

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**TPI COMPOSITES, INC., *et al.*,
Debtors.¹**

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Chapter 11

Case No. 25-34655 (CML)

(Jointly Administered)

**NOTICE OF (I) CONDITIONAL
APPROVAL OF (A) DISCLOSURE
STATEMENT AND (B) SOLICITATION AND
VOTING PROCEDURES, (II) COMBINED HEARING TO
CONSIDER FINAL APPROVAL OF DISCLOSURE STATEMENT
AND CONFIRMATION OF PLAN, AND (III) ESTABLISHMENT OF NOTICE
AND OBJECTION PROCEDURES FOR CONFIRMATION OF PROPOSED PLAN**

TO ALL PARTIES IN INTEREST IN THE CHAPTER 11 CASES OF:

DEBTOR	CASE NO.
TPI Composites, Inc.	25-34655 (CML)
TPI Texas, LLC	25-90283 (CML)
TPI International, LLC	25-90284 (CML)
TPI Turkey, LLC	25-90285 (CML)
TPI APAC, LLC	25-90286 (CML)
TPI APAC II, Inc.	25-90287 (CML)
TPI Turkey II, LLC	25-90288 (CML)
TPI Turkey Izbas, LLC	25-90289 (CML)
TPI Composites Services, LLC	25-90290 (CML)
TPI Mexico, LLC	25-90291 (CML)
TPI Mexico II, LLC	25-90292 (CML)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: TPI Texas, LLC (4000), TPI Composites, Inc. (0775), TPI International, LLC (9537), TPI Turkey, LLC (2552), TPI APAC, LLC (8038), TPI APAC II, Inc. (3515), TPI Turkey II, LLC (2551), TPI Turkey Izbas, LLC (0185), TPI Composites Services, LLC (4547), TPI Mexico, LLC (0745), TPI Mexico II, LLC (8269), TPI Mexico III, LLC (7315), TPI Mexico IV, LLC (1231), TPI Mexico V, LLC (5628), TPI Mexico VI, LLC (7260), Ponto Alto Holdings, LLC (0322), TPI Arizona, LLC (9641), TPI Iowa, LLC (2887), TPI Iowa II, LLC (4175), Composite Solutions, Inc. (1486), TPI Holdings Mexico, LLC (1936), and TPI Technology, Inc. (2727). The Debtors' mailing address is 9200 E. Pima Center Parkway, Suite 250, Scottsdale, AZ 85258.

TPI Mexico III, LLC	25-90293 (CML)
TPI Mexico IV, LLC	25-90294 (CML)
Ponto Alto Holdings, LLC	25-90297 (CML)
TPI Arizona, LLC	25-90298 (CML)
TPI Iowa, LLC	25-90299 (CML)
TPI Iowa II, LLC	25-90300 (CML)
Composite Solutions, Inc.	25-90301 (CML)
TPI Holdings Mexico, LLC	25-90302 (CML)
TPI Technology, Inc.	25-90303 (CML)

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Conditional Approval of Disclosure Statement.** On May 21, 2026, the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) held a hearing (the “**Conditional Disclosure Statement Hearing**”) at which it conditionally approved the *Disclosure Statement for Amended Joint Chapter 11 Plan of Liquidation of TPI Composites, Inc. and Certain of Its Affiliated Debtors*, filed on May 22, 2026 (Docket No. 932) (including any exhibits and schedules thereto and as may be amended, supplemented, or otherwise modified from time to time, the “**Disclosure Statement**”)² of Debtors TPI Composites, Inc., TPI Texas, LLC, TPI International, LLC, TPI Turkey, LLC, TPI APAC, LLC, TPI APAC II, Inc., TPI Turkey II, LLC, TPI Turkey Izbas, LLC, TPI Composites Services, LLC, TPI Mexico, LLC, TPI Mexico II, LLC, TPI Mexico III, LLC, TPI Mexico IV, LLC, Ponto Alto Holdings, LLC, TPI Arizona, LLC, TPI Iowa, LLC, TPI Iowa II, LLC, Composite Solutions, Inc., TPI Holdings Mexico, LLC, and TPI Technology, Inc. (the “**RemainCo Debtors**”), and thereafter entered an order (Docket No. 927) (the “**Disclosure Statement Order**”) with respect thereto. The Disclosure Statement Order, among other things, authorizes the RemainCo Debtors to solicit votes to accept the *Amended Joint Chapter 11 Plan of Liquidation of TPI Composites, Inc. and Certain of Its Affiliated Debtors*, filed on May 22, 2026 (Docket No. 931) (including any exhibits and schedules thereto and as may be amended, supplemented, or otherwise modified from time to time, the “**Plan**”).

2. **Combined Hearing.** A hearing to consider final approval of the Disclosure Statement and confirmation of the Plan (the “**Combined Hearing**”) has been scheduled for **July 1, 2026 at 1:00 p.m. (Central Time)**, before the Honorable Judge Lopez, United States Bankruptcy Judge, in the Bankruptcy Court. The Combined Hearing may be adjourned or continued from time to time by the Bankruptcy Court without further notice other than by a Court announcement providing for such adjournment or continuation on its agenda. The Plan may be modified, if necessary, prior to, during, or as a result of the Combined Hearing.

3. **Voting Record Date.** Holders of Claims in Class 3 (Senior Secured Term Loan Claims) and Class 4 (General Unsecured Claims) as of **May 18, 2026**

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Disclosure Statement, the Plan, or the Disclosure Statement Order, as applicable.

(the “**Voting Record Date**”) that are otherwise eligible to vote on the Plan shall be entitled to vote to accept or reject the Plan.

4. ***Voting Deadline.*** If you received a Solicitation Package, including a Ballot, and intend to vote on the Plan you must (a) follow the instructions carefully, (b) complete all of the required information on the Ballot, and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions on your Ballot (or, for Beneficial Holders of the Convertible Notes, as instructed by your Nominee) so that it is **actually received** by the RemainCo Debtors’ solicitation and voting agent, Kroll Restructuring Administration LLC (“**Kroll**” or the “**Solicitation Agent**”) on or before **June 24, 2026 at 4:00 p.m. (Central Time)** (the “**Voting Deadline**”). **ANY FAILURE TO FOLLOW THE VOTING INSTRUCTIONS INCLUDED WITH YOUR BALLOT MAY DISQUALIFY YOUR BALLOT AND YOUR VOTE.**

5. ***Parties in Interest Not Entitled to Vote.*** Holders of Claims or Interests in Class 1 (Other Priority Claims), Class 2 (Other Secured Claims), Class 5 (Intercompany Interests), and Class 6 (Existing Equity Interests) are not entitled to vote on the Plan and will not receive a Ballot. If you disagree with the amount set forth by the RemainCo Debtors for your Claim in the Schedules or if you have filed a proof of claim and disagree with either (a) the RemainCo Debtors’ objection to your Claim and believe that you should be entitled to vote on the Plan or (b) the RemainCo Debtors’ classification or request for estimation of your Claim and believe that you should be entitled to vote on the Plan in a different amount or Class or against a different Debtor, then you must file with the Bankruptcy Court a motion (a “**Rule 3018(a) Motion**”) for an order pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) temporarily allowing your Claim in a different amount or in a different Class or against a different Debtor for purposes of voting to accept or reject the Plan. All Rule 3018(a) Motions must be filed on or before **June 3, 2026 at 4:00 p.m. (Central Time)**. Rule 3018(a) Motions that are not timely filed and served in the manner set forth above shall not be considered. As to any holder filing a Rule 3018(a) Motion, such holder’s Ballot will be counted as provided in the Solicitation and Voting Procedures, appended as Schedule 1 to the Disclosure Statement Order except as may be otherwise ordered by the Bankruptcy Court. Holders may contact Kroll by (i) e-mail at TPIinfo@ra.kroll.com, (ii) writing to TPI Composites, Inc. Ballot Processing Center, c/o Kroll Restructuring Administration LLC, 850 Third Avenue, Suite 412, Brooklyn, NY 11232, or (iii) via telephone at (877) 280-2696 (U.S./Canada Toll-Free) or +1 (646) 290-7082 (outside of the U.S./Canada, Toll) to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a Rule 3018(a) Motion has been granted.

6. ***Objections to Confirmation.*** The deadline to object or respond to confirmation of the Plan or final approval of the Disclosure Statement is **June 24, 2026 at 4:00 p.m. (Central Time)** (the “**Plan Objection Deadline**”).

7. ***Form and Manner of Objections to Confirmation.*** Objections and responses, if any, to confirmation of the Plan or final approval of the Disclosure Statement must (i) be in writing, (ii) conform to the Bankruptcy Rules, the Bankruptcy Local Rules, and any order of the Court, (iii) set forth the name of the objecting party and the nature and amount of Claims or Interests held or asserted by the objecting party against the RemainCo Debtors’ estates or property, and (iv) provide the basis for the objection and the specific grounds therefor, and, if practicable, a

proposed modification to the Plan that would resolve such objection. Registered users of the Court's case filing system are required to electronically file their objections and responses on or before the Plan Objection Deadline and all other parties in interest are required to file their objections and responses in writing, together with proof of service thereof, with the United States Bankruptcy Court Clerk's Office, Nathan Ochsner, Clerk of Court, P.O. Box 61010, Houston, Texas 77208, on or before the Plan Objection Deadline.

8. IF AN OBJECTION TO CONFIRMATION IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THEN THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OR THE ADEQUACY THEREOF AND MAY NOT BE HEARD AT THE HEARING.

9. ***Additional Information.*** Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement, the Plan, or other solicitation materials should contact Kroll through (i) e-mail at TPIinfo@ra.kroll.com (with "TPI Solicitation Inquiry" in the subject line), (ii) writing to TPI Composites Inc. Ballot Processing Center, c/o Kroll Restructuring Administration LLC, 850 Third Avenue, Suite 412, Brooklyn, NY 11232, or (iii) via telephone at (877) 280-2696 (U.S./Canada Toll-Free) or +1 (646) 290-7082 (outside of the U.S./Canada, Toll). Interested parties may also access, review, and download the Disclosure Statement and the Plan free of charge at <https://restructuring.ra.kroll.com/TPIComposites> and via the following QR Code:



10. In addition, the Disclosure Statement and Plan are on file with the Bankruptcy Court and may be reviewed for a fee by accessing the Bankruptcy Court's website: <https://www.txs.uscourts.gov/page/bankruptcy-court>. Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at: <https://pacer.uscourts.gov/>.

**NOTICE REGARDING CERTAIN RELEASE,
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

If you (i) are the holder of a Claim entitled to vote to accept the Plan that opts in to granting the releases set forth therein, (ii) the holder of a Claim that was given notice of the opportunity to opt out of granting the releases set forth therein but did not opt out, and (iii) with respect to each of the foregoing Persons in clauses (i) through (ii), such Persons' (x) Related Parties, to the extent that such Person is legally entitled to bind such Related Party under applicable law, (y) predecessors, successors, or assigns, and (z) all Persons entitled to assert Claims or Causes of Action through or on behalf of such Persons with respect to the matters for which such Persons are providing releases, you shall be deemed to have consented to the releases contained in Article 10.6(b) of the Plan.

ARTICLE 10.6(a) RELEASES BY THE REMAINCO DEBTORS.

Except as otherwise specifically provided in the Plan or the Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration the adequacy of which is hereby confirmed, as of the Plan Effective Date, each Released Party is deemed, hereby conclusively, absolutely, unconditionally, irrevocably and forever released and discharged by the RemainCo Debtors, and their Estates, in each case on behalf of themselves and their respective successors, assigns, and representatives, and any and all other Persons who may purport to assert any Cause of Action, directly or derivatively, by, through, for, or because of, the foregoing Persons, from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, matured or unmatured, existing or hereinafter arising, in law, equity, contract, tort, or otherwise, including any derivative claims, or claims for breach of fiduciary duty, asserted or assertable on behalf of the RemainCo Debtors, their Estates, the GUC Trust, or the WindDown Co (as applicable), that the RemainCo Debtors, their Estates, the GUC Trust, or the WindDown Co would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the holder of any Claim against, or Interest in, any RemainCo Debtor or other Person, or that any holder of any Claim against or Interest in any RemainCo Debtor or other Person could have asserted on behalf of the RemainCo Debtors, based on or relating to, or in any manner arising from, in whole or in part: any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Plan Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the RemainCo Debtors (including the governance, management, ownership, or operation thereof or otherwise) or their Estates, the Chapter 11 Cases (including the filing and administration thereof), the RemainCo Debtors' in- or out-of-court restructuring efforts, the GUC Trust, the WindDown Co, the ECP Purchase Agreement, intercompany transactions between or among the RemainCo Debtors or between the RemainCo Debtors and their Affiliated Debtors, the purchase, sale or rescission of any security of the RemainCo Debtors, the Senior Secured Term Loans, the DIP Facility, and any and all related agreements, instruments, or other documents, the formulation, preparation, dissemination, negotiation, entry into, or filing of the Disclosure Statement, the Plan (including the Plan Supplement), or any transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Person regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Disclosure Statement or the Plan (including the Plan Supplement), the DIP Facility, the filing of the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan, or the distribution of property under the Plan or any other agreement, or upon any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Plan Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth above (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (provided that actual fraud shall not exempt from the scope of these RemainCo

Debtor releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, *provided, however*, that the foregoing exception for Claims or Causes of Action arising out of, or related to, any act or omission of a Released Party that constitutes gross negligence or willful misconduct shall not preserve or retain any Claim or Cause of Action for breach of fiduciary duty, (b) releasing any post-Plan Effective Date obligations of any party or Person under the Plan or the TPI MX V & VI Plan, any transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan, (c) releasing any Causes of Action specifically retained by the RemainCo Debtors pursuant to a schedule of retained Causes of Action to be attached as an exhibit to the Plan Supplement, or (d) releasing any Intercompany Claims, which, for the avoidance of doubt, shall be treated in accordance with Article 4.4 of the Plan.

ARTICLE 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.

Except as otherwise specifically provided in the Plan or the Confirmation Order, as of the Plan Effective Date, each Releasing Party is deemed to have, hereby conclusively, absolutely, unconditionally, irrevocably and forever released and discharged each of the RemainCo Debtors, and each Released Party from any and all Claims, obligations, rights, suits, damages, and Causes of Action, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, including any derivative Claims or Causes of Action asserted or assertable on behalf of the Releasing Parties that such Releasing Parties would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part: any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Plan Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the RemainCo Debtors (including the governance, management, ownership, or operation thereof or otherwise) or their Estates, the Chapter 11 Cases (including the filing and administration thereof), the RemainCo Debtors' in- or out-of-court restructuring efforts, the GUC Trust, the WindDown Co, the ECP Purchase Agreement, intercompany transactions between or among the RemainCo Debtors or between the RemainCo Debtors and the Affiliated Debtors, the purchase, sale or rescission of any security of the RemainCo Debtors, the Senior Secured Term Loans, the DIP Facility, and any and all related agreements, instruments, or other documents, the formulation, preparation, dissemination, negotiation, entry into, or filing of the Disclosure Statement, the Plan (including the Plan Supplement), or any transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Person regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Disclosure Statement, or the Plan (including the Plan Supplement), the DIP Facility, the filing of the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan, or the distribution of property under the Plan or any other agreement, or upon any other act or omission, transaction,

agreement, event, or other occurrence taking place on or before the Plan Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth above (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (provided that actual fraud shall not exempt from the scope of these releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, (b) releasing any post-Plan Effective Date obligations of any party or Person under the Plan, any transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan, (c) releasing any Causes of Action specifically retained by the RemainCo Debtors pursuant to a schedule of retained Causes of Action to be attached as an exhibit to the Plan Supplement, or (d) releasing any Intercompany Claims, which, for the avoidance of doubt, shall be treated in accordance with Article 4.4 of the Plan. Nothing contained in the Plan, nor the release of any claims pursuant to the Plan, is evidence of the merit, or lack of merit, of the Claims or Causes of Action released by the Plan.

ARTICLE 10.7 EXCULPATION.

Except as otherwise expressly provided in the Plan or the Confirmation Order, to the fullest extent permitted by applicable law, no Exculpated Party shall have or incur, and each Exculpated Party is hereby released and exculpated from any Cause of Action or any Claim related to any act or omission in connection with, relating to, or arising out of, in whole or in part, from the Petition Date through the Plan Effective Date, the RemainCo Debtors (including the governance, management, ownership, or operation thereof or otherwise) or their Estates, the Chapter 11 Cases (including the filing and administration thereof), the RemainCo Debtors' in- or out-of-court restructuring efforts, the GUC Trust, the WindDown Co, the ECP Purchase Agreement, intercompany transactions between or among the RemainCo Debtors or between the RemainCo Debtors and the Affiliated Debtors, the purchase, sale or rescission of any security of the RemainCo Debtors, the DIP Facility, and any and all related agreements, instruments, or other documents, the formulation, preparation, dissemination, negotiation, or filing of the Disclosure Statement, the Plan (including the Plan Supplement), or any transaction, contract, instrument, release or other agreement or document created or entered into in connection with the Disclosure Statement, or the Plan (including the Plan Supplement), the DIP Facility, the filing of the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan, including the issuance of securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement, except for claims related to any act or omission that is determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but in all respects such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities pursuant to the Plan. The Exculpated Parties have, and upon completion of the Plan shall be deemed to have, participated in good faith and in compliance with all applicable laws with regard to the solicitation of votes and distribution of consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing

the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the exculpations set forth above shall not be construed exculpating any post-Plan Effective Date obligations of any party or Person under the Plan, any transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

ARTICLE 10.5 INJUNCTION.

Except as otherwise specifically provided in the Plan or for obligations issued or distributions required to be paid or delivered pursuant to the Plan or the Confirmation Order, all Persons that have held, hold, or may hold Claims, Interests, or Causes of Action that have been released, discharged, or are subject to exculpation pursuant to the Plan, including under Article 10.6(a), Article 10.6(b) or Article 10.7, and all other parties in interest, are permanently enjoined, from and after the Plan Effective Date, from taking any of the following actions against, as applicable, the RemainCo Debtors, an Estate, the Released Parties, or the Exculpated Parties (to the extent of the exculpation provided pursuant to Article 10.7 of the Plan with respect to the Exculpated Parties) with respect to such Claims, Interests, and Causes of Action: (a) commencing or continuing in any manner any action or other proceeding of any kind (including any proceeding in a judicial, arbitral, administrative, or other forum) on account of or in connection with or with respect to any such claims or interests; (b) enforcing, levying, attaching (including any prejudgment attachment), collecting, or otherwise recovering by any manner or means, whether directly or indirectly, any judgment, award, decree, or order against such Persons on account of or in connection with or with respect to any such Claims, Interests, or Causes of Action; (c) creating, perfecting, or otherwise enforcing in any manner, directly or indirectly, any lien or encumbrance of any kind against such Persons or the property or the estates of such Persons on account of or in connection with or with respect to any such Claims, Interests, or Causes of Action; (d) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Persons or against the property of such Persons on account of or in connection with or with respect to any such Claims, Interests, or Causes of Action unless (x) such Person has timely asserted such setoff right either in a filed Proof of Claim, or in another document filed with the Bankruptcy Court explicitly preserving such setoff or that otherwise indicates that such Person asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise or (y) such right to setoff arises under a postpetition agreement with the RemainCo Debtors or (i) an executory contract or (ii) an unexpired lease, in the case of (i) and (ii), that has been assumed by the RemainCo Debtors as of the Plan Effective Date; (e) acting or proceeding in any manner, in any place whatsoever, that does not conform to or comply with the provisions of the Plan and Confirmation Order, to the full extent permitted by applicable law; and (f) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims, Interests, or Causes of Action released, settled, or treated, entitled to a distribution, or cancelled pursuant to the Plan, including pursuant to Article 10.6(a) or Article 10.6(b) of the Plan; *provided* that such Persons that have held, hold, or may hold Claims against, Interests in, or Causes of Action against, a RemainCo Debtor or an Estate shall not be precluded from exercising their rights and

remedies, or obtaining the benefits, solely pursuant to and consistent with the terms of the Plan.

Subject in all respects to Article 11.1 of the Plan, and solely to the extent permitted by law, no Person may commence or pursue a Claim or Cause of Action of any kind against any Exculpated Party that arose or arises from, in whole or in part: the RemainCo Debtors (including the governance, management, ownership, or operation thereof or otherwise) or their Estates, the Chapter 11 Cases (including the filing and administration thereof), the RemainCo Debtors' in- or out-of-court restructuring efforts, the GUC Trust, the WindDown Co, the ECP Purchase Agreement, intercompany transactions between or among the RemainCo Debtors or between the RemainCo Debtors and the Affiliated Debtors, the purchase, sale or rescission of any security of the RemainCo Debtors, the DIP Facility, and any and all related agreements, instruments, or other documents, the formulation, preparation, dissemination, negotiation, entry into, or filing of the Disclosure Statement, the Plan (including the Plan Supplement), or any transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Person regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan) created or entered into in connection with the Disclosure Statement, or the Plan (including the Plan Supplement), the DIP Facility, the filing of the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan, including the issuance or distribution of securities pursuant to the Plan, or the distribution of property under the Plan or any other agreement, or upon any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Plan Effective Date related or relating to the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action represents a colorable claim that has not been exculpated under the Plan and (ii) specifically authorizing such Person to bring such Claim or Cause of Action against any such Exculpated Party. The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether a Claim or Cause of Action is colorable and has not been exculpated and, only to the extent legally permissible and as provided for in Article 11.1 of the Plan, shall have jurisdiction to adjudicate the underlying colorable Claim or Cause of Action. For the avoidance of doubt, the foregoing sentence is subject to applicable law regarding the Bankruptcy Court's subject matter jurisdiction to hear such matter.

By participating in the Plan by voting or by accepting Plan distributions pursuant to the Plan (in whatever sum), each holder of an Allowed Claim extinguished, discharged, or released pursuant to the Plan shall be deemed to have affirmatively and specifically consented to be bound by the Plan, including the injunctions set forth in Article 10.5, and each such holder acknowledges and accepts that the Plan is a binding compromise of an Allowed Claim or an Interest extinguished and releases all rights in respect of such Allowed Claim or Interest extinguished such that such holders of Claims agree to waive any right (if any) to object to or otherwise challenge the Plan and its effect on Claims or any other matter whatsoever and that such release and waiver shall be effective irrespective of which law governs the rights of the said holder as against any RemainCo Debtor.

The injunctions in Article 10.5 shall extend to any successors of the RemainCo Debtors, the GUC Trust, or the WindDown Co, as applicable, and their respective property and interests in property.

Relevant Definitions Related to Release and Exculpation Provisions:

“Exculpated Parties” means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law, (i) the RemainCo Debtors and their Estates, (ii) the Independent Directors, and (iii) the Creditors’ Committee and each of its members.

“Related Parties” means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, assigns (whether by operation of law or otherwise), subsidiaries, current, former, and future associated entities, managed or advised entities, accounts or funds, partners, limited partners, general partners, principals, members, management companies, fund advisors, managers, fiduciaries, trustees, employees, agents (including any disbursing agent), advisory board members, financial advisors, attorneys, accountants, investment bankers, consultants, representatives, and other professionals, representatives’ advisors, predecessors, successors, and assigns, each solely in their capacity as such (including any attorneys or professionals retained by any current or former director or manager in his or her capacity as director or manager of a Person), and the respective heirs, executors, estates, servants and nominees of the foregoing.

“Released Parties” means, collectively, and in each case solely in their capacity as such (a) the RemainCo Debtors, (b) the Senior Secured Lenders, (c) the Prepetition Administrative Agent, (d) the DIP Agent, (e) the DIP Lenders, (f) the GUC Trust and GUC Trustee, (g) the WindDown Co and WindDown Agent, and (h) the Related Parties of each Person in clauses (a) through (g); *provided, however*, that each Person that timely and properly opts out of, or fails to opt into, as applicable, the releases set forth in Article 10.6(b) of the Plan shall not be a Released Party; *provided, further*, that other than with respect to the parties expressly identified as Released Parties, holders of Existing Equity Interests shall not be deemed Released Parties in such capacity.

“Releasing Parties” means collectively, and in each case solely in their capacity as such, (a) the RemainCo Debtors, (b) the Senior Secured Lenders, (c) the Prepetition Administrative Agent, (d) the DIP Agent, (e) the DIP Lenders, (f) each holder of a Claim in Class 1 or Class 2, that was given notice of the opportunity to opt out of granting the releases set forth in Section 10.6 of the Plan and does not affirmatively opt out of such releases, (g) each holder of a Claim in Class 4 that affirmatively opts in to the releases contained in Section 10.6 of the Plan by checking the applicable box on their Ballot, and (h) with respect to each of the foregoing Persons in clauses (a) through (g), such Persons’ (x) Related Parties, to the extent that such Person is legally entitled to bind such Related Party to the releases contained in Section 10.6 of the Plan under applicable law, (y) predecessors, successors, or assigns, and (z) all Persons entitled to assert Claims or Causes of Action through or on behalf of such Persons with respect to the matters for which such Persons are providing releases; *provided, however*, that in no circumstance shall any Affiliated Debtor or its estate be considered a Releasing Party.

YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.

UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS COMBINED HEARING NOTICE, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT.

11. *Plan Supplement.* The RemainCo Debtors will file and serve any supplement to the Plan on or before **June 17, 2026 at 11:59 p.m. (Central Time)**.

QUESTIONS:

If you have questions about this Combined Hearing Notice, please contact Kroll (i) through e-mail at TPIinfo@ra.kroll.com (with “TPI Solicitation Inquiry” in the subject line), (ii) by writing to TPI Composites, Inc. Ballot Processing Center, c/o Kroll Restructuring Administration LLC, 850 Third Avenue, Suite 412, Brooklyn, NY 11232, or (iii) via telephone at (877) 280-2696 (U.S./Canada Toll-Free) or +1 (646) 290-7082 (outside of the U.S./Canada, Toll).

Dated: May 26, 2026
Houston, Texas

/s/ Gabriel A. Morgan

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Attorneys for Debtors

and Debtors in Possession

Certificate of Service

I hereby certify that on May 26, 2026, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Gabriel A. Morgan
Gabriel A. Morgan