

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

Mega Docket FTW

In re: Scanrock Oil & Gas, Inc.

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Case No. 25-90001

Lead Case No. 25-90001

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2025

Petition Date: 02/03/2025

Plan Confirmed Date: 09/03/2025

Plan Effective Date: 09/20/2025

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or
Entity

/s/ J. Mark Chevallier

Signature of Responsible Party

01/21/2026

Date

J. Mark Chevallier

Printed Name of Responsible Party

Rochelle McCullough, LLP, 901 Main Street
Suite 3200, Dallas, TX 75202

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Scanrock Oil & Gas, Inc.

Case No. 25-90001

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$515,260	\$515,260
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$515,260	\$515,260

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$515,000	\$515,000	\$515,000	\$515,000
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	Riveron RTS, LLC	Other	\$72,991	\$72,991	\$72,991	\$72,991
ii	Brad Walker, LLC	Financial Professional	\$250,000	\$250,000	\$250,000	\$250,000
iii	Lain, Faulkner, & Co., P.C.	Financial Professional	\$3,000	\$3,000	\$3,000	\$3,000
iv	Jobe Law, PLLC	Co-Counsel	\$42,000	\$42,000	\$42,000	\$42,000
v	Porter Hedges, LLP	Other	\$147,009	\$147,009	\$147,009	\$147,009
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Debtor's Name Scanrock Oil & Gas, Inc.

Case No. 25-90001

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b.				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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	iii						
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Debtor's Name Scanrock Oil & Gas, Inc.

Case No. 25-90001

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Debtor's Name Scanrock Oil & Gas, Inc.

Case No. 25-90001

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Debtor's Name Scanrock Oil & Gas, Inc.

Case No. 25-90001

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c.	All professional fees and expenses (debtor & committees)			\$515,000	\$515,000	\$515,000	\$515,000

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Scanrock Oil & Gas, Inc.

Case No. 25-90001

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ryan C. Hoerauf

Signature of Responsible Party

President

Title

Ryan C. Hoerauf

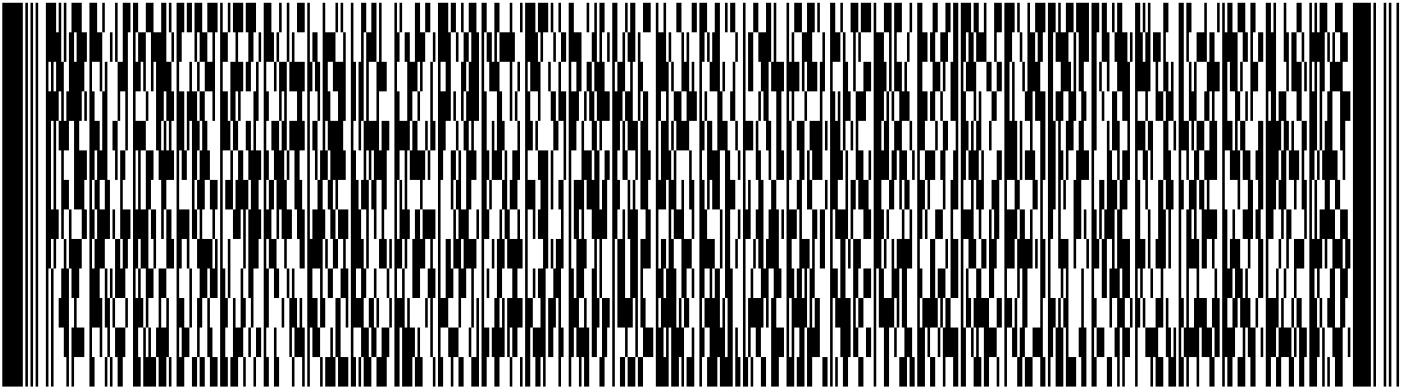
Printed Name of Responsible Party

01/21/2026

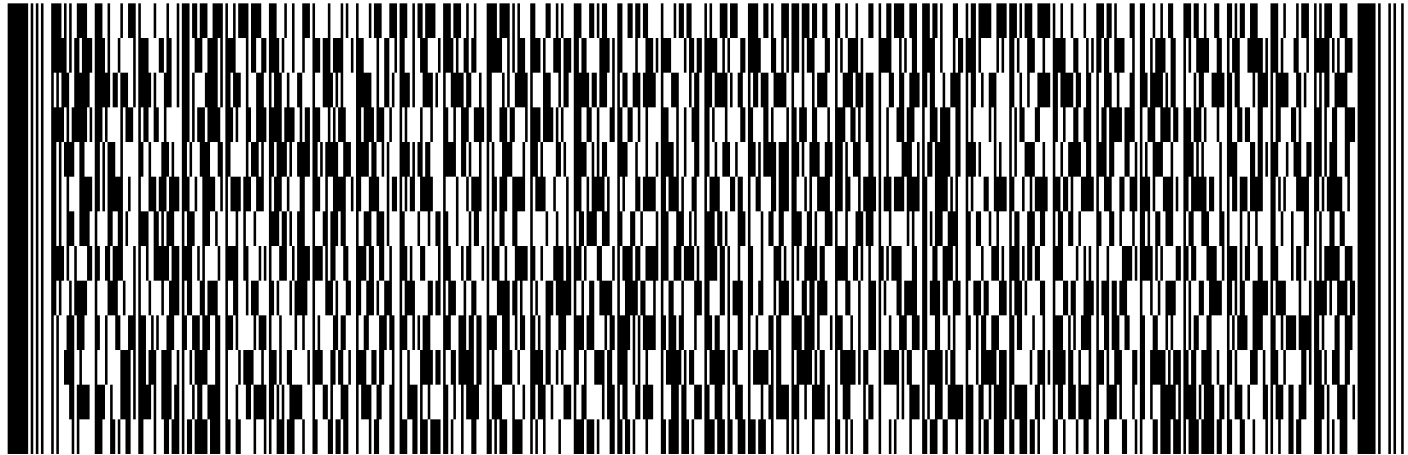
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Debtor's Name Scanrock Oil & Gas, Inc.

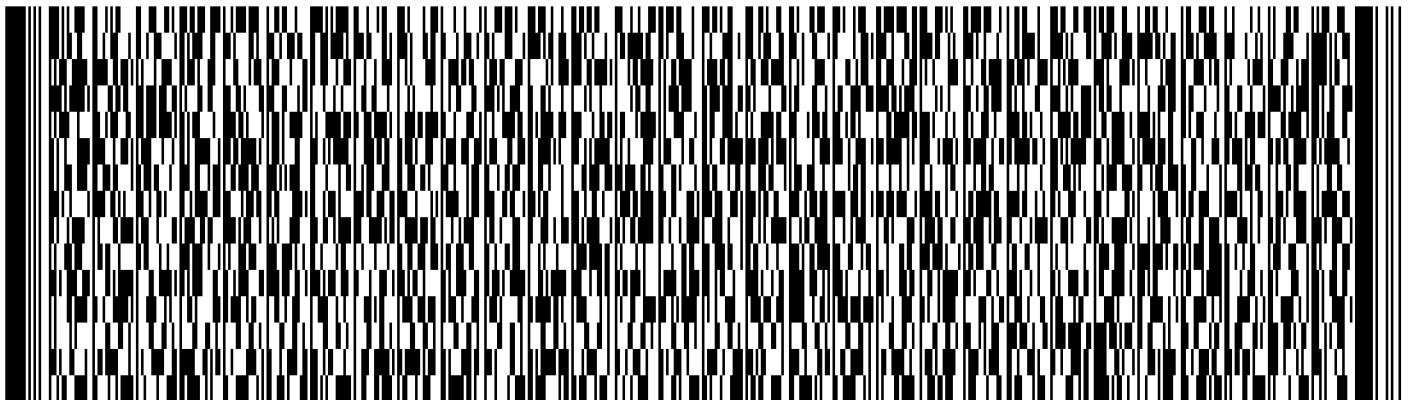
Case No. 25-90001



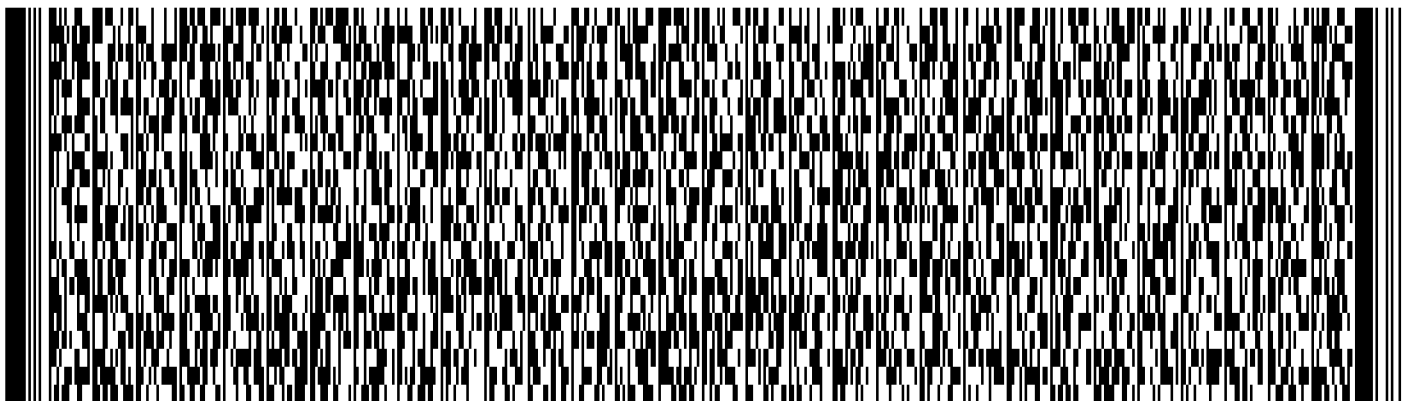
Page 1



Other Page 1



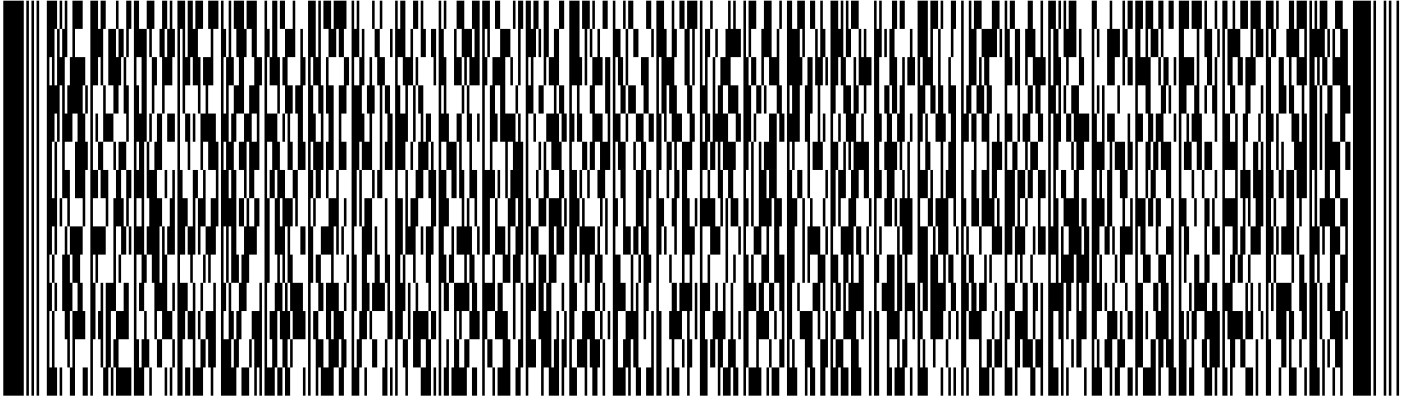
Page 2 Minus Tables



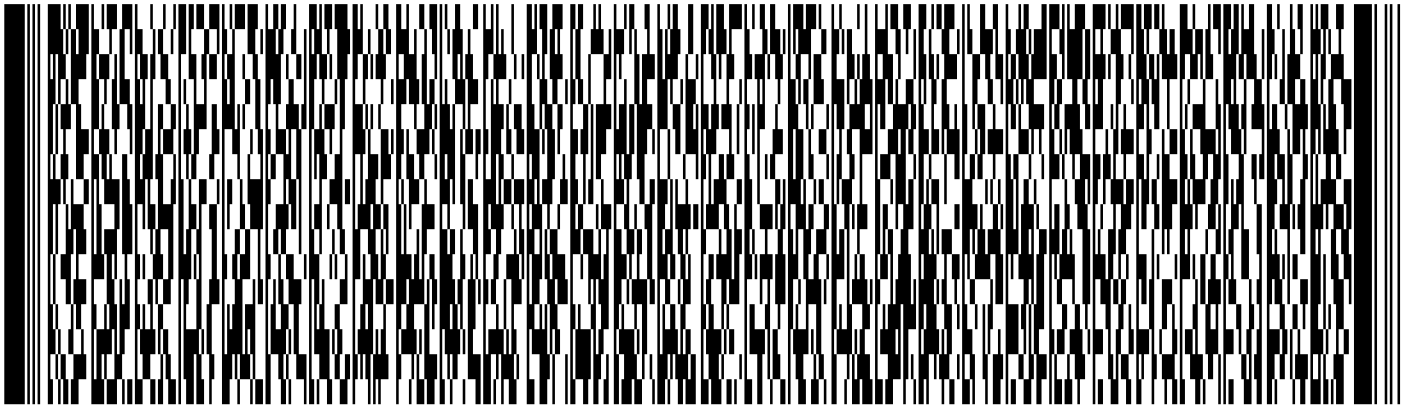
Bankruptcy Table 1-50

Debtor's Name Scanrock Oil & Gas, Inc.

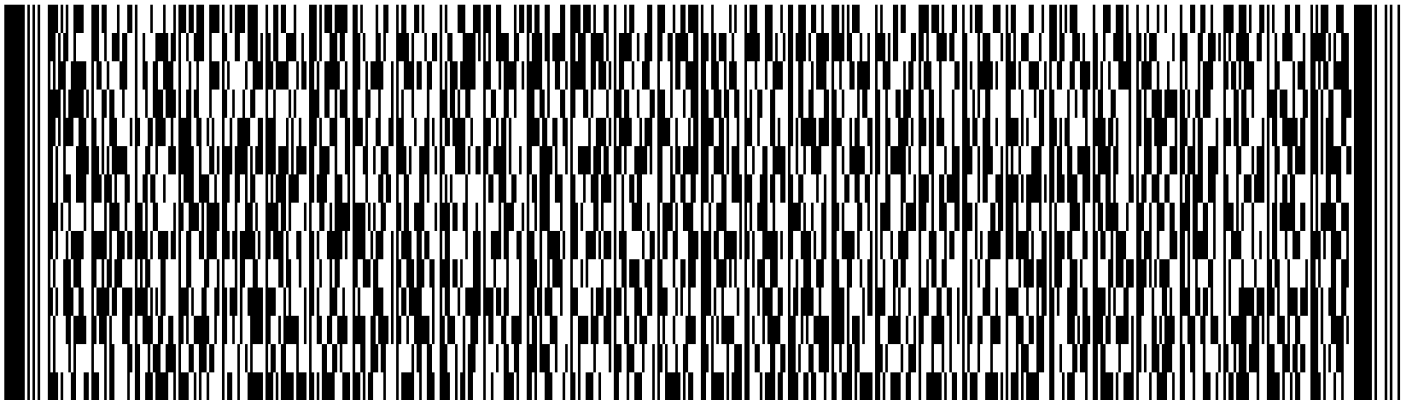
Case No. 25-90001



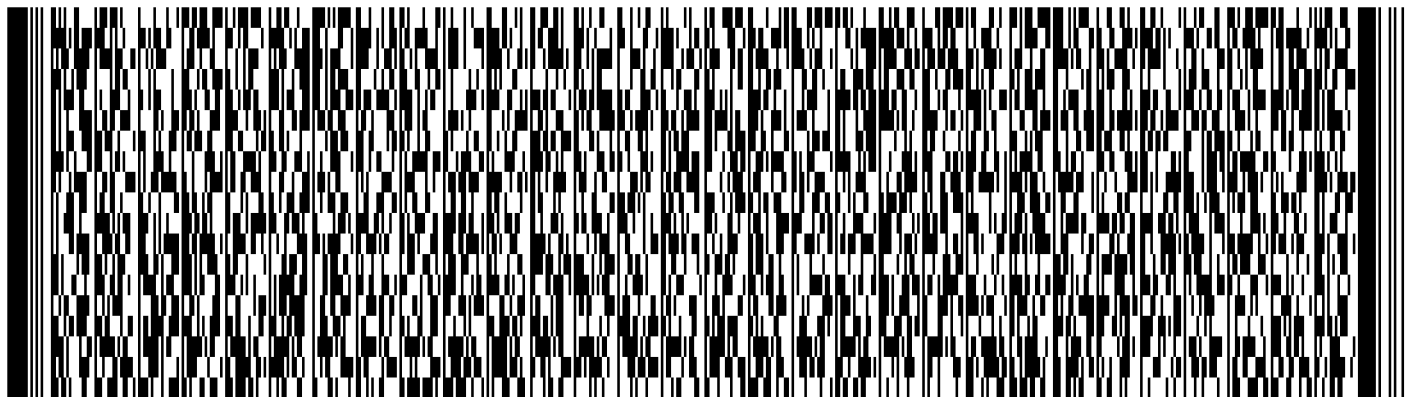
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

POST CONFIRMATION REPORT (FOOTNOTES)

CASE NAME: Scanrock Oil & Gas, Inc

CASE NUMBER: 25-90001-MXM11

Month Ending: December 31, 2025

FOOTNOTES

General On September 3, 2025 the *Order Confirming the Debtors' Amended Joint Consolidated Plan of Reorganization* (the "Confirmation Date") [Doc. # 537] and on September 22, 2025 the *Notice of Effective Date and Plan Deadlines* [Doc. #548] were entered.

All conditions precedent to the occurrence of the Effective Date as defined and contained in the Plan and Confirmation Order having been met, the Effective Date of the Plan occurred on September 20, 2025. On and after the Effective Date, the officers and directors (or managers, if an LLC) of the Reorganized Debtors shall be Ryan C. Hoerauf.

Part 3 As of the date of this report, the reorganized Debtor is in the process of reconciling all claims. Objections, if needed, will be
Recoveries of the filed prior to the objections deadline.
Holders of Claims and
Interests under
Confirmed Plan



PROSPERITY BANK

Statement Date 12/31/2025

Account No ****1005

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SCANROCK OIL & GAS INC
ONE MISSION BLVD
ODESSA TX 79765

22678

STATEMENT SUMMARY

TX Small Business Checking Account No ****1005

12/01/2025	Beginning Balance		\$515,860.15
	0 Deposits/Other Credits	+	\$0.00
	6 Checks/Other Debits	-	\$515,010.00
12/31/2025	Ending Balance	31 Days in Statement Period	\$850.15

OTHER DEBITS

Date	Description	Amount
12/05/2025	Wire Transfer WIRE OUT Riveron RTS, LLC	\$72,990.86
12/05/2025	Wire Transfer WIRE OUT BRAD WALKER, LLC	\$250,000.00
12/05/2025	Wire Transfer WIRE OUT Lain, Faulkner & Co.P.C.	\$3,000.00
12/05/2025	Wire Transfer WIRE OUT JOBE LAW PLLC	\$42,000.00
12/05/2025	Wire Transfer WIRE OUT PORTER HEDGES LLP OPERATING ACCOUNT	\$147,009.14
12/31/2025	Service Charge	\$10.00

TOTAL OVERDRAFT FEES

	Total For This Period	Total Year-to-Date
Total Overdraft Fees	\$0.00	\$0.00
Total Return Item Fees	\$0.00	\$0.00

DAILY ENDING BALANCE

Date	Balance	Date	Balance	Date	Balance
12-01	\$515,860.15	12-05	\$860.15	12-31	\$850.15

SERVICE CHARGE SUMMARY

Maintenance Fee	\$10.00
Total Fees 12/31/2025	\$10.00
Bal Used for Maint Fee	\$860.15

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