

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

WEH Liquidating, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-11602 (TMH)

(Jointly Administered)

Re: D.I. 411, 413

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING DEBTORS' COMBINED
DISCLOSURE STATEMENT AND CHAPTER 11 PLAN OF LIQUIDATION OF
WEH LIQUIDATING, LLC F/K/A WALKER EDISON HOLDCO LLC AND ITS
DEBTOR AFFILIATES AND (II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE THAT:

Entry of Confirmation Order. On December 18, 2025, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law, and Order Approving on a Final Basis and Confirming the Combined Disclosure Statement and Chapter 11 Plan of Liquidation of WEH Liquidating, LLC f/k/a Walker Edison Holdco LLC and Its Debtor Affiliates* (D.I. 413) (the “Confirmation Order”), approving on a final basis and confirming the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of WEH Liquidating, LLC f/k/a Walker Edison Holdco LLC and Its Debtor Affiliates*, dated December 15, 2025 (D.I. 395-1) (together with the Plan Documents, the “Plan”).²

Effective Date. Each of the conditions precedent to the effectiveness of the Plan has occurred or been waived in accordance with Section 14.2 of the Plan, and the Plan became effective and was substantially consummated on December 31, 2025 (the “Effective Date”). The Plan and its provisions are binding on the Debtors, any Holder of a Claim or Interest, and such Holder’s respective successors and assigns, whether or not the Claim or Interest of such Holder is Impaired under the Plan, and whether or not such Holder voted on the Plan.

Additional Administrative Claims Bar Date. In accordance with Section 6.2 of the Plan and paragraphs 20 and 21 of the Confirmation Order, requests for payment of Additional Administrative Claims must: (i) be filed with the Bankruptcy Court and served on the Liquidating Trustee; (ii) be in writing, together with supporting documents; (iii) substantially comply with the

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal EIN, are as follows: WEH Liquidating, LLC f/k/a Walker Edison Holdco LLC (8817); WEI Liquidating, LLC f/k/a Walker Edison Intermediate, LLC (3363); WEFC Liquidating, LLC f/k/a Walker Edison Furniture Company LLC (6576); and EWF Liquidating, LLC f/k/a EW Furniture, LLC (6288). The Debtors’ mailing address is 6890 S 2300 E #71067, Salt Lake City, UT 84171.

² Capitalized terms used but not defined herein are defined in the Plan or the Confirmation Order, as applicable.

Bankruptcy Code, the Bankruptcy Rules and the Local Rules; and (iv) be actually received on or before **January 30, 2026, at 5:00 p.m. (prevailing Eastern Time)**. Failure to file and serve an Additional Administrative Claim timely and properly shall result in the Additional Administrative Claim being forever barred and released absent further order of the Court.

UNLESS OTHERWISE ORDERED BY THE BANKRUPTCY COURT, FAILURE TO FILE AND SERVE AN ADDITIONAL ADMINISTRATIVE CLAIM TIMELY AND PROPERLY SHALL RESULT IN THE ADDITIONAL ADMINISTRATIVE CLAIM BEING FOREVER BARRED AND RELEASED.

Professional Fee Claims Bar Date. In accordance with Section 6.3 of the Plan and paragraph 22 of the Confirmation Order, all final requests for payment of Professional Fee Claims pursuant to sections 327, 328, 329, 330, 331, 503(b) and 1103 of the Bankruptcy Code for services rendered prior to the Effective Date (each a “Final Fee Application”) shall be filed no later than **February 17, 2026, at 5:00 p.m. (prevailing Eastern Time)** and simultaneously noticed and served in accordance with the Interim Compensation Procedures Order.

Procedures Relating to Assumption and Rejection of Executory Contracts and Unexpired Leases. Pursuant to Section 11.1 of the Plan and the Confirmation Order, except as otherwise provided in the Plan, each Executory Contract and Unexpired Lease not previously rejected, assumed, or assumed and assigned (including any Executory Contract or Unexpired Lease assumed and assigned in connection with the Sale) shall be deemed automatically rejected pursuant to sections 365 and 1123 of the Bankruptcy Code, unless such Executory Contract or Unexpired Lease: (i) as of the Effective Date is subject to a pending motion to assume such Unexpired Lease or Executory Contract; or (ii) is identified for assumption on the Assumption Schedule included in the Plan Supplement.

Rejection Claims Bar Date. Pursuant to Section 11.2 of the Plan and paragraph 19 of the Confirmation Order, unless otherwise provided by an Order of the Court, any Proofs of Claim based on the rejection of the Debtors’ Executory Contracts or Unexpired Leases pursuant to the Plan or otherwise, must be filed with the Claims Agent and served no later than **January 30, 2026 at 5:00 p.m. (prevailing Eastern Time)** on the Liquidating Trustee, Thomas B. Walper c/o Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market St., 16th Floor, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr. (rdehney@morrisnichols.com) and Daniel B. Butz (dbutz@morrisnichols.com), counsel for the Liquidating Trust. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not filed with the Claims Agent within such time will be forever barred.**

Copies of the Confirmation Order and the Plan. Copies of the Confirmation Order, the Plan, and the Plan Documents are available for review free of charge on the website maintained by Epiq Corporate Restructuring, LLC, the Debtors’ Claims Agent, at <https://dm.epiq11.com/case/walkeredison> or on the Court’s electronic docket at the address <http://ecf.deb.uscourts.gov>.

Dated: December 31, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Scott D. Jones

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