

Dated: August 29, 2024



Daniel P. Collins, Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In re:

LEGACY CARES, INC.,

Debtor.

Chapter 11

Case No. 2:23-bk-02832-DPC

**ORDER APPROVING FINAL APPLICATION
OF PACHULSKI STANG ZIEHL & JONES
LLP FOR COMPENSATION AND EXPENSES**

Fifth Interim Period:

January 1, 2024 – July 31, 2024

Final Application Period:

May 15, 2023 – July 31, 2024

Before the Court is the *Final Application of Pachulski Stang Ziehl & Jones LLP for Compensation and Expenses* [DE 829] (the “**PSZJ Application**”), seeking final approval under Bankruptcy Code § 330 of all fees and expenses incurred by Pachulski Stang Ziehl & Jones LLP (“**PSZJ**”) in connection with its service as counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) in this case. The Court finds and concludes: (a) jurisdiction and venue in this Court is valid and proper, and the PSZJ Application constitutes a core proceeding in which this Court may enter a final order; (b) PSZJ’s services to the Committee were excellent and commensurate with the complexity and circumstances of this case; (c) the fees sought in the PSZJ Application are reasonable under Bankruptcy Code § 330 and applicable case precedent and fee guidelines promulgated by the United States Trustee; (d) PSZJ actually incurred the expenses reflected on the PSZJ Application, all of which were reasonable and necessary in connection with PSZJ’s representation of the Committee; (e) no objections to the PSZJ Application were filed or otherwise asserted; and (f) good cause exists to grant the PSZJ Application in its entirety.

1 Accordingly,

2 **The Court ORDERS that:**

3 1. The PSZJ Application is GRANTED.

4 2. All fees and expenses reflected on the PSZJ Application — \$670,015.50 in fees and
5 \$608.11 in expenses — are approved on a final basis. Any of PSZJ's fees and expenses previously
6 approved on an interim basis under Bankruptcy Code § 331 and prior orders of the Court are
7 approved on a final basis under Bankruptcy Code § 330.

8 3. The Debtor or the Liquidation Trustee, as applicable, must remit to PSZJ (in
9 accordance with PSZJ's instructions) as promptly as practicable after this order's entry all fees and
10 expenses reflected on the PSZJ Application not already paid under this Court's previous interim
11 fee orders.

12 4. PSZJ is discharged from its representation of the Committee and excused from any
13 further obligations to the Committee, the Debtor's estate, and the Liquidation Trust as of the entry
14 of this order.

15 *** SIGNED AND DATED ABOVE ***