**UNITED STATES BANKRUPTCY COURT**
**EASTERN DISTRICT OF MISSOURI**
**EASTERN DIVISION**

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| In re:<br><br>CHROME HOLDING CO. (f/k/a 23ANDME HOLDING CO.),[1]<br><br>Wind-Down Debtor. | Case No. 25-40976-357<br><br>Chapter 11<br><br>Related Doc. 1831 |

**ORDER APPROVING THE FINAL FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC FOR PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AS RESTRUCTURING ADVISOR TO THE DEBTORS FOR THE PERIOD FROM MARCH 24, 2025 THROUGH DECEMBER 1, 2025**

Alvarez & Marsal North America, LLC ("A&M"), having filed the *Final Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Period from March 24, 2025 Through December 1, 2025* (the "Final Application")[2]; and the Court having reviewed the Final Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules having been satisfied; and it appearing that the compensation earned and expenses incurred by A&M during the Final Compensation Period were actual, reasonable, and necessary; and sufficient notice of the Final Application having been provided and no other or further notice being required; and all persons with standing having been afforded an opportunity to be heard on the Final Application at a hearing held to consider approval of the Final Application;

[1] The Wind-Down Debtor's service address for purposes of these chapter 11 cases is: 490 Post St., Suite 500 PMB 2065, San Francisco, CA 94102 United States.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Final Application.

and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Final Application is GRANTED as set forth herein.

2. A&M is allowed, on a final basis, compensation in the amount of $8,677,240.00 for professional services rendered during the Final Compensation Period as restructuring advisor to the Debtors.

3. A&M is allowed the reimbursement of actual and necessary expenses incurred during the Final Compensation Period in connection with its services to the Debtors in the amount of $44,727.48.

4. The Wind-Down Debtors and/or the Plan Administrator,[3] as applicable, are authorized and directed to remit payment to A&M from the Professional Fee Escrow Account[4] in the amount of $1,432,533.02, which reflects the total amount of $8,721,967.48 requested compensation and expense reimbursement less all amounts the Debtors previously paid to A&M on account of such fees and expenses.

5. A&M is authorized to transfer the Retainer (in the amount of $500,000.00) to support A&M's ongoing representation of the Plan Administration Trust; *provided* that any amounts outstanding under the Retainer upon the completion of A&M's representation of the Plan Administration Trust will be returned to the Plan Administration Trust.

6. Notice of the Final Application, as provided therein, is hereby deemed good and sufficient notice of such Final Application, and the requirements of the Bankruptcy Rules and Local Rules are satisfied by such notice.

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[3] As defined in the *Modified Fifth Amended Joint Plan of Chrome Holding Co. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1655] (the "Plan").

[4] As defined in the Plan.

7. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

8. The Wind-Down Debtors and/or Plan Administrator, as applicable, are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Final Application.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

10. No later than two business days after the date of this Order, the Wind-Down Debtors shall serve on the Notice Parties a copy of the Order and shall file a certificate of service no later than 24 hours after service.

Dated: February 18, 2026
St. Louis, Missouri
cjs

Brian C. Walsh
United States Bankruptcy Judge

**Order Prepared By:**

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