Debtor Mercer International Inc. (Name) Case number *(if known)*

Fill in this information to identify the case:	
United States Bankruptcy Court for the: **Southern District of Texas** (State)	
Case number *(if known):*	Chapter 11

☐Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name — **Mercer International Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names — **N/A**

3. Debtor's federal Employer Identification Number (EIN) — **47-0956945**

4. Debtor's address

Principal place of business

700 West Pender Street, Suite 1120
Number Street

Vancouver **BC, Canada** **V6C 1G8**
City State Zip Code

N/A
County

Mailing address, if different from principal place of business

Number Street

City State Zip Code

Location of principal assets, if different from principal place of business

Number Street

City State Zip Code

5. Debtor's website (URL) — www.mercerint.com/

6. Type of debtor

☒Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐Partnership (excluding LLP)

☐Other. Specify:

Debtor Mercer International Inc. Case number *(if known)*
Name

7. Describe debtor's business

A. *Check One:*

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

☒ None of the above

B. *Check all that apply:*

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)

☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .
3221 (Pulp, Paper and Paperboard Mills)

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check One:

☐ Chapter 7

☐ Chapter 9

☒ Chapter 11. *Check **all** that apply:*

☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.

☒ A plan is being filed with this petition.

☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the **Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11** (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No
☐ Yes

District _____ When _____ MM/DD/YYYY Case number _____

District _____ When _____ MM/DD/YYYY Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No
☒ Yes

Debtor **See Attached Rider 1** Relationship _____

District _____ When: **11/09/2026** MM / DD / YYYY

Case number, if known _____

Debtor Mercer International Inc. Case number *(if known)*
Name

11. Why is the case filed in *this* district?

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number Street _____

_____

City _____ State _____ Zip Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors*

***Consolidated for all Debtors.**

☐1-49	☒1,000-5,000	☐25,001-50,000
☐50-99	☐5,001-10,000	☐50,001-100,000
☐100-199	☐10,001-25,000	☐More than 100,000
☐200-999		

15. Estimated assets*

***Consolidated for all Debtors.**

☐$0-$50,000	☐$1,000,001-$10 million	☐$500,000,001-$1 billion
☐$50,001-$100,000	☐$10,000,001-$50 million	☒$1,000,000,001-$10 billion
☐$100,001-$500,000	☐$50,000,001-$100 million	☐$10,000,000,001-$50 billion
☐$500,001-$1 million	☐$100,000,001-$500 million	☐More than $50 billion

16. Estimated liabilities*

***Consolidated for all Debtors.**

☐$0-$50,000	☐$1,000,001-$10 million	☐$500,000,001-$1 billion
☐$50,001-$100,000	☐$10,000,001-$50 million	☒$1,000,000,001-$10 billion
☐$100,001-$500,000	☐$50,000,001-$100 million	☐$10,000,000,001-$50 billion
☐$500,001-$1 million	☐$100,000,001-$500 million	☐More than $50 billion

Debtor Mercer International Inc. Case number *(if known)*
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **11/09/2026**
MM/ DD / YYYY

✘ ***/s/ Richard Short*** **Richard Short**
Signature of authorized representative of debtor Printed name

Title **Chief Financial Officer**

18. Signature of attorney

✘ ***/s/ Timothy A. ("Tad") Davidson II*** Date **11/09/2026**
Signature of attorney for debtor MM/DD/YYYY

Timothy A. ("Tad") Davidson II

Hunton Andrews Kurth LLP
Firm name

600 Travis Street, Suite 4200
Number Street

Houston **TX** **77002**
City State ZIP Code

713-220-4200 **taddavidson@Hunton.com**
Contact phone Email address

24012503 **TX**
Bar number State

RIDER 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case, collectively, the "***Debtors***") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas. Contemporaneously with the filing of their voluntary petitions, the Debtors are filing a motion with the Court requesting that their chapter 11 cases be consolidated for procedural purposes only and jointly administered.

Entity Name	**Federal Employee Identification Number (EIN)**
Mercer International Inc.	47-0956945
Mercer International (Texas) LLC	N/A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHER DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
Mercer International Inc.,	)	Case No. 26-_____(___)
Debtor.	)	

Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 000-51826.

2. The following financial data is the latest available information and refers to the debtor's condition on June 30, 2026.

a. Total assets $ 1,869,907,000

b. Total debts (including debts listed in 2.c. below) $ 1,967,881,000

c. Debt securities held by more than 500 holders

				Approximate number of holders:
secured ☐	unsecured ☒	subordinated ☐	$ 875,000,000 5.125% 2029 Senior Notes	1,900
secured ☐	unsecured ☐	subordinated ☐	$	
secured ☐	unsecured ☐	subordinated ☐	$	
secured ☐	unsecured ☐	subordinated ☐	$	
secured ☐	unsecured ☐	subordinated ☐	$	

d. Number of shares of preferred stock N/A
e. Number of shares common stock 67,018,033

Comments, if any: N/A

3. Brief description of debtor's business: Mercer International Inc. is a global forest products company engaged in the manufacture and sale of market pulp, lumber, mass timber products, pallets, biofuels, electricity, and chemicals.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

a) Peter R. Kellogg

b) Goose Creek Capital, Inc.

c) IAT Reinsurance Company Ltd.

WRITTEN CONSENT
OF THE BOARD OF DIRECTORS OF
MERCER INTERNATIONAL INC.

November 6, 2026

Pursuant to the authority contained in Section 23B.08.210 of the Revised Code of Washington, the undersigned, being all the members of the board of directors (the "***Board***") of Mercer International Inc., a Washington corporation (the "***Company***"), hereby approves, consents to, and adopts the following recitals and resolutions:

Approval of Bankruptcy Filing

WHEREAS, the Board has reviewed and considered the materials presented by the Company's management and financial and legal advisors regarding the potential present and future liabilities of the Company and the impact of the foregoing on the Company's business; and

WHEREAS, based on the advice of the Company's professionals and advisors, and after thorough discussions, the Board has determined that it is in the best interests of the Company, its creditors, stockholders and other interested parties that the Company seek relief under the provisions of Chapter 11, Title 11 of the United States Code (the "***Bankruptcy Code***");

NOW, THEREFORE, BE IT RESOLVED, that the Company is hereby authorized to seek relief under the provisions of Chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that the Company is hereby authorized, and the Chief Executive Officer and the Chief Financial Officer of the Company (each, an "***Authorized Person***") shall be, and each hereby is, authorized and directed on behalf of the Company, to take all such steps and do all such acts and things as they shall deem necessary or advisable to commence a case under Chapter 11 of the Bankruptcy Code (the "***Chapter 11 Case***"), including, but not limited to, by executing, verifying and delivering a voluntary petition in the name of the Company under Chapter 11 of the Bankruptcy Code and causing the same to be filed with the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "***Bankruptcy Court***"), making any and all other necessary filings with the Bankruptcy Court and any other filings that such Authorized Person determines to be necessary or advisable, making and executing any necessary or advisable instruments, certificates, affidavits, or other documents in connection therewith, signing or endorsing any checks, posting any bonds, and paying any fees and expenses in such connection, and taking any and all actions to make, execute, verify, and file all applications, certificates, documents, or other instruments and to do any and all acts and things that any one or more of them shall deem necessary, advisable, or appropriate in order to carry out the intent and purpose of any and all of the foregoing resolutions, each such petition, application, certificate, document or other instrument, in such form and at such time as the Authorized Person executing the same shall determine; and it is further

RESOLVED, that the Company is authorized, and each Authorized Person shall be, and hereby is, authorized and directed on behalf of the Company, to seek to have its Chapter 11 Case jointly administered by the Bankruptcy Court with the separate case commenced by Mercer

International (Texas) LLC under Chapter 11 of the Bankruptcy Code (the respective Chapter 11 Case together with such separate case, the "***Chapter 11 Cases***"); and it is further

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, on behalf of and in the name of the Company, to enter into such forbearance agreements, waivers, amendments or modifications, or other supplements relating to the Company's existing indebtedness as may be deemed necessary or appropriate by such Authorized Person; and it is further

RESOLVED, that (i) the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized and empowered, with full power of delegation, on behalf of and in the name of the Company, to negotiate, execute, deliver, verify and/or file, or cause to be filed and/or executed or verified (or direct others to do so on their behalf as provided herein), and to amend, supplement or otherwise modify from time to time, all necessary or appropriate documents, including, without limitation, petitions, affidavits, schedules, motions, lists, applications, pleadings and other documents, agreements and papers (collectively, the "***Chapter 11 Documents***"), and to take any and all actions that such Authorized Person deems necessary or appropriate in connection with the Chapter 11 Cases and (ii) any transactions contemplated by the Chapter 11 Documents are in all respects approved; and it is further

RESOLVED, that the foregoing resolutions shall be deemed to also authorize the Company to act in its capacity as member, manager and/or general or limited partner, as applicable, of any of its subsidiaries to authorize any actions by such subsidiaries in connection with the consummation of the transactions contemplated by the Chapter 11 Documents; and it is further

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized and empowered, on behalf of and in the name of the Company, to employ and retain the law firms of Latham & Watkins LLP and Hunton Andrews Kurth LLP to act as attorneys, Alvarez & Marsal North America, LLC to act as financial advisor, Houlihan Lokey Capital, Inc. to act as investment banker, and Stretto, Inc. to act as claims and noticing agent for the Company in connection with the Chapter 11 Cases; and it is further

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized and empowered, on behalf of and in the name of the Company, to employ and retain such further legal, restructuring, financial, accounting, bankruptcy services firms and other professionals (together with the foregoing identified firms, the "***Professionals***") as may be deemed necessary or appropriate by the Authorized Person to assist the Company in carrying out its responsibilities in the Chapter 11 Cases and achieving a successful reorganization; and it is further

RESOLVED, that each Authorized Person be, and hereby is, authorized, with full power of delegation, in the name and on behalf of the Company, to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered, and to amend, supplement or otherwise modify from time to time, all such further agreements, documents, certificates, statements, notices, undertakings and other writings, and to incur and to pay or direct payment of all such fees and expenses, as in the judgment of the Authorized Person shall be

necessary, appropriate or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions; and it is further

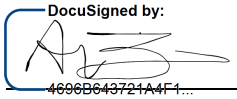
RESOLVED, that all acts lawfully done or actions lawfully taken by any officer of the Company or any of the Professionals in connection with the Chapter 11 Case or any proceedings related thereto, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and it is further

RESOLVED, that any and all actions, whether previously or subsequently taken by any Authorized Person or any other person authorized to act by an Authorized Person, that are consistent with the intent and purpose of the foregoing resolutions or in connection with any matters referred to herein, shall be, and the same hereby are, in all respects, ratified, approved and confirmed.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the undersigned, being all the members of the Board of the Company, have approved, consented to, and adopted the foregoing written consent effective as of the date first above written.

Signed by:
By: William McCartney
C020A6EA3EC2461...
Name: William D. McCartney

By: 

Name: Juan Carlos Bueno

By: Signed by: 9B5662A188564FD...
Name: James Shepherd

By: Signed by: Linda Welty B181DA65FBDE48D...
Name: Linda J. Welty

By: DocuSigned by: Rainer Rettig 86E17A5F345D411...

Name: Rainer Rettig

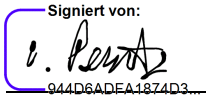
Signed by:
By: Alice Laberge
203FAA6FC95B435...
Name: Alice Laberge

Signed by:
Janine North
F9C3502F8A394A8...

By: _____

Name: Janine North

Signed by:
By: Thomas Kevin Corrick
71F733A4252E4D9...
Name: Thomas Kevin Corrick

By: 

Name: Mark von Pentz

Fill in this information to identify the case:
Debtor name: Mercer International Inc.
United States Bankruptcy Court for the: Southern District of Texas
Case number (If known):

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	COMPUTERSHARE TRUST COMPANY, N.A. 9062 OLD ANNAPOLIS ROAD COLUMBIA, MD 21045 UNITED STATES	RACHEL ATKIN VP, SPECIAL ACCOUNTS CONSULTANT EMAIL - RACHEL.ATKIN@COMPUTERSHARE.COM PHONE - (862) 341-9552	5.125% Senior Unsecured Notes due 2029				$ 875,000,000
2	COMPUTERSHARE TRUST COMPANY, N.A. 9062 OLD ANNAPOLIS ROAD COLUMBIA, MD 21045 UNITED STATES	RACHEL ATKIN VP, SPECIAL ACCOUNTS CONSULTANT EMAIL - RACHEL.ATKIN@COMPUTERSHARE.COM PHONE - (862) 341-9552	12.875% Senior Unsecured Notes due 2028				$ 400,000,000
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18							
19							
20							
21							
22							
23							
24							
25							
26							
27							
28							
29							
30							

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
Mercer International Inc.,	)	Case No. 26-_____(___)
Debtor.	)	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Equity Interest Holder	Approximate Percentage of Equity Interests Held
Goose Creek Capital, Inc. Ownership Chain	**27.19% (collective ownership)** [1] Goose Creek Capital, Inc. (9.40%) IAT Reinsurance Company Ltd. (8.51%) Harco National Insurance Company (4.13%) Harco's insurance subsidiaries (5.15%)

[1] As of 7/31/2026, pursuant to Schedule 13D-A filed on account of Peter R. Kellogg.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
Mercer International Inc.,	)	Case No. 26-_____(___)
Debtor.	)	

LIST OF EQUITY SECURITY HOLDERS[1]

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the above-captioned debtor and debtor in possession (the "***Debtor***") respectfully represents that the following is the list of holders of the Debtor's sole class of equity or membership interests:

☐ There are no equity security holders or corporations that directly or indirectly own 10% or more of any class of the Debtor's equity interest.

☒ The following are the Debtor's equity security holders (list holders of each class, showing the number and kind of interests registered in the name of each holder, and the last known address or place of business of each holder):

Name and Last Known Address of Place of Business of Holder	Kind/Class of Interest	Percentage of Interests Held
N/A	N/A	N/A

[1] By the *Emergency Motion Of Debtors For Entry Of An Order (I) Authorizing The Debtors To File A Consolidated Creditor Matrix And List Of The 30 Largest Unsecured Creditors, (II) Waiving The Requirement To File A List Of Equity Holders, (III) Authorizing The Debtors To Redact Certain Personally Identifiable Information, (IV)Authorizing Service Of Parties In Interest By Electronic Mail, And (V) Granting Related Relief* filed contemporaneously herewith, the Debtor is requesting a waiver of the requirement under Bankruptcy Rule 1007 to file a list of equity security holders.

Fill in this information to identify the case and this filing:
Debtor Name Mercer International Inc.
United States Bankruptcy Court for the: **Southern District of Texas** (State)
Case number (If known):

Official Form 202
Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property *(Official Form 206A/B)*
- ☐ Schedule D: Creditors Who Have Claims Secured by Property *(Official Form 206D)*
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims *(Official Form 206E/F)*
- ☐ Schedule G: Executory Contracts and Unexpired Leases *(Official Form 206G)*
- ☐ Schedule H: Codebtors *(Official Form 206H)*
- ☐ Summary of Assets and Liabilities for Non-Individuals *(Official Form 206Sum)*
- ☐ Amended Schedule ____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration **Corporate Ownership Statement and List of Equity Security Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

11/09/2026
MM/ DD/YYYY

☒ ***/s/ Richard Short***
Signature of individual signing on behalf of debtor

Richard Short
Printed name

Chief Financial Officer
Position or relationship to debtor