

**ENTERED**

April 17, 2026

Nathan Ochsner, Clerk

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

QVC GROUP, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 26-90447 (ARP)  
)  
)  
) (Jointly Administered)  
)  
)

**ORDER (I) APPROVING THE DEBTORS'  
PROPOSED ADEQUATE ASSURANCE OF PAYMENT FOR  
UTILITY SERVICES, (II) PROHIBITING UTILITY PROVIDERS  
FROM ALTERING, REFUSING, OR DISCONTINUING SERVICES,  
(III) APPROVING THE DEBTORS' PROPOSED PROCEDURES FOR RESOLVING  
ADEQUATE ASSURANCE REQUESTS, AND (IV) GRANTING RELATED RELIEF**

Upon the motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"): (a) approving the Proposed Adequate Assurance of payment for future Utility Services, (b) prohibiting Utility Providers from altering, refusing, or discontinuing services, (c) approving the Adequate Assurance Procedures for resolving Adequate Assurance Requests, and (d) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Order of Reference to Bankruptcy Judges* from the United States District Court for the Southern District of Texas, entered May 24, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/QVC>. The location of Debtor QVC Group, Inc.'s corporate headquarters and the Debtors' service address in these chapter 11 cases is 1200 Wilson Drive, West Chester, Pennsylvania 19380.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

having found that it may enter this Order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing, establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. Any objections to the entry of this Order, to the extent not withdrawn or settled, are overruled.

2. The Adequate Assurance Deposit, together with the Debtors' ability to pay for Utility Services in the ordinary course of business on a postpetition basis, and the Adequate Assurance Procedures are hereby approved and are deemed adequate assurance of payment as required by section 366 of the Bankruptcy Code.

3. Within two business days after entry of this Order, the Debtors shall serve a copy of the Motion and this Order to the Utility Providers on the Utility Providers List attached hereto as **Exhibit 1**.

4. The Debtors are authorized, but not directed, to cause the Adequate Assurance Deposit to be held in the Adequate Assurance Account during the pendency of these chapter 11 cases.

5. The following “Adequate Assurance Procedures” are hereby approved:

- a. Within twenty-one days of entry of this Order, subject to paragraphs (b)–(n) below, the Debtors will deposit the Adequate Assurance Deposit in an amount not to exceed \$1,002,360, which is equal to approximately 50% of the Debtors’ historical average monthly cost of Utility Services from the Utility Providers, in the newly created, segregated, interest-bearing Adequate Assurance Account.
- b. The funds in the Adequate Assurance Account shall constitute adequate assurance of payment for the purpose of section 366 of the Bankruptcy Code for each Utility Provider in the amount set forth for such Utility Provider in the column labeled “Proposed Adequate Assurance Amount” on the Utility Providers List, attached as **Exhibit 1** hereto, and as may be amended or modified in accordance with this Order.
- c. A Utility Provider may request a disbursement from the Adequate Assurance Account if the Debtors have not satisfied their postpetition payment obligation with respect to the Utility Services in accordance with the terms and conditions of such service, and such payment obligation remains unpaid beyond any applicable grace period. No disbursement will be made for an Adequate Assurance Request from the Adequate Assurance Account unless the requesting Utility Provider provides notice to the following parties: (i) the Debtors, QVC Group, Inc. 1200 Wilson Drive, West Chester, Pennsylvania 19380, Attn.: Eve DelSoldo, General Counsel (eve.delsoldo@qvc.com); (ii) proposed co-counsel to the Debtors, (a) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, IL 60654, Attn: Gabriela Zamfir Hensley (gabriela.hensley@kirkland.com) and Alan McCormick (alan.mccormick@kirkland.com); (b) Gray Reed, 1300 Post Oak Boulevard, Suite 2000, Houston, TX 77056, Attn.: Jason S. Brookner (jbrookner@grayreed.com), Lydia R. Webb (lwebb@grayreed.com) and Emily F. Shanks (eshanks@greyreed.com); (iii) the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516,

Houston, Texas 77002, Attn.: Jana Whitworth (Jana.Whitworth@usdoj.gov) and Ross Travis (C.Ross.Travis@usdoj.gov); and (iv) counsel to the QVC Noteholder Group, (a) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Damian S. Schaible (damian.schaible@davispolk.com), Angela M. Libby (angela.libby@davispolk.com), Aryeh Ethan Falk (aryeh.falk@davispolk.com) and Helen (Muhan) Zhang (helen.zhang@davispolk.com); and (b) Porter Hedges LLP, 1000 Main Street, 36th Floor, Houston, Texas 77002, Attn.: John F. Higgins (jhiggins@porterhedges.com) and M. Shane Johnson (sjohnson@porterhedges.com); (v) Simpson Thacher & Bartlett LLP, 425 Lexington Avenue, New York, NY 10017, Attn: Nicholas Baker (nbaker@stblaw.com), Rachael L. Foust (rachael.foust@stblaw.com), and Zachary Weiner (zachary.weiner@stblaw.com); and (vi) any statutory committee appointed in these chapter 11 cases (collectively, the “Notice Parties”). The Debtors shall honor such request within ten business days after the date the request is received by the Debtors, subject to the ability of the Debtors and any such requesting Utility Provider to resolve any dispute regarding such request without the need for further order of this Court. To the extent any Utility Provider receives a disbursement from the Adequate Assurance Account, the Debtors shall replenish the Adequate Assurance Account in the amount so disbursed.

- d. A Utility Provider holding an existing deposit is permitted to maintain its existing deposit in addition to its right to funds in the Adequate Assurance Account; *provided* that the proposed Adequate Assurance Amount with respect to any Utility Provider holding an existing deposit shall be reduced, on a dollar-for-dollar basis, by the amount of such existing deposit such that the proposed Adequate Assurance Amount plus such existing deposit shall equal approximately 50% of the Debtors’ average monthly payment for Utility Services. Such Utility Provider may not, absent a separate order granting relief from section 362 of the Bankruptcy Code following notice and a hearing, apply such existing deposit to any prepetition amounts owed.
- e. The portion of the Adequate Assurance Deposit attributable to each Utility Provider (including an additional amount deposited upon request of any applicable Utility Provider) shall be returned to the Debtors (a) automatically, without the need for further order of this Court, upon the earlier of

(i) reconciliation and payment by the Debtors of the Utility Provider's final invoice in accordance with applicable nonbankruptcy law following the Debtors' termination of Utility Services from such Utility Provider, (ii) the effective date of any chapter 11 plan confirmed in these chapter 11 cases, (iii) the consummation of a sale, pursuant to section 363 of the Bankruptcy Code, of all or substantially all the assets of the Debtors, or (iv) the conversion or dismissal of these chapter 11 cases; or (b) as provided pursuant to further order of this Court.

- f. The Debtors will serve a copy of the Motion and this Order granting the relief requested herein to each Utility Provider identified on **Exhibit 1** attached hereto no later than two business days following the entry of this Order; *provided* that the Debtors will serve a copy of the Motion and this Order granting the relief requested herein to any Subsequently Identified Utility Provider within five business days following the Debtors' identification of such provider.
- g. Any Utility Provider desiring additional assurances of payment in the form of deposits, prepayments, or otherwise must serve an Adequate Assurance Request on the Notice Parties within thirty days following the Petition Date; *provided* that any Subsequently Identified Utility Provider desiring additional assurance of payment in the form of deposits, prepayments, or otherwise must serve an Adequate Assurance Request on the Notice Parties within twenty-one days from the date of service of the Motion and the Order.
- h. Any Adequate Assurance Request must: (i) be in writing; (ii) set forth the location(s) for which the Utility Services are provided, the account number(s) for such location(s), the outstanding balance for each such account, and a summary of the Debtors' payment history relevant to the affected account(s), including any security deposits, letters of credit, or otherwise; (iii) provide evidence that the Debtors have a direct obligation to the Utility Provider; (iv) certify that the Utility Provider does not already hold a deposit equal to or greater than two weeks of Utility Services; and (v) explain why the Utility Provider believes the Proposed Adequate Assurance is not sufficient adequate assurance of payment under section 366 of the Bankruptcy Code.
- i. Unless and until a Utility Provider timely serves an Adequate Assurance Request in accordance with this Order,

such Utility Provider shall be: (i) deemed to have received adequate assurance of payment “satisfactory” to such Utility Provider in compliance with section 366 of the Bankruptcy Code; and (ii) forbidden from discontinuing, altering, or refusing Utility Services to, or discriminating against, the Debtors on account of any unpaid prepetition charges, or requiring additional assurance of payment other than the Proposed Adequate Assurance.

- j. Upon the Debtors’ receipt of any properly served Adequate Assurance Request, the Debtors shall promptly negotiate with the Utility Provider that served the Adequate Assurance Request to resolve such Utility Provider’s Adequate Assurance Request.
- k. Without further order from this Court, the Debtors may resolve any Adequate Assurance Request by mutual agreement with the relevant Utility Provider and, in connection with any such agreement, provide such Utility Provider with additional adequate assurance of payment, including cash deposits, prepayments, or other forms of security if the Debtors determine that such additional adequate assurance is reasonable; *provided, however*, that the Debtors shall consult with counsel to the QVC Noteholder Group with respect to any Adequate Assurance Request in excess of \$25,000; *provided, further*, that the Debtors shall maintain a summary record of such agreements and their respective terms, and such summary record, and the agreements themselves, shall be made available upon request to the Notice Parties, the U.S. Trustee, and any statutory committee appointed in these cases.
- l. If the Debtors and the relevant Utility Provider are unable to reach a consensual resolution within fourteen days of receipt of the properly served Adequate Assurance Request, or if a Utility Provider was omitted from the Utility Providers List and wishes to dispute whether they received adequate assurance of payment pursuant to the procedures set forth in this Order, as required by section 366 of the Bankruptcy Code, the Debtors will request a hearing before this Court to determine the adequacy of assurance of payment with respect to that particular Utility Provider (a “Determination Hearing”) pursuant to section 366(c)(3) of the Bankruptcy Code.
- m. Pending resolution of such dispute at a Determination Hearing and the entry of any Court order as a result thereof,

the Utility Provider filing such Adequate Assurance Request will be prohibited from altering, refusing, or discontinuing Utility Services to the Debtors on account of (i) unpaid charges for prepetition services; (ii) a pending Adequate Assurance Request; or (iii) any objections filed in response to the Proposed Adequate Assurance.

- n. Any Utility Provider that objects to the Adequate Assurance Procedures may file an objection (an “Adequate Assurance Procedures Objection”), so long as such Adequate Assurance Procedures Objection is filed and served on the Notice Parties so that it is actually received within fourteen days following the entry of this Order. The Adequate Assurance Procedures Objection must: (i) be made in writing; (ii) explain why the Utility Provider believes the proposed Adequate Assurance Procedures are not sufficient under section 366 of the Bankruptcy Code or the basis for seeking the Adequate Assurance Procedures Objection, as applicable; and (iii) be filed no later than fourteen days following the entry of this Order; *provided* that if the Subsequently Identified Utility Provider objects to the Adequate Assurance Procedures, such Subsequently Identified Utility Provider must file their objection within fourteen days from the date of service of the Motion and this Order; *provided, further*, that if such Adequate Assurance Procedures Objection is not filed and served on the Notice Parties such that it is actually received within fourteen days following the entry of this Order or, in the case of a Subsequently Identified Utility Provider, within fourteen days from the date of service of the Motion and this Order, such Adequate Assurance Procedures Objection shall be automatically overruled, subject to applicable law. If the Debtors and the Utility Provider are not able to resolve such Adequate Assurance Procedures Objection within fourteen days of receipt of such Adequate Assurance Procedures Objection, a hearing to resolve the Adequate Assurance Procedures Objection shall be held no later than thirty days following the Petition Date or, for Subsequently Identified Utility Providers, within thirty days from the date of service on such Subsequently Identified Utility Provider of the Motion and this Order, absent agreement of the parties.

6. Nothing contained in this Order shall prejudice the rights of any Utility Provider to propose an alternative to the Adequate Assurance Procedures contained herein.

7. Absent compliance with this Order, including the Adequate Assurance Procedures set forth in this Order, all Utility Providers including, without limitation, those listed on **Exhibit 1** attached hereto, are prohibited from altering, refusing, or discontinuing Utility Services, or otherwise discriminating against the Debtors, on account of any unpaid prepetition charges or any perceived inadequacy of the Proposed Adequate Assurance.

8. The Utility Providers are prohibited from requiring additional adequate assurance of payment other than pursuant to the Adequate Assurance Procedures set forth herein.

9. The Debtors are authorized to cause the Adequate Assurance Deposit to be held in a newly created, segregated, interest-bearing Adequate Assurance Account during the pendency of these chapter 11 cases. No liens senior to the interests of the Utility Providers shall encumber the Adequate Assurance Depositor the Adequate Assurance Account.

10. The inclusion of any entity in, as well as any omission of any entity from, the Utility Providers List shall not be deemed an admission by the Debtors that such entity is, or is not, a utility within the meaning of section 366 of the Bankruptcy Code, and the Debtors reserve all rights and defenses with respect thereto.

11. The Debtors are authorized, with prior notice to the Notice Parties, to: (a) add any Subsequently Identified Utility Provider to the Utility Providers List; (b) remove any Utility Provider from the Utility Providers List; and (c) add to or subtract from the Adequate Assurance Deposit the portion of such deposit allocated to such Subsequently Identified Utility Provider or removed Utility Provider; *provided* that the Debtors shall provide notice (as set forth in paragraph thirteen of this Order) to the Subsequently Identified Utility Provider of its addition to the Utility Providers List and of its corresponding proposed Adequate Assurance Deposit; *provided, further*, that the Debtors shall provide seven days' notice to the Utility Provider that it

is being removed from the Utility Providers List and that the corresponding amount in the Adequate Assurance Deposit will be deducted from the Adequate Assurance Account. If such Utility Provider objects to such removal, the Debtors may either (i) resolve such dispute consensually without the need for further order of this Court or (ii) request a hearing before this Court regarding such objection. The Debtors shall not deduct the Adequate Assurance Deposit in the amount set aside for any Utility Provider that the Debtors seek to terminate or remove from the Utility Providers List unless and until the seven-day notice period has expired.

12. With respect to an addition to the Utility Providers List, for any Subsequently Identified Utility Provider, the Debtors will increase the Adequate Assurance Deposit as soon as reasonably practicable by an amount equal to approximately one half of the Debtors' average monthly cost of services from the Subsequently Identified Utility Provider, for the twelve-month period before the Petition Date, excluding any Prepetition Deposits held by such Subsequently Identified Utility Provider. If an objection is received, the Debtors shall request a hearing before this Court. The Debtors shall not deduct the Adequate Assurance Deposit in the amount set aside for any Utility Provider that the Debtors seek to terminate or delete from the Utility Providers List unless and until the fourteen-day notice period has expired.

13. Notwithstanding anything in this Order to the contrary, upon a timely motion filed and served on the Notice Parties by any Utility Provider, the Court shall conduct a hearing on or before the date that is thirty days following the Petition Date to resolve any disputes between the Debtors and such Utility Provider regarding the Adequate Assurance Procedures or the Proposed Adequate Assurance.

14. The Debtors shall: (a) serve any Subsequently Identified Utility Provider a copy of the Motion and this Order within five business days of such provider being added to the Utility

Providers List, (b) allocate additional amounts to the Adequate Assurance Deposit in accordance with this Order, and (c) provide notice to the Subsequently Identified Utility Provider of its addition to the Utility Providers List and corresponding proposed Adequate Assurance Deposit. Any Subsequently Identified Utility Provider shall (a) be bound to and comply with the Adequate Assurance Procedures and (b) have the opportunity to make an Adequate Assurance Request in accordance with the Adequate Assurance Procedures.

15. Notwithstanding anything to the contrary herein, nothing contained in the Motion or any actions taken pursuant to this Order is intended as or should be construed as: (a) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim, or otherwise of a type specified or defined in this Motion or any order granting the relief requested by this Motion; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code or otherwise affect the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract or unexpired lease; (f) an admission by the Debtors as to the validity, priority, enforceability, or perfection of any lien (contractual, common law, statutory, or otherwise) on, security interest in, or other encumbrance on property of the Debtors' estates and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens; (g) a waiver or limitation of the Debtors' or any other party in interest's claims, causes of action, or other rights

under the Bankruptcy Code or any other applicable law; or (h) a waiver of the obligation of any party in interest to file a proof of claim.

16. Nothing in this Order constitutes a finding that any entity is or is not a Utility Provider hereunder or under section 366 of the Bankruptcy Code, regardless of whether such entity is listed on the Utility Providers List.

17. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

18. Notwithstanding Bankruptcy Rule 2002(a)(2), to the extent applicable, the Debtors may limit service of the Motion only to the core service list and affected creditors. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of Bankruptcy Rule 6004(a), the Bankruptcy Local Rules, and the Complex Case Procedures are satisfied by such notice.

19. The contents of the Motion satisfy the requirements of Bankruptcy Rule 6003(a).

20. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

21. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

22. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: April 17, 2026

  
Alfredo R Pérez  
United States Bankruptcy Judge

**Exhibit 1****Utility Providers List<sup>1</sup>**

| #  | Utility Provider                    | Address                                             | Service(s) Provided | Account Number(s)<br>(If Known)      | Avg. Monthly Expenditure | Prepetition Deposits | Proposed Adequate Assurance Deposit After Deposits |
|----|-------------------------------------|-----------------------------------------------------|---------------------|--------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 1  | 93 NYRPT, LLC                       | PO BOX 713201<br>PHILADELPHIA, PA 19171-3201        | WATER               | xx0587                               | \$2,702.02               | \$0.00               | \$1,360.00                                         |
| 2  | ADT LLC                             | P.O. BOX 371878<br>PITTSBURGH, PA 15250-7878        | SECURITY            | N/A                                  | \$87.83                  | \$0.00               | \$50.00                                            |
| 3  | ALL STATES MALL SERVICES II         | PO BOX 93717<br>LAS VEGAS, NV 89193                 | WASTE DISPOSAL      | xx9300                               | \$674.75                 | \$0.00               | \$340.00                                           |
| 4  | ALTA FIBER (CINCINNATI BELL)        | PO BOX 748003<br>CINCINNATI, OH 45274-8003          | TELECOMMUNICATIONS  | xx8005<br>xx7076<br>xx9962<br>xx0610 | \$3,715.50               | \$0.00               | \$1,860.00                                         |
| 5  | ALTA FIBER (CINCINNATI BELL)        | PO BOX 631782<br>CINCINNATI, OH 45263-1782          | TELECOMMUNICATIONS  | xx03-103                             | \$600.00                 | \$0.00               | \$300.00                                           |
| 6  | AMEREN ILLINOIS                     | PO BOX 88034<br>CHICAGO, IL 60680                   | ELECTRICITY         | xx1375                               | \$859.08                 | \$0.00               | \$430.00                                           |
| 7  | AMERICAN ELECTRIC POWER             | PO BOX 371496<br>PITTSBURGH, PA 15250-7496          | ELECTRICITY         | xx7529<br>xx5317                     | \$3,213.42               | \$0.00               | \$1,610.00                                         |
| 8  | AMERICAN REGISTRY FOR INTERNET NUMB | PO BOX 719477<br>PHILADELPHIA, PA 19171-9477        | INTERNET            | QVCINC<br>HIL-6<br>HSN-7             | \$64.59                  | \$0.00               | \$40.00                                            |
| 9  | AMERIGAS PROPANE LP                 | PO BOX 660288<br>DALLAS, TX 75266-0288              | FUEL (OIL & GAS)    | xx6221                               | \$101.69                 | \$0.00               | \$60.00                                            |
| 10 | APPALACHIAN POWER                   | PO BOX 24401<br>CANTON, OH 44701-4401               | ELECTRICITY         | xx2108                               | \$523.09                 | \$0.00               | \$270.00                                           |
| 11 | AQUA PENNSYLVANIA                   | 762 W. LANCASTER AVENUE<br>BRYN MAWR, PA 19010-3489 | WATER               | xx9756                               | \$204.54                 | \$0.00               | \$110.00                                           |

<sup>1</sup> “Existing” Deposits may be comprised of cash deposits, letters of credit, surety bonds, and/or other forms of credit support.

| #  | Utility Provider               | Address                                             | Service(s) Provided | Account Number(s) (If Known)                   | Avg. Monthly Expenditure | Prepetition Deposits | Proposed Adequate Assurance Deposit After Deposits |
|----|--------------------------------|-----------------------------------------------------|---------------------|------------------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 12 | AQUA PENNSYLVANIA              | 762 W. LANCASTER AVENUE<br>BRYN MAWR, PA 19010-3489 | WATER               | xx0107                                         | \$632.19                 | \$0.00               | \$320.00                                           |
| 13 | AQUA PENNSYLVANIA              | 762 W. LANCASTER AVENUE<br>BRYN MAWR, PA 19010-3489 | WATER               | xx0158                                         | \$12,125.92              | \$0.00               | \$6,070.00                                         |
| 14 | AQUA PENNSYLVANIA              | 762 W. LANCASTER AVENUE<br>BRYN MAWR, PA 19010-3489 | WATER               | xx0042                                         | \$61.06                  | \$0.00               | \$40.00                                            |
| 15 | AQUA PENNSYLVANIA INC          | PO BOX 70279<br>PHILADELPHIA, PA 19176-0279         | WATER               | xx2825                                         | \$260.00                 | \$0.00               | \$130.00                                           |
| 16 | ARIZONA PUBLIC SERVICE COMPANY | PO BOX 37812<br>BOONE, IA 50037-0812                | ELECTRICITY         | xx9891                                         | \$35,000.00              | \$0.00               | \$17,500.00                                        |
| 17 | AT&T                           | PO BOX 5014<br>CAROL STREAM, IL 60197-5014          | TELECOMMUNICATIONS  | xx5975<br>xx1219<br>xx6684<br>xx0598           | \$3,000.00               | \$0.00               | \$1,500.00                                         |
| 18 | AT&T                           | PO BOX 5019<br>CAROL STREAM, IL 60197-5014          | TELECOMMUNICATIONS  | xx9886                                         | \$620.00                 | \$0.00               | \$310.00                                           |
| 19 | AT&T                           | PO BOX 5095<br>CAROL STREAM, IL 60197-5095          | TELECOMMUNICATIONS  | xx7901<br>xx7727                               | \$423.27                 | \$0.00               | \$220.00                                           |
| 20 | AT&T                           | PO BOX 5262<br>ATLANTA, GA 30348-5262               | TELECOMMUNICATIONS  | xx1895                                         | \$2,589.83               | \$0.00               | \$1,300.00                                         |
| 21 | AT&T                           | PO BOX 5075<br>CAROL STREAM, IL 60197-5095          | TELECOMMUNICATIONS  | xx8216<br>xx8877                               | \$9,332.88               | \$0.00               | \$4,670.00                                         |
| 22 | AT&T                           | PO BOX 5019<br>CAROL STREAM, IL 60197-5019          | TELECOMMUNICATIONS  | xx2723<br>xx7744<br>xx8720<br>xx5616<br>xx7474 | \$233,996.15             | \$0.00               | \$117,000.00                                       |
| 23 | AT&T MOBILITY                  | PO BOX 6463<br>CAROL STREAM, IL 60197-5014          | TELECOMMUNICATIONS  | xx1654<br>xx0020<br>xx9123                     | \$240.00                 | \$0.00               | \$120.00                                           |

| #  | Utility Provider                     | Address                                                      | Service(s) Provided | Account Number(s)<br>(If Known) | Avg. Monthly Expenditure | Prepetition Deposits | Proposed Adequate Assurance Deposit After Deposits |
|----|--------------------------------------|--------------------------------------------------------------|---------------------|---------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 24 | AT&T MOBILITY                        | PO BOX 9004<br>CAROL STREAM, IL 60197-9004                   | TELECOMMUNICATIONS  | xx4959                          | \$41,336.07              | \$0.00               | \$20,670.00                                        |
| 25 | AT&T MOBILITY                        | PO BOX 6463<br>CAROL STREAM, IL 60197-9004                   | TELECOMMUNICATIONS  | xx3787                          | \$3,572.11               | \$0.00               | \$1,790.00                                         |
| 26 | ATMOS ENERGY                         | PO BOX 630872<br>CINCINNATI, OH 45263-0872                   | GAS                 | xx3131                          | \$7,141.29               | \$0.00               | \$3,580.00                                         |
| 27 | ATMOS ENERGY                         | PO BOX 740353<br>CINCINNATI, OH 45274-0353                   | GAS AND ELECTRICITY | xx8698<br>xx3572                | \$283.08                 | \$0.00               | \$150.00                                           |
| 28 | BACK TO EARTH COMPOST CREW           | 1 TERRACE ROAD<br>PLYMOUTH MEETING, PA 19462                 | WASTE DISPOSAL      | xx7134                          | \$1,191.67               | \$0.00               | \$600.00                                           |
| 29 | BEAR COMMUNICATIONS INC              | PO BOX 670354<br>DALLAS, TX 75267-0354                       | TELECOMMUNICATIONS  | xx5164                          | \$255.00                 | \$0.00               | \$130.00                                           |
| 30 | BLUE MARBLE RECYCLING                | 16736 E BENWOOD ST.<br>COVINA, CA 91722                      | WASTE DISPOSAL      | N/A                             | \$164.42                 | \$0.00               | \$90.00                                            |
| 31 | BREVARD WIRELESS                     | 1311 BEDFORD DRIVE<br>MELBOURNE, FL 32940                    | TELECOMMUNICATIONS  | xx3521                          | \$32.67                  | \$0.00               | \$20.00                                            |
| 32 | BRIGHT HOUSE                         | PO BOX 512085<br>PITTSBURGH, PA 15251-2085                   | TELECOMMUNICATIONS  | xx4101                          | \$844.68                 | \$0.00               | \$430.00                                           |
| 33 | BRISTOL TENNESSEE ESSENTIAL SERVICES | PO BOX 549<br>BRISTOL, TN 37621-0549                         | ELECTRICITY         | x9001                           | \$76,792.56              | \$125,000.00         | \$0.00                                             |
| 34 | BUCKS RUN OIL                        | 2632 WASSRGASS RD<br>HELLERTOWN, PA 18055                    | FUEL (OIL & GAS)    | x8131                           | \$103.96                 | \$0.00               | \$60.00                                            |
| 35 | BUFFALO-MARINE ASSOCIATES            | 6011 UNIVERSITY BLVD STE 150<br>ELLICOTT CITY, MD 21043-6104 | WATER               | xx3482                          | \$188.56                 | \$0.00               | \$100.00                                           |
| 36 | BUTLER COUNTY WATER                  | PO BOX 933356<br>CLEVELAND, OH 44193-0038                    | WATER               | xx9222<br>xx0266                | \$1,919.00               | \$0.00               | \$960.00                                           |
| 37 | CASELLA WASTE MANAGEMENT INC         | PO BOX 1372<br>WILLISTON, VT 05495-1372                      | WASTE MANAGEMENT    | xx9801                          | \$829.67                 | \$0.00               | \$420.00                                           |
| 38 | CHARTER COMMUNICATIONS HOLDINGS LL   | PO BOX 512085<br>PITTSBURGH, PA 15251-2085                   | TELECOMMUNICATIONS  | xx1426<br>xx1225                | \$156.57                 | \$0.00               | \$80.00                                            |

| #  | Utility Provider       | Address                                           | Service(s) Provided | Account Number(s)<br>(If Known) | Avg. Monthly Expenditure | Prepetition Deposits | Proposed Adequate Assurance Deposit After Deposits |
|----|------------------------|---------------------------------------------------|---------------------|---------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 39 | CHI ALARMS INC         | 15476 NW 77 CT. #413<br>MIAMI LAKES, FL 33016     | SECURITY            | N/A                             | \$48.17                  | \$0.00               | \$30.00                                            |
| 40 | CHINA TELECOM AMERICAS | 607 HERNDON PKWY<br>HERNDON, VA 20170             | TELECOMMUNICATIONS  | xx1000                          | \$7,412.00               | \$0.00               | \$3,710.00                                         |
| 41 | CITY OF AUSTIN         | PO BOX 2267<br>AUSTIN, TX 78783                   | ELECTRICITY         | xx0356                          | \$2,091.25               | \$0.00               | \$1,050.00                                         |
| 42 | CITY OF BETHLEHEM, PA  | 10 EAST CHURCH STREET<br>BETHLEHEM, PA 18015-6025 | WATER               | xx2801                          | \$3,950.73               | \$0.00               | \$1,980.00                                         |
| 43 | CITY OF BRISTOL, TN    | PO BOX 1348<br>BRISTOL, TN 37621-1348             | SEWAGE              | xx5002                          | \$739.51                 | \$0.00               | \$370.00                                           |
| 44 | CITY OF FLORENCE, SC   | 324 EVANS ST<br>FLORENCE, SC 29501                | WATER               | xx7994                          | \$738.17                 | \$0.00               | \$370.00                                           |
| 45 | CITY OF FLORENCE, SC   | 324 EVANS ST<br>FLORENCE, SC 29501                | WATER               | xx8311                          | \$92.23                  | \$0.00               | \$50.00                                            |
| 46 | CITY OF FLORENCE, SC   | 324 EVANS ST<br>FLORENCE, SC 29501                | WATER               | xx7994                          | \$5,763.95               | \$0.00               | \$2,890.00                                         |
| 47 | CITY OF FLORENCE, SC   | 324 EVANS ST<br>FLORENCE, SC 29501                | WATER               | xx7994                          | \$629.63                 | \$0.00               | \$320.00                                           |
| 48 | CITY OF GOODYEAR       | 1900 N CIVIC SQUARE<br>GOODYEAR, AZ 85395         | WATER               | xx9871<br>xx9871                | \$3,056.25               | \$0.00               | \$1,530.00                                         |
| 49 | CITY OF HOUSTON        | PO BOX 1560<br>HOUSTON, TX 77251-1560             | WATER               | xx1644                          | \$33.83                  | \$0.00               | \$20.00                                            |
| 50 | CITY OF HOUSTON        | PO BOX 1560<br>HOUSTON, TX 77251-1560             | SECURITY            | xx8194                          | \$335.00                 | \$0.00               | \$170.00                                           |
| 51 | CITY OF LARGO, FL      | 201 HIGHLAND AVE NE<br>LARGO, FL 33770-2512       | WATER               | xx42                            | \$2,013.64               | \$0.00               | \$1,010.00                                         |
| 52 | CITY OF ONTARIO, CA    | 1333 S BON VIEW AVE<br>ONTARIO, CA 91764          | WATER               | xx7925                          | \$4,473.97               | \$0.00               | \$2,240.00                                         |
| 53 | CITY OF ONTARIO, CA    | 1333 S BON VIEW AVE<br>ONTARIO, CA 91764          | WATER               | xx7929                          | \$2,823.91               | \$0.00               | \$1,420.00                                         |

| #  | Utility Provider             | Address                                       | Service(s) Provided | Account Number(s)<br>(If Known)      | Avg. Monthly Expenditure | Prepetition Deposits | Proposed Adequate Assurance Deposit After Deposits |
|----|------------------------------|-----------------------------------------------|---------------------|--------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 54 | CITY OF PHOENIX              | PO BOX 29100<br>PHOENIX, AZ 85038-9100        | WATER               | xx3066<br>xx0170                     | \$160.00                 | \$0.00               | \$80.00                                            |
| 55 | CITY OF RALEIGH              | PO BOX 71081<br>CHARLOTTE, NC 28272-1081      | WATER               | xx2789<br>xx0236                     | \$90.33                  | \$0.00               | \$50.00                                            |
| 56 | CITY OF ST. PETERSBURG, FL   | PO BOX 33034<br>ST. PETERSBURG, FL 33733-8034 | WATER               | xx5339                               | \$2,051.89               | \$0.00               | \$1,030.00                                         |
| 57 | CITY OF ST. PETERSBURG, FL   | PO BOX 33034<br>ST. PETERSBURG, FL 33733-8034 | WATER               | xx1275                               | \$10,840.20              | \$0.00               | \$5,430.00                                         |
| 58 | CITY OF ST. PETERSBURG, FL   | PO BOX 33034<br>ST. PETERSBURG, FL 33733-8034 | WATER               | xx5809                               | \$4,765.54               | \$0.00               | \$2,390.00                                         |
| 59 | CITY OF ST. PETERSBURG, FL   | PO BOX 33034<br>ST. PETERSBURG, FL 33733-8034 | WATER               | xx5349                               | \$5,994.74               | \$0.00               | \$3,000.00                                         |
| 60 | CITY OF WEST PALM BEACH      | PO BOX 30000<br>TAMPA, FL 33630-3000          | WATER               | xx6501                               | \$223.75                 | \$0.00               | \$120.00                                           |
| 61 | COGENT COMMUNICATIONS        | PO BOX 790887<br>BALTIMORE, MD 21279-1087     | TELECOMMUNICATIONS  | xx0001                               | \$866.48                 | \$0.00               | \$440.00                                           |
| 62 | COLONIAL ENERGY INC          | PO BOX 277924<br>ATLANTA, GA 30384-7924       | ELECTRICITY         | xx2173<br>xx6012                     | \$2,400.00               | \$0.00               | \$1,200.00                                         |
| 63 | COLUMBIA GAS OF OHIO         | PO BOX 4629<br>CAROL STREAM, IL 60197-4629    | GAS                 | xx0003<br>xx0008                     | \$1,700.00               | \$0.00               | \$850.00                                           |
| 64 | COLUMBUS WATER & POWER       | PO BOX 182882<br>COLUMBUS, OH 43215-2882      | WATER               | xx9895                               | \$500.00                 | \$0.00               | \$250.00                                           |
| 65 | COMCAST CABLE                | PO BOX 219<br>PHILADELPHIA, PA 19176-0219     | TELECOMMUNICATIONS  | xx2029                               | \$266.79                 | \$0.00               | \$140.00                                           |
| 66 | COMCAST HOLDINGS CORPORATION | PO BOX 37601<br>PHILADELPHIA, PA 19101-0601   | TELECOMMUNICATIONS  | xx7468<br>xx5683<br>xx4919<br>xx5654 | \$8,000.00               | \$0.00               | \$4,000.00                                         |
| 67 | COMCAST HOLDINGS CORPORATION | PO BOX 71211<br>CHARLOTTE, NC 28272-1211      | TELECOMMUNICATIONS  | xx6048                               | \$300.00                 | \$0.00               | \$150.00                                           |

| #  | Utility Provider                     | Address                                             | Service(s) Provided | Account Number(s)<br>(If Known)                          | Avg. Monthly Expenditure | Prepetition Deposits | Proposed Adequate Assurance Deposit After Deposits |
|----|--------------------------------------|-----------------------------------------------------|---------------------|----------------------------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 68 | COMCAST HOLDINGS CORPORATION         | PO BOX 8587<br>PHILADELPHIA, PA 19101-0601          | TELECOMMUNICATIONS  | xx1201                                                   | \$425.00                 | \$0.00               | \$220.00                                           |
| 69 | COMED                                | PO BOX 6111<br>CAROL STREAM, IL 60197-6111          | ELECTRICITY         | xx2222                                                   | \$1,207.08               | \$0.00               | \$610.00                                           |
| 70 | CONNECT PARENT                       | PO BOX 6102<br>CAROL STREAM, IL 60197-6102          | TELECOMMUNICATIONS  | xx7423<br>xx1727                                         | \$207.77                 | \$0.00               | \$110.00                                           |
| 71 | CONSOLIDATED COMMUNICATIONS          | PO BOX 70347<br>PHILADELPHIA, PA 19176-0347         | TELECOMMUNICATIONS  | xx6028<br>xx5333                                         | \$4,345.50               | \$0.00               | \$2,180.00                                         |
| 72 | COX BUSINESS                         | DEPT 781114, PO BOX 78000<br>DETROIT, MI 48278-1114 | TELECOMMUNICATIONS  | xx6601                                                   | \$155.58                 | \$0.00               | \$80.00                                            |
| 73 | CROSSROADS FUEL SERVICE              | 1441 FENTRESS ROAD<br>CHESAPEAKE, VA 23322          | FUEL (OIL & GAS)    | N/A                                                      | \$263.44                 | \$0.00               | \$140.00                                           |
| 74 | DEPENDABILL SOLUTIONS                | P.O.BOX 935135<br>ATLANTA, GA 31193-5135            | WATER               | xx3251                                                   | \$54.42                  | \$0.00               | \$30.00                                            |
| 75 | DEPENDABLE DISPOSAL OF THE CAROLINAS | 1529 MASSEY ROAD<br>PENDLETON, SC 29670             | WASTE MANAGEMENT    | N/A                                                      | \$400.33                 | \$0.00               | \$210.00                                           |
| 76 | DIRECTV                              | PO BOX 5006<br>CAROL STREAM, IL 60197-5006          | TELECOMMUNICATIONS  | xx1657<br>xx0226<br>xx5368<br>xx1999<br>xx8910<br>xx7727 | \$1,079.93               | \$0.00               | \$540.00                                           |
| 77 | DOMINION ENERGY SOUTH CAROLINA       | PO BOX 25973<br>RICHMOND, VA 23260-5973             | GAS                 | xx6397                                                   | \$9,585.93               | \$0.00               | \$4,800.00                                         |
| 78 | DOMINION ENERGY SOUTH CAROLINA       | PO BOX 25973<br>RICHMOND, VA 23260-5973             | GAS                 | xx2626                                                   | \$30.17                  | \$0.00               | \$20.00                                            |
| 79 | DOMINION ENERGY SOUTH CAROLINA       | PO BOX 25973<br>RICHMOND, VA 23260-5973             | ELECTRICITY         | xx7931                                                   | \$1,600.00               | \$0.00               | \$800.00                                           |
| 80 | DOMINION VA/NC POWER                 | PO BOX 26543<br>RICHMOND, VA 23290-0001             | ELECTRICITY         | xx7500                                                   | \$58,477.89              | \$0.00               | \$29,240.00                                        |

| #  | Utility Provider            | Address                                              | Service(s) Provided | Account Number(s)<br>(If Known)                                                                                                                                                            | Avg. Monthly Expenditure | Prepetition Deposits | Proposed Adequate Assurance Deposit After Deposits |
|----|-----------------------------|------------------------------------------------------|---------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 81 | DUKE ENERGY                 | PO BOX 1094<br>CHARLOTTE, NC 28201-1094              | ELECTRICITY         | xx5301<br>xx4090<br>xx4470<br>xx4842<br>xx0128<br>xx1092<br>xx1141<br>xx1191<br>xx1224<br>xx1274<br>xx1323<br>xx1357<br>xx1406<br>xx1464<br>xx1505<br>xx1547<br>xx3352<br>xx3766<br>xx2890 | \$266,657.06             | \$327,000.00         | \$0.00                                             |
| 82 | ENBRIDGE GAS NORTH CAROLINA | PO BOX 25715<br>RICHMOND, VA 23260-5715              | GAS                 | xx0766                                                                                                                                                                                     | \$735.83                 | \$0.00               | \$370.00                                           |
| 83 | EVERGY KANSAS CENTRAL       | PO BOX 889<br>TOPEKA, KS 66601-0889                  | ELECTRICITY         | xx8635                                                                                                                                                                                     | \$615.05                 | \$0.00               | \$310.00                                           |
| 84 | EVERGY KS MO METRO MO WEST  | PO BOX 889<br>TOPEKA, KS 66601-0889                  | ELECTRICITY         | xx9615                                                                                                                                                                                     | \$308.30                 | \$0.00               | \$160.00                                           |
| 85 | EVERSOURCE                  | PO BOX 56003<br>BOSTON, MA 02205-6003                | ELECTRICITY         | xx0015<br>xx0226                                                                                                                                                                           | \$7,000.00               | \$0.00               | \$3,500.00                                         |
| 86 | EVERSOURCE                  | PO BOX 56007<br>BOSTON, MA 02205-6007                | ELECTRICITY         | xx5372<br>xx5059<br>xx8949                                                                                                                                                                 | \$1,500.00               | \$0.00               | \$750.00                                           |
| 87 | FIRSTLIGHT FIBER            | PO BOX 1301<br>WILLISTON, VT 05495-1301              | TELECOMMUNICATIONS  | xx6207                                                                                                                                                                                     | \$1,700.67               | \$0.00               | \$860.00                                           |
| 88 | FLORIDA POWER & LIGHT       | FPL<br>GENERAL MAIL FACILITY<br>MIAMI, FL 33188-0001 | ELECTRICITY         | xx0568                                                                                                                                                                                     | \$614.58                 | \$0.00               | \$310.00                                           |

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|----|------------------------------|----------------------------------------------------|---------------------|---------------------------------------------------------------------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 89 | FRONTIER                     | PO BOX 740407<br>CINCINNATI, OH 45274-0407         | TELECOMMUNICATIONS  | xx7235<br>xx7245                                                                                  | \$1,200.00               | \$0.00               | \$600.00                                           |
| 90 | FRONTIER CALIFORNIA          | PO BOX 40707<br>CINCINNATI, OH 45274-0407          | TELECOMMUNICATIONS  | xx2165                                                                                            | \$1,282.86               | \$0.00               | \$650.00                                           |
| 91 | GAS SOUTH LLC                | PO BOX 530552<br>ATLANTA, GA 30353-0552            | GAS                 | xx1216                                                                                            | \$1,050.00               | \$0.00               | \$530.00                                           |
| 92 | GEORGIA POWER                | 96 ANNEX<br>ATLANTA, GA 30396-0001                 | ELECTRICITY         | xx4048<br>xx4095<br>xx4061<br>xx4090<br>xx04054<br>xx7007<br>xx7059<br>xx7007<br>xx7021<br>xx9016 | \$14,144.58              | \$0.00               | \$7,080.00                                         |
| 93 | GOODMANS SEPTIC TANK SERVICE | 909 BARBARA DRIVE<br>SUFFOLK, VA 23434             | WASTE DISPOSAL      | N/A                                                                                               | \$550.00                 | \$0.00               | \$280.00                                           |
| 94 | GRANITE TELECOMMUNICATIONS   | PO BOX 830103<br>PHILADELPHIA, PA 19182-0103       | TELECOMMUNICATIONS  | xx5734<br>xx5760<br>xx2951<br>xx5768<br>xx1015                                                    | \$5,297.17               | \$0.00               | \$2,650.00                                         |
| 95 | GRANITE TELECOMMUNICATIONS   | PO BOX 830103<br>PHILADELPHIA, PA 19182-0103       | TELECOMMUNICATIONS  | xx7854                                                                                            | \$6,089.61               | \$0.00               | \$3,050.00                                         |
| 96 | GREENEVILLE OIL PETROLEUM    | 860 W. ANDREW JOHNSON HWY<br>GREENEVILLE, TN 37745 | FUEL (OIL & GAS)    | xx0001                                                                                            | \$2,794.36               | \$0.00               | \$1,400.00                                         |
| 97 | GREENVILLE WATER             | PO BOX 687<br>GREENVILLE, SC 29602-0687            | WATER               | xx5290<br>xx2172                                                                                  | \$63.25                  | \$0.00               | \$40.00                                            |

| #   | Utility Provider                      | Address                                       | Service(s) Provided | Account Number(s) (If Known)                                                                                                                                           | Avg. Monthly Expenditure | Prepetition Deposits | Proposed Adequate Assurance Deposit After Deposits |
|-----|---------------------------------------|-----------------------------------------------|---------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 98  | HOP ENERGY                            | PO BOX 948<br>KENNETT SQUARE, PA 19348        | FUEL (OIL & GAS)    | xx2183                                                                                                                                                                 | \$2,963.51               | \$0.00               | \$1,490.00                                         |
| 99  | HRSD/HRUBS                            | 1434 AIR RAIL AVE<br>VIRGINIA BEACH, VA 23455 | WATER               | xx0008                                                                                                                                                                 | \$124.29                 | \$0.00               | \$70.00                                            |
| 100 | HRSD/HRUBS                            | 1434 AIR RAIL AVE<br>VIRGINIA BEACH, VA 23455 | WATER               | xx0005                                                                                                                                                                 | \$3,712.53               | \$0.00               | \$1,860.00                                         |
| 101 | INTEGRITY RECYCLING & WASTE SOLUTIONS | 111 RT. 31 SUITE 223<br>FLEMINGTON, NJ 08822  | WASTE DISPOSAL      | N/A                                                                                                                                                                    | \$3,633.53               | \$0.00               | \$1,820.00                                         |
| 102 | JEA                                   | PO BOX 45047<br>JACKSONVILLE, FL 32232-5047   | ELECTRICITY         | xx7607                                                                                                                                                                 | \$2,222.67               | \$0.00               | \$1,120.00                                         |
| 103 | JOHNSON CITY UTILITY SYSTEM           | PO BOX 2386<br>JOHNSON CITY, TN 37605-2386    | WATER               | xx0002                                                                                                                                                                 | \$917.05                 | \$0.00               | \$460.00                                           |
| 104 | LEVEL 3 COMMUNICATIONS                | PO BOX 1276<br>CINCINNATI, OH 45274-1276      | TELECOMMUNICATIONS  | xxDYHL<br>xx8938<br>xx1304<br>xxRKWG                                                                                                                                   | \$57,502.90              | \$0.00               | \$28,760.00                                        |
| 105 | LEVEL 3 COMMUNICATIONS                | PO BOX 9101<br>DENVER, CO 80291               | TELECOMMUNICATIONS  | xx5167<br>xx4507<br>xx7421<br>xx4501<br>xxGFDB<br>xxLSSD<br>xxYSSY<br>xxQRTZ<br>xx4504<br>xx4029<br>xxKSKB<br>xx7423<br>xx4505<br>xx5027<br>xxY4T5<br>xxCCSJ<br>xxHXDZ | \$145,279.69             | \$0.00               | \$72,640.00                                        |

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|-----|---------------------------------------------|------------------------------------------------|---------------------|----------------------------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 106 | LEVEL 3 COMMUNICATIONS LLC                  | PO BOX 52015<br>PHOENIX, AZ 85072-2015         | TELECOMMUNICATIONS  | xxGL4S<br>xx1667<br>xx4273<br>xx8565<br>xx5253<br>xx9629 | \$52,884.92              | \$0.00               | \$26,450.00                                        |
| 107 | LG&E                                        | PO BOX 7231<br>ST LOUIS, MO 63177-1231         | ELECTRICITY         | xx0548                                                   | \$6,816.00               | \$0.00               | \$3,410.00                                         |
| 108 | LINCOLN INVESTORS LP                        | 480 SOUTH DEMOCRAT ROAD<br>GIBBSTOWN, NJ 08027 | ELECTRICITY         | xx7000                                                   | \$2,389.20               | \$0.00               | \$1,200.00                                         |
| 109 | LINCOLN INVESTORS LP                        | 480 SOUTH DEMOCRAT ROAD<br>GIBBSTOWN, NJ 08027 | SEWAGE              | xx1711                                                   | \$125.00                 | \$0.00               | \$70.00                                            |
| 110 | LOUISVILLE WATER COMPANY                    | PO BOX 32460<br>LOUISVILLE, KY 40232-2460      | WATER               | xx1567                                                   | \$240.17                 | \$0.00               | \$130.00                                           |
| 111 | MARION ENVIRONMENTAL                        | 115 PARMENAS LANE<br>CHATTANOOGA, TN 37405     | WASTE DISPOSAL      | N/A                                                      | \$95.42                  | \$0.00               | \$50.00                                            |
| 112 | MIDAMERICAN ENERGY COMPANY                  | PO BOX 8020<br>DAVENPORT, IA 52808-8020        | ELECTRICITY         | xx3036                                                   | \$286.68                 | \$0.00               | \$150.00                                           |
| 113 | MOUNT PLEASANT WATERWORKS AND               | PO BOX 602832<br>CHARLOTTE, NC 28260-2832      | WATER               | xx7719                                                   | \$70.00                  | \$0.00               | \$40.00                                            |
| 114 | MUNICIPALITY OF MONROE (DBA CITY OF MONROE) | PO BOX 643972<br>CINCINNATI, OH 45264-3972     | ELECTRICITY         | xx0916                                                   | \$2,057.75               | \$0.00               | \$1,030.00                                         |
| 115 | NASHVILLE ELECTRIC SERVICE                  | PO BOX 305099<br>NASHVILLE, TN 37230-5099      | ELECTRICITY         | xx6531                                                   | \$2,079.75               | \$0.00               | \$1,040.00                                         |
| 116 | NATIONAL GRID                               | PO BOX 371382<br>PITTSBURGH, PA 15250-7382     | ELECTRICITY         | xx0018                                                   | \$700.00                 | \$0.00               | \$350.00                                           |
| 117 | NATIONAL WASTE LP                           | PO BOX 671418<br>DALLAS, TX 75267-1418         | WASTE MANAGEMENT    | xx924                                                    | \$163.00                 | \$0.00               | \$90.00                                            |
| 118 | NEW HORIZON COMMUNICATIONS                  | PO BOX 298<br>BOSTON, MA 02298                 | TELECOMMUNICATIONS  | xx5412                                                   | \$577.02                 | \$0.00               | \$290.00                                           |

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|-----|----------------------------------|-----------------------------------------------------------|---------------------|------------------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 119 | OWEN SECURITY SOLUTIONS          | 209 S WALL STREET<br>CALHOUN, GA 30701                    | SECURITY            | xx4148                                         | \$32.95                  | \$0.00               | \$20.00                                            |
| 120 | PECO                             | PO BOX 37629<br>PHILADELPHIA, PA 19101-0629               | ELECTRICITY         | xx8000<br>xx1222<br>xx3111<br>xx3000<br>xx1603 | \$166,387.55             | \$297,464.00         | \$0.00                                             |
| 121 | PEE DEE ELECTRIC COOPERATIVE, SC | PO BOX 100561<br>FLORENCE, SC 29502                       | ELECTRICITY         | xx1001                                         | \$142,238.87             | \$0.00               | \$71,120.00                                        |
| 122 | PEE DEE ELECTRIC COOPERATIVE, SC | PO BOX 100561<br>FLORENCE, SC 29502                       | ELECTRICITY         | xx1002                                         | \$38.17                  | \$0.00               | \$20.00                                            |
| 123 | PIEDMONT NATURAL GAS             | PO BOX 1246<br>CHARLOTTE, NC 28201-1246                   | GAS                 | xx7976<br>xx3148<br>xx1431<br>xx1580           | \$2,200.00               | \$0.00               | \$1,100.00                                         |
| 124 | PPL ELECTRIC UTILITIES/ALLENTOWN | 2 NORTH 9TH STREET CPC- GENN1<br>ALLENTOWN, PA 18101-1175 | ELECTRICITY         | xx6018                                         | \$42,423.97              | \$0.00               | \$21,220.00                                        |
| 125 | PPL ELECTRIC UTILITIES/ALLENTOWN | 2 NORTH 9TH STREET CPC- GENN1<br>ALLENTOWN, PA 18101-1175 | ELECTRICITY         | xx0017                                         | \$47,366.71              | \$0.00               | \$23,690.00                                        |
| 126 | PPL ELECTRIC UTILITIES/ALLENTOWN | 2 NORTH 9TH STREET CPC- GENN1<br>ALLENTOWN, PA 18101-1175 | ELECTRICITY         | xx3015                                         | \$39,882.87              | \$0.00               | \$19,950.00                                        |
| 127 | PPL ELECTRIC UTILITIES/ALLENTOWN | 2 NORTH 9TH STREET CPC- GENN1<br>ALLENTOWN, PA 18101-1175 | ELECTRICITY         | xx8019                                         | \$41,676.72              | \$0.00               | \$20,840.00                                        |
| 128 | PSEGLI                           | PO BOX 9039<br>HICKSVILLE, NY 11802-9039                  | ELECTRICITY         | xx8508                                         | \$1,770.33               | \$0.00               | \$890.00                                           |
| 129 | RELIANT                          | PO BOX 650475<br>DALLAS, TX 75265-0475                    | ELECTRICITY         | xx6342                                         | \$3,410.42               | \$0.00               | \$1,710.00                                         |
| 130 | REPUBLIC SERVICES                | 18500 NORTH ALLIED WAY<br>PHOENIX, AZ 85054               | WASTE DISPOSAL      | Dd 159 2200 Tv<br>Rd                           | \$1,917.25               | \$0.00               | \$960.00                                           |

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|-----|----------------------------|-------------------------------------------------|---------------------|------------------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 131 | REPUBLIC SERVICES          | 18500 NORTH ALLIED WAY<br>PHOENIX, AZ 85054     | WASTE DISPOSAL      | Dd 199 2200 TV<br>Rd                           | \$266.39                 | \$0.00               | \$140.00                                           |
| 132 | REPUBLIC SERVICES          | 18500 NORTH ALLIED WAY<br>PHOENIX, AZ 85054     | WASTE DISPOSAL      | Dock 100 2200<br>Tv Rd                         | \$1,576.07               | \$0.00               | \$790.00                                           |
| 133 | REPUBLIC SERVICES          | 18500 NORTH ALLIED WAY<br>PHOENIX, AZ 85054     | WASTE DISPOSAL      | Dock 101 2200<br>Tv Rd                         | \$4,318.46               | \$0.00               | \$2,160.00                                         |
| 134 | REPUBLIC SERVICES          | 18500 NORTH ALLIED WAY<br>PHOENIX, AZ 85054     | WASTE DISPOSAL      | Dock 157 2200<br>Tv Rd                         | \$2,782.09               | \$0.00               | \$1,400.00                                         |
| 135 | REPUBLIC SERVICES          | 18500 NORTH ALLIED WAY<br>PHOENIX, AZ 85054     | WASTE DISPOSAL      | Dock 202 2200<br>Tv Rd                         | \$5,015.28               | \$0.00               | \$2,510.00                                         |
| 136 | REPUBLIC SERVICES          | 18500 NORTH ALLIED WAY<br>PHOENIX, AZ 85054     | WASTE DISPOSAL      | QVC Temp159<br>2200 Tv Rd                      | \$242.60                 | \$0.00               | \$130.00                                           |
| 137 | REPUBLIC SERVICES          | PO BOX 71068<br>CHARLOTTE, NC 28272-1068        | WASTE MANAGEMENT    | xx6887<br>xx9714<br>xx4113                     | \$28,700.00              | \$0.00               | \$14,350.00                                        |
| 138 | REPUBLIC SERVICES          | PO BOX 60586<br>CITY OF INDUSTRY, CA 91716-0586 | WASTE MANAGEMENT    | xx6147                                         | \$2,400.00               | \$0.00               | \$1,200.00                                         |
| 139 | RMI                        | 639 CHAPIN RD<br>CHAPIN, SC 29036               | WASTE DISPOSAL      | N/A                                            | \$3,643.81               | \$0.00               | \$1,830.00                                         |
| 140 | SALT RIVER PROJECT         | PO BOX 2951<br>PHOENIX, AZ 85062-2951           | ELECTRICITY         | xx4001                                         | \$3,000.00               | \$0.00               | \$1,500.00                                         |
| 141 | SAWNEE EMC                 | PO BOX 100002<br>CUMMING, GA 30028-8302         | ELECTRICITY         | xx1000                                         | \$1,700.00               | \$0.00               | \$850.00                                           |
| 142 | SCANA ENERGY MARKETING INC | PO BOX 105046<br>ATLANTA, GA 30348-5046         | ELECTRICITY         | xx0995<br>xx0811<br>xx0736<br>xx2265<br>xx3082 | \$1,567.67               | \$0.00               | \$790.00                                           |
| 143 | SES WORLD SKIES            | PO BOX 1848<br>DETROIT, MI 48278-1848           | TELECOMMUNICATIONS  | xx0891                                         | \$110,152.00             | \$0.00               | \$55,080.00                                        |

| #   | Utility Provider                           | Address                                                                   | Service(s) Provided | Account Number(s) (If Known) | Avg. Monthly Expenditure | Prepetition Deposits | Proposed Adequate Assurance Deposit After Deposits |
|-----|--------------------------------------------|---------------------------------------------------------------------------|---------------------|------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 144 | SHREDIT USA                                | 28161 N. KEITH DRIVE<br>LAKE FOREST, IL 60045                             | WASTE DISPOSAL      | xx9927                       | \$1,520.39               | \$0.00               | \$770.00                                           |
| 145 | SIMS RECYCLING SOLUTIONS                   | 1600 HARVESTER ROAD<br>WEST CHICAGO, IL 60185                             | WASTE DISPOSAL      | xx1230                       | \$992.09                 | \$0.00               | \$500.00                                           |
| 146 | SIMS RECYCLING SOLUTIONS                   | 1600 HARVESTER ROAD<br>WEST CHICAGO, IL 60185                             | WASTE DISPOSAL      | xx9130                       | \$2,180.25               | \$0.00               | \$1,100.00                                         |
| 147 | SOUTHERN CALIFORNIA EDISON                 | 2355 WAUKEGAN RD.<br>BANNOCKBURN, IL 60015                                | ELECTRICITY         | xx1766                       | \$170,671.59             | \$0.00               | \$85,340.00                                        |
| 148 | SOUTHERN CALIFORNIA GAS (THE GAS CO.)      | PO BOX C<br>MONTEREY PARK, CA 91756- 0001                                 | GAS                 | xx4930                       | \$4,102.06               | \$0.00               | \$2,060.00                                         |
| 149 | SPECTRUM BUSINESS (CHARTER COMMUNICATIONS) | CHARTER COMMUNICATIONS<br>PO BOX 60074<br>CITY OF INDUSTRY, CA 91716-0074 | TELECOMMUNICATIONS  | xx5370                       | \$200.00                 | \$0.00               | \$100.00                                           |
| 150 | SPECTRUM BUSINESS (CHARTER COMMUNICATIONS) | PO BOX 6030<br>CAROL STREAM, IL 60197-6030                                | TELECOMMUNICATIONS  | xx0263<br>xx1090<br>xx5272   | \$750.00                 | \$0.00               | \$380.00                                           |
| 151 | SPECTRUM BUSINESS (CHARTER COMMUNICATIONS) | PO BOX 94188<br>PALATINE, IL 60094-4188                                   | TELECOMMUNICATIONS  | xx9471<br>xx9356             | \$725.00                 | \$0.00               | \$370.00                                           |
| 152 | SPECTRUM BUSINESS (CHARTER COMMUNICATIONS) | PO BOX 223085<br>PITTSBURGH, PA 15251-2085                                | TELECOMMUNICATIONS  | xx4901<br>xx5701<br>xx6901   | \$6,900.00               | \$0.00               | \$3,450.00                                         |
| 153 | STERICYCLE                                 | 2355 WAUKEGAN RD.<br>BANNOCKBURN, IL 60015                                | WASTE DISPOSAL      | xx8129                       | \$2,685.16               | \$0.00               | \$1,350.00                                         |
| 154 | SUPREME PETROLEUM                          | 1200 PROGRESS RD.<br>SUFFOLK, VA 23434                                    | FUEL (OIL & GAS)    | xx0003                       | \$1,044.46               | \$0.00               | \$530.00                                           |
| 155 | TAMPA ELECTRIC                             | TECO, PO BOX 31318<br>TAMPA, FL 33631-3318                                | ELECTRICITY         | xx8128                       | \$1,500.00               | \$0.00               | \$750.00                                           |
| 156 | TECO: PEOPLES GAS                          | PO BOX 31318<br>TAMPA, FL 33631-0111                                      | GAS                 | xx5857                       | \$474.64                 | \$0.00               | \$240.00                                           |

| #   | Utility Provider                                                       | Address                                     | Service(s) Provided | Account Number(s) (If Known)                                                                     | Avg. Monthly Expenditure | Prepetition Deposits | Proposed Adequate Assurance Deposit After Deposits |
|-----|------------------------------------------------------------------------|---------------------------------------------|---------------------|--------------------------------------------------------------------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 157 | TEXAS GAS SERVICE                                                      | PO BOX 219913<br>KANSAS CITY, MO 64121-9913 | GAS                 | xx1945                                                                                           | \$116.75                 | \$0.00               | \$60.00                                            |
| 158 | TXU ENERGY                                                             | PO BOX 650638<br>DALLAS, TX 75265-0638      | ELECTRICITY         | xx6270<br>xx7461                                                                                 | \$4,708.33               | \$0.00               | \$2,360.00                                         |
| 159 | TYCO FIRE & SECURITY US (DBA JOHNSON CONTROLS SECURITY, SOLUTIONS LLC) | PO BOX 7411453<br>CHICAGO, IL 60674-1453    | SECURITY            | xx4282<br>xx3595<br>xx2540<br>xx0435<br>xx3689<br>xx3279<br>xx4573<br>xx0218<br>xx8502<br>xx0435 | \$2,421.75               | \$0.00               | \$1,220.00                                         |
| 160 | UGI UTILITIES INC                                                      | PO BOX 15503<br>WILMINGTON, DE 19850-5503   | GAS                 | xx2586                                                                                           | \$12,084.39              | \$0.00               | \$6,050.00                                         |
| 161 | UNIVERSAL ENVIRONMENTAL SERVICES L                                     | 411 DIVIDEND DR<br>PEACHTREE CITY, GA 30269 | WASTE DISPOSAL      | xxM857                                                                                           | \$41.67                  | \$0.00               | \$30.00                                            |
| 162 | VEOLIA ES TECHNICAL SOLUTIONS LL                                       | PO BOX 73709<br>CHICAGO, IL 60673-7709      | WASTE DISPOSAL      | xx8949                                                                                           | \$39,574.85              | \$0.00               | \$19,790.00                                        |
| 163 | VEOLIA NORTH AMERICA DBA VEO                                           | PO BOX 73709<br>CHICAGO, IL 60673-7709      | WASTE DISPOSAL      | xx3290                                                                                           | \$40,710.08              | \$0.00               | \$20,360.00                                        |
| 164 | VERIZON                                                                | PO BOX 4830<br>TRENTON, NJ 08650-4830       | TELECOMMUNICATIONS  | xx0129                                                                                           | \$1,405.56               | \$0.00               | \$710.00                                           |
| 165 | VERIZON                                                                | PO BOX 16810<br>NEWARK, NJ 07101-6810       | TELECOMMUNICATIONS  | xx0009<br>xx0004<br>xx0003<br>xx0002<br>xx0001<br>xx0001                                         | \$27,000.00              | \$0.00               | \$13,500.00                                        |

| #   | Utility Provider                  | Address                                    | Service(s) Provided | Account Number(s)<br>(If Known)                                                                  | Avg. Monthly Expenditure | Prepetition Deposits | Proposed Adequate Assurance Deposit After Deposits |
|-----|-----------------------------------|--------------------------------------------|---------------------|--------------------------------------------------------------------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 166 | VERIZON                           | PO BOX 15043<br>ALBANY, NY 12212-5043      | TELECOMMUNICATIONS  | xx5611<br>xx9932<br>xx7015<br>xx5614                                                             | \$10,000.00              | \$0.00               | \$5,000.00                                         |
| 167 | VERIZON                           | PO BOX 15124<br>ALBANY, NY 12212-5124      | TELECOMMUNICATIONS  | xx0132                                                                                           | \$100.00                 | \$0.00               | \$50.00                                            |
| 168 | VERIZON BUSINESS NETWORK SERVICES | PO BOX 5043<br>ALBANY, NY 12212-5043       | TELECOMMUNICATIONS  | xx4435<br>xx5430<br>xx6833<br>xx5852<br>xx3645<br>xx4441<br>xx6362<br>xx8306<br>xx1366<br>xx4900 | \$194,022.79             | \$0.00               | \$97,020.00                                        |
| 169 | VERIZON COMMUNICATIONS            | PO BOX 6800<br>NEWARK, NJ 07181-6800       | TELECOMMUNICATIONS  | xx0172<br>xx0163                                                                                 | \$547.57                 | \$0.00               | \$280.00                                           |
| 170 | VERIZON COMMUNICATIONS            | PO BOX 15124<br>ALBANY, NY 12212-5124      | TELECOMMUNICATIONS  | xx0121<br>xx0116                                                                                 | \$14,312.83              | \$0.00               | \$7,160.00                                         |
| 171 | VERIZON WIRELESS SERVICES         | PO BOX 16810<br>NEWARK, NJ 07101-6810      | TELECOMMUNICATIONS  | xx1473                                                                                           | \$1,041.32               | \$0.00               | \$530.00                                           |
| 172 | VIRGINIA NATURAL GAS              | PO BOX 5409<br>CAROL STREAM, IL 60197-5409 | GAS                 | xx7741                                                                                           | \$7,006.55               | \$0.00               | \$3,510.00                                         |
| 173 | VIRGINIA NATURAL GAS              | PO BOX 5409<br>CAROL STREAM, IL 60197-5409 | GAS                 | xx7741                                                                                           | \$2,517.19               | \$0.00               | \$1,260.00                                         |
| 174 | WASTE HARMONICS KETER             | PO BOX 417468<br>BOSTON, MA 02241-7468     | WASTE MANAGEMENT    | xx1172<br>xx4687<br>xx8216                                                                       | \$4,092.42               | \$0.00               | \$2,050.00                                         |

| #   | Utility Provider | Address                              | Service(s) Provided | Account Number(s)<br>(If Known)                                                                                                                                                                                                                                                                                                                                       | Avg. Monthly Expenditure | Prepetition Deposits | Proposed Adequate Assurance Deposit After Deposits |
|-----|------------------|--------------------------------------|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 175 | WASTE MANAGEMENT | PO BOX 3020<br>MONROE, WI 53566-8320 | WASTE DISPOSAL      | xx3009<br>xx2000<br>xx000 SUB<br>xx3009 SUB<br>xx3001<br>xx2009<br>xx2004<br>xx3001 SUB<br>xx3000<br>xx3004<br>xx3008<br>xx3001<br>xx3005<br>xx3003<br>xx3007<br>xx3005<br>xx3004<br>xx3000<br>xx3006<br>xx3006<br>xx3008<br>xx3002<br>xx2000<br>xx2004<br>xx3001<br>xx3000<br>xx3004<br>xx3002<br>xx3006<br>xx3006<br>xx3007<br>xx3009<br>xx3009<br>xx2005<br>xx2001 | \$66,515.16              | \$0.00               | \$33,260.00                                        |

| #                     | Utility Provider                        | Address                                                                                       | Service(s) Provided | Account Number(s)<br>(If Known)                                                                                      | Avg. Monthly Expenditure | Prepetition Deposits | Proposed Adequate Assurance Deposit After Deposits |
|-----------------------|-----------------------------------------|-----------------------------------------------------------------------------------------------|---------------------|----------------------------------------------------------------------------------------------------------------------|--------------------------|----------------------|----------------------------------------------------|
| 176                   | WASTE MANAGEMENT                        | WM CORPORATE SERVICES, INC.<br>AS PAYMENT AGENT<br>PO BOX 4648<br>CAROL STREAM, IL 60197-4648 | WASTE MANAGEMENT    | xx2006<br>xx2008<br>xx3000<br>xx3000<br>xx3005<br>xx3002<br>xx3001<br>xx3008<br>xx3003<br>xx3000<br>xx3005<br>xx3000 | \$35,000.00              | \$0.00               | \$17,500.00                                        |
| 177                   | WASTE PRO                               | PO BOX 947217<br>ATLANTA, GA 30394-7217                                                       | WASTE MANAGEMENT    | xx2027                                                                                                               | \$78.58                  | \$0.00               | \$40.00                                            |
| 178                   | WEST GOSHEN TOWNSHIP, PA-BILLING DEPT   | 1025 PAOLI PIKE<br>WEST CHESTER, PA 19380-4699                                                | SEWAGE              | xx146<br>xx970                                                                                                       | \$1,803.56               | \$0.00               | \$910.00                                           |
| 179                   | WH BRISTOW                              | 309 NORTH MAIN STREET<br>DARLINGTON, SC 29532                                                 | FUEL (OIL & GAS)    | xx1373                                                                                                               | \$1,967.17               | \$0.00               | \$990.00                                           |
| 180                   | WIRED OR WIRELESS INC                   | 17813 E. APPLEWAY AVE<br>SPOKANE VALLEY, WA 99016                                             | WIRELESS            | N/A                                                                                                                  | \$170.00                 | \$0.00               | \$90.00                                            |
| 181                   | WITHLACOCHEE RIVER ELECTRIC COOPERATIVE | PO BOX 2440<br>SPOKANE, WA 99210-2440                                                         | ELECTRICITY         | xx3731                                                                                                               | \$2,377.56               | \$0.00               | \$1,190.00                                         |
| 182                   | WM LAMPTRACKER                          | PO BOX 345<br>DALLAS, TX 75266-0345                                                           | WASTE DISPOSAL      | xx3003                                                                                                               | \$2,443.47               | \$0.00               | \$1,230.00                                         |
| <b>****TOTALS****</b> |                                         |                                                                                               |                     |                                                                                                                      | <b>\$2,512,993.89</b>    | <b>749,464.00</b>    | <b>\$1,002,360.00</b>                              |