CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed February 11, 2026

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)
	)	Ref. Docket No. 496

ORDER (I) EXTENDING THE DEADLINE TO ASSUME OR REJECT UNEXPIRED LEASES ON NONRESIDENTIAL REAL PROPERTY AND (II) GRANTING RELATED RELIEF

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 111 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

Upon the motion (the "**Motion**")[2] of the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") for entry of an order (the "**Order**") extending the 120-day deadline set forth in section 365(d)(4) of the Bankruptcy Code (the "**365(d)(4) Deadline**") to assume or reject unexpired leases of nonresidential real property (collectively, the "**Unexpired Leases**"), currently set to expire on January 20, 2026, for an additional 90 days through and including Monday, April 20, 2026 (the "**365(d)(4) Deadline Extension**"), all as more fully set forth in the Motion; and upon the Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "**Hearing**"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

1. The Motion is **GRANTED** as set forth herein.

2. The time within which the Debtors may assume or reject the Unexpired Leases is extended through and including Monday, April 20, 2026.

3. The Debtors shall timely perform all of their obligations under the Unexpired Leases until the time of assumption or rejection.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion or in the Declaration, as applicable.

4. Entry of this Order is without prejudice to (a) the Debtors' right to seek such additional and further extensions as they may deem necessary or appropriate and (b) the rights of parties in interest to oppose any such further extension.

5. Notwithstanding the relief set forth in this Order, the Debtors and any counterparty to an Unexpired Lease may agree in writing (email being sufficient) to extend the 365(d)(4) Deadline with respect to the applicable Unexpired Lease to a later date without further order of the Court.

6. Nothing contained herein, or any actions taken by the Debtors pursuant to the relief granted herein, shall be deemed to constitute or is intended or should be construed as (a) an assumption or rejection of any of the Unexpired Leases under section 365(a) of the Bankruptcy Code or (b) an admission by the Debtors that a particular instrument is or is not a true lease, including whether such instrument is governed by any provision of section 365 of the Bankruptcy Code. Any and all of the Debtors' rights, claims, and defenses with respect to the characterization of the Unexpired Leases, pursuant to sections 365(d)(3) and 365(d)(4) of the Bankruptcy Code or otherwise, are expressly reserved.

7. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

8. The terms and conditions of this Order shall be effective immediately and enforceable upon its entry.

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

END OF ORDER # #

Order submitted by:

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