UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

***In re*:**	:	
	:	**Chapter 15**
CASINO, GUICHARD-PERRACHON S.A., *et al.*,[1]	:	**Case No. 24–10252 (DSJ)**
Debtors in foreign proceedings.	:	
	:	**(Joint Administration Requested)**

ORDER SCHEDULING EVIDENTIARY RECOGNITION HEARING AND SPECIFYING FORM AND MANNER OF SERVICE OF NOTICE

Upon the motion (the "**Motion**")[2] of Alexis Ravalais in his capacity as the foreign representative (the "**Foreign Representative**") of Casino, Guichard-Perrachon S.A. ("**CGP**") and the above-captioned debtors (collectively, the "**Debtors**"), pursuant to Bankruptcy Rules 1012, 2002 and 9007 and Local Bankruptcy Rules 2002-1, 2002-4, and 9013-1(b) for entry of an order (this "**Order**") (i) setting the date for the evidentiary hearing (the "**Recognition Hearing**") on the relief sought in the Recognition Motion, (ii) establishing the Objection Deadline in connection therewith, (iii) establishing the Reply Deadline in connection therewith, (iv) approving the form of notice of the Recognition Hearing and Objection Deadline attached hereto as **Exhibit 1** (the "**Hearing Notice**"), (v) approving the manner of service of the Hearing Notice, and (vi) granting such other relief as this Court deems just and proper, all as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334, section 1501 of the Bankruptcy Code, and the *Amended Standing Order of*

[1] The Debtors in the foreign proceedings and each Debtor's French SIREN number are as follows: Casino, Guichard-Perrachon S.A. (554501171); Casino Participations France S.A.S. (812269884); Casino Finance S.A. (538812405); Distribution Casino France S.A.S. (428268023); Monoprix S.A.S. (552018020); Quatrim S.A.S. (833032121); and Ségisor S.A.S. (423944677). The location of the Debtors' corporate headquarters is 1 cours Antoine Guichard, 42000 Saint-Étienne, France, except for Monoprix S.A.S., having its corporate headquarters located 14-16 rue Marc Bloch, 92110 Clichy, France.

[2] Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Motion.

Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P); and the Debtors having consented to this Court's authority to enter a final order consistent with Article III of the United States Constitution; and venue being proper before this Court pursuant to 28 U.S.C. § 1410; and due and proper notice of the Motion having been provided; and it appearing that no other or further notice need be provided; and upon the Recognition Motion, the Foreign Representative Declaration, and the Foreign Attorney Declaration; and it appearing that the relief requested by the Motion is in the best interests of the Debtors, their creditors, and other parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.

2. The Recognition Hearing shall be held before this Court on March 21, 2024 at 11:00 a.m. (Prevailing Eastern Time), or as soon thereafter as counsel may be heard, before the Honorable David S. Jones, of the United States Bankruptcy Court for the Southern District of New York.

3. Any objection to the Recognition Motion must be made in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules, in a writing that sets forth the basis for such objection with specificity and the nature and extent of the respondent's claims against the Debtors. Any such objection must be filed electronically with this Court on this Court's electronic case filing system in accordance with and except as provided in General Order M-399 and this Court's *Procedures for the Filing, Signing and Verification of Documents by Electronic Means* (a copy of each of which may be viewed on this Court's website at www.nysb.uscourts.gov), and served upon the Foreign Representative's counsel, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, via email at kelly.diblasi@weil.com and hillarie.james@weil.com, so as to be **filed and received** by

4:00 p.m. (Prevailing Eastern Time) on March 11, 2024, with a courtesy copy served upon the Chambers of the Honorable David S. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408.

4. Any responses to Objections must be filed electronically with this Court on this Court's electronic case filing system in accordance with and except as provided in General Order M- 399 and this Court's *Procedures for the Filing, Signing and Verification of Documents by Electronic Means* (copies of each of which may be viewed on this Court's website at www.nysb.uscourts.gov), and served upon the objecting party by **4:00 p.m. (Prevailing Eastern Time) on March 18, 2024**.

5. If no response or objection is timely filed and served as provided above, this Court may grant the relief requested by the Foreign Representative without further notice or hearing.

6. The Recognition Hearing may be adjourned from time to time without further notice other than a notice of adjournment in open court or a notice of adjournment filed on the docket in these Chapter 15 Cases or an announcement in open court of the adjourned date or dates of any further adjourned hearing.

7. The Recognition Hearing shall be a final and evidentiary hearing at which witnesses may testify.

8. The form of Hearing Notice, substantially in the form attached hereto as **Exhibit 1**, is hereby approved. The Foreign Representative may fill in any missing dates and other information as ordered by this Court, correct any typographical errors, conform the provisions thereof to the provisions of this Order, and make such other and further non-material, non-substantive changes to the form of Hearing Notice as the Foreign Representative deems necessary or appropriate.

9. Copies of the Notice Documents, including all exhibits to each, shall be served by electronic mail, to the extent email addresses are available, and otherwise by overnight mail (for

international addresses) or United States mail, first-class postage prepaid, upon the Notice Parties listed in **Exhibit 2** attached hereto within three (3) business days (or as soon as practicable thereafter) following entry of this Order, or as soon as practicable thereafter. Service of any subsequent pleadings or notices filed by the Foreign Representative in these Chapter 15 Cases will be effected in the same manner.

10. The Notice Documents (and any subsequent pleadings or notices filed by the Foreign Representative in the Chapter 15 Cases) to the beneficial holders of claims under the TLB Loan, the RCF Loan, the Quatrim Bonds, and the HY Bonds (each as defined in the Foreign Representative Declaration) as well as the registered shareholders of CGP, shall also be effected in the same or similar manner such holders were notified of the Foreign Proceedings, namely by:

(i) providing lenders under the TLB Loan and the RCF Loan (the "**TLB and RCF Lenders**") with the Notice Documents through the respective agents of the TLB Loan (the "**TLB Agent**") and the RCF Loan (the "**RCF Agent**" and, together with the TLB Agent, the "**Agents**");

(ii) providing beneficial holders of the Quatrim Bonds, the HY Bonds, the Perpetuals, and the EMTN Bonds (collectively, the "**Bonds**") with the Notice Documents through the respective notice systems of Euroclear Bank S.A./N.V. ("**Euroclear**") and Clearstream Banking, *société anonyme* ("**Clearstream**"); and

(iii) providing the registered shareholders of CGP with the Notice Documents through Uptevia ("**Uptevia**").

11. More specifically, Kroll Restructuring Administration LLC, the Debtors' noticing agent in these Chapter 15 Cases, will send the Notice Documents through electronic mail to (i) the Agents accompanied by instructions to circulate the Notice Documents to the TLB and RCF Lenders, (ii) to Euroclear and Clearstream accompanied by instructions to circulate the Notice Documents through their respective electronic platforms to underlying beneficial holders via such beneficial holders' participating nominees (*i.e.* the banks and brokers through which each underlying beneficial holder of the Debtors' publicly traded securities uses to hold their securities), (iii) to the paying agent and transfer agent of the Debtors' publicly traded securities, as applicable, with instructions to circulate the Notice Documents to

the registered holders of such securities, and (iv) to Uptevia accompanied by instructions to circulate the Notice Documents to the registered shareholders of CGP. Pursuant to Euroclear's and Clearstream's respective noticing system, the account holders that are not the beneficial holders of the Bonds will be further instructed to distribute the Notice Documents to the beneficial holders.

12. If any party files a notice of appearance in these Chapter 15 Cases, the Foreign Representative shall serve, or cause to be served, upon such party (or its counsel) the Notice Documents within three (3) business days (or as soon as practicable thereafter) of the filing of such notice of appearance if such documents have not already been served on such party (or its counsel).

13. The notice requirements in section 1514(c) of the Bankruptcy Code are ~~inapplicable in the context of these cases and are~~ hereby waived**, without prejudice to reconsideration of this provision sua sponte by the Court or at the request of any party-in-interest**. **[DSJ 2/16/2024]**

14. Service of the Notice Documents in accordance with the procedures set forth in this Order satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, including Bankruptcy Rules 2002(p) and (q), and the Local Bankruptcy Rules and shall be good and sufficient service and adequate notice of the Chapter 15 Petitions and the Recognition Hearing. No other or further notice is required.

15. The Foreign Representative shall cause the Hearing Notice (modified as necessary and appropriate for publication purposes) to be published within three (3) business days (or as soon as practicable thereafter) of entry of this Order in the national edition of *The New York Times*.

16. The Foreign Representative is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

17. This Order is without prejudice to the Foreign Representative requesting any additional relief in these Chapter 15 Cases.

18. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

19. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: New York, New York
February 16, 2024

s/ David S. Jones
HONORABLE DAVID S. JONES
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Hearing Notice

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

***In re*:**	:	
	:	**Chapter 15**
CASINO, GUICHARD-PERRACHON S.A., *et al.*,[1]	:	**Case No. 24–10252 (DSJ)**
Debtors in foreign proceedings.	:	
	:	**(Joint Administration Requested)**

NOTICE OF PETITIONS FOR RECOGNITION OF FOREIGN PROCEEDINGS AND MOTION FOR RECOGNITION OF FOREIGN MAIN PROCEEDINGS AND REQUEST FOR CERTAIN RELATED RELIEF UNDER CHAPTER 15 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE that on February 15, 2024, Mr. Alexis Ravalais, in his capacity as the foreign representative (the "**Foreign Representative**") of the above-captioned debtors (collectively, the "**Debtors**"), each of which have commenced a foreign proceeding in France (collectively, the "**Foreign Proceedings**") under the *Code de Commerce* (the "**French Commercial Code**") before the Tribunal de Commerce de Paris (Commercial Court of Paris) (the "**French Court**"), filed (i) voluntary petitions for relief under chapter 15 of title 11 of the United States Code (the "**Bankruptcy Code**") for each of the Debtors and (ii) the *Motion for Recognition of Foreign Main Proceedings and Request for Certain Related Relief Under Chapter 15 of the Bankruptcy Code* (ECF No. [●]) (the "**Recognition Motion**")[2] with the United States Bankruptcy Court for the Southern District of New York (the "**Court**").

PLEASE TAKE FURTHER NOTICE that, among other things, the Recognition Motion requests entry of an order recognizing and enforcing the Foreign Proceedings as a foreign main proceeding for each of the Debtors pursuant to section 1517 of the Bankruptcy Code, granting related relief pursuant to section 1520 of the Bankruptcy Code, and granting certain additional relief pursuant to sections 1507 and 1521 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that, the Court has scheduled an evidentiary hearing to consider the relief requested in the Recognition Motion (the "**Recognition Hearing**") **on March 21, 2024 at 11:00 a.m. (Prevailing Eastern Time)**. The Recognition Hearing will be

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[1] The Debtors in the foreign proceedings and each Debtor's French SIREN number are as follows: Casino, Guichard-Perrachon S.A. (554501171); Casino Participations France S.A.S. (812269884); Casino Finance S.A. (538812405); Distribution Casino France S.A.S. (428268023); Monoprix S.A.S. (552018020); Quatrim S.A.S. (833032121); and Ségisor S.A.S. (423944677). The location of the Debtors' corporate headquarters is 1 cours Antoine Guichard, 42000 Saint-Étienne, France, except for Monoprix S.A.S., having its corporate headquarters located 14-16 rue Marc Bloch, 92110 Clichy, France.

[2] Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Recognition Motion.

held before the Honorable David S. Jones of the United States Bankruptcy Court for the Southern District of New York. The Recognition Hearing will be an evidentiary hearing at which witnesses may testify. Unless otherwise ordered by the Court, parties in interest, their attorneys and witnesses must appear in-person for the Recognition Hearing. Appearances must be entered no later than **4:00 p.m. (Prevailing Eastern Time)**, the business day before the hearing.

The public, including members of the media, may only attend evidentiary hearings in the courthouse, not remotely. This change in practice regarding evidentiary hearings reflects the policies of the Judicial Conference of the United States that became effective on September 22, 2023.

PLEASE TAKE FURTHER NOTICE that the Court may order the scheduling of a case management conference to consider the efficient administration of these chapter 15 cases (the "**Chapter 15 Cases**").

PLEASE TAKE FURTHER NOTICE that any objection to the Recognition Motion ("**Objections**") must be made in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules, in a writing that sets forth the basis for such objection with specificity and the nature and extent of the respondent's claims against the Debtors. Any such objection must be filed electronically with the Court on the Court's electronic case filing system in accordance with and except as provided in General Order M-399 and the Court's *Procedures for the Filing, Signing and Verification of Documents by Electronic Means* (a copy of each of which may be viewed on the Court's website at www.nysb.uscourts.gov), and served upon the Foreign Representative's counsel, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, by email to kelly.diblasi@weil.com and hillarie.james@weil.com, so as to be **filed and received** by **4:00 p.m. (Prevailing Eastern Time) on March 11, 2024**, with a courtesy copy served upon the Chambers of the Honorable David S. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408.

PLEASE TAKE FURTHER NOTICE that any responses to Objections must be filed electronically with the Court on the Court's electronic case filing system in accordance with and except as provided in General Order M- 399 and the Court's Procedures for the Filing, Signing and Verification of Documents by Electronic Means (copies of each of which may be viewed on the Court's website at www.nysb.uscourts.gov), and served upon the objecting party by **4:00 p.m. (Prevailing Eastern Time) on March 18, 2024**. If no objection is timely filed and served as provided above, the Court may grant the relief requested in the Recognition Motion without a hearing or further notice.

PLEASE TAKE FURTHER NOTICE that any party in interest objecting to the Recognition Motion or the relief requested therein must appear in person at the Recognition Hearing.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court or a notice of adjournment filed on the docket in these Chapter 15 Cases.

PLEASE TAKE FURTHER NOTICE that it is anticipated that the Court may communicate directly with, or request information or assistance directly from, the French Court and/or the Foreign Representative pursuant to section 1525 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that copies of the Recognition Motion and all other documents filed in this case can be accessed from (i) the Court's website, http://ecf.nysb.uscourts.gov (a PACER login and password are required to retrieve documents), (ii) free of charge by visiting the noticing agent's website at https://cases.ra.kroll.com/casino, or (iii) upon written request to the Foreign Representative's counsel, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, by email to hillarie.james@weil.com and kenny.hildebrand@weil.com.

PLEASE TAKE FURTHER NOTICE that this announcement is not an offer for sale of securities in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended.

Dated: [●], 2024
New York, New York

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Attorneys for the Foreign Representative

Exhibit 2

Notice Parties

Notice Parties

Foreign Representative

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Office of the United States Trustee for the Southern District of New York

U.S. Federal Office Building
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New York, NY, 10014

The Internal Revenue Service

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Nominee for the HY Bonds and Quatrim Bonds

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Securities Register Administrator

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Security Agent under the Intercreditor Agreement dated November 20, 2019

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Bondholders' representative for EMTN Bonds and Perpetuals

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GPA

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