IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	
QLESS, INC.,	Chapter 11, Subchapter V
Reorganized Debtor.	Case No. 24-11395 (BLS)

NOTICE OF EFFECTIVE DATE

PLEASE NOTE:

QLess, Inc. filed its *Amended Plan* on August 21, 2024 [Doc 122] (the "**Plan**"). Plan § 9.2 contains certain conditions to the occurrence of the Plan's Effective Date. As of September 18, 2024, all conditions to the Effective Date have been either satisfied or waived in accordance with the Plan such that the Effective Date has occurred.

The Effective Date of the Plan is September 18, 2024

The "DIP Lender," as defined in Plan § 2.35, includes Matthew Sirovich.

As of the Effective Date, only those on the Post-Effective Date Limited Notice List will be given notices of certain matters under the Plan, together with all entities whose rights are implicated in those matters. Any Person desiring to be included in the Post-Effective Date Limited Notice List must file with the Bankruptcy Court a request to be included on the Post-Effective Date Limited Notice List and include its name, contact person, address, telephone number, and e-mail address within 30 days after the Effective Date.

September 18, 2024

PACHULSKI STANG ZIEHL & JONES LLP
/s/ James E. O'Neill
James E. O'Neill (DE Bar No. 4042)
Jeffrey N. Pomerantz (*pro hac vice*)
Jordan A. Kroop (*pro hac vice*)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Telephone: (302) 652-4100
Email: joneill@pszjlaw.com
jpomerantz@pszjlaw.com
jkroop@pszjlaw.com

Counsel for Reorganized Debtor