

ENTERED

June 09, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

.....	§	
In re:	§	Chapter 11
	§	
Barrow Shaver Resources Company LLC, ¹	§	Case No. 24-33353
	§	
	§	
Debtor.	§	
.....		

**ORDER GRANTING DEBTOR'S EMERGENCY MOTION TO APPROVE
COMPROMISE AND SETTLEMENT BETWEEN THE DEBTOR,
SDS PETROLEUM CONSULTANTS LLC AND S ONE ROYALTY PROPERTIES, LLC,
PURSUANT TO FED. R. BANKR. P. 9019(A)**

Upon consideration of the *Emergency Motion to Approve Compromise and Settlement Between the Debtor, SDS Petroleum Consultants LLC and S One Royalty Properties, LLC Pursuant to Fed. R. Bankr. P. 9019(a)* (the "**Motion**")², this Court having reviewed the Motion; this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; this Court having found this is a core proceeding under 28 U.S.C. § 157(b)(2); this Court having found it may enter a final order consistent with Article III of the United States Constitution; this Court having found that venue of this proceeding and the Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409; this Court having found that the Debtor's notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; this Court having reviewed the Motion; this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; no objections to the

¹ The last four digits of the Debtor's federal tax identification number are 0510. The Debtor's corporate headquarters is located at 977 Pruitt Place, Tyler, TX 75703. All pleadings, as well as additional information related to the administration of the above-captioned bankruptcy case, are accessible free of charge on the case website at the following link: <https://cases.ra.kroll.com/BSR/>.

² Capitalized terms used herein but not otherwise defined have the meaning ascribed to such terms in the Motion.

Motion having been filed or such objections are overruled following the hearing on the Motion; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Settlement Agreement, attached as **Exhibits A** to the Motion, is approved pursuant to Bankruptcy Rule 9019 and section 105(a) of the Bankruptcy Code.
3. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion and the terms of the Settlement Agreement.
4. The Debtor is authorized to direct Kroll Restructuring Administration LLC, the court-appointed claims, noticing, and solicitation agent, to modify the official claims register to reflect the terms of the Settlement Agreement and this Order, without the necessity of the SDS Petroleum Consultants LLC or S One Royalty Properties LLC filing an amended proof of claim, request for withdrawal, or any other claim-related legal proceeding arising out of or related to the Settlement Agreement, and without any further notice to, action by, order of, or approval of the Court.
5. The Settlement Agreement shall be binding upon the Debtor, SDS Petroleum Consultants LLC and S One Royalty Properties LLC along with their subsidiaries, affiliated companies, parent companies, permit transferees, heirs, administrators, representatives, executors, successors, and assigns.
6. Any applicable fourteen-day stay as provided in the Bankruptcy Rules is hereby expressly waived and shall not apply to this Order.

7. This Court retains jurisdiction over the Settlement Agreement and Motion with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: June 09, 2026



Alfredo R Pérez
United States Bankruptcy Judge