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and Debtor-In-Possession

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

SAN FERNANDO VALLEY DIVISION

In re:

RELIANT LIFE SHARES, LLC, a
California corporation,

Debtor and Debtor in Possession.

Case No. 1:24-bk-11695-MB

Chapter 11

**THIRD AND FINAL APPLICATION OF
RAINES FELDMAN LITTRELL LLP,
COUNSEL FOR RELIANT LIFE
SHARES, LLC FOR (I) INTERIM
ALLOWANCE OF COMPENSATION
FOR PROFESSIONAL SERVICES
RENDERED AND REIMBURSEMENT
OF ACTUAL AND NECESSARY
EXPENSES INCURRED FROM
NOVEMBER 1, 2025, THROUGH
JANUARY 13, 2026; AND (II) FINAL
ALLOWANCE OF ALL PRE-
EFFECTIVE DATE COMPENSATION
AND EXPENSES**

**[Declarations of Kyra E. Andrassy and
Nicholas D. Rubin filed concurrently
herewith]**

Hearing Information (Via ZoomGov):

Date: March 11, 2026

Time: 1:30 p.m.

Place: Courtroom 303 or via Zoomgov
21041 Burbank Boulevard
Woodland Hills, CA 91367

[Zoom hearing instructions available on the
Court's calendar at www.cacb.uscourts.gov]

COVER SHEET

Name of Applicant:	Raines Feldman Littrell LLP
Authorized to Provide Professional Services to:	Reliant Life Shares, LLC Debtor and Debtor-in-Possession
Date of Retention:	Order entered December 12, 2024 [Dkt. 99], Effective October 7, 2024
SUMMARY FOR THIRD INTERIM FEE PERIOD:	
Period for which Compensation and Reimbursement is Sought:	November 1, 2025, through January 13, 2026
Total Third Interim Fees Requested:	\$308,653.00
Total Third Interim Expenses Requested:	\$4,283.06
Total Fees and Expenses Requested (Third Interim Fee Period)	\$312,936.06
SUMMARY FOR SECOND INTERIM FEE PERIOD:	
Period for which Compensation and Reimbursement is Sought:	May 1, 2025, through October 31, 2025
Total Second Interim Fees Requested:	\$852,068.00
Total Second Interim Expenses Requested:	\$4,139.75
Total Fees and Expenses Requested (Second Interim Fee Period)	\$856,207.75
SUMMARY FOR FIRST INTERIM FEE PERIOD:	
Period for which Compensation and Reimbursement is Sought	October 7, 2024, through April 30, 2025
Total First Interim Fees Requested:	\$752,393.50
Total Second Interim Expenses Requested:	\$2,287.26
Total Fees and Expenses Requested (First Interim Fee Period)	\$754,680.76

ALL FEE PERIODS (October 7, 2024 – January 13, 2026):

Total Fees (For All Fee Periods):	\$1,913,114.50
Total Expenses (For All Fee Periods):	\$10,710.07
Total Fees and Expenses (For All Fee Periods):	\$1,923,824.57

This is a: ☐ Monthly ☒ Interim ☒ Final Application

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1 **TO THE HONORABLE MARTIN R. BARASH, UNITED STATES BANKRUPTCY**
2 **JUDGE:**

3 Raines Feldman Littrell, LLP ("**RFL**" and/or the "**Firm**"), counsel to Reliant Life Shares,
4 LLC, the debtor and debtor-in-possession in the above-captioned case (the "**Debtor**"), hereby
5 submits its third and final fee application (the "**Application**") for (i) an award and allowance of
6 interim compensation for professional services rendered, and reimbursement for actual and
7 necessary expenses incurred in connection with such services, for the period (the "**Third**
8 **Interim Fee Period**") of November 1, 2025 through January 13, 2026, the effective date (the
9 "**Effective Date**") of the Plan; and (ii) final allowance of all fees incurred from October 7, 2024
10 through January 13, 2026 (the "**Final Fee Period**"), requesting allowance of fees in the amount
11 of \$1,913,114.50 and reimbursement of expenses in the amount of \$10,710.07 pursuant to
12 Sections 330 and 331 of 11 U.S.C. § 101, *et seq.* (the "**Bankruptcy Code**"), Rule 2016 of the
13 Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**") and Local Bankruptcy Rule
14 2016-1(c).

15 This Application is based upon the contents hereof, together with the exhibits, the
16 declarations of Nicholas D. Rubin and Kyra E. Andrassy filed concurrently herewith, the
17 pleadings, papers and records on file in this case, and any evidence or argument that the Court
18 may entertain at the time of the hearing on the Application.

19 **I. BACKGROUND**

20 **A. General Background of the Filing and Employment of RFL**

21 On October 7, 2024 (the "**Petition Date**"), the Debtor filed a voluntary petition for
22 relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the
23 Central District of California. The Debtor is operating as a debtor-in-possession pursuant to
24 Sections 1107(a) and 1108 of the Bankruptcy Code.

25 On October 29, 2024, the Debtor filed the *Application to Employ Raines Feldman*
26 *Littrell LLP, as General Bankruptcy Counsel Effective October 7, 2024* [Docket No. 26] (the
27 "**Retention Application**"). On December 12, 2024, the Court entered the *Order Approving*
28 *Application to Employ Raines Feldman Littrell LLP, as General Bankruptcy Counsel Effective*

1 *October 7, 2024* [Docket No. 99] (the "**Retention Order**"). A true and correct copy of the
2 Retention Order is attached hereto as **Exhibit A**.

3 **B. Interim Compensation Procedures / Prepetition Retainer**

4 On April 4, 2025, the Debtor filed a *Motion of Debtor and Debtor in Possession for*
5 *Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of*
6 *Expenses for Professionals* (the "**Interim Compensation Procedures Motion**") [Docket No.
7 260]. The Interim Compensation Procedures Motion was withdrawn at the hearing held on
8 June 18, 2025.

9 On May 28, 2025, the Firm filed the *First Interim Fee Application of Raines Feldman*
10 *Littrell LLP as Counsel for Reliant Life Shares, LLC for Allowance and Payment of*
11 *Compensation and Reimbursement of Expenses for the Period October 7, 2024, through April*
12 *30, 2025* [Docket No. 339], seeking \$752,393.50 in compensation and \$2,287.26 in expense
13 reimbursement. On June 20, 2025, the Court entered an Order [Docket No. 396] allowing the
14 amounts requested in full. The Firm first applied the balance of its pre-petition retainer, which
15 was \$209,981.00 as of the Petition Date, and was paid the balance from funds on hand.

16 On November 19, 2025, the Firm filed the *Second Interim Application of Raines*
17 *Feldman Littrell LLP, Counsel for Reliant Life Shares, LLC for Allowance and Payment of*
18 *Compensation and Reimbursement of Expenses for the Period May 1, 2025 through October*
19 *31, 2025* [Docket No. 633], seeking \$852,068.00 in compensation and \$4,139.75 in expense
20 reimbursement. On December 12, 2025, the Court entered an Order [Docket No. 663]
21 allowing the amounts requested in full.

22 **II. MAJOR EVENTS DURING THE BANKRUPTCY CASE**

23 **A. Appointment of the Official Committee of Unsecured Creditors**

24 On November 6, 2024, the Office of the United States Trustee appointed the Official
25 Committee of Unsecured Creditors (the "**Committee**"). The Committee retained Jeffrey
26 Golden of Golden Goodrich LLP as its counsel. The Committee is a source of information for
27 creditors in this case, and in the early days of the case, it hosted monthly town hall meetings
28 to provide a forum for clients to engage with one another and to obtain information.

1 The Debtor and the Committee stipulated to vest the Committee withstanding to
2 investigate and, if appropriate, prosecute actions against third parties, including insiders and
3 former insiders of the Debtor. The Court approved that stipulation by order entered on January
4 15, 2025. The Committee obtained a number of different orders authorizing it to obtain
5 documents from third parties and to take depositions, and the Committee filed a complaint
6 against a number of former employees and sales agents of the Debtor.

7 **B. The Cooper Parties' Motion to Dismiss and the Court-Approved**
8 **Settlement with Them**

9 As this Court is aware from prior pleadings, the filing of this case was precipitated by
10 the need for one forum to resolve the competing interests of (1) Daniel Cooper and Richard
11 Cooper as trustee (together, the "Cooper Parties"), judgment creditors who asserted a lien against
12 certain assets of the Debtor, and (2) the Debtor's clients, some of whom had litigation pending
13 against the Debtor.

14 Because of the competing positions and so that all claims and assets could be dealt with
15 in one forum instead of multiple forums, Christopher Conway, the receiver ("**Receiver**") who
16 had been appointed at the behest of the Cooper Parties, determined that placing the Debtor into
17 a chapter 11 case would be in the best interests of all parties. The Receiver retained an
18 independent manager, Nathan Cook of Teneo, who agreed with that assessment, and the Debtor
19 filed its chapter 11 petition on October 7, 2024.

20 Early in the case, the Cooper Parties filed a motion to dismiss the Debtor's bankruptcy
21 case (the "**Dismissal Motion**"), arguing that the Receiver did not have the requisite authority
22 to cause the Debtor to file the chapter 11 petition. The Debtor and the Committee opposed the
23 Dismissal Motion. After oral argument by the Cooper Parties, the Court agreed to adjourn the
24 hearing to permit the parties to engage in settlement discussions. The Dismissal Motion was
25 ultimately resolved by a settlement approved by the parties that also provided parameters for
26 the treatment of the Cooper Parties' judgment under the Debtor's plan.

1 **C. The Claims Bar Date**

2 The Court set February 14, 2025, as the deadline for creditors to file claims. As of the
3 submission of this report, 1230 claims were filed with a total face value of \$142,069,052.87.
4 In addition, there are 1677 scheduled claims with a total of \$17,631,864.86. Creditors with
5 claims that were not scheduled as contingent, unliquidated or disputed were not required to file
6 claims. The amount of claims is expected to be substantially reduced once duplicates are
7 removed and by disallowance of claims of clients who maintain their positions and therefore
8 hold no claim against the Debtor. Thus, although these numbers appear very high, they are
9 expected to substantially decrease as the case proceeds. The Debtor has completed its
10 objections to secured and priority unsecured claims. General unsecured claims will be
11 reviewed and objected to if and when it appears that they are likely to receive a distribution.

12 **D. Communications with Creditors**

13 In addition to the town halls that were conducted by the Committee, the Debtor hosted
14 many smaller group sessions that investors signed up for in advance and that were intended to
15 provide clients with a smaller forum to ask questions particular to their own investments. They
16 were also intended to reduce the volume of phone and email inquiries as well as Court
17 appearances. These meetings were held first in connection with the disclosure statement and
18 then in connection with the plan, with meetings scheduled 4 days a week for 30 minutes at a
19 time, with a maximum of 10 investors per session. Either the Debtor's chief restructuring
20 officer (the "CRO"), the Debtor's counsel, and the Receiver, or some combination of them,
21 hosted each meeting. The Debtor also maintained a website intended to provide information
22 to creditors.

23 **E. The Debtor's Retention of ISC Services to Do Billing and Medical Updates**

24 In order to ensure that there were sufficient funds to maintain the policies, the Debtor
25 needed to re-start the billing process so that those clients who wanted to maintain their
26 positions were able to do so. After interviewing a number of different firms, the Debtor
27 determined that the best candidate was ISC Services, which is a company affiliated with the
28 Receiver, who is an expert in the life settlement industry. Accordingly, the Debtor obtained

1 Court authority to retain ISC Services both to do the billing and to conduct medical updates
2 for the insureds, which was required to determine the value of the policies. After ISC Services
3 had difficulties with a handful of the insureds, the Firm was forced to obtain a Court order
4 requiring insureds to cooperate with the Debtor to authorize their medical histories to be
5 updated. These medical updates have now been completed.

6 **F. The Sale of Unnecessary Policies**

7 In addition to ensuring the preservation of the policies, the other reason to restart
8 billings was to identify which clients wanted to maintain their active positions and which
9 wanted to forfeit. This, in turn, enabled the Debtor to determine the dollar amount of death
10 benefits it would need to maintain in order to ensure those investors maintained their positions.
11 Once the Debtor went through a couple of billing cycles, it worked with ISC Services to
12 identify a handful of policies to sell on the tertiary market, making sure that the policies that
13 were retained were properly diversified. The Debtor then filed a motion authorizing it to retain
14 Melville Capital to market and sell seven policies it no longer needed to maintain and
15 authorizing it to sell the policies to the highest bidder or, alternatively, to abandon them if the
16 Debtor determined doing so was in the best interests of the estate. The Debtor obtained offers
17 on three of them and the Court approved those sales. The Debtor has closed those sales.

18 **G. The Debtor's Disclosure Statement and Plan**

19 During the Third Interim Fee Period, the Firm worked with the Debtor and all parties
20 in this case to propose and confirm the Plan, and the related documents, and on December 29,
21 2025, the Court entered an *Order Confirming Second Amended Chapter 11 Plan of Liquidation*
22 *of Reliant Life Shares, LLC* [Docket No. 709] (the “**Confirmation Order**”). On January 26,
23 2026, the Debtor filed a *Notice of Effective Date of January 23, 2026, for the Second Amended*
24 *Chapter 11 Plan of Liquidation, Deadline to File Requests for Payment of Administrative*
25 *Claims and Rejection Damage Claims, and Procedures to Request Notice of Post-*
26 *Confirmation Status Reports* [Docket No. 725] (the “**Notice of Effective Date**”), which
27 provided that the Effective Date of the Plan occurred on January 13, 2026, and as a result the
28 Plan had been substantially consummated.

1 In addition to the work discussed above, the Firm has provided a comprehensive range
2 of legal services to the Debtor during the Third Interim Fee Period, which is discussed in detail
3 below.

4 Accordingly, the Firm respectfully submits that the results achieved on behalf of the
5 Debtor's estate provided a clear benefit to creditors and other stakeholders in this Chapter 11
6 case and amply warrants interim approval of its requested fees in the amount of \$309,632.00
7 and reimbursement of expenses in the amount of \$4,267.86 for the Third Interim Fee Period
8 and final approval of the requested fees in the amount of \$1,914,093.50 and reimbursement of
9 expenses incurred in the amount of \$10,694.87 for the Final Fee Period.

10 **III. SERVICES RENDERED**

11 In accordance with the *United States Trustee Guidelines for Reviewing Applications*
12 *for Compensation and Reimbursement of Expenses* (the "**UST Guidelines**") and the Local
13 Rules, RFL classified all services performed for which compensation is sought into categories.
14 RFL attempted to place the services performed in the category that best relates to the service
15 provided. However, because certain services affected multiple categories, services pertaining
16 to one category may occasionally be included in another category. The fact that similar
17 services appear in several different categories did not result in any duplication of work or
18 billing.

19 RFL has established the following billing categories in this case to date:

- 20 • Case Administration (B110)
- 21 • Asset Analysis / Recovery (B120)
- 22 • Asset Disposition (B130)
- 23 • Meetings and Communications with Creditors (B150)
- 24 • Fee Applications / Objections (B160)
- 25 • Employment Applications / Objections (B170)
- 26 • Avoidance Actions (B180)
- 27 • Assumption and Assignment of Leases and Contracts (B185)
- 28 • Other Contested Matters / Omnibus Hearings (B190)
- Non-Working Travel (B195)
- Adversary Actions (B200)
- State Court Matters (B205)
- Business Operations (B210)
- Appeals (B215)
- Financial Filings (B235)
- Claims Administration and Objections (B310)
- Plan and Disclosure Statement (B320)

Exhibit B includes the Firm's invoices for the Third Interim Fee Period, which includes detailed breakdowns of the time entries and expenses incurred. **Exhibit D** includes a Summary by Category.

During the Third Interim Fee Period, the Firm's attorneys and paraprofessionals expended a total of 397.9 hours for which compensation is requested.

The hourly rates of all professionals and paraprofessionals rendering services in these cases are set forth in the Billing Summary Chart on **Exhibit C** annexed hereto.

The Firm maintains computerized records of the daily time entries completed by all of the Firm's attorneys and paraprofessionals.

A. Case Administration (B110)

Total Hours: 6.5 / Total Fees: \$6,389.00

This category includes work related to efficiently administering the case. It is primarily comprised of phone calls and meetings with the CRO regarding case strategy and general issues involving the status and progress of the case that were not specific to a particular asset.

B. Asset Disposition (B130)

Total Hours: 13.5 / Total Fees: \$11,775.50

During the Third Interim Fee Period, the Firm incurred time in this category assisting with the closing of the sale of four policies, including finalizing the purchase agreements, preparing letters to the issuers of the policies regarding the ownership changes, correcting an error in the order approving the sale of the policies, and communicating with the broker, the consultant, and the CRO regarding the closings.

C. Meetings and Communications with Creditors (B150)

Total Hours: 26.7 / Total Fees: \$33,349.50

During the Third Interim Fee Period, the Firm incurred time in this category preparing for and participating in six different blocks of townhall meetings where investors were given a forum to ask questions in a group setting. After those meetings, the Firm incurred time addressing issues raised in those meetings. The Firm also responded to creditor inquiries regarding invoicing and the plan of liquidation.

D. Fee Applications / Objections (B160)

Total Hours: 24.0 / Total Fees: \$14,457.00

During the Third Interim Fee Period, the Firm prepared its second interim fee application, the notice, and the order. The Firm also prepared, reviewed, and finalized monthly staffing reports for Force Ten Partners and reviewed monthly billings to ensure compliance with the guidelines of the Office of the United States Trustee and to streamline preparation of this Application.

E. Avoidance Actions (B180)

Total Hours: 0.5 / Total Fees: \$397.50

This category includes a modest amount of work gathering information for the Committee so that it could seek bank records from banks where the Debtor had accounts prior to the Receiver's appointment. These records will be important for determining whether there are avoidance actions to be brought.

F. Assumption/Rejection of Leases and Contracts (B185)

Total Hours: 2.3 / Total Fees: \$2,040.50

The Firm incurred time in this category during the Third Interim Fee Period in connection with an executory contract with Stripe. Postpetition, Stripe processed a chargeback of a prepetition charge from a customer, causing one of the Debtor's bank accounts to become overdrawn. Although that chargeback violated the automatic stay, were it reversed, the Debtor would have to pay that chargeback in order to assume the executory contract with Stripe. The Firm incurred time preparing a stipulation to assume the contract, authorizing the Debtor to deposit sufficient funds to bring the account to a zero balance and to close the account. The Debtor is waiting for Stripe to execute the stipulation.

G. Adversary Actions (B200)

Total Hours: 44.4 / Total Fees: \$32,861.00

This category includes work that is mostly related to adversary actions pending before this Court and the analysis of additional actions that may be brought. Recoveries from litigation are expected to be the primary source of any distributions to general unsecured

creditors under the Debtor's plan. Although the Committee was vested with standing with respect to insider claims, the Debtor retained the ability to pursue other claims, including claims against various fiduciaries who had served as trustees of trusts that held the insurance policies that the Debtor acquired at various points in time. In addition, based on the expectation that the Committee would be disbanded once the Debtor's chapter 11 plan was confirmed, the Firm worked with the Committee with respect to its complaint and witness interviews.

During the Third Interim Fee Period, the Firm amended its complaint against a number of different fiduciaries, including UMB Bank and the Bank of Utah, to refine the allegations to attempt to address the issues raised in their motions to dismiss. The Firm met and conferred with them regarding the scheduling order and status conference. In response to the amended complaint, the defendants again filed motions to dismiss, which the Firm has now opposed.

In addition, the Firm spent time analyzing and researching additional claims against third parties. The Firm also incurred time in connection with the action that was removed from the Los Angeles Superior Court and which was the action in which the Receiver was appointed. The stipulation with the Cooper Parties provided that it was to be remanded as to all parties other than the Debtor after the Court ratified the Receiver's actions in connection with filing the Debtor's bankruptcy petition. The Court did that in connection with plan confirmation. However, in the interim, the Committee inadvertently filed a stipulation to dismiss bearing the wrong case number, and the matter was dismissed. The Firm prepared a stipulation to vacate the dismissal, and the parties will now remand it to the State Court as originally contemplated.

H. State Court Actions (B205)

Total Hours: 4.4 / Total Fees: \$4,159.50

This category includes issues related to State Court Actions. The Firm incurred time in connection with an employment action that is stayed, but for which the court periodically requires a status report. The Firm also incurred time in this category analyzing whether a complaint originally brought by a group of investors in state court but that was removed to the district court and transferred to this Court asserted claims that actually belonged to the estate. The Firm analyzed those issues and communicated with plaintiffs' counsel in that action

1 regarding those issues. The Debtor ultimately addressed the potential competing interests by
2 incentivizing clients with individual claims to assign their individual claims to the Debtor in
3 connection with the confirmation of the Plan. The Firm incurred some time analyzing how to
4 proceed with respect to assigned claims.

5 **I. Business Operations (B210)**

6 **Total Hours: 0.5 / Total Fees: \$498.50**

7 The Firm incurred a modest amount of time in this category in connection with
8 forfeiture and billing issues.

9 **J. Appeals (B215)**

10 **Total Hours: 0.7 / Total Fees: \$874.50**

11 In a prior application period, Scott Grady appealed the order approving the stipulation
12 with the Cooper Parties. During the Third Interim Fee Period and after Mr. Grady passed
13 away, the Firm incurred time in connection with the dismissal of that appeal.

14 **K. Financial Filings (B235)**

15 **Total Hours: 1.3 / Total Fees: \$678.00**

16 This category includes work related to financial filings. During the Third Interim Fee
17 Period, the Firm, among other things: (i) prepared, reviewed, analyzed and finalize monthly
18 operating reports; and (ii) communicated with the CRO regarding monthly operating reports.

19 **L. Claims Administration and Objections (B310)**

20 **Total Hours: 100.3 / Total Fees: \$47,286.00**

21 This category includes work related to claims administration and claims objections.
22 Because it is uncertain at this juncture of the case whether there will be a distribution to general
23 unsecured creditors, the work performed on the claims during the Third Interim Fee Period
24 was focused on issues related to secured claims and priority unsecured claims because the plan
25 requires those claims to be paid in full on the effective date. The Firm prepared seven omnibus
26 objections to secured claims, all of which were granted. The Firm also prepared several
27 omnibus objections to priority unsecured claims, which were also granted.
28

1 **M. Plan and Disclosure Statement (B320)**

2 **Total Hours: 172.8 / Total Fees: \$153,886.50**

3 The bulk of the Firm's services during the Third Interim Fee Period were spent in
4 connection with confirmation of the Debtor's plan, which initially appeared to be a contested
5 matter because of some disagreements raised by the Cooper Parties. The Firm incurred some
6 time in connection with document requests and a protective order, but the issues were
7 eventually consensually resolved. After a creditor filed an opposition that took issue with the
8 plan's proposal to eliminate the subtrust structure and to instead pool the policies into one trust,
9 the Firm communicated with the investor and took his deposition in order to be able to better
10 understand his contentions and the basis for them and to respond to the opposition. The Firm
11 also communicated with creditors with questions about voting and the plan.

12 The Firm prepared the plan confirmation memo and the various declarations in support
13 of the plan and prepared for and attended the hearing to consider confirmation of the plan.
14 After the Court confirmed the plan, the Firm prepared the final liquidating trust agreement and
15 various notices required by the plan confirmation order and the plan.

16 **N. List of Expenses by Category**

17 RFL advanced costs in connection with the performance of the services described in
18 this Application. During the Third Interim Fee Period, RFL incurred a total of **\$4,267.86** in
19 expenses. As this modest amount reflects, RFL made every effort to keep the costs in this case
20 to a minimum. A summary chart detailing the type and amount of expenses incurred during
21 the Third Interim Fee Period is attached hereto as **Exhibit E**.

22 **O. Hourly Rates**

23 The hourly rates of all professionals and paraprofessionals rendering services in these
24 cases are set forth in the Billing Summary Chart on **Exhibit C** annexed hereto.

25 **P. Professionals**

26 The biographies of the attorneys who primarily worked on this matter and a description
27 of their professional experience and education are attached hereto as **Exhibit F**. RFL has no
28

1 understanding, agreement, or arrangement of any kind to divide with or pay to anyone any of
2 the fees to be awarded in these proceedings, except to be shared among members of the Firm.

3 **IV. PRIOR INTERIM FEE APPLICATIONS**

4 On May 28, 2025, the Firm filed the *First Interim Fee Application of Raines Feldman*
5 *Littrell LLP as Counsel for Reliant Life Shares, LLC for Allowance and Payment of*
6 *Compensation and Reimbursement of Expenses for the Period October 7, 2024, through April*
7 *30, 2025* [Docket No. 339], seeking \$752,393.50 in compensation and \$2,287.26 in expense
8 reimbursement. On June 20, 2025, the Court entered an Order [Docket No. 396] allowing the
9 amounts requested in full. The Firm first applied the balance of its pre-petition retainer, which
10 was \$209,981.00 as of the Petition Date, and was paid the balance from funds on hand.

11 On November 19, 2025, the Firm filed the *Second Interim Application of Raines*
12 *Feldman Littrell LLP, Counsel for Reliant Life Shares, LLC for Allowance and Payment of*
13 *Compensation and Reimbursement of Expenses for the Period May 1, 2025 through October*
14 *31, 2025* [Docket No. 633], seeking \$852,068.00 in compensation and \$4,139.75 in expense
15 reimbursement. On December 12, 2025, the Court entered an Order [Docket No. 663]
16 allowing the amounts requested in full.

17 **V. FINAL ALLOWANCE OF COMPENSATION AND EXPENSES**

18 In addition to seeking approval of the compensation earned and expenses incurred during
19 the Third Interim Fee Period, the Firm seeks final allowance of all compensation and
20 reimbursement of expenses incurred during the First Interim Fee Period and Second Interim Fee
21 Period. Thus, in connection with the Final Fee Period, the Firm seeks approval of \$1,913,114.50
22 in aggregate fees and \$10,710.07 in aggregate expenses for services provided from the Petition
23 Date through the Effective Date on a final basis.

24 **VI. THE FEES AND EXPENSES REQUESTED SHOULD BE AWARDED BASED**
25 **UPON THE APPLICABLE LAW**

26 The fees and expenses requested by this Application are an appropriate award for RFL's
27 services in acting as counsel to the Debtor.
28

1 **A. Evaluation of Requests for Compensation**

2 Section 331 of the Bankruptcy Code provides for interim compensation of
3 professionals and incorporates the substantive standards of § 330 of the Bankruptcy Code to
4 govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides
5 that a court may award a professional employed under § 327 of the Bankruptcy Code
6 "reasonable compensation for actual necessary services rendered . . . and reimbursement for
7 actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for
8 the award of such compensation and reimbursement:

9 In determining the amount of reasonable compensation to be awarded, the court
10 shall consider the nature, the extent, and the value of such services, taking into
account all relevant factors, including—

- 11 (a) the time spent on such services;
- 12 (b) the rates charged for such services;
- 13 (c) whether the services were necessary to the administration of,
14 or beneficial at the time at which the service was rendered
toward the completion of, a case under this title;
- 15 (d) whether the services were performed within a reasonable
16 amount of time commensurate with the complexity,
importance, and nature of the problem, issue, or task
17 addressed;
- 18 (e) with respect to a professional person, whether the person is
board certified or otherwise has demonstrated skill and
19 expertise in the bankruptcy field; and
- 20 (f) whether the compensation is reasonable based on the
customary compensation charged by comparably skilled
21 practitioners in cases other than cases under this title.

22 11 U.S.C. § 330(a)(3).

23 In determining the amount of allowable fees under § 330(a) of the Bankruptcy Code,
24 courts are to be guided by the same "general principles" as are to be applied in determining
25 awards under the federal fee-shifting statutes, with "some accommodation to the peculiarities
26 of bankruptcy matters." *See In re Manoa Finance Co., Inc.*, 853 F.2d 687, 691 (9th Cir. 1988);
27 *see also Meronk v. Arter & Hadden (In re Meronk)*, 249 B.R. 208, 213 (B.A.P. 9th Cir. 2000)
28 (reiterating that *Manoa Finance* is the controlling authority and characterizing the factor test

1 identified in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974) and *Kerr*
2 *v. Screen Extras Guild, Inc.*, 526 F.2d 67, 70 (9th Cir. 1975), *cert denied*, 425 U.S. 951 (1976),
3 as an "obsolete laundry list" now subsumed within more refined analyses).

4 The Supreme Court has evaluated the lodestar approach and endorses its usage. In
5 *Hensley v. Eckerhart*, 461 U.S. 424 (1983), a civil rights case, the Supreme Court held that
6 while the *Johnson* factors might be considered in setting fees, the lodestar amount subsumed
7 many of those factors. *See Hensley*, at 434, n. 9. The following year, another civil rights case,
8 *Blum v. Stenson*, 465 U.S. 886 (1984), provided the so-called lodestar calculation: "The initial
9 estimate of a reasonable attorney's fee is properly calculated by multiplying the number of
10 hours reasonably expended on the litigation times a reasonable hourly rate. . . . Adjustments
11 to that fee then may be made as necessary in the particular case." *Blum*, 465 U.S. at 888.

12 Then, in 1986, the Supreme Court more explicitly indicated that the factors relevant to
13 determining fees should be applied using the lodestar approach, rather than an *ad hoc* approach.
14 While holding that the attorney's fee provision of the Clean Air Act, 42 U.S.C. § 7401, *et seq.*,
15 should be interpreted like that of the Civil Rights Act, 42 U.S.C. § 1983, the Supreme Court
16 expressly rejected the *ad hoc* application of the factors set forth in *Johnson* and thus *Kerr*,
17 stating that "the lodestar figure includes most, if not all, of the relevant factors constituting a
18 'reasonable' attorney's fee. . . ." *Pennsylvania v. Del. Valley Citizens' Council for Clean Air*,
19 478 U.S. 546, 563-66 (1986); *see also Blanchard v. Bergeron*, 489 U.S. 87, 94 (1989) ("we
20 have said repeatedly that the initial estimate of a reasonable attorney's fee is properly
21 calculated by multiplying the number of hours reasonably expended on the litigation times a
22 reasonable hourly rate").

23 While the lodestar approach is the primary basis for determining fee awards under the
24 federal fee-shifting statutes and Bankruptcy Code, some of the *Johnson/Kerr* factors,
25 previously applied in an *ad hoc* fashion, can still apply in calculating the appropriate hourly
26 rate to use under the lodestar approach. *See In re Charles Russell Buckridge, Jr.*, 367 B.R.
27 191, 201 (C.D. Cal. 2007) ("a court is permitted to adjust the lodestar up or down using a
28 multiplier based on the criteria listed in § 330 and its consideration of the *Kerr* factors not

subsumed within the initial calculations of the lodestar"); *see also Dang v. Cross*, 422 F.3d 800, 812 (9th Cir. 2005) (court may "adjust the lodestar amount after considering other factors that bear on the reasonableness of the fee"); *Unsecured Creditors' Comm. v. Puget Sound Plywood, Inc.*, 924 F.2d 955, 960 (9th Cir. 1991) ("Although *Manoa* suggests that starting with the 'lodestar' is customary, it does not mandate such an approach in all cases. . . . Fee shifting cases are persuasive, but due to the uniqueness of bankruptcy proceedings, they are not controlling.").

In accordance with the factors enumerated in § 330, it is respectfully submitted that the amount requested by RFL is fair and reasonable give (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. RFL's representation of the Debtor in this case resulted in substantial benefits to the Debtor's estate and the successful resolution of the Debtor's chapter 11 case with the confirmed Plan.

The time for which compensation is sought is detailed in the Firm's invoices for the Third Interim Fee Period annexed hereto as **Exhibit B**. RFL's services and time expenditures are reasonable in light of the labor required and outcome achieved in this case. RFL's charges for its professional services are based upon the time, nature, extent, and value of such services and the cost of comparable services in the Los Angeles and Orange County areas, other than in a case under the Bankruptcy Code. The compensation the Firm seeks by way of this Application is the customary compensation commonly sought by the Firm and other professionals representing trustees, committees, and debtors in similar circumstances.

B. Section 330(a)(3) Factors

Section 330(a)(3) of the Bankruptcy Code sets forth six factors to be considered by the Court in determining the reasonableness of the fees requested. 11 U.S.C. § 330(a)(3) (2024). Although several of these factors, such as the time involved and the timeliness of RFL's performance, were addressed above, RFL believes three of the six factors should be discussed separately again here.

1 First, section 330(a)(3)(C) of the Bankruptcy Code requires that the professional
2 services be necessary to the administration of, or beneficial at the time at which the service
3 was rendered toward completion of, the case. RFL believes the facts of these cases make it
4 evident that RFL's services were both necessary and beneficial to the estate. This case involves
5 a unique business and a constituency that requires more involvement than in a typical chapter
6 11 case. The Firm worked closely with the Debtor to formulate a plan that provides those
7 clients who wish to maintain their investments the opportunity to do so in a more stable
8 structure, and also provides a potential source of repayment for those who have forfeited their
9 investments.

10 Second, section 330(a)(3)(E) and (F) of the Bankruptcy Code requires the
11 compensation to be reasonable based on customary compensation charged by comparably
12 skilled practitioners in cases other than cases under the Bankruptcy Code. In addition, RFL
13 believes its attorneys are skilled and have performed well in this case, and that the fees charged
14 by RFL are commensurate with the fees charged by RFL's counterparts engaged in non-
15 bankruptcy specialties of the law.

16 **C. Available Funds**

17 As of February 11, 2026, the Liquidating Trust is holding \$1,241,949.20 in its operating
18 account and \$1,049,636.48 in its collections account, which is the account used for premium
19 payments. From the operating account, the Liquidating Trust owes \$11,875.00 to the Cooper
20 Parties pursuant to the stipulation with them, leaving a balance in that account of \$1,230,074.20.

1
2
3 **VII. CONCLUSION**

4 WHEREFORE, RFL respectfully requests that this Court enter an order (a) awarding the
5 Firm interim compensation and reimbursement of expenses for the Third Interim Fee Period in
6 the amounts of \$308,653.00 and \$4,283.06 respectively; (b) allowing, on a final basis,
7 compensation in the aggregate amount of \$1,913,114.50 in fees and \$10,710.07 for
8 reimbursement of expenses incurred during the Final Fee Period; and (c) granting such other
9 and further relief as may be appropriate under the circumstances.

10 Respectfully submitted,

11 Dated: February 12, 2025

RAINES FELDMAN LITTRELL LLP

12 By: /s/ Kyra E. Andrassy

13 HAMID R. RAFATJOO

14 KYRA E. ANDRASSY

15 Counsel for Reliant Life Shares
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EXHIBIT A
(Retention Order)

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RAINES FELDMAN LITTRELL LLP
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Facsimile: (310) 691-1367

Proposed Counsel for Reliant Life Shares,
LLC, Debtor and Debtor-In-Possession

FILED & ENTERED

DEC 12 2024

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY Pgarcia DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION

In re:

RELIANT LIFE SHARES, LLC, a
California limited liability company,

Debtor and Debtor-In-Possession.

Case No. 1:24-bk-11695-MB

Chapter 11

**ORDER GRANTING APPLICATION
TO EMPLOY RAINES FELDMAN
LITTRELL LLP AS GENERAL
BANKRUPTCY COUNSEL
EFFECTIVE OCTOBER 7, 2024**

Date: December 10, 2024
Time: 1:30 p.m.
Place: Courtroom 303
21041 Burbank Blvd.
Woodland Hills, CA 91367

Reliant Life Shares, LLC's (the "**Debtor**") *Application to Employ Raines Feldman Littrell LLP as General Bankruptcy Counsel Effective October 7, 2024* [Dkt. 26] (the "**Application**") came on for hearing on December 10, 2024 at 1:30 p.m. before the Honorable Martin R. Barash, United States Bankruptcy Judge presiding. All appearances were made as noticed on the record. The Court reviewed the Application, the limited objection filed by the Office of the U.S. Trustee [Dkt. 77] ("**Trustee Objection**"), the objections filed by Daniel B. Cooper and Richard D. Cooper as trustee [Dkt. 44] (the "**Cooper Objection**") and by member

1 Scott Grady [Dkt. No. 51] (the “**Grady Objection**”), the Omnibus Reply filed by Debtor [Dkt.
2 85] (the “**Reply**”), and having considered the arguments of counsel, the record in the above
3 captioned case and finding good cause appearing therefor, and for the reasons set forth at the
4 hearing on the Application,

5 IT IS ORDERED:

6 1. The Application is granted upon the terms contained in the Application, except
7 that, as set forth in its Reply, Raines Feldman Littrell LLP has agreed to withdraw the interim
8 compensation procedures proposed under the case of *In re Knudsen Corp.*, 84 B.R. 668, 671
9 (B.A.P. 9th Cir. 1988), without prejudice to raising the use of the *Knudsen* procedures under
10 a separate compensation procedures motion. Accordingly, pending further Court order,
11 Raines Feldman Littrell LLP shall not draw down on its retainer.

12 2. The Cooper Objection and Grady Objection are overruled.

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23 Date: December 12, 2024



24 Martin R Barash
25 United States Bankruptcy Judge
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EXHIBIT B

(Invoices)

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RAINES

Raines Feldman Littrell LLP
1900 Avenue of the Stars, 19th Floor
Los Angeles, CA 90067
(310) 440-4100
www.raineslaw.com
Federal Tax ID: 20-4515337

Invoice Date: 2/9/2026
Invoice Number: 144739

Reliant Life Shares LLC

8121-002 / Reliant Life Shares - Post Petition

Professional Services				Hours	Rate	Amount
11/11/2025	HRR	B110	Telephone call with N Rubin regarding case issues.	0.20	1,300.00	260.00
11/13/2025	CS	B110	Coordinate signatures for Master Agreement for Tertiary Transactions and First Escrow Agreement (.3); Email with K. Andrassy, C. Conway and D. Himmel regarding same (.1)	0.40	275.00	110.00
11/13/2025	HRR	B110	Telephone call with N Rafatjoo regarding case issues.	0.10	1,300.00	130.00
11/14/2025	HRR	B110	Telephone call with N Rubin regarding case issues.	0.20	1,300.00	260.00
11/15/2025	HRR	B110	Confer with N Rubin regarding status of the case open issues and how to proceed.	0.50	1,300.00	650.00
11/19/2025	KEA	B110	Telephone conference with J. Golden regarding fee applications and cash status of case	0.20	795.00	159.00
11/22/2025	HRR	B110	Confer with N Rubin regarding case issues.	0.50	1,300.00	650.00
Sub-total: B110 Case Administration						2,219.00
11/03/2025	HRR	B130	Review and analyze emails regarding sale of policies.	0.10	1,300.00	130.00
11/03/2025	KEA	B130	Exchange of correspondence with Doug Himmel regarding Abacus inquiries regarding documents	0.10	795.00	79.50
11/03/2025	KEA	B130	Prepare Genworth change of ownership letter	0.20	795.00	159.00
11/04/2025	KEA	B130	Review email and revisions to escrow agreement from Abacus and prepare correspondence to client regarding same	0.20	795.00	159.00
11/04/2025	KEA	B130	Exchange of emails regarding request to indemnify escrow agent	0.10	795.00	79.50
11/04/2025	KEA	B130	Prepare correspondence to C. Conway regarding revision from Abacus to escrow agreement and whether escrow agent is ok with it	0.10	795.00	79.50
11/04/2025	KEA	B130	Review and analyze emails regarding Abacus comments	0.10	795.00	79.50

11/05/2025	HRR	B130	Review, analyze and respond to email regarding sale of policies.	0.10	1,300.00	130.00
11/10/2025	HRR	B130	Telephone call with J Golden regarding sale of policies (.20); and Review, analyze and respond to emails regarding same (.40)	0.60	1,300.00	780.00
11/10/2025	HRR	B130	Telephone call with N Rubin and N Rafatjoo regarding sale of policies.	0.20	1,300.00	260.00
11/10/2025	KEA	B130	Review Abacus MATT and escrow agreement and prepare execution instructions	0.40	795.00	318.00
11/10/2025	KEA	B130	Review Fifth Season agreement and prepare correspondence to C. Conway regarding same	0.50	795.00	397.50
11/11/2025	HRR	B130	Analyze and address issues regarding sale of policies.	0.50	1,300.00	650.00
11/11/2025	KEA	B130	Review and analyze revised MATT from Longevity Market Assets and prepare correspondence to C. Conway regarding same	0.20	795.00	159.00
11/11/2025	KEA	B130	Prepare correspondence to client regarding escrow agreement for Longevity Market transaction	0.10	795.00	79.50
11/11/2025	KEA	B130	Prepare correspondence to N. Rubin regarding Longevity MATT agreement for signature	0.20	795.00	159.00
11/11/2025	KEA	B130	Prepare correspondence to client regarding Fifth Season documents for signature	0.10	795.00	79.50
11/12/2025	KEA	B130	Prepare correspondence to C. Conway regarding Fifth Season escrow agreement	0.10	795.00	79.50
11/12/2025	KEA	B130	Exchange of correspondence with C. Conway regarding letter needed to authorize transfer of policy	0.10	795.00	79.50
11/13/2025	HRR	B130	Telephone call with J Golden regarding sale of policies (.10); telephone call with N Rafatjoo regarding same (.10); and telephone call with N Rubin regarding same (.20)	0.40	1,300.00	520.00
11/17/2025	KEA	B130	Prepare authority letter regarding Rubin for insurance company to verify authority	0.40	795.00	318.00
11/18/2025	BC	B130	Finalize Ex Parte Application for Correction of Amended Final Order Granting Motion to Employ Melville Capital, etc.	1.40	465.00	651.00
11/18/2025	BC	B130	Finalize Amended Notice of Winning Bidder	0.40	465.00	186.00
11/18/2025	HRR	B130	Review, analyze and respond to email regarding sale of policies.	0.10	1,300.00	130.00
11/18/2025	KEA	B130	Exchange of correspondence regarding scrivener's error in sale order (.1); review documents and prepare correspondence to client regarding same (.1)	0.20	795.00	159.00
11/18/2025	KEA	B130	Prepare ex parte application for amended sale order to correct scrivener's error	0.90	795.00	715.50
11/20/2025	BC	B130	Revise Amended Final Order regarding Melville Capital	0.10	465.00	46.50
11/20/2025	HRR	B130	Review and analyze emails and attachments regarding sale of policies.	0.50	1,300.00	650.00
11/20/2025	KEA	B130	Review entered amended sale order and forward to Melville	0.10	795.00	79.50
11/20/2025	KEA	B130	Review and analyze email from Archeron regarding corporate authority to execute MATT and prepare correspondence to Melville regarding same	0.10	795.00	79.50

11/20/2025	KEA	B130	Exchange of correspondence with Melville regarding order	0.10	795.00	79.50
11/25/2025	KEA	B130	Exchange of emails with Doug Himmel regarding closings	0.10	795.00	79.50
Sub-total: B130 Asset Disposition						7,631.50
11/01/2025	HRR	B150	Review, analyze and address issues regarding creditor inquiries	0.80	1,300.00	1,040.00
11/01/2025	HRR	B150	Prepare for (.50); and Participate in townhall sessions (1.50)	2.00	1,300.00	2,600.00
11/01/2025	HRR	B150	Confer with N Rafatjoo regarding creditor inquiries and responses thereto.	0.30	1,300.00	390.00
11/01/2025	KEA	B150	Telephone conference with Reliant client with questions regarding forfeiture notices and regarding ballot	0.20	795.00	159.00
11/03/2025	HRR	B150	Participate in townhall sessions.	3.00	1,300.00	3,900.00
11/03/2025	KEA	B150	Review email from client regarding policies and prepare correspondence to C. Conway regarding inquiry from client	0.10	795.00	79.50
11/03/2025	KEA	B150	Telephone conference with K. Hanson regarding mailing address and plan information	0.10	795.00	79.50
11/03/2025	SMM	B150	Call LA County Tax Collector re ballot submission re chapter 11 plan voting deadline	0.10	495.00	49.50
11/04/2025	KEA	B150	Review and analyze response to investor regarding question on policies and continued payment of premiums	0.10	795.00	79.50
11/05/2025	HRR	B150	Review, analyze and address issues townhall meetings.	1.00	1,300.00	1,300.00
11/05/2025	HRR	B150	Participate in townhall sessions.	2.40	1,300.00	3,120.00
11/05/2025	HRR	B150	Confer with N Rubin and N Rafatjoo regarding issues raised in townhall sessions and how to proceed.	1.60	1,300.00	2,080.00
11/05/2025	SMM	B150	Call with T Crisp (active investor) re submitting 3a ballot re plan confirmation documents	0.10	495.00	49.50
11/05/2025	SMM	B150	Call with counsel for E Substance, Ltd. (secured creditor) re class 1a ballot submission	0.10	495.00	49.50
11/06/2025	HRR	B150	Participate in town hall sessions.	3.00	1,300.00	3,900.00
11/06/2025	HRR	B150	Review, analyze and address issues regarding creditor inquiries.	0.50	1,300.00	650.00
11/07/2025	HRR	B150	Participate in townhall sessions.	3.00	1,300.00	3,900.00
11/08/2025	HRR	B150	Prepare for and participate in townhall sessions.	2.50	1,300.00	3,250.00
11/10/2025	HRR	B150	Review, analyze and address issues regarding creditor inquiries.	1.40	1,300.00	1,820.00
11/10/2025	KEA	B150	Exchange of emails with investors confirming active positions	0.10	795.00	79.50
11/10/2025	KEA	B150	Exchange of correspondence with Mainstar Bank regarding 5 clients and status of receivership/bankruptcy	0.30	795.00	238.50

11/13/2025	HRR	B150	Review, analyze and address issues regarding creditor inquiries (.70); and telephone call with N Rubin regarding same (.10)	0.80	1,300.00	1,040.00
11/17/2025	KEA	B150	Telephone conference with Reliant client regarding ballots and question regarding billing	0.20	795.00	159.00
11/17/2025	SMM	B150	Review, analyze, and respond to email from K Andrassy re call with V Peckham (claimant) re duplicate claim analysis	0.10	495.00	49.50
11/20/2025	KEA	B150	Telephone conference with Reliant client regarding claim deadline and plan package	0.10	795.00	79.50
11/21/2025	HRR	B150	Analyze and address issues regarding creditor inquiry.	0.50	1,300.00	650.00
11/25/2025	SMM	B150	Call secured claimants re outstanding judgment/recordings re claim treatment	0.10	495.00	49.50
11/26/2025	SMM	B150	Call with secured creditor (E Substance, Ltd) re outstanding judgment and ballot submission	0.10	495.00	49.50
11/30/2025	HRR	B150	Review, analyze and address issues regarding creditor inquiry	0.20	1,300.00	260.00
Sub-total: B150 Meetings and Communications w/ Creditors						31,151.00
11/04/2025	BC	B160	Conference with C. Santiago regarding Second Interim Fee Application	0.20	465.00	93.00
11/04/2025	CS	B160	Calls with B. Clark regarding preparation of 2nd Interim Fee Application (.5); emails with accounting regarding reports and edits to reports (.5); review reports (.2)	1.20	275.00	330.00
11/05/2025	CS	B160	Email with Accounting regarding additional changes on reports on fees	0.10	275.00	27.50
11/10/2025	CS	B160	Review reports on RLF's fees (.6); continue to prepare second interim fee application (.8); telephone call with B. Clark regarding same (.2)	1.60	275.00	440.00
11/12/2025	CS	B160	Email with B. Clark and Accounting regarding revisions to time entries for RFLs Invoices	0.20	275.00	55.00
11/12/2025	KEA	B160	Preparation of fee application	1.20	795.00	954.00
11/14/2025	BC	B160	Review and revise Second Interim Fee Application	1.00	465.00	465.00
11/14/2025	CS	B160	Further review on reports on RLF's fees (.8); continue to prepare second interim fee application (1.0); telephone call and email with B. Clark and K. Andrassy regarding same (.3)	2.10	275.00	577.50
11/14/2025	HRR	B160	Review and analyze emails regarding fee application.	0.20	1,300.00	260.00
11/14/2025	KEA	B160	Prepare second interim fee app background portion	1.30	795.00	1,033.50
11/17/2025	CS	B160	Emails with accounting and K. Andrassy regarding revisions to invoices for RFLs 2nd Interim Fee Application	0.40	275.00	110.00
11/17/2025	HRR	B160	Review, analyze and respond to email regarding fee application.	0.10	1,300.00	130.00
11/17/2025	KEA	B160	Complete narrative portions of second interim fee application	4.40	795.00	3,498.00

11/18/2025	CS	B160	Email with Accounting regarding further revisions to RFLs Invoices (.3); revise numbers to reflect the revised invoices on the second interim fee application (.4); email with K. Andrassy regarding same (.1)	0.80	275.00	220.00
11/18/2025	HRR	B160	Review, analyze and revise prebill.	0.30	1,300.00	390.00
11/19/2025	CS	B160	Emails and telephone conferences with accounting regarding updated reports to include H. Rafatjoo's expenses (1.5); email with K. Andrassy regarding same (.1); email with C. Meeker regarding RFL's requested amounts to include in Notice of Fee Hearing (.2); format, finalize and file RFL's Second Interim Fee Application, Declaration of K. Andrassy in support, and Force Ten's Second Monthly Staffing Report (1.2); email with K. Andrassy, B. Clark and H. Rafatjoo regarding same (.1)	3.10	275.00	852.50
11/19/2025	HRR	B160	Review and analyze second interim fee application (.60); Review, analyze and respond to emails regarding same (.10); and Analyze and address issues regarding same (.40)	1.10	1,300.00	1,430.00
11/19/2025	KEA	B160	Revise fee application narratives	0.70	795.00	556.50
11/25/2025	HRR	B160	Review, analyze and address issues regarding professional fee claims.	0.20	1,300.00	260.00
Sub-total: B160 Fee Applications/Objections						11,682.50
11/18/2025	KEA	B180	Telephone conference with J. Golden regarding bank records and adversary standing	0.20	795.00	159.00
Sub-total: B180 Avoidance Action						159.00
11/19/2025	KEA	B185	Exchange of emails with M&T Bank regarding Stripe improper chargeback and negative account balance	0.10	795.00	79.50
Sub-total: B185 Assumption/Rejection-leases & contracts						79.50
11/03/2025	ATG	B200	Revise, draft and finalize memorandum re causes of action against defendant	4.00	575.00	2,300.00
11/03/2025	SMH	B200	Phone call with committee counsel regarding amended pleadings	0.30	920.00	276.00
11/05/2025	ATG	B200	Correspondence with Regal re transcription issues from 2004 examination for purposes of First Western adversary	0.20	575.00	115.00
11/06/2025	ATG	B200	Correspondence with Regal re transcription issues from 2004 examination for purposes of First Western adversary	0.30	575.00	172.50
11/06/2025	SMH	B200	Edit/draft Amended Complaint	7.20	920.00	6,624.00
11/06/2025	SMH	B200	Attend witness interview	2.00	920.00	1,840.00
11/07/2025	ATG	B200	Correspondence with S Hare and R Wetzel re amended complaint issues	0.10	575.00	57.50
11/07/2025	CS	B200	Prepare, revise, finalize and file Amended Complaint (.8); email with S. Hare regarding same (.2)	1.00	275.00	275.00
11/07/2025	HRR	B200	Review and analyze amended complaint.	0.80	1,300.00	1,040.00

11/07/2025	SMH	B200	Edit and finalize Amended Complaint and Exhibits for filing (4.9); phone call with committee counsel regarding amended pleadings (.3)	5.20	920.00	4,784.00
11/10/2025	SMH	B200	Phone call with committee counsel regarding adversary matters	0.30	920.00	276.00
11/12/2025	KEA	B200	Prepare stipulation vacating dismissal of removed action	0.40	795.00	318.00
11/12/2025	KEA	B200	Prepare correspondence to Michael Goch regarding stipulation to vacate dismissal of removed action	0.10	795.00	79.50
11/13/2025	HRR	B200	Review, analyze and respond to emails regarding adversary action (.10); and telephone call with S Hare regarding hearing (.20)	0.30	1,300.00	390.00
11/13/2025	KEA	B200	Exchange of emails with M. Goch confirming dismissal of action against Cooper parties	0.10	795.00	79.50
11/13/2025	SMH	B200	Correspondence with counsel regarding hearing (.1); attend hearing on multiple adversary cases (2.0); phone call with counsel to report/debrief (.1)	2.20	920.00	2,024.00
11/14/2025	CS	B200	Revise, format and file Stipulation and Proposed Order to Vacate Dismissal of Removed Action	0.30	275.00	82.50
11/14/2025	KEA	B200	Prepare order to vacate dismissal of Cooper removed action	0.10	795.00	79.50
11/19/2025	SMH	B200	Phone call with committee counsel regarding amended pleadings	0.20	920.00	184.00
11/20/2025	KEA	B200	Review and analyze order vacating dismissal of removed action and setting status conference	0.10	795.00	79.50
11/25/2025	HRR	B200	Review and analyze issues regarding pending litigation.	0.50	1,300.00	650.00
Sub-total: B200 Adversary Actions						21,726.50
11/12/2025	CS	B205	(Ramirez v. RLS) Revise, format and finalize, Status Report regarding RLS Chapter 11 Bankruptcy Case (.7); Email with K. Andrassy regarding same (.1)	0.80	275.00	220.00
11/12/2025	KEA	B205	Prepare and circulate status report regarding chapter 11 case regarding Ramirez action	0.10	795.00	79.50
11/12/2025	KEA	B205	Review correspondence from counsel in the Ramirez action and revise stipulation accordingly	0.10	795.00	79.50
11/18/2025	HRR	B205	Review and analyze email and attachments regarding state court matters.	0.10	1,300.00	130.00
Sub-total: B205 State Court Matters						509.00
11/10/2025	HRR	B210	Telephone call with N Rafatjoo regarding policy issues.	0.10	1,300.00	130.00
11/13/2025	KEA	B210	Exchange of various emails regarding Mainstar forfeiture notices for clients	0.10	795.00	79.50
Sub-total: B210 Business Operations						209.50
11/10/2025	BC	B235	Finalize Monthly Operating Report No. 17 - September 2025	0.40	465.00	186.00
11/21/2025	BC	B235	Finalize Monthly Operating Report - October 2025	0.20	465.00	93.00

11/21/2025	HRR	B235	Review and analyze MOR	0.10	1,300.00	130.00
11/21/2025	KEA	B235	Review draft MOR for October and approve for filing	0.10	795.00	79.50
Sub-total: B235 Financial Filings						488.50
11/03/2025	KEA	B310	Revise secured claim objections	0.30	795.00	238.50
11/03/2025	SMM	B310	Draft notice of hearing re first omnibus claims objection re secured claims	0.50	495.00	247.50
11/03/2025	SMM	B310	Draft notice of hearing re second omnibus claims objection re secured claims	0.20	495.00	99.00
11/03/2025	SMM	B310	Draft notice of hearing re third omnibus claims objection re secured claims	0.20	495.00	99.00
11/03/2025	SMM	B310	Draft notice of hearing re fourth omnibus claims objection re secured claims	0.20	495.00	99.00
11/03/2025	SMM	B310	Draft notice of hearing re fifth omnibus claims objection re secured claims	0.20	495.00	99.00
11/03/2025	SMM	B310	Draft seventh omnibus claims objection re secured claims	0.60	495.00	297.00
11/04/2025	BC	B310	Prepare service lists for Omnibus Objections to Claims	3.50	465.00	1,627.50
11/04/2025	BC	B310	Begin Bate Stamping and assembling Exhibits for Omnibus Objection to Claims	3.00	465.00	1,395.00
11/04/2025	BC	B310	Respond to e-mail regarding hearing date on Omnibus Objections to claims (.1); leave voicemail message for Courtroom Deputy regarding hearing date for Omnibus Objections to Claims (.1)	0.20	465.00	93.00
11/04/2025	CS	B310	Calls with B. Clark regarding Omnibus Motions Objecting Claims prepared by S. Mott (.5); prepare Proof of Services for Omnibus Motions and set up service list for claimants on each motion (.8); paginate and prepare claim exhibits per motion (.7)	2.00	275.00	550.00
11/04/2025	KEA	B310	Review revised fourth omnibus claim objection and third and seventh motions	0.10	795.00	79.50
11/04/2025	SMM	B310	Revise omnibus objections to investor secured claims re K Andrassy comments	1.90	495.00	940.50
11/04/2025	SMM	B310	Revise notice of hearings re omnibus claims objections re investor secured claims	0.90	495.00	445.50
11/05/2025	BC	B310	Continue Bate Stamping and organizing Exhibits for Omnibus Objection to Claims	5.00	465.00	2,325.00
11/05/2025	BC	B310	Redact exhibits to Omnibus Objections to Claims	2.00	465.00	930.00
11/06/2025	BC	B310	Continue redacting exhibits to omnibus objections to claims	3.50	465.00	1,627.50
11/06/2025	BC	B310	Prepare Supplemental Notices regarding Availability of Zoomgov Audio for Omnibus Objections to Claims	1.00	465.00	465.00
11/06/2025	BC	B310	Prepare proofs of service regarding supplemental notice regarding availability of zoomgov regarding omnibus objections to claims	1.00	465.00	465.00
11/06/2025	HRR	B310	Review, analyze and respond to email regarding filing proof of claim.	0.10	1,300.00	130.00

11/10/2025	BC	B310	Finalize Proofs of Service and Exhibits for Omnibus Objections to Claims	1.00	465.00	465.00
11/12/2025	BC	B310	Begin finalizing Omnibus Objections to Claims and arrange for service.	2.10	465.00	976.50
11/12/2025	KEA	B310	Review and approve three notices of hearing regarding omnibus claim objections	0.10	795.00	79.50
11/12/2025	SMM	B310	Finalize fifth, sixth, and seventh omnibus objections re notice of hearing	0.90	495.00	445.50
11/12/2025	SMM	B310	Revise omnibus objections re second, third, and seventh re argument section	0.90	495.00	445.50
11/12/2025	SMM	B310	Review and finalize first omnibus claims objection re filing motion, notice of hearing, supplemental notice, proof of service, and exhibits	0.90	495.00	445.50
11/12/2025	SMM	B310	Review and finalize second omnibus claims objection re filing motion, notice of hearing, supplemental notice, proof of service, and exhibits	1.10	495.00	544.50
11/12/2025	SMM	B310	Review and finalize third omnibus claims objection re filing motion, notice of hearing, supplemental notice, proof of service, and exhibits	0.70	495.00	346.50
11/12/2025	SMM	B310	Review and finalize fourth omnibus claims objection re filing motion, notice of hearing, supplemental notice, proof of service, and exhibits	1.10	495.00	544.50
11/12/2025	SMM	B310	Email B Clark re finalizing omnibus claims objections re filing preparation and changes	0.20	495.00	99.00
11/13/2025	BC	B310	Revise and e-file Omnibus Objections to Claims (Set Nos. 1-4)	3.20	465.00	1,488.00
11/13/2025	HRR	B310	Confer with S Mott regarding claim objection (.20); and telephone call with J Golden regarding same (.10)	0.30	1,300.00	390.00
11/13/2025	SMM	B310	Review and finalize fifth omnibus claims objection re filing motion, notice of hearing, supplemental notice, proof of service, and exhibits	1.10	495.00	544.50
11/13/2025	SMM	B310	Review and finalize sixth omnibus claims objection re filing motion, notice of hearing, supplemental notice, proof of service, and exhibits	1.20	495.00	594.00
11/13/2025	SMM	B310	Review and finalize seventh omnibus claims objection re filing motion, notice of hearing, supplemental notice, proof of service, and exhibits	0.70	495.00	346.50
11/13/2025	SMM	B310	Email B Clark re finalizing omnibus claims objections (5-7) re filing preparation and changes	0.10	495.00	49.50
11/14/2025	BC	B310	Revise and finalize Omnibus Objections to Claims (Set Nos. 5, 6 and 7)	1.50	465.00	697.50
11/17/2025	CS	B310	Revise, finalize, file and serve Notice of Errata regarding Sixth Omnibus Motion regarding Victor Peckham's claim (.2); email with S. Mott regarding same (.1)	0.30	275.00	82.50
11/17/2025	KEA	B310	Telephone conference with claimant regarding 6th claim objection motion and question regarding same	0.10	795.00	79.50
11/17/2025	SMM	B310	Review and analyze claims re inadvertent priority claims re omnibus objection preparation	1.30	495.00	643.50
11/17/2025	SMM	B310	Draft notice of errata re sixth omnibus claims objection	0.50	495.00	247.50
11/19/2025	SMM	B310	Call with M Sholrollahi (claimant/investor) re omnibus claim objections	0.10	495.00	49.50

11/25/2025	HRR	B310	Confer with N Rafatjoo regarding admin claims.	0.50	1,300.00	650.00
11/25/2025	KEA	B310	Strategize regarding structure of objection to priority claims and regarding handful of secured claims in unknown amounts	0.20	795.00	159.00
11/25/2025	KEA	B310	Analysis of claim of SLG trust and grounds for objection to secured claim	0.10	795.00	79.50
11/25/2025	SMM	B310	Call with K Andrassy re priority claim objections preparation	0.10	495.00	49.50
11/25/2025	SMM	B310	Review and analyze claims re inadvertent priority claims re omnibus objection preparation	0.80	495.00	396.00
11/25/2025	SMM	B310	Review and analyze claims re inadvertent secured claims re eighth omnibus objection	0.20	495.00	99.00
11/26/2025	HRR	B310	Telephone call with F10, J Golden and K Andrassy regarding claim issues.	0.30	1,300.00	390.00
11/26/2025	SMM	B310	Draft eighth omnibus claims objection re secured claims	1.00	495.00	495.00
11/26/2025	SMM	B310	Review, analyze, and respond to email from B Clark re investor claimant inquiry re omnibus objection impact	0.20	495.00	99.00
11/30/2025	SMM	B310	Draft first omnibus claims objection re priority unsecured claims	2.80	495.00	1,386.00
11/30/2025	SMM	B310	Draft notice of hearing re first omnibus claims objection re priority unsecured claims	0.40	495.00	198.00
Sub-total: B310 Claim Administration and Objections						25,858.00
11/01/2025	HRR	B320	Confer with N Rafatjoo regarding balloting issues and how to proceed.	0.20	1,300.00	260.00
11/02/2025	HRR	B320	Review and analyze discovery issues (.40); Review, analyze and respond to emails regarding document production (.10); and Confer with N Rafatjoo regarding document production (.10)	0.60	1,300.00	780.00
11/03/2025	HRR	B320	Telephone call with M Goch regarding plan issues.	0.50	1,300.00	650.00
11/03/2025	HRR	B320	Review, analyze and respond to emails regarding discovery issues regarding plan (.10); telephone call with J Golden regarding same (.10); and Confer with N Rafatjoo regarding document production (.20)	0.40	1,300.00	520.00
11/03/2025	KEA	B320	Review updated ballot tabulation and strategize regarding need for 1a ballots	0.10	795.00	79.50
11/03/2025	SMH	B320	Correspondence with counsel regarding plan, discovery, creditor claims issues (.1)	0.10	920.00	92.00
11/03/2025	SMM	B320	Review and research secured claimant(s) status under plan re ballot voting re lien lapse	0.50	495.00	247.50
11/03/2025	SMM	B320	Revise declaration re supplemental ballots re review exhibits/correspondence	0.40	495.00	198.00
11/04/2025	BC	B320	Revise Stipulated Protective Order	0.30	465.00	139.50
11/04/2025	HRR	B320	Review, analyze and revise changes to stipulated protective order (.20); Review, analyze and respond to emails regarding same (.20); and telephone call with N Rubin regarding same (.10)	0.50	1,300.00	650.00
11/04/2025	HRR	B320	Participate in townhall sessions.	3.00	1,300.00	3,900.00

11/04/2025	SMH	B320	Correspondence with counsel regarding deposition scheduling (.1); edit and further revise protective order/stipulation w/r/t plan confirmation discovery (1.1)	1.20	920.00	1,104.00
11/05/2025	HRR	B320	Review, analyze and address issues regarding voting/balloting (.70); and telephone call with N Rubin regarding same and confirmation hearing (.40)	1.10	1,300.00	1,430.00
11/05/2025	HRR	B320	Telephone call with J Golden regarding confirmation hearing.	0.10	1,300.00	130.00
11/05/2025	HRR	B320	Confer with N Rubin and N Rafatjoo regarding confirmation and liquidating trust issues.	0.60	1,300.00	780.00
11/05/2025	KEA	B320	Telephone conference with J.Golden regarding status of plan confirmation issues	0.10	795.00	79.50
11/07/2025	HRR	B320	Review, analyze and respond to emails regarding plan voting and objections (.20); and Analyze and address issues regarding same (.20)	0.40	1,300.00	520.00
11/07/2025	HRR	B320	Review, analyze and address issues regarding plan objection and how to proceed.	0.80	1,300.00	1,040.00
11/07/2025	SMH	B320	Correspondence with counsel regarding plan objection	0.20	920.00	184.00
11/07/2025	SMM	B320	Email counsel for E Substance, Ltd. (secured creditor) re class 1a ballot submission amount	0.10	495.00	49.50
11/08/2025	SMH	B320	Correspondence with counsel regarding plan objector/deposition	0.20	920.00	184.00
11/10/2025	BC	B320	Prepare Deposition Subpoena (Louis Irwin) (.4); Prepare Notice of Taking Deposition (Louis Irwin) (.4)	0.80	465.00	372.00
11/10/2025	BC	B320	Prepare for plan confirmation hearing	1.20	465.00	558.00
11/10/2025	HRR	B320	Review, analyze and respond to emails regarding plan objection (.10); telephone call with N Rafatjoo regarding information needed for reply (.10); Review, analyze and address issues regarding same (.50); telephone call with N Rubin regarding same (.20); Review and analyze disclosure statement order (.10); and Confer with N Rafatjoo regarding same (.30)	1.30	1,300.00	1,690.00
11/10/2025	HRR	B320	Telephone call with N Rubin and N Rafatjoo regarding objection to plan and how to proceed.	0.30	1,300.00	390.00
11/10/2025	HRR	B320	Review and analyze disclosure statement order (.10); and Analyze and address issues regarding same (.10)	0.20	1,300.00	260.00
11/10/2025	KEA	B320	Telephone conference with counsel for investor with active positions regarding ballot questions	0.20	795.00	159.00
11/10/2025	KEA	B320	Review and analyze objection from Louis Irwin	0.60	795.00	477.00
11/10/2025	KEA	B320	Review Friday's ballot tabulation	0.10	795.00	79.50
11/10/2025	SMH	B320	Correspondence with objecting creditor regarding deposition schedule/plan objection (.2); review plan objection (1.2)	1.40	920.00	1,288.00
11/10/2025	SMM	B320	Review, analyze, and respond to email from B Clark re ballot request from S Zachman (active/forfeited claimant)	0.10	495.00	49.50
11/11/2025	BC	B320	Revise Subpoena and Notice of Deposition for Louis Irwin regarding Plan Confirmation	0.40	465.00	186.00

11/11/2025	BC	B320	Prepare and file Notice of Intent to Serve Subpoena (Irwin Louis)	0.40	465.00	186.00
11/11/2025	HRR	B320	Review, analyze and respond to emails regarding voting.	0.20	1,300.00	260.00
11/11/2025	HRR	B320	Review, analyze and address issues regarding objection to plan.	1.40	1,300.00	1,820.00
11/11/2025	KEA	B320	Review final ballot tabulation and forward to Michael Goch	0.10	795.00	79.50
11/11/2025	KEA	B320	Telephone conference with J. Golden regarding balloting and response to objection	0.10	795.00	79.50
11/11/2025	SMH	B320	Draft Notice of Deposition Duces Tecum/document request	1.20	920.00	1,104.00
11/12/2025	HRR	B320	Telephone call with N Rafatjoo regarding confirmation issues (.30); and telephone call with N Rubin regarding same (.20)	0.50	1,300.00	650.00
11/12/2025	HRR	B320	Review and analyze objection to disclosure statement and reply thereto (.50); and Analyze issues regarding same and how to proceed (.50)	1.00	1,300.00	1,300.00
11/12/2025	SMH	B320	Correspondence with creditor/objector regarding deposition scheduling	0.30	920.00	276.00
11/13/2025	KEA	B320	Telephone conference with E. Campbell regarding various plan related issues	0.30	795.00	238.50
11/17/2025	HRR	B320	Telephone call with J Golden regarding plan/opposition issues.	0.20	1,300.00	260.00
11/17/2025	SMH	B320	Phone call with committee counsel regarding plan objector deposition schedule	0.20	920.00	184.00
11/18/2025	HRR	B320	Review, analyze and address issues relrwin objection and responses thereto	1.00	1,300.00	1,300.00
11/19/2025	HRR	B320	Review and analyze emails and attachments regarding ballots/voting.	0.20	1,300.00	260.00
11/19/2025	KEA	B320	Prepare correspondence to Stretto regarding class 3c ballots to determine which claimants assigned individual claims to the estate	0.10	795.00	79.50
11/19/2025	KEA	B320	Review and analyze ballot tabulation report regarding class 3C and prepare correspondence to Committee counsel regarding same	0.10	795.00	79.50
11/20/2025	CS	B320	Coordinate with First Legal regarding portal for Deponent Louis Irwin to upload documents prior to deposition on 11/25/2025 at 9 a.m. PST.	0.20	275.00	55.00
11/21/2025	HRR	B320	Analyze and address confirmation issues.	0.80	1,300.00	1,040.00
11/21/2025	HRR	B320	Review and analyze emails regarding plan objection.	0.20	1,300.00	260.00
11/21/2025	SMH	B320	Deposition preparation (2.0); correspondence with witness/objector, counsel, court reporter regarding schedule and document prod(.3)	2.30	920.00	2,116.00
11/22/2025	HRR	B320	Review and analyze emails regarding deposition	0.10	1,300.00	130.00
11/23/2025	SMH	B320	Deposition preparation	1.00	920.00	920.00
11/24/2025	HRR	B320	Confer with N Rubin regarding deposition and confirmation issues.	0.30	1,300.00	390.00
11/24/2025	HRR	B320	Review and analyze emails regarding plan issues.	0.10	1,300.00	130.00

11/24/2025	KEA	B320	Strategize regarding Irwin depo	0.50	795.00	397.50
11/24/2025	SMH	B320	Correspondence with witness and court reporter regarding document production and schedule (.4); deposition preparation (3.3)	3.70	920.00	3,404.00
11/25/2025	HRR	B320	Attend deposition of L. Irwin.	5.00	1,300.00	6,500.00
11/25/2025	HRR	B320	Review, analyze and respond to emails regarding ballot issues.	0.10	1,300.00	130.00
11/25/2025	KEA	B320	Review email from recently-forfeited client regarding late election to assign claims	0.10	795.00	79.50
11/25/2025	KEA	B320	Attend Irwin deposition	4.90	795.00	3,895.50
11/25/2025	KEA	B320	Begin preparation of plan confirmation brief	1.20	795.00	954.00
11/25/2025	SMH	B320	Prepare for (2.7) and conduct (5.5) deposition of plan objector	8.20	920.00	7,544.00
11/26/2025	HRR	B320	Review and analyze issues regarding confirmation hearing.	1.50	1,300.00	1,950.00
11/26/2025	KEA	B320	Meeting with professionals regarding administrative claims and timing of payment	0.30	795.00	238.50
11/26/2025	KEA	B320	Prepare correspondence to client regarding administrative claims and timing of payment under plan	0.10	795.00	79.50
11/26/2025	SMH	B320	Correspondence with client, counsel, objector regarding deposition testimony, supplemental document production and continued deposition schedule (.4)	0.40	920.00	368.00
11/30/2025	SMH	B320	Docket review and correspondence with counsel regarding plan hearing deadlines	0.20	920.00	184.00
Sub-total: B320 Plan and Disclosure Statement						57,448.50

Sub-total Fees: \$159,162.50

Expenses

05/26/2025	Chase Card Services:5/2/2025-Notice of Case Relocation Rescheduling: FIRST AMENDED COMPLAINT OF PLAINTIFFS FOR: 1. DECLARATORY RELIEF 2. CONVERSION (Pages 1-8)	6.20
05/26/2025	Chase Card Services:5/2/2025-Notice of Case Relocation Rescheduling: Cross-Complaint (Pages 1-15)	9.00
06/26/2025	Chase Card Services:6/23/2025-Copy of Scott Hare's ProHac Application Fee	500.00
06/30/2025	FedEx: 20250613, Delivered Hamid Rafatjoo/Kyra Anddrassy - 4675 MacArthur Court/Raines Feldman Littrell, LLP; Invoice # 890104863	24.02
09/15/2025	FedEx: 20250904, Delivered Julie Cetulio - Crtroom Deputy Hon. Martin Barash/U.S. Bankruptcy Court; Invoice # 899110322	17.98
09/22/2025	FedEx: 20250912, Delivered Julie Cetulio - U.S. Bankruptcy Court/Ctroom Deputy Hon. Martin Barash; Invoice # 900029148	17.98
11/01/2025	CS Disco, Inc: Data Storage November 2025	6.92
11/15/2025	First Legal Network: Pick-Up from: Raines Feldman Littrell LLP; Deliver to: Los Angeles Civil; DIRECT eFILING; Job Date: 11/12/2025; Ctrl No: 14149185; Inv. #11202816	18.70
Sub-total Expenses:		\$600.80

Total Current Billing:	\$159,763.30
Previous Balance Due:	\$857,402.76
Total Now Due:	\$1,017,166.06

Rate Summary

Kyra E. Andrassy	24.70 hours at \$795.00/hr	\$19,636.50
Bambi Clark	33.80 hours at \$465.00/hr	\$15,717.00
Anthony T. Gestrich	4.60 hours at \$575.00/hr	\$2,645.00
Scott M. Hare	38.00 hours at \$920.00/hr	\$34,960.00
Stephen M. Mott	22.70 hours at \$495.00/hr	\$11,236.50
Hamid R. Rafatjoo	54.60 hours at \$1,300.00/hr	\$70,980.00
Connie-Marie Santiago	14.50 hours at \$275.00/hr	\$3,987.50
Total hours:	192.90	\$159,162.50

Payment Terms: Due Upon Receipt

Payment Options:

Pay Online:

Bill.com: <https://app.bill.com/p/rainesfeldmanlittrelllllp>

Credit Card: <https://secure.lawpay.com/pages/rainesfeldman/operating>

Pay by Wire/ACH:

Wells Fargo Bank, N.A.

Routing No.: [REDACTED]

Account No.: [REDACTED]

BIC/Swift Code: [REDACTED]

Account Title: Raines Feldman Littrell LLP

Client Name & Invoice #

Pay by Check via Mail:

Raines Feldman Littrell LLP

PO Box 848574

Los Angeles, CA 90084-8574



RAINES

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Invoice Date: 2/10/2026
Invoice Number: 144740

Reliant Life Shares LLC

8121-002 / Reliant Life Shares - Post Petition

Professional Services				Hours	Rate	Amount
12/01/2025	HRR	B110	Confer with N Rubin regarding case issues.	0.50	1,300.00	650.00
12/04/2025	HRR	B110	Review and analyze tentative ruling in state court case	0.30	1,300.00	390.00
12/06/2025	HRR	B110	Confer with N Rubin regarding open issues and next steps.	0.50	1,300.00	650.00
12/09/2025	CS	B110	Attention to upcoming hearings on Interim Fee Application and Omnibus Objections to Claims (.5); email with B. Clark regarding same (.2)	0.70	275.00	192.50
12/12/2025	CS	B110	Attention to various open issues (.4); email with B. Clark regarding same (.2)	0.60	275.00	165.00
12/16/2025	HRR	B110	Confer with N Rafatjoo regarding case issues and how to proceed.	0.40	1,300.00	520.00
12/29/2025	CS	B110	Attention to deadlines related to Order Confirming Chapter 11 Plan	0.30	275.00	82.50
12/29/2025	HRR	B110	Confer with N Rubin regarding status of the case, open issues and how to proceed.	0.50	1,300.00	650.00
Sub-total: B110 Case Administration						3,300.00
12/01/2025	KEA	B130	Prepare stipulation to further amended sale order and circulate same to Melville	0.30	795.00	238.50
12/04/2025	CS	B130	Review, revise, finalize and file Stipulation to Further Amend Sale Order (.5); format and lodge proposed order granting Stipulation to Further Amend Order (.2); Email with K. Andrassy regarding same (.2)	0.90	275.00	247.50
12/04/2025	KEA	B130	Prepare order regarding stipulation to further amend sale order	0.20	795.00	159.00
12/05/2025	CS	B130	Review and analyze any deadlines regarding Order Approving Stipulation to Further Amend Final Order Granting Motion to Employ Melville Capital NO CHARGE	0.20	0.00	No Charge
12/05/2025	KEA	B130	Review entered order regarding stipulation to modify sale order and forward to D. Himmel	0.10	795.00	79.50

12/10/2025	HRR	B130	Review and analyze emails regarding sale of policies.	0.20	1,300.00	260.00
12/10/2025	KEA	B130	Prepare correspondence to Doug Himmel regarding status of closings	0.10	795.00	79.50
12/10/2025	KEA	B130	Exchange of correspondence with client regarding status of closings	0.10	795.00	79.50
12/10/2025	KEA	B130	Review closing update from D. Himmel and forward to client	0.10	795.00	79.50
12/11/2025	HRR	B130	Review, analyze and respond to emails regarding sale of policies.	0.10	1,300.00	130.00
12/11/2025	KEA	B130	Exchange of correspondence with client regarding premiums on sold policies	0.10	795.00	79.50
12/11/2025	KEA	B130	Review and analyze update regarding change of ownership with Sweiss	0.10	795.00	79.50
12/16/2025	KEA	B130	Telephone conference with Melville and C. Conway regarding status of closings	0.30	795.00	238.50
12/22/2025	HRR	B130	Analyze and address issues regarding sale of policies.	0.10	1,300.00	130.00
12/23/2025	KEA	B130	Prepare letter to Genworth regarding change of ownership to Archeron	0.30	795.00	238.50
12/30/2025	HRR	B130	Confer with N Rafatjoo regarding closings and sale proceeds.	0.20	1,300.00	260.00
Sub-total: B130			Asset Disposition			2,379.00

12/03/2025	KEA	B150	Telephone conference with creditor regarding upcoming hearings	0.10	795.00	79.50
12/03/2025	KEA	B150	Exchange of correspondence with investor/creditor regarding upcoming hearings	0.10	795.00	79.50
12/17/2025	KEA	B150	Exchange of correspondence with counsel for creditor regarding plan confirmation	0.10	795.00	79.50
12/26/2025	HRR	B150	Review, analyze and respond to email inquiry from creditor	0.20	1,300.00	260.00
12/30/2025	HRR	B150	Review and analyze emails regarding creditor inquiries.	0.10	1,300.00	130.00
12/31/2025	HRR	B150	Review, analyze and respond to email regarding creditor inquiry	0.10	1,300.00	130.00
Sub-total: B150			Meetings and Communications w/ Creditors			758.50

12/08/2025	BC	B160	Prepare Order Granting RFL's Second Interim Fee Application	0.20	465.00	93.00
12/08/2025	BC	B160	Prepare Order Granting Force Ten's Second Staffing Report	0.20	465.00	93.00
12/08/2025	BC	B160	Prepare Declaration ISO Force Ten's Second Interim Staffing Report	0.30	465.00	139.50
12/08/2025	HRR	B160	Review, analyze and respond to emails and attachments regarding F10 fee statements and fee hearing.	0.30	1,300.00	390.00
12/09/2025	HRR	B160	Review and analyze Force 10 staffing report.	0.10	1,300.00	130.00

12/10/2025	BC	B160	Finalize and e-file Declaration of K. Andrassy regarding Non-Opposition to Force Ten's Second Staffing Report (.4); Finalize and Lodge Order Approving Payment to Force Ten (.4)	0.80	465.00	372.00
12/10/2025	BC	B160	Finalize and Lodge Order Granting Second Interim Fee Application for RFL	0.40	465.00	186.00
12/10/2025	CS	B160	Email with K. Andrassy and B. Clark regarding declarations and proposed orders regarding Fee Apps and Staffing Report	0.20	275.00	55.00
12/10/2025	HRR	B160	Review, analyze and address issues regarding fee applications/orders	0.30	1,300.00	390.00
12/10/2025	KEA	B160	Prepare for fee app hearing	0.40	795.00	318.00
12/10/2025	KEA	B160	Review updated tentative and call with Committee counsel regarding same	0.10	795.00	79.50
12/10/2025	KEA	B160	Review and revise declaration and order regarding second Force 10 staffing report	0.10	795.00	79.50
12/10/2025	KEA	B160	Review and revise RFL fee order	0.10	795.00	79.50
12/10/2025	KEA	B160	Telephone conference with J. Golden regarding fee hearing today and creditors in attendance	0.10	795.00	79.50
Sub-total: B160 Fee Applications/Objections						2,484.50
12/08/2025	KEA	B180	Prepare correspondence to C. Conway regarding Debtor's banking relationships pre-receivership; exchange of correspondence with Committee counsel regarding same	0.10	795.00	79.50
12/09/2025	KEA	B180	Telephone conference with C. Conway regarding banking; prepare correspondence to Committee regarding same for 2004 applications for forensic accounting records	0.10	795.00	79.50
12/18/2025	KEA	B180	Telephone conference with J. Golden regarding bank records	0.10	795.00	79.50
Sub-total: B180 Avoidance Action						238.50
12/09/2025	KEA	B185	Analysis of Stripe executory contract issue	0.30	795.00	238.50
12/10/2025	HRR	B185	Review, analyze and respond to emails regarding assumption of contract.	0.10	1,300.00	130.00
12/10/2025	KEA	B185	Review email from C. Conway regarding Stripe	0.10	795.00	79.50
12/29/2025	HRR	B185	Review and analyze emails regarding contract assumption.	0.10	1,300.00	130.00
12/29/2025	KEA	B185	Prepare correspondence to client regarding rejection of Stripe contract	0.10	795.00	79.50
12/30/2025	HRR	B185	Review and analyze emails regarding assumption of contracts.	0.10	1,300.00	130.00
12/30/2025	KEA	B185	Exchange of correspondence with N. Rubin regarding Stripe cure amount	0.10	795.00	79.50
12/30/2025	KEA	B185	Exchange of correspondence with client regarding stipulation and need to get M&T to waive fees	0.10	795.00	79.50

12/30/2025	KEA	B185	Prepare correspondence to Michael Gast of M&T Bank regarding Stripe chargeback issue	0.10	795.00	79.50
Sub-total: B185			Assumption/Rejection-leases & contracts			1,026.00
12/01/2025	HRR	B200	Confer with S Hare, N Rubin, N Rafatjoo and J Golden regarding litigation issues.	0.40	1,300.00	520.00
12/08/2025	SMH	B200	Phone call with committee counsel regarding adversary cases and status.	0.50	920.00	460.00
12/17/2025	SMH	B200	Correspondence with defense counsel regarding scheduling (.3); prepare for and attend status conference (.2)	0.50	920.00	460.00
12/18/2025	SMH	B200	Confer with associate regarding drafting assignment in opposition to Motions to Dismiss	0.30	920.00	276.00
12/18/2025	SMM	B200	Confer w/S Hare re preparing oppositions to motions to dismiss re strategy and research	0.20	495.00	99.00
12/19/2025	BC	B200	(RLS v. Bank of Utah, et al) Prepare Scheduling Order regarding Motions to Dismiss FAC	0.50	465.00	232.50
12/19/2025	BC	B200	(RLS v. Bank of Utah et al) Calendar hearing and related deadlines regarding Motions to Dismiss FAC NO CHARGE	0.20	0.00	No Charge
12/19/2025	BC	B200	(RLS v. Bank of Utah, et al.) Calendar continued Status Conference NO CHARGE	0.10	0.00	No Charge
12/19/2025	SMH	B200	Correspondence with counsel and staff regarding scheduling order.	0.30	920.00	276.00
12/22/2025	SMH	B200	Phone call with committee counsel regarding scheduling, discovery issues.	0.20	920.00	184.00
12/23/2025	CS	B200	Lodge scheduling order (.2); email with S. Hare regarding same (.1) NO CHARGE	0.30	0.00	82.50
12/23/2025	SMH	B200	Review and approve scheduling order for filing	0.20	920.00	184.00
12/23/2025	SMM	B200	Review and analyze first amended complaint re motions to dismiss preparation re opposition	1.30	495.00	643.50
12/24/2025	SMM	B200	Review and analyze four motions to dismiss FAC re opposition preparation	3.90	495.00	1,930.50
12/28/2025	SMM	B200	Continue review and analysis of four motions to dismiss FAC re opposition organization and arguments	1.90	495.00	940.50
12/29/2025	SMM	B200	Continue analysis of four motions to dismiss FAC re opposition organization and arguments	1.60	495.00	792.00
12/30/2025	SMM	B200	Continue analysis of four motions to dismiss FAC re opposition organization and arguments	2.50	495.00	1,237.50
Sub-total: B200			Adversary Actions			8,318.00
12/01/2025	CS	B205	Format, finalize and file supplemental letter brief regarding status on BK Case	0.50	275.00	137.50
12/01/2025	HRR	B205	Review and analyze emails and attachments regarding appeal (.20); and telephone call with N Rubin regarding same (.10)	0.30	1,300.00	390.00
12/01/2025	KEA	B205	Prepare letter regarding status of bk to report to CA Court of Appeal regarding appeal in the Cooper action	0.20	795.00	159.00

12/03/2025	KEA	B205	Review entry from court of appeal regarding bk status report	0.10	795.00	79.50
12/04/2025	HRR	B205	Review, analyze and respond to emails and attachments regarding state court proceedings.	0.30	1,300.00	390.00
12/14/2025	HRR	B205	Telephone call with D Cooper regarding state court litigation issues.	0.50	1,300.00	650.00
12/16/2025	KEA	B205	Telephone conference with Roye Zur regarding investor complaint against Cooper	0.10	795.00	79.50
Sub-total: B205 State Court Matters						1,885.50
12/10/2025	KEA	B210	Prepare recommendation to client regarding Stripe services agreement	0.20	795.00	159.00
12/23/2025	HRR	B210	Telephone call with N Rubin regarding operational issues.	0.10	1,300.00	130.00
Sub-total: B210 Business Operations						289.00
12/08/2025	HRR	B215	Telephone call with B Fliegel regarding appeal issues (.10); and Analyze and address issues regarding same (.20)	0.30	1,300.00	390.00
12/10/2025	HRR	B215	Review, analyze and respond to emails regarding dismissal of appeal (.10); and Confer with N Rubin regarding same (.10)	0.20	1,300.00	260.00
12/29/2025	KEA	B215	Review order dismissing appeal of 9019 order by S. Grady	0.10	795.00	79.50
Sub-total: B215 Appeals						729.50
12/19/2025	KEA	B235	Review November MOR and approve for filing	0.10	795.00	79.50
12/22/2025	CS	B235	Prepare, format, finalize and file November 2025 Monthly Operating Report	0.40	275.00	110.00
Sub-total: B235 Financial Filings						189.50
12/01/2025	SMM	B310	Draft second omnibus claims objection re priority unsecured claims	2.90	495.00	1,435.50
12/01/2025	SMM	B310	Research priority claim case law re second omnibus claims objection	0.50	495.00	247.50
12/02/2025	SMM	B310	Complete draft of first omnibus claims objection re priority unsecured claims	1.80	495.00	891.00
12/03/2025	SMM	B310	Complete draft of second omnibus claims objection re priority unsecured claims	2.30	495.00	1,138.50
12/03/2025	SMM	B310	Research subordination/equity case law re eighth omnibus objection re secured claims	2.10	495.00	1,039.50
12/04/2025	KEA	B310	Strategize regarding grounds for objection to SLG priority claim	0.10	795.00	79.50
12/08/2025	SMM	B310	Complete draft of eighth omnibus objection re secured claims re K Andrassy comments	1.30	495.00	643.50
12/09/2025	BC	B310	Prepare orders granting Omnibus Objections to Claims (seven)	1.40	465.00	651.00

12/09/2025	HRR	B310	Review, analyze and respond to emails regarding claim objections.	0.10	1,300.00	130.00
12/10/2025	HRR	B310	Review and analyze orders regarding claim objections (.30); and Review, analyze and respond to emails regarding same (.10)	0.40	1,300.00	520.00
12/10/2025	SMM	B310	Draft objection to SLG Trust claim re research section 502(d) re reclassifying claim	3.70	495.00	1,831.50
12/11/2025	BC	B310	Call Courtroom Deputy regarding hearing date on second round of omnibus claim objections (.1); prepare proof of service for objection to Claim of Scott Grady Trust (.3); prepare proof of service of eighth omnibus objection to secured claims (.6)	1.00	465.00	465.00
12/11/2025	CS	B310	Draft mailing labels for First and Second Priority Omnibus Objection Claims (.4); format and reduce Proof of claim documents related to First and Second Priority Omnibus Objection (.9); call with B. Clark regarding same (.2) NO CHARGE	1.50	0.00	No Charge
12/11/2025	SMM	B310	Complete draft of objection to SLG Trust claim	2.00	495.00	990.00
12/11/2025	SMM	B310	Email C Santiago re filing omnibus objections to priority claims re reviewing/collecting proofs of claim	0.10	495.00	49.50
12/12/2025	BC	B310	Calendar hearing on Omnibus Objections to Claims (Round 2) (.1); e-mail regarding same (.1)	0.20	465.00	93.00
12/12/2025	KEA	B310	Revise Grady claim objection	0.40	795.00	318.00
12/15/2025	SMM	B310	Prepare for hearing/oral argument re seven omnibus objections to secured claims	1.50	495.00	742.50
12/16/2025	KEA	B310	Prepare correspondence to C. Conway regarding confirmation hearing	0.10	795.00	79.50
12/16/2025	SMM	B310	Prepare for hearing/oral argument re seven omnibus objections to secured claims	1.00	495.00	495.00
12/17/2025	SMM	B310	Review and finalize draft of proposed order granting first omnibus objection motion	0.30	495.00	148.50
12/17/2025	SMM	B310	Review and finalize draft of proposed order granting second omnibus objection motion	0.30	495.00	148.50
12/17/2025	SMM	B310	Review and finalize draft of proposed order granting third omnibus objection motion	0.20	495.00	99.00
12/17/2025	SMM	B310	Review and finalize draft of proposed order granting fourth omnibus objection motion	0.20	495.00	99.00
12/18/2025	BC	B310	Lodge Order regarding First Omnibus Objection to Secured Claims NO CHARGE	0.10	0.00	No Charge
12/18/2025	BC	B310	Lodge Order regarding Second Omnibus Objection to Secured Claims NO CHARGE	0.10	0.00	No Charge
12/18/2025	BC	B310	Lodge Order regarding Third Omnibus Objection to Secured Claims NO CHARGE	0.10	0.00	No Charge
12/18/2025	BC	B310	Lodge Order regarding Fourth Omnibus Objection to Secured Claims NO CHARGE	0.10	0.00	No Charge
12/18/2025	BC	B310	Lodge Order regarding Fifth Omnibus Objection to Secured Claims NO CHARGE	0.10	0.00	No Charge
12/18/2025	BC	B310	Lodge Order regarding Sixth Omnibus Objection to Secured Claims NO CHARGE	0.10	0.00	No Charge
12/18/2025	BC	B310	Lodge Order regarding Seventh Omnibus Objection to Secured Claims NO CHARGE	0.10	0.00	No Charge

12/18/2025	CS	B310	Draft, review and revise Notice of Hearing and Supplemental Notices on Objection Claims (SLG Trust, Eight Omnibus Objection regarding Secured Claims, and First and Second Omnibus Objection regarding Priority Unsecured Claims)	1.20	275.00	330.00
12/18/2025	SMM	B310	Review and finalize draft of proposed order granting fifth omnibus objection motion	0.20	495.00	99.00
12/18/2025	SMM	B310	Review and finalize draft of proposed order granting sixth omnibus objection motion	0.30	495.00	148.50
12/18/2025	SMM	B310	Review and finalize draft of proposed order granting seventh omnibus objection motion	0.20	495.00	99.00
12/19/2025	BC	B310	Review declaration filed by investor.	0.10	465.00	46.50
12/19/2025	CS	B310	Attention to Orders granting Omnibus Motions (1-7)	0.50	275.00	137.50
12/19/2025	KEA	B310	Review and revise priority claim objection motions	0.20	795.00	159.00
12/22/2025	SMM	B310	Finalize notices of hearing re claims objections set for 1/28/26 re secured, priority, and individual claimants	1.20	495.00	594.00
12/22/2025	SMM	B310	Review, analyze, and respond to emails from C Conway re second omnibus claims objection for priority claims re Alexandra Grady	0.30	495.00	148.50
12/22/2025	SMM	B310	Finalize first omnibus claims objections re priority claims	0.20	495.00	99.00
12/22/2025	SMM	B310	Finalize second omnibus claims objection re priority claims	0.20	495.00	99.00
12/22/2025	SMM	B310	Finalize eighth omnibus claims objection re secured claims	0.20	495.00	99.00
12/22/2025	SMM	B310	Revise and finalize claim objection re SLG Trust re K Andrassy comments	0.30	495.00	148.50
12/23/2025	CS	B310	Revise, format and finalize Objection Motions with Proofs of Claims (2.1); email with S. Mott regarding same (.3)	2.40	275.00	660.00
12/23/2025	CS	B310	Review, revise and finalize Notice of Hearing and Supplemental Notice regarding Omnibus Claim Objections (.9); email with S. Mott regarding same (.2)	1.10	275.00	302.50
12/23/2025	SMM	B310	Call w/ E Campbell (state court receiver counsel) re second omnibus claims objection to priority unsecured claims	0.30	495.00	148.50
12/23/2025	SMM	B310	Finalize proof of service re eighth omnibus claims objection for secured claims re filing	0.30	495.00	148.50
12/23/2025	SMM	B310	Finalize proof of service re first omnibus claims objection for priority unsecured claims re filing	0.70	495.00	346.50
12/23/2025	SMM	B310	Finalize proof of service re second omnibus claims objection for priority unsecured claims re filing	0.60	495.00	297.00
12/23/2025	SMM	B310	Review and finalize supplemental zoom notices re claim objections set for 1/28/26	0.30	495.00	148.50
12/23/2025	SMM	B310	Email C Santiago re finalizing and organizing proofs of service for omnibus claims objection hearing	0.10	495.00	49.50
12/24/2025	CS	B310	Revise Claims Objection Motion (.4); email with S. Mott regarding same (.10)	0.50	275.00	137.50

12/29/2025	CS	B310	Revise, format, finalize, file and coordinate service on Omnibus Claims Motions and supporting documents (4.2); email with S. Mott and K. Andrassy regarding same (.4)	4.60	275.00	1,265.00
12/29/2025	KEA	B310	Exchange of emails with Liz Conway regarding Grady priority unsecured claim objection	0.10	795.00	79.50
12/29/2025	KEA	B310	Review and revise priority unsecured claim objection	0.20	795.00	159.00
12/29/2025	KEA	B310	Review and revise remaining claim objection motions and review and approve notices	0.30	795.00	238.50
12/29/2025	KEA	B310	Attention to issues regarding service of Grady claim objection in light of his death	0.10	795.00	79.50
12/29/2025	SMM	B310	Email K Andrassy re priority unsecured claim objections re open issues and service	0.20	495.00	99.00
12/29/2025	SMM	B310	Revise second omnibus claims objection re priority unsecured claims re K Andrassy and C Conway comments	0.30	495.00	148.50
12/29/2025	SMM	B310	Revise eighth omnibus claims objection re secured claims re K Andrassy comments	0.30	495.00	148.50
12/29/2025	SMM	B310	Review first and second omnibus claim objections re priority unsecured claims re motion, notice, and proof of service re C Santiago filing	1.30	495.00	643.50
12/29/2025	SMM	B310	Review eighth omnibus claims objection re secured claims re motion, notice, and proof of service re C Santiago filing	0.60	495.00	297.00
12/30/2025	CS	B310	Format, finalize and file Declaration of K. Andrassy regarding Claim No. 1148 Objection (.2); email with S. Mott regarding same (.1)	0.30	275.00	82.50
12/30/2025	HRR	B310	Review and analyze issues regarding claim objections.	0.30	1,300.00	390.00
12/30/2025	KEA	B310	Prepare correspondence to C. Stevens regarding Grady estate	0.10	795.00	79.50
12/30/2025	KEA	B310	Review and revise my declaration regarding service of Grady objection	0.20	795.00	159.00
12/30/2025	SMM	B310	Draft K Andrassy supplemental declaration re SLG Trust claim objection	1.10	495.00	544.50
12/30/2025	SMM	B310	Review SLG Trust claim objection re motion, notice, and proof of service re C Santiago filing	0.30	495.00	148.50
Sub-total: B310 Claim Administration and Objections						21,343.00
12/01/2025	HRR	B320	Review and analyze issues regarding plan objection (.20); and Confer with S Hare regarding same (.30)	0.50	1,300.00	650.00
12/01/2025	KEA	B320	Telephone conference with client regarding admin claims and declarations regarding plan confirmation	0.10	795.00	79.50
12/01/2025	KEA	B320	Begin preparation of Conway declaration	0.90	795.00	715.50
12/01/2025	KEA	B320	Continued preparation of brief regarding plan confirmation	1.10	795.00	874.50

12/02/2025	HRR	B320	Review, analyze and respond to emails regarding confirmation hearing (.30); Confer with S Hare regarding same and how to proceed (.50); telephone call with J Golden regarding same (.20); telephone call with N Rubin regarding same (.10); Confer with N Rafatjoo regarding same (.20); and Review, analyze and address issues regarding same (.50).	1.80	1,300.00	2,340.00
12/02/2025	KEA	B320	Review and analyze email from Louis Irwin with additional thoughts post-deposition	0.10	795.00	79.50
12/02/2025	KEA	B320	Complete draft of Conway declaration	3.40	795.00	2,703.00
12/02/2025	KEA	B320	Prepare correspondence to client and C. Conway regarding draft declaration	0.10	795.00	79.50
12/03/2025	HRR	B320	Review and analyze emails regarding confirmation brief.	0.30	1,300.00	390.00
12/03/2025	KEA	B320	Exchange of emails with Committee counsel regarding Irwin reply	0.10	795.00	79.50
12/03/2025	KEA	B320	Review and analyze proposed revisions to C. Conway declaration	0.20	795.00	159.00
12/03/2025	KEA	B320	Review errata notice by Louis Irwin	0.20	795.00	159.00
12/03/2025	KEA	B320	Revise Conway declaration to address comments and recirculate same	0.40	795.00	318.00
12/04/2025	HRR	B320	Review and analyze declaration of C Conway in support of confirmation.	0.40	1,300.00	520.00
12/04/2025	HRR	B320	Telephone call with N Rafatjoo regarding N Rubin declaration.	0.20	1,300.00	260.00
12/04/2025	KEA	B320	Revise Conway declaration regarding additional background regarding receivership	0.70	795.00	556.50
12/04/2025	KEA	B320	Exchange of emails with C. Conway regarding declaration	0.10	795.00	79.50
12/04/2025	KEA	B320	Prepare Rubin declaration in support of plan confirmation	1.90	795.00	1,510.50
12/04/2025	KEA	B320	Prepare plan confirmation brief	3.80	795.00	3,021.00
12/04/2025	SMH	B320	Receive and review amended objection / "Errata" filing	0.50	920.00	460.00
12/05/2025	BC	B320	Revise Confirmation Brief	0.80	465.00	372.00
12/05/2025	BC	B320	Finalize Conway Declaration in Support of Plan Confirmation	0.40	465.00	186.00
12/05/2025	BC	B320	Finalize Rubin Declaration in Support of Plan Confirmation	0.40	465.00	186.00
12/05/2025	BC	B320	Finalize Mott Declaration regarding Supplemental Service of Ballots	0.40	465.00	186.00
12/05/2025	BC	B320	Finalize, e-file and serve Plan Confirmation Brief and Supporting Declarations	0.80	465.00	372.00
12/05/2025	BC	B320	Prepare for Plan Confirmation Hearing	0.40	465.00	186.00
12/05/2025	CS	B320	Email with First Legal regarding status on Deposition Transcripts of Louis Irwin and sent Exhibits needed to complete Transcripts	0.30	275.00	82.50

12/05/2025	HRR	B320	Review and analyze confirmation brief and related documents (1.50); Emails regarding same (.20); and telephone call with K Andrassy regarding same (.10).	1.80	1,300.00	2,340.00
12/05/2025	KEA	B320	Review revisions to Conway declaration and finalize same	0.30	795.00	238.50
12/05/2025	KEA	B320	Review Mott declaration regarding plan packages and approve same for filing	0.10	795.00	79.50
12/05/2025	KEA	B320	Finalize Rubin declaration	0.20	795.00	159.00
12/05/2025	KEA	B320	Telephone conference with Aileen from Stretto regarding ballot tabulation declaration	0.10	795.00	79.50
12/05/2025	KEA	B320	Finalize declarations and plan confirmation memo	2.60	795.00	2,067.00
12/05/2025	KEA	B320	Review and revise ballot tabulation declaration	0.50	795.00	397.50
12/05/2025	KEA	B320	Telephone conference with Nick Rubin regarding plan filings	0.10	795.00	79.50
12/05/2025	SMH	B320	Edit plan confirmation brief	1.10	920.00	1,012.00
12/05/2025	SMM	B320	Finalize and review declaration iso chapter 11 plan re supplemental ballots re filing	0.60	495.00	297.00
12/08/2025	HRR	B320	Travel to New York.	8.60	650.00	5,590.00
12/09/2025	HRR	B320	Confer with S Hare regarding confirmation hearing.	0.20	1,300.00	260.00
12/09/2025	HRR	B320	Confer with N Rubin regarding plan and related documents in preparation for meeting regarding financing/exit.	1.60	1,300.00	2,080.00
12/10/2025	HRR	B320	Confer with S Hare regarding confirmation hearing (.10); and Analyze issues regarding same (.20).	0.30	1,300.00	390.00
12/10/2025	HRR	B320	Meeting with N Rubin to prepare for meeting regarding financing/exit issues.	1.50	1,300.00	1,950.00
12/10/2025	KEA	B320	Review Committee response to Irwin objection	0.10	795.00	79.50
12/10/2025	KEA	B320	Review rebuttal from Mr. Irwin	0.30	795.00	238.50
12/11/2025	CS	B320	Analyze and address upcoming Plan Confirmation Hearing	0.20	275.00	55.00
12/11/2025	HRR	B320	Meeting with potential investors regarding exit financing.	3.70	1,300.00	4,810.00
12/11/2025	SMH	B320	Correspondence with counsel regarding objector (.3); phone call with committee counsel regarding plan confirmation hearing and preparation therefor (.1)	0.40	920.00	368.00
12/12/2025	HRR	B320	Travel from NY to California	9.50	650.00	6,175.00
12/12/2025	KEA	B320	Attention to various issues in connection with plan confirmation	0.10	795.00	79.50
12/13/2025	KEA	B320	Telephone conference with N. Rubin regarding plan confirmation hearing	0.10	795.00	79.50
12/13/2025	SMH	B320	Reviewed deposition transcript to prepare cross-examination outline for plan confirmation hearing.	1.70	920.00	1,564.00
12/15/2025	HRR	B320	Prepare for confirmation hearing.	1.50	1,300.00	1,950.00
12/15/2025	HRR	B320	Confer with K Andrassy regarding confirmation hearing.	0.10	1,300.00	130.00

12/15/2025	SMH	B320	Phone call with committee counsel regarding preparation for plan confirmation hearing	0.80	920.00	736.00
12/16/2025	HRR	B320	Telephone call with J Golden, F10 and RFL regarding confirmation hearing.	0.50	1,300.00	650.00
12/16/2025	HRR	B320	Prepare for confirmation hearing.	2.30	1,300.00	2,990.00
12/16/2025	KEA	B320	Review pleadings in advance of preparation call regarding confirmation	0.40	795.00	318.00
12/16/2025	KEA	B320	Meeting with client and committee counsel regarding confirmation hearing	0.50	795.00	397.50
12/16/2025	KEA	B320	Telephone conference with Committee counsel regarding plan confirmation order	0.20	795.00	159.00
12/16/2025	KEA	B320	Review declaration filed by creditor late	0.10	795.00	79.50
12/16/2025	KEA	B320	Prepare for plan confirmation and claim objection hearings	0.60	795.00	477.00
12/16/2025	KEA	B320	Begin preparation of plan confirmation order	0.60	795.00	477.00
12/16/2025	SMH	B320	Travel for plan confirmation hearing, adversary status conference	6.00	460.00	2,760.00
12/16/2025	SMH	B320	Conference call with Debtor team regarding plan confirmation hearing (.50); hearing preparation (1.2)	1.70	920.00	1,564.00
12/17/2025	BC	B320	Finalize Amended Declaration of N. Rubin in Support of Plan Confirmation	0.30	465.00	139.50
12/17/2025	BC	B320	Finalize Amended Declaration of C. Conway in Support of Plan Confirmation	0.30	465.00	139.50
12/17/2025	HRR	B320	Travel to and from confirmation hearing.	5.90	650.00	3,835.00
12/17/2025	HRR	B320	Meeting with N Rubin and S Hare regarding confirmation hearing (.70); and Meeting with N Rubin, K Andrassy, S Hare and J Golden regarding same (1.0); and Attend confirmation hearing (3.10)	4.80	1,300.00	6,240.00
12/17/2025	HRR	B320	Post confirmation meeting with N Rubin et al re effective date issues and how to proceed.	1.00	1,300.00	1,300.00
12/17/2025	KEA	B320	Attend plan confirmation hearing	6.50	795.00	5,167.50
12/17/2025	KEA	B320	Prepare and circulate amended declarations of Conway and Rubin	0.20	795.00	159.00
12/17/2025	SMH	B320	Prepare for and attend confirmation hearing (5.3); confer with team regarding post-confirmation transition (.3)	5.60	920.00	5,152.00
12/17/2025	SMM	B320	Attend hearings on confirmation of chapter 11 plan and omnibus claims objections	5.20	495.00	2,574.00
12/18/2025	BC	B320	Calendar Post-Confirmation Status Conference and related deadlines NO CHARGE	0.10	0.00	No Charge
12/18/2025	BC	B320	Research and respond to e-mail regarding Confirmation Order	0.10	465.00	46.50
12/18/2025	KEA	B320	Prepare and circulate plan confirmation order	1.70	795.00	1,351.50
12/19/2025	HRR	B320	Review, analyze and address issues regarding confirmation order.	0.50	1,300.00	650.00
12/19/2025	KEA	B320	Revise plan confirmation order regarding standing in pending matters	0.10	795.00	79.50

12/19/2025	SMH	B320	Return travel (plan confirmation hearing)	6.00	460.00	2,760.00
12/22/2025	HRR	B320	Review, analyze and revise confirmation order (.50); and emails regarding same (.10)	0.60	1,300.00	780.00
12/23/2025	CS	B320	Prepare, finalize and file Notice of Lodgment regarding Order Confirming Second Amended Chapter 11 Plan of Liquidation of Reliant Life Shares LLC (.5); lodge Order Confirming Second Amended Chapter 11 Plan of Liquidation of Reliant Life Shares LLC (.1); Serve Irwin Louis the same (.2)	0.80	275.00	220.00
12/23/2025	HRR	B320	Review and analyze emails regarding confirmation order.	0.10	1,300.00	130.00
12/23/2025	KEA	B320	Review and revise plan confirmation order regarding Committee comments and debtor revisions	0.30	795.00	238.50
12/29/2025	HRR	B320	Review and analyze emails and attachments regarding effective date and related issues.	0.30	1,300.00	390.00
12/29/2025	KEA	B320	Review entered plan confirmation order, forward to client, and determine relevant deadlines based on entry of order	0.20	795.00	159.00
12/31/2025	HRR	B320	Confer with N Rubin regarding effective date.	0.10	1,300.00	130.00
Sub-total: B320 Plan and Disclosure Statement						91,403.00

Sub-total Fees: \$134,344.00

Expenses

12/01/2025	CS Disco, Inc: Data Storage December 2025	6.92
12/15/2025	First Legal Deposition Services LLC: ; Original Transcript of Louis Irwin; Inv#138760	3,640.07
12/29/2025	FedEx: 20251223, Delivered Louis Irwin - 3011 Phillips Ct; Invoice # 912109249	28.35
Sub-total Expenses:		<u>\$3,675.34</u>

Total Current Billing: **\$138,019.34**

Previous Balance Due: \$1,017,166.06

Total Now Due: \$1,155,185.40

Rate Summary

Kyra E. Andrassy	35.50 hours at \$795.00/hr	\$28,222.50
Bambi Clark	1.10 hours at \$0.00/hr	\$0.00
Bambi Clark	9.00 hours at \$465.00/hr	\$4,185.00
Scott M. Hare	12.00 hours at \$460.00/hr	\$5,520.00
Scott M. Hare	13.80 hours at \$920.00/hr	\$12,696.00
Stephen M. Mott	46.90 hours at \$495.00/hr	\$23,215.50
Hamid R. Rafatjoo	24.00 hours at \$650.00/hr	\$15,600.00

Hamid R. Rafatjoo	31.20 hours at \$1,300.00/hr	\$40,560.00
Connie-Marie Santiago	2.00 hours at \$0.00/hr	\$82.50
Connie-Marie Santiago	15.50 hours at \$275.00/hr	\$4,262.50
Total hours:	191.00	\$134,344.00

Payment Terms: Due Upon Receipt

Payment Options:

Pay Online:

Bill.com: <https://app.bill.com/p/rainesfeldmanlittrellllp>

Credit Card: <https://secure.lawpay.com/pages/rainesfeldman/operating>

Pay by Wire/ACH:

Wells Fargo Bank, N.A.

Routing No.: [REDACTED]

Account No.: [REDACTED]

BIC/Swift Code: [REDACTED]

Account Title: Raines Feldman Littrell LLP

Client Name & Invoice #

Pay by Check via Mail:

Raines Feldman Littrell LLP

PO Box 848574

Los Angeles, CA 90084-8574



RAINES

Raines Feldman Littrell LLP
1900 Avenue of the Stars, 19th Floor
Los Angeles, CA 90067
(310) 440-4100
www.raineslaw.com
Federal Tax ID: 20-4515337

Invoice Date: 2/11/2026
Invoice Number: 144741

Reliant Life Shares LLC

8121-002 / Reliant Life Shares - Post Petition

Professional Services				Hours	Rate	Amount
01/01/2026	HRR	B110	Telephone call with N Rubin regarding case issues.	0.20	1,450.00	290.00
01/08/2026	HRR	B110	Telephone call with N Rubin regarding open issues and how to proceed.	0.20	1,450.00	290.00
01/12/2026	HRR	B110	Review and analyze emails regarding FAQs and related issues.	0.20	1,450.00	290.00
Sub-total: B110 Case Administration						870.00
01/02/2026	HRR	B130	Review and analyze email regarding sale of policies (.10); and telephone call with N Rubin regarding same (.20)	0.30	1,450.00	435.00
01/02/2026	KEA	B130	Review email confirming closing of Transamerica policies	0.10	850.00	85.00
01/05/2026	HRR	B130	Review, analyze and respond to emails regarding sale of policies.	0.30	1,450.00	435.00
01/05/2026	HRR	B130	Telephone call with N Rubin regarding sale of policies.	0.10	1,450.00	145.00
01/05/2026	KEA	B130	Exchange of various emails regarding call with Cooper's counsel regarding estate claims v. investor claims	0.10	850.00	85.00
01/06/2026	HRR	B130	Review, analyze and respond to emails regarding sale of policies (.20); and Confer with N Rafatjoo regarding same (.20)	0.40	1,450.00	580.00
Sub-total: B130 Asset Disposition						1,765.00
01/05/2026	KEA	B150	Telephone conference with claimant regarding claim objection motion and case status	0.20	850.00	170.00
01/07/2026	KEA	B150	Telephone call from someone with power of attorney over former client regarding documents; review investor lists to determine status; left voice mail message	0.10	850.00	85.00
01/08/2026	HRR	B150	Review, analyze and address issues regarding creditor inquiries	0.40	1,450.00	580.00
01/09/2026	HRR	B150	Review and analyze emails regarding creditor inquiries.	0.10	1,450.00	145.00

01/09/2026	KEA	B150	Telephone conference with M. Schoning regarding plan status and invoices	0.10	850.00	85.00
01/12/2026	HRR	B150	Review, analyze and address issues regarding creditor inquiries	0.20	1,450.00	290.00
01/12/2026	KEA	B150	Telephone conference with creditor with question regarding invoice	0.10	850.00	85.00
Sub-total: B150 Meetings and Communications w/ Creditors						1,440.00
01/09/2026	HRR	B160	Telephone call with N Rafatjoo regarding professional fees.	0.20	1,450.00	290.00
Sub-total: B160 Fee Applications/Objections						290.00
01/05/2026	KEA	B185	Prepare correspondence to Stripe regarding stipulation to assume contract	0.30	850.00	255.00
01/06/2026	KEA	B185	Review response from M&T Bank regarding Stripe assumption stipulation	0.10	850.00	85.00
01/06/2026	KEA	B185	Prepare and circulate stipulation to assume Stripe Agreement and close M&T accounts	0.60	850.00	510.00
01/09/2026	KEA	B185	Review correspondence from M&T Bank regarding stipulation regarding closing accounts	0.10	850.00	85.00
Sub-total: B185 Assumption/Rejection-leases & contracts						935.00
01/03/2026	SMH	B200	Correspondence with counsel regarding legal research/Motion to Dismiss (.2)	0.20	1,100.00	220.00
01/03/2026	SMM	B200	Research fraudulent transfer case law re avoiding releases	1.60	595.00	952.00
01/05/2026	SMH	B200	Correspondence with counsel regarding adversary schedule (.2)	0.20	1,100.00	220.00
01/06/2026	SMH	B200	Phone calls with counsel and committee counsel regarding litigation matters (.50); correspondence with counsel regarding litigation matters (.2)	0.70	1,100.00	770.00
01/06/2026	SMM	B200	Continue research of fraudulent transfer case law re avoiding releases	1.10	595.00	654.50
Sub-total: B200 Adversary Actions						2,816.50
01/05/2026	HRR	B205	Review, analyze and respond to emails regarding state court litigation issues and assignment of claims (.10); and Analyze issues regarding same and how to proceed (.50)	0.60	1,450.00	870.00
01/05/2026	KEA	B205	Review email from counsel for two parties regarding assignment of personal claims and pending state court action	0.10	850.00	85.00
01/06/2026	HRR	B205	Review and analyze emails regarding state court matters (.10); telephone call with S Hare regarding same (.20); and Analyze and address issues regarding same (.20)	0.50	1,450.00	725.00

01/12/2026	KEA	B205	Exchange of emails regarding call with Cooper counsel regarding investor pursuit of released claims	0.10	850.00	85.00
Sub-total: B205 State Court Matters						1,765.00
01/06/2026	HRR	B215	Review and analyze email and attachment regarding appeal	0.10	1,450.00	145.00
Sub-total: B215 Appeals						145.00
01/09/2026	KEA	B310	Telephone conference with guardian for former investor regarding late claim because creditor has dementia	0.10	850.00	85.00
Sub-total: B310 Claim Administration and Objections						85.00
01/05/2026	HRR	B320	Review, analyze and respond to emails regarding effective date (.10); and telephone call with N Rubin regarding same (.10)	0.20	1,450.00	290.00
01/05/2026	KEA	B320	Prepare execution version of liquidating trust agreement	0.20	850.00	170.00
01/05/2026	KEA	B320	Exchange of emails with Nathan Cook regarding his discharge under the plan	0.10	850.00	85.00
01/05/2026	KEA	B320	Prepare notice of opportunity for class 3d creditors to make election to be treated as class 3c	0.70	850.00	595.00
01/07/2026	HRR	B320	Review, analyze and revise notice of effective date (.30); Review and analyze plan provisions (.60); telephone call with N Rafatjoo regarding same (.20); and Confer with K Andrassy regarding same (.10)	1.20	1,450.00	1,740.00
01/07/2026	KEA	B320	Prepare and circulate notice of effective date	0.60	850.00	510.00
01/07/2026	KEA	B320	Telephone conference with N. Rubin regarding notice of effective date and regarding liquidating trust	0.20	850.00	170.00
01/07/2026	KEA	B320	Review proposed changes to notice of effective date and revise notice accordingly	0.10	850.00	85.00
01/08/2026	HRR	B320	Review, analyze and respond to emails regarding confirmation order.	0.10	1,450.00	145.00
01/12/2026	HRR	B320	Review and analyze revised notice of effective date (.10); and telephone call with B Clark regarding same (.10)	0.20	1,450.00	290.00
01/12/2026	KEA	B320	Prepare email to client and Committee counsel regarding effective date notice; prepare email to C. Conway regarding FAQs for investors regarding pooling	0.10	850.00	85.00
01/13/2026	HRR	B320	Review and analyze emails and attachments regarding notice of effective date and FAQs.	0.60	1,450.00	870.00
Sub-total: B320 Plan and Disclosure Statement						5,035.00

Sub-total Fees: \$15,146.50

Expenses

01/01/2026 Data Storage	6.92
Sub-total Expenses:	\$6.92

Total Current Billing:	\$15,153.42
Previous Balance Due:	\$1,155,185.40
Total Now Due:	\$1,170,338.82

Rate Summary

Kyra E. Andrassy	4.10 hours at \$850.00/hr	\$3,485.00
Scott M. Hare	1.10 hours at \$1,100.00/hr	\$1,210.00
Stephen M. Mott	2.70 hours at \$595.00/hr	\$1,606.50
Hamid R. Rafatjoo	6.10 hours at \$1,450.00/hr	\$8,845.00
Total hours:	14.00	\$15,146.50

Payment Terms: Due Upon Receipt

Payment Options:

Pay Online:

Bill.com: <https://app.bill.com/p/rainesfeldmanlittrellllp>

Credit Card: <https://secure.lawpay.com/pages/rainesfeldman/operating>

Pay by Wire/ACH:

Wells Fargo Bank, N.A.

Routing No.: [REDACTED]

Account No.: [REDACTED]

BIC/Swift Code: [REDACTED]

Account Title: Raines Feldman Littrell LLP

Client Name & Invoice #

Pay by Check via Mail:

Raines Feldman Littrell LLP

PO Box 848574

Los Angeles, CA 90084-8574

EXHIBIT C

**Summary of Timekeepers for the Period
November 1, 2025 through January 13, 2026**

Professional	Title	Hourly Billing Rate	Total Hours Billed¹	Total Compensation
Hamid R. Rafatjoo	Partner	\$1,450.00	6.1	\$8,845.00
Hamid R. Rafatjoo	Partner	\$1,300.00	85.8	\$111,540.00
Hamid R. Rafatjoo	Partner	\$650.00 ²	24.0	\$15,600.00
Scott M. Hare	Partner	\$1,100.00	1.1	\$1,210.00
Scott M. Hare	Partner	\$920.00	51.8	\$47,656.00
Scott M. Hare	Partner	\$460.00	12.0	\$5,520.00
Kyra E. Andrassy	Partner	\$850.00	4.1	\$3,485.00
Kyra E. Andrassy	Partner	\$795.00	60.2	\$47,859.00
Anthony T. Gestrich	Counsel	\$575.00	4.6	\$2,645.00
Stephen M. Mott	Associate	\$595.00	2.7	\$1,606.50
Stephen M. Mott	Associate	\$495.00	69.6	\$34,452.00
Bambi Clark	Paralegal	\$465.00	42.8	\$19,902.00
Bambi Clark	Paralegal	No Charge	1.1	\$0.00
Connie-Marie Santiago	Paralegal	\$275.00	30.0	\$8,332.50
Connie-Marie Santiago	Paralegal	No Charge	2.0	\$0.00
TOTAL:			397.9	\$308,653.00

¹ These rates reflect the Firm's hourly rates for 2025 and 2026.

² Travel time was billed at half the customary hourly rate.

EXHIBIT D

**Summary of Compensation for the Period
November 1, 2025 through January 13, 2026
By Category**

Category	Hours Billed for Interim Fee Period	Total for Interim Fee Period
B110 – Case Administration	6.5	\$6,389.00
B130 – Asset Disposition	13.50	\$11,775.50
B150 – Meetings and Communications with Creditors	26.7	\$33,349.50
B160 – Fee Applications / Objections	24.0	\$14,457.00
B180 – Avoidance Actions	0.5	\$397.50
B185 – Assumption and Assignment of Leases and Contracts	2.3	\$2,040.50
B200 – Adversary Actions	44.4	\$32,861.00
B205 – State Court Actions	4.4	\$4,159.50
B210 – Business Operations	0.5	\$498.50
B215 – Appeals	0.7	\$874.50
B235 – Financial Filings	1.3	\$678.00
B310 – Claims Administration and Objections	100.3	\$47,286.00
B320 – Plan and Disclosure Statement	172.8	\$153,886.50
TOTAL	397.9	\$308,653.00

EXHIBIT E

**Summary of Expenses Reimbursement Requested
For the Period November 1, 2025 through January 13, 2025**

Category	Date	Amount	Description
Federal Express	6/30/2025	\$24.02	FedEx: 20250613, Delivered Hamid Rafatjoo/Kyra Andrassy - 4675 MacArthur Court/Raines Feldman Littrell, LLP; Invoice # 890104863
Federal Express	9/15/2025	\$17.98	FedEx: 20250904, Delivered Julie Cetulio - Crtroom Deputy Hon. Martin Barash/U.S. Bankruptcy Court; Invoice # 899110322
Federal Express	9/22/2025	\$17.98	FedEx: 20250912, Delivered Julie Cetulio - U.S. Bankruptcy Court/Ctroom Deputy Hon. Martin Barash; Invoice # 900029148
Federal Express	12/29/2025	\$28.35	FedEx: 20251223, Delivered Louis Irwin - 3011 Phillips Ct; Invoice # 912109249
Attorney Service	11/15/2025	\$18.70	First Legal Network: Pick-Up from: Raines Feldman Littrell LLP; Deliver to: Los Angeles Civil; DIRECT eFILING; Job Date: 11/12/2025; Ctrl No: 14149185; Inv. #11202816
Transcript	12/25/2025	\$3,640.07	First Legal Deposition Services LLC: ; Original Transcript of Louis Irwin; Inv#138760
Data Storage	11/1/2025	\$6.92	CS Disco, Inc. – Data Storage November 2025
Data Storage	12/1/2025	\$6.92	CS Disco, Inc. – Data Storage December 2025
Data Storage	1/1/2026	\$6.92	CS Disco, Inc. – Data Storage January 2026
Filing Fee	5/2/2026	\$6.20	Court Copies – Notice of Case Relocation Rescheduling First Amended Complaint
Filing Fee	5/2/2026	\$9.00	Court Copies – Notice of Relocation Rescheduling – Cross-complaint
Filing Fee	6/26/2025	\$500.00	Filing Fee - Scott Hare's ProHac Application Fee
TOTAL EXPENSES		\$4,283.06	

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EXHIBIT F
Attorney Biographies

HAMID RAFATJOO

Corporate, Finance, Securities & M&A
Bankruptcy
Trials, Litigation & Dispute Resolution
Fiduciary Representation Services
Entertainment & Media
Entertainment & Media Transactions



EDUCATION

- J.D., Loyola Law School
- B.A., University of California, Irvine

HAMID R. RAFTAJOO has over twenty years of experience representing clients in complex transactions and reorganizations throughout the United States. He counsels companies and individuals in a variety of industries, including healthcare, retail, restaurant, manufacturing, entertainment, real estate, and hospitality. He has represented entrepreneurs, small family owned businesses as well as companies with over a billion in revenue. Hamid advises clients on a wide array of matters including business formation and corporate restructuring, debt and equity transactions and workouts, acquisitions and sales, and structuring and amending key contracts. He has extensive experience assisting clients across a broad spectrum of legal issues relating to corporate transactions, shareholder disputes, and litigation management. Hamid is recognized as an aggressive results-oriented practitioner. He has also served as the court appointed Chapter 11 trustee in various cases in the Central District of California.

Hamid holds an AV® Preeminent Peer Rating, Martindale-Hubbell’s highest recognition for ethical standards and legal ability. He has also been named a “Super Lawyer” every year since 2007 in a peer survey conducted by Law & Politics and the publishers of Los Angeles magazine, an honor bestowed on only 5% of Southern California attorneys. Hamid has been ranked by the preeminent publication Chambers USA for his work in the field of Bankruptcy/Restructuring in California.

From 1995—1996, Hamid served as the Law Clerk for the Honorable John E. Ryan, United States Bankruptcy Judge for the Central District of California.

Prior to joining Raines Feldman Littrell LLP, Hamid was a partner at Pachulski Stang Ziehl & Jones LLP and at Venable LLP.

HAMID RAFATJOO

Publications, Recognitions and Speaking Engagements

- Leaders in Law 2021 Finalist, Los Angeles Business Journal (2021)

Fiduciary Positions

- Member of Quality Assurance and Risk Management committee for nursing home chain 2018-2020
- Basic Water Company/Basic Water company SPE 1, LLC—Independent Director appointed to analyze intercompany releases 6/23 to 10/23
- Chapter 11 Trustee of Body Shaping Gym, Inc.
- Chapter 11 Trustee of Cherry Man Industries, Inc.

SCOTT M. HARE

Bankruptcy
Trials, Litigation & Dispute Resolution

EDUCATION

- J.D., University of Michigan Law School
- B.A., Cornell University



SCOTT HARE is an experienced litigator specializing in complex legal matters in both federal and state courts. Known for his strategic insight, courtroom skills, and creative problem-solving, he handles a broad range of cases across several areas of law.

His expertise includes complex financial litigation, where he represents both plaintiffs and defendants in cases involving fraud, fraudulent transfers, and corporate veil claims. Mr. Hare has also filed and defended numerous class action lawsuits, covering issues in health care, antitrust, consumer privacy, and statutory claims at both state and federal levels.

With a strong background in bankruptcy law, Mr. Hare has represented debtors, trustees, committees, and creditors in adversary proceedings in bankruptcy courts nationwide. He also specializes in partnership and closely-held corporate litigation, offering counsel in disputes among business partners and stakeholders, helping preserve relationships and achieve favorable resolutions.

Additionally, Mr. Hare has significant experience in construction litigation, representing developers, contractors, and property owners in disputes over contracts, defects, delays, and regulatory compliance. His approach focuses on thorough and effective litigation strategies to resolve these complex issues.

Awards & Recognitions

- The Best Lawyers in America®, Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law (2021 – Present), Litigation-Bankruptcy (2024)
- Elected Member: Academy of Trial Lawyers of Allegheny County

KYRA E. ANDRASSY

Bankruptcy

EDUCATION

- J.D., LOYOLA LAW SCHOOL
- B.S., UNIVERSITY OF CALIFORNIA, SAN DIEGO



KYRA E. ANDRASSY is a partner at Raines Feldman Littrell LLP, where she specializes in insolvency law and fiduciary representation. She represents chapter 11 debtors, chapter 7 and chapter 11 trustees, secured and unsecured creditors, creditors' committees, purchasers of assets from bankruptcy estates, assignees and assignors in assignments for the benefit of creditors, federal and state court receivers, and borrowers in out-of-court workouts. Kyra is a frequent speaker on bankruptcy and receivership topics.

Prior to joining Raines Feldman Littrell, Kyra was a partner at Smiley Wang-Ekval, LLP. From September 1998 until September 2000, Kyra served a judicial clerkship to the Honorable John E. Ryan, United States Bankruptcy Judge for the Central District of California and a member of the Ninth Circuit Bankruptcy Appellate Panel. Kyra obtained her law degree from Loyola Law School, where she was an editor of the Loyola Law Review.

KYRA E. ANDRASSY

KRecent Awards & Distinctions

- Lawdragon, Top 500 U.S. Bankruptcy & Restructuring Lawyers, 2021, 2023 & 2024
- Super Lawyers, 2012-present
- Best Lawyers in America, Bankruptcy and Creditor/Debtor Rights/Insolvency and Reorganization, 2018-present

Recent Speaking Engagements

- Panelist, Corporate Bankruptcy Essentials for Counsel: Benefits and Pitfalls of Reorganizations and Insolvency, Orange County Bar Association Corporate Counsel Section, March 2025
- Panelist, Receiver as Detective: Working with a Receiver to Uncover Fraud and Other Bad Behavior, California Receivers Forum Loyola Symposium, January 2024
- Panelist, Regulatory Receiverships: A Receiver's Role in the Larger Investigation, National Association of Federal Equity Receivers, 2023
- Panelist, Playing the End Game: Receivers in Post-judgment Enforcement, California Receivers Forum, 2023
- Panelist, Receivers and Bankruptcy: Is There Life After Filing?, California Receivers Forum, 2023
- Panelist, Bankruptcy Alternatives, California Bankruptcy Forum, 2023
- Panelist, Is Bankruptcy Dead?, American Bankruptcy Institute Southwest Conference, 2022
- Moderator, If I Had a Hammer: Enforcing Receivership Orders Against Third Parties, California Receivers Forum, 2022
- Panelist, The Bankruptcy Code and Receiverships: Cracking the Code, National Association of Federal Equity Receivers, 2020
- Panelist and Moderator, The Intersection of Pension and Retirement Plans and Bankruptcy, American Bankruptcy Institute, 2017

ANTHONY T. GESTRICH

Trials, Litigation & Dispute Resolution

EDUCATION

- J.D., Duquesne University School of Law
- B.S., University of Pittsburgh
- B.A., University of Pittsburgh



ANTHONY GESTRICH is a Patent Attorney in the firm's Pittsburgh office and a member of the Complex Litigation group. Mr. Gestrich concentrates his practice on federal and state complex commercial and intellectual property litigation. He represents clients across a spectrum of practice areas, including class actions, insurance litigation, trade secret litigation, patent litigation, contract disputes. In addition to his litigation representation, Mr. Gestrich also prepares and prosecutes patent and trademark applications.

Mr. Gestrich clerked the Honorable Peter J. Phipps of the U.S. Court of Appeals for the Third Circuit. Prior to his appellate clerkship, he clerked for Judge Phipps in the U.S. District Court for the Western District of Pennsylvania.

Prior to practicing law, Mr. Gestrich was a research and development chemist. He is a named inventor on several patents relating to photochromic materials.

STEPHEN M. MOTT

Bankruptcy

EDUCATION

- J.D., The George Washington University Law School
- B.S., State University of New York at Geneseo



STEPHEN M. MOTT is an associate at Raines Feldman Littrell LLP, and concentrates his practice in bankruptcy, insolvency and business reorganization matters, and fiduciary representation.

Mr. Mott received his undergraduate degree in history and philosophy from the State University of New York at Geneseo in 2019. He received his J.D. from The George Washington University Law School in 2022. While in law school, Mr. Mott served judicial externships to the Honorable Elizabeth L. Gunn, United States Bankruptcy Judge for the District of Columbia, and the Honorable Robert E. Grossman, United States Bankruptcy Judge for the Eastern District of New York. He also served as a legal intern for the Executive Office of United States Trustees. After law school, Mr. Mott served a judicial clerkship to the Honorable Deborah J. Saltzman, United States Bankruptcy Judge for the Central District of California.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
1900 Avenue of the Stars, 19th Floor, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled (*specify*):

THIRD AND FINAL APPLICATION OF RAINES FELDMAN LITRELL LLP, COUNSEL FOR RELIANT LIFE SHARES, LLC FOR (I) INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM NOVEMBER 1, 2025, THROUGH JANUARY 13, 2026; AND (II) FINAL ALLOWANCE OF ALL PREEFFECTIVE DATE COMPENSATION AND EXPENSES will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On February 12, 2026, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- **Anerio V Altman** aaltman@ecf.courtdrive.com, lakeforestpacer@gmail.com
- **Kyra E Andrassy** kandrassy@raineslaw.com, bclark@raineslaw.com;csantiago@raineslaw.com
- **Eric Bensamochan** eric@eblawfirm.us,
G63723@notify.cincompass.com;services@infotrack.com;paulinab@eblawfirm.us
- **David A Berkley** david.berkley@wbd-us.com, mary.koo@wbd-us.com;Sul.Lee@wbd-us.com
- **William S Brody** wbrody@buchalter.com,
dbodkin@buchalter.com;IFS_filing@buchalter.com;smartin@buchalter.com
- **Russell Clementson** russell.clementson@usdoj.gov
- **Richard E Donahoo** rdonahoo@donahoo.com, kung@donahoo.com;aduncan@donahoo.com
- **Thomas Foley** , cwalker@foleybezek.com
- **Thomas Foley** tfoley@foleybezek.com, cwalker@foleybezek.com
- **Wendi J. Frisch** wfrisch@clarkhill.com, dolson@clarkhill.com;mpillars@clarkhill.com;mguillory@clarkhill.com
- **Jon F Gauthier** jgauthier@ftblaw.com, jrobinson@ftblaw.com
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kadele@ecf.courtdrive.com;cbmeeker@gmail.com;lbracken@wgllp.com;dfitzgerald@go2.law;golden.jeffreyi.b117
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- **Christopher Stevens** cms@cmoorestevens.com
- **Alla Tenina** alla@teninalaw.com, jenny@teninalaw.com;aguiar.jenniferb119499@notify.bestcase.com
- **David W Tufts** david.tufts@dentons.com, kristin.hughes@dentons.com
- **United States Trustee (SV)** ustregion16.wh.ecf@usdoj.gov
- **Stephen A Watkins** stephen.watkins@dentons.com
- **Sharon Z. Weiss** sharon.weiss@bclplaw.com,
raul.morales@bclplaw.com,REC_KM_ECF_SMO@bclplaw.com,sharon-weiss-7104@ecf.pacerpro.com
- **Robert M Yaspan - SUSPENDED BK -** court@yaspanlaw.com, tmenachian@yaspanlaw.com

☐ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____ I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

February 12, 2026

Date

Bambi Clark

Printed Name

/s/ Bambi Clark

Signature