

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

*In re*

**TRUE VALUE COMPANY, L.L.C. *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 24-12337 (KBO)**

**(Jointly Administered)**

**Ref. Docket No. 1115**

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER,  
(II) OCCURRENCE OF EFFECTIVE DATE, AND (III) RELATED BAR DATES**

**PLEASE TAKE NOTICE THAT:**

**Confirmation of Plan.** On April 17, 2025, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered its *Findings of Fact, Conclusions of Law, and Order Approving the Disclosure Statement on a Final Basis and Confirming the Third Amended Joint Chapter 11 Plan of True Value Company, L.L.C. and Its Debtor Affiliates* [Docket No. 1115] (the “Confirmation Order”). Unless otherwise defined herein, capitalized terms used in this Notice shall have the meanings ascribed to such terms in the *Third Amended Joint Chapter 11 Plan of True Value Company, L.L.C. and Its Debtor Affiliates* [Docket No. 1115] (the “Plan”) or the Confirmation Order, as applicable. Copies of the Confirmation Order and the Plan may be obtained by accessing: <https://cases.omniagentsolutions.com/truevalue>.

**Effective Date.** Each of the conditions precedent to the occurrence of the Effective Date enumerated in Section 9.1 of the Plan have been satisfied and/or waived as provided in Section 9.2 of the Plan, and the Effective Date of the Plan occurred on April 25, 2025.

**Release, Exculpation, and Injunction.** Pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Article VIII of the Plan are now in full force and effect.

**Bar Date for Administrative Claims.** In accordance with Section 2.1 of the Plan, all requests for payment of an Administrative Claim incurred from November 22, 2024 through the Effective Date, unless otherwise ordered by the Bankruptcy Court, and except with respect to (i) Professional Claims, (ii) Restructuring Expenses, (iii) Administrative Claims Allowed by a Final Order of the Bankruptcy Court on or before the Effective Date, (iv) Administrative Claims that are not Disputed and arose in the ordinary course of business and were paid or are to be paid in accordance with the terms and conditions of the particular transaction giving rise to such Administrative Claim, or (v) Administrative Claims arising under chapter 123 of title 28 of the

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: True Value Company, L.L.C. (9896); TV Holdco II, L.L.C. (2272); TV TSLC, L.L.C. (7025); TV GPMC, L.L.C. (8136); True Value Retail, L.L.C. (7946); TrueValue.com Company, L.L.C. (6386); True Value Virginia, L.L.C. (9197); and Distributors Hardware, L.L.C. (8106). The address of the Debtors’ corporate headquarters is 8600 W. Bryn Mawr Ave. Chicago, IL 60631.

United States Code that accrued on or before the Effective Date must be filed no later than **May 25, 2025** (the “Administrative Claims Bar Date”). ANY ADMINISTRATIVE CLAIMS THAT ARE REQUIRED TO, BUT DO NOT, FILE AND SERVE A REQUEST FOR PAYMENT OF SUCH ADMINISTRATIVE CLAIMS BY THE ADMINISTRATIVE CLAIMS BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE CLAIMS AGAINST THE DEBTORS, THE POST-EFFECTIVE DATE DEBTORS, OR THEIR ESTATES, AND SUCH ADMINISTRATIVE CLAIMS SHALL BE DEEMED DISCHARGED, COMPROMISED, SETTLED, AND RELEASED AS OF THE EFFECTIVE DATE.

**Bar Date for Professional Claims.** In accordance with Section 2.2(a) of the Plan, all requests for payment of Professional Claims for services rendered and reimbursement of expenses incurred from the Petition Date through and including the Effective Date must be filed no later than **June 9, 2025** (the “Professional Claims Bar Date”). Objections to any applications of Retained Professionals must be filed by no later than twenty-one (21) days after service of the applicable final application for allowance and payment of Professional Claims.

**Bar Date for Rejection Damages.** As provided in Section 5.2 of the Plan, unless otherwise provided by a Bankruptcy Court order, any Rejection Damages Claim must be filed with the Notice and Claims Agent and served on the Plan Administrator and the Litigation Trustee no later than **May 28, 2025**. ANY REJECTION DAMAGES CLAIMS THAT ARE NOT TIMELY FILED SHALL BE DISALLOWED AUTOMATICALLY AND FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTION AND SHALL NOT BE ENFORCEABLE AGAINST THE DEBTORS OR THE POST-EFFECTIVE DATE DEBTORS. ALL ALLOWED REJECTION DAMAGES CLAIMS SHALL BE CLASSIFIED AS GENERAL UNSECURED CLAIMS AND SHALL BE TREATED IN ACCORDANCE WITH SECTION 3.2(D) OF THE PLAN.

**Post-Effective Date Notice.** After the Effective Date, to continue receiving documents, all creditors and other parties in interest must file a renewed request to receive documents pursuant to Bankruptcy Rule 2002.

*[Remainder of page intentionally left blank]*

Dated: April 28, 2025  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

/s/ Carol E. Thompson

Edmon L. Morton (Del. Bar No. 3856)  
Kenneth J. Enos (Del. Bar No. 4544)  
Kristin L. McElroy (Del. Bar No. 6871)  
Timothy R. Powell (Del. Bar No. 6894)  
Carol E. Thompson (Del. Bar No. 6936)  
One Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Email:  
emorton@ycst.com  
kenos@ycst.com  
kmcclroy@ycst.com  
tpowell@ycst.com  
cthompson@ycst.com

*Efficiency Counsel to the  
Debtors and Debtors in Possession*

**GLENN AGRE BERGMAN &  
FUENTES LLP**

Andrew K. Glenn (admitted pro hac vice)  
Trevor J. Welch (admitted pro hac vice)  
Malak S. Doss (admitted pro hac vice)  
Michelle C. Perez (admitted pro hac vice)  
Esther Hong (admitted pro hac vice)  
1185 Avenue of the Americas  
22<sup>nd</sup> Floor  
New York, New York 10036  
Telephone: (212) 970-1600  
Email:  
aglenn@glennagre.com  
twelch@glennagre.com  
mdoss@glennagre.com  
mperez@glennagre.com  
ehong@glennagre.com

*Conflicts Counsel to the  
Debtors and Debtors in Possession*