



Order Filed on February 10, 2026
by Clerk,
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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*Proposed Co-Counsel to the Debtors and
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In re:

EDDIE BAUER LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 26-11422 (SLM)

(Jointly Administered)

¹ The last four digits of Debtor Eddie Bauer LLC's tax identification number are 6060. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://cases.stretto.com/EddieBauer>. The location of Debtor Eddie Bauer LLC's principal place of business is 10401 Northeast 8th Street, Suite 500, Bellevue, WA 98004; the Debtors' service address in these chapter 11 cases is 6501 Legacy Drive, Suite B100, Plano, TX 75024.

DATED: February 10, 2026

Honorable Stacey L. Meisel
United States Bankruptcy Judge

**ORDER SCHEDULING HEARINGS AND
OBJECTION DEADLINES WITH RESPECT TO THE
DEBTORS' DISCLOSURE STATEMENT AND PLAN CONFIRMATION**

The relief set forth on the following pages, numbered three (3) through five (5), is
ORDERED.

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Debtors: EDDIE BAUER LLC, *et al.*

Case No. 26-11422 (SLM)

Caption of Order: Order (I) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Disclosure Statement and Plan Confirmation and (II) Shortening the Notice Requirements Related Thereto

Upon the Debtors' motion (the "Motion")¹ for entry of an order (this "Order"): (a) scheduling dates and deadlines with respect to the Debtors' Disclosure Statement and Plan confirmation and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Motion is **GRANTED** on a final basis as set forth herein.

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

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Debtors: EDDIE BAUER LLC, *et al.*

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2. Any objections to the entry of this Order, to the extent not withdrawn or settled, are overruled.

3. The Sale and Confirmation Schedule is approved.

4. The deadline to submit a binding Bid is **March 3, 2026, at 5:00 p.m., prevailing Eastern Time.**

5. The date and time of the Auction, if any, is set for **March 6, 2026, at 10:00 a.m., prevailing Eastern Time.**

6. The deadline to object to the Disclosure Statement is set for **March 9, 2026, at 4:00 p.m., prevailing Eastern Time.**

7. The deadline to object to any Sale Transaction or the ability of the Successful Bidder to provide adequate assurance of future performance with respect to any Executory Contract or Unexpired Lease assumed or assumed and assigned in connection therewith a Sale Transaction is **March 10, 2026, at 5:00 p.m., prevailing Eastern Time.**

8. The deadline to reply to any objection to any Sale Transaction or the ability of the Successful Bidder to provide adequate assurance of future performance with respect to any Executory Contract or Unexpired Lease assumed or assumed and assigned in connection with a Sale Transaction is **March 11, 2026, at 5:00 p.m., prevailing Eastern Time.**

9. The hearing to consider approval of any Sale Transaction is **March 12, 2026.**

10. The hearing to consider the conditional approval of the Disclosure Statement shall occur on **March 16, 2026.**

11. The hearing to consider confirmation of the Plan shall occur on **April 16, 2026.**

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12. The Debtors may amend the Sale and Confirmation Schedule, from time to time, as necessary by filing an appropriate notice on the Court's docket.

13. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

14. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.