



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed December 27, 2024

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

EYE CARE LEADERS PORTFOLIO
HOLDINGS, LLC, *et al.*,¹

Debtors.

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Chapter 11

Case No. 24-80001(MVL)

(Jointly Administered)

**ORDER GRANTING FIRST AND FINAL FEE AND EXPENSE APPLICATION OF
GENESIS CREDIT PARTNERS LLC FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM MARCH 21, 2024 THROUGH OCTOBER 31, 2024**

¹ The debtors in these chapter 11 cases (collectively, the “Debtors”) and the last four digits of each Debtors’ federal tax identification number are as follows: ECL PH Services Group LLC (6746); Eye Care Leaders Portfolio Holdings, LLC (0576); Alta Billing Holdings, LLC (4944); Alta Billing, LLC (4823); Cantu Health, LLC (7791); DJRTC, LLC (N/A); ECL Group, LLC (9195); ECL Holdings, LLC (8888); Eye Care Leaders Holdings, LLC (1701); iMedicWare, Inc. (6251); IMW EMR, LLC (6421); IMW Holdings, LLC (3980); Insight Software, LLC (8321); Integrity EMR Holdings, LLC (3877); Integrity EMR, LLC (3716); IO Practiceware, Inc. (4507); IOPW Holdings, LLC (0461); IOPW, LLC (N/A); Keymed Holdings, LLC (0301); Keymed, LLC (9379); MD Office, LLC (9075); MDO Group Holdings, LLC (0435); MDX, LLC (5074); Medflow Holdings, LLC (7716); Medflow, Inc. (N/A); MNI Holdings, LLC (7633); MRX Holdings, LLC (N/A); My Vision Express, Inc. (N/A); Penn Medical Informatics Systems, LLC (4584); PI Software Holdings, LLC (N/A); PI Software, LLC (N/A); PMX, LLC (N/A); Revenue Health Solutions, LLC (7025); RHS Holdings, LLC (N/A); The Hoehne Group – Software Division, Inc. (7788). The Debtors’ principal offices are located at 555 S. Mangum Street, Suite 100, Durham, NC 27701.

Upon consideration of the *First and Final Fee and Expense Application of Genesis Credit Partners LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from March 21, 2024 Through October 31, 2024* [Docket. No. 805] (the “Application”)² and it appearing that the Court has jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application and an opportunity for a hearing thereon having been given; and after due deliberation and sufficient cause appearing therefor;

It is hereby **ORDERED** as follows:

1. Genesis Credit Partners LLC (“GCP”) shall be allowed final compensation in the amount of \$512,167.50 for compensation for services rendered to the Official Committee of Unsecured Creditors (the “Committee”), reflecting a 10% discount agreed to among the Committee and GCP, plus compensation actually incurred after the Effective Date in connection with preparation of the Application of \$3,847.50, and reimbursement of reasonable and necessary expenses in the amount of \$9,110.54, for an aggregate total of \$521,278.04
2. The Debtors are authorized and directed to remit payment to GCP of \$512,167.50 for compensation for professional services rendered to the Committee and reimbursement of reasonable and necessary expenses in the amount of \$9,110.54, for an aggregate total of \$521,278.04, less amounts already paid.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

3. The Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.

###END OF ORDER###

Submitted by:

Maeghen Whitehead (TX State Bar No. 24075270)
KILPATRICK TOWNSEND & STOCKTON LLP
2001 Ross Avenue, Suite 4400
Dallas, Texas 75201
Telephone: (214) 922-7100
Facsimile: (214) 922-7101
Email: mewwhitehead@ktslaw.com

-and-

Todd C. Meyers (admitted *pro hac vice*)
Danielle Barav-Johnson (admitted *pro hac vice*)
999 Peachtree Street NE, Suite 2300
Atlanta, Georgia 30309
Telephone: (404) 853-8000
Email: toddmeyers@eversheds-sutherland.com
dahnibarav-johnson@eversheds-sutherland.com

Counsel to the Official Committee of Unsecured Creditors