

Jason S. Brookner (Texas Bar No. 24033684)
Aaron M. Kaufman (Texas Bar No. 24060067)
Lydia R. Webb (Texas Bar No. 24083758)
Emily F. Shanks (Texas Bar No. 24110350)

GRAY REED

1601 Elm Street, Suite 4600

Dallas, TX 75201

Telephone: (214) 954-4135

Facsimile: (214) 953-1332

Email: jbrookner@grayreed.com

akaufman@grayreed.com

lwebb@grayreed.com

eshanks@grayreed.com

*Counsel to Mark E. Andrews,
Chapter 11 Trustee*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	
	§	Chapter 11
	§	
TOMMY'S FORT WORTH, LLC., <i>et al.</i> , ¹	§	Case No. 24-90000 (ELM)
	§	
Debtors.	§	(Jointly Administered)
	§	

**NOTICE OF ENTRY OF CONFIRMATION ORDER AND EFFECTIVE
DATE OF THE TRUSTEE'S FIRST AMENDED JOINT CHAPTER 11 PLAN**

TO ALL CREDITORS, EQUITY INTEREST HOLDERS, AND OTHER PARTIES-IN-INTEREST:

PLEASE TAKE NOTICE that on March 20, 2024, (the "Petition Date"), the above captioned debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases") with the United States Bankruptcy Court for the Northern District of Texas (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on June 18, 2024, this Court appointed Mark E. Andrews, as chapter 11 Trustee (the "Trustee"). *See* Docket No. 178.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Tommy's Fort Worth, LLC (3473); Tommy's Holding Company, LLC (2662); Tommy's Grand Rapids, LLC (9224); Tommy's Castaic, LLC (7501); Tommy's Lewisville, LLC (4750); High Country Watersports, LLC (6160); Walloon Lake Village Marina, LLC (0277); MKB Florida Holdings, LLC (5698); Tommy's Detroit, LLC (5242); Tommy's California Fresno, LLC (8597); Tommy's Phoenix, LLC (3036); Tommy's Las Vegas, LLC (7721); Tommy's Chattanooga, LLC (0839); Tommy's California Ventura, LLC (5149); Tommy's Rancho Cordova, LLC (1070); Tommy's Stockton, LLC (1338); and Tommy's Knoxville, LLC (8052).

PLEASE TAKE FURTHER NOTICE that on July 24, 2025, this Court entered its *Findings of Fact, Conclusions of Law, and Order Confirming Trustee's First Amended Joint Chapter 11 Plan, as Modified* [Docket No. 1037] (the "Confirmation Order"), which confirmed the *Trustee's First Amended Joint Chapter 11 Plan* [Docket No. 879, as modified by Docket No. 935-1] (as amended, supplemented, or modified from time to time, the "Plan").² Copies of the Plan and the Confirmation Order may be obtained free of charge by visiting the Trustee's restructuring website at: <https://omniagentsolutions.com/TommysBoats>, or by contacting the undersigned counsel.

PLEASE TAKE FURTHER NOTICE that all conditions precedent to the effectiveness of the Plan have been satisfied or waived by M&T Bank, and the Effective Date of the Plan (as defined in the Plan) occurred on August 26, 2025.

PLEASE TAKE FURTHER NOTICE that pursuant to Article II.B. of the Plan, unless otherwise excused by an order of the Bankruptcy Court, every Professional Person holding a Professional Fee Claim that has not been the subject of a final fee application and accompanying Court order shall file with the Bankruptcy Court a final application for payment of fees and reimbursement of expenses no later than the first Business Day that is thirty (30) days after the Effective Date, or September 25, 2025. Any such final fee application shall conform to and comply with all applicable rules and regulations contained in the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan or the Confirmation Order, as applicable.

Respectfully submitted this 26th day of August, 2025.

GRAY REED

By: /s/ Aaron M. Kaufman

Jason S. Brookner

Texas Bar No. 24033684

Aaron M. Kaufman

Texas Bar No. 24060067

Lydia R. Webb

Texas Bar No. 24083758

Emily F. Shanks

Texas Bar No. 24110350

1601 Elm Street, Suite 4600

Dallas, Texas 75201

Telephone: (469) 320-6050

Facsimile: (469) 320-6886

Email: jbrookner@grayreed.com

akaufman@grayreed.com

lwebb@grayreed.com

eshanks@grayreed.com

*Counsel to Mark E. Andrews,
Chapter 11 Trustee*

Certificate of Service

I certify that on August 26, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Aaron M. Kaufman

Aaron M. Kaufman