

Dated: October 15, 2024



Daniel P. Collins, Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In Re:

LEGACY CARES, INC.,

Debtor.

Case No. 2:23-bk-02832-DPC

Chapter 11

ORDER APPROVING AMENDED FINAL
APPLICATION OF MCA FINANCIAL
GROUP, LTD. FOR COMPENSATION
AND EXPENSES

This matter having come before the Court upon the *AMENDED Final Application for Compensation and Reimbursement of MCA Financial Group, Ltd., Chief Restructuring Officer and Financial Advisors to the Debtor* [ECF 847] (the “MCA Application”) filed by MCA Financial Group, Ltd. (“MCA”) seeking final approval under Bankruptcy Code § 330 of all fees and expenses incurred by MCA in connection with its service as Chief Restructuring Officer and financial advisor to the Debtor Legacy Cares, Inc. (“Debtor”) in this case. The Court finds and concludes: (a) jurisdiction and venue in this Court is valid and proper, and the MCA Application constitutes a core proceeding under which this Court may enter a final order; (b) MCA’s services to the Debtor were excellent and commensurate with the complexity and circumstances of this case; (c) the fees sought in the MCA Application are reasonable under Bankruptcy Code

1 § 330 and applicable case precedent and fee guidelines promulgated by the United States
2 Trustee; (d) MCA actually incurred the expenses reflected in the MCA Application, all of
3 which were reasonable and necessary in connection with the services MCA provided to
4 the Debtor; (e) no objections to the MCA Application were filed or otherwise asserted;
5 and (f) good cause exists to grant the MCA Application in its entirety. Accordingly,

6 **IT IS HEREBY ORDERED THAT:**

- 7 1. The MCA Application is GRANTED in its entirety.
- 8 2. All fees and expenses reflected on the MCA Application--\$1,390,317.50 in
9 fees and \$3,226.02 in expenses—are approved on a final basis. Any of MCA's fees and
10 expenses previously approved on an interim basis under Bankruptcy Code § 331 and
11 prior orders of the Court are approved on a final basis under Bankruptcy Code § 330.
- 12 3. The Debtor or the Liquidating Trust, as applicable, must remit to MCA (in
13 accordance with MCA's instructions) as promptly as practicable after this order's entry
15 all fees and expenses reflected on the MCA Application not already paid under this
16 Court's previous interim fee orders.

17 **SIGNED AND DATED ABOVE.**

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