IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

In re:	§	Chapter 11
	§	
SPHERATURE INVESTMENTS LLC,	§	
et al.[1]	§	Case No. 20-42492
	§	
Debtors.	§	Jointly Administered
	§	

JOSEPH COLEMAN, as Liquidating Trustee for the Spherature Trust,	§	
	§	
Plaintiff,	§	
	§	
v.	§	Adversary No. 22-04079
	§	
MIKE LIMA FOX INC. and WHISKEY PAPA FOX INC.,	§	
	§	
Defendants.	§	

AMENDED NOTICE OF APPEAL AND STATEMENT OF ELECTION

Defendants Mike Lima Fox Inc. ("MLF") and Whiskey Papa Fox Inc. ("WPF") (collectively, "Defendants") hereby submit their Amended Notice of Appeal and Statement of Election:

I. Part 1: Identify the appellant(s)

1. Name(s) of appellant(s):

MIKE LIMA FOX INC. and WHISKEY PAPA FOX INC. ("Defendants").

2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

Defendants.

[1] The "Debtors" in the above-captioned jointly administered chapter 11 bankruptcy cases are: Spherature Investments LLC d/b/a WorldVentures Holdings, LLC; Rovia, LLC; WorldVentures Marketing Holdings, LLC; WorldVentures Marketplace, LLC; WorldVentures Marketing, LLC; WorldVentures Services, LLC (collectively, "WorldVentures").

II. Part 2: Identify the subject of this appeal

1. Describe the judgment—or the appealable order or decree—from which the appeal is taken:

   Defendants appeal from the Order entered in this action on November 25, 2024, (ECF No. 76), the basis for which the Court articulated in its oral ruling on November 15, 2024.

   Defendants appeal from the Order entered in this action on January 22, 2025 (ECF No. 90), the basis for which the Court articulated in its oral ruling on January 7, 2025.

2. State the date on which the judgment—or the appealable order or decree—was entered:

   November 25, 2024 and January 22, 2025.

III. Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment—or the appealable order or decree—from which the appeal is taken and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

Party: Joseph Coleman, as Liquidating Trustee for the Spherature Trust.

Attorneys:
Andrew S. Hicks
Texas Bar No. 24032419
Marc S. Tabolsky
Texas Bar No. 24037576
Fraser M. Holmes
Texas Bar No. 24110015
HICKS JOHNSON PLLC
700 Louisiana, Suite 2650
Houston, Texas 77002
Tel: (713) 357-5150
ahicks@hicksjohnson.com
mtabolsky@hicksjohnson.com
fholmes@hicksjohnson.com

IV. Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)

Appellants elect to have the appeal heard by the United States District Court rather than by the Bankruptcy Appellate Panel.

V. Part 5: Sign below

Dated: February 5, 2025

Respectfully submitted,

By: /s/ Jacob D. Radecki
Stephen J. Rosenfeld
Jacob D. Radecki
McDonald Hopkins LLC
300 North LaSalle, Suite 1400
Chicago, IL 60654
Telephone: (312) 280-0111
srosenfeld@mcdonaldhopkins.com
jradecki@mcdonaldhopkins.com

Attorneys for Defendants Mike Lima Fox Inc. and Whiskey Papa Fox Inc.

CERTIFICATE OF SERVICE

I hereby certify that on February 5, 2025, a true and correct copy of this document was served on all counsel of record by ECF notice.

/s/ Jacob D. Radecki
Jacob D. Radecki