

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                            |   |                                        |
|--------------------------------------------|---|----------------------------------------|
| In re:                                     | ) | Chapter 11                             |
|                                            | ) |                                        |
| GO Lab, Inc., <i>et al.</i> , <sup>1</sup> | ) | Case No. 25- 10557 (KBO)               |
|                                            | ) |                                        |
| Debtors.                                   | ) | <b><u>Hearing Date:</u></b>            |
|                                            | ) | <b>August 6, 2025 at 2:00 p.m. ET.</b> |
|                                            | ) |                                        |
|                                            | ) | <b><u>Objection Deadline:</u></b>      |
|                                            | ) | <b>July 30, 2025 at 4:00 p.m. ET.</b>  |

**SUMMARY OF FIRST AND FINAL FEE APPLICATION OF JEFFERIES LLC AS  
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM  
MARCH 25, 2025 TO AND INCLUDING JUNE 23, 2025**

|                                                                             |                                                      |
|-----------------------------------------------------------------------------|------------------------------------------------------|
| Name of Applicant:                                                          | <u>Jefferies LLC</u>                                 |
| Authorized to Provide Professional Services to:                             | <u>Debtors and Debtors in Possession</u>             |
| Petition Date:                                                              | <u>March 25, 2025</u>                                |
| Date of Retention:                                                          | <u>April 17, 2025 effective as of March 25, 2025</u> |
| Period for which Compensation and Reimbursement is Sought:                  | <u>March 25, 2025 – June 23, 2025</u>                |
| Amount of Compensation Sought as Actual, Reasonable and Necessary:          | <u>\$3,347,500.00</u>                                |
| Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary: | <u>\$18,884.00<sup>2</sup></u>                       |

This is a(n) \_\_\_ monthly \_\_\_ interim X final application.

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<sup>1</sup> The Debtors in these Chapter 11 Cases are the following entities (the last four digits of each Debtor's respective federal tax identification number, if any, follow in parentheses): GO Lab, Inc. (0447) and GO Lab Madison, LLC (6162). The Debtors' corporate headquarters are located at 1 Main Street, PO Box 119, Madison, ME 04950.

<sup>2</sup> As noted in the Retention Application (defined below), Jefferies received an expense advance in the amount of \$10,000.00 prior to the Petition Date. After application of prepetition expenses, \$0.00 remains to be applied against the postpetition expenses set forth herein.

**FINAL FEE APPLICATION OF JEFFERIES LLC AS INVESTMENT BANKER FOR  
THE DEBTORS AND DEBTORS IN POSSESSION**

**PRIOR APPLICATIONS**

N/A

**FINAL FEE APPLICATION OF JEFFERIES LLC AS INVESTMENT BANKER FOR  
THE DEBTORS AND DEBTORS IN POSSESSION**

**HOURS BY PROFESSIONAL AND PROJECT CATEGORY  
MARCH 25, 2025 – JUNE 23, 2025**

*Summary by Category*

| Jefferies LLC                  |                                |              |
|--------------------------------|--------------------------------|--------------|
| Summary of Hours by Category   |                                |              |
| March 25, 2025 - June 23, 2025 |                                |              |
| Category Code #                |                                | Hours        |
| 1                              | Case Administration / General  | 387.5        |
| 2                              | Marketing Process              | -            |
| 3                              | Creditor Communication         | 104.0        |
| 4                              | Debtor Communication           | 123.5        |
| 5                              | Testimony Prepare              | 4.0          |
| 6                              | Plan of Reorganization         | 25.0         |
| 7                              | Travel                         | -            |
| 8                              | Due Diligence / Analysis       | 7.0          |
| 9                              | Business Plan                  | 43.0         |
| 10                             | Process Update & Case Strategy | 3.5          |
| <b>Total</b>                   |                                | <b>697.5</b> |

*Summary by Professional*

| Jefferies LLC                    |                                                      |              |
|----------------------------------|------------------------------------------------------|--------------|
| Summary of Hours by Professional |                                                      |              |
| March 25, 2025 - June 23, 2025   |                                                      |              |
| Name                             | Position                                             | Hours        |
| Leon Szlezinger                  | Global Joint Head, Debt Advisory & Restructuring     | 60.0         |
| Peter Scheman                    | Global Co-Head, IB General Industrials               | 2.0          |
| Kevin Coleman                    | Senior Vice President, Municipal Finance             | 4.0          |
| Paul Shin                        | Senior Vice President, Debt Advisory & Restructuring | 142.5        |
| Jesse Kass                       | Associate, Debt Advisory & Restructuring             | 126.0        |
| Michael Mata                     | Associate, Municipal Finance                         | 4.0          |
| Connor Bishop                    | Analyst, Debt Advisory & Restructuring               | 190.5        |
| Fabian Gonzalez                  | Analyst, IB General Industrials                      | 2.0          |
| Robert Phillips                  | Analyst, Debt Advisory & Restructuring               | 148.0        |
| Sahan Yerram                     | Summer Analyst, Debt Advisory & Restructuring        | 18.5         |
| <b>Total</b>                     |                                                      | <b>697.5</b> |

**FINAL FEE APPLICATION OF JEFFERIES LLC  
AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION**

**EXPENSES BY CATEGORY  
MARCH 25, 2025 – JUNE 23, 2025**

| <b>Expense Category</b> | <b>Amount</b>      |
|-------------------------|--------------------|
| Legal                   | \$15,535.00        |
| Meals                   | \$1,629.00         |
| Issuance Fees           | \$1,720.00         |
| <b>Total</b>            | <b>\$18,884.00</b> |

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FOR THE DISTRICT OF DELAWARE**

|                                            |   |                                       |
|--------------------------------------------|---|---------------------------------------|
| In re:                                     | ) | Chapter 11                            |
|                                            | ) |                                       |
| GO Lab, Inc., <i>et al.</i> , <sup>1</sup> | ) | Case No. 25- 10557 (KBO)              |
|                                            | ) |                                       |
| Debtors.                                   | ) | <b><u>Hearing Date:</u></b>           |
|                                            | ) | <b>August 6, 2025 at 2:00 p.m. ET</b> |
|                                            | ) |                                       |
|                                            | ) | <b><u>Objection Deadline:</u></b>     |
|                                            | ) | <b>July 30, 2025 at 4:00 p.m. ET</b>  |

**FIRST AND FINAL FEE APPLICATION OF JEFFERIES LLC AS  
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM  
MARCH 25, 2025 TO AND INCLUDING JUNE 23, 2025**

Jefferies LLC (“Jefferies”), the investment banker for the above captioned debtors and debtors in possession (collectively, the “Debtors”), hereby files this final fee application (this “Final Fee Application”), requesting entry of an order pursuant to §§ 328 and 330 of title 11 of the United States Code, §§ 101 *et seq.* (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Authorizing the Employment and Retention of Jefferies LLC, as the Debtors Investment Banker, Effective as of the Petition Date* [Docket No. 94] (the “Retention Order”),<sup>2</sup> requesting (a) final allowance of compensation for professional services to the Debtors during the period from March 25, 2025, to and including June 23, 2025, (the “Final

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<sup>1</sup> The Debtors in these Chapter 11 Cases are the following entities (the last four digits of each Debtor’s respective federal tax identification number, if any, follow in parentheses): GO Lab, Inc. (0447) and GO Lab Madison, LLC (6162). The Debtors’ corporate headquarters are located at 1 Main Street, PO Box 119, Madison, ME 04950.

<sup>2</sup> The Retention Order approved the terms of that certain engagement agreement by and among the Debtors and Jefferies, dated as of September 14, 2024 (the “Engagement Letter”), a copy of which is attached as Exhibit A to the Retention Application (as defined herein).

Compensation Period”) in the amount of \$3,347,500.00; (b) final allowance of Jefferies’ expenses incurred during the Final Compensation Period in connection with such services in the amount of \$18,884.00; and (c) payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses. In support of this Final Fee Application, Jefferies respectfully states as follows:

### **JURISDICTION AND VENUE**

1. The United States Bankruptcy Court for the District of Delaware (this “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested in this Final Fee Application are §§ 328(a) and 330 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-1, and the Retention Order.

### **BACKGROUND**

3. On March 25, 2025 (the “Petition Date”), each of the Debtors filed with this Court a voluntary petition for relief under the Bankruptcy Code.

4. On March 28, 2025, the Debtors filed an application to retain and employ Jefferies as their investment banker [Docket No. 48] (the “Retention Application”)<sup>3</sup> effective as of the Petition Date, pursuant to the terms of the Engagement Letter.

5. On April 17, 2025, the Court entered the Retention Order. The Retention Order, among other things, approved the Engagement Letter, as modified by the Retention Order,

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<sup>3</sup> Terms used but not otherwise defined herein shall have the meaning ascribed to them in the Retention Application.

pursuant to § 328(a) of the Bankruptcy Code, and authorized the Debtors to pay, reimburse, and indemnify Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter.

6. On June 10, 2025, the Court entered an order [Docket No. 163] (the “Confirmation Order”) confirming the *First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization of GO Lab, Inc. and GO Lab Madison, LLC as Modified* [Docket No. 144] (the “Plan”). The effective date of the Plan occurred on June 23, 2025 [Docket No. 173].

### **TERMS OF JEFFERIES’ RETENTION**

7. The Retention Order approved payment of the following fee and expense structure to Jefferies:

- a. **Monthly Fee.** A monthly fee (the “Monthly Fee”) payable in accordance with section 4(a) of the Engagement Letter. The first Monthly Fee shall be equal to \$150,000 and shall be payable in advance on January 14, 2025. The second Monthly Fee shall be equal to \$75,000 and shall be payable in advance on February 14, 2025. All subsequent Monthly Fees shall be equal to \$25,000 and shall be payable on the 14th of each month commencing with the March 14, 2025 Monthly Fee; provided, however, to the extent the Debtors become subject to proceedings under the Bankruptcy Code, all Monthly Fees arising after the commencement of such proceedings shall be equal to \$50,000; provided, further, under no circumstances shall the amounts of the January 14, 2025, and February 14, 2025 Monthly Fees be reduced.
- b. **Financing Fee.** Promptly upon the consummation of a Financing, a fee (as applicable, the “Financing Fee”) equal to an amount to be determined according to the following schedule:
  - i. 2.25% of the greater of the aggregate principal amount of or the aggregate maximum amount available under any senior secured Bank Debt and senior secured Debt Securities in such Financing (expressly including, without limitation, any commitments for a "delayed draw" credit facility, whether or not such amounts are available to be drawn at such time);
  - ii. 3.25% of the greater of the aggregate principal amount or the maximum amount available under any Bank Debt and Debt

Securities in such Financing that are not covered by Section 4(c)(i) of the Engagement Letter (expressly including, without limitation, any commitments for a “delayed draw” credit facility, whether or not such amounts are available to be drawn at such time); and

- iii. 5.0% of the aggregate gross proceeds received or to be received from the sale of Equity Securities, including, without limitation, aggregate amounts committed by investors to purchase Equity Securities.
- c. **Restructuring Fee.** Upon the consummation of a Restructuring (other than a Restructuring solely involving an Amendment Transaction), a fee (“Restructuring Fee”) in an amount equal \$2.5 million.
- d. **Expenses.** In addition to any fees that may be paid to Jefferies under the Engagement Letter, whether or not any Transaction occurs, the Debtor will reimburse Jefferies, promptly upon receipt of an invoice therefor, for all reasonable out-of-pocket expenses (including ancillary expenses and fees and expenses of its counsel and, with the prior written approval of the Debtor (not to be unreasonably withheld), any other independent experts retained by Jefferies) incurred by Jefferies and its designated affiliates in connection with the engagement contemplated under the Engagement Letter.

The Retention Order also approved an M&A Transaction Fee. Jefferies, however, is not seeking an M&A Transaction Fee in connection with these chapter 11 cases.

#### **RELIEF REQUESTED**

8. By this Final Fee Application, Jefferies requests entry of the proposed order, substantially in the form attached hereto as **Exhibit C**, (a) granting final allowance of compensation for professional services to the Debtors during the Final Compensation Period in the amount of \$3,347,500.00, (b) granting final allowance of Jefferies’ expenses incurred during the Final Compensation Period in connection with such services in the amount of \$18,884.00, and (c) directing payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

9. During the Final Compensation Period, certain Monthly Fees, Financing Fees, and a Restructuring Fee became payable to Jefferies pursuant to the terms of the Engagement Letter, as modified by the Retention Order.

10. With respect to the Monthly Fees, during the Final Compensation Period, \$150,000.00 became payable to Jefferies on account of three (3) Monthly Fees for the months of April 2025, May 2025, and June 2025 pursuant to the terms of the Engagement Letter, as modified by the Retention Order.

11. With respect to the Financing Fees, \$225,000.00 became payable to Jefferies on account of that certain postpetition financing approved pursuant to the *Final Order (I) Authorizing Debtors and Debtors in Possession to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (C) Grant Liens and Super-Priority Claims, and (D) Grant Adequate Protection; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief* [Docket No. 85] (the “DIP Financing Order”). The \$225,000.00 Financing Fee is calculated as follows:  $\$10,000,000.00 \text{ DIP Facility} \times 2.25\% = \$225,000.00$ .

12. Additionally, a \$472,000.00 Financing Fee became payable to Jefferies on account of the Exit Financing (as defined in the Plan) approved pursuant to the Confirmation Order. The \$472,000.00 Financing Fee is calculated as follows:  $\$21,000,000.00 \text{ Exit Financing} \times 2.25\% = \$472,500.00$ .

13. During the Final Compensation Period, Jefferies earned a \$2,500,000.00 Restructuring Fee on account of the confirmation and consummation of the Plan.

14. Accordingly, a summary of the compensation earned by Jefferies during the Final Compensation Period is set forth below:

|                                                     |                       |
|-----------------------------------------------------|-----------------------|
| Monthly Fees                                        | \$150,000.00          |
| Financing Fee (pursuant to the DIP Financing Order) | \$225,000.00          |
| Financing Fee (pursuant to the Confirmation Order)  | \$472,500.00          |
| Restructuring Fee                                   | \$2,500,000.00        |
| <b>Total</b>                                        | <b>\$3,347,500.00</b> |

15. The Retention Order permits the Debtors to pay Jefferies' Monthly Fees each month when required under the Engagement Letter, without the need to file a prior fee application, subject to review and approval in any interim and final fee applications. Accordingly, Jefferies is hereby seeking allowance of such Monthly Fees, as well as the Financing Fees and Restructuring Fee, pursuant to the Retention Order.

### **SUMMARY OF SERVICES**

16. All services for which Jefferies requests compensation were performed on behalf of the Debtors. A detailed description of these and other services Jefferies performed on behalf of the Debtors is set forth below:

- (a) **Plan Process:** Jefferies worked in close coordination with the Debtors' management team and professional advisors to design, negotiate, and formulate a Chapter 11 plan of reorganization. This workstream focused on evaluating plan structure and creditor classification schemes, analyzing settlement scenarios, and ensuring that plan terms aligned with the Debtors' projected liquidity and post-emergence capitalization. Jefferies also assisted in the solicitation of votes under the Plan by providing relevant analyses to the Debtors, their legal counsel, and other advisors.
- (b) **Financing:** Jefferies provided comprehensive advisory support on financing arrangements essential to the Chapter 11 process, including both in-court DIP financing and post-emergence exit financing. Jefferies evaluated capital structure alternatives to ensure sufficient post-emergence liquidity, led the registration process for new bond issuances - including DTC and Bloomberg coordination - and reviewed financing documentation to align with Plan provisions.
- (c) **Assistance with General Bankruptcy:** Jefferies supported the Debtors in managing the broader Chapter 11 process, focusing on case administration, liquidity management, and Court-required deliverables. Work included developing and reviewing cash flow forecasts, monitoring DIP budget usage and variance reporting, and preparing analyses to inform the Debtors' management and Board of Directors. Jefferies assisted with the review of solicitation materials and vendor restructuring support agreements necessary for operational stability during the bankruptcy.

- (d) **Business and Due Diligence:** Jefferies advised the Debtors on evaluating their underlying business and managing diligence efforts essential to the restructuring process. This included analyzing the Debtors' financial model and business plan assumptions to test feasibility under different scenarios, assessing recapitalization alternatives, and advising on the Debtors' go-forward operating strategy. Jefferies also coordinated responses to diligence requests from creditor advisors and other stakeholders.
- (e) **Creditor Communication:** Jefferies engaged extensively with the various creditor constituencies to promote a consensual resolution of the Chapter 11 process. This workstream centered on maintaining productive negotiations on key economic terms, preparing and presenting financial analyses to support creditor evaluation of the Debtors' position, and holding regular calls with bondholders and their advisors to provide updates on operating performance, budget variance, and case milestones. Jefferies also coordinated the delivery of requested projections and scenario analyses to ensure creditors had necessary information, supporting a transparent, collaborative approach to plan confirmation.
- (f) **Debtor Communication:** Jefferies maintained regular, structured communication with the Debtors' management team and Board of Directors to support effective oversight and informed decision-making during the Chapter 11 process. Services included participating in strategy sessions to review overall case progress, monitoring milestone achievement, and providing updates on creditor negotiations and other restructuring initiatives.
- (g) **General and Administrative Case-Related Services:** Jefferies devoted time to case management and administrative functions essential to supporting the Debtors' Chapter 11 proceedings. This included preparing and filing Jefferies' own retention and fee applications in compliance with Court requirements, monitoring and participating in Court hearings to remain informed on case developments, and managing the virtual dataroom to enable efficient, secure sharing of documents among the Debtors, their advisors, and key stakeholders. Jefferies also coordinated with all professional advisors to compile critical transaction work product, such as detailed flow-of-funds memoranda, ensuring the completeness and accuracy of final deliverables necessary for plan consummation and case closure.

17. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies has kept track of its post-petition time in one-half hour increments in accordance with the Retention Order. Such time records are attached hereto as **Exhibit A**. During the Final Compensation Period, Jefferies professionals spent approximately 697.5 hours providing investment banking services to the Debtors.

18. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

19. There is no agreement or understanding between Jefferies and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

**ACTUAL AND NECESSARY EXPENSES**

20. Jefferies also incurred certain necessary expenses during the Final Compensation Period for which it is entitled to reimbursement under the Engagement Letter. Jefferies' expenses incurred during the Final Compensation Period in connection with its services to the Debtors are \$18,884.00. The detail for such expenses are attached hereto as **Exhibit B**.

**CERTIFICATION OF COMPLIANCE**

21. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies that, to the best of his knowledge, information and belief, this Final Fee Application complies with that rule.

WHEREFORE, Jefferies requests entry of the proposed order, substantially in the form attached hereto as **Exhibit C**, (a) granting final allowance of compensation for professional services to the Debtors during the Final Compensation Period in the amount of \$3,347,500.00, (b) granting final allowance of Jefferies' expenses incurred during the Final Compensation Period in connection with such services in the amount of \$18,884.00, and (c) directing payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

Dated: July 8, 2025

**JEFFERIES LLC**  
/s/ Leon Szlezinger  
Leon Szlezinger  
Managing Director and Co-Head Debt  
Advisory & Restructuring  
Jefferies LLC

**EXHIBIT A**

**Time Records**

Jefferies LLC

March 25, 2025 - March 31, 2025

| Date                                                             | Banker          | Comments                                                                                           | Hours       | Category |
|------------------------------------------------------------------|-----------------|----------------------------------------------------------------------------------------------------|-------------|----------|
| 3/25/2025                                                        | Leon Szlezinger | Held call with an interested party                                                                 | 0.5         | 3        |
| 3/25/2025                                                        | Leon Szlezinger | Reviewed draft plan of reorganization                                                              | 1.0         | 6        |
| 3/25/2025                                                        | Leon Szlezinger | First Day hearing preparation                                                                      | 1.0         | 5        |
| 3/26/2025                                                        | Leon Szlezinger | First Day hearing                                                                                  | 1.0         | 1        |
| 3/27/2025                                                        | Leon Szlezinger | Plan and disclosure statement internal discussion                                                  | 1.0         | 6        |
| 3/27/2025                                                        | Leon Szlezinger | Company advisors discussion regarding plan and solicitation                                        | 1.0         | 3        |
| 3/27/2025                                                        | Leon Szlezinger | Company advisors plan and solicitation follow-up discussion                                        | 1.0         | 6        |
| 3/28/2025                                                        | Leon Szlezinger | Finalized retention application                                                                    | 2.0         | 1        |
| 3/31/2025                                                        | Leon Szlezinger | Call with Company accountants regarding fresh start accounting and other accounting related topics | 0.5         | 9        |
| 3/31/2025                                                        | Leon Szlezinger | Weekly company process update call                                                                 | 0.5         | 4        |
| <b>March 25, 2025 - March 31, 2025 Hours for Leon Szlezinger</b> |                 |                                                                                                    | <b>9.5</b>  |          |
| 3/31/2025                                                        | Peter Scheman   | Weekly company process update call                                                                 | 0.5         | 4        |
| <b>March 25, 2025 - March 31, 2025 Hours for Peter Scheman</b>   |                 |                                                                                                    | <b>0.5</b>  |          |
| 3/25/2025                                                        | Paul Shin       | Held call with an interested party                                                                 | 0.5         | 3        |
| 3/25/2025                                                        | Paul Shin       | Reviewed draft plan of reorganization                                                              | 1.0         | 6        |
| 3/25/2025                                                        | Paul Shin       | Company advisors exit funding and plan discussion                                                  | 0.5         | 1        |
| 3/25/2025                                                        | Paul Shin       | First Day hearing preparation                                                                      | 1.0         | 5        |
| 3/26/2025                                                        | Paul Shin       | First Day hearing preparation                                                                      | 2.0         | 5        |
| 3/26/2025                                                        | Paul Shin       | Worked on plan and disclosure statement                                                            | 1.0         | 6        |
| 3/26/2025                                                        | Paul Shin       | First Day Hearing                                                                                  | 1.0         | 1        |
| 3/27/2025                                                        | Paul Shin       | Internal call regarding financial projections exhibit                                              | 0.5         | 6        |
| 3/27/2025                                                        | Paul Shin       | Company advisors plan and solicitation discussion                                                  | 1.0         | 6        |
| 3/27/2025                                                        | Paul Shin       | Company advisors plan and solicitation follow-up discussion                                        | 1.0         | 3        |
| 3/27/2025                                                        | Paul Shin       | Company advisors plan and solicitation working group session                                       | 1.0         | 6        |
| 3/28/2025                                                        | Paul Shin       | Reviewed retention application                                                                     | 2.0         | 1        |
| 3/31/2025                                                        | Paul Shin       | Call with trade vendor                                                                             | 0.5         | 3        |
| 3/31/2025                                                        | Paul Shin       | Call with Company accountants regarding fresh start accounting and other accounting related topics | 0.5         | 9        |
| 3/31/2025                                                        | Paul Shin       | Weekly company process update call                                                                 | 1.0         | 4        |
| <b>March 25, 2025 - March 31, 2025 Hours for Paul Shin</b>       |                 |                                                                                                    | <b>14.5</b> |          |
| 3/25/2025                                                        | Jesse Kass      | Held call with an interested party                                                                 | 0.5         | 3        |
| 3/25/2025                                                        | Jesse Kass      | Reviewed draft plan of reorganization                                                              | 1.0         | 6        |
| 3/25/2025                                                        | Jesse Kass      | Company advisors exit funding and plan discussion                                                  | 0.5         | 1        |
| 3/26/2025                                                        | Jesse Kass      | Worked on plan and disclosure statement                                                            | 1.0         | 6        |
| 3/26/2025                                                        | Jesse Kass      | First Day Hearing                                                                                  | 1.0         | 1        |
| 3/27/2025                                                        | Jesse Kass      | Discussion with Company counsel on plan                                                            | 0.5         | 3        |
| 3/27/2025                                                        | Jesse Kass      | Call with Company regarding financial projection model                                             | 0.5         | 4        |
| 3/27/2025                                                        | Jesse Kass      | Internal call regarding financial projections exhibit                                              | 0.5         | 6        |
| 3/27/2025                                                        | Jesse Kass      | Company advisors plan and solicitation discussion                                                  | 1.0         | 6        |
| 3/27/2025                                                        | Jesse Kass      | Company advisors plan and solicitation follow-up discussion                                        | 1.0         | 3        |
| 3/27/2025                                                        | Jesse Kass      | Company advisors plan and solicitation working group session                                       | 1.0         | 6        |
| 3/28/2025                                                        | Jesse Kass      | Reviewed retention application                                                                     | 2.0         | 1        |
| 3/28/2025                                                        | Jesse Kass      | Reviewed Company projection model                                                                  | 2.0         | 9        |
| 3/28/2025                                                        | Jesse Kass      | Refreshed Company financial materials                                                              | 1.0         | 9        |
| 3/31/2025                                                        | Jesse Kass      | Call with Company accountants regarding fresh start accounting and other accounting related topics | 0.5         | 9        |
| 3/31/2025                                                        | Jesse Kass      | Weekly company process update call                                                                 | 1.0         | 4        |
| <b>March 25, 2025 - March 31, 2025 Hours for Jesse Kass</b>      |                 |                                                                                                    | <b>15.0</b> |          |
| 3/25/2025                                                        | Connor Bishop   | Held call with an interested party                                                                 | 0.5         | 3        |
| 3/25/2025                                                        | Connor Bishop   | Reviewed draft plan of reorganization                                                              | 1.0         | 6        |
| 3/25/2025                                                        | Connor Bishop   | Company advisors exit funding and plan discussion                                                  | 0.5         | 1        |
| 3/26/2025                                                        | Connor Bishop   | First Day Hearing                                                                                  | 1.0         | 1        |
| 3/26/2025                                                        | Connor Bishop   | Worked on schedules to the DIP Order                                                               | 2.0         | 1        |
| 3/27/2025                                                        | Connor Bishop   | Call with Company regarding model / financial projections                                          | 0.5         | 4        |
| 3/27/2025                                                        | Connor Bishop   | Internal call regarding financial projections exhibit                                              | 0.5         | 6        |
| 3/27/2025                                                        | Connor Bishop   | Company advisors plan and solicitation discussion                                                  | 1.0         | 6        |
| 3/27/2025                                                        | Connor Bishop   | Company advisors plan and solicitation follow-up discussion                                        | 1.0         | 3        |
| 3/27/2025                                                        | Connor Bishop   | Company advisors plan and solicitation working group session                                       | 1.0         | 6        |
| 3/28/2025                                                        | Connor Bishop   | Reviewed retention application                                                                     | 2.0         | 1        |
| 3/28/2025                                                        | Connor Bishop   | Refreshed Company financial materials                                                              | 2.0         | 9        |
| 3/28/2025                                                        | Connor Bishop   | Reviewed Company model and financial projections                                                   | 2.0         | 9        |

## Jefferies LLC

March 25, 2025 - March 31, 2025

| Date                                                             | Banker          | Comments                                                                                           | Hours       | Category |
|------------------------------------------------------------------|-----------------|----------------------------------------------------------------------------------------------------|-------------|----------|
| 3/31/2025                                                        | Connor Bishop   | Call with Company accountants regarding fresh start accounting and other accounting related topics | 0.5         | 9        |
| 3/31/2025                                                        | Connor Bishop   | Weekly company process update call                                                                 | 1.0         | 4        |
| <b>March 25, 2025 - March 31, 2025 Hours for Connor Bishop</b>   |                 |                                                                                                    | <b>16.5</b> |          |
| 3/25/2025                                                        | Robert Phillips | Held call with an interested party                                                                 | 0.5         | 3        |
| 3/25/2025                                                        | Robert Phillips | Reviewed draft plan of reorganization                                                              | 1.0         | 6        |
| 3/25/2025                                                        | Robert Phillips | Company advisors exit funding and plan discussion                                                  | 0.5         | 1        |
| 3/25/2025                                                        | Robert Phillips | Worked on preparing schedules                                                                      | 1.0         | 1        |
| 3/26/2025                                                        | Robert Phillips | First Day Hearing                                                                                  | 1.0         | 1        |
| 3/26/2025                                                        | Robert Phillips | Worked on plan and disclosure statement                                                            | 2.0         | 6        |
| 3/26/2025                                                        | Robert Phillips | Worked on exhibits to the DIP Order                                                                | 1.0         | 1        |
| 3/27/2025                                                        | Robert Phillips | Call with Company regarding financial projection model                                             | 0.5         | 4        |
| 3/27/2025                                                        | Robert Phillips | Internal call regarding financial projections exhibit                                              | 0.5         | 6        |
| 3/27/2025                                                        | Robert Phillips | Company advisors plan and solicitation discussion                                                  | 1.0         | 6        |
| 3/27/2025                                                        | Robert Phillips | Company advisors plan and solicitation follow-up discussion                                        | 1.0         | 3        |
| 3/27/2025                                                        | Robert Phillips | Company advisors plan and solicitation working group session                                       | 1.0         | 6        |
| 3/28/2025                                                        | Robert Phillips | Reviewed retention application                                                                     | 2.0         | 1        |
| 3/28/2025                                                        | Robert Phillips | Refreshed Company financial materials                                                              | 2.5         | 9        |
| 3/31/2025                                                        | Robert Phillips | Call with Company accountants regarding fresh start accounting and other accounting related topics | 0.5         | 9        |
| 3/31/2025                                                        | Robert Phillips | Weekly company process update call                                                                 | 1.0         | 4        |
| <b>March 25, 2025 - March 31, 2025 Hours for Robert Phillips</b> |                 |                                                                                                    | <b>17.0</b> |          |
| <b>Total</b>                                                     |                 |                                                                                                    | <b>73.0</b> |          |

## Jefferies LLC

April 1, 2025 - April 30, 2025

| Date                                                            | Banker          | Comments                                                                                                 | Hours       | Category |
|-----------------------------------------------------------------|-----------------|----------------------------------------------------------------------------------------------------------|-------------|----------|
| 4/1/2025                                                        | Leon Szlezinger | Bi-Weekly participating bondholder call                                                                  | 1.0         | 3        |
| 4/1/2025                                                        | Leon Szlezinger | Reviewed DIP budget and fees                                                                             | 1.0         | 9        |
| 4/7/2025                                                        | Leon Szlezinger | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/8/2025                                                        | Leon Szlezinger | Reviewed plan and disclosure statement                                                                   | 4.0         | 1        |
| 4/14/2025                                                       | Leon Szlezinger | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/15/2025                                                       | Leon Szlezinger | Company advisors liquidation analysis discussion                                                         | 0.5         | 8        |
| 4/15/2025                                                       | Leon Szlezinger | Bi-Weekly participating bondholder call                                                                  | 1.0         | 3        |
| 4/16/2025                                                       | Leon Szlezinger | Internal Jefferies discussion on plan and disclosure statement                                           | 0.5         | 1        |
| 4/16/2025                                                       | Leon Szlezinger | Reviewed plan and disclosure statement                                                                   | 2.0         | 1        |
| 4/16/2025                                                       | Leon Szlezinger | Internal Jefferies discussion on plan and disclosure statement                                           | 0.5         | 1        |
| 4/16/2025                                                       | Leon Szlezinger | Company advisors discussion regarding plan and solicitation                                              | 0.5         | 1        |
| 4/18/2025                                                       | Leon Szlezinger | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/21/2025                                                       | Leon Szlezinger | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/25/2025                                                       | Leon Szlezinger | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/25/2025                                                       | Leon Szlezinger | Company Board of Directors call                                                                          | 1.5         | 4        |
| 4/27/2025                                                       | Leon Szlezinger | Reviewed draft exit documents                                                                            | 3.0         | 1        |
| 4/29/2025                                                       | Leon Szlezinger | Bi-Weekly participating bondholder call                                                                  | 0.5         | 3        |
| <b>April 1, 2025 - April 30, 2025 Hours for Leon Szlezinger</b> |                 |                                                                                                          | <b>20.0</b> |          |
| 4/1/2025                                                        | Peter Scheman   | Bi-Weekly participating bondholder call                                                                  | 0.5         | 3        |
| 4/14/2025                                                       | Peter Scheman   | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| <b>April 1, 2025 - April 30, 2025 Hours for Peter Scheman</b>   |                 |                                                                                                          | <b>1.5</b>  |          |
| 4/1/2025                                                        | Paul Shin       | Bi-Weekly participating bondholder call                                                                  | 1.0         | 3        |
| 4/1/2025                                                        | Paul Shin       | Discussions regarding bond insurance program                                                             | 1.0         | 10       |
| 4/2/2025                                                        | Paul Shin       | Reviewed DIP budget and fees                                                                             | 1.0         | 9        |
| 4/2/2025                                                        | Paul Shin       | Reviewed credit agreements                                                                               | 2.0         | 1        |
| 4/3/2025                                                        | Paul Shin       | Reviewed DIP budget and fees                                                                             | 1.0         | 9        |
| 4/3/2025                                                        | Paul Shin       | Held call with a current Company shareholder                                                             | 1.0         | 3        |
| 4/7/2025                                                        | Paul Shin       | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/7/2025                                                        | Paul Shin       | Check-in call with Company regarding variance reports                                                    | 1.0         | 4        |
| 4/8/2025                                                        | Paul Shin       | Reviewed plan and disclosure statement                                                                   | 2.0         | 1        |
| 4/9/2025                                                        | Paul Shin       | Reviewed DIP Credit Agreement reporting requirements                                                     | 1.0         | 1        |
| 4/10/2025                                                       | Paul Shin       | Discussion with Bondholder counsel regarding post-exit insurance progress                                | 0.5         | 3        |
| 4/10/2025                                                       | Paul Shin       | Reviewed Company draft progress report                                                                   | 1.0         | 1        |
| 4/11/2025                                                       | Paul Shin       | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/11/2025                                                       | Paul Shin       | Discussion with Company regarding vendors                                                                | 0.5         | 4        |
| 4/14/2025                                                       | Paul Shin       | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/15/2025                                                       | Paul Shin       | Company advisors liquidation analysis discussion                                                         | 0.5         | 8        |
| 4/15/2025                                                       | Paul Shin       | Bi-Weekly participating bondholder call                                                                  | 1.0         | 3        |
| 4/15/2025                                                       | Paul Shin       | Reviewed liquidation analysis                                                                            | 1.0         | 8        |
| 4/16/2025                                                       | Paul Shin       | Company advisors exit loan discussion                                                                    | 1.0         | 4        |
| 4/16/2025                                                       | Paul Shin       | Discussion with bondholders regarding disclosure statement                                               | 0.5         | 4        |
| 4/16/2025                                                       | Paul Shin       | Internal Jefferies discussion on plan and disclosure statement                                           | 0.5         | 1        |
| 4/16/2025                                                       | Paul Shin       | Reviewed plan and disclosure statement                                                                   | 2.0         | 1        |
| 4/16/2025                                                       | Paul Shin       | Internal Jefferies discussion on plan and disclosure statement                                           | 0.5         | 1        |
| 4/16/2025                                                       | Paul Shin       | Company advisors discussion regarding plan and solicitation                                              | 0.5         | 1        |
| 4/17/2025                                                       | Paul Shin       | Reviewed DIP agreement deliverables                                                                      | 1.0         | 1        |
| 4/17/2025                                                       | Paul Shin       | Call with Company on DIP agreement deliverables                                                          | 0.5         | 4        |
| 4/17/2025                                                       | Paul Shin       | Reviewed Company draft progress report                                                                   | 0.5         | 1        |
| 4/18/2025                                                       | Paul Shin       | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/18/2025                                                       | Paul Shin       | Marked-up provisions of exit bonds draft                                                                 | 2.0         | 1        |
| 4/20/2025                                                       | Paul Shin       | Reviewed solicitation materials packet                                                                   | 1.0         | 1        |
| 4/21/2025                                                       | Paul Shin       | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/21/2025                                                       | Paul Shin       | Reviewed provisions of exit bonds draft                                                                  | 1.0         | 1        |
| 4/22/2025                                                       | Paul Shin       | Reviewed schedules and statements of financial affairs                                                   | 0.5         | 1        |
| 4/23/2025                                                       | Paul Shin       | Check-in call with Company on budget supplements                                                         | 0.5         | 4        |
| 4/24/2025                                                       | Paul Shin       | Reviewed Company draft progress report                                                                   | 1.0         | 1        |
| 4/25/2025                                                       | Paul Shin       | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/25/2025                                                       | Paul Shin       | Company Board of Directors call                                                                          | 1.5         | 4        |
| 4/25/2025                                                       | Paul Shin       | Reviewed meeting draft agenda                                                                            | 0.5         | 1        |
| 4/27/2025                                                       | Paul Shin       | Reviewed draft exit documents                                                                            | 3.0         | 1        |
| 4/29/2025                                                       | Paul Shin       | Bi-Weekly participating bondholder call                                                                  | 0.5         | 3        |
| 4/30/2025                                                       | Paul Shin       | Company advisors and accountants discussion regarding fresh start accounting and other accounting topics | 0.5         | 1        |

## Jefferies LLC

April 1, 2025 - April 30, 2025

| Date                                                       | Banker        | Comments                                                                                                 | Hours       | Category |
|------------------------------------------------------------|---------------|----------------------------------------------------------------------------------------------------------|-------------|----------|
| 4/30/2025                                                  | Paul Shin     | Reviewed draft exit documents                                                                            | 3.0         | 1        |
| 4/30/2025                                                  | Paul Shin     | Company advisors exit bond documents discussion                                                          | 0.5         | 9        |
| <b>April 1, 2025 - April 30, 2025 Hours for Paul Shin</b>  |               |                                                                                                          | <b>41.5</b> |          |
| 4/1/2025                                                   | Jesse Kass    | Bi-Weekly participating bondholder call                                                                  | 1.0         | 3        |
| 4/1/2025                                                   | Jesse Kass    | Discussions around bond insurance program                                                                | 1.0         | 3        |
| 4/1/2025                                                   | Jesse Kass    | Reviewed model for projection exhibits                                                                   | 3.0         | 9        |
| 4/2/2025                                                   | Jesse Kass    | Reviewed credit agreements                                                                               | 2.0         | 1        |
| 4/2/2025                                                   | Jesse Kass    | Reviewed DIP budget and fees                                                                             | 1.0         | 9        |
| 4/3/2025                                                   | Jesse Kass    | Discussion regarding bond insurance fees                                                                 | 0.5         | 9        |
| 4/3/2025                                                   | Jesse Kass    | Reviewed Company draft variance and progress reports                                                     | 1.0         | 1        |
| 4/7/2025                                                   | Jesse Kass    | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/7/2025                                                   | Jesse Kass    | Check-in call with Company regarding variance reports                                                    | 1.0         | 4        |
| 4/9/2025                                                   | Jesse Kass    | Reviewed DIP Credit Agreement reporting requirements                                                     | 1.0         | 1        |
| 4/9/2025                                                   | Jesse Kass    | Reviewed Company draft board line completion progress report                                             | 1.0         | 1        |
| 4/11/2025                                                  | Jesse Kass    | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/11/2025                                                  | Jesse Kass    | Discussion with Company regarding vendors                                                                | 0.5         | 4        |
| 4/14/2025                                                  | Jesse Kass    | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/15/2025                                                  | Jesse Kass    | Company advisors liquidation analysis discussion                                                         | 0.5         | 8        |
| 4/15/2025                                                  | Jesse Kass    | Bi-Weekly participating bondholder call                                                                  | 1.0         | 3        |
| 4/15/2025                                                  | Jesse Kass    | Reviewed liquidation analysis                                                                            | 2.0         | 8        |
| 4/15/2025                                                  | Jesse Kass    | Call with Company on variance report                                                                     | 0.5         | 4        |
| 4/16/2025                                                  | Jesse Kass    | Company advisors exit loan discussion                                                                    | 1.0         | 4        |
| 4/16/2025                                                  | Jesse Kass    | Internal Jefferies discussion on plan and disclosure statement                                           | 0.5         | 1        |
| 4/16/2025                                                  | Jesse Kass    | Reviewed plan and disclosure statement                                                                   | 1.0         | 1        |
| 4/16/2025                                                  | Jesse Kass    | Internal Jefferies discussion on plan and disclosure statement                                           | 0.5         | 1        |
| 4/16/2025                                                  | Jesse Kass    | Company advisors discussion regarding plan and solicitation                                              | 0.5         | 1        |
| 4/16/2025                                                  | Jesse Kass    | Reviewed DIP credit agreement                                                                            | 1.0         | 1        |
| 4/17/2025                                                  | Jesse Kass    | Reviewed DIP agreement deliverables                                                                      | 1.5         | 1        |
| 4/17/2025                                                  | Jesse Kass    | Call with Company on DIP agreement deliverables                                                          | 0.5         | 4        |
| 4/17/2025                                                  | Jesse Kass    | Reviewed Company draft progress report                                                                   | 1.0         | 1        |
| 4/18/2025                                                  | Jesse Kass    | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/20/2025                                                  | Jesse Kass    | Reviewed solicitation materials packet                                                                   | 0.5         | 1        |
| 4/21/2025                                                  | Jesse Kass    | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/21/2025                                                  | Jesse Kass    | Reviewed provisions of exit bonds draft                                                                  | 1.5         | 1        |
| 4/22/2025                                                  | Jesse Kass    | Reviewed schedules and statements of financial affairs                                                   | 0.5         | 1        |
| 4/23/2025                                                  | Jesse Kass    | Check-in call with Company on budget supplements                                                         | 0.5         | 4        |
| 4/24/2025                                                  | Jesse Kass    | Reviewed Company draft progress report                                                                   | 1.0         | 1        |
| 4/25/2025                                                  | Jesse Kass    | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/25/2025                                                  | Jesse Kass    | Company Board of Directors call                                                                          | 1.5         | 4        |
| 4/25/2025                                                  | Jesse Kass    | Reviewed meeting draft agenda                                                                            | 1.0         | 1        |
| 4/27/2025                                                  | Jesse Kass    | Reviewed draft exit documents                                                                            | 2.0         | 1        |
| 4/29/2025                                                  | Jesse Kass    | Bi-Weekly participating bondholder call                                                                  | 0.5         | 3        |
| 4/30/2025                                                  | Jesse Kass    | Company advisors and accountants discussion regarding fresh start accounting and other accounting topics | 0.5         | 1        |
| 4/30/2025                                                  | Jesse Kass    | Reviewed draft exit documents                                                                            | 1.0         | 1        |
| 4/30/2025                                                  | Jesse Kass    | Company advisors exit bond documents discussion                                                          | 0.5         | 9        |
| <b>April 1, 2025 - April 30, 2025 Hours for Jesse Kass</b> |               |                                                                                                          | <b>40.0</b> |          |
| 4/1/2025                                                   | Connor Bishop | Bi-Weekly participating bondholder call                                                                  | 1.0         | 3        |
| 4/1/2025                                                   | Connor Bishop | Discussions around bond insurance program                                                                | 1.0         | 3        |
| 4/1/2025                                                   | Connor Bishop | Reviewed model for projection exhibits                                                                   | 3.0         | 9        |
| 4/1/2025                                                   | Connor Bishop | Reviewed VDR Materials                                                                                   | 1.0         | 9        |
| 4/2/2025                                                   | Connor Bishop | Reviewed credit agreements                                                                               | 1.0         | 1        |
| 4/2/2025                                                   | Connor Bishop | Reviewed DIP budget and fees                                                                             | 1.0         | 9        |
| 4/3/2025                                                   | Connor Bishop | Discussion regarding bond insurance fees                                                                 | 0.5         | 9        |
| 4/3/2025                                                   | Connor Bishop | Reviewed Company draft variance and progress reports                                                     | 2.0         | 1        |
| 4/4/2025                                                   | Connor Bishop | Coordinated May meeting                                                                                  | 1.0         | 1        |
| 4/4/2025                                                   | Connor Bishop | Reviewed DIP credit agreement                                                                            | 1.0         | 1        |
| 4/7/2025                                                   | Connor Bishop | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/7/2025                                                   | Connor Bishop | Check-in call with Company regarding variance reports                                                    | 1.0         | 4        |
| 4/8/2025                                                   | Connor Bishop | Reviewed Vendor RSAs                                                                                     | 2.0         | 1        |
| 4/8/2025                                                   | Connor Bishop | Reviewed VDR Materials                                                                                   | 1.0         | 1        |
| 4/9/2025                                                   | Connor Bishop | Reviewed DIP Credit Agreement reporting requirements                                                     | 1.0         | 1        |

## Jefferies LLC

April 1, 2025 - April 30, 2025

| Date                                                            | Banker          | Comments                                                                                                 | Hours       | Category |
|-----------------------------------------------------------------|-----------------|----------------------------------------------------------------------------------------------------------|-------------|----------|
| 4/9/2025                                                        | Connor Bishop   | Reviewed Company draft progress report                                                                   | 1.0         | 1        |
| 4/9/2025                                                        | Connor Bishop   | Prepared illustrative reporting timeline                                                                 | 2.0         | 1        |
| 4/11/2025                                                       | Connor Bishop   | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/11/2025                                                       | Connor Bishop   | Discussion with Company regarding vendors                                                                | 0.5         | 4        |
| 4/12/2025                                                       | Connor Bishop   | Prepared a budget reporting timeline for the Company's reference                                         | 2.0         | 10       |
| 4/13/2025                                                       | Connor Bishop   | Provided materials and responses for Company accountants regarding fresh start accounting                | 1.0         | 9        |
| 4/13/2025                                                       | Connor Bishop   | Reviewed retention application and Jefferies fee calculation                                             | 1.5         | 1        |
| 4/14/2025                                                       | Connor Bishop   | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/15/2025                                                       | Connor Bishop   | Prepared responses to Company accountants inquiries                                                      | 0.5         | 9        |
| 4/15/2025                                                       | Connor Bishop   | Company advisors liquidation analysis discussion                                                         | 0.5         | 8        |
| 4/15/2025                                                       | Connor Bishop   | Reviewed liquidation analysis                                                                            | 1.0         | 8        |
| 4/15/2025                                                       | Connor Bishop   | Bi-Weekly participating bondholder call                                                                  | 1.0         | 3        |
| 4/15/2025                                                       | Connor Bishop   | Reviewed pro-forma equity split calculation and disclosure statement                                     | 0.5         | 1        |
| 4/15/2025                                                       | Connor Bishop   | Call with Company on variance report                                                                     | 0.5         | 4        |
| 4/16/2025                                                       | Connor Bishop   | Company advisors exit loan discussion                                                                    | 1.0         | 4        |
| 4/16/2025                                                       | Connor Bishop   | Internal Jefferies discussion on plan and disclosure statement                                           | 0.5         | 1        |
| 4/16/2025                                                       | Connor Bishop   | Reviewed plan and disclosure statement                                                                   | 0.5         | 1        |
| 4/16/2025                                                       | Connor Bishop   | Internal Jefferies discussion on plan and disclosure statement                                           | 0.5         | 1        |
| 4/16/2025                                                       | Connor Bishop   | Revised disclosure statement financial projection exhibit                                                | 2.0         | 1        |
| 4/16/2025                                                       | Connor Bishop   | Company advisors discussion regarding plan and solicitation                                              | 0.5         | 1        |
| 4/16/2025                                                       | Connor Bishop   | Reviewed DIP credit agreement                                                                            | 1.0         | 1        |
| 4/17/2025                                                       | Connor Bishop   | Reviewed DIP agreement deliverables                                                                      | 1.0         | 1        |
| 4/17/2025                                                       | Connor Bishop   | Call with Company on DIP agreement deliverables                                                          | 0.5         | 4        |
| 4/17/2025                                                       | Connor Bishop   | Reviewed Company draft progress report                                                                   | 3.0         | 1        |
| 4/18/2025                                                       | Connor Bishop   | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/18/2025                                                       | Connor Bishop   | Prepared log of vendors who signed an RSA                                                                | 2.0         | 1        |
| 4/20/2025                                                       | Connor Bishop   | Reviewed solicitation materials packet                                                                   | 0.5         | 1        |
| 4/21/2025                                                       | Connor Bishop   | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/21/2025                                                       | Connor Bishop   | Reviewed provisions of exit bonds draft                                                                  | 1.0         | 1        |
| 4/22/2025                                                       | Connor Bishop   | Prepared Jefferies' monthly invoice                                                                      | 1.0         | 1        |
| 4/22/2025                                                       | Connor Bishop   | Reviewed schedules and statements of financial affairs                                                   | 0.5         | 1        |
| 4/23/2025                                                       | Connor Bishop   | Check-in call with Company on budget supplements                                                         | 0.5         | 4        |
| 4/24/2025                                                       | Connor Bishop   | Reviewed Company draft progress report                                                                   | 3.0         | 1        |
| 4/25/2025                                                       | Connor Bishop   | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/25/2025                                                       | Connor Bishop   | Company Board of Directors call                                                                          | 1.5         | 4        |
| 4/25/2025                                                       | Connor Bishop   | Reviewed meeting draft agenda                                                                            | 2.0         | 1        |
| 4/27/2025                                                       | Connor Bishop   | Reviewed draft exit documents                                                                            | 1.0         | 1        |
| 4/29/2025                                                       | Connor Bishop   | Bi-Weekly participating bondholder call                                                                  | 0.5         | 3        |
| 4/30/2025                                                       | Connor Bishop   | Company advisors and accountants discussion regarding fresh start accounting and other accounting topics | 0.5         | 1        |
| 4/30/2025                                                       | Connor Bishop   | Reviewed draft exit documents                                                                            | 2.0         | 1        |
| 4/30/2025                                                       | Connor Bishop   | Company advisors exit bond documents discussion                                                          | 0.5         | 9        |
| <b>April 1, 2025 - April 30, 2025 Hours for Connor Bishop</b>   |                 |                                                                                                          | <b>61.0</b> |          |
| 4/1/2025                                                        | Fabian Gonzalez | Bi-Weekly participating bondholder call                                                                  | 1.0         | 3        |
| 4/7/2025                                                        | Fabian Gonzalez | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| <b>April 1, 2025 - April 30, 2025 Hours for Fabian Gonzalez</b> |                 |                                                                                                          | <b>2.0</b>  |          |
| 4/1/2025                                                        | Robert Phillips | Bi-Weekly participating bondholder call                                                                  | 1.0         | 3        |
| 4/1/2025                                                        | Robert Phillips | Discussions around bond insurance program                                                                | 1.0         | 3        |
| 4/1/2025                                                        | Robert Phillips | Reviewed model for projection exhibits                                                                   | 3.0         | 9        |
| 4/1/2025                                                        | Robert Phillips | Reviewed VDR materials                                                                                   | 1.0         | 9        |
| 4/2/2025                                                        | Robert Phillips | Reviewed credit agreements                                                                               | 1.0         | 1        |
| 4/2/2025                                                        | Robert Phillips | Reviewed DIP budget and fees                                                                             | 1.0         | 9        |
| 4/3/2025                                                        | Robert Phillips | Discussion regarding bond insurance fees                                                                 | 0.5         | 9        |
| 4/3/2025                                                        | Robert Phillips | Reviewed Company draft variance and progress reports                                                     | 0.5         | 1        |
| 4/4/2025                                                        | Robert Phillips | Coordinated May meeting                                                                                  | 2.0         | 1        |
| 4/7/2025                                                        | Robert Phillips | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/7/2025                                                        | Robert Phillips | Check-in call with Company regarding variance reports                                                    | 1.0         | 4        |
| 4/8/2025                                                        | Robert Phillips | Reviewed Vendor RSAs                                                                                     | 1.0         | 1        |
| 4/8/2025                                                        | Robert Phillips | Reviewed DIP Credit Agreement reporting requirements                                                     | 1.0         | 1        |
| 4/9/2025                                                        | Robert Phillips | Reviewed Company draft progress report                                                                   | 1.0         | 1        |
| 4/11/2025                                                       | Robert Phillips | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/11/2025                                                       | Robert Phillips | Discussion with Company regarding vendors                                                                | 0.5         | 4        |

## Jefferies LLC

April 1, 2025 - April 30, 2025

| Date                                                            | Banker          | Comments                                                                                                 | Hours       | Category |
|-----------------------------------------------------------------|-----------------|----------------------------------------------------------------------------------------------------------|-------------|----------|
| 4/12/2025                                                       | Robert Phillips | Prepared a budget reporting timeline for the Company's reference                                         | 0.5         | 10       |
| 4/14/2025                                                       | Robert Phillips | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/15/2025                                                       | Robert Phillips | Company advisors liquidation analysis discussion                                                         | 0.5         | 8        |
| 4/15/2025                                                       | Robert Phillips | Reviewed liquidation analysis                                                                            | 0.5         | 8        |
| 4/15/2025                                                       | Robert Phillips | Bi-Weekly participating bondholder call                                                                  | 1.0         | 3        |
| 4/15/2025                                                       | Robert Phillips | Reviewed pro-forma equity split calculation and disclosure statement                                     | 1.0         | 1        |
| 4/16/2025                                                       | Robert Phillips | Company advisors exit loan discussion                                                                    | 1.0         | 4        |
| 4/16/2025                                                       | Robert Phillips | Internal Jefferies discussion on plan and disclosure statement                                           | 0.5         | 1        |
| 4/16/2025                                                       | Robert Phillips | Reviewed plan and disclosure statement                                                                   | 0.5         | 1        |
| 4/16/2025                                                       | Robert Phillips | Internal Jefferies discussion on plan and disclosure statement                                           | 0.5         | 1        |
| 4/16/2025                                                       | Robert Phillips | Revised disclosure statement financial projection exhibit                                                | 1.0         | 1        |
| 4/16/2025                                                       | Robert Phillips | Company advisors discussion regarding plan and solicitation                                              | 0.5         | 1        |
| 4/16/2025                                                       | Robert Phillips | Reviewed DIP credit agreement                                                                            | 1.0         | 1        |
| 4/17/2025                                                       | Robert Phillips | Reviewed DIP agreement deliverables                                                                      | 1.0         | 1        |
| 4/17/2025                                                       | Robert Phillips | Call with Company on DIP agreement deliverables                                                          | 0.5         | 4        |
| 4/17/2025                                                       | Robert Phillips | Reviewed Company draft progress report                                                                   | 2.0         | 1        |
| 4/18/2025                                                       | Robert Phillips | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/20/2025                                                       | Robert Phillips | Reviewed solicitation materials packet                                                                   | 0.5         | 1        |
| 4/21/2025                                                       | Robert Phillips | Weekly internal discussion with Company                                                                  | 1.0         | 4        |
| 4/21/2025                                                       | Robert Phillips | Reviewed provisions of exit bonds draft                                                                  | 1.0         | 1        |
| 4/22/2025                                                       | Robert Phillips | Reviewed schedules and statements of financial affairs                                                   | 0.5         | 1        |
| 4/23/2025                                                       | Robert Phillips | Check-in call with Company on budget supplements                                                         | 0.5         | 4        |
| 4/24/2025                                                       | Robert Phillips | Reviewed Company draft progress report                                                                   | 2.0         | 1        |
| 4/25/2025                                                       | Robert Phillips | Weekly budget reporting call                                                                             | 0.5         | 3        |
| 4/25/2025                                                       | Robert Phillips | Company Board of Directors call                                                                          | 1.5         | 4        |
| 4/25/2025                                                       | Robert Phillips | Reviewed meeting draft agenda                                                                            | 2.0         | 1        |
| 4/25/2025                                                       | Robert Phillips | Reviewed RSAs and disclosure statements                                                                  | 2.0         | 1        |
| 4/27/2025                                                       | Robert Phillips | Reviewed draft exit documents                                                                            | 1.0         | 1        |
| 4/29/2025                                                       | Robert Phillips | Bi-Weekly participating bondholder call                                                                  | 0.5         | 3        |
| 4/30/2025                                                       | Robert Phillips | Company advisors and accountants discussion regarding fresh start accounting and other accounting topics | 0.5         | 1        |
| 4/30/2025                                                       | Robert Phillips | Reviewed draft exit documents                                                                            | 2.0         | 1        |
| 4/30/2025                                                       | Robert Phillips | Company advisors exit bond documents discussion                                                          | 0.5         | 9        |
| 4/30/2025                                                       | Robert Phillips | Compiled Jefferies hours                                                                                 | 2.0         | 9        |
| <b>April 1, 2025 - April 30, 2025 Hours for Robert Phillips</b> |                 |                                                                                                          | <b>48.5</b> |          |

Total

214.5

## Jefferies LLC

May 1, 2025 - May 31, 2023

| Date                                                        | Banker          | Comments                                                              | Hours       | Category |
|-------------------------------------------------------------|-----------------|-----------------------------------------------------------------------|-------------|----------|
| 5/1/2025                                                    | Leon Szlezinger | Company advisors discussion regarding plan supplement                 | 1.0         | 4        |
| 5/1/2025                                                    | Leon Szlezinger | Reviewed plan supplement                                              | 2.0         | 1        |
| 5/5/2025                                                    | Leon Szlezinger | Reviewed draft Jefferies fee application                              | 2.0         | 1        |
| 5/5/2025                                                    | Leon Szlezinger | Weekly internal discussion with Company                               | 1.0         | 4        |
| 5/9/2025                                                    | Leon Szlezinger | Reviewed draft exit bond documents                                    | 3.0         | 1        |
| 5/12/2025                                                   | Leon Szlezinger | Weekly internal discussion with Company                               | 1.0         | 4        |
| 5/13/2025                                                   | Leon Szlezinger | Bi-weekly participating bondholder call                               | 0.5         | 3        |
| 5/15/2025                                                   | Leon Szlezinger | Reviewed draft pledge agreement                                       | 1.0         | 1        |
| 5/18/2025                                                   | Leon Szlezinger | Reviewed plan supplement                                              | 2.0         | 1        |
| 5/19/2025                                                   | Leon Szlezinger | Reviewed draft exit bond documents                                    | 2.0         | 1        |
| 5/19/2025                                                   | Leon Szlezinger | Weekly internal discussion with Company                               | 0.5         | 4        |
| 5/20/2025                                                   | Leon Szlezinger | Reviewed plan supplement                                              | 1.0         | 1        |
| 5/20/2025                                                   | Leon Szlezinger | Internal Jefferies discussion on exit documentation                   | 0.5         | 1        |
| 5/27/2025                                                   | Leon Szlezinger | Weekly internal discussion with Company                               | 0.5         | 4        |
| 5/27/2025                                                   | Leon Szlezinger | Internal Jefferies discussion on DTC mechanics                        | 0.5         | 1        |
| 5/30/2025                                                   | Leon Szlezinger | Internal Jefferies discussion on DTC mechanics                        | 0.5         | 1        |
| <b>May 1, 2025 - May 31, 2023 Hours for Leon Szlezinger</b> |                 |                                                                       | <b>19.0</b> |          |
| 5/27/2025                                                   | Kevin Coleman   | Internal Jefferies discussion on DTC mechanics                        | 0.5         | 1        |
| 5/30/2025                                                   | Kevin Coleman   | Internal Jefferies discussion on DTC mechanics                        | 0.5         | 1        |
| <b>May 1, 2025 - May 31, 2023 Hours for Kevin Coleman</b>   |                 |                                                                       | <b>1.0</b>  |          |
| 5/1/2025                                                    | Paul Shin       | Company advisors discussion regarding plan supplement                 | 1.0         | 4        |
| 5/1/2025                                                    | Paul Shin       | Reviewed plan supplement                                              | 2.0         | 1        |
| 5/1/2025                                                    | Paul Shin       | Reviewed draft exit bond documents                                    | 3.0         | 1        |
| 5/1/2025                                                    | Paul Shin       | Company advisors discussion regarding exit bond documents             | 0.5         | 4        |
| 5/1/2025                                                    | Paul Shin       | Reviewed draft exit bond documents                                    | 3.0         | 1        |
| 5/1/2025                                                    | Paul Shin       | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/2/2025                                                    | Paul Shin       | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/5/2025                                                    | Paul Shin       | Reviewed draft Jefferies fee application                              | 2.0         | 1        |
| 5/5/2025                                                    | Paul Shin       | Weekly internal discussion with Company                               | 1.0         | 4        |
| 5/5/2025                                                    | Paul Shin       | Reviewed materials for bondholder discussion                          | 1.0         | 3        |
| 5/6/2025                                                    | Paul Shin       | Discussion with Company and bondholders regarding business plan       | 4.0         | 3        |
| 5/8/2025                                                    | Paul Shin       | Company advisors discussion regarding strategic partnership contracts | 0.5         | 4        |
| 5/8/2025                                                    | Paul Shin       | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/9/2025                                                    | Paul Shin       | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/9/2025                                                    | Paul Shin       | Company advisors discussion regarding exit bond documents             | 0.5         | 4        |
| 5/9/2025                                                    | Paul Shin       | Reviewed draft exit bond documents                                    | 3.0         | 1        |
| 5/12/2025                                                   | Paul Shin       | Weekly internal discussion with Company                               | 1.0         | 4        |
| 5/13/2025                                                   | Paul Shin       | Bi-weekly participating bondholder call                               | 0.5         | 3        |
| 5/13/2025                                                   | Paul Shin       | Reviewed draft exit bond documents                                    | 2.0         | 1        |
| 5/13/2025                                                   | Paul Shin       | Reviewed pledge agreement                                             | 1.0         | 1        |
| 5/15/2025                                                   | Paul Shin       | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/15/2025                                                   | Paul Shin       | Reviewed draft exit bond documents                                    | 2.0         | 1        |
| 5/15/2025                                                   | Paul Shin       | Reviewed draft pledge agreement                                       | 1.0         | 1        |
| 5/15/2025                                                   | Paul Shin       | Reviewed makewhole analysis                                           | 1.0         | 1        |
| 5/15/2025                                                   | Paul Shin       | Reviewed cash flow sensitivity analysis                               | 1.0         | 1        |
| 5/16/2025                                                   | Paul Shin       | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/16/2025                                                   | Paul Shin       | Discussion with Bondholder counsel on draft exit documents            | 0.5         | 3        |
| 5/16/2025                                                   | Paul Shin       | Company advisors discussion regarding documentation                   | 0.5         | 4        |
| 5/18/2025                                                   | Paul Shin       | Reviewed draft exit bond documents                                    | 2.0         | 1        |
| 5/19/2025                                                   | Paul Shin       | Reviewed plan supplement documents                                    | 2.0         | 1        |
| 5/19/2025                                                   | Paul Shin       | Reviewed draft exit bond documents                                    | 1.0         | 1        |
| 5/19/2025                                                   | Paul Shin       | Weekly internal discussion with Company                               | 0.5         | 4        |
| 5/20/2025                                                   | Paul Shin       | Reviewed plan supplement                                              | 2.0         | 1        |
| 5/20/2025                                                   | Paul Shin       | Company advisors discussion regarding exit documentation              | 0.5         | 4        |
| 5/20/2025                                                   | Paul Shin       | Reviewed subscription agreement                                       | 0.5         | 1        |
| 5/20/2025                                                   | Paul Shin       | Reviewed revised cash flow sensitivity analysis                       | 0.5         | 1        |
| 5/20/2025                                                   | Paul Shin       | Internal Jefferies discussion on exit documentation                   | 0.5         | 1        |
| 5/20/2025                                                   | Paul Shin       | Reviewed draft exit bond documents                                    | 2.0         | 1        |
| 5/22/2025                                                   | Paul Shin       | Company advisors discussion regarding DTC mechanics                   | 0.5         | 4        |
| 5/22/2025                                                   | Paul Shin       | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/23/2025                                                   | Paul Shin       | Weekly budget reporting call                                          | 0.5         | 3        |

## Jefferies LLC

May 1, 2025 - May 31, 2023

| Date                                                     | Banker        | Comments                                                              | Hours       | Category |
|----------------------------------------------------------|---------------|-----------------------------------------------------------------------|-------------|----------|
| 5/27/2025                                                | Paul Shin     | Weekly internal discussion with Company                               | 0.5         | 4        |
| 5/27/2025                                                | Paul Shin     | Internal Jefferies discussion on DTC mechanics                        | 0.5         | 1        |
| 5/29/2025                                                | Paul Shin     | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/30/2025                                                | Paul Shin     | Internal Jefferies discussion on DTC mechanics                        | 0.5         | 9        |
| 5/30/2025                                                | Paul Shin     | Weekly budget reporting call                                          | 0.5         | 3        |
| <b>May 1, 2025 - May 31, 2023 Hours for Paul Shin</b>    |               |                                                                       | <b>50.5</b> |          |
| 5/1/2025                                                 | Jesse Kass    | Company advisors discussion regarding plan supplement                 | 1.0         | 4        |
| 5/1/2025                                                 | Jesse Kass    | Reviewed draft Jefferies fee application                              | 2.0         | 1        |
| 5/1/2025                                                 | Jesse Kass    | Reviewed draft exit bond documents                                    | 2.0         | 1        |
| 5/1/2025                                                 | Jesse Kass    | Reviewed plan supplement                                              | 1.0         | 1        |
| 5/1/2025                                                 | Jesse Kass    | Reviewed Company financial model                                      | 1.0         | 9        |
| 5/1/2025                                                 | Jesse Kass    | Company advisors discussion regarding exit bond documents             | 0.5         | 4        |
| 5/1/2025                                                 | Jesse Kass    | Reviewed draft exit bond documents                                    | 2.0         | 1        |
| 5/1/2025                                                 | Jesse Kass    | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/2/2025                                                 | Jesse Kass    | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/5/2025                                                 | Jesse Kass    | Weekly internal discussion with Company                               | 1.0         | 4        |
| 5/5/2025                                                 | Jesse Kass    | Reviewed equity allocation summary                                    | 1.0         | 6        |
| 5/5/2025                                                 | Jesse Kass    | Prepared materials for bondholder discussion                          | 1.0         | 3        |
| 5/6/2025                                                 | Jesse Kass    | Discussion with Company and bondholders regarding business plan       | 4.0         | 3        |
| 5/8/2025                                                 | Jesse Kass    | Company advisors discussion regarding strategic partnership contracts | 0.5         | 4        |
| 5/8/2025                                                 | Jesse Kass    | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/9/2025                                                 | Jesse Kass    | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/9/2025                                                 | Jesse Kass    | Reviewed draft exit bond documents                                    | 1.0         | 1        |
| 5/12/2025                                                | Jesse Kass    | Weekly internal discussion with Company                               | 1.0         | 4        |
| 5/13/2025                                                | Jesse Kass    | Bi-weekly participating bondholder call                               | 0.5         | 3        |
| 5/13/2025                                                | Jesse Kass    | Reviewed pledge agreement                                             | 1.0         | 1        |
| 5/15/2025                                                | Jesse Kass    | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/15/2025                                                | Jesse Kass    | Reviewed draft exit bond documents                                    | 2.0         | 1        |
| 5/15/2025                                                | Jesse Kass    | Reviewed draft pledge agreement                                       | 1.0         | 1        |
| 5/15/2025                                                | Jesse Kass    | Reviewed makewhole analysis                                           | 1.0         | 1        |
| 5/15/2025                                                | Jesse Kass    | Reviewed cash flow sensitivity analysis                               | 1.0         | 1        |
| 5/16/2025                                                | Jesse Kass    | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/16/2025                                                | Jesse Kass    | Discussion with Bondholder counsel on draft exit documents            | 0.5         | 3        |
| 5/16/2025                                                | Jesse Kass    | Company advisors discussion regarding documentation                   | 0.5         | 4        |
| 5/18/2025                                                | Jesse Kass    | Reviewed draft exit bond documents                                    | 1.0         | 1        |
| 5/19/2025                                                | Jesse Kass    | Reviewed plan supplement documents                                    | 2.0         | 1        |
| 5/19/2025                                                | Jesse Kass    | Reviewed draft exit bond documents                                    | 1.0         | 1        |
| 5/19/2025                                                | Jesse Kass    | Weekly internal discussion with Company                               | 0.5         | 4        |
| 5/20/2025                                                | Jesse Kass    | Reviewed plan supplement                                              | 2.0         | 1        |
| 5/20/2025                                                | Jesse Kass    | Company advisors discussion regarding exit documentation              | 0.5         | 4        |
| 5/20/2025                                                | Jesse Kass    | Reviewed model sensitivity analysis                                   | 1.0         | 1        |
| 5/20/2025                                                | Jesse Kass    | Reviewed subscription agreement                                       | 0.5         | 1        |
| 5/20/2025                                                | Jesse Kass    | Reviewed revised cash flow sensitivity analysis                       | 0.5         | 1        |
| 5/20/2025                                                | Jesse Kass    | Internal Jefferies discussion on exit documentation                   | 0.5         | 1        |
| 5/20/2025                                                | Jesse Kass    | Reviewed draft exit bond documents                                    | 2.0         | 1        |
| 5/22/2025                                                | Jesse Kass    | Company advisors discussion regarding DTC mechanics                   | 0.5         | 4        |
| 5/22/2025                                                | Jesse Kass    | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/23/2025                                                | Jesse Kass    | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/27/2025                                                | Jesse Kass    | Weekly internal discussion with Company                               | 0.5         | 4        |
| 5/27/2025                                                | Jesse Kass    | Internal Jefferies discussion on DTC mechanics                        | 0.5         | 1        |
| 5/29/2025                                                | Jesse Kass    | Internal Jefferies discussion on Company business plan                | 0.5         | 9        |
| 5/29/2025                                                | Jesse Kass    | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/30/2025                                                | Jesse Kass    | Weekly budget reporting call                                          | 0.5         | 3        |
| <b>May 1, 2025 - May 31, 2023 Hours for Jesse Kass</b>   |               |                                                                       | <b>45.0</b> |          |
| 5/27/2025                                                | Michael Mata  | Internal Jefferies discussion on DTC mechanics                        | 0.5         | 1        |
| 5/30/2025                                                | Michael Mata  | Internal Jefferies discussion on DTC mechanics                        | 0.5         | 1        |
| <b>May 1, 2025 - May 31, 2023 Hours for Michael Mata</b> |               |                                                                       | <b>1.0</b>  |          |
| 5/1/2025                                                 | Connor Bishop | Company advisors discussion regarding plan supplement                 | 1.0         | 4        |
| 5/1/2025                                                 | Connor Bishop | Reviewed hours for fee application                                    | 2.0         | 1        |
| 5/1/2025                                                 | Connor Bishop | Prepared draft Jefferies fee application                              | 3.0         | 1        |

## Jefferies LLC

May 1, 2025 - May 31, 2023

| Date                                                      | Banker          | Comments                                                              | Hours       | Category |
|-----------------------------------------------------------|-----------------|-----------------------------------------------------------------------|-------------|----------|
| 5/1/2025                                                  | Connor Bishop   | Reviewed draft exit bond documents                                    | 2.0         | 1        |
| 5/1/2025                                                  | Connor Bishop   | Reviewed plan supplement                                              | 1.0         | 1        |
| 5/1/2025                                                  | Connor Bishop   | Reviewed Company financial model                                      | 2.0         | 9        |
| 5/1/2025                                                  | Connor Bishop   | Company advisors discussion regarding exit bond documents             | 0.5         | 4        |
| 5/1/2025                                                  | Connor Bishop   | Reviewed draft exit bond documents                                    | 3.0         | 1        |
| 5/1/2025                                                  | Connor Bishop   | Reviewed Company draft progress report                                | 1.0         | 1        |
| 5/2/2025                                                  | Connor Bishop   | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/5/2025                                                  | Connor Bishop   | Weekly internal discussion with Company                               | 1.0         | 4        |
| 5/5/2025                                                  | Connor Bishop   | Reviewed equity allocation summary                                    | 1.0         | 6        |
| 5/5/2025                                                  | Connor Bishop   | Prepared materials for bondholder discussion                          | 5.0         | 3        |
| 5/8/2025                                                  | Connor Bishop   | Company advisors discussion regarding strategic partnership contracts | 0.5         | 4        |
| 5/8/2025                                                  | Connor Bishop   | Reviewed Company draft progress report                                | 1.0         | 1        |
| 5/9/2025                                                  | Connor Bishop   | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/9/2025                                                  | Connor Bishop   | Reviewed draft exit bond documents                                    | 2.0         | 1        |
| 5/12/2025                                                 | Connor Bishop   | Weekly internal discussion with Company                               | 1.0         | 4        |
| 5/13/2025                                                 | Connor Bishop   | Bi-weekly participating bondholder call                               | 0.5         | 3        |
| 5/13/2025                                                 | Connor Bishop   | Reviewed pledge agreement                                             | 1.0         | 1        |
| 5/15/2025                                                 | Connor Bishop   | Reviewed Company draft progress report                                | 1.0         | 1        |
| 5/15/2025                                                 | Connor Bishop   | Reviewed draft exit bond documents                                    | 1.0         | 1        |
| 5/15/2025                                                 | Connor Bishop   | Reviewed draft pledge agreement                                       | 1.0         | 1        |
| 5/15/2025                                                 | Connor Bishop   | Prepared makewhole analysis                                           | 3.0         | 1        |
| 5/15/2025                                                 | Connor Bishop   | Prepared cash flow sensitivity analysis                               | 3.0         | 1        |
| 5/15/2025                                                 | Connor Bishop   | Reviewed cash flow sensitivity analysis                               | 1.0         | 1        |
| 5/16/2025                                                 | Connor Bishop   | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/16/2025                                                 | Connor Bishop   | Discussion with Bondholder counsel on draft exit documents            | 0.5         | 3        |
| 5/16/2025                                                 | Connor Bishop   | Company advisors discussion regarding documentation                   | 0.5         | 4        |
| 5/18/2025                                                 | Connor Bishop   | Reviewed draft exit bond documents                                    | 1.0         | 1        |
| 5/19/2025                                                 | Connor Bishop   | Reviewed plan supplement documents                                    | 2.0         | 1        |
| 5/19/2025                                                 | Connor Bishop   | Reviewed draft exit bond documents                                    | 1.0         | 1        |
| 5/19/2025                                                 | Connor Bishop   | Weekly internal discussion with Company                               | 0.5         | 4        |
| 5/20/2025                                                 | Connor Bishop   | Reviewed plan supplement                                              | 1.0         | 1        |
| 5/20/2025                                                 | Connor Bishop   | Company advisors discussion regarding exit documentation              | 0.5         | 4        |
| 5/20/2025                                                 | Connor Bishop   | Reviewed model sensitivity analysis                                   | 1.0         | 1        |
| 5/20/2025                                                 | Connor Bishop   | Reviewed subscription agreement                                       | 0.5         | 1        |
| 5/20/2025                                                 | Connor Bishop   | Prepared revised cash flow sensitivity analysis                       | 2.0         | 1        |
| 5/20/2025                                                 | Connor Bishop   | Internal Jefferies discussion on exit documentation                   | 0.5         | 1        |
| 5/20/2025                                                 | Connor Bishop   | Reviewed draft exit bond documents                                    | 1.0         | 1        |
| 5/22/2025                                                 | Connor Bishop   | Company advisors discussion regarding DTC mechanics                   | 0.5         | 4        |
| 5/22/2025                                                 | Connor Bishop   | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/23/2025                                                 | Connor Bishop   | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/27/2025                                                 | Connor Bishop   | Weekly internal discussion with Company                               | 0.5         | 4        |
| 5/27/2025                                                 | Connor Bishop   | Internal Jefferies discussion on DTC mechanics                        | 0.5         | 1        |
| 5/29/2025                                                 | Connor Bishop   | Internal Jefferies discussion on Company business plan                | 0.5         | 9        |
| 5/29/2025                                                 | Connor Bishop   | Reviewed DIP order                                                    | 0.5         | 1        |
| 5/29/2025                                                 | Connor Bishop   | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/30/2025                                                 | Connor Bishop   | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/30/2025                                                 | Connor Bishop   | Reviewed Company financial model                                      | 1.0         | 9        |
| 5/30/2025                                                 | Connor Bishop   | Internal Jefferies discussion on DTC mechanics                        | 0.5         | 1        |
| 5/30/2025                                                 | Connor Bishop   | Reviewed revised equity allocation analysis                           | 1.0         | 1        |
| <b>May 1, 2025 - May 31, 2023 Hours for Connor Bishop</b> |                 |                                                                       | <b>59.0</b> |          |
| 5/1/2025                                                  | Robert Phillips | Company advisors discussion regarding plan supplement                 | 1.0         | 4        |
| 5/1/2025                                                  | Robert Phillips | Prepared hours for fee application                                    | 5.0         | 1        |
| 5/1/2025                                                  | Robert Phillips | Reviewed draft exit bond documents                                    | 1.0         | 1        |
| 5/1/2025                                                  | Robert Phillips | Reviewed plan supplement                                              | 1.0         | 1        |
| 5/1/2025                                                  | Robert Phillips | Reviewed Company financial model                                      | 1.0         | 9        |
| 5/1/2025                                                  | Robert Phillips | Company advisors discussion regarding exit bond documents             | 0.5         | 4        |
| 5/1/2025                                                  | Robert Phillips | Reviewed draft exit bond documents                                    | 1.0         | 1        |
| 5/1/2025                                                  | Robert Phillips | Reviewed Company draft progress report                                | 1.0         | 1        |
| 5/2/2025                                                  | Robert Phillips | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/5/2025                                                  | Robert Phillips | Weekly internal discussion with Company                               | 1.0         | 4        |
| 5/5/2025                                                  | Robert Phillips | Prepared equity allocation summary                                    | 2.0         | 6        |
| 5/5/2025                                                  | Robert Phillips | Prepared materials for bondholder discussion                          | 3.0         | 3        |

Jefferies LLC

May 1, 2025 - May 31, 2023

| Date                                                        | Banker          | Comments                                                              | Hours       | Category |
|-------------------------------------------------------------|-----------------|-----------------------------------------------------------------------|-------------|----------|
| 5/8/2025                                                    | Robert Phillips | Company advisors discussion regarding strategic partnership contracts | 0.5         | 4        |
| 5/8/2025                                                    | Robert Phillips | Reviewed Company draft progress report                                | 1.0         | 1        |
| 5/9/2025                                                    | Robert Phillips | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/9/2025                                                    | Robert Phillips | Reviewed draft exit bond documents                                    | 2.0         | 1        |
| 5/12/2025                                                   | Robert Phillips | Weekly internal discussion with Company                               | 1.0         | 4        |
| 5/13/2025                                                   | Robert Phillips | Bi-weekly participating bondholder call                               | 0.5         | 3        |
| 5/13/2025                                                   | Robert Phillips | Discussion with vendor on voting process                              | 0.5         | 4        |
| 5/13/2025                                                   | Robert Phillips | Reviewed pledge agreement                                             | 1.0         | 1        |
| 5/15/2025                                                   | Robert Phillips | Reviewed Company draft progress report                                | 1.0         | 1        |
| 5/15/2025                                                   | Robert Phillips | Reviewed draft exit bond documents                                    | 1.0         | 1        |
| 5/15/2025                                                   | Robert Phillips | Reviewed draft pledge agreement                                       | 1.0         | 1        |
| 5/15/2025                                                   | Robert Phillips | Reviewed makewhole analysis                                           | 1.0         | 1        |
| 5/15/2025                                                   | Robert Phillips | Reviewed cash flow sensitivity analysis                               | 1.0         | 1        |
| 5/16/2025                                                   | Robert Phillips | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/19/2025                                                   | Robert Phillips | Reviewed plan supplement documents                                    | 2.0         | 1        |
| 5/19/2025                                                   | Robert Phillips | Reviewed draft exit bond documents                                    | 1.0         | 1        |
| 5/20/2025                                                   | Robert Phillips | Reviewed plan supplement                                              | 1.0         | 1        |
| 5/20/2025                                                   | Robert Phillips | Company advisors discussion regarding exit documentation              | 0.5         | 4        |
| 5/20/2025                                                   | Robert Phillips | Reviewed model sensitivity analysis                                   | 1.0         | 1        |
| 5/20/2025                                                   | Robert Phillips | Reviewed subscription agreement                                       | 0.5         | 1        |
| 5/20/2025                                                   | Robert Phillips | Reviewed revised cash flow sensitivity analysis                       | 0.5         | 1        |
| 5/20/2025                                                   | Robert Phillips | Internal Jefferies discussion on exit documentation                   | 0.5         | 1        |
| 5/20/2025                                                   | Robert Phillips | Reviewed draft exit bond documents                                    | 1.0         | 1        |
| 5/22/2025                                                   | Robert Phillips | Company advisors discussion regarding DTC mechanics                   | 0.5         | 4        |
| 5/22/2025                                                   | Robert Phillips | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/23/2025                                                   | Robert Phillips | Reviewed vendor RSAs                                                  | 0.5         | 1        |
| 5/23/2025                                                   | Robert Phillips | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/27/2025                                                   | Robert Phillips | Weekly internal discussion with Company                               | 0.5         | 4        |
| 5/27/2025                                                   | Robert Phillips | Internal Jefferies discussion on DTC mechanics                        | 0.5         | 1        |
| 5/29/2025                                                   | Robert Phillips | Internal Jefferies discussion on Company business plan                | 0.5         | 9        |
| 5/29/2025                                                   | Robert Phillips | Reviewed Company draft progress report                                | 0.5         | 1        |
| 5/30/2025                                                   | Robert Phillips | Weekly budget reporting call                                          | 0.5         | 3        |
| 5/30/2025                                                   | Robert Phillips | Revised equity allocation analysis                                    | 1.0         | 1        |
| <b>May 1, 2025 - May 31, 2023 Hours for Robert Phillips</b> |                 |                                                                       | <b>44.0</b> |          |

Total

219.5

## Jefferies LLC

June 1, 2025 - June 30, 2025

| Date                                                          | Banker          | Comments                                                                    | Hours       | Category |
|---------------------------------------------------------------|-----------------|-----------------------------------------------------------------------------|-------------|----------|
| 6/2/2025                                                      | Leon Szlezinger | Weekly internal discussion with Company                                     | 0.5         | 4        |
| 6/2/2025                                                      | Leon Szlezinger | Company advisors and accountants discussion regarding fresh start mechanics | 0.5         | 4        |
| 6/4/2025                                                      | Leon Szlezinger | Company advisors call regarding DTC process                                 | 0.5         | 4        |
| 6/9/2025                                                      | Leon Szlezinger | Weekly internal discussion with Company                                     | 0.5         | 4        |
| 6/9/2025                                                      | Leon Szlezinger | Company advisors discussion regarding exit documents                        | 1.0         | 3        |
| 6/10/2025                                                     | Leon Szlezinger | Company advisors discussion regarding plan confirmation                     | 0.5         | 4        |
| 6/10/2025                                                     | Leon Szlezinger | Internal Jefferies discussion regarding exit documents                      | 0.5         | 1        |
| 6/10/2025                                                     | Leon Szlezinger | Bi-weekly participating bondholder call                                     | 0.5         | 3        |
| 6/12/2025                                                     | Leon Szlezinger | Jefferies and bond trustee call regarding funds flow                        | 0.5         | 1        |
| 6/16/2025                                                     | Leon Szlezinger | Weekly internal discussion with Company                                     | 0.5         | 4        |
| 6/17/2025                                                     | Leon Szlezinger | Company advisors discussion regarding closing documents                     | 1.0         | 3        |
| 6/18/2025                                                     | Leon Szlezinger | Company advisors discussion regarding closing documents                     | 1.0         | 3        |
| 6/21/2025                                                     | Leon Szlezinger | Reviewed draft funds flow                                                   | 2.0         | 1        |
| 6/22/2025                                                     | Leon Szlezinger | Reviewed draft funds flow                                                   | 2.0         | 1        |
| <b>June 1, 2025 - June 30, 2025 Hours for Leon Szlezinger</b> |                 |                                                                             | <b>11.5</b> |          |
| 6/3/2025                                                      | Kevin Coleman   | Company advisors call regarding DTC process                                 | 0.5         | 4        |
| 6/4/2025                                                      | Kevin Coleman   | Company advisors call regarding DTC process                                 | 0.5         | 4        |
| 6/5/2025                                                      | Kevin Coleman   | Company advisors call regarding DTC process                                 | 1.0         | 4        |
| 6/11/2025                                                     | Kevin Coleman   | Company advisors call regarding DTC process                                 | 0.5         | 4        |
| 6/12/2025                                                     | Kevin Coleman   | Internal Jefferies call regarding bond cost of issuance                     | 0.5         | 1        |
| <b>June 1, 2025 - June 30, 2025 Hours for Kevin Coleman</b>   |                 |                                                                             | <b>3.0</b>  |          |
| 6/2/2025                                                      | Paul Shin       | Weekly internal discussion with Company                                     | 0.5         | 4        |
| 6/2/2025                                                      | Paul Shin       | Company advisors and accountants discussion regarding fresh start mechanics | 0.5         | 4        |
| 6/2/2025                                                      | Paul Shin       | Reviewed draft exit documentation                                           | 1.0         | 1        |
| 6/2/2025                                                      | Paul Shin       | Company advisors discussion regarding exit documentation                    | 0.5         | 4        |
| 6/3/2025                                                      | Paul Shin       | Company advisors call regarding tax exemption allocation process            | 0.5         | 4        |
| 6/3/2025                                                      | Paul Shin       | Company advisors call regarding DTC process                                 | 0.5         | 4        |
| 6/4/2025                                                      | Paul Shin       | Company advisors call regarding professional fee invoices                   | 0.5         | 4        |
| 6/4/2025                                                      | Paul Shin       | Company advisors call regarding tax credits                                 | 0.5         | 4        |
| 6/4/2025                                                      | Paul Shin       | Company advisors call regarding DTC process                                 | 0.5         | 4        |
| 6/5/2025                                                      | Paul Shin       | Company advisors call regarding DTC process                                 | 1.0         | 4        |
| 6/5/2025                                                      | Paul Shin       | Reviewed Company draft progress report                                      | 0.5         | 1        |
| 6/6/2025                                                      | Paul Shin       | Weekly budget reporting call                                                | 0.5         | 3        |
| 6/6/2025                                                      | Paul Shin       | Company advisors call regarding funds flow                                  | 0.5         | 4        |
| 6/9/2025                                                      | Paul Shin       | Weekly internal discussion with Company                                     | 0.5         | 4        |
| 6/9/2025                                                      | Paul Shin       | Reviewed draft exit documentation                                           | 1.0         | 1        |
| 6/9/2025                                                      | Paul Shin       | Company advisors discussion regarding exit documents                        | 1.0         | 3        |
| 6/10/2025                                                     | Paul Shin       | Company advisors discussion regarding plan confirmation                     | 0.5         | 4        |
| 6/10/2025                                                     | Paul Shin       | Internal Jefferies discussion regarding exit documents                      | 0.5         | 1        |
| 6/10/2025                                                     | Paul Shin       | Bi-weekly participating bondholder call                                     | 0.5         | 3        |
| 6/11/2025                                                     | Paul Shin       | Company advisors discussion regarding steps for exit                        | 0.5         | 4        |
| 6/11/2025                                                     | Paul Shin       | Company advisors call regarding DTC process                                 | 0.5         | 4        |
| 6/12/2025                                                     | Paul Shin       | Internal Jefferies call regarding bond cost of issuance                     | 0.5         | 1        |
| 6/12/2025                                                     | Paul Shin       | Jefferies and bond trustee call regarding funds flow                        | 0.5         | 1        |
| 6/12/2025                                                     | Paul Shin       | Reviewed Company draft progress report                                      | 0.5         | 1        |
| 6/13/2025                                                     | Paul Shin       | Weekly budget reporting call                                                | 0.5         | 3        |
| 6/13/2025                                                     | Paul Shin       | Reviewed draft exit documents                                               | 1.0         | 1        |
| 6/13/2025                                                     | Paul Shin       | Company advisors discussion regarding exit documents                        | 1.0         | 3        |
| 6/16/2025                                                     | Paul Shin       | Weekly internal discussion with Company                                     | 0.5         | 4        |
| 6/16/2025                                                     | Paul Shin       | Reviewed draft funds flow                                                   | 2.0         | 1        |
| 6/16/2025                                                     | Paul Shin       | Internal Jefferies discussion regarding funds flow                          | 0.5         | 1        |
| 6/16/2025                                                     | Paul Shin       | Reviewed draft funds flow                                                   | 2.0         | 1        |
| 6/16/2025                                                     | Paul Shin       | Company advisors discussion regarding cure amounts                          | 0.5         | 4        |
| 6/17/2025                                                     | Paul Shin       | Company advisors discussion regarding cure amounts and priority claims      | 0.5         | 4        |
| 6/17/2025                                                     | Paul Shin       | Company advisors discussion regarding closing documents                     | 1.0         | 3        |
| 6/18/2025                                                     | Paul Shin       | Company advisors discussion regarding closing documents                     | 1.0         | 3        |
| 6/18/2025                                                     | Paul Shin       | Reviewed draft funds flow                                                   | 2.0         | 1        |
| 6/19/2025                                                     | Paul Shin       | Internal Jefferies discussion regarding funds flow                          | 0.5         | 1        |
| 6/19/2025                                                     | Paul Shin       | Reviewed Company draft progress report                                      | 0.5         | 1        |
| 6/19/2025                                                     | Paul Shin       | Internal Jefferies discussion regarding funds flow                          | 0.5         | 1        |
| 6/20/2025                                                     | Paul Shin       | Weekly budget reporting call                                                | 0.5         | 3        |

## Jefferies LLC

June 1, 2025 - June 30, 2025

| Date                                                       | Banker        | Comments                                                                    | Hours       | Category |
|------------------------------------------------------------|---------------|-----------------------------------------------------------------------------|-------------|----------|
| 6/20/2025                                                  | Paul Shin     | Company advisors discussion regarding closing documents                     | 1.0         | 3        |
| 6/20/2025                                                  | Paul Shin     | Internal Jefferies discussion regarding funds flow                          | 0.5         | 1        |
| 6/20/2025                                                  | Paul Shin     | Reviewed draft funds flow                                                   | 2.0         | 1        |
| 6/21/2025                                                  | Paul Shin     | Reviewed draft funds flow                                                   | 2.0         | 1        |
| 6/22/2025                                                  | Paul Shin     | Reviewed draft funds flow                                                   | 2.0         | 1        |
| <b>June 1, 2025 - June 30, 2025 Hours for Paul Shin</b>    |               |                                                                             | <b>36.0</b> |          |
| 6/2/2025                                                   | Jesse Kass    | Weekly internal discussion with Company                                     | 0.5         | 4        |
| 6/2/2025                                                   | Jesse Kass    | Company advisors and accountants discussion regarding fresh start mechanics | 0.5         | 4        |
| 6/3/2025                                                   | Jesse Kass    | Company advisors call regarding tax exemption allocation process            | 0.5         | 4        |
| 6/3/2025                                                   | Jesse Kass    | Company advisors call regarding DTC process                                 | 0.5         | 4        |
| 6/4/2025                                                   | Jesse Kass    | Company advisors call regarding professional fee invoices                   | 0.5         | 4        |
| 6/4/2025                                                   | Jesse Kass    | Company advisors call regarding tax credits                                 | 0.5         | 4        |
| 6/4/2025                                                   | Jesse Kass    | Company advisors call regarding DTC process                                 | 0.5         | 4        |
| 6/5/2025                                                   | Jesse Kass    | Company advisors call regarding DTC process                                 | 1.0         | 4        |
| 6/5/2025                                                   | Jesse Kass    | Reviewed Company draft progress report                                      | 0.5         | 1        |
| 6/6/2025                                                   | Jesse Kass    | Weekly budget reporting call                                                | 0.5         | 3        |
| 6/6/2025                                                   | Jesse Kass    | Company advisors call regarding funds flow                                  | 0.5         | 4        |
| 6/9/2025                                                   | Jesse Kass    | Weekly internal discussion with Company                                     | 0.5         | 4        |
| 6/9/2025                                                   | Jesse Kass    | Reviewed draft exit documentation                                           | 1.0         | 1        |
| 6/9/2025                                                   | Jesse Kass    | Company advisors discussion regarding exit documents                        | 1.0         | 3        |
| 6/10/2025                                                  | Jesse Kass    | Company advisors discussion regarding plan confirmation                     | 0.5         | 4        |
| 6/10/2025                                                  | Jesse Kass    | Internal Jefferies discussion regarding exit documents                      | 0.5         | 1        |
| 6/10/2025                                                  | Jesse Kass    | Bi-weekly participating bondholder call                                     | 0.5         | 3        |
| 6/11/2025                                                  | Jesse Kass    | Company advisors discussion regarding steps for exit                        | 0.5         | 4        |
| 6/11/2025                                                  | Jesse Kass    | Company advisors call regarding DTC process                                 | 0.5         | 4        |
| 6/12/2025                                                  | Jesse Kass    | Internal Jefferies call regarding bond cost of issuance                     | 0.5         | 1        |
| 6/12/2025                                                  | Jesse Kass    | Jefferies and bond trustee call regarding funds flow                        | 0.5         | 1        |
| 6/12/2025                                                  | Jesse Kass    | Reviewed Company draft progress report                                      | 0.5         | 1        |
| 6/13/2025                                                  | Jesse Kass    | Weekly budget reporting call                                                | 0.5         | 3        |
| 6/13/2025                                                  | Jesse Kass    | Reviewed draft exit documents                                               | 0.5         | 1        |
| 6/13/2025                                                  | Jesse Kass    | Company advisors discussion regarding exit documents                        | 1.0         | 3        |
| 6/16/2025                                                  | Jesse Kass    | Weekly internal discussion with Company                                     | 0.5         | 4        |
| 6/16/2025                                                  | Jesse Kass    | Reviewed draft funds flow                                                   | 1.0         | 1        |
| 6/16/2025                                                  | Jesse Kass    | Internal Jefferies discussion regarding funds flow                          | 0.5         | 1        |
| 6/16/2025                                                  | Jesse Kass    | Company advisors discussion regarding cure amounts                          | 0.5         | 4        |
| 6/17/2025                                                  | Jesse Kass    | Company advisors discussion regarding cure amounts and priority claims      | 0.5         | 4        |
| 6/17/2025                                                  | Jesse Kass    | Company advisors discussion regarding closing documents                     | 1.0         | 3        |
| 6/18/2025                                                  | Jesse Kass    | Company advisors discussion regarding closing documents                     | 1.0         | 3        |
| 6/19/2025                                                  | Jesse Kass    | Internal Jefferies discussion regarding funds flow                          | 0.5         | 1        |
| 6/19/2025                                                  | Jesse Kass    | Reviewed Company draft progress report                                      | 0.5         | 1        |
| 6/19/2025                                                  | Jesse Kass    | Internal Jefferies discussion regarding funds flow                          | 0.5         | 1        |
| 6/20/2025                                                  | Jesse Kass    | Weekly budget reporting call                                                | 0.5         | 3        |
| 6/20/2025                                                  | Jesse Kass    | Company advisors discussion regarding closing documents                     | 1.0         | 3        |
| 6/20/2025                                                  | Jesse Kass    | Internal Jefferies discussion regarding funds flow                          | 0.5         | 1        |
| 6/20/2025                                                  | Jesse Kass    | Reviewed draft funds flow                                                   | 1.0         | 1        |
| 6/21/2025                                                  | Jesse Kass    | Reviewed draft funds flow                                                   | 1.0         | 1        |
| 6/22/2025                                                  | Jesse Kass    | Reviewed draft funds flow                                                   | 1.0         | 1        |
| <b>June 1, 2025 - June 30, 2025 Hours for Jesse Kass</b>   |               |                                                                             | <b>26.0</b> |          |
| 6/3/2025                                                   | Michael Mata  | Company advisors call regarding DTC process                                 | 0.5         | 4        |
| 6/4/2025                                                   | Michael Mata  | Company advisors call regarding DTC process                                 | 0.5         | 4        |
| 6/5/2025                                                   | Michael Mata  | Company advisors call regarding DTC process                                 | 1.0         | 4        |
| 6/11/2025                                                  | Michael Mata  | Company advisors call regarding DTC process                                 | 0.5         | 4        |
| 6/12/2025                                                  | Michael Mata  | Internal Jefferies call regarding bond cost of issuance                     | 0.5         | 1        |
| <b>June 1, 2025 - June 30, 2025 Hours for Michael Mata</b> |               |                                                                             | <b>3.0</b>  |          |
| 6/2/2025                                                   | Connor Bishop | Weekly internal discussion with Company                                     | 0.5         | 4        |
| 6/2/2025                                                   | Connor Bishop | Company advisors and accountants discussion regarding fresh start mechanics | 0.5         | 4        |
| 6/2/2025                                                   | Connor Bishop | Reviewed draft exit documentation                                           | 1.0         | 1        |
| 6/2/2025                                                   | Connor Bishop | Company advisors discussion regarding exit documentation                    | 0.5         | 4        |
| 6/3/2025                                                   | Connor Bishop | Company advisors call regarding tax exemption allocation process            | 0.5         | 4        |
| 6/3/2025                                                   | Connor Bishop | Company advisors call regarding DTC process                                 | 0.5         | 4        |

## Jefferies LLC

June 1, 2025 - June 30, 2025

| Date                                                        | Banker        | Comments                                                               | Hours       | Category |
|-------------------------------------------------------------|---------------|------------------------------------------------------------------------|-------------|----------|
| 6/4/2025                                                    | Connor Bishop | Company advisors call regarding professional fee invoices              | 0.5         | 4        |
| 6/4/2025                                                    | Connor Bishop | Company advisors call regarding tax credits                            | 0.5         | 4        |
| 6/4/2025                                                    | Connor Bishop | Company advisors call regarding DTC process                            | 0.5         | 4        |
| 6/5/2025                                                    | Connor Bishop | Company advisors call regarding DTC process                            | 1.0         | 4        |
| 6/5/2025                                                    | Connor Bishop | Reviewed Company draft progress report                                 | 1.0         | 1        |
| 6/6/2025                                                    | Connor Bishop | Weekly budget reporting call                                           | 0.5         | 3        |
| 6/6/2025                                                    | Connor Bishop | Company advisors call regarding funds flow                             | 0.5         | 4        |
| 6/9/2025                                                    | Connor Bishop | Weekly internal discussion with Company                                | 0.5         | 4        |
| 6/9/2025                                                    | Connor Bishop | Reviewed draft exit documentation                                      | 1.0         | 1        |
| 6/9/2025                                                    | Connor Bishop | Company advisors discussion regarding exit documents                   | 1.0         | 3        |
| 6/10/2025                                                   | Connor Bishop | Company advisors discussion regarding plan confirmation                | 0.5         | 4        |
| 6/10/2025                                                   | Connor Bishop | Internal Jefferies discussion regarding exit documents                 | 0.5         | 1        |
| 6/10/2025                                                   | Connor Bishop | Prepared draft funds flow                                              | 4.0         | 1        |
| 6/10/2025                                                   | Connor Bishop | Bi-weekly participating bondholder call                                | 0.5         | 3        |
| 6/11/2025                                                   | Connor Bishop | Company advisors discussion regarding steps for exit                   | 0.5         | 4        |
| 6/11/2025                                                   | Connor Bishop | Company advisors call regarding DTC process                            | 0.5         | 4        |
| 6/11/2025                                                   | Connor Bishop | Prepared draft funds flow                                              | 2.0         | 1        |
| 6/12/2025                                                   | Connor Bishop | Internal Jefferies call regarding bond cost of issuance                | 0.5         | 1        |
| 6/12/2025                                                   | Connor Bishop | Jefferies and bond trustee call regarding funds flow                   | 0.5         | 1        |
| 6/12/2025                                                   | Connor Bishop | Reviewed Company draft progress report                                 | 0.5         | 1        |
| 6/13/2025                                                   | Connor Bishop | Weekly budget reporting call                                           | 0.5         | 3        |
| 6/13/2025                                                   | Connor Bishop | Prepared draft funds flow                                              | 2.0         | 1        |
| 6/13/2025                                                   | Connor Bishop | Reviewed draft exit documents                                          | 0.5         | 1        |
| 6/13/2025                                                   | Connor Bishop | Company advisors discussion regarding exit documents                   | 1.0         | 3        |
| 6/16/2025                                                   | Connor Bishop | Weekly internal discussion with Company                                | 0.5         | 4        |
| 6/16/2025                                                   | Connor Bishop | Prepared draft funds flow                                              | 4.0         | 1        |
| 6/16/2025                                                   | Connor Bishop | Internal Jefferies discussion regarding funds flow                     | 0.5         | 1        |
| 6/16/2025                                                   | Connor Bishop | Company advisors discussion regarding cure amounts                     | 0.5         | 4        |
| 6/17/2025                                                   | Connor Bishop | Company advisors discussion regarding cure amounts and priority claims | 0.5         | 4        |
| 6/17/2025                                                   | Connor Bishop | Prepared draft funds flow                                              | 3.0         | 1        |
| 6/17/2025                                                   | Connor Bishop | Company advisors discussion regarding closing documents                | 1.0         | 3        |
| 6/18/2025                                                   | Connor Bishop | Company advisors discussion regarding closing documents                | 1.0         | 3        |
| 6/19/2025                                                   | Connor Bishop | Internal Jefferies discussion regarding funds flow                     | 0.5         | 1        |
| 6/19/2025                                                   | Connor Bishop | Prepared draft funds flow                                              | 6.0         | 1        |
| 6/19/2025                                                   | Connor Bishop | Reviewed Company draft progress report                                 | 0.5         | 1        |
| 6/19/2025                                                   | Connor Bishop | Internal Jefferies discussion regarding funds flow                     | 0.5         | 1        |
| 6/20/2025                                                   | Connor Bishop | Weekly budget reporting call                                           | 0.5         | 3        |
| 6/20/2025                                                   | Connor Bishop | Prepared draft funds flow                                              | 3.0         | 1        |
| 6/20/2025                                                   | Connor Bishop | Company advisors discussion regarding closing documents                | 1.0         | 3        |
| 6/20/2025                                                   | Connor Bishop | Internal Jefferies discussion regarding funds flow                     | 0.5         | 1        |
| 6/21/2025                                                   | Connor Bishop | Prepared draft funds flow                                              | 3.0         | 1        |
| 6/22/2025                                                   | Connor Bishop | Prepared draft funds flow                                              | 3.0         | 1        |
| <b>June 1, 2025 - June 30, 2025 Hours for Connor Bishop</b> |               |                                                                        | <b>54.0</b> |          |

|           |                 |                                                                             |     |   |
|-----------|-----------------|-----------------------------------------------------------------------------|-----|---|
| 6/2/2025  | Robert Phillips | Weekly internal discussion with Company                                     | 0.5 | 4 |
| 6/2/2025  | Robert Phillips | Company advisors and accountants discussion regarding fresh start mechanics | 0.5 | 4 |
| 6/3/2025  | Robert Phillips | Company advisors call regarding tax exemption allocation process            | 0.5 | 4 |
| 6/3/2025  | Robert Phillips | Company advisors call regarding DTC process                                 | 0.5 | 4 |
| 6/4/2025  | Robert Phillips | Company advisors call regarding professional fee invoices                   | 0.5 | 4 |
| 6/4/2025  | Robert Phillips | Company advisors call regarding tax credits                                 | 0.5 | 4 |
| 6/4/2025  | Robert Phillips | Company advisors call regarding DTC process                                 | 0.5 | 4 |
| 6/5/2025  | Robert Phillips | Company advisors call regarding DTC process                                 | 1.0 | 4 |
| 6/5/2025  | Robert Phillips | Reviewed Company draft progress report                                      | 1.0 | 1 |
| 6/6/2025  | Robert Phillips | Weekly budget reporting call                                                | 0.5 | 3 |
| 6/6/2025  | Robert Phillips | Company advisors call regarding funds flow                                  | 0.5 | 4 |
| 6/9/2025  | Robert Phillips | Weekly internal discussion with Company                                     | 0.5 | 4 |
| 6/9/2025  | Robert Phillips | Reviewed draft exit documentation                                           | 1.0 | 1 |
| 6/9/2025  | Robert Phillips | Company advisors discussion regarding exit documents                        | 1.0 | 3 |
| 6/10/2025 | Robert Phillips | Company advisors discussion regarding plan confirmation                     | 0.5 | 4 |
| 6/10/2025 | Robert Phillips | Internal Jefferies discussion regarding exit documents                      | 0.5 | 1 |
| 6/10/2025 | Robert Phillips | Bi-weekly participating bondholder call                                     | 0.5 | 3 |
| 6/11/2025 | Robert Phillips | Company advisors discussion regarding steps for exit                        | 0.5 | 4 |
| 6/11/2025 | Robert Phillips | Company advisors call regarding DTC process                                 | 0.5 | 4 |

## Jefferies LLC

June 1, 2025 - June 30, 2025

| Date                                                          | Banker          | Comments                                                               | Hours       | Category |
|---------------------------------------------------------------|-----------------|------------------------------------------------------------------------|-------------|----------|
| 6/12/2025                                                     | Robert Phillips | Internal Jefferies call regarding bond cost of issuance                | 0.5         | 1        |
| 6/12/2025                                                     | Robert Phillips | Jefferies and bond trustee call regarding funds flow                   | 0.5         | 1        |
| 6/12/2025                                                     | Robert Phillips | Reviewed Company draft progress report                                 | 0.5         | 1        |
| 6/13/2025                                                     | Robert Phillips | Weekly budget reporting call                                           | 0.5         | 3        |
| 6/13/2025                                                     | Robert Phillips | Reviewed draft exit documents                                          | 0.5         | 1        |
| 6/13/2025                                                     | Robert Phillips | Company advisors discussion regarding exit documents                   | 1.0         | 3        |
| 6/16/2025                                                     | Robert Phillips | Weekly internal discussion with Company                                | 0.5         | 4        |
| 6/16/2025                                                     | Robert Phillips | Prepared draft funds flow                                              | 1.0         | 1        |
| 6/16/2025                                                     | Robert Phillips | Internal Jefferies discussion regarding funds flow                     | 0.5         | 1        |
| 6/16/2025                                                     | Robert Phillips | Company advisors discussion regarding cure amounts                     | 0.5         | 4        |
| 6/17/2025                                                     | Robert Phillips | Company advisors discussion regarding cure amounts and priority claims | 0.5         | 4        |
| 6/17/2025                                                     | Robert Phillips | Reviewed draft funds flow                                              | 2.0         | 1        |
| 6/17/2025                                                     | Robert Phillips | Company advisors discussion regarding closing documents                | 1.0         | 3        |
| 6/18/2025                                                     | Robert Phillips | Company advisors discussion regarding closing documents                | 1.0         | 3        |
| 6/18/2025                                                     | Robert Phillips | Reviewed draft funds flow                                              | 2.0         | 1        |
| 6/19/2025                                                     | Robert Phillips | Internal Jefferies discussion regarding funds flow                     | 0.5         | 1        |
| 6/19/2025                                                     | Robert Phillips | Reviewed Company draft progress report                                 | 0.5         | 1        |
| 6/19/2025                                                     | Robert Phillips | Prepared draft funds flow                                              | 3.0         | 1        |
| 6/19/2025                                                     | Robert Phillips | Internal Jefferies discussion regarding funds flow                     | 0.5         | 1        |
| 6/20/2025                                                     | Robert Phillips | Weekly budget reporting call                                           | 0.5         | 3        |
| 6/20/2025                                                     | Robert Phillips | Company advisors discussion regarding closing documents                | 1.0         | 3        |
| 6/20/2025                                                     | Robert Phillips | Internal Jefferies discussion regarding funds flow                     | 0.5         | 1        |
| 6/20/2025                                                     | Robert Phillips | Reviewed draft funds flow                                              | 2.0         | 1        |
| 6/21/2025                                                     | Robert Phillips | Reviewed draft funds flow                                              | 2.0         | 1        |
| 6/22/2025                                                     | Robert Phillips | Prepared fee application hours                                         | 4.0         | 1        |
| <b>June 1, 2025 - June 30, 2025 Hours for Robert Phillips</b> |                 |                                                                        | <b>38.5</b> |          |

|                                                            |              |                                                                        |             |   |
|------------------------------------------------------------|--------------|------------------------------------------------------------------------|-------------|---|
| 6/6/2025                                                   | Sahan Yerram | Company advisors call regarding funds flow                             | 0.5         | 4 |
| 6/9/2025                                                   | Sahan Yerram | Weekly internal discussion with Company                                | 0.5         | 4 |
| 6/9/2025                                                   | Sahan Yerram | Company advisors discussion regarding exit documents                   | 1.0         | 3 |
| 6/10/2025                                                  | Sahan Yerram | Company advisors discussion regarding plan confirmation                | 0.5         | 4 |
| 6/10/2025                                                  | Sahan Yerram | Internal Jefferies discussion regarding exit documents                 | 0.5         | 1 |
| 6/10/2025                                                  | Sahan Yerram | Bi-weekly participating bondholder call                                | 0.5         | 3 |
| 6/11/2025                                                  | Sahan Yerram | Company advisors discussion regarding steps for exit                   | 0.5         | 4 |
| 6/11/2025                                                  | Sahan Yerram | Company advisors call regarding DTC process                            | 0.5         | 4 |
| 6/12/2025                                                  | Sahan Yerram | Internal Jefferies call regarding bond cost of issuance                | 0.5         | 1 |
| 6/12/2025                                                  | Sahan Yerram | Jefferies and bond trustee call regarding funds flow                   | 0.5         | 1 |
| 6/12/2025                                                  | Sahan Yerram | Reviewed Company draft progress report                                 | 0.5         | 1 |
| 6/13/2025                                                  | Sahan Yerram | Weekly budget reporting call                                           | 0.5         | 3 |
| 6/13/2025                                                  | Sahan Yerram | Reviewed draft exit documents                                          | 0.5         | 1 |
| 6/13/2025                                                  | Sahan Yerram | Company advisors discussion regarding exit documents                   | 1.0         | 3 |
| 6/16/2025                                                  | Sahan Yerram | Weekly internal discussion with Company                                | 0.5         | 4 |
| 6/16/2025                                                  | Sahan Yerram | Prepared draft funds flow                                              | 1.0         | 1 |
| 6/16/2025                                                  | Sahan Yerram | Internal Jefferies discussion regarding funds flow                     | 0.5         | 1 |
| 6/16/2025                                                  | Sahan Yerram | Company advisors discussion regarding cure amounts                     | 0.5         | 4 |
| 6/17/2025                                                  | Sahan Yerram | Company advisors discussion regarding cure amounts and priority claims | 0.5         | 4 |
| 6/17/2025                                                  | Sahan Yerram | Company advisors discussion regarding closing documents                | 1.0         | 3 |
| 6/18/2025                                                  | Sahan Yerram | Company advisors discussion regarding closing documents                | 1.0         | 3 |
| 6/19/2025                                                  | Sahan Yerram | Internal Jefferies discussion regarding funds flow                     | 0.5         | 1 |
| 6/19/2025                                                  | Sahan Yerram | Reviewed Company draft progress report                                 | 0.5         | 1 |
| 6/19/2025                                                  | Sahan Yerram | Internal Jefferies discussion regarding funds flow                     | 0.5         | 1 |
| 6/20/2025                                                  | Sahan Yerram | Weekly budget reporting call                                           | 0.5         | 3 |
| 6/20/2025                                                  | Sahan Yerram | Company advisors discussion regarding closing documents                | 1.0         | 3 |
| 6/20/2025                                                  | Sahan Yerram | Internal Jefferies discussion regarding funds flow                     | 0.5         | 1 |
| 6/21/2025                                                  | Sahan Yerram | Reviewed draft funds flow                                              | 1.0         | 1 |
| 6/22/2025                                                  | Sahan Yerram | Reviewed draft funds flow                                              | 1.0         | 1 |
| <b>June 1, 2025 - June 30, 2025 Hours for Sahan Yerram</b> |              |                                                                        | <b>18.5</b> |   |

Total

190.5

**EXHIBIT B**

**Expense Detail**

| Professional                | Amount (\$)        | Expense Date | Category              | Description                                                                                                              |
|-----------------------------|--------------------|--------------|-----------------------|--------------------------------------------------------------------------------------------------------------------------|
| Paul Shin                   | \$30.00            | 3/31/2025    | Meals & Entertainment | Overtime meal at the office                                                                                              |
| Paul Shin                   | \$26.79            | 4/1/2025     | Meals & Entertainment | Overtime meal at the office                                                                                              |
| Paul Shin                   | \$27.06            | 4/7/2025     | Meals & Entertainment | Overtime meal at the office                                                                                              |
| Paul Shin                   | \$30.00            | 4/8/2025     | Meals & Entertainment | Overtime meal at the office                                                                                              |
| Paul Shin                   | \$30.00            | 4/16/2025    | Meals & Entertainment | Overtime meal at the office                                                                                              |
| Paul Shin                   | \$27.06            | 4/21/2025    | Meals & Entertainment | Overtime meal at the office                                                                                              |
| Restaurant Associates, Inc. | \$1,326.10         | 5/6/2025     | Meals & Entertainment | Breakfast, lunch, and snack catering for in-person meeting amongst Debtors, principals, and advisors at Jefferies office |
| Paul Shin                   | \$26.79            | 5/8/2025     | Meals & Entertainment | Overtime meal at the office                                                                                              |
| Paul Shin                   | \$22.48            | 5/13/2025    | Meals & Entertainment | Overtime meal at the office                                                                                              |
| Paul Shin                   | \$29.58            | 6/2/2025     | Meals & Entertainment | Overtime meal at the office                                                                                              |
| Paul Shin                   | \$26.57            | 6/3/2025     | Meals & Entertainment | Overtime meal at the office                                                                                              |
| Paul Shin                   | \$26.57            | 6/11/2025    | Meals & Entertainment | Overtime meal at the office                                                                                              |
| Depository Trust Company    | \$1,400.00         | 6/11/2025    | Issuance Fees         | Fees related to the registration and eligibility of amended & restated and new bonds with the DTC                        |
| CUSIP Global Services       | \$320.00           | 6/16/2025    | Issuance Fees         | Fees related to the disclosure and issuance of CUSIPs for amended & restated and new bonds                               |
| Dentons                     | \$2,295.00         | 3/31/2025    | Legal Fees            | Legal invoice from counsel for March 2025                                                                                |
| Dentons                     | \$5,770.00         | 4/30/2025    | Legal Fees            | Legal invoice from counsel for April 2025                                                                                |
| Dentons                     | \$775.00           | 5/31/2025    | Legal Fees            | Legal invoice from counsel for May 2025                                                                                  |
| Dentons                     | \$6,695.00         | 6/30/2025    | Legal Fees            | Legal invoice from counsel for June 2025                                                                                 |
| <b>Total</b>                | <b>\$18,884.00</b> |              |                       |                                                                                                                          |

Jefferies LLC  
520 Madison Avenue  
New York NY 10022  
United States

April 14, 2025

**Invoice No. 2837907**

Client/Matter: 09806540-000103

GO Lab, Inc.  
9983

Payment Due Upon Receipt

---

|                    |    |          |
|--------------------|----|----------|
| Total This Invoice | \$ | 2,295.00 |
|--------------------|----|----------|

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Dept. 3078  
Carol Stream, IL 60132-3078

OR

Payment by wire transfer/ACH should be sent to:

Citi Private Bank  
227 West Monroe, Chicago, IL 60606  
ABA Transit # [REDACTED]  
Account #: [REDACTED]  
Account Name: Dentons US LLP  
Swift Code: [REDACTED]  
Reference: Invoice # and/or client matter #

**\*\*Please validate any request to change/update electronic payment instructions on file or mailing address by contacting Dentons US LLP directly\*\***

Please send payment remittance advice information to [cashreceipts@dentons.com](mailto:cashreceipts@dentons.com)  
In order to guarantee proper allocation of payments

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730  
Questions relating to this invoice should be directed to:  
T. Labuda  
at 1 312 876 8000

**DENTONS**Dentons US LLP  
233 South Wacker Drive  
Suite 5900  
Chicago, Illinois 60606-6361

dentons.com

Jefferies LLC  
520 Madison Avenue  
New York NY 10022  
United States

April 14, 2025

**Invoice No. 2837907**

Client/Matter: 09806540-000103

GO Lab, Inc.  
9983

For Professional Services Rendered through March 31, 2025:

| <u>Date</u> | <u>Timekeeper</u> | <u>Hours</u> | <u>Amount</u> | <u>Narrative</u>                                                                     |
|-------------|-------------------|--------------|---------------|--------------------------------------------------------------------------------------|
| 03/25/25    | T. Labuda         | 0.10         | 155.00        | Emails with Chew re case filing and retention documents.                             |
| 03/26/25    | T. Labuda         | 0.10         | 155.00        | Emails with Szlezinger and Chew re retention documents status.                       |
| 03/27/25    | T. Labuda         | 0.10         | 155.00        | Emails with Szlezinger and Chew re retention documents.                              |
| 03/27/25    | T. Labuda         | 0.10         | 155.00        | Emails with Passoni and Chew re connections check.                                   |
| 03/27/25    | E. Chew           | 0.40         | 380.00        | Various emails with debtors' counsel re retention application.                       |
| 03/27/25    | E. Chew           | 0.90         | 855.00        | Revise retention application.                                                        |
| 03/28/25    | E. Chew           | 0.30         | 285.00        | Various emails with debtors' counsel re finalizing and filing retention application. |
| 03/28/25    | T. Labuda         | 0.10         | 155.00        | Emails with Chew re finalized retention documents and filing status.                 |
| Total Hours |                   | 2.10         |               |                                                                                      |
| Fee Amount  |                   |              |               | \$ 2,295.00                                                                          |

TIME AND FEE SUMMARY

| <u>Timekeeper</u> | <u>Rate</u> | <u>Hours</u> | <u>Fees</u>        |
|-------------------|-------------|--------------|--------------------|
| T. Labuda         | \$ 1,550.00 | 0.50         | \$ 775.00          |
| E. Chew           | \$ 950.00   | <u>1.60</u>  | <u>\$ 1,520.00</u> |
| Totals            |             | 2.10         | \$ 2,295.00        |

GO Lab, Inc.  
9983

April 14, 2025

Matter: 09806540-000103  
Invoice No.: 2837907

|               |                    |
|---------------|--------------------|
| Fee Total     | \$ 2,295.00        |
| <hr/>         |                    |
| Invoice Total | <u>\$ 2,295.00</u> |

**DENTONS**

Dentons US LLP dentons.com

233 South Wacker Drive  
Suite 5900  
Chicago, Illinois 60606-6361

For your Information - Open Invoices

Jefferies LLC  
 520 Madison Avenue  
 New York NY 10022  
 United States  
 Client/Matter #: 09806540-000103  
 GO Lab, Inc.  
 9983

April 14, 2025

---

 Statement of Account

According to our records, as of April 14, 2025, the amounts shown below are outstanding on this matter.  
 If your records are not in agreement with ours, please call us. Thank you.

| <u>Date</u>                | <u>Invoice No.</u> | <u>Invoice Amount</u> | <u>Payments/<br/>Adjustments</u> | <u>Total</u>        |
|----------------------------|--------------------|-----------------------|----------------------------------|---------------------|
| 02/13/25                   | 2822052            | \$ 4,805.00           | \$ 0.00                          | \$ 4,805.00         |
| 04/14/25                   | 2837905            | \$ 18,565.00          | \$ 0.00                          | \$ 18,565.00        |
| 04/14/25                   | 2837907            | \$ 2,295.00           | \$ 0.00                          | \$ 2,295.00         |
| Total Outstanding Invoices |                    |                       |                                  | <u>\$ 25,665.00</u> |

Questions should be directed to:  
 T. Labuda  
 at 1 312 876 8000

Federal Tax I.D. Number 36-1796730

Jefferies LLC  
520 Madison Avenue  
New York NY 10022  
United States

May 12, 2025

**Invoice No. 2845016**

Client/Matter: 09806540-000103

GO Lab, Inc.  
9983

Payment Due Upon Receipt

---

|                    |    |          |
|--------------------|----|----------|
| Total This Invoice | \$ | 5,770.00 |
|--------------------|----|----------|

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Payments by check should be sent to:

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Dept. 3078  
Carol Stream, IL 60132-3078

OR

Payment by wire transfer/ACH should be sent to:

Citi Private Bank  
227 West Monroe, Chicago, IL 60606  
ABA Transit # [REDACTED]  
Account #: [REDACTED]  
Account Name: Dentons US LLP  
Swift Code: [REDACTED]  
Reference: Invoice # and/or client matter #

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In order to guarantee proper allocation of payments

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730  
Questions relating to this invoice should be directed to:  
T. Labuda  
at 1 312 876 8000

**DENTONS**Dentons US LLP  
233 South Wacker Drive  
Suite 5900  
Chicago, Illinois 60606-6361

dentons.com

Jefferies LLC  
520 Madison Avenue  
New York NY 10022  
United States

May 12, 2025

**Invoice No. 2845016**

Client/Matter: 09806540-000103

GO Lab, Inc.  
9983

For Professional Services Rendered through April 30, 2025:

| <u>Date</u> | <u>Timekeeper</u> | <u>Hours</u> | <u>Amount</u> | <u>Narrative</u>                                                                 |
|-------------|-------------------|--------------|---------------|----------------------------------------------------------------------------------|
| 04/14/25    | T. Labuda         | 0.10         | 155.00        | Emails and conference with Chew re UST order revisions.                          |
| 04/14/25    | T. Labuda         | 0.20         | 310.00        | Emails with Casey re case fee estimates.                                         |
| 04/14/25    | T. Labuda         | 0.20         | 310.00        | Review and comment on revised retention order.                                   |
| 04/14/25    | T. Labuda         | 0.20         | 310.00        | Conference with Chew re retention order comments.                                |
| 04/14/25    | E. Chew           | 2.10         | 1,995.00      | Revise retention order.                                                          |
| 04/15/25    | T. Labuda         | 0.10         | 155.00        | Emails with UST re revised retention order.                                      |
| 04/15/25    | T. Labuda         | 0.10         | 155.00        | Emails and conference with client team re revised retention order.               |
| 04/15/25    | T. Labuda         | 0.10         | 155.00        | Emails and conference with Chew re retention hearing.                            |
| 04/15/25    | T. Labuda         | 0.10         | 155.00        | Emails with client team re compensation procedures.                              |
| 04/16/25    | T. Labuda         | 0.10         | 155.00        | Emails with client team re monthly fee payments.                                 |
| 04/17/25    | T. Labuda         | 0.10         | 155.00        | Emails with Chew re order submission and retention hearing.                      |
| 04/17/25    | T. Labuda         | 0.10         | 155.00        | Review certificate of counsel and revised order.                                 |
| 04/17/25    | T. Labuda         | 0.10         | 155.00        | Emails with Shin re compensation procedures.                                     |
| 04/17/25    | T. Labuda         | 0.10         | 155.00        | Emails and conference with Chew re compensation procedures.                      |
| 04/17/25    | E. Chew           | 1.20         | 1,140.00      | Various emails with counsel re filing revised proposed order and review of same. |
| 04/30/25    | T. Labuda         | 0.10         | 155.00        | Emails with client team re payment of monthly fees.                              |
| Total Hours |                   | 5.00         |               |                                                                                  |

GO Lab, Inc.  
9983

May 12, 2025

Matter: 09806540-000103  
Invoice No.: 2845016

Fee Amount \$ 5,770.00

TIME AND FEE SUMMARY

| <u>Timekeeper</u> | <u>Rate</u> | <u>Hours</u>    | <u>Fees</u>        |
|-------------------|-------------|-----------------|--------------------|
| T. Labuda         | \$ 1,550.00 | 1.70            | \$ 2,635.00        |
| E. Chew           | \$ 950.00   | <u>3.30</u>     | <u>\$ 3,135.00</u> |
| Totals            |             | 5.00            | \$ 5,770.00        |
| Fee Total         | \$          | 5,770.00        |                    |
| Invoice Total     | \$          | <u>5,770.00</u> |                    |

For your Information - Open Invoices

Jefferies LLC  
520 Madison Avenue  
New York NY 10022  
United States  
Client/Matter #: 09806540-000103  
GO Lab, Inc.  
9983

May 12, 2025

---

Statement of Account

According to our records, as of May 12, 2025, the amounts shown below are outstanding on this matter.  
If your records are not in agreement with ours, please call us. Thank you.

|             |                    |                            | Payments/          |                     |
|-------------|--------------------|----------------------------|--------------------|---------------------|
| <u>Date</u> | <u>Invoice No.</u> | <u>Invoice Amount</u>      | <u>Adjustments</u> | <u>Total</u>        |
| 02/13/25    | 2822052            | \$ 4,805.00                | \$ 0.00            | \$ 4,805.00         |
| 04/14/25    | 2837905            | \$ 18,565.00               | \$ 0.00            | \$ 18,565.00        |
| 04/14/25    | 2837907            | \$ 2,295.00                | \$ 0.00            | \$ 2,295.00         |
| 05/12/25    | 2845016            | \$ 5,770.00                | \$ 0.00            | \$ 5,770.00         |
|             |                    | Total Outstanding Invoices |                    | <u>\$ 31,435.00</u> |

Questions should be directed to:  
T. Labuda  
at 1 312 876 8000

Federal Tax I.D. Number 36-1796730

Jefferies LLC  
520 Madison Avenue  
New York NY 10022  
United States

June 12, 2025

**Invoice No. 2853974**

Client/Matter: 09806540-000103

GO Lab, Inc.  
9983

Payment Due Upon Receipt

---

|                    |    |        |
|--------------------|----|--------|
| Total This Invoice | \$ | 775.00 |
|--------------------|----|--------|

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OR

Payment by wire transfer/ACH should be sent to:

Citi Private Bank  
227 West Monroe, Chicago, IL 60606  
ABA Transit # [REDACTED]  
Account #: [REDACTED]  
Account Name: Dentons US LLP  
Swift Code: [REDACTED]  
Reference: Invoice # and/or client matter #

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In order to guarantee proper allocation of payments

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Questions relating to this invoice should be directed to:  
T. Labuda  
at 1 312 876 8000

**DENTONS**Dentons US LLP  
233 South Wacker Drive  
Suite 5900  
Chicago, Illinois 60606-6361

dentons.com

Jefferies LLC  
520 Madison Avenue  
New York NY 10022  
United States

June 12, 2025

**Invoice No. 2853974**

Client/Matter: 09806540-000103

GO Lab, Inc.  
9983

For Professional Services Rendered through May 31, 2025:

| <u>Date</u> | <u>Timekeeper</u> | <u>Hours</u> | <u>Amount</u> | <u>Narrative</u>                                                                                            |
|-------------|-------------------|--------------|---------------|-------------------------------------------------------------------------------------------------------------|
| 05/07/25    | T. Labuda         | 0.10         | 155.00        | Emails with Bishop and Chew re compensation procedures and related issues.                                  |
| 05/19/25    | T. Labuda         | 0.30         | 465.00        | Conference with Shin and Szlezinger re disclosure statement contents and confirmation and emergence issues. |
| 05/30/25    | T. Labuda         | 0.10         | 155.00        | Emails with Bishop and Chew re fee procedures.                                                              |
| Total Hours |                   | 0.50         |               |                                                                                                             |
| Fee Amount  |                   |              |               | \$ 775.00                                                                                                   |

TIME AND FEE SUMMARY

| <u>Timekeeper</u> | <u>Rate</u> | <u>Hours</u>  | <u>Fees</u>      |
|-------------------|-------------|---------------|------------------|
| T. Labuda         | \$ 1,550.00 | <u>0.50</u>   | <u>\$ 775.00</u> |
| Totals            |             | 0.50          | \$ 775.00        |
| Fee Total         | \$          | 775.00        |                  |
| Invoice Total     | \$          | <u>775.00</u> |                  |

**DENTONS**

Dentons US LLP  
 233 South Wacker Drive  
 Suite 5900  
 Chicago, Illinois 60606-6361  
 dentons.com

For your Information - Open Invoices

Jefferies LLC  
 520 Madison Avenue  
 New York NY 10022  
 United States  
 Client/Matter #: 09806540-000103  
 GO Lab, Inc.  
 9983

June 12, 2025

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Statement of Account

According to our records, as of June 12, 2025, the amounts shown below are outstanding on this matter.  
 If your records are not in agreement with ours, please call us. Thank you.

| <u>Date</u>                | <u>Invoice No.</u> | <u>Invoice Amount</u> | <u>Payments/<br/>Adjustments</u> | <u>Total</u>        |
|----------------------------|--------------------|-----------------------|----------------------------------|---------------------|
| 04/14/25                   | 2837905            | \$ 18,565.00          | \$ 0.00                          | \$ 18,565.00        |
| 04/14/25                   | 2837907            | \$ 2,295.00           | \$ 0.00                          | \$ 2,295.00         |
| 05/12/25                   | 2845016            | \$ 5,770.00           | \$ 0.00                          | \$ 5,770.00         |
| 06/12/25                   | 2853974            | \$ 775.00             | \$ 0.00                          | \$ 775.00           |
| Total Outstanding Invoices |                    |                       |                                  | <u>\$ 27,405.00</u> |

Questions should be directed to:  
 T. Labuda  
 at 1 312 876 8000

Federal Tax I.D. Number 36-1796730

Jefferies LLC  
520 Madison Avenue  
New York NY 10022  
United States

June 27, 2025

**Invoice No. 2857748**

Client/Matter: 09806540-000103

GO Lab, Inc.  
9983

Payment Due Upon Receipt

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|                    |    |          |
|--------------------|----|----------|
| Total This Invoice | \$ | 6,695.00 |
|--------------------|----|----------|

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Carol Stream, IL 60132-3078

OR

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Citi Private Bank  
227 West Monroe, Chicago, IL 60606  
ABA Transit # [REDACTED]  
Account #: [REDACTED]  
Account Name: Dentons US LLP  
Swift Code: [REDACTED]  
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In order to guarantee proper allocation of payments

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730  
Questions relating to this invoice should be directed to:  
T. Labuda  
at 1 312 876 8000

**DENTONS**Dentons US LLP  
233 South Wacker Drive  
Suite 5900  
Chicago, Illinois 60606-6361

dentons.com

Jefferies LLC  
520 Madison Avenue  
New York NY 10022  
United States

June 27, 2025

**Invoice No. 2857748**

Client/Matter: 09806540-000103

GO Lab, Inc.  
9983

For Professional Services Rendered through June 27, 2025:

| <u>Date</u> | <u>Timekeeper</u> | <u>Hours</u> | <u>Amount</u> | <u>Narrative</u>                                                                           |
|-------------|-------------------|--------------|---------------|--------------------------------------------------------------------------------------------|
| 06/10/25    | T. Labuda         | 0.10         | 155.00        | Emails with Chew and client team re final fee application procedures.                      |
| 06/10/25    | E. Chew           | 0.70         | 665.00        | Emails with client team re final fee application.                                          |
| 06/11/25    | E. Chew           | 0.20         | 190.00        | Email communication with client re final fee application.                                  |
| 06/11/25    | T. Labuda         | 0.20         | 310.00        | Emails with client team re plan provisions re professional fees.                           |
| 06/11/25    | T. Labuda         | 0.30         | 465.00        | Review plan and confirmation order re professional fees and reserve issues.                |
| 06/12/25    | T. Labuda         | 0.10         | 155.00        | Conference with Chew re professional fee accrual and reserve issues.                       |
| 06/16/25    | T. Labuda         | 0.20         | 310.00        | Emails with Bishop re final fee application numbers and DIP fee.                           |
| 06/24/25    | T. Labuda         | 0.10         | 155.00        | Review effective date notice.                                                              |
| 06/24/25    | T. Labuda         | 0.10         | 155.00        | Emails with Chew re final fee application.                                                 |
| 06/25/25    | T. Labuda         | 0.30         | 465.00        | Emails and conference with client team re final fee application calculations and contents. |
| 06/25/25    | T. Labuda         | 0.10         | 155.00        | Emails with Szlezinger re final fee application and hearing.                               |
| 06/25/25    | E. Chew           | 3.00         | 2,850.00      | Draft final fee application.                                                               |
| 06/26/25    | E. Chew           | 0.70         | 665.00        | Revise final fee application.                                                              |
| Total Hours |                   | 6.10         |               |                                                                                            |
| Fee Amount  |                   |              |               | \$ 6,695.00                                                                                |

GO Lab, Inc.  
9983

June 27, 2025

Matter: 09806540-000103  
Invoice No.: 2857748

TIME AND FEE SUMMARY

| <u>Timekeeper</u> | <u>Rate</u>        | <u>Hours</u> | <u>Fees</u>        |
|-------------------|--------------------|--------------|--------------------|
| T. Labuda         | \$ 1,550.00        | 1.50         | \$ 2,325.00        |
| E. Chew           | \$ 950.00          | <u>4.60</u>  | <u>\$ 4,370.00</u> |
| Totals            |                    | 6.10         | \$ 6,695.00        |
| Fee Total         | \$ 6,695.00        |              |                    |
| Invoice Total     | <u>\$ 6,695.00</u> |              |                    |

**EXHIBIT C**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GO Lab, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10557 (KBO)

**ORDER GRANTING FINAL FEE APPLICATION OF JEFFERIES LLC FOR  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER FOR  
THE DEBTORS AND DEBTORS IN POSSESSION FROM  
MARCH 25, 2025 THROUGH JUNE 23, 2025**

Upon the application (the “Final Fee Application”)<sup>2</sup> of Jefferies LLC (“Jefferies”) for final approval and allowance of compensation for services rendered and reimbursement of expenses incurred as investment banker for the Debtors for the period from March 25, 2025 to and including June 23, 2025 (the “Final Compensation Period”); and the Court having reviewed the Final Fee Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules having been satisfied; and the compensation earned and expenses incurred by Jefferies during the Final Compensation Period having been actual, reasonable and necessary; and sufficient notice of the Final Fee Application having been provided such that no other or further notice is required; and all persons with standing having been afforded an opportunity to be heard on the Final Fee Application at a hearing held to consider approval thereof; and after due deliberation thereon and good and sufficient cause appearing therefor,

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<sup>1</sup> The Debtors in these Chapter 11 Cases are the following entities (the last four digits of each Debtor’s respective federal tax identification number, if any, follow in parentheses): GO Lab, Inc. (0447) and GO Lab Madison, LLC (6162). The Debtors’ corporate headquarters are located at 1 Main Street, PO Box 119, Madison, ME 04950.

<sup>2</sup> All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Final Fee Application.

IT IS HEREBY ORDERED THAT:

1. The Final Fee Application is GRANTED as set forth herein.
2. Jefferies is allowed compensation in the amount of \$3,347,500.00 for professional services rendered during the Final Compensation Period, which compensation is approved on a final basis.
3. Jefferies is allowed reimbursement of expenses incurred during the Final Compensation Period in connection with its services to the Debtor in the amount of \$18,884.00, which reimbursement is approved on a final basis.
4. The Debtor is authorized and directed to pay Jefferies all fees and expenses allowed pursuant to this Order, less any amounts already paid to Jefferies for such fees earned and expenses incurred during the Final Compensation Period.
5. The Court shall retain exclusive jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.
6. This Order shall be effective immediately upon entry.

Dated: \_\_\_\_\_, 2025

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Honorable Karen B. Owens  
United States Bankruptcy Judge