

Counsel for U.S. Bank Trust Company, National Association as Trustee and Collateral Agent for the 9.000% Secured Notes due September 2029.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS

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In re:	:	
	:	
OFFICE PROPERTIES INCOME TRUST, <i>et</i>	:	Chapter 11
<i>al.</i> , ¹	:	
	:	Case No. 25-90530 (CML)
Debtors.	:	(Jointly Administered)
	:	
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STATEMENT IN SUPPORT OF PLAN CONFIRMATION AND RESERVATION OF RIGHTS BY U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION AS TRUSTEE FOR THE ORIGINAL SEPTEMBER 2029 SENIOR SECURED NOTES

U.S. Bank Trust Company, National Association, solely in its capacity as indenture trustee and collateral agent (in such capacities collectively, the “**Original September 2029 Senior Secured Notes Trustee**” or the “**Trustee**”) under that certain Indenture dated as of June 20, 2024 (the “**Original September 2029 Senior Secured Notes Indenture**”) pursuant to which the Original September 2029 Senior Secured Notes² were issued and are outstanding in the aggregate principal amount of \$567,000,000, hereby respectfully submits this statement in support of confirmation of the *Third Amended Joint Chapter 11 Plan of Reorganization of Office Properties Income Trust and its Debtor Affiliates* (the “**Plan**”) and reservation of rights.

The Original September 2029 Senior Secured Notes Trustee serves as indenture trustee on behalf of all holders Class 7 Claims. In that role it supports the confirmation of the Plan

¹ A complete list of the Debtors in the Chapter 11 Cases may be obtained on the website of the Debtors' claims and noticing agent at <https://restructuring.ra.kroll.com/OPI>. The Debtors' mailing address is Two Newton Place, 255 Washington Street, Suite 300, Newton, Massachusetts 02458-1634.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the *Third Amended Joint Chapter 11 Plan of Reorganization of Office Properties Income Trust and its Debtor Affiliates* [Dkt. No. 575] (the “**Plan**”).

subject to a reservation of its rights and the relevant rights Holders of Original September 2029 Senior Secured Notes relating to future Plan amendments and supplements, the form of confirmation order, and the final form of the definitive documents adopted in connection with the effective date of the of the Plan.

Respectfully submitted: April 15, 2026

By: /s/ Jared M. Slade

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*Counsel for U.S. Bank Trust Company, National
Association as September 2029 Notes Trustee*

CERTIFICATE OF SERVICE

I hereby certify that the pleading above was served on all counsel of record via CM/ECF on April 15, 2026.

/s/ Jared M. Slade

Jared M. Slade