UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	
	)	Chapter 11
St. Margaret's Health – Peru, and St. Margaret's Health – Spring Valley,	)	Case No. 23-11641
	)	(Jointly Administered)
Debtors and Debtors in Possession.	)	
	)	Hon. David D. Cleary

ORDER GRANTING SECOND AND FINAL APPLICATION OF LEVENFELD PEARLSTEIN, LLC FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Upon consideration of the Secon Interim and Final Application of Levenfeld Pearlstein, LLC ("LP") for Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors (the "Final Fee Application") in the above-captioned chapter 11 cases, Levenfeld Pearlstein, LLC having requested $1,039,727.50 for legal services rendered and $3,394.05 as reimbursement for actual and necessary expenses incurred during the Final Application Period (as defined in the Final Fee Application) on a final basis; capitalized terms used but not defined herein shall have the meaning given to such term in the Final Fee Application; and it appearing to the Court that the amounts requested in the Final Fee Application are reasonable; the Court further finding that the services rendered and expenses incurred by Levenfeld Pearlstein, LLC, as described in the Final Fee Application, were actual and necessary to the administration of, and actually benefited, the Debtors' bankruptcy estates; and it appearing that notice of this Final Fee Application and opportunity for a hearing on this Final Fee Application was appropriate under the circumstances and that no other or further notice need be given; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Court allows LP, on a final basis, $1,039,727.50 as compensation for services rendered, and $3,394.05 as reimbursement for actual and necessary expenses incurred during the Fee Application Period, as chapter 11 administrative expenses of the Debtors' estates under §§ 503(b) and 507(a)(1) of title 11 of the United States Code.

2. The Debtors (and any successor in interest thereto) are authorized to pay Levenfeld Pearlstein, LLC all fees and expenses allowed by this Order.

3. The Debtors are authorized to take all actions necessary to effectuate the relief granted by this Order.

Dated: December 11, 2024

ENTERED:

DAVID D. CLEARY
UNITED STATES BANKRUPTCY JUDGE

Prepared by:

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