UNITED STATES BANKRUPTCY COURT

Northern DISTRICT OF Texas

Dallas

In Re. Omnicare, LLC § Case No. 25-80486

§

§ Lead Case No. 25-80486

Debtor(s) §

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 01/31/2026 Petition Date: 09/22/2025

Months Pending: 4 Industry Classification: 5 1 2 2

Reporting Method: Accrual Basis ◉ Cash Basis ○

Debtor's Full-Time Employees (current): 5,617

Debtor's Full-Time Employees (as of date of order for relief): 6,049

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☒ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☒ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☐ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Matthew Frank
Signature of Responsible Party

02/26/2026
Date

Matthew Frank
Printed Name of Responsible Party

540 W Madison St STE 1800, Chicago, IL 60661
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Omnicare, LLC Case No. 25-80486

Part 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month	$58,063,935	
b.	Total receipts (net of transfers between accounts)	$141,484,145	$711,988,680
c.	Total disbursements (net of transfers between accounts)	$143,217,980	$678,041,143
d.	Cash balance end of month (a+b-c)	$56,330,100	
e.	Disbursements made by third party for the benefit of the estate	$0	$0
f.	Total disbursements for quarterly fee calculation (c+e)	$143,217,980	$678,041,143

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)		Current Month
a.	Accounts receivable (total net of allowance)	$160,572,106
b.	Accounts receivable over 90 days outstanding (net of allowance)	$20,907,875
c.	Inventory (Book ◉ Market ○ Other ○ (attach explanation))	$118,216,022
d	Total current assets	$351,547,840
e.	Total assets	$417,881,634
f.	Postpetition payables (excluding taxes)	$121,609,237
g.	Postpetition payables past due (excluding taxes)	$0
h.	Postpetition taxes payable	$4,982,596
i.	Postpetition taxes past due	$0
j.	Total postpetition debt (f+h)	$126,591,833
k.	Prepetition secured debt	$0
l.	Prepetition priority debt	$0
m.	Prepetition unsecured debt	$1,034,184,484
n.	Total liabilities (debt) (j+k+l+m)	$1,160,776,317
o.	Ending equity/net worth (e-n)	$-742,894,683

Part 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	$0	$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	$0	$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	$0	$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)		Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	$151,798,536	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	$87,201,706	
c.	Gross profit (a-b)	$64,596,830	
d.	Selling expenses	$37,364	
e.	General and administrative expenses	$77,025,269	
f.	Other expenses	$0	
g.	Depreciation and/or amortization (not included in 4b)	$554,136	
h.	Interest	$208,192	
i.	Taxes (local, state, and federal)	$576,026	
j.	Reorganization items	$0	
k.	Profit (loss)	$-13,804,157	$-44,929,309

Debtor's Name Omnicare, LLC Case No. 25-80486

Part 5: Professional Fees and Expenses

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) *Aggregate Total*			$239,600	$10,565,297	$239,600	$10,565,297
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Alvarez & Marsal, LLC	Financial Professional	$0	$5,716,075	$0	$5,716,075
	ii	Haynes & Boone, LLP	Co-Counsel	$0	$1,009,591	$0	$1,009,591
	iii	Houlihan Lokey	Financial Professional	$150,000	$600,000	$150,000	$600,000
	iv	Jenner & Block, LLP	Co-Counsel	$0	$2,429,346	$0	$2,429,346
	v	Norton Rose Fulbright	Special Counsel	$89,600	$432,515	$89,600	$432,515
	vi	Stretto	Other	$0	$377,770	$0	$377,770
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Debtor's Name Omnicare, LLC Case No. 25-80486

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Debtor's Name Omnicare, LLC Case No. 25-80486

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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) *Aggregate Total*			$2,740	$10,592	$2,740	$10,592
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Ballard Spahr, LLP	Other	$859	$6,549	$859	$6,549
	ii	Riley Bennett Egloff	Other	$1,872	$3,929	$1,872	$3,929
	iii	Weltman Weinberg & Reis Lpa	Other	$9	$114	$9	$114
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Debtor's Name Omnicare, LLC Case No. 25-80486

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Debtor's Name Omnicare, LLC Case No. 25-80486

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Debtor's Name Omnicare, LLC Case No. 25-80486

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c.	All professional fees and expenses (debtor & committees)			$242,340	$10,575,889	$242,340	$10,575,889

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	$0	$0
b.	Postpetition income taxes paid (local, state, and federal)	$0	$0
c.	Postpetition employer payroll taxes accrued	$4,945,460	$16,688,728
d.	Postpetition employer payroll taxes paid	$2,344,299	$9,451,045
e.	Postpetition property taxes paid	$0	$0
f.	Postpetition other taxes accrued (local, state, and federal)	$37,136	$303,540
g.	Postpetition other taxes paid (local, state, and federal)	$8,200	$42,183

Part 7: Questionnaire - During this reporting period:

a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes ○	No ◉
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes ○	No ◉
c.	Were any payments made to or on behalf of insiders?	Yes ○	No ◉
d.	Are you current on postpetition tax return filings?	Yes ◉	No ○
e.	Are you current on postpetition estimated tax payments?	Yes ◉	No ○
f.	Were all trust fund taxes remitted on a current basis?	Yes ○	No ◉
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes ◉	No ○
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes ◉	No ○ N/A ○
i.	Do you have: Worker's compensation insurance?	Yes ◉	No ○
	If yes, are your premiums current?	Yes ◉	No ○ N/A ○ (if no, see Instructions)
	Casualty/property insurance?	Yes ◉	No ○
	If yes, are your premiums current?	Yes ◉	No ○ N/A ○ (if no, see Instructions)
	General liability insurance?	Yes ◉	No ○
	If yes, are your premiums current?	Yes ◉	No ○ N/A ○ (if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes ○	No ◉
k.	Has a disclosure statement been filed with the court?	Yes ○	No ◉
l.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ◉	No ○

Debtor's Name Omnicare, LLC Case No. 25-80486

Part 8: Individual Chapter 11 Debtors (Only)

a.	Gross income (receipts) from salary and wages	$0
b.	Gross income (receipts) from self-employment	$0
c.	Gross income from all other sources	$0
d.	Total income in the reporting period (a+b+c)	$0
e.	Payroll deductions	$0
f.	Self-employment related expenses	$0
g.	Living expenses	$0
h.	All other expenses	$0
i.	Total expenses in the reporting period (e+f+g+h)	$0
j.	Difference between total income and total expenses (d-i)	$0
k.	List the total amount of all postpetition debts that are past due	$0
l.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No ◉
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A ◉

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

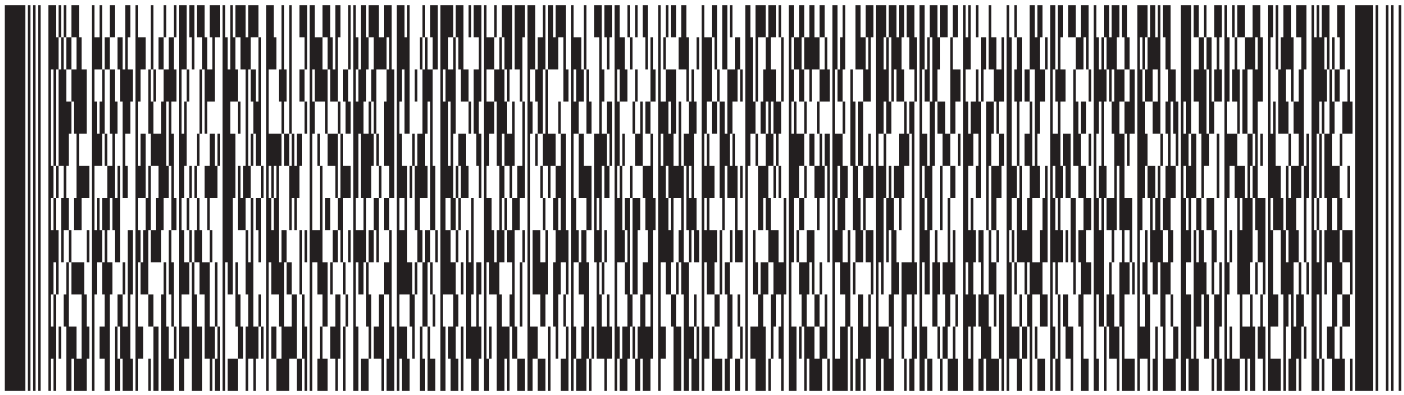
/s/ Matthew Frank
Signature of Responsible Party

Matthew Frank
Printed Name of Responsible Party

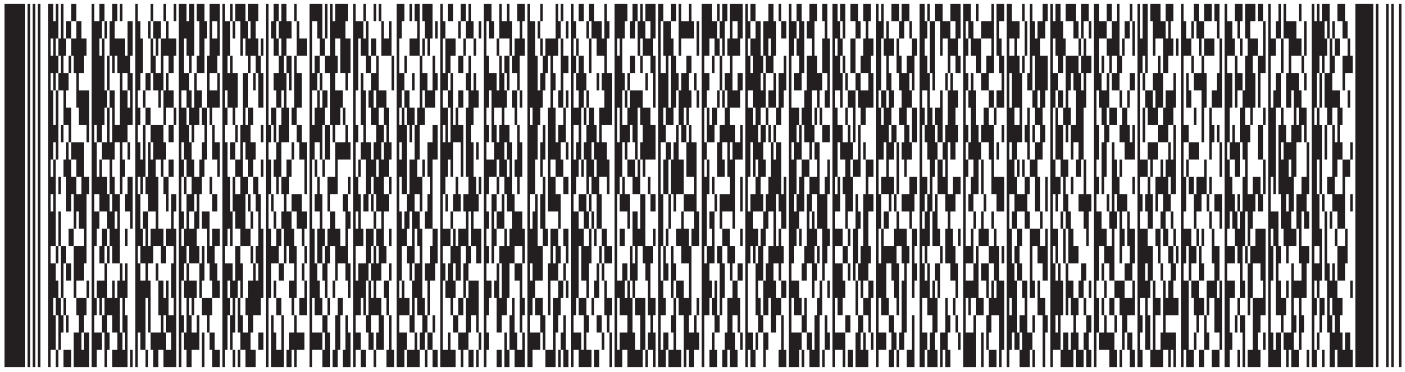
Co-Chief Restructuring Officer
Title

02/26/2026
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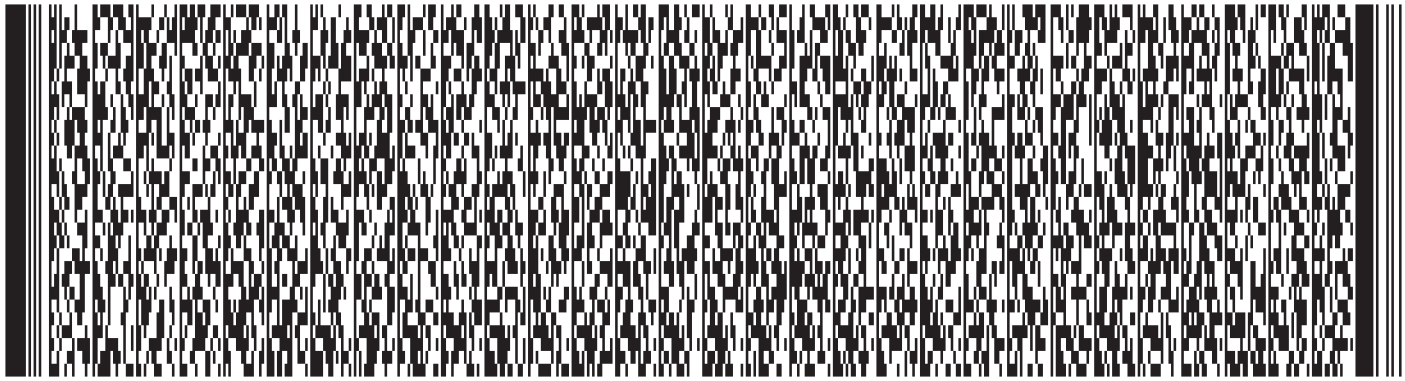
Debtor's Name Omnicare, LLC Case No. 25-80486



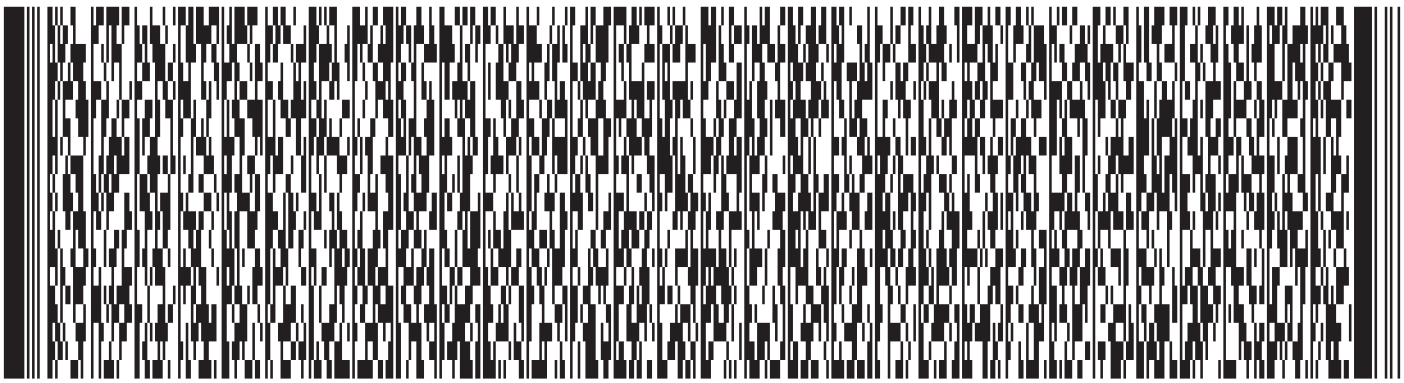
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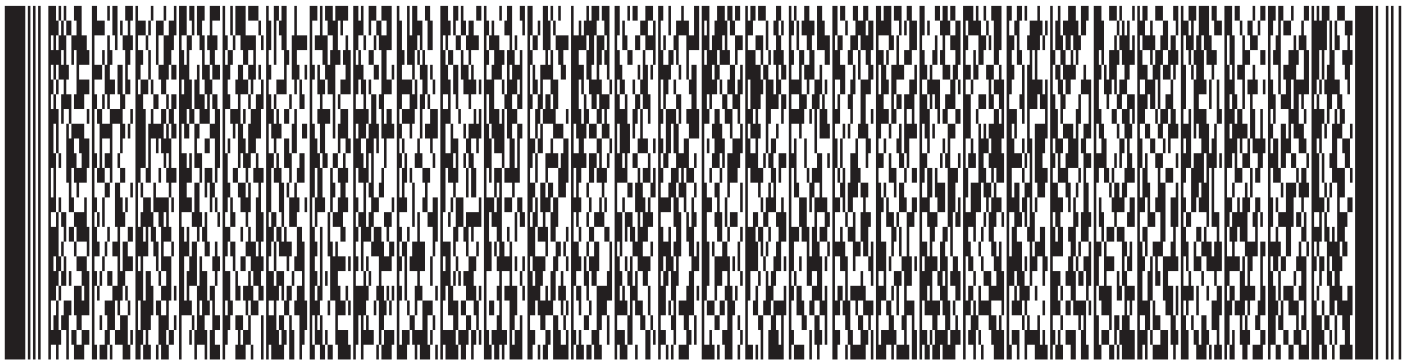


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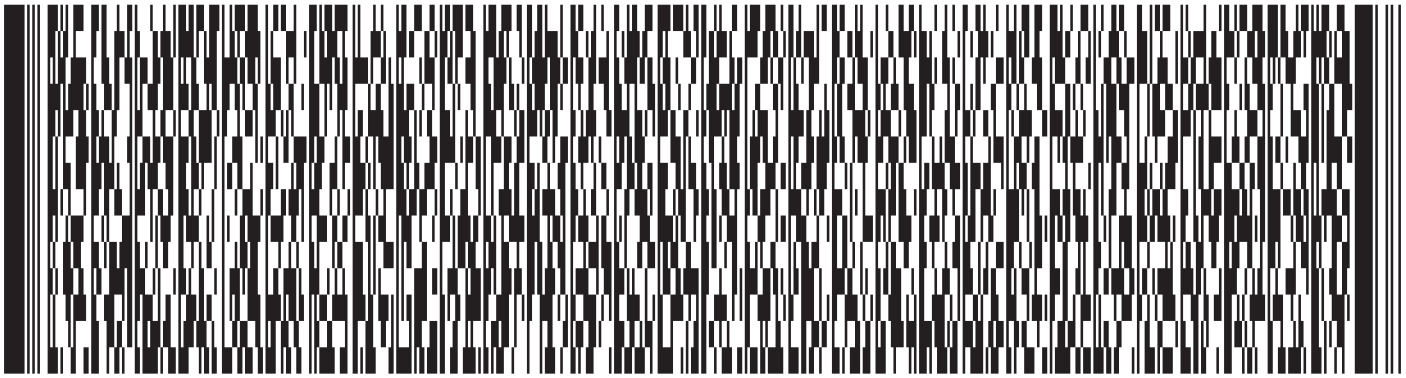


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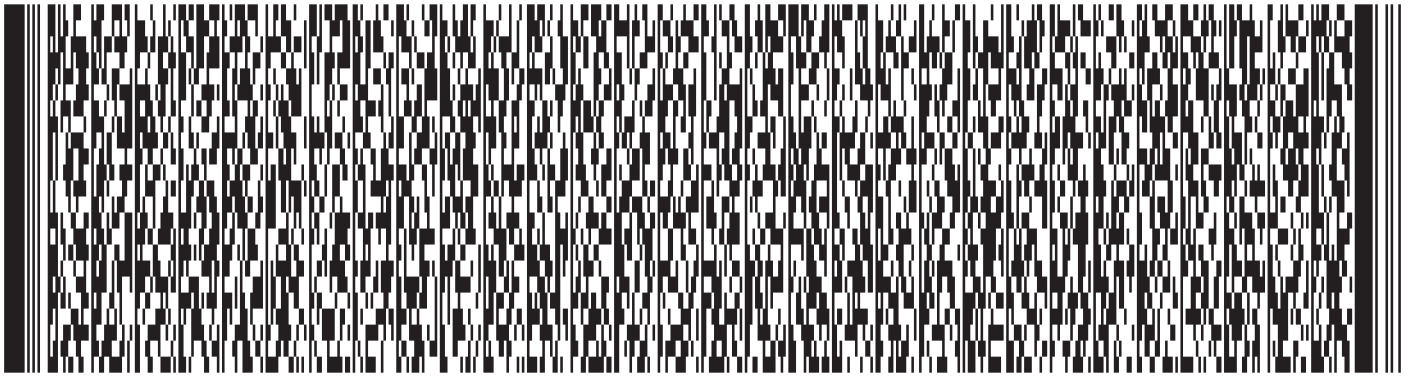
Debtor's Name Omnicare, LLC Case No. 25-80486



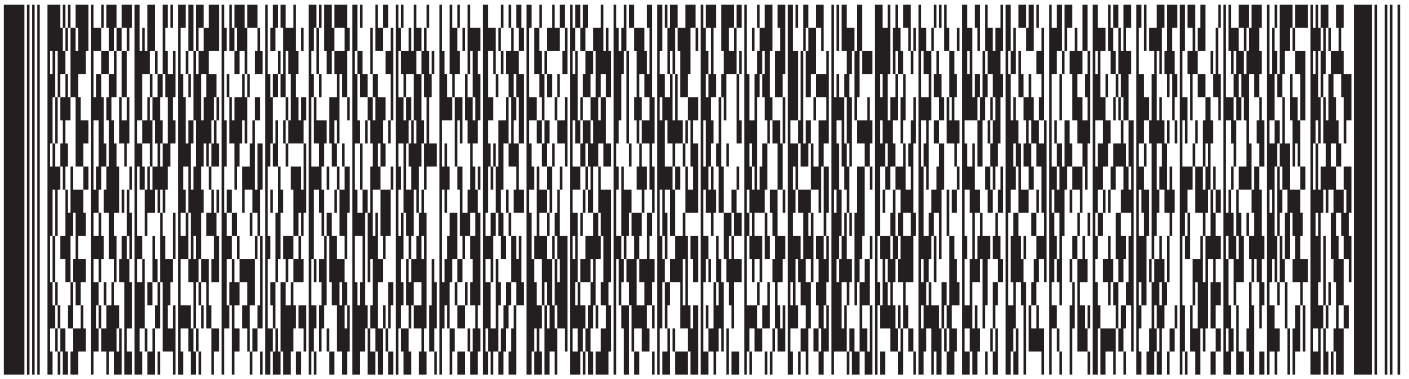
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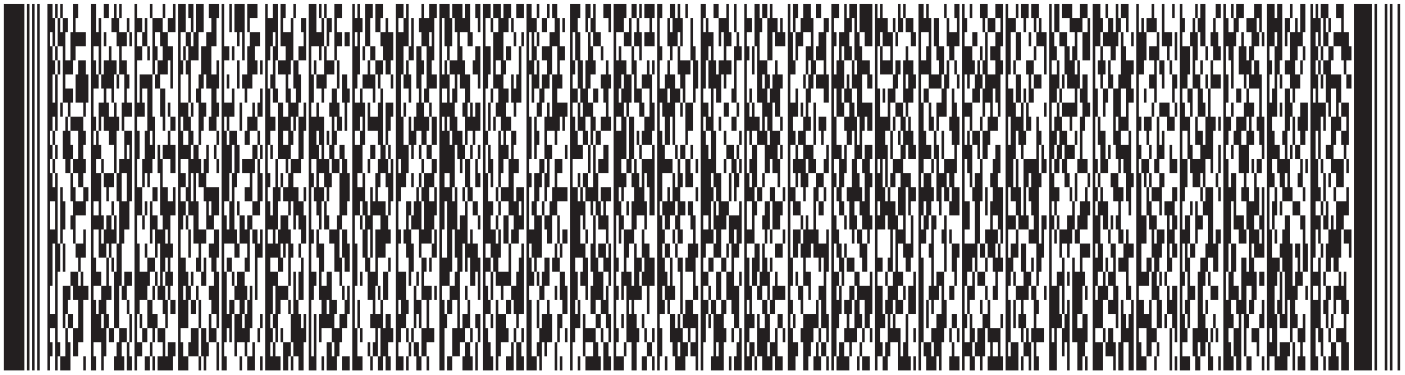


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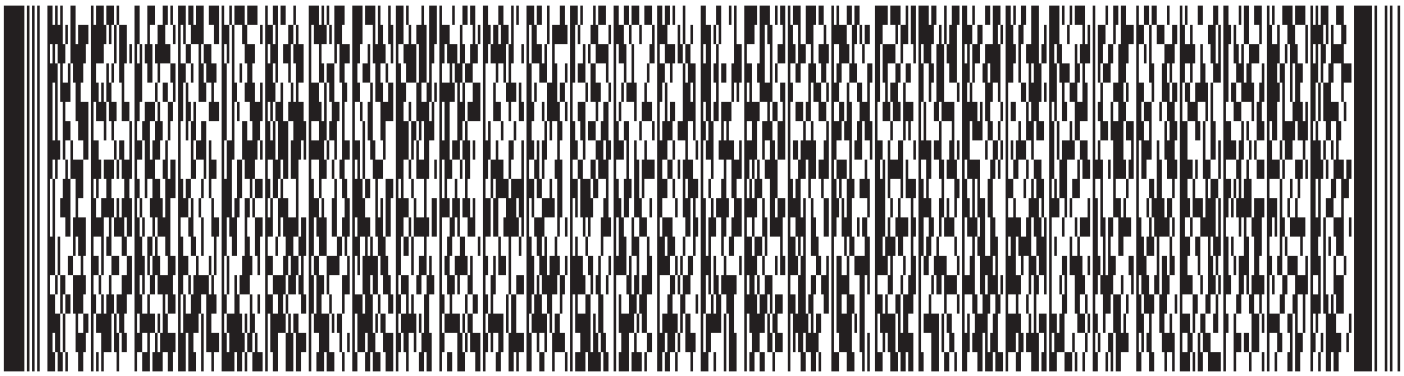


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Debtor's Name Omnicare, LLC Case No. 25-80486



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In re: Omnicare, LLC
Entity Reporting Rollup

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-1

Entities Included (Case Number)

Omnicare, LLC		
AMC-Tennessee, LLC (25-80487)	Interlock Pharmacy Systems, LLC (25-80543)	Omnicare Pharmacies of Pennsylvania West LLC (25-80534)
APS Acquisition LLC (25-80488)	JHC Acquisition LLC (25-80546)	Omnicare Pharmacies of the Great Plains Holding Company, LLC (25-80536)
APS-Summit Care Pharmacy, L.L.C. (25-80489)	Langsam Health Services, LLC (25-80555)	Omnicare Pharmacy and Supply Services LLC (25-80538)
ASCO Healthcare of New England Limited Partnership (25-80491)	LCPS Acquisition LLC (25-80557)	Omnicare Pharmacy of Florida, LLC (25-80556)
ASCO HealthCare, LLC (25-80493)	Lobos Acquisition, LLC (25-80558)	Omnicare Pharmacy of Nebraska, LLC (25-80541)
Badger Acquisition LLC (25-80494)	Lo-Med Prescription Services, LLC (25-80559)	Omnicare Pharmacy of North Carolina, LLC (25-80544)
Badger Acquisition of Kentucky LLC (25-80496)	Main Street Pharmacy, L.L.C. (25-80560)	Omnicare Pharmacy of Pueblo, LLC (25-80545)
Badger Acquisition of Minnesota LLC (25-80497)	Managed Healthcare, LLC (25-80561)	Omnicare Pharmacy of Tennessee, LLC (25-80547)
Badger Acquisition of Ohio LLC (25-80499)	Martin Health Services, LLC (25-80562)	Omnicare Pharmacy of Texas 1, LP (25-80484)
Best Care LTC Acquisition Company LLC (25-80500)	Med World Acquisition, LLC (25-80565)	Omnicare Pharmacy of Texas 2, LP (25-80485)
Campo's Medical Pharmacy, LLC (25-80502)	Medical Arts Health Care, LLC (25-80570)	Omnicare Pharmacy of the Midwest, LLC (25-80549)
Care Pharmaceutical Services, LP (25-80503)	Merwin IV & Specialty Pharmacy, LLC (25-80572)	Omnicare Property Management, LLC (25-80552)
Care4, L.P. (25-80505)	Merwin Long Term Care, LLC (25-80574)	Omnicare Resources, LLC (25-80554)
CCRx Holdings, LLC (25-80507)	Merwin Rx-Compounding Pharmacy, LLC (25-80576)	**Omnicare, LLC (25-80486)***
CCRx of North Carolina Holdings, LLC (25-80508)	MHHP Acquisition Company LLC (25-80578)	Pharmacy Associates of Glens Falls, LLC (25-80563)
CCRx of North Carolina, LLC (25-80510)	NCS Healthcare of Illinois, LLC (25-80580)	Pharmacy Consultants, LLC (25-80564)
CHP Acquisition, LLC (25-80512)	NCS Healthcare of Iowa, LLC (25-80581)	Pharmacy Holding #1, LLC (25-80566)
Compass Health Services, LLC (25-80514)	NCS Healthcare of Kansas, LLC (25-80584)	Pharmacy Holding #2, LLC (25-80567)
Compscript, LLC (25-80516)	NCS Healthcare of Kentucky, LLC (25-80490)	Pharmed Holdings, LLC (25-80568)
Continuing Care Rx, LLC (25-80517)	NCS Healthcare of Montana, LLC (25-80492)	PP Acquisition Company, LLC (25-80569)
CP Acquisition, LLC (25-80518)	NCS Healthcare of New Mexico, LLC (25-80495)	PRN Pharmaceutical Services, LP (25-80571)
D&R Pharmaceutical Services, LLC (25-80520)	NCS Healthcare of Ohio, LLC (25-80498)	Roeschen's Healthcare LLC (25-80573)
Enloe Drugs LLC (25-80521)	NCS Healthcare of South Carolina, LLC (25-80501)	Shore Pharmaceutical Providers, LLC (25-80575)
Evergreen Pharmaceutical of California, LLC (25-80523)	NCS Healthcare of Tennessee, LLC (25-80504)	Specialized Pharmacy Services, LLC (25-80577)
Evergreen Pharmaceutical, LLC (25-80525)	NCS Healthcare of Wisconsin, LLC (25-80506)	Sterling Healthcare Services, LLC (25-80579)
Geneva Woods Health Services, LLC (25-80548)	NeighborCare of Indiana, LLC (25-80509)	Suburban Medical Services, LLC (25-80582)
Geneva Woods LTC Pharmacy, LLC (25-80550)	NeighborCare of New Hampshire, L.L.C. (25-80511)	Superior Care Pharmacy, LLC (25-80583)
Geneva Woods Pharmacy Alaska, LLC (25-80551)	NeighborCare of Virginia, LLC (25-80513)	TCPI Acquisition, LLC (25-80585)
Geneva Woods Pharmacy Washington, LLC (25-80530)	NeighborCare Pharmacies, LLC (25-80515)	Three Forks Apothecary, LLC (25-80586)
Geneva Woods Pharmacy Wyoming, LLC (25-80532)	NeighborCare Pharmacy of Virginia, LLC (25-80519)	UC Acquisition, LLC (25-80587)
Geneva Woods Pharmacy, LLC (25-80533)	NeighborCare Pharmacy Services, LLC (25-80522)	Uni-Care Health Services of Maine, LLC (25-80588)
Geneva Woods Retail Pharmacy, LLC (25-80535)	NIV Acquisition, LLC (25-80524)	Value Health Care Services LLC (25-80589)
Grandview Healthcare, LLC (25-80537)	North Shore Pharmacy Services LLC (25-80526)	VAPS Acquisition Company, LLC (25-80590)
Grandview Pharmacy, LLC (25-80553)	OCR Services, LLC (25-80527)	Weber Medical Systems LLC (25-80591)
Home Care Pharmacy, LLC (25-80539)	Omnicare Indiana Partnership Holding Company LLC (25-80528)	Westhaven Services Co., LLC (25-80592)
Home Pharmacy Services, LLC (25-80540)	Omnicare of Nevada, LLC (25-80529)	Williamson Drug Company, LLC (25-80593)
Institutional Health Care Services, LLC (25-80542)	Omnicare of New York, LLC (25-80531)	ZS Acquisition Company, LLC (25-80594)

Denotes designated rollup Debtor entity for purposes of MOR organization.

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**
Cash Receipts and Disbursements (Post-Petition) **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) **MOR-2a**

Case No.	Consolidated	25-80487	25-80488	25-80489	25-80491	25-80493	25-80494	25-80496	25-80497	25-80499	25-80500	25-80502	25-80503
Consolidating Cash Receipts and Disbursements	**Consolidated Debtor Entities**	**AMC-Tennessee, LLC**	**APS Acquisition LLC**	**APS-Summit Care Pharmacy, L.L.C.**	**ASCO Healthcare of New England Limited Partnership**	**ASCO HealthCare, LLC**	**Badger Acquisition LLC**	**Badger Acquisition of Kentucky LLC**	**Badger Acquisition of Minnesota LLC**	**Badger Acquisition of Ohio LLC**	**Best Care LTC Acquisition Company LLC**	**Campo's Medical Pharmacy, LLC**	**Care Pharmaceutical Services, LP**
Beginning Bank Cash Balance	**$58,063,935**	–	–	–	–	–	–	–	–	–	–	–	–
Receipts (net of intercompany activity)	**$141,484,145**	–	–	–	–	–	–	–	–	–	–	–	–
Disbursements (excl. intercompany activity)	**($143,217,980)**	–	–	–	–	–	–	–	–	–	–	–	–
Intercompany Activity	**$0**	–	–	–	–	–	–	–	–	–	–	–	–
Ending Bank Cash Balance	**$56,330,100**	–	–	–	–	–	–	–	–	–	–	–	–
Total disbursements for quarterly fee calculation													
January	**$143,217,980**	–	–	–	–	–	–	–	–	–	–	–	–
December	**$200,201,002**	–	–	–	–	–	–	–	–	–	–	–	–
November	**$162,024,784**	–	–	–	–	–	–	–	–	–	–	–	–
October	**$172,532,473**	–	–	–	–	–	–	–	–	–	–	–	–
September	**$64,904**	–	–	–	–	–	–	–	–	–	–	–	–

In re: Omnicare, LLC
Cash Receipts and Disbursements (Post-Petition)
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-2a

Case No.	Consolidated	25-80505	25-80507	25-80508	25-80510	25-80512	25-80514	25-80516	25-80517	25-80518	25-80520	25-80521	25-80523	25-80525
Consolidating Cash Receipts and Disbursements	**Consolidated Debtor Entities**	**Care4, L.P.**	**CCRx Holdings, LLC**	**CCRx of North Carolina Holdings, LLC**	**CCRx of North Carolina, LLC**	**CHP Acquisition, LLC**	**Compass Health Services, LLC**	**Compscript, LLC**	**Continuing Care Rx, LLC**	**CP Acquisition, LLC**	**D&R Pharmaceutical Services, LLC**	**Enloe Drugs LLC**	**Evergreen Pharmaceutical of California, LLC**	**Evergreen Pharmaceutical, LLC**
Beginning Bank Cash Balance	**$58,063,935**	**–**	**–**	**–**	**$500**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**
Receipts (net of intercompany activity)	**$141,484,145**	–	–	–	–	–	–	–	–	–	–	–	–	–
Disbursements (excl. intercompany activity)	**($143,217,980)**	–	–	–	–	–	–	–	–	–	–	–	–	–
Intercompany Activity	**$0**	–	–	–	–	–	–	–	–	–	–	–	–	–
Ending Bank Cash Balance	**$56,330,100**	**–**	**–**	**–**	**$500**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**
Total disbursements for quarterly fee calculation														
January	**$143,217,980**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**
December	**$200,201,002**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**
November	**$162,024,784**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**
October	**$172,532,473**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**
September	**$64,904**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**
Cash Receipts and Disbursements (Post-Petition) | **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) | **MOR-2a**

Case No.	Consolidated	25-80548	25-80550	25-80551	25-80530	25-80532	25-80533	25-80535	25-80537	25-80553	25-80539	25-80540	25-80542	25-80543
Consolidating Cash Receipts and Disbursements	**Consolidated Debtor Entities**	**Geneva Woods Health Services, LLC**	**Geneva Woods LTC Pharmacy, LLC**	**Geneva Woods Pharmacy Alaska, LLC**	**Geneva Woods Pharmacy Washington, LLC**	**Geneva Woods Pharmacy Wyoming, LLC**	**Geneva Woods Pharmacy, LLC**	**Geneva Woods Retail Pharmacy, LLC**	**Grandview Healthcare, LLC**	**Grandview Pharmacy, LLC**	**Home Care Pharmacy, LLC**	**Home Pharmacy Services, LLC**	**Institutional Health Care Services, LLC**	**Interlock Pharmacy Systems, LLC**
Beginning Bank Cash Balance	**$58,063,935**	**–**	**–**	**–**	**$6,391**	**–**	**–**	**–**	**–**	**$61**	**–**	**–**	**–**	**–**
Receipts (net of intercompany activity)	**$141,484,145**	–	–	–	16,203	–	–	–	–	49	–	–	–	–
Disbursements (excl. intercompany activity)	**($143,217,980)**	–	–	–	(13,928)	–	–	–	–	(495)	–	–	–	–
Intercompany Activity	**$0**	–	–	–	–	–	–	–	–	(49)	–	–	–	–
Ending Bank Cash Balance	**$56,330,100**	**–**	**–**	**–**	**$8,665**	**–**	**–**	**–**	**–**	**($434)**	**–**	**–**	**–**	**–**
Total disbursements for quarterly fee calculation														
January	**$143,217,980**	**–**	**–**	**–**	**$13,928**	**–**	**–**	**–**	**–**	**$495**	**–**	**–**	**–**	**–**
December	**$200,201,002**	**–**	**–**	**–**	**$11,728**	**–**	**–**	**–**	**–**	**$465**	**–**	**–**	**–**	**–**
November	**$162,024,784**	**–**	**–**	**–**	**$9,610**	**–**	**–**	**–**	**–**	**$495**	**–**	**–**	**–**	**–**
October	**$172,532,473**	**–**	**–**	**–**	**$9,622**	**–**	**–**	**–**	**–**	**$487**	**–**	**–**	**–**	**–**
September	**$64,904**	**–**	**–**	**–**	**$45,148**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**
Cash Receipts and Disbursements (Post-Petition) | **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) | **MOR-2a**

Case No.	**Consolidated**	**25-80546**	**25-80555**	**25-80557**	**25-80558**	**25-80559**	**25-80560**	**25-80561**	**25-80562**	**25-80565**	**25-80570**	**25-80572**	**25-80574**	**25-80576**
Consolidating Cash Receipts and Disbursements	**Consolidated Debtor Entities**	**JHC Acquisition LLC**	**Langsam Health Services, LLC**	**LCPS Acquisition LLC**	**Lobos Acquisition, LLC**	**Lo-Med Prescription Services, LLC**	**Main Street Pharmacy, L.L.C.**	**Managed Healthcare, LLC**	**Martin Health Services, LLC**	**Med World Acquisition, LLC**	**Medical Arts Health Care, LLC**	**Merwin IV & Specialty Pharmacy, LLC**	**Merwin Long Term Care, LLC**	**Merwin Rx-Compounding Pharmacy, LLC**
Beginning Bank Cash Balance	**$58,063,935**	–	–	–	–	–	–	–	–	–	–	–	**$3,143**	–
Receipts (net of intercompany activity)	**$141,484,145**	–	–	–	–	–	–	–	–	–	–	–	20	–
Disbursements (excl. intercompany activity)	**($143,217,980)**	–	–	–	–	–	–	–	–	–	–	–	–	–
Intercompany Activity	**$0**	–	–	–	–	–	–	–	–	–	–	–	(20)	–
Ending Bank Cash Balance	**$56,330,100**	–	–	–	–	–	–	–	–	–	–	–	**$3,143**	–
Total disbursements for quarterly fee calculation														
January	**$143,217,980**	–	–	–	–	–	–	–	–	–	–	–	–	–
December	**$200,201,002**	–	–	–	–	–	–	–	–	–	–	–	–	–
November	**$162,024,784**	–	–	–	–	–	–	–	–	–	–	–	–	–
October	**$172,532,473**	–	–	–	–	–	–	–	–	–	–	–	–	–
September	**$64,904**	–	–	–	–	–	–	–	–	–	–	–	–	–

In re: Omnicare, LLC
Cash Receipts and Disbursements (Post-Petition)
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-2a

Case No.	Consolidated	25-80578	25-80580	25-80581	25-80584	25-80490	25-80492	25-80495	25-80498	25-80501	25-80504	25-80506	25-80509	25-80511
Consolidating Cash Receipts and Disbursements	**Consolidated Debtor Entities**	**MHHP Acquisition Company LLC**	**NCS Healthcare of Illinois, LLC**	**NCS Healthcare of Iowa, LLC**	**NCS Healthcare of Kansas, LLC**	**NCS Healthcare of Kentucky, LLC**	**NCS Healthcare of Montana, LLC**	**NCS Healthcare of New Mexico, LLC**	**NCS Healthcare of Ohio, LLC**	**NCS Healthcare of South Carolina, LLC**	**NCS Healthcare of Tennessee, LLC**	**NCS Healthcare of Wisconsin, LLC**	**NeighborCare of Indiana, LLC**	**NeighborCare of New Hampshire, L.L.C.**
Beginning Bank Cash Balance	**$58,063,935**	–	–	–	–	–	–	–	–	–	–	–	–	–
Receipts (net of intercompany activity)	**$141,484,145**	–	–	–	–	–	–	–	–	–	–	–	–	–
Disbursements (excl. intercompany activity)	**($143,217,980)**	–	–	–	–	–	–	–	–	–	–	–	–	–
Intercompany Activity	**$0**	–	–	–	–	–	–	–	–	–	–	–	–	–
Ending Bank Cash Balance	**$56,330,100**	–	–	–	–	–	–	–	–	–	–	–	–	–
Total disbursements for quarterly fee calculation														
January	**$143,217,980**	–	–	–	–	–	–	–	–	–	–	–	–	–
December	**$200,201,002**	–	–	–	–	–	–	–	–	–	–	–	–	–
November	**$162,024,784**	–	–	–	–	–	–	–	–	–	–	–	–	–
October	**$172,532,473**	–	–	–	–	–	–	–	–	–	–	–	–	–
September	**$64,904**	–	–	–	–	–	–	–	–	–	–	–	–	–

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**
Cash Receipts and Disbursements (Post-Petition) **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) **MOR-2a**

Case No.	Consolidated	25-80513	25-80515	25-80519	25-80522	25-80524	25-80526	25-80527	25-80528	25-80529	25-80531	25-80534	25-80536	25-80538
Consolidating Cash Receipts and Disbursements	**Consolidated Debtor Entities**	**NeighborCare of Virginia, LLC**	**NeighborCare Pharmacies, LLC**	**NeighborCare Pharmacy of Virginia, LLC**	**NeighborCare Pharmacy Services, LLC**	**NIV Acquisition, LLC**	**North Shore Pharmacy Services LLC**	**OCR Services, LLC**	**Omnicare Indiana Partnership Holding Company LLC**	**Omnicare of Nevada, LLC**	**Omnicare of New York, LLC**	**Omnicare Pharmacies of Pennsylvania West LLC**	**Omnicare Pharmacies of the Great Plains Holding Company, LLC**	**Omnicare Pharmacy and Supply Services LLC**
Beginning Bank Cash Balance	**$58,063,935**	–	–	–	**$76,193**	–	–	–	–	–	–	–	–	–
Receipts (net of intercompany activity)	**$141,484,145**	–	–	–	2,940,961	–	–	–	–	–	–	–	–	–
Disbursements (excl. intercompany activity)	**($143,217,980)**	–	–	–	(5,255)	–	–	–	–	–	–	–	–	–
Intercompany Activity	**$0**	–	–	–	(2,967,137)	–	–	–	–	–	–	–	–	–
Ending Bank Cash Balance	**$56,330,100**	–	–	–	**$44,762**	–	–	–	–	–	–	–	–	–
Total disbursements for quarterly fee calculation														
January	**$143,217,980**	–	–	–	**$5,255**	–	–	–	–	–	–	–	–	–
December	**$200,201,002**	–	–	–	**$4,663**	–	–	–	–	–	–	–	–	–
November	**$162,024,784**	–	–	–	**$1,648**	–	–	–	–	–	–	–	–	–
October	**$172,532,473**	–	–	–	**$5,217**	–	–	–	–	–	–	–	–	–
September	**$64,904**	–	–	–	**$103**	–	–	–	–	–	–	–	–	–

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**
Cash Receipts and Disbursements (Post-Petition) **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) **MOR-2a**

Case No.	Consolidated	25-80556	25-80541	25-80544	25-80545	25-80547	25-80484	25-80485	25-80549	25-80552	25-80554	25-80486	25-80563	25-80564
Consolidating Cash Receipts and Disbursements	**Consolidated Debtor Entities**	**Omnicare Pharmacy of Florida, LLC**	**Omnicare Pharmacy of Nebraska, LLC**	**Omnicare Pharmacy of North Carolina, LLC**	**Omnicare Pharmacy of Pueblo, LLC**	**Omnicare Pharmacy of Tennessee, LLC**	**Omnicare Pharmacy of Texas 1, LP**	**Omnicare Pharmacy of Texas 2, LP**	**Omnicare Pharmacy of the Midwest, LLC**	**Omnicare Property Management, LLC**	**Omnicare Resources, LLC**	**Omnicare, LLC**	**Pharmacy Associates of Glens Falls, LLC**	**Pharmacy Consultants, LLC**
Beginning Bank Cash Balance	**$58,063,935**	–	–	–	–	–	–	–	–	–	–	**$57,977,646**	–	–
Receipts (net of intercompany activity)	**$141,484,145**	–	–	–	–	–	–	–	–	–	–	138,526,913	–	–
Disbursements (excl. intercompany activity)	**($143,217,980)**	–	–	–	–	–	–	–	–	–	–	(143,198,301)	–	–
Intercompany Activity	**$0**	–	–	–	–	–	–	–	–	–	–	2,967,206	–	–
Ending Bank Cash Balance	**$56,330,100**	–	–	–	–	–	–	–	–	–	–	**$56,273,464**	–	–
Total disbursements for quarterly fee calculation														
January	**$143,217,980**	–	–	–	–	–	–	–	–	–	–	**$143,198,301**	–	–
December	**$200,201,002**	–	–	–	–	–	–	–	–	–	–	**$200,184,146**	–	–
November	**$162,024,784**	–	–	–	–	–	–	–	–	–	–	**$162,013,032**	–	–
October	**$172,532,473**	–	–	–	–	–	–	–	–	–	–	**$172,517,147**	–	–
September	**$64,904**	–	–	–	–	–	–	–	–	–	–	**$19,653**	–	–

In re: Omnicare, LLC
Cash Receipts and Disbursements (Post-Petition)
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-2a

Case No.	Consolidated	25-80566	25-80567	25-80568	25-80569	25-80571	25-80573	25-80575	25-80577	25-80579	25-80582	25-80583	25-80585	25-80586
Consolidating Cash Receipts and Disbursements	**Consolidated Debtor Entities**	**Pharmacy Holding #1, LLC**	**Pharmacy Holding #2, LLC**	**Pharmed Holdings, LLC**	**PP Acquisition Company, LLC**	**PRN Pharmaceutical Services, LP**	**Roeschen's Healthcare LLC**	**Shore Pharmaceutical Providers, LLC**	**Specialized Pharmacy Services, LLC**	**Sterling Healthcare Services, LLC**	**Suburban Medical Services, LLC**	**Superior Care Pharmacy, LLC**	**TCPI Acquisition, LLC**	**Three Forks Apothecary, LLC**
Beginning Bank Cash Balance	**$58,063,935**	–	–	–	–	–	–	–	–	–	–	–	–	–
Receipts (net of intercompany activity)	**$141,484,145**	–	–	–	–	–	–	–	–	–	–	–	–	–
Disbursements (excl. intercompany activity)	**($143,217,980)**	–	–	–	–	–	–	–	–	–	–	–	–	–
Intercompany Activity	**$0**	–	–	–	–	–	–	–	–	–	–	–	–	–
Ending Bank Cash Balance	**$56,330,100**	–	–	–	–	–	–	–	–	–	–	–	–	–
Total disbursements for quarterly fee calculation														
January	**$143,217,980**	–	–	–	–	–	–	–	–	–	–	–	–	–
December	**$200,201,002**	–	–	–	–	–	–	–	–	–	–	–	–	–
November	**$162,024,784**	–	–	–	–	–	–	–	–	–	–	–	–	–
October	**$172,532,473**	–	–	–	–	–	–	–	–	–	–	–	–	–
September	**$64,904**	–	–	–	–	–	–	–	–	–	–	–	–	–

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**
Cash Receipts and Disbursements (Post-Petition) **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) **MOR-2a**

Case No.	**Consolidated**	**25-80587**	**25-80588**	**25-80589**	**25-80590**	**25-80591**	**25-80592**	**25-80593**	**25-80594**
Consolidating Cash Receipts and Disbursements	**Consolidated Debtor Entities**	**UC Acquisition, LLC**	**Uni-Care Health Services of Maine, LLC**	**Value Health Care Services LLC**	**VAPS Acquisition Company, LLC**	**Weber Medical Systems LLC**	**Westhaven Services Co., LLC**	**Williamson Drug Company, LLC**	**ZS Acquisition Company, LLC**
Beginning Bank Cash Balance	**$58,063,935**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**
Receipts (net of intercompany activity)	**$141,484,145**	–	–	–	–	–	–	–	–
Disbursements (excl. intercompany activity)	**($143,217,980)**	–	–	–	–	–	–	–	–
Intercompany Activity	**$0**	–	–	–	–	–	–	–	–
Ending Bank Cash Balance	**$56,330,100**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**
Total disbursements for quarterly fee calculation									
January	**$143,217,980**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**
December	**$200,201,002**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**
November	**$162,024,784**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**
October	**$172,532,473**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**
September	**$64,904**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**–**

In re: Omnicare, LLC
Cash Receipts and Disbursements by LE (Post-Petition)
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-2b

		Calculation for UST Fee		
Legal Entity	**Case #**	**January Net Disbursements**	**Total Net Disbursements [1]**	**UST Fee**
AMC-Tennessee, LLC	25-80487	$ -	-	250
APS Acquisition LLC	25-80488	-	-	250
APS-Summit Care Pharmacy, L.L.C.	25-80489	-	-	250
ASCO Healthcare of New England Limited Partnership	25-80491	-	-	250
ASCO HealthCare, LLC	25-80493	-	-	250
Badger Acquisition LLC	25-80494	-	-	250
Badger Acquisition of Kentucky LLC	25-80496	-	-	250
Badger Acquisition of Minnesota LLC	25-80497	-	-	250
Badger Acquisition of Ohio LLC	25-80499	-	-	250
Best Care LTC Acquisition Company LLC	25-80500	-	-	250
Campo's Medical Pharmacy, LLC	25-80502	-	-	250
Care Pharmaceutical Services, LP	25-80503	-	-	250
Care4, L.P.	25-80505	-	-	250
CCRx Holdings, LLC	25-80507	-	-	250
CCRx of North Carolina Holdings, LLC	25-80508	-	-	250
CCRx of North Carolina, LLC	25-80510	-	-	250
CHP Acquisition, LLC	25-80512	-	-	250
Compass Health Services, LLC	25-80514	-	-	250
Compscript, LLC	25-80516	-	-	250
Continuing Care Rx, LLC	25-80517	-	-	250
CP Acquisition, LLC	25-80518	-	-	250
D&R Pharmaceutical Services, LLC	25-80520	-	-	250
Enloe Drugs LLC	25-80521	-	-	250
Evergreen Pharmaceutical of California, LLC	25-80523	-	-	250
Evergreen Pharmaceutical, LLC	25-80525	-	-	250
Geneva Woods Health Services, LLC	25-80548	-	-	250
Geneva Woods LTC Pharmacy, LLC	25-80550	-	-	250
Geneva Woods Pharmacy Alaska, LLC	25-80551	-	-	250
Geneva Woods Pharmacy Washington, LLC	25-80530	13,928	13,928	250
Geneva Woods Pharmacy Wyoming, LLC	25-80532	-	-	250
Geneva Woods Pharmacy, LLC	25-80533	-	-	250
Geneva Woods Retail Pharmacy, LLC	25-80535	-	-	250
Grandview Healthcare, LLC	25-80537	-	-	250
Grandview Pharmacy, LLC	25-80553	495	495	250
Home Care Pharmacy, LLC	25-80539	-	-	250
Home Pharmacy Services, LLC	25-80540	-	-	250
Institutional Health Care Services, LLC	25-80542	-	-	250
Interlock Pharmacy Systems, LLC	25-80543	-	-	250
JHC Acquisition LLC	25-80546	-	-	250
Langsam Health Services, LLC	25-80555	-	-	250
LCPS Acquisition LLC	25-80557	-	-	250
Lobos Acquisition, LLC	25-80558	-	-	250
Lo-Med Prescription Services, LLC	25-80559	-	-	250
Main Street Pharmacy, L.L.C.	25-80560	-	-	250
Managed Healthcare, LLC	25-80561	-	-	250
Martin Health Services, LLC	25-80562	-	-	250
Med World Acquisition, LLC	25-80565	-	-	250
Medical Arts Health Care, LLC	25-80570	-	-	250
Merwin IV & Specialty Pharmacy, LLC	25-80572	-	-	250
Merwin Long Term Care, LLC	25-80574	-	-	250
Merwin Rx-Compounding Pharmacy, LLC	25-80576	-	-	250
MHHP Acquisition Company LLC	25-80578	-	-	250
NCS Healthcare of Illinois, LLC	25-80580	-	-	250
NCS Healthcare of Iowa, LLC	25-80581	-	-	250
NCS Healthcare of Kansas, LLC	25-80584	-	-	250
NCS Healthcare of Kentucky, LLC	25-80490	-	-	250
NCS Healthcare of Montana, LLC	25-80492	-	-	250
NCS Healthcare of New Mexico, LLC	25-80495	-	-	250
NCS Healthcare of Ohio, LLC	25-80498	-	-	250
NCS Healthcare of South Carolina, LLC	25-80501	-	-	250
NCS Healthcare of Tennessee, LLC	25-80504	-	-	250
NCS Healthcare of Wisconsin, LLC	25-80506	-	-	250
NeighborCare of Indiana, LLC	25-80509	-	-	250

In re: Omnicare, LLC
Cash Receipts and Disbursements by LE (Post-Petition)
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-2b

		Calculation for UST Fee		
Legal Entity	**Case #**	**January Net Disbursements**	**Total Net Disbursements [1]**	**UST Fee**
NeighborCare of New Hampshire, L.L.C.	25-80511	-	-	250
NeighborCare of Virginia, LLC	25-80513	-	-	250
NeighborCare Pharmacies, LLC	25-80515	-	-	250
NeighborCare Pharmacy of Virginia, LLC	25-80519	-	-	250
NeighborCare Pharmacy Services, LLC	25-80522	5,255	5,255	250
NIV Acquisition, LLC	25-80524	-	-	250
North Shore Pharmacy Services LLC	25-80526	-	-	250
OCR Services, LLC	25-80527	-	-	250
Omnicare Indiana Partnership Holding Company LLC	25-80528	-	-	250
Omnicare of Nevada, LLC	25-80529	-	-	250
Omnicare of New York, LLC	25-80531	-	-	250
Omnicare Pharmacies of Pennsylvania West LLC	25-80534	-	-	250
Omnicare Pharmacies of the Great Plains Holding Con	25-80536	-	-	250
Omnicare Pharmacy and Supply Services LLC	25-80538	-	-	250
Omnicare Pharmacy of Florida, LLC	25-80556	-	-	250
Omnicare Pharmacy of Nebraska, LLC	25-80541	-	-	250
Omnicare Pharmacy of North Carolina, LLC	25-80544	-	-	250
Omnicare Pharmacy of Pueblo, LLC	25-80545	-	-	250
Omnicare Pharmacy of Tennessee, LLC	25-80547	-	-	250
Omnicare Pharmacy of Texas 1, LP	25-80484	-	-	250
Omnicare Pharmacy of Texas 2, LP	25-80485	-	-	250
Omnicare Pharmacy of the Midwest, LLC	25-80549	-	-	250
Omnicare Property Management, LLC	25-80552	-	-	250
Omnicare Resources, LLC	25-80554	-	-	250
Omnicare, LLC	25-80486	143,198,301	143,198,301	250,000
Pharmacy Associates of Glens Falls, LLC	25-80563	-	-	250
Pharmacy Consultants, LLC	25-80564	-	-	250
Pharmacy Holding #1, LLC	25-80566	-	-	250
Pharmacy Holding #2, LLC	25-80567	-	-	250
Pharmed Holdings, LLC	25-80568	-	-	250
PP Acquisition Company, LLC	25-80569	-	-	250
PRN Pharmaceutical Services, LP	25-80571	-	-	250
Roeschen's Healthcare LLC	25-80573	-	-	250
Shore Pharmaceutical Providers, LLC	25-80575	-	-	250
Specialized Pharmacy Services, LLC	25-80577	-	-	250
Sterling Healthcare Services, LLC	25-80579	-	-	250
Suburban Medical Services, LLC	25-80582	-	-	250
Superior Care Pharmacy, LLC	25-80583	-	-	250
TCPI Acquisition, LLC	25-80585	-	-	250
Three Forks Apothecary, LLC	25-80586	-	-	250
UC Acquisition, LLC	25-80587	-	-	250
Uni-Care Health Services of Maine, LLC	25-80588	-	-	250
Value Health Care Services LLC	25-80589	-	-	250
VAPS Acquisition Company, LLC	25-80590	-	-	250
Weber Medical Systems LLC	25-80591	-	-	250
Westhaven Services Co., LLC	25-80592	-	-	250
Williamson Drug Company, LLC	25-80593	-	-	250
ZS Acquisition Company, LLC	25-80594	-	-	250
Total		**$ 143,217,980**	**$ 143,217,980**	**$ 277,500**

1. Total represents the total UST Fee accrual for Q1 2026

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**
January 2026 Balance Sheet | **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) | **MOR-3**

Case No.	Consolidated	25-80487	25-80488	25-80489	25-80491	25-80493	25-80494	25-80496	25-80497	25-80499	25-80500	25-80502	25-80503
Consolidating Balance Sheet	**Consolidated Debtor Entities**	**AMC-Tennessee, LLC**	**APS Acquisition LLC**	**APS-Summit Care Pharmacy, L.L.C.**	**ASCO Healthcare of New England Limited Partnership**	**ASCO HealthCare, LLC**	**Badger Acquisition LLC**	**Badger Acquisition of Kentucky LLC**	**Badger Acquisition of Minnesota LLC**	**Badger Acquisition of Ohio LLC**	**Best Care LTC Acquisition Company LLC**	**Campo's Medical Pharmacy, LLC**	**Care Pharmaceutical Services, LP**
Assets													
Current Assets													
Cash & Cash Equivalents	**65,342,571**	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Receivable	**160,572,106**	1,701,933	(4,668)	968,613	1,452,636	3,140,263	-	838,932	2,656,804	(18,855,178)	(1,540)	34,699	9,441
Intercompany Receivable / (Payable)	**89,616**	32,353,025	8,070	(9,245,711)	20,873,472	42,908,099	(4,546)	5,169,475	(5,601,983)	(371,964,600)	200,143	8,834,134	(3,670,298)
Inventory	**118,216,022**	780,514	-	901,529	830,194	2,412,046	-	645,543	1,477,640	13,491,367	-	-	6
Prepaid & Other Current Assets	**7,327,525**	21,293	-	10,781	23,400	-	-	7,188	23,857	181,836	-	7,589	-
Total Current Assets	**351,547,840**	**34,856,765**	**3,402**	**(7,364,788)**	**23,179,701**	**48,460,408**	**(4,546)**	**6,661,137**	**(1,443,682)**	**(377,146,575)**	**198,602**	**8,876,421**	**(3,660,851)**
Long-Term Assets													
Property & Equipment	**27,311,931**	1,118	-	241	37,885	74,888	-	7,500	16,561	74,394	-	-	39,359
Operating Lease Right-of-Use Assets	**33,054,139**	634,738	-	462,421	-	-	-	166,919	1,267,168	-	-	-	-
Other Long-Term Assets	**5,967,724**	10,000	-	-	9,010	-	-	-	-	917,768	150	-	-
Total Long-Term Assets	**66,333,794**	**645,856**	**-**	**462,662**	**46,894**	**74,888**	**-**	**174,420**	**1,283,729**	**992,162**	**150**	**-**	**39,359**
Total Assets	**$ 417,881,634**	**$ 35,502,621**	**$ 3,402**	**$ (6,902,126)**	**$ 23,226,596**	**$ 48,535,296**	**$ (4,546)**	**$ 6,835,557**	**$ (159,953)**	**$ (376,154,414)**	**$ 198,752**	**$ 8,876,421**	**$ (3,621,492)**
Liabilities & Stockholder's Equity / (Deficit)													
Current Liabilities													
Accounts Payable	**(61,302)**	7	-	6	9	9,870	-	6	5,583	-	-	2	3
Accrued Expenses	**1,085,020,023**	89,116	-	42,200	105,856	174,180	-	155,839	278,383	953,035,602	-	100	27,713
Short-Term Debt	**24,500,000**	-	-	-	-	-	-	-	-	24,500,000	-	-	-
Current Portion of Operating Leases	**17,025,746**	220,899	-	102,906	270,128	-	-	77,747	220,413	-	-	78,924	-
Total Current Liabilities	**1,126,484,468**	**310,023**	**-**	**145,112**	**375,993**	**184,050**	**-**	**233,593**	**504,379**	**977,535,602**	**-**	**79,026**	**27,716**
Long-Term Debt	**(0)**	-	-	-	-	-	-	-	-	-	-	-	-
Long-Term Portion of Operating Leases	**34,291,850**	462,304	-	436,039	438,331	-	-	104,078	1,210,224	-	-	174,933	-
Total Liabilities	**1,160,776,317**	**772,327**	**-**	**581,150**	**814,324**	**184,050**	**-**	**337,670**	**1,714,603**	**977,535,602**	**-**	**253,959**	**27,716**
Capital Surplus	**8,545,033,235**	24,270,280	41,634	-	9,451,353	26,859,106	-	4,673,130	13,656,319	(233,910,448)	482,995	5,982,410	3,728,745
Retained Earnings	**(9,287,927,918)**	10,460,014	(38,231)	(7,483,276)	12,960,918	21,492,139	(4,546)	1,824,756	(15,530,874)	(1,119,779,567)	(284,243)	2,640,053	(7,377,953)
Shareholder's Equity	**(742,894,683)**	**34,730,294**	**3,402**	**(7,483,276)**	**22,412,271**	**48,351,246**	**(4,546)**	**6,497,886**	**(1,874,556)**	**(1,353,690,015)**	**198,752**	**8,622,462**	**(3,649,208)**
Total Liabilities & Stockholder's Equity / (Deficit)	**$ 417,881,634**	**$ 35,502,621**	**$ 3,402**	**$ (6,902,126)**	**$ 23,226,596**	**$ 48,535,296**	**$ (4,546)**	**$ 6,835,557**	**$ (159,953)**	**$ (376,154,414)**	**$ 198,752**	**$ 8,876,421**	**$ (3,621,492)**

[1]See Section 11(b) of the MOR Global Notes

In re: Omnicare, LLC
January 2026 Balance Sheet
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-3

Case No.	Consolidated	25-80505	25-80507	25-80508	25-80510	25-80512	25-80514	25-80516	25-80517	25-80518	25-80520	25-80521	25-80523	25-80525
Consolidating Balance Sheet	**Consolidated Debtor Entities**	**Care4, L.P.**	**CCRx Holdings, LLC**	**CCRx of North Carolina Holdings, LLC**	**CCRx of North Carolina, LLC**	**CHP Acquisition, LLC**	**Compass Health Services, LLC**	**Compscript, LLC**	**Continuing Care Rx, LLC**	**CP Acquisition, LLC**	**D&R Pharmaceutical Services, LLC**	**Enloe Drugs LLC**	**Evergreen Pharmaceutical of California, LLC**	**Evergreen Pharmaceutical, LLC**
Assets														
Current Assets														
Cash & Cash Equivalents	**65,342,571**	-	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Receivable	**160,572,106**	1,847,580	-	-	2,236,889	98,797	906,000	895,979	(39,796)	632,173	1,161,389	165,599	15,443,190	11,703,736
Intercompany Receivable / (Payable)	**89,616**	38,585,969	(16,883)	(25,456)	4,467,519	50,640,474	11,505,883	6,485,509	2,462,439	19,033,013	(2,263,642)	10,649,607	465,054,244	105,224,621
Inventory	**118,216,022**	681,666	-	-	713,075	-	1,202,681	853,518	-	527,487	923,442	175,591	8,164,379	5,160,573
Prepaid & Other Current Assets	**7,327,525**	41,856	-	-	16,718	(56,379)	32,352	10,275	-	7,500	(6,154)	(37,415)	203,800	44,507
Total Current Assets	**351,547,840**	**41,157,071**	**(16,883)**	**(25,456)**	**7,434,200**	**50,682,892**	**13,646,917**	**8,245,281**	**2,422,644**	**20,200,173**	**(184,965)**	**10,953,382**	**488,865,612**	**122,133,437**
Long-Term Assets														
Property & Equipment	**27,311,931**	(118,503)	-	9,083	112,699	14,849	40,425	(1,654)	-	18,227	19,214	101,141	669,468	166,371
Operating Lease Right-of-Use Assets	**33,054,139**	1,486,613	-	-	291,788	-	-	181,567	-	281,576	180,573	412,541	3,354,560	3,166,031
Other Long-Term Assets	**5,967,724**	-	-	-	1,718	-	5,826	-	-	-	-	-	-	-
Total Long-Term Assets	**66,333,794**	**1,368,110**	**-**	**9,083**	**406,205**	**14,849**	**46,251**	**179,913**	**-**	**299,803**	**199,787**	**513,682**	**4,024,028**	**3,332,402**
Total Assets	**$ 417,881,634**	**$ 42,525,181**	**$ (16,883)**	**$ (16,372)**	**$ 7,840,405**	**$ 50,697,741**	**$ 13,693,168**	**$ 8,425,194**	**$ 2,422,644**	**$ 20,499,977**	**$ 14,822**	**$ 11,467,064**	**$ 492,889,640**	**$ 125,465,840**
Liabilities & Stockholder's Equity / (Deficit)														
Current Liabilities														
Accounts Payable	**(61,302)**	8	-	-	10	5	6	5	3	2,884	12	11	(3,451)	765
Accrued Expenses	**1,085,020,023**	150,014	-	-	92,856	5,002	73,801	73,858	8,181	90,841	330,207	171,835	1,192,601	2,153,088
Short-Term Debt	**24,500,000**	-	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion of Operating Leases	**17,025,746**	420,995	-	-	188,284	150,439	372,323	117,463	-	75,487	122,196	245,029	2,184,229	792,467
Total Current Liabilities	**1,126,484,468**	**571,017**	**-**	**-**	**281,150**	**155,447**	**446,129**	**191,326**	**8,184**	**169,212**	**452,415**	**416,875**	**3,373,379**	**2,946,320**
Long-Term Debt	**(0)**	-	-	-	-	-	-	-	-	-	-	-	-	-
Long-Term Portion of Operating Leases	**34,291,850**	1,353,344	-	-	152,031	332,147	160,476	73,024	-	216,479	147,157	370,566	2,792,090	3,033,745
Total Liabilities	**1,160,776,317**	**1,924,362**	**-**	**-**	**433,181**	**487,594**	**606,605**	**264,350**	**8,184**	**385,692**	**599,572**	**787,441**	**6,165,469**	**5,980,065**
Capital Surplus	**8,545,033,235**	16,518,818	773	-	11,183,797	40,347,389	5,493,542	4,776,954	1,573,677	13,604,574	12,459,407	10,950,746	348,472,925	54,362,558
Retained Earnings	**(9,287,927,918)**	24,082,001	(17,657)	(16,372)	(3,776,573)	9,862,758	7,593,020	3,383,890	840,783	6,509,710	(13,044,157)	(271,124)	138,251,246	65,123,216
Shareholder's Equity	**(742,894,683)**	**40,600,820**	**(16,883)**	**(16,372)**	**7,407,224**	**50,210,147**	**13,086,562**	**8,160,844**	**2,414,460**	**20,114,285**	**(584,750)**	**10,679,623**	**486,724,171**	**119,485,774**
Total Liabilities & Stockholder's Equity / (Deficit)	**$ 417,881,634**	**$ 42,525,181**	**$ (16,883)**	**$ (16,372)**	**$ 7,840,405**	**$ 50,697,741**	**$ 13,693,168**	**$ 8,425,194**	**$ 2,422,644**	**$ 20,499,977**	**$ 14,822**	**$ 11,467,064**	**$ 492,889,640**	**$ 125,465,840**

[1]See Section 11(b) of the MOR Global Notes

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**
January 2026 Balance Sheet **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) **MOR-3**

Case No.	Consolidated	25-80548	25-80550	25-80551	25-80530	25-80532	25-80533	25-80535	25-80537	25-80553	25-80539	25-80540	25-80542	25-80543
Consolidating Balance Sheet	**Consolidated Debtor Entities**	**Geneva Woods Health Services, LLC**	**Geneva Woods LTC Pharmacy, LLC**	**Geneva Woods Pharmacy Alaska, LLC**	**Geneva Woods Pharmacy Washington, LLC**	**Geneva Woods Pharmacy Wyoming, LLC**	**Geneva Woods Pharmacy, LLC**	**Geneva Woods Retail Pharmacy, LLC**	**Grandview Healthcare, LLC**	**Grandview Pharmacy, LLC**	**Home Care Pharmacy, LLC**	**Home Pharmacy Services, LLC**	**Institutional Health Care Services, LLC**	**Interlock Pharmacy Systems, LLC**
Assets														
Current Assets														
Cash & Cash Equivalents	**65,342,571**	-	-	-	-	-	-	-	-	(434)	1,398	-	-	(2,563)
Accounts Receivable	**160,572,106**	-	-	-	(8,608)	(52,099)	27,447	3	-	21,072	3,876,511	(135,702)	-	2,882,198
Intercompany Receivable / (Payable)	**89,616**	-	-	-	(8,091,496)	(1,096,855)	7,548,865	(29,284)	-	(11,473,197)	42,521,902	(41,975,314)	(5)	41,983,184
Inventory	**118,216,022**	-	-	-	-	-	-	-	-	-	2,541,617	-	-	1,914,779
Prepaid & Other Current Assets	**7,327,525**	-	-	-	-	-	(247,676)	-	-	-	32,938	-	-	-
Total Current Assets	**351,547,840**	**-**	**-**	**-**	**(8,100,104)**	**(1,148,954)**	**7,328,636**	**(29,281)**	**-**	**(11,452,559)**	**48,974,367**	**(42,111,016)**	**(5)**	**46,777,597**
Long-Term Assets														
Property & Equipment	**27,311,931**	-	-	-	6	(584)	(9,121)	587	-	(157,098)	21,685	35	-	36,394
Operating Lease Right-of-Use Assets	**33,054,139**	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	**5,967,724**	-	-	-	426	-	5,169	-	-	150	-	-	-	1,500
Total Long-Term Assets	**66,333,794**	**-**	**-**	**-**	**432**	**(584)**	**(3,953)**	**587**	**-**	**(156,948)**	**21,685**	**35**	**-**	**37,894**
Total Assets	**$ 417,881,634**	**$ -**	**$ -**	**$ -**	**$ (8,099,672)**	**$ (1,149,537)**	**$ 7,324,683**	**$ (28,693)**	**$ -**	**$ (11,609,507)**	**$ 48,996,052**	**$ (42,110,981)**	**$ (5)**	**$ 46,815,490**
Liabilities & Stockholder's Equity / (Deficit)														
Current Liabilities														
Accounts Payable	**(61,302)**	-	-	-	6	2	3	-	-	2,891	81	2	-	(1,178)
Accrued Expenses	**1,085,020,023**	-	-	-	64,544	49,951	125,189	-	-	(7,751)	303,031	11,525	-	203,560
Short-Term Debt	**24,500,000**	-	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion of Operating Leases	**17,025,746**	-	-	-	-	-	734,590	-	-	-	387,318	-	-	-
Total Current Liabilities	**1,126,484,468**	**-**	**-**	**-**	**64,550**	**49,953**	**859,782**	**-**	**-**	**(4,860)**	**690,430**	**11,528**	**-**	**202,382**
Long-Term Debt	**(0)**	-	-	-	-	-	-	-	-	-	-	-	-	-
Long-Term Portion of Operating Leases	**34,291,850**	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Liabilities	**1,160,776,317**	**-**	**-**	**-**	**64,550**	**49,953**	**859,782**	**-**	**-**	**(4,860)**	**690,430**	**11,528**	**-**	**202,382**
Capital Surplus	**8,545,033,235**	-	-	-	-	-	-	-	-	-	34,897,279	(31,544,865)	-	32,006,619
Retained Earnings	**(9,287,927,918)**	-	-	-	(8,164,222)	(1,199,490)	6,464,902	(28,693)	-	(11,604,648)	13,408,343	(10,577,643)	(5)	14,606,489
Shareholder's Equity	**(742,894,683)**	**-**	**-**	**-**	**(8,164,222)**	**(1,199,490)**	**6,464,902**	**(28,693)**	**-**	**(11,604,648)**	**48,305,621**	**(42,122,508)**	**(5)**	**46,613,108**
Total Liabilities & Stockholder's Equity / (Deficit)	**$ 417,881,634**	**$ -**	**$ -**	**$ -**	**$ (8,099,672)**	**$ (1,149,537)**	**$ 7,324,683**	**$ (28,693)**	**$ -**	**$ (11,609,507)**	**$ 48,996,052**	**$ (42,110,981)**	**$ (5)**	**$ 46,815,490**

[1]See Section 11(b) of the MOR Global Notes

In re: Omnicare, LLC
January 2026 Balance Sheet
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-3

Case No.	Consolidated	25-80546	25-80555	25-80557	25-80558	25-80559	25-80560	25-80561	25-80562	25-80565	25-80570	25-80572	25-80574	25-80576
Consolidating Balance Sheet	**Consolidated Debtor Entities**	**JHC Acquisition LLC**	**Langsam Health Services, LLC**	**LCPS Acquisition LLC**	**Lobos Acquisition, LLC**	**Lo-Med Prescription Services, LLC**	**Main Street Pharmacy, L.L.C.**	**Managed Healthcare, LLC**	**Martin Health Services, LLC**	**Med World Acquisition, LLC**	**Medical Arts Health Care, LLC**	**Merwin IV & Specialty Pharmacy, LLC**	**Merwin Long Term Care, LLC**	**Merwin Rx-Compounding Pharmacy, LLC**
Assets														
Current Assets														
Cash & Cash Equivalents	**65,342,571**	-	-	-	-	-	13,339	(1,154)	-	-	-	-	-	-
Accounts Receivable	**160,572,106**	2,869,603	(142,341)	3,828,930	336,194	886,976	1,148,200	749,489	4,561	85,273	4,654,555	3	(155,360)	(2)
Intercompany Receivable / (Payable)	**89,616**	(9,825,747)	29,088,275	23,674,147	10,512,991	8,698,807	(734,153)	41,703,416	(36,794,694)	(29,710,288)	37,751,680	1,737,162	(4,345,911)	(80,087)
Inventory	**118,216,022**	1,183,193	-	1,347,737	561,229	1,307,789	4,952,040	571,109	-	-	2,110,712	-	-	-
Prepaid & Other Current Assets	**7,327,525**	59,265	18,822	21,823	5,438	15,652	60,792	7,616	-	-	18,913	-	-	-
Total Current Assets	**351,547,840**	**(5,713,686)**	**28,964,756**	**28,872,636**	**11,415,852**	**10,909,223**	**5,440,218**	**43,030,476**	**(36,790,133)**	**(29,625,014)**	**44,535,860**	**1,737,165**	**(4,501,271)**	**(80,090)**
Long-Term Assets														
Property & Equipment	**27,311,931**	709,573	10,895	80,696	57,261	345,316	1,699,282	22,182	-	(596)	82,314	-	-	-
Operating Lease Right-of-Use Assets	**33,054,139**	-	-	-	-	686,835	104,628	-	-	-	-	-	-	-
Other Long-Term Assets	**5,967,724**	3,802	-	43,284	1,121	-	-	-	152	11,909	1,204	-	-	-
Total Long-Term Assets	**66,333,794**	**713,375**	**10,895**	**123,980**	**58,382**	**1,032,151**	**1,803,910**	**22,182**	**152**	**11,313**	**83,518**	**-**	**-**	**-**
Total Assets	**$ 417,881,634**	**$ (5,000,311)**	**$ 28,975,651**	**$ 28,996,617**	**$ 11,474,235**	**$ 11,941,374**	**$ 7,244,128**	**$ 43,052,658**	**$ (36,789,981)**	**$ (29,613,701)**	**$ 44,619,378**	**$ 1,737,165**	**$ (4,501,271)**	**$ (80,090)**
Liabilities & Stockholder's Equity / (Deficit)														
Current Liabilities														
Accounts Payable	**(61,302)**	(136)	4	5	4	(135)	(51)	4	3	-	16,417	-	1	-
Accrued Expenses	**1,085,020,023**	352,197	624	235,535	36,820	267,246	277,896	46,176	122,433	3,967,024	331,615	(15,445)	(901,140)	(28,638)
Short-Term Debt	**24,500,000**	-	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion of Operating Leases	**17,025,746**	647,318	112,485	262,248	63,164	151,281	236,764	75,647	-	-	201,341	-	-	-
Total Current Liabilities	**1,126,484,468**	**999,379**	**113,113**	**497,788**	**99,988**	**418,392**	**514,609**	**121,826**	**122,437**	**3,967,024**	**549,372**	**(15,445)**	**(901,139)**	**(28,638)**
Long-Term Debt	**(0)**	-	-	-	-	-	-	-	-	-	-	-	-	-
Long-Term Portion of Operating Leases	**34,291,850**	1,019,638	-	89,263	44,128	585,562	4,187	-	-	-	274,208	-	-	-
Total Liabilities	**1,160,776,317**	**2,019,017**	**113,113**	**587,051**	**144,116**	**1,003,953**	**518,796**	**121,826**	**122,437**	**3,967,024**	**823,580**	**(15,445)**	**(901,139)**	**(28,638)**
Capital Surplus	**8,545,033,235**	30,674,885	20,504,350	16,637,506	6,455,315	10,725,849	(835,116)	36,815,195	-	(2,526,389)	19,537,254	-	-	-
Retained Earnings	**(9,287,927,918)**	(37,694,212)	8,358,188	11,772,060	4,874,803	211,572	7,560,448	6,115,637	(36,912,418)	(31,054,336)	24,258,544	1,752,611	(3,600,132)	(51,452)
Shareholder's Equity	**(742,894,683)**	**(7,019,328)**	**28,862,538**	**28,409,566**	**11,330,118**	**10,937,421**	**6,725,332**	**42,930,831**	**(36,912,418)**	**(33,580,725)**	**43,795,798**	**1,752,611**	**(3,600,132)**	**(51,452)**
Total Liabilities & Stockholder's Equity / (Deficit)	**$ 417,881,634**	**$ (5,000,311)**	**$ 28,975,651**	**$ 28,996,617**	**$ 11,474,235**	**$ 11,941,374**	**$ 7,244,128**	**$ 43,052,658**	**$ (36,789,981)**	**$ (29,613,701)**	**$ 44,619,378**	**$ 1,737,165**	**$ (4,501,271)**	**$ (80,090)**

[1]See Section 11(b) of the MOR Global Notes

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**
January 2026 Balance Sheet **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) **MOR-3**

Case No.	Consolidated	25-80578	25-80580	25-80581	25-80584	25-80490	25-80492	25-80495	25-80498	25-80501	25-80504	25-80506	25-80509	25-80511
Consolidating Balance Sheet	**Consolidated Debtor Entities**	**MHHP Acquisition Company LLC**	**NCS Healthcare of Illinois, LLC**	**NCS Healthcare of Iowa, LLC**	**NCS Healthcare of Kansas, LLC**	**NCS Healthcare of Kentucky, LLC**	**NCS Healthcare of Montana, LLC**	**NCS Healthcare of New Mexico, LLC**	**NCS Healthcare of Ohio, LLC**	**NCS Healthcare of South Carolina, LLC**	**NCS Healthcare of Tennessee, LLC**	**NCS Healthcare of Wisconsin, LLC**	**NeighborCare of Indiana, LLC**	**NeighborCare of New Hampshire, L.L.C.**
Assets														
Current Assets														
Cash & Cash Equivalents	**65,342,571**	-	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Receivable	**160,572,106**	1,694,827	222,320	896,341	1,500,805	196,728	658,095	370,568	818,075	844,308	(20,751)	357,800	2,491,923	939,244
Intercompany Receivable / (Payable)	**89,616**	26,219,536	3,095,564	1,891,470	6,320,375	106,961,044	2,913,141	2,181,793	45,200,939	(968,191)	65,317,674	3,533,947	6,403,974	39,206,491
Inventory	**118,216,022**	890,043	(18,698)	1,088,805	1,209,261	1,155,677	673,667	466,904	424,722	593,976	-	372,522	2,136,546	510,498
Prepaid & Other Current Assets	**7,327,525**	13,212	6,637	10,777	12,938	-	3,063	10,439	13,260	7,390	-	(19,050)	16,098	12,992
Total Current Assets	**351,547,840**	**28,817,618**	**3,305,823**	**3,887,394**	**9,043,378**	**108,313,449**	**4,247,965**	**3,029,703**	**46,456,996**	**477,483**	**65,296,923**	**4,245,219**	**11,048,541**	**40,669,225**
Long-Term Assets														
Property & Equipment	**27,311,931**	21,960	1,716	(81,005)	-	168,385	30,339	8,476	3,487	57,687	135	88,397	5,275	37,037
Operating Lease Right-of-Use Assets	**33,054,139**	-	-	185,371	208,885	-	141,141	301,212	-	186,899	-	125,552	443,753	350,574
Other Long-Term Assets	**5,967,724**	-	-	-	-	18,000	-	-	-	-	-	5,244	-	-
Total Long-Term Assets	**66,333,794**	**21,960**	**1,716**	**104,366**	**208,885**	**186,385**	**171,480**	**309,688**	**3,487**	**244,585**	**135**	**219,193**	**449,028**	**387,611**
Total Assets	**$ 417,881,634**	**$ 28,839,578**	**$ 3,307,538**	**$ 3,991,759**	**$ 9,252,264**	**$ 108,499,834**	**$ 4,419,445**	**$ 3,339,391**	**$ 46,460,482**	**$ 722,068**	**$ 65,297,059**	**$ 4,464,412**	**$ 11,497,569**	**$ 41,056,836**
Liabilities & Stockholder's Equity / (Deficit)														
Current Liabilities														
Accounts Payable	**(61,302)**	(3,777)	6	(92)	3	-	(443)	(169)	(40)	4	-	9	(199)	(3,611)
Accrued Expenses	**1,085,020,023**	108,547	26,919	88,541	69,066	310,445	38,122	39,008	124,717	63,121	(206,656)	56,903	332,335	99,557
Short-Term Debt	**24,500,000**	-	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion of Operating Leases	**17,025,746**	127,914	46,251	121,775	146,284	-	28,749	113,611	105,493	77,145	-	113,668	159,572	240,841
Total Current Liabilities	**1,126,484,468**	**232,684**	**73,176**	**210,224**	**215,353**	**310,445**	**66,428**	**152,450**	**230,170**	**140,271**	**(206,656)**	**170,580**	**491,708**	**336,787**
Long-Term Debt	**(0)**	-	-	-	-	-	-	-	-	-	-	-	-	-
Long-Term Portion of Operating Leases	**34,291,850**	453,799	-	74,358	103,279	-	121,071	189,755	-	161,374	-	125,174	565,643	139,524
Total Liabilities	**1,160,776,317**	**686,483**	**73,176**	**284,583**	**318,632**	**310,445**	**187,499**	**342,205**	**230,170**	**301,644**	**(206,656)**	**295,754**	**1,057,351**	**476,311**
Capital Surplus	**8,545,033,235**	20,573,145	1,962,226	1,474,403	6,420,256	115,044,579	1,462,952	3,286,338	37,270,798	1,340,522	51,937,076	4,078,989	6,140,599	16,997,383
Retained Earnings	**(9,287,927,918)**	7,579,949	1,272,136	2,232,774	2,513,376	(6,855,190)	2,768,993	(289,152)	8,959,514	(920,098)	13,566,638	89,670	4,299,619	23,583,141
Shareholder's Equity	**(742,894,683)**	**28,153,095**	**3,234,362**	**3,707,177**	**8,933,632**	**108,189,389**	**4,231,946**	**2,997,186**	**46,230,312**	**420,424**	**65,503,715**	**4,168,659**	**10,440,218**	**40,580,525**
Total Liabilities & Stockholder's Equity / (Deficit)	**$ 417,881,634**	**$ 28,839,578**	**$ 3,307,538**	**$ 3,991,759**	**$ 9,252,264**	**$ 108,499,834**	**$ 4,419,445**	**$ 3,339,391**	**$ 46,460,482**	**$ 722,068**	**$ 65,297,059**	**$ 4,464,412**	**$ 11,497,569**	**$ 41,056,836**

[1]See Section 11(b) of the MOR Global Notes

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**
January 2026 Balance Sheet | **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) | **MOR-3**

Case No.	Consolidated	25-80513	25-80515	25-80519	25-80522	25-80524	25-80526	25-80527	25-80528	25-80529	25-80531	25-80534	25-80536	25-80538
Consolidating Balance Sheet	**Consolidated Debtor Entities**	**NeighborCare of Virginia, LLC**	**NeighborCare Pharmacies, LLC**	**NeighborCare Pharmacy of Virginia, LLC**	**NeighborCare Pharmacy Services, LLC**	**NIV Acquisition, LLC**	**North Shore Pharmacy Services LLC**	**OCR Services, LLC**	**Omnicare Indiana Partnership Holding Company LLC**	**Omnicare of Nevada, LLC**	**Omnicare of New York, LLC**	**Omnicare Pharmacies of Pennsylvania West LLC**	**Omnicare Pharmacies of the Great Plains Holding Company, LLC**	**Omnicare Pharmacy and Supply Services LLC**
Assets														
Current Assets														
Cash & Cash Equivalents	**65,342,571**	-	-	-	13,330,918	-	-	-	-	-	-	-	-	-
Accounts Receivable	**160,572,106**	-	-	8,192,032	2,041,352	58,462	5,000,737	-	-	2,596,043	4,387,904	2,307,891	-	73,226
Intercompany Receivable / (Payable)	**89,616**	(6)	(6)	66,333,034	23,615,702	783,045	38,500,680	(9,165,587)	(8)	5,188,146	62,288,164	12,813,451	(8)	8,726,047
Inventory	**118,216,022**	-	-	4,008,133	446,911	-	2,388,814	74	-	1,222,185	2,810,310	1,178,502	-	-
Prepaid & Other Current Assets	**7,327,525**	-	-	76,968	133,308	-	50,000	-	-	10,510	(9,535)	23,922	-	-
Total Current Assets	**351,547,840**	**(6)**	**(6)**	**78,610,167**	**39,568,191**	**841,507**	**45,940,230**	**(9,165,513)**	**(8)**	**9,016,884**	**69,476,844**	**16,323,766**	**(8)**	**8,799,273**
Long-Term Assets														
Property & Equipment	**27,311,931**	-	-	229,944	42,994	-	79,072	2,527	-	159,101	272,230	27,515	-	-
Operating Lease Right-of-Use Assets	**33,054,139**	-	-	677,316	645,605	-	-	(709)	-	352,756	1,666,645	1,281,839	-	-
Other Long-Term Assets	**5,967,724**	-	-	-	-	-	28,528	-	-	1,125	1,600	2,192	-	-
Total Long-Term Assets	**66,333,794**	**-**	**-**	**907,261**	**688,599**	**-**	**107,600**	**1,818**	**-**	**512,982**	**1,940,475**	**1,311,546**	**-**	**-**
Total Assets	**$ 417,881,634**	**$ (6)**	**$ (6)**	**$ 79,517,428**	**$ 40,256,790**	**$ 841,507**	**$ 46,047,831**	**$ (9,163,694)**	**$ (8)**	**$ 9,529,866**	**$ 71,417,318**	**$ 17,635,311**	**$ (8)**	**$ 8,799,273**
Liabilities & Stockholder's Equity / (Deficit)														
Current Liabilities														
Accounts Payable	**(61,302)**	-	-	11	(339)	-	3	0	-	12	(108,798)	(178)	-	4
Accrued Expenses	**1,085,020,023**	-	-	440,503	1,877,394	-	365,750	1	-	204,190	406,821	223,046	-	-
Short-Term Debt	**24,500,000**	-	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion of Operating Leases	**17,025,746**	-	-	452,825	262,645	-	592,932	(765)	-	103,587	543,311	212,657	-	-
Total Current Liabilities	**1,126,484,468**	**-**	**-**	**893,340**	**2,139,699**	**-**	**958,685**	**(764)**	**-**	**307,789**	**841,333**	**435,526**	**-**	**4**
Long-Term Debt	**(0)**	-	-	-	-	-	-	-	-	-	-	-	-	-
Long-Term Portion of Operating Leases	**34,291,850**	-	-	564,719	490,934	-	99,921	(16)	-	287,260	1,762,347	1,320,497	-	-
Total Liabilities	**1,160,776,317**	**-**	**-**	**1,458,059**	**2,630,633**	**-**	**1,058,606**	**(780)**	**-**	**595,049**	**2,603,680**	**1,756,022**	**-**	**4**
Capital Surplus	**8,545,033,235**	-	-	14,907,166	87,227,933	702,705	30,513,888	(4,555,584)	-	8,160,932	44,156,853	12,278,505	-	5,369,436
Retained Earnings	**(9,287,927,918)**	(6)	(6)	63,152,204	(49,601,776)	138,802	14,475,337	(4,607,331)	(8)	773,884	24,656,785	3,600,784	(8)	3,429,832
Shareholder's Equity	**(742,894,683)**	**(6)**	**(6)**	**78,059,369**	**37,626,157**	**841,507**	**44,989,225**	**(9,162,914)**	**(8)**	**8,934,817**	**68,813,638**	**15,879,289**	**(8)**	**8,799,269**
Total Liabilities & Stockholder's Equity / (Deficit)	**$ 417,881,634**	**$ (6)**	**$ (6)**	**$ 79,517,428**	**$ 40,256,790**	**$ 841,507**	**$ 46,047,831**	**$ (9,163,694)**	**$ (8)**	**$ 9,529,866**	**$ 71,417,318**	**$ 17,635,311**	**$ (8)**	**$ 8,799,273**

[1]See Section 11(b) of the MOR Global Notes

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**
January 2026 Balance Sheet | **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) | **MOR-3**

Case No.	Consolidated	25-80556	25-80541	25-80544	25-80545	25-80547	25-80484	25-80485	25-80549	25-80552	25-80554	25-80486	25-80563	25-80564
Consolidating Balance Sheet	**Consolidated Debtor Entities**	**Omnicare Pharmacy of Florida, LLC**	**Omnicare Pharmacy of Nebraska, LLC**	**Omnicare Pharmacy of North Carolina, LLC**	**Omnicare Pharmacy of Pueblo, LLC**	**Omnicare Pharmacy of Tennessee, LLC**	**Omnicare Pharmacy of Texas 1, LP**	**Omnicare Pharmacy of Texas 2, LP**	**Omnicare Pharmacy of the Midwest, LLC**	**Omnicare Property Management, LLC**	**Omnicare Resources, LLC**	**Omnicare, LLC**	**Pharmacy Associates of Glens Falls, LLC**	**Pharmacy Consultants, LLC**
Assets														
Current Assets														
Cash & Cash Equivalents	**65,342,571**	-	-	-	-	-	-	-	(420)	-	-	52,001,486	-	-
Accounts Receivable	**160,572,106**	11,157,768	119,866	3,042,774	9,035	1,197,590	7,063,939	610,721	1,538,760	-	-	13,912,912	3,726,076	4,325,289
Intercompany Receivable / (Payable)	**89,616**	114,714,902	10,693,251	6,956,413	5,847,174	390,589	119,137,129	(53,971,091)	9,791,405	(2,628)	-	(1,827,609,672)	22,038,600	41,237,253
Inventory	**118,216,022**	7,361,667	(3,384)	1,345,724	-	416,399	3,293,698	458,931	1,260,506	-	-	(89,590)	1,608,245	2,798,980
Prepaid & Other Current Assets	**7,327,525**	121,517	-	-	-	7,905	51,183	17,815	16,045	-	-	5,500,576	21,083	32,967
Total Current Assets	**351,547,840**	**133,355,854**	**10,809,733**	**11,344,912**	**5,856,209**	**2,012,484**	**129,545,949**	**(52,883,623)**	**12,606,298**	**(2,628)**	**-**	**(1,756,284,288)**	**27,394,005**	**48,394,489**
Long-Term Assets														
Property & Equipment	**27,311,931**	223,906	9,551	76,777	-	16,180	77,500	1,997	7,382	-	-	20,669,463	8,628	(395,536)
Operating Lease Right-of-Use Assets	**33,054,139**	3,050,931	-	-	-	-	1,625,786	154,108	514,315	-	-	(66,240)	1,000,493	1,762,785
Other Long-Term Assets	**5,967,724**	12,915	-	-	-	2,093	-	-	-	-	-	4,881,563	1,275	-
Total Long-Term Assets	**66,333,794**	**3,287,752**	**9,551**	**76,777**	**-**	**18,273**	**1,703,286**	**156,105**	**521,697**	**-**	**-**	**25,484,786**	**1,010,396**	**1,367,249**
Total Assets	**$ 417,881,634**	**$ 136,643,606**	**$ 10,819,284**	**$ 11,421,689**	**$ 5,856,209**	**$ 2,030,757**	**$ 131,249,235**	**$ (52,727,518)**	**$ 13,127,995**	**$ (2,628)**	**$ -**	**$ (1,730,799,502)**	**$ 28,404,401**	**$ 49,761,738**
Liabilities & Stockholder's Equity / (Deficit)														
Current Liabilities														
Accounts Payable	**(61,302)**	2,227	4	30	-	9	576	(781)	3	-	-	20,580	(2,376)	5
Accrued Expenses	**1,085,020,023**	2,118,512	50,075	128,367	3,857	164,770	293,930	97,894	125,875	-	-	107,897,733	227,294	730,603
Short-Term Debt	**24,500,000**	-	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion of Operating Leases	**17,025,746**	1,109,084	42,012	-	-	84,803	517,616	185,749	164,898	-	-	(66,240)	195,594	311,024
Total Current Liabilities	**1,126,484,468**	**3,229,823**	**92,092**	**128,397**	**3,857**	**249,582**	**812,122**	**282,862**	**290,776**	**-**	**-**	**107,852,074**	**420,512**	**1,041,632**
Long-Term Debt	**(0)**	-	-	-	-	-	-	-	-	-	-	(0)	-	-
Long-Term Portion of Operating Leases	**34,291,850**	4,051,248	-	-	-	129,167	1,388,481	199,076	428,959	-	-	(0)	887,170	1,458,402
Total Liabilities	**1,160,776,317**	**7,281,071**	**92,092**	**128,397**	**3,857**	**378,749**	**2,200,603**	**481,938**	**719,735**	**-**	**-**	**107,852,073**	**1,307,681**	**2,500,034**
Capital Surplus	**8,545,033,235**	58,909,105	8,303,725	8,888,380	4,594,138	3,891,297	79,747,053	(18,657,148)	11,289,215	2,232,834	-	7,033,634,697	(307,143)	16,319,364
Retained Earnings	**(9,287,927,918)**	70,453,430	2,423,467	2,404,912	1,258,214	(2,239,288)	49,301,579	(34,552,308)	1,119,046	(2,235,463)	-	(8,872,286,273)	27,403,862	30,942,339
Shareholder's Equity	**(742,894,683)**	**129,362,535**	**10,727,192**	**11,293,292**	**5,852,352**	**1,652,009**	**129,048,632**	**(53,209,456)**	**12,408,261**	**(2,628)**	**-**	**(1,838,651,576)**	**27,096,719**	**47,261,704**
Total Liabilities & Stockholder's Equity / (Deficit)	**$ 417,881,634**	**$ 136,643,606**	**$ 10,819,284**	**$ 11,421,689**	**$ 5,856,209**	**$ 2,030,757**	**$ 131,249,235**	**$ (52,727,518)**	**$ 13,127,995**	**$ (2,628)**	**$ -**	**$ (1,730,799,502)**	**$ 28,404,401**	**$ 49,761,738**

[1]See Section 11(b) of the MOR Global Notes

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**
January 2026 Balance Sheet | **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) | **MOR-3**

Case No.	Consolidated	25-80566	25-80567	25-80568	25-80569	25-80571	25-80573	25-80575	25-80577	25-80579	25-80582	25-80583	25-80585	25-80586
Consolidating Balance Sheet	**Consolidated Debtor Entities**	**Pharmacy Holding #1, LLC**	**Pharmacy Holding #2, LLC**	**Pharmed Holdings, LLC**	**PP Acquisition Company, LLC**	**PRN Pharmaceutical Services, LP**	**Roeschen's Healthcare LLC**	**Shore Pharmaceutical Providers, LLC**	**Specialized Pharmacy Services, LLC**	**Sterling Healthcare Services, LLC**	**Suburban Medical Services, LLC**	**Superior Care Pharmacy, LLC**	**TCPI Acquisition, LLC**	**Three Forks Apothecary, LLC**
Assets														
Current Assets														
Cash & Cash Equivalents	**65,342,571**	-	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Receivable	**160,572,106**	-	-	789,857	(39,614)	6,516,170	2,592,128	2,267,016	363,670	25,749	3,797,533	783,410	563,279	428
Intercompany Receivable / (Payable)	**89,616**	(8)	(8)	36,421,907	2,950,325	92,921,643	40,289,098	40,896,086	4,020,543	51,661,716	49,454,366	(7,157,185)	1,339,636	2,251,799
Inventory	**118,216,022**	-	-	1,177,806	-	4,497,827	1,814,356	1,661,770	437,801	-	2,261,506	499,435	435,828	-
Prepaid & Other Current Assets	**7,327,525**	-	-	8,000	-	28,354	24,521	46,231	(16,540)	8,538	-	30,985	8,162	-
Total Current Assets	**351,547,840**	**(8)**	**(8)**	**38,397,571**	**2,910,711**	**103,963,995**	**44,720,102**	**44,871,103**	**4,805,473**	**51,696,003**	**55,513,405**	**(5,843,355)**	**2,346,905**	**2,252,227**
Long-Term Assets														
Property & Equipment	**27,311,931**	-	-	159,652	-	5,541	63,404	92,957	(2,041)	-	236,183	210,164	13,105	-
Operating Lease Right-of-Use Assets	**33,054,139**	-	-	168,396	-	1,175,848	-	1,245,909	81,139	-	-	1,230,034	252,894	-
Other Long-Term Assets	**5,967,724**	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Long-Term Assets	**66,333,794**	**-**	**-**	**328,047**	**-**	**1,181,389**	**63,404**	**1,338,866**	**79,098**	**-**	**236,183**	**1,440,198**	**265,999**	**-**
Total Assets	**$ 417,881,634**	**$ (8)**	**$ (8)**	**$ 38,725,619**	**$ 2,910,711**	**$ 105,145,384**	**$ 44,783,507**	**$ 46,209,969**	**$ 4,884,571**	**$ 51,696,003**	**$ 55,749,588**	**$ (4,403,157)**	**$ 2,612,904**	**$ 2,252,227**
Liabilities & Stockholder's Equity / (Deficit)														
Current Liabilities														
Accounts Payable	**(61,302)**	-	-	4	-	(224)	(271)	(136)	(34)	-	(366)	2,271	(312)	-
Accrued Expenses	**1,085,020,023**	-	-	83,982	697	714,564	115,431	203,077	143,485	298	499,994	72,621	90,766	682
Short-Term Debt	**24,500,000**	-	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion of Operating Leases	**17,025,746**	-	-	89,902	-	272,479	227,491	506,003	219,964	102,113	-	294,280	82,138	-
Total Current Liabilities	**1,126,484,468**	**-**	**-**	**173,887**	**697**	**986,819**	**342,650**	**708,944**	**363,414**	**102,411**	**499,628**	**369,172**	**172,592**	**682**
Long-Term Debt	**(0)**	-	-	-	-	-	-	-	-	-	-	-	-	-
Long-Term Portion of Operating Leases	**34,291,850**	-	-	78,494	-	990,350	264,280	749,992	835,758	34,897	-	1,062,857	200,112	-
Total Liabilities	**1,160,776,317**	**-**	**-**	**252,381**	**697**	**1,977,169**	**606,930**	**1,458,936**	**1,199,172**	**137,307**	**499,628**	**1,432,029**	**372,704**	**682**
Capital Surplus	**8,545,033,235**	-	-	24,613,546	1,930,161	31,809,076	21,862,118	23,423,444	14,954,882	39,679,343	26,494,625	3,131,329	2,549,273	1,259,599
Retained Earnings	**(9,287,927,918)**	(8)	(8)	13,859,692	979,853	71,359,140	22,314,458	21,327,589	(11,269,483)	11,879,353	28,755,335	(8,966,515)	(309,073)	991,945
Shareholder's Equity	**(742,894,683)**	**(8)**	**(8)**	**38,473,238**	**2,910,014**	**103,168,215**	**44,176,576**	**44,751,033**	**3,685,399**	**51,558,696**	**55,249,960**	**(5,835,186)**	**2,240,200**	**2,251,544**
Total Liabilities & Stockholder's Equity / (Deficit)	**$ 417,881,634**	**$ (8)**	**$ (8)**	**$ 38,725,619**	**$ 2,910,711**	**$ 105,145,384**	**$ 44,783,507**	**$ 46,209,969**	**$ 4,884,571**	**$ 51,696,003**	**$ 55,749,588**	**$ (4,403,157)**	**$ 2,612,904**	**$ 2,252,227**

[1]See Section 11(b) of the MOR Global Notes

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**
January 2026 Balance Sheet | **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) | **MOR-3**

Case No.	Consolidated	25-80587	25-80588	25-80589	25-80590	25-80591	25-80592	25-80593	25-80594
Consolidating Balance Sheet	**Consolidated Debtor Entities**	**UC Acquisition, LLC**	**Uni-Care Health Services of Maine, LLC**	**Value Health Care Services LLC**	**VAPS Acquisition Company, LLC**	**Weber Medical Systems LLC**	**Westhaven Services Co., LLC**	**Williamson Drug Company, LLC**	**ZS Acquisition Company, LLC**
Assets									
Current Assets									
Cash & Cash Equivalents	**65,342,571**	-	-	-	-	-	-	-	-
Accounts Receivable	**160,572,106**	491,748	819,909	3,846,368	(326)	338,458	3,581,401	3,323,282	308,601
Intercompany Receivable / (Payable)	**89,616**	2,947,587	10,489,673	54,470,824	27,931,509	(1,693,505)	77,656,554	7,148,749	6,778,598
Inventory	**118,216,022**	396,345	987,181	2,689,626	-	321,878	3,511,520	2,081,660	-
Prepaid & Other Current Assets	**7,327,525**	62,517	14,771	35,200	-	-	391,457	16,724	-
Total Current Assets	**351,547,840**	**3,898,197**	**12,311,534**	**61,042,018**	**27,931,183**	**(1,033,168)**	**85,140,933**	**12,570,414**	**7,087,199**
Long-Term Assets									
Property & Equipment	**27,311,931**	45,843	14,556	15,949	-	-	472,652	(49,245)	-
Operating Lease Right-of-Use Assets	**33,054,139**	-	-	1,612,944	-	-	-	-	-
Other Long-Term Assets	**5,967,724**	-	-	-	-	-	-	-	-
Total Long-Term Assets	**66,333,794**	**45,843**	**14,556**	**1,628,893**	**-**	**-**	**472,652**	**(49,245)**	**-**
Total Assets	**$ 417,881,634**	**$ 3,944,040**	**$ 12,326,091**	**$ 62,670,911**	**$ 27,931,183**	**$ (1,033,168)**	**$ 85,613,585**	**$ 12,521,169**	**$ 7,087,199**
Liabilities & Stockholder's Equity / (Deficit)									
Current Liabilities									
Accounts Payable	**(61,302)**	2,597	(201)	(78)	-	-	(923)	18	3
Accrued Expenses	**1,085,020,023**	47,172	88,039	281,568	-	29,472	2,262,334	152,888	32,048
Short-Term Debt	**24,500,000**	-	-	-	-	-	-	-	-
Current Portion of Operating Leases	**17,025,746**	91,204	132,099	345,602	-	-	-	157,352	-
Total Current Liabilities	**1,126,484,468**	**140,972**	**219,937**	**627,092**	**-**	**29,472**	**2,261,411**	**310,258**	**32,051**
Long-Term Debt	**(0)**	-	-	-	-	-	-	-	-
Long-Term Portion of Operating Leases	**34,291,850**	148,185	-	1,434,044	-	-	-	16,786	-
Total Liabilities	**1,160,776,317**	**289,157**	**219,937**	**2,061,136**	**-**	**29,472**	**2,261,411**	**327,044**	**32,051**
Capital Surplus	**8,545,033,235**	4,579,045	6,364,153	32,366,910	19,215,525	(1,205,950)	61,186,602	5,833,899	1,060,468
Retained Earnings	**(9,287,927,918)**	(924,162)	5,742,001	28,242,864	8,715,658	143,309	22,165,572	6,360,226	5,994,679
Shareholder's Equity	**(742,894,683)**	**3,654,883**	**12,106,154**	**60,609,774**	**27,931,183**	**(1,062,641)**	**83,352,174**	**12,194,125**	**7,055,148**
Total Liabilities & Stockholder's Equity / (Deficit)	**$ 417,881,634**	**$ 3,944,040**	**$ 12,326,091**	**$ 62,670,911**	**$ 27,931,183**	**$ (1,033,168)**	**$ 85,613,585**	**$ 12,521,169**	**$ 7,087,199**

[1]See Section 11(b) of the MOR Global Notes

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**

January 1 - January 31, 2026 Income Statement | **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) | **MOR-4a**

Case No.	Consolidated	25-80487	25-80488	25-80489	25-80491	25-80493	25-80494	25-80496	25-80497	25-80499	25-80500	25-80502	25-80503
Consolidating Income Statement	**Consolidated Debtor Entities**	**AMC-Tennessee, LLC**	**APS Acquisition LLC**	**APS-Summit Care Pharmacy, L.L.C.**	**ASCO Healthcare of New England Limited Partnership**	**ASCO HealthCare, LLC**	**Badger Acquisition LLC**	**Badger Acquisition of Kentucky LLC**	**Badger Acquisition of Minnesota LLC**	**Badger Acquisition of Ohio LLC**	**Best Care LTC Acquisition Company LLC**	**Campo's Medical Pharmacy, LLC**	**Care Pharmaceutical Services, LP**
Net Revenue	**151,798,536**	**1,007,939**	**-**	**723,056**	**1,243,887**	**2,463,853**	**-**	**625,672**	**2,116,502**	**(214,954)**	**457**	**1,420**	**9**
Cost of Goods Sold	**87,201,706**	**652,042**	**-**	**391,575**	**688,393**	**1,345,152**	**-**	**401,191**	**1,195,223**	**(183,114)**	**-**	**-**	**(6)**
Gross Margin	**$ 64,596,830**	**$ 355,897**	**$ -**	**$ 331,482**	**$ 555,493**	**$ 1,118,701**	**$ -**	**$ 224,481**	**$ 921,279**	**$ (31,840)**	**$ 457**	**$ 1,420**	**$ 15**
Salaries, Wages, and Benefits	**45,739,242**	224,085	-	150,551	183,597	430,004	-	179,428	501,380	9,715,088	-	-	-
Shipping & Logistics	**2,572,001**	20,516	-	16,960	10,734	27,550	-	12,470	57,953	60,980	-	-	-
Supplies	**2,110,808**	19,636	-	7,262	15,666	2,808	-	8,034	16,728	886	-	-	-
Advertising & Marketing	**37,364**	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	**11,283,083**	2,264	-	18	1,722	6,895	-	5,485	2,534	2,162,116	-	-	-
Licenses	**145,078**	392	-	1	631	78	-	466	22,746	(55)	-	-	-
Building & Equipment Operating Expense	**9,834,403**	76,250	-	45,049	52,146	101,332	-	33,177	105,169	320,520	-	-	-
Insurance	**806,771**	5,235	-	3,240	6,772	12,197	-	3,139	12,527	1,552	-	-	-
Finance Fees	**183,262**	-	-	-	-	-	-	-	-	2,209	-	-	-
Bad Debt Expense	**2,052,544**	10,331	-	8,729	24,751	43,141	-	4,663	29,024	-	-	-	-
Taxes	**576,026**	2,776	-	6,590	5,476	8,985	-	1,723	10,155	2,883	-	-	-
Depreciation & Amortization	**554,136**	59	-	36	582	1,354	-	71	1,176	5,254	-	-	-
Other Expenses	**2,298,078**	5,303	-	3,116	6,131	6,999	-	1,816	4,939	1,509,430	-	-	-
Operating Expenses	**78,192,795**	**366,848**	**-**	**241,551**	**308,208**	**641,342**	**-**	**250,472**	**764,331**	**13,780,864**	**-**	**-**	**-**
Operating Income (Loss)	**$ (13,595,965)**	**$ (10,951)**	**$ -**	**$ 89,931**	**$ 247,285**	**$ 477,359**	**$ -**	**$ (25,991)**	**$ 156,948**	**$ (13,812,704)**	**$ 457**	**$ 1,420**	**$ 15**
Interest & Taxes Expense	208,192	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	**$ (13,804,157)**	**$ (10,951)**	**$ -**	**$ 89,931**	**$ 247,285**	**$ 477,359**	**$ -**	**$ (25,991)**	**$ 156,948**	**$ (13,812,704)**	**$ 457**	**$ 1,420**	**$ 15**

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**

January 1 - January 31, 2026 Income Statement **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) **MOR-4a**

Case No.	Consolidated	25-80505	25-80507	25-80508	25-80510	25-80512	25-80514	25-80516	25-80517	25-80518	25-80520	25-80521	25-80523	25-80525
Consolidating Income Statement	**Consolidated Debtor Entities**	**Care4, L.P.**	**CCRx Holdings, LLC**	**CCRx of North Carolina Holdings, LLC**	**CCRx of North Carolina, LLC**	**CHP Acquisition, LLC**	**Compass Health Services, LLC**	**Compscript, LLC**	**Continuing Care Rx, LLC**	**CP Acquisition, LLC**	**D&R Pharmaceutical Services, LLC**	**Enloe Drugs LLC**	**Evergreen Pharmaceutical of California, LLC**	**Evergreen Pharmaceutical, LLC**
Net Revenue	**151,798,536**	**2,353,615**	**-**	**-**	**952,748**	**10**	**1,405,564**	**978,505**	**123**	**830,241**	**1,168,731**	**137,943**	**15,033,842**	**9,792,158**
Cost of Goods Sold	**87,201,706**	**1,075,618**	**-**	**-**	**627,583**	**-**	**737,359**	**571,839**	**-**	**450,200**	**618,603**	**76,503**	**9,255,192**	**5,645,453**
Gross Margin	**$ 64,596,830**	**$ 1,277,997**	**$ -**	**$ -**	**$ 325,165**	**$ 10**	**$ 668,205**	**$ 406,666**	**$ 123**	**$ 380,041**	**$ 550,129**	**$ 61,439**	**$ 5,778,651**	**$ 4,146,706**
Salaries, Wages, and Benefits	**45,739,242**	311,374	-	-	241,360	-	174,690	212,672	-	180,344	132,513	56,607	3,040,481	1,540,175
Shipping & Logistics	**2,572,001**	38,381	-	-	24,686	-	37,732	29,043	-	23,071	24,915	9,487	205,669	89,024
Supplies	**2,110,808**	58,525	-	-	14,314	-	7,519	7,690	-	12,177	14,654	1,323	133,900	110,740
Advertising & Marketing	**37,364**	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	**11,283,083**	3,518	-	-	2,112	-	224	17,728	-	-	8,648	48	27,702	42,339
Licenses	**145,078**	1,634	-	-	1,347	-	219	436	-	4,897	2,009	(313)	15,691	7,796
Building & Equipment Operating Expense	**9,834,403**	124,248	-	-	70,700	-	47,461	57,296	-	32,794	51,106	38,099	571,837	354,119
Insurance	**806,771**	12,737	-	-	5,605	-	7,657	5,407	-	3,753	6,920	1,058	70,443	55,687
Finance Fees	**183,262**	-	-	-	-	-	-	-	-	-	-	-	-	-
Bad Debt Expense	**2,052,544**	78,076	-	-	7,392	-	17,075	9,907	-	10,318	19,873	77,081	219,098	131,832
Taxes	**576,026**	2,828	-	-	2,918	-	6,937	1,515	-	1,860	5,381	3,666	30,629	15,731
Depreciation & Amortization	**554,136**	77	-	-	424	-	728	-	-	222	297	228	5,839	2,813
Other Expenses	**2,298,078**	5,936	-	-	9,574	-	3,126	2,169	-	2,103	17,876	(2,844)	43,004	91,572
Operating Expenses	**78,192,795**	**637,333**	**-**	**-**	**380,433**	**-**	**303,369**	**343,863**	**-**	**271,539**	**284,191**	**184,439**	**4,364,291**	**2,441,829**
Operating Income (Loss)	**$ (13,595,965)**	**$ 640,663**	**$ -**	**$ -**	**$ (55,268)**	**$ 10**	**$ 364,836**	**$ 62,803**	**$ 123**	**$ 108,502**	**$ 265,938**	**$ (123,000)**	**$ 1,414,359**	**$ 1,704,877**
Interest & Taxes Expense	208,192	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	**$ (13,804,157)**	**$ 640,663**	**$ -**	**$ -**	**$ (55,268)**	**$ 10**	**$ 364,836**	**$ 62,803**	**$ 123**	**$ 108,502**	**$ 265,938**	**$ (123,000)**	**$ 1,414,359**	**$ 1,704,877**

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**

January 1 - January 31, 2026 Income Statement **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) **MOR-4a**

Case No.	Consolidated	25-80548	25-80550	25-80551	25-80530	25-80532	25-80533	25-80535	25-80537	25-80553	25-80539	25-80540	25-80542	25-80543
Consolidating Income Statement	**Consolidated Debtor Entities**	**Geneva Woods Health Services, LLC**	**Geneva Woods LTC Pharmacy, LLC**	**Geneva Woods Pharmacy Alaska, LLC**	**Geneva Woods Pharmacy Washington, LLC**	**Geneva Woods Pharmacy Wyoming, LLC**	**Geneva Woods Pharmacy, LLC**	**Geneva Woods Retail Pharmacy, LLC**	**Grandview Healthcare, LLC**	**Grandview Pharmacy, LLC**	**Home Care Pharmacy, LLC**	**Home Pharmacy Services, LLC**	**Institutional Health Care Services, LLC**	**Interlock Pharmacy Systems, LLC**
Net Revenue	**151,798,536**	-	-	-	-	-	-	-	-	-	**3,217,898**	**(265)**	-	**2,434,784**
Cost of Goods Sold	**87,201,706**	-	-	-	-	-	-	-	-	-	**2,006,296**	-	-	**1,511,111**
Gross Margin	**$ 64,596,830**	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ 1,211,602**	**$ (265)**	$ -	**$ 923,672**
Salaries, Wages, and Benefits	**45,739,242**	-	-	-	-	-	-	-	-	-	546,107	-	-	368,294
Shipping & Logistics	**2,572,001**	-	-	-	-	-	10	-	-	-	48,350	-	-	72,691
Supplies	**2,110,808**	-	-	-	-	-	-	-	-	-	43,254	-	-	32,753
Advertising & Marketing	**37,364**	-	-	-	-	-	-	-	-	-	62	-	-	-
Professional Fees	**11,283,083**	-	-	-	-	-	-	-	-	-	9,107	-	-	2,514
Licenses	**145,078**	-	-	-	-	-	-	-	-	-	5,246	-	-	1,842
Building & Equipment Operating Expense	**9,834,403**	-	-	-	-	-	516	-	-	-	78,779	-	-	88,870
Insurance	**806,771**	-	-	-	-	-	-	-	-	-	18,489	-	-	13,435
Finance Fees	**183,262**	-	-	-	-	-	-	-	-	-	-	-	-	-
Bad Debt Expense	**2,052,544**	-	-	-	-	-	-	-	-	-	37,336	-	-	17,149
Taxes	**576,026**	-	-	-	-	-	-	-	-	-	3,083	-	-	8,897
Depreciation & Amortization	**554,136**	-	-	-	-	-	-	-	-	-	848	-	-	607
Other Expenses	**2,298,078**	-	-	-	-	-	-	-	-	-	5,875	-	-	6,346
Operating Expenses	**78,192,795**	-	-	-	-	-	**526**	-	-	-	**796,536**	-	-	**613,397**
Operating Income (Loss)	**$ (13,595,965)**	$ -	$ -	$ -	$ -	$ -	**$ (526)**	$ -	$ -	$ -	**$ 415,065**	**$ (265)**	$ -	**$ 310,275**
Interest & Taxes Expense	208,192	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	**$ (13,804,157)**	$ -	$ -	$ -	$ -	$ -	**$ (526)**	$ -	$ -	$ -	**$ 415,065**	**$ (265)**	$ -	**$ 310,275**

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**

January 1 - January 31, 2026 Income Statement **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) **MOR-4a**

Case No.	Consolidated	25-80546	25-80555	25-80557	25-80558	25-80559	25-80560	25-80561	25-80562	25-80565	25-80570	25-80572	25-80574	25-80576
Consolidating Income Statement	**Consolidated Debtor Entities**	**JHC Acquisition LLC**	**Langsam Health Services, LLC**	**LCPS Acquisition LLC**	**Lobos Acquisition, LLC**	**Lo-Med Prescription Services, LLC**	**Main Street Pharmacy, L.L.C.**	**Managed Healthcare, LLC**	**Martin Health Services, LLC**	**Med World Acquisition, LLC**	**Medical Arts Health Care, LLC**	**Merwin IV & Specialty Pharmacy, LLC**	**Merwin Long Term Care, LLC**	**Merwin Rx-Compounding Pharmacy, LLC**
Net Revenue	**151,798,536**	**2,276,883**	**7**	**1,991,077**	**381,374**	**586,299**	**4,349,080**	**672,941**	**-**	**-**	**2,819,686**	**-**	**-**	**-**
Cost of Goods Sold	**87,201,706**	**1,273,075**	**305**	**1,013,950**	**311,458**	**823,247**	**3,419,407**	**475,601**	**-**	**-**	**1,775,069**	**-**	**-**	**-**
Gross Margin	**$ 64,596,830**	**$ 1,003,808**	**$ (297)**	**$ 977,127**	**$ 69,915**	**$ (236,948)**	**$ 929,672**	**$ 197,340**	**$ -**	**$ -**	**$ 1,044,617**	**$ -**	**$ -**	**$ -**
Salaries, Wages, and Benefits	**45,739,242**	702,722	-	323,247	90,901	364,806	560,449	99,756	-	776,010	653,105	-	-	-
Shipping & Logistics	**2,572,001**	44,352	-	34,606	7,146	30,429	484	17,602	-	-	60,526	-	-	-
Supplies	**2,110,808**	22,489	-	32,135	4,521	26,635	9,419	5,924	-	308	59,669	-	-	-
Advertising & Marketing	**37,364**	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	**11,283,083**	2,558	-	14,382	365	3,297	31	6,024	-	1,525	19,889	-	3	-
Licenses	**145,078**	4,026	-	1,064	75	1,857	882	296	-	-	3,731	-	-	-
Building & Equipment Operating Expense	**9,834,403**	143,812	-	43,243	16,199	80,366	63,189	39,742	-	127,801	127,282	-	-	-
Insurance	**806,771**	13,476	-	10,722	2,247	5,338	23,411	3,011	-	-	16,284	-	-	-
Finance Fees	**183,262**	-	-	-	-	-	4,138	-	-	-	-	-	-	-
Bad Debt Expense	**2,052,544**	35,152	-	21,864	3,778	5,980	7,542	2,287	-	-	11,910	-	-	-
Taxes	**576,026**	28,593	-	2,855	307	4,620	2,549	327	-	-	5,542	-	-	-
Depreciation & Amortization	**554,136**	7,685	-	765	601	6,201	24,624	973	-	-	905	-	-	-
Other Expenses	**2,298,078**	13,191	-	5,065	1,238	23,670	12,836	1,879	-	1,793	27,293	-	-	-
Operating Expenses	**78,192,795**	**1,018,055**	**-**	**489,949**	**127,379**	**553,198**	**709,554**	**177,821**	**-**	**907,437**	**986,136**	**-**	**3**	**-**
Operating Income (Loss)	**$ (13,595,965)**	**$ (14,248)**	**$ (297)**	**$ 487,178**	**$ (57,463)**	**$ (790,146)**	**$ 220,118**	**$ 19,519**	**$ -**	**$ (907,437)**	**$ 58,481**	**$ -**	**$ (3)**	**$ -**
Interest & Taxes Expense	208,192	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	**$ (13,804,157)**	**$ (14,248)**	**$ (297)**	**$ 487,178**	**$ (57,463)**	**$ (790,146)**	**$ 220,118**	**$ 19,519**	**$ -**	**$ (907,437)**	**$ 58,481**	**$ -**	**$ (3)**	**$ -**

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**

January 1 - January 31, 2026 Income Statement | **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) | **MOR-4a**

Case No.	Consolidated	25-80578	25-80580	25-80581	25-80584	25-80490	25-80492	25-80495	25-80498	25-80501	25-80504	25-80506	25-80509	25-80511
Consolidating Income Statement	**Consolidated Debtor Entities**	**MHHP Acquisition Company LLC**	**NCS Healthcare of Illinois, LLC**	**NCS Healthcare of Iowa, LLC**	**NCS Healthcare of Kansas, LLC**	**NCS Healthcare of Kentucky, LLC**	**NCS Healthcare of Montana, LLC**	**NCS Healthcare of New Mexico, LLC**	**NCS Healthcare of Ohio, LLC**	**NCS Healthcare of South Carolina, LLC**	**NCS Healthcare of Tennessee, LLC**	**NCS Healthcare of Wisconsin, LLC**	**NeighborCare of Indiana, LLC**	**NeighborCare of New Hampshire, L.L.C.**
Net Revenue	**151,798,536**	**1,181,707**	**31,843**	**912,236**	**1,776,442**	**-**	**677,154**	**192,743**	**377,285**	**592,863**	**(1)**	**343,432**	**2,116,576**	**1,194,006**
Cost of Goods Sold	**87,201,706**	**662,246**	**18,971**	**628,922**	**1,051,388**	**11**	**342,566**	**102,420**	**137,437**	**383,195**	**-**	**221,684**	**1,470,909**	**612,898**
Gross Margin	**$ 64,596,830**	**$ 519,461**	**$ 12,872**	**$ 283,314**	**$ 725,054**	**$ (11)**	**$ 334,587**	**$ 90,323**	**$ 239,848**	**$ 209,669**	**$ (1)**	**$ 121,747**	**$ 645,667**	**$ 581,108**
Salaries, Wages, and Benefits	**45,739,242**	206,190	24,393	207,804	170,319	400,145	137,695	96,766	163,575	162,156	-	114,395	401,420	245,093
Shipping & Logistics	**2,572,001**	15,446	783	42,761	38,535	12,062	25,508	10,697	8,754	15,578	0	9,486	25,099	17,564
Supplies	**2,110,808**	7,044	(500)	20,682	6,876	192,828	4,930	11,294	457	17,000	-	602	25,132	13,435
Advertising & Marketing	**37,364**	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	**11,283,083**	437	1,085	128	3,289	590	262	509	540	6,398	-	2,041	7,457	(57)
Licenses	**145,078**	409	1,181	555	1,454	1,285	281	1,103	356	1,538	-	23	47	1,091
Building & Equipment Operating Expense	**9,834,403**	65,896	33,134	67,047	54,063	67,668	16,749	44,145	34,968	36,490	708	29,727	96,686	90,911
Insurance	**806,771**	5,826	1,513	4,117	8,434	-	3,535	1,066	1,743	3,172	0	1,669	10,029	6,292
Finance Fees	**183,262**	-	-	-	-	-	-	-	-	-	-	-	-	-
Bad Debt Expense	**2,052,544**	18,214	361	14,875	16,863	-	8,589	4,866	5,205	11,225	-	5,190	15,721	23,506
Taxes	**576,026**	871	1,037	4,662	2,518	13,584	20	423	1,717	351	-	-	3,169	2,786
Depreciation & Amortization	**554,136**	1,612	344	24	-	3,463	617	95	44	1,311	-	-	251	389
Other Expenses	**2,298,078**	4,105	876	3,202	5,086	101,455	1,394	580	1,359	2,893	-	1,626	6,654	5,578
Operating Expenses	**78,192,795**	**326,050**	**64,206**	**365,856**	**307,437**	**793,080**	**199,581**	**171,544**	**218,717**	**258,113**	**709**	**164,759**	**591,666**	**406,588**
Operating Income (Loss)	**$ (13,595,965)**	**$ 193,411**	**$ (51,334)**	**$ (82,542)**	**$ 417,617**	**$ (793,091)**	**$ 135,006**	**$ (81,220)**	**$ 21,130**	**$ (48,444)**	**$ (710)**	**$ (43,011)**	**$ 54,001**	**$ 174,520**
Interest & Taxes Expense	208,192	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	**$ (13,804,157)**	**$ 193,411**	**$ (51,334)**	**$ (82,542)**	**$ 417,617**	**$ (793,091)**	**$ 135,006**	**$ (81,220)**	**$ 21,130**	**$ (48,444)**	**$ (710)**	**$ (43,011)**	**$ 54,001**	**$ 174,520**

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**

January 1 - January 31, 2026 Income Statement | **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) | **MOR-4a**

Case No.	Consolidated	25-80513	25-80515	25-80519	25-80522	25-80524	25-80526	25-80527	25-80528	25-80529	25-80531	25-80534	25-80536	25-80538
Consolidating Income Statement	**Consolidated Debtor Entities**	**NeighborCare of Virginia, LLC**	**NeighborCare Pharmacies, LLC**	**NeighborCare Pharmacy of Virginia, LLC**	**NeighborCare Pharmacy Services, LLC**	**NIV Acquisition, LLC**	**North Shore Pharmacy Services LLC**	**OCR Services, LLC**	**Omnicare Indiana Partnership Holding Company LLC**	**Omnicare of Nevada, LLC**	**Omnicare of New York, LLC**	**Omnicare Pharmacies of Pennsylvania West LLC**	**Omnicare Pharmacies of the Great Plains Holding Company, LLC**	**Omnicare Pharmacy and Supply Services LLC**
Net Revenue	**151,798,536**	-	-	**7,179,617**	**458,260**	**(438)**	**3,135,269**	-	-	**1,272,654**	**4,261,295**	**1,748,995**	-	**(1,440)**
Cost of Goods Sold	**87,201,706**	-	-	**4,048,582**	**249,859**	-	**1,696,019**	-	-	**766,390**	**2,543,066**	**1,049,952**	-	-
Gross Margin	**$ 64,596,830**	$ -	$ -	**$ 3,131,035**	**$ 208,401**	**$ (438)**	**$ 1,439,250**	$ -	$ -	**$ 506,264**	**$ 1,718,228**	**$ 699,043**	$ -	**$ (1,440)**
Salaries, Wages, and Benefits	**45,739,242**	-	-	891,254	413,903	-	619,802	83,623	-	328,388	695,628	304,340	-	-
Shipping & Logistics	**2,572,001**	-	-	86,405	29,420	-	31,583	9	-	13,889	62,192	32,928	-	-
Supplies	**2,110,808**	-	-	83,049	18,952	-	66,828	-	-	25,279	47,495	14,760	-	-
Advertising & Marketing	**37,364**	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	**11,283,083**	-	-	28,246	6,036	-	19,613	-	-	17,693	5,249	6,330	-	-
Licenses	**145,078**	-	-	16,355	-	-	1,031	6,186	-	1,252	1,873	1	-	-
Building & Equipment Operating Expense	**9,834,403**	-	-	182,379	91,540	(700)	125,738	-	-	50,543	172,840	86,577	-	-
Insurance	**806,771**	-	-	37,744	3,031	-	17,326	-	-	6,826	23,795	9,259	-	-
Finance Fees	**183,262**	-	-	-	173,812	-	-	-	-	-	-	-	-	-
Bad Debt Expense	**2,052,544**	-	-	101,901	5,524	-	48,547	-	-	12,256	76,466	22,928	-	-
Taxes	**576,026**	-	-	14,652	6,013	-	10,884	-	-	776	9,232	3,027	-	-
Depreciation & Amortization	**554,136**	-	-	1,340	135	-	4,169	62	-	2,522	1,587	562	-	-
Other Expenses	**2,298,078**	-	-	20,761	16,119	-	8,163	11	-	5,554	23,902	25,684	-	-
Operating Expenses	**78,192,795**	-	-	**1,464,088**	**764,484**	**(700)**	**953,682**	**89,890**	-	**464,978**	**1,120,259**	**506,396**	-	-
Operating Income (Loss)	**$ (13,595,965)**	$ -	$ -	**$ 1,666,948**	**$ (556,084)**	**$ 262**	**$ 485,568**	**$ (89,890)**	$ -	**$ 41,285**	**$ 597,970**	**$ 192,646**	$ -	**$ (1,440)**
Interest & Taxes Expense	208,192	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	**$ (13,804,157)**	$ -	$ -	**$ 1,666,948**	**$ (556,084)**	**$ 262**	**$ 485,568**	**$ (89,890)**	$ -	**$ 41,285**	**$ 597,970**	**$ 192,646**	$ -	**$ (1,440)**

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**

January 1 - January 31, 2026 Income Statement | **Reporting Period: 1/1/2026 - 1/31/2026**

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Case No.	Consolidated	25-80556	25-80541	25-80544	25-80545	25-80547	25-80484	25-80485	25-80549	25-80552	25-80554	25-80486	25-80563	25-80564
Consolidating Income Statement	**Consolidated Debtor Entities**	**Omnicare Pharmacy of Florida, LLC**	**Omnicare Pharmacy of Nebraska, LLC**	**Omnicare Pharmacy of North Carolina, LLC**	**Omnicare Pharmacy of Pueblo, LLC**	**Omnicare Pharmacy of Tennessee, LLC**	**Omnicare Pharmacy of Texas 1, LP**	**Omnicare Pharmacy of Texas 2, LP**	**Omnicare Pharmacy of the Midwest, LLC**	**Omnicare Property Management, LLC**	**Omnicare Resources, LLC**	**Omnicare, LLC**	**Pharmacy Associates of Glens Falls, LLC**	**Pharmacy Consultants, LLC**
Net Revenue	**151,798,536**	**10,647,035**	**(27,343)**	**1,486,554**	**(10)**	**274,634**	**5,454,635**	**489,841**	**1,280,756**	**-**	**-**	**2,883,851**	**4,383,028**	**5,443,271**
Cost of Goods Sold	**87,201,706**	**6,201,061**	**(26)**	**965,540**	**-**	**341,319**	**2,513,984**	**265,651**	**891,418**	**-**	**-**	**(461,440)**	**2,477,763**	**3,263,475**
Gross Margin	**$ 64,596,830**	**$ 4,445,974**	**$ (27,317)**	**$ 521,014**	**$ (10)**	**$ (66,686)**	**$ 2,940,651**	**$ 224,190**	**$ 389,338**	**$ -**	**$ -**	**$ 3,345,290**	**$ 1,905,265**	**$ 2,179,795**
Salaries, Wages, and Benefits	**45,739,242**	1,531,927	9,511	310,245	-	177,567	983,692	99,541	217,836	-	-	7,542,375	437,827	1,359,227
Shipping & Logistics	**2,572,001**	137,650	2	38,761	1	14,439	110,880	12,149	18,329	-	-	170,014	32,038	40,608
Supplies	**2,110,808**	97,508	-	23,851	-	8,853	103,082	1,434	16,901	-	-	88,071	48,889	57,751
Advertising & Marketing	**37,364**	-	-	-	-	-	-	-	-	-	-	73,406	-	-
Professional Fees	**11,283,083**	78,165	5,548	1,869	-	5,425	16,657	93	6,700	-	-	8,631,109	447	8,413
Licenses	**145,078**	-	77	1,903	-	893	2,767	41	349	-	-	1,290	6	4,738
Building & Equipment Operating Expense	**9,834,403**	457,725	16,360	49,601	1,091	36,645	241,353	24,825	82,188	-	-	2,683,978	136,001	176,197
Insurance	**806,771**	56,932	-	7,992	0	2,603	35,160	2,762	5,836	-	-	-	22,143	32,724
Finance Fees	**183,262**	-	-	-	-	-	-	-	-	-	-	3,103	-	-
Bad Debt Expense	**2,052,544**	141,486	(1,156)	15,462	(0)	5,131	161,545	14,417	13,601	-	-	-	59,637	39,034
Taxes	**576,026**	22,304	2,558	1,133	-	158	20,263	991	4,527	-	-	193,855	2,463	5,386
Depreciation & Amortization	**554,136**	4,234	-	802	-	392	757	44	208	-	-	448,302	117	2,246
Other Expenses	**2,298,078**	86,641	13,228	3,971	-	1,872	29,662	1,429	5,512	-	-	(91,809)	17,820	25,457
Operating Expenses	**78,192,795**	**2,614,572**	**46,128**	**455,591**	**1,091**	**253,978**	**1,705,818**	**157,725**	**371,986**	**-**	**-**	**19,743,692**	**757,388**	**1,751,781**
Operating Income (Loss)	**$ (13,595,965)**	**$ 1,831,403**	**$ (73,445)**	**$ 65,424**	**$ (1,101)**	**$ (320,663)**	**$ 1,234,833**	**$ 66,465**	**$ 17,352**	**$ -**	**$ -**	**$ (16,398,402)**	**$ 1,147,877**	**$ 428,014**
Interest & Taxes Expense	208,192	-	-	-	-	-	-	-	-	-	-	208,192	-	-
Net Income	**$ (13,804,157)**	**$ 1,831,403**	**$ (73,445)**	**$ 65,424**	**$ (1,101)**	**$ (320,663)**	**$ 1,234,833**	**$ 66,465**	**$ 17,352**	**$ -**	**$ -**	**$ (16,606,594)**	**$ 1,147,877**	**$ 428,014**

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**

January 1 - January 31, 2026 Income Statement | **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) | **MOR-4a**

Case No.	Consolidated	25-80566	25-80567	25-80568	25-80569	25-80571	25-80573	25-80575	25-80577	25-80579	25-80582	25-80583	25-80585	25-80586
Consolidating Income Statement	**Consolidated Debtor Entities**	**Pharmacy Holding #1, LLC**	**Pharmacy Holding #2, LLC**	**Pharmed Holdings, LLC**	**PP Acquisition Company, LLC**	**PRN Pharmaceutical Services, LP**	**Roeschen's Healthcare LLC**	**Shore Pharmaceutical Providers, LLC**	**Specialized Pharmacy Services, LLC**	**Sterling Healthcare Services, LLC**	**Suburban Medical Services, LLC**	**Superior Care Pharmacy, LLC**	**TCPI Acquisition, LLC**	**Three Forks Apothecary, LLC**
Net Revenue	**151,798,536**	-	-	**697,656**	**(96)**	**8,164,784**	**2,448,145**	**2,542,976**	**667,162**	**0**	**4,190,289**	**502,509**	**469,684**	**(1)**
Cost of Goods Sold	**87,201,706**	-	-	**467,460**	**(75)**	**4,729,509**	**1,438,577**	**1,560,699**	**389,386**	-	**2,274,743**	**334,667**	**259,721**	-
Gross Margin	**$ 64,596,830**	$ -	$ -	**$ 230,196**	**$ (21)**	**$ 3,435,275**	**$ 1,009,567**	**$ 982,277**	**$ 277,777**	**$ 0**	**$ 1,915,546**	**$ 167,841**	**$ 209,963**	**$ (1)**
Salaries, Wages, and Benefits	**45,739,242**	-	-	175,524	-	1,003,119	313,268	316,135	137,338	-	756,872	167,083	169,752	-
Shipping & Logistics	**2,572,001**	-	-	32,787	-	65,053	45,220	48,272	5,975	-	85,289	20,190	25,961	-
Supplies	**2,110,808**	-	-	4,988	-	84,650	29,362	24,585	5,708	-	59,025	9,225	5,862	-
Advertising & Marketing	**37,364**	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	**11,283,083**	-	-	689	-	38,024	3,041	1,728	8,010	-	977	506	2,647	-
Licenses	**145,078**	-	-	1,194	-	1,029	240	3	302	-	16	2,011	363	-
Building & Equipment Operating Expense	**9,834,403**	-	-	28,702	-	153,087	133,833	164,175	113,743	-	130,602	66,310	39,844	-
Insurance	**806,771**	-	-	3,954	-	45,944	12,766	14,569	3,868	-	23,343	2,982	2,354	-
Finance Fees	**183,262**	-	-	-	-	-	-	-	-	-	-	-	-	-
Bad Debt Expense	**2,052,544**	-	-	10,141	-	62,288	25,113	79,518	4,784	-	65,341	(8,637)	6,768	-
Taxes	**576,026**	-	-	1,228	-	4,601	3,441	18,939	6,317	-	5,248	5,917	3,309	-
Depreciation & Amortization	**554,136**	-	-	877	-	265	744	1,708	-	-	1,938	4,266	1,258	-
Other Expenses	**2,298,078**	-	-	3,968	-	23,872	14,349	24,935	7,577	-	14,784	1,560	4,960	-
Operating Expenses	**78,192,795**	-	-	**264,052**	-	**1,481,932**	**581,378**	**694,565**	**293,622**	-	**1,143,436**	**271,414**	**263,079**	-
Operating Income (Loss)	**$ (13,595,965)**	$ -	$ -	**$ (33,856)**	**$ (21)**	**$ 1,953,343**	**$ 428,189**	**$ 287,712**	**$ (15,845)**	**$ 0**	**$ 772,110**	**$ (103,573)**	**$ (53,116)**	**$ (1)**
Interest & Taxes Expense	208,192	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	**$ (13,804,157)**	$ -	$ -	**$ (33,856)**	**$ (21)**	**$ 1,953,343**	**$ 428,189**	**$ 287,712**	**$ (15,845)**	**$ 0**	**$ 772,110**	**$ (103,573)**	**$ (53,116)**	**$ (1)**

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**

January 1 - January 31, 2026 Income Statement | **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) | **MOR-4a**

Case No.	Consolidated	25-80587	25-80588	25-80589	25-80590	25-80591	25-80592	25-80593	25-80594
Consolidating Income Statement	**Consolidated Debtor Entities**	**UC Acquisition, LLC**	**Uni-Care Health Services of Maine, LLC**	**Value Health Care Services LLC**	**VAPS Acquisition Company, LLC**	**Weber Medical Systems LLC**	**Westhaven Services Co., LLC**	**Williamson Drug Company, LLC**	**ZS Acquisition Company, LLC**
Net Revenue	**151,798,536**	**526,413**	**1,204,217**	**3,067,732**	**-**	**117,286**	**4,971,048**	**2,317,060**	**793,840**
Cost of Goods Sold	**87,201,706**	**329,100**	**603,445**	**1,749,993**	**-**	**26,289**	**3,146,752**	**1,287,851**	**-**
Gross Margin	**$ 64,596,830**	**$ 197,313**	**$ 600,772**	**$ 1,317,739**	**$ -**	**$ 90,996**	**$ 1,824,296**	**$ 1,029,209**	**$ 793,840**
Salaries, Wages, and Benefits	**45,739,242**	132,652	187,638	543,540	-	73,347	1,326,293	340,303	-
Shipping & Logistics	**2,572,001**	39,040	33,037	39,128	-	1	40,489	32,606	15
Supplies	**2,110,808**	1,124	22,420	97,041	-	4,016	50,899	40,448	-
Advertising & Marketing	**37,364**	-	-	-	-	-	(36,104)	-	-
Professional Fees	**11,283,083**	1,070	808	10,725	-	5,274	6,056	(103)	314
Licenses	**145,078**	2,955	770	1,256	-	163	6,771	691	2,237
Building & Equipment Operating Expense	**9,834,403**	30,098	39,232	141,794	-	5,162	567,742	73,127	2,779
Insurance	**806,771**	3,007	6,078	17,239	-	544	26,331	11,919	-
Finance Fees	**183,262**	-	-	-	-	-	-	-	-
Bad Debt Expense	**2,052,544**	8,720	12,028	43,850	-	(400)	42,846	23,294	1,209
Taxes	**576,026**	676	1,852	10,291	-	-	16,062	1,958	-
Depreciation & Amortization	**554,136**	438	173	305	-	-	3,818	346	-
Other Expenses	**2,298,078**	2,542	11,826	21,409	-	2,615	15,577	7,195	2,689
Operating Expenses	**78,192,795**	**222,323**	**315,863**	**926,579**	**-**	**90,722**	**2,066,779**	**531,784**	**9,243**
Operating Income (Loss)	**$ (13,595,965)**	**$ (25,010)**	**$ 284,909**	**$ 391,160**	**$ -**	**$ 274**	**$ (242,484)**	**$ 497,425**	**$ 784,597**
Interest & Taxes Expense	208,192	-	-	-	-	-	-	-	-
Net Income	**$ (13,804,157)**	**$ (25,010)**	**$ 284,909**	**$ 391,160**	**$ -**	**$ 274**	**$ (242,484)**	**$ 497,425**	**$ 784,597**

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**

September 22 - January 31, 2026 Income Statement | **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) | **MOR-4b**

Case No.	Consolidated	25-80487	25-80488	25-80489	25-80491	25-80493	25-80494	25-80496	25-80497	25-80499	25-80500	25-80502	25-80503
Consolidating Income Statement	**Consolidated Debtor Entities**	**AMC-Tennessee, LLC**	**APS Acquisition LLC**	**APS-Summit Care Pharmacy, L.L.C.**	**ASCO Healthcare of New England Limited Partnership**	**ASCO HealthCare, LLC**	**Badger Acquisition LLC**	**Badger Acquisition of Kentucky LLC**	**Badger Acquisition of Minnesota LLC**	**Badger Acquisition of Ohio LLC**	**Best Care LTC Acquisition Company LLC**	**Campo's Medical Pharmacy, LLC**	**Care Pharmaceutical Services, LP**
Net Revenue	**722,051,131**	**4,330,836**	**-**	**2,891,530**	**6,101,152**	**11,241,269**	**-**	**2,897,405**	**10,589,100**	**1,027,955**	**402**	**(79,916)**	**(1,066)**
Cost of Goods Sold	**441,209,679**	**3,345,309**	**-**	**1,534,053**	**3,621,272**	**6,449,532**	**-**	**2,041,845**	**6,069,410**	**519,995**	**-**	**(0)**	**(9)**
Gross Margin	**$ 280,841,452**	**$ 985,527**	**$ -**	**$ 1,357,476**	**$ 2,479,881**	**$ 4,791,737**	**$ -**	**$ 855,560**	**$ 4,519,690**	**$ 507,960**	**$ 402**	**$ (79,916)**	**$ (1,057)**
Salaries, Wages, and Benefits	**201,584,972**	932,064	-	660,251	741,118	2,080,542	-	691,714	2,120,891	41,772,576	-	(46)	119
Shipping & Logistics	**10,428,138**	89,167	-	68,800	45,999	92,230	-	48,627	200,007	486,159	-	3	(1)
Supplies	**8,235,467**	56,998	-	32,183	51,244	94,971	-	33,041	79,660	59,458	-	(6)	(1)
Advertising & Marketing	**780,316**	5	-	8	11	74	-	-	-	-	-	-	-
Professional Fees	**40,817,469**	9,696	-	21,768	28,938	40,665	-	21,503	33,671	12,457,418	-	630	2,338
Licenses	**709,092**	(702)	-	894	2,578	(94)	-	2,028	121,488	12,296	-	-	-
Building & Equipment Operating Expense	**34,310,256**	251,173	-	172,527	140,516	371,048	-	115,284	334,819	1,137,643	-	2,180	206
Insurance	**3,256,558**	24,283	-	21,005	29,079	51,275	-	13,120	51,551	8,623	-	61	(16)
Finance Fees	**737,250**	-	-	-	-	-	-	-	-	10,248	-	-	-
Bad Debt Expense	**7,288,858**	43,905	-	24,861	86,374	169,875	-	17,987	129,810	(9,685)	-	(42)	(10)
Taxes	**2,202,957**	10,637	-	26,196	20,247	37,687	-	13,121	43,249	6,973	-	520	182
Depreciation & Amortization	**2,165,477**	307	-	152	2,433	4,268	-	290	4,908	13,147	-	-	-
Other Expenses	**12,076,724**	17,503	-	11,425	22,516	35,861	-	8,676	27,932	7,577,782	-	2	1
Operating Expenses	**324,593,534**	**1,435,038**	**-**	**1,040,073**	**1,171,054**	**2,978,402**	**-**	**965,390**	**3,147,986**	**63,532,639**	**-**	**3,302**	**2,817**
Operating Income (Loss)	**$ (43,752,082)**	**$ (449,511)**	**$ -**	**$ 317,403**	**$ 1,308,827**	**$ 1,813,335**	**$ -**	**$ (109,830)**	**$ 1,371,705**	**$ (63,024,679)**	**$ 402**	**$ (83,218)**	**$ (3,874)**
Interest & Taxes Expense	1,177,227	140,910	37	(40,254)	81,745	173,025	(19)	20,996	(29,354)	788,149	852	37,847	(15,578)
Net Income	**$ (44,929,309)**	**$ (590,421)**	**$ (37)**	**$ 357,658**	**$ 1,227,082**	**$ 1,640,310**	**$ 19**	**$ (130,826)**	**$ 1,401,058**	**$ (63,812,828)**	**$ (450)**	**$ (121,065)**	**$ 11,704**

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**

September 22 - January 31, 2026 Income Statement | **Reporting Period: 1/1/2026 - 1/31/2026**

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Case No.	Consolidated	25-80505	25-80507	25-80508	25-80510	25-80512	25-80514	25-80516	25-80517	25-80518	25-80520	25-80521	25-80523	25-80525
Consolidating Income Statement	**Consolidated Debtor Entities**	**Care4, L.P.**	**CCRx Holdings, LLC**	**CCRx of North Carolina Holdings, LLC**	**CCRx of North Carolina, LLC**	**CHP Acquisition, LLC**	**Compass Health Services, LLC**	**Compscript, LLC**	**Continuing Care Rx, LLC**	**CP Acquisition, LLC**	**D&R Pharmaceutical Services, LLC**	**Enloe Drugs LLC**	**Evergreen Pharmaceutical of California, LLC**	**Evergreen Pharmaceutical, LLC**
Net Revenue	**722,051,131**	**11,221,063**	**-**	**-**	**4,706,304**	**840**	**6,823,321**	**4,824,477**	**10,033**	**3,519,955**	**6,485,648**	**590,957**	**67,212,070**	**47,877,580**
Cost of Goods Sold	**441,209,679**	**6,187,034**	**-**	**-**	**2,817,537**	**2**	**3,953,814**	**2,843,253**	**0**	**2,116,335**	**3,619,644**	**327,906**	**44,233,229**	**29,468,252**
Gross Margin	**$ 280,841,452**	**$ 5,034,029**	**$ -**	**$ -**	**$ 1,888,767**	**$ 837**	**$ 2,869,507**	**$ 1,981,224**	**$ 10,033**	**$ 1,403,620**	**$ 2,866,004**	**$ 263,051**	**$ 22,978,841**	**$ 18,409,328**
Salaries, Wages, and Benefits	**201,584,972**	1,304,224	-	-	1,021,063	(87)	720,962	908,696	-	719,684	1,986,347	241,526	12,752,433	6,312,845
Shipping & Logistics	**10,428,138**	153,683	-	-	81,697	(4)	107,907	92,791	(7)	102,106	102,970	39,198	886,367	430,050
Supplies	**8,235,467**	203,708	-	-	40,496	47	29,377	33,618	13	39,676	68,885	4,649	596,558	384,983
Advertising & Marketing	**780,316**	-	-	-	-	-	1	-	-	-	0	-	105	28
Professional Fees	**40,817,469**	23,065	-	-	17,269	44	1,642	36,872	15	1,780	61,093	1,251	234,590	218,000
Licenses	**709,092**	5,039	-	-	4,673	17	573	2,701	-	5,512	9,410	(995)	91,520	52,977
Building & Equipment Operating Expense	**34,310,256**	445,199	-	-	239,646	2,421	198,905	192,363	(3,240)	208,584	211,325	132,226	2,038,985	1,148,893
Insurance	**3,256,558**	51,746	-	-	22,886	125	28,620	20,923	-	16,609	37,497	4,913	288,481	222,130
Finance Fees	**737,250**	-	-	-	-	-	-	-	-	-	-	-	-	25
Bad Debt Expense	**7,288,858**	244,022	-	-	28,304	(5)	73,381	42,819	7	36,389	55,997	8,391	783,441	470,003
Taxes	**2,202,957**	14,633	-	-	6,923	532	29,101	3,544	-	7,822	29,395	12,748	132,539	72,515
Depreciation & Amortization	**2,165,477**	329	-	-	1,789	-	2,417	268	-	954	3,814	977	21,583	8,005
Other Expenses	**12,076,724**	22,268	-	-	21,196	9	19,053	10,600	(437)	2,205	28,515	2,000	166,909	214,569
Operating Expenses	**324,593,534**	**2,467,915**	**-**	**-**	**1,485,941**	**3,098**	**1,211,937**	**1,345,195**	**(3,648)**	**1,141,324**	**2,595,247**	**446,884**	**17,993,512**	**9,535,023**
Operating Income (Loss)	**$ (43,752,082)**	**$ 2,566,114**	**$ -**	**$ -**	**$ 402,826**	**$ (2,261)**	**$ 1,657,570**	**$ 636,029**	**$ 13,681**	**$ 262,297**	**$ 270,757**	**$ (183,833)**	**$ 4,985,329**	**$ 8,874,305**
Interest & Taxes Expense	1,177,227	148,372	(72)	(108)	19,546	215,360	40,279	24,438	10,160	17,366	(24,466)	45,655	1,965,039	401,855
Net Income	**$ (44,929,309)**	**$ 2,417,742**	**$ 72**	**$ 108**	**$ 383,280**	**$ (217,621)**	**$ 1,617,291**	**$ 611,591**	**$ 3,521**	**$ 244,931**	**$ 295,222**	**$ (229,488)**	**$ 3,020,290**	**$ 8,472,450**

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**
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Case No.	Consolidated	25-80548	25-80550	25-80551	25-80530	25-80532	25-80533	25-80535	25-80537	25-80553	25-80539	25-80540	25-80542	25-80543
Consolidating Income Statement	**Consolidated Debtor Entities**	**Geneva Woods Health Services, LLC**	**Geneva Woods LTC Pharmacy, LLC**	**Geneva Woods Pharmacy Alaska, LLC**	**Geneva Woods Pharmacy Washington, LLC**	**Geneva Woods Pharmacy Wyoming, LLC**	**Geneva Woods Pharmacy, LLC**	**Geneva Woods Retail Pharmacy, LLC**	**Grandview Healthcare, LLC**	**Grandview Pharmacy, LLC**	**Home Care Pharmacy, LLC**	**Home Pharmacy Services, LLC**	**Institutional Health Care Services, LLC**	**Interlock Pharmacy Systems, LLC**
Net Revenue	**722,051,131**	-	-	-	**(27)**	**(701)**	**(102)**	-	-	**(537)**	**15,546,488**	**(4,543)**	-	**11,730,869**
Cost of Goods Sold	**441,209,679**	-	-	-	**133**	**125**	**239**	-	-	**37**	**10,037,092**	**4**	-	**7,309,227**
Gross Margin	**$ 280,841,452**	**$ -**	**$ -**	**$ -**	**$ (161)**	**$ (826)**	**$ (341)**	**$ -**	**$ -**	**$ (574)**	**$ 5,509,397**	**$ (4,547)**	**$ -**	**$ 4,421,642**
Salaries, Wages, and Benefits	**201,584,972**	-	-	-	146	-	-	-	-	(121)	2,238,092	(282)	-	1,472,572
Shipping & Logistics	**10,428,138**	-	-	-	(15)	4	346	-	-	(26)	155,035	(28)	-	239,042
Supplies	**8,235,467**	-	-	-	51	(5)	17	15	-	39	177,592	11	-	112,481
Advertising & Marketing	**780,316**	-	-	-	-	-	-	-	-	-	62	-	-	11
Professional Fees	**40,817,469**	-	-	-	20	2	683	-	-	496	42,519	(207)	-	9,293
Licenses	**709,092**	-	-	-	-	(16)	8	-	-	-	21,257	(6)	-	8,556
Building & Equipment Operating Expense	**34,310,256**	-	-	-	5,435	2,141	6,628	-	-	1,315	304,106	(1,373)	-	328,486
Insurance	**3,256,558**	-	-	-	67	-	-	-	-	-	54,333	-	-	44,702
Finance Fees	**737,250**	-	-	-	835	-	-	-	-	196	-	-	-	-
Bad Debt Expense	**7,288,858**	-	-	-	12	(67)	3	-	-	(56)	152,839	(0)	-	48,900
Taxes	**2,202,957**	-	-	-	561	-	(1)	-	-	296	9,258	-	-	41,780
Depreciation & Amortization	**2,165,477**	-	-	-	-	-	-	-	-	-	3,505	-	-	1,877
Other Expenses	**12,076,724**	-	-	-	12	2	(2)	-	-	(91)	29,534	(287)	-	46,652
Operating Expenses	**324,593,534**	**-**	**-**	**-**	**7,123**	**2,062**	**7,682**	**15**	**-**	**2,048**	**3,188,133**	**(2,174)**	**-**	**2,354,354**
Operating Income (Loss)	**$ (43,752,082)**	**$ -**	**$ -**	**$ -**	**$ (7,284)**	**$ (2,888)**	**$ (8,022)**	**$ (15)**	**$ -**	**$ (2,623)**	**$ 2,321,264**	**$ (2,373)**	**$ -**	**$ 2,067,288**
Interest & Taxes Expense	1,177,227	-	-	-	-	-	32,281	-	-	(49,022)	180,398	(178,437)	(0)	169,619
Net Income	**$ (44,929,309)**	**$ -**	**$ -**	**$ -**	**$ (7,284)**	**$ (2,888)**	**$ (40,303)**	**$ (15)**	**$ -**	**$ 46,399**	**$ 2,140,866**	**$ 176,064**	**$ 0**	**$ 1,897,670**

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**
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Case No.	Consolidated	25-80546	25-80555	25-80557	25-80558	25-80559	25-80560	25-80561	25-80562	25-80565	25-80570	25-80572	25-80574	25-80576
Consolidating Income Statement	**Consolidated Debtor Entities**	**JHC Acquisition LLC**	**Langsam Health Services, LLC**	**LCPS Acquisition LLC**	**Lobos Acquisition, LLC**	**Lo-Med Prescription Services, LLC**	**Main Street Pharmacy, L.L.C.**	**Managed Healthcare, LLC**	**Martin Health Services, LLC**	**Med World Acquisition, LLC**	**Medical Arts Health Care, LLC**	**Merwin IV & Specialty Pharmacy, LLC**	**Merwin Long Term Care, LLC**	**Merwin Rx-Compounding Pharmacy, LLC**
Net Revenue	**722,051,131**	**11,252,284**	**993**	**9,275,510**	**1,987,942**	**4,386,268**	**22,885,290**	**2,551,787**	**(929)**	**0**	**14,096,040**	**-**	**601**	**-**
Cost of Goods Sold	**441,209,679**	**6,761,475**	**1,135**	**5,594,882**	**618,382**	**3,798,161**	**18,883,503**	**1,963,911**	**(691)**	**-**	**8,893,538**	**-**	**35**	**-**
Gross Margin	**$ 280,841,452**	**$ 4,490,809**	**$ (142)**	**$ 3,680,628**	**$ 1,369,560**	**$ 588,107**	**$ 4,001,787**	**$ 587,875**	**$ (238)**	**$ 0**	**$ 5,202,502**	**$ -**	**$ 567**	**$ -**
Salaries, Wages, and Benefits	**201,584,972**	3,462,491	402	1,962,649	374,677	1,495,040	2,334,204	426,285	-	4,025,675	2,467,521	-	437	-
Shipping & Logistics	**10,428,138**	149,509	(28)	162,394	28,202	122,789	1,398	71,224	(0)	9	215,728	-	(1)	-
Supplies	**8,235,467**	91,092	21	95,051	18,895	84,321	52,404	16,083	13	1,266	192,701	15	100	-
Advertising & Marketing	**780,316**	66	-	-	-	29	1	-	-	88	75	-	-	-
Professional Fees	**40,817,469**	44,807	147	67,247	10,742	22,341	7,580	14,448	-	7,922	86,104	-	1,585	-
Licenses	**709,092**	17,547	-	4,448	348	3,244	8,146	1,772	-	-	12,370	-	-	-
Building & Equipment Operating Expense	**34,310,256**	688,578	3,359	220,532	56,426	273,870	268,031	112,754	(1,634)	611,467	422,510	5,077	13,083	-
Insurance	**3,256,558**	56,479	(17)	41,967	9,462	28,102	91,397	12,295	-	-	64,943	-	93	-
Finance Fees	**737,250**	-	-	-	-	-	15,220	-	(30)	-	-	-	148	-
Bad Debt Expense	**7,288,858**	112,235	(14,601)	79,656	12,491	22,767	22,900	8,190	(0)	-	53,489	-	27	-
Taxes	**2,202,957**	116,830	390	7,790	1,111	10,715	9,751	835	-	-	8,282	-	829	-
Depreciation & Amortization	**2,165,477**	32,987	-	3,229	1,998	25,902	102,597	2,876	-	-	3,973	-	8,820	-
Other Expenses	**12,076,724**	136,549	1	185,250	6,466	45,349	50,127	8,462	(368)	81,372	68,171	-	(9,146)	-
Operating Expenses	**324,593,534**	**4,909,171**	**(10,327)**	**2,830,213**	**520,816**	**2,134,469**	**2,963,756**	**675,224**	**(2,018)**	**4,727,799**	**3,595,866**	**5,092**	**15,975**	**-**
Operating Income (Loss)	**$ (43,752,082)**	**$ (418,362)**	**$ 10,185**	**$ 850,414**	**$ 848,744**	**$ (1,546,362)**	**$ 1,038,031**	**$ (87,348)**	**$ 1,780**	**$ (4,727,798)**	**$ 1,606,636**	**$ (5,092)**	**$ (15,408)**	**$ -**
Interest & Taxes Expense	1,177,227	(39,960)	124,057	97,296	41,205	42,786	(9,601)	178,488	(156,415)	(109,322)	152,330	7,418	(19,443)	(340)
Net Income	**$ (44,929,309)**	**$ (378,402)**	**$ (113,872)**	**$ 753,119**	**$ 807,538**	**$ (1,589,147)**	**$ 1,047,632**	**$ (265,836)**	**$ 158,196**	**$ (4,618,477)**	**$ 1,454,306**	**$ (12,510)**	**$ 4,035**	**$ 340**

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**

September 22 - January 31, 2026 Income Statement | **Reporting Period: 1/1/2026 - 1/31/2026**

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Case No.	Consolidated	25-80578	25-80580	25-80581	25-80584	25-80490	25-80492	25-80495	25-80498	25-80501	25-80504	25-80506	25-80509	25-80511
Consolidating Income Statement	**Consolidated Debtor Entities**	**MHHP Acquisition Company LLC**	**NCS Healthcare of Illinois, LLC**	**NCS Healthcare of Iowa, LLC**	**NCS Healthcare of Kansas, LLC**	**NCS Healthcare of Kentucky, LLC**	**NCS Healthcare of Montana, LLC**	**NCS Healthcare of New Mexico, LLC**	**NCS Healthcare of Ohio, LLC**	**NCS Healthcare of South Carolina, LLC**	**NCS Healthcare of Tennessee, LLC**	**NCS Healthcare of Wisconsin, LLC**	**NeighborCare of Indiana, LLC**	**NeighborCare of New Hampshire, L.L.C.**
Net Revenue	**722,051,131**	**5,312,416**	**879,695**	**3,711,258**	**7,295,617**	**-**	**3,188,134**	**985,847**	**1,480,283**	**2,806,662**	**(69)**	**1,570,284**	**9,328,397**	**5,692,407**
Cost of Goods Sold	**441,209,679**	**3,100,473**	**505,641**	**892,854**	**4,478,984**	**37,460**	**1,820,728**	**467,716**	**588,470**	**1,785,949**	**-**	**1,057,745**	**6,535,888**	**3,318,019**
Gross Margin	**$ 280,841,452**	**$ 2,211,943**	**$ 374,053**	**$ 2,818,404**	**$ 2,816,633**	**$ (37,460)**	**$ 1,367,406**	**$ 518,131**	**$ 891,813**	**$ 1,020,714**	**$ (69)**	**$ 512,539**	**$ 2,792,509**	**$ 2,374,388**
Salaries, Wages, and Benefits	**201,584,972**	846,569	343,308	796,390	761,454	1,667,905	515,890	435,016	671,903	636,219	(231)	479,750	1,596,018	1,011,925
Shipping & Logistics	**10,428,138**	59,693	31,493	133,931	184,977	62,307	100,983	42,637	43,269	57,226	0	44,170	102,245	99,835
Supplies	**8,235,467**	55,529	3,008	57,179	40,324	1,145,812	16,560	26,067	7,868	47,378	(6)	16,376	100,716	68,727
Advertising & Marketing	**780,316**	-	-	-	1	2	-	364	0	-	-	-	14	4
Professional Fees	**40,817,469**	201	1,861	5,415	10,217	3,060	12,885	5,049	4,385	22,969	525	3,811	42,856	10,353
Licenses	**709,092**	6,329	5,984	1,852	3,173	11,527	1,459	5,340	2,286	10,305	1,049	(29)	195	1,675
Building & Equipment Operating Expense	**34,310,256**	159,633	88,346	177,678	166,671	664,184	64,538	139,887	88,107	121,558	3,942	105,602	273,164	266,325
Insurance	**3,256,558**	22,675	7,690	17,214	34,160	-	13,468	6,017	8,994	11,407	(28)	7,513	39,914	26,392
Finance Fees	**737,250**	-	-	-	-	-	-	-	-	-	-	-	-	-
Bad Debt Expense	**7,288,858**	73,725	10,911	47,515	65,177	-	29,338	18,736	16,702	43,266	(1)	17,445	63,759	79,999
Taxes	**2,202,957**	3,864	9,253	19,815	10,965	46,465	254	615	3,280	(2,334)	-	264	12,112	10,480
Depreciation & Amortization	**2,165,477**	6,799	1,477	103	-	14,015	1,682	409	188	3,338	-	2	1,079	1,412
Other Expenses	**12,076,724**	18,432	3,714	20,170	16,944	396,671	10,383	8,450	10,010	11,385	-	4,680	46,172	20,810
Operating Expenses	**324,593,534**	**1,253,450**	**507,043**	**1,277,263**	**1,294,062**	**4,011,949**	**767,440**	**688,587**	**856,990**	**962,716**	**5,250**	**679,584**	**2,278,244**	**1,597,938**
Operating Income (Loss)	**$ (43,752,082)**	**$ 958,493**	**$ (132,989)**	**$ 1,541,142**	**$ 1,522,571**	**$ (4,049,409)**	**$ 599,966**	**$ (170,457)**	**$ 34,823**	**$ 57,997**	**$ (5,319)**	**$ (167,045)**	**$ 514,264**	**$ 776,450**
Interest & Taxes Expense	1,177,227	108,590	11,633	2,717	21,307	474,937	9,302	8,928	190,453	(4,262)	277,649	14,654	25,502	160,421
Net Income	**$ (44,929,309)**	**$ 849,903**	**$ (144,623)**	**$ 1,538,425**	**$ 1,501,264**	**$ (4,524,346)**	**$ 590,664**	**$ (179,384)**	**$ (155,630)**	**$ 62,259**	**$ (282,969)**	**$ (181,699)**	**$ 488,762**	**$ 616,029**

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**

September 22 - January 31, 2026 Income Statement | **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) | **MOR-4b**

Case No.	Consolidated	25-80513	25-80515	25-80519	25-80522	25-80524	25-80526	25-80527	25-80528	25-80529	25-80531	25-80534	25-80536	25-80538
Consolidating Income Statement	**Consolidated Debtor Entities**	**NeighborCare of Virginia, LLC**	**NeighborCare Pharmacies, LLC**	**NeighborCare Pharmacy of Virginia, LLC**	**NeighborCare Pharmacy Services, LLC**	**NIV Acquisition, LLC**	**North Shore Pharmacy Services LLC**	**OCR Services, LLC**	**Omnicare Indiana Partnership Holding Company LLC**	**Omnicare of Nevada, LLC**	**Omnicare of New York, LLC**	**Omnicare Pharmacies of Pennsylvania West LLC**	**Omnicare Pharmacies of the Great Plains Holding Company, LLC**	**Omnicare Pharmacy and Supply Services LLC**
Net Revenue	**722,051,131**	-	-	**32,704,562**	**2,550,447**	**(1,912)**	**14,482,550**	-	-	**5,982,589**	**20,846,138**	**7,475,848**	-	**(11,794)**
Cost of Goods Sold	**441,209,679**	-	-	**20,198,608**	**1,337,177**	-	**8,778,232**	**(1,606)**	-	**3,662,216**	**13,061,404**	**4,665,775**	-	-
Gross Margin	**$ 280,841,452**	**$ -**	**$ -**	**$ 12,505,954**	**$ 1,213,270**	**$ (1,912)**	**$ 5,704,318**	**$ 1,606**	**$ -**	**$ 2,320,373**	**$ 7,784,735**	**$ 2,810,073**	**$ -**	**$ (11,794)**
Salaries, Wages, and Benefits	**201,584,972**	-	-	3,872,126	2,941,396	-	2,431,411	358,169	-	1,369,574	2,809,565	1,261,931	-	-
Shipping & Logistics	**10,428,138**	-	-	336,128	154,531	2	134,056	104	-	62,620	273,156	137,556	-	(32)
Supplies	**8,235,467**	-	-	301,140	67,439	13	197,477	(3)	-	96,526	174,781	75,959	-	20
Advertising & Marketing	**780,316**	-	-	93	5	-	-	-	-	52	7	1	-	-
Professional Fees	**40,817,469**	-	-	127,070	27,584	7	84,827	-	-	53,128	41,438	41,811	-	35
Licenses	**709,092**	-	-	74,830	(721)	(0)	13,722	29,269	-	8,476	6,385	(577)	-	0
Building & Equipment Operating Expense	**34,310,256**	-	-	723,616	424,829	(465)	460,396	9	-	194,362	611,909	307,425	-	(474)
Insurance	**3,256,558**	-	-	152,418	17,918	-	69,881	-	-	25,362	90,341	44,259	-	-
Finance Fees	**737,250**	-	-	-	690,281	-	-	-	-	-	-	-	-	-
Bad Debt Expense	**7,288,858**	-	-	364,633	28,148	1	181,401	-	-	54,088	273,488	98,152	-	1
Taxes	**2,202,957**	-	-	52,168	18,881	-	42,645	-	-	3,919	32,768	12,174	-	-
Depreciation & Amortization	**2,165,477**	-	-	5,074	961	-	17,008	172	-	9,944	5,712	1,503	-	-
Other Expenses	**12,076,724**	-	-	110,889	22,478	(85)	57,839	(18,049)	-	25,642	67,618	96,311	-	(136)
Operating Expenses	**324,593,534**	-	-	**6,120,186**	**4,393,731**	**(529)**	**3,690,663**	**369,669**	-	**1,903,693**	**4,387,168**	**2,076,504**	-	**(586)**
Operating Income (Loss)	**$ (43,752,082)**	**$ -**	**$ -**	**$ 6,385,769**	**$ (3,180,461)**	**$ (1,384)**	**$ 2,013,654**	**$ (368,063)**	**$ -**	**$ 416,680**	**$ 3,397,567**	**$ 733,568**	**$ -**	**$ (11,209)**
Interest & Taxes Expense	1,177,227	(0)	(0)	248,491	160,879	3,547	152,812	(37,285)	(0)	20,489	248,684	52,021	(0)	37,166
Net Income	**$ (44,929,309)**	**$ 0**	**$ 0**	**$ 6,137,278**	**$ (3,341,340)**	**$ (4,931)**	**$ 1,860,842**	**$ (330,778)**	**$ 0**	**$ 396,191**	**$ 3,148,883**	**$ 681,547**	**$ 0**	**$ (48,375)**

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**
September 22 - January 31, 2026 Income Statement **Reporting Period: 1/1/2026 - 1/31/2026**
($ in USD) **MOR-4b**

Case No.	Consolidated	25-80556	25-80541	25-80544	25-80545	25-80547	25-80484	25-80485	25-80549	25-80552	25-80554	25-80486	25-80563	25-80564
Consolidating Income Statement	**Consolidated Debtor Entities**	**Omnicare Pharmacy of Florida, LLC**	**Omnicare Pharmacy of Nebraska, LLC**	**Omnicare Pharmacy of North Carolina, LLC**	**Omnicare Pharmacy of Pueblo, LLC**	**Omnicare Pharmacy of Tennessee, LLC**	**Omnicare Pharmacy of Texas 1, LP**	**Omnicare Pharmacy of Texas 2, LP**	**Omnicare Pharmacy of the Midwest, LLC**	**Omnicare Property Management, LLC**	**Omnicare Resources, LLC**	**Omnicare, LLC**	**Pharmacy Associates of Glens Falls, LLC**	**Pharmacy Consultants, LLC**
Net Revenue	**722,051,131**	**48,521,738**	**880,327**	**7,171,878**	**(201)**	**2,113,479**	**28,916,704**	**2,452,115**	**5,248,676**	**-**	**-**	**12,153,753**	**19,884,626**	**26,414,839**
Cost of Goods Sold	**441,209,679**	**30,025,225**	**598,861**	**4,519,207**	**-**	**1,461,755**	**15,174,227**	**1,365,552**	**3,743,785**	**-**	**-**	**(638,303)**	**12,347,063**	**16,335,724**
Gross Margin	**$ 280,841,452**	**$ 18,496,513**	**$ 281,466**	**$ 2,652,670**	**$ (201)**	**$ 651,724**	**$ 13,742,478**	**$ 1,086,563**	**$ 1,504,891**	**$ -**	**$ -**	**$ 12,792,056**	**$ 7,537,564**	**$ 10,079,115**
Salaries, Wages, and Benefits	**201,584,972**	6,562,365	615,462	1,353,375	-	703,891	3,951,154	380,702	855,614	-	-	33,407,394	1,764,098	5,586,991
Shipping & Logistics	**10,428,138**	530,895	29,069	157,563	1	56,573	471,438	52,215	73,826	-	-	656,069	139,800	153,712
Supplies	**8,235,467**	457,574	1,446	59,053	(6)	39,410	248,311	10,592	61,187	-	-	335,976	197,989	174,781
Advertising & Marketing	**780,316**	53	-	46	-	12	19	-	15	-	-	470,317	6	-
Professional Fees	**40,817,469**	643,056	9,324	18,489	0	11,779	128,839	8,949	25,393	-	-	25,276,432	2,869	40,751
Licenses	**709,092**	1,996	875	4,773	-	374	7,695	(154)	2,832	-	-	7,090	(905)	28,093
Building & Equipment Operating Expense	**34,310,256**	1,652,264	115,587	151,807	4,719	129,694	809,099	58,165	205,771	-	-	8,081,255	351,887	547,308
Insurance	**3,256,558**	232,814	3,707	31,312	(8)	9,636	125,426	9,720	23,206	-	-	34	90,885	128,526
Finance Fees	**737,250**	-	-	-	-	-	-	-	-	-	-	20,326	-	-
Bad Debt Expense	**7,288,858**	524,350	2,843	63,718	3	16,683	555,259	50,718	48,562	-	-	-	202,818	164,182
Taxes	**2,202,957**	80,990	11,707	4,712	-	524	13,317	(5,477)	18,327	-	-	823,232	10,564	(15,502)
Depreciation & Amortization	**2,165,477**	18,776	1,171	3,445	-	1,595	3,205	96	896	-	-	1,742,886	502	9,173
Other Expenses	**12,076,724**	245,476	16,275	20,264	-	6,691	130,844	4,500	26,973	-	-	1,081,538	68,104	126,684
Operating Expenses	**324,593,534**	**10,950,610**	**807,465**	**1,868,559**	**4,710**	**976,862**	**6,444,606**	**570,024**	**1,342,603**	**-**	**-**	**71,902,549**	**2,828,618**	**6,944,699**
Operating Income (Loss)	**$ (43,752,082)**	**$ 7,545,903**	**$ (525,999)**	**$ 784,112**	**$ (4,911)**	**$ (325,138)**	**$ 7,297,872**	**$ 516,539**	**$ 162,288**	**$ -**	**$ -**	**$ (59,110,493)**	**$ 4,708,946**	**$ 3,134,416**
Interest & Taxes Expense	1,177,227	445,363	45,210	28,681	24,902	3,510	471,121	(231,601)	42,575	(11)	-	(8,565,775)	68,497	161,141
Net Income	**$ (44,929,309)**	**$ 7,100,540**	**$ (571,209)**	**$ 755,431**	**$ (29,813)**	**$ (328,648)**	**$ 6,826,751**	**$ 748,139**	**$ 119,713**	**$ 11**	**$ -**	**$ (50,544,718)**	**$ 4,640,449**	**$ 2,973,275**

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**

September 22 - January 31, 2026 Income Statement | **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) | **MOR-4b**

Case No.	Consolidated	25-80566	25-80567	25-80568	25-80569	25-80571	25-80573	25-80575	25-80577	25-80579	25-80582	25-80583	25-80585	25-80586
Consolidating Income Statement	**Consolidated Debtor Entities**	**Pharmacy Holding #1, LLC**	**Pharmacy Holding #2, LLC**	**Pharmed Holdings, LLC**	**PP Acquisition Company, LLC**	**PRN Pharmaceutical Services, LP**	**Roeschen's Healthcare LLC**	**Shore Pharmaceutical Providers, LLC**	**Specialized Pharmacy Services, LLC**	**Sterling Healthcare Services, LLC**	**Suburban Medical Services, LLC**	**Superior Care Pharmacy, LLC**	**TCPI Acquisition, LLC**	**Three Forks Apothecary, LLC**
Net Revenue	**722,051,131**	-	-	**3,842,694**	**(259)**	**40,679,162**	**11,227,738**	**12,044,899**	**3,638,382**	**38**	**20,684,556**	**2,582,870**	**2,213,983**	**(38)**
Cost of Goods Sold	**441,209,679**	-	-	**2,332,050**	-	**25,048,642**	**6,763,509**	**7,835,360**	**2,495,330**	-	**12,913,695**	**1,744,016**	**1,367,875**	-
Gross Margin	**$ 280,841,452**	**$ -**	**$ -**	**$ 1,510,644**	**$ (259)**	**$ 15,630,520**	**$ 4,464,229**	**$ 4,209,539**	**$ 1,143,052**	**$ 38**	**$ 7,770,861**	**$ 838,854**	**$ 846,107**	**$ (38)**
Salaries, Wages, and Benefits	**201,584,972**	-	-	765,919	-	3,887,757	1,277,263	1,328,096	1,659,608	-	2,914,372	750,500	718,113	-
Shipping & Logistics	**10,428,138**	-	-	136,626	-	206,772	182,708	175,829	66,165	(0)	274,259	113,329	69,541	-
Supplies	**8,235,467**	-	-	29,898	15	363,825	108,719	73,111	17,704	12	166,827	38,988	37,700	15
Advertising & Marketing	**780,316**	-	-	13	-	59	-	32	-	-	51	-	-	-
Professional Fees	**40,817,469**	-	-	7,679	(35)	211,332	15,707	13,896	29,136	20	40,366	8,787	14,352	(197)
Licenses	**709,092**	-	-	8,375	-	3,443	490	(963)	1,469	-	(597)	3,942	1,449	-
Building & Equipment Operating Expense	**34,310,256**	-	-	98,602	3	633,766	374,668	496,392	1,302,781	(17,004)	455,531	301,171	132,256	(483)
Insurance	**3,256,558**	-	-	26,069	(3)	177,957	49,480	62,917	18,920	(317)	86,532	12,936	10,828	0
Finance Fees	**737,250**	-	-	-	-	-	-	-	-	-	-	-	-	-
Bad Debt Expense	**7,288,858**	-	-	34,715	(0)	269,015	90,134	259,951	22,023	13	275,014	15,535	24,110	0
Taxes	**2,202,957**	-	-	5,843	-	19,072	14,568	81,001	24,743	(1,842)	22,412	21,061	13,375	(4)
Depreciation & Amortization	**2,165,477**	-	-	3,639	-	1,045	2,815	5,334	151	(149)	6,731	18,318	5,391	-
Other Expenses	**12,076,724**	-	-	18,748	-	96,736	50,256	46,010	27,447	(371)	58,942	1,724	22,378	-
Operating Expenses	**324,593,534**	-	-	**1,136,125**	**(20)**	**5,870,779**	**2,166,806**	**2,541,607**	**3,170,146**	**(19,639)**	**4,300,440**	**1,286,291**	**1,049,494**	**(670)**
Operating Income (Loss)	**$ (43,752,082)**	**$ -**	**$ -**	**$ 374,520**	**$ (239)**	**$ 9,759,741**	**$ 2,297,423**	**$ 1,667,932**	**$ (2,027,094)**	**$ 19,677**	**$ 3,470,421**	**$ (447,437)**	**$ (203,386)**	**$ 632**
Interest & Taxes Expense	1,177,227	(0)	(0)	154,572	12,541	339,662	161,047	163,399	16,744	219,752	189,911	(29,032)	5,355	9,576
Net Income	**$ (44,929,309)**	**$ 0**	**$ 0**	**$ 219,947**	**$ (12,780)**	**$ 9,420,079**	**$ 2,136,376**	**$ 1,504,533**	**$ (2,043,837)**	**$ (200,075)**	**$ 3,280,511**	**$ (418,405)**	**$ (208,742)**	**$ (8,944)**

In re: Omnicare, LLC | **Case No. (Jointly Administered): 25-80486**

September 22 - January 31, 2026 Income Statement | **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) | **MOR-4b**

Case No.	Consolidated	25-80587	25-80588	25-80589	25-80590	25-80591	25-80592	25-80593	25-80594
Consolidating Income Statement	**Consolidated Debtor Entities**	**UC Acquisition, LLC**	**Uni-Care Health Services of Maine, LLC**	**Value Health Care Services LLC**	**VAPS Acquisition Company, LLC**	**Weber Medical Systems LLC**	**Westhaven Services Co., LLC**	**Williamson Drug Company, LLC**	**ZS Acquisition Company, LLC**
Net Revenue	**722,051,131**	**2,411,468**	**5,067,647**	**14,627,956**	**-**	**502,925**	**23,984,796**	**10,788,616**	**1,738,258**
Cost of Goods Sold	**441,209,679**	**1,522,072**	**2,945,267**	**9,018,755**	**-**	**275,252**	**16,000,852**	**6,611,689**	**100,886**
Gross Margin	**$ 280,841,452**	**$ 889,396**	**$ 2,122,380**	**$ 5,609,201**	**$ -**	**$ 227,672**	**$ 7,983,944**	**$ 4,176,927**	**$ 1,637,372**
Salaries, Wages, and Benefits	**201,584,972**	536,801	780,147	2,317,265	-	299,604	7,689,218	1,423,228	23,039
Shipping & Logistics	**10,428,138**	89,139	120,150	133,932	-	5	147,692	155,299	1,306
Supplies	**8,235,467**	17,935	76,057	203,536	-	18,229	184,484	160,347	1,142
Advertising & Marketing	**780,316**	9	7	-	-	-	308,548	4	15
Professional Fees	**40,817,469**	5,500	4,355	107,078	-	30,373	88,024	41,200	6,555
Licenses	**709,092**	12,240	3,609	4,630	-	575	31,900	5,137	10,605
Building & Equipment Operating Expense	**34,310,256**	119,743	102,807	566,245	-	18,614	1,724,281	179,531	11,060
Insurance	**3,256,558**	12,669	22,888	72,989	-	2,210	103,952	48,232	709
Finance Fees	**737,250**	-	-	-	-	-	-	-	-
Bad Debt Expense	**7,288,858**	33,820	49,758	144,598	-	(2,592)	173,373	91,450	7,716
Taxes	**2,202,957**	2,761	9,170	43,822	-	-	41,849	8,151	-
Depreciation & Amortization	**2,165,477**	1,836	773	1,441	-	-	10,419	1,462	245
Other Expenses	**12,076,724**	14,942	62,846	87,761	-	7,384	55,183	28,781	3,648
Operating Expenses	**324,593,534**	**847,395**	**1,232,566**	**3,683,298**	**-**	**374,402**	**10,558,923**	**2,142,822**	**66,040**
Operating Income (Loss)	**$ (43,752,082)**	**$ 42,001**	**$ 889,814**	**$ 1,925,903**	**$ -**	**$ (146,729)**	**$ (2,574,979)**	**$ 2,034,105**	**$ 1,571,332**
Interest & Taxes Expense	1,177,227	11,691	41,023	224,424	118,705	(6,239)	333,726	21,680	21,321
Net Income	**$ (44,929,309)**	**$ 30,310**	**$ 848,791**	**$ 1,701,479**	**$ (118,705)**	**$ (140,491)**	**$ (2,908,705)**	**$ 2,012,425**	**$ 1,550,011**

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**

Bank Cash Balances as of January 31, 2026 **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) **MOR-5**

	Bank	Debtor Entity	Type	Acct. No.	Balance (USD)
1	BNY	Omnicare, LLC	Operating Account	x0676	$ 18,125,242.92
2	Western Alliance	Omnicare, LLC	Interest-Bearing Account	x7279	$ 30,000,141.02
3	Bremer Bank	Merwin Long Term Care, LLC	Dormant Account	x2093	$ -
4	Bremer Bank	Merwin Long Term Care, LLC	Dormant Account	x9309	$ 3,142.98
5	Fifth Third	NeighborCare Pharmacy Services, LLC	Concentration Account	x4536	$ 25,164.75
6	Fifth Third	Grandview Pharmacy, LLC	Receipt Account	x7223	$ (434.40)
7	Fifth Third	NeighborCare Pharmacy Services, LLC	Receipt Account	x4017	$ -
8	JPMorgan	Omnicare, LLC	Concentration Account	x0448	$ 6,186,382.96
9	JPMorgan	Omnicare, LLC	Receipt Account	x5599	$ -
10	JPMorgan	Omnicare, LLC	Receipt Account	x5581	$ -
11	JPMorgan	Omnicare, LLC	Receipt Account	x5573	$ -
12	Keybank	Geneva Woods Pharmacy Washington, LLC	Receipt Account	x8300	$ -
13	Keybank	Grandview Pharmacy, LLC	Receipt Account	x8433	$ -
14	Keybank	Merwin Long Term Care, LLC	Receipt Account	x8284	$ -
15	Keybank	Martin Health Services, LLC	Receipt Account	x7247	$ -
16	Keybank	Geneva Woods Pharmacy Washington, LLC	Receipt Account	x7169	$ -
17	Keybank	Geneva Woods Pharmacy Washington, LLC	Receipt Account	x8845	$ 8,665.33
18	Keybank	Geneva Woods Pharmacy Washington, LLC	Receipt Account	x8860	$ -
19	Keybank	Geneva Woods Pharmacy Washington, LLC	Receipt Account	x8878	$ -
20	Keybank	Geneva Woods Pharmacy Washington, LLC	Receipt Account	x4400	$ -
21	Keybank	Geneva Woods Pharmacy Washington, LLC	Receipt Account	x7128	$ -
22	Keybank	Geneva Woods Pharmacy Washington, LLC	Receipt Account	x7136	$ -
23	Keybank	Omnicare, LLC	Concentration Account	x3294	$ 785,638.13
24	Keybank	Omnicare, LLC	Receipt Account	x2231	$ -
25	U.S. Bank	D&R Pharmaceutical Services, LLC	Receipt Account	x4615	$ -
26	U.S. Bank	Omnicare, LLC	Concentration Account	x1839	$ 1,176,058.93
27	U.S. Bank	Omnicare, LLC	Receipt Account	x5149	$ -
28	U.S. Bank	CCRX of North Carolina, LLC	Receipt Account	x3946	$ 500.00
29	Wells Fargo	NeighborCare Pharmacy Services, LLC	Receipt Account	x0897	$ -
30	Wells Fargo	NeighborCare Pharmacy Services, LLC	Concentration Account	x3909	$ 19,596.99
31	Wells Fargo	NeighborCare Pharmacy Services, LLC	Receipt Account	x0907	$ -
Total					**56,330,100**

In re: Omnicare, LLC
A/R Aging as of 1/31/2026
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-6

Case No.	Consolidated	25-80487	25-80488	25-80489	25-80491	25-80493	25-80494	25-80496	25-80497	25-80499	25-80500	25-80502	25-80503
Accounts Receivable	**Consolidated Debtor Entities**	**AMC-Tennessee, LLC**	**APS Acquisition LLC**	**APS-Summit Care Pharmacy, L.L.C.**	**ASCO Healthcare of New England Limited Partnership**	**ASCO HealthCare, LLC**	**Badger Acquisition LLC**	**Badger Acquisition of Kentucky LLC**	**Badger Acquisition of Minnesota LLC**	**Badger Acquisition of Ohio LLC**	**Best Care LTC Acquisition Company LLC**	**Campo's Medical Pharmacy, LLC**	**Care Pharmaceutical Services, LP**
90 Days and Under	*139,664,231*	1,330,818	1,118	806,928	1,135,783	2,784,041	-	729,694	2,384,689	(18,385,095)	(1,540)	32,017	9,441
Over 90 Days	*20,907,875*	371,115	(5,785)	161,685	316,853	356,222	-	109,238	272,115	(470,083)	-	2,682	-
Total Accounts Receivable	**$ 160,572,106**	**$ 1,701,933**	**$ (4,668)**	**$ 968,613**	**$ 1,452,636**	**$ 3,140,263**	**$ -**	**$ 838,932**	**$ 2,656,804**	**$ (18,855,178)**	**$ (1,540)**	**$ 34,699**	**$ 9,441**

In re: Omnicare, LLC
A/R Aging as of 1/31/2026
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-6

Case No.	Consolidated	25-80505	25-80507	25-80508	25-80510	25-80512	25-80514	25-80516	25-80517	25-80518	25-80520	25-80521	25-80523	25-80525
Accounts Receivable	**Consolidated Debtor Entities**	**Care4, L.P.**	**CCRx Holdings, LLC**	**CCRx of North Carolina Holdings, LLC**	**CCRx of North Carolina, LLC**	**CHP Acquisition, LLC**	**Compass Health Services, LLC**	**Compscript, LLC**	**Continuing Care Rx, LLC**	**CP Acquisition, LLC**	**D&R Pharmaceutical Services, LLC**	**Enloe Drugs LLC**	**Evergreen Pharmaceutical of California, LLC**	**Evergreen Pharmaceutical, LLC**
90 Days and Under	*139,664,231*	1,751,813	-	-	1,876,366	96,343	852,554	837,651	(38,715)	587,568	958,616	141,961	13,229,572	10,146,556
Over 90 Days	*20,907,875*	95,767	-	-	360,523	2,454	53,446	58,327	(1,081)	44,605	202,773	23,638	2,213,618	1,557,180
Total Accounts Receivable	**$ 160,572,106**	**$ 1,847,580**	**$ -**	**$ -**	**$ 2,236,889**	**$ 98,797**	**$ 906,000**	**$ 895,979**	**$ (39,796)**	**$ 632,173**	**$ 1,161,389**	**$ 165,599**	**$ 15,443,190**	**$ 11,703,736**

In re: Omnicare, LLC
A/R Aging as of 1/31/2026
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-6

Case No.	Consolidated	25-80548	25-80550	25-80551	25-80530	25-80532	25-80533	25-80535	25-80537	25-80553	25-80539	25-80540	25-80542	25-80543
Accounts Receivable	**Consolidated Debtor Entities**	**Geneva Woods Health Services, LLC**	**Geneva Woods LTC Pharmacy, LLC**	**Geneva Woods Pharmacy Alaska, LLC**	**Geneva Woods Pharmacy Washington, LLC**	**Geneva Woods Pharmacy Wyoming, LLC**	**Geneva Woods Pharmacy, LLC**	**Geneva Woods Retail Pharmacy, LLC**	**Grandview Healthcare, LLC**	**Grandview Pharmacy, LLC**	**Home Care Pharmacy, LLC**	**Home Pharmacy Services, LLC**	**Institutional Health Care Services, LLC**	**Interlock Pharmacy Systems, LLC**
90 Days and Under	*139,664,231*	-	-	-	(8,608)	(52,099)	27,447	3	-	21,072	3,620,035	(135,702)	-	2,701,375
Over 90 Days	*20,907,875*	-	-	-	-	-	-	-	-	-	256,476	-	-	180,823
Total Accounts Receivable	**$ 160,572,106**	**$ -**	**$ -**	**$ -**	**$ (8,608)**	**$ (52,099)**	**$ 27,447**	**$ 3**	**$ -**	**$ 21,072**	**$ 3,876,511**	**$ (135,702)**	**$ -**	**$ 2,882,198**

In re: Omnicare, LLC
A/R Aging as of 1/31/2026
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-6

Case No.	Consolidated	25-80546	25-80555	25-80557	25-80558	25-80559	25-80560	25-80561	25-80562	25-80565	25-80570	25-80572	25-80574	25-80576
Accounts Receivable	**Consolidated Debtor Entities**	**JHC Acquisition LLC**	**Langsam Health Services, LLC**	**LCPS Acquisition LLC**	**Lobos Acquisition, LLC**	**Lo-Med Prescription Services, LLC**	**Main Street Pharmacy, L.L.C.**	**Managed Healthcare, LLC**	**Martin Health Services, LLC**	**Med World Acquisition, LLC**	**Medical Arts Health Care, LLC**	**Merwin IV & Specialty Pharmacy, LLC**	**Merwin Long Term Care, LLC**	**Merwin Rx-Compounding Pharmacy, LLC**
90 Days and Under	*139,664,231*	2,417,691	(117,922)	2,776,747	289,581	795,460	1,148,200	692,315	4,561	90,074	3,674,867	3	(155,360)	(2)
Over 90 Days	*20,907,875*	451,911	(24,419)	1,052,183	46,613	91,516	-	57,174	-	(4,801)	979,688	-	-	-
Total Accounts Receivable	**$ 160,572,106**	**$ 2,869,603**	**$ (142,341)**	**$ 3,828,930**	**$ 336,194**	**$ 886,976**	**$ 1,148,200**	**$ 749,489**	**$ 4,561**	**$ 85,273**	**$ 4,654,555**	**$ 3**	**$ (155,360)**	**$ (2)**

In re: Omnicare, LLC
A/R Aging as of 1/31/2026
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-6

Case No.	Consolidated	25-80578	25-80580	25-80581	25-80584	25-80490	25-80492	25-80495	25-80498	25-80501	25-80504	25-80506	25-80509	25-80511
Accounts Receivable	**Consolidated Debtor Entities**	**MHHP Acquisition Company LLC**	**NCS Healthcare of Illinois, LLC**	**NCS Healthcare of Iowa, LLC**	**NCS Healthcare of Kansas, LLC**	**NCS Healthcare of Kentucky, LLC**	**NCS Healthcare of Montana, LLC**	**NCS Healthcare of New Mexico, LLC**	**NCS Healthcare of Ohio, LLC**	**NCS Healthcare of South Carolina, LLC**	**NCS Healthcare of Tennessee, LLC**	**NCS Healthcare of Wisconsin, LLC**	**NeighborCare of Indiana, LLC**	**NeighborCare of New Hampshire, L.L.C.**
90 Days and Under	*139,664,231*	1,322,881	188,000	774,687	1,349,972	196,728	614,174	249,742	529,403	728,026	(20,751)	272,877	2,293,354	1,122,081
Over 90 Days	*20,907,875*	371,946	34,319	121,655	150,833	-	43,922	120,826	288,672	116,282	-	84,923	198,570	(182,837)
Total Accounts Receivable	**$ 160,572,106**	**$ 1,694,827**	**$ 222,320**	**$ 896,341**	**$ 1,500,805**	**$ 196,728**	**$ 658,095**	**$ 370,568**	**$ 818,075**	**$ 844,308**	**$ (20,751)**	**$ 357,800**	**$ 2,491,923**	**$ 939,244**

In re: Omnicare, LLC
A/R Aging as of 1/31/2026
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-6

Case No.	Consolidated	25-80513	25-80515	25-80519	25-80522	25-80524	25-80526	25-80527	25-80528	25-80529	25-80531	25-80534	25-80536	25-80538
Accounts Receivable	**Consolidated Debtor Entities**	**NeighborCare of Virginia, LLC**	**NeighborCare Pharmacies, LLC**	**NeighborCare Pharmacy of Virginia, LLC**	**NeighborCare Pharmacy Services, LLC**	**NIV Acquisition, LLC**	**North Shore Pharmacy Services LLC**	**OCR Services, LLC**	**Omnicare Indiana Partnership Holding Company LLC**	**Omnicare of Nevada, LLC**	**Omnicare of New York, LLC**	**Omnicare Pharmacies of Pennsylvania West LLC**	**Omnicare Pharmacies of the Great Plains Holding Company, LLC**	**Omnicare Pharmacy and Supply Services LLC**
90 Days and Under	*139,664,231*	-	-	7,393,730	1,527,525	58,462	3,770,096	-	-	2,201,167	3,808,955	2,112,454	-	56,861
Over 90 Days	*20,907,875*	-	-	798,303	513,827	-	1,230,640	-	-	394,876	578,950	195,437	-	16,365
Total Accounts Receivable	**$ 160,572,106**	**$ -**	**$ -**	**$ 8,192,032**	**$ 2,041,352**	**$ 58,462**	**$ 5,000,737**	**$ -**	**$ -**	**$ 2,596,043**	**$ 4,387,904**	**$ 2,307,891**	**$ -**	**$ 73,226**

In re: Omnicare, LLC
A/R Aging as of 1/31/2026
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-6

Case No.	Consolidated	25-80556	25-80541	25-80544	25-80545	25-80547	25-80484	25-80485	25-80549	25-80552	25-80554	25-80486	25-80563	25-80564
Accounts Receivable	**Consolidated Debtor Entities**	**Omnicare Pharmacy of Florida, LLC**	**Omnicare Pharmacy of Nebraska, LLC**	**Omnicare Pharmacy of North Carolina, LLC**	**Omnicare Pharmacy of Pueblo, LLC**	**Omnicare Pharmacy of Tennessee, LLC**	**Omnicare Pharmacy of Texas 1, LP**	**Omnicare Pharmacy of Texas 2, LP**	**Omnicare Pharmacy of the Midwest, LLC**	**Omnicare Property Management, LLC**	**Omnicare Resources, LLC**	**Omnicare, LLC**	**Pharmacy Associates of Glens Falls, LLC**	**Pharmacy Consultants, LLC**
90 Days and Under	*139,664,231*	9,538,986	72,108	2,456,420	8,909	886,471	6,121,950	588,869	1,445,931	-	-	14,183,225	3,509,512	4,210,073
Over 90 Days	*20,907,875*	1,618,782	47,758	586,355	126	311,119	941,989	21,852	92,829	-	-	(270,312)	216,565	115,216
Total Accounts Receivable	**$ 160,572,106**	**$ 11,157,768**	**$ 119,866**	**$ 3,042,774**	**$ 9,035**	**$ 1,197,590**	**$ 7,063,939**	**$ 610,721**	**$ 1,538,760**	**$ -**	**$ -**	**$ 13,912,912**	**$ 3,726,076**	**$ 4,325,289**

In re: Omnicare, LLC
A/R Aging as of 1/31/2026
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-6

Case No.	Consolidated	25-80566	25-80567	25-80568	25-80569	25-80571	25-80573	25-80575	25-80577	25-80579	25-80582	25-80583	25-80585	25-80586
Accounts Receivable	**Consolidated Debtor Entities**	**Pharmacy Holding #1, LLC**	**Pharmacy Holding #2, LLC**	**Pharmed Holdings, LLC**	**PP Acquisition Company, LLC**	**PRN Pharmaceutical Services, LP**	**Roeschen's Healthcare LLC**	**Shore Pharmaceutical Providers, LLC**	**Specialized Pharmacy Services, LLC**	**Sterling Healthcare Services, LLC**	**Suburban Medical Services, LLC**	**Superior Care Pharmacy, LLC**	**TCPI Acquisition, LLC**	**Three Forks Apothecary, LLC**
90 Days and Under	*139,664,231*	-	-	695,210	(39,614)	5,925,018	2,215,696	2,038,500	253,341	25,361	3,444,714	685,329	506,845	538
Over 90 Days	*20,907,875*	-	-	94,647	-	591,153	376,432	228,516	110,329	388	352,819	98,082	56,434	(110)
Total Accounts Receivable	**$ 160,572,106**	**$ -**	**$ -**	**$ 789,857**	**$ (39,614)**	**$ 6,516,170**	**$ 2,592,128**	**$ 2,267,016**	**$ 363,670**	**$ 25,749**	**$ 3,797,533**	**$ 783,410**	**$ 563,279**	**$ 428**

In re: Omnicare, LLC
A/R Aging as of 1/31/2026
($ in USD)

Case No. (Jointly Administered): 25-80486
Reporting Period: 1/1/2026 - 1/31/2026
MOR-6

Case No.	Consolidated	25-80587	25-80588	25-80589	25-80590	25-80591	25-80592	25-80593	25-80594
Accounts Receivable	**Consolidated Debtor Entities**	**UC Acquisition, LLC**	**Uni-Care Health Services of Maine, LLC**	**Value Health Care Services LLC**	**VAPS Acquisition Company, LLC**	**Weber Medical Systems LLC**	**Westhaven Services Co., LLC**	**Williamson Drug Company, LLC**	**ZS Acquisition Company, LLC**
90 Days and Under	*139,664,231*	385,091	791,374	3,301,264	(326)	283,024	3,245,009	2,972,532	304,530
Over 90 Days	*20,907,875*	106,657	28,535	545,103	-	55,434	336,393	350,750	4,071
Total Accounts Receivable	**$ 160,572,106**	**$ 491,748**	**$ 819,909**	**$ 3,846,368**	**$ (326)**	**$ 338,458**	**$ 3,581,401**	**$ 3,323,282**	**$ 308,601**

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**

Post-Petition Payments Made to Professionals (Bankruptcy-related) **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) **MOR-7a**

					Paid	
#	Firm	Role	BK (Y/N)	Explanation	Current Month	Cumulative
1	Stretto	Claims Agent	Y	Fees and Expenses	-	377,770
2	Houlihan Lokey	Debtor Investment Banker	Y	Retainer/Expenses and TRX Fees	150,000	600,000
3	Haynes & Boone, LLP	Debtor Co-Counsel	Y	Fees and Expenses	-	1,009,591
4	Jenner & Block, LLP	Debtor Co-Counsel	Y	Fees and Expenses	-	2,429,346
5	Alvarez & Marsal, LLC	Debtor CRO and Financial Advisor	Y	Fees and Expenses	-	5,716,075
6	Norton Rose Fulbright	DIP Lender Counsel	Y	Fees and Expenses	89,600	432,515

1. $6,800,000 was paid to escrow account held by Flagstar Bank in January.

In re: Omnicare, LLC **Case No. (Jointly Administered): 25-80486**

Payments Made to Ordinary Course Professionals **Reporting Period: 1/1/2026 - 1/31/2026**

($ in USD) **MOR-7b**

			Consolidated	25-80486
#	**Firm**	**Note**	**Consolidated Debtor Entities**	**Omnicare, LLC**
1	Ballard Spahr, LLP		$ 859	$ 859
2	Riley Bennett Egloff		$ 1,872	$ 1,872
3	Weltman Weinberg & Reis Lpa		$ 9	$ 9