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**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF (I) OCCURRENCE OF EFFECTIVE DATE
FOR THE DEBTORS' AMENDED JOINT CHAPTER 11 PLAN
AND (II) FINAL DEADLINES FOR FILING CERTAIN CLAIMS**

PLEASE TAKE NOTICE that, on January 19, 2023 (the "Petition Date"), Genesis Global Holdco, LLC ("Holdco") and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code") with the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that, on July 21, 2024, the Debtors filed the *Debtors' Amended Joint Chapter 11 Plan* (ECF No. 1874, and as it may be further amended and supplemented, the "Amended Plan").² The Amended Plan provides that the Effective Date of the Amended Plan is the date on which: (i) no stay of the Confirmation Order (as defined below) is in effect; (ii) all conditions precedent specified in Article IX of the Amended Plan have been

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific PTE. LTD. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Amended Plan.

satisfied or waived; and (iii) the Amended Plan is declared effective in accordance with its terms. See Amended Plan Art. I.A.85.

PLEASE TAKE FURTHER NOTICE that, on May 17, 2024, the Court entered the *Memorandum of Decision* (ECF No. 1691), approving, *inter alia*, the Amended Plan.

PLEASE TAKE FURTHER NOTICE that, on May 31, 2024, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Confirming the Debtors' Amended Joint Chapter 11 Plan and (II) Granting Related Relief* (ECF No. 1736, the "Confirmation Order").

PLEASE TAKE FURTHER NOTICE that, on June 5, 2024, the Debtors filed the *Notice of Distribution Record Date for the Debtors' Amended Joint Chapter 11 Plan* (ECF No. 1744), providing notice that June 14, 2024 was the Distribution Record Date for all purposes under the Amended Plan.

PLEASE TAKE FURTHER NOTICE that, on June 14, 2024, the appeal period expired and the Confirmation Order became final and non-appealable.

PLEASE TAKE FURTHER NOTICE that, on July 30, 2024, the Debtors filed the *Notice of Projected Effective Date for the Debtors' Amended Joint Chapter 11 Plan* (ECF No. 1894), providing notice that the Debtors anticipated the Effective Date would occur on August 2, 2024, subject to further extensions of time following consultation with the Committee and the Ad Hoc Group.

PLEASE TAKE FURTHER NOTICE that, as of the date hereof, all conditions precedent to the Effective Date set forth in Article IX.A of the Amended Plan have been satisfied or waived pursuant to Article IX.B of the Amended Plan, such that the Amended Plan was substantially consummated, and the Effective Date occurred, on August 2, 2024.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Amended Plan, requests for allowance and payment of Administrative Expense Claims (except with respect to Professional Fee Claims), must be Filed and served on the Wind-Down Debtors pursuant to the procedures specified in the Bar Date Order, the Confirmation Order, and the notice of entry of the Confirmation Order no later than September 1, 2024. **HOLDERS OF ADMINISTRATIVE EXPENSE CLAIMS THAT ARE REQUIRED TO, BUT DO NOT, FILE AND SERVE ON THE WIND-DOWN DEBTORS A REQUEST FOR ALLOWANCE AND PAYMENT OF SUCH ADMINISTRATIVE EXPENSE CLAIMS BY SUCH DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE EXPENSE CLAIMS AGAINST THE WIND-DOWN DEBTORS, OR THEIR RESPECTIVE ASSETS OR PROPERTY.** Objections to such requests, if any, must be Filed and served on the Wind-Down Debtors (if not the objecting party) and the requesting party no later than October 31, 2024 or such other date fixed by the Court. Notwithstanding the foregoing, no request for payment of an Administrative Expense Claim need be Filed with respect to an Administrative Expense Claim that has been previously Allowed.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Amended Plan or the Confirmation Order, all Proofs of Claim with respect to Claims arising from the rejection of

Executory Contracts or Unexpired Leases that are deemed rejected as of the Effective Date pursuant to the Amended Plan and the Confirmation Order, if any, must be Filed with the Court and served on the Wind-Down Debtors no later than **September 1, 2024**. **ANY CLAIMS ARISING FROM THE REJECTION OF AN EXECUTORY CONTRACT OR UNEXPIRED LEASE NOT FILED WITH THE COURT WITHIN SUCH TIME SHALL BE AUTOMATICALLY DISALLOWED, FOREVER BARRED FROM ASSERTION, AND SHALL NOT BE ENFORCEABLE AGAINST THE WIND-DOWN DEBTORS, THE ESTATES, OR THEIR PROPERTY (AS APPLICABLE), WITHOUT THE NEED FOR ANY OBJECTION BY THE WIND-DOWN DEBTORS, OR FURTHER NOTICE TO, OR ACTION, ORDER, OR APPROVAL OF, THE COURT OR ANY OTHER ENTITY, AND ANY CLAIM ARISING OUT OF SUCH REJECTION OF THE EXECUTORY CONTRACT OR UNEXPIRED LEASE SHALL BE DEEMED FULLY SATISFIED, AND RELEASED, AND BE SUBJECT TO THE PERMANENT INJUNCTION SET FORTH IN ARTICLE VIII OF THE AMENDED PLAN, NOTWITHSTANDING ANYTHING IN THE PROOF OF CLAIM, IF ANY, TO THE CONTRARY.**

PLEASE TAKE FURTHER NOTICE that copies of all pleadings filed in these chapter 11 cases can be viewed and/or obtained: (i) by visiting the Debtors' case website at <https://restructuring.ra.kroll.com/genesis/>, (ii) otherwise from the Debtors' notice and claims agent, Kroll Restructuring Administration LLC, located at 55 East 52nd Street, 17th Floor, New York, NY 10055, or by calling +1 888-524-2017 or (iii) accessing the Court's website at www.nysb.uscourts.gov. Note that a PACER password is needed to access documents on the Court's website.

Dated: August 2, 2024
New York, New York

/s/ Sean A. O'Neal
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