

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
Debtors.	§	(Jointly Administered)

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER; (II) OCCURRENCE OF
EFFECTIVE DATE; (III) ADMINISTRATIVE CLAIMS BAR DATE; AND
(IV) REJECTION CLAIMS BAR DATE**

**PLEASE READ THIS NOTICE CAREFULLY AS IT CONTAINS BAR DATE AND
OTHER INFORMATION THAT MAY AFFECT YOUR RIGHTS TO RECEIVE
DISTRIBUTIONS UNDER THE PLAN**

On June 13, 2024, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered the *Order Approving Debtors’ Disclosure Statement and Confirming Debtors’ Joint Plan of Liquidation* [Docket No. 493] (the “Confirmation Order”).²

On June 30, 2025, the sales closed, as authorized by the following:

- (i) Confirmation Order;
- (ii) *Order Authorizing and Approving (I) Sale of Bowie Property Free and Clear of All Liens, Claims, and Encumbrances, (II) Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 492];
- (iii) *Order Authorizing and Approving (I) Sale of Mark Center Property Free and Clear of All Liens, Claims, and Encumbrances, (II) Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 491]; and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC (4591); and TAF Royal Tech, LLC (6049). The Debtors’ service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Confirmation Order or the *Joint Chapter 11 Plan of Liquidation* (as may be amended, supplemented, or otherwise modified from time to time, the “Plan”), as applicable. All references herein to “Articles” refer to articles of the Plan.

- (iv) *Order Authorizing and Approving (I) Sale of Windward Oaks Property Free and Clear of All Liens, Claims, and Encumbrances, (II) Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [Docket No. 490].*

Each of the conditions precedent to the occurrence of the Effective Date, as set forth in Article VIII, has been satisfied or waived in accordance therewith, and the Plan became effective and was substantially consummated on **June 30, 2025** (the “Effective Date”). For purposes of calculating all filing and other deadlines in the Plan and Confirmation Order determined by reference to the Effective Date, such time periods are deemed to have commenced on **July 1, 2025**.

The Plan and its provisions are binding upon, and inure to the benefit of (i) the Post-Effective Date Debtors, (ii) all Holders of Claims and Interests, (iii) other parties-in-interest, and (iv) their respective heirs, executors, administrators, successors, and assigns.

In accordance with Article II.A of the Plan and paragraph 7 of the Confirmation Order, any and all requests for allowance or payment of Administrative Claims arising after August 5, 2024,³ unless otherwise expressly set forth in the Plan, must be filed and served on the Post-Effective Date Debtors or the Plan Administrator on or before **July 31, 2025** (the “Administrative Claims Bar Date”). Any such request must include, at a minimum, the following: (i) the name of the Holder of the Administrative Claim; (ii) the asserted amount of the Administrative Claim (denominated in United States dollars); (iii) the name of the applicable Post-Effective Date Debtor that is purported to be liable for the Administrative Claim and, if the Administrative Claim is asserted against more than one Post-Effective Date Debtor, the name of each Post-Effective Date Debtor and the exact amount asserted to be owed by each such Post-Effective Date Debtor; (iv) the basis of the Administrative Claim; and (v) supporting documentation for the Administrative Claim.

UNLESS OTHERWISE ORDERED BY THE COURT, OR AS OTHERWISE EXPRESSLY SET FORTH IN THE PLAN (SEE BELOW), HOLDERS OF ADMINISTRATIVE CLAIMS THAT ARE REQUIRED TO, BUT DO NOT, PROPERLY FILE AND SERVE A REQUEST FOR PAYMENT OF SUCH ADMINISTRATIVE CLAIMS BY THE ADMINISTRATIVE CLAIMS BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE CLAIMS AGAINST THE POST-EFFECTIVE DATE DEBTORS OR THEIR PROPERTY, AND SUCH ADMINISTRATIVE CLAIMS SHALL BE DEEMED SATISFIED AS OF THE EFFECTIVE DATE. ALL SUCH CLAIMS SHALL, AS OF THE EFFECTIVE DATE, BE SUBJECT TO THE PERMANENT INJUNCTION SET FORTH IN ARTICLE VII.E.

Notwithstanding the foregoing, requests for payment of Administrative Claims need not be filed for Administrative Claims that are Professional Fee Claims, claims arising under Section

³ As described in paragraph 7 of the Confirmation Order, the deadline to file Administrative Claims arising after August 5, 2024, is the Business Day that is thirty (30) days after the Effective Date, or such other date as approved by Final Order of the Bankruptcy Court.

503(b)(1)(D) of the Bankruptcy Code, and Administrative Claims of the Bankruptcy Court or U.S. Trustee.

In accordance with the Plan, unless expressly assumed by the Debtors and assigned to a buyer as noted in the Debtors' *Final Notice of Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with the Sales of Mark Center, Bowie, and Windward Oaks* (Docket No. 512), all Executory Contracts and Unexpired Leases of the Debtors have been rejected by the applicable Debtor as of the Effective Date.

In accordance with the Plan and paragraph 7 of the Confirmation Order, each Holder of a Claim arising from the rejection by The Aztec Fund Holding, Inc. or Aztec OME Holdings, Inc., of an Executory Contract or Unexpired Lease must file and serve such Claim on the Post-Effective Date Debtors and the Plan Administrator on or before **July 31, 2025** ("Rejection Claims Bar Date"). Any and all Claims for rejection damages against any other Debtor are disallowed and extinguished consistent with the treatment of General Unsecured Claims under the Plan. Any Claims for rejection damages against The Aztec Fund Holding, Inc. or Aztec OME Holdings, Inc. that are not filed by the applicable deadline shall be forever barred and discharged.

In accordance with Article V.A, distributions shall only be made to the record Holders of Allowed Claims as of the Effective Date. All Claims transfers occurring prior to the Confirmation Date should be registered with the Post-Effective Date Debtors. The Plan Administrator shall have no obligation to recognize, for purposes of Plan Distributions pursuant to, or in any way arising from, the Plan (or for any other purpose), any Claims that are transferred after the Effective Date. Instead, the foregoing parties are entitled to recognize only those record Holders of Claims listed on the Post-Effective Date Debtors' books and records as of the Effective Date.

In accordance with Article II.C, all Professional Persons seeking an award by the Bankruptcy Court of Professional Fee Claims shall file their respective final applications for allowance of compensation for services rendered and reimbursement of expenses incurred by the date that is forty-five (45) days after the Effective Date. Distributions on account of Allowed Professional Fee Claims shall be made from the Professional Fee Escrow Account in such amounts as are Allowed by the Bankruptcy Court.

Pursuant to Article XI.F, any Entity that desires to receive notices or other documents after the Effective Date must, pursuant to Bankruptcy Rule 2002, file a renewed request to receive such notices and documents with the Court to be added to the post-Confirmation service list. Entities not on such post-Confirmation service list may not receive notices or other documents filed in the Chapter 11 Cases after the Effective Date. An Entity who provides an e-mail address may be served only by e-mail after the Effective Date.

The Plan, the Confirmation Order, and all other documents publicly filed in the Chapter 11 Cases, as well as additional information about the Chapter 11 Cases, can be accessed free of charge by visiting the Post-Effective Date Debtors' Case Information Website located at <https://cases.stretto.com/aztecfund>. The Claims and Noticing Agent cannot and will not provide legal advice.

Any notice or service to the Plan Administrator or the Post-Effective Date Debtors required herein or in the Confirmation Order or Plan must be sent to the following:

Post-Effective Date Aztec Debtors
Munsch Hardt Kopf & Harr, P.C.
Brenda Funk and Alex Perez
700 Milam Street, Suite 800
Houston, Texas 77002
bfunk@munsch.com
arperez@munsch.com

Aztec Plan Administrator
Getzler Henrich & Associates LLC
John Baumgartner
295 Madison Ave. 20th Floor
New York, NY 10017
JBaumgartner@getzlerhenrich.com

Dated: July 3, 2025

Respectfully submitted,

MUNSCH HARDT KOPF & HARR, P.C.

By: /s/ Brenda L. Funk
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***Counsel to the Post-Effective Date
Debtors***

CERTIFICATE OF SERVICE

I hereby certify that on July 3, 2025, I personally caused to be served a true and correct copy of the above and foregoing document by electronically filing it with the Court using the Court's CM/ECF system.

/s/ Brenda L. Funk

Brenda L. Funk

Texas Bar No. 24012664