

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

WEH Liquidating, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-11602 (TMH)

(Jointly Administered)

Objection Deadline:
March 6, 2026, at 4:00 p.m. (ET)

Hearing Date:
March 16, 2026, at 10:00 a.m. (ET)

**COMBINED FOURTH MONTHLY FEE APPLICATION (FOR THE PERIOD
DECEMBER 1, 2025 THROUGH AND INCLUDING DECEMBER 31, 2025) AND
FINAL FEE APPLICATION OF MORRIS, NICHOLS, ARSHT & TUNNELL
LLP, AS BANKRUPTCY COUNSEL FOR THE CHAPTER 11 DEBTORS, FOR
ALLOWANCE OF MONTHLY COMPENSATION AND FOR
REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES
INCURRED FOR THE PERIOD
AUGUST 28, 2025 THROUGH AND INCLUDING DECEMBER 31, 2025**

Name of Professional:	MORRIS, NICHOLS, ARSHT & TUNNELL LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	September 25, 2025, <i>nunc pro tunc</i> to August 28, 2025
Monthly Period for which compensation and reimbursement is sought:	December 1, 2025 through December 31, 2025
Monthly Amount of compensation sought as actual, reasonable and necessary:	\$269,315.20 (80% of \$336,644.00) ²

¹ These chapter 11 cases are now being administered by the WEFC Liquidating Trust, pursuant to the terms of the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of WEH Liquidating, LLC f/k/a Walker Edison Holdco LLC and Its Debtor Affiliates* (D.I. 413-1). The last four digits of the WEFC Liquidating Trust's federal EIN are 7202. The WEFC Liquidating Trust's mailing address is 6890 S 2300 E #71067, Salt Lake City, UT 84171.

² This includes a voluntary reduction of \$69,500.00

Amount of reimbursement sought as actual, reasonable and necessary: \$7,081.83

Final Period for which compensation and reimbursement is sought: August 28, 2025, through December 31, 2025

Final Amount of compensation sought as actual, reasonable and necessary: \$2,054,189.50³

Final Amount of reimbursement sought as actual, reasonable and necessary: \$45,847.41⁴

This is a x monthly interim x final application

The total time expended for preparation of this fee application is approximately 13.60 hours and the corresponding compensation requested is approximately \$8,249.00.

If this is not the first fee Application filed, disclose the following for each prior fee Application:

DATE FILED	PERIOD COVERED	REQUESTED FEES/EXPENSES	APPROVED FEES/EXPENSES
11/10/25 D.I. 322	8/28/25-9/30/25	\$976,281.00/\$27,023.83	\$976,122.50/\$27,023.83
11/26/25 D.I.358	10/1/25-10/31/25	\$426,933.00/\$3,443.84	\$426,933.00/\$3,443.84
1/30/26 D.I. 459	11/1/25-11/30/25	\$284,331.50/\$5,297.9	Pending

³ This amount includes an additional \$30,000.00, which reflects Morris Nichols's estimated fees incurred after December 31, 2025, through the final fee hearing in these cases. This amount is subject to augmentation based on the fees actually incurred by Morris Nichols.

⁴ This amount includes an additional \$3,000.00, which reflects Morris Nichols's estimated expenses incurred after December 31, 2025, through the final fee hearing in these cases.

MONTHLY COMPENSATION BY PROFESSIONAL

**WEH Liquidating, LLC, *et al.*,
(Case No. 25-11602 (TMH))**

December 1, 2025 through December 31, 2025

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Robert J. Dehney, Sr.	Partner/Bankruptcy. Partner since 1999. Joined firm as an associate in 1996. Member of the DE Bar since 1997.	1,895	4.4	8,338.00
Donna L. Culver	Partner/Bankruptcy. Partner since 1999. Joined firm as an associate in 1991. Member of the DE Bar since 1991.	1,295	5.7	7,381.50
R. Jason Russell	Partner/Commercial. Partner since 2016. Joined firm as an associate in 2007. Member of the DE Bar since 2007.	1,295	0.9	1,165.50
Daniel B. Butz	Senior Counsel/Bankruptcy. Joined the firm as an associate in 2002. Member of the DE Bar since 2002.	1,095	131.1	143,554.50
Scott D. Jones	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2019.	855	101.3	86,611.50
Jonathan M. Weyand	Associate/Bankruptcy. Joined the firm as an associate in 2021. Member of the DE Bar since 2022.	825	71.8	59,235.00
Christine K. Fletcher	Associate/Commercial. Joined the firm as an associate in 2023. Member of the DE Bar since 2022.	730	13.4	9,782.00
Casey B. Sawyer	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	675	0.1	67.50
J. Luke Brzozowski	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	625	11.3	7,062.50
Brianna N. V. Turner	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	625	0.2	125.00
Desiree M. Vale	Paralegal	435	11.5	5,002.50

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
John Lawrence	Paralegal	435	14.4	6,264.00
Radha Chevli	Paralegal	435	0.1	43.50
Alyson D. Poppiti	Paralegal	395	0.9	355.50
Amy Pellegrino	Legal Assistant	385	0.9	346.50
Billie Springart	Legal Assistant	385	0.2	77.00
Marie Reed	Legal Assistant	385	3.2	1,232.00
Total		906.42	371.4	336,644.00
BLENDED RATE: \$906.42				
ATTORNEY BLENDED RATE: \$950.39				

MONTHLY COMPENSATION BY PROJECT CATEGORY

**WEH Liquidating, LLC, *et al.*,
(Case No. 25-11602 (TMH))**

December 1, 2025 through December 31, 2025

Project Category	Total Hours	Total Fees
Asset Analysis and Recovery	0.60	330.00
Asset Dispositions/363 Sales	8.00	7,354.50
Creditor Communications and Meetings	0.80	616.00
Fee Applications (MNAT - Filing)	13.60	8,249.00
Fee Applications (Others - Filing)	14.10	10,306.50
Executory Contracts/Unexpired Leases	15.50	14,122.50
Other Contested Matters	2.40	2,232.00
Tax Matters	0.90	985.50
Court Hearings	33.80	27,902.00
Claims Objections and Administration	17.80	17,504.00
Plan and Disclosure Statement	198.70	181,283.00
Litigation/Adversary Proceedings	0.40	159.00
Professional Retention (Others - Filing)	0.70	604.50
General Corporate Matters (including Corporate Governance)	1.70	1,104.50
General Case Strategy	12.70	12,289.50
Schedules/SOFA/U.S. Trustee Reports	7.00	6,042.00
Utah Litigation	42.70	45,559.50
TOTAL	371.40	\$336,644.00

MONTHLY EXPENSE SUMMARY

**WEH Liquidating, LLC, *et al.*,
(Case No. 25-11602 (TMH))**

December 1, 2025 through December 31, 2025

Expense Category	Total Expenses
In-House Printing - color	1,356.00
In-House Printing - black & white	1,640.00
Pacer	493.20
Computer Research - Westlaw	1,720.38
Messenger Service	20.00
Meals	243.00
Non-Delaware Registered Agent Services	376.30
Court Costs	250.00
Courier/Delivery Service	106.00
Transcripts	566.95
In-House Duplicating	2.00
Secretary of State Fees	308.00
Grand Total Expenses	\$7,081.83

FINAL COMPENSATION BY PROFESSIONAL

**WEH Liquidating, LLC, *et al.*,
(Case No. 25-11602 (TMH))**

August 28, 2025 through December 31, 2025

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Robert J. Dehney	Partner/Bankruptcy. Partner since 1999. Joined firm as an associate in 1996. Member of the DE Bar since 1997.	1,895	205.0	388,475.00
Donna L. Culver	Partner/Bankruptcy. Partner since 1999. Joined firm as an associate in 1991. Member of the DE Bar since 1991.	1,295	51.1	66,174.50
Matthew B. Harvey	Partner/Bankruptcy. Partner since 2020. Joined firm as associate from 2008 to Sept. 2013; rejoined the firm as an associate in Nov. 2014. Member of the DE Bar since 2008.	1,295	14.4	18,648.00
R. Jason Russell	Partner/Commercial. Partner since 2016. Joined firm as an associate in 2007. Member of the DE Bar since 2007.	1,295	24.3	31,468.50
Daniel B. Butz	Senior Counsel/Bankruptcy. Joined the firm as an associate in 2002. Member of the DE Bar since 2002.	1,095	626.0	685,470.00
Scott D. Jones	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2019.	855	387.5	331,312.50
Jonathan M. Weyand	Associate/Bankruptcy. Joined the firm as an associate in 2021. Member of the DE Bar since 2022.	825	288.5	238,012.50
Echo Y. Qian	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	730	139.5	101,835.00
Christine K. Fletcher	Associate/Commercial. Joined the firm as an associate in 2023. Member of the DE Bar since 2022.	730	64.3	46,939.00

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Ryan Myers	Associate/Commercial. Joined the firm as an associate in 2024. Member of the DE Bar since 2023.	675	1.0	675.00
Casey B. Sawyer	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	675	0.1	67.50
J. Luke Brzozowski	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	625	85.8	53,625.00
Brianna N. V. Turner	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	625	0.2	125.00
Byron Poland	Litigation Support	435	0.2	87.00
Ronald Amores	Litigation Support	435	0.8	348.00
Desiree M. Vale	Paralegal	435	31.0	13,485.00
John Lawrence	Paralegal	435	67.5	29,362.50
Radha Chevli	Paralegal	435	7.6	3,306.00
Alyson D. Poppiti	Paralegal	395	1.4	553.00
Lisa M. Gott	Paralegal	395	1.4	553.00
Amy Pellegrino	Legal Assistant	385	5.7	2,194.50
Billie Springart	Legal Assistant	385	4.4	1,694.00
Marie Reed	Legal Assistant	385	23.4	9,009.00
Valerie Walker	Legal Assistant	385	2.0	770.00
Sub-Total		995.62	2,033.1	\$2,024,189.50
Voluntary Reduction				\$158.50
Post-Confirmation Estimate (re: DIP Matter)				\$30,000.00
GRAND TOTAL				\$2,054,031.00
BLENDED RATE: \$995.62				
ATTORNEY BLENDED RATE: \$1,039.80				

FINAL COMPENSATION BY PROJECT CATEGORY

**WEH Liquidating, LLC, *et al.*,
(Case No. 25-11602 (TMH))**

August 28, 2025 through December 31, 2025

Project Category	Total Hours	Total Fees
Case Administration	10.5	4,937.50
Asset Analysis and Recovery	38.4	35,830.00
Asset Dispositions/363 Sales	264.8	274,887.50
Automatic Stay Matters	13.4	14,175.50
Creditor Communications and Meetings	38.3	44,843.00
Fee Applications (MNAT - Filing)	73.4	50,952.00
Fee Applications (Others - Filing)	37.9	28,488.00
Executory Contracts/Unexpired Leases	79.1	73,848.50
Other Contested Matters	101.1	107,531.00
Employee Matters	8.9	9,503.00
Financing Matters/Cash Collateral	77.6	80,290.50
Tax Matters	3.9	4,165.00
Insurance Matters	1.2	699.00
Utility Matters	4.8	3,884.50
Vendor/Supplier Matters	75.7	102,234.00
Court Hearings	169.6	141,772.00
Claims Objections and Administration	53.8	53,262.50
Plan and Disclosure Statement	439.9	415,040.00
Litigation/Adversary Proceedings	7.3	8,045.50
Professional Retention (MNAT - Filing)	19	16,095.50
Professional Retention (Others - Filing)	58.3	46,661.50
General Corporate Matters (including Corporate Governance)	31.9	34,797.50
General Case Strategy	138	145,586.50
Schedules/SOFA/U.S. Trustee Reports	52.9	45,669.50
Utah Litigation	186	228,704.50

Project Category	Total Hours	Total Fees
Special Committee Work	47.4	52,285.50
Sub-Total	2,033.10	\$2,024,189.50
Voluntary Reductions		\$158.50
Estimated Post-Confirmation Date (re: DIP Matter)		\$30,000.00
TOTAL		\$2,084,031.00

FINAL EXPENSE SUMMARY

**WEH Liquidating, LLC, *et al.*,
(Case No. 25-11602 (TMH))**

August 28, 2025 through December 31, 2025

Expense Category	Total Expenses
Pacer	1,537.30
In-House Printing - black & white	8,469.05
In-House Printing - color	7,772.00
Computer Research – Westlaw	11,159.19
Messenger Service	60.00
In-House Duplicating	23.50
Meals	670.83
Courier/Delivery Service	757.63
Transcripts	2,439.65
Photos/Art/Spec Duplicating-Out of Office	21.42
Court Costs	7,486.00
Support Staff Overtime	39.54
Secretary of State Fees	1,148.00
Non-Delaware Registered Agent Services	1,263.30
Sub-Total Expenses	\$42,847.41
Post-Confirmation Estimate (re: DIP Matter)	\$3,000.00
TOTAL EXPENSES	45,847.41

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

WEH Liquidating, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-11602 (TMH)

(Jointly Administered)

Objection Deadline:
March 6, 2026, at 4:00 p.m. (ET)

Hearing Date:
March 16, 2026, at 10:00 a.m. (ET)

**COMBINED FOURTH MONTHLY FEE APPLICATION (FOR THE PERIOD
DECEMBER 1, 2025 THROUGH AND INCLUDING DECEMBER 31, 2025) AND
FINAL FEE APPLICATION OF MORRIS, NICHOLS, ARSHT & TUNNELL
LLP, AS BANKRUPTCY COUNSEL FOR THE CHAPTER 11 DEBTORS, FOR
ALLOWANCE OF MONTHLY COMPENSATION AND FOR
REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES
INCURRED FOR THE PERIOD
AUGUST 28, 2025 THROUGH AND INCLUDING DECEMBER 31, 2025**

Morris, Nichols, Arsht & Tunnell LLP (“Morris Nichols”), as bankruptcy counsel for the chapter 11 debtors in the above-captioned cases (the “Debtors”), submits this fee application (the “Fee Application”) for (i) allowance of compensation for professional services rendered by Morris Nichols to the Debtors for the period of December 1, 2025, through and including December 31, 2025 (the “Monthly Application Period”), (ii) reimbursement of actual and necessary expenses incurred by Morris Nichols during the Monthly Application Period, (iii) final allowance of reasonable compensation for professional services rendered by Morris Nichols to the Debtors for the period August 28, 2025 through December 31, 2025 (the “Final Application”).

¹ These chapter 11 cases are now being administered by the WEFC Liquidating Trust, pursuant to the terms of the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of WEH Liquidating, LLC f/k/a Walker Edison Holdco LLC and Its Debtor Affiliates* (D.I. 413-1). The last four digits of the WEFC Liquidating Trust’s federal EIN are 7202. The WEFC Liquidating Trust’s mailing address is 6890 S 2300 E #71067, Salt Lake City, UT 84171.

Period”); and (iv) final reimbursement of actual and necessary expenses and disbursements incurred by Morris Nichols in rendering professional services on behalf of the Debtors during the Final Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 173) (the “Interim Compensation Procedures Order”).² In support of this Fee Application, Morris Nichols represents as follows:

JURISDICTION

1. This Court has jurisdiction over this Fee Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, as supplemented by Bankruptcy Rule 2016, Local Rule 2016-1 and the Interim Compensation Procedures Order.

BACKGROUND

3. On August 28, 2025 (the “Petition Date”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code thereby commencing these chapter 11 cases.

² Capitalized terms used but not defined herein are defined in the Interim Compensation Procedures Order.

4. On December 18, 2025, the Court entered the *Findings of Fact, Conclusions of Law, and Order Approving on a Final Basis and Confirming the Combined Disclosure Statement and Chapter 11 Plan of Liquidation of WEH Liquidating, LLC f/k/a Walker Edison Holdco LLC and Its Debtor Affiliates* (D.I. 413) (the “Confirmation Order”), approving on a final basis and confirming the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of WEH Liquidating, LLC f/k/a Walker Edison Holdco LLC and Its Debtor Affiliates*, dated December 15, 2025 (D.I. 395-1) (together with the Plan Documents, the “Plan”). The Plan became effective on December 31, 2025. As per the Plan, each final Fee Application shall be filed no later than February 17, 2026.

MORRIS NICHOLS’S RETENTION

5. Prior to the commencement of these chapter 11 cases, the Debtors retained Morris Nichols to provide advice regarding, among other things, preparing for, commencing, and prosecuting these cases under chapter 11 of the Bankruptcy Code. On September 8, 2025, the Debtors filed the *Debtors’ Application for Entry of an Order (I) Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date and (II) Granting Related Relief* (D.I. 76) (the “Morris Nichols Retention Application”).

6. On September 25, 2025, this Court granted the Morris Nichols Retention Application pursuant to the *Order (I) Authorizing the Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date and (II) Granting Related Relief* (D.I. 169) (the “Morris Nichols Retention Order”).

INTERIM COMPENSATION PROCEDURES ORDER

7. The Court entered the Interim Compensation Procedures Order on September 25, 2025. The Interim Compensation Procedures Order sets forth the procedures for interim compensation and reimbursement of expenses for all retained Professionals in these cases.

8. In particular, the Interim Compensation Procedures Order provides that Professionals may file and serve a Monthly Fee Application following the month or months for which compensation is sought, for interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding months. Parties in interest will have 14 days (or the next business day if such day is not a business day) after the filing of a Monthly Fee Application (the “Objection Deadline”) to object to the requested compensation for services rendered and reimbursement of expenses incurred. Provided that there are no objections to such Monthly Fee Application filed before the expiration of the Objection Deadline, the Professional may file a certificate of no objection (the “Certificate of No Objection”) with the Court.

9. Upon the filing of a Certificate of No Objection, the Debtors are authorized to pay such Professional 80 percent of the fees and 100 percent of the expenses requested in such Monthly Fee Application.

RELIEF REQUESTED

10. Morris Nichols submits this Fee Application for (i) monthly and final allowance of reasonable compensation for the actual, reasonable, and necessary professional services that it has rendered as counsel for the Debtors in these cases during the Monthly and Final Application Periods and (ii) monthly and final reimbursement of actual, reasonable, and necessary expenses incurred by Morris Nichols in representing the Debtors during the Monthly and Final Application Periods.

MONTHLY APPLICATION PERIOD

11. During the Monthly Application Period, Morris Nichols incurred fees in the amount of \$336,644.00. For the same period, Morris Nichols incurred actual, reasonable, and necessary expenses totaling \$7,081.83. As of the date of this Fee Application, Morris Nichols has received no payments with respect to these amounts.

12. Set forth on the foregoing “Compensation by Project Category” is a summary, by subject matter category, of the time expended by Morris Nichols’s timekeepers billing time to the Debtors’ cases during the Application Period.

13. **Exhibit A** attached hereto contains logs, sorted by cases project category, which show the time recorded by professionals, paraprofessionals, and other support staff, as well as descriptions of the services provided.

14. **Exhibit B** attached hereto contains a breakdown of actual, reasonable, and necessary expenses incurred by Morris Nichols during the Application Period.

15. Morris Nichols charges \$.10 per page for photocopying and printing (\$.80 for color copies). Morris Nichols does not charge for outgoing domestic facsimiles or incoming facsimiles.

16. In accordance with Local Rule 2016-1, Morris Nichols has reduced its request for compensation for non-working travel, if any, to 50% of its normal rate.

FINAL APPLICATION PERIOD

17. Morris Nichols seeks allowance of \$2,024,031.00, for actual, reasonable, and necessary legal services rendered to the Debtors during the Final Application Period; and \$42,847.41 as reimbursement of actual, reasonable, and necessary expenses incurred in connection with the rendition of such services during the Final Application Period. Morris Nichols requests

that the Debtors be authorized and directed to pay Morris Nichols an amount equal to the sum of the allowed compensation and expense reimbursement during the Final Application Period, less any amounts previously paid.

18. Morris Nichols further requests allowance of \$30,000.00 for estimated, reasonable and necessary legal services rendered to the Debtors incurred after December 31, 2025, through the final fee hearing in these cases, and \$3,000.00 as reimbursement of estimated, reasonable, and necessary expenses incurred in connection with the rendition of such services through the final fee hearing.

19. Morris Nichols has endeavored to represent the Debtors in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals, and other support staff at Morris Nichols so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Morris Nichols has endeavored to coordinate with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtors. Morris Nichols believes it has been successful in this regard.

20. No agreement or understanding exists between Morris Nichols and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

21. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies to the best of his or her information, knowledge, and belief that this Fee Application complies with that Rule.

WHEREFORE, Morris Nichols respectfully requests that this Court (a) allow Morris Nichols (i) monthly compensation in the amount of \$336,644.00 for actual, reasonable, and necessary professional services rendered on behalf of the Debtors during the Monthly Application Period; and (ii) monthly reimbursement in the amount of \$7,081.83 for actual, reasonable, and necessary expenses incurred during the Monthly Application Period; and (b) allow Morris Nichols (i) final compensation in the amount of \$2,024,031.00 for actual, reasonable, and necessary services rendered to or on behalf of the Debtors during the Final Application Period, plus \$30,000.00 for estimated time through the final fee hearing; (ii) final reimbursement of \$42,847.41 for actual, reasonable, and necessary expenses incurred during the Final Application Period, plus \$3,000.00 for estimated expenses through the final fee hearing, (c) authorize and direct the Debtors to pay Morris Nichols an amount equal to the sum of such allowed compensation and reimbursement, less any amounts previously paid by the Debtors; and (iii) grant such other further relief as the Court deems just and proper.

Dated: February 13, 2026
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Jonathan M. Weyand

Robert J. Dehney, Sr. (No. 3578)

Donna L. Culver (No. 2983)

Daniel B. Butz (No. 4227)

Scott D. Jones (No. 6672)

Jonathan M. Weyand (No. 6959)

Alexis L. Sullivan (No. 7668)

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asullivan@morrisnichols.com

Counsel to the Debtors and the WEFC Liquidating Trust

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

WEH Liquidating, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-11602 (TMH)

(Jointly Administered)

Objection Deadline:
March 6, 2026, at 4:00 p.m. (ET)

Hearing Date:
March 16, 2026, at 10:00 a.m. (ET)

**NOTICE OF COMBINED FOURTH MONTHLY FEE APPLICATION (FOR
THE PERIOD DECEMBER 1, 2025 THROUGH AND INCLUDING
DECEMBER 31, 2025) AND FINAL FEE APPLICATION OF MORRIS,
NICHOLS, ARSHT & TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE
CHAPTER 11 DEBTORS, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL AND
NECESSARY EXPENSES INCURRED FOR THE PERIOD AUGUST 28, 2025
THROUGH AND INCLUDING DECEMBER 31, 2025**

PLEASE TAKE NOTICE that today, Morris, Nichols, Arsht & Tunnell LLP, as bankruptcy counsel for the chapter 11 debtors in the above-captioned cases, filed the attached *Combined Fourth Monthly Fee Application (for the Period December 1, 2025 Through and Including December 31, 2025) and Final Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Chapter 11 Debtors, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period August 28, 2025 Through and Including December 31, 2025* (the “Fee Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Fee Application, must be: (a) filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, by **March 6, 2026, at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) served so as to be received on or before the Objection Deadline by:

- (i) the applicant, Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., (rdehney@morrisnichols.com); Donna L. Culver (dculver@morrisnichols.com);

¹ These chapter 11 cases are now being administered by the WEFC Liquidating Trust, pursuant to the terms of the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of WEH Liquidating, LLC f/k/a Walker Edison Holdco LLC and Its Debtor Affiliates* (D.I. 413-1). The last four digits of the WEFC Liquidating Trust’s federal EIN are 7202. The WEFC Liquidating Trust’s mailing address is 6890 S 2300 E #71067, Salt Lake City, UT 84171.

and Daniel B. Butz (dbutz@morrisnichols.com);

- (ii) counsel to the Official Committee of Unsecured Creditors, Morris James LLP, 3205 Avenue North Blvd., Suite 100 Wilmington, DE 19803, Attn: Jeffrey R. Waxman (jwaxman@morrisjames.com), Eric J. Monzo (emonzo@morrisjames.com), and Christopher M. Donnelly (cdonnelly@morrisjames.com);
- (iii) counsel to the DIP Lenders, Whiteford, Taylor & Preston LLP, 3190 Fairview Park Drive, Suite 800, Falls Church, VA 22042 Attn: David Gaffey (DGaffey@whitefordlaw.com) and Brandy M. Rapp (BRapp@whitefordlaw.com); and
- (iv) the U.S. Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Malcolm M. Bates (malcolm.m.bates@usdoj.gov).

PLEASE TAKE FURTHER NOTICE that a hearing on the Fee Application (the “Hearing”) before the Honorable Thomas M. Horan, United States Bankruptcy Court Judge, in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd floor, Wilmington, Delaware 19801, will take place, if necessary, on **March 16, 2026, at 10:00 a.m. (ET)**. If the Hearing is to be held by Zoom videoconference, instructions to appear by Zoom will be provided in the agenda prior to the Hearing.

PLEASE TAKE FURTHER NOTICE that only objections made in writing and timely filed and received, in accordance with the procedures above, will be considered by the Court at the Hearing.

PLEASE TAKE FURTHER NOTICE that if you fail to respond in accordance with this notice, the Court may grant the relief requested in the Fee Application without further notice or hearing.

Dated: February 13, 2026
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Jonathan M. Weyand

Robert J. Dehney, Sr. (No. 3578)

Donna L. Culver (No. 2983)

Daniel B. Butz (No. 4227)

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Counsel to the Debtors and the WEFC Liquidating Trust

EXHIBIT A**COMPENSATION BY PROJECT CATEGORY**

**WALKER EDISON HOLDCO LLC, *et al.*,
(Case No. 25-11602 (TMH))**

December 1, 2025 through December 31, 2025

Project Category	Total Hours	Total Fees
Asset Analysis and Recovery	0.60	330.00
Asset Dispositions/363 Sales	8.00	7,354.50
Creditor Communications and Meetings	0.80	616.00
Fee Applications (MNAT - Filing)	13.60	8,249.00
Fee Applications (Others - Filing)	14.10	10,306.50
Executory Contracts/Unexpired Leases	15.50	14,122.50
Other Contested Matters	2.40	2,232.00
Tax Matters	0.90	985.50
Court Hearings	33.80	27,902.00
Claims Objections and Administration	17.80	17,504.00
Plan and Disclosure Statement	198.70	181,283.00
Litigation/Adversary Proceedings	0.40	159.00
Professional Retention (Others - Filing)	0.70	604.50
General Corporate Matters (including Corporate Governance)	1.70	1,104.50
General Case Strategy	12.70	12,289.50
Schedules/SOFA/U.S. Trustee Reports	7.00	6,042.00
Utah Litigation	42.70	45,559.50
TOTAL	371.40	\$336,644.00

Time Detail**Task Code:** B120 Asset Analysis and Recovery

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/10/25	Reed, Marie	Review and respond to email from J. Gladstone re filing CNO (.1); prepare and e-file Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Authorizing Abandonment of Certain Equity Interests in Non-Debtor Subsidiaries and Any Other Foreign Entities in Which the Debtors May Hold Equity Interests, and (II) Granting Related Relief and upload order (.2)	0.3	115.50
12/10/25	Jones, Scott	Review/revise CNO re Motion to Abandon equity and email to J. Gladstone	0.2	171.00
12/11/25	Lawrence, John	Update docket folder with order authorizing abandonment of certain equity interests and email Epiq with service instructions.	0.1	43.50
Total			0.6	330.00

Task Code: B130 Asset Dispositions/363 Sales

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/02/25	Butz, Daniel B.	Review email from N Brown re: purchaser adjustment (.1); review spreadsheet re: same (.1)	0.2	219.00
12/08/25	Fletcher, Christine	Review APA and TSA and draft Email to Twin/Sidley - Requests Regarding Purchaser Adjustment Report, Holdback Release, and IT Escrow Release	0.5	365.00
12/08/25	Fletcher, Christine	Email correspondence w/ J. Russell and D. Butz re: Draft Email to Twin/Sidley - Requests Regarding Purchaser Adjustment Report, Holdback Release, and IT Escrow Release	0.1	73.00
12/08/25	Butz, Daniel B.	Review emails from Twin and N Brown re: purchase price adjustment (.1); review spreadsheet re: same (.2)	0.3	328.50
12/08/25	Butz, Daniel B.	Emails with N Brown re: true up	0.1	109.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/08/25	Butz, Daniel B.	Call with N Brown re: closing information (.2); review APA re: same (.3)	0.5	547.50
12/08/25	Butz, Daniel B.	Review draft email from N Brown re: escrow release (.2); emails with J Russell and C Fletcher re: same (.1)	0.3	328.50
12/09/25	Fletcher, Christine	Emails re: draft email to Twin Star and Sidley	0.1	73.00
12/09/25	Butz, Daniel B.	Review emails from N Brown re: adjustment report (.1); emails with C Fletcher re: same (.1)	0.2	219.00
12/10/25	Fletcher, Christine	Review direction letter, deposit agreement and escrow agreement	0.4	292.00
12/10/25	Fletcher, Christine	Email N. Brown re: signatory on direction letter	0.3	219.00
12/10/25	Fletcher, Christine	Office conference w/ J. Russell re: signatory issue on direction letter	0.2	146.00
12/10/25	Fletcher, Christine	Email correspondence w/ MNAT team re: signatory question.	0.2	146.00
12/10/25	Butz, Daniel B.	Review emails from J Walker and N Brown re: escrow (.2); review documents re: same (.2); emails with C Fletcher re: same (.2); review emails from C Fletcher and J Weyand (.1); conf with J Weyand re: same (.1)	0.8	876.00
12/10/25	Weyand, Jonathan	Emails w/ MNAT team, Epiq, N. Brown re: APA direction letter.	0.1	82.50
12/10/25	Russell, Jason	Office conference w/ C. Fletcher re: signatory issue on direction letter	0.2	259.00
12/10/25	Weyand, Jonathan	Conf with D. Butz re: escrow.	0.1	82.50
12/11/25	Russell, Jason	Review direction letter issue (.1); office conference with C. Fletcher (.1)	0.2	259.00
12/11/25	Fletcher, Christine	Update direction letter	0.1	73.00
12/11/25	Fletcher, Christine	Email correspondence w/ J. Russell re: revising direction letter	0.1	73.00
12/11/25	Fletcher, Christine	Email correspondence w/ N. Brown re: revising direction letter; same w/ J. Weyand	0.1	73.00
12/11/25	Butz, Daniel B.	Review emails from N Brown, J Weyand, C Fletcher re: escrow release	0.2	219.00
12/11/25	Weyand, Jonathan	Emails w/ Sidley team, MNAT team re: escrow direction letter.	0.1	82.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/11/25	Fletcher, Christine	Office conference with J. Russell re: signatory issue.	0.1	73.00
12/15/25	Fletcher, Christine	Review relevant documents re: updating direction letter	0.8	584.00
12/15/25	Fletcher, Christine	Email correspondence re: updated direction letter	0.2	146.00
12/15/25	Fletcher, Christine	Call w/ J. Walker from Sidley re: deposit letter	0.1	73.00
12/15/25	Fletcher, Christine	Emails w/ Sidley team re: updated direction letter	0.1	73.00
12/15/25	Fletcher, Christine	Revise direction letter	0.1	73.00
12/15/25	Fletcher, Christine	Compile direction letter and signatures	0.1	73.00
12/15/25	Fletcher, Christine	Circulate executed copy of direction letter	0.1	73.00
12/15/25	Butz, Daniel B.	Review emails from N Brown and K Tran re: escrow accounts (.1); review add'l email from N Brown re: same (.1); review email from K Tran re: same (.1); email from N Brown and to C Fletcher re: same (.1); review email from N Brown re: accounts (.1); review account balances and email to N Brown and C Fletcher re: same (.1); review email from C Fletcher re: same (.1); review email from J Walker re: language (.1)	0.8	876.00
12/15/25	Weyand, Jonathan	Emails from MNAT, K. Tran, and N. Brown re: APA direction letter and update to same.	0.2	165.00
Total			8.0	7,354.50

Task Code: B150 Creditor Communications and Meetings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/01/25	Jones, Scott	Call with creditor re payment	0.1	85.50
12/04/25	Brzozowski, Luke	Emails with A. Sullivan and S. Jones re: creditor inquiry.	0.2	125.00
12/08/25	Brzozowski, Luke	Confer with S. Jones re: creditor inquiry (.1); email to creditor re: same (.1).	0.2	125.00
12/08/25	Jones, Scott	Confer with L. Brzozowski re: creditor inquiry.	0.1	85.50
12/09/25	Jones, Scott	Review/revise email to Skai/Kenshoo	0.1	85.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/15/25	Butz, Daniel B.	Email to defendants counsel re: German sub	0.1	109.50
Total			0.8	616.00

Task Code: B160 Fee Applications (MNAT - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/01/25	Vale, Desiree	Review and respond to e-mail from J. Weyand re Morris Nichols First Interim Fee Application e-filing plans (.1); update same and revert (.7)	0.8	348.00
12/01/25	Jones, Scott	Review/revise MNAT's interim fee app and email to A. Sullivan (.4); office conference with A. Sullivan re same (.1)	0.5	427.50
12/01/25	Turner, Brianna	Confer internally with A. Sullivan re: question re: MNAT's interim fee application.	0.2	125.00
12/01/25	Jones, Scott	Conference with A. Sullivan re: updated version of interim fee application (.1); further conference with A. Sullivan and D. Vale (in part) re: same (.1); conference with A. Sullivan re: further revised version of interim fee application (.1).	0.3	256.50
12/01/25	Vale, Desiree	Further conference with A. Sullivan and S. Jones re: updated version of interim fee application.	0.1	43.50
12/01/25	Jones, Scott	Conference with A. Sullivan re: reviewing MNAT's November fee application exhibits (0.1); follow-up conference with A. Sullivan re: question re: Utah litigation time entry exhibits to the same (0.1).	0.2	171.00
12/02/25	Vale, Desiree	Review and respond to e-mail from A. Sullivan re Morris Nichols First Interim Fee Application e-filing (.1); prepare and e-file same (.4); download pleading and file it in the docket folder (.1); calendar objection deadline (.1)	0.7	304.50
12/02/25	Jones, Scott	Final review and finalize MNAT's First Interim for filing (.2); email to internal group (.1)	0.3	256.50
12/02/25	Weyand, Jonathan	Review MNAT's first interim fee application and provide comments to same.	0.4	330.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/09/25	Jones, Scott	Email to A. Bruce re November fee app.	0.1	85.50
12/09/25	Jones, Scott	Conference with A. Sullivan re: exhibits to MNAT's November fee application.	0.1	85.50
12/11/25	Vale, Desiree	Draft CNO to Morris Nichols Second Fee Application (.2); e-mail same to S. Jones (.1); prepare and e-file same (.2); download pleading, file it in the docket folder (.1)	0.6	261.00
12/11/25	Jones, Scott	Review CNO re Second Monthly and email to D. Vale (.2); office conference with D. Butz re CNO (.1); research and email to D. Butz re monthly fee apps (.3); email as-filed CNO to N. Brown (.1)	0.7	598.50
12/11/25	Butz, Daniel B.	Office conference with S. Jones re CNO	0.1	109.50
12/12/25	Vale, Desiree	Conference with S. Jones re First Interim and Final Fee Application plans	0.1	43.50
12/12/25	Jones, Scott	Email from R. Dehney re fees (.1); office conference with A. Bruce re same (.1); research re same and email to R. Dehney (.3)	0.5	427.50
12/12/25	Jones, Scott	Conference with D. Vale re First Interim and Final Fee Application plans	0.1	85.50
12/15/25	Weyand, Jonathan	Conference w/ J. Gladstone re: omnibus/fee hearing notice and certification of counsel.	0.1	82.50
12/16/25	Jones, Scott	Office conference with A. Sullivan re MNAT November fee app	0.1	85.50
12/16/25	Weyand, Jonathan	Review and revise COC and proposed omnibus/fee hearing order re Jan. 14 (0.2); emails w/ J. Lawrence, J. Gladstone and Chambers re: same (0.1).	0.3	247.50
12/17/25	Vale, Desiree	Review pleadings to First Interim Fee Hearing (.8); draft Exhibit A (1.5); prepare binders for chambers (.5)	2.8	1,218.00
12/18/25	Reed, Marie	Review and respond to email from A. Sullivan re filing notice (.1); prepare and e-file Omnibus Notice of Hearing for Interim Fee Applications (.2)	0.3	115.50
12/18/25	Vale, Desiree	Review binders re First Interim Fee hearing (.3); conference with S. Jones re same (.1)	0.4	174.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/18/25	Vale, Desiree	Draft Omnibus Order re First Interim Fee hearing (1.2); e-mail S. Jones and J. Weyand re same and chambers submission readiness (.1)	1.3	565.50
12/18/25	Vale, Desiree	Draft CoC to First Omnibus Fee Order (.4); e-mail to S. Jones (.1)	0.5	217.50
12/18/25	Vale, Desiree	Review and respond to e-mail from S. Jones re First Omnibus Fee Order edit (.1); update same and revert (.2)	0.3	130.50
12/18/25	Jones, Scott	Office conference with D. Vale re First Interim	0.1	85.50
12/18/25	Jones, Scott	Review/revise CoC re Interim Fee Order and email to D. Vale (.4); review/revise interim fee order and email to D. Vale (.6); review/revise notice of interim fee apps and email to A. Sullivan (.2)	1.2	1,026.00
12/18/25	Jones, Scott	Correspondence and conference with A. Sullivan re: omnibus notice of interim fee applications hearing.	0.2	171.00
12/18/25	Jones, Scott	Confer with J. Gladstone on First Interim Fee Hearing Binder.	0.1	85.50
12/22/25	Jones, Scott	Review/revise Notice of Rate Change	0.1	85.50
Total			13.6	8,249.00

Task Code: B165 Fee Applications (Others - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/01/25	Jones, Scott	Review docket and email to A. Sullivan re MACCO Second Monthly (.2); research and email to N. Brown re Lincoln Final Fee App (.2)	0.4	342.00
12/01/25	Butz, Daniel B.	Review email from N. Brown re: Lincoln Final Fee Application (.1); review email from S. Jones re: same (.1).	0.2	219.00
12/01/25	Butz, Daniel B.	Review emails from S Span and A Sullivan re: GDC applications	0.2	219.00
12/01/25	Jones, Scott	Call with A. Sullivan re: timing for filing of CNO for MACCO's second monthly fee application.	0.1	85.50
12/01/25	Jones, Scott	Conference with A. Sullivan re: service of GDC's interim fee application.	0.1	85.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/02/25	Reed, Marie	Review and respond to email from A. Sullivan re filing CNO (.1); prepare and e-file Certificate of No Objection Regarding Second Monthly Fee Application of MACCO Restructuring Group, LLC as Financial Advisor to the Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of October 1, 2025 Through October 31, 2025 (.2)	0.3	115.50
12/02/25	Jones, Scott	Email to P. Maniscalco re interim fee app (.1); email to J. Weyand re same (.1); email to A. Sullivan re MACCO CNO (.1); draft MACCO First Interim (2.3); office conferences with A. Sullivan re same (.2); email same to P. Maniscalco (.1)	2.9	2,479.50
12/03/25	Jones, Scott	Research docket re Lincoln order (.1); email to N. Brown re same (.1)	0.2	171.00
12/03/25	Butz, Daniel B.	Review email from N Brown and S Jones re: Lincoln order	0.1	109.50
12/04/25	Jones, Scott	Email to Chambers re Lincoln Final Fee App (.1); tele with S. Musso re same (.1)	0.2	171.00
12/04/25	Weyand, Jonathan	Review MACCO first interim fee application.	0.2	165.00
12/04/25	Weyand, Jonathan	Review email from GDC team re: GDC's first interim fee application and UST's questions to same (0.1) and draft response to GDC re: same (0.1).	0.2	165.00
12/05/25	Vale, Desiree	Review and respond to e-mail from A. Sullivan re MACCO First Interim Fee Application e-filing (.1); prepare and e-file same (.3); download pleading and file it in the docket folder (.1); calendar objection deadline (.1)	0.6	261.00
12/05/25	Jones, Scott	Office conference with A. Sullivan re MACCO Interim	0.1	85.50
12/05/25	Jones, Scott	Conference with A. Sullivan re: email from S. Span re: UST comments to GDC's interim fee application.	0.1	85.50
12/08/25	Jones, Scott	Begin review/revise MACCO Third Monthly	0.5	427.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/09/25	Reed, Marie	Review and respond to email from A. Sullivan re filing fee application (.1); prepare and e-file Third Monthly Fee Application of MACCO Restructuring Group, LLC as Financial Advisor to the Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of November 1, 2025 Through November 30, 2025 (.2)	0.3	115.50
12/09/25	Jones, Scott	Finish review/revisions to MACCO Third Monthly and email to A. Sullivan (.2); draft MACCO Notice re Third Monthly (.3); email to A. Sullivan re same (.1)	0.6	513.00
12/09/25	Jones, Scott	Email to A. Sullivan re MACCO Third Monthly	0.1	85.50
12/10/25	Lawrence, John	Update docket folder with order approving Lincoln final fee app and email Epiq with service instructions.	0.1	43.50
12/10/25	Vale, Desiree	Draft CNO to Gibson Dunn Combined First Fee Application (.2); e-mail same to S. Jones (.1)	0.3	130.50
12/10/25	Jones, Scott	Tele with Lincoln re final fee app (.1); email as-filed copy of order to same (.1); email to N. Brown re payment for Lincoln (.1)	0.3	256.50
12/10/25	Butz, Daniel B.	Review emails from S Jones and J Weyand and Lincoln re: Lincoln order; review emails from Lincoln and N Brown re: same	0.1	109.50
12/11/25	Jones, Scott	Office conference with A. Sullivan, including call with J. Weyand (in part) re GDC Fee App (.3); email to J. Weyand re same (.1)	0.4	342.00
12/11/25	Weyand, Jonathan	Emails w/ GDC team re: first interim and first combined monthly fee applications.	0.1	82.50
12/11/25	Weyand, Jonathan	Conference w/ GDC re: fee app and resolution with UST.	0.1	82.50
12/11/25	Weyand, Jonathan	Call with A. Sullivan re: UST comments and agreement re: same.	0.1	82.50
12/12/25	Lawrence, John	Finalize and file certificate of no objection regarding first Gibson Dunn fee application.	0.2	87.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/16/25	Weyand, Jonathan	Review GDC retention application, interim comp. order and respond to GDC team re: inquiry w/r/t to same.	0.2	165.00
12/22/25	Jones, Scott	Review/revise exhibit A to fee binders (.3); office conference with D. Vale re same (.1); conference with J. Weyand re same (.1)	0.5	427.50
12/22/25	Weyand, Jonathan	Conference w/ GDC re: final fee application for GDC, waterfall for effective date.	0.5	412.50
12/22/25	Vale, Desiree	Office conference with S. Jones re: exhibit A to fee binders.	0.1	43.50
12/22/25	Weyand, Jonathan	Conference with S. Jones re: exhibit A to fee binders.	0.1	82.50
12/26/25	Vale, Desiree	Review docket folder (.2); e-mails to S. Jones re UCC First Interim Order and next steps (.3); update order (.3)	0.8	348.00
12/29/25	Vale, Desiree	Review docket folder (.1); review Exhibit A and binders re First Interim Fee hearing (.2); prepare virtual binder for chambers (.2); e-mail to S. Jones re submission to Chambers (.1); e-mail Chambers re same (.2); coordinate binder submission (.1)	0.9	391.50
12/29/25	Vale, Desiree	Conference with S. Jones re Effective Date and Final Fee Application due dates (.1), plans for filing Morris Nichols November Fee Application (.1)	0.2	87.00
12/29/25	Butz, Daniel B.	Review emails from J Waxman and S Jones re: interim fee app (.1); review email from J Weyand re: claims agent (.1); review emails from D Vale and chambers re: fee apps (.1)	0.3	328.50
12/29/25	Jones, Scott	Email to J. Waxman re Interim Fee App (.1); review Exhibit A and corresponding filings and email to D. Vale (.3)	0.4	342.00
12/29/25	Jones, Scott	Conference with D. Vale re Effective Date and Final Fee Application due dates (.1), plans for filing Morris Nichols November Fee Application (.1)	0.2	171.00
12/31/25	Jones, Scott	Review CNO re MACCO third monthly and email to A. Sullivan	0.1	85.50
12/31/25	Vale, Desiree	Draft CNO to MACCO November Fee Application (.2); e-mail same to A. Sullivan (.1)	0.3	130.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/31/25	Vale, Desiree	Review and respond to e-mail from A. Sullivan re CNO to MACCO November Fee Application e-filing (.2); e-file same and revert (.1)	0.3	130.50
12/31/25	Vale, Desiree	Emails and conference with A. Sullivan re: CNO for MACCO's November fee application and f/u conference with A. Sullivan re: same.	0.1	43.50
Total			14.1	10,306.50

Task Code: B185 Executory Contracts/Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/02/25	Jones, Scott	Review contract list and draft email to N. Brown re additional assumptions.	0.3	256.50
12/02/25	Butz, Daniel B.	Review email from J Weyand re: executory contract list (.1); review email from N Brown re: plan supplement/assumption issue (.1); review email from S Jones re: other executory contracts (.1)	0.3	328.50
12/02/25	Butz, Daniel B.	Review email from N. Brown re: contract issues (.1); review email from N. Brown re: add'l contract issue (.1).	0.2	219.00
12/02/25	Weyand, Jonathan	Review designation contracts list from TSI re: plan supplement and potential assumption schedule in connection with same.	0.5	412.50
12/03/25	Butz, Daniel B.	Review email from J Weyand re: assumption of contract issues (.2); email to J Weyand re: same (.1)	0.3	328.50
12/03/25	Weyand, Jonathan	Confer with J. Gladstone regarding N. Brown's questions re: schedule of assumed executory contracts and unexpired leases.	0.1	82.50
12/09/25	Butz, Daniel B.	Review email from Google atty re: contract (.1); emails with N Brown re: same (.1)	0.2	219.00
12/09/25	Butz, Daniel B.	Further emails with S Solomon re: rejection of Kenco agreement (.2); conf with J Weyand re: same (.1)	0.3	328.50
12/09/25	Butz, Daniel B.	Conf with J Weyand re: Kenco emails re: contract rejection.	0.2	219.00
12/09/25	Weyand, Jonathan	Email S. Jones re: Google response re: rejection.	0.1	82.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/09/25	Weyand, Jonathan	Conference w/ D. Butz re: Kenco's emails w/r/t contract rejection (0.2); review multiple emails from D. Butz and S. Solomon re: same (0.2); research re: same (0.2).	0.6	495.00
12/09/25	Weyand, Jonathan	Conf with D. Butz re: rejection of Kenco agreement.	0.1	82.50
12/10/25	Jones, Scott	Review objection filed by Kenco and research re same (.5); email to D. Butz re same (.1)	0.6	513.00
12/10/25	Jones, Scott	Office conference with J. Weyand re Kenco response (.2); email to A. Sullivan re same (.1); email to D. Butz re same (.1)	0.4	342.00
12/10/25	Butz, Daniel B.	Review Kenco objection (.6); emails with S Jones and J Weyand and R Dehney re: same (.2).	0.8	876.00
12/10/25	Butz, Daniel B.	Research on rejection issues.	0.4	438.00
12/10/25	Weyand, Jonathan	Conference w/ S. Jones re: Kenco response.	0.2	165.00
12/11/25	Weyand, Jonathan	Draft reply to Kenco's rejection notice objection.	1.7	1,402.50
12/16/25	Butz, Daniel B.	Review email from J Weyand re: reply to rejection objection	0.1	109.50
12/16/25	Butz, Daniel B.	Review email from N Brown re: consulting agreements	0.1	109.50
12/16/25	Butz, Daniel B.	Review rejection reply	0.9	985.50
12/16/25	Weyand, Jonathan	Prepare reply to Kenco's rejection notice objection.	3.6	2,970.00
12/18/25	Butz, Daniel B.	Conf with J Weyand re: Kenco rejection notice objection	0.1	109.50
12/18/25	Weyand, Jonathan	Conference w/ D. Butz re: reply to Kenco's rejection notice objection.	0.1	82.50
12/30/25	Weyand, Jonathan	Review comments from D. Butz to response to Kenco rejection notice objection and further revise same.	1.7	1,402.50
12/31/25	Butz, Daniel B.	Review and comment on Kenco reply (.7); emails with J Weyand re: same (.2)	0.9	985.50
12/31/25	Weyand, Jonathan	Review and incorporate comments from D. Butz to response to Kenco's objection to notice of rejection (0.5); emails w/ D. Butz and client group re: same (0.2).	0.7	577.50

Total **15.5** **14,122.50**

Task Code: B190 Other Contested Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/10/25	Butz, Daniel B.	Review email from J Weyand re: PRII inquiry (.1); conf with J Weyand re: same (.1)	0.2	219.00
12/10/25	Weyand, Jonathan	Conference w/ D. Butz and S. Jones re: confirmation objections (UST, PRII, and Utah Litigation Defendants) and Kenco objection to contract rejection (0.3); review Kenco objection to contract rejection and emails w/ MNAT team re: same (0.4).	0.7	577.50
12/10/25	Jones, Scott	Office conference with D. Butz and J. Weyand regarding various objections filed with respect to the Confirmation Order and the Notice of Rejection.	0.3	256.50
12/10/25	Butz, Daniel B.	Conf with S Jones and J Weyand re: confirmation objections (UST, PRII, and Utah Litigation Defendants) and Kenco objection to contract rejection.	0.3	328.50
12/10/25	Weyand, Jonathan	Conf with D. Butz re: PRII inquiry.	0.1	82.50
12/12/25	Butz, Daniel B.	Conf with J Weyand on language to resolve defendants' objection and quarterly fee hrg and rejection hearing issues	0.2	219.00
12/12/25	Weyand, Jonathan	Conf with D. Butz on language to resolve defendants' objection and quarterly fee hearing and rejection hearing issues	0.2	165.00
12/15/25	Butz, Daniel B.	Conf with J Weyand re: Kenco and other issues	0.2	219.00
12/15/25	Weyand, Jonathan	Conf with D. Butz re: Kenco and other issues	0.2	165.00
Total			2.4	2,232.00

Task Code: B240 Tax Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/03/25	Butz, Daniel B.	Review email from A Pellegrino re: taxes and email to N Brown re: same	0.1	109.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/03/25	Butz, Daniel B.	Emails with N Brown re: tax issues (.1); review information from N Brown re: same (.1)	0.2	219.00
12/05/25	Butz, Daniel B.	Review tax related information (.2); call with IRS analyst re: tax claims (.3); email to N Brown re: same (.1)	0.6	657.00
Total			0.9	985.50

Task Code: B300 Court Hearings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/02/25	Jones, Scott	Confer with J. Gladstone regarding Witness and Exhibit List.	0.1	85.50
12/04/25	Lawrence, John	Update 12.17 agenda.	0.2	87.00
12/09/25	Lawrence, John	Update 12.17 agenda (.5). Compile documents for potential witness and exhibit list binders for 12.17 hearing (.3).	0.8	348.00
12/10/25	Lawrence, John	Update 12.17 agenda.	0.4	174.00
12/11/25	Lawrence, John	Update 12.17 agenda and email to J-M Gladstone (.2). Further update 12.17 agenda and email to S. Jones and A. Sullivan (.2). Coordinate with office services to create binders for 12.17 hearing (.2).	0.6	261.00
12/11/25	Lawrence, John	Hyperlink 12.17 witness and exhibit list.	0.2	87.00
12/11/25	Lawrence, John	Coordinate with office services to arrange box delivery for 12.17 hearing.	0.1	43.50
12/11/25	Jones, Scott	Email to J. Lawrence re agenda (.1); email to J. Gladstone re W&E List (.1); initial review of agenda and email to J. Lawrence (.3); email to J. Lawrence re transcript (.1)	0.6	513.00
12/12/25	Lawrence, John	Update 12.17 agenda.	0.3	130.50
12/12/25	Lawrence, John	Update 12.17 binders.	0.2	87.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/12/25	Lawrence, John	Finalize and file witness and exhibit list for 12.17 hearing (.2). Update docket folder and email Epiq with service instructions including service to counsel for Philadelphia Indemnity and counsel for UT litigation defendants (.2).	0.4	174.00
12/12/25	Jones, Scott	Review/revise W&E List (.8); research and email to J. Lawrence re agenda (.2); office conference with R. Chevli re hearing transcript (.1); forward same to D. Butz and J. Weyand (.1); multiple office conferences with J. Weyand re W&E List (.2); revise W&E List (.9); email same to J. Gladstone (.1)	2.4	2,052.00
12/12/25	Butz, Daniel B.	Review email to chambers re: omnibus hearing.	0.1	109.50
12/12/25	Butz, Daniel B.	Conf with J Weyand re: omnibus date and scheduling (.1); review emails from J Weyand and chambers re: same (.1); review emails from L Wilson and J Weyand re: same (.1)	0.3	328.50
12/12/25	Weyand, Jonathan	Further review witness and exhibit list for confirmation hearing.	0.2	165.00
12/12/25	Weyand, Jonathan	Further conference w/ S. Jones re: witness and exhibit list.	0.1	82.50
12/12/25	Chevli, Radha	Office conference with S. Jones re hearing transcript	0.1	43.50
12/12/25	Weyand, Jonathan	Conf with D. Butz re: omnibus date and scheduling	0.1	82.50
12/12/25	Weyand, Jonathan	Review exhibit and witness list and comment on same (0.3); conference w/ S. Jones re: same (0.1).	0.4	330.00
12/15/25	Lawrence, John	Hearing prep. (0.6). Coordinate with office services re: hearing prep. (.7).	1.3	565.50
12/15/25	Lawrence, John	Update 12.17 agenda (.3). Finalize and file agenda, email copy to chambers and email Epiq with service instructions (.3).	0.6	261.00
12/15/25	Lawrence, John	Draft amended witness and exhibit list (.2). Coordinate with office services to create witness & exhibit binders (.2).	0.4	174.00
12/15/25	Lawrence, John	Create table of contents, pull documents and coordinate with office services to create confirmation brief binders for 12.17 hearing.	0.4	174.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/15/25	Jones, Scott	Initial review of agenda (.4); final review of agenda (.2); email to J. Lawrence re hearing binders (.1)	0.7	598.50
12/15/25	Pellegrino, Amy	Prep and download filings and coordinate with J. Lawrence on agenda binders, as well as electronic storage of same	0.9	346.50
12/16/25	Lawrence, John	Finalize and file amended witness & exhibit list for 12.17 hearing (.3). Update docket folder, email copy to chambers, update W&E binders and coordinate with office services to deliver binders to chambers (.2).	0.5	217.50
12/16/25	Lawrence, John	Revise certification of counsel regarding 1.14.26 hearing (.2). Finalize and file certification of counsel and upload order (.2).	0.4	174.00
12/16/25	Lawrence, John	Quality check internal binders for 12.17 hearing.	0.4	174.00
12/16/25	Vale, Desiree	Conference with J. Weyand and D. Butz (in part) re First Interim Hearing plans and deadlines	0.3	130.50
12/16/25	Jones, Scott	Email to S. Kjontvedt re hearing	0.1	85.50
12/16/25	Jones, Scott	Prepare for Confirmation Hearing	2.3	1,966.50
12/16/25	Weyand, Jonathan	Conference w/ D. Vale and in part D. Butz re: interim fee app hearing.	0.2	165.00
12/16/25	Butz, Daniel B.	Conference w/ D. Vale and J. Weyand re: interim fee app hearing.	0.1	109.50
12/17/25	Lawrence, John	Finalize and file amended agenda for 12.17 hearing, update docket folder and email copy to chambers (.2). Create supplemental binders and coordinate with office services to deliver to chambers (.1).	0.3	130.50
12/17/25	Lawrence, John	Hearing preparation: update internal agenda binders, quality check binders, box binders and redwells, coordinate with office services to contact Parcels to confirm pick-up and delivery.	1.0	435.00
12/17/25	Lawrence, John	Update docket folder with order scheduling 1.14.26 hearing and email Epiq with service instructions.	0.1	43.50
12/17/25	Lawrence, John	Calendar 1.14 hearing and agenda deadline.	0.1	43.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/17/25	Dehney, Robert J.	Prepare for (.3) and attend (2.2) confirmation hearing	2.5	4,737.50
12/17/25	Jones, Scott	Hearing prep (1.8) and attend (2.2) Confirmation Hearing	4.0	3,420.00
12/17/25	Butz, Daniel B.	Prep for hearing (1.8); attend hearing (2.2).	4.0	4,380.00
12/17/25	Weyand, Jonathan	Prepare for hearing (2.8); attend hearing (2.2).	5.0	4,125.00
12/18/25	Lawrence, John	Update system with 12.17 hearing transcript.	0.1	43.50
12/31/25	Lawrence, John	Draft agenda for 1.14.26 hearing.	0.5	217.50
Total			33.8	27,902.00

Task Code: B310 Claims Objections and Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/03/25	Jones, Scott	Office conference with D. Butz re bond and other issues (.1); email to S. Williams re same (.1); send meeting invite to S. Williams and internal group (.1)	0.3	256.50
12/03/25	Butz, Daniel B.	Review email from S Jones re: bond issue	0.1	109.50
12/03/25	Butz, Daniel B.	Review email from S Williams re: call on bond issues	0.1	109.50
12/03/25	Butz, Daniel B.	Conf with S Jones re: bond and other issues.	0.1	109.50
12/04/25	Jones, Scott	Conference with S. Williams and D. Butz re bond issues (.3); conference with D. Butz re same (.1); prepare for conference (.8)	1.2	1,026.00
12/04/25	Butz, Daniel B.	Conf with S Jones re: bond issues (.1); call with S Jones and Phila Indemn atty re: bond issues (.3)	0.4	438.00
12/04/25	Butz, Daniel B.	Review email from S Williams re: bond issues	0.1	109.50
12/08/25	Butz, Daniel B.	Review email from Philadelphia bond atty (.1); review emails from S Jones re: Philadelphia bond (.1); emails with S Jones and J Weyand re: same (.1)	0.3	328.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/08/25	Butz, Daniel B.	Review email from Kenshoo/Skai re: purported admin expense claim (.1); email to N Brown and emails with A Sullivan re: same (.1); emails with A Sullivan re: same (.1); conf with J Weyand re: same (.1)	0.4	438.00
12/08/25	Weyand, Jonathan	Review Kenshoo/Skai outreach re: purported admin expense claim and research re: same (0.3); email A. Sullivan re: same (0.1); conference w/ D. Butz re: same (0.1); conference w/ A. Sullivan re: preparation of response to same (0.4).	0.9	742.50
12/08/25	Weyand, Jonathan	Follow-up conference with A. Sullivan re: drafting response to Kenshoo/Skai inquiry.	0.1	82.50
12/08/25	Jones, Scott	Email to N. Brown re Philadelphia bond.	0.1	85.50
12/09/25	Jones, Scott	Email to D. Butz re admin claim	0.1	85.50
12/09/25	Butz, Daniel B.	Review emails from J Weyand and A Sullivan and S Jones re: Skai/Kenshoo inquiry (.1); email to J Weyand and A Sullivan and S Jones re: same (.1)	0.2	219.00
12/09/25	Butz, Daniel B.	Review email from Kenshoo re: purported admin expense claim (.1); conf with A Sullivan re same (.1); emails with A Sullivan re: same (.1)	0.3	328.50
12/09/25	Butz, Daniel B.	Review email from S Solomon re: Kenco claim and rejection (.1); draft email to S Solomon re: same (.2)	0.3	328.50
12/09/25	Butz, Daniel B.	Review emails from A Sullivan re: proposed email to Skai/Kenshoo (.1); review email from J Weyand re: same (.1)	0.2	219.00
12/09/25	Weyand, Jonathan	Review and revise response to Kenshoo/Skai.	0.2	165.00
12/09/25	Weyand, Jonathan	Email R. Dehney re: Kenshoo admin claim issue and proposed strategy w/r/t to response to same.	0.1	82.50
12/09/25	Butz, Daniel B.	Conference w/ J. Weyand and A. Sullivan re: Kenshoo response.	0.1	109.50
12/09/25	Weyand, Jonathan	Conference w/ D. Butz and A. Sullivan re: Kenshoo response.	0.1	82.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/10/25	Butz, Daniel B.	Conf with J Weyand re: claimant issues (.1); review proposed response and research for same and revise same (.5); conf with J Weyand re: same (.1)	0.7	766.50
12/10/25	Butz, Daniel B.	Review email from J Weyand re: Kenshoo issue	0.1	109.50
12/10/25	Butz, Daniel B.	Review email from Kenshoo atty (.1); emails with J Weyand re: Kenshoo (.1)	0.2	219.00
12/10/25	Butz, Daniel B.	Conf. w/ J Weyand re: Kenshoo admin claim issue (0.2); emails w/ J Weyand, N. Brown re: same (0.1).	0.3	328.50
12/10/25	Weyand, Jonathan	Conference w/ D. Butz re: Kenshoo emails (0.2); revise letter response to Kenshoo re: administrative expense claim request (0.4).	0.6	495.00
12/10/25	Weyand, Jonathan	Call w/ J. Balasiano re: Kenshoo admin claim issue (0.2); conferences (x2) w/ D. Butz re: same (0.2); emails w/ D. Butz, N. Brown re: same (0.1).	0.5	412.50
12/15/25	Jones, Scott	Email from K. Tran re poc (.1); email to internal group re same (.1)	0.2	171.00
12/15/25	Butz, Daniel B.	Review email from S Jones re: PRII claim (.1); review emails from J Weyand and S Jones re: same (.1); review attachments and emails from Epiq re: same (.3); email to S Jones and J Weyand re: same (.1)	0.6	657.00
12/18/25	Butz, Daniel B.	Review email from N Brown re: bond (.1); email to N Brown re: same (.1)	0.2	219.00
12/19/25	Butz, Daniel B.	Emails with M Farhang re: WEI claims (.1); review same and email to MNAT group re: same (.1)	0.2	219.00
12/22/25	Butz, Daniel B.	Review emails from J Weyand re: PRII issues	0.1	109.50
12/22/25	Butz, Daniel B.	Call with D Fletcher re: stipulation and payment	0.1	109.50
12/22/25	Butz, Daniel B.	Call with counsel to GXO (.2); review email from same (.1); email to N Brown re: same (.1); review stipulation (.1); conf with J Weyand re: same and liquidating trust transition items (.1); review email from J Weyand re: status (.1); emails with N Brown re: same (.1); review emails from J Weyand re: same and emails with R Dehney (.1)	0.9	985.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/22/25	Butz, Daniel B.	Review email from J Balasiano re: Kenshoo claim (.1); review email from J Weyand re: same (.1)	0.2	219.00
12/22/25	Butz, Daniel B.	Work on response to objection	1.4	1,533.00
12/22/25	Weyand, Jonathan	Email D. Butz re: PR II Morgan Lakes outreach (0.1); revise response and email same to opposing counsel (0.2).	0.3	247.50
12/22/25	Weyand, Jonathan	Emails w/ D. Butz, N. Brown re: GXO settlement inquiry / inbound from GXO's counsel (0.2); conference w/ D. Butz re: same and liquidating trust transition items (0.1); further conference w/ D. Butz and in part R. Dehney re: same (0.2); review GXO settlement agreement and draft response to D. Fletcher re: same (0.3); further conference w/ D. Butz re: same (0.1); follow-up emails to N. Brown (0.1) and D. Fletcher re: same (0.1).	1.1	907.50
12/22/25	Butz, Daniel B.	Further conference w/ J. Weyand and in part R. Dehney re: GXO settlement inquiry and liquidating trust transition items.	0.2	219.00
12/22/25	Dehney, Robert J.	Further conference w/ J. Weyand and D. Butz re: GXO settlement inquiry and liquidating trust transition items.	0.1	189.50
12/22/25	Butz, Daniel B.	Further conference w/ J. Weyand re: GXO settlement agreement.	0.1	109.50
12/23/25	Butz, Daniel B.	Review emails from N Brown and J Weyand re: Kenshoo claim (.1); conf with J Weyand re: same (.1)	0.2	219.00
12/23/25	Butz, Daniel B.	Review emails from J Weyand and GXO attorney re: claim (.2); conferences with J Weyand re: same (.2)	0.4	438.00
12/23/25	Butz, Daniel B.	Finish response to objection (.6); briefly conf with J Weyand re: same (.1)	0.7	766.50
12/23/25	Butz, Daniel B.	Review email from J Weyand re: GXO	0.1	109.50
12/23/25	Weyand, Jonathan	Email from Kenshoo's counsel and N. Brown re: admin expense request (0.1); research re: same (0.6).	0.7	577.50
12/23/25	Weyand, Jonathan	Call w/ D. Fletcher re: GXO claim issues (0.4); follow-up conferences w/ D. Butz re: same (0.2); emails w/ D. Fletcher re: same (0.3).	0.9	742.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/23/25	Weyand, Jonathan	Conf with D. Butz re: Kenshoo claim.	0.1	82.50
12/23/25	Weyand, Jonathan	Briefly conf with D. Butz re: response to objection	0.1	82.50
12/31/25	Jones, Scott	Email from R. Silberglied re admin claim and research re same (.2); email to internal group re same (.1)	0.3	256.50
12/31/25	Butz, Daniel B.	Review email from R Silberglied re: admin claim (.1); emails with S Jones re: same (.1)	0.2	219.00
12/31/25	Butz, Daniel B.	Review email from J Sholmowitz re: claims transfer (.1); emails with J Sholmowitz re: same (.1); review email from J Weyand re: same (.1)	0.3	328.50
Total			17.8	17,504.00

Task Code: B320 Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/01/25	Jones, Scott	Email to J. Gladstone re plan supplement (.1); draft Memorandum of Law with respect to confirmation of plan (5.7)	5.8	4,959.00
12/01/25	Butz, Daniel B.	Review email from J. Gladstone re plan supplement issues (.1); work on liquidating trust agreement (.7); email to J. Russell re: Delaware trustee (.1).	0.9	985.50
12/02/25	Russell, Jason	Review trust agreement (.3); email correspondence with CSC as potential trustee (.2).	0.5	647.50
12/02/25	Butz, Daniel B.	Emails with J Russell re: liquidating trust agreement (.1); review email from J Russell to CSC DT re: same (.1); emails with CSC re: same (.1)	0.3	328.50
12/02/25	Butz, Daniel B.	Review email from M Bates re: plan issues (.1); email to M Bates re same (.1); call with M Bates re: same (.1); review plan (.4); conf with J Weyand re: same (.1)	0.8	876.00
12/02/25	Butz, Daniel B.	Confer with S. Jones re: plan supplement.	0.1	109.50
12/02/25	Butz, Daniel B.	Call with CSC re Delaware trust issues	0.2	219.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/02/25	Butz, Daniel B.	Work on trust agreement	1.5	1,642.50
12/02/25	Jones, Scott	Conference with A. Sullivan re: Brown declaration in support of confirmation.	0.1	85.50
12/02/25	Jones, Scott	Continue draft of Confirmation Brief.	3.7	3,163.50
12/02/25	Weyand, Jonathan	Confer with D. Butz re: plan.	0.1	82.50
12/02/25	Jones, Scott	Confer with D. Butz re: plan supplement.	0.1	85.50
12/03/25	Reed, Marie	Review and respond to email from J. Gladstone re filing notice (.1); prepare and e-file Notice of Filing of Plan Supplement with Respect to Debtors' Combined Disclosure Statement and Chapter 11 Plan of Liquidation (.2)	0.3	115.50
12/03/25	Jones, Scott	Office conference with D. Butz re LTA (.1); office conference with J. Gladstone re same (.1); final review of Notice of Plan Supplement (.5); begin draft of Brown Dec in Support of Confirmation (3.1); finish initial draft of Confirmation Brief (3.7); research re plan supplement (.3); office conference with J. Weyand re plan supplement filing (.1); draft email to N. Brown re same (.2); tele with J. Weyand re Plan Supplement (.1); research re same (.2); email to J. Gladstone re same (.1); review changes to Plan Supplement and email to J. Gladstone (.1)	8.6	7,353.00
12/03/25	Butz, Daniel B.	Review email from J. Gladstone re: plan supplement	0.1	109.50
12/03/25	Butz, Daniel B.	Review emails from N. Brown, E. Christiansen and J. Weyand re: plan supplement assumption schedule.	0.1	109.50
12/03/25	Butz, Daniel B.	Review email and message from J Waxman re: LTA (.1); call to J Waxman re: same (.1)	0.2	219.00
12/03/25	Butz, Daniel B.	Review voting report from E Young	0.1	109.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/03/25	Butz, Daniel B.	Further review LTA (.2); f/u call with J Waxman re: LTA (.2); email to R Dehney, J Weyand and S Jones re: same (.1); conf with J Weyand re: same (.2); review email from J Waxman re: same (.1); email to R Dehney, J Weyand and S Jones re: same (.1)	0.9	985.50
12/03/25	Butz, Daniel B.	Conf with J Weyand re: revisions to LTA (.3); review revisions to same (.6); emails with J Weyand re: add'l revisions to same (.2)	1.1	1,204.50
12/03/25	Butz, Daniel B.	Review email from CSC re: trust docs (.1); circulate same to MNAT group (.1); emails with R Dehney re: same (.1)	0.3	328.50
12/03/25	Butz, Daniel B.	Review plan supplement	1.3	1,423.50
12/03/25	Butz, Daniel B.	Emails with D Gaffey re: trust agreement	0.2	219.00
12/03/25	Weyand, Jonathan	Review email from N. Brown re: plan supplement assumption schedule and emails w/ D. Butz and S. Jones re: same.	0.2	165.00
12/03/25	Weyand, Jonathan	Prepare draft email to N. Brown and client reps. re: assumption question re: plan supplement (0.5); conference w/ D. Butz re: liquidating trust agreement and comments from UCC (0.2).	0.7	577.50
12/03/25	Weyand, Jonathan	Review and comment on liquidating trust agreement (2.7); conference w/ D. Butz re: same (0.3); conference w/ S. Jones re: same (0.3).	3.3	2,722.50
12/03/25	Weyand, Jonathan	Multiple emails w/ N. Brown, D. Butz, M. Reed and J. Gladstone re: revisions to plan supplement assumption schedule (0.4); call w/ S. Jones re: same (0.1).	0.5	412.50
12/03/25	Jones, Scott	Conference with A. Sullivan re: Brown declaration in support of confirmation and confirmation brief.	0.1	85.50
12/03/25	Jones, Scott	Confer with J. Gladstone regarding updates and information needed from client to file Notice of Filing of Plan Supplement.	0.4	342.00
12/03/25	Butz, Daniel B.	Office conference with S. Jones re: LTA.	0.1	109.50
12/03/25	Weyand, Jonathan	Office conference with S. Jones re: plan supplement filing.	0.1	82.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/03/25	Jones, Scott	Conference w/ J. Weyand re: liquidating trust agreement.	0.3	256.50
12/04/25	Jones, Scott	Begin review and revisions to confirmation brief (2.3); review precedent re: same (.7); additional research re same (2.1)	5.1	4,360.50
12/04/25	Butz, Daniel B.	Review revisions to LTA from CSC (.5); email to J Russell and C Fletcher re: same (.1)	0.6	657.00
12/04/25	Butz, Daniel B.	Call with D Gaffey re: comments to LTA from committee	0.3	328.50
12/04/25	Butz, Daniel B.	Review email from N Brown re: confirmation hearing	0.1	109.50
12/04/25	Butz, Daniel B.	Conf with J Weyand re: open plan issues (.1); call with D Gaffey re: revisions to LTA (.1); review email from D Gaffey re: same (.1); review email from J Waxman re: same (.1); review additional comments from D Gaffey and J Waxman re: same (.1)	0.5	547.50
12/04/25	Butz, Daniel B.	Review plan documents	2.1	2,299.50
12/04/25	Weyand, Jonathan	Email N. Brown re: confirmation hearing.	0.1	82.50
12/04/25	Weyand, Jonathan	Conf with D. Butz re: open plan issues.	0.1	82.50
12/05/25	Jones, Scott	Complete initial draft of Confirmation Brief	2.3	1,966.50
12/05/25	Butz, Daniel B.	Work on revisions to liquidating trust agreement from Delaware trust (1.2); work on revisions to LTA based upon committee comments (.8); email to D Gaffey re: same (.1); emails with B Finkelstein and T Walper re: same (.1)	2.2	2,409.00
12/05/25	Butz, Daniel B.	Review voting report from Epiq (.1); email to D Gaffey re: same (.1); emails with D Gaffey re: voting, LTA and other issues (.1); email to Epiq re: same (.1)	0.4	438.00
12/05/25	Butz, Daniel B.	Work on revisions to plan (.4); work on confirmation order (2.6); emails with S Jones and J Weyand re: same (.1); conf with S Jones re: same (.1); conf with J Weyand re: same (.1)	3.3	3,613.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/05/25	Butz, Daniel B.	Review email from Epiq re: ballots (.1); review ballots (.1); email to Epiq re: same and email to D Gaffey re: same (.1)	0.3	328.50
12/05/25	Jones, Scott	Follow-up conference w/ A. Sullivan re: reviewing and revising confirmation brief.	0.1	85.50
12/05/25	Jones, Scott	Conf with D. Butz re: confirmation order.	0.1	85.50
12/05/25	Weyand, Jonathan	Conf with D. Butz re: confirmation order.	0.1	82.50
12/08/25	Jones, Scott	Office conference with A. Sullivan re confirmation brief (.1); update confirmation order and notice per J. Weyand (1.1); email to J. Weyand and D. Butz re same (.1); office conference with D. Butz re confirmation brief (.1); review and update confirmation brief (1.3); final review of confirmation order (.6); email same to UCC (.1); email same to D. Gaffey (.1); email same to N. Brown (.1); begin revisions to confirmation brief (2.4); provide copy to D. Butz and J. Weyand (.1); follow-up conference with A. Sullivan re: confirmation brief (.1).	6.2	5,301.00
12/08/25	Butz, Daniel B.	Draft email to T Walper re: Delaware trustee (.2); review email from D Gaffey re: LTA (.1)	0.3	328.50
12/08/25	Butz, Daniel B.	Make additional revisions to plan	0.4	438.00
12/08/25	Butz, Daniel B.	Call with D Gaffey re: liquidating trust agreement and other issues (.2); call with D Gaffey re: LTA issues (.1); emails with D Gaffey re: same (.1); email to CSC re: same (.1)	0.5	547.50
12/08/25	Butz, Daniel B.	Review further revisions to confirmation order (.6); email to S Jones and J Weyand re: same (.1); review emails from J Weyand and S Jones re: same (.1); re-review plan and notice provisions and email to J Weyand and S Jones re: same (.1)	0.9	985.50
12/08/25	Butz, Daniel B.	Review tabulation report from Epiq	0.1	109.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/08/25	Butz, Daniel B.	Review email from claimant re: ballot (.1); review claims register (.1); conf with S Jones re: confirmation brief (.1)	0.3	328.50
12/08/25	Butz, Daniel B.	Review email from S Jones re: balloting and review email from S Wilson re: same	0.1	109.50
12/08/25	Butz, Daniel B.	Conference w/ J Weyand re: WIP list ahead of plan confirmation, voting report, confirmation order and plan revisions, proposed confirmation order language from PIIC and other related items.	0.2	219.00
12/08/25	Butz, Daniel B.	Work on liquidating trust related issues	0.7	766.50
12/08/25	Butz, Daniel B.	Review email from Epiq re: voting declaration	0.1	109.50
12/08/25	Butz, Daniel B.	Review emails from S Jones re: confirmation order	0.1	109.50
12/08/25	Weyand, Jonathan	Review and comment on draft confirmation order (1.5); review precedent re: same (0.5).	2.0	1,650.00
12/08/25	Weyand, Jonathan	Further emails w/ D. Butz and S. Jones re: revisions to plan, confirmation order (0.2); review plan re: same (0.1).	0.3	247.50
12/08/25	Weyand, Jonathan	Conference w/ D. Butz re: WIP list ahead of plan confirmation, voting report, confirmation order and plan revisions, proposed confirmation order language from PIIC and other related items.	0.2	165.00
12/09/25	Jones, Scott	Research re LTA and emails to J. Weyand re same (.4); email to S. Williams re proposed confirmation order language (.1); email from S. Williams re objection deadline (.1); email to D. Butz and J. Weyand re same (.1); continue draft of Confirmation Brief (3.1)	3.8	3,249.00
12/09/25	Butz, Daniel B.	Emails with J Weyand and S Jones re: LTA and winddown budget (.1); review email from J Weyand re: same (.2); conf with J Weyand re: same and other plan issues (.2); call with T Walper re: trust issues (.3); emails with T Walper re: same (.2)	1.0	1,095.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/09/25	Butz, Daniel B.	Review email from D Gaffey re: balloting (.1); call with D Gaffey re: same, LTA and other things (.3); review voting report (.2); review emails from J Weyand re: same (.1)	0.7	766.50
12/09/25	Butz, Daniel B.	Review email from S Jones re: confirmation order (.1); review emails from S Williams and J Weyand and S Jones re: same (.1); review email from N Brown re: order (.1)	0.3	328.50
12/09/25	Butz, Daniel B.	Review email from S Jones re: confirmation order (.1); review emails from S Williams and J Weyand and S Jones re: same (.1); review email from N Brown re: order (.1)	0.3	328.50
12/09/25	Butz, Daniel B.	Review email from J Weyand re: tabulation procedures	0.1	109.50
12/09/25	Weyand, Jonathan	Conference w/ D. Butz re: liquidating trust agreement, wind-down budget (0.2); research precedent re: same (0.5).	0.7	577.50
12/09/25	Weyand, Jonathan	Review solicitation procedures order, voting report.	0.3	247.50
12/10/25	Lawrence, John	Update docket folder with UT defendants' objection to confirmation of plan.	0.1	43.50
12/10/25	Jones, Scott	Office conference with J. Weyand re Confirmation Brief (.3); office conference with L. Brzozowski re same (.1); research re same (.7); review edits to confirmation order from D. Gaffey and email to D. Butz and J. Weyand re same (.2); office conference with D. Butz and J. Weyand re Confirmation Brief (.3); office conference with J. Gladstone re research for Confirmation Order (.2); research re same (2.0); revise confirmation brief per D. Butz (1.7); draft email to J. Gladstone re research for confirmation brief (.2); office conference with same re same (.1)	5.8	4,959.00
12/10/25	Brzozowski, Luke	Confer with D. Butz (.1) and J. Weyand (.1) re: plan issue and research re: same; research re: plan and voting issue (2.6); draft memorandum re: same (1.0); email to MNAT team re: same (.1)	3.9	2,437.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/10/25	Butz, Daniel B.	Emails with Epiq re: voting report (.1); review voting report and discuss brief and strategy with J Weyand (.7); review emails from J Weyand and E Young re: same (.1)	0.9	985.50
12/10/25	Butz, Daniel B.	Review email from J Waxman re: ballot (.1); email to Epiq re: same (.1); further emails with Epiq and J Waxman re: same (.1)	0.3	328.50
12/10/25	Butz, Daniel B.	Research re: plan issues (1.4); conf with L Brzozowski re: research project (.1)	1.5	1,642.50
12/10/25	Butz, Daniel B.	Review objections to plan and research for responses re: same (2.9); emails with client re: same (.1); conf with J Weyand and S Jones re: changes to brief in support re: same (.1)	3.1	3,394.50
12/10/25	Butz, Daniel B.	Review final voting report (.2); email to Epiq re: same (.1)	0.3	328.50
12/10/25	Butz, Daniel B.	Emails with T Walper re: trust (.1); draft summary email from clients and co-counsel re: status of case and confirmation (.4)	0.5	547.50
12/10/25	Butz, Daniel B.	Review email from T Walper re: plan/confirmation issues (.1); call with B Finkelstein re: same (.1)	0.2	219.00
12/10/25	Weyand, Jonathan	Conference w/ D. Butz re: voting report, confirmation brief, and strategy (0.7); conference w/ S. Jones re: confirmation brief and comments to same (0.3); conference w/ L. Brzozowski re: research for confirmation brief (0.1).	1.1	907.50
12/10/25	Weyand, Jonathan	Review confirmation objection from Utah Litigation Defendants.	0.2	165.00
12/10/25	Weyand, Jonathan	Conference w/ D. Butz, S. Jones re: objection from Utah Litigation Defendants, confirmation order, research re: brief in support of confirmation.	0.3	247.50
12/10/25	Weyand, Jonathan	Multiple conferences w/ J. Gladstone re: research for plan confirmation (0.3); email J. Gladstone re: same (0.1).	0.4	330.00
12/10/25	Brzozowski, Luke	Office conference with S. Jones re Confirmation Brief.	0.1	62.50
12/10/25	Butz, Daniel B.	Office conference with S. Jones and J. Weyand re Confirmation Brief.	0.3	328.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/10/25	Jones, Scott	Conf with J. Weyand and D. Butz re: changes to brief in support re: objection to plan.	0.1	85.50
12/10/25	Weyand, Jonathan	Conf with S. Jones and D. Butz re: changes to brief in support re: objection to plan.	0.1	82.50
12/11/25	Brzozowski, Luke	Research issues and precedent re: plan confirmation (3.8); confer with S. Jones re: same (.1); further confer with S. Jones re: same (.1); draft memorandum re: same (1.4); email to D. Butz, J. Weyand, and S. Jones re: same (.1).	5.5	3,437.50
12/11/25	Butz, Daniel B.	Review confirmation issue research (1.2); email to L Brzozowski re: portion of same (.1)	1.3	1,423.50
12/11/25	Butz, Daniel B.	Review comments to draft confirmation order (.4); emails with J Weyand, S Jones and A Sullivan re: same (.1)	0.5	547.50
12/11/25	Butz, Daniel B.	Conf with L Brzozowski re: research for confirmation brief	0.1	109.50
12/11/25	Butz, Daniel B.	Review final vote total from Epiq for plan	0.1	109.50
12/11/25	Butz, Daniel B.	Review email from Philly Bond Co re: order language and conf with S Jones re: same (.1); review emails from S Jones re: same (.1)	0.2	219.00
12/11/25	Butz, Daniel B.	Work on revisions to proposed language for confirmation order (.5); conf with J Weyand re: same (.2); review emails from J Weyand re: same (.1); emails with L Wilson re: same (.2); conf with J Weyand re: same (.1); conf with R Dehney re: same (.1)	1.2	1,314.00
12/11/25	Butz, Daniel B.	Case research re: confirmation brief/order (1.4); email to S Jones, J Weyand and L Brzozowski re: same (.1); emails with S Jones re: same (.1)	1.6	1,752.00
12/11/25	Butz, Daniel B.	Review voting declaration drafts from Epiq and exhibits thereto (.5); email to MNAT group re: same (.1)	0.6	657.00
12/11/25	Butz, Daniel B.	Research re: trustee compensation and LTA agreement issues (.4); emails with T Walper re: LTA (.1)	0.5	547.50
12/11/25	Butz, Daniel B.	Review emails from T Walper re: trust agreement	0.1	109.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/11/25	Weyand, Jonathan	Review comments from DIP Lenders to confirmation order and email D. Gaffey re: same.	0.1	82.50
12/11/25	Weyand, Jonathan	Review plan and revised confirmation order.	1.7	1,402.50
12/11/25	Weyand, Jonathan	Conferences (multiple) w/ D. Butz re: revised confirmation order language (0.3); review and revise same and emails w/ client group and UCC and DIP Lender re: same (0.2).	0.5	412.50
12/11/25	Weyand, Jonathan	Conference w/ S. Jones re: WIP for confirmation hearing and arguments w/r/t to confirmation memorandum.	0.4	330.00
12/11/25	Jones, Scott	Email to D. Butz re Philadelphia language (.1); email to S. Williams re same (.1); update confirmation order (1.7); research re confirmation order (2.2) and email same to L. Brzozowski (0.1); multiple office conferences with L. Brzozowski re same (.2); review email from J. Weyand re confirmation order language (.1); office conference with J. Weyand re WIP for confirmation hearing and arguments w/r/t confirmation memorandum (.4); review revised Kjentvedt declaration (.2); final review/revisions of Brown Dec (1.2)	6.3	5,386.50
12/11/25	Brzozowski, Luke	Conf with D. Butz re: research for confirmation brief	0.1	62.50
12/11/25	Jones, Scott	Confer with D. Butz re: order language	0.1	85.50
12/11/25	Dehney, Robert J.	Confer with D. Butz re: proposed language for confirmation order	0.1	189.50
12/12/25	Fletcher, Christine	Emails w/ D. Butz re: setting up a liquidating trust	0.2	146.00
12/12/25	Fletcher, Christine	Review CSC client fact sheet and organize the information we need for onboarding	1.4	1,022.00
12/12/25	Fletcher, Christine	Email T. Walper requesting information for CSC fact sheet	0.2	146.00
12/12/25	Jones, Scott	Complete initial draft of Brown Dec (1.0); office conference with A. Sullivan re Brown Dec (.1); update Brown Dec and email to J. Weyand (.8); research for confirmation hearing (.3); final review/revisions confirmation brief and email internally (1.8)	4.0	3,420.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/12/25	Brzozowski, Luke	Research issues and Delaware precedent re: plan, voting, and confirmation.	1.0	625.00
12/12/25	Butz, Daniel B.	Email to T Walper re: confirmation order language (.1); review emails from B Finkelstein and GDC re: same (.1); review email from J Weyand re: revised order (.1); review same (.1)	0.4	438.00
12/12/25	Butz, Daniel B.	Review email from S Jones re: confirmation brief	0.1	109.50
12/12/25	Butz, Daniel B.	Review revisions to declaration (.1); conf with J Weyand re: same (.1)	0.2	219.00
12/12/25	Butz, Daniel B.	Review email from D Gaffey re: comment to litigation reservation language (.1); conf with J Weyand re: same and email to D Gaffey re: same (.2); review emails from J Weyand re: same (.1)	0.4	438.00
12/12/25	Butz, Daniel B.	Review email from S Williams re: hrg	0.1	109.50
12/12/25	Butz, Daniel B.	Review revised declaration (.2); review emails from J Weyand and Epiq re: same (.1)	0.3	328.50
12/12/25	Butz, Daniel B.	Conf with J Weyand re: various confirmation and plan issues (.5); call with B Finkelstein re: same (.1)	0.6	657.00
12/12/25	Butz, Daniel B.	Call with T Walper re: trust issues (.1); draft email to client reps re: LTA and plan revisions and draft email to committee and lenders re: same (.3)	0.4	438.00
12/12/25	Butz, Daniel B.	Review email from D Gaffey re: confirmation order language and email with D Gaffey re: same (.1); call with D Gaffey on various confirmation and go-forward issues (.4).	0.5	547.50
12/12/25	Butz, Daniel B.	Review email from CSC re: fees (.1); email to C Fletcher re: same (.1)	0.2	219.00
12/12/25	Butz, Daniel B.	Conf with J Weyand re: plan/order language (.1); review email from J Weyand re: same (.1)	0.2	219.00
12/12/25	Butz, Daniel B.	Review and revise declaration (.6); conf with J Weyand re: confirmation order, voting report declaration revisions, and other WIP items (.2); email to J Weyand re: same (.1)	0.9	985.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/12/25	Butz, Daniel B.	Review trust information from C Fletcher (.1); email to C Fletcher re: same (.1)	0.2	219.00
12/12/25	Weyand, Jonathan	Review and comment on voting report declaration from Epiq team (0.5); email Epiq team re: same (0.1)	0.6	495.00
12/12/25	Weyand, Jonathan	Review confirmation order and plan, revise each of the same (0.4); emails w/ client group and UCC and DIP Lender re: same (0.1); review further revision from D. Gaffey re: same (0.1).	0.6	495.00
12/12/25	Weyand, Jonathan	Conference w/ D. Butz re: confirmation order, voting report declaration revisions, and other WIP Items (0.2); revise confirmation order and email client group re: same (0.1).	0.3	247.50
12/12/25	Weyand, Jonathan	Further revise voting declaration and email to Epiq team.	0.1	82.50
12/12/25	Weyand, Jonathan	Review email from D. Butz re: revised LTA and Plan (0.1); conference w/ D. Butz re: various confirmation and plan issues (0.5).	0.6	495.00
12/12/25	Weyand, Jonathan	Review and comment on and further revise N. Brown declaration in support of plan confirmation (2.7); research precedent re: same (1.0).	3.7	3,052.50
12/12/25	Weyand, Jonathan	Confer with D. Butz re: revisions to declaration	0.1	82.50
12/12/25	Weyand, Jonathan	Confer with D. Butz re: comment to litigation reservation language	0.1	82.50
12/12/25	Weyand, Jonathan	Conf with D. Butz re: plan/order language.	0.1	82.50
12/13/25	Jones, Scott	Further review and revise confirmation brief and email to internal group	1.7	1,453.50
12/13/25	Butz, Daniel B.	Emails with S Jones and J Weyand re: brief	0.1	109.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/14/25	Jones, Scott	Research re confirmation (.9); email to L. Brzozowski re same (.1); research re 1129(a)(1) (1.3); update Confirmation brief per J. Weyand (1.4); create blackline and email to internal group (.2); update confirmation order per D. Butz (.7); create blackline and email to internal group (.2); email to B. Springart re brief (.1); review same and email to B. Springart (.3); review/revise brief and email to B. Springart (.4); email to A. Sullivan re dec (.1); email to A. Sullivan re Notice (.1); tele with B. Springart re confirmation brief (.2); review and revise same (.2); review confirmation order (.2); email to internal group re same (.1)	6.5	5,557.50
12/14/25	Butz, Daniel B.	Review and revise brief and research re: same (1.9); emails with S Jones and J Weyand re: same (.2); review emails from N Brown and J Weyand re: declaration and hrg (.2); emails with client reps re: brief (.1)	2.4	2,628.00
12/14/25	Butz, Daniel B.	Emails with D Gaffey re: comment to plan	0.1	109.50
12/14/25	Butz, Daniel B.	Review notices for filing tomorrow	0.2	219.00
12/14/25	Brzozowski, Luke	Research issues and Delaware precedent re: plan, voting, and confirmation (.2); emails with S. Jones re: same (.1).	0.3	187.50
12/14/25	Weyand, Jonathan	Review and revise confirmation brief (2.3); multiple emails w/ S. Jones, D. Butz, N. Brown re: same and confirmation hearing (0.3).	2.6	2,145.00
12/14/25	Springart, Billie	Tele with S. Jones re confirmation brief	0.2	77.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/15/25	Lawrence, John	Finalize and file notice of revised combined disclosure statement and liquidation plan (.3). Finalize and file notice of revised exhibits to plan supplement (.3). Finalize and file proposed findings of fact and conclusions of law (.3). Finalize and file memorandum in support of confirmation (.2). Finalize and file N. Brown declaration in support of confirmation (.2). Finalize and file S. Kjontvedt voting declaration (.2).	1.5	652.50
12/15/25	Jones, Scott	Office conference with J. Gladstone re Notice of Confirmation Order (.1); email to J. Gladstone and A. Sullivan re Confirmation Order (.1)	0.2	171.00
12/15/25	Jones, Scott	Review/revise Notice of Plan Supplement and email to A. Sullivan (.3); numerous office conferences with J. Weyand re hearing prep and agenda (.2); final review of Notice of Revised Plan and email to J. Lawrence for filing (.3); final review of Notice of Plan Supplement and email to J. Lawrence for filing (.3); final review of Notice of Confirmation Order and Confirmation Order and email to J. Lawrence for filing (.6); final review of brief and email to J. Lawrence for filing (.7); final review of Brown Dec and email to J. Lawrence for filing (.3); final review of Voting Dec and email to J. Lawrence for filing (.3)	3.0	2,565.00
12/15/25	Jones, Scott	Email to A. Sullivan re confirmation-related filings	0.1	85.50
12/15/25	Butz, Daniel B.	Review email from D Gaffey re: plan language	0.1	109.50
12/15/25	Butz, Daniel B.	Review proposed list of filings and emails with S Jones and J Weyand re: same (.1); conf with J Weyand re: same, witnesses, and proposed communications with chambers (.1); review notices from JM Gladstone and A Sullivan (.1); emails with S Jones, A Sullivan and J Weyand re: LTA (.1)	0.4	438.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/15/25	Butz, Daniel B.	Review email from S Jones re: plan supplement and other filings (.1); review LTA filing (.1); review brief (.1); emails with S Jones re: filing of brief (.1)	0.4	438.00
12/15/25	Butz, Daniel B.	Conf with J Weyand re: status of filings and plan and review and revise agenda with same (.3); review email from C Kandestin re: defendants language (.1); emails with R Dehney re: same (.1); call with J Weyand re: language and hrg prep (.1); review further emails from R Dehney and J Weyand re: same (.1); f/u conferences (x2) with J Weyand re: same (.3); review emails from R Dehney, L Wilson, D Gaffey re: same (.2); email to D Gaffey re: same (.1); email to R Dehney, L Wilson and client reps re: same (.1)	1.4	1,533.00
12/15/25	Butz, Daniel B.	Review email from chambers re: hrg (.1); conf with J Weyand re: confirmation order and 12/17 hearing (.2); review emails from defendants counsel re: same and language (.2); review emails from J Weyand to UST re: same (.1); conf with J Weyand re: witnesses (.1); review email from UST re: hearing (.1)	0.8	876.00
12/15/25	Butz, Daniel B.	Review email from J Weyand to N Brown re: witness issues re: confirmation hearing.	0.1	109.50
12/15/25	Butz, Daniel B.	Review email from J Weyand re: language for plan (.1); email to J Weyand and others re: same (.1)	0.2	219.00
12/15/25	Weyand, Jonathan	Conferences w/ S. Jones re: hearing prep. and agenda (0.2); emails w/ S. Jones and MNAT team re: same (0.1); update plan (0.1); draft email to chambers re: witnesses (0.3); review revised plan supplement and plan (0.5); conference w/ J. Gladstone re: same (0.1); conference w/ D. Butz re: witnesses, confirmation-related filings and proposed communications with chambers (0.1).	1.4	1,155.00
12/15/25	Weyand, Jonathan	Review confirmation hearing agenda.	0.2	165.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/15/25	Weyand, Jonathan	Conference w/ D. Butz re: hearing agenda, confirmation filings (0.3); further review and revise hearing agenda and emails w/ J. Lawrence re: same (0.1); circulate confirmation language received from Utah Litigation Defendants and emails w/ client reps. and others re: same (0.2); call w/ D. Butz re: same (0.1); further conferences (x2) w/ D. Butz re: same (0.3); conference w/ J. Gladstone re: omnibus hearing agenda and pro hacs for Utah Litigation adversary proceeding (0.1); further email w/ J. Gladstone re: same (0.1); conference w/ A. Sullivan and J. Gladstone (in part) re: confirmation hearing prep. and service question re: various confirmation filings (0.2); further conference w/ D. Butz re: witnesses (0.1); emails w/ chambers re: same (0.1); emails w/ opposing counsel (UST and Utah Litigation Defendants) re: same (0.1); review plan and updated confirmation language from Utah Litigation Defendants (0.2).	1.9	1,567.50
12/15/25	Weyand, Jonathan	Further emails w/ Utah Litigation Defendants re: confirmation order and N. Brown re: confirmation hearing (0.1); conference w/ D. Butz re: confirmation order and 12/17 hearing (0.2).	0.3	247.50
12/15/25	Weyand, Jonathan	Emails w/ N. Brown, UST and chambers re: witnesses.	0.1	82.50
12/15/25	Jones, Scott	Call with A. Sullivan re: service of confirmation-related filings.	0.1	85.50
12/16/25	Reed, Marie	Review and respond to email from A. Sullivan re filing plan supplement (.1); prepare and e-file Notice of Filing of Second Amended Plan Supplement with Respect to Debtors' Combined Disclosure Statement and Chapter 11 Plan of Liquidation (.2)	0.3	115.50
12/16/25	Butz, Daniel B.	Review email from J Weyand re: LTA	0.1	109.50
12/16/25	Butz, Daniel B.	Review emails from S Kjontvedt and S Jones re: hrg prep	0.1	109.50
12/16/25	Butz, Daniel B.	Emails with P Maniscalco re: hrg	0.1	109.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/16/25	Butz, Daniel B.	Draft email to defendants regarding language for confirmation order	0.3	328.50
12/16/25	Butz, Daniel B.	Prepare for confirmation hearing	4.4	4,818.00
12/16/25	Butz, Daniel B.	Conference w/ J Weyand re: wind-down, liquidating trust and other transition items post-confirmation. (0.4); conf with J Weyand and in part R. Dehney re: prep. for hearing (0.7); follow-up call w/ J Weyand re: disclosure for liquidating trust agreement (0.1).	1.2	1,314.00
12/16/25	Weyand, Jonathan	Conference w/ N. Brown, D. Butz and S. Jones re: effective date, wind-down and transition to Liquidating Trust (1.0); post-conference w/ D. Butz and S. Jones re: same (0.1).	1.1	907.50
12/16/25	Weyand, Jonathan	Conference w/ D. Butz re: wind-down, liquidating trust and other transition items post-confirmation.	0.4	330.00
12/16/25	Weyand, Jonathan	Conference w/ D. Butz and in part R. Dehney re: prep. for hearing (0.7); follow-up call w/ D. Butz re: disclosure for liquidating trust agreement (0.1).	0.8	660.00
12/16/25	Dehney, Robert J.	Conference w/ D. Butz and J. Weyand re: prep. for hearing.	0.3	568.50
12/17/25	Reed, Marie	Review and respond to email from S. Jones re filing COC (.1); prepare and e-file Certification of Counsel Regarding Findings of Fact, Conclusions of Law, and Order Approving on a Final Basis and Confirming the Combined Disclosure Statement and Chapter 11 Plan of Liquidation of WEH Liquidating, LLC f/k/a Walker Edison Holdco LLC and Its Debtor Affiliates and upload order (.2)	0.3	115.50
12/17/25	Jones, Scott	Review/revise draft CoC for Confirmation Order (.5); review revision filing version of Revised Confirmation Order and email internally (.5); office conference with J. Gladstone re same (.1)	1.1	940.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/17/25	Butz, Daniel B.	Emails with D Gaffey re: confirmation order (.2); emails with J Waxman re: confirmation order (.1); emails with M Bates re: confirmation order (.2); conf with J Weyand re: same (.1); review certification and other documents for filing (.3); confs with S Jones re: same (.2)	1.1	1,204.50
12/17/25	Weyand, Jonathan	Review revised confirmation order (0.3); conference w/ D. Butz re: same (0.1).	0.4	330.00
12/17/25	Jones, Scott	Conference and f/u call with A. Sullivan re: 12.15 notice of filing of proposed confirmation order and exhibits to the same.	0.1	85.50
12/17/25	Butz, Daniel B.	Revise language for confirmation order (.6); emails to client reps and to committee and lender counsel re: same (.1)	0.7	766.50
12/17/25	Jones, Scott	Confs with D. Butz re: certification and other documents for filing.	0.2	171.00
12/18/25	Lawrence, John	Update docket folder with confirmation order and email Epiq with service instructions.	0.2	87.00
12/18/25	Dehney, Robert J.	Confer with D. Butz in follow-up to hearing and order from 12.17.25	0.3	568.50
12/18/25	Butz, Daniel B.	Call with D Gaffey re: distribution issues (.3); email to C Fletcher and T Walper re: status of trust (.1)	0.4	438.00
12/18/25	Butz, Daniel B.	Confer with R. Dehney in follow-up to hearing and order from 12.17.25	0.3	328.50
12/19/25	Weyand, Jonathan	Call w/ D. Butz re: plan, assumption questions (0.2); review plan re: same (0.2).	0.4	330.00
12/19/25	Butz, Daniel B.	Call with J Weyand re: plan, assumption questions and transition issues.	0.2	219.00
12/22/25	Fletcher, Christine	Emails w/ T. Walper and MNAT team re: setting up liquidating trust	0.3	219.00
12/22/25	Butz, Daniel B.	Email to C Fletcher and T Walper re: trust (.1); review email from C Fletcher re: same (.1); review email from T Walper re: same and emails with C Fletcher re: same (.1); review emails from N Brown and T Walper re: same (.1); review further emails from N Brown re: same (.1)	0.5	547.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/22/25	Butz, Daniel B.	Review email from C Fletcher re: effectiveness	0.1	109.50
12/22/25	Butz, Daniel B.	Conf with J Weyand re: effective date funds flow and other transition items to go effective.	0.3	328.50
12/22/25	Butz, Daniel B.	Review email from N Brown re: effective date payments (.1); email to N Brown re: same (.1)	0.2	219.00
12/22/25	Weyand, Jonathan	Conference w/ D. Butz re: effective date funds flow and other transition items to go effective.	0.3	247.50
12/23/25	Fletcher, Christine	Review CSC client fact sheet and liquidating trust agreement for call w/ T. Walper, N. Brown and MNAT team	0.5	365.00
12/23/25	Fletcher, Christine	Attend a call w/ T. Walper, N. Brown and MNAT team re: liquidating trust	1.5	1,095.00
12/23/25	Fletcher, Christine	Research on forms prepared after acquiring EIN for the liquidating trust	0.5	365.00
12/23/25	Fletcher, Christine	Email N. Brown re: w-9 form	0.1	73.00
12/23/25	Butz, Daniel B.	Call with T Walper, N Brown, C Fletcher and J Weyand re: trust and effective date (including authorization to get EIN) (1.5); continued call with N Brown, C Fletcher and J Weyand re: same (.4); conf with J Weyand and A Sullivan re: same and other issues (.2); conf with C Fletcher re: same (.1); review forms and obtain EIN (.5); emails with T Walper and N Brown re: same (.1)	2.8	3,066.00
12/23/25	Butz, Daniel B.	Research re: certain trust issues (.6); conf with J Weyand re: liquidating trust and wind-down status, upcoming dates/deadlines (.2)	0.8	876.00
12/23/25	Butz, Daniel B.	Review email from J Weyand re: flow of funds	0.1	109.50
12/23/25	Weyand, Jonathan	Review plan re: liquidating trust transition, effective date WIP list.	0.5	412.50
12/23/25	Weyand, Jonathan	Conference call w/ T. Walper, D. Butz, N. Brown, C. Fletcher re: next steps, liquidating trust transition items / effective date WIP list (1.5); follow-up conference w/ D. Butz and A. Sullivan re: same (0.2).	1.7	1,402.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/23/25	Weyand, Jonathan	Conference w/ D. Butz re: liquidating trust and wind-down status, upcoming dates/deadlines.	0.2	165.00
12/23/25	Weyand, Jonathan	Call w/ N. Brown re: effective date/claim payment questions.	0.3	247.50
12/23/25	Fletcher, Christine	Conf with D. Butz re: trust and effective date (including authorization to get EIN) and other issues	0.1	73.00
12/24/25	Fletcher, Christine	Email D. Butz re KYC information	0.1	73.00
12/24/25	Fletcher, Christine	Email N. Brown re KYC for setting up liquidating trust	0.1	73.00
12/24/25	Butz, Daniel B.	Emails with T Walper re: information and effectiveness (.2); emails with CSC re: same (.2); emails with N Brown re: same (.2); emails with C Fletcher re: same (.2)	0.8	876.00
12/26/25	Fletcher, Christine	Review information provided by N. Brown re: CSC fact sheet	0.3	219.00
12/26/25	Fletcher, Christine	Email D. Butz re: W-9 for each debtor	0.1	73.00
12/26/25	Fletcher, Christine	Fill out forms for debtors and liquidating trustee; compile the same	3.3	2,409.00
12/26/25	Fletcher, Christine	Email N. Brown re KYC	0.1	73.00
12/26/25	Fletcher, Christine	Emails w/ CSC team re: KYC forms	0.2	146.00
12/26/25	Butz, Daniel B.	Work on effective date issues (emails with C Fletcher) (.4); review documents (.9); emails with CSC re: same (.5); emails with J Weyand re: same (.1); review documents from C Fletcher (.4); pull documents and emails with C Fletcher re: same (.4); call with N Brown and T Walper re: same and review issues for same (.4); review emails with C Fletcher re: forms (.2); emails with T Walper re: forms (.2)	3.5	3,832.50
12/29/25	Butz, Daniel B.	Review emails from CSC and T Walper re: information (.2); review email from N Brown re: trust document (.1)	0.3	328.50
12/29/25	Jones, Scott	Review LTA and provide copy to D. Butz	0.4	342.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/29/25	Jones, Scott	Conference with A. Sullivan re: liquidating trust agreement (.1); f/u conference with A. Sullivan re: same (.1).	0.2	171.00
12/30/25	Butz, Daniel B.	Review email from J Weyand re: CSC paperwork (.1); review email from C Fletcher re: same (.1); review email from J Weyand re: same (.1); review email from J Grier re: same (.1); review emails from J Weyand and C Fletcher re: same (.1)	0.5	547.50
12/30/25	Butz, Daniel B.	Call with J Weyand on LTA issues	0.7	766.50
12/30/25	Butz, Daniel B.	Conference w/ J Weyand re: effective date checklist	0.3	328.50
12/30/25	Fletcher, Christine	Email D. Butz re: liquidating trust fee schedule	0.1	73.00
12/30/25	Fletcher, Christine	Email S. Jones re: CSC address for liquidating trust agreement	0.1	73.00
12/30/25	Fletcher, Christine	Emails w/ J. Weyand re: KYC	0.2	146.00
12/30/25	Jones, Scott	Update LTA and email to C. Fletcher	0.2	171.00
12/30/25	Weyand, Jonathan	Conference w/ D. Butz re: effective date checklist (0.3); conference w/ S. Jones re: same (0.1); conference w/ A. Sullivan re: LTA (0.1).	0.5	412.50
12/30/25	Weyand, Jonathan	Emails w/ N. Brown, D. Butz, CSC re: effective date waterfall and payments / Utah Litigation Expenses, creation of trust.	0.4	330.00
12/30/25	Weyand, Jonathan	Emails w/ C. Fletcher, CSC team re: DE Trustee set up (0.1); and review liquidating trust agreement and emails re: DE Trustee set up (0.1).	0.2	165.00
12/30/25	Weyand, Jonathan	Emails w/ C. Fletcher, CSC, T. Walper re: W-9 for trust/effective date paperwork (0.2); call w/ T. Walper re: same (0.2).	0.4	330.00
12/30/25	Weyand, Jonathan	Review and revise liquidating trust agreement (1.5); call w/ CSC re: same (0.1); call w/ D. Butz re: same (0.7).	2.3	1,897.50
12/30/25	Jones, Scott	Emails and conference with A. Sullivan re: updating Notice of Effective Date.	0.1	85.50
12/30/25	Jones, Scott	Conference w/ J. Weyand re: effective date checklist.	0.1	85.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/31/25	Reed, Marie	Review and respond to email from A. Sullivan re filing notice (.1); prepare and e-file Notice of (I) Entry of Order Confirming Debtors' Combined Disclosure Statement and Chapter 11 Plan of Liquidation of WEH Liquidating, LLC f/k/a Walker Edison Holdco LLC and Its Debtor Affiliates and (II) Occurrence of Effective Date (.2)	0.3	115.50
12/31/25	Jones, Scott	Review/revise Notice of Effective Date and email to A. Sullivan	0.2	171.00
12/31/25	Butz, Daniel B.	Review emails from J Weyand re: LTA and effectiveness (.3); conf with S Jones re: notice of effective date (.1); review email; from J Weyand re: same (.1); call with N. Brown and T. Walper re: effectiveness (.4); review signed LTA (.1); emails with J Weyand and S Jones and C Fletcher re: same (.1)	1.1	1,204.50
12/31/25	Butz, Daniel B.	Review notice of effective date (.2); emails with A Sullivan re: same (.1); conf with S Jones re: same (.1)	0.4	438.00
12/31/25	Fletcher, Christine	Circulate a fully executed copy of the liquidating trust agreement to the parties	0.1	73.00
12/31/25	Weyand, Jonathan	Multiple emails w/ T. Walper, B. Springart, N. Brown, CSC team re: Liquidating Trust Agreement execution and next steps (0.4); review notice of effective date and provide comments to same (0.2).	0.6	495.00
12/31/25	Jones, Scott	Conference with A. Sullivan re: Notice of Effective Date (.1); conference with A. Sullivan re: comments to draft notice (.1); conference with A. Sullivan re: revised version of notice (.1); conference with A. Sullivan re: service of notice (.1).	0.4	342.00
12/31/25	Jones, Scott	Conf with D. Butz re: notice of effective date	0.1	85.50
12/31/25	Jones, Scott	Conf with D. Butz re: notice of effective date.	0.1	85.50
Total			198.7	181,283.00
Task Code:	B330	Litigation/Adversary Proceedings		

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/09/25	Reed, Marie	Review and respond to email from J. Gladstone re filing CNO (.1); prepare and e-file Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Extending the Period Within Which the Debtors May Remove Civil Actions and Granting Related Relief and upload order (.2)	0.3	115.50
12/10/25	Lawrence, John	Update docket folder with order extending period to remove civil actions and email Epiq with service instructions.	0.1	43.50
Total			0.4	159.00

Task Code: B360 Professional Retention (Others - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/22/25	Butz, Daniel B.	Review email from J Weyand re: OCP statement and review email from N Brown re: same	0.1	109.50
12/22/25	Weyand, Jonathan	Review OCP order and prepare OCP quarterly fee statement (0.3); email N. Brown re: same (0.1).	0.4	330.00
12/23/25	Weyand, Jonathan	Finalize OCP fee statement.	0.2	165.00
Total			0.7	604.50

Task Code: B400 General Corporate Matters (including Corporate Governance)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/01/25	Weyand, Jonathan	Prepare meeting minutes for 9/17 meeting.	0.2	165.00
12/09/25	Butz, Daniel B.	Inquiry from A March re: Germany entity (.1); emails with N Brown re: same (.2); email to A March re: same (.1)	0.4	438.00
12/26/25	Poppiti, Alyson D.	Obtained certified copies of all documents on file as well as Good Standing Certificates from the Delaware Division of Corporations on behalf of WEH Liquidating, LLC and WEI Liquidating, LLC	0.8	316.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/26/25	Poppiti, Alyson D.	Obtained certified copies of all documents on file as well as Certificates of Existence from the Utah Secretary of State on behalf of WEFC Liquidating, LLC and EWF Liquidating, LLC through CT Corporation System	0.1	39.50
12/26/25	Fletcher, Christine	Email A. Poppiti re: good standings and charters	0.1	73.00
12/29/25	Fletcher, Christine	Email re: Certified copies of the charters of the Utah entities to CSC team	0.1	73.00
Total			1.7	1,104.50

Task Code: B410 General Case Strategy

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/01/25	Jones, Scott	Conference w/ D. Butz and J. Weyand re: WIP, case strategy, including plan supplement/liquidating trust agreement, plan confirmation issues, interim fee applications, assumption/rejection issues	0.4	342.00
12/01/25	Butz, Daniel B.	Conference w/ J Weyand re: WIP, case strategy, including plan supplement/liquidating trust agreement, plan confirmation issues, interim fee applications, assumption/rejection issues (0.2); further conference w/ S. Jones and J Weyand re: same (0.4); review WIP and docket (1.0)	1.6	1,752.00
12/01/25	Weyand, Jonathan	Conference w/ D. Butz re: WIP, case strategy, including plan supplement/liquidating trust agreement, plan confirmation issues, interim fee applications, assumption/rejection issues (0.2); further conference w/ S. Jones and D. Butz re: same (0.4).	0.6	495.00
12/02/25	Jones, Scott	Conference w/ J. Weyand re: Plan Supplement, assumption/rejection issues, declaration in support of confirmation, witness and exhibit list (.2); conference w/ J. Weyand re: MACCO interim fee app, plan supplement and assumption/rejection questions, and Bonham admin expense claim (.2)	0.4	342.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/02/25	Weyand, Jonathan	Conference w/ S. Jones re: Plan Supplement, assumption/rejection issues, declaration in support of confirmation, witness and exhibit list.	0.2	165.00
12/02/25	Weyand, Jonathan	Conference w/ S. Jones re: MACCO interim fee app, plan supplement and assumption/rejection questions, and Bonham admin expense claim.	0.2	165.00
12/03/25	Butz, Daniel B.	Conf with J Weyand re: plan supplement, assumption/rejection issues, confirmation issues, admin claim questions, liquidation analysis, cash management.	0.6	657.00
12/03/25	Weyand, Jonathan	Conference w/ D. Butz re: plan supplement, assumption/rejection issues, confirmation issues, admin claim questions, liquidation analysis, cash management.	0.6	495.00
12/04/25	Butz, Daniel B.	Call with N Brown re: purchase price adjustment, bond, plan, hrg and other issues	0.6	657.00
12/04/25	Weyand, Jonathan	Conference w/ S. Jones re: WIP, including confirmation memorandum and declaration.	0.1	82.50
12/04/25	Jones, Scott	Conference w/ J. Weyand re: WIP, including confirmation memorandum and declaration.	0.1	85.50
12/08/25	Jones, Scott	Review docket for upcoming deadlines	0.2	171.00
12/09/25	Butz, Daniel B.	Review status of various filings and review emails from S Jones and J Weyand re: same	0.1	109.50
12/09/25	Butz, Daniel B.	Conference w/ J. Weyand re: confirmation issues, voting report, status of Utah litigation, Kenshoo, Google, and other WIP items.	0.3	328.50
12/09/25	Weyand, Jonathan	Conference w/ D. Butz re: confirmation issues, voting report, status of Utah litigation, Kenshoo, Google, and other WIP items.	0.3	247.50
12/10/25	Weyand, Jonathan	Conference w/ D. Butz re: Kenco objection to notice of rejection, Epiq escrow agent question / APA direction letter, confirmation hearing logistics and witness prep.	0.3	247.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/10/25	Butz, Daniel B.	Conf with J. Weyand re: Kenco objection to notice of rejection, Epiq escrow agent question/APA direction letter, confirmation hearing logistics and witness prep.	0.3	328.50
12/11/25	Jones, Scott	Conference with D. Butz and J. Weyand (in part) re: WIP, including confirmation order revisions, plan supplement/LTA revisions, exhibit and witness list and strategy w/r/t confirmation hearing, research in support of confirmation memorandum, GDC fee application and resolution with UST.	0.4	342.00
12/11/25	Butz, Daniel B.	Conf with J Weyand and in part S. Jones re: WIP, including confirmation order revisions, plan supplement/LTA revisions, exhibit and witness list and strategy w/r/t to confirmation hearing, research in support of confirmation memorandum, GDC fee application and resolution with UST.	0.8	876.00
12/11/25	Weyand, Jonathan	Conference w/ D. Butz and in part S. Jones re: WIP, including confirmation order revisions, plan supplement/LTA revisions, exhibit and witness list and strategy w/r/t to confirmation hearing, research in support of confirmation memorandum, GDC fee application and resolution with UST.	0.8	660.00
12/12/25	Weyand, Jonathan	Conference w/ S. Jones and in part D. Butz re: Utah litigation and next steps, W&E list, plan and confirmation prep, revised plan, subpoena for Utah litigation.	0.2	165.00
12/12/25	Jones, Scott	Conference w/ J. Weyand and in part D. Butz re: Utah litigation and next steps, W&E list, plan and confirmation prep, revised plan, subpoena for Utah litigation.	0.2	171.00
12/12/25	Butz, Daniel B.	Conference w/ S. Jones and J. Weyand re: Utah litigation and next steps, W&E list, plan and confirmation prep, revised plan, subpoena for Utah litigation.	0.1	109.50
12/16/25	Jones, Scott	Tele with D. Butz, J. Weyand, T. Walper and N. Brown re case status and trust-debtor transition issues.	1.0	855.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/16/25	Butz, Daniel B.	Review DS/plan and documents from N Brown in preparation of call (.7); call with N Brown, T Walper, S Jones and J Weyand on case status and trust-debtor transition issues (1.0); conf with J Weyand and S Jones re: same (.1)	1.8	1,971.00
12/16/25	Jones, Scott	Conf with J. Weyand and D. Butz re: case status and trust-debtor transition issues.	0.1	85.50
12/19/25	Butz, Daniel B.	Conf with J Weyand re: status of various workstreams, including LTA, wind-down steps, admin claim requests, custom bond issues.	0.1	109.50
12/19/25	Weyand, Jonathan	Conference w/ D. Butz re: WIP, including liquidating trust agreement, wind-down steps, admin claim requests, custom bond issues.	0.1	82.50
12/22/25	Weyand, Jonathan	Conference w/ D. Butz re: WIP, effective date transition items, MORs, open admin expense claim questions.	0.1	82.50
12/22/25	Butz, Daniel B.	Conference w/ J Weyand re: WIP, effective date transition items, MORs, open admin expense claim questions.	0.1	109.50
Total			12.7	12,289.50

Task Code: B420 Schedules/SOFA/U.S. Trustee Reports

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/12/25	Butz, Daniel B.	Review email from Macco re: MOR	0.1	109.50
12/15/25	Butz, Daniel B.	Review draft MORs for 4 debtors and exhibits thereto (.7); email to MACCO and N Brown with questions on same (.1)	0.8	876.00
12/18/25	Butz, Daniel B.	Review email memo from J Weyand re: UST fee analysis (.3); email to J Weyand re: same (.1)	0.4	438.00
12/18/25	Weyand, Jonathan	Draft memo to T. Walper, N. Brown re: UST quarterly fee questions and considerations.	2.1	1,732.50
12/19/25	Butz, Daniel B.	Review email from J Weyand re: UST fee questions and trust issues	0.1	109.50
12/19/25	Butz, Daniel B.	Call with D Gaffey re: UST fee issues (.3); email to D Gaffey re: same (.1).	0.4	438.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/19/25	Butz, Daniel B.	Email to N Brown re: MORs (.1); review email from N Brown re: same (.1)	0.2	219.00
12/19/25	Weyand, Jonathan	Finalize write-up on UST fee questions and considerations for Liquidating Trust.	0.4	330.00
12/22/25	Lawrence, John	Finalize and file November monthly operating reports for 25-11602, 25-11603, 25-11604 and 25-11605 (.7). Update docket folder and email Epiq with service instructions (.1).	0.8	348.00
12/22/25	Jones, Scott	Review/revise WEI MOR and email to J. Lawrence for filing (.3); review/revise WEH MOR and email to J. Lawrence for filing (.3); review/revise WEFC MOR and email to J. Lawrence for filing (.3); review/revise EWF MOR and email to J. Lawrence for filing (.3)	1.2	1,026.00
12/22/25	Weyand, Jonathan	Review and comment on MORs for November (x4) (0.3); call w/ S. Jones re: same (0.1).	0.4	330.00
12/22/25	Jones, Scott	Call w/ J. Weyand re: MORs for November (x4).	0.1	85.50
Total			7.0	6,042.00

Task Code: B600 Utah Litigation

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/01/25	Butz, Daniel B.	Research for complaint.	2.1	2,299.50
12/02/25	Butz, Daniel B.	Review email from M. Farhang re: motion to compel and email from S. Segaloff re: same (.1); review docket re: same (.2); emails with D. Culver re: same (.1).	0.4	438.00
12/02/25	Culver, Donna L.	Review opinion re: motion to compel and email D. Butz re: same.	0.1	129.50
12/02/25	Culver, Donna L.	Confer with D. Butz re: transfer status/draft complaint.	0.1	129.50
12/02/25	Butz, Daniel B.	Confer with D. Culver re: transfer status/draft complaint.	0.1	109.50
12/03/25	Butz, Daniel B.	Confer with D. Culver re: Utah litigation transfer/scheduling.	0.2	219.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/03/25	Culver, Donna L.	Confer with D. Butz re: Utah litigation transfer/scheduling.	0.2	259.00
12/04/25	Butz, Daniel B.	Review emails from co-counsel and opposing counsel re: V. Rana deposition.	0.1	109.50
12/05/25	Butz, Daniel B.	Review email from L. Wilson re: complaint in intervention.	0.1	109.50
12/05/25	Culver, Donna L.	Review L. Wilson email re: revised complaint (.1) and review of revisions to same (.3).	0.4	518.00
12/06/25	Culver, Donna L.	Review A. Sadra email re: meet & confer/discovery deficiency exchanges with defense counsel and review of same.	0.1	129.50
12/08/25	Butz, Daniel B.	Review litigation update from A. Gill.	0.1	109.50
12/08/25	Butz, Daniel B.	Review revised complaint.	2.8	3,066.00
12/08/25	Culver, Donna L.	Review A. Gill email re: Putnam interview summary.	0.1	129.50
12/09/25	Butz, Daniel B.	Emails with T. Walper re: litigation.	0.1	109.50
12/09/25	Butz, Daniel B.	Review email from L. Wilson re: tolling agreement (.1); email to D. Culver re: same (.1); further emails with D. Culver re: same (.1); emails with L. Wilson re: same (.1); confer with D. Culver re: same (.2).	0.6	657.00
12/09/25	Butz, Daniel B.	Confer with J. Weyand re: research issues regarding complaint in intervention.	0.5	547.50
12/09/25	Weyand, Jonathan	Conference with D. Butz re: research issues regarding complaint in intervention.	0.5	412.50
12/09/25	Culver, Donna L.	Review tolling agreements (.1) and email/confer with D. Butz re: same (.1); L. Wilson email re: same (.1).	0.2	259.00
12/09/25	Culver, Donna L.	Confer with D. Butz re: tolling agreement.	0.2	259.00
12/10/25	Jones, Scott	Tele with Utah Bankruptcy Court re status of venue transfer	0.1	85.50
12/10/25	Butz, Daniel B.	Confer with D. Culver re: litigation research issues (.3); review comments to complaint in intervention (.3).	0.6	657.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/10/25	Butz, Daniel B.	Confs with S. Jones re: Utah case (.1); review emails from S. Jones re: same (.1); review emails from Gibson Dunn re: same (.1).	0.3	328.50
12/10/25	Culver, Donna L.	Email D. Butz/J. Weyand re: Utah litigation talking points (.1); follow up re: T. Walper revisions to same (.2).	0.2	259.00
12/10/25	Culver, Donna L.	Review Mader email re: defendants' discovery deficiencies.	0.1	129.50
12/10/25	Culver, Donna L.	Review B. Finkelstein revisions to complaint (.1); L. Wilson email re: same (.1).	0.2	259.00
12/10/25	Culver, Donna L.	Confer with D. Butz re: litigation research issues.	0.3	388.50
12/10/25	Jones, Scott	Confs with D. Butz re: Utah case.	0.1	85.50
12/11/25	Lawrence, John	Create subfolder for transferred case in iManage and save documents to folder.	0.2	87.00
12/11/25	Lawrence, John	Save all pertinent UT case filings to iManage.	0.7	304.50
12/11/25	Jones, Scott	Email to A. Sullivan re: subpoena (.1); office conference with J. Weyand and D. Butz re: same (.2); office conference with A. Sullivan re: same (.1).	0.4	342.00
12/11/25	Butz, Daniel B.	Review transferred docket (.3); emails with J. Lawrence, J. Weyand and others re: same (.1).	0.4	438.00
12/11/25	Butz, Daniel B.	Review email from M. Nadler re: adversary proceedings (.1); review draft papers (.1); email to M. Nadler re: same (.1); email to MNAT group re: same (.1); emails with J. Gladstone and S. Jones re: same (.1); review revised pro hacs (.1).	0.6	657.00
12/11/25	Butz, Daniel B.	Review email from L. Wilson re: case transfer and related issues (.1); review email from B. Finkelstein re: same (.1).	0.2	219.00
12/11/25	Butz, Daniel B.	Review email from GDC re: subpoena (.1); review information and email to MNAT group re: same (.1).	0.2	219.00
12/11/25	Butz, Daniel B.	Review email from T. Walper re: schedule.	0.1	109.50
12/11/25	Culver, Donna L.	L. Wilson email re: adversary transfer/trial schedule.	0.1	129.50
12/11/25	Jones, Scott	Confer with A. Sullivan re: drafting subpoena.	0.1	85.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/11/25	Weyand, Jonathan	Office conference with S. Jones and D. Butz re: subpoena.	0.2	165.00
12/11/25	Butz, Daniel B.	Office conference with S. Jones and J. Weyand re: subpoena.	0.2	219.00
12/12/25	Butz, Daniel B.	Review email from J. Gladstone and M. Nadler re: pro hacs.	0.1	109.50
12/12/25	Butz, Daniel B.	Emails with J. Weyand re: litigation issues (.1); confer with J. Weyand re: same (.1).	0.2	219.00
12/12/25	Butz, Daniel B.	Review email from A. Sullivan re: subpoena (.1); review draft subpoena and email to A. Sullivan with comments re: same (.1); further emails with A. Sullivan re: same (.1); emails with R. Katzin re: same (.1); sign subpoena and confer with A. Sullivan re: same (.1); email to D. Culver re: same (.1).	0.6	657.00
12/12/25	Butz, Daniel B.	Review current draft intervention complaint (.3); review email from L. Wilson re: schedule (.1); consider service issues for complaint (.2).	0.6	657.00
12/12/25	Butz, Daniel B.	Confer with D. Culver re: litigation issues.	0.3	328.50
12/12/25	Butz, Daniel B.	Confer with A. Sullivan and J. Weyand re: subpoena issues (.1); review email from A. Sullivan re: same (.1).	0.2	219.00
12/12/25	Weyand, Jonathan	Conference with A. Sullivan and in part D. Butz re: deposition subpoena and inquiry from GDC re: same.	0.4	330.00
12/12/25	Culver, Donna L.	M. Nadler email re: open discovery disputes.	0.1	129.50
12/12/25	Jones, Scott	Conference with A. Sullivan re: status update on deposition subpoena (.1); conference with A. Sullivan re: noticing subpoena and related questions (.1).	0.2	171.00
12/12/25	Weyand, Jonathan	Confer with D. Butz re: litigation issues.	0.1	82.50
12/12/25	Culver, Donna L.	Confer with D. Butz re: litigation issues.	0.3	388.50
12/13/25	Butz, Daniel B.	Review S. Segaloff comments to complaint.	0.4	438.00
12/13/25	Culver, Donna L.	S. Segaloff email re: revisions to intervention motion and review same.	0.1	129.50
12/15/25	Butz, Daniel B.	Review email from M. Farhang re: brief.	0.1	109.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/16/25	Butz, Daniel B.	Review email from J. Weyand re: litigation prep.	0.1	109.50
12/16/25	Butz, Daniel B.	Review email from deponent (.1); email to co-counsel re: same (.1).	0.2	219.00
12/16/25	Butz, Daniel B.	Review complaint in intervention.	1.8	1,971.00
12/16/25	Weyand, Jonathan	Review pro hac vice motions for adversary proceeding.	0.2	165.00
12/17/25	Lawrence, John	Finalize and file pro hac motions for M. Nadler, A. Sadra, A. Mahalingam, and S. Mader.	0.4	174.00
12/17/25	Lawrence, John	Register S. Jones, J. Weyand, D. Butz, R. Dehney, A. Sullivan and J. Gladstone for PacerPro notifications in adversary case 25-52457.	0.1	43.50
12/17/25	Lawrence, John	Update adversary case docket folder with filings.	0.3	130.50
12/17/25	Lawrence, John	Finalize and file proof of service of subpoena directed to S. Alankar.	0.3	130.50
12/17/25	Reed, Marie	Review and respond to email from J. Gladstone re filing motion (.1); prepare and e-file Motion to Appear pro hac vice of Erik A. Christiansen of Parsons Behle & Latimer to represent WEFC Liquidating, LLC f/k/a/ Walker Edison Furniture Company, LLC and Blue Owl Capital Corporation and upload order (.2)	0.3	115.50
12/17/25	Jones, Scott	Review Christiansen PHV and email to J. Gladstone	0.2	171.00
12/17/25	Butz, Daniel B.	Review subpoena.	0.2	219.00
12/17/25	Culver, Donna L.	Review B. Finkelstein comments re: CII.	0.1	129.50
12/17/25	Butz, Daniel B.	Conference with A. Sullivan re: proof of service for Alankar deposition and proceeding with the filing of same.	0.1	109.50
12/17/25	Sawyer, Casey	Conference with A. Sullivan re: questions re: filing of proof of service for Alankar deposition.	0.1	67.50
12/18/25	Jones, Scott	Email to B. Springart re: adversary notifications.	0.1	85.50
12/18/25	Butz, Daniel B.	Confer with A. Sullivan re: V. Rana subpoena (.1); review same (.1); review emails from A. Sullivan re: same (.1).	0.3	328.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/18/25	Butz, Daniel B.	Review revisions to complaint in intervention.	0.4	438.00
12/18/25	Butz, Daniel B.	Review email from M. Farhang re: case update; review emails from B. Finkelstein and S. Segaloff.	0.1	109.50
12/18/25	Jones, Scott	Conference with A. Sullivan re: V. Rana deposition subpoena.	0.1	85.50
12/18/25	Butz, Daniel B.	Follow-up conference with A. Sullivan re: signature for V. Rana deposition subpoena.	0.1	109.50
12/18/25	Culver, Donna L.	Farhang email re scheduling order/counterproposal	0.1	129.50
12/19/25	Dehney, Robert J.	Conference call with Gibson Dunn, MNAT team, WE, and Blue Owl re: litigation, including complaint in intervention and discovery disputes.	1.0	1,895.00
12/19/25	Jones, Scott	Research re: discovery and other issues (1.2); office conference with J. Gladstone and A. Sullivan re: same (.1).	1.3	1,111.50
12/19/25	Butz, Daniel B.	Review M. Farhang email and research therein (.3); review case and related pleadings (.8); email to M. Farhang and L. Wilson re: same (.3).	1.4	1,533.00
12/19/25	Butz, Daniel B.	Review email from A. Sullivan re: subpoena (.1); review email from A. Gill re: same (.1).	0.2	219.00
12/19/25	Butz, Daniel B.	Emails with M. Farhang re: defendant claims (.1); review same (.1).	0.2	219.00
12/19/25	Butz, Daniel B.	Attend call with client reps, GDC, R. Dehney re: litigation, including complaint in intervention and discovery disputes (1.0); confer with J. Weyand re: same (.2).	1.2	1,314.00
12/19/25	Weyand, Jonathan	Conference with D. Butz re: intervention complaint, discovery disputes (.2); emails with A. Sullivan, J. Gladstone, and R. Dehney re: discovery dispute research (.1).	0.3	247.50
12/19/25	Weyand, Jonathan	Review research notes from J. Gladstone re: discovery disputes before Judge Horan (.2) and emails with J. Gladstone re: same (.2).	0.4	330.00
12/19/25	Culver, Donna L.	Review T. Walper proposed revisions to CII.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/19/25	Jones, Scott	Confer with A. Sullivan re: research re: discovery matters.	0.1	85.50
12/19/25	Jones, Scott	Further conference with A. Sullivan re: research re: discovery matters.	0.1	85.50
12/19/25	Reed, Marie	Confer with A. Sullivan re: PacerPro alerts for Walker Edison adversary proceeding.	0.2	77.00
12/22/25	Butz, Daniel B.	Review email from N. Whetstone re: sealing complaint (.1); review email from J. Weyand re: same (.1); conference with J. Weyand and in part A. Sullivan re: sealing question w/r/t intervention complaint, strategy w/r/t intervention complaint, discovery dispute precedent before Judge Horan, and deposition subpoena in process (.2); review email from N. Whetstone re: complaint (.1); review revised complaint (.6); review email from R. Dehney re: complaint (.1); pull documents regarding claim (.3); email to GDC re: same (.1); review email from B. Finkelstein re: complaint (.1); review email from S. Segaloff re: same (.1); review email from T. Walper re: same (.1).	1.9	2,080.50
12/22/25	Butz, Daniel B.	Review email from L. Wilson re: schedule (.1); review revised schedule re: same (.1); email to D. Culver re: same (.1); email to L. Wilson re: same (.1).	0.4	438.00
12/22/25	Butz, Daniel B.	Review email from N. Whetstone re: intervention complaint revisions.	0.1	109.50
12/22/25	Butz, Daniel B.	Review email from A. Savitt re: complaint and scheduling (.1); review email from L. Wilson re: same (.1).	0.2	219.00
12/22/25	Culver, Donna L.	Review N. Whetstone email re: CII (.1) and review of revised draft re: same (.5); R. Dehney email re: same (.1).	0.7	906.50
12/22/25	Weyand, Jonathan	Email D. Butz re: inquiry from GDC team on sealing intervention complaint and procedure re: same.	0.1	82.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/22/25	Weyand, Jonathan	Conference with D. Butz and in part A. Sullivan re: sealing question w/r/t intervention complaint, strategy w/r/t intervention complaint, discovery dispute precedent before Judge Horan, and deposition subpoena in process.	0.2	165.00
12/23/25	Butz, Daniel B.	Review email from N. Whetstone re: motion to intervene (.1); confer with J. Weyand re: same (.1); review emails from J. Weyand and N. Whetstone re: same (.1); review and revise motion and order (.5); confer with J. Weyand re: same (.1); email to GDC re: same (.1); review email from L. Wilson re: same (.1).	1.1	1,204.50
12/23/25	Butz, Daniel B.	Review comments to complaint from S. Segaloff (.1); review email from B. Finkelstein re: same (.1).	0.2	219.00
12/23/25	Butz, Daniel B.	Review complaint revisions from N. Whetstone (.4); review emails from B. Finkelstein and N. Whetstone re: same (.1); review email from W. Clareman re: same (.1); review email from M. Farhang re: discovery letter (.1); initial review of same (.3); review emails from L. Wilson re: complaint and in response to W. Clareman (.1).	1.1	1,204.50
12/23/25	Butz, Daniel B.	Emails with J. Weyand and J. Gladstone re: research.	0.2	219.00
12/23/25	Culver, Donna L.	S. Segaloff email re: CII (.1); review motion to intervene/proposed order re: same (.2) and D. Butz comments re: same (.1).	0.4	518.00
12/23/25	Culver, Donna L.	Review revised complaint redline.	0.2	259.00
12/23/25	Culver, Donna L.	Review M. Farhang email (.1); draft discovery dispute letter (.2).	0.3	388.50
12/23/25	Culver, Donna L.	L. Wilson email re: CII.	0.1	129.50
12/23/25	Weyand, Jonathan	Confer with A. Sullivan re: research update re: discovery dispute precedent before Judge Horan.	0.1	82.50
12/23/25	Weyand, Jonathan	Confer with D. Butz re: motion to intervene (.1); confer with D. Butz re: motion and order (.1).	0.2	165.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/24/25	Culver, Donna L.	Review N. Whetstone email re: CII.	0.1	129.50
12/29/25	Butz, Daniel B.	Confer with A. Sullivan re: V. Rana subpoena and review same (.1); review email from A. Sullivan re: same and email from A. Gill re: same (.1); confer with D. Culver re: scheduling order (.1); confer with R. Dehney re: scheduling order (.1).	0.4	438.00
12/29/25	Butz, Daniel B.	Review email from A. Gill re: litigation questions (.1); review email from M. Nadler re: other litigation questions (.1).	0.2	219.00
12/29/25	Jones, Scott	Office conference with A. Sullivan re: V. Rana subpoena (.1); review Notice of Service and email to A. Sullivan (.2).	0.3	256.50
12/29/25	Culver, Donna L.	Confer with D. Butz re: scheduling order.	0.1	129.50
12/29/25	Dehney, Robert J.	Confer with D. Butz re: scheduling order.	0.1	189.50
12/30/25	Butz, Daniel B.	Consider litigation questions from GDC (.7); emails with D. Culver and A. Sullivan re: same (.1); draft email to A. Gill re: expert discovery issues (.2); draft email to M. Nadler re: discovery dispute issues (.2); review email from S. Segaloff re: complaint (.1); emails with M. Farhang re: discovery issues (.1); review email from D. Culver re: same (.1); call with M. Farhang re: discovery issues (.5); review email from M. Nadler re: complaint (.1).	2.1	2,299.50
12/30/25	Culver, Donna L.	Emails M. Nadler/D. Butz re: discovery disputes/meet & confer requirements.	0.1	129.50
12/30/25	Culver, Donna L.	Email with D. Butz/A. Sullivan re: expert discovery.	0.1	129.50
12/30/25	Culver, Donna L.	Review A. Sullivan email re: expert discovery limits.	0.1	129.50
12/30/25	Culver, Donna L.	M. Farhang email re: CII/discovery disputes.	0.1	129.50
12/30/25	Culver, Donna L.	Review defendants' revisions to scheduling stip/A. Savitt email re: same.	0.1	129.50
12/30/25	Weyand, Jonathan	Email J. Gladstone re: research on Judge Horan's views w/r/t various discovery disputes.	0.1	82.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/31/25	Butz, Daniel B.	Review email from opposing counsel re: motion to intervene (.2); review redline order and stipulation (.2); review email from L. Wilson re: same (.1); review email from B. Finkelstein re: same (.1); review email from L. Wilson, B. Finkelstein re: same (.2); review additional emails from B. Finkelstein, L. Wilson and S. Segaloff re: same (.2).	1.0	1,095.00
12/31/25	Culver, Donna L.	B. Finkelstein/L. Wilson emails (multiple) re: CII/scheduling stipulation/discovery extension.	0.2	259.00
Total			42.7	45,559.50

EXHIBIT B

EXPENSE SUMMARY

**WALKER EDISON HOLDCO LLC, *et al.*,
(Case No. 25-11602 (TMH))**

December 1, 2025 through December 31, 2025

Expense Category	Total Expenses
In-House Printing - color	1,356.00
In-House Printing - black & white	1,640.00
Pacer	493.20
Computer Research - Westlaw	1,720.38
Messenger Service	20.00
Meals	243.00
Non-Delaware Registered Agent Services	376.30
Court Costs	250.00
Courier/Delivery Service	106.00
Transcripts	566.95
In-House Duplicating	2.00
Secretary of State Fees	308.00
Grand Total Expenses	\$7,081.83

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
12/01/25	In-House Printing - black & white	66.0	6.60
12/02/25	Pacer	89.0	8.90
12/02/25	In-House Printing - black & white	13.0	1.30
12/03/25	In-House Printing - color	2.0	1.60
12/03/25	Pacer	33.0	3.30
12/03/25	In-House Printing - black & white	31.0	3.10
12/04/25	In-House Printing - black & white	90.0	9.00
12/04/25	Pacer	22.0	2.20
12/04/25	Computer Research - Westlaw	1.0	8.37
12/05/25	In-House Printing - color	113.0	90.40
12/05/25	In-House Printing - black & white	84.0	8.40
12/08/25	In-House Printing - black & white	130.0	13.00
12/09/25	Pacer	41.0	4.10
12/09/25	In-House Printing - color	2.0	1.60
12/09/25	Computer Research - Westlaw	1.0	27.36
12/10/25	Computer Research - Westlaw	4.0	189.24
12/10/25	In-House Printing - black & white	120.0	12.00
12/10/25	Pacer	20.0	2.00
12/10/25	In-House Printing - color	26.0	20.80
12/11/25	Pacer	280.0	28.00
12/11/25	In-House Printing - black & white	3,737.0	373.70
12/11/25	In-House Printing - color	81.0	64.80
12/11/25	Computer Research - Westlaw	3.0	315.00
12/11/25	Transcripts - HOURLY TRANSCRIPT-ORIGINAL - 56 PAGES - 12/12/2025	1.0	487.20
12/12/25	In-House Printing - color	54.0	43.20
12/12/25	Pacer	343.0	34.30
12/12/25	In-House Printing - black & white	172.0	17.20
12/12/25	Computer Research - Westlaw	1.0	27.36
12/14/25	Pacer	70.0	7.00
12/14/25	Computer Research - Westlaw	3.0	111.24
12/15/25	In-House Printing - black & white	8,375.0	837.50
12/15/25	Pacer	553.0	55.30
12/15/25	In-House Printing - color	942.0	753.60
12/15/25	Messenger Service - Bankruptcy - 12/15/2025	1.0	5.00
12/16/25	In-House Printing - color	475.0	380.00

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
12/16/25	Pacer	439.0	43.90
12/16/25	Messenger Service - Bankruptcy - 12/16/2025	1.0	5.00
12/16/25	Computer Research - Westlaw	2.0	74.88
12/16/25	In-House Printing - black & white	1,412.0	141.20
12/17/25	In-House Printing - black & white	1,722.0	172.20
12/17/25	Pacer	756.0	75.60
12/17/25	Computer Research - Westlaw	1.0	1.80
12/17/25	Meals - SQ* JAYHIND INC - BREAKFAST FOR 8 PEOPLE IN 16F - 12/17/2025	1.0	243.00
12/17/25	Court Costs - COURTS/USDC-DE - RECEIPT ADEDC- 4860261 - PHV FILING FEES FOR M. NADLER, A. MAHALINGHAM, S. MADER, AND A SADRA - S. JONES - 12/17/2025	1.0	200.00
12/17/25	Court Costs - COURTS/USDC-DE - RECEIPT ADEDC- 4861265 - PHV FILING FEE FOR ERIK A. CHRISTIANSEN - SCOTT JONES - 12/17/2025	1.0	50.00
12/17/25	Courier/Delivery Service - PARCELS COURIER SERVICES FROM BANKRUPTCY COURT TO MORRIS NICHOLS - 12/17/2025	1.0	53.00
12/17/25	Courier/Delivery Service - PARCELS COURIER SERVICES FROM MORRIS NICHOLS TO BANKRUPTCY COURT - 12/17/2025	1.0	53.00
12/17/25	Transcripts - DAILY TRANSCRIPT-1ST COPY - 55 PAGES - 12/19/2025	1.0	79.75
12/17/25	In-House Duplicating	20.0	2.00
12/17/25	Messenger Service - USBC - 12/17/2025	1.0	5.00
12/18/25	Pacer	39.0	3.90
12/18/25	In-House Printing - black & white	5.0	0.50
12/19/25	Pacer	171.0	17.10
12/19/25	In-House Printing - black & white	40.0	4.00
12/19/25	Computer Research - Westlaw	2.0	265.77
12/20/25	Computer Research - Westlaw	1.0	163.80
12/22/25	In-House Printing - black & white	217.0	21.70
12/22/25	Pacer	574.0	57.40
12/23/25	Pacer	573.0	57.30
12/23/25	Computer Research - Westlaw	1.0	1.80
12/26/25	Pacer	29.0	2.90

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
12/26/25	Non-Delaware Registered Agent Services - ORDER: 71248648 WO - SERVICES & DISBURSEMENTS (UT) - CERTIFICATE OF EXISTENCE-DOMESTIC - EWF LIQUIDATING, LLC; WEFC LIQUIDATING LLC - 12/30/2025	1.0	376.30
12/26/25	Secretary of State Fees: WEH Liquidating, LLC & WEI Liquidating, LLC/Certified copies of all documents on file & Good Standing Certificates	1.0	308.00
12/29/25	Pacer	358.0	35.80
12/29/25	In-House Printing - black & white	104.0	10.40
12/29/25	Messenger Service - Bankruptcy Court - 12/29/2025	1.0	5.00
12/30/25	Pacer	525.0	52.50
12/30/25	In-House Printing - black & white	82.0	8.20
12/30/25	Computer Research - Westlaw	3.0	533.76
12/31/25	Pacer	17.0	1.70
Total			\$7,081.83