UNITED STATES BANKRUPTCY COURT

IN THE DISTRICT OF DELAWARE

In re: NanoString Technologies, Inc. §
§
§
Debtor(s) §

Case No. 24-10160

Lead Case No. 24-10160

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2024

Petition Date: 02/04/2024

Plan Confirmed Date: 06/18/2024

Plan Effective Date: 06/26/2024

This Post-confirmation Report relates to:

○ Reorganized Debtor

◉ Other Authorized Party or Entity: Post-Effective Date Debtor

Name of Authorized Party or Entity

/s/ Allison S. Mielke
Signature of Responsible Party

10/22/2024
Date

Allison S. Mielke
Printed Name of Responsible Party

Rodney Square, 1000 North King Street, Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name NanoString Technologies, Inc. Case No. 24-10160

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$222,653,779	$222,846,137
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$222,653,779	$222,846,137

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$21,960,634	$22,468,309	$14,691,948	$22,468,309
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Perella Weinberg Partners LP	Financial Professional	$9,171,241	$9,171,241	$7,979,936	$9,171,241
	ii	Kroll Restructuring Administrat	Financial Professional	$35,120	$542,795	$29,430	$542,795
	iii	Young Conaway Stargatt & Tay	Co-Counsel	$1,208,992	$1,208,992	$490,905	$1,208,992
	iv	Willkie Farr & Gallagher LLP	Co-Counsel	$7,515,082	$7,515,082	$3,982,577	$7,515,082
	v	AlixPartners, LLP	Financial Professional	$2,421,678	$2,421,678	$1,393,496	$2,421,678
	vi	Bird & Bird LLP	Special Counsel	$509,006	$509,006	$153,255	$509,006
	vii	Weil, Gotshal & Manges LLP	Special Counsel	$659,560	$659,560	$222,394	$659,560
	viii	RSM	Financial Professional	$439,955	$439,955	$439,955	$439,955
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b.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$87,265	$409,863	$186,805	$409,863
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Fox Rothschild LLP	Other	$0	$5,124	$138	$5,124
	ii	Wilson Sonsini Goodrich & Ro	Other	$0	$47,475	$22,446	$47,475
	iii	Cooley LLP	Other	$87,265	$357,265	$164,222	$357,265
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c.	All professional fees and expenses (debtor & committees)			$30,274,812	$31,105,085	$19,323,855	$31,105,085

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$23,911,548	$24,864,982	$25,057,340	$25,069,450	100%
b. Secured claims	$0	$0	$0	$0	0%
c. Priority claims	$164,000	$114,219	$114,219	$120,079	95%
d. General unsecured claims	$269,858,489	$197,674,577	$197,674,577	$221,717,781	89%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

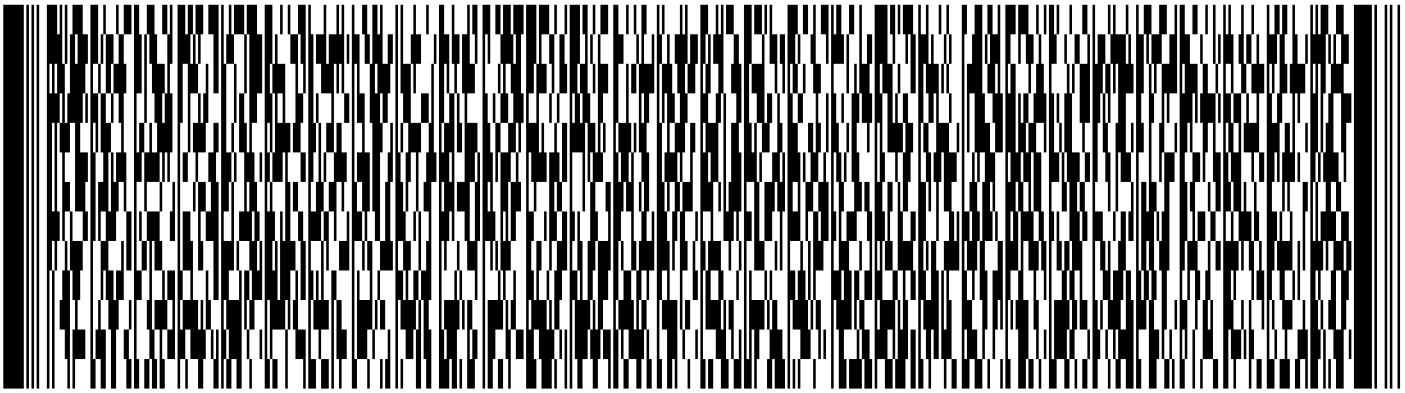
/s/ John Creighton
Signature of Responsible Party

John Creighton
Printed Name of Responsible Party

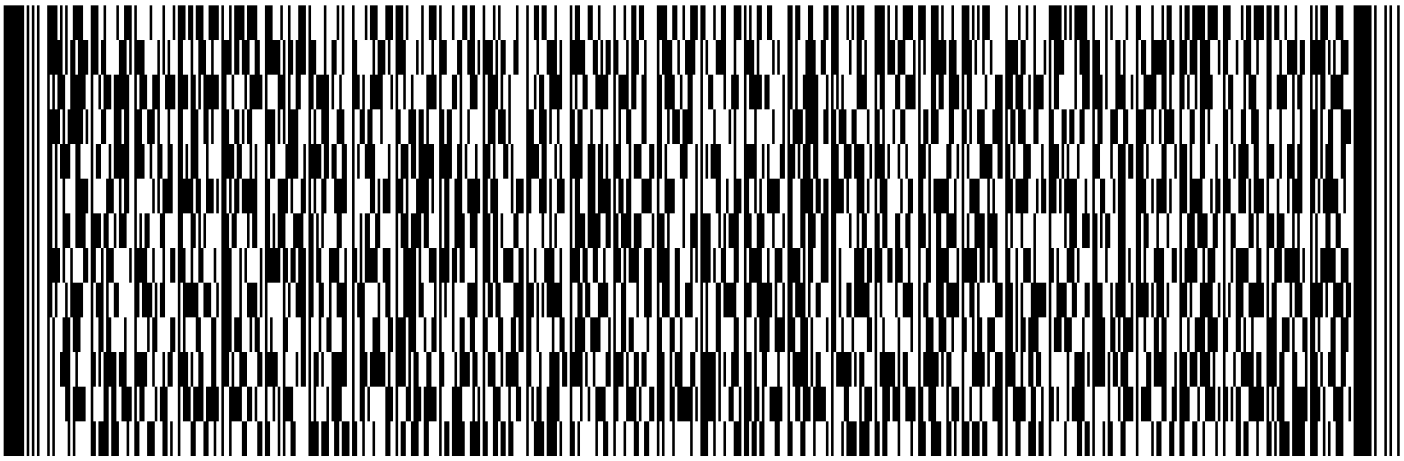
Plan Administrator
Title

10/22/2024
Date

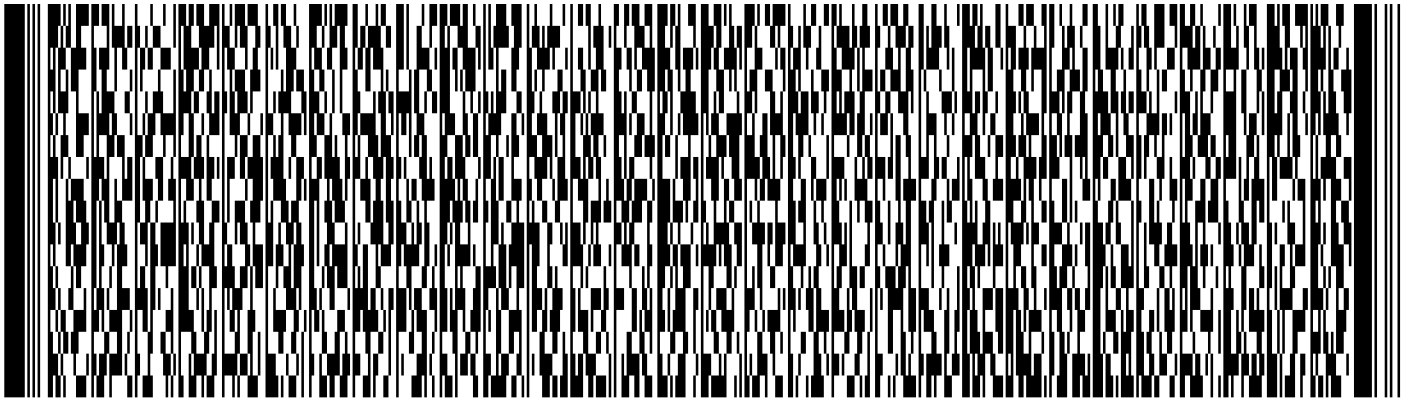
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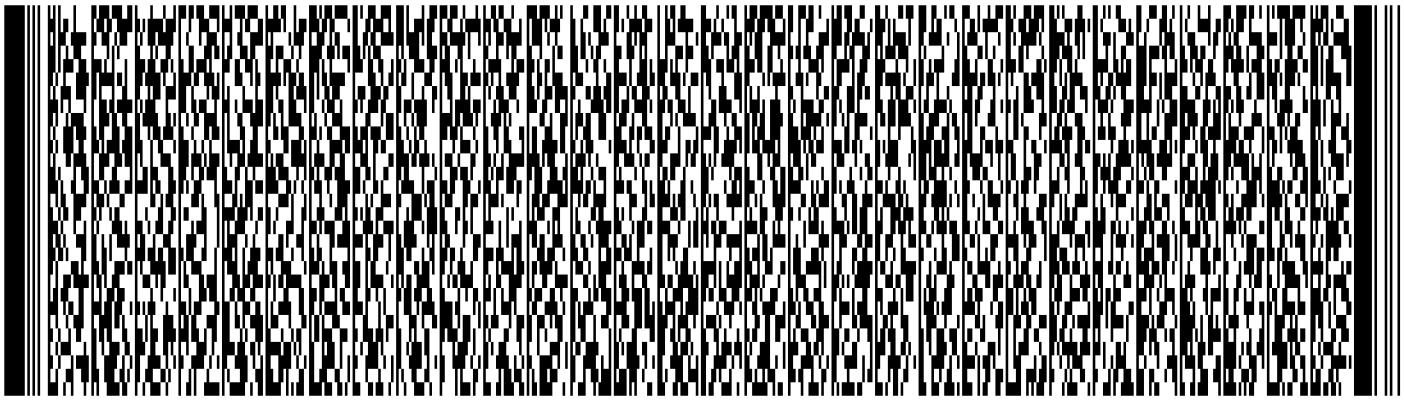
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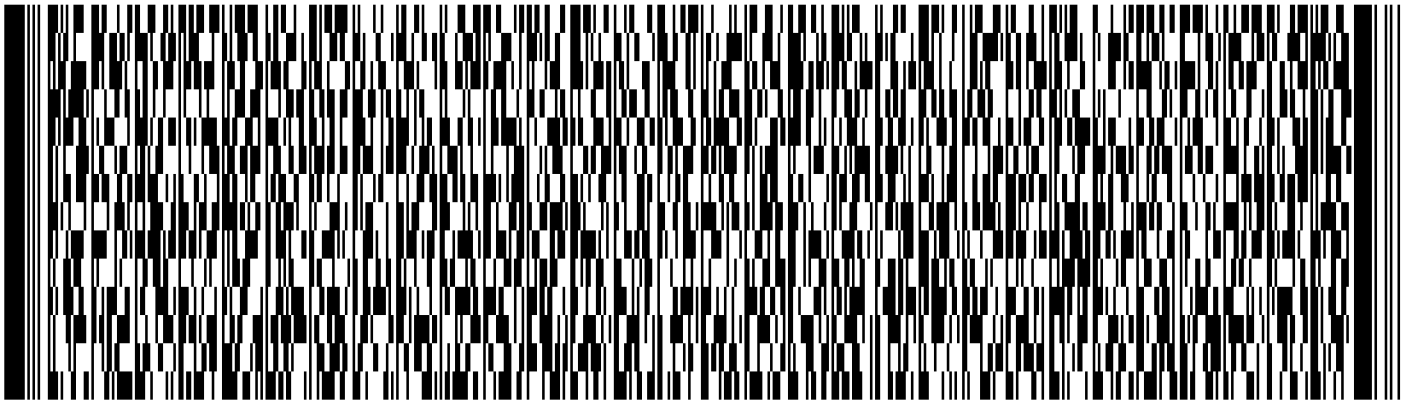


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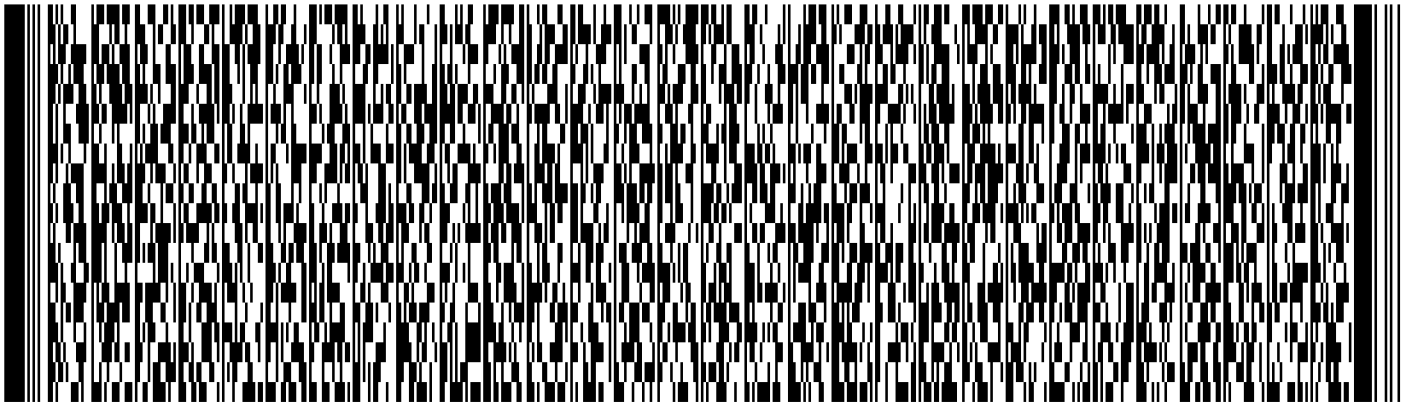


Bankruptcy Table 1-50

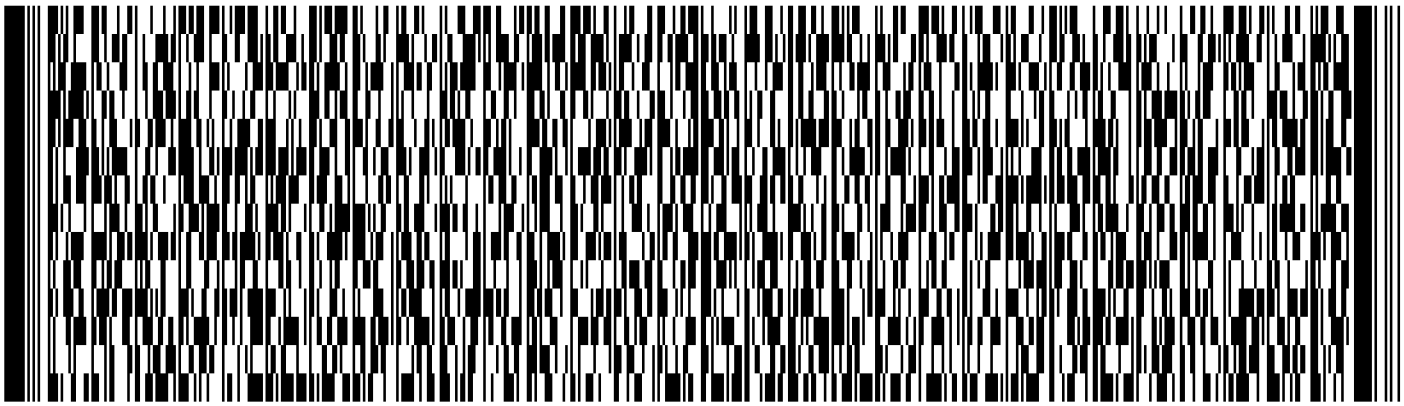
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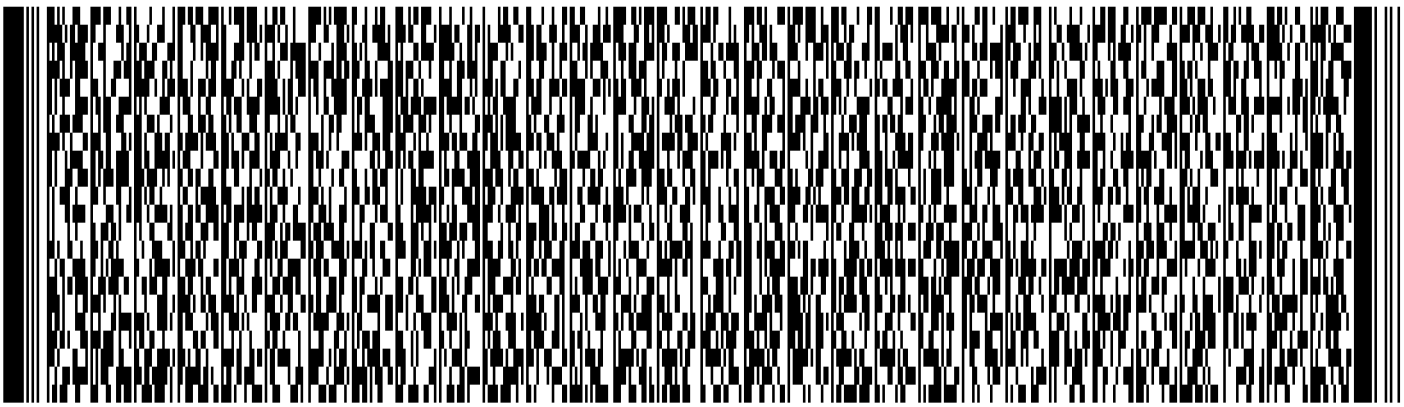
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page