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Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT; (II) APPROVING THE SOLICITATION AND TABULATION PROCEDURES IN CONNECTION WITH CONFIRMATION OF THE PLAN; (III) APPROVING THE FORMS OF BALLOTS AND NOTICES IN CONNECTION THEREWITH; (IV) APPROVING THE CONFIRMATION TIMELINE WITH RESPECT THERETO; AND (V) GRANTING RELATED RELIEF

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 110 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txnb.uscourts.gov/ within twenty-eight (28) days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk and filed on the docket no more than twenty-eight (28) days after the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

A hearing will be conducted on this matter on August 12, 2026, at 9:30 a.m. (prevailing Central Time) in Courtroom #1, Floor 14, Earle Cabell Federal Building, 1100 Commerce Street, Dallas, Texas 75242. You may participate in the hearing either in person or by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at 650.479.3207. The meeting code is 2304 154 2638. Video communication will be by use of the Cisco WebEx platform. Connect via the Cisco WebEx application or click the link on Judge Jernigan's home page. Click the settings icon in the upper right corner and enter your name under the personal information setting. WebEx hearing instructions may be obtained from Judge Jernigan's hearing/calendar site:https://www.txnb.uscourts.gov/judges-info/hearing-dates/chief-judge-jernigans-hearing-dates.

Hearing appearances must be made electronically in advance of electronic hearings. To make your appearance, click the "Electronic Appearance" link on Judge Jernigan's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

Omnicare, LLC ("**Omnicare**") and its debtor affiliates, as debtors and debtors in possession (collectively, the "**Debtors**") in the above-captioned chapter 11 cases, file this motion (this "**Motion**") for entry of an order, substantially in the form attached hereto as **Exhibit A** (the "**Order**"). In support of this Motion, the Debtors respectfully state as follows:

Preliminary Statement[2]

1. The Debtors seek approval of the Disclosure Statement and request approval of the proposed confirmation schedule, including a hearing on or around August 12, 2026 at 9:30 a.m.

[2] Capitalized terms used in this Preliminary Statement but not otherwise defined have the meanings given to such terms below.

(prevailing Central Time) (the "**Disclosure Statement Hearing**") to approve the adequacy of the Disclosure Statement and a hearing on or around September 17, 2026 at 9:30 a.m. (prevailing Central Time) (the "**Confirmation Hearing**") to confirm the Plan.

Jurisdiction and Venue

2. The United States Bankruptcy Court for the Northern District of Texas (the "**Court**") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Order of Reference of Bankruptcy Cases and Proceedings Nunc Pro Tunc* dated August 3, 1984, entered by the United States District Court for the Northern District of Texas. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory and other legal predicates for the relief requested in this Motion are sections 105(a), 1125, 1126, and 1128 of title 11 of the United States Code (the "**Bankruptcy Code**"); rules 2002, 3016, 3017, 3018, 3020, and 9006 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"); rules 2002-1, 3017-1, 3018-1, and 3020-1 of the Local Bankruptcy Rules for the Northern District of Texas (the "**Local Bankruptcy Rules**"); and the Procedures for Complex Chapter 11 Cases in the Northern District of Texas (the "**Complex Case Procedures**").

4. The Debtors confirm their consent, pursuant to Bankruptcy Rule 7008, to the entry of a final order by the Court in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

Background

5. On September 22, 2025 (the "**Petition Date**"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code in the Court (the "**Chapter 11 Cases**").

The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases are being jointly administered for procedural purposes only. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On September 24, 2025, the Court granted the Debtors' request to retain Stretto, Inc.'s as the Debtors' claims, noticing, and solicitation agent [Docket No. 57] (the "**Solicitation Agent**").

7. On October 16, 2025, the Office of the United States Trustee for the Northern District of Texas (the "**U.S. Trustee**") appointed the official committee of unsecured creditors [Docket No. 157] (the "**Committee**").

8. To fund operations and the administration of the Chapter 11 Cases, the Debtors obtained $110 million in postpetition financing (the "**DIP Facility**") from JMB Capital Partners Lending, LLC (the "**DIP Lender**"). The Court approved the DIP Facility on a final basis on November 3, 2025 [Docket No. 257] and approved an amendment to the DIP Facility on February 27, 2026 [Docket No. 624].

9. On October 21, 2025, the Court entered the *Order (I) Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property, (II) Approving Procedures for Future Rejection of Additional Unexpired Leases and Executory Contracts, and (III) Granting Related Relief* [Docket No. 177] (the "**Rejection Order**"). Pursuant to the Rejection Order, the deadline for counterparties to the unexpired leases rejected by the Debtors must file a damages rejection proof of claim, if any, by the later of (i) the applicable Bar Date (defined below), or (ii) 30 days after entry of the Rejection Order (the "**Rejection Damages Bar Date**").

10. On December 3, 2025, the Court entered the *Order Establishing Deadlines and Procedures for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [Docket No. 398] (the "**Bar Date Order**"), establishing a general bar date of February 2, 2026 and a governmental bar date of March 23, 2026 (collectively, the "**Bar Dates**"). The Bar Dates have passed, but certain contract counterparties may retain rights to file proofs of claim by the Respective Rejection Damages Bar Date.

11. On May 13, 2026, following a sale hearing, the Court entered an order [Docket No. 835] (the "**Sale Order**") approving the Asset Purchase Agreement, dated as of March 31, 2026 (the "**APA**"), between the Debtors and GenieRX Holdings LLC (the "**Purchaser**"), and authorizing the Debtors to sell substantially all of their assets to the Purchaser free and clear of liens, claims, encumbrances, and other interests pursuant to section 363(f) of the Bankruptcy Code (the "**Sale Transaction**"). The Purchaser and the Debtors are currently working toward the closing of the Sale Transaction.

12. The dominant liability precipitating the Chapter 11 Cases was the judgment entered against Omnicare on August 18, 2025 in the False Claims Act litigation (the "**FCA Judgment**").[3] Shortly thereafter, Omnicare filed an appeal of the FCA Judgment in the Second Circuit Court of Appeals.[4] The Debtors, CVS Health Corporation ("**CVS Health**"), and the United States Department of Justice (the "**DOJ**") have reached an agreement to resolve the DOJ's claims arising from the FCA Judgment (the "**DOJ Agreement**"). The Debtors, CVS Health, and the Committee have agreed to enter a related agreement resolving the estates' claims against the CVS Entities (the

[3] *United States ex rel. Bassan v. Omnicare Inc., et al.*, Case No. 15-Civ.-4179 (CM) (S.D. N.Y. Aug. 18, 2025).

[4] *United States ex rel. Bassan v. Omnicare Inc., et al.*, Case No. 25-2259, pending in the Second Circuit Court of Appeals.

"**CVS Estate Settlement**").[5] The Plan (as defined below) implements the Sale Transaction, the DOJ Agreement, and the CVS Agreement.

13. Contemporaneously with this Motion, the Debtors filed the *Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1036] (as may be amended, supplemented, or otherwise modified, the "**Plan**")[6] and the related *Disclosure Statement for the Joint Chapter 11 Plan of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1037] (as may be amended, supplemented, or otherwise modified, the "**Disclosure Statement**").

Relief Requested

14. By this Motion, the Debtors seek entry of the Order granting, among other things, the following relief:

i. ***Disclosure Statement.*** Approving the Disclosure Statement as containing "adequate information" within the meaning of section 1125 of the Bankruptcy Code.

ii. ***Solicitation and Tabulation Procedures.*** Approving the procedures for soliciting (the "**Solicitation Procedures**") and tabulating votes to accept or reject the Plan (the "**Tabulation Procedures**"), substantially in the form attached to the Order as **Exhibit 1**.

iii. ***Ballots.*** Approving the forms of ballots to be distributed to Holders of Claims in the Voting Classes (each, a "**Ballot**"), substantially in the forms attached to the Order as **Exhibits 2A, 2B,** and **2C**, including the use of the Solicitation Agent's electronic platform to vote.

iv. ***Committee Letter***. Approving the form of the letter from the Committee that the Debtors will send to Holders of Claims in Class 3 entitled to vote on the

[5] On July 1, 2026, the Debtors filed the *Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 to Approve Compromises with the United States Department of Justice, CVS Health Corporation, and the Official Committee of Unsecured Creditors* [Docket No. 1023].

[6] Capitalized terms used but not immediately or otherwise defined in this Motion have the meanings ascribed to them in the Plan or the Disclosure Statement, as applicable.

Plan (the "**Committee Letter**"), substantially in the form attached to the Order as **Exhibit 3**.[7]

v. ***Plan Objection Deadline***. Establishing a deadline to file objections to confirmation of the Plan (the "**Plan Objection Deadline**") and approving related procedures.

vi. ***Notices of Non-Voting Status.*** Approving the forms of notice to be sent to Holders of Claims and Interests not entitled to vote on the Plan (each, a "**Notice of Non-Voting Status**"), substantially in the forms attached to the Order as **Exhibits 4A** and **4B**, and waiving the requirement to mail Solicitation Packages (defined below) to the Non-Voting Classes (defined below).

vii. ***Notice of Non-Voting Status Regarding Disputed Claims***. Approving the form of notice to be sent to any Holder of a Claim in a Voting Class that is subject to a pending claim objection other than an objection to "reduce and allow" the relevant Claim (the "**Notice of Non-Voting Status Regarding Disputed Claims**"), substantially in the form attached to the Order as **Exhibit 4C**.

viii. ***Confirmation Hearing Notice and Publication Notice.*** Approving the form and manner of notice of the Confirmation Hearing, the deadline to vote on the Plan (the "**Voting Deadline**"), and the Plan Objection Deadline (the "**Confirmation Hearing Notice**"), substantially in the form attached to the Order as **Exhibit 5**, and approving the form and manner of publication notice (the "**Publication Notice**"), substantially in the form attached to the Order as **Exhibit 6**.

ix. ***Confirmation Timeline.*** Establishing the following dates and deadlines, subject to modification as necessary (the "**Confirmation Timeline**"), and subject to the Court's availability:

Event	Date
Voting Record Date[8]	August 7, 2026
Disclosure Statement Hearing	August 12, 2026, at 9:30 a.m. (prevailing Central Time)
Solicitation Deadline	Within 3 business days following entry of the Order
Plan Supplement Filing Deadline	September 3, 2026

[7] To be filed.

[8] The "**Voting Record Date**" is the deadline to determine which parties are eligible to vote to accept or reject the Plan.

Event	Date
Voting Deadline	September 10, 2026, at 4:00 p.m. (prevailing Central Time)
Plan Objection Deadline	September 10, 2026, at 4:00 p.m. (prevailing Central Time)
Confirmation Hearing	September 17, 2026, at 9:30 a.m. (prevailing Central Time)

15. For reference, the exhibits referenced throughout this Motion are set forth in the following table:

Document	Exhibit
Proposed Order	Exhibit A to this Motion
Solicitation and Tabulation Procedures	Exhibit 1 to the Order
Class 3 Ballot (General Unsecured Claims)	Exhibit 2A to the Order
Class 4 Ballot (DOJ Claim)	Exhibit 2B to the Order
Class 5 Ballot (CVS Prepetition Claims)	Exhibit 2C to the Order
Committee Letter	Exhibit 3 to the Order
Notice of Non-Voting Status (Unimpaired / Presumed to Accept)	Exhibit 4A to the Order
Notice of Non-Voting Status (Impaired / Deemed to Reject)	Exhibit 4B to the Order
Notice of Non-Voting Status to Holders of Disputed Claims	Exhibit 4C to the Order
Confirmation Hearing Notice	Exhibit 5 to the Order
Publication Notice	Exhibit 6 to the Order

Plan Summary[9]

16. The Plan is a combined plan of reorganization and liquidation. Pursuant to the APA and the Sale Order, the Purchaser will acquire substantially all of the Debtors' operating assets. Certain of the Debtors will be acquired by the Purchaser as "Reorganizing Debtors" that will continue as going-concern businesses and emerge from the Chapter 11 Cases as "Reorganized

[9] To the extent of any conflict between this Motion and the Plan, the Plan shall control.

Debtors," while the remaining "Liquidating Debtors" will be wound down and dissolved following the Effective Date under the supervision of the Plan Administrator. The Plan and the Disclosure Statement describe in detail the transactions contemplated by the Plan and the treatment of Holders of Claims against, and Interests in, the Debtors.[10]

17. The following chart summarizes the classification of Claims and Interests under the Plan:

Class	Claims and Interests	Status	Voting Rights
1	Other Secured Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
2	Other Priority Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
3	General Unsecured Claims	Impaired	Entitled to Vote
4	DOJ Claim	Impaired	Entitled to Vote
5	CVS Prepetition Claims	Impaired	Entitled to Vote
6	Surviving Equity Interests	Unimpaired	Not Entitled to Vote (Presumed to Accept)
7	Other Equity Interests	Impaired	Not Entitled to Vote (Deemed to Reject)

18. The Debtors seek approval to solicit votes to accept or reject the Plan from Holders of Claims in Class 3 (General Unsecured Claims), Class 4 (DOJ Claim), and Class 5 (CVS Prepetition Claims) (each, a "**Voting Class**," and collectively, the "**Voting Classes**"). The Debtors are **not** soliciting votes from Holders of Claims and Interests in Class 1 (Other Secured Claims), Class 2 (Other Priority Claims), and Class 6 (Surviving Equity Interests), each of which is Unimpaired and conclusively presumed to accept the Plan under section 1126(f) of the Bankruptcy Code, or from Holders of Interests in Class 7 (Other Equity Interests), which is Impaired and

[10] Capitalized terms used but not otherwise defined throughout the Motion shall have the meanings ascribed to them in the Plan or the Disclosure Statement, as applicable.

deemed to reject the Plan under section 1126(g) of the Bankruptcy Code (each, a "**Non-Voting Class**," and collectively, the "**Non-Voting Classes**").

The Solicitation Procedures, the Tabulation Procedures, and Notice

I. The Solicitation Procedures

19. Subject to the Court's approval of the Disclosure Statement, the Debtors intend to commence solicitation in accordance with the Solicitation Procedures set forth in **Exhibit 1** to the Order. Each Holder of a Claim that receives a Solicitation Package (as defined below) will be directed to follow the instructions in the applicable Ballot (and described in the Disclosure Statement) to complete and return its Ballot so that it is actually received by the Solicitation Agent on or before September 10, 2026 at 4:00 p.m. (prevailing Central Time) (the "**Voting Deadline**").

II. The Tabulation Procedures

20. The Debtors, with the assistance of the Solicitation Agent, will tabulate the Ballots and file a voting report following the expiration of the Voting Deadline. The Debtors request that the Solicitation Procedures, which include the voting and tabulation requirements set forth therein (the "**Tabulation Procedures**"), govern the tabulation of Ballots, the determination of eligibility to vote, and the establishment of the voting amount of each Claim. Voting amounts established under the Tabulation Procedures shall be for voting purposes only and shall not be binding for purposes of the allowance of, or distribution on account of, any Claim under the Plan. The Debtors, in consultation with the Committee, reserve the right to supplement or make exceptions to the Tabulation Procedures as necessary.

III. Confirmation Hearing Notice and Publication Notice

21. As soon as practicable following entry of the Order, the Debtors will mail or cause to be delivered, including through e-mail where available, the Confirmation Hearing Notice to the

Consolidated Creditor Matrix.[11] The Confirmation Hearing Notice will inform recipients of (a) the Confirmation Hearing on September 17, 2026 at 9:30 a.m. (prevailing Central Time), subject to the availability of the Court; (b) key dates and information regarding approval of the Disclosure Statement and confirmation of the Plan, including the Plan Objection Deadline; and (c) the methods by which parties may request copies of the Plan and Disclosure Statement.

22. In addition, the Debtors will cause the Publication Notice to be published in the national edition of *The New York Times*, or such other publication as the Debtors determine to be appropriate, within five (5) business days following entry of the Order, or as soon as practicable thereafter (the "**Publication Deadline**"). The Confirmation Hearing Notice will also be available at no charge to all members of the public on the public website maintained by the Solicitation Agent at https://cases.stretto.com/Omnicare.

IV. The Solicitation Package and Notices of Non-Voting Status

A. Contents and the Delivery of the Solicitation Package

23. Within three (3) business days following the entry of the Order (the "**Solicitation Deadline**"), the Solicitation Agent will mail, or cause to be delivered, to each Holder of a Claim in a Voting Class as of the Voting Record Date a solicitation package (collectively, the "**Solicitation Package**") consisting of the following materials:

i. the Committee Letter;

ii. the Order, including Exhibit 1;

iii. the Disclosure Statement (including all exhibits thereto);

iv. the Plan;

[11] As defined in the *Order (I) Authorizing the Debtors to File a Consolidated List of Top Unsecured Creditors and Consolidated List of Creditors; (II) Authorizing the Debtors to Redact Certain Personal Identification Information of Individual Creditors and Current and Former Employees; (III) Establishing a Complex Service List; (IV) Approving the Form and Manner of Notice of Commencement; and (V) Granting Related Relief* [Docket No. 59].

v. the appropriate Ballot, together with voting instructions and a pre-addressed, postage-prepaid return envelope;

vi. the Confirmation Hearing Notice; and

vii. any additional documents that the Court has ordered to be made available.

24. The Disclosure Statement and the Plan are voluminous. Accordingly, the Debtors request authorization, but not direction, to distribute the Disclosure Statement (with all exhibits, including the Plan) and the Order (with Exhibit 1 attached) to the Voting Classes in electronic format (specifically, by QR code, and/or web link), including by email where a valid email address is available, with only the applicable Ballot and the Confirmation Hearing Notice provided in paper format. Distribution in this manner will result in meaningful savings to the Debtors' estates by reducing printing and postage costs.

25. The Debtors anticipate that some Solicitation Packages may be returned as undeliverable. Because it will be costly and wasteful to resend materials to addresses from which mail is returned, the Debtors request that they and the Solicitation Agent be excused from re-mailing Solicitation Packages to any address from which materials are returned as undeliverable, unless the Debtors are provided with an updated address sufficiently in advance of the Voting Deadline. In distributing the Solicitation Package to the Voting Classes, the Debtors request authority to rely on the address information compiled and maintained by the Solicitation Agent as of the Voting Record Date.

B. Notices of Non-Voting Status

26. The Non-Voting Classes are not entitled to vote on the Plan. Accordingly, in lieu of a Solicitation Package, the Debtors propose to serve each Holder of a Claim or Interest in a Non-Voting Class with the appropriate Notice of Non-Voting Status and the Confirmation Hearing Notice. Each Notice of Non-Voting Status will inform the recipient of its status as a Holder of a

Claim or Interest in a Non-Voting Class and provide instructions for parties to obtain copies of the Plan, the Disclosure Statement, and related documents from the Solicitation Agent and the Court.

27. In addition to the Non-Voting Classes, pursuant to the Tabulation Procedures set forth in **Exhibit 1** to the Order, Holders of Claims subject to a pending objection by the Debtors (each, a "**Disputed Claim**"), are not entitled to vote on the Plan with respect to the disputed portion of their Claims, subject to a Resolution Event[12] in accordance with the Tabulation Procedures.

28. To address both the Non-Voting Classes and the Holders of Disputed Claims, the Debtors propose three forms of the Notice of Non-Voting Status. *First*, Holders of Claims and Interests in Classes 1, 2, and 6 are Unimpaired, conclusively presumed to accept the Plan, and not entitled to vote. Therefore, such Holders will receive a Notice of Non-Voting Status substantially in the form attached to the Order as **Exhibit 4A**. *Second*, Holders of Interests in Class 7 are Impaired, deemed to reject the Plan, and are not entitled to vote. Therefore, such Holders will receive a Notice of Non-Voting Status substantially in the form attached to the Order as **Exhibit 4B**. *Third*, pursuant to the Tabulation Procedures, Holders of Disputed Claims are not entitled to vote on the Plan with respect to the disputed portion of the Claims. Therefore, such Holders will receive a Notice of Non-Voting Status substantially in the form attached to the Order as **Exhibit 4C**.

[12] A "**Resolution Event**" means: (i) an order of the Court allowing such Claim pursuant to section 502(b) of the Bankruptcy Code, after notice and a hearing; (ii) an order of the Court temporarily allowing such Claim for voting purposes only pursuant to Bankruptcy Rule 3018(a), after notice and a hearing; (iii) a stipulation or other agreement executed between the Holder of such Claim and the Debtors resolving the objection and allowing such Claim in an agreed upon amount; or (iv) the pending objection to such Claim is voluntarily withdrawn by the objecting party.

Basis for Relief Requested

I. The Disclosure Statement Contains Adequate Information

29. Section 1125 of the Bankruptcy Code requires the proponent of a chapter 11 plan to provide "adequate information" regarding the plan to holders of impaired claims and interests entitled to vote. 11 U.S.C. § 1125(b). Section 1125(a)(1) defines "adequate information" as:

> information of a kind, and in sufficient detail, as far as is reasonably practicable in light of the nature and history of the debtor and the condition of the debtor's books and records, including a discussion of the potential material Federal tax consequences of the plan to the debtor, any successor to the debtor, and a hypothetical investor typical of the holders of claims or interests in the case, that would enable such a hypothetical investor of the relevant class to make an informed judgment about the plan . . . .

11 U.S.C. § 1125(a)(1). The primary purpose of a disclosure statement is to provide creditors and interest holders with the material information they need to make an informed decision whether to vote to accept or reject a plan. *See, e.g., Century Glove, Inc. v. First Am. Bank of N.Y.*, 860 F.2d 94, 100 (3d Cir. 1988); *In re Monnier Bros.*, 755 F.2d 1336, 1342 (8th Cir. 1985).

30. "Adequate information" is a flexible standard, determined on a case-by-case basis in light of the facts and circumstances of the particular case. *See In re Tex. Extrusion Corp.*, 844 F.2d 1142, 1157 (5th Cir. 1988) ("The determination of what is adequate information is subjective and made on a case by case basis. . . ."); *In re Divine Ripe, L.L.C.*, 554 B.R. 395, 400–01 (Bankr. S.D. Tex. 2016). The Fifth Circuit has further recognized that the determination of what constitutes adequate information lies within the broad discretion of the court. *See Mabey v. Sw. Elec. Power Co. (In re Cajun Elec. Power Coop., Inc.)*, 150 F.3d 503, 518 (5th Cir. 1998).

31. To determine whether a disclosure statement contains adequate information, courts consider, among other things: (i) the events leading to the bankruptcy filing; (ii) the debtor's relationship with its affiliates; (iii) a description of the available assets and their value; (iv) the debtor's condition while in chapter 11; (v) the claims asserted against the debtor; (vi) the estimated

return to creditors in a hypothetical chapter 7 liquidation; (vii) the plan or a summary thereof; (viii) financial information relevant to creditors' voting decisions; (ix) information relevant to the risks posed to creditors; and (x) the federal tax law consequences of the plan (collectively, the "***Metrocraft* Standards**"). *See In re U.S. Brass Corp.*, 194 B.R. 420, 424–25 (Bankr. E.D. Tex. 1996); *In re Metrocraft Pub. Servs., Inc.*, 39 B.R. 567, 568 (Bankr. N.D. Ga. 1984). Disclosure of every topic is not required in every case. *See In re Phoenix Petroleum Co.*, 278 B.R. 385, 393 (Bankr. E.D. Pa. 2001).

A. The Debtors Meet the *Metrocraft* Standards

32. The Disclosure Statement provides Holders of Claims in the Voting Classes with adequate information to make an informed decision about how to vote on the Plan. Among other things, the Disclosure Statement contains the following categories of information that courts consider in evaluating the adequacy of a disclosure statement:

Category	Description	Disclosure Statement
Corporate History, Structure, and Business Overview	An overview of the Debtors' corporate history, business operations, corporate structure, and prepetition capital structure.	Article II
Events Leading to the Chapter 11 Cases	A description of the industry headwinds, prepetition strategic initiatives, and the FCA Judgment that precipitated the Chapter 11 Cases.	Article II.E
Events During the Chapter 11 Cases	A summary of the material events in the Chapter 11 Cases, including the DIP Facility, the sale process and Sale Order, the DOJ Agreement, and the CVS Estate Settlement.	Article III
Classification and Treatment of Claims and Interests	A summary of the classification and treatment of Claims and Interests under the Plan.	Articles IV and V
Means for Implementation of the Plan	A description of the Sale Transaction, the Plan Administrator structure, and the	Article VI

Category	Description	Disclosure Statement
	treatment of the Reorganizing Debtors and Liquidating Debtors.	
Release, Exculpation, No Successor Liability, and Injunction Provisions	A description of the Debtor Release, Intercompany Release, Supplier Release, exculpation, no successor liability, and injunction provisions under the Plan.	Article XI
Voting and Solicitation Procedures	A description of the procedures for the Debtors to solicit and tabulate votes to accept or reject the Plan.	Article XV
Confirmation of the Plan	A description of the confirmation procedures and the statutory requirements for confirmation, including the best-interests test and feasibility.	Article XVI
Risk Factors	A description of certain risks associated with the Plan, the Sale Transaction, the Debtors' businesses, and the Chapter 11 Cases.	Article XVII
Certain U.S. Federal Income Tax Consequences	A description of certain U.S. federal income tax consequences of the Plan to the Debtors and to Holders of Claims.	Article XVIII

33. Based on the foregoing, the Debtors submit that the Disclosure Statement complies with section 1125 of the Bankruptcy Code because it contains adequate information to enable Holders of Claims in the Voting Classes to make an informed judgment whether to accept or reject the Plan, and should therefore be approved.

B. The Disclosure Statement and the Plan Comply with Bankruptcy Rule 3016

34. Bankruptcy Rule 3016(c) requires that, if a plan provides for an injunction against conduct not otherwise enjoined under the Bankruptcy Code, the plan and disclosure statement describe, in specific and conspicuous language, the acts to be enjoined and the entities subject to the injunction. Article VIII of the Plan and Article VIII of the Disclosure Statement describe in detail the Debtor Release, the Intercompany Release, the Supplier Release, the exculpation

provision, the no successor liability provision, and the injunction provision, including the entities subject to and benefiting from each provision and the Claims and Causes of Action affected. Each such provision is set forth conspicuously in boldface. The Debtors respectfully submit that the Disclosure Statement satisfies Bankruptcy Rule 3016(c) and provides Holders of Claims and Interests with sufficient notice of these provisions.

II. The Solicitation Procedures, Including the Form of the Ballots, Should be Approved

35. Section 1126(c) of the Bankruptcy Code provides that a class of claims accepts a plan if creditors holding at least two-thirds in amount and more than one-half in number of the allowed claims in the class that actually vote have voted to accept the plan. 11 U.S.C. § 1126(c). Bankruptcy Rule 3017(d) sets forth the materials that a plan proponent must provide to holders of claims and interests for the purpose of soliciting their votes to accept or reject a plan of reorganization. Consistent with these requirements, the Debtors propose to follow the Solicitation Procedures in distributing Solicitation Packages to, and the Tabulation Procedures in tabulating the votes of Holders of Claims in the Voting Classes.

A. The Voting Record Date

36. Bankruptcy Rule 3017(d) provides that, for purposes of soliciting votes, creditors and equity security holders include holders of record as of the date the order approving the disclosure statement is entered or another date fixed by the court, for cause, after notice and a hearing. Bankruptcy Rule 3018(a) contains a similar provision. The Debtors therefore request that the Court establish August 6, 2026 as the Voting Record Date pursuant to Bankruptcy Rules 3017(d) and 3018(a).

B. The Voting Deadline

37. Bankruptcy Rule 3017(c) provides that, on or before approval of a disclosure statement, the Court shall fix a time within which Holders of Claims and Interests may accept or

reject a plan. The Debtors request that the Court establish September 10, 2026 at 4:00 p.m. (prevailing Central Time) as the deadline by which all Ballots must be actually received by the Solicitation Agent. Assuming a Solicitation Deadline of August 17, 2026, the proposed Voting Deadline provides Holders of Claims in the Voting Classes with no less than 24 days to review the solicitation materials and determine how to vote. The Debtors submit that this solicitation period is sufficient and appropriate for the Voting Classes to make an informed decision to accept or reject the Plan.

C. The Ballots

38. Bankruptcy Rule 3017(d) requires the Debtors to transmit a form of ballot, which substantially conforms to Official Form No. 314, only to "creditors and equity security holders who are entitled to vote on the plan." Bankruptcy Rule 3018(c) provides that "[a]n acceptance or rejection of a plan must: be in writing; identify the plan or plans; be signed by the creditor or equity holder-or an authorized agent; and conform to Form 314." Subject to the Court's approval of the Disclosure Statement, the Debtors, through the Solicitation Agent, will transmit the Ballots attached to the Order as **Exhibits 2A, 2B,** and **2C** to the respective Holders of Claims in the Voting Classes. The proposed Ballots conform substantially to Official Form No. 314, and have been modified where appropriate to address the particular circumstances of the Chapter 11 Cases to include certain information that the Debtors believe to be relevant for Holders of Claims entitled to vote to accept or reject the Plan. Such information includes the conspicuous reproduction of the release, exculpation, and injunction provisions in the Plan. The proposed forms of the Ballots are attached to the Order as **Exhibits 2A**, **2B**, and **2C**, and should be approved.

39. In addition to paper Ballots, the Debtors request authority to accept Ballots submitted through the online balloting portal maintained by the Solicitation Agent on the Debtors'

case website (the "**E-Ballot Portal**"). The encrypted ballot data and audit trail created by an electronic submission will become part of the record of the Ballot, and the electronic signature of a Holder submitting through the E-Ballot Portal will be deemed legally valid and effective and to constitute an original signature.

D. Waiver of Certain Solicitation Package Mailings is Appropriate

40. The Debtors propose to distribute Solicitation Packages to Holders of Claims in the Voting Classes so that such Holders can make an informed decision to vote to accept or reject the Plan. With respect to the Non-Voting Classes, however, the Debtors request that the Court waive the requirement under Bankruptcy Rule 3017(d) to mail a copy of the Disclosure Statement and Plan to Holders of Claims and Interests that are conclusively presumed to accept, or deemed to reject, the Plan, or to Holders of Disputed Claims. These Holders will instead receive the applicable Notice of Non-Voting Status and the Confirmation Hearing Notice.

41. The Debtors further request that the Court waive the requirement under Bankruptcy Rule 2002(b) that notice be provided by mail, and authorize the Debtors to serve, in electronic form, any party for whom they have a valid and confirmed email address. Any party that receives materials electronically but prefers paper may request paper copies from the Solicitation Agent, to be provided at the Debtors' expense. Distributing the Solicitation Packages to the Non-Voting Classes is an unnecessary expense. Rather, the Debtors' funds should be preserved for the benefit of all stakeholders and their resources should not be diminished by having to satisfy this mailing requirement. The Debtors therefore submit that Bankruptcy Rules 3017(d) and 2002(b) should be waived as set forth herein.

III. Approval of the Form and Manner of the Confirmation Hearing Notice, the Publication Notice, and the Notices of Non-Voting Status

A. The Confirmation Hearing Notice

42. The Debtors request approval of the Confirmation Hearing Notice, substantially in the form of **Exhibit 5** attached to the Order. In accordance with Bankruptcy Rules 2002 and 3017(d), the Confirmation Hearing Notice will include: (i) instructions to obtain copies of the Disclosure Statement (including the Plan and exhibits) and the Order; (ii) the date by which the Debtors will file the Plan Supplement; (iii) the Voting Deadline; (iv) the Plan Objection Deadline; and (v) the date, time, and manner of the Confirmation Hearing. The Confirmation Hearing Notice will be served upon the Notice Parties, the Debtors' Consolidated Creditor Matrix, and all Holders of Claims and Interests of record, and service will occur as soon as possible after the Court's approval of the Confirmation Hearing Notice.

B. The Publication Notice

43. The Debtors further request approval of the Publication Notice. Bankruptcy Rule 2002(l) permits the Court to order notice by publication when notice by mail is impracticable or where publication is desirable to supplement notice. Accordingly, in addition to mailing the Confirmation Hearing Notice, the Debtors will cause the Publication Notice to be published once in the national edition of *The New York Times*, or such other publication as the Debtors determine to be appropriate, within five (5) business days following entry of the Order, or as soon as reasonably practicable thereafter. In addition, the Publication Notice will be available on the Debtors' chapter 11 website maintained by the Solicitation Agent at https://cases.stretto.com/Omnicare. The Publication Notice will provide sufficient notice of approval of the Disclosure Statement, the Confirmation Hearing, and the Plan Objection Deadline to entities who may not otherwise receive notice by mail or email as provided herein. Service and

publication of the Publication Notice in this manner satisfies Bankruptcy Rule 2002 and should be approved.

C. Notice of Non-Voting Status

44. The Debtors request approval of the forms of Notice of Non-Voting Status attached to the Order as **Exhibits 4A**, **4B**, and **4C**. The Notices of Non-Voting Status will (i) inform recipients of their status as Holders of Claims or Interests in a Non-Voting Class or their status as a Holder of a Disputed Claim, as applicable; and (ii) provide instructions to obtain copies of the Plan, the Disclosure Statement, and related documents. The Debtors will serve the Notices of Non-Voting Status as soon as practicable after entry of the Order, with service expected to be completed on or before the Solicitation Deadline.

IV. The Tabulation Procedures

45. The Tabulation Procedures set forth clear criteria for determining whether a Ballot will be counted. Among other things, the Debtors will not count a Ballot that is (i) illegible or contains insufficient information to identify the Holder, (ii) cast by a Holder that is not entitled to vote, (iii) unsigned, (iv) not clearly marked to accept or reject the Plan, or (v) marked both to accept and to reject the Plan. The Tabulation Procedures further provide that, for voting purposes only, each Claim in a Voting Class will be counted in the amount set forth on a timely-filed proof of claim (or, absent a proof of claim, the amount listed in the Debtors' Schedules, if not scheduled as contingent, unliquidated, or disputed); *provided that*, if a Claim is contingent, wholly unliquidated, or in an unknown amount (based on a reasonable review by the Debtors or the Solicitation Agent) and is not the subject of an objection, such Claim will count toward satisfying the numerosity requirement of section 1126(c) of the Bankruptcy Code and will count as a Ballot for a Claim in the amount of $1.00 solely for the purpose of satisfying the dollar amount provisions

of section 1126(c) of the Bankruptcy Code. Moreover, any Claim subject to a pending objection as of the applicable date will be temporarily disallowed for voting purposes except to the extent the objection seeks to reduce or reclassify the Claim, and any Holder seeking to have its Claim temporarily allowed in a different amount may file a motion under Bankruptcy Rule 3018(a). The Debtors, unless otherwise ordered by the Court and in consultation with the Committee, may waive any defect or irregularity in any Ballot, with any such waiver documented in the voting report.

46. Following tabulation of the votes, the Solicitation Agent will submit the voting results to the Debtors for presentation to the Court. The Debtors hereby request approval of the Tabulation Procedures.

V. The Court Should Approve the Confirmation Timeline and the Procedures to File Objections to the Plan

A. The Confirmation Hearing

47. Section 1128 of the Bankruptcy Code provides that the Court shall hold a hearing on confirmation of a plan, and Bankruptcy Rule 3017(c) provides that, on or before approval of a disclosure statement, the court shall fix a time for the confirmation hearing. The Debtors request that the Court schedule the Confirmation Hearing for September 17, 2026 at 9:30 a.m. (prevailing Central Time), subject to the Court's availability. The Debtors further request that the Confirmation Hearing may be continued from time to time by the Court or the Debtors without further notice other than an adjournment announced in open court or a notice of adjournment filed with the Court and served on the master service list.

B. The Procedures to File Plan Objections

48. Bankruptcy Rule 2002(b) requires at least 28 days' notice prior to the deadline for filing objections to, and the hearing on, confirmation of a chapter 11 plan. Measured from the Solicitation Deadline of August 17, 2026, the proposed Confirmation Hearing date of September

17, 2026 provides 31 days' notice, satisfying Bankruptcy Rule 2002(b) and the Local Bankruptcy Rules. The Debtors hereby request that the Court establish September 10, 2026 at 4:00 p.m. (prevailing Central Time) as the Plan Objection Deadline.

49. Pursuant to Bankruptcy Rule 3020(b)(1), objections to confirmation must be filed and served within a time fixed by the court. The Confirmation Hearing Notice will provide that any objection to confirmation of the Plan must (i) be in writing; (ii) conform to the Bankruptcy Rules, the Local Bankruptcy Rules, and any order of the Court; (iii) state the name and address of the objecting party and the amount and nature of the Claim or Interest held by such party; (iv) state with particularity the legal and factual basis for the objection and, if practicable, a proposed modification to the Plan that would resolve the objection; and (v) be filed with the Court and served, so as to be actually received on or before the Plan Objection Deadline, upon (a) the Debtors, (b) counsel to the Debtors, (c) the U.S. Trustee, (d) counsel to the Committee, (e) counsel to the DIP Lender, and (f) counsel to the Purchaser (collectively, the "**Notice Parties**"). The Debtors submit that the Plan Objection Deadline affords the Court, the Debtors, and parties in interest reasonable time to consider objections and proposed modifications before the Confirmation Hearing.

Non-Substantive Modifications

50. The Debtors request authority to make non-substantive changes to the Disclosure Statement, the Plan, the Solicitation Procedures, the Ballots, the Notices of Non-Voting Status, the Confirmation Hearing Notice, and the Publication Notice, and any related documents without further order of the Court, including changes to correct typographical and grammatical errors and to make conforming changes among the solicitation materials before distribution.

Reservation of Rights

51. Notwithstanding anything to the contrary herein, nothing contained in this Motion or any actions taken pursuant to any order granting the relief requested in this Motion is intended as or should be deemed to be: (i) an implication or admission as to the amount of, basis for, priority, or validity of any claim against a Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (ii) an impairment or waiver of the Debtors' or any other party in interest's rights to dispute the amount of, basis for, or validity of any claim against, or interest in, any Debtor, its property, or its estate on any grounds; (iii) a promise or requirement to pay any particular claim; (iv) an implication or admission that any particular claim is of a type specified or defined in this Motion or any order granting the relief requested by this Motion or a finding that any particular claim is an administrative expense claim or other priority claim; (v) a waiver of any claim or cause of action that may exist against any creditor or interest holder; (vi) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (vii) an implication or admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (viii) a waiver or limitation of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; (ix) a concession that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in this Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens; (x) a waiver of the obligation of any party in interest to file a proof of claim; (xi) an impairment or waiver of any claims or causes of action that may exist against any entity under the Bankruptcy Code or any other applicable law; or (xii)

otherwise affecting the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract or unexpired lease.

NOTICE

The Debtors will provide notice of this Motion to: (a) the U.S. Trustee; (b) counsel to the Committee; (c) counsel to the DIP Lender; (d) counsel to CVS Health; (e) counsel to the DOJ; (f) counsel to the Purchaser; and (g) all parties that have requested notice pursuant to Bankruptcy Rule 2002. A copy of this Motion is also available on the Debtors' case website maintained by the Solicitation Agent at https://cases.stretto.com/Omnicare. In light of the nature of the relief requested, the Debtors submit that no other or further notice is required.

WHEREFORE, the Debtors request that the Court enter the Order granting the relief requested herein and such other and further relief as the Court deems appropriate under the circumstances.

Dated: July 10, 2026

Respectfully submitted,

HAYNES AND BOONE, LLP

/s/ Ian T. Peck

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Counsel to the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I certify that on the July 10, 2026, I caused a copy of the foregoing document to be served via CM/ECF to all parties authorized to receive electronic notices in these cases.

/s/ Ian T. Peck
Ian T. Peck

Exhibit A

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)
	)	Related to Docket No. [●]

ORDER (I) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT; (II) APPROVING THE SOLICITATION AND TABULATION PROCEDURES IN CONNECTION WITH CONFIRMATION OF THE PLAN; (III) APPROVING THE FORMS OF BALLOTS AND NOTICES IN CONNECTION THEREWITH; (IV) APPROVING THE CONFIRMATION TIMELINE WITH RESPECT THERETO; AND (V) GRANTING RELATED RELIEF

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 110 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

Upon the motion (the "**Motion**")[2] of the above-captioned debtors and debtors in possession (collectively, the "**Debtors**"), for entry of an order (this "**Order**") (i) scheduling the Confirmation Hearing and approving the Confirmation Timeline; (ii) establishing the Plan Objection Deadline and approving related procedures; (iii) approving the Solicitation Procedures; (iv) approving the Tabulation Procedures; (v) approving the form and manner of the Confirmation Hearing Notice; (vi) approving the form and manner of the Publication Notice; (vii) approving the form of the Ballots; (viii) approving the form of the Notices of Non-Voting Status; (ix) approving the Disclosure Statement on a final basis; and (x) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334 and the *Order of Reference of Bankruptcy Cases and Proceedings Nunc Pro Tunc*, Miscellaneous Rule No. 33 (N.D. Tex. Aug. 3, 1984); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "**Hearing**"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

[2] Capitalized terms not otherwise defined herein shall have the meaning assigned to them in the Motion.

I. Approval of the Disclosure Statement

1. The Disclosure Statement is approved as containing adequate information within the meaning of section 1125 of the Bankruptcy Code.

2. Pursuant to sections 105, 1125, and 1126 of the Bankruptcy Code, the Debtors are authorized to solicit acceptances and rejections of the Plan, and to begin transmission of the Notices of Non-Voting Status to the applicable parties.

II. Approval of the Confirmation Timeline, Including the Confirmation Hearing

3. The following Confirmation Timeline is hereby approved (subject to modification as necessary):

Event	Date
Voting Record Date[3]	August 7, 2026
Disclosure Statement Hearing	August 12, 2026, at 9:30 a.m. (prevailing Central Time)
Solicitation Deadline	Within 3 business days following entry of this Order
Plan Supplement Filing Deadline	September 3, 2026
Voting Deadline	September 10, 2026, at 4:00 p.m. (prevailing Central Time)
Plan Objection Deadline	September 10, 2026, at 4:00 p.m. (prevailing Central Time)
Confirmation Hearing	September 17, 2026, at 9:30 a.m. (prevailing Central Time)

4. The Confirmation Hearing, at which time this Court will consider confirmation of the Plan, shall be held on **September 17, 2026, at 9:30 a.m. prevailing Central Time**. The Confirmation Hearing may be continued from time to time by the Debtors, without further notice, other than adjournments announced in open court or in the filing of a notice of reset hearing in

[3] The "**Voting Record Date**" is the deadline to determine which parties are eligible to vote to accept or reject the Plan.

these Chapter 11 Cases. The adjourned date or dates will be available on PACER and the Solicitation Agent's website at: https://cases.stretto.com/Omnicare.

5. The Debtors are required to file the Plan Supplement on or before **September 3, 2026,** or such date that is seven (7) days prior to the Plan Objection Deadline; *provided* that such Plan Supplement may be amended, supplemented, or otherwise modified from time to time in accordance with the Plan and Confirmation Order up to and including the Effective Date.

6. Any objections to confirmation of the Plan must be filed on or before **September 10, 2026, at 4:00 p.m., prevailing Central Time**.

7. Any objections to confirmation of the Plan must:

i. be in writing;

ii. comply with the Bankruptcy Rules and the Local Bankruptcy Rules;

iii. state the name and address of the objecting party and the amount and nature of the Claim or Interest beneficially owned by such entity;

iv. state with particularity the legal and factual basis for such objections, and, if practicable, a proposed modification to the Plan that would resolve such objections; and

v. be filed with this Court with proof of service thereof and served upon the Notice Parties so as to be actually received by the Plan Objection Deadline.

8. Any objections that do not satisfy the requirements of this Order shall not be considered and shall be overruled.

III. The Disclosure Statement Provides Sufficient Notice of the Plan's Release Provisions

9. The Disclosure Statement (including all applicable exhibits thereto) provides Holders of Claims, Holders of Interests, and other parties in interest with sufficient notice of the injunction, exculpation, no successor liability, and release provisions contained in Article VIII of the Plan, in satisfaction of the requirements of Bankruptcy Rules 2002(c)(3) and 3016(b) and (c).

IV. Approval of the Solicitation Procedures, the Form of the Ballots, and the Tabulation Procedures

10. The Solicitation Packages and the Debtors' proposed Solicitation Procedures, attached hereto as **Exhibit 1** and set forth in the Motion, satisfy the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and any other applicable rules, laws, and regulations, and are approved.

11. The Ballots, substantially in the forms attached hereto as **Exhibits 2A, 2B, and 2C** (including the certifications therein), and the Debtors' proposed Tabulation Procedures outlined in **Exhibit 1** attached hereto and used to tabulate votes to accept or reject the Plan, are approved.

V. Approval of the Confirmation Hearing Notice, the Publication Notice, and the Notices of Non-Voting Status

12. The Confirmation Hearing Notice, a copy of which is attached hereto as **Exhibit 5**, the Publication Notice, a copy of which is attached hereto as **Exhibit 6**, and the Notices of Non-Voting Status, which are attached hereto as **Exhibit 4A, 4B, and 4C**, are hereby approved. Service thereof complies with the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules and is approved and deemed to be sufficient and appropriate under the circumstances.

13. The Debtors are not required to mail Solicitation Packages or copies of the Plan or Disclosure Statement to Holders of Claims and Interests in the Non-Voting Classes. Upon entry of this Order, the Solicitation Agent may serve, or cause to be served, the applicable Notice of Non-Voting Status to the relevant Holders of Claims and Interests in lieu of the Solicitation Packages.

14. The Debtors are authorized to cause the Publication Notice to be published in *The New York Times* (national and international editions, as and if applicable) or other such publication that the Debtors deem appropriate, within five (5) business days following entry of this Order, or as soon as reasonably practicable thereafter, and to make reasonable payments required for such publication. The Publication Notice and the Confirmation Hearing Notice are deemed to be sufficient and appropriate under the circumstances.

VI. The Debtors are Authorized to Make Immaterial Changes to the Relevant Documents

15. The Debtors are authorized to make non-substantive and immaterial changes to the Plan, the Disclosure Statement, the Solicitation Packages, the Ballots, the Confirmation Hearing Notice, the Publication Notice, the Notices of Non-Voting Status, and related documents without further order of the Court.

VII. The Notice Set Forth in this Order and the Motion is Appropriate

16. The notice and objection procedures set forth in this Order and the Motion, as applicable, constitute good and sufficient notice of the Confirmation Hearing, the Voting Deadline, the Plan Objection Deadline, the procedures to object to confirmation of the Plan, of the Solicitation Procedures, the Tabulation Procedures, and no other or further notice shall be necessary.

VIII. Miscellaneous Provisions

17. Nothing in this Order shall be construed as a waiver of the right of the Debtors or any other party in interest, as applicable, to object to a proof of claim after the Voting Record Date.

18. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

19. Notice of this Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), the Local Bankruptcy Rules, and the Complex Case Procedures are satisfied by such notice.

20. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

21. The Court shall retain jurisdiction to hear and consider all disputes arising out of the interpretation or the implementation of this Order.

END OF ORDER # #

Order submitted by:

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EXHIBIT 1

SOLICITATION AND TABULATION PROCEDURES

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

SOLICITATION AND TABULATION PROCEDURES

On [●], 2026, the United States Bankruptcy Court for the Northern District of Texas (the "**Court**") entered an order [Docket No. [●]] (the "**Solicitation Order**"): (i) authorizing the above-captioned debtors and debtors-in-possession (collectively, the **Debtors**"), to solicit acceptances for the *Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1036] (as may be amended, supplemented, or otherwise modified, the "**Plan**"); (ii) approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1037] (as may be amended, supplemented, or otherwise modified, the "**Disclosure Statement**")[2] as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code; (iii) approving the

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 110 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

[2] Capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Solicitation Order, the Plan, or the Disclosure Statement, as applicable.

solicitation materials and documents included in the solicitation packages (the "**Solicitation Packages**"); and (iv) approving procedures for soliciting (the "**Solicitation Procedures**"), receiving, and tabulating votes on the Plan and for filing objections to the Plan.

I. The Voting Record Date

Pursuant to the Solicitation Order, the Court approved **August 7, 2026** as the record date for purposes of determining which Holders of Claims in Classes 3, 4, and 5 (the "**Voting Classes**") are entitled to vote on the Plan (the "**Voting Record Date**").

II. The Voting Deadline

Pursuant to the Solicitation Order, the Court approved **September 10, 2026, at 4:00 p.m. (prevailing Central Time)** as the deadline for the Voting Classes to vote to accept or reject the Plan (the "**Voting Deadline**"). The Debtors may, in their discretion upon consultation with the Committee, extend the Voting Deadline without further order of the Court. To be counted as votes to accept or reject the Plan, all ballots ("**Ballots**") must be properly executed, completed, and delivered to the Solicitation Agent (as defined below) as directed on the applicable Ballot.

III. The Solicitation Procedures

A. The Solicitation Package

The following materials shall constitute the solicitation package (the "**Solicitation Package**"):

1. the Solicitation Order (excluding all exhibits, except as set forth below);

2. the Committee Letter, which encourages Holders of Claims in Class 3 to vote to accept the Plan;

3. the Disclosure Statement (including all exhibits thereto);

4. the Plan;

5. a copy of these Solicitation Procedures and Tabulation Procedures;

6. the Confirmation Hearing Notice;

7. an appropriate form of Ballot, attached to the Solicitation Order as **Exhibits 2A, 2B, and 2C** as applicable, together with detailed voting instructions and a pre-addressed, postage pre-paid return envelope; and

8. any additional documents that the Court has ordered to be made available.

B. Distribution of the Solicitation Package

The Solicitation Package includes in electronic format (a QR code and, in the alternative, the restructuring information website at https://cases.stretto.com/Omnicare): (i) the Disclosure Statement, (ii) the Plan, and (ii) the Solicitation Order (without exhibits, except for the Solicitation Procedures). All other contents of the Solicitation Package, including Ballots, shall be provided in paper format. Any party that receives the materials in the Solicitation Package in electronic form but would prefer paper format may contact Stretto, Inc. (the "**Solicitation Agent**") by: (i) writing to Omnicare Ballot Processing c/o Stretto, Inc., 400 Exchange, Suite 100, Irvine, CA 92602; (ii) calling the Debtors' restructuring hotline at (833) 570-5323 (toll-free) or (949) 276-9547 (international) and requesting to speak with a member of the solicitation group; or (iii) emailing TeamOmnicare@stretto.com. Additionally, the Plan, the Disclosure Statement, and the Solicitation Order (including exhibits) are also available for a fee via PACER at https://ecf.txnb.uscourts.gov/ (a PACER account is required).

Within three (3) business days after entry of the Solicitation Order, the Debtors shall distribute or cause to be distributed, the Solicitation Package to all Holders of Claims who are entitled to vote in the Voting Classes. In addition, the Debtors shall serve, or cause to be served, by hardcopy mail or electronic mail, the Confirmation Hearing Notice on the U.S. Trustee and all parties entitled to receive notice under Bankruptcy Rule 2002.

The Debtors will not distribute the Solicitation Packages or other solicitation materials to Holders of Claims that have already been paid in full during the Debtors' chapter 11 cases or that are authorized to be paid in full in the ordinary course of business pursuant to an order previously entered by this Court.

For purposes of serving the Solicitation Packages and Notices of Non-Voting Status, the Debtors may rely on the address information for the Voting Classes and Non-Voting Classes as compiled, updated, and maintained by the Solicitation Agent as of the Voting Record Date. The Debtors and the Solicitation Agent are not required to resend undeliverable Solicitation Packages or conduct any additional research to find updated addresses based on undeliverable Solicitation Packages (including Ballots) or Notices of Non-Voting Status. The Debtors may also serve parties for whom they have a valid and confirmed e-mail address in an electronic manner.

To avoid duplication and reduce expenses, the Debtors will make every reasonable effort to ensure that any Holder of a Claim who has filed duplicative Claims against a Debtor (whether against the same or multiple Debtors) that are classified under the Plan in the same Voting Class receives no more than one Solicitation Package (and, therefore, one Ballot) on account of such Claim and with respect to that Class as against that Debtor.

C. Notices of Non-Voting Status for Unimpaired, Impaired, and Disputed Claims

Certain Holders of Claims and Interests that are not classified in accordance with section 1123(a)(1) of the Bankruptcy Code, or who are not entitled to vote because they are Unimpaired or otherwise presumed to accept the Plan under section 1126(f) of the Bankruptcy Code will

receive a Notice of Non-Voting Status, substantially in the form attached as **Exhibit 4A** to the Solicitation Order.

Certain Holders of Claims and Interests who are not entitled to vote because they are deemed to reject the Plan under section 1126(g) of the Bankruptcy Code will receive a Notice of Non-Voting Status, substantially in the form attached as **Exhibit 4B** to the Solicitation Order.

Certain Holders of Claims who are not entitled to vote because they hold Disputed Claims will receive a Notice of Non-Voting Status, substantially in the form attached as **Exhibit 4C** to the Solicitation Order.

IV. The Voting Procedures

A. Holders of Claims Entitled to Vote

Only the following Holders of Claims in the Voting Classes shall be entitled to vote with respect to such Claims:

1. unless otherwise provided, Holders of Claims who, on or before the Voting Deadline, have timely filed a Proof of Claim that (i) has not been expunged, disallowed, disqualified, withdrawn, or superseded prior to the Voting Record Date; and (ii) is not the subject of a pending objection, other than an objection to "reduce and allow" the relevant Claim, filed with the Court at least seven (7) days prior to the Voting Deadline, pending a Resolution Event as provided herein; *provided* that a Holder of a Claim that is the subject of a pending objection "reduce and allow" their Claim shall receive a Solicitation Package and be entitled to vote such Claim in the reduced amount contained in such objection absent a further order of the Court;

2. Holders of Claims that are listed in the Schedules; *provided, however*, the amount of such Claims for voting purposes shall be determined pursuant to Section B below;

3. Holders of Claims that arise (i) pursuant to an agreement or settlement with the Debtors, as reflected in a document filed with the Court, (ii) in an order entered by the Court, or (iii) from a document executed by the Debtors pursuant to authority granted by the Court, in each case regardless of whether a Proof of Claim has been filed;

4. Holders of Disputed Claims that have been temporarily allowed to vote on the Plan pursuant to Bankruptcy Rule 3018; and

5. the assignee of any Claim that was transferred on or before the Voting Record Date by any Entity described in subparagraphs (a) through (d) above; provided that such transfer or assignment has been fully effectuated pursuant to the procedures set

forth in Bankruptcy Rule 3001(e) and such transfer is reflected on the Claims Register on the Voting Record Date.

If a Proof of Claim is amended, the last filed Claim shall be subject to these rules and will supersede any earlier filed Claim, and any earlier filed Claim will be disallowed for voting purposes. Except as otherwise ordered by the Court, any amendments to Proofs of Claim after the Voting Record Date shall not be considered for purposes of these rules.

B. Establishing Claim Amounts for Voting Purposes

Each Holder of a Claim in the Voting Class shall be entitled to vote the amount of its Claim as of the Voting Record Date, as provided below:

Filed and Scheduled Claims. The Claim amount established herein shall control for voting purposes only and shall not constitute the Allowed amount of any Claim. Moreover, any amounts filled in on Ballots by the Debtors through the Solicitation Agent, as applicable, are not binding for purposes of allowance and distribution. In tabulating votes, the following hierarchy shall be used to determine the amount of the Claim associated with each claimant's vote:

1. the Claim amount: (i) settled and/or agreed upon by the Debtors, as reflected in a document filed with the Court; (ii) set forth in an order of the Court; or (iii) set forth in a document executed by the Debtors pursuant to authority granted by the Court;

2. the Claim amount Allowed (temporarily or otherwise) pursuant to a Resolution Event under the procedures set forth in these Solicitation Procedures;

3. the Claim amount contained in a Proof of Claim that was filed by the applicable Bar Date (or deemed timely filed by the Court under applicable law), except for any amounts asserted on account of any interest accrued after the Petition Date; provided, that any Ballot cast by a Holder of a Claim who timely filed a Proof of Claim in respect of (i) a contingent Claim or a Claim in a wholly unliquidated or unknown amount (based on a reasonable review by the Debtors and/or the Solicitation Agent) that is not the subject of an objection will count toward satisfying the numerosity requirement of section 1126(c) of the Bankruptcy Code and will count as a Ballot for a Claim in the amount of $1.00 solely for the purposes of satisfying the dollar amount provisions of section 1126(c) of the Bankruptcy Code, or (ii) a partially liquidated and partially unliquidated Claim, such Claim will be Allowed for voting purposes only in the liquidated amount; provided further that to the extent the Claim amount contained in the Proof of Claim is different from the Claim amount set forth in a document filed with the Court as referenced in subparagraph (i) above, the Claim amount in the document filed with the Court shall supersede the Claim amount set forth on the respective Proof of Claim for voting purposes;

4. the Claim amount listed in the Schedules, provided that if such Claim is scheduled as contingent, unliquidated, or disputed and a Proof of Claim was not (i) filed prior

to the applicable Bar Date or (ii) deemed timely filed by an order of the Court prior to the Voting Record Date, such Claim shall be disallowed for voting purposes;

5. Claims that have been paid, scheduled to be paid in the ordinary course, or otherwise satisfied are disallowed for voting purposes;

6. Claims filed in the amount of $0.00 will be disallowed for voting purposes;

7. notwithstanding anything to the contrary herein, any creditor who has filed or acquired duplicate Claims within the same Voting Class shall, to the extent possible, be provided with only one Solicitation Package and one Ballot for voting a single Claim in such Class, regardless of whether or not the Debtors have objected to such duplicate Claims; and

8. in the absence of any of the foregoing, such Claim shall be disallowed for voting purposes unless otherwise ordered by the Court.

C. Resolution of Disputed Claims for Voting Purposes; Resolution Event

1. The Debtors shall have until **September 4, 2026**, to object to Proofs of Claim for purposes of voting on the Plan (the "**Voting Claims Objection Deadline**"). To the extent the Debtors wish to object to a Proof of Claim that is timely filed following the Voting Claims Objection Deadline but prior to the Voting Deadline, the Debtors shall promptly file such objection. Any such objection that remains pending as of the Confirmation Hearing will be heard on an emergency basis at the Confirmation Hearing.

2. Absent a further order of the Court, the Holder of a Claim in a Voting Class that is the subject of a pending objection to "reduce and allow" the relevant Claim shall be entitled to vote such Claim in the reduced amount contained in such objection.

3. If a Claim in a Voting Class is subject to an objection other than an objection to "reduce and allow" a Claim that is filed with the Bankruptcy Court on or prior to the Voting Claims Objection Deadline: (a) the Debtors shall cause the applicable Holder to be served with a *Notice of Non-Voting Status with Respect to Disputed Claims* substantially in the form attached as **Exhibit 4C** to the Solicitation Order; and (b) the applicable Holder shall not be entitled to vote to accept or reject the Plan on account of such Claim unless a Resolution Event (as defined herein) occurs as provided herein.

4. A "**Resolution Event**" means the occurrence of one or more of the following events no later than September 8, 2026, two (2) Business Days prior to the Voting Deadline (such date, the "**Resolution Event Deadline**"):

    a. an Order of the Court is entered allowing such Claim pursuant to section 502(b)(6) of the Bankruptcy Code, after notice and hearing;

b. an order of the Court is entered temporarily allowing such Claim for voting purposes only pursuant to Bankruptcy Rule 3018(a), after notice and a hearing;

c. a stipulation or other agreement is executed between the Holder and the Debtors resolving the objection and allowing such Claim in an agreed upon amount either for voting purposes or for all purposes; or

d. the pending objection is voluntarily withdrawn by the objecting party.

5. To the extent a Holder of a Claim in the Voting Class files with the Court a motion pursuant to Bankruptcy Rule 3018(a) (a "**Rule 3018(a) Motion**") on or before the Resolution Event Deadline seeking temporary allowance of its Disputed Claim for voting purposes in the amount other than set forth in the Schedules or the Debtors' books and records or in response to an objection filed by the Debtors, and such Rule 3018(a) Motion has not been resolved before submitting the Voting Report, the Solicitation Agent shall tabulate the vote as if no Rule 3018(a) Motion was filed and shall include in the Voting Report representations that such vote was subject to a Rule 3018(a) Motion and whether including such Ballot in the amount sought by the party in the Rule 3018(a) Motion would change the particular Voting Class's acceptance or rejection of the Plan. The Court then shall determine at or before the Confirmation Hearing whether the Ballot should be counted as a vote on the Plan and at what amount.

6. No later than one (1) business day following the occurrence of a Resolution Event, or as soon as reasonably practicable thereafter, the Debtors shall cause the Solicitation Agent to distribute via email or first-class mail service a Solicitation Package and a pre-addressed, postage pre-paid envelope to the relevant Holder to the extent such Holder has not already received a Solicitation Package. Such parties must then return a completed, properly executed Ballot to the Solicitation Agent so that it is actually received by the Voting Deadline (unless the Debtors extend the deadline, in their sole discretion but in consultation with the Committee, to facilitate a reasonable opportunity for such creditor to vote on the Plan).

V. Tabulation Procedures

The following voting procedures and standard assumptions shall be used to tabulate the Ballots (the "**Tabulation Procedures**"), subject to the Debtors' right, in consultation with the Committee, to waive any of the below specified requirements for the completion and submission of any Ballot so long as such requirement is not otherwise required by the Bankruptcy Code, the Bankruptcy Rules, or the Local Bankruptcy Rules.

1. Except as otherwise provided in the Solicitation Procedures, unless a Ballot is timely submitted on or prior to the Voting Deadline (as the same may be extended by the Debtors), the votes or elections transmitted on such Ballot may be counted

only at the discretion of the Debtors, in consultation with the Committee, in connection with confirmation of the Plan;

2. the Debtors will file a voting report (the "**Voting Report**") with the Bankruptcy Court no later than two (2) days prior to the Confirmation Hearing. The Voting Report shall, among other things, delineate every Ballot that does not conform to the voting instructions or that contains any form of irregularity including, but not limited to, those Ballots that are late or (in whole or in material part) illegible, unidentifiable, lacking signatures or lacking necessary information, received via facsimile, email, or damaged ("**Irregular Ballots**"). The Voting Report shall indicate the Debtors' decision with respect to each Irregular Ballot;

3. the method of delivery of Ballots to be sent to the Solicitation Agent is at the election and risk of each Holder, and except as otherwise provided, a Ballot will be deemed delivered only when the Solicitation Agent actually receives the properly executed Ballot;

4. an executed Ballot is required to be submitted by the Entity submitting such Ballot. Delivery of a Ballot to the Solicitation Agent by facsimile, email, or any electronic means other than the Solicitation Agent's online portal will not be valid;

5. no Ballot should be sent to the Debtors, the Debtors' agents (other than the Solicitation Agent), or to the Debtors' financial or legal advisors, and if so sent will not be counted;

6. if multiple Ballots are received from the same Holder with respect to the same Claim prior to or on the Voting Deadline, the last properly executed Ballot timely received by the Solicitation Agent will be deemed to reflect the voter's intent and will supersede and revoke any prior received Ballot;

7. Holders must vote all of their Claims within a particular Class either to accept or to reject the Plan and may not split any votes. A Ballot that partially rejects and partially accepts the Plan will not be counted. Further, to the extent there are multiple Claims within the same Class, the applicable Debtor may, in its discretion, aggregate the Claims of any particular Holder within a Class for the purpose of counting votes;

8. Holders of Claims and Interests that may be asserted against multiple Debtors must vote such Claims and Interests to either accept or reject the Plan with respect to each such Debtor and may not vote any such Claim and Interests to accept one Debtor and reject the Plan with respect to another Debtor. A Ballot that rejects the Plan for a Claim or Interest with respect to one Debtor and accepts the Plan for the same Claim or Interest with respect to another Debtor will not be counted;

9. a person signing a Ballot in its capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting as a fiduciary

or representative capacity of a Holder of Claims must indicate such capacity when signing and if respected by the Solicitation Agent, the Debtors, or the Court, must submit proper evidence of such person's authority to act;

10. the Debtors, in consultation with the Committee, and subject to a contrary order of the Court, may waive any defects or irregularities with respect to any particular Irregular Ballot at any time, either before or after the close of voting, and any such waivers will be documented in the Voting Report or a supplemental voting report, as applicable;

11. neither the Debtors, nor any other Entity or person, will be under any duty to provide notification of any defects or irregularities with respect to delivered Ballots other than as provided in the Voting Report;

12. unless waived by the Debtors or as ordered by the Court, any defects or irregularities in connection with the delivery of Irregular Ballots must be cured prior to the Voting Deadline or such Irregular Ballots will not be counted;

13. in the event of a designation of lack of good faith is requested by a party in interest under section 1126(e) of the Bankruptcy Code, the Court will determine whether any vote to accept or reject the Plan cast with respect to that Claim will be counted for the purpose of determining whether the Plan has been accepted or rejected;

14. subject to any order of the Court, the Debtors reserve the right, in consultation with the Committee, to reject any and all Ballots not in proper form, the acceptance of which, in the opinion of the Debtors is not in accordance with the provisions of the Bankruptcy Code or the Bankruptcy Rules; *provided* that any such rejections will be documented in the Voting Report and subject to final determination by the Court;

15. if a Claim has been estimated or otherwise Allowed only for voting purposes by order of the Court, such Claim shall be temporarily Allowed in the amount so estimated or Allowed by the Court for voting purposes only, and not for purposes of allowance or distribution;

16. if an objection to a Claim is filed, such Claim shall be treated in accordance with the procedures set forth herein;

17. the following Ballots shall not be counted: (i) any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of such Claim; (ii) any Ballot cast by any Entity that does not hold a Claim in the Voting Class; (iii) any Ballot cast for a Claim scheduled as unliquidated, contingent, or disputed for which no Proof of Claim was timely filed by the applicable bar date, in which case such Claim shall be entitled to vote in the amount of $1.00; (iv) any unsigned Ballot or Ballot lacking an original signature (for the avoidance of doubt, a Ballot cast via the Solicitation Agent's online portal will be deemed to contain an original signature); (v) any Ballot not marked to accept or reject the Plan or marked to both

accept and reject the Plan; and (vi) any Ballot submitted by an Entity not entitled to vote pursuant to the procedures described herein;

18. after the Voting Deadline, no Ballot may be withdrawn or modified without the prior written consent of the Debtors, in consultation with the Committee, or an order of the Court;

19. the Debtors, in consultation with the Committee, are authorized to enter into stipulations with the Holder of any Claim agreeing to the amount of a Claim for voting purposes;

20. where any portion of a single Claim has been transferred to a transferee, all Holders of any portion of such single Claim will be (i) treated as a single creditor for purposes of the numerosity requirements in section 1126(c) of the Bankruptcy Code (and for the other Solicitation Procedures set forth herein), and (ii) required to vote every portion of such Claim collectively to accept or reject the Plan. In the event that (i) a Ballot, (ii) a group of Ballots within a Voting Class received from a single creditor, or (iii) a group of Ballots received from various Holders of multiple portions of a single Claim partially reject and partially accept the Plan, such Ballots shall not be counted; and

21. for purposes of the numerosity requirement of section 1126(c) of the Bankruptcy Code, separate Claims held by a single creditor in a particular Class will be aggregated and treated as if such creditor held one Claim in such Class, and all votes related to such Claim will be treated as a single vote to accept or reject the Plan; *provided* that if separate affiliated entities hold Claims in a particular Class, these Claims will not be aggregated and will not be treated as if such creditor held one Claim in such Class, and the vote of each affiliated entity will be counted separately as a vote to accept or reject the Plan.

VI. Amendments to the Plan, the Solicitation Procedures, and the Tabulation Procedures

The Debtors reserve the right to make non-substantive or immaterial changes to the Disclosure Statement, the Plan (including the Plan Supplement(s)), Ballots, Publication Notice, Cover Letter, Confirmation Hearing Notice, the Solicitation Procedures, the Tabulation Procedures, and related documents without further order of the Court, including, without limitation, changes to correct typographical and grammatical errors, if any, and to make conforming changes across the Disclosure Statement, the Plan, and any other materials in the Solicitation Package before the distribution of such materials. The Debtors will provide the Committee with copies of any such modified materials.

ADDITIONAL INFORMATION

Obtaining Solicitation Materials. The materials in the Solicitation Package are intended to be self-explanatory. Should you have any questions or if you would like to obtain additional solicitation materials (or paper copies of solicitation materials), please contact the Solicitation

Agent by: (i) calling the restructuring hotline at (833) 570-5323 (toll free) or (949) 276-9547 (International); (ii) accessing the QR code below or visiting the restructuring website at: https://cases.stretto.com/Omnicare, (iii) emailing the Solicitation Agent at TeamOmnicare@stretto.com; and/or (iv) writing to Omnicare Ballot Processing c/o Stretto, Inc., 400 Exchange, Suite 100, Irvine, CA 92602. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: http://www.txnb.uscourts.gov. Please be advised that the Solicitation Agent is authorized to answer questions about, and to provide additional copies of solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan.



EXHIBIT 2A

Form of Class 3 Ballot (General Unsecured Claims)

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

BALLOT FOR VOTING TO ACCEPT OR REJECT THE JOINT CHAPTER 11 PLAN OF OMNICARE, LLC AND ITS DEBTOR AFFILIATES

PLEASE CAREFULLY READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR COMPLETING THIS BALLOT BEFORE COMPLETING THIS BALLOT. FOR YOUR VOTE TO BE COUNTED, IT MUST BE COMPLETED, EXECUTED, AND RETURNED SO AS TO BE ACTUALLY RECEIVED BY THE DEBTORS' SOLICITATION AGENT BY SEPTEMBER 10, 2026, AT 4:00 P.M. (PREVAILING CENTRAL TIME) (THE "VOTING DEADLINE"). IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE SOLICITATION AGENT BY CALLING (833) 570-5323 (TOLL FREE) OR (949) 276-9547 (INTERNATIONAL) OR BY SENDING AN EMAIL TO TEAMOMNICARE@STRETTO.COM WITH "OMNICARE SOLICITATION INQUIRY" IN THE SUBJECT LINE.

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 110 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

Omnicare, LLC, and its debtor affiliates, as debtors and debtors in possession (collectively, the "**Debtors**") in the above-captioned chapter 11 cases, are soliciting votes with respect to the *Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1036] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Plan**"). The United States Bankruptcy Court for the Northern District of Texas (the "**Court**") approved that certain *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1037] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Disclosure Statement**") as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●] [Docket No. [●]] (the "**Solicitation Order**").[2]

You are receiving this Class 3 Ballot because you have been identified as a Holder of a General Unsecured Claim in Class 3 as of August 7, 2026 (the "**Voting Record Date**"). Under the terms of the Plan, Holders of Class 3 Claims are entitled to vote to accept or reject the Plan. You should review the Disclosure Statement, the Plan, and the instructions contained herein before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. Your Claim has been placed in Class 3 under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote.

If the Plan is confirmed by the Court, it will be binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot by **4:00 p.m. (prevailing Central Time) on September 10, 2026** (the "**Voting Deadline**").

Your rights are further described in the Plan and Disclosure Statement and related materials, which were included in the package (the "**Solicitation Package**") you should have received (or been provided access to via electronic link) with this Class 3 Ballot. If you would like paper copies of the Plan and Disclosure Statement and other Solicitation Materials, or if you need to obtain additional Solicitation Packages, you may obtain them (i) at no charge from Stretto, Inc. (the "**Solicitation Agent**") by: (a) accessing the Debtors' case information website at https://cases.stretto.com/Omnicare, or by using the QR code below; (b) writing to Omnicare Ballot Processing, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; (c) calling the Debtors' restructuring hotline at **(833) 570-5323 (toll free) OR (949) 276-9547 (international)**; or (d) emailing TeamOmnicare@stretto.com; or (ii) for a fee via PACER at https://ecf.txnb.uscourts.gov/.

This Class 3 Ballot may not be used for any purpose other than to cast a vote to accept or reject the Plan, and to make certain certifications with respect to such vote. If you believe you have received

[2] Capitalized terms used but not otherwise defined herein shall have the same meanings set forth in the Plan, Disclosure Statement, or Solicitation Order, as applicable.

this Class 3 Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Solicitation Agent immediately at the address or telephone number set forth above.

The Plan may be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the Holders of at least two-thirds in amount and more than one-half in number of Claims that actually vote on the Plan in at least one Class of Claims entitled to vote on the Plan (not including the votes of any insiders) and if the Plan otherwise satisfies the requirements for confirmation set forth in section 1129(a) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on each Holder of Class 3 Claims regardless of whether such Holder voted for or against the Plan. If the requisite acceptances are not obtained, the Court may nonetheless confirm the Plan if it finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it, and otherwise satisfies the requirements of Bankruptcy Code § 1129(b). Please review the Disclosure Statement for more information.

The Voting Deadline is 4:00 p.m. (prevailing Central Time), September 10, 2026. If the Solicitation Agent does not actually receive your Class 3 Ballot by the Voting Deadline, and if the Voting Deadline is not extended, your vote may be counted toward confirmation of the Plan only in the discretion of the Debtors. Do not fax or email this Class 3 Ballot to the Solicitation Agent; faxed and emailed Ballots will not be counted.

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT IN ACCORDANCE WITH THE INSTRUCTIONS BELOW.

PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS:

Via Paper Ballot. Complete, sign, and date this Ballot and return it (with an original signature) promptly in the envelope provided to the following address:

IF BY FIRST CLASS MAIL, BY OVERNIGHT COURIER, OR BY HAND DELIVERY:

OMNICARE BALLOT PROCESSING
C/O STRETTO, INC.
410 EXCHANGE, SUITE 100
IRVINE, CA 92602

OR

Via E-Ballot Portal. Submit your Class 3 Ballot through the Solicitation Agent's online portal, by visiting https://cases.stretto.com/Omnicare and clicking on the "Balloting" section of the Debtors' website and following the instructions to submit your Ballot.

"E-Balloting" is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile or email will not be counted. Each E-Ballot Password is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an electronic Ballot for each E-Ballot Password you receive, as applicable. To access your E-Ballot, please use the E-Ballot Password provided below:

E-Ballot Password: _____

Creditors who cast a Ballot using the E-Ballot Portal should NOT also submit a paper Ballot.

INSTRUCTIONS ON COMPLETING THIS BALLOT

1. To transmit your vote, you must (i) complete and execute this Class 3 Ballot voting to accept or reject the Plan and (ii) deliver the completed, executed Class 3 Ballot to the Solicitation Agent by the Voting Deadline.

2. **To complete this Ballot properly, take the following steps:**

   a. *Review and confirm the amount of your Claim (as of the Voting Record Date) as set forth in Item 1.*

   b. *Vote to accept (for) or reject (against) the Plan in Item 2 for the General Unsecured Claims. You shall be deemed to have voted the full amount of your Class 3 Claim and will not be entitled to split your vote within Class 3. Any Class 3 Ballot that partially accepts and partially rejects the Plan will not be counted.*

   c. *Review the certifications in Item 3, with the understanding that you agree to such certifications by signing and submitting the Ballot.*

   d. ***Sign** and date this Ballot.*

   e. *Provide your name and address.*

Item 1. Amount of General Unsecured Claims.

The undersigned hereby certifies that as of the Voting Record Date, the undersigned was the Holder of a Class 3 Claim in the amount set forth below:

Voting Class	Description	Amount
Class 3	General Unsecured Claims	$_____

Item 2. Vote on Plan.

The Holder of the Class 3 Claim set forth in Item 1 votes to (please check only one box):

☐ **ACCEPT** (vote FOR) the Plan	☐ **REJECT** (vote AGAINST) the Plan

Item 3. Certifications

By signing this Ballot, the undersigned certifies that:

a. as of the Voting Record Date, the undersigned is either: (i) the Holder of the Class 3 Claim(s) (General Unsecured Claims) being voted on this Class 3 Ballot or (ii) an authorized signatory of such Holder;

b. it has received the Solicitation Package (or been provided access to), including the Disclosure Statement and the Plan, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;

c. it has cast the same vote with respect to all Class 3 Claims (General Unsecured Claims) held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

d. that no other Ballots with respect to the amount of the Class 3 Claim(s) (General Unsecured Claims) identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claims, then any such Ballots dated earlier are hereby revoked;

e. it acknowledges and understands that a vote to accept the Plan constitutes an acceptance of the treatment of the Class 3 Claim(s) (General Unsecured Claims) held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

f. it consents to the disclosure of the information set forth in this Class 3 Ballot among the Solicitation Agent, the Debtors and their agents, and the Bankruptcy Court, to the extent required for the purposes of the Plan;

g. it understands, and if accepting the Plan, agrees with the treatment provided under the Plan for the Class 3 Claim(s) (General Unsecured Claims) held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

h. it acknowledges and understands that (i) if no Holders of Claims eligible to vote in a particular Class vote to accept or reject the Plan, the Plan shall be deemed accepted by the Holders of such Claims in such Class and (ii) any Class of Claims that does not have a Holder of an Allowed Claims or an Claim temporarily allowed by the Bankruptcy Court as of the date of the Confirmation Hearing may be deemed eliminated from the Plan for purposes of voting to accept or reject the Plan and for purposes of determining acceptance or rejection of the Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code;

i. it acknowledges and agrees that the Debtors may make conforming changes to the Plan to the extent provided by Bankruptcy Rule 3019 as may be reasonably necessary and that the Debtors will not re-solicit acceptances or rejections of the Plan in the event of such conforming changes; and

j. it acknowledges and understands that the vote and election reflected in this Class 3 Ballot shall be binding upon its transferees, successors, assigns, heirs, executors, administrators, and legal representatives and shall not be affected by, and shall survive, its death or incapacity.

Name of Holder: _____
(*print or type*)

Signature: _____

Name of Signatory: _____
(*if other than Holder*)

Title: _____

Address: _____

_____

_____

Telephone Number:

Email: _____

Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT PROMPTLY IN ACCORDANCE WITH ONE OF THE APPROVED SUBMISSION METHODS DESCRIBED ABOVE. YOUR BALLOT MUST BE ACTUALLY RECEIVED BY THE VOTING DEADLINE, 4:00 P.M. (PREVAILING CENTRAL TIME) ON SEPTEMBER 10, 2026.

IF YOU HAVE ANY QUESTIONS REGARDING THIS CLASS 3 BALLOT OR THE VOTING INSTRUCTIONS, PLEASE CONTACT THE SOLICITATION AGENT BY CALLING (949) 276-9547 (INTERNATIONAL) OR (833) 570-5323 (TOLL FREE), OR BY SENDING AN EMAIL TO TEAMOMNICARE@STRETTO.COM WITH "**OMNICARE SOLICITATION INQUIRY**" IN THE SUBJECT LINE.

Please Note: This Class 3 Ballot shall not constitute or be deemed a proof of claim.

EXHIBIT 2B

Form of Class 4 Ballot (DOJ Claim)

JENNER & BLOCK LLP
Vincent E. Lazar (admitted *pro hac vice*)
Derek L. Wright (admitted *pro hac vice*)
Angela M. Allen (admitted *pro hac vice*)
353 N. Clark Street
Chicago, IL 60654
Telephone: (312) 222-9350
Facsimile: (312) 527-0484
Email: vlazar@jenner.com
dwright@jenner.com
aallen@jenner.com

HAYNES AND BOONE, LLP
Charles A. Beckham, Jr. (TX #02016600)
Ian T. Peck (TX #24013306)
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2801 N. Harwood Street, Ste. 2300
Dallas, TX 75201
Telephone: (214) 651-5000
Facsimile: (214) 651-5940
Email: charles.beckham@haynesboone.com
ian.peck@haynesboone.com
martha.wyrick@haynesboone.com

Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

CLASS 4 BALLOT FOR VOTING TO ACCEPT OR REJECT THE JOINT CHAPTER 11 PLAN OF OMNICARE, LLC AND ITS DEBTOR AFFILIATES

PLEASE CAREFULLY READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR COMPLETING THIS BALLOT BEFORE COMPLETING THIS BALLOT. FOR YOUR VOTE TO BE COUNTED, IT MUST BE COMPLETED, EXECUTED, AND RETURNED SO AS TO BE ACTUALLY RECEIVED BY THE DEBTORS' SOLICITATION AGENT BY SEPTEMBER 10, 2026, AT 4:00 P.M. (PREVAILING CENTRAL TIME) (THE "VOTING DEADLINE"). IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE SOLICITATION AGENT BY CALLING (833) 570-5323 (TOLL FREE) OR (949) 276-9547 (INTERNATIONAL) OR BY SENDING AN EMAIL TO TEAMOMNICARE@STRETTO.COM WITH "OMNICARE SOLICITATION INQUIRY" IN THE SUBJECT LINE.

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 110 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

Omnicare, LLC ("**Omnicare**"), and its debtor affiliates, as debtors and debtors in possession (collectively, the "**Debtors**") in the above-captioned chapter 11 cases, are soliciting votes with respect to the *Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1036] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Plan**"). The United States Bankruptcy Court for the Northern District of Texas (the "**Court**") approved that certain *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1037] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Disclosure Statement**") as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●] [Docket No. [●]] (the "**Solicitation Order**").[2]

You are receiving this Class 4 Ballot because you have been identified as a Holder of the DOJ Claim in Class 4 as of August 7, 2026 (the "**Voting Record Date**"). Under the terms of the Plan, Holders of Class 4 Claims are entitled to vote to accept or reject the Plan. You should review the Disclosure Statement and the Plan and the instructions contained herein before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. Your Claim has been placed in Class 4 under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote.

Class 4 consists solely of the DOJ Claim. The DOJ Claim arises from the FCA Judgment entered against Omnicare in the FCA Action on August 18, 2025.

If the Plan is confirmed by the Court, it will be binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot by **4:00 p.m. (prevailing Central Time) on September 10, 2026** (the "**Voting Deadline**").

Your rights are further described in the Plan and Disclosure Statement and related materials, which were included in the package (the "**Solicitation Package**") you should have received (or been provided access to via electronic link) with this Class 4 Ballot. If you would like paper copies of the Plan and Disclosure Statement and other Solicitation Materials, or if you need to obtain additional Solicitation Packages, you may obtain them (i) at no charge from Stretto, Inc. (the "**Solicitation Agent**") by: (a) accessing the Debtors' case information website at https://cases.stretto.com/Omnicare, or by using the QR code below; (b) writing to Omnicare Ballot Processing, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; (c) calling the Debtors' restructuring hotline at **(833) 570-5323 (toll free) OR (949) 276-9547 (international)**; or (d) emailing TeamOmnicare@stretto.com; or (ii) for a fee via PACER at https://ecf.txnb.uscourts.gov/.

This Class 4 Ballot may not be used for any purpose other than to cast a vote to accept or reject the Plan, and to make certain certifications with respect to such vote. If you believe you have received

[2] Capitalized terms used but not otherwise defined herein shall have the same meanings set forth in the Plan, Disclosure Statement, or Solicitation Order, as applicable.

this Class 4 Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Solicitation Agent immediately at the address or telephone number set forth above.

The Plan may be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the Holders of at least two-thirds in amount and more than one-half in number of Claims that actually vote on the Plan in at least one Class of Claims entitled to vote on the Plan (not including the votes of any insiders) and if the Plan otherwise satisfies the requirements for confirmation set forth in section 1129(a) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on each Holder of Class 4 Claims regardless of whether such Holder voted for or against the Plan. If the requisite acceptances are not obtained, the Court may nonetheless confirm the Plan if it finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it, and otherwise satisfies the requirements of Bankruptcy Code § 1129(b). Please review the Disclosure Statement for more information.

The Voting Deadline is 4:00 p.m. (prevailing Central Time), September 10, 2026. If the Solicitation Agent does not actually receive your Class 4 Ballot by the Voting Deadline, and if the Voting Deadline is not extended, your vote may be counted toward confirmation of the Plan only in the discretion of the Debtors. Do not fax or email this Class 4 Ballot to the Solicitation Agent; faxed and emailed Ballots will not be counted.

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT IN ACCORDANCE WITH THE INSTRUCTIONS BELOW.

PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS:

Via Paper Ballot. Complete, sign, and date this Ballot and return it (with an original signature) promptly in the envelope provided to the following address:

IF BY FIRST CLASS MAIL, BY OVERNIGHT COURIER, OR BY HAND DELIVERY:

OMNICARE BALLOT PROCESSING
C/O STRETTO, INC.
410 EXCHANGE, SUITE 100
IRVINE, CA 92602

OR

Via E-Ballot Portal. Submit your Class 4 Ballot through the Solicitation Agent's online portal, by visiting https://cases.stretto.com/Omnicare and clicking on the "Balloting" section of the Debtors' website and following the instructions to submit your Ballot.

"E-Balloting" is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile or email will not be counted. Each E-Ballot Password is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an electronic Ballot for each E-Ballot Password you receive, as applicable. To access your E-Ballot, please use the E-Ballot Password provided below:

E-Ballot Password: _____

Creditors who cast a Ballot using the E-Ballot Portal should NOT also submit a paper Ballot.

INSTRUCTIONS ON COMPLETING THIS BALLOT

1. To transmit your vote, you must (i) complete and execute this Class 4 Ballot voting to accept or reject the Plan and (ii) deliver the completed, executed Class 4 Ballot to the Solicitation Agent by the Voting Deadline.

2. **To complete this Ballot properly, take the following steps:**

a. *Review and confirm the amount of your Claim (as of the Voting Record Date) as set forth in Item 1.*

b. *Vote to accept (for) or reject (against) the Plan in Item 2 for the DOJ Claim. You shall be deemed to have voted the full amount of your Class 4 Claim and will not be entitled to split your vote within Class 4. Any Class 4 Ballot that partially accepts and partially rejects the Plan will not be counted.*

c. *Review the certifications in Item 3, with the understanding that you agree to such certifications by signing and submitting the Class 4 Ballot.*

d. ***Sign** and date this Class 4 Ballot.*

e. *Provide your name and address.*

Item 1. Amount of DOJ Claim.

The undersigned hereby certifies that as of the Voting Record Date, the undersigned was the Holder of the Class 4 Claim in the following aggregate unpaid principal amount:

Voting Class	Description	Amount
Class 4	DOJ Claim	$440,000,000

Item 2. Vote on Plan.

The Holder of the Class 4 Claim set forth in Item 1 votes to (please check only one box):

☐ **ACCEPT** (vote FOR) the Plan ☐ **REJECT** (vote AGAINST) the Plan

Item 3. Certifications

By signing this Ballot, the undersigned certifies that:

1. as of the Voting Record Date, the undersigned is either (i) the Holder of the Class 4 Claim (DOJ Claim) being voted on this Class 4 Ballot, or (ii) an authorized signatory of such Holder;

2. it has received the Solicitation Package (or been provided access to), including the Disclosure Statement and the Plan, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;

3. it has cast the same vote with respect to all Class 4 Claims (DOJ Claim) held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

4. that no other Ballots with respect to the amount of the Class 4 Claim (DOJ Claim) identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claim, then any such Ballot dated earlier is hereby revoked;

5. it acknowledges and understands that a vote to accept the Plan constitutes an acceptance of the treatment of the Class 4 Claim (DOJ Claim) held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

6. it consents to the disclosure of the information set forth in this Class 4 Ballot among the Solicitation Agent, the Debtors and their agents, and the Bankruptcy Court, to the extent required for the purposes of the Plan;

7. it understands, and if accepting the Plan, agrees with the treatment provided under the Plan for the Class 4 Claim (DOJ Claim) held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

8. it acknowledges and understands that (i) if no Holders of Claims eligible to vote in a particular Class vote to accept or reject the Plan, the Plan shall be deemed accepted by the Holders of such Claims in such Class and (ii) any Class of Claims that does not have a Holder of an Allowed Claims or an Claim temporarily allowed by the Bankruptcy Court as of the date of the Confirmation Hearing may be deemed eliminated from the Plan for purposes of voting to accept or reject the Plan and for purposes of determining acceptance or rejection of the Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code;

9. it acknowledges and agrees that the Debtors may make conforming changes to the Plan to the extent provided by Bankruptcy Rule 3019 as may be reasonably necessary and that the Debtors will not re-solicit acceptances or rejections of the Plan in the event of such conforming changes; and

10. it acknowledges and understands that the vote and election reflected in this Class 4 Ballot shall be binding upon its transferees, successors, assigns, heirs, executors, administrators, and legal representatives and shall not be affected by, and shall survive, its death or incapacity.

Name of Holder: _____
(*print or type*)

Signature: _____

Name of Signatory: _____
(*if other than Holder*)

Title: _____

Address: _____

_____

_____

Telephone Number:

Email: _____

Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT PROMPTLY IN ACCORDANCE WITH ONE OF THE APPROVED SUBMISSION METHODS DESCRIBED ABOVE. YOUR BALLOT MUST BE ACTUALLY RECEIVED BY THE VOTING DEADLINE, 4:00 P.M. (PREVAILING CENTRAL TIME) ON SEPTEMBER 10, 2026.

IF YOU HAVE ANY QUESTIONS REGARDING THIS CLASS 4 BALLOT OR THE VOTING INSTRUCTIONS, PLEASE CONTACT THE SOLICITATION AGENT BY CALLING (949) 276-9547 (INTERNATIONAL) OR (833) 570-5323 (TOLL FREE) OR BY SENDING AN EMAIL TO TEAMOMNICARE@STRETTO.COM WITH "**OMNICARE SOLICITATION INQUIRY**" IN THE SUBJECT LINE.

Please Note: This Class 4 Ballot shall not constitute or be deemed a proof of claim.

EXHIBIT 2C

Form of Class 5 Ballot (CVS Prepetition Claim)

JENNER & BLOCK LLP
Vincent E. Lazar (admitted *pro hac vice*)
Derek L. Wright (admitted *pro hac vice*)
Angela M. Allen (admitted *pro hac vice*)
353 N. Clark Street
Chicago, IL 60654
Telephone: (312) 222-9350
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HAYNES AND BOONE, LLP
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Ian T. Peck (TX #24013306)
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2801 N. Harwood Street, Ste. 2300
Dallas, TX 75201
Telephone: (214) 651-5000
Facsimile: (214) 651-5940
Email: charles.beckham@haynesboone.com
ian.peck@haynesboone.com
martha.wyrick@haynesboone.com

Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

CLASS 5 BALLOT FOR VOTING TO ACCEPT OR REJECT THE JOINT CHAPTER 11 PLAN OF OMNICARE, LLC AND ITS DEBTOR AFFILIATES

PLEASE CAREFULLY READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR COMPLETING THIS BALLOT BEFORE COMPLETING THIS BALLOT. FOR YOUR VOTE TO BE COUNTED, IT MUST BE COMPLETED, EXECUTED, AND RETURNED SO AS TO BE ACTUALLY RECEIVED BY THE DEBTORS' SOLICITATION AGENT BY SEPTEMBER 10, 2026, AT 4:00 P.M. (PREVAILING CENTRAL TIME) (THE "VOTING DEADLINE"). IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE SOLICITATION AGENT BY CALLING (833) 570-5323 (TOLL FREE) OR (949) 276-9547 (INTERNATIONAL) OR BY SENDING AN EMAIL TO TEAMOMNICARE@STRETTO.COM WITH "OMNICARE SOLICITATION INQUIRY" IN THE SUBJECT LINE.

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 110 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

Omnicare, LLC, and its debtor affiliates, as debtors and debtors in possession (collectively, the "**Debtors**") in the above-captioned chapter 11 cases, are soliciting votes with respect to the *Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1036] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Plan**"). The United States Bankruptcy Court for the Northern District of Texas (the "**Court**") approved that certain *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1037] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Disclosure Statement**") as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●] [Docket No. [●]] (the "**Solicitation Order**").[2]

You are receiving this Class 5 Ballot because you have been identified as a Holder of CVS Prepetition Claim(s) in Class 5 as of August 7, 2026 (the "**Voting Record Date**"). Under the terms of the Plan, Holders of Class 5 Claims are entitled to vote to accept or reject the Plan.

Class 5 consists of all CVS Prepetition Claims against the Debtors. You should review the Disclosure Statement and the Plan and the instructions contained herein before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. Your Claim has been placed in Class 5 under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote.

If the Plan is confirmed by the Court, it will be binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot by **4:00 p.m. (prevailing Central Time) on September 10, 2026** (the "**Voting Deadline**").

Your rights are further described in the Plan and Disclosure Statement and related materials, which were included in the package (the "**Solicitation Package**") you should have received (or been provided access to via electronic link) with this Class 5 Ballot. If you would like paper copies of the Plan and Disclosure Statement and other Solicitation Materials, or if you need to obtain additional Solicitation Packages, you may obtain them (i) at no charge from Stretto, Inc. (the "**Solicitation Agent**") by: (a) accessing the Debtors' case information website at https://cases.stretto.com/Omnicare, or by using the QR code below; (b) writing to Omnicare Ballot Processing, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; (c) calling the Debtors' restructuring hotline at **(833) 570-5323 (toll free) OR (949) 276-9547 (international)**; or (d) emailing TeamOmnicare@stretto.com; or (ii) for a fee via PACER at https://ecf.txnb.uscourts.gov/.

This Class 5 Ballot may not be used for any purpose other than to cast a vote to accept or reject the Plan, and to make certain certifications with respect to such vote. If you believe you have received

[2] Capitalized terms used but not otherwise defined herein shall have the same meanings set forth in the Plan, Disclosure Statement, or Solicitation Order, as applicable.

this Class 5 Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Solicitation Agent immediately at the address or telephone number set forth above.

The Plan may be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the Holders of at least two-thirds in amount and more than one-half in number of Claims that actually vote on the Plan in at least one Class of Claims entitled to vote on the Plan (not including the votes of any insiders) and if the Plan otherwise satisfies the requirements for confirmation set forth in section 1129(a) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on each Holder of Class 5 Claims regardless of whether such Holder voted for or against the Plan. If the requisite acceptances are not obtained, the Court may nonetheless confirm the Plan if it finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it, and otherwise satisfies the requirements of Bankruptcy Code § 1129(b). Please review the Disclosure Statement for more information.

The Voting Deadline is 4:00 p.m. (prevailing Central Time), September 10, 2026. If the Solicitation Agent does not actually receive your Class 5 Ballot by the Voting Deadline, and if the Voting Deadline is not extended, your vote may be counted toward confirmation of the Plan only in the discretion of the Debtors. Do not fax or email this Class 5 Ballot to the Solicitation Agent; faxed and emailed Ballots will not be counted.

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT IN ACCORDANCE WITH THE INSTRUCTIONS BELOW.

PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS:

Via Paper Ballot. Complete, sign, and date this Ballot and return it (with an original signature) promptly in the envelope provided to the following address:

IF BY FIRST CLASS MAIL, BY OVERNIGHT COURIER, OR HAND DELIVERY:

OMNICARE BALLOT PROCESSING
C/O STRETTO, INC.
410 EXCHANGE, SUITE 100
IRVINE, CA 92602

OR

Via E-Ballot Portal. Submit your Class 5 Ballot through the Solicitation Agent's online portal, by visiting https://cases.stretto.com/Omnicare and clicking on the "Balloting" section of the Debtors' website and following the instructions to submit your Ballot.

"E-Balloting" is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile or email will not be counted. Each E-Ballot Password is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an electronic Ballot for each E-Ballot Password you receive, as applicable. To access your E-Ballot, please use the E-Ballot Password provided below:

E-Ballot Password: _____

Creditors who cast a Ballot using the E-Ballot Portal should NOT also submit a paper Ballot.

INSTRUCTIONS ON COMPLETING THIS BALLOT

1. To transmit your vote, you must (i) complete and execute this Class 5 Ballot voting to accept or reject the Plan and (ii) deliver the completed, executed Class 5 Ballot to the Solicitation Agent by the Voting Deadline.

2. **To complete this Ballot properly, take the following steps:**

a. *Review and confirm the amount of your Claim (as of the Voting Record Date) as set forth in Item 1.*

b. *Vote to accept (for) or reject (against) the Plan in Item 2 for the CVS Prepetition Claim. You shall be deemed to have voted the full amount of your Class 5 Claim and will not be entitled to split your vote within Class 5. Any Class 5 Ballot that partially accepts and partially rejects the Plan will not be counted.*

c. *Review the certifications in Item 3, with the understanding that you agree to such certifications by signing and submitting the Class 5 Ballot.*

d. ***Sign** and date this Class 5 Ballot.*

e. *Provide your name and address.*

Item 1. Amount of CVS Prepetition Claims.

The undersigned hereby certifies that as of the Voting Record Date, the undersigned was the Holder of a Class 5 Claim(s) in the following aggregate unpaid principal amount:

Voting Class	Description	Amount
Class 5	CVS Prepetition Claim	$[$54,450,254.00]

Item 2. Vote on Plan.

The Holder of the Class 5 Claim(s) set forth in Item 1 votes to (please check only one box):

☐ **ACCEPT** (vote FOR) the Plan	☐ **REJECT** (vote AGAINST) the Plan

Item 3. Certifications

By signing this Ballot, the undersigned certifies that:

1. as of the Voting Record Date, the undersigned is either: (a) the Holder of the Class 5 Claim (CVS Prepetition Claim) being voted on this Class 5 Ballot or (b) an authorized signatory of such Holder;

2. it has received the Solicitation Package (or been provided access to), including the Disclosure Statement and the Plan, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;

3. it has cast the same vote with respect to all Class 5 Claims (CVS Prepetition Claims) held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

4. that no other Ballots with respect to the amount of the Class 5 Claim (CVS Prepetition Claim) identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claim, then any such Ballot dated earlier is hereby revoked;

5. it acknowledges and understands that a vote to accept the Plan constitutes an acceptance of the treatment of the Class 5 Claim (CVS Prepetition Claim) held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

6. it consents to the disclosure of the information set forth in this Class 5 Ballot among the Solicitation Agent, the Debtors and their agents, and the Bankruptcy Court, to the extent required for the purposes of the Plan;

7. it understands, and if accepting the Plan, agrees with the treatment provided under the Plan for the Class 4 Claim (DOJ Claim) held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

8. it acknowledges and understands that (a) if no Holders of Claims eligible to vote in a particular Class vote to accept or reject the Plan, the Plan shall be deemed accepted by the Holders of such Claims in such Class and (b) any Class of Claims that does not have a Holder of an Allowed Claims or an Claim temporarily allowed by the Bankruptcy Court as of the date of the Confirmation Hearing may be deemed eliminated from the Plan for purposes of voting to accept or reject the Plan and for purposes of determining acceptance or rejection of the Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code;

9. it acknowledges and agrees that the Debtors may make conforming changes to the Plan to the extent provided by Bankruptcy Rule 3019 as may be reasonably necessary and that the Debtors will not re-solicit acceptances or rejections of the Plan in the event of such conforming changes; and

10. it acknowledges and understands that the vote and election reflected in this Class 5 Ballot shall be binding upon its transferees, successors, assigns, heirs, executors, administrators, and legal representatives and shall not be affected by, and shall survive, its death or incapacity.

Name of Holder: _____
(*print or type*)

Signature: _____

Name of Signatory: _____
(*if other than Holder*)

Title: _____

Address: _____

_____

_____

Telephone Number:

Email: _____

Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT PROMPTLY IN ACCORDANCE WITH ONE OF THE APPROVED SUBMISSION METHODS DESCRIBED ABOVE. YOUR BALLOT MUST BE ACTUALLY RECEIVED BY THE VOTING DEADLINE, 4:00 P.M. (PREVAILING CENTRAL TIME) ON SEPTEMBER 10, 2026.

IF YOU HAVE ANY QUESTIONS REGARDING THIS CLASS 5 BALLOT OR THE VOTING INSTRUCTIONS, PLEASE CONTACT THE SOLICITATION AGENT BY CALLING (949) 276-9547 (INTERNATIONAL) OR (833) 570-5323 (TOLL FREE) OR BY SENDING AN EMAIL TO TEAMOMNICARE@STRETT.COM WITH "**OMNICARE SOLICITATION INQUIRY**" IN THE SUBJECT LINE.

Please Note: This Class 5 Ballot shall not constitute or be deemed a proof of claim.

Exhibit 3

Committee Letter

[To be filed]

Exhibit 4A

Notice of Non-Voting Status
(Unimpaired/Deemed to Accept)

Classes 1, 2, and 6

JENNER & BLOCK LLP
Vincent E. Lazar (admitted *pro hac vice*)
Derek L. Wright (admitted *pro hac vice*)
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Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

NOTICE OF NON-VOTING STATUS TO HOLDERS OF UNIMPAIRED CLAIMS CONCLUSIVELY DEEMED TO ACCEPT THE PLAN

On [●], 2026, the United States Bankruptcy Court for the Northern District of Texas (the "**Bankruptcy Court**") entered an order [Docket No. [●]] (the "**Solicitation Order**"): (i) authorizing the above-captioned debtors and debtors in possession (collectively, the "**Debtors**"), to solicit acceptances for the *Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1036] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Plan**"); (ii) approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1037] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Disclosure Statement**")[2] as containing "adequate information" pursuant to section 1125 of the

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 110 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

[2] Capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Plan, the Disclosure Statement, or the Solicitation Order, as applicable.

Bankruptcy Code; (iii) approving the solicitation materials and documents to be included in the solicitation packages (the "**Solicitation Packages**"); and (iv) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

Plan Classification

Under the terms of the Plan, as a Holder of a Claim (as currently asserted against the Debtors) that is **not** Impaired and conclusively deemed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code, you are **NOT entitled to vote on the Plan**.

The following Classes are Unimpaired under the Plan and are conclusively deemed to accept the Plan:

Class	Claim/Interest Type	Status	Est. Recovery
1	Other Secured Claims	Unimpaired / Deemed to Accept	100%
2	Other Priority Claims	Unimpaired / Deemed to Accept	100%
6	Surviving Equity Interests	Unimpaired / Deemed to Accept	100%

If the Plan is confirmed and consummated, Holders of Allowed Claims and Interests in these Classes will receive the following treatment on the Effective Date:

- **Class 1 – Other Secured Claims**. Each Holder of an Allowed Class 1 Other Secured Claim shall receive, at the option of the Debtors (or the Plan Administrator after the Effective Date), one of the following treatments in full and final satisfaction of such Allowed Claim: (i) Cash in an amount equal to such Allowed Claim, including any postpetition interest required to be paid pursuant to section 506(b) of the Bankruptcy Code, payable on or as soon as reasonably practicable after the Effective Date in accordance with Article VI.B of the Plan; (ii) reinstatement of such Allowed Claim pursuant to section 1124(2) of the Bankruptcy Code; or (iii) such other treatment that renders such Claim Unimpaired pursuant to section 1124 of the Bankruptcy Code.

- **Class 2 – Other Priority Claims**. Each Holder of an Allowed Class 2 Other Priority Claim shall receive Cash in an amount equal to such Allowed Claim on or as soon as reasonably practicable after the Effective Date.

- **Class 6 – Surviving Equity Interests**. Holders of Class 6 Interests shall retain such Interests after the Effective Date.

Hearing on Confirmation of the Plan

The hearing to confirm the Plan (the "**Confirmation Hearing**") will commence on **September 17, 2026**, at **9:30 a.m. (prevailing Central Time)**, before the Honorable Stacey G.C. Jernigan, United States Bankruptcy Judge, at 1100 Commerce Street, 14th Floor, Courtroom 1, Dallas,

Texas. Parties who will be offering evidence or participating in examination need to make in person appearances in the courtroom. All other interested parties may make their appearance via Cisco WebEx. Audio communication will be by use of the Court's dial-in facility. You may access the facility at https://us-courts.webex.com/meet/jerniga, or dial in 650.479.3207. The meeting code is 2304 154 2638. Video communication will be by the use of the Cisco WebEx platform. Connect via the Cisco WebEx application or click the link on Judge Jernigan's home page. Click the settings icon in the upper right corner and enter your name under the personal information setting. WebEx hearing instructions may be obtained from Judge Jernigan's hearing/calendar site: https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-jernigans-hearing-dates.

Please note that Confirmation Hearing appearances must be made electronically in advance of electronic hearings. To make your appearance, click the "Electronic Appearance" link on Judge Jernigan's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

Please be advised that the Confirmation Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on the other parties entitled to notice.

Relevant Deadlines

The deadline to file objections to confirmation of the Plan is **September 10, 2026, at 4:00 p.m. (prevailing Central Time)** (the "**Objection Deadline**"). Any objection to the relief sought at the Confirmation Hearing **must**: (i) be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Northern District of Texas, and any orders of the Court; (iii) state, with particularity, the legal and factual bases and nature of any objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; and (iv) be filed with the Bankruptcy Court and served upon the following parties so as to be **actually received** on or before the Objection Deadline: (a) counsel to the Debtors, Jenner & Block LLP, 353 N. Clark Street, Chicago, IL, 60654, Attn: Vincent E. Lazar (vlazar@jenner.com), Derek L. Wright (dwright@jenner.com), and Angela M. Allen (aallen@jenner.com); (b) the Office of the United States Trustee, 300 Fannin, Room 3196, Shreveport, LA 71101, Attn: Anna Haugen (anna.haugen@usdoj.gov); (c) counsel to the Official Committee of Unsecured Creditors, Herbert Smith Freehills Kramer LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Adam C. Rogoff (adam.rogoff@hsfkramer.com), Rachael Ringer (rachael.ringer@hsfkramer.com), Megan Wasson (megan.wasson@hsfkramer.com), and Andrew Citron (andrew.citron@hsfkramer.com); and (d) counsel to the DIP Lender, Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, NY 10019, Attn: Robert M. Hirsh (robert.hirsh@nortonrosefulbright.com), Kristian W. Gluck (kristian.gluck@nortonrosefulbright.com), and Jamie Copeland (james.copeland@nortonrose-fulbright.com); and (e) counsel to the Purchaser, Baker & Hostetler LLP, 200 South Orange Avenue, Suite 2300, Orlando, FL 32801, Attn: Elizabeth Green (egreen@bakerlaw.com), Andrew Layden (alayden@bakerlaw.com), and Caryn Wang (cewang@bakerlaw.com).

IF AN OBJECTION IS NOT TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, IT SHALL NOT BE CONSIDERED BY THE BANKRUPTCY COURT.

Additional Information

Your rights are further described in the Plan and Disclosure Statement and related materials. If you would like copies of the Plan and Disclosure Statement and other solicitation materials, you may obtain them (i) at no charge from Stretto, Inc. (the "**Solicitation Agent**") by: (a) accessing the Debtors' case information website at https://cases.stretto.com/Omnicare, or by using the QR code below; (b) writing to Omnicare Ballot Processing, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; (c) calling the Debtors' restructuring hotline at **(833) 570-5323 (toll free) OR (949) 276-9547 (international)**; or (d) emailing TeamOmnicare@stretto.com; or (ii) for a fee via PACER at https://ecf.txnb.uscourts.gov/.

Dated: [●], 2026

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Martha Wyrick (TX #24101606)
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Counsel to the Debtors and Debtors in Possession

EXHIBIT 4B

Notice of Non-Voting Status
(Impaired Interests/Presumed to Reject)

Class 7

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martha.wyrick@haynesboone.com

Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

NOTICE OF NON-VOTING STATUS TO HOLDERS OF IMPAIRED INTERESTS CONCLUSIVELY DEEMED TO REJECT THE PLAN

On [●], 2026, the United States Bankruptcy Court for the Northern District of Texas (the "**Bankruptcy Court**") entered an order [Docket No. [●]] (the "**Solicitation Order**"): (i) authorizing the above-captioned debtors and debtors in possession (collectively, the "**Debtors**"), to solicit acceptances for the *Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1036] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Plan**"); (ii) approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1037] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Disclosure Statement**")[2] as containing "adequate information" pursuant to section 1125 of the

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Bankruptcy Code; (iii) approving the solicitation materials and documents to be included in the solicitation packages (the "**Solicitation Packages**"); and (iv) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

Under the terms of the Plan, as a Holder of an Interest of the Debtors that is Impaired and conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code, you are **NOT entitled to vote on the Plan.**

Plass Classification

Class 7 is Impaired under the Plan and is conclusively deemed to reject the Plan. If the Plan is confirmed and consummated, Holders of Allowed Interests in Class 7 will receive the following treatment on the Effective Date:

- **Class 7 – Other Equity Interests**. Holders of Class 7 Interests will not receive any Distribution under the Plan.

Hearing on Confirmation of the Plan

The hearing to confirm the Plan (the "**Confirmation Hearing**") will commence on **September 17, 2026**, at **9:30 a.m. (prevailing Central Time)**, before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge, at 1100 Commerce Street, 14th Floor, Courtroom 1, Dallas, Texas. Parties who will be offering evidence or participating in examination need to make in person appearances in the courtroom. All other interested parties may make their appearance via Cisco WebEx. Audio communication will be by use of the Court's dial-in facility. You may access the facility at https://us-courts.webex.com/meet/jerniga, or dial in 650.479.3207. The meeting code is 2304 154 2638. Video communication will be by the use of the Cisco WebEx platform. Connect via the Cisco WebEx application or click the link on Judge Jernigan's home page. Click the settings icon in the upper right corner and enter your name under the personal information setting. WebEx hearing instructions may be obtained from Judge Jernigan's hearing/calendar site: https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-jernigans-hearing-dates.

Please note that Confirmation Hearing appearances must be made electronically in advance of electronic hearings. To make your appearance, click the "Electronic Appearance" link on Judge Jernigan's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

Objection Deadline

The deadline to file objections to confirmation of the Plan is **September 10, 2026, at 4:00 p.m. (prevailing Central Time)** (the "**Objection Deadline**"). Any objection to the relief sought at the Confirmation Hearing **must**: (i) be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Northern District of Texas, and any orders of the Court; (iii) state, with particularity, the legal and factual bases and nature of any objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; and (iv) be filed with the Bankruptcy Court and served upon the following parties so as to be **actually received** on or before the Objection Deadline: (a) counsel to the Debtors, Jenner & Block LLP, 353 N. Clark Street, Chicago, IL, 60654, Attn: Vincent E. Lazar (vlazar@jenner.com), Derek L. Wright (dwright@jenner.com), and Angela M. Allen (aallen@jenner.com); (b) the Office of the United States

Trustee, 300 Fannin, Room 3196, Shreveport, LA 71101, Attn: Anna Haugen (anna.haugen@usdoj.gov); (c) counsel to the Official Committee of Unsecured Creditors, Herbert Smith Freehills Kramer LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Adam C. Rogoff (adam.rogoff@hsfkramer.com), Rachael Ringer (rachael.ringer@hsfkramer.com), Megan Wasson (megan.wasson@hsfkramer.com), and Andrew Citron (andrew.citron@hsfkramer.com); (d) counsel to the DIP Lender, Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, NY 10019, Attn: Robert M. Hirsh (robert.hirsh@nortonrosefulbright.com), Kristian W. Gluck (kristian.gluck@nortonrosefulbright.com), and Jamie Copeland (james.copeland@nortonrose-fulbright.com); and (e) counsel to the Purchaser, Baker & Hostetler LLP, 200 South Orange Avenue, Suite 2300, Orlando, FL 32801, Attn: Elizabeth Green (egreen@bakerlaw.com), Andrew Layden (alayden@bakerlaw.com), and Caryn Wang (cewang@bakerlaw.com).

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Additional Information

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Dated: [●], 2026

HAYNES AND BOONE, LLP

/s/

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Counsel to the Debtors and
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Exhibit 4C

Notice of Non-Voting Status

Disputed Claim Holders

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Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

NOTICE OF NON-VOTING STATUS TO HOLDERS OF DISPUTED CLAIMS

On [●], 2026, the United States Bankruptcy Court for the Northern District of Texas (the "**Bankruptcy Court**") entered an order [Docket No. [●]] (the "**Solicitation Order**"): (i) authorizing the above-captioned debtors and debtors in possession (collectively, the "**Debtors**"), to solicit acceptances for the *Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1036] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Plan**"); (ii) approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1037] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Disclosure Statement**")[2] as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code; (iii) approving the solicitation materials and documents to be included in the

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[2] Capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Plan, the Disclosure Statement, or the Solicitation Order, as applicable.

solicitation packages (the "**Solicitation Packages**"); and (iv) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

Resolution Event Procedures

Pursuant to the Solicitation Order, as a Holder of a Claim that is subject to a pending objection by the Debtors, you are not entitled to vote any disputed portion of your Claim on the Plan unless one or more of the following events (each, a "**Resolution Event**") have taken place on or before **September 8, 2026** (the date that is two (2) business days before the Voting Deadline) (such date, the "**Resolution Event Deadline**"):

- an order of the Court is entered allowing such Claim pursuant to section 502(b) of the Bankruptcy Code, after notice and a hearing;
- an order of the Court is entered temporarily allowing such Claim for voting purposes only pursuant to Bankruptcy Rule 3018(a), after notice and a hearing;
- a stipulation or other agreement is executed between the Holder and the Debtors resolving the objection and allowing such Claim in an agreed-upon amount for all purposes; or
- the pending objection to such Claim is voluntarily withdrawn by the objecting party.

If a Resolution Event occurs, then no later than one (1) business day thereafter, the Solicitation Agent shall distribute a Ballot, and a pre-addressed postage pre-paid envelope to you, which must be returned to the Solicitation Agent no later than the Voting Deadline, which is on **September 10, 2026 at 4:00 p.m. (prevailing Central Time)**.

Hearing on Confirmation of the Plan

The hearing to confirm the Plan (the "**Confirmation Hearing**") will commence on **September 17, 2026**, at **9:30 a.m. (prevailing Central Time)**, before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge, at 1100 Commerce Street, 14th Floor, Courtroom 1, Dallas, Texas. Parties who will be offering evidence or participating in examination need to make in person appearances in the courtroom. All other interested parties may make their appearance via Cisco WebEx. Audio communication will be by use of the Court's dial-in facility. You may access the facility at https://us-courts.webex.com/meet/jerniga, or dial in 650.479.3207. The meeting code is 2304 154 2638. Video communication will be by the use of the Cisco WebEx platform. Connect via the Cisco WebEx application or click the link on Judge Jernigan's home page. Click the settings icon in the upper right corner and enter your name under the personal information setting. WebEx hearing instructions may be obtained from Judge Jernigan's hearing/calendar site: https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-jernigans-hearing-dates.

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Objection Deadline

The deadline to file objections to confirmation of the Plan is **September 10, 2026, at 4:00 p.m. (prevailing Central Time)** (the "**Objection Deadline**"). Any objection to the relief sought at the Confirmation Hearing **must**: (i) be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Northern District of Texas, and any orders of the Court; (iii) state, with particularity, the legal and factual bases and nature of any objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; and (iv) be filed with the Bankruptcy Court and served upon the following parties so as to be **actually received** on or before the Objection Deadline: (a) counsel to the Debtors, Jenner & Block LLP, 353 N. Clark Street, Chicago, IL, 60654, Attn: Vincent E. Lazar (vlazar@jenner.com), Derek L. Wright (dwright@jenner.com), and Angela M. Allen (aallen@jenner.com); (b) the Office of the United States Trustee, 300 Fannin, Room 3196, Shreveport, LA 71101, Attn: Anna Haugen (anna.haugen@usdoj.gov); (c) counsel to the Official Committee of Unsecured Creditors, Herbert Smith Freehills Kramer LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Adam C. Rogoff (adam.rogoff@hsfkramer.com), Rachael Ringer (rachael.ringer@hsfkramer.com), Megan Wasson (megan.wasson@hsfkramer.com), and Andrew Citron (andrew.citron@hsfkramer.com); and (d) counsel to the DIP Lender, Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, NY 10019, Attn: Robert M. Hirsh (robert.hirsh@nortonrosefulbright.com), Kristian W. Gluck (kristian.gluck@nortonrosefulbright.com), and Jamie Copeland (james.copeland@nortonrose-fulbright.com); and (e) counsel to the Purchaser, Baker & Hostetler LLP, 200 South Orange Avenue, Suite 2300, Orlando, FL 32801, Attn: Elizabeth Green (egreen@bakerlaw.com), Andrew Layden (alayden@bakerlaw.com), and Caryn Wang (cewang@bakerlaw.com).

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Additional Information

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THIS NOTICE IS FOR INFORMATIONAL PURPOSES ONLY.

Dated: [●], 2026

HAYNES AND BOONE, LLP

/s/

Charles A. Beckham, Jr. (TX #02016600)
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Counsel to the Debtors and
Debtors in Possession

Exhibit 5

Notice of Confirmation Hearing

JENNER & BLOCK LLP
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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

NOTICE OF CONFIRMATION HEARING AND
DEADLINE FOR OBJECTING TO CONFIRMATION

On [●], 2026, the United States Bankruptcy Court for the Northern District of Texas (the "**Bankruptcy Court**") entered an order [Docket No. [●]] (the "**Solicitation Order**"): (i) authorizing the above-captioned debtors and debtors in possession (collectively, the "**Debtors**"), to solicit acceptances for the *Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1036] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Plan**"); (ii) approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1037] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Disclosure Statement**")[2] as containing "adequate information" pursuant to section 1125 of the

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 110 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

[2] Capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Plan, the Disclosure Statement, or the Solicitation Order, as applicable.

Bankruptcy Code; (iii) approving the solicitation materials and documents to be included in the solicitation packages (the "**Solicitation Packages**"); and (iv) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

YOU ARE ADVISED TO CAREFULLY REVIEW THE PLAN, INCLUDING THE RELEASE, EXCULPATION, DISCHARGE, AND INJUNCTION PROVISIONS THEREIN, AS YOUR RIGHTS MAY BE AFFECTED.

Hearing on Confirmation of the Plan

The hearing to confirm the Plan (the "**Confirmation Hearing**") will commence on **September 17, 2026, at 9:30 a.m. (prevailing Central Time)**, before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge, at 1100 Commerce Street, 14th Floor, Courtroom 1, Dallas, Texas. Parties who will be offering evidence or participating in examination need to make in person appearances in the courtroom. All other interested parties may make their appearance via Cisco WebEx. Audio communication will be by use of the Court's dial-in facility. You may access the facility at https://us-courts.webex.com/meet/jerniga, or dial in 650.479.3207. The meeting code is 2304 154 2638. Video communication will be by the use of the Cisco WebEx platform. Connect via the Cisco WebEx application or click the link on Judge Jernigan's home page. Click the settings icon in the upper right corner and enter your name under the personal information setting. WebEx hearing instructions may be obtained from Judge Jernigan's hearing/calendar site: https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-jernigans-hearing-dates.

Please note that Confirmation Hearing appearances must be made electronically in advance of electronic hearings. To make your appearance, click the "Electronic Appearance" link on Judge Jernigan's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

Please be advised that the Confirmation Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on the other parties entitled to notice.

Relevant Deadlines

Record Date. Pursuant to the Solicitation Order, the Bankruptcy Court approved the use of certain materials in the solicitation of votes to accept or reject the Plan and certain procedures for the tabulation of votes to accept or reject the Plan. If you are a holder of a Claim against the Debtors as of August 7, 2026 (the "**Record Date**") and entitled to vote, you have received with this Notice a ballot form (a "**Ballot**") and instructions for completing the Ballot.

Voting Deadline. The deadline to vote to accept or reject the Plan is **September 10, 2026 at 4:00 p.m. (prevailing Central Time** (the "**Voting Deadline**"). Votes must be submitted pursuant to the directions in the Solicitation Order and the applicable Ballot. The Ballots must be actually received by the Solicitation Agent (as defined below) by the Voting Deadline.

Objection Deadline. The deadline to file objections to confirmation of the Plan is **September 10, 2026, at 4:00 p.m. (prevailing Central Time)** (the "**Objection Deadline**"). Any objection to the relief sought at the Confirmation Hearing **must**: (i) be in writing; (ii) conform to the Federal Rules of

Bankruptcy Procedure, the Local Bankruptcy Rules for the Northern District of Texas, and any orders of the Court; (iii) state, with particularity, the legal and factual bases and nature of any objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; and (iv) be filed with the Bankruptcy Court and served upon the following parties so as to be **actually received** on or before the Objection Deadline: (a) counsel to the Debtors, Jenner & Block LLP, 353 N. Clark Street, Chicago, IL, 60654, Attn: Vincent E. Lazar (vlazar@jenner.com), Derek L. Wright (dwright@jenner.com), and Angela M. Allen (aallen@jenner.com); (b) the Office of the United States Trustee, 300 Fannin, Room 3196, Shreveport, LA 71101, Attn: Anna Haugen (anna.haugen@usdoj.gov); (c) counsel to the Official Committee of Unsecured Creditors, Herbert Smith Freehills Kramer LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Adam C. Rogoff (adam.rogoff@hsfkramer.com), Rachael Ringer (rachael.ringer@hsfkramer.com), Megan Wasson (megan.wasson@hsfkramer.com), and Andrew Citron (andrew.citron@hsfkramer.com); and (d) counsel to the DIP Lender, Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, NY 10019, Attn: Robert M. Hirsh (robert.hirsh@nortonrosefulbright.com), Kristian W. Gluck (kristian.gluck@nortonrosefulbright.com), and Jamie Copeland (james.copeland@nortonrose-fulbright.com); and (e) counsel to the Purchaser, Baker & Hostetler LLP, 200 South Orange Avenue, Suite 2300, Orlando, FL 32801, Attn: Elizabeth Green (egreen@bakerlaw.com), Andrew Layden (alayden@bakerlaw.com), and Caryn Wang (cewang@bakerlaw.com).

IF AN OBJECTION IS NOT TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, IT SHALL NOT BE CONSIDERED BY THE BANKRUPTCY COURT.

Important Information Regarding Releases under the Plan

The Plan includes the following release, exculpation, and injunction provisions:[3]

Art. VIII.A Debtor Releases

Pursuant to sections 1123(b)(3)(A) and 1123(b)(3)(B) of the Bankruptcy Code, and except as otherwise specifically provided in this Plan, for good and valuable consideration, the adequacy of which is hereby confirmed, on and after the Effective Date, each Released Party shall be deemed conclusively, absolutely, unconditionally, irrevocably, and forever released by the Releasing Parties (and by no other Person or Entity) from any and all Claims, Interests, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereafter arising, in law, equity, or otherwise, that any Releasing Party would have been legally entitled to assert in its own right (whether individually or collectively) or on behalf of its respective Estate, based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the Chapter 11 Cases, the Sale, the business or contractual arrangements between any Debtor and any Released Party, the DIP Facility, the DOJ Agreement, the CVS Agreement, the Plan, or any related agreement; provided, however, that the foregoing release shall not release (i) any Non-Released Obligations, or (ii) any Released Party from any Claims arising from such Released Party's fraud, willful misconduct, or gross negligence as determined by a Final Order. Notwithstanding anything to the contrary in the foregoing, the

[3] The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan shall govern.

release set forth above does not release any party with post-effective date obligations under this Plan or any document, instrument, or agreement executed to implement this Plan from those post-Effective Date obligations.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the releases set forth above, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the Debtor Releases: (i) are in exchange for the good and valuable consideration provided by the Released Parties; (ii) are a good faith settlement and compromise of the Claims or Causes of Action released thereunder; (iii) are in the best interests of the Debtors, the Estates, and all Holders of Claims and Interests; (iv) are fair, equitable, and reasonable; (v) are given and made after due notice and opportunity for hearing; and (vi) are a bar to any of the Debtors, their Estates, or the Plan Administrator asserting any Claim or Cause of Action released pursuant to the releases of the Released Parties.

Art. VIII.B Intercompany Release

Pursuant to section 1123(b) of the Bankruptcy Code, and effective as of the Effective Date, each of the Debtors, on behalf of itself, its Estate, the Plan Administrator, and the Reorganized Debtors, as applicable, shall be deemed to absolutely, unconditionally, irrevocably, and forever release, waive, and discharge any and all Intercompany Claims, whether known or unknown, liquidated or unliquidated, fixed or contingent, matured or unmatured, asserted or unasserted, accrued or unaccrued, due or to become due, in law, equity, or otherwise, that any Debtor or its Estate has, had, or may have against any other Debtor (or its Estate, the Plan Administrator, or the Reorganized Debtors, as applicable), based on or arising out of any act, omission, transaction, agreement, event, or other occurrence taking place or existing on or before the Effective Date. On and after the Effective Date, no Intercompany Claim shall be enforced against any Debtor, the Plan Administrator, the Reorganized Debtors, or any of their respective property, and each Holder of an Intercompany Claim is permanently enjoined from asserting or otherwise pursuing any such Intercompany Claim.

Art. VIII.C Supplier Release

Effective on and after the Effective Date, any Supplier shall be released from any and all Claims and Causes of Action arising under chapter 5 of the Bankruptcy Code (including Claims under sections 544, 545, 547, 548, 549, 550, and 553 of the Bankruptcy Code) that any Debtor or its Estate may hold against such suppliers to the extent such Claims were not otherwise transferred pursuant to the APA or are revesting in a Reorganized Debtor. This release does not extend to any other Claims the Estates may hold against such Suppliers or any Claims against parties that are not Suppliers.

Art. VIII.D Exculpation

The Exculpated Parties shall neither have nor incur any liability to any Holder of a Claim or Interest for any prepetition or postpetition act or omission in connection with, relating to, or arising out of the Chapter 11 Cases, the formulation, preparation, dissemination, negotiation, or Filing of the Plan, this Disclosure Statement, the DOJ

Agreement, the CVS Agreement, the Sale, or any other document created in connection with the Chapter 11 Cases; provided that the foregoing exculpation shall have no effect on the liability of any Exculpated Party that results from any act or omission determined in a Final Order to have constituted actual fraud, gross negligence, or willful misconduct.

Art. VIII.E Injunction

1. Liquidating Debtors. Except as otherwise expressly provided in the Plan or the Confirmation Order, all Entities who have held, hold, or may hold Claims or Interests or Causes of Action relating to a Liquidating Debtor are enjoined, from and after the Effective Date until the entry of a final decree closing the Chapter 11 Case of the applicable Liquidating Debtor (or, if earlier, the dissolution of such Liquidating Debtor or such other date as may be ordered by the Bankruptcy Court), from taking any of the following actions against any Liquidating Debtor, any Liquidating Debtor's Estate, the Exculpated Parties (with respect to the Exculpated Parties, solely to the extent of the exculpation provided pursuant to Article VIII.D of the Plan), the Wind-Down Assets, or the Plan Administrator (as applicable), in each case solely to the extent such action would interfere with the administration, liquidation, or Distribution of the Wind-Down Assets or the wind-down of the Liquidating Debtors' Estates under this Plan: (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests or Causes of Action; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities or the Wind-Down Assets, other than through the Claims reconciliation and Distribution procedures set forth in this Plan, on account of or in connection with or with respect to any such Claims or Interests or Causes of Action; (iii) creating, perfecting, or enforcing any encumbrance of any kind against such Entities or their property on account of or with respect to any such Claims or Interests or Causes of Action; or (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests or Causes of Action. For the avoidance of doubt, and notwithstanding anything to the contrary in this Plan, the foregoing injunction (x) is in aid of the administration of the Wind-Down Assets only, (y) shall not constitute or be deemed a discharge of any Liquidating Debtor under section 1141(d) of the Bankruptcy Code, and (z) shall not bar the commencement or continuation of any action or proceeding against a Liquidating Debtor from and after the closing of its Chapter 11 Case; provided that nothing herein shall entitle any Holder of a Claim against a Liquidating Debtor to any recovery other than from the Wind-Down Assets in accordance with this Plan.

2. Reorganizing Debtors. Except as otherwise expressly provided in the Plan or the Confirmation Order, all Entities who have held, hold, or may hold Claims or Interests or Causes of Action relating to the Reorganizing Debtors that are discharged pursuant to section 1141(d)(1) of the Bankruptcy Code and Article XII.A of this Plan, released pursuant to Article VIII of this Plan, or subject to exculpation pursuant to Article VIII.D of this Plan are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Reorganizing Debtors, the Reorganized Debtors, the Purchaser, the Reorganizing Debtors' Estates, the Exculpated Parties (with respect to the Exculpated Parties, solely to the extent of the exculpation provided pursuant to Article

VIII.D of the Plan), or the Plan Administrator, in each case on account of or in connection with or with respect to any such discharged, released, or exculpated Claims, Interests, or Causes of Action: (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests or Causes of Action; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests or Causes of Action; (iii) creating, perfecting, or enforcing any encumbrance of any kind against such Entities or their property on account of or in connection with or with respect to any such Claims or Interests or Causes of Action; or (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities or their property in connection with or with respect to any such Claims or Interests or Causes of Action. The injunction set forth in this paragraph is the permanent injunction described in section 524(a) of the Bankruptcy Code with respect to the discharge granted to each Reorganized Debtor under section 1141(d)(1) of the Bankruptcy Code and Article XII.A of this Plan, and otherwise enforces the releases and exculpation set forth in Article VIII of this Plan in accordance with their terms.

Upon the Bankruptcy Court's entry of the Confirmation Order, all Holders of Claims and Interests and other parties in interest, along with their respective current and former employees, agents, officers, directors, principals, and direct and indirect affiliates, shall be enjoined from taking any actions to interfere with the implementation or consummation of the Plan. No Person or Entity may commence or pursue a Claim or Cause of Action, as applicable, of any kind against the Debtors, the Reorganized Debtors, the Plan Administrator, the Purchaser, or Exculpated Parties, as applicable, that is released pursuant to Article VIII of this Plan, subject to exculpation pursuant to Article VIII.D of this Plan, or subject to the injunction in Article VIII.E, without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action (a) is colorable and is not discharged, released, or subject to exculpation under this Plan, or (b) to the extent of the Liquidating Debtors' injunction in Article VIII.E.1, would not interfere with the administration, liquidation, or Distribution of the Wind-Down Assets or the wind-down of the Liquidating Debtors' Estates under this Plan, and (ii) specifically authorizing such Person or Entity to bring such Claim or Cause of Action, as applicable, against any such Debtor, Reorganized Debtor, Exculpated Party, the Plan Administrator, or the Purchaser. For the avoidance of doubt, except as otherwise provided, this paragraph applies solely to Claims and Causes of Action that are released or exculpated under this Plan and shall not be construed to enjoin, bar, or require Bankruptcy Court authorization for the commencement or continuation of any Claim or Cause of Action that is not released or exculpated under this Plan. The injunction in this Plan shall extend to any successors and assigns of the Debtors and the Reorganized Debtors and their respective property and interests in property. The Bankruptcy Court will have sole and exclusive jurisdiction to adjudicate the underlying colorable Claim or Causes of Action.

Art. VIII.F Successor Liability

On and after the Effective Date, the Purchaser and the Reorganized Debtors, and each of their respective successors and assigns, shall not have or incur, and are hereby released and exculpated from, any liability, obligation, Claim, or Cause of Action of any kind, whether known or unknown, whether arising before, on, or after the Petition Date, on any theory of successor or transferee liability, de facto merger, mere continuation, continuity of enterprise, substantial continuity, alter ego, veil piercing, or any similar theory or basis of derivative or vicarious liability, in each case arising from, relating to, or in connection with the Debtors, the Chapter 11 Cases, or the consummation of the transactions contemplated by this Plan and the Sale Documents. Without limiting the foregoing, the Purchaser shall not, by reason of its acquisition of the Purchased Assets or its consummation of the Sale or the transactions contemplated by this Plan, be deemed to (i) be a successor to any Debtor, any Debtor's Estate, or any CVS Entity; (ii) have, de facto or otherwise, merged or consolidated with or into any Debtor or any CVS Entity; (iii) be a continuation or substantial continuation, or be holding itself out as a mere continuation, of any Debtor, any CVS Entity, or any enterprise or business operation of any Debtor or any CVS Entity, or (iv) have assumed or otherwise become liable for any Claim against, or Interest in, any Debtor or any CVS Entity. All Holders of Claims and Interests, and all other Persons and Entities, are permanently enjoined from asserting, commencing, or continuing any Claim or Cause of Action against the Purchaser or Reorganized Debtors, or any of their respective successors and assigns, or against any of the Purchased Assets, on any theory of successor or transferee liability described in this Article VIII.F.

Additional Information

Your rights are further described in the Plan and the Disclosure Statement, If you would like to obtain a copy of the Solicitation Order, the Plan and Disclosure Statement, the Solicitation Procedures, or related documents, you may obtain them (i) at no charge from Stretto, Inc. (the "**Solicitation Agent**") by: (a) accessing the Debtors' case information website at https://cases.stretto.com/Omnicare or by using the QR code below; (b) writing to Omnicare Ballot Processing, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; (c) calling the Debtors' restructuring hotline at **(833) 570-5323 (toll free) OR (949) 276-9547 (international)**; or (d) emailing TeamOmnicare@stretto.com; or (ii) for a fee via PACER at https://ecf.txnb.uscourts.gov/. Please be advised that the Solicitation Agent is authorized to answer any questions about, and provide additional copies of, solicitation materials, but may **not** advise you as to whether you should vote to accept or reject the Plan.



Dated: [●], 2026

HAYNES AND BOONE, LLP

/s/

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Counsel to the Debtors and
Debtors in Possession

Exhibit 6

Publication Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT AND (II) HEARING ON CONFIRMATION OF THE CHAPTER 11 PLAN

On [●], 2026, the United States Bankruptcy Court for the Northern District of Texas (the "**Bankruptcy Court**") entered an order [Docket No. [●]] (the "**Solicitation Order**"): (i) authorizing Omnicare, LLC and its 109 debtor affiliates (collectively, the "**Debtors**") to solicit acceptances for the *Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1036] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Plan**"); (ii) approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization and Liquidation of Omnicare, LLC and its Debtor Affiliates* [Docket No. 1037] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "**Disclosure Statement**") as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code; (iii) approving the solicitation materials and documents to be included in the solicitation packages (the "**Solicitation Packages**"); and (iv) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan. Capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Plan, the Disclosure Statement, or the Solicitation Order, as applicable.

A hearing at which the Bankruptcy Court will consider confirmation of the Plan (the "**Confirmation Hearing**") will commence on **September 17, 2026**, at **9:30 a.m. (prevailing Central Time),** before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge, at 1100 Commerce Street, 14th Floor, Courtroom 1, Dallas, Texas. Please be advised that the Confirmation Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on the other parties entitled to notice.

Parties who will be offering evidence or participating in examination need to make in person appearances in the courtroom. All other interested parties may make their appearance via Cisco WebEx. Audio communication will be by use of the Court's dial-in facility. You may

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 110 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

access the facility at https://us-courts.webex.com/meet/jerniga, or dial in 650.479.3207. The meeting code is 2304 154 2638. Video communication will be by the use of the Cisco WebEx platform. Connect via the Cisco WebEx application or click the link on Judge Jernigan's home page. Click the settings icon in the upper right corner and enter your name under the personal information setting. WebEx hearing instructions may be obtained from Judge Jernigan's hearing/calendar site: https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-jernigans-hearing-dates. Please note that Confirmation Hearing appearances must be made electronically in advance of electronic hearings. To make your appearance, click the "Electronic Appearance" link on Judge Jernigan's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

The deadline to vote to accept or reject the Plan is **September 10, 2026 at 4:00 p.m. (prevailing Central Time** (the "**Voting Deadline**"). Votes must be submitted pursuant to the directions in the Solicitation Order and the applicable Ballot. The Ballots must be actually received by the Solicitation Agent by the Voting Deadline.

The deadline to file objections to confirmation of the Plan is **September 10, 2026, at 4:00 p.m. (prevailing Central Time)** (the "**Objection Deadline**"). Any objection **must**: (i) be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Northern District of Texas, and any orders of the Bankruptcy Court; (iii) state, with particularity, the legal and factual bases and nature of any objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; and (iv) be filed with the Bankruptcy Court and served upon the following parties so as to be **actually received** on or before the Objection Deadline: (a) counsel to the Debtors, Jenner & Block LLP, 353 N. Clark Street, Chicago, IL, 60654, Attn: Vincent E. Lazar (vlazar@jenner.com), Derek L. Wright (dwright@jenner.com), and Angela M. Allen (aallen@jenner.com); (b) the Office of the United States Trustee, 300 Fannin, Room 3196, Shreveport, LA 71101, Attn: Anna Haugen (anna.haugen@usdoj.gov); (c) counsel to the Official Committee of Unsecured Creditors, Herbert Smith Freehills Kramer LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Adam C. Rogoff (adam.rogoff@hsfkramer.com), Rachael Ringer (rachael.ringer@hsfkramer.com), Megan Wasson (megan.wasson@hsfkramer.com), and Andrew Citron (andrew.citron@hsfkramer.com); (d) counsel to the DIP Lender, Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, NY 10019, Attn: Robert M. Hirsh (robert.hirsh@nortonrosefulbright.com), Kristian W. Gluck (kristian.gluck@nortonrosefulbright.com), and Jamie Copeland (james.copeland@nortonrose-fulbright.com); and (e) counsel to the Purchaser, Baker & Hostetler LLP, 200 South Orange Avenue, Suite 2300, Orlando, FL 32801, Attn: Elizabeth Green (egreen@bakerlaw.com), Andrew Layden (alayden@bakerlaw.com), and Caryn Wang (cewang@bakerlaw.com).

Your rights are further described in the Plan and the Disclosure Statement, If you would like to obtain a copy of the Solicitation Order, the Plan and Disclosure Statement, or related documents, you may obtain them (i) at no charge from Stretto, Inc. (the "**Solicitation Agent**") by: (a) accessing the Debtors' case website at https://cases.stretto.com/Omnicare or by using the QR code below; (b) writing to Omnicare Ballot Processing, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; (c) calling the Debtors' restructuring hotline at **(833) 570-5323 (toll free) OR (949) 276-9547 (international)**; or (d) emailing TeamOmnicare@stretto.com; or (ii) for a fee via PACER at https://ecf.txnb.uscourts.gov/. Please be advised that the Solicitation Agent is authorized to answer any questions about, and provide additional copies of, solicitation materials, but may **not** advise you as to whether you should vote to accept or reject the Plan.



ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS. ACCORDINGLY, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE IT MIGHT AFFECT YOUR RIGHTS.