

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	
	:	Chapter 11
WEISS MULTI-STRATEGY ADVISERS	:	
LLC, <i>et al.</i> , ¹	:	Case No. 24-10743 (MG)
	:	
Debtors.	:	(Jointly Administered)
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**OMNIBUS ORDER GRANTING APPLICATIONS FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES FOR THE FIRST INTERIM
COMPENSATION PERIOD FROM APRIL 29, 2024 THROUGH AUGUST 31, 2024**

Upon consideration of the applications for allowance of interim compensation and reimbursement of expenses [Docket Nos. 223, 224, 225, 226, 235 and 236] (the “Applications”) for professional services rendered and expenses incurred during the period commencing April 29, 2024 through August 31, 2024 (the “First Interim Compensation Period”); and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefor, it is hereby;

ORDERED that the Applications are granted on an interim basis to the extent set forth on the attached Exhibit A; and it is further

ORDERED that each of the applicants is allowed (a) interim compensation for services rendered during the First Interim Compensation Period and (b) reimbursement for actual and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Weiss Multi-Strategy Advisers LLC (7518); GWA, LLC (7079); OGI Associates LLC (4493); Weiss Special Operations LLC (7626); and Weiss Multi-Strategy Funds LLC (8004). The location of Debtor Weiss Multi-Strategy Advisers LLC’s former place of business is 320 Park Avenue, 20th Floor, New York, New York 10022 and the Debtors’ service address in these Chapter 11 Cases is P.O. Box 2857, Meriden, Connecticut 06450.

necessary expenses incurred during the First Interim Compensation Period, each in the respective amounts set forth on the attached Exhibit A, including any and all holdbacks; and it is further

ORDERED that to the extent not already paid pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, the Debtors are hereby authorized and directed to pay, except as otherwise indicated on Exhibit A, each of the applicants 100% of fees and 100% of expenses listed on Exhibit A under the columns entitled “Interim Fees Approved” and “Interim Expenses Approved”, respectively, for services rendered and expenses incurred during the First Interim Compensation Period; and it is further

ORDERED that all fees and expenses allowed herein shall be subject to final allowance by the Court without regard to whether such amounts have been paid to the applicant; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this order.

IT IS SO ORDERED.

Dated: November 22, 2024
New York, New York

/s/ Martin Glenn
MARTIN GLENN
Chief United States Bankruptcy Judge

FIRST INTERIM FEE PERIOD
APRIL 29, 2024 THROUGH AUGUST 31, 2024

Case No. 24-10743 (MG)

Case Name: Weiss Multi-Strategy Advisers LLC, *et al.*

(amounts in US Dollars)

Applicant Role Fee Period	Date/ Document Number of Application	Interim Fees Requested in Application	Interim Fees Requested Based on Voluntary Reductions¹	Interim Fees Approved	Interim Expenses Requested	Interim Expenses Approved
Klestadt Winters Jureller Southard & Stevens, LLP <i>General Bankruptcy Counsel to the Debtors</i> 4/29/2024 – 8/31/2024	10/15/2024 Docket No. 224	\$774,480.50	\$773,289.00	\$773,289.00	\$8,986.60	\$8,986.60
Seward & Kissel LLP <i>Corporate, Securities and ERISA Counsel to the Debtors</i> 4/29/2024 – 8/31/2024	10/15/2024 Docket No. 223	\$27,057.50	\$26,557.50	\$26,557.50	\$0.00	\$0.00
CliftonLarsonAllen LLP <i>Auditors for the GWA, LLC 401(k) Profit Sharing Plan</i> 7/2/2024 – 8/31/2024	10/15/2024 Docket No. 225	\$7,950.00	\$7,950.00	\$7,950.00	\$0.00	\$0.00

¹ For some professionals, these amounts reflect lesser amounts than those requested in the fee applications based on voluntary reductions upon agreement with the U.S. Trustee.

FIRST INTERIM FEE PERIOD
APRIL 29, 2024 THROUGH AUGUST 31, 2024

Applicant Role Fee Period	Date/ Document Number of Application	Interim Fees Requested in Application	Interim Fees Requested Based on Voluntary Reductions ¹	Interim Fees Approved	Interim Expenses Requested	Interim Expenses Approved
Gama Glória <i>Special Litigation Counsel to Weiss Multi- Strategy Advisers LLC and OGI Associates LLC</i> 4/29/2024 – 8/31/2024	10/15/2024 Docket No. 226	\$17,582.40	\$17,433.36	\$17,433.36	\$261.94	\$261.94
TR Paul Inc. <i>Third-Party Administrator for the GWA, LLC 401(k) Profit Sharing Plan</i> 4/29/2024 – 8/31/2024	10/17/2024 Docket No. 235	\$6,025.00	\$6,025.00	\$6,025.00	\$0	\$0
KPMG LLP <i>Auditors and Tax Accountants to the Debtors</i> 4/29/2024 – 8/31/2024	10/18/2024 Docket No. 236	\$177,764.00	\$177,764.00	\$177,764.00	\$0.00	\$0.00

DATE ON WHICH ORDER WAS SIGNED: 11/22/2024INITIALS: MG USBJ