

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Smallhold, Inc.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-10267 (CTG)

(Subchapter V)

**Re. D.I. 250 & 265**

**NOTICE OF EFFECTIVE DATE**

**PLEASE TAKE NOTICE** that, on August 22, 2024, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law, and Order Confirming Subchapter V Debtor’s Third Amended Plan of Reorganization [with Technical Modifications]* [D.I. 265] (the “Confirmation Order”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that each of the conditions precedent to the effectiveness of the Plan occurred in accordance with the provisions of the Plan. Accordingly, the Plan became effective on **September 6, 2024** (the “Effective Date”).

**PLEASE TAKE FURTHER NOTICE** that pursuant to Article 3 of the Plan, the First Distribution Date shall be, and Distributions under the Plan shall commence on **September 6, 2024**.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions, including the release, exculpation, and injunction provisions, are binding on, among others, the Debtor, all Holders of Claims and Interests (irrespective of whether such Claims or Interests are impaired under the Plan or whether the Holders of such Claims have voted to accept or reject the Plan), each person or entity acquiring property under the Plan, and any and all non-Debtor parties to executory contracts and unexpired leases with the Debtor, as provided in the Plan.

**PLEASE TAKE FURTHER NOTICE** that in accordance with paragraph 17 of the Confirmation Order, any and all requests for allowance and payment of Administrative Expense Claims and proof of such Administrative Expense Claim, unless otherwise expressly set forth in the Plan or Confirmation Order, must be filed with the Bankruptcy Court and served on counsel for the Debtor no later than **October 7, 2024** (the “Administrative Expense Bar Date”). Holders of Administrative Expense Claims filed after the Administrative Expense Bar Date shall be forever

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 8880. The Debtor’s mailing is 285 Nostrand Avenue #1066, Brooklyn, NY 11216.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Confirmation Order or the *Subchapter V Debtor’s Third Amended Plan of Reorganization [With Technical Modifications]* [D.I. 250] (the “Plan”), as applicable.

barred from asserting such Administrative Expense Claims against the Reorganized Debtor or its former estate.

**PLEASE TAKE FURTHER NOTICE** that all Professionals' final fee applications (the "Final Fee Applications") must be filed no later than **November 5, 2024** (the "Final Fee Application Deadline"). If a Professional does not timely submit a Final Fee Application by the Final Fee Application Deadline, such Professional shall be forever barred from seeking payment of such Professional Fee Claim from the Reorganized Debtor or its former estate.

**PLEASE TAKE FURTHER NOTICE** that the Rejection Claim Bar Date with respect to the Plan shall be **September 23, 2024**.

**PLEASE TAKE FURTHER NOTICE** that notwithstanding the entry of the Confirmation Order and the occurrence of the Effective Date, the Bankruptcy Court retains jurisdiction over the Chapter 11 Case after the Effective Date to the fullest extent legally permissible, including, without limitation, with respect to all matters specified in Article 6 of the Plan.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order and Plan may be obtained by contacting Epiq Restructuring Administration LLC, the administrative advisor (the "Administrative Advisor") retained by the Debtor in this Chapter 11 Case by: (a) calling the Administrative Advisor at : 833-367-0043 (Toll Free) or +1 503-241-7618 (International); (b) emailing the Administrative Advisor at [smallhold@epiqglobal.com](mailto:smallhold@epiqglobal.com) with a reference to "In re: Smallhold, Inc. - Solicitation Inquiry" in the subject line; or (c) writing to the Administrative Advisor at Smallhold Inquiries, c/o Epiq, 10300 SW Allen Blvd, Beaverton, OR 97005. You may also obtain copies of any pleadings filed with the Court for free by visiting the Debtor's restructuring website, <https://dm.epiq11.com/case/Smallhold> or for a fee via PACER at: <http://pacer.psc.uscourts.gov>.

*[signature page follows]*

Dated: September 6, 2024  
Wilmington, Delaware

**PASHMAN STEIN WALDER HAYDEN, P.C.**

/s/ Alexis R. Gambale

Joseph C. Barsalona II (No. 6102)  
Alexis R. Gambale (No. 7150)  
824 North Market Street, Suite 800  
Wilmington, Delaware 19801  
Telephone: (302) 592-6496  
Email: jbarsalona@pashmanstein.com  
agambale@pashmanstein.com

Amy M. Oden (admitted *pro hac vice*)  
370 Lexington Avenue, Suite 505  
New York, New York 10017  
Telephone: (646) 828-8081  
Email: aoden@pashmanstein.com

*Counsel to the Debtor and Debtor in Possession*