

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GENESIS CARE PTY LIMITED, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-90614 (MI)

(Jointly Administered)

**NOTICE OF REVISED DATES
RELATING TO AUCTION AND BIDDING PROCEDURES**

PLEASE TAKE NOTICE on July 19, 2023, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered the *Order (I) Approving the Bidding Procedures, (II) Approving Bid Protections, (III) Establishing Related Dates and Deadlines, (IV) Approving the Form and Manner of Notice Thereof, (V) Approving Contract Assumption and Assignment Procedures, and (VI) Granting Related Relief* [Docket No. 321] (the “Bidding Procedures Order”), authorizing procedures with respect to the sale process of certain Assets² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) approved pursuant to the Bidding Procedures Order and attached to the Bidding Procedures Order as Exhibit A (the “Bidding Procedures”), and permit the Debtors to conduct an auction (the “Auction”), if necessary, with respect to the Assets.

The Debtors with the assistance of their advisors are reviewing the Bids received and are coordinating with bidders as necessary regarding additional information.

Pursuant to paragraph 12 of the Bidding Procedures Order, and in consultation with the Consultation Parties, the Debtors have amended the schedule with respect to the Auction, as shown below:

Date/Deadline	Original Date (prevailing Central Time)	Revised Date (prevailing Central Time)
Auction	November 8, 2023, at 9:00 a.m.	November 15, 2023, at 9:00 a.m.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/GenesisCare>. The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 1419 SE 8th Terrace, Suite 200, Cape Coral, Florida 33990.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Bidding Procedures.

The Cure Objection Deadline and Sale Objection Deadline, both of which were set for October 11, 2023, at 5:00 p.m. (prevailing Central Time), will be rescheduled and the Debtors will provide notice of the revised deadlines once finalized.

Copies of the Bidding Procedures, the Bidding Procedures Order and all documents filed in these chapter 11 cases are available free of charge by visiting <https://restructuring.ra.kroll.com/GenesisCare>. You may also obtain copies of any pleadings by visiting the Bankruptcy Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Houston, Texas
November 7, 2023

/s/ Jennifer F. Wertz

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*Co-Counsel to the Debtors
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Certificate of Service

I certify that on November 7, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jennifer F. Wertz

Jennifer F. Wertz