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*Counsel to the Official Committee of Unsecured Creditors of
New Mexico Food Distributors, Inc.*

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION**

In re:

- ☐ ITTELLA INTERNATIONAL LLC, a California limited liability company;
- ☐ BCI ACQUISITION, INC., a Delaware corporation;
- ☐ NEW MEXICO FOOD DISTRIBUTORS, INC., a New Mexico corporation;
- ☐ MYJOJO, INC., a Delaware corporation;
- ☐ KARSTEN TORTILLA FACTORY, LLC, a New Mexico limited liability company;
- ☐ ITTELLA'S CHEF, LLC, a California limited liability company corporation;
- ☐ TTCF-NM HOLDINGS INC., a New Mexico corporation;
- ☐ TATTOOED CHEF, INC., a Delaware corporation;
- ☒ All Debtors;

Debtors and Debtors-in-Possession.

Lead Case No.: 2:23-bk-14154-SK

Chapter 11

Jointly administered with Case Nos.:
2:23-bk-14155-SK; 2:23-bk-14156-SK;
2:23-bk-14157-SK; 2:23-bk-14158-SK;
2:23-bk-14159-SK; 2:23-bk-14160-SK; and
2:23-bk-14161-SK

**SECOND INTERIM AND FINAL
APPLICATION BY BRINKMAN LAW
GROUP, PC FOR COMPENSATION FOR
SERVICES AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD
NOVEMBER 1, 2023 THROUGH MAY 10,
2024; DECLARATION OF DAREN R.
BRINKMAN**

Hearing:

Date: December 6, 2023
Time: 9:00 AM
Place: Courtroom 1575
255 E. Temple Street
Los Angeles, CA 90012
Or via ZoomGov

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE SANDRA R. KLEIN, THE UNITED STATES TRUSTEE, AND ALL PARTIES IN INTEREST:

COMES NOW the Brinkman Law Group, PC ("BLG"), counsel to the Official Committee of Creditors Holding Unsecured Claims ("Committee") of New Mexico Food Distributors, Inc. ("NMFD"), one of the debtors and debtor in possession in the above-captioned jointly administered case ("Case"), to hereby submit its second interim and final application ("Application") for allowance and payment of professional fees and reimbursement of expenses for the period from November 1, 2023 through May 10, 2024 ("Application Period") for the following on a final basis:

1. Professional fees in the amount of **\$387,670.00**; and
2. Reimbursement of expenses in the amount of **\$123.02**.

BLG has made one previous request for fees or expenses, its *First Interim Application by Brinkman Law Group, PC for Compensation for Services and Reimbursement of Expenses for the Period from July 28, 2023 through October 31, 2023* [Doc. 554] ("First Interim Application"), which was granted in the amounts of \$220,617.50 in fees and \$27.50 in expenses [Doc. 684]. Through this Application, BLG also requests approval on a final basis of the fees and expenses that were granted on its First Interim Application, and payment of all allowed outstanding amounts on both this Application and the First Interim Application on a pro-rata basis with the other estate professionals.

INTRODUCTION

Having successfully assisted the NMFD Committee through a frustrating sale process, the confrontation of large administrative and secured claims and negotiated a positive plan result, BLG seeks approval of its second interim fees and expenses and final approval of both first and second interim fees and expenses in this case.

1 Along the way, BLG successfully challenged the UMB lien against NMFD assets and
2 obtained a walk away with UMB not being paid from NMFD assets. BLG challenged a seven
3 figure administrative claim in favor of Green Chili and has investigated the Debtors' insurance
4 policies, in which the insurer is admitting partial coverage of the Green Chili claim and full
5 coverage remains a possibility, subject to further negotiations and potential litigation.

6 Finally, BLG successfully guided the NMFD Committee through a fairly complex plan
7 and settlement process. The two estate committees were adverse to each other and the Debtors
8 in this process. The parties had to negotiate a multitude of matters so as to avoid expensive
9 litigation costs on what are, unfortunately, fairly meager estates after the sale process did not go
10 well. The many inter-estate disputes confronted and resolved via the plan process are complex,
11 but the key takeaway was that the NMFD estate was administratively insolvent, but for the
12 compromises reached.

13 **DISCUSSION**

14 The fees incurred by BLG during the Application Period on behalf of the Committee are
15 reasonable and necessary under the governing law. 11 U.S.C. § 330, as amended over the years,
16 governs compensation of professionals in the bankruptcy context, including compensation of
17 Committee counsel:

After notice to the parties in interest and the United States Trustee and a hearing, and subject to sections 326, 328, and 329, the court may award to a trustee, a consumer privacy ombudsman appointed under section 332, an examiner, an ombudsman appointed under section 333, or a professional person employed under section 327 or 1103 –

(A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, ombudsman, professional person, or attorney and by any paraprofessional person employed by any such person; and

(B) reimbursement for actual, necessary expenses.

18 11 U.S.C. § 330(a)(1). BLG's fees in this case meet the applicable standard, and should be
19 allowed in their entirety by the Court.

1 **A. Case Background**

2 On July 2, 2023, NMFD filed a *Voluntary Petition for Non-Individuals Filing for*
3 *Bankruptcy* [NMFD Doc. 1] along with *Debtor’s Ex Parte Motion for Entry of an Order for*
4 *Joint Administration of Cases* [NMFD Doc. 3] to have its case jointly administered with the
5 other above-captioned Debtors, which was granted on July 3, 2023 [NMFD Doc. 14].

6 On July 25, 2023, the United States Trustee (“UST”) appointed the Committee [Doc.
7 145], and on July 28, 2023, the Committee elected to hire BLG as its counsel.

8 On August 28, 2023, the Committee filed the *Official Committee of Unsecured Creditors*
9 *of New Mexico Food Distributors, Inc.’s Application to Employ Brinkman Law Group, PC as*
10 *Counsel* [Doc. 332] (“Employment Application”), which was granted by the Court on September
11 29, 2023 [Doc. 454]. The order granting the Employment Application is attached hereto as

12 **Exhibit A.**

13 **B. Overview of Services Rendered**

14 The following summary of services rendered is intended only to highlight matters in
15 certain of the listed categories where BLG has expended a considerable number of hours on
16 behalf of the Committee during the Application Period and is not meant to be a detailed
17 description of all work performed. This Application does not detail every correspondence,
18 meeting, discussion, court appearance or all research conducted by BLG during the Application
19 Period. For a detailed description of all work performed, please refer to the billing records
20 containing each time entry attached hereto as **Exhibit B.**

21 **General Creditor Communications (08)**

22 BLG actively engaged in various forms of communication with creditors. This involved
23 drafting and reviewing numerous emails to address creditor inquiries, ensuring that all questions

1 and concerns were promptly and thoroughly answered. They coordinated responses with other
2 professionals, ensuring that the information provided was accurate and comprehensive.

3 BLG incurred **\$2,565.00** in fees for **3.7** hours of service in this category.

4 **BLG Employment and Compensation (12)**

5 This category includes the review of BLG's bills, the preparation of fee notices and the
6 two fee applications, and any corresponding declarations. This work also involved negotiations
7 and correspondence with other professionals and the UST, as well as drafting supplemental
8 papers in support of the first interim application, including a response to the UST's objection to
9 BLG's fee application, and negotiations and consensual resolution with the UST for partial
10 allowance of fees subject to the UST objection.

11 BLG incurred **\$22,147.50** in fees for **39.7** hours of service in this category.

12 **Employment and Compensation of Professionals (16)**

13 In this category, BLG reviewed and responded to other professionals' employment and
14 fee applications. This included preparation and attendance at hearings on these applications and
15 reviewing declarations, budgets, and orders with respect to professional compensation. This
16 category also includes researching and corresponding with potential special counsel to be
17 consulted for the issues involving the Debtors' product liability insurance coverage, wherein the
18 Debtors' insurer has denied coverage for the vast majority of the seven figure administrative
19 claim asserted by Green Chile Food Company.

20 BLG incurred **\$28,715.00** in fees for **34.4** hours of service in this category.

21 **Financial Filings (20)**

22 This category includes reviewing and analyzing monthly operating reports (MORs) and
23 financial documents of the various debtors. As a cost-saving measure, the NMFD committee

1 chose not to hire its own financial advisor and instead has relied on counsel to provide basic
2 financial advice. The small amount of time in this category is a testament to BLG's overall effort
3 to keep costs down for the NMFD committee.

4 BLG incurred **\$7,727.50** in fees for **8.5** hours of service in this category.

5 **Analysis of Secured Claims (32)**

6 In this case, the Committee disputed the liens and claims of the prepetition lender, UMB.
7 Much of this time was already approved as part of BLG's first interim application. However,
8 during this second period, the matter came to a head, with a dispute involving the Debtors and
9 the Committee over the mediation process and then a global between the NMFD committee and
10 UMB. dispute arose between the Debtors and the NMFD over the mediation During the first
11 interim period, the Debtors, NMFD and UMB had agreed to go to mediation to try to resolve the
12 dispute. At the beginning of November, the Debtors filed a motion with an application to
13 shorten time, seeking to avoid the mediation and allow the Debtors to distribute the sale proceeds
14 from NMFD to UMB without the mediation. The NMFD committee directed BLG to contest
15 the motion and the application. BLG prepared opposition that same day and the following day.
16 Before it could be filed, the court issued its own sua sponte order directing the parties back to
17 mediation.

18 As the parties selected a mediator and date in the following days, UMB and the NMFD
19 committee were able to negotiate a resolution wherein UMB would be paid from other debtors'
20 sale proceeds, without taking monies from NMFD accounts. The resolution was completed by
21 December and was successful from the NMFD Committee perspective, in that BLG had
22 successfully protected the NMFD estate from being wiped out by the substantial liens of UMB.

23 BLG incurred **\$19,717.50** in fees for **22.9** hours of service in this category.

Executory Contracts/Leases (36)

This category includes matters related to the rejection or modification of executory contracts and leases. This included analyzing motions to confirm the rejection of leases, such as those related to Grateful Egg, and reviewing stipulations for rejecting leases of equipment. Counsel also evaluated responses from debtors and other parties to these motions, and attended hearings to address these issues. This work involved reviewing motions, stipulations and orders regarding the abandonment or termination of contracts.

BLG incurred **\$6,002.50** in fees for **7.0** hours of service in this category

Operations (40)

This category involved reviewing and drafting emails related to cash flow updates, inventory management, and insurance modifications. Counsel attended and prepared for meetings with debtor counsel and other stakeholders to discuss case updates and operational strategies. They reviewed and negotiated stipulations regarding inventory and agreements with suppliers such as Omni Foods. Counsel also managed communications about abandoned inventory and the extension of guard services.

BLG incurred **\$3,510.00** in fees for **4.5** hours of service in this category.

Asset Analysis and Recovery (44)

This category covers time spent by BLG related to the investigation and recovery of potential estate assets. The vast majority of that time relates to potential recovery under Debtors' insurance policies, especially product liability coverage. This came about when Green Chili Food Company asserted a seven-figure administrative claim against the NMFD estate, asserting that large volumes of over 15 types of frozen food products had become tainted by mold.

Debtors stipulated to this claim against the NMFD estate and, based upon lack of notice, BLG filed a motion for reconsideration on behalf of the NMFD estate.

In addition to lack of notice, BLG argued in the motion that the Debtors likely had insurance coverage. Upon further investigation, BLG discovered that Debtors did in fact have product liability coverage and Debtors have sought to have this claim paid under the policy.

In response, the Debtors' insurer has responded with a series of foot-dragging efforts. The insurance company ultimately has offered to pay up to only \$100,000, claiming that the many different products affected by mold only constituted one "incident" under the policy. So, much of BLG time in this category has been devoted to investigating these various issues and consulting special counsel about next options vis a vis the insurer.

BLG incurred **\$43,442.50** in fees for **57.8** hours of service in this category.

Asset Disposition (48)

This category involves activities related to the sale, transfer, or other disposition of the Debtor's assets. This involved drafting and reviewing documents and correspondence to facilitate the sale process. Although the majority of BLG's time spent in this category occurred during the first interim period, this second interim period included some smaller matters that still had to be completed.

BLG incurred **\$7,450.00** in fees for **11.7** hours of service in this category.

Case Administration (52)

This category involves a number of status conferences, status reports, and other case administration tasks. In addition, BLG attended regular update meetings with the Debtors and the other Committee to facilitate the sale and the liquidating plan.

BLG incurred **\$8,217.50** in fees for **13.7** hours of service in this category.

Stay Litigation (64)

This category involved litigation related to the automatic stay in bankruptcy proceedings. This included reviewing and responding to motions for relief from the automatic stay, oppositions, replies and related stipulations.

BLG incurred **\$7,535.00** in fees for **8.6** hours of service in this category.

Bankruptcy Litigation (Plaintiff) (68)

This category involved a number of small entries related to litigation. This involved limited monitoring of various collection actions filed by the Debtors or the other Committee. BLG did not take an active role, but merely monitored these cases.

BLG incurred **\$6,732.50** in fees for **8.8** hours of service in this category.

Claim Administration and Objections (76)

BLG was actively involved in reviewing and responding to a variety of claims matters. Foremost among these is the Green Chili claim. This came about when Green Chili Food Company asserted a seven-figure administrative claim against the NMFD estate, asserting that large volumes of over 15 types of frozen food products had become tainted by mold. Without the agreement of the NMFD committee, and with no notice, Debtors stipulated to this claim against the NMFD estate.

BLG promptly filed a motion for reconsideration on behalf of the NMFD Committee, challenging both the validity of the claim and the lack of proper procedure used by the Debtors and Green Chili to stipulate to the claim. That motion has been continued several times, negotiations have been pursued with Green Chili and the Debtors' insurance policies have been investigated and claims made under the policies. Outside insurance counsel has been sought, and the insurance coverage and the full extent of the claim remain contested.

1 In addition, the category also involves several other claims matters, including the claim
2 of Tuscany Cheese, which filed a late unsecured and administrative claim, both over 6 figures,
3 and a motion to deem the claims timely filed. The motion was hotly contested, and again,
4 involved significant monies for the NMFD estate.

5 BLG incurred **\$82,345.00** in fees for **104.2** hours of service in this category.

6 **Disclosure Statement/Plan of Reorganization (80)**

7 This category covers plan and disclosure statement time. The plan was a multi-estate
8 effort to settle many matters between the estates and turnover control of the liquidation and
9 distribution process to the creditors. The two estate committees were adverse to each other and
10 the debtors in this process. The parties had to negotiate a multitude of matters so as to avoid
11 extensive litigation costs on what are, unfortunately, fairly meager estates after the sale process
12 did not go well. It is difficult to cover all of the disputes involved, but it should be noted that the
13 NMFD estate is essentially administratively insolvent, but for the compromises reached.
14 Moreover, there were contentions over inter-estate claims between the estates and whether and to
15 what extent they should be given full value, contentions over the pre-petition bank debt, the DIP
16 debt and the extent to which each of the estates should bear the burden of these obligations. It is
17 a testament to BLG and the other professionals that all of these contentions got worked out and
18 plans for all of these estates confirmed.

19 BLG incurred **\$89,397.50** in fees for **111.0** hours of service in this category.

20 **Committee Administration (92)**

21 This category covers committee administration time. BLG regularly conferred with the
22 committee and individual committee members and their counsel. BLG prepared detailed

committee updates, and reviewed memos and correspondence related to the status and recent developments of the case.

BLG incurred **\$52,165.00** in fees for **62.7** hours of service in this category.

C. Schedules

Time and Billing Statements

A copy of the underlying time records in support of the above rendered services is attached hereto as **Exhibit B**. These records list on a daily basis the services provided by BLG professionals during the Application Period. These records list the date the service was rendered, a detailed description of the service by category, the amount of time spent in 1/10ths of an hour, the initials of the person rendering the service, and their professional status. It also includes a detailed description of expenses.

Professional Activity Summary

Attached hereto as **Exhibit C** is a summary for each activity code category listing the name and type of professionals who billed under that category, each professional's billing rate and the total hours and amounts billed by that professional under that category.

Attached hereto as **Exhibit D** is a summary listing the name of each professional, their respective billing rate, hours billed, and hours worked but not charged, and the amount billed.

Summary by Category

Attached hereto as **Exhibit E** is a summary showing the total amount billed for each activity code category.

Expense Summary

Attached hereto as **Exhibit F** is a description of expenses incurred by BLG by category. BLG charges photocopying at \$0.20 per page.

Biographical Information

Attached hereto as **Exhibit G** is the biographical background of BLG professionals performing services on behalf of the Debtor.

Declaration by Professional Supporting Fee Application

Attached hereto is the declaration of Daren R. Brinkman, the attorney at BLG responsible for the representation of the Committee in support of the Application.

D. Service Of Notice of the Application

Pursuant to Federal Rule of Bankruptcy Procedure 2002(a)(6) and Local Bankruptcy Rule 2016-1(a)(2), notice of this Application and the amount of the fees and expenses sought is being served on the Office of the United States Trustee, the Debtors, all creditors, and all parties who have requested special notice.

Neither BLG nor any member of BLG has any agreement or understanding of any kind or nature to divide, pay to, or share, any portion of the fees to be awarded to BLG with any other person or attorney, except as among the members of BLG. BLG provided legal services to the Committee with an effort to keep all costs to a minimum and believes that its billing rates are reasonable and well within the scope of fees charged by professionals for services of a similar nature.

CONCLUSION

WHEREFORE, BLG respectfully requests that this Court enter an order approving the amounts requested in this Application and awarding BLG the following:

1. Allowance and payment of professional fees incurred by BLG between November 1, 2023 and May 10, 2024 in the amount of **\$387,670.00** on an interim and final basis;

2. Allowance and payment of expenses incurred by BLG between November 1, 2023 and May 10, 2024 in the amount of **\$123.02** on an interim and final basis;
3. Approval of the fees and expenses that were granted from the First Interim Application on a final basis;
4. Payment of all allowed outstanding amounts on both this Application and the First Interim Application on a pro-rata basis with the other estate professionals; and
5. Such additional relief as the Court deems appropriate under the circumstances.

Respectfully submitted this 22nd day of May, 2024.

/s/ Daren R. Brinkman

Daren R. Brinkman (SBN 158698)

BRINKMAN LAW GROUP, PC

543 Country Club Drive, Suite B

Wood Ranch, CA 93065

Tel. (818) 597-2992

Fax (818) 597-2998

DECLARATION OF DAREN R. BRINKMAN

I, Daren R. Brinkman, declare as follows:

1. I am a principal of the Brinkman Law Group, PC (“BLG”), and counsel to the Official Committee of Unsecured Creditors (“Committee”) of New Mexico Food Distributors, Inc. (“NMFD”).

2. I have personal knowledge of the matters set forth in this declaration and if called upon to do so, I could and would testify competently to the facts set forth herein.

3. I am responsible for directing the preparation of the attached Second Interim and Final Application by Brinkman Law Group, PC for Compensation for Services and Reimbursement of Expenses for the Period November 1, 2023 through May 10, 2024 (“Application”).

4. The amounts requested in the Application for fees and expenses incurred are based on BLG’s business records kept in the ordinary course of BLG’s business.

5. I believe the Application accurately reflects the services rendered and expenses incurred by BLG on behalf of the Committee.

6. Neither I, nor any member of BLG, have any agreement or understanding of any kind or nature to divide, pay over, or share, any portion of the fees to be awarded to BLG with any other person or attorney, except as among members of BLG. BLG has provided legal services to the Committee to keep all costs to a minimum and believes that its billing rates are reasonable and well within the scope of fees charged by professionals for services of a similar nature.

7. BLG attempted to exercise billing discretion by unilaterally reducing or not charging a number of time entries. BLG not charged or completely wrote off most of the correspondence between Mr. Brinkman and Mr. Cook. Thus, there is a total of 17.1 hours of no charges.

8. BLG unilaterally reduced many of the time entries between BLG and other professionals in the case from 0.3 or 0.2 to 0.1. I have reviewed those edits and the sum total of those reductions is 8.1 hours.

9. BLG did not double charge both attorneys' time for attending the many hearings that occurred during the Second Interim Period. The only time entries of both attorneys billed were at the fee hearing, the hearing regarding Green Chili claim and the confirmation hearing. Each of these involved complex matters where it was important to have both attorneys present in case something came up involving either of those attorneys at the hearing. BLG wrote off one of the attorneys time for all other hearings during this Second Interim Period and only charged for one attorney at all the other hearings.

10. I have reviewed Local Bankruptcy Rule 2016-1 and believe that the Application complies therewith.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 22nd, 2024 in Wood Ranch, California.


Daren R. Brinkman

EXHIBIT A

Daren R. Brinkman (SBN 158698)
BRINKMAN LAW GROUP, PC
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*Proposed Counsel for the
Official Committee of Unsecured Creditors of
New Mexico Food Distributors, Inc.*

FILED & ENTERED

SEP 29 2023

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY may DEPUTY CLERK

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION**

In re:

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- ☒ All Debtors;

Debtors and Debtors-in-Possession.

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2:23-bk-14161-SK

**ORDER APPROVING OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS OF NEW MEXICO FOOD
DISTRIBUTORS, INC.'S APPLICATION
TO EMPLOY BRINKMAN LAW
GROUP, PC AS COUNSEL;
DECLARATION OF DAREN
BRINKMAN IN SUPPORT**

1 Upon the *Official Committee of Unsecured Creditors of New Mexico Food Distributors,*
2 *Inc.'s Application to Employ Brinkman Law Group, PC as Counsel*; [Doc. 332] ("Application"),
3 the Committee of Creditors Holding Unsecured Claims ("Committee") of New Mexico Food
4 Distributors, Inc. ("Debtor") in the above-captioned bankruptcy case sought authorization,
5 pursuant to 11 U.S.C. §§ 328(a) and 1103(a) to employ the Brinkman Law Group, PC ("BLG")
6 as its counsel, effective July 28, 2023, and to seek compensation pursuant to 11 U.S.C. § 330.

7 The Court, having reviewed the Application and finding that it has jurisdiction over the
8 matter pursuant to 28 U.S.C. §§ 157 and 1334, that venue is proper pursuant to 28 U.S.C. §§
9 1408 and 1409, and it appearing that the relief requested in the Application is in the best interests
10 of the Debtor's estate and its creditors, and finding that BLG does not hold or represent any
11 interests adverse to the Debtor, its estate, or the Committee,

12 **IT IS HEREBY ORDERED THAT:**

- 13 1. The Application is **GRANTED**.
- 14 2. The Committee is authorized to employ BLG as its counsel, effective as of July 28, 2023,
15 pursuant to 11 U.S.C. § 1103(a), with any compensation or cost reimbursement to be paid
16 in such amounts as may be allowed by the Court upon proper application or applications
17 pursuant to 11 U.S.C. §§ 330 and 331.

###

Date: September 29, 2023


Sandra R. Klein
United States Bankruptcy Judge

EXHIBIT B

Main Document Page 20 of 137
Brinkman Law Group, PC543 Country Club Drive, Suite B
Wood Ranch, CA 93065Invoice submitted to:
New Mexico Food Distributors, Inc.

May 22, 2024

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>08 General Creditor Communications</u>				
11/10/2023	DRB	2 emails to/from David Wood regarding his clients claim 08 General Creditor Communications	0.20	175.00
			875.00/hr	
1/17/2024	DRB	Review email from attorney for creditor with questions 08 General Creditor Communications	0.20	175.00
			875.00/hr	
	DRB	Draft response email to attorney for creditor re his questions 08 General Creditor Communications	0.20	175.00
			875.00/hr	
3/13/2024	DRB	Review email from creditor with questions 08 General Creditor Communications	0.20	195.00
			975.00/hr	
	DRB	Draft email to BR re responding to creditor 08 General Creditor Communications	0.10	NO CHARGE
			975.00/hr	
3/27/2024	DRB	Draft email to JC and BR re answering question from creditor attorney 08 General Creditor Communications	0.30	292.50
			975.00/hr	
	DRB	Review response from JC re attorney with question 08 General Creditor Communications	0.10	NO CHARGE
			975.00/hr	

New Mexico Food Distributors, Inc.

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/27/2024	DRB	Review email from BR re creditor attorney with question 08 General Creditor Communications	0.10 975.00/hr	NO CHARGE
	DRB	Review email from BR re contact from attorney for creditor 08 General Creditor Communications	0.10 975.00/hr	NO CHARGE
	JC	Email DRB re creditor questions 08 General Creditor Communications	0.10 625.00/hr	NO CHARGE
3/28/2024	DRB	Pc with JC and creditors attorney 08 General Creditor Communications	0.20 975.00/hr	195.00
	DRB	Review follow up email from JC re call with creditors attorney 08 General Creditor Communications	0.10 975.00/hr	NO CHARGE
	JC	Email DRB, DB, & BR re creditor questions 08 General Creditor Communications	0.20 625.00/hr	NO CHARGE
	JC	Pc with DRB and creditors attorney 08 General Creditor Communications	0.20 625.00/hr	125.00
3/29/2024	DRB	Review email from creditor 08 General Creditor Communications	0.10 975.00/hr	97.50
	DRB	Pc with creditor 08 General Creditor Communications	0.30 975.00/hr	292.50
	DRB	Review email from BR re contact from creditor 08 General Creditor Communications	0.10 975.00/hr	NO CHARGE
4/1/2024	DRB	PC with Jeff Kaplan (creditor) re questions on the case 08 General Creditor Communications	0.60 975.00/hr	585.00
4/2/2024	DRB	Review email from creditor with question 08 General Creditor Communications	0.20 975.00/hr	195.00

New Mexico Food Distributors, Inc.

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
4/5/2024	JC Phone call w/ Creditor re plan of reorganization 08 General Creditor Communications	0.10 625.00/hr	62.50
SUBTOTAL:		[3.70	2,565.00]
<u>12 BLG Employment and Compensation</u>			
11/3/2023	JC Draft BLG fee application 12 BLG Employment and Compensation	2.30 525.00/hr	1,207.50
11/6/2023	JC Draft BLG fee application 12 BLG Employment and Compensation	1.90 525.00/hr	997.50
	JC Email HP re fee app 12 BLG Employment and Compensation	0.10 525.00/hr	52.50
	JC Phone call w/ DRB re BLG fee application 12 BLG Employment and Compensation	0.20 525.00/hr	NO CHARGE
11/7/2023	JC Email DRB & HP re BLG First Fee App Summary 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE
	JC Phone call w/ DRB re BLG fee application 12 BLG Employment and Compensation	0.30 525.00/hr	NO CHARGE
	JC Draft BLG fee application 12 BLG Employment and Compensation	2.70 525.00/hr	1,417.50
	DRB Emails to/from Todd Arnold regarding fee amounts for notice 12 BLG Employment and Compensation	0.20 875.00/hr	175.00
	DRB Draft interim fee application 12 BLG Employment and Compensation	3.80 875.00/hr	3,325.00
11/8/2023	JC Email DRB & HP re updated bill 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE

New Mexico Food Distributors, Inc.

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		<u>Hrs/Rate</u>	<u>Amount</u>
11/8/2023	JC Draft Bisaccia Declaration 12 BLG Employment and Compensation	0.40 525.00/hr	NO CHARGE
	DRB Review and revise fee application 12 BLG Employment and Compensation	2.30 875.00/hr	2,012.50
11/9/2023	JC Email DRB re billing category descriptions 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE
	JC Email DRB re BLG first interim fee application 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE
11/15/2023	JC Phone call w/ DRB re refiling fee app with correction 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE
11/16/2023	JC Email DRB re Notice to Filer of Error and/or Deficient Document re fee app 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE
11/22/2023	JC Email DRB re UST objection to BLG fee app 12 BLG Employment and Compensation	0.10 525.00/hr	52.50
	JC Phone call w/ DRB re UST objection to BLG fee app 12 BLG Employment and Compensation	0.20 525.00/hr	105.00
	JC Phone call w/ DRB re BLG reply to UST objection to BLG fee app 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE
11/24/2023	JC Email DRB re Committee declaration in support of BLG Fee App 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE
11/27/2023	JC Phone call w/ DRB re UST objection to BLG fee application 12 BLG Employment and Compensation	0.40 525.00/hr	NO CHARGE
11/28/2023	JC Draft supplement to fee application 12 BLG Employment and Compensation	5.50 525.00/hr	2,887.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/28/2023	DRB	Draft email to Ron M. re issues in fee objection 12 BLG Employment and Compensation	0.20 875.00/hr	175.00
11/29/2023	JC	Draft supplemental fee application 12 BLG Employment and Compensation	3.50 525.00/hr	1,837.50
	JC	Email HP re Lexis bill 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE
	JC	Email DRB re Reply to UST objection to BLG fee app 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE
	JC	Phone call w/ DRB re reply to UST objection to BLG fee app 12 BLG Employment and Compensation	0.70 525.00/hr	NO CHARGE
11/30/2023	JC	Draft declaration in support of supplement to fee application 12 BLG Employment and Compensation	2.10 525.00/hr	1,102.50
	JC	Email DRB re supplemental Declaration in Support of BLG fee app 12 BLG Employment and Compensation	0.20 525.00/hr	NO CHARGE
	JC	Phone call w/ DRB re supplement to BLG fee app 12 BLG Employment and Compensation	0.40 525.00/hr	NO CHARGE
	DRB	Review bill and draft supplemental declaration in support of fee application 12 BLG Employment and Compensation	1.30 875.00/hr	1,137.50
12/5/2023	DRB	Review fee applications objection to fees, reply and related declarations and prepare for hearing 12 BLG Employment and Compensation	3.20 875.00/hr	2,800.00
	JC	Email DRB re Hearing on BLG Fee App 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE
12/6/2023	JC	Phone call w/ DRB re BLG Fee Application 12 BLG Employment and Compensation	0.50 525.00/hr	NO CHARGE

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/6/2023	JC	Email Ron Maroko re CACB pro hac requirement for BLG (past case) 12 BLG Employment and Compensation	0.10 525.00/hr	52.50
	JC	Phone call w/ DRB re BLG fee application 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE
	JC	Email HP re BLG Fee App by Time 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE
12/12/2023	DRB	Review and revise stipulation re compromise with UST 12 BLG Employment and Compensation	0.20 875.00/hr	175.00
	JC	Draft supplemental declaration in support of BLG fee application 12 BLG Employment and Compensation	2.10 525.00/hr	1,102.50
	JC	Phone call w/ DRB re stipulation to grant BLG fee app 12 BLG Employment and Compensation	0.20 525.00/hr	NO CHARGE
	JC	Email DRB re stipulation to grant BLG fee app 12 BLG Employment and Compensation	0.20 525.00/hr	NO CHARGE
12/13/2023	DRB	Review several emails between JC and Ron M re form of order 12 BLG Employment and Compensation	0.20 875.00/hr	175.00
	DRB	Review and revise fee order 12 BLG Employment and Compensation	0.30 875.00/hr	262.50
	JC	Emails to Ron Maroko re proposed order granting BLG first fee app 12 BLG Employment and Compensation	0.20 525.00/hr	105.00
	JC	Draft proposed order on BLG fee application and notice of lodgment 12 BLG Employment and Compensation	0.30 525.00/hr	157.50
	JC	Email DRB re proposed order for BLG first fee app 12 BLG Employment and Compensation	0.10 525.00/hr	NO CHARGE

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/19/2023	DRB	Review email from Ed re payment on fees 12 BLG Employment and Compensation	0.10 875.00/hr	87.50
	DRB	Draft email response to Ed re timing and manner of fees 12 BLG Employment and Compensation	0.10 875.00/hr	87.50
2/28/2024	JC	Email Rick Wright re Brinkman Law Group W-9 12 BLG Employment and Compensation	0.10 525.00/hr	52.50
3/15/2024	JC	Draft notice of change in BLG hourly fees 12 BLG Employment and Compensation	0.50 625.00/hr	312.50
3/17/2024	JC	Email DRB re BLG notice of rate change 12 BLG Employment and Compensation	0.10 625.00/hr	NO CHARGE
3/18/2024	JC	Email DRB re balance owed on First Interim Fee Application 12 BLG Employment and Compensation	0.10 625.00/hr	NO CHARGE
3/19/2024	DRB	Draft email to HP re checking fee amounts in email from Todd 12 BLG Employment and Compensation	0.10 975.00/hr	NO CHARGE
	DRB	Review email from HP re fee amounts 12 BLG Employment and Compensation	0.20 975.00/hr	NO CHARGE
	DRB	Draft email to HP re wire instructions 12 BLG Employment and Compensation	0.10 975.00/hr	NO CHARGE
3/21/2024	JC	Email DRB re BLG notice of rate change 12 BLG Employment and Compensation	0.10 625.00/hr	NO CHARGE
3/29/2024	JC	Email DB re notice of BLG rate change 12 BLG Employment and Compensation	0.10 625.00/hr	NO CHARGE
4/1/2024	DRB	Review and revise notice of change of billing rates 12 BLG Employment and Compensation	0.30 975.00/hr	292.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
4/15/2024	JC Email HP re March times; bill 12 BLG Employment and Compensation	0.10 625.00/hr	NO CHARGE
SUBTOTAL:		[39.70	22,147.50]
<u>16 Employment and Compensation of Professionals</u>			
11/1/2023	DRB Review notice of submission of compensation report re Cutsheet 16 Employment and Compensation of Professionals	0.10 875.00/hr	87.50
	DRB Review email from T. Arnold re fee applications and notice procedure 16 Employment and Compensation of Professionals	0.20 875.00/hr	175.00
	DRB Review email from B. Given re fee applications 16 Employment and Compensation of Professionals	0.10 875.00/hr	87.50
11/6/2023	JC Email DRB re professional compensation applications 16 Employment and Compensation of Professionals	0.10 525.00/hr	NO CHARGE
11/7/2023	DRB Review application of Rutan and Tucker 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
	JC Email DRB & HP re professional compensation applications 16 Employment and Compensation of Professionals	0.10 525.00/hr	NO CHARGE
11/8/2023	DRB Review emails to from Barney and Jeff Krause regarding Gibson Dunn being paid by carrier 16 Employment and Compensation of Professionals	0.20 875.00/hr	175.00
	DRB Review email from Todd Arnold with draft notice of first interim applications 16 Employment and Compensation of Professionals	0.20 875.00/hr	175.00
	DRB Review emails between S. Carroll and Todd A. re Ittella committee professionals deferring their applications and notice numbers 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
	DRB Review First Interim Application Of Grant Thornton LLP For Approval Of Fees Incurred As Accountant For The Debtors 16 Employment and Compensation of Professionals	0.80 875.00/hr	700.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/9/2023	DRB	Review debtors counsel's fee application 16 Employment and Compensation of Professionals	0.40 875.00/hr	350.00
	DRB	Review notice of other professionals' fees 16 Employment and Compensation of Professionals	0.20 875.00/hr	175.00
11/10/2023	DRB	Review email from Todd Arnold with comment on fee estimate 16 Employment and Compensation of Professionals	0.10 875.00/hr	87.50
11/15/2023	JC	Email DRB re Fee Applications and Notice 16 Employment and Compensation of Professionals	0.10 525.00/hr	NO CHARGE
	DRB	Review Ittella committee fee application 16 Employment and Compensation of Professionals	0.40 875.00/hr	350.00
11/16/2023	DRB	Review fee application of other committee 16 Employment and Compensation of Professionals	0.90 875.00/hr	787.50
	DRB	Review Dundon fee application 16 Employment and Compensation of Professionals	0.90 875.00/hr	787.50
11/17/2023	DRB	Review opposition to application of Grant Thornton by UST 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
11/20/2023	DRB	Review UST opposition to Rutan fees 16 Employment and Compensation of Professionals	0.60 875.00/hr	525.00
11/21/2023	DRB	Review amended exhibit A to Rutan & Tucker fee application 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
	DRB	Review objection to Dundon fee application 16 Employment and Compensation of Professionals	0.80 875.00/hr	700.00
11/22/2023	DRB	Review supplement to Levene fee application 16 Employment and Compensation of Professionals	0.20 875.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/22/2023	DRB	Review UST objection to BLG fees 16 Employment and Compensation of Professionals	0.60 875.00/hr	525.00
	DRB	Review opposition of UST to debtor's fee application 16 Employment and Compensation of Professionals	0.70 875.00/hr	612.50
	DRB	Review statement of non-opposition of UST re Loeb fees and agreed reductions 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
11/27/2023	DRB	Review reply by Rutan re objection to UST 16 Employment and Compensation of Professionals	0.40 875.00/hr	350.00
11/28/2023	JC	Email DRB re Parties' Applications for Compensation 16 Employment and Compensation of Professionals	0.10 525.00/hr	NO CHARGE
11/29/2023	DRB	Review reply of Levene re UST Objection 16 Employment and Compensation of Professionals	0.40 875.00/hr	350.00
	DRB	Review reply of Grant Thornton to UST objection 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
	DRB	Draft supplement to fee application 16 Employment and Compensation of Professionals	3.20 875.00/hr	2,800.00
12/1/2023	DRB	Review notice of Cutsheet express compensation report 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
12/5/2023	DRB	Review notice of lodgment re other committee fees and related order 16 Employment and Compensation of Professionals	0.20 875.00/hr	175.00
	JC	Phone call w/ DRB re hearing on fee applications 16 Employment and Compensation of Professionals	0.40 525.00/hr	NO CHARGE
12/6/2023	DRB	Review Hurwitz declaration 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/6/2023	DRB	Review draft of order re LNBYG fees and chart re other fees 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
	DRB	Review UST objection re pro hac in previous case 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
	DRB	Review different fee applications and prepare for hearing 16 Employment and Compensation of Professionals	1.20 875.00/hr	1,050.00
	DRB	Attend hearing on different professionals fees 16 Employment and Compensation of Professionals	1.30 875.00/hr	1,137.50
	JC	Attend hearing on applications for compensation 16 Employment and Compensation of Professionals	1.30 525.00/hr	682.50
12/7/2023	JC	Phone call w/ DRB re fee applications 16 Employment and Compensation of Professionals	0.20 525.00/hr	NO CHARGE
12/8/2023	DRB	Review Declaration Regarding (1) Proposed Order On First Interim Application Of Levene And (2) Payment And Reserves 16 Employment and Compensation of Professionals	0.40 875.00/hr	350.00
12/11/2023	DRB	Review notice of lodgment regarding fee reserve 16 Employment and Compensation of Professionals	0.10 875.00/hr	87.50
12/13/2023	DRB	Review email from Todd re stating deal on record 16 Employment and Compensation of Professionals	0.10 875.00/hr	87.50
	DRB	Draft email to Todd re fee compromise with UST and possible modification of order 16 Employment and Compensation of Professionals	0.20 875.00/hr	175.00
	DRB	Attend status hearing re fee order 16 Employment and Compensation of Professionals	0.40 875.00/hr	350.00
	DRB	Review declaration of Todd A re amounts and payments to professionals and proposed form of order 16 Employment and Compensation of Professionals	0.40 875.00/hr	350.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/13/2023	DRB	Review emails between Todd, Rick Wright and S. Carroll re issues on form of fee order	0.20	175.00
		16 Employment and Compensation of Professionals	875.00/hr	
	JC	Attend emergency status conference re fee applications	0.40	NO CHARGE
		16 Employment and Compensation of Professionals	525.00/hr	
	DRB	Review notice of lodgment of debtor's counsel's fee order and review entered order	0.30	262.50
		16 Employment and Compensation of Professionals	875.00/hr	
12/14/2023	DRB	Review notice of lodgment re Loeb fee order	0.10	87.50
		16 Employment and Compensation of Professionals	875.00/hr	
	DRB	Review email from Todd re notice of lodgment	0.10	87.50
		16 Employment and Compensation of Professionals	875.00/hr	
	DRB	Review and revise order and notice of lodgment	0.30	262.50
		16 Employment and Compensation of Professionals	875.00/hr	
	DRB	Review Rutan fee order	0.10	87.50
		16 Employment and Compensation of Professionals	875.00/hr	
	DRB	Review Grant Thornton fee order	0.10	87.50
		16 Employment and Compensation of Professionals	875.00/hr	
	DRB	Review draft order for Dundon	0.20	175.00
		16 Employment and Compensation of Professionals	875.00/hr	
	DRB	Review email from JC re form of order	0.10	NO CHARGE
		16 Employment and Compensation of Professionals	875.00/hr	
12/15/2023	DRB	Review order granting first interim application of Loeb	0.10	87.50
		16 Employment and Compensation of Professionals	875.00/hr	
12/27/2023	JC	Email DRB re Professionals' budget	0.10	NO CHARGE
		16 Employment and Compensation of Professionals	525.00/hr	

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/27/2023	DRB	Review email from JC and analysis of budget for professional fees 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
1/2/2024	DRB	Review notice of change of billing rates of debtor's counsel 16 Employment and Compensation of Professionals	0.10 875.00/hr	87.50
1/4/2024	DRB	Review notice of submission of compensation report for Cutsheet 16 Employment and Compensation of Professionals	0.40 875.00/hr	350.00
1/9/2024	DRB	Review notice of change of billing rates for Loeb and Loeb 16 Employment and Compensation of Professionals	0.20 875.00/hr	175.00
1/11/2024	DRB	Review application to employ accountant 16 Employment and Compensation of Professionals	0.40 875.00/hr	350.00
1/19/2024	DRB	Review order approving stipulation re Baker Tilly 16 Employment and Compensation of Professionals	0.10 875.00/hr	87.50
	DRB	Review memo from BR re research on possible insurance coverage attorneys 16 Employment and Compensation of Professionals	0.20 875.00/hr	175.00
	DRB	Review notice of hearing re accountants employment and draft email to HP re same 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
	DRB	Review stipulation by Ittella to extend time to response to employ Baker Tilly 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
2/7/2024	DRB	Review application to employ ASK 16 Employment and Compensation of Professionals	0.40 875.00/hr	350.00
2/9/2024	DRB	Review email from BR re research on insurance coverage attorneys 16 Employment and Compensation of Professionals	0.20 875.00/hr	NO CHARGE
2/16/2024	DRB	Review email from special counsel 16 Employment and Compensation of Professionals	0.10 875.00/hr	87.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/16/2024	DRB	Review email from Bill re insurance policies 16 Employment and Compensation of Professionals	0.10 875.00/hr	87.50
	DRB	Several follow up emails re special counsel on insurance 16 Employment and Compensation of Professionals	0.20 875.00/hr	175.00
	DRB	Review memo from BR re insurance coverage attorneys 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
	DRB	Draft email to possible special counsel re insurance 16 Employment and Compensation of Professionals	0.30 875.00/hr	262.50
2/22/2024	DRB	Review email from Todd re Karsten closing 16 Employment and Compensation of Professionals	0.10 875.00/hr	87.50
2/28/2024	DRB	PC with Bill M 16 Employment and Compensation of Professionals	0.10 875.00/hr	87.50
	DRB	Review email from Bill M. 16 Employment and Compensation of Professionals	0.10 875.00/hr	87.50
	DRB	Draft email to Rick re W9 16 Employment and Compensation of Professionals	0.10 875.00/hr	87.50
2/29/2024	DRB	Review declaration of no opposition re ASK 16 Employment and Compensation of Professionals	0.20 875.00/hr	175.00
3/1/2024	DRB	Review notice of compensation report for Cutsheet 16 Employment and Compensation of Professionals	0.30 975.00/hr	292.50
3/8/2024	DRB	Review withdrawal of Baker Tilly application 16 Employment and Compensation of Professionals	0.20 975.00/hr	195.00
3/13/2024	DRB	Review notice of dismissal of motion to employ baker Tilly 16 Employment and Compensation of Professionals	0.20 975.00/hr	195.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/14/2024	DRB	Review response from Barney to Todd 16 Employment and Compensation of Professionals	0.10 975.00/hr	97.50
3/19/2024	DRB	Review email from Todd re submitting wire instructions 16 Employment and Compensation of Professionals	0.20 975.00/hr	195.00
3/27/2024	DRB	Review email from Barney re coordinating fee applications 16 Employment and Compensation of Professionals	0.10 975.00/hr	97.50
	DRB	Review email from Todd re doing final fee applications 16 Employment and Compensation of Professionals	0.10 975.00/hr	97.50
	DRB	Review email from Barney agreeing to proposed schedule on fee applications 16 Employment and Compensation of Professionals	0.10 975.00/hr	97.50
	DRB	Review email from Rick Wright re same 16 Employment and Compensation of Professionals	0.10 975.00/hr	97.50
	DRB	Review response from Barney re doing fee final applications immediately after confirmation 16 Employment and Compensation of Professionals	0.20 975.00/hr	195.00
	DRB	Review email from Todd re timing of interim vs. final fee applications 16 Employment and Compensation of Professionals	0.20 975.00/hr	195.00
	DRB	Draft email re timing on fee applications 16 Employment and Compensation of Professionals	0.20 975.00/hr	195.00
4/1/2024	DRB	Review Notice Of Submission Of Compensation Report For Cutsheet Express 16 Employment and Compensation of Professionals	0.30 975.00/hr	292.50
5/1/2024	JC	Email Debtor counsel re professional fee application deadline 16 Employment and Compensation of Professionals	0.10 625.00/hr	62.50
	DRB	Review Notice Of Submission Of Compensation Report For Cutsheet Express 16 Employment and Compensation of Professionals	0.10 975.00/hr	97.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/1/2024	DRB	Review email from Todd re timing on fee applications 16 Employment and Compensation of Professionals	0.10 975.00/hr	97.50
	DRB	Draft email to JC re timing of fee applications 16 Employment and Compensation of Professionals	0.20 975.00/hr	195.00
	DRB	Review email from from JC to Todd and other committee re fees 16 Employment and Compensation of Professionals	0.20 975.00/hr	195.00
	DRB	Review 5 emails from Todd and Barney re notices on final fee application 16 Employment and Compensation of Professionals	0.50 975.00/hr	487.50
5/2/2024	DRB	Draft email to JC re researching possible insurance litigation attorneys 16 Employment and Compensation of Professionals	1.10 975.00/hr	1,072.50
5/3/2024	DRB	Review email from BR re research on special counsel 16 Employment and Compensation of Professionals	0.20 975.00/hr	195.00
	DRB	Draft email to BR re researching possible insurance litigation attorneys 16 Employment and Compensation of Professionals	0.80 975.00/hr	780.00
5/6/2024	DRB	Review email from BR re appointment with special counsel attorney 16 Employment and Compensation of Professionals	0.30 975.00/hr	292.50
	DRB	Review email from BR re efforts to find special counsel re insurance claim 16 Employment and Compensation of Professionals	0.10 975.00/hr	97.50
5/8/2024	DRB	Review email from BR re phone call with New Mexico attorney as possible special counsel 16 Employment and Compensation of Professionals	0.20 975.00/hr	195.00
5/9/2024	DRB	Review email from Barney re final fee applications 16 Employment and Compensation of Professionals	0.10 975.00/hr	97.50
	DRB	Review email from Todd re coordinating final fee applications 16 Employment and Compensation of Professionals	0.20 975.00/hr	195.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/9/2024	DRB	Phone call with New Mexico litigation attorney regarding prospects for case	0.30	292.50
		16 Employment and Compensation of Professionals	975.00/hr	
		SUBTOTAL:	[34.40	28,715.00]
		<u>20 Financial Filings</u>		
12/5/2023	DRB	Review checkbook information from Ed	0.40	350.00
		20 Financial Filings	875.00/hr	
1/12/2024	DRB	Review October MOR's	1.10	962.50
		20 Financial Filings	875.00/hr	
1/13/2024	DRB	Review November MOR's	1.10	962.50
		20 Financial Filings	875.00/hr	
1/16/2024	DRB	Review MOR's for November	1.10	962.50
		20 Financial Filings	875.00/hr	
2/1/2024	DRB	Review December MOR's	1.20	1,050.00
		20 Financial Filings	875.00/hr	
2/20/2024	DRB	Review new MOR's	0.70	612.50
		20 Financial Filings	875.00/hr	
4/22/2024	DRB	Review MOR's for the various debtors for the months of January, February and March	1.70	1,657.50
		20 Financial Filings	975.00/hr	
5/7/2024	DRB	Review MOR's for February and March	1.20	1,170.00
		20 Financial Filings	975.00/hr	
		SUBTOTAL:	[8.50	7,727.50]
		<u>32 Analysis of Secured Claims</u>		
11/8/2023	DRB	Review application to shorten time	0.30	262.50
		32 Analysis of Secured Claims	875.00/hr	

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/8/2023	DRB	Review motion by the Debtor to modify terms of order and release cash proceeds and amended motion and related documents 32 Analysis of Secured Claims	1.60 875.00/hr	1,400.00
	DRB	Draft opposition, declaration and prepare related supporting documents in opposition to motion by Debtors to modify terms of stipulation and order and release cash proceeds 32 Analysis of Secured Claims	6.40 875.00/hr	5,600.00
11/9/2023	JC	Review Order Directing Parties to Mediation-Motion to Release NMFD Funds to UMB 32 Analysis of Secured Claims	0.20 525.00/hr	NO CHARGE
	DRB	Review email from Robert C regarding order directing parties to mediation 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review order directing parties to mediation 32 Analysis of Secured Claims	0.30 875.00/hr	262.50
	DRB	Review email from JC regarding order directing parties to mediation 32 Analysis of Secured Claims	0.20 875.00/hr	NO CHARGE
	DRB	Draft opposition, declaration and prepare related supporting documents in opposition to motion by Debtors to modify terms of stipulation and order and release cash proceeds 32 Analysis of Secured Claims	5.70 875.00/hr	4,987.50
11/10/2023	DRB	Review email from Kyle choice of 3 mediators 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review settlement offer from Kyle 32 Analysis of Secured Claims	0.30 875.00/hr	262.50
	DRB	Review email from Barney re mediator 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review email from David re Newsome availability 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
11/13/2023	DRB	Review further email from David regarding clarification on LC 32 Analysis of Secured Claims	0.10 875.00/hr	87.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/13/2023	DRB	Review email from David regarding clarification of payoff of UMB amounts 32 Analysis of Secured Claims	0.20 875.00/hr	175.00
	DRB	Review email from Kyle responding to David regarding payoff amounts 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review email from Kyle regarding Grateful Egg and letter of credit 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
11/14/2023	DRB	Review email from Kyle re settlement 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review order denying application for short notice 32 Analysis of Secured Claims	0.20 875.00/hr	175.00
	DRB	Review email from Kyle and David re mediators 32 Analysis of Secured Claims	0.20 875.00/hr	175.00
	DRB	Draft email to Kyle re settlement 32 Analysis of Secured Claims	0.20 875.00/hr	175.00
	DRB	Review email to David N, Kyle M., and Barney G. Re selection and timing of mediator 32 Analysis of Secured Claims	0.20 875.00/hr	175.00
11/15/2023	DRB	Review email from Leif Clark re timing of mediation 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review email from Kyle re settlement 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review 2 emails from B. Given and one from David N. re place for mediation 32 Analysis of Secured Claims	0.20 875.00/hr	175.00
11/16/2023	DRB	Review invoice from bank and email from Kyle re same 32 Analysis of Secured Claims	0.20 875.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/16/2023	DRB	Pc with Kyle re settlement discussions 32 Analysis of Secured Claims	0.30 875.00/hr	262.50
	DRB	Review email from Kyle and draft form of settlement agreement 32 Analysis of Secured Claims	0.80 875.00/hr	700.00
	DRB	Review email from David N. re cancelling mediation 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
11/17/2023	DRB	Review email from Kyle approving form of agreement 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review email from Kyle re approval by other committee 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review email from Barney re approval of agreement 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Pc with Kyle re negotiations on form of settlement agreement 32 Analysis of Secured Claims	0.20 875.00/hr	175.00
	DRB	Draft email approving form of settlement agreement 32 Analysis of Secured Claims	0.20 875.00/hr	175.00
	DRB	Review redline of settlement agreement 32 Analysis of Secured Claims	0.60 875.00/hr	525.00
11/20/2023	DRB	Review email from Kyle re order for stipulation 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review email from Kyle responding to Rob 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review email from B. Givens re stipulation 32 Analysis of Secured Claims	0.10 875.00/hr	87.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/20/2023	DRB	Review email from Kyle re resubmitting original signatures 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review approval email from Kyle 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review second stipulation re disbursement of proceeds 32 Analysis of Secured Claims	0.30 875.00/hr	262.50
	DRB	Review email from Robert C. re redoing stipulation 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review e-mail from Robert C. re change to order and review order 32 Analysis of Secured Claims	0.20 875.00/hr	175.00
12/11/2023	DRB	Review invoice of attorney for lender and related email 32 Analysis of Secured Claims	0.20 875.00/hr	175.00
12/12/2023	DRB	Review response email from Robert to Kyle 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review further email from Robert confirming Ed is in agreement 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review email from S. Carroll re agreement with Robert 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review email from Kyle re block on NMFD account 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review response from Todd re block 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review email from Ron re compromise 32 Analysis of Secured Claims	0.10 875.00/hr	87.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/12/2023	DRB	Pc with Ron re compromise 32 Analysis of Secured Claims	0.10 875.00/hr	87.50
	DRB	Review email from Robert C. and notice of release date 32 Analysis of Secured Claims	0.20 875.00/hr	175.00
	DRB	Review email from Kyle re notice of release date 32 Analysis of Secured Claims	0.20 875.00/hr	175.00
1/16/2024	DRB	Review invoices for bank fees 32 Analysis of Secured Claims	0.30 875.00/hr	262.50
3/28/2024	DRB	Review email from Kyle and 3 months invoices 32 Analysis of Secured Claims	0.30 975.00/hr	292.50
SUBTOTAL:			[22.90	19,717.50]
<u>36 Executory Contracts/Leases</u>				
11/22/2023	DRB	Review motion to confirm rejection of lease re Grateful Egg 36 Executory Contracts/Leases	0.30 875.00/hr	262.50
	DRB	Review motion to confirm rejection of lease by Grateful Egg 36 Executory Contracts/Leases	0.40 875.00/hr	350.00
11/29/2023	DRB	Review order approving stipulation re Mpac 36 Executory Contracts/Leases	0.10 875.00/hr	87.50
	DRB	Review stipulation on rejection of leases with Mpac 36 Executory Contracts/Leases	0.30 875.00/hr	262.50
12/4/2023	DRB	Review Stipulation For The Rejection Of Leases Of Equipment With MPAC Lange 36 Executory Contracts/Leases	0.40 875.00/hr	350.00
12/6/2023	DRB	Review response of Grateful Egg to motion to confirm rejection of lease 36 Executory Contracts/Leases	0.30 875.00/hr	262.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/7/2023	DRB	Review debtors response to motion to confirm rejection of lease or for order directing delivery of real property 36 Executory Contracts/Leases	0.40 875.00/hr	350.00
12/11/2023	DRB	Review Buyer's Opposition to Grateful Egg, LLC's Motion to Confirm Rejection of Lease and for Order Directing Delivery of Real Property 36 Executory Contracts/Leases	0.30 875.00/hr	262.50
	DRB	Review Motion To Reject Any Executory Contracts Or Unexpired Leases With Any Cold Storage Warehouse Providers And To Abandon Inventory 36 Executory Contracts/Leases	0.40 875.00/hr	350.00
	DRB	Review notice of withdraw of Opposition to Motion to Confirm Rejection of Lease 36 Executory Contracts/Leases	0.20 875.00/hr	175.00
12/12/2023	DRB	Review withdrawal of buyers opposition to Grateful Egg motion to confirm rejection of lease 36 Executory Contracts/Leases	0.20 875.00/hr	175.00
12/13/2023	DRB	Review reply of Grateful Egg re motion on termination of lease 36 Executory Contracts/Leases	0.30 875.00/hr	262.50
12/20/2023	JC	Attend hearing re motion to confirm rejection of lease and for order directing delivery of real property 36 Executory Contracts/Leases	0.10 525.00/hr	52.50
	JC	Email DRB re Hearing re motion to reject lease 36 Executory Contracts/Leases	0.10 525.00/hr	NO CHARGE
	DRB	Review pleadings re motion to confirm rejection of lease and 2 emails with JC re position of the committee 36 Executory Contracts/Leases	0.40 875.00/hr	350.00
	DRB	Review order on Grateful Egg stipulation 36 Executory Contracts/Leases	0.10 875.00/hr	87.50
	DRB	Review Grateful Egg stipulation 36 Executory Contracts/Leases	0.20 875.00/hr	175.00
	DRB	Review emails from Ed and David N. re abandonment/termination of cold storage and import insurance 36 Executory Contracts/Leases	0.20 875.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/20/2023	DRB	Review 3 emails to/from S. Carrol and David N. Re clarification of scope of abandoned insurance 36 Executory Contracts/Leases	0.20 875.00/hr	175.00
12/21/2023	DRB	Review notice of rescheduled hearing re Grateful Egg 36 Executory Contracts/Leases	0.10 875.00/hr	87.50
12/29/2023	DRB	Review declaration of non-opposition on motion to reject leases with cold storage 36 Executory Contracts/Leases	0.20 875.00/hr	175.00
1/2/2024	DRB	Review order granting motion to reject contracts with cold storage providers 36 Executory Contracts/Leases	0.20 875.00/hr	175.00
1/26/2024	DRB	Review stipulation with Santa Ana Watershed 36 Executory Contracts/Leases	0.40 875.00/hr	350.00
2/14/2024	DRB	Review stipulation resolving issues on claims and rejection of lease 36 Executory Contracts/Leases	0.30 875.00/hr	262.50
2/15/2024	DRB	Review D'Souza stipulation and order approving D'Souza stipulation 36 Executory Contracts/Leases	0.30 875.00/hr	262.50
	DRB	Review stipulation and order re BCI and Belmont 36 Executory Contracts/Leases	0.60 875.00/hr	525.00
SUBTOTAL:			[7.00	6,002.50]
<u>40 Operations</u>				
11/17/2023	DRB	Review updated cash flow and email from Ed re same 40 Operations	0.30 875.00/hr	262.50
11/21/2023	DRB	Review email from Schuyler re debtors abandoning inventory 40 Operations	0.20 875.00/hr	175.00
	DRB	Draft email to Ed re getting details about abandoned inventory 40 Operations	0.20 875.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/21/2023	DRB	Review several emails from Ed re remaining inventory 40 Operations	0.40 875.00/hr	350.00
11/22/2023	JC	Email DRB re stipulation re insurance modification 40 Operations	0.10 525.00/hr	NO CHARGE
11/28/2023	DRB	Review/respond to 7 emails from debtor and other committee professionals re setting up conference call 40 Operations	0.30 875.00/hr	262.50
12/5/2023	JC	Attend meeting with Debtor counsel re case update 40 Operations	0.50 525.00/hr	262.50
12/6/2023	DRB	Pc with Peter H re several financial issues 40 Operations	0.20 875.00/hr	175.00
12/14/2023	DRB	Review stipulation re inventory and Omni foods 40 Operations	0.30 875.00/hr	262.50
12/15/2023	DRB	Review order approving stipulation with Omni foods 40 Operations	0.20 875.00/hr	175.00
1/2/2024	JC	Attend meeting w/ Debtor counsel re update 40 Operations	0.50 525.00/hr	262.50
1/16/2024	DRB	Review email from Todd re scheduling conference call 40 Operations	0.10 875.00/hr	87.50
	DRB	Review email from Barney re conference call 40 Operations	0.10 875.00/hr	87.50
	DRB	Review email from Ed re update call 40 Operations	0.10 875.00/hr	87.50
	DRB	Review follow up email from Todd re Wednesday call 40 Operations	0.10 875.00/hr	87.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/24/2024	DRB	Review email from Todd re rescheduling meeting 40 Operations	0.10 875.00/hr	87.50
	DRB	Draft response re meeting 40 Operations	0.10 875.00/hr	87.50
	DRB	Review email from S. Carroll re rescheduled meeting 40 Operations	0.10 875.00/hr	87.50
	DRB	Review email from Ed re meeting 40 Operations	0.10 875.00/hr	87.50
	DRB	Review email from Rick re meeting 40 Operations	0.10 875.00/hr	87.50
2/21/2024	DRB	Review email from Schuyler re extension 40 Operations	0.10 875.00/hr	87.50
	DRB	Review email from Ed re guard service extension 40 Operations	0.20 875.00/hr	175.00
3/14/2024	DRB	Review email from Todd requesting wire instructions 40 Operations	0.10 975.00/hr	97.50
SUBTOTAL:			[4.50	3,510.00]
<u>44 Asset Analysis and Recovery</u>				
11/1/2023	DRB	Review order approving stipulation for protective order 44 Asset Analysis and Recovery	0.10 875.00/hr	87.50
	JC	Email DRB re traceability of funds; letter to Debtor 44 Asset Analysis and Recovery	0.10 525.00/hr	NO CHARGE
11/10/2023	JC	Phone call w/ DRB re discovery request 44 Asset Analysis and Recovery	0.40 525.00/hr	210.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
11/10/2023	JC Email DRB re discovery request follow-up 44 Asset Analysis and Recovery	0.10 525.00/hr	NO CHARGE
	DRB Draft follow-up email regarding requested documents from Debtor 44 Asset Analysis and Recovery	0.30 875.00/hr	262.50
11/15/2023	DRB Review noticed of lodgment and proposed order on stipulation on D&O policies 44 Asset Analysis and Recovery	0.20 875.00/hr	175.00
11/16/2023	DRB Review initial documents in adversary filed against DOT foods 44 Asset Analysis and Recovery	0.40 875.00/hr	350.00
11/17/2023	DRB Review initial documents in adversary filed against BJ's 44 Asset Analysis and Recovery	0.40 875.00/hr	350.00
	DRB Review initial documents in adversary filed against Kehe 44 Asset Analysis and Recovery	0.40 875.00/hr	350.00
	DRB Review initial documents in adversary filed against Wakefern 44 Asset Analysis and Recovery	0.40 875.00/hr	350.00
	DRB Review initial documents in adversary filed against Winco 44 Asset Analysis and Recovery	0.40 875.00/hr	350.00
12/5/2023	DRB Review email from Matt L re data room 44 Asset Analysis and Recovery	0.10 875.00/hr	87.50
	DRB Review emails from Todd and S Carroll re avoidance actions 44 Asset Analysis and Recovery	0.20 875.00/hr	175.00
	DRB Review proposal from ASK re avoidance actions 44 Asset Analysis and Recovery	0.80 875.00/hr	700.00
	DRB Review email from JC re search for insurance policies 44 Asset Analysis and Recovery	0.20 875.00/hr	NO CHARGE

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/5/2023	JC	Email Matt LoCascio & Edward Bidanset re Data room; insurance policies	0.10	52.50
		44 Asset Analysis and Recovery	525.00/hr	
	JC	Review insurance policies in Debtor data room	2.10	1,102.50
		44 Asset Analysis and Recovery	525.00/hr	
	JC	Email DRB re Insurance Policies	0.10	NO CHARGE
		44 Asset Analysis and Recovery	525.00/hr	
12/6/2023	DRB	Review complaint against Walmart	0.20	175.00
		44 Asset Analysis and Recovery	875.00/hr	
	DRB	Review complaint against Target	0.20	175.00
		44 Asset Analysis and Recovery	875.00/hr	
12/23/2023	DRB	Draft email to broker re getting information on policies	0.30	262.50
		44 Asset Analysis and Recovery	875.00/hr	
12/27/2023	DRB	Draft follow up email to Matt re D&O and general liability policy	0.20	175.00
		44 Asset Analysis and Recovery	875.00/hr	
	DRB	Review 3 emails from Matt C. responding to requests for policies	0.40	350.00
		44 Asset Analysis and Recovery	875.00/hr	
12/28/2023	DRB	Review emails from Todd, David and Ed regarding insurance policies	0.20	175.00
		44 Asset Analysis and Recovery	875.00/hr	
	DRB	Review email from Matt regarding referral to different insurance broker	0.20	175.00
		44 Asset Analysis and Recovery	875.00/hr	
1/2/2024	DRB	Review D&O policy	2.30	2,012.50
		44 Asset Analysis and Recovery	875.00/hr	
	JC	Email Debtor counsel re request for insurance policies	0.10	52.50
		44 Asset Analysis and Recovery	525.00/hr	

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/2/2024	JC	Review Debtor insurance documents; draft memo to DRB re same 44 Asset Analysis and Recovery	2.80 525.00/hr	1,470.00
	JC	Email DRB re D&O policy for Tattooed Chef 44 Asset Analysis and Recovery	0.10 525.00/hr	NO CHARGE
	JC	Email DRB re Debtor insurance charts/schedule 44 Asset Analysis and Recovery	0.10 525.00/hr	NO CHARGE
	DRB	Review email from JC re insurance 44 Asset Analysis and Recovery	0.20 875.00/hr	175.00
	DRB	Draft email to Matt Covey re information on general liability policy 44 Asset Analysis and Recovery	0.20 875.00/hr	175.00
1/3/2024	DRB	Review email from Matt re general liability policy 44 Asset Analysis and Recovery	0.20 875.00/hr	175.00
	DRB	Review emails from S. Carroll re D&O primary and secondary policies 44 Asset Analysis and Recovery	0.20 875.00/hr	175.00
1/5/2024	DRB	Review email from JC re insurance policies 44 Asset Analysis and Recovery	0.10 875.00/hr	NO CHARGE
	DRB	Draft email to JC re insurance policies 44 Asset Analysis and Recovery	0.20 875.00/hr	NO CHARGE
1/8/2024	JC	Email Debtor counsel re insurance policies 44 Asset Analysis and Recovery	0.10 525.00/hr	52.50
1/13/2024	DRB	Draft email to Ed re getting several insurance policies 44 Asset Analysis and Recovery	0.30 875.00/hr	262.50
1/15/2024	JC	Email DB & BR re Debtor insurance policies 44 Asset Analysis and Recovery	0.10 525.00/hr	NO CHARGE

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		<u>Hrs/Rate</u>	<u>Amount</u>
1/17/2024	JC Email DRB re Debtor insurance policies 44 Asset Analysis and Recovery	0.10 525.00/hr	NO CHARGE
	DRB Emails to/from JC re insurance policies 44 Asset Analysis and Recovery	0.30 875.00/hr	NO CHARGE
1/23/2024	JC Review Debtor general liability policy for inclusion of notification requirement provision 44 Asset Analysis and Recovery	2.80 525.00/hr	1,470.00
1/24/2024	JC Email DRB re notification provisions in Hartford insurance policy 44 Asset Analysis and Recovery	0.10 525.00/hr	52.50
	JC Review Debtor product liability policy for inclusion of notification requirement provision 44 Asset Analysis and Recovery	1.80 525.00/hr	945.00
1/26/2024	JC Email Debtor counsel re insurance policies 44 Asset Analysis and Recovery	0.10 525.00/hr	52.50
	DRB Review email from Ed to Matt re additional policies request 44 Asset Analysis and Recovery	0.10 875.00/hr	87.50
	DRB Review email from JC to Todd following up on policies 44 Asset Analysis and Recovery	0.20 875.00/hr	NO CHARGE
2/2/2024	DRB Review email from Ed to Matt 44 Asset Analysis and Recovery	0.10 875.00/hr	87.50
	DRB Review further response email from Ed 44 Asset Analysis and Recovery	0.10 875.00/hr	87.50
	DRB Review email from Matt re cancelled policy 44 Asset Analysis and Recovery	0.20 875.00/hr	175.00
	JC Email Debtor re request for insurance policies 44 Asset Analysis and Recovery	0.10 525.00/hr	52.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/8/2024	JC	Draft memo re product liability coverage; notice to insurer 44 Asset Analysis and Recovery	0.30 525.00/hr	157.50
2/9/2024	JC	Email DRB re product liability coverage; notice to insurer 44 Asset Analysis and Recovery	0.10 525.00/hr	NO CHARGE
	JC	Phone call w/ DRB re Debtor product liability coverage 44 Asset Analysis and Recovery	0.10 525.00/hr	NO CHARGE
2/16/2024	JC	Email insurance counsel re insurance claim on product and recall liability 44 Asset Analysis and Recovery	0.10 525.00/hr	52.50
	JC	Phone call w/ DRB re insurance claim on product and recall liability 44 Asset Analysis and Recovery	0.30 525.00/hr	157.50
	JC	Review Debtor correspondences re dealings w/ insurance broker 44 Asset Analysis and Recovery	0.30 525.00/hr	157.50
2/17/2024	JC	Phone call w/ DRB re Debtor D&O insurance policies; product liability 44 Asset Analysis and Recovery	0.70 525.00/hr	367.50
2/19/2024	JC	Email Debtor counsel & FA re Amended DS and Plan vis Karsten RP Sale 44 Asset Analysis and Recovery	0.10 525.00/hr	52.50
2/21/2024	DRB	Review email from Bill McMahon reporting on policy analysis and issues for claim; review and analyze policy 44 Asset Analysis and Recovery	2.80 875.00/hr	2,450.00
2/26/2024	DRB	PC with Bill re insurance issues 44 Asset Analysis and Recovery	0.20 875.00/hr	175.00
2/27/2024	DRB	PC with Bill McMahon re insurance coverage 44 Asset Analysis and Recovery	0.30 875.00/hr	262.50
3/3/2024	JC	Email DRB & Bill McMahon re Insurance Policy Review 44 Asset Analysis and Recovery	0.10 625.00/hr	62.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/4/2024	DRB	PC with Bill McMahon and JC re insurance issues 44 Asset Analysis and Recovery	0.60 975.00/hr	585.00
	DRB	Review email from JC to Bill re setting up a call 44 Asset Analysis and Recovery	0.10 975.00/hr	NO CHARGE
	JC	Email Bill McMahon & DRB re Insurance Policy Review 44 Asset Analysis and Recovery	0.10 625.00/hr	62.50
	JC	Attend PC w/ DRB & insurance counsel re Green Chili claim & Debtor D&O insurance 44 Asset Analysis and Recovery	0.60 625.00/hr	375.00
3/5/2024	DRB	Review email from Bill McMahon re thoughts on mold provisions in policy 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
	DRB	Review response email from Bill re insurance issues 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
	DRB	Review and analyze policies re definition of covered incident and possible coverage under provision covering intentional modification of product 44 Asset Analysis and Recovery	3.20 975.00/hr	3,120.00
	DRB	Conference with JC re insurance issues 44 Asset Analysis and Recovery	0.20 975.00/hr	NO CHARGE
	DRB	Review email from JC to Bill re insurance issues 44 Asset Analysis and Recovery	0.20 975.00/hr	NO CHARGE
3/6/2024	JC	Conference call with DRB and Bill M on insurance 44 Asset Analysis and Recovery	0.60 625.00/hr	375.00
	DRB	Review email from Bill M. following up on insurance policy issues 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
	DRB	Conference call with JC and Bill M on insurance 44 Asset Analysis and Recovery	0.60 975.00/hr	585.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/7/2024	DRB	Draft email to JC regarding policy over to Skyler 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
	DRB	Review email from Schuyler regarding draft complaint 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
	DRB	Draft email regarding confidentiality to Schuyler 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
	DRB	Review email from Skyler regarding insurance attorney 44 Asset Analysis and Recovery	0.10 975.00/hr	97.50
	DRB	Draft email to JC regarding sending insurance policy to other committee 44 Asset Analysis and Recovery	0.20 975.00/hr	NO CHARGE
	DRB	Review email from JC to Schuyler regarding insurance policy 44 Asset Analysis and Recovery	0.20 975.00/hr	NO CHARGE
	JC	Email Ittella Committee counsel re Debtor insurance policies 44 Asset Analysis and Recovery	0.10 625.00/hr	62.50
3/8/2024	JC	Email Ittella Committee counsel re Debtor insurance policies 44 Asset Analysis and Recovery	0.10 625.00/hr	62.50
3/10/2024	DRB	Review emails from Bill M. re coverage issues in insurance policies and review product liability and D&O policies and analyze re possible claims 44 Asset Analysis and Recovery	3.80 975.00/hr	3,705.00
3/11/2024	DRB	Memo from Bill and analyze product liability and D&O polices 44 Asset Analysis and Recovery	2.70 975.00/hr	2,632.50
	DRB	Draft email to Schuyler re questions on insurance 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
	DRB	Review from Schuyler re D&O non-renewal and tolling issues 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/11/2024	DRB	Review email from Todd and review correspondence with insurer 44 Asset Analysis and Recovery	0.40 975.00/hr	390.00
	DRB	Memo from Bill and analyze product liability and D&O policies 44 Asset Analysis and Recovery	2.70 975.00/hr	2,632.50
3/12/2024	DRB	Draft email to Schuyler re questions on insurance 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
	DRB	Review email from Schuyler re D&O non-renewal and tolling issues 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
	DRB	Review email from Todd re correspondence with insurer 44 Asset Analysis and Recovery	0.40 975.00/hr	390.00
3/13/2024	JC	Phone call w/ DRB re Green Chili stipulation and insurance policies 44 Asset Analysis and Recovery	0.20 625.00/hr	NO CHARGE
3/14/2024	DRB	Review email from Rick re ASK and its analysis 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
3/15/2024	DRB	Review response from Barney to Rick re ASK 44 Asset Analysis and Recovery	0.10 975.00/hr	97.50
3/26/2024	DRB	Review email from Schuyler re call on insurance issues 44 Asset Analysis and Recovery	0.10 975.00/hr	97.50
	DRB	Draft email to Schuyler re setting up call on insurance issues 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
3/27/2024	DRB	Review email from Schuyler re setting up call 44 Asset Analysis and Recovery	0.10 975.00/hr	97.50
	DRB	Draft email to Schuyler re setting up call on insurance issues and employee issues on insurance 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/29/2024	DRB	Review response from Todd to Matt 44 Asset Analysis and Recovery	0.10 975.00/hr	97.50
	DRB	Review email from Todd to insurance broker re getting all correspondence with the carrier 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
	DRB	Review email from Matt re intent to seek coverage determination from carrier 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
	DRB	Review email from Matt Covery (broker) re previous correspondence with carrier and review correspondence with carrier 44 Asset Analysis and Recovery	0.40 975.00/hr	390.00
	DRB	Review memo from Bill McMahon re insurance coverage issues 44 Asset Analysis and Recovery	0.40 975.00/hr	390.00
4/16/2024	DRB	Review email from Barney re expected settlements on collection actions 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
	DRB	Review email from Todd re possible settlements 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
	DRB	Review email from Barney re terms of expected settlements 44 Asset Analysis and Recovery	0.10 975.00/hr	97.50
	DRB	Review email from Todd to Robert re status of Walmart and Target collections 44 Asset Analysis and Recovery	0.10 975.00/hr	97.50
4/17/2024	DRB	Review further email from Barney re settlement issues 44 Asset Analysis and Recovery	0.10 975.00/hr	97.50
	DRB	Review email from Barney to Robert re collection actions 44 Asset Analysis and Recovery	0.10 975.00/hr	97.50
	DRB	Review email from Ed responding to Robert 44 Asset Analysis and Recovery	0.10 975.00/hr	97.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/17/2024	DRB	Review email from Ed re following up with Monica re contracts and collections 44 Asset Analysis and Recovery	0.10 975.00/hr	97.50
	DRB	Review email from Robert re chargebacks issues on Walmart and Target 44 Asset Analysis and Recovery	0.20 975.00/hr	195.00
4/18/2024	DRB	Draft email to debtor re pursuing missing contract documents in discovery 44 Asset Analysis and Recovery	0.30 975.00/hr	292.50
	DRB	Review email from Ed responding on discovery for contracts 44 Asset Analysis and Recovery	0.10 975.00/hr	97.50
5/2/2024	JC	Phone call w/ DRB re special counsel re food product liability, insurance 44 Asset Analysis and Recovery	0.40 625.00/hr	250.00
	JC	Email BR re NM and CA food product liability attys 44 Asset Analysis and Recovery	0.10 625.00/hr	62.50
5/6/2024	JC	Phone call w/ DRB re food product liability insurance; Green Chile claim 44 Asset Analysis and Recovery	0.20 625.00/hr	125.00
	JC	Email BR re Green Chile Stipulation 44 Asset Analysis and Recovery	0.10 625.00/hr	62.50
5/7/2024	DRB	Pc with possible special counsel 44 Asset Analysis and Recovery	0.40 975.00/hr	390.00
	DRB	PC with possible special counsel on insurance litigation claim 44 Asset Analysis and Recovery	1.20 975.00/hr	1,170.00
5/8/2024	JC	Email DRB re product recall policy choice of law; jurisdiction 44 Asset Analysis and Recovery	0.10 625.00/hr	62.50
	JC	Review Debtor insurance re choice of law and venue 44 Asset Analysis and Recovery	0.10 625.00/hr	62.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/8/2024	DRB	Review email from Robert C. re possible settlements with Target and Walmart	0.20	195.00
		44 Asset Analysis and Recovery	975.00/hr	
5/9/2024	DRB	PC with possible special counsel on insurance litigation claim	1.30	1,267.50
		44 Asset Analysis and Recovery	975.00/hr	
5/10/2024	BR	Research re possible insurance coverage special counsel for the Green Chili matter	3.80	1,520.00
		44 Asset Analysis and Recovery	400.00/hr	
	JC	Email BR re food product liability attorneys in New York	0.10	NO CHARGE
		44 Asset Analysis and Recovery	625.00/hr	
SUBTOTAL:			[57.80	43,442.50]
<u>48 Asset Disposition</u>				
11/3/2023	JC	Email DRB re Chip Line Sale	0.10	NO CHARGE
		48 Asset Disposition	525.00/hr	
11/8/2023	DRB	Review withdrawal of motion to modify re sale proceeds	0.10	87.50
		48 Asset Disposition	875.00/hr	
11/10/2023	DRB	Review declaration that no Party requested a hearing on the de minimus asset sales	0.20	175.00
		48 Asset Disposition	875.00/hr	
11/15/2023	JC	Phone call w/ DRB re sale proceeds stipulation	0.10	NO CHARGE
		48 Asset Disposition	525.00/hr	
	DRB	Review notice of submission of ex. A to order re sale of property on Karsten court	0.30	262.50
		48 Asset Disposition	875.00/hr	
	DRB	Review email from Todd and revised order re di minimus sales	0.30	262.50
		48 Asset Disposition	875.00/hr	
11/16/2023	DRB	Review order approving Karsten sale	0.10	87.50
		48 Asset Disposition	875.00/hr	

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		<u>Hrs/Rate</u>	<u>Amount</u>
11/16/2023	JC Phone call w/ DRB re stipulation on distribution of sale proceeds 48 Asset Disposition	0.60 525.00/hr	NO CHARGE
	DRB Review email from Todd re 11/21 deadline 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB Review notice of di minimums sale inventory and email from Todd re same 48 Asset Disposition	0.20 875.00/hr	175.00
	DRB Review notice of intended sale to planted ventures 48 Asset Disposition	0.20 875.00/hr	175.00
	DRB Review notice of complaint against DOT foods 48 Asset Disposition	0.20 875.00/hr	175.00
	DRB Review email from Terry W. re same 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB Review notice of intended sale to Omni foods 48 Asset Disposition	0.20 875.00/hr	175.00
	DRB Review notice of intended sale to planted ventures 48 Asset Disposition	0.20 875.00/hr	175.00
11/22/2023	DRB Review conditional opposition of Lineage Logistics to sale 48 Asset Disposition	0.20 875.00/hr	175.00
	DRB Review order approving second stipulation re reimbursement of sale proceeds 48 Asset Disposition	0.20 875.00/hr	175.00
	JC Email DRB re Stipulation between Debtor and Ittella committee 48 Asset Disposition	0.10 525.00/hr	NO CHARGE
12/5/2023	DRB Review stipulation with lineage logistics re objection to sale 48 Asset Disposition	0.30 875.00/hr	262.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/20/2023	DRB	Review notice of De Minimis Asset sale of assets at Americold 48 Asset Disposition	0.20 875.00/hr	175.00
1/31/2024	JC	Review Debtor claims analysis and asset value chart 48 Asset Disposition	2.10 525.00/hr	1,102.50
2/16/2024	DRB	Review email from Schuyler re status of sale on Kardsten 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB	Review email from Schulyer Following up on New Mexico sale 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB	Review response from Todd re New Mexico sale 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB	Review further email from Schuyler re sale 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB	Review email from Todd re update on sale/negotiations with Hilco on real estate sale 48 Asset Disposition	0.20 875.00/hr	175.00
	JC	Review proposed Liquidation Trust for NMFD committee approval 48 Asset Disposition	1.20 525.00/hr	630.00
2/21/2024	DRB	Review email from Todd re addressing the RP sale closing 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB	Review email from David re closing 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB	Review email from David re group call 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB	Review response email from Schuyler re Hilco negotiations 48 Asset Disposition	0.10 875.00/hr	87.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/21/2024	DRB	Review email from Todd re zoom call 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB	Review further email from Todd responding to Schuyler 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB	Review further email from Schuyler re closing and discussion with Hilco 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB	Review additional email from Schuyler re further call with Hilco 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB	Review email from David responding to Schuyler on sale and plan 48 Asset Disposition	0.10 875.00/hr	87.50
	DRB	Review email from Todd re sale and committees 48 Asset Disposition	0.20 875.00/hr	175.00
	DRB	Review email from S. Carroll re Hilco and plan 48 Asset Disposition	0.20 875.00/hr	175.00
	JC	Phone call w/ DRB re proposed liquidation trust vis NMFD committee 48 Asset Disposition	0.20 525.00/hr	105.00
	JC	Review proposed Liquidation Trust for NMFD committee approval 48 Asset Disposition	1.80 525.00/hr	945.00
2/22/2024	JC	Phone call w/ DRB re proposed liquidation trust vis NMFD committee 48 Asset Disposition	0.20 525.00/hr	NO CHARGE
4/16/2024	DRB	Review notice of hearing re confirmation 48 Asset Disposition	0.30 975.00/hr	292.50
SUBTOTAL:			[11.70	7,450.00]

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			<u>Hrs/Rate</u>	<u>Amount</u>
<u>52 Case Administration</u>				
11/2/2023	DRB	Review status report for chapter 11 case 52 Case Administration	0.30	262.50
			875.00/hr	
11/15/2023	JC	Email DRB re Notice to Filer of Error and/or Deficient Document re fee app 52 Case Administration	0.10	NO CHARGE
			525.00/hr	
	JC	Emails to DRB re Status Conference 52 Case Administration	0.20	NO CHARGE
			525.00/hr	
11/16/2023	JC	Teleconference with estate professionals re case exit strategy 52 Case Administration	1.10	577.50
			525.00/hr	
	JC	Phone call w/ DRB re case exit strategy 52 Case Administration	0.10	NO CHARGE
			525.00/hr	
	DRB	Review scheduling order and draft email to HP re Same 52 Case Administration	0.30	262.50
			875.00/hr	
11/20/2023	JC	Attend Debtor update meeting among case professionals 52 Case Administration	0.80	420.00
			525.00/hr	
11/29/2023	JC	Attend meeting with Debtor counsel re case update 52 Case Administration	1.10	577.50
			525.00/hr	
12/6/2023	JC	Email DRB re pro hac 52 Case Administration	0.10	NO CHARGE
			525.00/hr	
12/7/2023	JC	Draft amended notice of hearing per court notice 52 Case Administration	0.40	210.00
			525.00/hr	
12/12/2023	DRB	Attend meeting with Debtor counsel re case update 52 Case Administration	0.50	437.50
			875.00/hr	
	JC	Attend meeting with Debtor counsel re case update 52 Case Administration	0.50	262.50
			525.00/hr	

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/14/2023	JC	Email DRB re Notice of Lodgment 52 Case Administration	0.10 525.00/hr	NO CHARGE
12/29/2023	DRB	Review motion to further extend time for debtors to file removal of civil actions 52 Case Administration	0.30 875.00/hr	262.50
1/26/2024	DRB	Review notice of change of debtor's address 52 Case Administration	0.10 875.00/hr	87.50
1/31/2024	JC	Phone call w/ Debtor re update 52 Case Administration	0.70 525.00/hr	367.50
2/7/2024	JC	Attend update meeting with debtor 52 Case Administration	0.50 525.00/hr	262.50
2/9/2024	DRB	Review 2 pro hac's from counsel to Target 52 Case Administration	0.20 875.00/hr	175.00
2/14/2024	DRB	Review status report 52 Case Administration	0.40 875.00/hr	350.00
	JC	PC w/ Chapter 11 professionals re case status 52 Case Administration	0.60 525.00/hr	315.00
2/20/2024	DRB	Review status conference report and memo from JC re same 52 Case Administration	0.40 875.00/hr	350.00
	JC	Email DRB re Status Report for Chapter 11 Status Conference 52 Case Administration	0.10 525.00/hr	52.50
2/21/2024	JC	Attend Debtor update meeting 52 Case Administration	0.10 525.00/hr	52.50
2/27/2024	JC	Email DRB re Status Conference on Feb 28 52 Case Administration	0.10 525.00/hr	NO CHARGE

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/28/2024	DRB	Review 2 notices of appearance for MPAC 52 Case Administration	0.20 875.00/hr	175.00
	DRB	Attend Chapter 11 Status conference 52 Case Administration	0.20 875.00/hr	175.00
	JC	Attend Debtor update meeting 52 Case Administration	0.30 525.00/hr	157.50
	JC	Attend Chapter 11 Status conference 52 Case Administration	0.20 525.00/hr	NO CHARGE
2/29/2024	DRB	Review pro hac for MPAC 52 Case Administration	0.20 875.00/hr	175.00
	DRB	Review notice of continued status conference and draft email to HP re same 52 Case Administration	0.30 875.00/hr	262.50
	DRB	Review orders on 2 pro hac's 52 Case Administration	0.20 875.00/hr	175.00
3/7/2024	JC	Attend Debtor update meeting 52 Case Administration	0.60 625.00/hr	375.00
3/8/2024	JC	Email DRB re creditor contact info 52 Case Administration	0.10 625.00/hr	NO CHARGE
3/14/2024	JC	Attend Debtor update meeting 52 Case Administration	0.50 625.00/hr	312.50
4/4/2024	JC	Attend Debtor update meeting (continued) 52 Case Administration	0.30 625.00/hr	187.50
4/8/2024	JC	Attend Debtor update meeting 52 Case Administration	0.40 625.00/hr	250.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/15/2024	JC	Attend Debtor update meeting 52 Case Administration	0.30 625.00/hr	187.50
4/24/2024	JC	Attend Debtor update meeting 52 Case Administration	0.30 625.00/hr	187.50
5/8/2024	JC	Attend Debtor update meeting 52 Case Administration	0.50 625.00/hr	312.50
SUBTOTAL:			[13.70	8,217.50]
<u>64 Stay Litigation</u>				
11/3/2023	DRB	Review documents related to Motion to Approve Stipulation Modifying Automatic Stay 64 Stay Litigation	0.40 875.00/hr	350.00
	DRB	Review documents re chip line sale 64 Stay Litigation	1.70 875.00/hr	1,487.50
11/8/2023	DRB	Review Stipulation To Order Granting Debtors Motion Re Approval Of Stipulation Modifying Automatic Stay To The Extent Required To Allow Insurers To Fund Under Director And Officer Policies 64 Stay Litigation	0.30 875.00/hr	262.50
11/9/2023	DRB	Review motion for relief from stay by DOT foods 64 Stay Litigation	0.30 875.00/hr	262.50
11/15/2023	DRB	Attend status conference hearing and relief from stay hearing 64 Stay Litigation	0.80 875.00/hr	700.00
	DRB	Review pleadings and prepare for hearing 64 Stay Litigation	0.90 875.00/hr	787.50
11/22/2023	DRB	Review Debtor's joinder to objection of committee to relief from stay by DOT foods 64 Stay Litigation	0.10 875.00/hr	87.50
	DRB	Review objection to relief from stay 64 Stay Litigation	0.30 875.00/hr	262.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/27/2023	DRB	Review notice of hearing re Grateful Egg relief from stay and draft memo re same 64 Stay Litigation	0.20 875.00/hr	175.00
11/28/2023	DRB	Review stipulation to continue hearing on DOT foods 64 Stay Litigation	0.30 875.00/hr	262.50
11/29/2023	DRB	Review stipulation with DOT foods re relief from stay 64 Stay Litigation	0.30 875.00/hr	262.50
	DRB	Review order approving stipulation on DOT foods 64 Stay Litigation	0.10 875.00/hr	87.50
12/6/2023	DRB	Review order on lineage stipulation 64 Stay Litigation	0.10 875.00/hr	87.50
12/7/2023	DRB	Review notice of hearing on DOT Foods relief from stay 64 Stay Litigation	0.10 875.00/hr	87.50
12/8/2023	DRB	Review Notice of Errata to Reply Memorandum of Points and Authorities of Dot Foods 64 Stay Litigation	0.20 875.00/hr	175.00
	DRB	Review reply of DOT foods re relief from stay 64 Stay Litigation	0.30 875.00/hr	262.50
12/15/2023	DRB	Review stipulation with DOT foods 64 Stay Litigation	0.20 875.00/hr	175.00
	DRB	Review order granting DOT foods stipulation 64 Stay Litigation	0.20 875.00/hr	175.00
12/21/2023	DRB	Review notice of rescheduled hearing re DOT foods 64 Stay Litigation	0.10 875.00/hr	87.50
1/9/2024	DRB	Stipulation for relief from stay to prosecute civil action 64 Stay Litigation	0.30 875.00/hr	262.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/10/2024	DRB	Review order approving stipulation for relief from stay 64 Stay Litigation	0.10 875.00/hr	87.50
1/23/2024	DRB	Review Notice of lodgment Third Stipulation to Continue Hearing on Dot Foods, Inc.'s Motion for Relief from Stay 64 Stay Litigation	0.10 875.00/hr	87.50
	DRB	Review Third Stipulation to Continue Hearing on Dot Foods, Inc.'s Motion for Relief from Stay 64 Stay Litigation	0.20 875.00/hr	175.00
1/24/2024	DRB	Review order approving 3rd stipulation to continue hearing on DOT foods 64 Stay Litigation	0.20 875.00/hr	175.00
2/21/2024	DRB	Review notice of lodgment of order re Dot Foods 64 Stay Litigation	0.10 875.00/hr	87.50
	DRB	Review 2 stipulations by DOT foods and orders 64 Stay Litigation	0.40 875.00/hr	350.00
2/22/2024	DRB	Review order on Dot foods stipulation 64 Stay Litigation	0.10 875.00/hr	87.50
2/29/2024	DRB	Review notice of continued hearing on Dot foods and draft email to HP re same 64 Stay Litigation	0.10 875.00/hr	87.50
4/11/2024	DRB	Review notice of continued hearing re DOT foods 64 Stay Litigation	0.10 975.00/hr	97.50
SUBTOTAL:			[8.60	7,535.00]
<u>68 Bankruptcy Litigation (Plaintiff)</u>				
11/17/2023	DRB	Review complaints against BJ's, Kehe, and The Kroger Co. 68 Bankruptcy Litigation (Plaintiff)	0.40 875.00/hr	350.00
12/6/2023	DRB	Review initial documents in adversary filed against Walmart 68 Bankruptcy Litigation (Plaintiff)	0.40 875.00/hr	350.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/6/2023	DRB	Review initial documents in adversary filed against Target 68 Bankruptcy Litigation (Plaintiff)	0.40 875.00/hr	350.00
12/20/2023	DRB	Review order approving Green Chili stipulation 68 Bankruptcy Litigation (Plaintiff)	0.10 875.00/hr	87.50
	DRB	Review initial documents in adversary filed against Brite Way Foods 68 Bankruptcy Litigation (Plaintiff)	0.40 875.00/hr	350.00
	DRB	Review initial documents in adversary filed against Clean EatZ 68 Bankruptcy Litigation (Plaintiff)	0.40 875.00/hr	350.00
	DRB	Review initial documents in adversary filed against D's Naturals 68 Bankruptcy Litigation (Plaintiff)	0.40 875.00/hr	350.00
	DRB	Review initial documents in adversary filed against Curated Healthy Foods 68 Bankruptcy Litigation (Plaintiff)	0.40 875.00/hr	350.00
	DRB	Review initial documents in adversary filed against Shamrock 68 Bankruptcy Litigation (Plaintiff)	0.40 875.00/hr	350.00
	DRB	Review initial documents in adversary filed against THG 68 Bankruptcy Litigation (Plaintiff)	0.40 875.00/hr	350.00
	DRB	Review initial documents in adversary filed against Rennell 68 Bankruptcy Litigation (Plaintiff)	0.40 875.00/hr	350.00
12/21/2023	DRB	Review complaint against Fiesta's 68 Bankruptcy Litigation (Plaintiff)	0.20 875.00/hr	175.00
	DRB	Review initial documents in adversary filed against Fiesta Foods 68 Bankruptcy Litigation (Plaintiff)	0.40 875.00/hr	350.00
1/16/2024	DRB	Review declaration that no party requested a hearing re motion to extend time to remove civil actions 68 Bankruptcy Litigation (Plaintiff)	0.20 875.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/17/2024	DRB	Review order granting motion to extend time to remove civil actions 68 Bankruptcy Litigation (Plaintiff)	0.20	175.00
			875.00/hr	
1/24/2024	DRB	Draft follow up email re DOT foods 68 Bankruptcy Litigation (Plaintiff)	0.10	87.50
			875.00/hr	
	DRB	Draft email to JC re DOT foods issues on receivables 68 Bankruptcy Litigation (Plaintiff)	0.20	175.00
			875.00/hr	
	DRB	Review email from JC re DOT foods 68 Bankruptcy Litigation (Plaintiff)	0.10	NO CHARGE
			875.00/hr	
2/14/2024	DRB	Review status report on Target matter 68 Bankruptcy Litigation (Plaintiff)	0.20	175.00
			875.00/hr	
2/16/2024	DRB	Review withdrawal of document by Target 68 Bankruptcy Litigation (Plaintiff)	0.10	87.50
			875.00/hr	
4/10/2024	DRB	Review email from JC re matters being continued 68 Bankruptcy Litigation (Plaintiff)	0.10	NO CHARGE
			975.00/hr	
	DRB	Draft email to JC re matters being continued 68 Bankruptcy Litigation (Plaintiff)	0.20	NO CHARGE
			975.00/hr	
	JC	Attend status conferences on adversary proceedings 68 Bankruptcy Litigation (Plaintiff)	1.70	1,062.50
			625.00/hr	
	JC	Email DRB re continued hearings 68 Bankruptcy Litigation (Plaintiff)	0.10	NO CHARGE
			625.00/hr	
	JC	Email DRB re adversary status conferences 68 Bankruptcy Litigation (Plaintiff)	0.10	NO CHARGE
			625.00/hr	
	JC	Email DRB re status conferences 68 Bankruptcy Litigation (Plaintiff)	0.10	NO CHARGE
			625.00/hr	

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/26/2024	DRB	Review motion to Extend The Time Period Within Which The Debtors May Remove Civil Actions 68 Bankruptcy Litigation (Plaintiff)	0.30 975.00/hr	292.50
5/3/2024	DRB	Review Answer to Complaint and Affirmative Defenses Filed by D's Naturals 68 Bankruptcy Litigation (Plaintiff)	0.40 975.00/hr	390.00
SUBTOTAL:			[8.80	6,732.50]
<u>76 Claim Administration and Objections</u>				
11/1/2023	DRB	Review email from David N. and documents related to claim of Green Chili concept 76 Claim Administration and Objections	0.30 875.00/hr	262.50
11/3/2023	DRB	Draft email to David W. re claim 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review email from David re input from committee 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review response from David Wood re Green Chili claim 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	JC	Review Debtor motion to approve stipulation modifying stay and objection 76 Claim Administration and Objections	1.70 525.00/hr	892.50
	JC	Email DRB re Motion to Approve Stipulation Modifying Automatic Stay 76 Claim Administration and Objections	0.10 525.00/hr	NO CHARGE
	JC	Email DRB re Ittella committee claim against NMFD estate 76 Claim Administration and Objections	0.10 525.00/hr	NO CHARGE
	DRB	Review and analyze documents re Ittella claim against NMFD and related counter claim 76 Claim Administration and Objections	2.80 875.00/hr	2,450.00
11/8/2023	DRB	2 emails with David Wood 76 Claim Administration and Objections	0.20 875.00/hr	175.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
11/15/2023	JC Attend hearing re motion to modify stay and status conference 76 Claim Administration and Objections	0.80 525.00/hr	NO CHARGE
11/20/2023	DRB Review withdrawal of claim by Stretto 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB Review stipulation and order on Green Chili claim 76 Claim Administration and Objections	0.40 875.00/hr	350.00
11/21/2023	DRB Draft email to David N. re concerns about Green Chili 76 Claim Administration and Objections	1.70 875.00/hr	1,487.50
	JC Phone call w/ DRB re Debtor stipulation to allow post-petition administrative claim 76 Claim Administration and Objections	0.60 525.00/hr	315.00
	JC Review Debtor stipulation to allow administrative claim of Green Chile Food Company 76 Claim Administration and Objections	1.70 525.00/hr	892.50
	JC Email DRB re stipulation to allow administrative claim and prior email chain re same 76 Claim Administration and Objections	0.10 525.00/hr	NO CHARGE
	DRB Review case law re inadvertent entry of order on stipulation by court and different approaches taken by courts 76 Claim Administration and Objections	3.60 875.00/hr	3,150.00
11/22/2023	DRB Review email from David N. re Green Chili claim 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	JC Research re reconsideration of order approving stipulation to recognize administrative claim 76 Claim Administration and Objections	2.20 525.00/hr	1,155.00
	JC Phone call w/ DRB re reconsideration of order approving admin claim stipulation 76 Claim Administration and Objections	0.20 525.00/hr	NO CHARGE
11/29/2023	DRB Review certificate of insurance and email from Ed re coverage on Green Chili 76 Claim Administration and Objections	0.30 875.00/hr	262.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/4/2023	DRB	Draft motion to reconsider re Green Chili 76 Claim Administration and Objections	3.20 875.00/hr	2,800.00
	JC	Draft motion to reconsider order approving stipulation to allow administrative claim of Green Chile 76 Claim Administration and Objections	4.70 525.00/hr	2,467.50
	JC	Email DRB re motion to reconsider order approving stipulation for administrative claim 76 Claim Administration and Objections	0.10 525.00/hr	NO CHARGE
12/5/2023	DRB	Attend conference call with debtor and other committee counsel 76 Claim Administration and Objections	0.50 875.00/hr	437.50
	JC	Phone call w/ DRB re insurance policies; Green Chili claim 76 Claim Administration and Objections	0.30 525.00/hr	NO CHARGE
12/6/2023	DRB	Review and revise notice of hearing re motion to reconsider 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	JC	Email DRB re Notice of Hearing on Motion to Reconsider Order Approving Stipulation 76 Claim Administration and Objections	0.10 525.00/hr	52.50
12/7/2023	DRB	Review and revise amended notice of hearing 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	JC	Email DRB re Amended Notice of Hearing on Motion to Reconsider Order Approving Stipulation 76 Claim Administration and Objections	0.10 525.00/hr	NO CHARGE
12/11/2023	DRB	Review withdrawal of claim by Stretto 76 Claim Administration and Objections	0.10 875.00/hr	87.50
12/12/2023	DRB	Review email from Todd re claim on insurance 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review 2 emails from David to broker re Green Chili 76 Claim Administration and Objections	0.20 875.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/12/2023	DRB	Review email from insurance broker re claim on Green Chili 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review email from Matt Covey re Green Chili insurance claim 76 Claim Administration and Objections	0.10 875.00/hr	87.50
12/13/2023	DRB	Review emails between Todd and David Wood re negotiations on continuance of motion for reconsideration 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review opposition to motion to reconsider and research related case law 76 Claim Administration and Objections	2.80 875.00/hr	2,450.00
12/14/2023	DRB	Review response from David Wood 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review email from Todd re extent of NMFD estate and protection on cash re continuance on negotiations with Green Chili 76 Claim Administration and Objections	0.20 875.00/hr	175.00
12/18/2023	DRB	Review Motion to file claims after bar date 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Review 5 emails to/from Todd and David Wood re negotiations on stipulation for continuance 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Review motion for administrative expense claim bar date and research related case law 76 Claim Administration and Objections	4.30 875.00/hr	3,762.50
	DRB	Review order granting administrative claims bar date and draft email to HP re same 76 Claim Administration and Objections	0.30 875.00/hr	262.50
12/19/2023	JC	Email DRB re Green Chili Administrative Claim 76 Claim Administration and Objections	0.10 525.00/hr	NO CHARGE
	JC	Email DRB re signature page for stipulation to continue hearing on motion to reconsider stipulation to admit administrative claim 76 Claim Administration and Objections	0.10 525.00/hr	NO CHARGE

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/19/2023	DRB	Review notice on administrative bar date 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	3 emails with JC re stipulation on continuance 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review 5 emails from Todd and David Wood re continuance stipulation 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Review and analyze stipulation and draft email approving stipulation 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Review email from David Wood re stipulation on continuance 76 Claim Administration and Objections	0.10 875.00/hr	87.50
12/21/2023	DRB	Review stipulation re administrative claims bar date 76 Claim Administration and Objections	0.20 875.00/hr	175.00
12/26/2023	DRB	Review order approving stipulation on administrative bar date 76 Claim Administration and Objections	0.10 875.00/hr	87.50
12/27/2023	DRB	Review amended claim by IRS 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review opposition to motion for leave to file late claim and research related case law 76 Claim Administration and Objections	2.90 875.00/hr	2,537.50
12/29/2023	JC	Email DRB re Green Chili Administrative Claim 76 Claim Administration and Objections	0.10 525.00/hr	NO CHARGE
	DRB	Review email from Todd re broker on insurance policy 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review opposition to Motion to file late claim and review case law re same 76 Claim Administration and Objections	1.80 875.00/hr	1,575.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/2/2024	DRB	Review opposition of Ittella committee to motion to allow late claim of Tuscany Cheese and review related case law 76 Claim Administration and Objections	1.20 875.00/hr	1,050.00
	JC	Email DRB re opposition to motion to file claim after bar date (Tuscany Cheese) 76 Claim Administration and Objections	0.10 525.00/hr	NO CHARGE
	JC	Email DRB re Tuscany Cheese late file motion and related pleadings 76 Claim Administration and Objections	0.10 525.00/hr	NO CHARGE
	DRB	Review email from JC re Tuscany cheese 76 Claim Administration and Objections	0.30 875.00/hr	NO CHARGE
1/3/2024	JC	Email DRB re Tuscany Cheese late file motion and related pleadings 76 Claim Administration and Objections	0.10 525.00/hr	52.50
	DRB	Review notice of administrative claim bar date 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review email from David re Green Chili claim 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review email from David Wood re clarification of stipulation regarding admin claims bar date 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review request for notice from Dallas county and related proof of claim 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review email from Todd re validity of Green Chili claim for timing/ notice 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review reply of Tuscany Cheese and related case law 76 Claim Administration and Objections	3.60 875.00/hr	3,150.00
1/5/2024	JC	Email DRB re Green Chili claim motion 76 Claim Administration and Objections	0.10 525.00/hr	NO CHARGE

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/7/2024	DRB	Review response email from Ed 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Draft email re getting copies of Insurance policies 76 Claim Administration and Objections	0.20 875.00/hr	175.00
1/8/2024	DRB	Review email from Todd re insurance policies 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review email from JC to Todd 76 Claim Administration and Objections	0.10 875.00/hr	NO CHARGE
	DRB	Emails to/from JC re insurance policies 76 Claim Administration and Objections	0.20 875.00/hr	NO CHARGE
1/9/2024	DRB	Review documents re motion to allow late claim and prepare for hearing 76 Claim Administration and Objections	2.80 875.00/hr	2,450.00
1/10/2024	DRB	Review notice of lodgment by Tuscany Cheese 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Attend hearing re motion to allow late claim 76 Claim Administration and Objections	2.40 875.00/hr	2,100.00
	JC	Review pleadings re Tuscany Cheese claim in preparation for hearing 76 Claim Administration and Objections	0.90 525.00/hr	472.50
	JC	Email DRB re hearing on Tuscany Cheese claim 76 Claim Administration and Objections	0.10 525.00/hr	NO CHARGE
	JC	Attend hearing re motion to allow late-filed claim by Tuscany Cheese 76 Claim Administration and Objections	2.40 525.00/hr	NO CHARGE
1/11/2024	DRB	Review order on late claim allowance 76 Claim Administration and Objections	0.20 875.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/11/2024	DRB	Review notice of reset hearing on motion to reconsider and draft email to HP re same 76 Claim Administration and Objections	0.30 875.00/hr	262.50
1/12/2024	DRB	Review 2 emails from counsel to creditor re 503b9 claim 76 Claim Administration and Objections	0.30 875.00/hr	262.50
1/13/2024	DRB	Review email from insurance broker regarding insurance policies 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review response email from Ed regarding insurance policies 76 Claim Administration and Objections	0.10 875.00/hr	87.50
1/14/2024	DRB	Review email from claimant re admin claim form 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review email from S. Carroll re same 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Draft email to claimant re admin claim form 76 Claim Administration and Objections	0.20 875.00/hr	175.00
1/16/2024	DRB	Review request for administrative claim by Tuscany Cheese 76 Claim Administration and Objections	0.40 875.00/hr	350.00
	DRB	Review email from Todd re committee not invited to meeting 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Draft email to Todd re possible meeting with insurance representatives 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Research re possible challenges to Ittella claim as subordinated or subject to recharacterization of debt 76 Claim Administration and Objections	3.80 875.00/hr	3,325.00
1/17/2024	DRB	Review email from S. Carroll re product liability policy 76 Claim Administration and Objections	0.20 875.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/17/2024	DRB	Review email from David N. re product liability insurance 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Review application for administrative expense by DOT foods 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Draft response re concerns about insurance company interpretation of policy provisions 76 Claim Administration and Objections	0.40 875.00/hr	350.00
	DRB	Review email from Todd A. re Green Chili and review and analyze provisions of product liability policy 76 Claim Administration and Objections	0.80 875.00/hr	700.00
	DRB	Review motion of Americold for admin claim 76 Claim Administration and Objections	0.40 875.00/hr	350.00
	DRB	Review motion of Kehe distributors for admin claim 76 Claim Administration and Objections	0.40 875.00/hr	350.00
1/18/2024	DRB	Review email from Robert Carrasco responding to Alex re claim and review revised stipulation 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Review application by RIF V-Paramount re admin claim request 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Review withdrawal of claim by RIF V-Paramount and resubmission 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review email by Alex eliciting comments on stipulation 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review email from Alex re admin claim request 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review request for administrative claim by Lineage Logistics 76 Claim Administration and Objections	0.30 875.00/hr	262.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/19/2024	DRB	Review email from C. Jones re admin claim 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review notice of submission of stipulation by GIAS 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review email from Alex regarding stipulation on claim 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review application of 84.51 for admin claim 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review request for administrative claim allowance by Kehe 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Review application for admin claim by Grateful Egg 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Review stipulation with GIAS 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Review 2 emails from S. Carroll regarding stipulation on claim 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review request for administrative claim by Stop and Shop 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Review motion of Stop & Shop for admin claim 76 Claim Administration and Objections	0.40 875.00/hr	350.00
1/22/2024	JC	Review Dot Foods motion for payment of administrative claim 76 Claim Administration and Objections	1.30 525.00/hr	682.50
	JC	Email DRB re Application for Payment of Administrative Claim (Dot Foods) 76 Claim Administration and Objections	0.10 525.00/hr	NO CHARGE

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/22/2024	DRB	Review email by Alex eliciting comments on stipulation 76 Claim Administration and Objections	0.20 875.00/hr	175.00
1/24/2024	DRB	Review email from David responding to S. Carroll on nature of coverage 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review further email from S. Carroll re nature of insurance coverage 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review further email from David re getting further proof for higher level of insurance coverage 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review further email from S. Carroll re question on higher level of proof 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review additional email from David re S. Carroll on additional level of proof 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review further email from S. Carroll re level of proof for product liability insurance 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review final email from David to S. Carroll re level of proof needed for product liability insurance 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review email from David N. re product liability insurance 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review email from S. Carroll re product liability insurance 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review memo from JC re analysis of claims made provisions in policy 76 Claim Administration and Objections	1.10 875.00/hr	962.50
1/26/2024	DRB	Review email from Rebecca re upcoming expiration of policy 76 Claim Administration and Objections	0.20 875.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/5/2024	DRB	Review motion to file late claim by Dallas 76 Claim Administration and Objections	0.40	350.00
			875.00/hr	
2/7/2024	DRB	Review email from Todd re next steps on Green Chili Claim 76 Claim Administration and Objections	0.20	175.00
			875.00/hr	
	DRB	Draft email re possible continuance re Green Chili and concerns re insurance 76 Claim Administration and Objections	0.40	350.00
			875.00/hr	
2/8/2024	DRB	Review response from Todd re same 76 Claim Administration and Objections	0.10	87.50
			875.00/hr	
	DRB	Review response email from Ed 76 Claim Administration and Objections	0.10	87.50
			875.00/hr	
	DRB	Review email from S. Carroll re further continuance on Green Chili 76 Claim Administration and Objections	0.10	87.50
			875.00/hr	
	DRB	Draft email re further recalls and possible claims on insurance 76 Claim Administration and Objections	0.20	175.00
			875.00/hr	
	DRB	Review email from Todd re stipulation on Green Chili motion 76 Claim Administration and Objections	0.20	175.00
			875.00/hr	
2/9/2024	DRB	Review email from Todd re continuance of motion on Green Chili 76 Claim Administration and Objections	0.10	87.50
			875.00/hr	
	DRB	Review and analyze insurance policy and draft email to Todd and Schuyler re issues and concerns about various issues in prosecuting claim on insurance policy and preserving coverage in light of pending motion for reconsideration 76 Claim Administration and Objections	2.40	2,100.00
			875.00/hr	
2/13/2024	DRB	Review proposed stipulation regarding continuance of hearing on Green Chili claim, and email from Todd re same document 76 Claim Administration and Objections	0.30	262.50
			875.00/hr	
	DRB	Review further email from David Wood regarding stipulation 76 Claim Administration and Objections	0.10	87.50
			875.00/hr	

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/13/2024	DRB	Review clarifying email from Todd to David Wood 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review email from David Wood regarding setting up call for tomorrow 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review email from David Wood regarding his concerns on continuance stipulation 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review email from Todd to David Wood regarding negotiations on continuance stipulation 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review draft stipulation and email from Todd regarding further continuance of Green Chili matter 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Review further email from Todd re Green Chili stipulation 76 Claim Administration and Objections	0.10 875.00/hr	87.50
2/14/2024	DRB	Review email from Todd re call on Green Chili 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review email from David Wood re call on Green Chili 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review further email from Todd re Green Chili 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Pc with David Wood re Green Chili claim 76 Claim Administration and Objections	0.30 875.00/hr	262.50
	DRB	Review email from Todd re Green Chili stipulation 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review response from Schuyler re David Wood requested changes 76 Claim Administration and Objections	0.10 875.00/hr	87.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/14/2024	DRB	Review notice of transfer of claim re Target 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review email from David Wood requesting changes to stipulation 76 Claim Administration and Objections	0.20 875.00/hr	175.00
	DRB	Review notice of transfer of claim from Retail Sports to TRC 76 Claim Administration and Objections	0.20 875.00/hr	175.00
2/15/2024	DRB	Review email from David Wood re stipulation 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Review email from Todd re Green Chili stipulation 76 Claim Administration and Objections	0.20 875.00/hr	175.00
2/16/2024	DRB	Pc with JC re Bill McMahon documents 76 Claim Administration and Objections	0.10 875.00/hr	87.50
	DRB	Pc with Bill McMahon re background on coverage issues on Green Chili 76 Claim Administration and Objections	0.70 875.00/hr	612.50
	DRB	Review email from JC to Bill McMahon re insurance policies 76 Claim Administration and Objections	0.10 875.00/hr	NO CHARGE
2/23/2024	DRB	Review declaration that no party requested a hearing re county of Dallas 76 Claim Administration and Objections	0.20 875.00/hr	175.00
2/27/2024	DRB	Review order granting motion for leave to file late proof of claim 76 Claim Administration and Objections	0.20 875.00/hr	175.00
3/1/2024	JC	Email Bill McMahon & DRB re insurance claim on product and recall liability 76 Claim Administration and Objections	0.10 625.00/hr	62.50
	JC	Email DRB re insurance claim on product and recall liability 76 Claim Administration and Objections	0.10 625.00/hr	62.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/4/2024	JC	Email DRB re insurance claim on product and recall liability 76 Claim Administration and Objections	0.10 625.00/hr	62.50
	JC	Email DRB re Product Recall Issue With Green Chili Foods 76 Claim Administration and Objections	0.10 625.00/hr	62.50
	JC	Email Bill McMahon re stipulation between Debtor and Green Chili Foods 76 Claim Administration and Objections	0.10 625.00/hr	62.50
3/5/2024	JC	Email Bill McMahon re stipulation between Debtor and Green Chili Foods 76 Claim Administration and Objections	0.10 625.00/hr	62.50
	JC	Phone call w/ DRB re Green Chili stipulation and insurance policies 76 Claim Administration and Objections	0.40 625.00/hr	250.00
3/7/2024	JC	Email DRB re Green Chili counsel contact info 76 Claim Administration and Objections	0.10 625.00/hr	62.50
3/11/2024	DRB	Review email from Barney re Green Chili 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review email from David Wood re negotiations with Green Chili 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Review email from Todd re pros and con's of deal with Green Chili 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Review further email from Todd re negotiations with David Wood 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Draft email re results of call with David Wood 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Pc with Schuyler re negations 76 Claim Administration and Objections	0.30 975.00/hr	292.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/11/2024	DRB	Pc with David Wood re negotiations 76 Claim Administration and Objections	0.30 975.00/hr	292.50
	DRB	Review pleadings re Green Chili and prepare for hearing 76 Claim Administration and Objections	1.70 975.00/hr	1,657.50
	DRB	Review email from Schuyler re negotiations with Green Chili 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review email from Schuyler re results of negotiation phone call with Green Chili counsel 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review email from Schuyler re following up on Green Chili 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review further email from Todd re possible counter to David Wood 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review response of Schuyler re negotiations with David Wood 76 Claim Administration and Objections	0.10 975.00/hr	97.50
3/12/2024	JC	Email DRB re Hearing on Motion to Reconsider Green Chile Stipulation 76 Claim Administration and Objections	0.10 625.00/hr	NO CHARGE
	DRB	Review email from Barney re Green Chili 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review email from David Wood re negotiations with Green Chili 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Draft email re results of call with David Wood 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Review response of Schuyler re negotiations with David Wood 76 Claim Administration and Objections	0.20 975.00/hr	195.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/12/2024	DRB	Pc with Schuyler re negotiations 76 Claim Administration and Objections	0.30 975.00/hr	292.50
	DRB	Pc with David Wood re negotiations 76 Claim Administration and Objections	0.30 975.00/hr	292.50
	DRB	Review pleadings re Green Chili and prepare for hearing 76 Claim Administration and Objections	2.80 975.00/hr	2,730.00
3/13/2024	DRB	Review email from Todd re negotiations with Green Chili 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Attend hearing re stipulation with Green Chili 76 Claim Administration and Objections	0.70 975.00/hr	682.50
	JC	Attend hearing on motion to reconsider stipulation re Green Chile claim 76 Claim Administration and Objections	0.70 625.00/hr	437.50
	DRB	Review response from Barney G. re Green Chili 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review notice of continued hearing on Green Chili and draft email re preparation for next hearing 76 Claim Administration and Objections	0.30 975.00/hr	292.50
	DRB	Prepare for hearing re lack of due notice of stipulation 76 Claim Administration and Objections	1.80 975.00/hr	1,755.00
3/14/2024	DRB	Review email from Peter re follow up from conference call 76 Claim Administration and Objections	0.10 975.00/hr	97.50
3/20/2024	DRB	Review stipulation to partially allow and continue Green Chili 76 Claim Administration and Objections	0.40 975.00/hr	390.00
	JC	Email DRB re continued hearing to reconsider Green Chili stipulation 76 Claim Administration and Objections	0.10 625.00/hr	NO CHARGE

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/20/2024	DRB	Review notice of continued hearing re Green Chili and draft email to HP re same 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Review email from Schuyler re Green Chili claim 76 Claim Administration and Objections	0.10 975.00/hr	97.50
4/2/2024	DRB	Review email from Todd re preparation of stipulation 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review email from Schuyler re negotiations with David Wood 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Review email from Schuyler involvement of people at the company with knowledge re Green Chili 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Review Fifth Stipulation To Continue Hearing On Dot Foods 76 Claim Administration and Objections	0.20 975.00/hr	195.00
4/3/2024	DRB	Review order on DOT Foods stipulation 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review 5th stipulation on DOT foods 76 Claim Administration and Objections	0.20 975.00/hr	195.00
4/5/2024	DRB	Review email from Todd with further changes to stipulation 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review further email from Schuyler re changes to stipulation 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review email from David Wood re initial changes to stipulation 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review email from Schuyler re comments on stipulation and negotiations with Green Chili 76 Claim Administration and Objections	0.20 975.00/hr	195.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/5/2024	DRB	Review email from Todd re revisions to stipulation 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Review redlined stipulation from Schuyler 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Review email from David Wood re seeking input on stipulation from client 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Review email from Todd and alternate form of stipulation 76 Claim Administration and Objections	0.30 975.00/hr	292.50
	DRB	Review email from Schuyler re changes to stipulation and review revised stipulation 76 Claim Administration and Objections	0.30 975.00/hr	292.50
	DRB	Review email from Todd and stipulation on Green Chili 76 Claim Administration and Objections	0.40 975.00/hr	390.00
4/8/2024	DRB	Review email from Todd re David Wood changes to stipulation 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review email from Todd with additional changes to stipulation 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review email from Todd re stipulation finalization 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review email from David Wood re stipulation finalization 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review order approving stipulation 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review further emails from David Wood, Todd and Schuyler re wrapping up stipulation 76 Claim Administration and Objections	0.20 975.00/hr	195.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/8/2024	DRB	Draft email re finalized stipulation 76 Claim Administration and Objections	0.20 975.00/hr	195.00
	DRB	Review email from David Wood re changes to stipulation 76 Claim Administration and Objections	0.10 975.00/hr	97.50
	DRB	Review email from JC re finalized stipulation 76 Claim Administration and Objections	0.10 975.00/hr	NO CHARGE
	JC	Email estate professionals re Stipulation to Continue Hearing on OCC Mtn Green Chile Motion 76 Claim Administration and Objections	0.10 625.00/hr	62.50
4/9/2024	DRB	Review emails from David Wood and Todd arranging partial payment on claim 76 Claim Administration and Objections	0.20 975.00/hr	195.00
4/11/2024	DRB	Review notice of continuance on motion for reconsideration and draft email to HP re same 76 Claim Administration and Objections	0.30 975.00/hr	292.50
4/23/2024	DRB	Draft email to JC re Green Chili 76 Claim Administration and Objections	0.20 975.00/hr	195.00
4/24/2024	DRB	Review Amended Application For Allowance And Payment Of Administrative Expense Claim filed by Creditor Dot Foods 76 Claim Administration and Objections	0.30 975.00/hr	292.50
4/26/2024	DRB	Review Stipulation By Wakefern Food Corp. and and Official Committee of Unsecured Creditors (A) Dismissing Adversary Proceeding With Prejudice Under Fed.R.Bankr.P.7041(A)(1); and (B) Allowing Claim of Wakefern Food Corp. in Reduced Amount Filed by Creditor Wakefern Food Corp 76 Claim Administration and Objections	0.40 975.00/hr	390.00
5/2/2024	JC	Research food product liability attorneys in CA and NM for insurance claim re Green Chile 76 Claim Administration and Objections	0.80 625.00/hr	500.00
	DRB	Review amended claim by the IRS 76 Claim Administration and Objections	0.30 975.00/hr	292.50
SUBTOTAL:			[104.20	82,345.00]

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			<u>Hrs/Rate</u>	<u>Amount</u>
<u>80 Disclosure Statement/Plan of Reorganization</u>				
11/15/2023	DRB	Review email from David N. re exit strategy for cases 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
11/16/2023	DRB	Review emails from S. Carroll, Ed, Rick, Schuyler and Todd re call with Debtor 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
	DRB	Attend conference call with debtors and other committee re plan process 80 Disclosure Statement/Plan of Reorganization	1.10 875.00/hr	962.50
11/20/2023	DRB	Attend conference call with debtor and other committee 80 Disclosure Statement/Plan of Reorganization	0.80 875.00/hr	700.00
11/29/2023	DRB	Attend meeting with debtor and committees' professionals re plan negotiations 80 Disclosure Statement/Plan of Reorganization	1.10 875.00/hr	962.50
12/18/2023	DRB	Review declaration of non-opposition regarding exclusivity motion 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
12/19/2023	DRB	Review order granting extension of exclusivity 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
1/4/2024	DRB	Review debtor's motion to file non-form disclosure statement and plan 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
	DRB	Review order granting motion for order allowing for non-form disclosure statement and plan 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
1/17/2024	DRB	Conference call with debtor's counsel and Ittella committee counsel re plan and case issues 80 Disclosure Statement/Plan of Reorganization	0.90 875.00/hr	787.50
1/24/2024	DRB	Review email from S. Carroll re setting up meeting on plan settlement discussions 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Draft response to S. Carroll re setting up meeting on plan settlement discussions 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
1/25/2024	JC Email DRB re Debtor update meeting 80 Disclosure Statement/Plan of Reorganization	0.10 525.00/hr	52.50
	JC Review draft of Debtor disclosure statement, liquidation plan, and attached documents 80 Disclosure Statement/Plan of Reorganization	4.60 525.00/hr	2,415.00
	DRB Review email from S. Carroll re settlement discussion 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
	DRB Conference call with FA's and counsel to the other committee re settlement discussions 80 Disclosure Statement/Plan of Reorganization	0.30 875.00/hr	262.50
	DRB Attend meeting with debtor and other committee counsel 80 Disclosure Statement/Plan of Reorganization	0.90 875.00/hr	787.50
	DRB Review markup of disclosure statement from the other committee 80 Disclosure Statement/Plan of Reorganization	1.40 875.00/hr	1,225.00
1/26/2024	JC Email Ittella Committee FA re plan distribution document 80 Disclosure Statement/Plan of Reorganization	0.10 525.00/hr	52.50
	DRB Review response email from S. Carroll responding to Todd comments 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB Review email from JC re need for spreadsheet on settlement 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
	DRB PC with Peter H. re settlement discussion with other committee 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
	DRB Review email from Todd commenting on proposed plan changes and review plan changes 80 Disclosure Statement/Plan of Reorganization	0.60 875.00/hr	525.00
	DRB Review response from Rick Wright 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/26/2024	DRB	Review email from JC re schedule from Rick 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	NO CHARGE
1/28/2024	JC	Review Debtor disclosure statement 80 Disclosure Statement/Plan of Reorganization	2.80 525.00/hr	1,470.00
1/30/2024	JC	Emails to DRB re committee update letter re Plan of Reorganization 80 Disclosure Statement/Plan of Reorganization	0.20 525.00/hr	NO CHARGE
	DRB	Review email from S. Carroll re plan negotiations 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
1/31/2024	JC	Email DRB re plan of reorganization and disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.10 525.00/hr	52.50
	DRB	Review email from S. Carroll re meeting 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review email from S. Carroll re plan 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
	DRB	PC with debtor and other committee re plan discussions 80 Disclosure Statement/Plan of Reorganization	0.70 875.00/hr	612.50
	DRB	Review email from Todd re settlement discussions and review calculations in the DS and draft trust agreement 80 Disclosure Statement/Plan of Reorganization	0.80 875.00/hr	700.00
2/1/2024	DRB	Draft email to S. Carroll re comment/question on trust agreement 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
	DRB	Review and analyze debtor's plan and disclosure statement 80 Disclosure Statement/Plan of Reorganization	2.30 875.00/hr	2,012.50
	DRB	Review email from S. Carroll re trust agreement 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/2/2024	DRB	Review plan and disclosure statement 80 Disclosure Statement/Plan of Reorganization	3.80 875.00/hr	3,325.00
2/5/2024	DRB	Review email from Todd re date for disclosure statement and plan negotiations 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review plan and disclosure statement and motion to approve disclosure statement 80 Disclosure Statement/Plan of Reorganization	2.70 875.00/hr	2,362.50
	DRB	Review notice of hearing on disclosure statement and draft email to HP re same 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
2/6/2024	DRB	Review email from S. Carroll re plan 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review plan and disclosure statement and liquidating trust and draft memo re issues re same 80 Disclosure Statement/Plan of Reorganization	4.40 875.00/hr	3,850.00
2/7/2024	DRB	Attend conference call with debtor and other committee 80 Disclosure Statement/Plan of Reorganization	0.60 875.00/hr	525.00
	DRB	Review markup of DS and Plan from other committee 80 Disclosure Statement/Plan of Reorganization	0.80 875.00/hr	700.00
	DRB	Review email from Todd re Liquidating Trust question 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
2/8/2024	DRB	Review draft trust agreement and revisions from S. Carroll 80 Disclosure Statement/Plan of Reorganization	1.40 875.00/hr	1,225.00
2/9/2024	DRB	Review email from S. Carroll re sign off on deal with Committee 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
2/10/2024	DRB	Review email from Schuyler re follow up on plan negotiations 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/12/2024	DRB	Review email from S Carroll re changes to plan 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review email from Barney re changes to plan 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	PC with Schuyler re plan changes 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review and analyze plan and disclosure statement re latest round of amendments 80 Disclosure Statement/Plan of Reorganization	2.20 875.00/hr	1,925.00
	DRB	Review email from Schuyler regarding plan negotiations 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	JC	Email DRB re proposed Disclosure Statement and Plan of Reorganization 80 Disclosure Statement/Plan of Reorganization	0.10 525.00/hr	NO CHARGE
	JC	Email DRB Proposed Disclosure Statement 80 Disclosure Statement/Plan of Reorganization	0.10 525.00/hr	NO CHARGE
	JC	Phone call w/ DRB re proposed disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.20 525.00/hr	NO CHARGE
2/13/2024	DRB	Pc with Schuyler re negotiations on plan language 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review email from Todd responding to S Carroll 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review follow up email from S Carroll responding to Todd and requesting response from JC and me 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review email from Todd regarding Wednesday call 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/13/2024	DRB	Review email from David regarding Wednesday call 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review email from Ed regarding Wednesday call 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Draft memo re concerns about language proposed by other committee 80 Disclosure Statement/Plan of Reorganization	2.30 875.00/hr	2,012.50
	DRB	Review email from Schuyler re agreed amendments to plan 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review follow-up email from Schuyler regarding firming changes to plan and disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Pc with JC re issues in negotiations with other committee 80 Disclosure Statement/Plan of Reorganization	0.40 875.00/hr	NO CHARGE
	DRB	Further PC with Schuyler re plan negotiations 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review email from David Neale regarding concerns about changes to plan 80 Disclosure Statement/Plan of Reorganization	0.30 875.00/hr	262.50
	DRB	Review email from Todd regarding concerns about amendments to plan 80 Disclosure Statement/Plan of Reorganization	0.30 875.00/hr	262.50
	DRB	Review and revise proposed amendments to plan 80 Disclosure Statement/Plan of Reorganization	0.60 875.00/hr	525.00
	DRB	Review email from JC to other committee 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	NO CHARGE
	JC	Email Debtor counsel re Plan Revisions and Agreement 80 Disclosure Statement/Plan of Reorganization	0.10 525.00/hr	52.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/13/2024	JC	Review revised disclosure statement; e-mail DRB re same 80 Disclosure Statement/Plan of Reorganization	0.40 525.00/hr	210.00
	JC	Draft disclosure statement and plan revisions 80 Disclosure Statement/Plan of Reorganization	1.40 525.00/hr	735.00
	JC	Email DRB re Plan Revisions and Agreement 80 Disclosure Statement/Plan of Reorganization	0.10 525.00/hr	NO CHARGE
	JC	Email DRB re language from revised Disclosure Statement 80 Disclosure Statement/Plan of Reorganization	0.10 525.00/hr	NO CHARGE
	JC	Email DRB re proposed distribution vis assets of Debtors 80 Disclosure Statement/Plan of Reorganization	0.10 525.00/hr	NO CHARGE
	JC	Email DRB re letter to chapter 11 professionals re disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.10 525.00/hr	NO CHARGE
2/14/2024	DRB	Pc with Schuyler re further tweaks to plan language 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review follow up email from S. re amendment to plan 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review response from Schuyler responding to Todd re clarification of plan amendment language 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review additional email from Schuyler re plan language 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review final email from Todd clarifying amendment language 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review email from Todd responding to Schuyler re clarification of proposed plan amendment language 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/14/2024	DRB	Pc with debtor and other committee re Green Chili and plan negotiations 80 Disclosure Statement/Plan of Reorganization	0.60 875.00/hr	525.00
	DRB	Review further email from Todd re plan amendment language 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review email from S. Carroll re further change to plan and agreement 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
2/16/2024	JC	Review Debtor plan and revised disclosure statement for NMFD committee approval 80 Disclosure Statement/Plan of Reorganization	2.50 525.00/hr	1,312.50
2/19/2024	DRB	Review email from S. Carroll re plan 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review email from S. Carroll to Todd re completing plan changes and filing them 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
	DRB	Review and revise yes letter 80 Disclosure Statement/Plan of Reorganization	0.40 875.00/hr	350.00
	DRB	Review and analyze draft plan and disclosure statement from Todd and compare to previous documents re agreement with other committee 80 Disclosure Statement/Plan of Reorganization	2.70 875.00/hr	2,362.50
	DRB	Review email from Todd re amended draft plan and disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
	DRB	Review email from JC re comments on plan amendments 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	NO CHARGE
	DRB	Review email from JC re plan amendments 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	NO CHARGE
	DRB	Pc with JC re plan issues 80 Disclosure Statement/Plan of Reorganization	0.30 875.00/hr	NO CHARGE

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/19/2024	JC	Review modified Plan and Disclosure Statement from Debtor 80 Disclosure Statement/Plan of Reorganization	0.30 525.00/hr	157.50
	JC	Draft yes letter to unsecured creditors for Debtor's amended plan of reorganization 80 Disclosure Statement/Plan of Reorganization	1.60 525.00/hr	840.00
	JC	Email DRB re Amended DS and Plan and Karsten RP Sale 80 Disclosure Statement/Plan of Reorganization	0.10 525.00/hr	NO CHARGE
	JC	Email DRB re yes letter to NMFD GUCs 80 Disclosure Statement/Plan of Reorganization	0.10 525.00/hr	NO CHARGE
2/21/2024	DRB	Review email from Barney regarding filing plan 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review email from Todd to Schuyler re timing of filing of plan 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review email from Schuyler re Hilco closing and need for prompt filing of amended plan 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review motion for approval of disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.30 875.00/hr	262.50
	DRB	Review application to shorten time on disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.30 875.00/hr	262.50
	DRB	Review amended plan and disclosure statement and email from Todd regarding same 80 Disclosure Statement/Plan of Reorganization	0.80 875.00/hr	700.00
2/22/2024	DRB	Review email from Schuyler re filing motion to shorten time 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50
	DRB	Review order denying application to shorten time 80 Disclosure Statement/Plan of Reorganization	0.10 875.00/hr	87.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/22/2024	DRB	Review order denying shortening of time on disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.20 875.00/hr	175.00
2/28/2024	DRB	Review motion for approval of disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.60 875.00/hr	525.00
	DRB	Attend conference call with the debtor, other committee and their professionals 80 Disclosure Statement/Plan of Reorganization	0.30 875.00/hr	262.50
3/5/2024	DRB	Review email from Todd re conference call 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Schuyler re 9 am conference call 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Todd regarding 9 am call 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Draft email response to Todd re 8:30 conference call 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review additional email from Schuyler re 8:30 call 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
3/6/2024	DRB	Review Green Chili opposition to disclosure statement 80 Disclosure Statement/Plan of Reorganization	1.30 975.00/hr	1,267.50
3/7/2024	DRB	Attend call with debtors counsel and other committee counsel 80 Disclosure Statement/Plan of Reorganization	0.60 975.00/hr	585.00
	DRB	Review objection to disclosure statement and review disclosure statement 80 Disclosure Statement/Plan of Reorganization	1.10 975.00/hr	1,072.50
3/8/2024	JC	Email DRB re redlined Disclosure Statement and Objection by Green Chile 80 Disclosure Statement/Plan of Reorganization	0.10 625.00/hr	NO CHARGE

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/12/2024	DRB	Review order approving MPAC Langen's stipulation 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review Stipulation Resolving MPAC Langen, Inc.'s Objection to disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.30 975.00/hr	292.50
	DRB	Review Stipulation By Green Chile Food Company and Debtors resolving objection to disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.30 975.00/hr	292.50
3/13/2024	DRB	Review notice of lodgment and order on Green Chili 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
	DRB	Review order on stipulation resolving Green chili objection to disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
3/14/2024	DRB	Attend conference call with other committee and debtor re Green Chili and disclosure statement issues 80 Disclosure Statement/Plan of Reorganization	0.70 975.00/hr	682.50
3/19/2024	DRB	Review disclosure statement, objections, responses and stipulations re disclosure statement and prepare for hearing 80 Disclosure Statement/Plan of Reorganization	1.80 975.00/hr	1,755.00
3/20/2024	DRB	Review email from Barney re shortening time 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Todd re seeking to shorten time 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Barney re joining in 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Draft email to JC re pushing for shortening time on plan confirmation 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
	DRB	Attend hearing on disclosure statement 80 Disclosure Statement/Plan of Reorganization	1.10 975.00/hr	1,072.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
3/20/2024	DRB Review email from Schuyler re shortening time re hearing on disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB Review email from Schuyler re urging other committee to support shortened time 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB PC with JC re preparation for disclosure statement hearing and issues on shortening time 80 Disclosure Statement/Plan of Reorganization	0.40 975.00/hr	390.00
	DRB Review pleadings re status conference and re hearing on disclosure statement, objections, stipulations and related pleadings 80 Disclosure Statement/Plan of Reorganization	1.20 975.00/hr	1,170.00
	JC Email DRB re objections to disclosure statement, stipulations resolving them, and proposed orders 80 Disclosure Statement/Plan of Reorganization	0.10 625.00/hr	NO CHARGE
	JC Email DRB re hearing on amended disclosure statement and plan 80 Disclosure Statement/Plan of Reorganization	0.10 625.00/hr	NO CHARGE
	JC Email DRB re scheduling of plan confirmation 80 Disclosure Statement/Plan of Reorganization	0.10 625.00/hr	NO CHARGE
	JC Phone call w/ DRB re plan confirmation schedule vis committee 80 Disclosure Statement/Plan of Reorganization	0.40 625.00/hr	NO CHARGE
	JC Attend hearing on disclosure statement and status conference 80 Disclosure Statement/Plan of Reorganization	1.10 625.00/hr	NO CHARGE
	DRB Draft email to Schuyler re committee support for shortening time 80 Disclosure Statement/Plan of Reorganization	0.30 975.00/hr	292.50
	DRB Review email from Todd re proposed expedited schedule for confirmation 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB Review follow up email from JC re results of hearing 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	NO CHARGE

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/21/2024	DRB	Review notice of continued status conference hearing and draft email to HP re same 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
	DRB	Review redlined amended disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.70 975.00/hr	682.50
	DRB	Review notice of lodgment of order on disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
3/22/2024	DRB	Review order approving disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
3/25/2024	DRB	Review email from Todd re solicitation letters 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Barney re solicitation letter 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Schuyler re solicitation letter 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review follow up email from Todd on solicitation letter 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Todd re immediate need for solicitation letter 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Barney re need for solicitation letter 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Schuyler re solicitation letter timing 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review Notice Of Dates And Deadlines Re: Confirmation Of Debtors' Plan 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/25/2024	DRB	Review email from JC re solicitation letter 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	NO CHARGE
	DRB	Review email from JC re sending completed solicitation letter 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	NO CHARGE
	JC	Email case professionals re NMFD committee letter in support of plan 80 Disclosure Statement/Plan of Reorganization	0.10 625.00/hr	62.50
	JC	Phone call w/ creditor re plan of reorganization and disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.20 625.00/hr	125.00
	JC	Email DRB re NMFD Committee Letter in support of plan 80 Disclosure Statement/Plan of Reorganization	0.10 625.00/hr	NO CHARGE
3/28/2024	DRB	Attend conference call with Debtor and other committee 80 Disclosure Statement/Plan of Reorganization	0.40 975.00/hr	390.00
3/29/2024	JC	Phone call w/ creditor re plan and disclosure statement 80 Disclosure Statement/Plan of Reorganization	0.80 625.00/hr	500.00
4/4/2024	DRB	Attend conference call with other committee 80 Disclosure Statement/Plan of Reorganization	0.30 975.00/hr	292.50
4/5/2024	JC	Email DRB & Dane re plan ballot tally 80 Disclosure Statement/Plan of Reorganization	0.10 625.00/hr	NO CHARGE
4/8/2024	DRB	Attend meeting with the debtor and other committee 80 Disclosure Statement/Plan of Reorganization	0.40 975.00/hr	390.00
4/11/2024	DRB	Review email from Todd re fee estimates for confirmation brief 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
4/12/2024	DRB	Review response from Barney re fee estimate 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50

New Mexico Food Distributors, Inc.

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/12/2024	DRB	Review response from Rick Wright re same 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Todd re estimate on fees for confirmation brief 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from JC re responding on fee estimate on Monday 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	NO CHARGE
	DRB	Pc with JC re fee estimate for confirmation brief 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	NO CHARGE
	JC	Email Estate professionals re plan confirmation brief; professional fees 80 Disclosure Statement/Plan of Reorganization	0.10 625.00/hr	62.50
	JC	Phone call w/ DRB re plan confirmation brief; professional fees 80 Disclosure Statement/Plan of Reorganization	0.10 625.00/hr	NO CHARGE
4/15/2024	DRB	Draft email to Todd re fee estimate for confirmation brief 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
	DRB	Attend meeting with debtor and other committee 80 Disclosure Statement/Plan of Reorganization	0.30 975.00/hr	292.50
	DRB	Review invoices since last fee application and several emails to/from HP re calculation of fee estimate for confirmation brief 80 Disclosure Statement/Plan of Reorganization	1.70 975.00/hr	1,657.50
	JC	Edit BLG bill for Debtor budget projections 80 Disclosure Statement/Plan of Reorganization	0.50 625.00/hr	312.50
	JC	Phone call w/ DRB re plan ballots 80 Disclosure Statement/Plan of Reorganization	0.20 625.00/hr	NO CHARGE
4/16/2024	DRB	Review email from Barney re administrative claim shortfall on effective date 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/16/2024	DRB	Review email from Todd questioning Loeb fees 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
	DRB	Review follow up from Bethany re amount of fees 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
	DRB	Review 2 emails from Todd to Barney and one from Barney re Loeb fee estimate 80 Disclosure Statement/Plan of Reorganization	0.30 975.00/hr	292.50
	DRB	Review email from Todd re administrative insolvency on effective date and possible pro-rata sharing with other professionals on shortfall/delay 80 Disclosure Statement/Plan of Reorganization	0.40 975.00/hr	390.00
	DRB	Review email from Bethany S. re Loeb fee estimate 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
	DRB	Review motion for order confirming plan and memorandum of P's and A's 80 Disclosure Statement/Plan of Reorganization	1.40 975.00/hr	1,365.00
	DRB	Review email from Dundon agreeing to pro rata administrative claim deal 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review follow up from Todd re pro rata deal 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Draft email agreeing to pro rate administrative claim deal 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
4/17/2024	DRB	Review Objection to Confirmation of Plan Objection Of Dot Foods 80 Disclosure Statement/Plan of Reorganization	0.40 975.00/hr	390.00
	DRB	Review brief in support of confirmation 80 Disclosure Statement/Plan of Reorganization	0.70 975.00/hr	682.50
4/18/2024	DRB	Draft email to JC re plan language on offset 80 Disclosure Statement/Plan of Reorganization	0.30 975.00/hr	292.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/18/2024	DRB	Review email from Todd re concerns about objections to confirmation and offset provisions 80 Disclosure Statement/Plan of Reorganization	0.40 975.00/hr	390.00
4/23/2024	DRB	Review Order Approving Stipulation Between Wakefern Food Corp. and Debtors 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review Stipulation Between Wakefern Food Corp. and Debtors Resolving Objection to Debtors' First Amended Joint Chapter 11 Plan 80 Disclosure Statement/Plan of Reorganization	0.30 975.00/hr	292.50
	DRB	Review memo from Todd re issues on offsets and objections under plan 80 Disclosure Statement/Plan of Reorganization	0.40 975.00/hr	390.00
	DRB	Review Objection to Confirmation of Plan Filed by Creditor Brite Way Foods and review related case law 80 Disclosure Statement/Plan of Reorganization	1.20 975.00/hr	1,170.00
	DRB	Review Limited Objection and Reservation of Rights of MPAC Langen Inc. to Debtors' First Amended Plan and review related case law 80 Disclosure Statement/Plan of Reorganization	1.20 975.00/hr	1,170.00
	DRB	Review Limited Objection To Confirmation Of Debtors' First Amended Plan Of Reorganization Filed by Creditor Kehe Distributors and review related case law 80 Disclosure Statement/Plan of Reorganization	1.30 975.00/hr	1,267.50
4/24/2024	JC	Email Debtor counsel re liquidation plan, waiver of setoff/recoupment 80 Disclosure Statement/Plan of Reorganization	0.10 625.00/hr	62.50
	JC	Review liquidation plan vis waiver of setoff/recoupment; email estate professionals re same 80 Disclosure Statement/Plan of Reorganization	0.40 625.00/hr	250.00
	DRB	Review email from Todd re proposed plan amendment 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
	DRB	Review and revise proposed plan amendment language on offset 80 Disclosure Statement/Plan of Reorganization	1.20 975.00/hr	1,170.00
4/25/2024	JC	Draft reply to objections to plan confirmation 80 Disclosure Statement/Plan of Reorganization	2.20 625.00/hr	1,375.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/25/2024	JC	Email DRB re Debtor Reply to Objections to Plan Confirmation 80 Disclosure Statement/Plan of Reorganization	0.10 625.00/hr	NO CHARGE
	JC	Email DRB re Committee Reply to Objections to Plan Confirmation 80 Disclosure Statement/Plan of Reorganization	0.30 625.00/hr	NO CHARGE
	DRB	Review email from Todd re comments on confirmation brief 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Ed re confirmation brief 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Barney re confirmation brief 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Draft email to Todd re comments on brief 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
	DRB	Review and analyze debtor's draft reply brief on plan 80 Disclosure Statement/Plan of Reorganization	1.40 975.00/hr	1,365.00
	DRB	Draft reply brief in support of plan and joinder in support of debtor's plan confirmation 80 Disclosure Statement/Plan of Reorganization	3.20 975.00/hr	3,120.00
4/26/2024	JC	Phone call w/ DRB re objections to plan confirmation 80 Disclosure Statement/Plan of Reorganization	0.20 625.00/hr	NO CHARGE
4/30/2024	DRB	Review email from Todd re possible call 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
5/1/2024	JC	Phone call w/ DRB re plan, effective date, professional fees 80 Disclosure Statement/Plan of Reorganization	0.10 625.00/hr	62.50
5/7/2024	JC	Email DRB re confirmation hearing 80 Disclosure Statement/Plan of Reorganization	0.10 625.00/hr	62.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/7/2024	DRB	Review email re preparation for confirmation hearing 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Ed re confirmation hearing 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Todd re preparation for confirmation hearing 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
	DRB	Review email from Todd re sources and uses of cash and confirmation issues 80 Disclosure Statement/Plan of Reorganization	0.40 975.00/hr	390.00
	DRB	Review various pleadings re confirmation and prepare for hearing 80 Disclosure Statement/Plan of Reorganization	2.80 975.00/hr	2,730.00
5/8/2024	JC	Attend plan confirmation hearing and status conference 80 Disclosure Statement/Plan of Reorganization	1.80 625.00/hr	1,125.00
	DRB	Review email from Rick re form of confirmation order 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from Todd following up on confirmation order 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review 2 emails from Barney re confirmation order 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
	DRB	Draft email approving form of confirmation order 80 Disclosure Statement/Plan of Reorganization	0.20 975.00/hr	195.00
	DRB	Attend pre hearing conference call with Todd, and other committee 80 Disclosure Statement/Plan of Reorganization	0.40 975.00/hr	390.00
	DRB	Review and analyze proposed confirmation order 80 Disclosure Statement/Plan of Reorganization	1.60 975.00/hr	1,560.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/8/2024	DRB	Attend confirmation hearing 80 Disclosure Statement/Plan of Reorganization	1.80 975.00/hr	1,755.00
5/9/2024	DRB	Review confirmation order 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review notice of lodgment of confirmation order 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	97.50
	DRB	Review email from BR regarding phone call with New Mexico litigation attorney 80 Disclosure Statement/Plan of Reorganization	0.10 975.00/hr	NO CHARGE
SUBTOTAL:			[111.00	89,397.50]
<u>92 Committee Administration</u>				
11/1/2023	DRB	Review email from Peter 92 Committee Administration	0.10 875.00/hr	87.50
	DRB	Review email from JJ re question on sale of inventory 92 Committee Administration	0.20 875.00/hr	175.00
	DRB	Review email from JJ to Ed re sale of inventory 92 Committee Administration	0.10 875.00/hr	87.50
	DRB	Review draft update email from JC and revise update 92 Committee Administration	1.20 875.00/hr	NO CHARGE
	DRB	Draft email re committee update 92 Committee Administration	0.20 875.00/hr	175.00
	JC	Email Committee re committee meeting 92 Committee Administration	0.10 525.00/hr	52.50
	JC	Draft committee update 92 Committee Administration	1.10 525.00/hr	577.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/2/2023	DRB	Draft email re rescheduling committee meeting 92 Committee Administration	0.10 875.00/hr	87.50
	DRB	Review email from JC re rescheduling committee meeting 92 Committee Administration	0.10 875.00/hr	87.50
	JC	Email DRB re committee meeting 92 Committee Administration	0.10 525.00/hr	52.50
11/3/2023	DRB	Review and revise agenda 92 Committee Administration	0.20 875.00/hr	175.00
	DRB	Attend committee meeting 92 Committee Administration	0.40 875.00/hr	350.00
11/10/2023	JC	Email Committee re committee meeting 92 Committee Administration	0.10 525.00/hr	52.50
	JC	Email DRB re Committee meeting agenda 92 Committee Administration	0.10 525.00/hr	NO CHARGE
	DRB	Review email from Peter regarding canceling meeting 92 Committee Administration	0.10 875.00/hr	87.50
	DRB	Review email from Robb regarding canceled meeting 92 Committee Administration	0.10 875.00/hr	87.50
	DRB	Review and revise agenda for committee meeting 92 Committee Administration	0.40 875.00/hr	350.00
	DRB	Draft committee update 92 Committee Administration	1.10 875.00/hr	962.50
	DRB	Review email from JC to committee 92 Committee Administration	0.20 875.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/10/2023	DRB	Review follow up from JC regarding meeting 92 Committee Administration	0.10 875.00/hr	NO CHARGE
11/14/2023	DRB	Review email from JJ with questions 92 Committee Administration	0.20 875.00/hr	175.00
	DRB	Pc with JJ re addressing his questions 92 Committee Administration	0.60 875.00/hr	525.00
	DRB	Draft committee update re issues in possible settlement with UMB 92 Committee Administration	1.90 875.00/hr	1,662.50
11/15/2023	JC	Attend committee meeting 92 Committee Administration	0.90 525.00/hr	472.50
	DRB	Review email from Robb re committee meeting 92 Committee Administration	0.10 875.00/hr	87.50
	DRB	Review email from Peter 92 Committee Administration	0.10 875.00/hr	87.50
	DRB	Draft follow up to Robb 92 Committee Administration	0.20 875.00/hr	175.00
	DRB	Draft follow up to Peter 92 Committee Administration	0.20 875.00/hr	175.00
	DRB	Attend committee meeting 92 Committee Administration	0.90 875.00/hr	787.50
11/18/2023	DRB	Draft email to JJ re his questions 92 Committee Administration	0.30 875.00/hr	262.50
11/20/2023	DRB	Review follow up from JJ re questions 92 Committee Administration	0.20 875.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/21/2023	DRB	Draft email to JJ re his questions 92 Committee Administration	0.40 875.00/hr	350.00
	DRB	Pc with counsel to JJ re answering questions 92 Committee Administration	0.60 875.00/hr	525.00
11/22/2023	DRB	Review and revise client declaration 92 Committee Administration	0.20 875.00/hr	175.00
	DRB	Draft committee update 92 Committee Administration	1.90 875.00/hr	1,662.50
	JC	Email DRB re Committee Update 92 Committee Administration	0.10 525.00/hr	NO CHARGE
11/24/2023	JC	Phone call w/ DRB re declaration in support of BLG Fee App 92 Committee Administration	0.10 525.00/hr	NO CHARGE
11/28/2023	JC	Email DRB re client declaration 92 Committee Administration	0.10 525.00/hr	NO CHARGE
	JC	Email DRB re Committee Declaration 92 Committee Administration	0.10 525.00/hr	NO CHARGE
	DRB	Pc with JJ re his questions and issues 92 Committee Administration	0.70 875.00/hr	612.50
	DRB	Review and revise client declaration and draft update to committee re Green Chili strategy issues 92 Committee Administration	3.80 875.00/hr	3,325.00
11/29/2023	DRB	Review email from Robb re Green Chili strategy 92 Committee Administration	0.30 875.00/hr	262.50
	DRB	Review and revise client declaration re comments from Robb 92 Committee Administration	0.60 875.00/hr	525.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/29/2023	DRB	4 pc's with Robb re his questions and issues related to Green Chili and insurance issues and draft follow up memo 92 Committee Administration	2.40 875.00/hr	2,100.00
12/6/2023	DRB	Review email from counsel to JJ 92 Committee Administration	0.10 875.00/hr	87.50
	DRB	Pc with counsel to JJ 92 Committee Administration	0.60 875.00/hr	525.00
1/2/2024	DRB	Draft memo to committee summarizing positions of debtor and Ittella committee re motion of Tuscany cheese 92 Committee Administration	2.30 875.00/hr	2,012.50
1/3/2024	DRB	Pc with M.A. Sons Chili 92 Committee Administration	0.10 875.00/hr	87.50
	DRB	Review 2 memo's from BR re possible committee member conflicts on Tuscany cheese motion 92 Committee Administration	0.40 875.00/hr	350.00
	DRB	PC with DAB and Robb re update on several matters, including Tuscany Cheese motion 92 Committee Administration	0.40 875.00/hr	350.00
1/4/2024	DRB	Pc with M.A. Sons Chili 92 Committee Administration	0.10 875.00/hr	87.50
1/5/2024	DRB	2 PC's with M&A sons 92 Committee Administration	0.20 875.00/hr	175.00
1/10/2024	DRB	2 Pc's with M&A sons 92 Committee Administration	0.20 875.00/hr	175.00
1/17/2024	DRB	Draft committee update 92 Committee Administration	2.10 875.00/hr	1,837.50
1/18/2024	DRB	2 pc's with DAB and Robb 92 Committee Administration	0.60 875.00/hr	525.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/19/2024	DRB	Review further email from BR 92 Committee Administration	0.10 875.00/hr	NO CHARGE
1/29/2024	JC	Draft e-mail to Committee re Plan of Reorganization and Disclosure Statement 92 Committee Administration	1.40 525.00/hr	735.00
	DRB	Review and revise committee update 92 Committee Administration	1.80 875.00/hr	1,575.00
2/2/2024	DRB	Review notice of compensation report for Cutsheet 92 Committee Administration	0.30 875.00/hr	262.50
	DRB	Draft committee update re plan and settlement issues on offer from other committee 92 Committee Administration	5.20 875.00/hr	4,550.00
2/5/2024	DRB	Review email from S. Carroll re update on plan negotiations 92 Committee Administration	0.10 875.00/hr	87.50
2/7/2024	DRB	Draft committee update 92 Committee Administration	2.60 875.00/hr	2,275.00
2/8/2024	DRB	Review and analyze product liability insurance policy, and memo from JC re same; draft memo to Committee regarding various issues on insurance 92 Committee Administration	1.80 875.00/hr	1,575.00
2/9/2024	DRB	Draft memo to committee re various changes to plan, disclosure statement and trust and overall update 92 Committee Administration	2.30 875.00/hr	2,012.50
2/12/2024	DRB	Draft committee update 92 Committee Administration	1.80 875.00/hr	1,575.00
2/26/2024	DRB	Pc with Jim Brewer, counsel to M.A. and sons 92 Committee Administration	0.10 875.00/hr	87.50
	DRB	Draft committee update 92 Committee Administration	1.40 875.00/hr	1,225.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/4/2024	DRB	Review email from M.A. and sons counsel 92 Committee Administration	0.20 975.00/hr	195.00
3/5/2024	DRB	Draft committee update 92 Committee Administration	0.90 975.00/hr	877.50
3/15/2024	DRB	Draft committee update 92 Committee Administration	1.10 975.00/hr	1,072.50
3/25/2024	DRB	Draft committee update 92 Committee Administration	1.30 975.00/hr	1,267.50
	DRB	Review email from JC to Committee 92 Committee Administration	0.10 975.00/hr	NO CHARGE
4/2/2024	DRB	Draft committee update re Peter's questions and other issues related to plan 92 Committee Administration	1.30 975.00/hr	1,267.50
	DRB	Review email from Peter 92 Committee Administration	0.10 975.00/hr	97.50
	DRB	Draft email to DAB/JC re response 92 Committee Administration	0.20 975.00/hr	NO CHARGE
4/9/2024	DRB	Draft committee update 92 Committee Administration	0.90 975.00/hr	877.50
4/11/2024	DRB	Review email from Peter 92 Committee Administration	0.10 975.00/hr	97.50
4/15/2024	DRB	Pc with JJ 92 Committee Administration	0.20 975.00/hr	195.00
	DRB	Pc with MA and sons Chii 92 Committee Administration	0.30 975.00/hr	292.50

New Mexico Food Distributors, Inc.

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/15/2024	DRB	PC with JC and Peter re update 92 Committee Administration	0.60 975.00/hr	585.00
	DRB	Pc with Robb re update 92 Committee Administration	0.60 975.00/hr	585.00
	DRB	Review and revise committee update memo 92 Committee Administration	1.10 975.00/hr	1,072.50
	JC	Draft letter to committee re ballots 92 Committee Administration	0.40 625.00/hr	250.00
4/16/2024	DRB	Emails to/from JC re committee update memo 92 Committee Administration	0.20 975.00/hr	195.00
	DRB	Draft email to committee re administrative shortfall issue in plan 92 Committee Administration	0.90 975.00/hr	877.50
	JC	Email Committee re completing and submitting plan ballot 92 Committee Administration	1.10 625.00/hr	687.50
	JC	Email DRB re letter to committee re ballots 92 Committee Administration	0.10 625.00/hr	NO CHARGE
	JC	Phone call w/ DRB re plan confirmation; ballots 92 Committee Administration	0.20 625.00/hr	NO CHARGE
5/9/2024	DRB	Draft committee update re confirmation of plan, coming effective date, and other post-confirmation dates 92 Committee Administration	1.80 975.00/hr	1,755.00
SUBTOTAL:			[62.70	52,165.00]
For professional services rendered			499.20	\$387,670.00

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Additional Charges :

			<u>Amount</u>
11/9/2023	HP	Copying expense	10.40
	HP	Postage expense	7.20
11/30/2023	HP	Copying expense	0.60
	HP	Postage expense	1.98
12/7/2023	HP	Postage expense	1.98
	HP	Copying expense	1.20
1/31/2024	HP	Online research expense (Pacer)	42.60
4/1/2024	HP	Copying expense	0.60
	HP	Postage expense	1.98
4/25/2024	HP	Copying expense	0.60
	HP	Postage expense	1.98
4/30/2024	HP	Online research expense (Pacer)	51.90
Total additional charges			<u>\$123.02</u>
For professional services rendered			<u>499.20</u> <u>\$387,793.02</u>

EXHIBIT C

BRINKMAN LAW GROUP, PC

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Wood Ranch, CA 93065

Telephone (818) 597-2992

Facsimile (818) 597-2998

E-MAIL_firm@brinkmanlaw.com

Professional Activity Summary by Category

November 1, 2023 - May 10, 2024

Attorney	Court Code	Rate	Hours Billed	Hours No Charge	Charge
Daren R. Brinkman	08 General Creditor Inquiries	\$875.00	0.6	0.0	\$525.00
	12 Brinkman Portillo Employment & Compensation	\$875.00	11.9	0.0	\$10,412.50
	16 Employment & Compensation of Professionals	\$875.00	24.8	0.3	\$21,437.50
	20 Financial Filings	\$875.00	5.6	0.0	\$4,900.00
	32 Analysis of Secured Claims	\$875.00	22.4	0.2	\$19,425.00
	36 Executory Contracts/Leases	\$875.00	6.8	0.0	\$5,950.00
	40 Operation	\$875.00	3.3	0.0	\$2,887.50
	44 Asset Analysis and Recovery	\$875.00	13.6	1.0	\$11,025.00
	48 Asset Dispositions	\$875.00	5.0	0.0	\$4,375.00
	52 Case Administration	\$875.00	3.6	0.0	\$3,150.00
	64 Stay Litigation	\$875.00	8.5	0.0	\$7,437.50
	68 Bankruptcy Litigation (Plaintiff)	\$875.00	5.8	0.1	\$4,987.50
	76 Claims Administration and Objections	\$875.00	65.4	0.7	\$56,612.50
	80 Disclosure Statement/Plan of Reorganization	\$875.00	44.7	1.3	\$37,975.00
	92 Committee Administration	\$875.00	44.8	1.4	\$37,975.00
	Subtotal:		266.8	5.0	\$229,075.00
Daren R. Brinkman	08 General Creditor Inquiries	\$975.00	2.5	0.6	\$1,852.50
	12 Brinkman Portillo Employment & Compensation	\$975.00	0.7	0.4	\$292.50
	16 Employment & Compensation of Professionals	\$975.00	6.7	0.0	\$6,532.50
	20 Financial Filings	\$975.00	2.9	0.0	\$2,827.50
	32 Analysis of Secured Claims	\$975.00	0.3	0.0	\$292.50
	40 Operation	\$975.00	0.1	0.0	\$97.50
	44 Asset Analysis and Recovery	\$975.00	24.3	0.9	\$22,815.00
	48 Asset Dispositions	\$975.00	0.3	0.0	\$292.50
	64 Stay Litigation	\$975.00	0.1	0.0	\$97.50
	68 Bankruptcy Litigation (Plaintiff)	\$975.00	1.0	0.3	\$682.50
	76 Claims Administration and Objections	\$975.00	17.6	0.1	\$17,062.50
	80 Disclosure Statement/Plan of Reorganization	\$975.00	41.7	0.6	\$40,072.50
	92 Committee Administration	\$975.00	11.9	0.3	\$11,310.00
	Subtotal:		110.1	3.2	\$104,227.50
Jory Cook	12 Brinkman Portillo Employment & Compensation	\$525.00	26.1	4.9	\$11,130.00
	16 Employment & Compensation of Professionals	\$525.00	2.8	1.5	\$682.50
	32 Analysis of Secured Claims	\$525.00	0.2	0.2	\$0.00
	36 Executory Contracts/Leases	\$525.00	0.2	0.1	\$52.50
	40 Operation	\$525.00	1.1	0.1	\$525.00
	44 Asset Analysis and Recovery	\$525.00	13.2	0.9	\$6,457.50
	48 Asset Dispositions	\$525.00	6.4	1.1	\$2,782.50
	52 Case Administration	\$525.00	7.1	0.9	\$3,255.00
	76 Claims Administration and Objections	\$525.00	18.3	5.0	\$6,982.50
	80 Disclosure Statement/Plan of Reorganization	\$525.00	15.2	1.2	\$7,350.00
	92 Committee Administration	\$525.00	4.2	0.5	\$1,942.50
	Subtotal:		94.8	16.4	\$41,160.00
Jory Cook	08 General Creditor Inquiries	\$625.00	0.6	0.3	\$187.50
	12 Brinkman Portillo Employment & Compensation	\$625.00	1.0	0.5	\$312.50
	16 Employment & Compensation of Professionals	\$625.00	0.1	0.0	\$62.50
	44 Asset Analysis and Recovery	\$625.00	2.9	0.3	\$1,625.00
	52 Case Administration	\$625.00	3.0	0.1	\$1,812.50

Attorney	Court Code	Rate	Hours Billed	Hours No Charge	Charge
	68 Bankruptcy Litigation (Plaintiff)	\$625.00	2.0	0.3	\$1,062.50
	76 Claims Administration and Objections	\$625.00	2.9	0.2	\$1,687.50
	80 Disclosure Statement/Plan of Reorganization	\$625.00	9.4	3.0	\$4,000.00
	92 Committee Administration	\$625.00	1.8	0.3	\$937.50
	Subtotal:		23.7	5.0	\$11,687.50
Becke Rodriguez	44 Asset Analysis and Recovery	\$400.00	3.8	0.0	\$1,520.00
	Subtotal:		3.8	0.0	\$1,520.00
TOTAL			499.2	29.6	\$387,670.00

EXHIBIT D

BRINKMAN LAW GROUP, PC

543 Country Club Dr. Ste. B

Wood Ranch, CA 93065

Telephone (818) 597-2992

Facsimile (818) 597-2998

[E-MAIL firm@brinkmanlaw.com](mailto:E-MAIL_firm@brinkmanlaw.com)

Professional Activity Summary by Category
November 1, 2023 - May 10, 2024

Person	Rate	Hours Billed	Hours No Charge	Charge
Daren R. Brinkman	\$875.00	266.8	5.0	\$229,075.00
Daren R. Brinkman	\$975.00	110.1	3.2	\$104,227.50
Jory Cook	\$525.00	94.8	16.4	\$41,160.00
Jory Cook	\$625.00	23.7	5.0	\$11,687.50
Becke Rodriguez	\$400.00	3.8	0.0	\$1,520.00
TOTAL		499.2	29.6	\$387,670.00

EXHIBIT E

BRINKMAN LAW GROUP, PC

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Wood Ranch, CA 93065

Telephone (818) 597-2992

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Category Summary

July 28, 2023 - October 31, 2023

Category	Hours Billed	Hours No Charge	Charge
08 General Creditor Inquiries	3.7	0.9	\$ 2,565.00
12 Brinkman Portillo Employment & Compensation	39.7	5.8	\$ 22,147.50
16 Employment & Compensation of Professionals	34.4	1.8	\$ 28,715.00
20 Financial Filings	8.5	0	\$ 7,727.50
32 Analysis of Secured Claims	22.9	0.4	\$ 19,717.50
36 Executory Contracts/Leases	7	0.1	\$ 6,002.50
40 Operations	4.5	0.1	\$ 3,510.00
44 Asset Analysis and Recovery	57.8	3.1	\$ 43,442.50
48 Asset Dispositions	11.7	1.1	\$ 7,450.00
52 Case Administration	13.7	1	\$ 8,217.50
64 Stay Litigation	8.6	0	\$ 7,535.00
68 Bankruptcy Litigation (Plaintiff)	8.8	0.7	\$ 6,732.50
76 Claims Administration and Objections	104.2	6	\$ 82,345.00
80 Disclosure Statement/Plan of Reorganization	111	6.1	\$ 89,397.50
92 Committee Administration	62.7	2.5	\$ 52,165.00
Grand Total	499.2	29.6	\$ 387,670.00

EXHIBIT F

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Expenses

November 1, 2023 - May 10, 2024

Expense	Charge
Online research (Pacer)	\$ 94.50
Copy expense	\$ 13.40
Postage expense	\$ 15.12
Total	\$ 123.02

EXHIBIT G

BRINKMAN LAW GROUP, PC

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Tel. (713) 242-1905

FIRM RESUME

PRACTICE AREAS: Brinkman Law Group, PC provides counseling, litigation, and corporate services in a range of practice areas including bankruptcy, real estate, general business and commercial law, international business, securities, intellectual property protection and litigation, and venture capital.

FIRM PROFILE: The firm assists its clients in all manners of state and federal court litigation, bankruptcy, out-of-court workouts and commercial law, including contract and other transactional documentation. In addition to the practice of law, the firm's attorneys spend a great deal of time and effort speaking and writing for commercial credit organizations and publications. The firm has also published its own quarterly newsletter, *The Commercial Law Quarterly*, with circulation to over 3,000 organizations.

Daren Brinkman originally formed the firm after departing from long-established national and regional firms in search of an entrepreneurial environment that was more attuned to both the business and legal needs of his clients. The Firm has consciously avoided the high overhead costs other firms frequently incur and has been able to maintain reasonable rates for the benefit of its clients without compromising a high degree of quality work. The Firm's clients receive the depth of expertise of larger firms with the responsiveness and cost-effectiveness that a smaller, specialized firm provides.

SAMPLED MAJOR CASE ASSIGNMENTS

COMPUTER/ELECTRONICS WHOLESALERS

Anson Computers. The firm represented the official creditors committee of this wholesaler/distributor of computer hardware systems.

Mace Group, Inc. dba McCally. The firm represents the official creditors committee for this resaler of computer parts and accessories.

QPS, Inc. The firm represents the official unsecured creditor's committee of this former resaler of computer hardware and computer accessories.

EMPLOYMENT

Outsource International. (Tandem/ Labor World temporary staffing). The firm

represented the official creditors committee for this national temporary staffing services firm, which was a NASDAQ-listed company prior to chapter 11.

ENERGY

Potomac Energy Corporation. The firm represented the official creditors committee in this bankruptcy involving a commercial electric power plant. The firm found the buyer for the company's assets, and successfully negotiated a reduction in an environmental clearing claim hereby achieving a dividend of over \$.80 on the dollar.

ENTERTAINMENT

Boutit, Inc. The firm represented the official creditors committee for this company, which was a record company and record label founded and owned by rapper Percy Miller, aka "Master P".

Spectra F/X. The firm represented the official creditors committee for this designer/manufacturer of theme parks, ride systems, rock concerts, and casino shows.

FINANCE

FastBucks Holding. The firm represented the official unsecured creditors committee of this multi-state payday lender.

SAIF, Inc. The firm represented the official unsecured creditors committee of this wholesale regional lender to used car dealerships.

FOOD SERVICES

Boston Market (Boston West, LLC). The firm represented the official creditors committee involving the bankruptcy of this large chain of fast-food chicken eateries.

Golden Bird. The firm represented the principal of this chain of fried-chicken restaurants in the negotiations involving the sale of corporate and personal assets in bankruptcy.

HIGH TECHNOLOGY / GREEN ENERGY

Auspex Systems, Inc. The firm represented the official creditors committee for this NASDAQ-traded company, which was a pioneer in network data storage for large enterprises. Although Auspex was no longer operating upon filing chapter 11, with little or no cash to pay creditors, BLG's efforts created a bidding frenzy for the sale of the company's intellectual property, resulting in *payment in full with interest* to unsecured creditors.

Carnot Technical Services. The firm represented the official creditors committee for this company in the environmental testing industry. Through the firm's efforts, the *creditors were paid in full* in this case.

Clarent Corporation. The firm represented the official creditors committee for this pioneer wholesaler of voice over the Internet hardware and software. Clarent Corporation was a

NASDAQ-traded company.

Kenetech Windpower. The firm represented a trade creditors committee in this alternative power company with over \$100 million in assets and approximately \$1.5 billion in claims.

Statordyne Corporation. The firm represented the official unsecured creditors committee of this manufacturer of patented uninterruptible power supply units, effectively confirming a creditor committee-sponsored plan of reorganization.

Valence Technology. The firm represented the official unsecured creditors committee of this publicly traded hi-tech battery company.

INTERNET / COMMUNICATIONS / WEB SERVICES

Capitol Infrastructure. The firm represented the official unsecured creditors committee for this television and Internet service provider.

Consumer Review, Inc. The firm represented the official creditors committee of this online consumer information service company.

Relianse, Inc. The firm represented Relianse, Inc., a telecom equipment supplier, in a breach of contract/collection matter involving Fones4All Corporation, a local phone services carrier in the Southern California area. The firm recovered the equipment Fones4All Corporation wrongly took from Relianse, Inc., along with a cash settlement.

HOTEL MANAGEMENT

Grand Hotel. The firm represented the partnership that owned and operated the Grand Hotel, an eleven acre hotel complex next to Disneyland that was involuntarily caught up in Walt Disney Co.'s expansion plans. After a lengthy court battle, the firm productively enjoined Disney's efforts to foreclose and obtained the confirmation of a plan which paid *all creditors claims in full with interest*, and returned millions of dollars to the partnership.

Hardage Hotels. The firm represented the official creditors committee of the owner and operator of Chase Suites, a national hotel chain. The firm successfully negotiated a plan which paid unsecured creditors in full upon confirmation.

Hooters Hotel and Casino. The firm represented the ad hoc committee of this Las Vegas hotel and casino. The firm successfully negotiated payment in full of the unsecured creditors under the confirmed plan.

MANUFACTURING / INDUSTRIAL

Alabama Aircraft. The firm represented the official creditors committee of this aircraft manufacturing and retrofitter.

B&D Auto & Truck Salvage. The firm represented this auto salvage/ metal recycling

yard through chapter 11 and a successful sale as a going concern, which paid *unsecured creditors in full*.

Prometrix Corporation. The firm represented the official creditors committee until this case was converted to a Chapter 7 bankruptcy. The firm continued to act as special counsel for the Chapter 7 Trustee, and successfully prosecuted insiders of the corporation, to achieve a settlement paying creditors over \$.80 per dollar.

Servall Packaging Industries. The firm represented the official creditors committee for this company in the plastic packaging industry.

Vermax. The firm represented the official creditors committee for this manufacturer of faux marble bathroom fixtures.

MEDICAL

Advocare International, L.L.C. The firm represented this Texas health goods provider in several California medical bankruptcies.

Contemporary Dialysis, Inc. The firm represented the official committee of unsecured creditors for this magazine publisher in the medical arena. The firm was instrumental in obtaining a negotiated plan with the debtor for payouts on the effective date of approximately \$.50 per dollar.

LifeMasters Self-Supported Care. The firm represented the official unsecured creditors committee of this national provider of health care support services. The firm successfully prosecuted litigation against the federal government, resulting in a reduction of its claim from \$125 million to less than \$3 million. As a result, the unsecured creditors received a distribution of more than \$.65 per dollar.

Los Robles Care Center. The firm represented this operator of a nursing home facility through its bankruptcy case, including instrumental assistance in locating and closing a going concern sale.

Meris Laboratories. The firm represented this medical laboratory in its efforts to acquire several other laboratories out of chapter 11 proceedings and then later in Meris' own pre- chapter 11 workout efforts, leading up to its acquisition by Unilab.

Santa Paula Memorial Hospital. The firm represented the prebankruptcy ad hoc committee of unsecured creditors for this regional hospital.

PUBLISHING

Dimensional Stone Institute, Inc. The firm represented the official committee of unsecured creditors for this construction trade-related magazine publisher. The firm was instrumental in negotiating and confirming a committee-supported plan of reorganization that paid unsecured creditors about \$.50 on the dollar.

Tile and Decorative Surfaces Magazine Publishing, Inc. The firm represented the official creditors committee for this magazine publisher in the construction trade. The firm successfully fought and negotiated with the debtor to raise the effective date distributions to creditors from the original \$.03 per dollar proposed by the debtor to the final \$.50 per dollar distribution negotiated by the Committee and finally paid to creditors.

REAL ESTATE

Charleston Associates. The firm represented the official unsecured creditors committee for this shopping mall owner, an affiliate owned and operated by the Triple Five Group, an international real estate company. The firm successfully negotiated payment in full of the unsecured creditors under the confirmed plan.

Resort Theaters of America. The firm represented the official creditors committee for this regional chain of movie theaters.

RETAILING

Golf Club Factory Outlets (a/k/a U.S. Golf Centers). The firm represented the official creditors committee for this chain of 8 retail stores in the golf retail business.

Home Express. The firm represented a group of reclamation claimants in this case involving a 30-plus chain of stores in the houseware-retailer market. The firm has successfully negotiated allowance for most of the reclamation claimholders it represented.

Rampage Retailing/Clothing. The firm represents the official creditors committee/post-confirmation disbursing agent and trustee in this bankruptcy in the fashion-retailing business.

Thieves Market. The firm represented the creditors committee in this chain of 16 retail stores in the boot and western wear business.

Tri-Cities Fast Lube. The firm represented the official unsecured creditors committee of this regional operator of a chain of Jiffy Lube stores.

SHIPPING / TRANSPORTATION

Southern Air. The firm represented the chairman of the official unsecured creditors committee for this global air cargo carrier, which provides service to DHL, the federal government, and the U.S. military.

South Bay Expressway. The firm represented the official creditors committee of the owner and operator of a regional toll road in Southern California. The firm negotiated a substantial return under a confirmed plan for all nondisputed unsecured creditors in the case.

WHOLESALE DISTRIBUTORS

Baja Tile. The firm represented the official creditors committee of this wholesale distributor of construction materials.

Bumble Bee Tuna. The firm represented the official creditors committee in this case involving the well-known canner and distributor of tuna and seafood products. The firm's efforts lead to a plan providing *payment in full* to unsecured trade creditors.

Craig Consumer Electronics. The firm represented the official creditors committee for this wholesaler of the Craig stereo brand in its bankruptcy case.

Fabric in USA, Inc. The firm represented a group of three factors/creditors of this wholesaler/jobber in the fabric/garment business.

Heartland Dairy. The firm represented Ralph's (an affiliate of Fred Meyers), Smith's Foods and Stewart/Walker Company as involuntary petitioning creditors of a major producer of water beverages and milk products in the state of Arizona.

Lumenyte International Corp. The firm represented the official unsecured creditors committee for this business involved in the manufacture and wholesale of fiber optical materials. The firm successfully negotiated an increase of payments to be made to creditors from an estimated \$.10 per dollar over two years to an estimated return of over \$.50 per dollar.

Merchants Delivery Systems, Inc. The firm represented the creditors committee in the bankruptcy case involving a regional LTL trucking company. The firm was instrumental in obtaining a turnover in control and the sale of the company to a national trucking concern.

Pacific Arts Publishing, Inc. The firm represented the official creditors committee in this bankruptcy case involving a business in the wholesale/mail order distribution of educational/arts-related videotapes.

Sole Group, Inc. The firm represented several petitioning creditors in this case involved in the production and wholesale distribution of bottled-water beverages.

Stueve Brothers Farms (formerly known as Alta Dena Farms). The firm represented the official creditors committee in this bankruptcy case involving over \$50 million in assets in this business involved in the production of milk and milk products. The firm's efforts led to a confirmed plan that *paid all creditors in full* with 7% interest.

WC Imports. The firm represented the official unsecured creditors committee of this wholesale importer/distributor in the fabric and textiles industry.

PROFESSIONAL PROFILES

DAREN R. BRINKMAN practices in the area of bankruptcy, commercial law, secured transactions and workouts. Mr. Brinkman handles all aspects of commercial and bankruptcy litigation in federal and state courts. Prior to forming Brinkman & Associates (the former name of Brinkman Law Group, PC), Mr. Brinkman was a partner with Blakeley Brinkman & Rallis LLP. Before that, Mr. Brinkman was a bankruptcy and creditors' rights attorney with Adams, Duque & Hazeltine, Andrews Kurth, and Jenkins & Gilchrist. Mr. Brinkman received his undergraduate degree in Economics from Brigham Young University in 1985, graduating magna cum laude as a Hinckley Scholar. He received his law degree in 1988 from Boalt Hall School of Law, at the University of California, Berkeley.

Mr. Brinkman has represented secured and unsecured creditors in all manner of operating company and real estate contexts. In his early years, Mr. Brinkman primarily represented asset-based lenders in documenting original loans and workouts involved in asset-based loans and in documenting LBO's. His practice then shifted to bankruptcy and commercial litigation related to creditor's rights. Mr. Brinkman's lending experience has assisted the firm in its analysis of the validity of secured lenders' security documentation and in the documentation of sales and loan restructures from the Committee perspective as part of Chapter 11 cases. His litigation expertise guides the firm in its representation of committees when they take a lead role in the prosecution of avoidance actions and other litigation matters.

Mr. Brinkman also speaks frequently to trade groups regarding debtor-creditor law, and has published a number of articles including, "The Revised Uniform Commercial Code Changes Unsecured Creditors' Rights in Sales and Secured Transactions: Is the Revised UCC "New and Improved or Just New," *Business Credit*, September 1998; "Dealing With the Apparent Agent," *Credit Today*, August 1998; "Holding Factors Liable for the Vendor's Client Risk: Who Bears the Risk When a Vendor's Customer Defaults," *Credit Today*, December 1998; "Buying Assets Out of Bankruptcy: Procedural Hurdles to Bargain Bonanza," *Business Credit*, October, 1998; "The New Value Exception to the Absolute Priority Rule After Ahlers," 106 *Banking Law Journal* 351 (1989); "Ethical Considerations for Bankruptcy Trustees and Debtors in Possession," (presented at National Association of Bankruptcy Trustees Annual Conference, 1989); "Was Your Product Used to Improve Real Property Without Paying You? The Overlooked Remedy of Mechanics and Materialmens Liens," *Business Credit*, September 1997. Mr. Brinkman is also a member of the editorial board of the *Journal of Credit Control Management*.

JORY COOK earned his law degree with certificates in Business and Tax Law from the McGeorge School of Law at the University of the Pacific in 2013, where he also earned an MBA. During his MBA, Jory served as Portfolio manager to the school's student investment fund. After graduating he worked as a Business Analyst and presided over a nonprofit in the Republic of Paraguay. He earned his B.A. in World Religions from the University of Bridgeport in Connecticut in 2003. Mr. Cook has prior experience in civil litigation, criminal law, and immigration law. He is licensed to practice law in New York and New Jersey.

OF COUNSEL

DAVID MERRILL is licensed to practice in all of the state and federal courts in Florida, the 11th Circuit Court of Appeals, and the United States Supreme Court. He attended law school at Rutgers University in New Jersey, which he graduated from in 1996. While in law school, David earned a Top 5 Orator Award. He prides himself on his advocacy skills to this day. David has over 20 years of experience practicing bankruptcy law. In that time, he has represented all manner of clients, from individuals to Fortune 500 companies, in a multitude of bankruptcy cases. David has experience in personal and business bankruptcy cases, including in adversary proceedings, and is a proud trial and appellate attorney. From his offices in West Palm Beach, Florida, David serves clients nationwide. He is a tireless advocate for his clients' rights. As an experienced bankruptcy attorney, David has represented parties on all sides of complex matters and appeared in front of dozens of judges, which allows David to anticipate and preempt arguments against his clients, delivering them positive results. David has also delivered positive results to clients through his effective negotiating skills, relying on his training in Finance to achieve favorable settlements.

TRACY LIN earned her J.D. degree from DePaul University College of Law in 2013 and Bachelor's Degree in Accounting from National Taiwan University in 2002. Prior to practicing law, she was an auditor for Ernst & Young in Taipei, Taiwan and is well versed in analyzing financial statements. Her practice focuses on bankruptcy and commercial litigation. Tracy is a native speaker of Mandarin Chinese. She is admitted to practice in both New York and Texas.

PARALEGALS

HALEY PINKSTON earned her B.A. in Business Management and Leadership from Southern Virginia University. She has worked with Brinkman Law Group for over 12 years as a paralegal.

BECKE TAYLOR earned her Master's degree in Accounting and Marketing from Texas A&M. She has been working with Brinkman Law Group for over 9 years as a paralegal.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

543 Country Club Drive, Suite B
Wood Ranch, CA 93065

A true and correct copy of the foregoing document entitled (*specify*): SECOND INTERIM AND FINAL APPLICATION
BY BRINKMAN LAW GROUP, PC FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD NOVEMBER 1, 2023 THROUGH MAY 10, 2024

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) 05/22/2024, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

See attached.

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) 05/22/2024, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, CA 90071
Loeb & Loeb LLP, 10100 Santa Monica Blvd., Ste. 2200, Los Angeles, CA 90067
Stretto, 410 Exchange, Suite 100, Irvine, CA 92602

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

05/22/2024 Daren R. Brinkman
Date Printed Name

/s/ Daren Brinkman
Signature

Electronic Mail Notice List

The following is the list of **parties** who are currently on the list to receive email notice/service for this case.

- **Raymond O Aghaian** raghaian@kilpatricktownsend.com ; ndelman@kilpatricktownsend.com ; dboss@kilpatricktownsend.com
- **Mark A Amendola** mamendola@martynlawfirm.com
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- **Marshall J August** maugust@frandzel.com ; rsantamaria@frandzel.com
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- **Tania M Moyron** tania.moyron@dentons.com ; rebecca.wicks@dentons.com ; kathryn.howard@dentons.com ; derry.kalve@dentons.com ; glenda.spratt@dentons.com ; DOCKET.GENERAL.LIT.LOS@dentons.com
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