

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

**Related to Docket Nos. 22, 109, 355,
449, 2114, 2218, 2547, and 2567**

NOTICE OF EXTENSION OF CHALLENGE PERIOD

PLEASE TAKE NOTICE that on June 11, 2025, (the “Petition Date”) the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that on June 11, 2025, Debtors filed the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 22] (the “DIP Motion”).²

PLEASE TAKE FURTHER NOTICE that on July 30, 2025, the Court entered the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; and (V) Granting Related Relief* [Docket No. 449] (the “**Final Order**”).

PLEASE TAKE FURTHER NOTICE that on May 29, 2026, the Debtors filed the *Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to Amend the DIP Credit Agreements and (II) Granting Related Relief* [Docket No. 2114] (the “DIP Amendment Motion”).

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the DIP Motion or the DIP Orders, as applicable.

PLEASE TAKE FURTHER NOTICE that on June 8, 2026, the Court entered the *Order (I) Authorizing the Debtors to Amend the DIP Credit Agreements; and (II) Granting Related Relief* [Docket No. 2218] (the “DIP Amendment Order” and, together with the Final Order, the “DIP Orders”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the DIP Orders, the Challenge Period (as defined in the DIP Orders), with respect to the Official Committee of Unsecured Creditors (the “Committee”), was set to expire upon the entry of an order approving the adequacy of a disclosure statement.

PLEASE TAKE FURTHER NOTICE that, on August 20, 2026, the Committee filed the *Emergency Motion of the Official Committee of Unsecured Creditors to Extend the Challenge Period* [Docket No. 2547].

PLEASE TAKE FURTHER NOTICE that, on August 26, 2026, the Court entered the *Order Extending the Challenge Period* [Docket No. 2567] (the “Challenge Period Extension Order”), extending the Committee’s Challenge Period to October 16, 2026 and authorizing further extensions of the Challenge Period upon the written consent of the Prepetition Senior Lenders and the Debtors without the need for any party to seek further Court approval.

PLEASE TAKE FURTHER NOTICE that, in accordance with the terms of the Challenge Period Extension Order, and upon the consent of the Prepetition Senior Lenders and the Debtors, the Challenge Period, solely with respect to the Committee, is hereby extended to October 23, 2026.

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Dated: October 13, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
ecorma@pszjlaw.com

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Nicholas M. Adzima (admitted *pro hac vice*)
Evan Swager (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
nicholas.adzima@kirkland.com
evan.swager@kirkland.com

-and-

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
Spencer A. Winters, P.C. (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: ross.kwasteniet@kirkland.com
spencer.winters@kirkland.com

*Co-Counsel for the Debtors
and Debtors in Possession*

*Co-Counsel for the Debtors
and Debtors in Possession*