

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WG SUB, LLC,

Debtor.

Tax I.D. No. 92-2310781

Chapter 11

Case No. 23-11774 (LSS)

In re:

WATER GREMLIN HOLDINGS, INC.,

Debtor.

Tax I.D. No. 20-1149250

Chapter 11

Case No. 23-11776 (LSS)

**FINAL DECREE CLOSING CERTAIN
OF THE CHAPTER 11 CASES**

Upon the motion (the “Motion”) of the WG GUC Liquidating Trust (the “GUC Trust”), for entry of a final decree (this “Final Decree”) closing certain of the above-captioned chapter 11 cases, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the GUC Trust, the debtors in the above-captioned cases (the “Debtors”), their creditors, and other parties in interest; and this Court having found that the notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having determined that the legal and factual

bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth in this Final Decree.
2. The following Debtors' chapter 11 cases are hereby closed (the "Affiliate Cases"); *provided, however*, that this Court shall retain jurisdiction as provided in the Confirmation Order and this Final Decree, and the entry of this Final Decree is without prejudice to the rights of the GUC Trust, the U.S. Trustee, or any other party to seek to reopen the closed chapter 11 cases for cause pursuant to section 350(b) of the Bankruptcy Code:

Debtor	Case No.
WG Sub, LLC	23-11774 (LSS)
Water Gremlin Holdings, Inc.	23-11776 (LSS)

3. The Clerk of this Court shall enter this order and Final Decree individually on the docket of the Affiliate Cases and the docket of the Affiliate Cases shall be marked as "Closed."

4. The GUC Trust shall file and serve on the U.S. Trustee any remaining quarterly reports and the GUC Trust shall pay any quarterly fees due and owing pursuant to 28 U.S.C. § 1930(a)(6) in these chapter 11 cases within thirty (30) days of the entry of this Final Decree. Entry of this Final Decree is without prejudice to the rights of the U.S. Trustee to seek to reopen the Affiliate Cases to request appropriate relief in the event of an unresolved dispute over the payment of fees pursuant to 28 U.S.C. § 1930(a)(6) or the post-confirmation reports.

5. Entry of this Final Decree is without prejudice to the rights of the GUC Trust to dispute, before the Court or in an appropriate non-bankruptcy forum, all claims that were filed against the Debtors in the Affiliate Cases as contemplated by the Plan and the Confirmation Order.

6. Pursuant to Local Rule 2002-1(f)(ix), within twenty-eight (28) days of the entry of this Final Decree, Stretto, Inc. ("Stretto") shall (i) forward to the Clerk of the Court an electronic

version of all imaged claims, (ii) upload the creditor mailing list into CM/ECF, and (iii) docket a final claims register.

7. Should Stretto receive any mail regarding the Affiliate Cases after entry of this Final Decree, Stretto shall collect and forward such mail no less frequently than monthly to the GUC Trust.

8. Notwithstanding the relief granted in this Final Decree and any actions taken pursuant to such relief, nothing in this Final Decree shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the rights of the GUC Trust to dispute any claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an assumption, adoption, or rejection of any agreement, contract, or lease under section 365 of the Bankruptcy Code; (e) an admission as to the validity, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (f) a waiver of any claims or causes of action that may exist against any entity; or (g) a waiver or limitation of the rights of the GUC Trust or any other parties in interest under the Bankruptcy Code or any other applicable law.

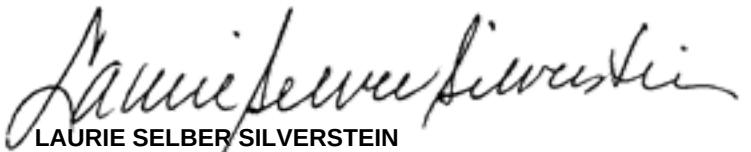
9. Nothing in this Final Decree shall change the amount or nature of any distribution or any other substantive rights that any claim against or interest in any Debtor would have been entitled to under the Plan, the Confirmation Order, the Bankruptcy Code, the Bankruptcy Rules, or otherwise, had this Final Decree not been entered.

10. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

11. The GUC Trust and its agents are authorized to take all actions necessary to effectuate the relief granted in this Final Decree in accordance with the Motion.

12. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.

Dated: December 4th, 2025
Wilmington, Delaware


LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE