

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VIRIDOS, INC.¹

Debtor.

Chapter 11

Case No. 25-10697 (CTG)

Re: Docket Nos. 258 & 262

**OMNIBUS ORDER AWARDING FINAL ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AND
FOR REIMBURSEMENT OF EXPENSES**

Upon consideration of the final applications (each a “Final Application” and, collectively, the “Final Applications”) of those professionals referenced on **Exhibit 1** annexed hereto (each a “Professional” and, collectively the “Professionals”) for entry of an order (this “Order”), for allowance of compensation for services rendered and reimbursement of actual and necessary expenses that the Professionals incurred, all as more fully set forth in the Final Applications; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012, and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and this Court having found it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Final Applications in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Final Applications is in the best interests of the Debtor’s estates, their creditors, and other parties in interest; and this Court having found that the Professionals’ notice of the Final Applications and opportunity for a hearing on the Final Applications were appropriate and no other notice need be provided; and this Court having

¹ The Debtor in this Chapter 11 Case and the last four digits of its U.S. taxpayer identification number is: Viridos, Inc. (3940). The Debtor’s corporate headquarters is located at: 11149 N. Torrey Pines Road, La Jolla, CA 92037.

reviewed the Final Applications and having heard the statements in support of the relief requested therein at a hearing before this Court, if any (the “Hearing”); and this Court having determined that the requested compensation and expense reimbursement set forth in the Final Applications and at the Hearing, if any, is reasonable; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Final Applications are granted on a final basis in the amounts set forth on **Exhibit 1** annexed hereto for services rendered and reimbursement of actual and necessary expenses incurred during the period from April 14, 2025 through and including September 30, 2025.

2. Notice of each Final Application, as provided therein, shall be deemed good and sufficient notice of such Final Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

3. The Debtor is authorized and directed to make payment to each of the Professionals on account of any outstanding balances on the fees and expenses approved herein, as set forth on **Exhibit 1**

4. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

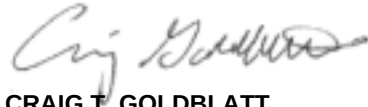
5. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Final Applications.

6. This Order shall be deemed a separate order with respect to each of the Final Applications. Any stay of this Order pending appeal with respect to any one Professional shall

only apply to the particular Professional that is the subject of such appeal, and shall not operate to stat the applicability and/or finality of this Order with respect to any other Professional.

7. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: November 3rd, 2025
Wilmington, Delaware



CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Schedule of Professional Compensation

**Professional Compensation for the period from
April 14, 2025 through and including September 30, 2025**

APPLICANT	Compensation Period (Final Period)	Fees Requested	Expenses Requested	Agreed Reductions (Fees)	Agreed Reductions (Expenses)	Fees Approved	Expenses Approved	Fees Owed / Expenses Owed
Rock Creek Advisors, LLC (Financial Advisor and Sale Agent to the Debtor) [Docket No. 258]	4/14/25 – 9/30/25	\$290,195.00	0.00	\$0.00	\$0.00	\$274,827.50	\$0.00	\$15,367.50 ¹ / \$0.00
Womble Bond Dickinson (US) LLP (Counsel to the Debtor) [Docket No. 262]	4/14/25 – 9/30/25	\$368,401.00	\$2,474.70	\$103.50 ² \$546.00 ³	\$0.00	\$338,751.00	\$2,474.00	\$28,558.00 ⁴ / \$0.00
TOTALS		\$658,596.00	\$2,474.70	\$649.50	\$0.00	\$613,578.50		\$43,925.50 / \$0.00

¹ Includes Estimated Amount of \$10,000

² The amount of total requested fees in the First Monthly Application of Womble Bond Dickinson (US) LLP For Compensation For Services Rendered And Reimbursement Of Expenses As Counsel For The Debtor And Debtor In Possession For The Period From April 14, 2025 Through April 30, 2025 [Docket No. 146] was \$91,719.50, but WBD agreed to a voluntary reduction of \$103.50. See Certification of Counsel with Respect to First Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and For Reimbursement of Expenses [Docket No. 213].

³ The amount of total fees requested in the Sixth Monthly Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Debtor and Debtor in Possession for the Period from September 1, 2025 Through September 30, 2025 [Docket No. 261] was \$38,482.00. WBD reduces this amount by \$546.00.

⁴ Includes Estimated Amount of \$10,000