IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

In re:	)	Chapter 11
SPHERATURE INVESTMENTS LLC, *et al.*,[1]	)	Case No. 20-42492
Debtors.	)	Jointly Administered

CERTIFICATE OF COMPLIANCE
WITH MERGER, COMBINATION OR ACQUISITION REQUIREMENTS

TO THE HONORABLE BRENDA T. RHOADES, UNITED STATES BANKRUPTCY JUDGE:

SILLC (F) Acquisition Corp. ("**SILLC (F)**"), the debtor formerly known as Spherature Investments, LLC, files this its Certificate of Compliance with Merger, Combination or Acquisition Requirements and would respectfully show the Court as follows:

1. The *Final Amended Joint Plan for Spherature Investments, LLC and its Debtor Affiliates* (the "**Confirmed Plan**") (Exhibit "A" to the Confirmation Order) was confirmed by this Court's *Order Approving Disclosure Statement and Confirming Final Amended Joint Plan for Spherature Investments, LLC., and its Debtor Affiliates* [Dkt. No. 708] (the "**Confirmation Order**") entered herein on November 12, 2021. SILLC (F) is referred to in the Confirmed Plan as Spherature Investments, LLC.

2. Pursuant to the Confirmed Plan, SILLC (F) was required to complete a merger, combination or acquisition by the Consummation of the Plan Date, in order to secure its discharge under 11 U.S.C. §1141. The Consummation of the Plan Date for SILLC (F) is set forth in the Confirmed Plan as thirty-six (36) months after the Effective Date.

[1] The "Debtors" in the above-captioned jointly administered chapter 11 bankruptcy cases are: Spherature Investments LLC; Rovia, LLC; WorldVentures Marketing Holdings, LLC; WorldVentures Marketplace, LLC; WorldVentures Marketing, LLC; and WorldVentures Services, LLC.

3. Pursuant to the *Notice of Occurrence of Plan Effective Date* [Dkt. No. 725], the Effective Date of the Confirmed Plan was November 21, 2021. The Consummation of the Plan Date for SILLC (F) was November 21, 2024. However, on November 11, 2024, HFG Capital Investments, LLC ("**HFG Capital**") filed its *Unopposed Second Motion of HFG Capital Investments, LLC for Entry of an Order Extending the Deadlines to Consummate Mergers, Combinations, or Acquisition Transactions for Certain Post Confirmation Debtors* [Dkt. No. 983] seeking an extension of the Consummation of the Plan Date for SILLC (F) until April 1, 2025. After notice and an opportunity for objections, the Court entered an order on December 11, 2024 [Docket No. 985] extending, *inter alia,* the Consummation of the Plan Date for SILLC (F) through April 1, 2025.

4. SILLC (F) and HFG executed the Agreement and Plan of Merger (the "**Agreement**") with Milymont, Ltd. ("**Milymont**") as of March 28, 2025. By the Agreement and pursuant to the provisions of the Confirmed Plan and Section 1145(a)(1) of the Bankruptcy Code, Milymont becomes the successor to the renamed Debtor SILLC (F) by, among other things, issuing shares of Milymont's common stock as Plan Shares per the Agreement. The number of Plan Shares HFG and each holder of Class 6(a) claims shall receive will be determined in accordance with the requirements of the HFG Supplement (Exhibit 1 to the Confirmed Plan).

5. HFG Capital certifies to this Court that the closing of the Agreement (subject to the filing of the Agreement with the appropriate governmental office(s)) will meet the requirements of the Confirmed Plan. Milymont is engaged in business as of the Consummation of the Plan Date.

Respectfully submitted this 1st day of April 2025.

GRAY REED

By: */s/ Micheal W. Bishop*
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Counsel to HFG Capital Investments, LLC

Certificate of Service

The undersigned hereby certifies that on April 1, 2025, he caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Eastern District of Texas on all parties authorized to receive electronic notice in this case and via United States First-Class Mail, postage prepaid on the service list attached hereto as **Exhibit A**.

/s/ Micheal W. Bishop
Micheal W. Bishop

STRETTO

Exhibit A
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Daniel Stammen and TayJak Enterprises LLC	c/o Bell Nunnally & Martin LLP	Attn: Russell W. Mills & J. Reid Burley	2323 Ross Avenue Suite 1900	Dallas	TX	75201
David Watson		27587 E Costilla Dr		Aurora	CO	80016-7571
Department of Treasury - Internal Revenue Service		PO Box 7346		Philadelphia	PA	19101-7346
FSP Legacy Tennyson Center LLC	c/o Greenberg Traurig LLP	Attn: David R. Eastlake and Kristen M. Jacobsen	1000 Louisiana, Suite 1700	Houston	TX	77002
Grouply Ventures, LLC, Top Tier Travel, Inc., and Virginia Trask	c/o Scheef & Stone L.L.P.	Attn: Patrick J. Schurr	2600 Network Boulevard Suite 400	Frisco	TX	75034
Liquidating Trustee	c/o Kane Russell Coleman Logan PC	Attn: Joseph M. Coleman, S. Kyle Woodard, & R. Hale Neilson	901 Main Street Suite 5200	Dallas	TX	75202
Mike Lima Fox Inc. and Whiskey Papa Fox Inc.	c/o McDonald Hopkins LLC	300 North LaSalle, Suite 1400	Attn: Stephen J. Rosenfeld	Chicago	IL	60654
Randy Hanson	iCentris	707 W. 700 S		Woods Cross	UT	84087
Raymond Braun and Additional Creditors et al	c/o The Law Offices of Matthew M. Cowart, P.C.	Attn: Matthew M. Cowart	6609 Blanco Road, Suite 235	San Antonio	TX	78216
Salesforce.com Inc.	c/o Bialson, Bergen & Schwab a Professional Corporation	Attn: Thomas M. Gaa	830 Menlo Ave Ste 201	Menlo Park	CA	94025-4734
Salesforce.com Inc.	c/o PhelanLaw	Attn: Robin Phelan	4214 Woodfin Drive	Dallas	TX	75220
Salesforce.com, inc.	c/o Forshey & Prostok LLP	Attn: Jeff P. Prostok	777 Main Street Suite 1550	Fort Worth	TX	76102
Seacret Direct LLC	c/o Vanacour Perkins PLLC	Attn: Jason Vanacour & Kevin Perkins	5851 Legacy Circle #600	Plano	TX	75024
Securities & Exchange Commission		801 Cherry Street Suite 1900 Unit 18	Fort Worth Regional Office	Fort Worth	TX	76102
Securities & Exchange Commission	Jolene M. Wise	175 W. Jackson Blvd	Suite 900	Chicago	IL	60604
Securities and Exchange Commission		100 F Street NE		Washington	DC	20549
Titan Bank	Jonathan Morris	1701 E Hubbard Street		Mineral Wells	TX	76067
Troy Roybal, Rat Pack Legacy, LLC, Rat Pack Legacy Iv, Llc, Rat Pack Empire, Llc, Julie B. Eversol and Kurt T. Eversole, Joint Tenants With Right of Survivorship	c/o The Law Offices of Matthew M. Cowart, P.C.	Attn: Matthew M. Cowart	6609 Blanco Road Suite 235	San Antonio	TX	78216
Verona International Holdings, Inc. and DreamTrips, LLC	c/o Sloman & Blumenthal LLP	Attn: Parker Graham	901 Main Street Suite 5500	Dallas	TX	75202
Wayne Nugent, KGS Services LLC and Nugent Holdings LLC	c/o Norton Rose Fulbright US LLP	Attn: Bob Bruner	1301 McKinney Suite 5100	Houston	TX	77010-3095
Wayne Nugent, KGS Services LLC and Nugent Holdings LLC	c/o Norton Rose Fulbright US LLP	Attn: Ryan E. Manns	2200 Ross Avenue Suite 3600	Dallas	TX	75201-7932