

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b)	
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In re: DAMIS Holdings LLC, <i>et al.</i> , Debtors	Chapter 11 Case No. 26-16439 (CMG) (Jointly Administered)

NOTICE OF POTENTIAL SALE FROM 12 CAMBRIDGE REALTY LLC AND 12 CAMBRIDGE LEASING LLC TO BARONE VENTURES LLC, SALE PROCEDURES, AUCTION, AND SALE HEARING FOR CERTAIN OF THE DAMIS DEBTORS' ASSETS

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On August 5, 2026, the debtors and debtors in possession (together, the “DAMIS Debtors”)¹ in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) filed a motion [Docket No. 650] with the United States Bankruptcy Court for the District of New Jersey (the “Court”) seeking entry of an order, (i) approving the Sale Procedures attached as **Exhibit 1** to the Sale Procedures Order to govern the sale of the DAMIS Debtors’

¹ A complete list of the DAMIS Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the DAMIS Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/DAMIS/>. The location of DAMIS Holdings LLC’s principal place of business and the DAMIS Debtors’ service address in these chapter 11 cases is 50 Quality Street, #110357, Trumbull, CT 06611.

assets (the “Assets”), or subsets thereof pursuant to one or more sales (the “Sales,” and, each, a “Sale”), and approving the form and manner of notices in connection with the Sale Procedures; (ii) approving assignment procedures for the assumption and assignment of the DAMIS Debtors’ executory contracts and unexpired leases as part of the Sale (the “Assignment Procedures”); and (iii) establishing procedures to conduct an Auction for the Sale and hold a Sale Hearing (as defined below) to consider approval of the applicable Sale as well as the treatment of executory contracts and unexpired leases. At the Sale Hearing, the DAMIS Debtors will seek entry of an order authorizing and approving (i) the applicable Sale free and clear of liens, claims, rights, encumbrances, and other interests; (ii) the assumption and assignment of certain executory contracts and unexpired leases related thereto; and (iii) granting related relief.

2. On September 8, 2026, the Court entered an order [Docket No. 1048] (the “Sale Procedures Order”)² *inter alia*, approving the Sale Procedures.

3. On October 9, 2026, the DAMIS Debtors filed the *Notice of Designation of Stalking Horse Bidder* [D.I. 1385] (the “Stalking Horse Notice”), designating Barone Ventures LLC to serve as a stalking horse bidder (the “Stalking Horse Bidder”) to acquire certain lands located at 12 Cambridge Drive, Tumbull CT, certain buildings, fixtures and other improvements thereon, all easements, rights and appurtenances relating thereto, and all Intangible Property and Personal Property related thereto (the “Acquisition Package”). The DAMIS Debtors are soliciting offers for the purchase of the Acquisition Package, consistent with the Sale Procedures. **All interested bidders should carefully read the Sale Procedures and the Sale Procedures Order.**

4. Copies of the Sale Procedures Order, the Sale Procedures, the Stalking Horse Notice and all other filings in the Chapter 11 Cases may be obtained by parties in interest free of charge on the dedicated webpage related to the Chapter 11 Cases maintained by the claims and noticing agent in these Chapter 11 Cases, <https://restructuring.ra.kroll.com/DAMIS>.

5. Pursuant to the Sale Procedures Order, if the DAMIS Debtors receive at least two Qualified Bids (including any Stalking Horse Bid), the DAMIS Debtors will conduct the Auction in accordance with the Sale Procedures that shall take place on **November 12, 2026, at 10:00 a.m. (ET)** at the offices of counsel to the DAMIS Debtors, Faegre Drinker Biddle & Reath LLP, 600 Campus Drive, Florham Park, New Jersey, 07932, or such later time or such other place, including virtually through Zoom or similar platform, as the DAMIS Debtors shall designate in a filing with the Court with notice to all Qualified Bidders who have submitted Qualified Bids.

6. Parties that wish to submit a bid for the Acquisition Package (a “Bid”) must do so in accordance with the Sale Procedures by no later than **November 9, 2026, at 5:00 p.m. (ET)** (the “Bid Deadline”).

7. Only Qualified Bidders (including any Stalking Horse Bidder) shall be entitled to participate in the Auction. **FAILURE TO ABIDE BY THE SALE PROCEDURES MAY RESULT IN A BID BEING REJECTED OR OTHERWISE NOT BEING DEEMED A QUALIFIED BID.**

² Capitalized terms used herein but not otherwise defined shall have the meanings given to them in the Sale Procedures Order (including the Sale Procedures). Any summary of the Sale Procedures and the Sale Procedures Order contained herein is qualified in its entirety by the actual terms and conditions thereof. To the extent that there is any conflict between any such summary and such actual terms and conditions, the actual terms and conditions shall control.

8. **ANY PARTY INTERESTED IN BIDDING ON THE ASSETS SHOULD CONTACT DAMIS DEBTORS' REAL ESTATE ADVISOR, A&G REALTY PARTNERS, LLC, ATTN: EMILIO AMENDOLA (EMILIO@AGREP.COM) AND ANDREW GRAISER (ANDY@AGREP.COM).**

9. If the DAMIS Debtors do not receive any Qualified Bids for the Acquisition Package other than the Stalking Horse Bid prior to the Bid Deadline, the DAMIS Debtors (a) will not hold an Auction for the Assets and (b) will file with the Court within twenty-four (24) hours after the Bid Deadline, a Notice of Winning Bidder indicating that the Auction has been canceled and that the Stalking Horse Bid is deemed the Winning Bid for the Acquisition Package, and the Stalking Horse Bidder deemed the Winning Bidder with respect thereto.

If the DAMIS Debtors do not receive a Stalking Horse Bid and do not receive any Qualified Bids prior to the Bid Deadline, the DAMIS Debtors may, in consultation with the Consultation Parties, (i) extend the Bid Deadline and postpone the Auction or (ii) cancel the Auction and terminate the proposed Sale of the Acquisition Package.

10. Each Winning Bid and any Back-Up Bid, as so designated in the Notice of Winning Bidder to be filed with the Court following the conclusion of the Auction, will be subject to approval by the Court. The hearing to approve the Winning Bid and any Back-Up Bid will take place on **November {19}, 2026, at {12:00 p.m.} (ET)** (the "**Sale Hearing**") before the Honorable Christine M. Gravelle. The Sale Hearing may be adjourned by the DAMIS Debtors from time to time without further notice to creditors or other parties in interest other than by announcement of the adjournment in open court on the date scheduled for the Sale Hearing or by filing a notice, which may be a hearing agenda stating the adjournment, on the docket of the Chapter 11 Cases.

11. The deadline to object to the Sale or the relief requested in connection with the Sale, including objections to entry of the Sale Order, the identity of a Stalking Horse Bidder or the terms of a Stalking Horse Agreement (an "**Initial Sale Objection**"), other than with respect to a Supplemental Sale Objection (as defined below) or a Cure Cost/Assignment Objection (which shall be governed by the Assignment Procedures and are addressed separately) **October 26, 2026, at 4:00 p.m. (ET)** (the "**Initial Sale Objection Deadline**"). In the event the DAMIS Debtors receive an Initial Sale Objection that cannot be consensually resolved, the DAMIS Debtors will request that the Court schedule an expedited hearing to consider the Stalking Horse Notice and the Initial Sale Objection prior to the Auction.

12. The deadline to object *solely* to (i) issues that could not have been raised by the Initial Sale Objection Deadline, (ii) the conduct of the Auction (if held), and (iii), solely with respect to Non-Debtor Counterparties to the Contracts, the specific identity of and adequate assurance of future performance provided by the Winning Bidder with respect to the applicable Assumed Contract (each, a "**Supplemental Sale Objection**") is on **November 17, 2026, at 12:00 noon (ET)** (the "**Supplemental Sale Objection Deadline**"). Solely with respect to Consultation Parties, the deadline to object with respect to any issue (including issues that could be raised by the Initial Sale Objection) shall be the Supplemental Sale Objection Deadline, *provided* that each Secured Lender shall be considered a Consultation Party for purposes of this paragraph notwithstanding the status of a Secured Lender's credit bid.

13. Any Initial Sale Objection or Supplemental Sale Objection must: (i) be in writing; (ii) be signed by counsel or attested to by the objecting party; (iii) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (iv) state with particularity the legal and factual basis for the objection and the specific grounds therefor; (v) be filed with the Clerk of the Bankruptcy Court, together with proof of service; and (vi) be

served on or before the Initial Sale Objection Deadline or the Supplemental Sale Objection Deadline, as applicable, via email upon:

- a. Counsel to the DAMIS Debtors, Faegre Drinker Biddle & Reath LLP, Attn: Michael P. Pompeo (michael.pompeo@faegredrinker.com); Ian J. Bambrick (ian.bambrick@faegredrinker.com), Patrick A. Jackson (patrick.jackson@faegredrinker.com), Michael T. Gustafson (mike.gustafson@faegredrinker.com) and Sarah E. Silveira (sarah.silveira@faegredrinker.com);
- b. Counsel to the Official Committee of Unsecured Creditors, (i) Paul Hastings LLP, Attn: Kristopher Hansen (krishansen@paulhastings.com), and Gabe Sasson (gabesasson@paulhastings.com), and (ii) Connell Foley LLP, Attn: Robert Malone (rmalone@connellfoley.com), Brett Theisen (btheisen@connellfoley.com), and Kyle McEvelly (kmcevilly@connellfoley.com); and
- c. The Office of the United States Trustee for the District of New Jersey, Attn: Jeffrey M. Sponder, Esq. (Jeffrey.M.Sponder@usdoj.gov) (collectively, the “Notice Parties”).

14. If an Initial Sale Objection or Supplemental Sale Objection is not filed and served on or before the applicable deadline and in accordance with the foregoing requirements, the Bankruptcy Court may not consider the Initial Sale Objection or Supplemental Sale Objection and may enter the Sale Order without further notice to such party.

15. For ease of reference, the following chart has been included to provide the dates relevant to the Sale:

Date	Event
October 9, 2026, at 5:00 p.m. (ET)	Sale Commencement Date
October 15, 2026	Deadline to file the Notice of Potential Assumption & Assignment.
October 26, 2026, at 4:00 p.m. (ET)	Initial Sale Objection Deadline
October 29, 2026, at 4:00 p.m. (ET)	Cure Cost/Assignment Objection Deadline
November 9, 2026, at 5:00 p.m. (ET)	Bid Deadline
November 12, 2026, at 10:00 a.m. (ET)	Auction if more than one competing Qualified Bid is received

Date	Event
Within twenty-four (24) hours following the conclusion of each Auction or, if an Auction is not held, the selection of the Winning Bidder	Deadline to file: (i) the Notice of Winning Bidder, (ii) the Winning Bidder's and Next Highest Bidder's proposed Purchase Agreements, (iii) the Purchase Agreement Redlines, (iv) the Winning Bidder's and the Back-Up Bidder's proposed sale orders, and (v) the Sale Order Redlines
November 17, 2026, at 4:00 p.m. (ET)	Supplemental Sale Objection Deadline
November 19, 2026, at noon (ET)	Supplemental Reply Deadline
November {19}, 2026, at {12:00 pm.} (ET)	Sale Hearing
On or before December 4, 2026	Closing Date

Dated: Florham Park, New Jersey
October 9, 2026

FAEGRE DRINKER BIDDLE & REATH LLP

/s/ Michael P. Pompeo

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