IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
GENESIS CARE PTY LIMITED, *et al.*,[1]	)	Case No. 23-90614 (MI)
Debtors.	)	(Jointly Administered)

NOTICE OF WINNING BIDDERS FOR CERTAIN OF THE DEBTORS' ACQUIRED ASSETS

PLEASE TAKE NOTICE OF THE FOLLOWING:

On July 19, 2023, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered the *Order (I) Approving the Bidding Procedures, (II) Approving Bid Protections, (III) Establishing Related Dates and Deadlines, (IV) Approving the Form and Manner of Notice Thereof, (V) Approving Contract Assumption and Assignment Procedures, and (VI) Granting Related Relief* [Docket No. 321] (the "Bidding Procedures Order"),[2] by which the Court approved procedures setting forth the process by which the Debtors are authorized to conduct a marketing and auction process for the sale (each, a "Sale") of certain of the Debtors' assets (the "Acquired Assets") through one or more Investment Agreements or Asset Purchase Agreements (each, a "Sale Transaction," and such purchase agreements, each a "Purchase Agreement").

The Debtors, in consultation with the Consultation Parties, selected the following Winning Bidders with respect to the Acquired Assets.

Acquired Asset(s)[3]	Winning Bidder	Key Terms of Proposed Sale
Three practices in Alabama: • 104 Medical Park Drive, Andalusia, Alabama 36420; • 203 E. Adams Avenue, Enterprise, Alabama 36330; and • 4274 West Main Street, Dothan,	Limitless Partners, LLC ("Limitless")	Limitless shall purchase the Acquired Assets together with the Assumed Liabilities on the terms and conditions set forth in the applicable Purchase Agreement and the Plan, subject to the entry and terms of the Sale Order.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/GenesisCare. The location of Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 1419 SE 8th Terrace, Suite 200, Cape Coral, Florida 33990.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Bidding Procedures Order or the relevant Purchase Agreement.

[3] A complete list of the applicable Acquired Assets for each Winning Bidder is set forth in the relevant Purchase Agreements and Schedules.

Acquired Asset(s)[3]	Winning Bidder	Key Terms of Proposed Sale
Alabama 36305.		
Sixty percent of the equity interests owned by GenesisCare USA, Inc. of Ambergris, LLC ("Ambergris," and such equity interests, the "Ambergris Equity Interests").	City Hospital, Inc. d/b/a Berkeley Medical Center ("City Hospital")	City Hospital shall acquire one hundred percent of the Ambergris Equity Interests owned by GenesisCare USA, Inc. of Ambergris on the terms and conditions set forth in the applicable Purchase Agreement and the Plan, subject to the entry and terms of the Sale Order.
Sixty percent of the equity interests of Southern New England Regional Cancer Center, LLC ("SNERCC") owned by GenesisCare USA, Inc. (the "SNERCC Equity Interests") and sixty percent of the equity interests of Roger Williams Radiation Therapy, LLC ("RWRT") owned by New England Radiation Therapy Management Services, Inc. (the "RWRT Equity Interests"), as well as certain Commercial Payor Contracts owned by GenesisCare USA, Inc.	American Shared Hospital Services ("ASHS")	ASHS shall acquire one hundred percent of the SNERCC Equity Interests, one hundred percent of the RWRT Equity Interests, and certain Commercial Payor Contracts owned by GenesisCare USA, Inc. on the terms and conditions set forth in the applicable Purchase Agreement and the Plan, subject to the entry and terms of the Sale Order.
One practice in Maryland: • 7503 Greenway Center Drive, Greenbelt, Maryland 20770.	Greenbelt Radiation Oncology Center, LLC ("Greenbelt")	Greenbelt shall purchase the Acquired Assets together with the Assumed Liabilities on the terms and conditions set forth in the applicable Purchase Agreement and the Plan, subject to the entry and terms of the Sale Order.
Three practices in Nevada and one practice in Washington: • 2851 North Tenaya Way, Suite 100, Las Vegas, Nevada 89128; • 52 North Pecos Road, Las Vegas, Nevada 89110; • 6160 South Fort Apache Road, Las Vegas, Nevada 89148; and • 7379 West Deschutes Avenue, Suite 100, Kennewick, Washington 99336.	Oncology Consultants, PLLC ("OC")	OC shall purchase the Acquired Assets and together with the Assumed Liabilities on the terms and conditions set forth in the applicable Purchase Agreement and the Plan, subject to the entry and terms of the Sale Order.

Pursuant to Section XVII of the Bidding Procedures, the Debtors reserved the right to modify the Bidding Procedures in their reasonable business judgment in any manner that would best promote the goals of the Bidding Procedures, which included canceling the Auction. As such, the Debtors, in accordance with the Bidding Procedures Order and in consultation with the Consultation Parties, elected to forgo an Auction with respect to the sale of the Acquired Assets discussed herein.

The Sale Hearing to consider approval of the Sale of the Acquired Assets to the Winning Bidder(s) at the Auction will be held before the Honorable Marvin Isgur, at the Court, 515 Rusk Street, Houston, Texas 77002, on **November 21, 2023, at 3:30 p.m. (prevailing Central Time)**.

At the Sale Hearing, the Debtors will seek the Court's approval of the Winning Bid(s) and Back-Up Bid(s) (if any). Unless the Court orders otherwise, the Sale Hearing shall be an evidentiary hearing on matters relating to the Sale, and there will be no further bidding at the Sale Hearing.

This notice is subject to the terms and conditions of the Bidding Procedures Motion and the Bidding Procedures Order, with such Bidding Procedures Order controlling in the event of any conflict, and the Debtors encourage parties in interest to review such documents in their entirety. Parties interested in receiving more information regarding the sale or other disposition of the Acquired Assets may make a written request to Kroll Restructuring Administration LLC ("Kroll") (the notice and claims agent retained in these chapter 11 cases) by calling (833)-744-6948.

Copies of the Bidding Procedures Motion, the Bidding Procedures Order, this notice, and any other related documents are available: (a) upon request to Kroll by calling (833)-744-6948; (b) by visiting the Debtors' restructuring website at https://restructuring.ra.kroll.com/GenesisCare; or (c) for a fee via PACER by visiting https://ecf.txsb.uscourts.gov.

Houston, Texas
November 13, 2023

/s/ Jennifer F. Wertz

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Certificate of Service

I certify that, on November 13, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ *Jennifer F. Wertz*
Jennifer F. Wertz