ORDERED.

Dated: September 05, 2024

Grace E Robson
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
ORLANDO DIVISION
www.flmb.uscourts.gov

IN RE:	Chapter 11 Cases
RED LOBSTER MANAGEMENT LLC,[1]	Case No. 6:24-bk-02486-GER Lead Case
	Jointly Administered with
RED LOBSTER RESTAURANTS LLC,	Case No. 6:24-bk-02487-GER
RLSV, INC.,	Case No. 6:24-bk-02488-GER
RED LOBSTER CANADA, INC.,	Case No. 6:24-bk-02489-GER
RED LOBSTER HOSPITALITY LLC,	Case No. 6:24-bk-02490-GER
RL KANSAS LLC,	Case No. 6:24-bk-02491-GER
RED LOBSTER SOURCING LLC,	Case No. 6:24-bk-02492-GER
RED LOBSTER SUPPLY LLC,	Case No. 6:24-bk-02493-GER
RL COLUMBIA LLC,	Case No. 6:24-bk-02494-GER
RL OF FREDERICK, INC.,	Case No. 6:24-bk-02495-GER
RED LOBSTER OF TEXAS, INC.,	Case No. 6:24-bk-02496-GER

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are Red Lobster Management LLC (6889); Red Lobster Sourcing LLC (3075); Red Lobster Supply LLC (9187); RL Kansas LLC (2396); Red Lobster Hospitality LLC (5297); Red Lobster Restaurants LLC (4308); RL Columbia LLC (7825); RL of Frederick, Inc. (9184); RL Salisbury, LLC (7836); RL Maryland, Inc. (7185); Red Lobster of Texas, Inc. (1424); Red Lobster of Bel Air, Inc. (2240); RLSV, Inc. (6180); Red Lobster Canada, Inc. (4569); and Red Lobster International Holdings LLC (4661). The Debtors' principal offices are located at 450 S. Orange Avenue, Suite 800, Orlando, FL 32801.

RL MARYLAND, INC.,	Case No. 6:24-bk-02497-GER
RED LOBSTER OF BEL AIR, INC.,	Case No. 6:24-bk-02498-GER
RL SALISBURY, LLC,	Case No. 6:24-bk-02499-GER
RED LOBSTER INTERNATIONAL HOLDINGS LLC,	Case No. 6:24-bk-02500-GER

Debtors.
_____/

FINDINGS OF FACT, CONCLUSIONS OF LAW, AND ORDER (I) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT ON A FINAL BASIS, (II) CONFIRMING THE JOINT CHAPTER 11 PLAN FOR RED LOBSTER MANAGEMENT LLC AND ITS DEBTOR AFFILIATES, (III) SETTING DEADLINES, AND (IV) SETTING POST-CONFIRMATION STATUS CONFERENCE

THIS CASE came before the Court (the "Bankruptcy Court" or "Court") on the 5th day of September, 2024, at 10:00 a.m. prevailing Eastern Time (the "Confirmation Hearing") in Orlando, Florida to consider (x) on a final basis, the adequacy of the Disclosure Statement,[2] and (y) confirmation of the *Joint Chapter 11 Plan for Red Lobster Management LLC and Its Debtor Affiliates*, dated July 29, 2024 [ECF No. 733] (as amended pursuant to that certain *Amended Joint Chapter 11 Plan for Red Lobster Management LLC and Its Debtor Affiliates*, dated as of August 22, 2024 [ECF No. 941, Exhibit H], and as further amended by that *Second Amended Joint Chapter 11 Plan for Red Lobster Management LLC and Its Debtor Affiliates*, dated as of September 4, 2024 [ECF No. 1124], and as further amended, supplemented or otherwise modified from time to time, the "Plan") filed by the debtors and debtors in possession (the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"). The Court has further considered the following in further support of confirmation of the Plan and entry of this order (the "Confirmation Order"):

(i) Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral On a Limited Basis, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and

[2] Capitalized terms not defined herein shall have the meanings set forth in the Plan.

(VI) Granting Related Relief, entered June 14, 2024 [ECF No. 393] (the "Final DIP Order");

(ii) *Order (I) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets; (II) Authorizing the Debtors to Enter Into Stalking Horse Agreement and to Provide Bidding Protections Thereunder, (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (IV) Approving Assumption and Assignment Procedures, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (VI) Granting Related Relief*, entered June 14, 2024 [ECF No. 386] (the "Bidding Procedures Order");

(iii) *Notice to Contract Parties of Potentially Assumed and Assigned Executory Contracts and Unexpired Leases and Any Cure Costs Associated Therewith in Connection with Sale of Debtors' Assets*, filed June 28, 2024 [ECF No. 476], as further supplemented by the *First Supplemental Notice to Contract Parties of Potentially Assumed and Assigned Executory Contracts and Unexpired Leases and Any Cure Costs Associated Therewith in Connection with Sale of Debtors' Assets* [ECF No. 484] (collectively, the "Cure Notice");

(iv) *Order Granting Debtors' Expedited Motion for Entry of an Order (I) Conditionally Approving Disclosure Statement For the Proposed Joint Chapter 11 Plan of Red Lobster Management LLC and Its Debtor Affiliates, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Proposed Joint Chapter 11 Plan of Red Lobster Management LLC and Its Debtor Affiliates, and (III) Granting Related Relief*, entered July 29, 2024 [ECF No. 736] (the "Solicitation Procedures Order");

(v) *Disclosure Statement for the Joint Chapter 11 Plan of Red Lobster Management LLC and Its Debtor Affiliates*, filed July 29, 2024 [ECF No. 734] (the "Disclosure Statement");

(vi) *Certificate of Service re Affidavit of Publication in the Wall Street Journal With Respect to Notice of Joint Hearing to Consider (I) Final Approval Concerning Adequacy of the Disclosure Statement for Debtors' Joint Chapter 11 Plan of Red Lobster Management LLC and Its Debtor Affiliates and (II) Confirmation of Debtors' Joint Chapter 11 Plan of Red Lobster Management LLC and Its Debtor Affiliates (Including the Approval of Certain Release, Exculpation, and Injunction Provisions Contained Therein)*, filed August 2, 2024 [ECF No. 777] (the "Proof of Publication");

(vii) *Notice of (I) Cancellation of Auction and (II) Designation of Successful Bidder*, filed July 22, 2024 [ECF No. 645];

(viii) *Plan Supplement to Joint Chapter 11 Plan of Red Lobster Management LLC and Its Debtor Affiliates*, filed August 22, 2024 [ECF No. 941] (collectively with the Plan Supplement Amendment (defined below), the "Plan Supplement") which, among other things, appends a schedule of Retained Causes of Action as Exhibit C,

Amended Assumed Executory Contracts and Unexpired Leases Lists as Exhibit D, a Plan Administrator Agreement as Exhibit E and a GUC Trust Agreement as Exhibit F;

(ix) *Notice of (I) Filing Exhibit I to Plan Supplement; and (II) Selection of Plan Administrator*, filed August 26, 2024 [ECF No. 972] (the "Plan Supplement Amendment");

(x) *Amended and Restated Purchase Agreement*, dated as of August 22, 2024, by and among Red Lobster Management LLC and certain of its subsidiaries named herein and RL Investor Holdings LLC as Purchaser [Plan Supplement, Exhibit A] (the "Purchase Agreement");

(xi) *Debtors' Notice of Intent to Proceed with Reorganized Equity Sale*, filed on August 30, 2024 [ECF No. 1055] (the "Reorganized Equity Sale Notice");

(xii) *Declaration of Emily Young, On Behalf of Epiq Corporate Restructuring, LLC, Regarding Solicitation and Tabulation of Ballots Cast on Joint Chapter 11 Plan of Red Lobster Management LLC and Its Debtor Affiliates*, filed September 3, 2024 [ECF No. 1101] (the "Tabulation Declaration");

(xiii) *Declaration of Nicholas Haughey in Support of the Joint Chapter 11 Plan of Red Lobster Management LLC and Its Debtor Affiliates*, filed August 29, 2024 [ECF No. 1039] (the "Haughey Declaration");

(xiv) *Declaration of Teri Stratton in Support of the Joint Chapter 11 Plan of Red Lobster Management LLC and Its Debtor Affiliates*, filed August 29, 2024 [ECF No. 1040] (the "Stratton Declaration");

(xv) *Memorandum of Law in Support of Confirmation of Debtors' Amended Joint Chapter 11 Plan*, filed by the Debtors on August 29, 2024 [ECF No. 1041] (the "Confirmation Memorandum");

(xvi) *Memorandum of Law in Reply to Objections to Confirmation of Debtors' Amended Joint Chapter 11 Plan*, filed September 3, 2024 [ECF No. 1102] (the "Debtors' Reply Brief");

(xvii) *The Official Committee of Unsecured Creditors' Response to the United States Trustee's Objection to Confirmation of Joint Chapter 11 Plan for Red Lobster Management LLC and Its Debtor Affiliates*, filed September 3, 2024 [ECF No. 1098] (the "Committee Response");

(xviii) The affidavits or other proofs of service of notices with respect to the Confirmation Hearing, cure amounts (the "Cure Amounts") of Executory Contracts and Unexpired Leases to be assumed, and solicitation of voting on the Plan (the "Solicitation Service Filings").

The Bankruptcy Court having (i) conducted the Confirmation Hearing to consider on a

final basis, the adequacy of the Disclosure Statement, and confirmation of the Plan, pursuant to Bankruptcy Rule 3018 and sections 1126, 1128, and 1129 of the Bankruptcy Code, as set forth in the Solicitation Procedures Order; (ii) reviewed the Plan, Disclosure Statement, all of the other documents listed above, and all other filed pleadings, exhibits, affidavits, hearing transcripts, documents, filings and other evidence regarding confirmation of the Plan, including all objections, statements and reservations of rights; (iii) heard the statements, oral representations and arguments made by counsel in respect of confirmation of the Plan and the objections thereto; and (iv) taken judicial notice of all pleadings and other documents filed, all orders entered, and all evidence and arguments presented in these Chapter 11 Cases and other relevant proceedings, all of which are incorporated herein,

NOW, THEREFORE, it appearing to the Bankruptcy Court that notice of the Confirmation Hearing and the opportunity for any party in interest to object to confirmation of the Plan have been adequate and appropriate as to all parties affected or to be affected by the Plan and the transactions contemplated thereby, and the legal and factual bases set forth in the documents filed in support of final approval of the Disclosure Statement and confirmation of the Plan and other evidence presented at the Confirmation Hearing establish just cause for the relief granted herein; and after due deliberation thereon and good cause appearing therefor, it is DETERMINED, FOUND, ADJUDGED, DECREED, AND ORDERED THAT:

FINDINGS OF FACT AND CONCLUSIONS OF LAW

A. Findings and Conclusions. The findings of fact and conclusions of law set forth herein and on the record of the Confirmation Hearing constitute the Bankruptcy Court's findings of fact and conclusions of law pursuant to Rule 52 of the Federal Rules of Civil Procedure, as made applicable herein by Bankruptcy Rules 7052 and 9014. This Court incorporates by reference all findings of fact and conclusions of law set forth on the record at the Confirmation Hearing as

if set forth fully herein. To the extent any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

B. Jurisdiction; Venue; Core Proceeding (28 U.S.C. §§ 157(b)(2) and 1334(a)). The Bankruptcy Court has jurisdiction over the Chapter 11 Cases pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. Final approval of the Disclosure Statement, confirmation of the Plan, and approval of any and all resolutions, settlements, and/or agreements provided for therein, are each core proceedings within the meaning of 28 U.S.C. § 157(b) and the Bankruptcy Court may enter a final order consistent with Article III of the United States Constitution. The Bankruptcy Court has jurisdiction to determine whether the Plan complies with the applicable provisions of the Bankruptcy Code and should be confirmed. The Debtors are proper plan proponents under sections 1121(a) and (c) of the Bankruptcy Code.

C. Commencement and Joint Administration of the Debtors' Chapter 11 Cases. On May 19, 2024 (the "Petition Date"), each of the above-captioned Debtors commenced a case under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases"). By prior order of this Court, the Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015. The Debtors have operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

D. Appointment of Creditors' Committee. On May 31, 2024, the U.S. Trustee appointed an official committee of unsecured creditors in these Chapter 11 Cases [ECF No. 250] (the "Committee").

E. Judicial Notice. The Bankruptcy Court takes judicial notice of (and deems admitted into evidence for purposes of confirmation of the Plan) the docket of these Chapter 11 Cases maintained by the Clerk of the Bankruptcy Court or its duly appointed agent, including, without limitation, all pleadings and other documents filed, all orders entered, all adversary proceedings and all evidence and arguments made, proffered or adduced at the hearings held before the Bankruptcy Court during the pendency of the Chapter 11 Cases.

Filing of Disclosure Statement and Plan

F. Adequacy of Disclosure Statement. The Disclosure Statement contains "adequate information," as such term is defined in section 1125(a) of the Bankruptcy Code and is used in Bankruptcy Code section 1126(b)(2), with respect to the Debtors' Plan and the transactions contemplated therein, and is approved on a final basis.

G. Modifications to Plan. The modifications made to the Plan since the entry of the Solicitation Procedures Order, as reflected at Exhibit H of ECF No 941 and as further set forth herein, are consistent with all of the provisions of the Bankruptcy Code, including sections 1122, 1123, 1125, and 1127 of the Bankruptcy Code. The modifications do not adversely affect the proposed treatment of any holder of a Claim or Interest. Accordingly, pursuant to section 1127(a) of the Bankruptcy Code, none of the modifications require additional disclosure under section 1125 of the Bankruptcy Code or re-solicitation of votes under section 1126 of the Bankruptcy Code in accordance with Bankruptcy Rule 3019. The filing of the modifications to the Plan, as reflected in Exhibit H of the Plan Supplement, and the discussion of the modifications on the record at or prior to the Confirmation Hearing, constitute due and sufficient notice of any and all such modifications. No additional solicitation or disclosure is required on account of such modifications, and such modifications are deemed accepted by all holders of Claims and Interests

who voted to accept the Plan or who are deemed to have accepted the Plan. Therefore, the Plan as modified shall constitute the Plan submitted for confirmation.

Plan Supplement

H. The filing and notice of the Plan Supplement and any amended or revised versions in connection therewith were appropriate and satisfactory based upon the circumstances of the Chapter 11 Cases and in compliance with the provisions of the Plan, the Solicitation Procedures Order, the Bankruptcy Code, the Bankruptcy Rules and applicable non-bankruptcy law, rules and regulations, and no other or further notice is or shall be required.

I. Subject to the terms of the Plan and the terms of the documents included in the Plan Supplement, the Debtors' rights to alter, amend, update or modify any of the documents contained in the Plan Supplement before the Plan Effective Date are reserved.

Solicitation of the Plan and Voting Results

J. Publication of Confirmation Hearing Notice. On August 1, 2024, the Debtors, as evidenced by the Proof of Publication, caused the Confirmation Hearing Notice (in a form suitable for publishing in a newspaper) to be published in the *Wall Street Journal*.

K. Solicitation and Notice. On July 29, 2024, the Bankruptcy Court entered the Solicitation Procedures Order, which, among other things, conditionally approved the Disclosure Statement, finding that it contained "adequate information" within the meaning of section 1125(a)(1) of the Bankruptcy Code, and established procedures for the Debtors' solicitation and tabulation of votes on the Plan.

L. Service of Solicitation Package, including Confirmation Hearing Notice. The Debtors, through the Solicitation Agent, caused the solicitation packages, including the Solicitation Procedures Order (without exhibits), the Confirmation Hearing Notice, and applicable ballot(s) (the "Ballots") or Notice of Non-Voting Status (as such term is used in the Solicitation

Procedures Order), to be served and distributed as required by the Solicitation Procedures Order, Bankruptcy Code section 1125, Bankruptcy Rules 3017 and 3018, the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Middle District of Florida (the "Local Rules"), all other applicable provisions of the Bankruptcy Code and the Bankruptcy Rules, and all other applicable rules, laws and regulations applicable to such solicitation. The solicitation packages were transmitted to all creditors entitled to vote on the Plan and sufficient time was prescribed for creditors to accept or reject the Plan. The transmittal of the solicitation packages and Ballots was adequate and sufficient under the circumstances and no other or further notice is or shall be required.

M. Notice of Cure Objection Deadline. On (i) June 28, 2024, as evidenced by the *Certificate of Service*, dated July 3, 2024 [ECF No. 492], and (ii) July 2, 2024, as evidenced by the *Certificate of Service*, dated July 5, 2024 [ECF No. 498], certain counterparties to Executory Contracts and Unexpired Leases were served by the Solicitation Agent with the Cure Notice, which constituted notice of the Debtors' potential assumption or assumption and assignment of the identified Executory Contracts and Unexpired Leases, proposed prepetition Cure Amounts relating thereto, and the applicable deadline to object to assumption/assignment or the proposed Cure Amounts.

N. Resolution of Cure Objections. Following filing of the Cure Notice, the Debtors received formal and informal objections to the Cure Amounts listed on the Cure Notice (collectively, the "Cure Objections"). The Debtors have resolved all filed Cure Objections except those Cure Objections filed by (i) EEC Acquisition, LLC d/b/a Smart Care Equipment Solutions and Restaurant Equipment Maintenance Company LLC d/b/a/ REMCO at ECF No. 521, as amended at ECF No. 597, and (ii) Johnson Controls Security Solutions, LLC, *et al*. at ECF 546

(collectively, the "Unresolved Cure Objections").[3] Due to the voluminous nature of the invoices involved in the Unresolved Cure Objections, the Debtors need additional time to resolve the Unresolved Cure Objections. The final evidentiary hearing on the Unresolved Cure Objections, if necessary, is scheduled for **October 16, 2024 at 1:30 p.m. prevailing Eastern Time at the United States Bankruptcy Court, 400 W. Washington Street, 6th Floor, Courtroom 6D, Orlando, Florida 32801** (the "Continued Cure Evidentiary Hearing"). The Debtors will file a status report at least two (2) days prior to the Continued Cure Evidentiary Hearing apprising the Court of the status of the Unresolved Cure Objections.

O. Confirmation Hearing Notice. Adequate and sufficient notice of the Confirmation Hearing was provided in compliance with the Bankruptcy Code, the Bankruptcy Rules, and the Solicitation Procedures Order. All parties required to be given notice of the Confirmation Hearing (including the deadline for filing and serving objections to confirmation of the Plan) have been provided due, proper, timely, and adequate notice and have had an opportunity to appear and be heard with respect thereto. No other or further notice is required.

P. Solicitation. Solicitation for votes on the Plan occurred after disclosure of "adequate information" as defined in section 1125(a)(1) of the Bankruptcy Code, in good faith, and in compliance with Bankruptcy Code sections 1125 and 1126, Bankruptcy Rules 3017 and 3018, the Disclosure Statement, the Solicitation Procedures Order, the Local Rules, all other applicable provisions of the Bankruptcy Code and Bankruptcy Rules, and all other applicable rules, laws, and regulations applicable to such solicitation. Pursuant to the Solicitation Procedures Order, the Debtors transmitted Solicitation Packages to those holders of Claims and Interests entitled to

[3] Certain of the Cure Objections relate to Unexpired Leases or Executory Contracts that the Debtors are rejecting, including those Cure Objections (i) filed by Thai Union Public Company Limited and Tri-Union Frozen Products, Inc. at ECF No. 533; (ii) filed by Rubin Postaer and Associates, Inc. at ECF No. 559; and (iii) filed by R&H Properties at ECF No. 584. As a result, such Cure Objections are moot.

vote on the Plan as of the Voting Record Date (as defined in the Solicitation Procedures Order). As evidenced by the Tabulation Declaration, votes to accept or reject the Plan have been solicited and tabulated fairly, in good faith and in a manner consistent with the Solicitation Procedures Order, the Bankruptcy Code, the Bankruptcy Rules and the Local Rules.

Q. Voting. Votes on the Plan were solicited after disclosure of "adequate information" as defined in section 1125 of the Bankruptcy Code. On September 3, 2024, the Solicitation Agent filed the Tabulation Declaration. The Tabulation Declaration provides complete transparency as to the voting and tabulation procedures and reflects compliance by the Debtors, in reaching the determinations reflected therein, with the requirements of Bankruptcy Code sections 1126(c) and (d) and Bankruptcy Rule 3018(a) and (c). As reflected by the Tabulation Declaration, votes to accept or reject the Plan have been solicited and tabulated fairly, in good faith and in a manner consistent with the Solicitation Procedures Order, the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

Confirmation

R. Bankruptcy Rule 3016. The Plan is dated and identifies the entities submitting it, thereby satisfying Bankruptcy Rule 3016(a).

S. Plan Compliance with the Bankruptcy Code (11 U.S.C. § 1129(a)(1)). The Plan complies with all applicable provisions of the Bankruptcy Code as required by Bankruptcy Code section 1129(a)(l), including compliance with Bankruptcy Code sections 1122 and 1123.

(i) Bankruptcy Code Section 1122 – Proper Classification. The Plan properly classifies claims and equity interests in satisfaction of Bankruptcy Code section 1122. Article III of the Plan sets forth five classes of claims and one class of interests, as follows: Miscellaneous Secured Claims (Class 1), Other Priority Claims (Class 2), Prepetition Term Loan Claims (Class 3), General Unsecured Claims (Class 4), Intercompany Claims (Class 5), and Interests in

the Debtors (Class 6). Valid reasons exist for separately classifying the various Classes of Claims and Interests created under the Plan, and, accordingly, the Plan properly classifies claims and equity interests, satisfying the requirements of Bankruptcy Code section 1122.

(ii) Bankruptcy Code Section 1123(a)(1) - Designation of Classes of Non-Priority Claims and Interests. Article III of the Plan satisfies Bankruptcy Code section 1123(a)(1) by designating classes of Claims and Interests, and by not classifying Administrative Expense Claims (entitled to priority under Bankruptcy Code section 507(a)(2)) or Priority Tax Claims (entitled to priority under Bankruptcy Code section 507(a)(8)). Article II of the Plan separately specifies the statutorily required treatment for Administrative Expense Claims and Priority Tax Claims.

(iii) Bankruptcy Code Section 1123(a)(2) – Specified Classes of Unimpaired Claims. Article III of the Plan satisfies Bankruptcy Code section 1123(a)(2) by specifying that Class 1 (Miscellaneous Secured Claims) and Class 2 (Other Priority Claims) are Unimpaired.

(iv) Bankruptcy Code Section 1123(a)(3) – Treatment of Impaired Claims and Interests. Article III of the Plan satisfies Bankruptcy Code section 1123(a)(3) by specifying the treatment of the Impaired Claims and Interests in Class 3 (Prepetition Term Loan Claims), Class 4 (General Unsecured Claims), Class 5 (Intercompany Claims), and Class 6 (Interests).

(v) Bankruptcy Code section 1123(a)(4) – No Discrimination. Article III of the Plan satisfies Bankruptcy Code section 1123(a)(4) by providing identical treatment for all holders of Claims or Interests within each Class unless a holder of a Claim or Interest in that Class agrees or agreed to less favorable treatment for such Claim or Interest.

(vi) Bankruptcy Code section 1123(a)(5) – Adequate Means for Plan Implementation. Pursuant to the Reorganized Equity Sale Notice, the Debtors have advised this

Court that the Purchaser intends to proceed with a Sale Transaction in the form of a Reorganized Equity Sale. If consummated, the Reorganized Equity Sale will result in the preservation of as many as 545 restaurant locations in the United States, Canada, and franchised locations in Asia and Latin America. The Reorganized Debtors will continue to employ as many as 32,000 people. The Plan provides adequate and proper means for the implementation of the Sale Transaction (in particular, the Reorganized Equity Sale) as required by section 1123(a)(5) of the Bankruptcy Code. The Plan satisfies Bankruptcy Code section 1123(a)(5) by setting forth the means of its implementation in, among other provisions, Article IV of the Plan, as well as in the various documents and agreements set forth in the Plan Supplement.

(vii) Bankruptcy Code section 1123(a)(6) – Non-Voting Equity Securities. Article IV.B.2(c) of the Plan expressly provides for compliance with such section, thereby satisfying Bankruptcy Code section 1123(a)(6).

(viii) Bankruptcy Code section 1123(a)(7) – Directors and Officers. The Debtors have properly and adequately disclosed the identity and affiliations of the individuals proposed to serve on or after the Plan Effective Date as officers or directors of the Reorganized Debtors, as set forth in article IV.C.6 of the Plan, in the Plan Supplement and/or the Plan Supplement Amendment, thereby satisfying Bankruptcy Code section 1123(a)(7). The identification, appointment, employment, or manner of selection of such individuals or entities and the proposed compensation and indemnification arrangements for officers and directors are consistent with the interests of holders of Claims and Interests and with public policy.

(ix) Additional Plan Provisions (11 U.S.C. §1123(b)). The other provisions of the Plan are appropriate and consistent with the applicable provisions of the Bankruptcy Code, thereby satisfying section 1123(b) of the Bankruptcy Code. The failure to specifically address a

provision of the Bankruptcy Code in this Confirmation Order shall not diminish or impair the effectiveness of this Confirmation Order.

(x) Bankruptcy Code section 1123(b)(1) – Claims. The Plan is consistent with Bankruptcy Code section 1123(b)(1) because under Article III of the Plan, Class 1 (Miscellaneous Secured Claims) and Class 2 (Other Priority Claims) are Unimpaired and treated as the Bankruptcy Code requires, while Class 3 (Prepetition Term Loan Claims), Class 4 (General Unsecured Claims), Class 5 (Intercompany Claims), and Class 6 (Interests) are Impaired based on the Plan's modification of the rights of the holders of Claims and Interests within such Classes.

(xi) Bankruptcy Code section 1123(b)(2) – Executory Contracts and Unexpired Leases. The Plan is consistent with Bankruptcy Code section 1123(b)(2) because article V.A of the Plan addresses the assumption and rejection of Executory Contracts and Unexpired Leases.

(xii) Bankruptcy Code section 1123(b)(3) – Settlement, Releases, Exculpation, Injunction and Preservation of Claims and Causes of Action. This Court has jurisdiction under sections 1334(a) and (b) of title 28 of the United States Code to approve the compromise and settlement, release, exculpation, and injunction provisions set forth in articles VIII.A through and including VIII.E of the Plan. The Plan is consistent with Bankruptcy Code section 1123(b)(3) because the Plan's discretionary provisions, including certain release and exculpation provisions, are appropriate and consistent with the applicable provisions of the Bankruptcy Code.

a. Debtors' Release. In accordance with section 1123(b)(3)(A) of the Bankruptcy Code, the releases of Claims and Causes of Action by the Debtors described in article VIII.A.2 of the Plan (the "Debtors' Release") represent a valid exercise of the Debtors' business judgment. The Debtors' pursuit of any such claims against the Released Parties is not in the best interests of the Estates' various constituencies and is fair and equitable. The Plan, including the

Debtors' Release, was negotiated by sophisticated parties represented by able counsel and financial advisors. The Debtors' Release is, therefore, the result of an arm's length negotiation and appropriately offers protection to parties that participated in the Debtors' restructuring process. Specifically, the Released Parties under the Plan made significant concessions and contributions to the Chapter 11 Cases, including, as applicable, entering into the RSA and related term sheet and agreements, the Restructuring Transactions and related agreements, actively supporting the Plan and the Chapter 11 Cases, settling and compromising substantial rights and Claims against the Debtors under the Plan and providing postpetition financing, as the case may be. The Debtors' Release for the Debtors' current directors, managers, and officers is appropriate because the Debtors' directors, managers, and officers share an identity of interest with the Debtors, supported the Plan and the Chapter 11 Cases, actively participated in meetings, negotiations, and implementation of the restructuring and sale processes during the Chapter 11 Cases, and have provided other valuable consideration to the Debtors in the period leading up to and throughout the Chapter 11 Cases. The scope of the Debtors' Release is appropriately tailored under the facts and circumstances of the Chapter 11 Cases. In light of, among other things, the value provided by the Released Parties to the Debtors' Estates and the critical nature of the Debtors' Release to the Plan, the Debtors' Release is appropriate.

b. Third Party Release. The release by the Releasing Parties (the "Third Party Release"), set forth in article VIII.A.3 of the Plan, is an essential provision of the Plan. The Third Party Release is: (1) consensual; (2) in exchange for the good and valuable consideration provided by the Released Parties; (3) a good-faith settlement and compromise of the claims and Causes of Action released by the Third Party Release (see article VIII.A.3 of the Plan); (4) mutually beneficial to, and in the best interests of, the Debtors, their Estates, and their

stakeholders, and is important to the overall objectives of the Plan to finally resolve certain Claims among or against certain parties in interest in the Chapter 11 Cases; (5) fair, equitable and reasonable; (6) given and made after due notice and opportunity for hearing; (7) a bar to any of the Releasing Parties asserting any claim or Cause of Action released by the Third Party Release against any of the Released Parties; and (8) consistent with sections 105, 524, 1123, 1129 and 1141 and other applicable provisions of the Bankruptcy Code. Like the Debtors' Release, the Third Party Release facilitated participation of the Released Parties in both the Plan and the Chapter 11 Cases generally. The Third Party Release is instrumental to and an integral part of the Plan, the Restructuring Transactions it implements, and was critical in incentivizing the Released Parties to support the Plan and preventing potentially significant and time-consuming litigation regarding the parties' respective rights and interests. The Third Party Release was instrumental in developing a plan that maximized value for all of the Debtors' stakeholders and preserved the Debtors' business as a going concern. The Third Party Release appropriately offers certain protections to parties who constructively participated in the Chapter 11 Cases. The projected recovery under the Plan for holders of Class 3 and 4 Claims derives from the global resolution outlined in the Final DIP Order and embodied in the Plan, and the releases contemplated therein, which are also the result of the agreement of parties to such settlement that bargained, in exchange, to be Released Parties under the Plan. Further, the Third Party Release is consensual as the definition of Releasing Parties does not include any holder of Claims who did not affirmatively vote in support of the Plan, and the release provisions of the Plan were conspicuous in the Confirmation Hearing Notice, the Plan, the Disclosure Statement, the Ballots and the Notice of Non-Voting Status. There is an identity of interests between the Debtors and the entities that will benefit from the Third Party Release. Each of the Released Parties, as stakeholders and critical participants in the Chapter 11

Cases, share a common goal with the Debtors in seeing the Plan succeed and the Restructuring Transactions consummated. The scope of the Third Party Release is appropriately tailored to the facts and circumstances of the Chapter 11 Cases, and parties received due and adequate notice of the Third Party Release. Among other things, the Plan provides appropriate and specific disclosure with respect to the claims and Causes of Action that are subject to the Third Party Release, and no other disclosure is necessary. In light of the foregoing, the Third Party Release is appropriate.

c. Exculpation, Injunction and Preservation of Claims and Causes of Action. The exculpation, injunction, and preservation of Claims and Causes of Action provisions are integral to the Plan and the Restructuring Transactions it implements and were critical in incentivizing parties in interest to support the Plan and preventing potentially significant and time-consuming litigation regarding the parties' respective rights and interests. The exculpation, injunction, and preservation of Claims and Causes of Action provisions are key components of developing a plan that maximized value for all of the Debtors' stakeholders and preserved the Debtors' business as a going concern, and are appropriately tailored to the facts and circumstances of the Chapter 11 Cases.

T. Debtors' Compliance with the Bankruptcy Code (11 U.S.C. § 1129(a)(2)). The Debtors have complied with the applicable provisions of the Bankruptcy Code (including sections 1125 and 1126), the Bankruptcy Rules (including Bankruptcy Rules 3017 and 3018), the Solicitation Procedures Order, and other Orders of this Court, thereby satisfying Bankruptcy Code section 1129(a)(2). Additionally, the Debtors are proper debtors under Bankruptcy Code section 109.

U. Plan Proposed in Good Faith (11 U.S.C. § 1129(a)(3)). The Plan has been proposed in good faith and not by any means forbidden by law, and thereby complies with Bankruptcy Code

section 1129(a)(3). The Plan (i) is the result of extensive, good faith, arm's length negotiations among the Debtors, the Prepetition Term Loan Parties, and the Committee, (ii) bears the support of a Class of impaired creditors (Class 3 Prepetition Term Loan Claims), and (iii) implements a result that is in keeping with (and, indeed, central to) the goals of the Bankruptcy Code. Indeed, the Plan is designed to rehabilitate the Red Lobster restaurant chain, de-lever its balance sheet, and optimize its financial performance going forward, thereby maximizing the going concern value of the enterprise for the benefit of all stakeholders. The Plan contains only provisions that are consistent with the Bankruptcy Code.

V. Payment for Services or Costs and Expenses (11 U.S.C. § 1129(a)(4)). Pursuant to the interim compensation procedures previously approved by this Court and established in these Chapter 11 Cases pursuant to section 331 of the Bankruptcy Code, all payments made or to be made by the Debtors for services or for costs and expenses in connection with these Chapter 11 Cases, or in connection with the Plan and incident to the Chapter 11 Cases, have been approved by, or are subject to the approval of, this Court as reasonable, thereby satisfying section 1129(a)(4) of the Bankruptcy Code.

W. Directors, Officers, and Insiders (11 U.S.C. § 1129(a)(5)). The Debtors have complied with section 1129(a)(5) of the Bankruptcy Code. The identity and affiliation of any individuals proposed to serve after confirmation of the Plan have been disclosed, as the name of the (i) GUC Trustee has been disclosed in the Form of GUC Trust Agreement which was attached to the Plan Supplement as Exhibit F; and (ii) Plan Administrator has been disclosed in the Plan Supplement Amendment, both filed prior to the Confirmation Hearing. As such, the Plan satisfies section 1129(a)(5) of the Bankruptcy Code.

X. No Rate Changes (11 U.S.C. § 1129(a)(6)). No governmental regulatory commission has jurisdiction, after confirmation of the Plan, over the rates of the Debtors. Thus, section 1129(a)(6) of the Bankruptcy Code is not applicable in these Chapter 11 Cases.

Y. Best Interests of Creditors (11 U.S.C. § 1129(a)(7)). As demonstrated by the Haughey Declaration, the Stratton Declaration, the Tabulation Declaration and the Liquidation Analysis attached as Exhibit B to the Disclosure Statement, the "best interests of creditors" test of Bankruptcy Code 1129(a)(7) is satisfied as to all holders of Claims and Interests in Impaired Classes under the Plan because each such holder of a Claim or Interest is projected and estimated to receive or retain under the Plan a distribution of not less than the distribution that such holder is projected and estimated to receive if the Chapter 11 Cases were converted to cases under chapter 7 of the Bankruptcy Code. Because the non-accepting holders would not receive any greater recovery in a chapter 7 liquidation than under the Plan, the Plan satisfies the "best interests of creditors" test.

Z. Acceptance by Certain Classes (11 U.S.C. § 1129(a)(8)). Bankruptcy Code section 1129(a)(8) is satisfied because Class 1 (Miscellaneous Secured Claims) and Class 2 (Other Priority Claims) are Unimpaired, were not entitled to vote and are deemed to have accepted the Plan pursuant to the conclusive presumption mandated by Bankruptcy Code section 1126(f) and, as reflected in the Tabulation Declaration and based on votes tabulated in accordance with Bankruptcy Code section 1126(c) and (d) and Bankruptcy Rule 3018(a) and (c), the Plan has been accepted by Class 3 (Prepetition Term Loan Claims).

AA. Treatment of Priority Claims (11 U.S.C. § 1129(a)(9)). The treatment of Administrative Expense Claims and Priority Tax Claims pursuant to Article II of the Plan satisfies the requirements of sections 1129(a)(9) of the Bankruptcy Code.

BB. Acceptance By At Least One Impaired Class of Claims (11 U.S.C. § 1129(a)(10)). 100% of the voting members of Class 3 (Prepetition Term Loan Claims), exclusive of any claims of Insiders (as defined in the Bankruptcy Code), all of which are Impaired under the Plan and entitled to vote, have unanimously voted in favor of the Plan, therefore satisfying the requirements of Bankruptcy Code section 1129(a)(10).

CC. Feasibility of the Plan (11 U.S.C. § 1129(a)(11)). The information in the Disclosure Statement and the evidence proffered or adduced at the Confirmation Hearing and set forth in the Haughey Declaration and the Stratton Declaration: (i) is persuasive and credible; (ii) has not been controverted by other evidence; and (iii) establishes that the Plan is feasible. As a result, there is a reasonable likelihood that the Debtors, Reorganized Debtors, the Wind-Down Debtors, and/or GUC Trust, as the case may be, will meet their respective financial obligations under the Plan. Confirmation of the Plan is not likely to be followed by any additional liquidation or need for further financial reorganization of the Debtors, thereby satisfying the requirements of section 1129(a)(11) of the Bankruptcy Code.

DD. Payment of Bankruptcy Fees (11 U.S.C. § 1129(a)(12)). All fees payable under section 1930 of title 28 of the United States Code (the "UST Fees") have been or will be paid on or after the Plan Effective Date, thereby satisfying the requirements of section 1129(a)(12) of the Bankruptcy Code. After the Plan Effective Date, such fees shall only be payable until such time as a final decree is entered closing the Chapter 11 Cases, a Final Order converting such cases to cases under chapter 7 of the Bankruptcy Code is entered, or a Final Order dismissing the Chapter 11 Cases is entered. As set forth herein, after the Plan Effective Date, the Debtors, the Wind-Down Debtors, and the Reorganized Debtors, as applicable, shall pay the appropriate sums required pursuant to 28 U.S.C. § 1930(a)(6), when due and payable, and shall file with the Bankruptcy

Court quarterly reports in a form reasonably acceptable to the U.S. Trustee, until the earliest of the date on which the final Chapter 11 Cases are converted, dismissed, or closed. Notwithstanding any term or provision in the Plan, the Plan Supplement, or this Confirmation Order, the Court retains jurisdiction over, and the U.S. Trustee and the GUC Trust each reserves all of their respective rights concerning, any and all disputes and issues that may arise relating to UST Fees on (and reporting obligations relating to) disbursements of any GUC Trust Assets and GUC Litigation Proceeds. Either the U.S. Trustee or the GUC Trust may seek appropriate relief from the Court in the event disputes or issues arise relating to UST Fees on (or reporting obligations relating to) disbursements of GUC Trust Assets and GUC Litigation Proceeds

EE. Retiree Benefits (11 U.S.C. § 1129(a)(13)). The Debtors have no obligations with respect to retiree benefits. Accordingly, section 1129(a)(13) of the Bankruptcy Code is inapplicable in these Chapter 11 Cases.

FF. No Domestic Support Obligations (11 U.S.C. § 1129(a)(14)). The Debtors are not required by a judicial or administrative order, or by statute, to pay a domestic support obligation. Accordingly, section 1129(a)(14) of the Bankruptcy Code is inapplicable in these Chapter 11 Cases.

GG. Debtors Are Not Individuals (11 U.S.C. § 1129(a)(15)). The Debtors are not individuals. Accordingly, section 1129(a)(15) of the Bankruptcy Code is inapplicable in these Chapter 11 Cases.

HH. No Applicable Nonbankruptcy Law Regarding Transfers (11 U.S.C. § 1129(a)(16)). The Debtors are moneyed, business, or commercial corporations, and/or partnerships, as the case may be. Accordingly, section 1129(a)(16) of the Bankruptcy Code is inapplicable in these Chapter 11 Cases.

II. No Unfair Discrimination; Fair and Equitable (11 U.S.C. § 1129(b)). The Debtors have satisfied the requirements of sections 1129(b)(1) and (b)(2) of the Bankruptcy Code with respect to Class 4 (General Unsecured Claims) (the "Rejecting Class") and Class 5 (Intercompany Claims) and Class 6 (Interests) (the "Presumed Rejecting Classes," and collectively with the Rejecting Class, the "Rejecting Classes"). Based on the evidence proffered or adduced at the Confirmation Hearing and in the Haughey Declaration, the Plan does not discriminate unfairly with respect to the Rejecting Classes, as required by section 1129(b)(1) of the Bankruptcy Code, because the legal rights of such Claims and Interests held in the Rejecting Classes are substantially dissimilar from the Classes of Claims receiving distributions under the Plan as well as substantially similar to each other within, respectively, Classes 4, 5 and 6. Further, the Plan is fair and equitable with respect to the Rejecting Classes, as required by sections 1129(b)(1) and (b)(2) of the Bankruptcy Code because, notwithstanding the fact that the Rejecting Classes have not accepted the Plan, (i) the treatment provided under the Plan to Class 4 contemplates the possibility of a Distribution depending on the outcome of the liquidation of the Equityholder Litigation Claims, and (ii) no holder of a Claim or Interest that is junior to the Claims in Classes 4 or 5 or junior to the Interests in Class 6 will receive or retain any property on account of such Claim or Interest. Accordingly, the Plan may be confirmed even though section 1129(a) of the Bankruptcy Code is not fully satisfied.

JJ. Only One Plan (11 U.S.C. § 1129(c)). The Plan is the only plan filed in these Chapter 11 Cases for each of the Debtors. Accordingly, section 1129(c) of the Bankruptcy Code is inapplicable in these Chapter 11 Cases.

KK. Principal Purpose of the Plan (11 U.S.C. § 1129(d)). The Plan satisfies the requirements of Bankruptcy Code section 1129(d) because it reflects a consensual restructuring

and Sale Transaction negotiated among the Debtors, the Prepetition Term Loan Parties, and the Committee to sell the Debtors' business operations as a going-concern with an improved capital structure and distribute the Sale Proceeds in accordance with the Plan. The principal purpose of the Plan is not, therefore, the avoidance of taxes or avoidance of the requirements of section 5 of the Securities Act of 1933, and there has been no filing by any governmental agency asserting such avoidance.

LL. Small Business Case (11 U.S.C. §1129(e)). None of the Chapter 11 Cases is a "small business case," as that term is defined in the Bankruptcy Code, and, accordingly, section 1129(e) of the Bankruptcy Code is inapplicable.

MM. Good Cause Exists to Waive the Stay of the Order. Good cause exists for waiving and eliminating any stay of the Confirmation Order pursuant to Bankruptcy Rules 3020, 6004, and 6006 so that the Confirmation Order will be effective immediately upon its entry. Moreover, cause also exists to waive the fourteen-day stay under Bankruptcy Rule 3020(e) based on the absence of unresolved objections of any holder of a Claim or Interest. As a result, no party will likely be seeking to obtain a stay on implementation of the Confirmation Order pending appeal, and an automatic temporary stay is not needed to protect any appellate rights.

NN. Burden of Proof and Satisfaction of Confirmation Requirements. Based upon the foregoing, the Debtors, as proponents of the Plan, have met their burden of proving compliance with each element of Bankruptcy Code sections 1125 and 1129(a) and (b) by a preponderance of the evidence.

OO. Good Faith. The Debtors, the Purchaser, the Committee, the DIP Lenders, and the Prepetition Term Loan Parties, and each of their respective members, employees, officers, directors, agents, advisors, attorneys, and financial advisors, have acted in good faith and in

compliance with the applicable provisions of the Bankruptcy Code pursuant to sections 363(m), 1125(e), and 1129(a)(3) of the Bankruptcy Code, with respect to the administration of the Plan, the solicitation of acceptances with respect thereto, and the property to be distributed thereunder and are entitled to the protections afforded by section 1125(e) of the Bankruptcy Code and the exculpation, injunction, and release provisions set forth in the Plan.

PP. Conduct of the Marketing and Sale Process. As demonstrated by the Stratton Declaration, the prepetition and postpetition marketing and sale process described in the First Day Declaration and authorized in the Bidding Procedures Order was implemented, conducted, and executed in a good faith manner in accordance with the Bidding Procedures Order. On or about August 22, 2024, the Debtors and the Purchaser entered into an amended and restated Purchase Agreement, which replaced and superseded the Stalking Horse Purchase Agreement. The Amended and Restated Purchase Agreement is the Purchase Agreement. The Purchase Agreement allows for the possibility of a Sale Transaction either by way of asset sale pursuant to section 363 of the Bankruptcy Code or through the Plan by way of Reorganized Equity Sale. The Purchase Agreement and the transactions contemplated thereby were negotiated at arm's length and entered into by the Debtors and the Purchaser in good faith. Neither the Debtors nor the Purchaser have engaged in any conduct that would cause or permit the Purchase Agreement or the Sale Transaction to be avoided under section 363(n) of the Bankruptcy Code. The Purchaser is entitled to the protections afforded a good faith purchaser under section 363(m) of the Bankruptcy Code.

QQ. Consideration for Purchased Assets. The Debtors have adequately marketed the Purchased Assets for sale, and the consideration to be received by the Debtors under the Purchase Agreement (i) is fair and reasonable, (ii) is the highest and best offered for the Purchased Assets, and (iii) constitutes reasonably equivalent value and fair and reasonable consideration under the

Bankruptcy Code and under the laws of the United States, any state, territory, or possession thereof, and the District of Columbia.

RR. Liquor Licenses. Alcohol purchases and sales currently are conducted by the Debtors at locations that will continue to be operated by the Reorganized Debtors, the Purchaser or their respective affiliates, as applicable, after the Plan Effective Date (such locations, collectively, the "Retained Locations"). Such purchases and sales of alcohol are made pursuant to the respective alcoholic beverage licenses governing such purchases and sales at each such Retained Location (collectively, the "Liquor Licenses"). The purchase and sale of alcohol is an important component of the operation of the Retained Locations. This Court finds that it is in the best interests of the Debtors' Estates and all other parties in interest for alcohol purchases and sales to continue uninterrupted during the transition of operation of the Retained Locations pursuant to the Plan, subject to reasonable, timely and good faith efforts to either transfer existing Liquor Licenses (as well as Liquor Licenses associated with closed stores) or apply for new liquor licenses equivalent to the Liquor Licenses that are not subject to transfer.

SS. GUC Trust is Not a Successor to the Debtors. Except with respect to the rights provided to the GUC Trust (including, but not limited to the Equityholder Litigation Claims), the GUC Trust shall not be the successor to the Debtors and their Estates. Except with respect to the rights of the GUC Trust expressly provided for in the Plan (including, but not limited to, the investigation and pursuit of the Equityholder Litigation Claims), the GUC Trust Agreement and this Confirmation Order, (i) the GUC Trust shall not assume, incur or be responsible for any claims or liabilities of the Debtors or any of their affiliates, and (ii) the GUC Trust shall not be, nor deemed to be, a successor or successor in interest of the Debtors, nor incur any successor or transferee liability of any kind, nature or character, including, without limitation, in relation to (a) any and

all liabilities arising or resulting from or relating to the transactions contemplated by the Plan, (b) any and all Claims, Liens, liabilities, encumbrances, charges and other interests arising from or relating to any conduct, liabilities, or obligations of the Debtors, and (c) any and all Claims, Liens, liabilities, encumbrances, charges and other interests and any and all right, title, and interests related thereto, of governmental entities relating to any tax or similar liabilities.

TT. No Successor Liability for Purchaser or Reorganized Debtors. By consummating the Sale Transaction (via a Reorganized Equity Sale), neither the Purchaser nor the Reorganized Debtors are a mere continuation of any or all of the Debtors or the Estates, and there is no continuity or identity of ownership, and, with respect to the Wind-Down Debtors and RL Management, no continuity of enterprise. Neither the Purchaser nor the Reorganized Debtors or their respective affiliates are successors to the Debtors or the Estates by reason of any theory of law or equity, and the Sale Transaction (via a Reorganized Equity Sale) does not amount to a consolidation, merger, or *de facto* merger. Neither the Purchaser nor the Reorganized Debtors or their respective affiliates are or should be deemed to be an alter ego, a mere continuation, or substantial continuation of the Debtors or the Estates. Except for the Assumed Liabilities set forth in the Purchase Agreement, neither the Purchaser nor the Reorganized Debtors have agreed to assume or in any way be responsible for any obligation or liability of the Debtors and/or the Estates.

UU. Plan Modifications.

i. Article V.B of the Plan is stricken and replaced with the following:

> Entry of the Confirmation Order shall, subject to and upon the occurrence of the Plan Effective Date, constitute the Bankruptcy Court's approval of the assumptions, assignments or rejections, as applicable, of the Executory Contracts and Unexpired Leases under the Plan. Any motion of the Debtors to assume an Executory Contract or Unexpired Lease pending on the Plan Effective Date

shall be subject to approval by the Bankruptcy Court by a Final Order.

Notwithstanding anything to the contrary in the Plan, the Debtors and the Reorganized Debtors, as applicable, reserve the right to amend, modify, or supplement the Assumed Executory Contracts and Unexpired Leases List to add or remove any Executory Contract or Unexpired Lease to such list at any time prior to the Plan Effective Date (with respect to Executory Contracts) or the date of entry of the Confirmation Order (with respect to Unexpired Leases), as applicable, unless it is a Post-Confirmation Date Negotiated Lease, as defined in the Confirmation Order, subject to the consent of the Purchaser. The Debtors or the Reorganized Debtors shall provide notice of any amendments to the Assumed Executory Contracts and Unexpired Leases List to their counterparties affected thereby.

ii. Article V.C of the Plan is stricken and replaced with the following:

Unless otherwise provided by a Final Order, Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan, if any, must be Filed with the Bankruptcy Court within thirty (30) days after the later of (1) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection, (2) the effective date of such rejection, or (3) the Plan Effective Date.

Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not Filed with the Bankruptcy Court shall be released, discharged, and forever barred from assertion, and such Claim shall not be enforceable against the Purchaser, the Debtors, the Reorganized Debtors, the Debtors' Estates, the Wind-Down Debtor(s), or the GUC Trustee, as applicable, or their respective properties (including the Purchased Assets).

iii. Article V.D of the Plan is stricken and replaced with the following:

Pursuant to section 365(b)(1) of the Bankruptcy Code, all monetary and non-monetary defaults under each Executory Contract and Unexpired Lease to be assumed pursuant to the Plan shall be fully and completely satisfied by the Purchaser or applicable Debtor(s) party to such Executory Contract or Unexpired Lease by payment of the Cure Amount in Cash on the earlier of (i) the Plan Effective Date, (ii) the consummation of a 363 Asset Sale, if applicable, or (iii) at such time and on such other terms as the parties to such Executory Contracts or Unexpired Leases may agree, with the consent of the Purchaser. In the event of an unresolved dispute

regarding (1) the amount of any payments to cure such a default, (2) the ability of the Reorganized Debtors or Purchaser(s) (as applicable) or any assignee to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code), or (3) any other matter pertaining to assumption or assignment, the payment of the Cure Amount shall not be made until such time as the dispute is resolved by a Final Order.

The Debtors served on the applicable counterparties notices of proposed assumption and proposed Cure Amounts pursuant to the terms of the Bidding Procedures. **Any objection by a counterparty to an Executory Contract or Unexpired Lease to the proposed assumption or Cure Amount must be Filed and served to be actually received by no later than the applicable objection deadline set forth in the Bidding Procedures Order or the Solicitation Procedures Order, as applicable**. Any counterparty to an Executory Contract or Unexpired Lease designated for assumption that fails to object timely to the proposed assumption, Cure Amount or adequate assurance of future performance shall be deemed to have consented to all of the foregoing.

ORDER

BASED ON THE FOREGOING FINDINGS OF FACT AND CONCLUSIONS OF LAW, IT IS ORDERED, ADJUDGED, AND DECREED THAT:

1. Adequate Information. The Disclosure Statement (i) contains "adequate information" (as such term is defined in section 1125(a)(1)) with respect to the Debtors, the Plan, and the transactions contemplated therein, and (ii) is approved on a final basis.

2. Confirmation. The Plan, as further amended at ECF No. 1124, including all exhibits, and each of the documents comprising the Plan Supplement, each as may be amended, modified or supplemented from time to time prior to or after the date hereof in accordance with, and subject to the approvals and consents set forth in the Plan, and each of which are incorporated by reference into and are an integral part of this Confirmation Order (except for the documents contained in the Plan Supplement), are approved in their entirety and confirmed under section 1129 of the Bankruptcy Code, subject to the modifications set forth herein. The Debtors are authorized to take all actions necessary or appropriate to enter into, implement, and consummate

the contracts, instruments, releases, and other agreements or documents created in connection with the Plan, including (but not limited to) entry into the agreements contained in the Plan Supplement.

3. Objections. All parties in interest have had a full and fair opportunity to litigate objections to the adequacy of the Disclosure Statement and to contest confirmation of the Plan. All formal and informal objections, responses, statements, and comments in opposition to the Disclosure Statement or Plan, other than those withdrawn in their entirety prior to the Confirmation Hearing or otherwise resolved on the record of the Confirmation Hearing and/or herein, are overruled on the merits for the reasons stated on the record at the Confirmation Hearing.

4. Omission of Reference to Particular Plan Provisions. The failure to specifically describe or include any particular provision of the Plan in this Confirmation Order shall not diminish or impair the effectiveness of such provision, it being the intent of this Bankruptcy Court that the Plan, including, without limitation, each of the documents comprising the Plan Supplement, each as may be amended, modified or supplemented from time to time after the date hereof in accordance with, and subject to the approvals and consents set forth in the Plan, be approved and confirmed in its entirety.

5. Plan Documents. The Plan, the Purchase Agreement and any amendments, modifications, and supplements thereto, the other Definitive Documents, and any other documents and agreements provided by the Debtors in support of confirmation of the Plan (including all exhibits and attachments thereto and documents referred to therein) (collectively, the "Plan Documents"), and the execution, delivery, and performance thereof by the Debtors, the Reorganized Debtors, the Wind-Down Debtors, the Plan Administrator, the Purchaser, the GUC Trust or the GUC Trustee, as the case may be, are authorized and approved when they are finalized, executed and delivered. Without further order or authorization of this Court, the Debtors, the GUC

Trustee, and the Plan Administrator and their respective successors and agents are authorized and empowered to make all modifications to all Plan Documents that are consistent with the Plan. Execution versions of the documents comprising the Plan Documents shall constitute legal, valid, binding, and authorized obligations of the respective parties thereto, enforceable in accordance with their terms.

6. Immediate Binding Effect. Except as otherwise provided in the Plan or this Confirmation Order, notwithstanding Bankruptcy Rules 3020(e), 6004(h), 7062, or otherwise, upon the occurrence of the Plan Effective Date, the terms of the Plan and the final, executed versions of the Definitive Documents shall be immediately effective and enforceable and deemed binding upon and inure to the benefit of the Debtors, the Reorganized Debtors, the Wind-Down Debtors, the GUC Trustee, the Plan Administrator, the Purchaser, the holders of Claims and Interests, the Released Parties, the Exculpated Parties, and each of their respective affiliates, successors and assigns.

7. Vesting of Assets in the Reorganized Debtors, the Purchaser, the GUC Trust, and the Wind-Down Debtors. Except as otherwise provided in the Plan or this Confirmation Order, on the Plan Effective Date, all property of each Debtor's Estate, including Purchased Assets, shall vest in the Purchaser (or its designee),[4] a Reorganized Debtor, or the GUC Trust as applicable, free and clear of all Liens, Claims, Causes of Action, charges and/or other encumbrances, purchase rights, options or rights of first refusal, and specifically: (a) all Purchased Assets shall vest in the Purchaser and the Reorganized Debtors, as applicable, free and clear of all Liens, Claims, Causes of Action, charges or other encumbrances, purchase rights, options or rights of first refusal; (b) all Wind-Down Assets shall vest in the Wind-Down Debtors, free and clear of all Liens, Claims,

[4] For the avoidance of doubt, any reference to the Purchaser shall be deemed to include any of its designees.

Causes of Action, charges or other encumbrances, purchase rights, options or rights of first refusal; and (c) all GUC Trust Assets shall vest in the GUC Trust free and clear of all Liens, Claims, Causes of Action, Interests, charges or other encumbrances, purchase rights, options or rights of first refusal. Notwithstanding anything in the Plan or this Confirmation Order to the contrary, to the extent it is impractical to effect the transfer of property to the Purchaser, the Reorganized Debtor, the GUC Trust, or the Wind-Down Debtors, as the case may be, on the Plan Effective Date, the transfer of such property (including the Liquor Licenses currently held by the Debtors) and the pre-transfer operation of the Debtors' shall be governed by the Definitive Documents, including, without limitation, the Purchase Agreement, the transition services agreement entered in connection therewith (the "Transition Services Agreement"), and this Confirmation Order. Except as may be otherwise provided in the Plan, on and after the Plan Effective Date, the Purchaser (and its designees) and the Reorganized Debtors, as applicable, may own and operate the Purchased Assets and business and may use, acquire or dispose of property without supervision, oversight or approval by the Bankruptcy Court. Likewise, on and after the Plan Effective Date, RL Management may continue to operate its business, including with respect to the performance of services under the Transition Services Agreement, to facilitate Plan administration and as may be necessary to assist the Wind-Down Debtors in connection with the winding up of their remaining affairs. Additionally, the GUC Trustee may institute, litigate, compromise, settle, liquidate, or otherwise monetize or dispose of the Equityholder Litigation Claims without supervision or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or Bankruptcy Rules, other than those restrictions expressly imposed by the GUC Trust Agreement, the Plan, and this Confirmation Order. Without limiting the foregoing, from and after the Plan Effective Date, RL Management, the Wind-Down Debtors, the Purchaser, the Reorganized

Debtors, the GUC Trustee on behalf of the GUC Trust, and the Plan Administrator on behalf of RL Management and the Wind-Down Debtors, if any, shall each pay its own reasonable and documented Professionals' fees, disbursements, expenses or related support services (including reasonable and documented fees relating to the preparation of professional fee applications) in the ordinary course of business and without application or notice to, or order of, the Bankruptcy Court.

8. Maintenance of Bank Accounts. The Plan Administrator, on behalf of RL Management and the Wind-Down Debtors, shall, pursuant to the Transition Services Agreement, cooperate with the Purchaser and Reorganized Debtors to (i) facilitate the transfer of certain of the Debtors' bank accounts, and (ii) transition the Debtors' cash management system and to account for and turn over all cash receipts generated by the Red Lobster business on and after the Plan Effective Date (in accordance with the Purchase Agreement). The GUC Trustee, on behalf of the GUC Trust, and the Plan Administrator, on behalf of RL Management and the Wind-Down Debtors, shall be authorized to open such bank or other depository accounts as may be necessary or appropriate in the discretion of the GUC Trustee or the Plan Administrator to enable either to carry out the provisions of the Plan.

9. Free and Clear Transfers. Subject to the terms of the Plan (and Purchase Agreement), to the fullest extent permitted by the Bankruptcy Code, including, without limitation, sections 363, 1123(a)(5), and 1123(b)(4), all right, title and interest of the Debtors' and their respective Estates in and to any and all assets, property, Unexpired Leases and Executory Contracts of every kind and nature to be sold, assigned, transferred or otherwise disposed of under the Plan, including the Purchased Assets, shall be sold, assigned, transferred and disposed of free and clear of any and all Liens, Claims, Causes of Action, Interests, charges or other encumbrances, purchase rights, options, rights of first refusal and other interests of any Person or entity.

10. No Successor Liability for Purchaser or Reorganized Debtors. Neither the Purchaser (or its designees) nor the Reorganized Debtors shall be deemed or considered to (a) be a successor (or other such similarly situated party), or otherwise be deemed a successor to the Debtors or the Estates, including a "successor employer" for purposes of the Internal Revenue Code of 1986, ERISA, or other applicable laws; (b) have any responsibility or liability for any obligations of the Debtors or the Estates, or any affiliate of the Debtors, based on any theory of successor or similar theories of liability; (c) have, *de facto* or otherwise, merged with or into any of the Debtors; (d) be an alter ego or a mere continuation or substantial continuation of any of the Debtors or the Estates (and there is no continuity of enterprise with respect to the Wind-Down Debtors and RL Management), including within the meaning of any foreign, federal, state, or local revenue, pension, ERISA, tax, labor, employment, environmental, or other law, rule, or regulation (including filing requirements under any such laws, rules, or regulations), or under any products liability law or doctrine with respect to the Debtors' liability under such law, rule, or regulation or doctrine. Except for the Assumed Liabilities set forth in the Purchase Agreement, neither the Purchaser (including its designees) nor the Reorganized Debtors will assume or in any way be responsible for any obligation or liability of the Debtors and/or the Estates.

11. Corporate Existence. Except as otherwise provided in the Purchase Agreement, the Plan, the Plan Supplement or this Confirmation Order, the Reorganized Debtors and the Wind-Down Debtors all shall continue to exist after the Plan Effective Date as separate legal entities, with all of the powers of corporations, limited liability companies, memberships and partnerships pursuant to the applicable laws in their states of incorporation or organization, as the case may be, subject to the terms of, and except as otherwise provided in or by, the Plan. The respective limited liability company agreements, articles or certificates of incorporation and by-laws (or other

applicable formation documents) in effect prior to the Plan Effective Date for each Debtor shall continue to be in effect after the Plan Effective Date except to the extent amended or modified in connection with the Plan. On or after the Plan Effective Date, the respective certificate of incorporation and bylaws (or other formation documents) of one or more of the Reorganized Debtors may be amended or modified in accordance with their terms without supervision or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or Bankruptcy Rules. On or after the Plan Effective Date, one or more of the Wind-Down Debtors or the Reorganized Debtors may be disposed of, dissolved, wound down, or liquidated without supervision or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or Bankruptcy Rules. On or immediately prior to the Plan Effective Date, the New Organizational Documents shall be adopted automatically by the Reorganized Debtors. To the extent required under the Plan or applicable non-bankruptcy law, the Reorganized Debtors shall file their respective New Organizational Documents with the applicable Secretaries of State and/or other applicable authorities in their respective states, provinces, or countries of incorporation. The New Organizational Documents shall, among other things: (1) authorize the issuance of the New Reorganized Debtor Equity and (2) pursuant to and only to the extent required by section 1123(a)(6) of the Bankruptcy Code, include a provision prohibiting the issuance of non-voting equity securities of the Debtors. After the Plan Effective Date, each Reorganized Debtor may amend and restate its limited liability company agreement, certificate of incorporation and other formation and constituent documents as permitted by the laws of its respective jurisdiction of formation and the terms of the New Organizational Documents.

12. Corporate Action. Except as otherwise provided in the Plan or this Confirmation Order, each of the Debtors, the Purchaser, the Reorganized Debtors, the Wind-Down Debtors, the

Plan Administrator, or the GUC Trustee, as applicable, may take any and all actions to execute, deliver, File or record such contracts, instruments, releases and other agreements or documents and take such actions as may be necessary or appropriate to effectuate and implement the provisions of the Plan and the Restructuring Transactions contemplated therein. Other actions necessary to effect the Restructuring Transactions may include: (a) the execution and delivery of appropriate agreements or other documents of merger, amalgamation, consolidation, restructuring, conversion, disposition, transfer, arrangement, continuance, dissolution, sale, purchase or liquidation containing terms that are consistent with the terms of the Plan and that satisfy the applicable requirements of applicable law and any other terms to which the applicable Debtors or Reorganized Debtors may agree; (b) the execution and delivery of appropriate instruments of transfer, assignment, assumption or delegation of any asset, property, right, liability, debt or obligation on terms consistent with the terms of the Plan (and Purchase Agreement) and having other terms to which the applicable parties agree; (c) the filing of appropriate certificates or articles of incorporation, reincorporation, merger, consolidation, conversion, amalgamation, arrangement, continuance or dissolution pursuant to applicable state or provincial law; and (d) all other actions that the applicable Debtors or Reorganized Debtors determine to be necessary or appropriate, including making filings or recordings that may be required by applicable law in connection with the Restructuring Transactions. If and to the extent necessary, any controlling organization or formation documents or agreements for the Reorganized Debtors shall be deemed amended to authorize the foregoing. Prior to, on, or after the Plan Effective Date (as appropriate), all matters provided for pursuant to the Plan (and Purchase Agreement) that would otherwise require approval of the stockholders, directors, managers or members of any Debtor (as of or prior to the Plan Effective Date) shall be deemed to have been so approved and shall be in effect prior to, on or after

the Plan Effective Date (as appropriate) pursuant to applicable law and without any requirement of further action by the stockholders, directors, managers or members of such Debtors, or the need for any approvals, authorizations, actions, or consents of any Person. All matters provided for in the Plan involving the legal or corporate structure of any Debtor or any Reorganized Debtor, as applicable, and any legal or corporate action required by any Debtor or any Reorganized Debtor, as applicable in connection with the Plan, shall be deemed to have occurred and shall be in full force and effect in all respects, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote, or other approval or authorization by the security holders, officers or directors of any Debtor or any Reorganized Debtor, as applicable, or by any other Person. On the Plan Effective Date, the appropriate officers of each Debtor and each Reorganized Debtor, as applicable, are authorized to issue, execute, deliver, and consummate the transactions contemplated by, the contracts, agreements, documents, guarantees, pledges, consents, securities, certificates, resolutions and instruments contemplated by or described in the Plan (and the Purchase Agreement) in the name of and on behalf of the Debtor, and each Reorganized Debtor, as applicable, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person. The secretary, any assistant secretary, director, manager, or managing member of each Debtor and each Reorganized Debtor, as applicable, shall be authorized to certify or attest to any of the foregoing actions.

13. Further Assurances. The Debtors, RL Management, the Wind-Down Debtors, the Reorganized Debtors, as applicable, all holders of Claims and Interests receiving distributions hereunder and all other entities shall, from time to time, prepare, execute and deliver any

agreements or documents and take any other actions as may be necessary or advisable to effectuate the provisions and intent of the Plan or this Confirmation Order. On and after the Plan Effective Date, RL Management, the Debtors, the Reorganized Debtors, the Wind-Down Debtors, the Plan Administrator, and the GUC Trustee shall each use commercially reasonable efforts to effectuate the allocation of assets and liabilities contemplated by the Plan.

14. DIP Facility. As set forth in article II.C of the Plan and except as otherwise provided in the Plan or this Confirmation Order, on the Plan Effective Date, in full satisfaction, settlement, discharge and release of, and in exchange for, such DIP Claims (in an amount outstanding determined as of the Plan Effective Date), all DIP Claims shall be indefeasibly paid and satisfied in full (a) in the event that the Sale Transaction is consummated pursuant to the Purchase Agreement, through a credit bid by the Purchaser of all DIP Claims for the Purchased Assets in accordance with section 363(k) of the Bankruptcy Code, or (b) in the event that the Sale Transaction is consummated through a Reorganized Equity Sale conducted pursuant to the Plan, through the transfer of Purchased Assets, other specified assets, assumption and assignment of specified contracts and leases, assumption of specified liabilities, issuance of equity in the Reorganized Debtors (except in RL Management) and issuance of Takeback Loans, all in accordance with the Purchase Agreement.

15. Takeback Loans. As contemplated in article IV.A.2 and II.C of the Plan, and as provided in Exhibit J of the Plan Supplement, this Confirmation Order shall be deemed approval of the form of Takeback Loans and all transactions contemplated thereby, and authorization of all actions to be taken, undertakings to be made, and obligations to be incurred by the Reorganized Debtors (except RL Management) in connection therewith, including, without limitation, the payment of all reasonable and documented fees, indemnities, and expenses provided for therein,

and authorization of the Reorganized Debtors to enter into and execute definitive documents in connection with the Takeback Loans and such other documents as may be required to effectuate the treatment afforded by the Takeback Loans (collectively, the "Takeback Loan Documents"). On the Plan Effective Date, the Reorganized Debtors (excluding RL Management) shall be and are authorized to execute and deliver the Takeback Loan Documents and any related documents, and shall be and are authorized to execute, deliver, file, record, and issue any other notes, guarantees, deeds of trust, security agreements, documents (including UCC financing statements), amendments to the foregoing, or agreements in connection therewith, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any entity, subject to any limitations set forth herein or in the Plan. The obligations of the Reorganized Debtors (and any subsidiaries or affiliates that are parties to the Takeback Loans, excluding RL Management) under the Takeback Loans shall be secured by substantially all of their assets, whether now existing or hereafter acquired. Notwithstanding the foregoing, the Takeback Loans shall not be secured by the Reorganized Debtors' real property leases (but shall be secured by all proceeds of such leases) solely to the extent that the grant of a lien securing the Takeback Loans is prohibited or restricted by the terms of such real property lease and applicable nonbankruptcy law to attach to such real property lease. On the Plan Effective Date, all of the Liens and security interests to be granted in accordance with the Takeback Loan Documents (a) shall be deemed to be granted in good faith, for legitimate business purposes, and for reasonably equivalent value, (b) shall be legal, binding, and enforceable Liens on, and security interests in, the collateral granted thereunder in accordance with the terms of the Takeback Loan Documents, (c) shall be deemed automatically perfected on the Plan Effective Date and have a first priority, subject only to such Liens and security interests

as may be permitted under the Takeback Loan Documents, and (d) shall not be subject to avoidance, recharacterization, or equitable subordination for any purposes whatsoever and shall not constitute preferential transfers, fraudulent transfers, or fraudulent conveyances under the Bankruptcy Code or any applicable non-bankruptcy law. Notwithstanding anything to the contrary herein, nothing in this Confirmation Order shall authorize the Takeback Loan Documents to (i) grant a lien or other security interest in leasehold interests if it would be a default or otherwise prohibited by the underlying lease agreement, (ii) afford the lenders under the Takeback Loans any greater access rights with respect to the Reorganized Debtors' leasehold interests than those access rights permitted under (x) applicable nonbankruptcy law including, without limitation, applicable leases, (y) any prepetition or postpetition landlord waivers or consents, or (z) further order of this Court on motion and notice appropriate under the circumstances, or (iii) afford the lenders under the Takeback Loans access rights with respect the Reorganized Debtors' leasehold interests to the extent such access would violate the terms of the applicable real property lease or applicable state law.

16. Section 1145 Exemption. To the extent that any such instruments constitute "securities" under applicable securities laws, the offer and sale of the Takeback Loans and/or the New Reorganized Debtor Equity, and any stock, warrants, options or other equity securities, shall be effected without registration under Section 5 of the Securities Act, and without registration under any applicable state securities or "blue sky" law, in reliance upon the exemption from such registration requirements afforded by section 1145 of the Bankruptcy Code.

17. Cancellation of Notes, Certificates and Instruments. Except as otherwise set forth in the Purchase Agreement, the Plan or this Confirmation Order, and as set forth in article IV.A.5 of the Plan, except for the purpose of evidencing a right to a distribution under the Plan and except

as otherwise set forth in the Plan, on the Plan Effective Date, all agreements, instruments, Securities and other documents evidencing any prepetition Claim against or Interest in the Debtors and any rights of any holder in respect thereof shall be deemed cancelled, discharged, and of no force or effect. Except for the purpose of evidencing a right to a distribution under the Plan and except as otherwise set forth in the Plan, the holders of or parties to such cancelled instruments, Securities, and other documentation shall have no rights arising from or related to such instruments, Securities, or other documentation or the cancellation thereof and the obligations of the Debtors thereunder or in any way related thereto shall be fully released, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person.

18. Release of Liens. Except as otherwise provided in the Purchase Agreement, the Plan, this Confirmation Order, or in any contract, instrument, release or other agreement or document entered into or delivered in connection with the Plan, on the Plan Effective Date and concurrently with the applicable distributions made pursuant to the Plan, all Liens, Claims, Interests, mortgages, deeds of trust, or other security interests against the property of the Estates shall be fully released, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any entity. Any entity holding such Liens or Interests will, pursuant to section 1142 of the Bankruptcy Code, promptly execute and deliver to the Purchaser (or its designees), Reorganized Debtors or the Wind-Down Debtors, as the case may be, such instruments of termination, release, satisfaction and/or assignment (in recordable form)

as may be reasonably requested by the Reorganized Debtors, Wind-Down Debtors, the Purchaser, the Plan Administrator, or the GUC Trustee, as the case may be.

19. Directors, Managers, and Officers. Pursuant to and in accordance with articles IV.C.6 and IV.C.8 of the Plan, effective as of the Plan Effective Date, automatically and without further action, the term of each current officer, member of the boards of directors or managers or any managing member of each Debtor, as applicable, shall expire and/or shall be deemed to have resigned, and (a) the New Board and the officers or managers of each of the Reorganized Debtors shall be appointed in accordance with the respective New Organizational Documents, and (b) the Plan Administrator shall be appointed as the sole manager, sole director, sole member, and sole officer of RL Management and the Wind-Down Debtors, as applicable, and shall, in accordance therewith, succeed to the powers of the Debtors' directors, managers, members, and officers. From and after the Plan Effective Date, the Plan Administrator shall be the sole representative of, and shall act for, RL Management and the Wind-Down Debtors. For the avoidance of doubt, the foregoing shall not limit the authority of the Wind-Down Debtors, the Plan Administrator, the Purchaser, or the Reorganized Debtors, as applicable, to continue the employment of any former member, manager, director, or officer, including pursuant to the Transition Services Agreement or any other agreement, in each case, to the extent permitted by applicable law.

20. Plan Administrator. The Plan Administrator shall be appointed, as of the Plan Effective Date, and have all the rights, duties and obligations as set forth in the Plan and the Plan Administrator Agreement, which is approved in all respects. Pursuant to section 1123(b)(3)(B) of the Bankruptcy Code, the Plan Administrator shall be the representative of the Debtors' Estates with respect to RL Management, the Wind-Down Debtors, and the Wind-Down Assets, and without limiting the foregoing, the Plan Administrator shall (a) cause RL Management to conduct

its business consistent with the Plan, Purchase Agreement and Transition Services Agreement; (b) hold, liquidate, invest, supervise, and protect the Wind-Down Assets; (c) effectuate the distributions contemplated by the Plan Administrator under the Plan; (d) object to or settle Disputed Claims against the Debtors (except General Unsecured Claims); (e) prosecute any or all of the Causes of Action retained by the Wind-Down Debtors; (f) pay all reasonable fees, expenses, debts, charges, and liabilities of the Wind-Down Debtors; (g) file tax returns for, pay taxes of, and represent the interests of the Wind-Down Debtors or the Debtors' Estates, as applicable, before any taxing authority in all matters, including any action, suit, proceeding, or audit; (h) File the operating report for the Debtors' Estates for the month in which the Plan Effective Date occurs and all subsequent post-confirmation quarterly reports; (i) take any action necessary to wind down the business and affairs of the Wind-Down Debtors; and (j) file appropriate certificates of dissolution of the Wind-Down Debtors pursuant to applicable state or provincial law. The Plan Administrator shall act for RL Management and the Wind-Down Debtors in the same fiduciary capacity and shall have all of the rights, powers, and obligations as applicable to a board of directors, board of managers, member/manager and officers, subject to the provisions hereof (and all certificates of formation, membership agreements, and related documents are deemed amended by the Plan to permit and authorize the same). Notwithstanding any provision in the Plan Administrator Agreement to the contrary, the Plan Administrator shall have no affirmative obligation to bring any litigation claims against any third party and he may do so or forbear from doing so in his discretion. Nothing in this Confirmation Order shall limit the rights of the Plan Administrator to dissolve the Wind-Down Debtors or merge one or more of them into another, in each instance in accordance with applicable state law. The limitation of liability set forth in section 4.6(b) of the Plan Administrator Agreement shall not apply to claims and liabilities resulting from

any act or omission that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud, willful misconduct, or gross negligence by the parties referred to in such section.

21. GUC Trustee. The GUC Trustee shall be appointed, as of the Plan Effective Date, and have all the rights, duties and obligations as set forth in the Plan and the GUC Trust Agreement, which is approved in all respects. The GUC Trustee shall administer the GUC Trust and the GUC Trust Assets in accordance with this Plan, this Confirmation Order, the GUC Trust Agreement, and the other GUC Trust Documents and shall be responsible for, among other things, making certain Distributions required under this Plan. From and after the Plan Effective Date and continuing through the date of entry of a Final Decree, the GUC Trustee shall: (a) possess the rights of a party in interest pursuant to section 1109(b) of the Bankruptcy Code for all matters arising in, arising under, or related to the Chapter 11 Cases and, in connection therewith, shall (i) have the right to appear and be heard on matters brought before the Bankruptcy Court or other courts, (ii) be entitled to notice and opportunity for hearing on all such issues, (iii) participate in all matters brought before the Bankruptcy Court, and (iv) receive notice of all applications, motions, and other papers and pleadings filed in the Bankruptcy Court and (b) have the authority to retain such personnel or professionals (including, without limitation, legal counsel, financial advisors or other agents) as it deems appropriate and compensate such personnel and professionals as it deems appropriate in accordance with the Plan, all without prior notice to or approval of the Bankruptcy Court. Professionals and personnel retained or employed by the GUC Trust or the GUC Trustee need not be disinterested as that term is defined in the Bankruptcy Code, and may include Professionals who had been employed by the Committee or the Debtors. The powers of the GUC Trustee shall include any and all powers and authority necessary or helpful to implement

and carry out the provisions of the Plan and any applicable orders of the Bankruptcy Court relating to the GUC Trust Assets. The GUC Trustee shall be the representative of the Debtors' Estates with respect to the GUC Trust Assets appointed pursuant to section 1123(b)(3)(B) of the Bankruptcy Code. Without limiting the foregoing, the GUC Trustee shall (a) hold, liquidate, invest, supervise, and protect the GUC Trust Assets; (b) effectuate the distributions contemplated by the GUC Trustee under the Plan; (c) object to or settle Disputed General Unsecured Claims against the Debtors; (d) investigate, prosecute, resolve, liquidate, or otherwise monetize the Equityholder Litigation Claims, as appropriate; (e) pay all reasonable fees, expenses, debts, charges, and liabilities of the GUC Trust; (f) file tax returns for, pay taxes of (if any), and represent the interests of the GUC Trust before any taxing authority in all matters, including any action, suit, proceeding, or audit; (g) take any action necessary to administer the GUC Trust; and (h) file appropriate certificates of dissolution of the GUC Trust, if any, pursuant to applicable state or provincial law. The exculpation provisions set forth in the GUC Trust Agreement will be the same as the ones in the Plan.

22. Distributions Under the Plan. All Distributions under the Plan shall be made in accordance with Article VI of the Plan and such methods of Distribution are approved in all respects.

23. Disputed Claims. The provisions of Article VII of the Plan, including, without limitation, the provisions governing procedures for resolving Disputed Claims, are found to be fair and reasonable and are approved. Distributions on account of Disputed Claims shall be made, if at all, in accordance with Article VI of the Plan to the extent any such Disputed Claim becomes Allowed.

24. Treatment is in Full Satisfaction. All Distributions under the Plan shall be made in accordance with the Plan. Except as set forth in the Plan, the treatment afforded to the holder of each Claim and Interest is in full satisfaction of the legal, contractual, and equitable rights (including any liens) that each holder of a Claim or Interest may have in or against the Debtors, the Estates, or their respective property. This treatment supersedes and replaces any agreements or rights those holders may have in or against the Debtors, the Estates, or their respective property.

Settlement, Release, Injunctions and Related Provisions

25. In accordance with section 1123(b)(3)(A) of the Bankruptcy Code and Bankruptcy Rule 9019, and in consideration for the classification, distributions, releases, and other benefits provided under the Plan, upon the Plan Effective Date, the provisions of the Plan shall constitute a good-faith compromise and settlement of all Claims, Interests, Causes of Action, and controversies released, settled, compromised, discharged, satisfied, or otherwise resolved pursuant to the Plan. Such compromise and settlement is the product of extensive arm's length, good faith negotiations that represent a fair and reasonable compromise of all Claims, Interests, and controversies and entry into which represented a sound exercise of the Debtors' business judgment and the Debtors' assumption of such agreements are approved. Such compromise and settlement is fair, equitable, reasonable, and in the best interests of the Debtors and their Estates.

26. This Confirmation Order shall constitute the Bankruptcy Court's finding and determination that the settlements reflected in the Plan are (a) the good and valuable consideration and substantial contributions provided by the Released Parties; (b) a good faith settlement and compromise of the Claims released by the Third Party Release; (c) in the best interests of the Debtors and all holders of Claims and Interests; (d) fair, equitable, and reasonable; (e) given and made after due notice and opportunity for a hearing; (f) a bar to any of the Releasing Parties asserting any Claim released pursuant to the Third Party Release; (g) supported by the Debtors'

sound exercise of business judgment; (h) supported by the Prepetition Term Loan Parties and the Committee; and (i) approved by the Bankruptcy Court pursuant to sections 105(a) and 363 of the Bankruptcy Code and Bankruptcy Rule 9019. This Confirmation Order shall approve the releases in the Plan of all contractual, legal and equitable subordination rights or Causes of Action that are satisfied, compromised and settled pursuant hereto.

27. Discharge of Claims and Termination of Interests. Except as otherwise provided in the Plan or this Confirmation Order, upon the Plan Effective Date, the Reorganized Debtors, shall (i) be deemed to have received a discharge under section 1141(d) of the Bankruptcy Code and release from any and all Claims and any other obligations, suits, judgments, damages, debts, rights, remedies, Causes of Action or liabilities, and any Interests or other rights of a holder of any Security or other ownership interest, of any nature whatsoever, including, without limitation, liabilities that arose before the Plan Effective Date (including prior to the Petition Date), and all debts of the kind specified in sections 502(g), 502(h) or 502(i) of the Bankruptcy Code, whether or not (a) a Proof of Claim based upon such debt is filed or deemed filed under section 501 of the Bankruptcy Code, (b) a Claim based upon such debt is Allowed under section 502 of the Bankruptcy Code (or is otherwise resolved), or (c) the holder of a Claim based upon such debt voted to accept the Plan; and (ii) terminate and cancel all rights of any Security holder in any of the Debtors and all Interests (including Interests in RL Management, which shall be cancelled and New Reorganized Debtor Equity shall be shall be issued to the Plan Administrator or its designee). Except as expressly provided in the Plan or this Confirmation Order, this Confirmation Order constitutes a judicial determination, as of the Plan Effective Date, of such discharge, pursuant to sections 524 and 1141 of the Bankruptcy Code, and such discharge shall void and extinguish any judgment obtained against any Debtor, or any of their respective assets, property and Estates at

any time, to the extent such judgment is related to a discharged Claim, Cause of Action, debt, liability or Interest of any kind in any of the Debtors (including any terminated Interest).

28. Setoffs and Recoupment. Except as expressly provided in the Plan or this Confirmation Order, each Reorganized Debtor, the Purchaser (or its designees), Wind-Down Debtors, and the GUC Trust, as applicable, may, pursuant to section 553 of the Bankruptcy Code, set off and/or recoup against any Plan Distributions or other payments to be made on account of an Allowed Claim any and all Claims, rights, and Causes of Action that such Reorganized Debtor, Purchaser (or its designees), Wind-Down Debtor, or the GUC Trust may hold against the holder of such Allowed Claim; provided, however, that neither the failure to effectuate a setoff or recoupment nor the allowance of any Claim shall constitute a waiver or release by a Reorganized Debtor, the Purchaser (or its designees), a Wind-Down Debtor, the GUC Trust, or its successor of any and all Claims, rights, and Causes of Action that such Reorganized Debtor, Wind-Down Debtor, or the GUC Trust may have against the applicable claimholder. With respect to any Executory Contract or Unexpired Lease that has been rejected under the Plan, nothing shall modify the rights, if any, of any counterparty to such Executory Contract or Unexpired Lease to assert any right of setoff or recoupment that such party may have, including but not limited to, the (a) ability, if any, of such parties to setoff or recoup a security deposit held pursuant to the terms of their Unexpired Lease(s) with the Debtors under the Plan, (b) assertion of rights of setoff or recoupment, if any, in connection with Claims reconciliation, or (c) assertion of setoff or recoupment as a defense, if any, to any Claim or action by the Debtors, the Reorganized Debtors, or any successors of the Debtors.

29. Settlement, Release, Injunction and Related Provisions. The following releases, injunction, exculpation and related provisions, as set forth in Article VIII of the Plan, are approved and authorized in their entirety, except as otherwise provided in this Confirmation Order:

(i) Exculpation. As set forth in article VIII.A.4 of the Plan and except as otherwise provided in this Confirmation Order, no Exculpated Party shall have or incur liability for, and each Exculpated Party is exculpated from, any Claims and Causes of Action related to any act or omission occurring between and including the Petition Date and the Plan Effective Date in connection with, relating to, or arising out of: the Debtors' Chapter 11 Cases (including the Filing thereof); the Canadian Proceeding (including the Filing thereof); the formulation, preparation, dissemination, negotiation, Filing, or termination of the Plan, the Disclosure Statement, the Bidding Procedures Order, the DIP Facility, or any contract, instrument, release or other agreement or document created or entered into in connection with the Debtors' Chapter 11 Cases or Canadian Proceeding, whether or not included in the Plan Supplement or constituting a Definitive Document; the Restructuring Transactions contemplated by the Plan and any prepetition transactions relating to any of the foregoing; the pursuit of Confirmation of the Plan, the pursuit of Consummation of the Plan, the administration and implementation of the Plan, including the issuance and distribution of Securities pursuant to the Plan, or the distribution of property under the Plan; the Purchase Agreement; or any other related act or omission, transaction, event, or other occurrence taking place on or before or in connection with the Plan Effective Date, except for Claims and liabilities resulting therefrom related to any act or omission that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud, willful misconduct, or gross negligence by an Exculpated Party. The Exculpated Parties shall be entitled

to reasonably rely upon the advice of counsel with respect to their duties and responsibilities pursuant to the Plan in all respects.

(ii) Releases by the Debtors. Subject to paragraph 31 of this Confirmation Order and as set forth in article VIII.A.2 of the Plan, and except as otherwise provided in this Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, in exchange for good and valuable consideration, the adequacy of which is confirmed, on and after the Plan Effective Date, each Released Party is, and is deemed to be, conclusively, absolutely, unconditionally, irrevocably, and forever released by each of the Debtors, their respective Estates, and any Person seeking to exercise the rights of any of the Debtors or their Estates (including any successors to any of the Debtors or their Estates or any Estate representatives appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code), in each case, on behalf of themselves and their respective successors, assigns, and representatives, and any and all other Persons who may purport to assert any Cause of Action, derivatively, by, through, for, or because of any of the foregoing Persons, from any and all Claims and Causes of Action, whether known or unknown, foreseen or unforeseen, matured or unmatured, existing or hereafter arising, contingent or non-contingent, in law, equity, contract, tort or otherwise, that any of the Debtors, their Estates, the Reorganized Debtors or Wind-Down Debtors, as applicable, or any successors to or representatives of the foregoing appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code, would have been legally entitled to assert in their own right (whether individually or collectively) or that any holder of any Claim against or any Interests in, any of the Debtors could have asserted on behalf of any of the Debtors or their Estates, based on, relating to, or in any manner arising from, in whole or in part: any of the Debtors (including the capital structure, management, ownership, or operations thereof); any Security of any of the Debtors; the subject matter of, or the transactions or events giving rise to,

any Claim, Cause of Action or Interest; the business or contractual arrangements between any Debtor and a Released Party; any of the Debtors' restructuring efforts; any Avoidance Actions held by any of the Debtors or their Estates; any intercompany transactions performed by any of the Debtors; the Debtors' Chapter 11 Cases (including the Filing thereof and any relief obtained by the Debtors therein); the formulation, preparation, dissemination, negotiation, or Filing of the Plan, the Plan Supplement, the DIP Facility, the Disclosure Statement, or the Bidding Procedures Order (and the procedures approved thereby); any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Person regarding any transaction, contract, instrument, document or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or the Confirmation Order with respect to the Plan in lieu of such legal opinion) created or entered into in connection with the Plan or the Bidding Procedures Order; the solicitation of votes on the Plan, the pursuit of Confirmation of the Plan, the pursuit of Consummation of the Plan, the implementation of the Plan, including the issuance or distribution of Securities or any other property pursuant to the Plan; or any other act or omission, transaction, agreement, event, or other occurrence related or relating to any of the foregoing taking place on or before the Plan Effective Date other than Claims and liabilities resulting therefrom arising out of or relating to any act or omission of a Released Party that constitutes actual fraud, willful misconduct, or gross negligence, in each case, solely to the extent determined by a Final Order of a court of competent jurisdiction. Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release (i) any post-Plan Effective Date Claims or obligations of any Person under the Plan, the Confirmation Order with respect to the Plan, any Restructuring Transaction, any Definitive Document, or any document, instrument,

or agreement (including those set forth in the Plan Supplement) executed to implement the Plan or (ii) the Equityholder Litigation Claims.

(iii) Releases by Holders of Claims Against the Debtors. Subject to paragraph 31 of this Confirmation Order and as set forth in article VIII.A.3 of the Plan, and except as otherwise expressly set forth in this Confirmation Order, on and after the Plan Effective Date, in exchange for good and valuable consideration, the adequacy of which is confirmed, each Released Party is, and is deemed to be, conclusively, absolutely, unconditionally, irrevocably and forever, released by each Releasing Party from any and all Causes of Action, whether known or unknown, foreseen or unforeseen, matured or unmatured, existing or hereafter arising, contingent or non- contingent, in law, equity, contract, tort, or otherwise, including any derivative claims asserted on behalf of the Debtors, that such Person would have been legally entitled to assert (whether individually or collectively), based on or relating to, or in any manner arising from, in whole or in part: any of the Debtors (including the capital structure, management, ownership, or operation thereof); any security of any of the Debtors or any of the Reorganized Debtors; the subject matter of, or the transactions or events giving rise to, any Claim that is treated in the Plan; the business or contractual arrangements between any Debtor and any Released Party; the assertion or enforcement of rights and remedies against any of the Debtors; the Debtors' in- or out-of- court restructuring efforts; any Avoidance Actions held by any of the Debtor(s) or their Estates; intercompany transactions between or among a Debtor and another Debtor; the Chapter 11 Cases; the Canadian Proceeding; the formulation, preparation, dissemination, negotiation, or Filing of the Disclosure Statement, the Bidding Procedures Order, the Plan, or the Plan Supplement; any Restructuring Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the DIP Facility, the Disclosure Statement, the Bidding

Procedures Order, the Plan, or the Plan Supplement; the Filing of the Debtors' Chapter 11 Cases; the Filing of the Canadian Proceeding; the Disclosure Statement, the Plan, the solicitation of votes with respect to the Plan, the pursuit of Confirmation of the Plan, the pursuit of Consummation of the Plan, the administration and implementation of the Plan, including the issuance or distribution of securities pursuant to the Plan, the distribution of property under the Plan or any other related agreement, or any cancellation of debt income realized in connection with the Plan; or upon any other act or omission, transaction, agreement, event, or other occurrence related or relating to any of the foregoing taking place on or before the Plan Effective Date, other than Claims and liabilities resulting therefrom arising out of or relating to any act or omission of a Released Party that constitutes actual fraud, willful misconduct, or gross negligence, each solely to the extent as determined by a Final Order of a court of competent jurisdiction. Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release (i) any party of any obligations related to customary banking products, banking services or other financial accommodations (except as may be expressly amended or modified by the Plan or any other financing document under and as defined therein), (ii) the Equityholder Litigation Claims, or (iii) any post-Plan Effective Date obligations of any Person under the Plan, the Confirmation Order, any Stand-Alone Restructuring Transaction, any Definitive Document or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan, including the Purchase Agreement or any Claim or obligation arising under the Plan. Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and, further shall constitute the Bankruptcy Court's finding that the third party release by those creditors or interest holders who vote to accept the Plan is: (I) the good and

valuable consideration and substantial contributions provided by the Released Parties; (II) a good faith settlement and compromise of the Claims released by the third party release; (III) in the best interests of the Debtors and all holders of Claims and Interests; (IV) fair, equitable and reasonable; (V) given and made after due notice and opportunity for a hearing; and (IV) a bar to any of the Releasing Parties asserting any Claim released pursuant to the third party release.

(iv) Confirmation Date Injunction. **AS SET FORTH IN ARTICLE VIII.D OF THE PLAN AND EXCEPT AS OTHERWISE PROVIDED IN THIS CONFIRMATION ORDER, ALL INJUNCTIONS OR STAYS IN EFFECT IN THE CHAPTER 11 CASES PURSUANT TO SECTIONS 105 OR 362 OF THE BANKRUPTCY CODE OR ANY ORDER OF THE BANKRUPTCY COURT IN EFFECT ON THE APPLICABLE CONFIRMATION DATE (EXCLUDING ANY INJUNCTIONS OR STAYS CONTAINED IN THE PLAN OR THE CONFIRMATION ORDER), SHALL REMAIN IN FULL FORCE AND EFFECT UNTIL THE PLAN EFFECTIVE DATE**.

(v) Injunction. **AS SET FORTH IN ARTICLE VIII.A.5 OF THE PLAN AND EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN THIS CONFIRMATION ORDER WITH RESPECT TO THE PLAN, ALL PERSONS WHO HAVE HELD, HOLD, OR MAY HOLD ANY CLAIMS OR CAUSES OF ACTION AGAINST, OR INTERESTS IN, ANY OF THE DEBTORS THAT HAVE BEEN RELEASED, DISCHARGED, OR ARE SUBJECT TO RELEASE OR EXCULPATION HEREUNDER ARE PERMANENTLY ENJOINED, FROM AND AFTER THE PLAN EFFECTIVE DATE, FROM TAKING ANY OF THE FOLLOWING ACTIONS AGAINST ANY OF THE DEBTORS, THE PURCHASER (INCLUDING ANY ASSIGNEES CONTEMPLATED PURSUANT TO THE PURCHASE AGREEMENT), THE REORGANIZED DEBTORS, THE WIND-**

DOWN DEBTORS, THE GUC TRUST, THE GUC TRUSTEE, AS APPLICABLE, OR ANY OF THE OTHER EXCULPATED PARTIES OR ANY OF THE RELEASED PARTIES: (1) COMMENCING OR CONTINUING IN ANY MANNER ANY ACTION OR OTHER PROCEEDING OF ANY KIND ON ACCOUNT OF OR IN CONNECTION WITH ANY SUCH CLAIM, CAUSE OF ACTION OR INTEREST; (2) ENFORCING, ATTACHING, COLLECTING, OR RECOVERING BY ANY MANNER OR MEANS ANY JUDGMENT, AWARD, DECREE, OR ORDER AGAINST THE PURCHASED ASSETS OR ANY OF THE EXCULPATED PARTIES OR RELEASED PARTIES ON ACCOUNT OF OR IN CONNECTION WITH ANY SUCH CLAIM, CAUSE OF ACTION OR INTEREST; (3) CREATING, PERFECTING, OR ENFORCING ANY LIEN OR ENCUMBRANCE OF ANY KIND AGAINST THE PURCHASED ASSETS OR ANY OF THE EXCULPATED PARTIES, RELEASED PARTIES OR THEIR PROPERTY ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY SUCH CLAIM, CAUSE OF ACTION OR INTEREST; AND (4) ASSERTING ANY RIGHT OF SETOFF OR SUBROGATION AGAINST ANY OBLIGATION DUE FROM ANY OF THE EXCULPATED PARTIES, RELEASED PARTIES OR AGAINST THEIR PROPERTY ON ACCOUNT OF OR IN CONNECTION WITH ANY SUCH CLAIM, CAUSE OF ACTION OR INTEREST UNLESS, WITH RESPECT TO SETOFF, SUCH HOLDER HAS (I) FILED A MOTION REQUESTING THE RIGHT TO PERFORM SUCH SETOFF ON OR BEFORE THE PLAN EFFECTIVE DATE OR FILED A PROOF OF CLAIM THAT ASSERTS OR PRESERVES ANY SUCH RIGHT, AND UNTIL SUCH MOTION HAS BEEN GRANTED OR THE FILED PROOF OF CLAIM IS ALLOWED, OR (II) ASSERTS SUCH RIGHT IN CONNECTION WITH AN UNEXPIRED LEASE OF NON-

RESIDENTIAL REAL PROPERTY THAT IS REJECTED UNDER THE PLAN. UPON ENTRY OF THE CONFIRMATION ORDER WITH RESPECT TO THE PLAN, ALL HOLDERS OF CLAIMS AND CAUSES OF ACTION AGAINST, AND INTERESTS IN, ANY OF THE DEBTORS AND THEIR RESPECTIVE RELATED PARTIES SHALL BE ENJOINED FROM TAKING ANY ACTIONS TO INTERFERE WITH THE IMPLEMENTATION OF THE PLAN OR THE SALE TRANSACTION. FOR THE AVOIDANCE OF DOUBT, NOTHING IN THE PLAN OR THIS ORDER SHALL ENJOIN, WAIVE, LIMIT OR IMPAIR THE RIGHT OF SETOFF AND RECOUPMENT IN THE ORDINARY COURSE UNDER THE TERMS OF ASSUMED LEASES OR REQUIRE A LANDLORD TO FILE A MOTION OR OTHER PLEADING TO PRESERVE ANY SUCH RIGHTS.

30. Subordinated Claims. Except as expressly provided in the Plan or this Confirmation Order, the allowance, classification, and treatment of all Allowed Claims and Allowed Interests and the respective treatment thereof under the Plan take into account the relative priority of the Claims in each Class, whether arising under a contract, principles of equitable subordination, section 510(b) of the Bankruptcy Code, or otherwise. Pursuant to section 510 of the Bankruptcy Code, the Debtors reserve the right to reclassify any Allowed Claim or Allowed Interest in accordance with any contractual, legal, or equitable subordination relating thereto.

31. Preservation of Causes of Action. As set forth in article IV.A.7 of the Plan and except as otherwise provided in this Confirmation Order, in accordance with section 1123(b) of the Bankruptcy Code, unless expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan or assigned to the Purchaser in the Sale Transaction, the Reorganized Debtors, the Wind-Down Debtors, or the GUC Trust, as applicable, shall retain and may enforce all rights

to commence or pursue any and all Causes of Action of the applicable Debtors' Estates, not otherwise so waived, relinquished, exculpated, released, compromised, settled or assigned (as the case may be), whether arising before or after the Petition Date, including, but not limited to, any actions specifically enumerated in the Schedule of Retained Causes of Action, and the Reorganized Debtors', the Wind-Down Debtors', or the GUC Trustee's rights to commence, prosecute, compromise, settle or release such Causes of Action shall be preserved notwithstanding the occurrence of the Plan Effective Date, other than the Claims and Causes of Action released pursuant to the releases and exculpations contained in Article VIII of the Plan. Unless any Cause of Action is expressly waived, relinquished, exculpated, released, compromised, or settled under the Plan or a Final Order, pursuant to section 1123(b) of the Bankruptcy Code, such Cause of Action is preserved for later adjudication, and no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable, or otherwise), or laches, shall apply to any such Cause of Action upon, after, or as a consequence of the Confirmation of the Plan or the occurrence of the Plan Effective Date. For the avoidance of doubt, any Equityholder Litigation Claims shall be contributed to the GUC Trust by the Debtors in accordance with the Plan. No Person may rely on the absence of a specific reference in the Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action against it as any indication that the Debtors, the Reorganized Debtors or the Wind-Down Debtors, as applicable, will not pursue any and all available Causes of Action against it. The Debtors, the Reorganized Debtors, the Wind-Down Debtors, and the GUC Trustee, as applicable, expressly reserve all rights to prosecute any and all Causes of Action against any Person, except as otherwise expressly provided in the Plan, including Article VIII of the Plan. The Reorganized Debtors, the Wind-Down Debtors, and the GUC Trustee, as applicable, (i) reserve and shall retain all Causes of Action

notwithstanding the rejection of any Executory Contract or Unexpired Lease during the Chapter 11 Cases or pursuant to the Plan and (ii) shall have the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any such Causes of Action and to decline to do any of the foregoing without the consent or approval of any third party or further notice to or action, order, or approval of the Bankruptcy Court.

Executory Contracts and Leases

32. Assumption and Rejection of Executory Contracts and Unexpired Leases. The Executory Contract and Unexpired Lease provisions of Article V of the Plan are approved as modified herein.

33. Assumption of Contracts and Leases. As set forth in article V.A. of the Plan and except as otherwise provided in the Purchase Agreement, the Plan or this Confirmation Order, as of the Plan Effective Date, each of the Executory Contracts and Unexpired Leases of the Debtors identified on **Exhibit A** to this Confirmation Order (the "List of Purchased Contracts") (as such Executory Contracts and Unexpired Leases may have been modified through and including the Plan Effective Date (with respect to Executory Contracts) or the date of entry of this Order (with respect to Unexpired Leases), collectively, the "Purchased Contracts") shall be deemed assumed by the applicable Reorganized Debtor or assumed and assigned to the Purchaser in accordance with the provisions and requirements of sections 365 and 1123 of the Bankruptcy, unless such executory contract or unexpired lease: (i) is not identified on the List of Purchased Contracts; (ii) has been rejected pursuant to an Order of the Bankruptcy Court entered prior to the Plan Effective Date, or (iii) is identified on the Schedule of Post-Confirmation Date Negotiated Leases, attached hereto as **Exhibit B**, as an Unexpired Lease as to which the counterparty has consented in writing to the Debtors' deferral of their decision to assume or reject for the pendency of the Post-

Confirmation Date Lease Negotiation Period (as agreed to between the Debtors and the non-Debtor counterparties to such Post-Confirmation Date Negotiated Leases). For the purposes of this paragraph, (x) "Post-Confirmation Date Negotiated Leases" means the schedule of all Unexpired Leases, including any amendments or modifications thereto, as to which the applicable counterparty has consented in writing to the Debtors' deferral of their decision on assumption or rejection during the Post-Confirmation Date Lease Negotiation Period, as filed with this Court on September 4, 2024, and as such schedule may be amended from time to time up to and including the Confirmation Date, and (y) "Post-Confirmation Date Lease Negotiation Period" means (a) the consented to forty-five (45) day period immediately following the Confirmation Date or (b) any period of less than forty-five (45) days immediately following the Confirmation Date consented to by a counterparty to an Unexpired lease, as such period is set forth in Exhibit B, during which time the Debtors shall be entitled to file one or more Lease Rejection Notices with respect to the Unexpired Leases listed on the Schedule of Post-Confirmation Date Negotiated Leases. For the avoidance of doubt, the Debtors will continue to timely comply with all obligations arising under the Post-Confirmation Date Negotiated Leases during the Post-Confirmation Date Lease Negotiation Period.

34. Subject only to payment of the corresponding Cure Amounts set forth on Exhibit A to this Confirmation Order, on the Plan Effective Date, each Purchased Contract shall be deemed to be in good standing and free from all defaults. Without amending or altering any prior order of the Bankruptcy Court approving the assumption or rejection of any Executory Contract or Unexpired Lease, entry of this Confirmation Order by the Bankruptcy Court shall constitute approval of the Cure Amounts set forth on Exhibit A to this Confirmation Order, the assumptions, assumptions and assignments, and rejections pursuant to sections 365(a) and 1123 of the

Bankruptcy Code. For the avoidance of doubt, to the extent of a conflict between Exhibit A of this Confirmation Order and an Order of this Court resolving a Cure Objection (such order, a "Cure Order"), the Cure Amount (including any terms and conditions set forth therein) provided in the Cure Order shall control.

35. To the extent any provision in any Purchased Contract assumed or assumed and assigned hereunder restricts or prevents, or purports to restrict or prevent, or is breached or deemed breached by, the Debtors' assumption or assumption and assignment, then application of such provision shall be deemed waived such that the transactions contemplated by the Plan shall not entitle the non-debtor counter-party thereto to assert a default or terminate such Purchased Contract or to exercise any other default-related rights with respect thereto. Each Purchased Contract shall revest in and be fully enforceable by the Reorganized Debtors or Purchaser, as applicable.

36. Cure of Defaults for Assumed Executory Contracts and Unexpired Leases. Except as otherwise provided in the Plan or this Confirmation Order, any monetary and non-monetary defaults arising under or in connection with any Purchased Contract shall be fully and completely satisfied, under section 365(b)(1) of the Bankruptcy Code, by the Debtors by payment of the Cure Amount in Cash on the earlier of (i) the Plan Effective Date or (ii) the consummation of a 363 Asset Sale, if applicable, or (iii) on such other terms as the parties to such Executory Contracts or Unexpired Leases agree, with the consent of the Purchaser. In the event of an unresolved dispute regarding (1) the amount of any Cure Amount, (2) the ability of the Reorganized Debtors or Purchaser(s) (as applicable) or any assignee to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code), or (3) any other matter pertaining to assumption, the payment of the Cure Amount shall not be required until such time as the dispute is resolved by a Final Order.

37. Subject to the terms of Paragraph 38 below with respect to Purchased Contracts that are Unexpired Leases of non-residential real property, upon payment of the Cure Amount in Cash, if applicable, any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the assignment, change in control, bankruptcy, or other defaults under such Purchased Contract shall be fully and completely satisfied through and including the Plan Effective Date and the counterparty to the applicable Assumed Executory Contract or Unexpired Lease shall be forever barred, estopped, and enjoined from asserting any Claim on account of such default by, and such Claim shall not be enforceable against, the Debtors, their Estates, the Reorganized Debtors, the Purchaser, the Wind-Down Debtors, the Plan Administrator, the GUC Trust or the GUC Trustee, or any of their respective property, successors or assigns, and such Claims shall be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided in the Plan. All such Claims will, as of the Plan Effective Date, be subject to the permanent injunction set forth in Article VIII of the Plan. Any Proofs of Claim Filed with respect to a Purchased Contract that has been assumed or assumed and assigned shall not be Allowed for Distribution purposes pursuant to the Plan, unless the Claims Objection Bar Date passes without an objection or other proceeding to disallow, or otherwise eliminate or reduce, such Claim having been initiated.

38. With respect to any Purchased Contract that is an Unexpired Lease of non-residential real property, the Debtors (or, if after the Plan Effective Date, the applicable Reorganized Debtor or Purchaser) shall remain liable for all obligations arising under the Unexpired Leases that were not otherwise required to be asserted as a cure cost, including: (a) for amounts owed or accruing under such Unexpired Lease that are unbilled and/or not yet due as of the applicable cure objection deadline (the "Cure Objection Deadline") or the Plan Effective Date

regardless of when such amounts or obligations accrued, on account of common area maintenance, insurance, taxes, and similar charges; (b) any regular or periodic adjustment or reconciliation of charges under such Unexpired Lease that are not due and have not been determined as of the applicable Cure Objection Deadline; (c) any percentage of rent that is not yet due under such Unexpired Lease as of the Plan Effective Date; (d) obligations arising after the Plan Effective Date under such Unexpired Lease; and (e) any obligations to indemnify the non-Debtor counterparty under such Unexpired Lease for any claims of third parties pursuant to the terms of the Unexpired Lease, which were not known, asserted, or liquidated by the time of the applicable Cure Objection Deadline. Notwithstanding anything to the contrary in the Plan, this Confirmation Order, or the Amended Cure Notice, in the event that prior to the Plan Effective Date, a Debtor entered into any written settlement or lease amendment (a "Landlord Agreement"), then the affected Purchased Contract shall be governed and determined by the terms and conditions of the applicable Landlord Agreement.

39. Nothing in the Plan or the Confirmation Order shall modify the rights, if any, of landlords with Claims arising under unexpired real property leases, including for damage to the leased premises or personal injuries lawsuits, to seek payment from non-debtor third party guarantors, insurance companies or the proceeds of insurance policies, if any.

40. Rejection of Executory Contracts or Unexpired Leases. This Confirmation Order shall constitute an order of the Bankruptcy Court approving the rejection of those Executory Contracts and Unexpired Leases that: (i) are not identified on the List of Purchased Contracts; (ii) have been rejected pursuant to an Order of the Bankruptcy Court entered prior to the Plan Effective Date; or (iii) are not identified on the Schedule of Post-Confirmation Date Negotiated Leases.

41. With respect to Post-Confirmation Date Negotiated Leases, the parties are currently working to memorialize lease modifications, the terms of which have been agreed upon in principle. Upon execution of mutually acceptable lease modifications, each such Post-Confirmation Date Negotiated Lease shall be deemed a Purchase Contract. A failure to timely execute a lease modification on or before the end of the Post-Confirmation Date Lease Negotiation Period will result in deemed rejection of such Post-Confirmation Date Negotiated Lease unless the period is extended with the prior written consent of the applicable landlord and Purchaser.

42. Notwithstanding anything to the contrary provided in the Plan, this Confirmation Order, or any Definitive Document, if the Plan Effective Date does not occur on a Business Day, any payment that is required to be made by the Debtors, the Reorganized Debtors, the Wind-Down Debtors, the Purchaser, the Plan Administrator, or the GUC Trustee, as the case may be, on the Plan Effective Date shall be considered timely made if it is made on or before the next Business Day following the Plan Effective Date.

43. **All Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan, if any, must be Filed with the Bankruptcy Court within thirty (30) days after the later of (1) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection, (2) the effective date of such rejection, or (3) the Plan Effective Date. The Debtors shall provide notice of such rejection and specify the appropriate deadline for the filing of such Proof of Claim. The deadline for filing a Proof of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to a prior order of the Bankruptcy Court shall be as set forth in such order. Each Claim arising from the rejection of any Executory Contract or Unexpired Lease shall be treated as a General**

Unsecured Claim subject to any applicable limitation or defense under the Bankruptcy Code and applicable law. Any entity that is required to File a Proof of Claim arising from the rejection of an Executory Contract or an Unexpired Lease that fails to do so shall be forever barred, estopped, and enjoined from asserting such Claim, and such Claim shall not be enforceable, against the Debtors, their Estates, the Reorganized Debtors, the Purchaser, the Wind-Down Debtors, the Plan Administrator, the GUC Trust or the GUC Trustee, or any of their respective property, successors or assigns, and such Claims shall be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided in the Plan. All such Claims will, as of the Plan Effective Date, be subject to the permanent injunction set forth in Article VIII of the Plan. If such Claim is untimely Filed, it shall not be Allowed for distribution purposes pursuant to the Plan, unless the Claims Objection Bar Date passes without an objection or other proceeding to disallow, or otherwise eliminate or reduce, such Claim having been initiated.

44. Abandoned Property. The Debtors are authorized but not directed, at any time on or before the effective date of such rejection (the "Rejection Date"), to remove or abandon any of the Debtors' personal property that may be located on the Debtors' leased premises that are subject to an Unexpired Lease that is rejected. For the avoidance of doubt, any and all property located on the Debtors' leased premises on the Rejection Date shall be deemed abandoned pursuant to section 554 of the Bankruptcy Code, as is, effective as of the Rejection Date. Notwithstanding anything herein to the contrary, landlords may, without further notice or order of this Bankruptcy Court, utilize and/or dispose of such property without notice or liability to the Debtors or third parties and, to the extent applicable, the automatic stay is modified to allow such disposition.

45. Workers' Compensation. As set forth in article IV.A.3(e) of the Plan and except as otherwise provided in the Plan or this Confirmation Order, as of the Plan Effective Date, the applicable Debtor, Reorganized Debtor, or Wind-Down Debtor, as the case may be, shall continue to honor its obligations under: (a) all applicable workers' compensation laws in states in which the applicable Debtor, Reorganized Debtor, or Wind-Down Debtor, operates; and (b) the Debtors' written contracts, agreements, agreements of indemnity, self-insurer workers' compensation bonds, and any other policies, programs, and plans regarding or relating to workers' compensation and workers' compensation insurance. All such contracts and agreements are treated as Executory Contracts under the Plan and, unless rejected pursuant to Article V of the Plan, on the Plan Effective Date shall be assumed and assigned to the applicable Reorganized Debtor, Purchaser or Purchaser designee(s), pursuant to the provisions of sections 365 and 1123 of the Bankruptcy Code. Notwithstanding anything to the contrary contained in the Plan, confirmation of the Plan shall not impair or otherwise modify any rights of the Debtor, Reorganized Debtor, Purchaser, Wind-Down Debtor, or Plan Administrator (as applicable) under any such contracts, agreements, policies, programs or plans regarding or relating to workers' compensation or workers' compensation insurance.

46. Return of Deposits. Notwithstanding any state or local law to the contrary, all utilities and other Persons or entities who received a Cash deposit or other form of "adequate assurance" of performance pursuant to section 366 of the Bankruptcy Code prior to or during the Chapter 11 Cases (collectively, the "Deposits"), whether pursuant to the *Order Conditionally Granting Debtors' Emergency Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 366(b) and Local Rule 2081-1(g)(7): (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Services, (II) Deeming Utilities Adequately Assured of Future Performance, (III)*

Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief [ECF No. 139] (the "Utilities Order") or otherwise, including, gas, electric, telephone, data, cable, trash, water and sewer services, are directed to return such Deposits, to the extent not already applied to prepetition or postpetition invoices, as applicable, to the Reorganized Debtors or, on behalf of RL Management, the Purchaser, as applicable, within thirty (30) days following the Plan Effective Date or as otherwise agreed in writing. Additionally, upon expiration of the 30-day period in the immediately preceding sentence for return of unapplied Deposits (by setoff or Cash payment), the Debtors, Reorganized Debtors, Wind-Down Debtors, Purchaser, or Plan Administrator, as applicable, are authorized to close the Adequate Assurance Account (as defined in the Utilities Order) and utilize such funds in the operation of their businesses thirty (30) days following the Plan Effective Date.

47. Insurance Policies. Notwithstanding anything to the contrary in this Confirmation Order, the Plan (including, without limitation, Article IV.A.3 of the Plan), the Disclosure Statement, the Plan Supplement, the Bidding Procedures Motion, the Purchase Agreement, any other Definitive Document, any other order of the Court, and/or any document related to any of the foregoing (other than the Zurich Agreement (as defined below)) or any other order of the Bankruptcy Court, and subject to (x) the execution of the Zurich Agreement, and (y) the occurrence of the Agreement Effective Date (as defined in the Zurich Agreement):

a. that certain form of *Assumption and Assignment Agreement*, by and among RL Management, on behalf of itself and its affiliated insureds, the Purchaser, and Zurich (the "Zurich Agreement"), a copy of which is attached to this Confirmation Order as **Exhibit C**, is hereby approved and, effective as of the Closing Date (as defined in the Purchase Agreement), the Debtors and the Reorganized Debtors, as

applicable, are authorized to and shall assign the Zurich Insurance Program to the Purchaser and to enter into the Zurich Agreement with respect to such assignment;

b. effective upon the assignment of the Zurich Insurance Program and as more fully set forth in the Zurich Agreement:

   i. the Purchaser assumes and shall be liable for any and all now existing or hereafter arising duties, terms, provisions, covenants, responsibilities, monetary and non-monetary obligations of any of the Debtors and the Reorganized Debtors, as applicable, under the Zurich Insurance Program, including, without limitation, any and all liabilities and obligations to pay or reimburse losses, defenses costs, expenses, and/or other amounts within any applicable deductibles and/or self-insured retentions, provide collateral and/or security as required by Zurich, pay premiums to Zurich, and pay service fees and/or other amounts to any applicable third party administrator;

   ii. the rights and interests of the Debtors and the Reorganized Debtors, as applicable, in the Zurich Insurance Program shall be transferred and assigned to the Purchaser, and all right, title and interest of the Debtors and the Reorganized Debtors, as applicable, in the Zurich Insurance Program shall at the same time terminate; provided, however, that the Purchaser shall not be entitled to coverage under the Zurich Insurance Program for claims against or by the Purchaser where the date of loss preceded the Closing Date (as defined in the Zurich Agreement) (or as to claims-made policies, for claims made on or before the Closing Date); provided, further, that the

Debtors (or the Reorganized Debtors, as applicable) shall remain entitled to the coverage, if any, to which they were entitled under the Zurich Insurance Program for claims against or by the Debtors (or the Reorganized Debtors, as applicable) where the date of loss preceded the Closing Date (or as to claims-made policies, for claims made prior to the Closing Date);

iii. the right, if any, to any return premiums, loss payments, expense adjustments, return of loss funds, and other benefits previously available to the Debtors (or the Reorganized Debtors, as applicable) under the Zurich Insurance Program Contracts shall belong exclusively to the Purchaser and not to the Debtors (or the Reorganized Debtors, as applicable);

iv. the Debtors and the Reorganized Debtors, as applicable, convey, transfer, and assign to the Purchaser and the Purchaser accepts and assumes, subject to the continuing security interests and liens of Zurich, all of the rights, claims, title, and interest, including, without limitation, any residual or contingent interest, of the Debtors and the Reorganized Debtors, as applicable, in, to, under, in connection with or relating to the Transferred Collateral (as defined in the Zurich Agreement), the Debtors and the Reorganized Debtors, as applicable, hereby waive and release, and shall not have, any right, claim, title, or interest, including, without limitation, any residual or contingent interest, in, to, under, in connection with or relating to the Transferred Collateral, and the Transferred Collateral shall be deemed to have been provided by and/or on behalf of the Purchaser to Zurich, provided, that the Draw Funds (as defined in the Zurich Agreement) are not

and shall not be deemed to be property of any and all of respective bankruptcy estates of any of the Debtors, the Reorganized Debtors, and/or the Purchaser that exist, or that may exist, now, hereafter, or at any time; provided, further, that any and all of the Purchaser's reversionary interest, in, to, under, in connection with or relating to the Transferred Collateral is preserved;

v. the Debtors and the Reorganized Debtors, as applicable, jointly and severally, on behalf of themselves, their bankruptcy estates and all parties claiming by, through or under each of them and each of their respective agents, employees, representatives, officers, attorneys, shareholders, members, partners, directors, successors, assigns, trustees, estates and predecessors in interest of each of the foregoing (collectively, and including any chapter 7 trustee appointed pursuant to the Bankruptcy Code, the "Debtors Entities") and the Purchaser, jointly and severally, on behalf of itself and all parties claiming by, through or under it and its respective agents, employees, representatives, officers, attorneys, shareholders, members, partners, directors, successors, assigns, trustees, estates and predecessors in interest of each of the foregoing (collectively and together with the Debtor Entities, the "Zurich Releasors") hereby waive, release, acquit and forever discharge Zurich and each of its respective agents, employees, representatives, officers, attorneys, shareholders, directors, parents, subsidiary corporations, affiliates, successors, assigns, trustees and predecessors in interest (collectively, the "Zurich Releasees") from any and

all claims, counterclaims, rights, demands, obligations, causes of action, actions, costs, damages, losses, liabilities, and attorneys' fees, arising under any statute, federal, state, or local regulation, ordinance or common law, whether asserted or unasserted, known or unknown, suspected or unsuspected, fixed or contingent, liquidated or unliquidated, matured or unmatured, foreseen or unforeseen, which exist or may exist that the Zurich Releasors may have against any or all of the Zurich Releasees from the beginning of time through the Effective Date (as defined in the Zurich Agreement), arising out of or in any way related to the Zurich Insurance Program (including, but not limited to, any and all of such pursuant to §§ 362, 363, 364, 365, 542, 544, 547, 548, 549, and 550 of the Bankruptcy Code); provided, however, that the foregoing release shall not apply to (i) Zurich's obligations under, in connection with or relating to the Zurich Insurance Program; and (ii) the obligations expressly contained in the Zurich Agreement; and

c. except to the extent specifically addressed in this paragraph or in the Zurich Agreement (once effective in accordance with its terms), nothing shall amend, modify or otherwise alter the terms and conditions of the Zurich Insurance Program; provided, however, for the avoidance of doubt, any discharge and/or release granted to the Debtors or any of their successors pursuant to the Plan, this Confirmation Order, any order granting the Bidding Procedures Motion, and/or the Bankruptcy Code shall not prohibit any third-party claimants with claims against any of the Debtors or the Reorganized Debtors from seeking relief from the

injunctions set forth in Article VIII.A of the Plan from the Bankruptcy Court to proceed with their claims nominally against any of the Debtors or the Reorganized Debtors in the appropriate judicial or administrative forum to recover under the Zurich Insurance Program including, without limitation, with respect to any deductibles or self-insured retentions in accordance with the terms and conditions of the Zurich Insurance Program and applicable non-bankruptcy law. The Debtors, Reorganized Debtors, the Purchaser, and Zurich reserve any and all rights to oppose, respond, and/or reply to such requests for relief and any oppositions thereto.

Bar Dates, Fees and Expenses

48. Administrative Expense Claims Bar Date. Other than holders of (a) DIP Claims, (b) Professional Fee Claims, (c) Administrative Expense Claims Allowed by an order of the Bankruptcy Court on or before the Plan Effective Date, or (d) Administrative Expense Claims that arose in the ordinary course of business under assumed Unexpired Leases or Executory Contracts, holders of any Administrative Expense Claim must File and serve a request for allowance and payment of such Administrative Expense Claim by no later than the Administrative Expense Claims Bar Date, **which shall be thirty (30) days after the Plan Effective Date**. Holders of Administrative Expense Claims that are required to File and serve a request for payment of such Claims that fail to do so shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the Debtors, the Reorganized Debtors, Wind-Down Debtors, or the GUC Trustee, as applicable, or their respective property, and such Administrative Expense Claims shall be deemed discharged as of the Plan Effective Date without the need for any objection or any notice to any Person or an order of the Bankruptcy Court.

49. Professional Fee Claims. As set forth in article II.B. of the Plan and except as otherwise provided in the Plan or this Confirmation Order, the Professional Fee Escrow Account shall be maintained in trust solely for the Professionals in respect of Allowed Professional Fee Claims until all Allowed Professional Fee Claims have been paid in full, and the funds held in the Professional Fee Escrow Account shall not be considered property of the Debtors' Estates; provided, that when all Allowed Professional Fee Claims have been paid in full, any funds remaining in the Professional Fee Reserve shall be disbursed to the Purchaser. No Liens, Claims, or Interests shall encumber the Professional Fee Escrow Account or Cash held therein. From and after the Confirmation Date until the Plan Effective Date, the Debtors, without the necessity for any approval by the Bankruptcy Court, shall pay the reasonable fees and necessary and documented expenses of the Professionals during such period, up to the amount in the Professional Fee Escrow Amount. Upon the Plan Effective Date, the Reorganized Debtors, RL Management, the Plan Administrator, and the GUC Trustee, as applicable, may each employ and compensate any Professional in the ordinary course of business without any further notice to or action, order, or approval of the Bankruptcy Court.

50. Statutory Fees. Each Reorganized Debtor and Wind-Down Debtor shall remain obligated to pay its respective UST Fees to the U.S. Trustee until the earliest of such Reorganized Debtor's or Wind-Down Debtor's particular chapter 11 bankruptcy case is closed, dismissed or converted to a case under chapter 7 of the Bankruptcy Code. After the Plan Effective Date, the Plan Administrator for and on behalf of each Reorganized Debtor and Wind-Down Debtor, shall File with the Bankruptcy Court separate UST Form 11-PCR reports when they become due. On the Plan Effective Date, the Purchaser shall remit to the Plan Administrator sufficient funding to pay all statutory fees that are anticipated to be payable under 28 U.S.C. § 1930(a)(6) for the period

from July 1, 2024 through September 30, 2024, which the Plan Administrator shall use to satisfy such fees. On or before the date that such fees become due, the Purchaser shall further remit to the Plan Administrator sufficient funding to pay all UST Fees on account of the Wind-Down Debtors and the Reorganized Debtors for the period from October 1, 2024 through December 31, 2024, which the Plan Administrator shall use to satisfy such fees. All UST Fees on account of any Reorganized Debtor (excluding RL Management) for periods after December 31, 2024, shall be payable first from the remaining amount (if any) of the Plan Funding Amount held by the Plan Administrator, and then by the applicable Reorganized Debtor. All UST Fees on account of any Wind-Down Debtor or RL Management for periods after December 31, 2024, shall be payable from the Wind-Down Amount. Notwithstanding anything in the GUC Trust Agreement or Plan Administrator Agreement to the contrary, each Debtor, Reorganized Debtor, and Wind-Down Debtor, as applicable, shall have full discretion as to when to seek to close, dismiss, or convert its chapter 11 bankruptcy case; *provided, however*, that the last remaining Wind-Down Debtor with an open chapter 11 bankruptcy case shall not close such case without prior written consent of the GUC Trustee. The GUC Trust shall indemnify and reimburse the Reorganized Debtors and the Wind-Down Debtors, as applicable, for any statutory fees paid by such Reorganized Debtor or Wind-Down Debtor pursuant to 28 U.S.C. § 1930(a) that accrued for a period for which such Reorganized Debtor's or Wind-Down Debtor's chapter 11 bankruptcy case remained open due to the failure by the GUC Trustee to, upon written request, provide written consent to the closure of such chapter 11 bankruptcy case of such Reorganized Debtor or Wind-Down Debtor, as applicable. The U.S. Trustee shall not be required to File any Administrative Expense Claim in these Chapter 11 Cases and shall not be treated as providing any release under the Plan. Notwithstanding any term or provision in the Plan, the Plan Supplement, or this Confirmation Order, the Court retains

jurisdiction over, and the U.S. Trustee and the GUC Trust each reserves all of their respective rights concerning, any and all disputes and issues that may arise relating to UST Fees on (and reporting obligations relating to) disbursements of any GUC Trust Assets and GUC Litigation Proceeds. Either the U.S. Trustee or the GUC Trust may seek appropriate relief from the Court in the event disputes or issues arise relating to UST Fees on (or reporting obligations relating to) disbursements of GUC Trust Assets and GUC Litigation Proceeds.

51. Exemption from Certain Transfer Taxes and Recording Fees. As set forth in article IV.A.4 of the Plan and except as otherwise provided in the Plan or this Confirmation Order, to the maximum extent permitted pursuant to section 1146(a) of the Bankruptcy Code, any transfer of property (whether from a Debtor to a Reorganized Debtor, the Purchaser, the GUC Trust, or to any other Person) under, in furtherance of, or in connection with the Plan, including pursuant to any Sale Transaction or (1) the issuance, distribution, transfer, or exchange of any debt, equity Security, or other interest in the Debtors, the Reorganized Debtors, or the GUC Trust, including the New Reorganized Debtor Equity and Takeback Loans, if applicable, (2) the Restructuring Transactions; (3) the creation, modification, consolidation, termination, refinancing, and/or recording of any mortgage, deed of trust, or other security interest, or the securing of additional indebtedness by such or other means; (4) the making, assignment, or recording of any lease or sublease; or (5) the making, delivery, or recording of any deed or other instrument of transfer under, in furtherance of, or in connection with, the Plan, including any deeds, bills of sale, assignments, or other instrument of transfer executed in connection with any transaction arising out of, contemplated by, or in any way related to the Plan, shall not be subject to any tax or governmental assessment under any law imposing a document recording tax, stamp tax, conveyance tax, intangibles or similar tax, mortgage tax, real estate transfer tax, mortgage

recording tax, Uniform Commercial Code filing or recording fee regulatory filing or recording fee, sales and use tax, or other similar tax or governmental assessment, and upon entry of the Confirmation Order, the appropriate state or local governmental officials or agents shall forgo the collection of any such tax or governmental assessment against the Debtors and accept for filing and recordation any of the foregoing instruments or other documents pursuant to such transfers of property without the payment of any such tax, recordation fee, or governmental assessment. All filing or recording officers (or any other Person with authority over any of the foregoing), wherever located and by whomever appointed, shall comply with the requirements of section 1146(c) of the Bankruptcy Code, shall forgo the collection of any such tax, recordation fee, or governmental assessment, and shall accept for filing and recordation any of the foregoing instruments or other documents without the payment of any such tax, recordation fee, or governmental assessment. The Bankruptcy Court shall retain specific jurisdiction with respect to these matters.

Miscellaneous and Other Provisions

52. Transfer of Liquor Licenses. To the extent any license or permit necessary for the operation of any of the Retained Locations (including, without limitation, any Liquor Licenses necessary for the purchase or sale of alcohol at any of the Retained Locations) is not immediately assumable or assignable, the Reorganized Debtors or the Purchaser, as applicable, shall be permitted to operate the Retained Locations under the Liquor Licenses and other related permits, and shall be permitted to purchase and sell alcohol under such Liquor Licenses and related permits until such time that (i) said Liquor Licenses and permits are transferred to the Reorganized Debtors, the Purchaser, or any of their respective affiliates, as applicable, or (ii) the Reorganized Debtors, the Purchaser, or any of their respective affiliates, as applicable, obtain replacement licenses and permits.

53. Pursuant to this Confirmation Order, the Reorganized Debtors, the Purchaser, or their respective affiliates, directors and officers, as applicable, shall make reasonable efforts to apply for and obtain any such Liquor License or permit promptly after the Plan Effective Date and, prior to and after the Plan Effective Date, the Debtors, the Wind-Down Debtors, the Plan Administrator, and the applicable directors and officers shall cooperate reasonably in those efforts. All existing Liquor Licenses or permits shall remain in place for the benefit of the Reorganized Debtors, the Purchaser, and their respective affiliates, as applicable, until either new licenses and permits are obtained or existing licenses and permits are transferred in accordance with applicable Law. Similarly, Liquor Licenses held by any of the Debtors prior to the Plan Effective Date associated with any closed store locations shall remain in place for the benefit of the Purchaser (and its designees), the Reorganized Debtors and the Wind-Down Debtors, and their respective affiliates, as applicable, until sold, and the Reorganized Debtors, the Purchaser (and its designees), the Plan Administrator, and the Wind-Down Debtors and their respective affiliates, as applicable, shall use reasonable efforts to sell such Liquor Licenses in an expeditious but commercially reasonable manner.

54. With regard to the purchase and sale of alcohol at the Retained Locations, pursuant to the Plan, the Debtors and all other parties in interest (including without limitation, each governmental and regulatory agency with jurisdiction over the Retained Locations) shall cooperate fully with and support the Reorganized Debtors, the Purchaser, the Plan Administrator, and their respective agents and affiliates, as applicable, in executing such applications and furnishing such documents as are necessary for the Reorganized Debtors, the Purchaser, the Plan Administrator, or their respective agents and affiliates, as applicable, to obtain, in the applicable name, a temporary new alcohol beverage license or transferred Liquor License. Moreover, each of the

governmental and regulatory agencies with jurisdiction over the Retained Locations (including without limitation, law enforcement and regulatory agencies), shall not (except to the extent that those governmental and regulatory agencies are exercising their police powers under applicable law) interrupt the operations conducted at the Retained Locations, including the purchase and sale of alcohol by the Reorganized Debtors, the Purchaser, or their respective affiliates, as applicable, without first obtaining relief from this Court. The Reorganized Debtors, the Purchaser, or their respective affiliates, as applicable, may continue to operate at the Retained Locations under existing ABC Licenses, state food service licenses, local occupational licenses, and any other licenses or permits needed to operate at the Retained Locations, with no interruption of the business conducted at the premises, until the ABC Licenses and other licenses and permits have been transferred to the Reorganized Debtors, the Purchaser, or their respective affiliates, as applicable, or new alcohol beverage licenses and other licenses and permits have been issued to the Reorganized Debtors, the Purchaser, or their respective affiliates, as applicable.

55. This Confirmation Order stays, and orders the maintenance of, all licenses and permits, including Liquor Licenses and other related permits, of the Debtors, and does not in any way void or cancel same.

56. To the maximum extent permitted by the Bankruptcy Code, no Governmental Unit may revoke or suspend any permit or license, including, but not limited to, Liquor Licenses and other related permits, relating to the operation of the Retained Locations on account of the filing or pendency of the Debtors' cases or the consummation of the Plan. This Court shall retain exclusive jurisdiction over any action to revoke or suspend any permit or license, including, but not limited to, Liquor Licenses and other related permits, relating to the operation of the Retained Locations on account of the filing or pendency of the Debtors' cases or the consummation of the

Plan to the extent such revocation or suspension would otherwise constitute a violation of the discharge or injunction provisions provided for in the Plan and Confirmation Order or any other Order of this Court.

57. The transfer of alcohol inventory, as contemplated under the Plan, shall be governed by the Purchase Agreement and the Transition Services Agreement and shall occur upon the earliest of (a) where allowed by applicable Law, the Plan Effective Date; (b) where required by applicable Law, receipt by the Reorganized Debtors, the Purchaser, or their respective affiliates, as applicable, of authorization from the applicable Governmental Unit or (c) receipt by the Reorganized Debtors, the Purchaser, or their respective affiliates, as applicable, of the applicable Liquor License.

58. Governmental Approvals Not Required. This Confirmation Order shall constitute all approvals and consents required, if any, by the laws, rules, or regulations of any state or other governmental authority with respect to the implementation or consummation of the Plan, the other Plan Documents, any documents, instruments, or agreements, and any amendments or modifications thereto, and any other acts referred to in, or contemplated by, the Plan Documents and any amendments or modifications thereto.

59. Notice of Effective Date. As soon as practicable, but not later than three (3) Business Days following the Plan Effective Date, the Debtors shall file a notice of the occurrence of the Effective Date with the Bankruptcy Court.

60. Retention of Jurisdiction. The Bankruptcy Court may properly, and upon the Plan Effective Date shall, to the fullest extent set forth in the Plan, retain jurisdiction over all matters arising out of, and related to, the Chapter 11 Cases, including the matters set forth in Article XI of the Plan and section 1142 of the Bankruptcy Code; *provided, however*, nothing in this Order or the

Definitive Documents shall prevent the GUC Trustee, in its discretion, from instituting, initiating, litigating, prosecuting, or pursuing the Equityholder Litigation Claims in any court that has jurisdiction over such Equityholder Litigation Claims.

61. Modification of Plan. As set forth in article X.A of the Plan and except as otherwise provided in the Plan or this Confirmation Order, effective as of the date hereof and subject to the limitations and rights contained in the Plan, the Debtors reserve the right, with the prior written consent of the Prepetition Term Loan Agent and the Committee, to (1) modify the Plan, whether such modification is material or immaterial, and seek Confirmation consistent with the Bankruptcy Code and (2) subject to certain restrictions and requirements set forth in section 1127 of the Bankruptcy Code and Bankruptcy Rule 3019 (as well as those restrictions on modifications set forth in the Plan), to alter, amend or modify the Plan with respect to any Debtor, one or more times, before or after Confirmation, and, to the extent necessary, may initiate proceedings in the Bankruptcy Court to so alter, amend or modify the Plan, or remedy any defect or omission or reconcile any inconsistencies in the Plan, the Disclosure Statement or the Confirmation Order, in such matters as may be necessary to carry out the purposes and intent of the Plan. In accordance with, and to the extent provided by, section 1127 of the Bankruptcy Code, a holder of a Claim that has accepted this Plan shall be deemed to have accepted this Plan, as altered, amended or modified, if the proposed alteration, amendment or modification does not materially and adversely change the treatment of the Claim of such holder.

62. Reversal. If any of the provisions of this Confirmation Order are hereafter reversed, modified or vacated by a subsequent order of the Bankruptcy Court or any other court of competent jurisdiction, such reversal, modification, or vacatur shall not affect the validity of the acts or obligations incurred or undertaken under, or in connection with, the Plan prior to receipt of written

notice of such order by the Debtors. Notwithstanding any such reversal, modification or vacatur of this Confirmation Order, any such act or obligation incurred or undertaken pursuant to, and in reliance on, this Confirmation Order prior to the effective date of such reversal, modification or vacatur shall be governed in all respects by the provisions of this Confirmation Order, the Plan, all documents relating to the Plan and any amendments or modifications to any of the foregoing.

63. Conflicts Between Confirmation Order and Plan. The provisions of the Plan and this Confirmation Order shall be construed in a manner consistent with each other so as to effect the purpose of each; *provided, however*, that if there is determined to be any inconsistency between any Plan provision and any provision of this Confirmation Order that cannot be so reconciled, then solely to the extent of such inconsistency, the provisions of this Confirmation Order shall govern and any provision of this Confirmation Order shall be deemed a modification of the Plan and shall control and take precedence. The provisions of this Confirmation Order are integrated with each other and are non-severable and mutually dependent.

64. Final Order; Waiver of Stay. This Confirmation Order is a Final Order and the period in which an appeal must be filed shall commence upon the entry hereof. Any stay of this Confirmation Order provided by any Bankruptcy Rule (including Bankruptcy Rule 3020(e)) is waived, and this Confirmation Order shall be effective and enforceable immediately upon its entry by this Court.

65. Failure to Consummate Plan and Substantial Consummation. If the Consummation of the Plan does not occur, the Plan shall be null and void in all respects and nothing contained in the Plan or the Disclosure Statement shall: (1) constitute a waiver or release of any claims by the applicable Debtor or any other Person, or any Claims or Interests by any holders thereof; (2) prejudice in any manner the rights of each applicable Debtor, any holder of Claims or Interests,

or any other Person; or (3) constitute an admission, acknowledgment, offer or undertaking by the applicable Debtors, any holder of Claims or Interests, or any other Person in any respect.

66. Dissolution of the Committee. On the Plan Effective Date, the Committee shall be automatically dissolved and all of its members, Professionals, and agents shall be deemed released of their duties, responsibilities, and obligations, and shall be without further duties, responsibilities, and authority in connection with the Debtors, the Chapter 11 Cases, the Plan, or its implementation.

67. Applicable Non-Bankruptcy Law. Pursuant to sections 1123(a) and 1142 of the Bankruptcy Code, the provisions of this Confirmation Order, the Plan, the Plan Documents, the Definitive Documents, and any amendments or modifications thereto shall apply and be enforceable notwithstanding any otherwise applicable nonbankruptcy law.

68. Headings. Headings utilized herein are for convenience and reference only, and shall not constitute a part of the Plan or this Confirmation Order for any other purpose.

69. Optium Fund 4, LLC ("Optium") reserves its right to assert that the Debtors and Reorganized Debtors no longer own certain claims and causes of action purportedly sold and assigned by Darden Corporation and affiliated entities, including their predecessors (collectively, "Darden"), to Optium pursuant to that certain *Claim Purchase Agreement* dated as of December 15, 2020, which relate to multidistrict litigation styled as *In re Payment Card Interchange Fee and Merchant Discount Antitrust Litig.*, Case No. 1:05-md-01720-MKB-VMS (E.D.N.Y.). Likewise, all rights of the Debtors, the Reorganized Debtors, the Purchaser, the Wind-Down Debtors, the Plan Administrator, the GUC Trust, and the GUC Trustee in connection with those claims and causes of action are reserved.

70. Nothing in the Plan, this Confirmation Order, or any sale orders entered with respect to the disposition of any tangible personal property located in Texas (the "Texas Property")

shall relieve any obligation to pay the 2024 ad valorem taxes owed to the Texas Taxing Authorities[5] in the ordinary course of business prior to the state law delinquency date. The Plan Administrator shall reimburse the Purchaser and the Reorganized Debtors, as applicable, from the Plan Funding Amount for any 2024 ad valorem taxes paid by the Purchaser or the Reorganized Debtors that accrued prior to the Petition Date.

71. Neither the automatic stay nor the injunctions set forth in Article VIII.A of the Plan shall prohibit Melissa Randazzo or David Ontiveros from pursuing a direct action claim against any insurer.

72. For the avoidance of doubt, the following entities shall not be Releasing Parties under the Plan or this Order: (i) Peter Moon and Seungha Hong, as Trustees of the 2015 Hong Family Trust U/D/T Dated March 25, 2015 or (ii) Taylor & Monroe LLC (collectively, the "Guaranty Claimants"). Nothing herein shall prohibit the Guaranty Claimants from pursuing claims and causes of action against Red Lobster Intermediate Holdings, LLC ("Holdings"), including any claims and causes of action against Holdings in its capacity as guarantor, in connection with certain real property leases.

[5] The Texas Taxing Authorities include all taxing authorities represented by Linebarger Goggan Blair & Sampson, Perdue Brandon Fielder Collins & Mott, and McCreary Veselka Bragg & Allen including but not limited to: Angelina County, Bexar County, Cameron County, Cypress-Fairbanks Independent School District, Dallas County, Ector CAD, City of El Paso, Fort Bend County, City of Frisco, Grayson County, Greenville Independent School District, Gregg County, Harris County Emergency Service District #11, Harris County Emergency Service District #28, Hidalgo County, City of Houston (where represented by Linebarger Goggan Blair & Sampson), Houston Community College System, City of Humble, Irving Independent School District, Lewisville Independent School District, Lone Star College System, City of McAllen, McLennan County, Montgomery County, Nueces County, City of Pasadena, San Marcos CISD, Smith County, Tarrant County, Victoria County, City of Webster, Potter County Tax Office, Lubbock Central Appraisal District, Brazoria County, et al, City of Katy - Fort Bend and Waller Counties, Katy Management District # 1, Humble Independent School District, Alief Independent School District, City of Houston (where represented by Perdue Brandon), Spring Independent School District, Clear Creek Independent School District, Pasadena Independent School District, Brownsville Independent School District, Plano Independent School District, Frisco Independent School District, City of Burleson, Burleson Independent School District, Richardson Independent School District, Crowley Independent School District, Tyler Independent School District, Hunt County, et al., Wichita County Tax Office, Bell County Tax Appraisal District, Bowie Central Appraisal District, Denton County, Hays County, Taylor County Central Appraisal District, City of Waco and Waco Independent School District and Williamson County

73. Upon entry by the Bankruptcy Court of this Confirmation Order, the *Motion of the Official Committee of Unsecured Creditors For Entry of an Order Granting Standing and Authorizing the Prosecution of Certain Challenge Claims on Behalf of the Bankruptcy Estates* [ECF No. 358] shall be deemed to be withdrawn.

74. Notwithstanding anything in the Bankruptcy Rules or the Local Rules to the contrary, including, but not limited to, Local Rule 3020-1(c)(2), the Debtors' obligations to serve this Confirmation Order, the Plan, or any other document in connection therewith, shall be satisfied by service of a notice of entry of the Confirmation Order, substantially in the form attached hereto as **Exhibit D**, upon all creditors, the U.S. Trustee and the Master Service List.

75. A status conference in these Chapter 11 Cases is scheduled for **October 16, 2024 at 1:30 p.m. prevailing Eastern Time at the United States Bankruptcy Court, 400 W. Washington Street, 6th Floor, Courtroom 6D, Orlando, Florida 32801**.

# # #

(Attorney Paul Steven Singerman is directed to serve a copy of this order on interested parties who do not receive service by CM/ECF and file a proof of service within three days of entry of the order.)

Exhibit A

List of Purchased Contracts

Assumed Leases[1]

[1] For the avoidance of doubt, (i) the Unexpired Leases of non-residential real property listed herein shall include any amendments, supplements or modifications thereto and any related agreements and (ii) the Debtors reserve the right to designate any Unexpired Lease of non-residential real property that is listed on **Exhibit B** of the Confirmation Order for rejection prior to the Extension Date corresponding to such lease.

RED LOBSTER

Assumed Unexpired Leases

Debtor	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Restaurants LLC	Andyharris LLC	Lease for Store Number RL1_0396	$0.00
Red Lobster Hospitality LLC	100 IH 35 North Owner LLC	Lease for Store Number RL1_0844	0.00
Red Lobster Hospitality LLC	109 West Anderson LP	Lease for Store Number RL1_0095	0.00
Red Lobster Restaurants LLC	1120 South Walton Partners, LLC	Lease for Store Number RL1_6225	0.00
Red Lobster Restaurants LLC	1229 Richmond LLC	Lease for Store Number RL1_0251	0.00
Red Lobster Restaurants LLC	1359 SN Owners LLC	Lease for Store Number RL1_0874	0.00
Red Lobster Restaurants LLC	1601 Dahill Properties, Inc.	Lease for Store Number RL1_0474	0.00
Red Lobster Hospitality LLC	170 Wolf Road LLC	Lease for Store Number RL1_6228	0.00
Red Lobster Restaurants LLC	1846 Jonesboro Road Owner LLC	Lease for Store Number RL1_6302	5,000.00
Red Lobster Hospitality LLC	2325 East Flamingo LLC	Lease for Store Number RL1_6239	0.00
Red Lobster Hospitality LLC	2328 Commercial Way Properties LLC	Lease for Store Number RL1_0696	0.00
Red Lobster Restaurants LLC	2525 Bowling Green LLC	Lease for Store Number RL1_0349	0.00
Red Lobster Hospitality LLC	300 LLC	Lease for Store Number RL1_0672	29,198.28
Red Lobster Hospitality LLC	32 Blanding Boulevard Owner, LLC	Lease for Store Number RL1_0257	0.00
Red Lobster Restaurants LLC	3360 Camp Creek Parkway Owner LLC	Lease for Store Number RL1_6296	0.00
Red Lobster Hospitality LLC	3815 South Lamar, LP	Lease for Store Number RL1_0314	0.00
Red Lobster Hospitality LLC	411 Lenox Realty Inc.	Lease for Store Number RL1_0488	0.00
Red Lobster Restaurants LLC	4230 Broadway Realty Co. Inc.	Lease for Store Number RL1_6235	0.00
Red Lobster Restaurants LLC	6701 18th Avenue Associates LLC	Lease for Store Number RL1_0266	0.00
Red Lobster Hospitality LLC	684 Myrtle Ave Realty LLC	Lease for Store Number RL1_6330	0.00
Red Lobster Canada, Inc	698000 Alberta Ltd.	Lease for Store Number RLC_8177	CAD 1,578.00
Red Lobster Canada, Inc	714 Yonge Street Inc.	Lease for Store Number RLC_8119	0.00
Red Lobster Restaurants LLC	8040 Kingston Pike Road Owner LLC	Lease for Store Number RL1_0047	0.00
Red Lobster Restaurants LLC	828 Eastern Bypass Owner LLC	Lease for Store Number RL1_0669	0.00
Red Lobster Hospitality LLC	95Metcalf Properties, Inc.	Lease for Store Number RL1_6278	0.00
Red Lobster Hospitality LLC	AARK USA, LLC	Lease for Store Number RL1_0348	0.00
Red Lobster Hospitality LLC	Aasthi, LLC	Lease for Store Number RL1_6257	0.00
Red Lobster Canada, Inc	ADMNS Meadowlands Investment Corp	Lease for Store Number RLC_8184	0.00
Red Lobster Hospitality LLC	Advanced Housing Developers Inc.	Lease for Store Number RL1_6246	0.00
Red Lobster Hospitality LLC	AIB Shenandoah I, LLC	Lease for Store Number RL1_6284	0.00
Red Lobster Hospitality LLC	ALR Racanelli LLC	Lease for Store Number RL1_0687	0.00
Red Lobster Hospitality LLC	Alva Investment Corp.	Lease for Store Number RL1_0332	0.00
Red Lobster Hospitality LLC	Anna Buecheler Investment Partnership	Lease for Store Number RL1_6219	0.00
Red Lobster Hospitality LLC	Anne Mohr, Trustee of The Horst Mohr Trust and Norman Mohr	Lease for Store Number RL1_0710	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0063	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0091	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0181	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0193	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0240	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0241	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0252	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0265	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0398	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0566	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0748	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0749	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0762	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0789	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0792	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0865	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0870	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6203	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6211	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6221	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6227	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6237	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6241	201.60
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6250	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6252	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6255	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6260	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6261	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6275	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6283	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6290	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6301	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6318	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6319	0.00

RED LOBSTER

Assumed Unexpired Leases

Debtor	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6321	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6355	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6358	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6368	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6376	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6379	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6361	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0201	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0274	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0313	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0324	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0334	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0366	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0374	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0511	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0549	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0799	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6201	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6204	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6214	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6230	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6236	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6259	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6262	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6263	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6265	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6269	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6282	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6285	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6288	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6289	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6291	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6295	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6300	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6311	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6315	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6316	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6320	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6327	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6328	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6329	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6337	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6351	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6352	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6354	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6362	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6369	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6370	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6372	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6383	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0236	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_0713	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6247	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6336	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio I, LLC	Lease for Store Number RL1_6367	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0046	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0049	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0133	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0173	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0195	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0271	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0728	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0112	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0733	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0132	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0154	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0223	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0487	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0674	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio III, LLC	Lease for Store Number RL1_0835	0.00

RED LOBSTER

Assumed Unexpired Leases

Debtor	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0142	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0256	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0263	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0293	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0318	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0344	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0347	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0387	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0476	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0486	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0498	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0686	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0719	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0721	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0782	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0862	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0894	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_6287	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_6294	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0124	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0152	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0155	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0158	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0168	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0309	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0411	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0424	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0434	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0447	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0470	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0523	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0538	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0544	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0611	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0621	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0639	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0684	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0690	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0698	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0730	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0738	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_0882	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_6207	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_6212	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_6323	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_6349	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_6356	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_6378	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	Lease for Store Number RL1_6381	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio IX, LLC	Lease for Store Number RL1_6232	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IX, LLC	Lease for Store Number RL1_0243	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IX, LLC	Lease for Store Number RL1_0282	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio IX, LLC	Lease for Store Number RL1_0423	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio V, LLC	Lease for Store Number RL1_0070	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio V, LLC	Lease for Store Number RL1_0543	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio V, LLC	Lease for Store Number RL1_0736	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio V, LLC	Lease for Store Number RL1_0746	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio V, LLC	Lease for Store Number RL1_0159	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio V, LLC	Lease for Store Number RL1_0160	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio V, LLC	Lease for Store Number RL1_0192	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio V, LLC	Lease for Store Number RL1_0287	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio V, LLC	Lease for Store Number RL1_0340	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio V, LLC	Lease for Store Number RL1_0891	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio VI, LLC	Lease for Store Number RL1_0883	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio VI, LLC	Lease for Store Number RL1_6217	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio VI, LLC	Lease for Store Number RL1_0139	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio VI, LLC	Lease for Store Number RL1_0180	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio VI, LLC	Lease for Store Number RL1_0232	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio VI, LLC	Lease for Store Number RL1_0248	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio VI, LLC	Lease for Store Number RL1_0353	0.00

RED LOBSTER

Assumed Unexpired Leases

Debtor	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Hospitality LLC	ARCP RL Portfolio VI, LLC	Lease for Store Number RL1_0553	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio VI, LLC	Lease for Store Number RL1_6234	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio VII, LLC	Lease for Store Number RL1_0729	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio VII, LLC	Lease for Store Number RL1_0126	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio VII, LLC	Lease for Store Number RL1_0389	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio VIII, LLC	Lease for Store Number RL1_0058	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio VIII, LLC	Lease for Store Number RL1_0433	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio VIII, LLC	Lease for Store Number RL1_0121	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio VIII, LLC	Lease for Store Number RL1_0227	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio VIII, LLC	Lease for Store Number RL1_0277	0.00
Red Lobster Restaurants LLC	ARCP RL Portfolio X, LLC	Lease for Store Number RL1_0375	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio X, LLC	Lease for Store Number RL1_0081	0.00
Red Lobster Hospitality LLC	ARCP RL Portfolio X, LLC	Lease for Store Number RL1_0410	0.00
Red Lobster Restaurants LLC	ARCP RL/OG Langhorne PA, LLC	Lease for Store Number RL1_0758	0.00
Red Lobster Restaurants LLC	ARCP RL/OG SALISBURY MD, LLC	Lease for Store Number RL1_0615	0.00
Red Lobster Restaurants LLC	ARCP RL/OG/BB/SB PITTSBURGH PA, LLC	Lease for Store Number RL1_6305	0.00
Red Lobster Restaurants LLC	ARMEL, LLC	Lease for Store Number RL1_0620	0.00
Red Lobster Restaurants LLC	AUCALLUTIM LLC	Lease for Store Number RL1_0136	0.00
Red Lobster Restaurants LLC	August America, LLC	Lease for Store Number RL1_6347	0.00
Red Lobster Hospitality LLC	B&L Storage, a General Partnership	Lease for Store Number RL1_0667	0.00
Red Lobster Hospitality LLC	Bahieh Jina Farzinpour 2001 Living Trust	Lease for Store Number RL1_0766	0.00
Red Lobster Hospitality LLC	Barlas Enterprises, Inc.	Lease for Store Number RL1_0356	0.00
Red Lobster Hospitality LLC	Bay Plaza West LLC	Lease for Store Number RL1_0469	0.00
Red Lobster Restaurants LLC	Belos Exchange LLC	Lease for Store Number RL1_0056	0.00
Red Lobster Hospitality LLC	Bertha Aiken LLC; Port McDonald Inc; JH Dreyfus LLC	Lease for Store Number RL1_0108	2,500.00
Red Lobster Restaurants LLC	Bhagat MD, LLC	Lease for Store Number RL1_6360	0.00
Red Lobster Hospitality LLC	Bigger Fish to Fry, LLC	Lease for Store Number RL1_0460	0.00
Red Lobster Restaurants LLC	BLJ Holdings LLC	Lease for Store Number RL1_0572	0.00
Red Lobster Hospitality LLC	Blue Tree Properties OH, LLC	Lease for Store Number RL1_0580	0.00
Red Lobster Restaurants LLC	Bluestripes Investments LLC	Lease for Store Number RL1_0171	0.00
Red Lobster Hospitality LLC	Briarholm, Inc.	Lease for Store Number RL1_0425	0.00
Red Lobster Restaurants LLC	Broadridge Apartments, LLC	Lease for Store Number RL1_0328	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0045	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0048	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0082	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0185	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0188	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0253	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0292	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0357	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0436	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0478	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0552	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0601	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_6280	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_6365	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_6371	0.00
Red Lobster Restaurants LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_6375	0.00
Red Lobster Hospitality LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0361	0.00
Red Lobster Hospitality LLC	Broadstone RL Portfolio, LLC	Lease for Store Number RL1_0578	0.00
Red Lobster Hospitality LLC	Broadway & Pearl Associates, LLC	Lease for Store Number RL1_6366	0.00
Red Lobster Hospitality LLC	Brock Associates, LLC	Lease for Store Number RL1_6270	0.00
Red Lobster Restaurants LLC	Brown-Belkin RL LLC	Lease for Store Number RL1_6325	0.00
Red Lobster Hospitality LLC	Buildings for Babies, Inc.	Lease for Store Number RL1_0421	0.00
Red Lobster Canada, Inc	Camwood Construction Ltd.	Lease for Store Number RLC_8105	0.00
Red Lobster Canada, Inc	Canada Redlob LP	Lease for Store Number RLC_8101	0.00
Red Lobster Canada, Inc	Canada Redlob LP	Lease for Store Number RLC_8103	0.00
Red Lobster Canada, Inc	Canada Redlob LP	Lease for Store Number RLC_8111	0.00
Red Lobster Canada, Inc	Canada Redlob LP	Lease for Store Number RLC_8114	0.00
Red Lobster Canada, Inc	Canada Redlob LP	Lease for Store Number RLC_8118	0.00
Red Lobster Canada, Inc	Canada Redlob LP	Lease for Store Number RLC_8124	0.00
Red Lobster Canada, Inc	Canada Redlob LP	Lease for Store Number RLC_8126	0.00
Red Lobster Canada, Inc	Canada Redlob LP	Lease for Store Number RLC_8157	0.00
Red Lobster Canada, Inc	Canada Redlob LP	Lease for Store Number RLC_8158	0.00
Red Lobster Canada, Inc	Canada Redlob LP	Lease for Store Number RLC_8166	0.00
Red Lobster Canada, Inc	Canada Redlob LP	Lease for Store Number RLC_8167	0.00
Red Lobster Canada, Inc	Canada Redlob LP	Lease for Store Number RLC_8168	0.00
Red Lobster Canada, Inc	Canada Redlob LP	Lease for Store Number RLC_8170	0.00
Red Lobster Hospitality LLC	Century Plaza Commercial LLC	Lease for Store Number RL1_0653	0.00
Red Lobster Hospitality LLC	CH Gresham LLC	Lease for Store Number RL1_0573	1,543.82

RED LOBSTER

Assumed Unexpired Leases

Debtor	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Hospitality LLC	Charles & Co. Realty LLC	Lease for Store Number RL1_0868	0.00
Red Lobster Hospitality LLC	Chillicothe Mall Inc	Lease for Store Number RL1_0705	0.00
Red Lobster Hospitality LLC	CLK Ann Arbor, LLC	Lease for Store Number RL1_0260	0.00
Red Lobster Restaurants LLC	Cloud Enterprises Corporation Inc.	Lease for Store Number RL1_0688	0.00
Red Lobster Hospitality LLC	Cornhusker Project G12, LLC	Lease for Store Number RL1_0734	0.00
Red Lobster Hospitality LLC	Country Orchard Estates, Inc.	Lease for Store Number RL1_6374	0.00
Red Lobster Hospitality LLC	Country, LLC	Lease for Store Number RL1_0834	0.00
Red Lobster Restaurants LLC	CPP River Falls LLC &CPP River Falls II LLC	Lease for Store Number RL1_0619	0.00
Red Lobster Hospitality LLC	CRI Outparcels LLC	Lease for Store Number RL1_0548	0.00
Red Lobster Restaurants LLC	Curry Investment Company	Lease for Store Number RL1_0060	0.00
Red Lobster Hospitality LLC	D. Smith and Diane Fannan, As Trustees of The Smith Family Trust	Lease for Store Number RL1_0220	0.00
Red Lobster Restaurants LLC	DACF-4 LLC	Lease for Store Number RL1_0889	0.00
Red Lobster Restaurants LLC	Dan C., Inc.	Lease for Store Number RL1_0796	0.00
Red Lobster Restaurants LLC	Davrich Realty Corp.	Lease for Store Number RL1_6348	0.00
Red Lobster Hospitality LLC	Dee's Sugarhouse Center LLC	Lease for Store Number RL1_0589	0.00
Red Lobster Canada, Inc	Developments West Corporation	Lease for Store Number RLC_8181	0.00
Red Lobster Restaurants LLC	DiaDon, LLC	Lease for Store Number RL1_0449	0.00
Red Lobster Hospitality LLC	Diajeff, LLC	Lease for Store Number RL1_0017	924.50
Red Lobster Hospitality LLC	Diajeff, LLC	Lease for Store Number RL1_0019	0.00
Red Lobster Hospitality LLC	DJW Properties LLC	Lease for Store Number RL1_0718	0.00
Red Lobster Restaurants LLC	Doug Hale, LLC	Lease for Store Number RL1_0600	0.00
Red Lobster Hospitality LLC	Drury Development Corp	Lease for Store Number RL1_6286	0.00
Red Lobster Restaurants LLC	Eastridge LP	Lease for Store Number RL1_0737	0.00
Red Lobster Hospitality LLC	Edward Selby/Linda Selby Trust	Lease for Store Number RL1_0577	0.00
Red Lobster Hospitality LLC	EGE5, LLC	Lease for Store Number RL1_6310	0.00
Red Lobster Hospitality LLC	EIRREK RLF LLC	Lease for Store Number RL1_0345	0.00
Red Lobster Hospitality LLC	Elhio LLC & Elhio II LLC	Lease for Store Number RL1_0632	1,000.00
Red Lobster Hospitality LLC	Empire Mall, LLC	Lease for Store Number RL1_0305	0.00
Red Lobster Hospitality LLC	Esue LLC	Lease for Store Number RL1_0027	0.00
Red Lobster Hospitality LLC	Far Horizons Trailer Village LLC	Lease for Store Number RL1_0323	0.00
Red Lobster Hospitality LLC	Far Horizons Trailer Village LLC	Lease for Store Number RL1_0335	0.00
Red Lobster Restaurants LLC	FCPT Holdings LLC	Lease for Store Number RL1_0540	5,519.79
Red Lobster Restaurants LLC	FCPT Holdings LLC	Lease for Store Number RL1_0798	0.00
Red Lobster Hospitality LLC	FCPT Holdings LLC	Lease for Store Number RL1_0275	0.00
Red Lobster Hospitality LLC	FCPT Holdings LLC	Lease for Store Number RL1_0380	0.00
Red Lobster Restaurants LLC	FCPT Holdings LLC (Non-Master Lease)	Lease for Store Number RL1_0547	0.00
Red Lobster Restaurants LLC	FCPT Holdings, LLC	Lease for Store Number RL1_0569	0.00
Red Lobster Restaurants LLC	FCPT Holdings, LLC	Lease for Store Number RL1_0685	0.00
Red Lobster Restaurants LLC	FCPT Holdings, LLC	Lease for Store Number RL1_6258	0.00
Red Lobster Restaurants LLC	FCPT Holdings, LLC	Lease for Store Number RL1_0585	0.00
Red Lobster Restaurants LLC	FCPT Holdings, LLC	Lease for Store Number RL1_6229	0.00
Red Lobster Restaurants LLC	FCPT Holdings, LLC	Lease for Store Number RL1_6322	0.00
Red Lobster Hospitality LLC	FCPT Holdings, LLC	Lease for Store Number RL1_0616	0.00
Red Lobster Hospitality LLC	FCPT Holdings, LLC	Lease for Store Number RL1_0038	0.00
Red Lobster Hospitality LLC	FCPT Holdings, LLC	Lease for Store Number RL1_0110	0.00
Red Lobster Hospitality LLC	FCPT Holdings, LLC	Lease for Store Number RL1_6243	0.00
Red Lobster Canada, Inc	FIMA Development	Lease for Store Number RLC_8183	0.00
Red Lobster Restaurants LLC	FK Properties LLC	Lease for Store Number RL1_0438	0.00
Red Lobster Restaurants LLC	Four Hand Realty, LLC	Lease for Store Number RL1_6238	0.00
Red Lobster Hospitality LLC	Fox River Shopping Center LLC	Lease for Store Number RL1_0587	0.00
Red Lobster Restaurants LLC	FR White Marsh LLC	Lease for Store Number RL1_0634	733.06
Red Lobster Hospitality LLC	Freeway Company LLC/AEG 17 LLC/Gracielou LLC	Lease for Store Number RL1_6226	0.00
Red Lobster Hospitality LLC	Frisco 3056 Preston, LLC	Lease for Store Number RL1_6245	0.00
Red Lobster Restaurants LLC	Ft. Sheri Fort Wayne LLC	Lease for Store Number RL1_0076	0.00
Red Lobster Restaurants LLC	Girardeau P2, LLC	Lease for Store Number RL1_0707	0.00
Red Lobster Restaurants LLC	GLR Property Management LLC	Lease for Store Number RL1_0563	0.00
Red Lobster Hospitality LLC	GP Texarkana LLC	Lease for Store Number RL1_6304	0.00
Red Lobster Hospitality LLC	Grand Robster LLC; Lompoc Jack LLC; Handy Hardees LLC	Lease for Store Number RL1_0129	0.00
Red Lobster Hospitality LLC	GRUPO TFJ Properties, LLC	Lease for Store Number RL1_0464	0.00
Red Lobster Hospitality LLC	GSMS 2011-GC5 East Broadway Boulevard, LLC	Lease for Store Number RL1_0869	0.00
Red Lobster Hospitality LLC	GSPANDE, LLC	Lease for Store Number RL1_0281	0.00
Red Lobster Hospitality LLC	GTL Properties LLLP	Lease for Store Number RL1_0693	0.00
Red Lobster Restaurants LLC	Guidotti Properties	Lease for Store Number RL1_0291	8,820.60
Red Lobster Hospitality LLC	Guima Brazil USA, LLC	Lease for Store Number RL1_6205	0.00
Red Lobster Hospitality LLC	HAI YUE TX LLC	Lease for Store Number RL1_0329	0.00
Red Lobster Hospitality LLC	Hanabi	Lease for Store Number RL1_0579	0.00
Red Lobster Hospitality LLC	Harbor Plaza, LLC	Lease for Store Number RL1_0518	0.00
Red Lobster Restaurants LLC	Harmon Meadow Owner, LLC	Lease for Store Number RL1_6314	0.00
Red Lobster Restaurants LLC	Harwell Capital, LLC	Lease for Store Number RL1_0273	0.00
Red Lobster Hospitality LLC	HCL Goodyear Centerpointe LLC	Lease for Store Number RL1_6342	0.00

RED LOBSTER

Assumed Unexpired Leases

Debtor	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Hospitality LLC	HRP 0137 San Antoniuo LLC	Lease for Store Number RL1_0137	0.00
Red Lobster Hospitality LLC	Ironwood I LLC	Lease for Store Number RL1_0339	0.00
Red Lobster Hospitality LLC	Ivision Holdings, LLC	Lease for Store Number RL1_0370	0.00
Red Lobster Restaurants LLC	Jaks, LLC	Lease for Store Number RL1_0231	0.00
Red Lobster Hospitality LLC	JAL Enterprises, Inc.	Lease for Store Number RL1_0354	0.00
Red Lobster Hospitality LLC	JCC California Properties, LLC	Lease for Store Number RL1_0513	15,983.32
Red Lobster Restaurants LLC	JE Fuel, LLC	Lease for Store Number RL1_0607	0.00
Red Lobster Restaurants LLC	Jeanne Jackson-Estate of Lee Jackson	Lease for Store Number RL1_0191	0.00
Red Lobster Restaurants LLC	JFCF Invest-3 LLC	Lease for Store Number RL1_0850	0.00
Red Lobster Restaurants LLC	Joe Amato East End Centre, LP	Lease for Store Number RL1_0445	0.00
Red Lobster Restaurants LLC	JPS Realty Management, LLC	Lease for Store Number RL1_0571	0.00
Red Lobster Hospitality LLC	JSSA Ventures, Inc.	Lease for Store Number RL1_0115	0.00
Red Lobster Hospitality LLC	JTN-RL LLC	Lease for Store Number RL1_0640	0.00
Red Lobster Restaurants LLC	Juan Smyrna Owner LLC, Otto Smyrna Owner LLC and Jose Smyrna Owner LLC	Lease for Store Number RL1_0392	0.00
Red Lobster Hospitality LLC	K.I.R. Copiague L.P.	Lease for Store Number RL1_0614	23,690.04
Red Lobster Restaurants LLC	KB Riverdale, LLC	Lease for Store Number RL1_0417	0.00
Red Lobster Hospitality LLC	Kefayat Navid & Bahram Navid, as Trustees	Lease for Store Number RL1_0146	0.00
Red Lobster Hospitality LLC	Kelso RL Property, LLC	Lease for Store Number RL1_0700	0.00
Red Lobster Hospitality LLC	Keystone Fiesta Plaza, LLC	Lease for Store Number RL1_0369	358.05
Red Lobster Restaurants LLC	King of Prussia, PA Retail LLC	Lease for Store Number RL1_0778	0.00
Red Lobster Hospitality LLC	Kisan Chavan/Kundan Chavan Trust	Lease for Store Number RL1_0608	0.00
Red Lobster Hospitality LLC	Knox & American I, LLC	Lease for Store Number RL1_0249	0.00
Red Lobster Hospitality LLC	KPLP-II, LLC	Lease for Store Number RL1_0284	0.00
Red Lobster Hospitality LLC	Krishnamoorti Family LP	Lease for Store Number RL1_0492	0.00
Red Lobster Canada, Inc	KS AOB Toronto Inc. and Dundas Atrium Toronto Inc.	Lease for Store Number RLC_8176	0.00
Red Lobster Restaurants LLC	La Jolla Group B LLC	Lease for Store Number RL1_0459	0.00
Red Lobster Restaurants LLC	Langston Seawright Enterprises LLC	Lease for Store Number RL1_0179	0.00
Red Lobster Restaurants LLC	Lee Pollard 2007 Revocable Trust/Eric Pollard/Jordan Pollard	Lease for Store Number RL1_0702	0.00
Red Lobster Restaurants LLC	Levine Family Trust	Lease for Store Number RL1_0895	0.00
Red Lobster Hospitality LLC	Levine Family Trust	Lease for Store Number RL1_0545	0.00
Red Lobster Hospitality LLC	Levy Family Limited Partnership	Lease for Store Number RL1_6244	0.00
Red Lobster Hospitality LLC	Limestone Redlob, LLC	Lease for Store Number RL1_0033	0.00
Red Lobster Hospitality LLC	Lincoln Center LLC	Lease for Store Number RL1_0457	5,473.64
Red Lobster Hospitality LLC	Lincoln Holdings, LLC	Lease for Store Number RL1_6271	40,000.00
Red Lobster Canada, Inc	Lo Brothers Investments Co., Ltd.	Lease for Store Number RLC_8115	0.00
Red Lobster Hospitality LLC	Lobonza LLC	Lease for Store Number RL1_6223	0.00
Red Lobster Hospitality LLC	Lobster Building LLC	Lease for Store Number RL1_0673	0.00
Red Lobster Restaurants LLC	Loyal Plaza SC LLC	Lease for Store Number RL1_0644	5,966.74
Red Lobster Restaurants LLC	LPK Holdings & BPW, Inc.	Lease for Store Number RL1_0229	0.00
Red Lobster Hospitality LLC	LPRE Holdings LLC	Lease for Store Number RL1_0516	0.00
Red Lobster Hospitality LLC	Lyn-Jo Washington LLC	Lease for Store Number RL1_0481	0.00
Red Lobster Hospitality LLC	Macerich Lakewood LP	Lease for Store Number RL1_0528	0.00
Red Lobster Hospitality LLC	Macy's Retail Holdings, LLC - CA	Lease for Store Number RL1_0510	3,072.16
Red Lobster Hospitality LLC	Marine Iron & Ship Building Company	Lease for Store Number RL1_0630	0.00
Red Lobster Hospitality LLC	Marion Plaza Associates LP	Lease for Store Number RL1_0560	0.00
Red Lobster Restaurants LLC	Marland Family Partnership	Lease for Store Number RL1_0724	0.00
Red Lobster Hospitality LLC	Mascall Family Trust dated 10/14/2008	Lease for Store Number RL1_0381	0.00
Red Lobster Hospitality LLC	MBI Red Lob LLC	Lease for Store Number RL1_0435	0.00
Red Lobster Restaurants LLC	MCD 6, LLC	Lease for Store Number RL1_0218	16,751.41
Red Lobster Restaurants LLC	Mercantile National Bank of Indiana, as Trustee of Trust No. 3518	Lease for Store Number RL1_0184	0.00
Red Lobster Restaurants LLC	Metro North Crossing LLC	Lease for Store Number RL1_0605	0.00
Red Lobster Restaurants LLC	MGA McDonough LLC	Lease for Store Number RL1_0612	0.00
Red Lobster Restaurants LLC	Mid-Atlantic Property (JT) L.L.C.	Lease for Store Number RL1_0643	0.00
Red Lobster Hospitality LLC	Middletown I Resources L.P.	Lease for Store Number RL1_0663	0.00
Red Lobster Hospitality LLC	Milpitas Town Center 2008 LP	Lease for Store Number RL1_0532	0.00
Red Lobster Canada, Inc	MKN Property Inc.	Lease for Store Number RLC_8116	0.00
Red Lobster Hospitality LLC	Ml Claw LLC	Lease for Store Number RL1_0288	0.00
Red Lobster Restaurants LLC	Monica, Inc.	Lease for Store Number RL1_0642	0.00
Red Lobster Hospitality LLC	MPNT Realty LLC	Lease for Store Number RL1_0401	0.00
Red Lobster Restaurants LLC	n/a	Lease for Store Number RL1_0365	0.00
Red Lobster Restaurants LLC	n/a	Lease for Store Number RL1_0712	0.00
Red Lobster Hospitality LLC	n/a	Lease for Store Number RL1_0597	0.00
Red Lobster Hospitality LLC	n/a	Lease for Store Number RL1_0769	0.00
Red Lobster Hospitality LLC	n/a	Lease for Store Number RL1_0863	0.00
Red Lobster Hospitality LLC	n/a	Lease for Store Number RL1_6253	0.00
Red Lobster Canada, Inc	n/a	Lease for Store Number RLC_8129	0.00
Red Lobster Restaurants LLC	NADG NNN RLOB (May-NJ) LP	Lease for Store Number RL1_0575	0.00
Red Lobster Hospitality LLC	Navesink Family Partners LLC	Lease for Store Number RL1_6254	0.00
Red Lobster Hospitality LLC	Navid Bypass Trust dated 7/26/20	Lease for Store Number RL1_0468	0.00
Red Lobster Hospitality LLC	Navid Trusts & Kefayat Navid	Lease for Store Number RL1_0377	0.00

RED LOBSTER

Assumed Unexpired Leases

Debtor	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Hospitality LLC	New Plan Hampton Village LLC	Lease for Store Number RL1_0497	6,778.75
Red Lobster Hospitality LLC	Next Tech Development LLC	Lease for Store Number RL1_0283	0.00
Red Lobster Hospitality LLC	North Valley Plaza, LLC	Lease for Store Number RL1_0867	43,356.35
Red Lobster Hospitality LLC	NWCC Center Plaza LLC	Lease for Store Number RL1_0448	3,210.40
Red Lobster Hospitality LLC	O'Beach, LLC	Lease for Store Number RL1_0678	0.00
Red Lobster Restaurants LLC	Office Complex Enterprises, Inc.	Lease for Store Number RL1_0568	0.00
Red Lobster Hospitality LLC	Omaha Cave Partnership, L.P.	Lease for Store Number RL1_0414	0.00
Red Lobster Hospitality LLC	ORCE Investments LLC	Lease for Store Number RL1_0877	0.00
Red Lobster Restaurants LLC	Outer Banks Limited Partnership	Lease for Store Number RL1_0550	0.00
Red Lobster Restaurants LLC	Oxford Development Company/Moraine	Lease for Store Number RL1_0655	7,292.89
Red Lobster Restaurants LLC	Pared Motel Associates, LLC	Lease for Store Number RL1_0302	0.00
Red Lobster Hospitality LLC	Park East L.L.C.	Lease for Store Number RL1_0264	54,845.83
Red Lobster Restaurants LLC	Paul Family Trust dated 6/19/1997	Lease for Store Number RL1_0393	0.00
Red Lobster Hospitality LLC	Peconic LLC	Lease for Store Number RL1_0079	0.00
Red Lobster Restaurants LLC	Persam Wethersfield, LLC	Lease for Store Number RL1_0636	0.00
Red Lobster Hospitality LLC	Pine View Enterprises LLC	Lease for Store Number RL1_6209	0.00
Red Lobster Hospitality LLC	Pinlen Lubbock LLC	Lease for Store Number RL1_0169	0.00
Red Lobster Hospitality LLC	Piqred, LLC/Marci Shapiro, LLC	Lease for Store Number RL1_0706	1,000.00
Red Lobster Restaurants LLC	PRAN McCain, LLC	Lease for Store Number RL1_0319	0.00
Red Lobster Restaurants LLC	PRSS LLC	Lease for Store Number RL1_0310	0.00
Red Lobster Restaurants LLC	PVSC Company	Lease for Store Number RL1_0455	0.00
Red Lobster Hospitality LLC	R.Y.G. Realty, Inc.	Lease for Store Number RL1_0691	0.00
Red Lobster Hospitality LLC	Rai Union Realty, LLC & Rai Sawak, LLC	Lease for Store Number RL1_0075	0.00
Red Lobster Hospitality LLC	Raymarc R.E. LLC	Lease for Store Number RL1_0330	0.00
Red Lobster Hospitality LLC	Red Garden, LLC	Lease for Store Number RL1_0582	1,000.00
Red Lobster Hospitality LLC	Red Lobster of Lakeland LLC	Lease for Store Number RL1_6208	0.00
Red Lobster Hospitality LLC	Red Lobster St. Cloud, MN, LLC	Lease for Store Number RL1_0493	0.00
Red Lobster Canada, Inc	Redlob Sheppard Avenue Limited Partnership	Lease for Store Number RLC_8104	0.00
Red Lobster Restaurants LLC	Redwood NC LLC	Lease for Store Number RL1_6382	0.00
Red Lobster Hospitality LLC	RFH1 LLC	Lease for Store Number RL1_0109	0.00
Red Lobster Restaurants LLC	RGLI, LLC	Lease for Store Number RL1_0485	0.00
Red Lobster Hospitality LLC	RH Tacoma Place Associates, LLC and H.I.R. 3	Lease for Store Number RL1_0453	0.00
Red Lobster Canada, Inc	Rhyl Realty Inc.	Lease for Store Number RLC_8155	0.00
Red Lobster Hospitality LLC	RJP RL I Drive, LLC	Lease for Store Number RL1_6303	0.00
Red Lobster Restaurants LLC	RL Elizabethtown LLC	Lease for Store Number RL1_6297	0.00
Red Lobster Restaurants LLC	RL Enterprises LLC	Lease for Store Number RL1_0747	0.00
Red Lobster Restaurants LLC	RL Kokomo LLC	Lease for Store Number RL1_0297	0.00
Red Lobster Hospitality LLC	RL Madison LLC	Lease for Store Number RL1_0131	0.00
Red Lobster Restaurants LLC	RLCA Properties, Inc.	Lease for Store Number RL1_0285	0.00
Red Lobster Restaurants LLC	Robbies Inc.	Lease for Store Number RL1_0255	0.00
Red Lobster Hospitality LLC	Rod De Llano Family Partnership & Herbert & Isabel Wolfe Trust	Lease for Store Number RL1_6213	0.00
Red Lobster Hospitality LLC	Roger J. Janow Bank Trust	Lease for Store Number RL1_0122	0.00
Red Lobster Hospitality LLC	ROIC California, LLC	Lease for Store Number RL1_0525	0.00
Red Lobster Hospitality LLC	Round Rock RL LLC	Lease for Store Number RL1_6242	0.00
Red Lobster Hospitality LLC	Roy T. Young, Trustee of The Roy Timothy Young Revocable Trust UAD April 6	Lease for Store Number RL1_0887	0.00
Red Lobster Restaurants LLC	RPRL Union 22 LLC	Lease for Store Number RL1_0442	0.00
Red Lobster Hospitality LLC	RXR 5TS Owner LLC	Lease for Store Number RL1_6298	0.00
Red Lobster Hospitality LLC	Rynako LP	Lease for Store Number RL1_6332	0.00
Red Lobster Hospitality LLC	Salinas Shopping Center Associates LP & Harden Ranch Plaza Associates, LLC	Lease for Store Number RL1_0617	0.00
Red Lobster Canada, Inc	Sarah Kranc/Leibco Realty (Ruth Goodman)	Lease for Store Number RLC_8134	0.00
Red Lobster Restaurants LLC	Sayage Valdosta LLC	Lease for Store Number RL1_0595	0.00
Red Lobster Restaurants LLC	SC Heights LLC	Lease for Store Number RL1_0259	0.00
Red Lobster Restaurants LLC	SCF RC Funding IV LLC	Lease for Store Number RL1_6317	0.00
Red Lobster Hospitality LLC	SCFR RC Funding IV LLC	Lease for Store Number RL1_0564	0.00
Red Lobster Restaurants LLC	SCFRC-HW-V LLC	Lease for Store Number RL1_0290	0.00
Red Lobster Restaurants LLC	Scullin Real Estate V, LLC	Lease for Store Number RL1_6346	0.00
Red Lobster Hospitality LLC	Scullin Real Estate VII LLC	Lease for Store Number RL1_0125	0.00
Red Lobster Restaurants LLC	Silver Springs Series, a Series of Owl's Nest Properties, LLC	Lease for Store Number RL1_0496	0.00
Red Lobster Restaurants LLC	Smith Legacy LLC	Lease for Store Number RL1_6233	0.00
Red Lobster Hospitality LLC	Smith Ranches; T&D Smith Family Trust dtd 7-2-1996	Lease for Store Number RL1_0576	0.00
Red Lobster Restaurants LLC	SMS Ambassadors Corp	Lease for Store Number RL1_0731	0.00
Red Lobster Hospitality LLC	Soon Chun Nanci Pak	Lease for Store Number RL1_0416	0.00
Red Lobster Restaurants LLC	Spadea, Inc.	Lease for Store Number RL1_0061	0.00
Red Lobster Hospitality LLC	Speedway95, LLC	Lease for Store Number RL1_0071	5,016.00
Red Lobster Restaurants LLC	Spencer Real Estate LLC, Thomas S. Bass, et al	Lease for Store Number RL1_6390	0.00
Red Lobster Restaurants LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0035	0.00
Red Lobster Restaurants LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0118	0.00
Red Lobster Restaurants LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0230	0.00
Red Lobster Restaurants LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0397	0.00
Red Lobster Restaurants LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0554	0.00

RED LOBSTER

Assumed Unexpired Leases

Debtor	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Restaurants LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0559	0.00
Red Lobster Restaurants LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0739	0.00
Red Lobster Restaurants LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0843	0.00
Red Lobster Restaurants LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0034	1,279.54
Red Lobster Restaurants LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0897	0.00
Red Lobster Restaurants LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_6206	0.00
Red Lobster Hospitality LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0130	0.00
Red Lobster Hospitality LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0186	0.00
Red Lobster Hospitality LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0606	268.78
Red Lobster Hospitality LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0683	0.00
Red Lobster Hospitality LLC	Spirit Master Funding IX, LLC	Lease for Store Number RL1_0836	0.00
Red Lobster Hospitality LLC	SS Small Mouth Parkersburg LLC	Lease for Store Number RL1_0716	0.00
Red Lobster Restaurants LLC	Staunton EM 2 LLC	Lease for Store Number RL1_0860	0.00
Red Lobster Hospitality LLC	Steve Hongdur Lin/Carol Yao Lin Revocable Trust	Lease for Store Number RL1_0383	0.00
Red Lobster Hospitality LLC	Stone Land LLC	Lease for Store Number RL1_6276	0.00
Red Lobster Restaurants LLC	Sunbeam Development Corporation	Lease for Store Number RL1_0371	5,000.00
Red Lobster Restaurants LLC	SWB-Lynn Holdings, LLC	Lease for Store Number RL1_0296	0.00
Red Lobster Hospitality LLC	Tanger Outlets Deer Park, LLC	Lease for Store Number RL1_6392	9,079.63
Red Lobster Restaurants LLC	Ted & Maria's Plaza, LLC	Lease for Store Number RL1_0697	0.00
Red Lobster Hospitality LLC	Tehan's Realty Company	Lease for Store Number RL1_0489	0.00
Red Lobster Restaurants LLC	The Aprahamian Trust	Lease for Store Number RL1_0853	0.00
Red Lobster Restaurants LLC	The Floyd Lewis Real Estate, LLC	Lease for Store Number RL1_0708	0.00
Red Lobster Hospitality LLC	The Gerrard Family Limited Partnership, LLLP	Lease for Store Number RL1_6256	0.00
Red Lobster Hospitality LLC	The Jean Ann Becker Revocable Trust	Lease for Store Number RL1_0224	0.00
Red Lobster Hospitality LLC	The Karen K. Schneeberger Living Trust; The Frank A. Mineo Recovable Living T	Lease for Store Number RL1_0508	0.00
Red Lobster Hospitality LLC	The P. Smith Realty, LLC	Lease for Store Number RL1_0352	0.00
Red Lobster Restaurants LLC	The Raphael Family Wooster Street Company LLC	Lease for Store Number RL1_0482	0.00
Red Lobster Hospitality LLC	Tom & Lee Holding Company, LLC and Tom Family Trust of 1984	Lease for Store Number RL1_6313	0.00
Red Lobster Restaurants LLC	Tornig Realty LLC	Lease for Store Number RL1_0174	0.00
Red Lobster Restaurants LLC	Travel Lobster LLC	Lease for Store Number RL1_0878	0.00
Red Lobster Hospitality LLC	Tribella Properties LLC	Lease for Store Number RL1_6326	0.00
Red Lobster Restaurants LLC	TripleBAR York Marketplace, LLC	Lease for Store Number RL1_0420	0.00
Red Lobster Restaurants LLC	Two D Holdings, LLC	Lease for Store Number RL1_0372	0.00
Red Lobster Restaurants LLC	UE 675 Route 1, LLC	Lease for Store Number RL1_0267	20,325.00
Red Lobster Restaurants LLC	UE 7000 Hadley Road LLC	Lease for Store Number RL1_0379	0.00
Red Lobster Restaurants LLC	University Venture Corp	Lease for Store Number RL1_0625	0.00
Red Lobster Hospitality LLC	UT Heights LLC	Lease for Store Number RL1_0613	0.00
Red Lobster Hospitality LLC	Van Vliet Acquisitions IV, LLC	Lease for Store Number RL1_0456	0.00
Red Lobster Hospitality LLC	Vera Cruz Properties, LP	Lease for Store Number RL1_0732	0.00
Red Lobster Restaurants LLC	Vera, LLC	Lease for Store Number RL1_0402	0.00
Red Lobster Restaurants LLC	VEREIT Real Estate L.P.	Lease for Store Number RL1_0599	0.00
Red Lobster Restaurants LLC	VEREIT Real Estate LP	Lease for Store Number RL1_0591	0.00
Red Lobster Restaurants LLC	VEREIT Real Estate, L.P.	Lease for Store Number RL1_0647	23,826.41
Red Lobster Restaurants LLC	VEREIT Real Estate, L.P.	Lease for Store Number RL1_6216	0.00
Red Lobster Hospitality LLC	VEREIT Real Estate, L.P.	Lease for Store Number RL1_0479	0.00
Red Lobster Hospitality LLC	VEREIT Real Estate, L.P.	Lease for Store Number RL1_0845	0.00
Red Lobster Hospitality LLC	VEREIT Real Estate, L.P.	Lease for Store Number RL1_0864	0.00
Red Lobster Hospitality LLC	VEREIT Real Estate, L.P.	Lease for Store Number RL1_6338	0.00
Red Lobster Restaurants LLC	Vestar Bowles Crossing LLC	Lease for Store Number RL1_0446	0.00
Red Lobster Hospitality LLC	W North Las Vegas LLC	Lease for Store Number RL1_6391	0.00
Red Lobster Restaurants LLC	Walster, LLC	Lease for Store Number RL1_0557	11,161.26
Red Lobster Hospitality LLC	Wayne A. Belleau	Lease for Store Number RL1_0857	0.00
Red Lobster Restaurants LLC	Wayne Belleau	Lease for Store Number RL1_0574	0.00
Red Lobster Restaurants LLC	Wayne Belleau	Lease for Store Number RL1_6334	0.00
Red Lobster Hospitality LLC	Wayne Belleau	Lease for Store Number RL1_0661	0.00
Red Lobster Restaurants LLC	Weatherby Enterprises	Lease for Store Number RL1_0312	0.00
Red Lobster Restaurants LLC	Wild Realty 1, LLC	Lease for Store Number RL1_0604	0.00
Red Lobster Hospitality LLC	Wild Realty 3, LLC	Lease for Store Number RL1_0386	0.00
Red Lobster Restaurants LLC	Wilkinson Dekalb Land Company LLC	Lease for Store Number RL1_0443	22,816.03
Red Lobster Hospitality LLC	William and Janet Fisher	Lease for Store Number RL1_0727	0.00
Red Lobster Restaurants LLC	Woodbridge Heights Associates, LLC	Lease for Store Number RL1_6231	0.00
Red Lobster Hospitality LLC	Woodside Parma LLC	Lease for Store Number RL1_0116	0.00
Red Lobster Hospitality LLC	World Class Investments, LLC	Lease for Store Number RL1_6373	2,000.00
Red Lobster Hospitality LLC	WPE Investment #10, L.L.C.; 5950 North Federal Investments LLC	Lease for Store Number RL1_0029	0.00
Red Lobster Hospitality LLC	Yasmon 19 Group LLC	Lease for Store Number RL1_6308	0.00
Red Lobster Hospitality LLC	Yavapai-Prescott Indian Tribe	Lease for Store Number RL1_0623	1,319.34
Red Lobster Hospitality LLC	YYRL South Padre Island Drive Owner LLC; YYRL South Padre Island Drive Ov	Lease for Store Number RL1_0163	0.00
Red Lobster Canada, Inc	Zuricha Capital Ltd.	Lease for Store Number RLC_8135	0.00
Red Lobster Restaurants LLC	HAQ CORPORATION	RESTAURANT #895 PARKING AGREEMENT DATED 7/1/2003	350.00

Assumed Executory Contracts

RED LOBSTER
Assumed Executory Contracts

Debtor	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Hospitality, LLC	A&G REALTY PARTNERS LLC	General Services Agreement	0.00
Red Lobster Hospitality, LLC	AARDVARK SERVICES CORP	Facility Service Agreement (Landscape) For Restaurant #0481	382.10
Red Lobster Sourcing LLC	AB FOODS, LLC	General Terms And Conditions Dated 11/04/2020	0.00
Red Lobster Restaurants LLC	AEP ENERGY, INC.	Product And Pricing Summary Dated 12/6/2023	0.00
Red Lobster Restaurants LLC	ALLSTAR ELEVATOR & ESCALATOR INSPECTION AGENCY INC	General Services Agreement	1,240.00
Red Lobster Hospitality, LLC	AMERICAN BACKFLOW PREVENTION INC	General Services Agreement	1,301.72
[Red Lobster]	American Express Travel Related Services Company, Inc.	Agreement for American Express Card Acceptance, dated as of 2020, (the "American Express Agreement")	0.00
Red Lobster Hospitality, LLC	AMW CONTRACTING INC	General Services Agreement	13,164.05
Red Lobster Hospitality, LLC	ANCHOR PACKAGING, INC	Order No. 1 To General Terms And Conditions Dated 12/20/2023	0.00
Red Lobster Sourcing LLC	ANCHOR PACKAGING, LLC	General Terms And Conditions Dated 11/09/2023	0.00
Red Lobster Restaurants LLC	ATHENS ORTHOPEDIC CLINIC	Restaurant #36 Temporary Parking Agreement Dated 3/26/2019	0.00
Red Lobster Hospitality, LLC	AUGUST CORSO SONS INC	Facility Service Agreement (Landscape) For Restaurant #0423	2,439.23
Red Lobster Hospitality, LLC	AUGUST CORSO SONS INC	Facility Service Agreement (Snow) For Restaurant #0423	
Red Lobster Hospitality, LLC	AWNINGS BY KINSER LLC	General Services Agreement	800.00
Red Lobster Sourcing LLC	BADIA SPICES INC.	General Terms And Conditions	0.00
Red Lobster Canada, Inc.	BANK OF AMERICA MERCHANT SERVICES CANADA CORP.	Amendment No. 3	0.00
Red Lobster Canada, Inc.	BANK OF AMERICA MERCHANT SERVICES CANADA CORP.	The Merchant Processing Agreement Dated 07/18/2017	
Red Lobster Canada, Inc.	BANK OF AMERICA MERCHANT SERVICES CANADA CORP.	Equipment Purchase And Rental Supplement Dated 11/07/2018	0.00
Red Lobster Canada, Inc.	BANK OF AMERICA MERCHANT SERVICES CANADA CORP.	Amendment No. 2 Dated 12/10/2019	
Red Lobster Canada, Inc.	BANK OF AMERICA MERCHANT SERVICES CANADA CORP.	Merchant Processing Agreement Dated 03/02/2015	
Red Lobster Canada, Inc.	BANK OF AMERICA, N.A.	Merchant Processing Agreement Dated 03/02/2015	0.00
Red Lobster Canada, Inc.	BANK OF AMERICA, N.A.	Amendment No. 4 To The Merchant Processing Agreement Dated 11/18/2021	
Red Lobster Restaurants LLC	BARKLEY INC	General Services Agreement	0.00
Red Lobster Hospitality, LLC	BBI LOGISTICS LLC	General Services Agreement	4,400.00
Red Lobster Canada, Inc.	BLACKHAWK CARD PARTICIPATION	Program Terms Agreement Dated 06/21/2018	0.00
Red Lobster Canada, Inc.	BLACKHAWK CN	Gift Card Agreement Dated 06/30/2015	0.00
Red Lobster Restaurants LLC	BOERSMA ENTERPRISES INC	Facility Service Agreement (Landscape) For Restaurant #0747	1,819.00
Red Lobster Canada, Inc.	BRINK'S CANADA LIMITED	Armoured Transportation Service Agreement Dated 07/01/2014	0.00
Red Lobster Canada, Inc.	BRINK'S CANADA LIMITED / BRINKS CANADA LIMITEE	Rider 2 Dated 09/12/2016	0.00
Red Lobster Sourcing LLC	BRITZ FOOD GROUP	General Terms And Conditions Dated 09/09/2021	0.00
Red Lobster Restaurants LLC	C R S SERVICES INC	General Services Agreement	914.12
Red Lobster Sourcing LLC	C.H. ROBINSON COMPANY	Master Services Agreement Dated 05/16/2016	7,556.61
Red Lobster Sourcing LLC	C.H. ROBINSON COMPANY	Amendment 01 To The Master Services Agreement Dated 09/15/2022	
Red Lobster Sourcing LLC	C.H. ROBINSON COMPANY	Amendment No. 1 To Master Services Agreement Dated 03/01/2021	
Red Lobster Restaurants LLC	CAMERON L JENKINS	Facility Service Agreement (Snow) For Restaurant #0438	3,053.22
Red Lobster Restaurants LLC	CAPTIVE-AIRE SYSTEMS INC	General Services Agreement	8,174.73
Red Lobster Hospitality, LLC	CBRE INC	General Services Agreement	0.00
Red Lobster Hospitality, LLC	CHAPMANS MECHANICAL SYSTEMS INC	Facility Service Agreement (Hvac) For Restaurant #0738	2,779.12
Red Lobster Restaurants LLC	CHILL SERVICES LLC	Facility Service Agreement (Snow) For Restaurant #6297	371.00
Red Lobster Hospitality, LLC	CINTAS CORPORATION NO 3	Facility Service Agreement (Hvac) For Restaurant #0155	0.00
Red Lobster Hospitality, LLC	CINTAS CORPORATION NO 3	Facility Service Agreement (Hvac) For Restaurant #0284	
Red Lobster Restaurants LLC	CINTAS CORPORATION NO 3	Facility Service Agreement (Hvac) For Restaurant #0482	
Red Lobster Hospitality, LLC	CINTAS MANAGED SOLUTIONS FIRE PROTECTION GROUP	Facilities Service Agreement Dated 09/16/2016	0.00
Red Lobster Hospitality, LLC	CITY OF CASPER, WYOMING MUNICIPAL CORPORATION	Release And Indemnification Agreement For Restaurant #6374 Dated 08/18/2022	0.00
Red Lobster Hospitality, LLC	CMI-COLORADO MECHANICAL	Facilities Service Agreement For Restaurant #6383 Dated 08/24/2023	0.00
Red Lobster Canada, Inc.	COCA-COLA CANADA BOTTLING LIMITED	Beverage Supply Agreement Dated 04/14/2023	0.00
Red Lobster Canada, Inc.	COCA-COLA LTD.	Beverage Supply Agreement Dated 04/14/2023	0.00
Red Lobster Hospitality, LLC	Comdere	Franchise Agreement	0.00
Red Lobster Sourcing LLC	CONSOLIDATED CATFISH PRODUCER LLC	General Terms And Conditions Dated 09/05/2023	0.00
Red Lobster Hospitality, LLC	CONTINENTAL MILLS	Master Intellectual Property License Agreement Dated 8/3/2021	0.00
Red Lobster Hospitality, LLC	CONTINENTAL MILLS, INC.	Amendment No. 3 Dated 06/18/2018	0.00
Red Lobster Hospitality, LLC	DALLIS REFRIGERATION OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #0844	15,800.79
Red Lobster Hospitality, LLC	DALLIS REFRIGERATION OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #0314	
Red Lobster Hospitality, LLC	DALLIS REFRIGERATION OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #0314	
Red Lobster Hospitality, LLC	DALLIS REFRIGERATION OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #6240	
Red Lobster Hospitality, LLC	DALLIS REFRIGERATION OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #0095	
Red Lobster Hospitality, LLC	DALLIS REFRIGERATION OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #0137	
Red Lobster Hospitality, LLC	DAVACO INC	General Services Agreement	0.00
Red Lobster Hospitality, LLC	DAVACO LP	General Services Agreement	0.00
Red Lobster Hospitality, LLC	Delicias Orange	Vendor Agreement	0.00
Red Lobster Hospitality, LLC	DESTIN WATER ADVENTURES, LLC	Restaurant #458 Temporary Parking Agreement Dated 3/15/2022	0.00
Red Lobster Hospitality, LLC	Diane R. Peebles	Copyright License dated June 22, 2015	0.00
Red Lobster Restaurants LLC	DIRECT ENERGY BUSINESS MARKETING, LLC	Commodity Master Agreement Dated 11/04/2021	0.00
Red Lobster Restaurants LLC	DIRECT ENERGY BUSINESS, LLC	Electricity Transaction Confirmation Dated 12/6/2023	0.00
Red Lobster Restaurants LLC	DIRECT ENERGY BUSINESS, LLC	Electricity Transaction Agreement Dated 04/17/2023	
Red Lobster Canada, Inc.	DIRECT ENERGY MARKETING LIMITED	Energy Purchase Agreement Dated 11/18/2021	0.00
Red Lobster Canada, Inc.	DIRECT ENERGY MARKETING LIMITED	Energy Purchase Agreement Dated 11/18/2021	
Red Lobster Sourcing LLC	DR PEPPER/SEVEN UP, INC.	Fountain Agreement Dated 01/01/2013	0.00
Red Lobster Sourcing LLC	DR PEPPER/SEVEN UP, INC.	Amendment To Fountain Support Agreement Dated 01/01/2020	
Red Lobster Sourcing LLC	DR PEPPER/SEVEN UP, INC.	Fountain Support Agreement Dated 11/14/2023	
Red Lobster Hospitality, LLC	DR POWER WASHERS INC	General Services Agreement	649.50
Red Lobster Sourcing LLC	DRESS THE DRINK, LLC	General Terms And Conditions Dated 11/08/2023	
Red Lobster Sourcing LLC	DURO-LAST, INC.	National Account Incentive Agreement Dated 02/17/2021	0.00
Red Lobster Restaurants LLC	DUTCH ENTERPRISES INC	General Services Agreement	4,075.84
Red Lobster Restaurants LLC	DUTCH ENTERPRISES INC	Facility Service Agreement (Hvac) For Restaurant #0707	
Red Lobster Restaurants LLC	DUTCH ENTERPRISES INC	Facility Service Agreement (Hvac) For Restaurant #0707	
Red Lobster Hospitality, LLC	DYNEGY ENERGY SERVICES, LLC	Electric Service Agreement Dated 3/28/2023	0.00
Red Lobster Hospitality, LLC	ECOLAB INC	Facility Service Agreement (Hvac) For Restaurant #6391	121,957.07
Red Lobster Sourcing LLC	ECOLAB INC.	Amendment No. 2 To Product And Services Supply Agreement Dated 12/01/2022	0.00
Red Lobster Sourcing LLC	ECOLAB INC.	Amendment To Product And Services Supply Agreement Dated 06/01/2020	
Red Lobster Sourcing LLC	ECOLAB INC.	Product And Services Supply Agreement Dated 03/31/2016	
Red Lobster Sourcing LLC	EcoLab Pest	Pest Elimination Services Agreement Dated 4/1/2024	0.00
Red Lobster Restaurants LLC	EDF ENERGY SERVICES, LLC	Master Retail Electricity Sales Agreement Dated 9/29/2021	0.00
Red Lobster Hospitality, LLC	EEC ACQUISITION LLC	General Services Agreement	TBD [1]
Red Lobster Restaurants LLC	EEC ACQUISITION LLC	Facility Service Agreement (Hvac) For Restaurant #0398	
Red Lobster Hospitality, LLC	ENERGY HARBOR LLC	Pricing Agreement Dated 9/30/2021	0.00
Red Lobster Hospitality, LLC	ENERGY HARBOR LLC	Pricing Agreement Dated 9/30/2021	
Red Lobster Hospitality, LLC	ENERGY HARBOR LLC	Customer Supply Agreement Dated 9/30/2021	
Red Lobster Hospitality, LLC	ENERGY HARBOR LLC	Pricing Agreement Dated 9/30/2021	
Red Lobster Restaurants LLC	ENERGY MAINTENANCE AND MANAGEMENT INC	General Services Agreement	0.00
Red Lobster Restaurants LLC	ERISA SERVICES OF GEORGIA	GA 10832-001 Service Agreement	0.00
Red Lobster Restaurants LLC	ERISA SERVICES OF GEORGIA	GA 10832-003 Service Agreement	0.00
Red Lobster Restaurants LLC	EyeMed Vision Care, LLC	Vision Plan Dated 11/30/2021	0.00
Red Lobster Canada, Inc.	FIRST DATA CANADA LTD.	Merchant Processing Agreement Dated 03/02/2015	0.00
Red Lobster Canada, Inc.	FIRST DATA CANADA LTD.	Amendment No. 4 To The Merchant Processing Agreement Dated 11/18/2021	
Red Lobster Hospitality, LLC	FITHAUS, INC D/B/A HTE OFFICE	Restaurant #29 Temporary Parking Agreement Dated 2/1/2023	0.00
Red Lobster Hospitality, LLC	Fly by Wings	Vendor Agreement	0.00
Red Lobster Hospitality, LLC	Fly by Wings	Vendor Agreement	
Red Lobster Restaurants LLC	GAS SOUTH, LLC	Agreement For Natural Gas Sales Dated 1/1/2021	0.00

[1] As described in the *Debtors' September 3, 2024 Status Report Regarding Cure Objection* [ECF No. 1105], the Parties need additional time to resolve the counterparty's cure objection

RED LOBSTER
Assumed Executory Contracts

Debtor	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Canada, Inc.	GLOBAL CORE SOFTWARE, A TRADENAME OF GRANITE COMPLETE SOLUTIONS, LLC	Authorized Use Agreement Dated 09/21/1998	0.00
Red Lobster Canada, Inc.	GORDON FOOD SERVICE CANADA LTD	Distribution Agreement Dated 05/22/2009	0.00
Red Lobster Canada, Inc.	GORDON FOOD SERVICE CANADA LTD	Distribution Agreement Dated 09/01/2017	
Red Lobster Canada, Inc.	GORDON FOOD SERVICE CANADA LTD	Second Amendment To Distribution Agreement Dated 05/31/2016	
Red Lobster Canada, Inc.	GORDON FOOD SERVICE CANADA LTD	Amendment 3 To Distribution Agreement Dated 12/01/2021	
Red Lobster Canada, Inc.	GORDON FOOD SERVICE CANADA LTD	Distribution Agreement Dated 12/03/2017	
Red Lobster Canada, Inc.	GORDON FOOD SERVICE CANADA LTD	Amendment Number 4 To Distribution Agreement Dated 05/28/2023	
Red Lobster Supply LLC	GORDON FOOD SERVICE CANADA LTD	Indemnification Agreement Dated 12/19/2023	
Red Lobster Canada, Inc.	GORDON FOOD SERVICE CANADA LTD.	Amendment Number 1 To Fresh Distribution Agreement Dated 05/28/2023	
Red Lobster Canada, Inc.	GORDON FOOD SERVICE CANADA LTD.	Amendment Number 4 To Distribution Agreement Dated 05/28/2023	
Red Lobster Canada, Inc.	GORDON FOOD SERVICE CANADA LTD.	Fresh Distribution Agreement Dated 11/01/2018	
Red Lobster Canada, Inc.	GORDON FOOD SERVICE CANADA, INC.	First Amendment To Distribution Agreement Dated 01/30/2014	0.00
Red Lobster Hospitality, LLC	GRAND RAPIDS ENERGY	Gas Service Agreement Dated 5/1/2023	0.00
Red Lobster Hospitality, LLC	GROW PRO LLC	Facility Service Agreement (Landscape) For Restaurant #0613	14,843.23
Red Lobster Hospitality, LLC	GROW PRO LLC	Facility Service Agreement (Landscape) For Restaurant #0589	
Red Lobster Restaurants LLC	HILLER LLC	Facility Service Agreement (Hvac) For Restaurant #0635	1,093.00
Red Lobster Canada, Inc.	HP CANADA CO.	Print Services Schedule Dated 01/08/2016	0.00
Red Lobster Canada, Inc.	HP CANADA CO.	Print Services Schedule Dated 12/07/2015	
Red Lobster Canada, Inc.	INCOMM CANADA	Product Provider Master Agreement Dated 09/23/2015	0.00
Red Lobster Canada, Inc.	INKAS® SECURITY SERVICES LTD	Service Agreement Dated 09/28/2017	0.00
Red Lobster Canada, Inc.	INKAS® SECURITY SERVICES LTD.	Service Agreement Dated 07/04/2017	0.00
Red Lobster Canada, Inc.	INKAS® SECURITY SERVICES LTD.	Service Agreement Dated 09/28/2017	
Red Lobster Hospitality, LLC	INTERCONN RESOURCES, LLC	Natural Gas Service Agreement Dated 03/13/2023	0.00
Red Lobster Hospitality, LLC	INTERFACE SECURITY SYSTEMS LLC	General Services Agreement	0.00
Red Lobster Hospitality, LLC	INTERSTATE GAS SUPPLY, INC	General Transportation Service Contract Dated 5/10/2022	0.00
Red Lobster Hospitality, LLC	INTERSTATE GAS SUPPLY, INC	Natural Gas Purchase Agreement Dated 8/1/2023	
Red Lobster Restaurants LLC	INTERSTATE GAS SUPPLY, INC	Natural Gas Purchase Contract Dated 6/30/2022	
Red Lobster Canada, Inc.	IRON MOUNTAIN INFORMATION MANAGEMENT, LLC	Amendment No.3 To The Master Services Agreement Dated 12/01/2021	8,383.32
Red Lobster Canada, Inc.	IRON MOUNTAIN SECURE SHREDDING CANADA, INC.	Amendment No.3 To The Master Services Agreement Dated 12/01/2021	0.00
Red Lobster Hospitality, LLC	JBL SERVICES LLC	Facility Service Agreement (Snow) For Restaurant #0487	2,673.10
Red Lobster Hospitality, LLC	JOHNATHAN PANTER	Facility Service Agreement (Landscape) For Restaurant #0508	6,077.63
Red Lobster Hospitality, LLC	JOSSART INC	Facility Service Agreement (Landscape) For Restaurant #0487	2,164.00
Red Lobster Hospitality, LLC	JRS PLUMBING AND DRAIN	General Services Agreement	2,738.80
Red Lobster Canada, Inc.	JustEat	Vendor Agreement	0.00
Red Lobster Restaurants LLC	K & D FACTORY SERVICE INC	General Services Agreement	38,703.53
Red Lobster Restaurants LLC	K & D FACTORY SERVICE INC	Facility Service Agreement (Hvac) For Restaurant #0240	
Red Lobster Restaurants LLC	K & D FACTORY SERVICE INC	Facility Service Agreement (Hvac) For Restaurant #0195	
Red Lobster Restaurants LLC	K & D FACTORY SERVICE INC	Facility Service Agreement (Hvac) For Restaurant #0420	
Red Lobster Restaurants LLC	KAUTZ CONSTRUCTION COMPANY	General Services Agreement	22,048.19
Red Lobster Sourcing LLC	KENNETH 0. LESTER COMPANY, INC. D/B/A PFG CUSTOMIZED DISTRIBUTION	Fourth Amendment To Distribution Agreement Dated 10/01/2022	0.00
Red Lobster Sourcing LLC	KENNETH O. LESTER COMPANY, INC, D/B/A PEG CUSTOMIZED DISTRIBUTION	Distribution Agreement Dated 01/01/2023	36,030.91
Red Lobster Sourcing LLC	KENNETH O. LESTER COMPANY, INC.	Distribution Agreement Dated 05/03/2016	0.00
Red Lobster Sourcing LLC	KENNETH O. LESTER COMPANY, INC. DBA PFG CUSTOMIZED DISTRIBUTIO	Distribution Agreement Dated 05/03/2016	0.00
Red Lobster Sourcing LLC	KENNETH O. LESTER COMPANY, INC. D/B/A PEG CUSTOMIZED DISTRIBUTION	Third Amendment To Distribution Agreement Dated 08/01/2022	0.00
Red Lobster Sourcing LLC	KENNETH O. LESTER COMPANY, INC. D/B/A PFG CUSTOMIZED DISTRIBUTION	First Amendment To Distribution Agreement Dated 06/30/2021	0.00
Red Lobster Sourcing LLC	KENNETH O. LESTER COMPANY, INC. D/B/A PFG CUSTOMIZED DISTRIBUTION	Second Amendment To Distribution Agreement Dated 02/01/2022	
Red Lobster Sourcing LLC	KENNETH O. LESTER COMPANY, INC. D/B/A PFG CUSTOMIZED DISTRIBUTION	Third Amendment To Distribution Agreement Dated 08/01/2022	
Red Lobster Sourcing LLC	KOCH FOODS	Supply Agreement	0.00
Red Lobster Hospitality, LLC	KORE WIRELESS INC.	Order Form Dated 04/05/2023	0.00
Red Lobster Sourcing LLC	LAMB WESTON SALES, INC	Supply Agreement Dated 11/01/2023	0.00
Red Lobster Sourcing LLC	LAMB WESTON SALES, INC.	General Terms And Conditions Dated 09/16/2019	0.00
Red Lobster Sourcing LLC	LAMB WESTON SALES, INC.	Supply Agreement Dated 01/11/2023	
Red Lobster Sourcing LLC	LAMB WESTON SALES, INC.	General Terms And Conditions Dated 09/23/2019	
Red Lobster Hospitality, LLC	LOS ANGELES PLUMBING & BACKFLOW TESTING INC	General Services Agreement	5,200.35
Red Lobster Sourcing LLC	LX/JT INTERMEDIATE HOLDINGS, INC DBA BEVOLUTION GROUP	General Terms And Conditions	0.00
Red Lobster Hospitality, LLC	MA LANDSCAPE	Facility Service Agreement (Landscape) For Restaurant #0667	4,200.00
Red Lobster Hospitality, LLC	MA LANDSCAPE	Facility Service Agreement (Landscape) For Restaurant #6320	
Red Lobster Hospitality, LLC	MA LANDSCAPE	Facility Service Agreement (Landscape) For Restaurant #6219	
Red Lobster Hospitality, LLC	MACDADE CONSTRUCTION INC	General Services Agreement	0.00
Red Lobster Restaurants LLC	MANSFIELD POWER & GAS	Commercial Gas Sales Agreement Dated 06/30/2022	16,817.03
Red Lobster Restaurants LLC	MARSH MCLENNAN	MMAS Consulting Agreement	0.00
Red Lobster Restaurants LLC	MARSH MCLENNAN	MMAS 3(38) Services Agreement Hourly	0.00
Red Lobster Restaurants LLC	MARSH MCLENNAN	MMAS 3(38) Services Agreement Salary	0.00
Red Lobster Sourcing LLC	MASTERS GALLERY FOODS, INC.	Supply Agreement	0.00
Red Lobster Sourcing LLC	MCCAIN FOODS USA, INC.	General Terms And Conditions Dated 05/30/2023	0.00
Red Lobster Hospitality, LLC	MECHANICAD INC	General Services Agreement	216.50
Red Lobster Canada, Inc.	MERCER (CANADA) LIMITED	Attachment A-2 Dated 05/01/2015	0.00
Red Lobster Canada, Inc.	MERCER (CANADA) LIMITED	Services Agreement Dated 10/24/2014	
Red Lobster Canada, Inc.	MERCER (CANADA) LIMITED	Attachment A-3	
Red Lobster Canada, Inc.	MERCER (CANADA) LIMITED	Attachment A-4	
Red Lobster Canada, Inc.	MERCER (CANADA) LIMITED	Attachment A-5	
Red Lobster Canada, Inc.	MERCER (CANADA) LIMITED	Attachment A-6	
Red Lobster Canada, Inc.	MERCER (CANADA) LIMITED	Attachment A-7	
Red Lobster Canada, Inc.	MERCER (CANADA) LIMITED	Attachment A-9 Dated 01/01/2023	
Red Lobster Restaurants LLC	MERCER (CANADA) LIMITED	Project Initiation Form Dated 01/13/2013	
Red Lobster Restaurants LLC	MERCER (US) INC.	Terms And Conditions Governing Engagement Dated 08/21/2008	0.00
Red Lobster Restaurants LLC	MERCER INVESTMENT CONSULTING, INC.	Project Initiation Form Dated 03/19/2009	0.00
Red Lobster Restaurants LLC	MONTGOMERY CROSS RETAIL GROUP, LLC	Restaurant #173 Parking Agreement Dated 11/1/2018	0.00
Red Lobster Hospitality, LLC	MP2 ENERGY NE LLC D/B/A SHELL ENERGY SOLUTIONS LLC	Master Energy Sales Agreement Dated 10/30/2020	53,911.24
Red Lobster Hospitality, LLC	MY TECH TEXAS LLC	General Services Agreement	6,262.03
Red Lobster Hospitality, LLC	MY TECH TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #6256	
Red Lobster Restaurants LLC	NOMAD GROUP LLC	General Services Agreement	3,578.95
Red Lobster Restaurants LLC	NRG BUSINESS MARKETING LLC	Commodity Master Agreement Dated 11/04/2021	0.00
Red Lobster Hospitality, LLC	OHIO NATURAL GAS	Gas Service Agreement Dated 04/18/2023	0.00
Red Lobster Sourcing LLC	OS SALESCO, INC.	General Terms And Conditions Dated 10/26/2023	0.00
Red Lobster Hospitality, LLC	OTIS ELEVATOR COMPANY	Service Agreement For Restaurant #6298 Dated 08/11/2023	442.43
Red Lobster Hospitality, LLC	PEGNATO ROOF INTELLIGENCE NETWORK	General Services Agreement	10,982.20
Red Lobster Sourcing LLC	PEPSI- COLA ADVERTISING AND MARKETING, INC.	Beverage Sales Agreement Dated 06/08/2020	53,722.52
Red Lobster Sourcing LLC	PEPSICO SALES, INC.	Beverage Sales Agreement Dated 06/08/2020	0.00
Red Lobster Sourcing LLC	PEPSICO SALES, INC.	Amendment #1 Dated 10/27/2023	

RED LOBSTER
Assumed Executory Contracts

Debtor	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Sourcing LLC	PEPSI-COLA ADVERTISING AND MARKETING, INC.	Amendment #1 Dated 10/27/2023	0.00
Red Lobster Restaurants LLC	PIPE PRO INC	General Services Agreement	32,274.64
Red Lobster Restaurants LLC	PIPE PRO INC	Facility Service Agreement (Hvac) For Restaurant #6258	
Red Lobster Restaurants LLC	PIPE PRO INC	Facility Service Agreement (Hvac) For Restaurant #0870	
Red Lobster Sourcing LLC	PLYMOUTH BEEF CO.	General Terms And Conditions Dated 08/26/2020	0.00
Red Lobster Hospitality, LLC	POWER INDUSTRIES INC	Facility Service Agreement (Landscape) For Restaurant #6207	2,100.00
Red Lobster Sourcing LLC	PREMIER PRODUCE CENTRAL FLORIDA, LLC	Consent To Assignment And Assumption Agreement Dated 11/06/2018	0.00
Red Lobster Hospitality, LLC	PRO AIR MECHANICAL INC	General Services Agreement	194,584.87
Red Lobster Hospitality, LLC	PRO AIR MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #6208	
Red Lobster Hospitality, LLC	PRO AIR MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #0352	
Red Lobster Hospitality, LLC	PRO AIR MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #0019	
Red Lobster Hospitality, LLC	PRO AIR MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #0027	
Red Lobster Hospitality, LLC	PRO AIR MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #0769	
Red Lobster Hospitality, LLC	PRO AIR MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #0696	
Red Lobster Hospitality, LLC	PRO AIR MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #0425	
Red Lobster Hospitality, LLC	PRO AIR MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #6246	
Red Lobster Hospitality, LLC	PRO AIR MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #0108	
Red Lobster Hospitality, LLC	PRO AIR MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #6340	
Red Lobster Hospitality, LLC	PRO AIR MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #0696	
Red Lobster Hospitality, LLC	PRO AIR MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #0257	
Red Lobster Sourcing LLC	PRODOTTI MEDITERRANEI INC.	General Terms And Conditions Dated 01/26/2024	0.00
Red Lobster Hospitality, LLC	PRO-TECH COOLING & HEATING	General Services Agreement	34,946.57
Red Lobster Hospitality, LLC	PRO-TECH COOLING & HEATING	Facility Service Agreement (Hvac) For Restaurant #6236	
Red Lobster Restaurants LLC	QUICK SERVANT COMPANY INC	General Services Agreement	13,688.06
Red Lobster Restaurants LLC	QUICK SERVANT COMPANY INC	Facility Service Agreement (Hvac) For Restaurant #6211	
Red Lobster Restaurants LLC	QUICK SERVANT COMPANY INC	Facility Service Agreement (Hvac) For Restaurant #6227	
Red Lobster Restaurants LLC	QUICK SERVANT COMPANY INC	Facility Service Agreement (Hvac) For Restaurant #0235	
Red Lobster Restaurants LLC	QUICK SERVANT COMPANY INC	Facility Service Agreement (Hvac) For Restaurant #0265	
Red Lobster Restaurants LLC	QUICK SERVANT COMPANY INC	Facility Service Agreement (Hvac) For Restaurant #0647	
Red Lobster Restaurants LLC	QUICK SERVANT COMPANY INC	Facility Service Agreement (Hvac) For Restaurant #0625	
Red Lobster Restaurants LLC	QUICK SERVANT COMPANY INC	Facility Service Agreement (Hvac) For Restaurant #0557	
Red Lobster Restaurants LLC	QUICK SERVANT COMPANY INC	Facility Service Agreement (Hvac) For Restaurant #0142	
Red Lobster Hospitality, LLC	RDK SERVICES LP DBA COMMERCIAL SERVICES OF SA	Facilities Service Agreement For Restaurant #0314 Dated 09/15/2016	0.00
Red Lobster Of Bel Air, Inc.	RED LOBSTER HOSPITALITY LLC	SUPPLY AGREEMENT DATED 04/01/2024	0.00
Red Lobster Restaurants LLC	RED LOBSTER HOSPITALITY LLC	Agency. Administrative And Accountingservices And Licensing Agreement Dated 07/28/2014	
Red Lobster Restaurants LLC	RED LOBSTER HOSPITALITY LLC	Agency Administrative And Accounting Services And Licensing Agreement Dated 07/28/2014	
Red Lobster Restaurants LLC	RED LOBSTER HOSPITALITY LLC	Agency. Administrative And Accounting Services And Licensing Agreement Dated 07/28/2014	
Red Lobster Restaurants LLC	RED LOBSTER HOSPITALITY LLC	Agency. Administrative And Accountingservices And Licensing Agreement Dated 07/28/2014	
Red Lobster Restaurants LLC	RED LOBSTER HOSPITALITY LLC	Agency. Administrative And Accounting Services And Licensing Agreement Dated 07/28/2014	
RL Maryland, Inc.	RED LOBSTER HOSPITALITY LLC	Agency. Administrative And Accountingservices And Licensing Agreement Dated 07/28/2014	
RL Of Frederick, Inc.	RED LOBSTER HOSPITALITY LLC	Agency. Administrative And Accounting Services And Licensing Agreement Dated 07/28/2014	
RL Salisbury, LLC	RED LOBSTER HOSPITALITY LLC	Agency. Administrative And Accountingservices And Licensing Agreement Dated 07/28/2014	
Red Lobster Sourcing LLC	RED GOLD LLC	Supply Agreement Dated 03/07/2024	0.00
Red Lobster Sourcing LLC	RED GOLD, LLC	General Terms And Conditions Dated 03/07/2024	0.00
Red Lobster Sourcing LLC	RED GOLD, LLC	Supply Agreement Dated 03/07/2024	
Red Lobster Hospitality, LLC	RED LOBSTER BEL AIR, INC.	Agency Administrative And Accounting Services And Licensing Agreement Dated 07/28/2014	0.00
Red Lobster Restaurants LLC	RED LOBSTER BEL AIR, INC.	Agency Administrative And Accounting Services And Licensing Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RED LOBSTER KANSAS LLC	Gift Card Program Agreement Dated 07/28/2014	0.00
Red Lobster Hospitality, LLC	RED LOBSTER KANSAS LLC	Administrative Support Services Agreement Dated 07/28/2014	
Red Lobster Restaurants LLC	RED LOBSTER KANSAS LLC	Gift Card Program Agreement Dated 07/28/2014	
Red Lobster Restaurants LLC	RED LOBSTER KANSAS LLC	Administrative Support Services Agreement Dated 07/28/2014	
RL Kansas LLC	RED LOBSTER KANSAS LLC	Gift Card Program Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RED LOBSTER ASIA, SDN. BHD.	Intellectual Property Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RED LOBSTER ASIA, SDN. BHD.	Agreement For New Intellectual Property Dated 07/28/2014	
Red Lobster Restaurants LLC	RED LOBSTER BEL AIR, INC.	Lease Agreement Dated 07/28/2014	0.00
Red Lobster Hospitality, LLC	RED LOBSTER CANADA, INC.	Royalty And Licensing Agreement Dated 07/28/2014	0.00
Red Lobster Sourcing LLC	RED LOBSTER CANADA, INC.	Assignment And Assumption Agreement Dated 05/18/2016	
Red Lobster Hospitality, LLC	RED LOBSTER CARES, INC.,	Not For Profit Licensing Agreement Dated 07/28/2014	0.00
Red Lobster Canada, Inc.	RED LOBSTER HOSPITALITY LLC	Royalty And Licensing Agrement Dated 07/28/2014	0.00
Red Lobster Restaurants LLC	RED LOBSTER HOSPITALITY LLC	Royalty And Licensing Agreement Dated 07/28/2014	
Red Lobster Restaurants LLC	RED LOBSTER HOSPITALITY LLC	Gift Card Program Agreement Dated 07/28/2014	
Red Lobster Restaurants LLC	RED LOBSTER HOSPITALITY LLC	Administrative Support Services Agreement Dated 07/28/2014	
RL Kansas LLC	RED LOBSTER HOSPITALITY LLC	Royalty And Licensing Agreement Dated 07/28/2014	
RL Kansas LLC	RED LOBSTER HOSPITALITY LLC	Administrative Support Services Agreement Dated 07/28/2014	
Red Lobster Canada, Inc.	RED LOBSTER MANAGEMENT LLC	Administrative Support Services Agreement Dated 07/28/2014	0.00
Red Lobster Hospitality, LLC	RED LOBSTER MANAGEMENT LLC	Administrative Support Services Agreement Dated 07/28/2014	
Red Lobster Restaurants LLC	RED LOBSTER MANAGEMENT LLC	Administrative Support Services Agreement Dated 07/28/2014	
RL Kansas LLC	RED LOBSTER MANAGEMENT LLC	Administrative Support Services Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RED LOBSTER RESTAURANTS LLC	Agency. Administrative And Accountingservices And Licensing Agreement Dated 07/28/2014	0.00
Red Lobster Hospitality, LLC	RED LOBSTER RESTAURANTS LLC	Agency Administrative And Accounting Services And Licensing Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RED LOBSTER RESTAURANTS LLC	Agency. Administrative And Accounting Services And Licensing Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RED LOBSTER RESTAURANTS LLC	Agency. Administrative And Accountingservices And Licensing Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RED LOBSTER RESTAURANTS LLC	Agency. Administrative And Accounting Services And Licensing Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RED LOBSTER RESTAURANTS LLC	Royalty And Licensing Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RED LOBSTER RESTAURANTS LLC	Gift Card Program Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RED LOBSTER RESTAURANTS LLC	Administrative Support Services Agreement Dated 07/28/2014	
Red Lobster Of Bel Air, Inc.	RED LOBSTER RESTAURANTS LLC	Lease Agreement dated 7/28/2014	
Red Lobster Of Bel Air, Inc.	RED LOBSTER RESTAURANTS LLC	Agency Administrative And Accounting Services And Licensing Agreement Dated 07/28/2014	
RL Kansas LLC	RED LOBSTER RESTAURANTS LLC	Royalty And Licensing Agreement Dated 07/28/2014	
RL Kansas LLC	RED LOBSTER RESTAURANTS LLC	Gift Card Program Agreement Dated 07/28/2014	
RL Kansas LLC	RED LOBSTER RESTAURANTS LLC	Administrative Support Services Agreement Dated 07/28/2014	
RL Maryland, Inc.	RED LOBSTER RESTAURANTS LLC	Agency. Administrative And Accountingservices And Licensing Agreement Dated 07/28/2014	
RL Maryland, Inc.	RED LOBSTER RESTAURANTS LLC	Lease Agreement Dated 07/28/2014	
RL Of Frederick, Inc.	RED LOBSTER RESTAURANTS LLC	Lease Agreement Dated 07/28/2014	
RL Of Frederick, Inc.	RED LOBSTER RESTAURANTS LLC	Agency. Administrative And Accounting Services And Licensing Agreement Dated 07/28/2014	
RL Salisbury, LLC	RED LOBSTER RESTAURANTS LLC	Lease Agreement Dated 07/28/2014	
RL Salisbury, LLC	RED LOBSTER RESTAURANTS LLC	Agency. Administrative And Accountingservices And Licensing Agreement Dated 07/28/2014	
Red Lobster Canada, Inc.	RED LOBSTER SOURCING LLC	Assignment And Assumption Agreement Dated 05/18/2016	0.00
Red Lobster Restaurants LLC	REPUBLIC FOODS, INC.	Restaurant #265 Site Access Agreement Dated 4/1/2013	0.00
Red Lobster Sourcing LLC	RESER'S FINE FOODS, INC.	General Terms And Conditions	0.00
Red Lobster Hospitality, LLC	RL Billings	Intercompany Agreement	0.00
Red Lobster Hospitality, LLC	RL KANSAS LLC	Royalty And Licensing Agreement Dated 07/28/2014	0.00
Red Lobster Restaurants LLC	RL KANSAS LLC	Royalty And Licensing Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RL OF FREDERICK, INC.	Agency. Administrative And Accounting Services And Licensing Agreement Dated 07/28/2014	0.00
Red Lobster Restaurants LLC	RL OF FREDERICK, INC.	Lease Agreement Dated 07/28/2014	
Red Lobster Restaurants LLC	RL OF FREDERICK, INC.	Agency. Administrative And Accounting Services And Licensing Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RL OF JONESBORO, INC.	Employee Management And Services Agreement	0.00
Red Lobster Hospitality, LLC	RL OF JONESBORO, INC.	Lease Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RL SALISBURY LLC	Agency. Administrative And Accountingservices And Licensing Agreement Dated 07/28/2014	0.00
Red Lobster Restaurants LLC	RL SALISBURY LLC	Lease Agreement Dated 07/28/2014	
Red Lobster Restaurants LLC	RL SALISBURY LLC	Agency. Administrative And Accountingservices And Licensing Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	RLSV, INC.	Royalty And Licensing Agreement Dated 07/28/2014	

RED LOBSTER
Assumed Executory Contracts

Debtor	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Hospitality, LLC	RLSV, INC.	Gift Card Program Agreement Dated 07/28/2014	0.00
Red Lobster Restaurants LLC	RLSV, INC.	Gift Card Program Agreement Dated 07/28/2014	
RL Kansas LLC	RLSV, INC.	Gift Card Program Agreement Dated 07/28/2014	
Red Lobster Restaurants LLC	ROY N WESLEY SR	Facility Service Agreement (Landscape) For Restaurant #6317	2,550.00
Red Lobster Canada, Inc.	Royal Bank of Canada	Financial Services Agreement	0.00
Red Lobster Hospitality, LLC	SAGOLA CONTRACTING INC	General Services Agreement	390.00
Red Lobster Sourcing LLC	SAP AMERICA, INC.	Software License Agreement Dated 09/23/2014	0.00
Red Lobster Canada, Inc.	SAVE ON MECHANICAL SERVICES LTD	General Services Agreement	0.00
Red Lobster Sourcing LLC	SEAONUS COLD STORAGE	Contracted Rates And Services Dated 03/08/2021	0.00
Red Lobster Sourcing LLC	SEAONUS COLD STORAGE LLC	Confidential Contracted Rates And Services Dated 03/08/2021	0.00
Red Lobster Sourcing LLC	SEAONUS COLD STORAGE-JACKSONVILLE LLC	First Am Ended And Restated Storage And Handling Agreement Dated 06/01/2023	0.00
Red Lobster Restaurants LLC	Sedgwick Claims Management Services, Inc.	Claims Management Services Agreement	0.00
Red Lobster Hospitality, LLC	SERVICE SOLUTIONS OF TEXAS LLC	General Services Agreement	43,852.48
Red Lobster Hospitality, LLC	SERVICE SOLUTIONS OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #0468	
Red Lobster Hospitality, LLC	SERVICE SOLUTIONS OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #0877	
Red Lobster Hospitality, LLC	SERVICE SOLUTIONS OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #6332	
Red Lobster Hospitality, LLC	SERVICE SOLUTIONS OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #6349	
Red Lobster Hospitality, LLC	SERVICE SOLUTIONS OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #6295	
Red Lobster Hospitality, LLC	SERVICE SOLUTIONS OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #0416	
Red Lobster Hospitality, LLC	SERVICE SOLUTIONS OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #0691	
Red Lobster Hospitality, LLC	SERVICE SOLUTIONS OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #6308	
Red Lobster Hospitality, LLC	SERVICE SOLUTIONS OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #0545	
Red Lobster Hospitality, LLC	SERVICE SOLUTIONS OF TEXAS LLC	Facility Service Agreement (Hvac) For Restaurant #0334	
Red Lobster Hospitality, LLC	SHAWNEE MILLING COMPANY CORPORATION	Formulation Agreement Dated 01/31/2024	0.00
Red Lobster Hospitality, LLC	SHEER ENTERPRISES INC	General Services Agreement	29,639.37
Red Lobster Hospitality, LLC	SHEER ENTERPRISES, INC	Facilities Service Agreement For Restaurant #0179 Dated 07/07/2021	0.00
Red Lobster Hospitality, LLC	SHEER ENTERPRISES, INC	Facility Service Agreement (Hvac) For Restaurant #0348	
Red Lobster Restaurants LLC	SHEER ENTERPRISES, INC	Facilities Service Agreement For Restaurant #0179 Dated 07/07/2021	
Red Lobster Hospitality, LLC	SILVER STATE REFRIGERATION & HVAC LLC	General Services Agreement	40,179.30
Red Lobster Hospitality, LLC	SILVER STATE REFRIGERATION & HVAC LLC	Facility Service Agreement (Hvac) For Restaurant #6391	
Red Lobster Hospitality, LLC	SILVER STATE REFRIGERATION & HVAC LLC	Facility Service Agreement (Hvac) For Restaurant #0339	
Red Lobster Hospitality, LLC	SILVER STATE REFRIGERATION & HVAC LLC	Facility Service Agreement (Hvac) For Restaurant #6257	
Red Lobster Sourcing LLC	SLADE GORTON & CO., INC.	Tenth Amendment Dated 07/01/2016	0.00
Red Lobster Canada, Inc.	SLADE GORTON & COMPANY, INC.	Authorized Use Agreement Dated 09/21/1998	0.00
Red Lobster Restaurants LLC	SMARTEST ENERGY	Service Agreement	0.00
Red Lobster Restaurants LLC	SMARTEST ENERGY US, LLC	Master Sales Agreement Dated 03/28/2023	0.00
Red Lobster Hospitality, LLC	SOLANO MALL	Restaurant #727 Mall Sign Contribution And Maitenance Agreement Dated 12/13/1995	0.00
Red Lobster Hospitality, LLC	SOUTHEAST MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #6369	3,158.04
Red Lobster Hospitality, LLC	STANLEY STEEMER INTERNATIONAL INC	General Services Agreement	2,193.00
Red Lobster Hospitality, LLC	STAR-WEST SOLANO LLC	Restaurant #727 First Amendment To Advertisement Agreement Dated 7/15/2021	0.00
Red Lobster Restaurants LLC	STEVE DOVE	Facility Service Agreement (Snow) For Restaurant #0393	1,305.00
Red Lobster Sourcing LLC	SUGAR FOODS CORPORATION	General Terms And Conditions	0.00
Red Lobster Canada, Inc.	SUN LIFE ASSURANCE COMPANY OF CANADA	Group Annuity Policy Dated 04/01/2008	0.00
Red Lobster Canada, Inc.	SUN LIFE ASSURANCE COMPANY OF CANADA	Group Annuity Policy Dated 07/28/2014	
Red Lobster Canada, Inc.	SUN LIFE ASSURANCE COMPANY OF CANADA	Service And Fee Agreement Dated 07/28/2014	
Red Lobster Hospitality, LLC	SUPERIOR ALARM, INC.	Facilities Service Agreement For Restaurant #0685 Dated 01/19/2024	0.00
Red Lobster Hospitality, LLC	SYMMETRY ENERGY SOLUTIONS, LLC	Transaction Confirmation 815378 Related To Base Contract / Gas Sales Agreement Dated 07/22/2014	0.00
Red Lobster Hospitality, LLC	SYMMETRY ENERGY SOLUTIONS, LLC	Transaction Confirmation Dated 12/21/2022 Related To Base Contract Dated 7/29/2014	
Red Lobster Hospitality, LLC	SYMMETRY ENERGY SOLUTIONS, LLC	Transaction Confirmation Dated 12/7/2023 Related To Base Contract Dated 7/22/2014	
Red Lobster Restaurants LLC	SYMMETRY ENERGY SOLUTIONS, LLC	Transaction Confirmation 859365 Related To Base Contract / Gas Sales Agreement Dated 07/29/2014	
Red Lobster Restaurants LLC	SYMMETRY ENERGY SOLUTIONS, LLC	Transaction Confirmation 815396 Related To Base Contract / Gas Sales Agreement Dated 07/29/2014	
Red Lobster Restaurants LLC	SYMMETRY ENERGY SOLUTIONS, LLC	Transaction Confirmation 867056 Related To Base Contract / Gas Sales Agreement Dated 07/29/2014	
Red Lobster Restaurants LLC	SYMMETRY ENERGY SOLUTIONS, LLC	Transaction Confirmation 803522 Related To Base Contract / Gas Sales Agreement Dated 07/29/2014	
Red Lobster Sourcing LLC	TAMPA MAID FOODS	General Terms And Conditions Dated 06/26/2023	0.00
Red Lobster Sourcing LLC	THE PROCTER & GAMBLE DISTRIBUTING LLC	Supply Agreement Dated 11/16/2023	0.00
Red Lobster Sourcing LLC	THE PROCTER & GAMBLE DISTRIBUTING LLC	General Terms End Conditions Dated 06/13/2023	
Red Lobster Hospitality, LLC	THE WALDINGER CORPORATION	Facility Service Agreement (Hvac) For Restaurant #6209	86,999.73
Red Lobster Hospitality, LLC	THE WALDINGER CORPORATION	Facility Service Agreement (Hvac) For Restaurant #6278	
Red Lobster Restaurants LLC	THE WALDINGER CORPORATION	General Services Agreement	
Red Lobster Restaurants LLC	THE WALDINGER CORPORATION	Facility Service Agreement (Hvac) For Restaurant #0060	
Red Lobster Restaurants LLC	THE WALDINGER CORPORATION	Facility Service Agreement (Hvac) For Restaurant #0605	
Red Lobster Restaurants LLC	THE WALDINGER CORPORATION	Facility Service Agreement (Hvac) For Restaurant #6365	
Red Lobster Restaurants LLC	THE WALDINGER CORPORATION	Facility Service Agreement (Hvac) For Restaurant #0063	
Red Lobster Restaurants LLC	THE WALDINGER CORPORATION	Facility Service Agreement (Hvac) For Restaurant #6232	
Red Lobster Sourcing LLC	THE WASSERSTROM COMPANY	SUPPLY AGREEMENT DATED 04/01/2024	890,953.30
Red Lobster Sourcing LLC	THE WASSERSTROM COMPANY	Supply Agreement Dated 02/01/2015	531,350.62
Red Lobster Hospitality, LLC	TIGER, INC	Transaction Confirmation Dated 6/10/2022 Related To Base Contract 7/16/2014	0.00
Red Lobster Restaurants LLC	TIGER, INC	Transaction Confirmation Dated 4/17/2023 Related To Base Contract 7/16/2014	
Red Lobster Canada, Inc.	TRANSALTA ENERGY MARKETING CORP	Retail Electricity Services Agreement Dated 12/6/2023	0.00
Red Lobster Sourcing LLC	TRENTON COLD STORAGE INC	Addendum To Agreement Dated 07/01/2023	0.00
Red Lobster Sourcing LLC	TRULY GOOD FOODS	General Terms And Conditions Dated 01/03/2024	0.00
Red Lobster Hospitality, LLC	TWC SERVICES INC	General Services Agreement	5,768.85
Red Lobster Hospitality, LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0479	
Red Lobster Hospitality, LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0435	
Red Lobster Hospitality, LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0075	
Red Lobster Hospitality, LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0730	
Red Lobster Hospitality, LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0079	
Red Lobster Hospitality, LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #6303	
Red Lobster Hospitality, LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #6220	
Red Lobster Hospitality, LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #6205	
Red Lobster Hospitality, LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0330	
Red Lobster Hospitality, LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #6207	
Red Lobster Restaurants LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0365	
Red Lobster Restaurants LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0476	
Red Lobster Restaurants LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0285	
Red Lobster Restaurants LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #6348	
Red Lobster Restaurants LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0895	
Red Lobster Restaurants LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0620	
Red Lobster Restaurants LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0173	
Red Lobster Restaurants LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0883	
Red Lobster Restaurants LLC	TWC SERVICES INC	Facility Service Agreement (Hvac) For Restaurant #0045	
Red Lobster Canada, Inc.	TYCO INTEGRATED FIRE & SECURITY CANADA, INC	Statement Of Work Dated 07/01/2021	TBD[2]
Red Lobster Canada, Inc.	TYCO INTEGRATED FIRE & SECURITY CANADA, INC.	Facilities Service Agreement For Restaurant #8184 Dated 04/19/2018	0.00
Red Lobster Canada, Inc.	TYCO INTEGRATED FIRE & SECURITY CANADA, INC. D/B/A JOHNSON CONTROLS	Master Agreement For Security And Fire Life Safety Systems Dated 07/01/2021	0.00
Red Lobster Canada, Inc.	TYCO INTEGRATED SECURITY CANADA,	Master Agreement For Protective Signaling Service Dated 09/12/2014	0.00
Red Lobster Canada, Inc.	UBER PORTIER B.V.	Master Framework Letter Agreement Dated 11/03/2020	0.00
Red Lobster Canada, Inc.	UBER PORTIER CANADA INC.	Amended And Restated Master Framework Letter Agreement Dated 07/01/2021	0.00
Red Lobster Canada, Inc.	UBER TECHNOLOGIES, INC.	Amended And Restated Master Framework Letter Agreement Dated 07/01/2021	0.00
Red Lobster Restaurants LLC	UGI ENERGY SERVICES, LLC	Customer Confirmation Agreement Dated 10/5/2021	0.00
Red Lobster Restaurants LLC	UGI ENERGY SERVICES, LLC	Customer Confirmation Agreement Dated 1/31/2023	

[2] As described in the *Debtors' September 3, 2024 Status Report Regarding Cure Objection* [ECF No. 1105], the Parties need additional time to resolve the counterparty's cure objection.

RED LOBSTER

Assumed Executory Contracts

Debtor	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Restaurants LLC	UGI ENERGY SERVICES, LLC	Customer Confirmation Agreement Dated 8/1/2023	
Red Lobster Sourcing LLC	UNILEVER FOOD SOLUTIONS	General Terms And Conditions	0.00
Red Lobster Hospitality, LLC	UNITED ENERGY TRADING, LLC	Transaction Confirmation Dated 1/24/2023	0.00
Red Lobster Restaurants LLC	UNITED ENERGY TRADING, LLC	Natural Gas Base Contract Dated 10/6/2021	
Red Lobster Canada, Inc.	UNITED FOOD AND COMMERCIAL WORKERS CANADA LOCAL 401	Memorandum Of Agreement Dated 02/28/2024	0.00
Red Lobster Canada, Inc.	UNITED FOOD AND COMMERCIAL WORKERS CANADA LOCAL1006A	Collective Agreement Dated 07/06/2022	0.00
Red Lobster Restaurants LLC	UNITED MECHANICAL INC	General Services Agreement	1,147.93
Red Lobster Restaurants LLC	UNITED MECHANICAL INC	Facility Service Agreement (Hvac) For Restaurant #6379	
Red Lobster Hospitality, LLC	UNITED PARCEL SERVICE, INC.	Restaurant #844 Temporary Parking Agreement Dated 10/25/2021	0.00
Red Lobster Restaurants LLC	USA CONSTRUCTION & PROJECT MGMT EXCHANGE LLC	General Services Agreement	8,519.76
Red Lobster Hospitality, LLC	VAN HOOK SERVICE CO INC	General Services Agreement	65,504.15
Red Lobster Hospitality, LLC	VAN HOOK SERVICE CO INC	Facility Service Agreement (Hvac) For Restaurant #0410	
Red Lobster Hospitality, LLC	VAN HOOK SERVICE CO INC	Facility Service Agreement (Hvac) For Restaurant #0663	
Red Lobster Hospitality, LLC	VAN HOOK SERVICE CO INC	Facility Service Agreement (Hvac) For Restaurant #0616	
Red Lobster Restaurants LLC	VAN HOOK SERVICE CO INC	Facility Service Agreement (Hvac) For Restaurant #6252	
Red Lobster Restaurants LLC	VAN HOOK SERVICE CO INC	Facility Service Agreement (Hvac) For Restaurant #0445	
Red Lobster Restaurants LLC	VANCO COMMERCIAL SERVICE LLC	General Services Agreement	2,327.77
Red Lobster Restaurants LLC	VANCO COMMERCIAL SERVICE LLC	Facility Service Agreement (Hvac) For Restaurant #0070	
Red Lobster Restaurants LLC	VANCO COMMERCIAL SERVICE LLC	Facility Service Agreement (Hvac) For Restaurant #6260	
Red Lobster Restaurants LLC	VANCO COMMERCIAL SERVICE LLC	Facility Service Agreement (Hvac) For Restaurant #0076	
Red Lobster Restaurants LLC	VANCO COMMERCIAL SERVICE LLC	Facility Service Agreement (Hvac) For Restaurant #0585	
Red Lobster Sourcing LLC	VENTURA FOODS, LLC	General Terms And Conditions Dated 01/17/2024	0.00
Red Lobster Hospitality, LLC	WARDEN PROTECTION SERVICES LLC.	Security Service Agreement For Restaurant #0696 Dated 10/01/2021	0.00
Red Lobster Hospitality, LLC	WARREN STROMME	Facility Service Agreement (Hvac) For Restaurant #0661	2,938.00
Red Lobster Hospitality, LLC	WEATHERITE CORPORATION	General Services Agreement	90,758.14
Red Lobster Hospitality, LLC	WEATHERITE CORPORATION	Facility Service Agreement (Hvac) For Restaurant #0518	
Red Lobster Hospitality, LLC	WEATHERITE CORPORATION	Facility Service Agreement (Hvac) For Restaurant #0513	
Red Lobster Hospitality, LLC	WEATHERITE CORPORATION	Facility Service Agreement (Hvac) For Restaurant #6270	
Red Lobster Hospitality, LLC	WEATHERITE CORPORATION	Facility Service Agreement (Hvac) For Restaurant #0651	
Red Lobster Hospitality, LLC	WEATHERITE CORPORATION	Facility Service Agreement (Hvac) For Restaurant #0510	
Red Lobster Hospitality, LLC	WEATHERITE CORPORATION	Facility Service Agreement (Hvac) For Restaurant #0525	
Red Lobster Hospitality, LLC	WEATHERITE CORPORATION	Facility Service Agreement (Hvac) For Restaurant #0519	
Red Lobster Hospitality, LLC	WEATHERITE CORPORATION	Facility Service Agreement (Hvac) For Restaurant #0577	
Red Lobster Hospitality, LLC	WEATHERITE CORPORATION	Facility Service Agreement (Hvac) For Restaurant #6327	
Red Lobster Hospitality, LLC	WEATHERITE CORPORATION	Facility Service Agreement (Hvac) For Restaurant #0608	
Red Lobster Hospitality, LLC	WEATHERITE CORPORATION	Facility Service Agreement (Hvac) For Restaurant #0511	
Red Lobster Hospitality, LLC	WEATHERITE CORPORATION	Facility Service Agreement (Hvac) For Restaurant #0516	
Red Lobster Restaurants LLC	WGL ENERGY SERVICES, INC.	Firm Gas Confirmation Dated 5/1/2023	0.00
Red Lobster Restaurants LLC	WGL ENERGY SERVICES, INC.	Purchase And Sales Agreement Dated 5/1/2023	
Red Lobster Hospitality, LLC	WIND RIVER SERVICES INC	General Services Agreement	14,164.00
Red Lobster Hospitality, LLC	YOUR MAINTENANCE DEPT INC	General Services Agreement	18,086.37

Assigned Unexpired Leases[2]

[2] For the avoidance of doubt, the Unexpired Leases of non-residential real property listed herein shall include any amendments, supplements or modifications thereto and any related agreements.

RED LOBSTER

Assigned Unexpired Leases

Debtor	Assignee	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Management LLC	RL Investor Holdings, LLC	PIEDMONT CNL TOWERS ORLAND LLC	Lease for Corporate Office	0.00

Assigned Executory Contracts

RED LOBSTER
Assigned Executory Contracts

Debtor	Assignee	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Management LLC	RL Investor Holdings LLC	11 TH HOUR BUSINESS CENTERS LLC DBA 11 TH HOUR BUSINESS SOLUTIONS	Services Agreement	$0.00
Red Lobster Management LLC	RL Investor Holdings LLC	1-800-GOT-JUNK	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	22SQUARED INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	2537 S WABASH CHI LLC	License Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	3CINTERACTIVE CORP	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	3CSTUDIOS INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	3F CONSULTING LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	4 CORNER RESOURCES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	4 Corners Resources LLC	Red Lobster Services Agreement dated as of October 17, 2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	5NINE SOFTWARE INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	A ARNOLD MOVING COMPANY D.B.A A ARNOLD WORLD CLASS RELOCATION	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	A B CLOSING CORPORATION	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	A CLOSER LOOK LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	A&E TELEVISION NETWORKS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	A&G REALTY PARTNERS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AA JOHNNY	Facilities Service Agreement Dated 08/22/2007	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AAJ COMPUTER SERVICES INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AARON GORDON	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ABBY USA SOFTWARE HOUSE INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ABC GROUP USA LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ABISHEK SUNDARRAJ	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ABSOLUTE SOFTWARE CORPORATION	Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ACCERTIFY INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ACCURATE BACKGROUND LLC	Services Agreement	8,386.60
Red Lobster Management LLC	RL Investor Holdings LLC	ACCURATE BACKGROUND, LLC	End User Agreement Dated 9/30/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ACE AMERICAN INSURANCE COMPANY	Insurance Policy (Property) Policy Number Cx D95041413 001	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ACE INSIGHTS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum 12 Dated 12/13/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum No. 01 Dated 04/14/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum 10 Dated 03/01/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum 13 Dated 12/28/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum No. 02 To Service Masters Agreement Dated 07/29/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum No. 04 To Agreement No. D-349 Dated 06/30/2016	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum No. 6 To Application Services Master Agreement No. D-349 Dated 02/02/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum No. 9 To Application Services Master Agreement No. D-349 Dated 05/01/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum No. 01 To Application Services Master Agreement No.D-349 Dated 04/14/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Amendment 01 To The Aci Application Services Master Agreement No. D-349 Dated 07/29/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Amendment 1 To Master Agreement No. D-340 Dated 07/30/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Amendment 2 To Master Agreement No. D-349 Dated 05/05/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Amendment 3 To Master Agreement No. D-349 Dated 12/03/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Amendment 4 To Master Agreement No. D-349 Dated 03/31/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum 13 To Application Services Master Agreement No. D-299 Dated 05/21/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Schedule 1 To Application Services Master Agreement No. D-34S Dated 03/31/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Schedule 2 To Application Services Master Agreement No. D349 Dated 03/31/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Schedule 3 To Application Services Master Agreement No. D-349 Dated 03/31/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Amendment 02 To Schedule 1 To The Application Services Master Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Amendment 03 To Schedule 1 To The Application Services Master Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum 7 To Application Services Master Agreement No D-349 Dated 03/10/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum 11 To The Application Services Master Agreement No. D-349 Dated 07/23/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum 14 To The Application Services Master Agreement No. D-349 Dated 09/11/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum 8 To The Application Service Master Agreement No. D-349	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Application Services Master Agreement No. D-349 Dated 03/31/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	ACI WORLDWIDE CORP	Addendum No. 5 To Master Service Agreement Dated 10/11/2016	
Red Lobster Management LLC	RL Investor Holdings LLC	ACTIVE IDENTITY MANAGEMENT INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ADO PROFESSIONAL SOLUTIONS INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ADOBE INC.	Adobe Sales Order Dated 11/24/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ADOBE INC.	Sales Order Dated 06/09/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	ADOBE INC.	Sales Order Dated 09/02/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	ADOBE INC.	Sales Order Dated 08/26/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	ADOBE INC.	Sales Order Dated 11/14/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	ADOBE INC.	Sales Order Dated 06/19/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	ADOBE INC.	Sales Order Dated 12/21/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	ADOBE INC.	Sales Order Dated 03/01/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	ADOBE INC.	Sales Order Dated 07/21/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	ADOBE INC.	Sales Order Dated 08/28/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	ADOBE INC.	Sales Order Dated 12/16/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	ADOBE INC.	Sales Order Dated 11/21/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	ADP , INC.	Fourth Amendment To Global Master Services Agreement Dated 03/22/2023	5,611.79
Red Lobster Management LLC	RL Investor Holdings LLC	ADP , INC.	Third Amendment To Global Master Services Agreement Dated 10/13/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	ADP LLC	Global Master Service Agreement Dated 03/24/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ADP, LLC	Second Amendment	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ADP, LLC	First Amendment To Global Master Services Agreement Dated 07/01/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ADP, LLC	Second Amendment To Global Master Services Agreement Dated 08/22/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	ADVERTEX COMMMUNICATIONS, INC. DBA MACY'S MARKETING	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Aetna	Benefits Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AFAQ H SHAIK	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AFCO CREDIT CORPORATION	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AIG Insurance Company of Canada	Basis Ad&D Group Insurance Contract Dated 7/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Master Service Agreement	96,282.23
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Order Form Number: Q-20505 Dated 04/29/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Order Form Number: Q-18820 Dated 11/30/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Order Form Number: Q-19484 Dated 01/20/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Order Form Number: Q-23325 Dated 09/15/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Order Form Number: Q-18304 Dated 12/09/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Order Form Number: Q-28324 Dated 07/26/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Order Form Number: Q-15851 Dated 05/20/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Order Form Number: Q-14498 Dated 05/26/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Order Form Number: Q-17878 Dated 10/01/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Order Form Number: Q-27659 Dated 06/12/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Order Form Number: Q-22343 Dated 09/19/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Order Form Number: Q-22345 Dated 09/14/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Order Form Number: Q-25223 Dated 01/18/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	AIRSHIP GROUP, INC.	Sales Order Dated 10/06/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	ALASKA SEAFOOD MARKETING INSTITUTE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ALIGHT SOLUTIONS LLC	Master Services Agreement Dated 2/23/2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ALLIED WORLD INSURANCE COMPANY	Insurance Policy (First Excess Cyber) Policy Number 0311-5731	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ALSCO INC	Master Service Agreement	69,441.68
Red Lobster Management LLC	RL Investor Holdings LLC	ALTERITY GROUP LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AMARANTA MARTINEZ	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AMAZON.COM	Services Agreement	10,333.44
Red Lobster Management LLC	RL Investor Holdings LLC	AMERICAN GUARANTEE AND LIABILITY	Insurance Policy (First Excess Liability) Policy Number AEC-628199-02	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AMERICAN INTERNATIONAL REINSURANCE COMPANY, LTD.	Insurance Policy (First Excess Employment Practices) Policy Number 16153196	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	American Registry for Internet Numbers	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AMERICAN SOCIETY FOR TRAININD AND DEVELOPMENT INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AMERICAN WASTE CONTROL INC.	Compactor Agreement For Restaurant #0191 Dated 09/30/2004	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AMERIPRISE TRUST COMPANY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ANALYTICS ACCELERATORS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ANALYTICS QUOTIENT SERVICES INDIA PVT LTD	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ANDREW JOHN MANIE	Consulting Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ANT BRAINS CORPORATION	It Contracts	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ANTELOPE VALLEY SHOP LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ANYBILL	Services Agreement Dated 08/22/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS LLC	Amendment 1 To The Service Agreement. Dated 08/07/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS LLC	Amendment 2 To The Service Agreement Dated 09/05/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS LLC	Exhibit A To The Agreement Dated 02/02/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS LLC	Exhibit A To The Agreement Dated 08/29/2016	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS LLC	Exhibit A To The Agreement Dated 02/16/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS LLC	Services Agreement And Statement Of Work Dated 05/13/2016	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS LLC	Attachment To It Services Agreement- Attachment A 11 Statement Of Work Dated 02/13/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS LLC	Attachment To It Services Agreement Attachment A 16 Statement Of Work Dated 09/11/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS LLC	Statement Of Work 15 Dated 09/05/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS LLC	Attachment To It Services Agreement Attachment A 18 Statement Of Work Dated 09/11/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS LLC	Attachment To It Services Agreement - Attachment A-3 Statement Of Work Dated 03/18/2019	

RED LOBSTER
Assigned Executory Contracts

Debtor	Assignee	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS LLC	Attachment To It Services Agreement- Attachment A-5 Statement Of Work Dated 07/19/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	Attachment To It Services Agreement Attachment A-17 Statement Of Work. Dated 09/11/2023	73,260.00
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	Exhibit A To The Agreement Dated 06/07/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	It Services Agreement Dated 02/01/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	It Services Agreement Dated 04/03/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	It Services Agreement Dated 08/21/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	It Services Agreement Dated 09/18/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	It Services Agreement Dated 09/25/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	It Services Agreement Dated 09/27/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	It Services Agreement Dated 10/10/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	It Services Agreement Dated 10/17/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	It Services Agreement Dated 02/22/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	It Services Agreement Dated 07/25/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	It Services Agreement Dated 11/11/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	APEX SYSTEMS, LLC	It Services Agreement Dated 08/28/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	APIAN STRATEGIES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	APIS BUSINESS INTELLIGENCE LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	APP SOC INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	APPLE STUDIOS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	APPLIED PREDICTIVE TECHNOLOGIES, INC.	It Contracts	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	APPS ASSOCIATES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ARCH INSURANCE COMPANY	Insurance Policy (Arch Essential Excess Policy) Policy Number Abx1000391-00	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ARCHWAY MARKETING SERVICES INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Arin	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ARLENE HARD	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ARAMARK / Vestis	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ASSET MANAGEMENT TECHNOLOGIES (AKA MRI)	Master Order Form Agreement Dated 12/30/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ASSET MANAGEMENT TECHNOLOGIES INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ASTUTE INC.	Customer Order Dated 07/12/2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ASTUTE, INC	Master Agreement Dated 07/07/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	ASTUTE, INC	Customer Order Dated 02/09/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	ASTUTE, INC.	Customer Order Dated 08/03/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ASTUTE, INC.	Customer Order Dated 05/03/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	ASTUTE, INC.	Customer Order Dated 05/11/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	ATHOS GROUP LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ATLANTIC LOGISTICS INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ATLAS VAN LINES INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ATOM TECH, INC.	Master Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ATOM TECH, INC.	Statement of Work	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AUDIO VISUAL INNOVATIONS INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AUGEO CLO INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AUTH0, INC.	Sales Order Dated 10/13/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	AUTH0, INC.	Sales Order Dated 06/25/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AUTH0, INC.	Identity Management Platform Subscription Agreement Dated 06/25/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	AUTOMATED DATA PROCESSING TECHNICIANS INC	Master Service Agreement	292.55
Red Lobster Management LLC	RL Investor Holdings LLC	AUTOMOX INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AVANADE INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AVtech	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AWX	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AXA XL - PROFESSIONAL INSURANCE	Insurance Policy (Excess Directors And Officers Liability - Run Off Policy) Policy Number Elu 196981-24	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AXA XL - PROFESSIONAL INSURANCE	Insurance Policy (Excess Directors And Officers Liability) Policy Number Elu 196981-24	
Red Lobster Management LLC	RL Investor Holdings LLC	AXIS EXCESS INSURANCE	Insurance Policy (Second Excess Cyber) Policy Number P-001-001294526-01	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AXIS INSURANCE COMPANY	Insurance Policy (Second Excess Directors And Officers Liability) Policy Number P-001-000411104-03	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	AXONIOUS, INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	B LINGO COMMUNICATIONS SDN BHD	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BADIA SPICES INC.	License Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BADIA SPICES, INC.	Licensee Agreement Dated 7/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BALANCED PANTRY, LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	The Master Services Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	The Premium Gift Card Processing Agreement Dated 10/15/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	Amendment No. 12 Emv Addendum - User Acceptance And Regression Testing Dated 05/17/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	Amendment No. 4 Emv Addendum - User Acceptance And Regression Testing Dated 02/27/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	Amendment No. 5 Of The Master Services Agreement Dated 03/09/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	Amendment No. 7 Of The Master Services Agreement Dated 11/29/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	Amendment No. 1 Of The Master Services Agreement Dated 04/07/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	Amendment No. 3 Emv Addendum - User Acceptance And Regression Testing Dated 05/25/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	Amendment No. 6 To The Master Services Agreement Dated 07/06/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	Amendment No. 8 Of The Master Services Agreement Dated 04/25/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	Amendment No. 10 Of The Master Services Agreement Dated 11/05/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	Statement Of Work No. 1 User Acceptance And Regression Testing Dated 02/17/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	Master Services Agreement Dated 08/22/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	BANC OF AMERICA MERCHANT SERVICES, LLC	Premium Gift Card Processing Agreement Dated 07/28/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	BANK OF AMERICA	Amendment No. 2 Data File Manager Addendum To Master Services Agreement Dated 06/30/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	BANK OF AMERICA	Amendment No. 4 Emv Addendum - User Acceptance And Regression Testing Dated 02/27/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BANK OF AMERICA	Amendment No. 5 Of The Master Services Agreement Dated 03/09/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	BANK OF AMERICA	Amendment No. 7 Of The Master Services Agreement Dated 11/29/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	BANK OF AMERICA MERCHANT SERVICES, LLC.	Amendment No. 2 Data File Manager Addendum To Master Services Agreement Dated 06/30/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BANK OF AMERICA, N.A.	Amendment No. 12 Emv Addendum - User Acceptance And Regression Testing Dated 05/17/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BANK OF AMERICA, N.A.	Amendment No. 3 Emv Addendum - User Acceptance And Regression Testing Dated 05/25/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BANK OF AMERICA, N.A.	Master Services Agreement Dated 08/22/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BANK OF AMERICA, N.A.,	Amendment No. 11 Of The Master Services Agreement Dated 10/05/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BANK OF AMERICA, NA	Amendment No. 6 To The Master Services Agreement Dated 07/06/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BANK OF AMERICA, NA	Amendment No. 8 Of The Master Services Agreement Dated 04/25/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BANK OF AMERICA, NA	Amendment No. 10 Of The Master Services Agreement Dated 11/05/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BANK OF AMERICA, NA	Statement Of Work No. 1 User Acceptance And Regression Testing Dated 02/17/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BARCLAYS BANK PLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BARKLEY, INC.	Advertising Agency Services Agreement Dated 07/01/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BCD M&I LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BCD TRAVEL USA LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BEACON HILL STAFFING GROUP, LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BEAUTIFUL DAY PRODUCTIONS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BELL CANADA	Master Service Agreement	190.23
Red Lobster Management LLC	RL Investor Holdings LLC	BENEFITED, LLC	Professional Service Agreement - Program Summary Dated 09/08/2022	278.87
Red Lobster Management LLC	RL Investor Holdings LLC	BENJAMIN M JOHNSON LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BENTON STOUT	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BERA	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BEYONDTRUST SOFTWARE INC	It Services Agreement Dated 06/29/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BFT ENTERTAINMENT, LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BILLIE NARDOZZI	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BLACK BOX INTELLIGENCE	Order Form Dated 06/01/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BLACK HILLS INFORMATION SECURITY LLC	It Services Agreement Dated 02/19/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BLACKBOARD INC. (AKA BBONE)	Master Service Agreement	0.00
RLSV, Inc.	RLSV II LLC	BLACKHAWK ENGAGEMENT SOLUTIONS	Merchant Agreement Dated 01/22/2018	325.63
Red Lobster Management LLC	RL Investor Holdings LLC	BLACKHAWK NETWORK INC	Services Agreement	35,764.03
Red Lobster Management LLC	RL Investor Holdings LLC	BLACKHAWK US	Us Card Pariticipation Agreement Dated 10/10/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BLINDSTER INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BLOOMBERG INDUSTRY GROUP INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BLUE CROSS AND BLUE SHIELD OF FLORIDA INC	Administrative Services Agreement Dated 01/01/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Blue Shock	Executive Search Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BLUE WAVE RESOURCE PARTNERS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Bluespan	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BOILER & PROPERTY CONSULTING LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BOLD ORANGE COMPANY LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BOYS & GIRLS CLUB OF FARMINGTON	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BRAND SYSTEMS INC.	It Contracts	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BRANDI MILLOY INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BRASK ENTERPRISES, INC.	Compactor Agreement For Restaurant #0452 Dated 05/01/2009	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BRAVE SOFT TECH INC	It Services Agreement Dated 01/25/2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BRAVE SOFT TECH INC	Attachment A-1: Statement Of Work Dated 01/25/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	BRIGHT ROAD PRODUCTIONS, INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BRIGHTHOUSE NETWORKS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BRINK'S, INCORPORATED	Amendment To Services Agreement Dated 08/01/2012	767.76
Red Lobster Management LLC	RL Investor Holdings LLC	BRINKS CANADA LIMITED	Acquisition Agreement Dated 08/08/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BRINK'S CANADA LIMITED / BRINKS CANADA LIMITE	Rider 2 Dated 09/12/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BRINK'S U.S.	Services Agreement Dated 11/13/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BRINK'S U.S.	Service Agreement Dated 08/01/2009	
Red Lobster Management LLC	RL Investor Holdings LLC	BRINK'S US A DIVISION OF BRINKS INCORPORATED	Services Agreement Dated 11/13/2014 Plus Amendments	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BRONIEC ASSOCIATES, INC.	Master Service Agreement	0.00

RED LOBSTER
Assigned Executory Contracts

Debtor	Assignee	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Management LLC	RL Investor Holdings LLC	BUDGET TRUCK RENTAL LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BULLETIN INTELIGENCE LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BUSINESS EXPRESS COURIER SERVICES INC	Services Agreement	512.91
Red Lobster Management LLC	RL Investor Holdings LLC	BUSINESS FOR SOCIAL RESPONSIBLITY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BUYATAB ONLINE INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BUYER ADVERTISING INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	BUYER ADVERTISING, INC.	It Services Agreement October 9, 2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	C&S PRESS, INC	Services Agreement Dated 02/27/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	C3	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CAMERON HENDERSON	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CARD CONNECT	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CARDFREE, INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CARDLYTICS INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CAREER ARC GROUP LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CARIBBEAN SUSTAINABLE FISHIRIES USA INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CASHSTAR INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CASTLES TECHNOLOGY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CATAPULT SYSTEMS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CBRE INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CBS TELEVISION STUDIOS	Supply Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CCH A WOLTERS KLUWER BUSINESS	Services Agreement Dated 07/16/2021	0.00
Red Lobster International Holdings, LLC	RL International Holdings LLC	Celux Holdings Limited	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CENTRAL FLORIDA COPY CTR	Services Agreement	512.50
Red Lobster Management LLC	RL Investor Holdings LLC	CENTRAL FLORIDA PRESS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CENTRIC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CENTRIC ACTUARIAL SOLUTIONS, LLC	Services Agreement Dated 01/21/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CENTURYLINK DBA LUMEN TECHNOLOGIES	Master Service Agreement	55,589.52
Red Lobster Management LLC	RL Investor Holdings LLC	CERNA SOLUTIONS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CHAD BYERLY PHOTOGRAPHY	License Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CHAIN BRANDS INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CHANCEY'S TOWING	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CHARGEPOINT INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Charter	Services Agreement	283.07
Red Lobster Management LLC	RL Investor Holdings LLC	CHASE PAYMENTECH	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CHECK THE GATE PRODUCTIONS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CHEESECAKE FACTORY INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CHEQUED.COM	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CHEQUED.COM (NKA AND SEE OUTMATCH)	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CIC PLUS, INC.	Services Agreement Dated 01/09/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CINGULAR AT&T	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CINTAS CORPORATION NO 2	Master Service Agreement	346,119.93
Red Lobster Management LLC	RL Investor Holdings LLC	CISION (FKA PR NEWSWIRE)	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CITRUS SPRINGS GROUP LLP	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CLARITY CONSULTING INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CLASS ACTION CAPITAL RECOVERY LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CLIFTONLARSON ALLEN	Services Agreement Dated 04/04/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CLIFTONLARSONALLEN LLP	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CM SYSTEMS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CMS PAYMENTS INTELLIGENCE INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CNL PLAZA LTD	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COBBS ALLEN CAPITAL LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COGENSIA, LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COLLABERA, INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COLLEGE OF ENGINEERING AND COMPUTER SCIENCE INTERDISCIPLINARY DESIGN PROGRAM	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COLUMBIA CASUALTY COMPANY	Insurance Policy (Property) Policy Number Rmp 7035039490	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COLUMBIA CASUALTY COMPANY	Insurance Policy (Cyber) Policy Number 596488025	
Red Lobster Management LLC	RL Investor Holdings LLC	COMBINED RESOURCE SOLUTIONS, INC./CREATIVE RESTAURANT SOLUTIONS, INC. (CRS	Exit Interview Services Agreements	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	First Amendment Dated 09/15/2021	89,542.31
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	Amendment No. 2 Dated 02/25/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	Amendment No. 1 Dated 01/29/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	Amendment No. 3 Dated 06/30/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	Amendment No. 4 Dated 12/13/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	Amendment No. 6 Dated 05/17/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	Amendment No. 5 Dated 02/22/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	Amendment No. 7 Dated 06/14/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	Managed Services Dated 04/11/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	Managed Services Dated 10/12/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST ENTERPRISE MANAGED SERVICES	Master Services Agreement Dated 03/29/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST ENTERPRISE SERVICES	Sales Order Form Dated 06/15/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST ENTERPRISE SERVICES	Sales Order Form Dated 08/10/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	COMCAST ENTERPRISE SERVICES	Sales Order Form Dated 04/18/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	COMM WORKS INVESTMENT HOLDING COMPANY	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COMMER BEVERAGE CONSULTING	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COMPETITRACK, INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COMPSYCH CORPORATION	Administrative Services Agreement Dated 01/01/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COMPSYCH CORPORATION	Business Associate Agreement Dated 03/05/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	COMPUCOM SYSTEMS, INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COMPUSENSE INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COMPUTER AID, INC (CAI)	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COMPUWARE HOLDING CORP	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COMVOX SYSTEMS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CONCEPTA TECHNOLOGIES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CONNECTRIA CORPORATION	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CONNOR CODDINGTON	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CONQUEST TECHNOLOGY SERVICES	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CONSOLIDATED CATFISH PRODUCER LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CONSTANT CONTACT	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CONSTELLATION (ENERGY)	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CONTINENTAL AMERICAN INSURANCE COMPANY	Master Application For Group Accidental Injury Dated 01/01/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CONTINENTAL AMERICAN INSURANCE COMPANY	Master Application For Group Critical Illness Insurance Dated 01/01/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	CONTINENTAL AMERICAN INSURANCE COMPANY	Group Master Application Dated 07/28/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	CONTINENTAL INSURANCE	Insurance Policy (Lead Umbrella) Policy Number 7036157702	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CONTINENTAL MILLS INC	License Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CONTINENTAL MILLS, INC.	License Agreement Dated 09/13/2012	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CONTINENTAL MILLS, INC.	Second Amendment To The License Agreement Dated 12/16/2013	
Red Lobster Management LLC	RL Investor Holdings LLC	CONTINENTAL MILLS, INC.	First Amendment To The License Agreement Dated 02/27/2013	
Red Lobster Management LLC	RL Investor Holdings LLC	CONTINENTAL MILLS, INC.	License Agreement Dated 09/13/2012	
Red Lobster Management LLC	RL Investor Holdings LLC	CONTINENTAL MILLS, INC.	Master Intellectual Property License Agreement Dated 08/05/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	CONTRAST SECURITY, INC.	End User Terms Of Service Dated 05/14/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CONVERSANT LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COOPERATIVE PURCHASING GROUP LLC	Master Service Agreement	2,500.00
Red Lobster Management LLC	RL Investor Holdings LLC	CORNERSTONE ONDEMAND, INC.	Order Form Dated 08/08/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CORNERSTONE ONDEMAND, INC.	Master Agreement Dated 05/23/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	CORNERSTONE ONDEMAND, INC.	Order Form Dated 09/26/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	CORNERSTONE ONDEMAND, INC.	Statement Of Work No. 3 Dated 09/22/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	CORNERSTONE ONDEMAND, INC.	Statement Of Work Dated 08/11/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	CORPORATE CREATIONS INTERNATIONAL INC.	Registered Agent Services Agreement Dated 09/15/2014	128.00
Red Lobster Management LLC	RL Investor Holdings LLC	COVINGLOR & BUFLING LLP	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	COX COMMUNICATIONS LAS VEGAS, INC.	Telecommunications Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Cradlepoint, Inc.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Cradlepoint, Inc.	Services Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	CREATIVE CIRCLE, LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CREATIVE FINANCIAL STAFFING LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CREATIVE RESTAURANT SOLUTIONS INC	Services Agreement	727.00
Red Lobster Management LLC	RL Investor Holdings LLC	CROWDLY, INC.	It Contracts	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CROWDTAP, INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Crown Castle Fiber	Vendor Agreement	0.00

RED LOBSTER
Assigned Executory Contracts

Debtor	Assignee	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Management LLC	RL Investor Holdings LLC	CRYSTAL KENDALL DBA KENDALL	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CT CORPORATION SYSTEM	License Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CU SOLUTIONS GROUP INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CULINAIRE STAFFING LLC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CULINARY CONCEPTS GROUP, LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CUMULUS BROADCASTING, LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CURION LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CURLEY & PYNN PUBLIC RELATIONS MANAGEMENT INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CVENT, INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	CYLANCE INC.	License Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DARDEN CORPORATION	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DARDEN CORPORATION	License Agreement	
RLSV, Inc.	RLSV II LLC	Darden, SV	Gift Card Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DARIO PIGNATELLI PHOTOGRAPHY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DATABANK IMX, LLC	Services Agreement Dated 01/16/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DATACETTE COMPANY	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DATASSENTIAL INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DATASSENTIAL, INC.	Subscription Agreement Dated 10/17/2021 Plus Amendments	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DATATRANS LTD	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DAVACO INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DAVID DOBBS ENTERPRISES INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DAVID HIGGINS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DAYM GOOD ENTERTAINMENT INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DB ADVISOR LLC	Services Agreement Dated 12/07/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DB PERFORMANCE INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DC COLLECTIVE LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DCM STAFFING LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DDN PICTURES, INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DEBORAH HARBIN	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DEEPWATCH, INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Delicias Orange	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DELOITTE & TOUCHE LLP	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DELOITTE & TOUCHE LLP	Engagement Letter Dated 04/10/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	Delta Dental	Benefits Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DEMISTO INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DEPENDABLE AUTO SHIPPERS, INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DESTINATION NASHVILLE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DETERMINISTICS INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DEX IMAGING, INC.	It Services Agreement Dated 01/29/2021	3,262.35
Red Lobster Management LLC	RL Investor Holdings LLC	DEX IMAGING, INC.	Statement Of Work A-L Dated 01/29/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	DIANA MARIE SHINN	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DIETRICH LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DIRECT SOURCE SEAFOOD	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DIRECTIONS RESEARCH INC	Master Service Agreement	24,860.00
Red Lobster Management LLC	RL Investor Holdings LLC	DIRECTIONS RESEARCH INC.	Professional Services Agreement Dated 07/09/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DIRECTV, LLC	Commercial Viewing Agreement Dated 06/30/2013	76,749.48
Red Lobster Management LLC	RL Investor Holdings LLC	DIRECTV, LLC	Commercial Viewing Agreement Dated 04/02/2012	
Red Lobster Management LLC	RL Investor Holdings LLC	DISCOVER PRODUCTS INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DISCOVERY COMMUNICATIONS, LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DIVERSEY, INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DIVERSIFIED COMMUNICATIONS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DMX LLC	Master Service Agreement	112,905.82
Red Lobster Management LLC	RL Investor Holdings LLC	DOCUSIGN, INC.	Order Form Dated 12/17/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DOCUSIGN, INC.	Order Form Dated 11/15/2011	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DOCUSIGN, INC.	Order Form Dated 12/17/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	DOCUSIGN, INC.	Order Form Dated 12/02/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	DOCUSIGN, INC.	Order Form Dated 12/27/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	DOCUSIGN, INC.	Order Form Dated 12/27/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	DOIT INTERNATIONAL LTD.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DONNELLY COMMUNICATIONS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DOOR DASH INC.	Amendment No. 6 To Doordash Agreement Dated 10/20/2023	1,057,204.51
Red Lobster Management LLC	RL Investor Holdings LLC	DOOR DASH INC.	Amendment No. 8 To The Delivery & Promotion Agreement Dated 03/26/2024	
Red Lobster Management LLC	RL Investor Holdings LLC	DOORDASH, INC.	Amendment No. 7- Alcohol Addendum Dated 11/07/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	DOORDASH, INC.	Delivery And Promotion Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	DOORDASH, INC.	Amendment No. 2 To Delivery And Promotion Agreement Dated 12/17/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	DOORDASH, INC.	Electronic Record Of Contracts Dated 10/21/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	DOORDASH, INC.	Amendment No. 5 To Delivery And Promotion Agreement Dated 09/28/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	DOORDASH, INC.	Amendment No. 4 To Delivery And Promotion Agreement Dated 09/01/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	DOORDASH,INC	Delivery & Promotion Agreement Dated 01/11/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DOUBLE TEASE LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DOWNTOWN DISCOUNT PRODUCE INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DR PEPPER/SEVEN UP, INC.	Fountain Agreement Dated 06/30/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DR. PEPPER SEVEN UP INC	Amendment To Fountain Support Agreement Dated 01/23/2024	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DRESS THE DRINK, LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DRIVEN ACQUISITION INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DRMG MEDIA LTD	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DUFF & PHELPS HOLDINGS CORPORATION	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DUNBAR ARMORED INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DYNATA LLC	It Services Agreement Dated 10/30/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	DYNATA, LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Dynatrace LLC	Master License and Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EAN SERVICES LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EAN SERVICES, LLC	Global Corporate Services Dated 01/01/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EBIQUITY INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Eclipse	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ECOVA INC.	Total Energy & Sustainability Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ECOVA, INC.	Total Energy & Sustainability Service Agreement Dated 07/28/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ECOVA, INC.	Total Energy & Sustainability Service Agreement Dated 07/28/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	ECOVA, INC.	Amendment No. 1 To Total Energy & Sustainability Service Agreement Dated 07/01/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	EDGEWATER TECHNOLOGY-ZERO2TEN INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EDGEWOOD PARTNERS INSURANCE CENTER	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EGODITOR GMBH	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EGS ENGGIST & GRANDJEAN SOFTWARE SA	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ELASTICSEARCH INC.	Master Customer Agreement Dated 08/30/2019	30,979.64
Red Lobster Management LLC	RL Investor Holdings LLC	ELASTICSEARCH, INC	Order Form Dated 05/27/2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ELASTICSEARCH, INC	Order Form Dated 09/26/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	ELASTICSEARCH, INC	Order Form Dated 01/17/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	ELATICSEARCH INC.	Subscription Addendum Dated 08/30/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ELEARNINGFORCE CORP. LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ELECTRO WATCHMAN, INC.	Monitoring Agreement Dated 09/19/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EMAD MARWAN	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EMBARCADERO TECHNOLOGIES, INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EMKAY INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EMPLIFI INC.	Sales Order Dated 07/26/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EMPLIFI INC.	Fixed Priced Engagement Dated 07/27/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	EMPLOYMENTGROUP INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EMPLOYMENTGROUP INC.	Master Services Agreement Dated October 18, 2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EMPOW CYBER SECURITY INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ENDURANCE ASSURANCE CORPORATION	Insurance Policy (Directors And Officers Difference In Conditions Liability) Policy Number Adl30052880900	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ENGIE	Services Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ENLIVEN, LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ENTERPRISE FLEET MANAGEMENT, INC	Master Equity Lease Agreement Dated 08/18/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ENTERPRISE FLEET MANAGEMENT, INC.	Statement Of Policy And Procedures Dated 07/16/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ENTERPRISE FM TRUST	Master Equity Lease Agreement Dated 08/18/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ENTERPRISE FM TRUST,	Master Equity Lease Agreement Dated 08/14/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ENVIRONMENTAL HEALTH TESTING LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EPAX SYSTEMS, INC.	Compactor Agreement For Restaurant #0186 Dated 02/23/2006	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EPB Fiber	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EPLUS TECHNOLOGY	It Services Agreement Dated 05/24/2023	496.00
Red Lobster Management LLC	RL Investor Holdings LLC	EPLUS TECHNOLOGY, INC.	Letter Agreement Dated 05/24/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EPLUS TECHNOLOGY, INC.	Letter Agreement Dated 12/22/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	EPSILON DATA MANAGEMENT, LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EPSON AMERICA, INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EQUIFAX WORKFORCE SOLUTIONS LLC	Universal Service Agreement Dated April 1, 2024 And All Amendments	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EQUIFAX WORKFORCE SOLUTIONS LLC	Universal Service Agreement Dated July 1, 2014 And All Amendments	
Red Lobster Management LLC	RL Investor Holdings LLC	EQUIFAX WORKFORCE SOLUTIONS LLC	Service Agreement Dated 04/01/2024	
Red Lobster Management LLC	RL Investor Holdings LLC	EQUINIX LLC	Sales Order Dated 12/10/2014	

RED LOBSTER
Assigned Executory Contracts

Debtor	Assignee	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Management LLC	RL Investor Holdings LLC	EQUINIX LLC	Sales Order Dated 01/01/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EQUINIX LLC	Global Terms And Conditions Dated 12/10/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	EQUINIX LLC	Sales Order Dated 10/14/2016	
Red Lobster Management LLC	RL Investor Holdings LLC	EQUINIX LLC	Sales Order Dated 11/28/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	ERNST & YOUNG	Services Agreement Dated 11/06/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ERNST & YOUNG LLP	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ETQ MANAGEMENT CONSULTANTS INC	It Contracts	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EVANIOS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EVENTURES UNLIMITED INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EVEREST INDEMNITY INSURANCE COMPANY	Insurance Policy (Property) Policy Number Rp5p000227-231	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EVEREST NATIONAL INSURANCE COMPANY	Insurance Policy (Directors And Officers Liability) Policy Number Pc5ex00582-221	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EXCENTUS CORPORATION	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EXPRESS SCRIPTS, INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EZCATER, INC.	Amendment No. 1 To Attachment A-1 Statement Of Work Dated 02/14/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	EZCATER, INC.	Services Agreement Dated 07/24/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	FACEBOOK, INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FACTIVA	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FASOLD GLOBAL CONSULTING LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FASTLY, INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FEDERAL EXPRESS CORPORATION	Master Service Agreement	91,957.48
Red Lobster Management LLC	RL Investor Holdings LLC	FEDERAL INSURANCE COMPANY	Insurance Policy (Employed Lawyers Liability & Crime) Policy Number 8255-3603	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FERRARA JERUM INTERNATIONAL	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FIELDPRINT - FINGERPRINTING	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FIFTH THIRD BANK	Master Service Agreement	86,813.76
Red Lobster Management LLC	RL Investor Holdings LLC	FINANCIAL ENGINES ADVISORS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FINKEL, MARTWICK & COLSON	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FIRECRACKER FILMS LIMITED	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FIREMAN'S FUND INSURANCE COMPANY	Insurance Policy (Layered Excess Liability) Policy Number Usl026022232	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FIRST ADVANTAGE - LEXIS NEXIS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FIRST DATA MERCHANT SERVICES LLC	Statement Of Work No. 1 User Acceptance And Regression Testing Dated 02/17/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FIRST DATA MERCHANT SERVICES LLC	Amendment No. 11 Of The Master Services Agreement Dated 10/05/2023	
RLSV, Inc.	RLSV II LLC	FIRST DATA RESOURCES, LLC	Amendment No. 3 To The Customer Agreement Dated 07/16/2021	0.00
RLSV, Inc.	RLSV II LLC	FIRST DATA RESOURCES, LLC	Amendment No. 4 To The Customer Agreement Dated 07/28/2021	
RLSV, Inc.	RLSV II LLC	FIRST DATA RESOURCES, LLC	Amendment No. 5 To The Customer Agreement Dated 07/28/2021	
RLSV, Inc.	RLSV II LLC	First Data Resources, LLC (f/k/a Transaction Wireless, Inc.)	Customer Agreement dated July 28, 2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FIRST INSURANCE FUNDING OF CANADA INC	Services Agreement	0.00
RLSV, Inc.	RLSV II LLC	FISERV (GIFT CARDS US & CANADA)	Customer Agreement Dated 07/28/2014	0.00
RLSV, Inc.	RLSV II LLC	FISERV CN (CREDIT CARDS)	Customer Agreement Dated 10/13/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FISERV US (CREDIT CARDS)	Master Services Agreement Dated 08/22/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FISHBOWL INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FITFORCOMMERCE	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FITNESS INTERACTIVE	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FLEETMODE	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FLORIDA BLUE	Health Policy Dated 01/01/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FLORIDA BLUE	Insurance Policy (Stop Loss Insurance) Policy Number Bcfl1073	
Red Lobster Management LLC	RL Investor Holdings LLC	FOOD DONATION CONNECTION	Service Agreement Dated 08/04/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FOOD DONATION CONNECTION LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FOODIE TRIBE	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FOODLOGIQ	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FOODLOGIQ	Order Form Dated 02/11/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	FOODORA	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FOODSTYLING.COM INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FORTRA LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FOUNDRY.AI	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FOURTH ENTERPRISES LLC	Master Service Agreement	198.87
Red Lobster Management LLC	RL Investor Holdings LLC	FOURTH ENTERPRISES, LLC	Services Order Form	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FREEDOMPAY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FREEMAN EXPOSITIONS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FREMANTLEMEDIA (DEADLIEST CATCH)	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FRONT RANGE PATROL	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FRWD	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FSV PAYMENT SYSTEMS INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FTI CONSULTING	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FULFILLMENT PARTNERS INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FUNDSTREAM INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	FUTURES COMPANY WORLDWIDE LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GALE PARTNERS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GALLEY SOLUTIONS, INC.	Master Subscription Agreement Dated 09/13/2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GARDA CANADA SECURITY CORP	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Garden Road Capital Advisors	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GAVRISH COLLECTIBLES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GBT US LLC D/B/A AMERICAN EXPRESS GLOBAL BUSINESS TRAVEI	Services Agreement Dated 11/20/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GEORGE AKRAM	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GEORGE RANDALL WARD	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GEOTAG INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GERALD L LEDUC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GLADDING S. MARKUNAS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GLOBAL CASH CARD, INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GLOBAL CORE SOFTWARE, A TRADENAME OF GRANITE COMPLETE SOLUTIONS, LL(	Authorized Use Agreement Dated 09/21/1998	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GLOBAL GHOST GEAR INITIATIVE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GLOBAL SUSTAINABLE SEAFOOD INITIATIVE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GLOBAL TRUSTED ADVISORS (SEAFOOD INSPECTOR)	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GLOBIX SOLUTIONS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GLOBOFORCE LIMITED DBA WORKHUMAN	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GNC CONSULTING, INC.	Form Of Attachment To It Services Agreement Dated 04/05/2023	77.50
Red Lobster Management LLC	RL Investor Holdings LLC	GNC CONSULTING, INC.	It Services Agreement Dated 10/07/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	GOCHE CONSULTING LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GoDaddy	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GOLDEN BARREL PRODUCTS (M SIMON ZOOK CO)	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GOLDNER ASSOCIATES INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GOODWIN & ASSOCIATES HOSPITALITY SERVICES	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GOODWIN HOSPITALITY	Fee Agreement Dated 12/16/2014 And All Amendments	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GOODWIN HOSPITALITY	Fee Agreementstandards Dated 10/28/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	GOOGLE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GoToAssist	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GOVDOCS INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GOVDOCS INC.	Program Subscription License From 12/1/2023 - 11/30/2024	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GRAEBEL VAN LINES, INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GRAND OLE OPRY LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GREATAMERICA FINANCIAL SERVICES CORPORATIO	Compactor Agreement For Restaurant #0265 Dated 10/29/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GREATAMERICA FINANCIAL SERVICES CORPORATIO	Compactor Agreement For Restaurant #0265 Dated 10/29/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	GREATAMERICA FINANCIAL SERVICES CORPORATIO	Compactor Agreement For Restaurant #0329 Dated 10/29/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	GREATAMERICA FINANCIAL SERVICES CORPORATIO	Compactor Agreement For Restaurant #0329 Dated 10/29/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	GREATAMERICA FINANCIAL SERVICES CORPORATIO	Compactor Agreement For Restaurant #0424 Dated 10/29/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	GREATAMERICA FINANCIAL SERVICES CORPORATIO	Compactor Agreement For Restaurant #0424 Dated 10/29/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	GREATAMERICA FINANCIAL SERVICES CORPORATIO	Compactor Agreement For Restaurant #0557 Dated 10/29/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	GREATAMERICA FINANCIAL SERVICES CORPORATIO	Compactor Agreement For Restaurant #0605 Dated 10/29/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	GREATAMERICA FINANCIAL SERVICES CORPORATIO	Compactor Agreement For Restaurant #6217	
Red Lobster Management LLC	RL Investor Holdings LLC	GREEN CABBAGE MARKETING, LLC	Subscription Agreement Dated 04/24/2023	8,146.07
Red Lobster Management LLC	RL Investor Holdings LLC	GRUBFATHER INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GRUBHUB HOLDINGS INC	It Services Agreement Dated 09/25/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GRUBHUB HOLDINGS INC.	Amendment No. 1 To Attachment A-L Statement Of Work Dated 09/11/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	GRUBHUB HOLDINGS INC.	Amendment No. 2 To Attachment A-1 Dated 09/20/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	GRUBHUB HOLDINGS INC.	It Services Agreement Dated 09/25/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	GUIDEPOINT SECURITY LLC	Attachment To It Services Agreement Dated 07/14/2016	9,920.25
Red Lobster Management LLC	RL Investor Holdings LLC	GUIDEPOINT SECURITY LLC	Red Lobster Services Agreement Dated 11/17/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	GUIDEPOINT SECURITY LLC	Services Agreement Dated 11/17/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	GUIDEPOINT SECURITY LLC	Attachment A-5: To It Services Agreement Dated 09/30/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	GUIDEPOINT SECURITY LLC	Threat & Attack Simulation Services Professional Services Dated 11/11/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	GUIDEPOINT SECURITY LLC	Attachment To It Services Agreement Dated 07/14/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	GUIDEPOINT SECURITY LLC	Sales Proposal Dated 12/13/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	HACKERONE INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HALLMARK BUSINESS CONNECTIONS INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HANNA23 LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HARRIS INSIGHTS & ANALYTICS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HARTFORD FIRE INSURANCE COMPANY	Insurance Policy (Business Travel Accident) Policy Number 10-Gta-101873	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HARTFORD LIFE & ACCIDENT INSURANCE COMPANY	Services Agreement	0.00

RED LOBSTER
Assigned Executory Contracts

Debtor	Assignee	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Management LLC	RL Investor Holdings LLC	HARTO INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HAVI GLOBAL SOLUTIONS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HEALTHTRUST PURCHASING GROUP LP	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HEATHER HODGMAN	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HEI ST. LOUIS LLC (DBA THE WESTIN ST. LOUIS)	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HelloWorld	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HERC RENTALS INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HERO CONTENT	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HEWITT ASSOCIATES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HEWLETT-PACKARD COMPANY	Print Services And Support Schedule Dated 04/30/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	HEWLETT-PACKARD COMPANY	Amendment No. 3 To Print Services And Support Schedule Dated 09/17/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	HEWLETT-PACKARD COMPANY	Amendment No. 4 To Print Services And Support Schedule Dated 03/02/2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HEWLETT-PACKARD COMPANY	Amendment No. 2 Dated 06/08/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	HEWLETT-PACKARD COMPANY	Amendment No. 1 To Print Services And Support Schedule Dated 04/03/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	HIPAAX LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HIZZONER, LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HJW EXECUTIVE SEARCH LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HODGES-MACE LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HOTEL APPRAISALS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HOWROYD WRIGHT EMPLOYMENT AGENCY INC (DBA APPLE ONE)	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HRMALL INC (AFFILIATE OF IQ BACKOFFICE)	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HSA BANK	Employer Enrollment Agreement Dated 01/17/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	HSA BANK	Health Plan Business Associate Addendum Dated 12/20/20	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HSA BANK®	Employer Enrollment Agreement Dated 12/20/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HSP EPI ACQUISITION	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HUGHES NETWORK SYSTEMS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HUMDINNER INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HYATT LEGAL PLANS, INC.	Agreement Dated 01/01/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HYATT REGENCY TAMAYA RESORT & SPA	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	HYDE PARK GROUP LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IANYWHERE SOLUTIONS INC	License Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IBM CREDIT LLC	Transaction Finance Agreement Dated 02/13/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ICIMS, INC	New Business Order Form Dated 05/30/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ICIMS, INC	Statement Of Work Dated 05/30/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	ICIMS, INC.	Subscription Agreement Dated 05/30/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ICON INTERNATIONAL INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ICONTROL	Services Agreement Dated 08/01/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ICONTROL SYSTEMS USA LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ID WatchDog Inc.	Group Plan Agreement Dated 1/1/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IDOCUMENTS LLC DBA ICERTAINTY LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IMPACTWEATHER, INC.	Master Services Agreement Dated 07/17/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IMPRACTICAL PRODUCTIONS LLC	Master Service Agreement	0.00
RLSV, Inc.	RLSV II LLC	INCOMM	Product Provider Master Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INCOMM CARD PARTICIPATION	Card Participation Agreement Dated 07/09/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INCONTACT INC	Services Agreement	24,520.14
Red Lobster Management LLC	RL Investor Holdings LLC	INDEED, INC.	Subscription Service Agreement Dated 3/31/2024	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INFINITE TALENT, INC	Master Subscription Agreement Dated 06/01/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INFLIGHT CORPORATION	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INFORMATICA CORPORATION	License To Use Informatica Software Dated 10/31/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INFOSYS	Services Agreement Dated 05/12/2015	13,483.85
Red Lobster Management LLC	RL Investor Holdings LLC	INFOSYS BPM LIMITED	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INGENICO INC	Axium Hardware And Software Schedule Dated 09/20/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	INGENICO INC	Acknowledgement Of Bill And Hold Transaction Dated 05/23/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	INGENICO INC	Service Schedule Dated 09/20/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	INGENICO INC	Master Agreement Dated 09/20/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	INGENICO INC	Pos Terminal Purchase Agreement Dated 03/18/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INGENICO INC	Service Agreement Dated 03/18/2016	
Red Lobster Management LLC	RL Investor Holdings LLC	INGENICO INC	Resolution Of Outstanding Issues Dated 03/26/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	INGENICO INC	Hardware And Software Schedule Dated 09/20/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	INGENICO INC	Master Agreement Dated 09/20/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	INHARVEST INC.	Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INS BROKERS INC	Master Service Agreement	166.20
Red Lobster Management LLC	RL Investor Holdings LLC	INSIGHT DIRECT USA INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INSIGHT GLOBAL LLC	Services Agreement Dated 07/01/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	INSIGHT GLOBAL LLC	It Services Agreement Dated 07/01/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	INSIGHT GLOBAL LLC	Attachment To It Services Agreement Dated 08/26/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	INSIGHT GLOBAL LLC	Attachment To It Services Agreement Dated 10/20/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	INSIGHT GLOBAL LLC	It Services Agreement Dated 12/18/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	INSIGHT GLOBAL LLC	Attachment A-5: Statement Of Work Dated 09/12/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INSIGHT GLOBAL LLC	Attachment To It Services Agreement Dated 07/01/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	INSIGHT GLOBAL LLC	Services Agreement Dated 03/01/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	INSIGHT GLOBAL LLC	Attachment A-7: Statement Of Work Dated 08/14/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	INSIGHT GLOBAL LLC	Attachment A-8: Statement Of Work Dated 08/14/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	INSOURCE INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INTEGRIGY CORPORATION	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INTELEPEER CLOUD COMMUNICATIONS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INTERACTIVE COMMUNICATIONS INTERNATIONAL INC	Master Service Agreement	19,947.21
Red Lobster Management LLC	RL Investor Holdings LLC	Interactive Communications International, Inc.	Incomm Card Participation Agreement dated July 30, 2019, (the "Incomm Card Participation Agreement")	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INTERFACE SECURITY SYSTEMS	Service Agreement 2014 Dated 07/28/2014	2,430.96
Red Lobster Management LLC	RL Investor Holdings LLC	INTERNATIONAL BUSINESS MACHINES	Statement Of Work 14-3lbi4c3 Dated 07/21/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	INTERNATIONAL BUSINESS MACHINES	Client Relationship Agreement Dated 09/14/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	INTRALINKS INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IPFS CORPORATION OF CALIFORNIA	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IPSWITCH INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IRON MOUNTAIN INFORMATION MANAGEMENT, LLC	Amendment To The Master Services Agreement Dated 09/13/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IRON MOUNTAIN INFORMATION MANAGEMENT, LLC	Amendment To Master Services Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IRON MOUNTAIN INFORMATION MANAGEMENT, LLC	Renewal Schedule A: Program Pricing Schedule Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IRON MOUNTAIN INFORMATION MANAGEMENT, LLC	Master Services Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IRON MOUNTAIN INFORMATION MANAGEMENT, LLC	Renewal Schedule A: Program Pricing Schedule Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IRON MOUNTAIN INFORMATION MANAGEMENT, LLC	Renewal Schedule A: Program Pricing Schedule Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IRON MOUNTAIN INFORMATION MANAGEMENT, LLC	Amendment No.3 To The Master Services Agreement Dated 12/01/2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IRON MOUNTAIN INFORMATION MANAGEMENT, LLC	Statement Of Work No. 1 Dated 12/01/2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IRON MOUNTAIN INFORMATION MANAGEMENT, LLC	Amendment To The Master Services Agreement Dated 09/20/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IRON MOUNTAIN CANADA OPERATIONS	Amendment To Master Services Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IRON MOUNTAIN SECURE SHREDDING CANADA, INC.	Amendment No.3 To The Master Services Agreement Dated 12/01/2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ISPOS MMA, INC.	Services Agreement Dated 08/06/2014 Plus Amendments	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ISPOT TV INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ITW FOOD EQUIPMENT GROUP	Agreement Dated 07/28/2014	14,796.10
Red Lobster Management LLC	RL Investor Holdings LLC	ITW FOOD EQUIPMENT GROUP LLC	Amendment to Installment Sales and Security Agreement made as of January 15, 2019, together with exhibits and orders issued thereunder	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	IUS JURIS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	J.R. SIMPLOT COMPANY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	JAMES G SCELFO MD PA	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	JAMES GIBSON (DBA GIBSON CREATIVE SERVICES)	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	JAMF SOFTWARE, LLC	End User License And Services Agreement Dated 04/27/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	JFS AND ASSOCIATES INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	JIMMY DEFLIPPO PHOTOGRAPHY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	JODI L SEES	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	JOEL AACH	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	JOEL AACH, DBA JOEL AACH CONSULTING	Services Agreement Dated 12/02/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	JOHN DUCEY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	JOLT AUTOMATION LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	JONES LANG LASALLE BROKERAGE INC	Master Service Agreement	49,500.00
Red Lobster Management LLC	RL Investor Holdings LLC	JP MORGAN CHASE BANK NA	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Kaiser	Benefits Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KANGAROO REWARDS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KANSET SERVICES INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KBACE TECHNOLOGIES INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KEA CLOUD INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KENNY SMITH ENTERTAINMENT GROUP LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KEPLER GROUP LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KERRY INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KEYSIGHT TECHNOLOGIES INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KFORCE INC.	Attachment A-2 Dated 05/22/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	KFORCE INC.	Services Agreement Dated 05/16/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	KFORCE INC.	Attachment A-3: Statement Of Work Dated 05/24/2021	

RED LOBSTER
Assigned Executory Contracts

Debtor	Assignee	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Management LLC	RL Investor Holdings LLC	KFORCE INC.	Attachment A-4: Statement Of Work Dated 04/01/2022	4,960.00
Red Lobster Management LLC	RL Investor Holdings LLC	KFORCE INC.	Attachment A-5 Statement Of Work Dated 05/19/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	KFORCE INC.	Attachment A-7 Statement Of Work Dated 07/25/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	KFORCE INC.	Attachment A-6 Statement Of Work Dated 06/01/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	KIMLEY-HORN AND ASSOCIATES INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KNOWLEDGELAKE INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KOLTER SOLUTIONS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KONICA MINOLTA BUSINESS SOLUTIONS USA INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KORE WIRELESS INC	Master Terms And Conditions Agreement Dated 04/05/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	KORE WIRELESS INC	Order Form Dated 04/21/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KORE WIRELESS INC.	Master Terms And Conditions Agreement Dated 04/20/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	KPMG LLP	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	KPMG LLP	Master Professional Services Agreement Dated 07/30/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	LANGUAGE LOGIC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LARSEN & TOUBRO INFOTECH LIMITED	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LEASE QUERY LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LEONE MARKETING LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LEVEL 3 COMMUNICATIONS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LEXMARK INTERNATIONAL INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LIERA PAGAN	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LIFEWORKS (US) LTD	It Services Agreement Dated 08/01/2022	4,007.55
Red Lobster Management LLC	RL Investor Holdings LLC	LIFEWORKS (US) LTD	Statement Of Work (Sow) #2 Dated 06/13/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	LIFEWORKS (US) LTD.	Statement Of Work (Sow) #1 Dated 06/13/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LINEAGE LOGISTICS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LITMUS SOFTWARE INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LITTLETON CONCIERGE MEDICINE, PLLC	Amendment No. 1 To Statement Of Work A-1 Dated 02/01/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LITTLETON CONCIERGE MEDICINE, PLLC	Services Agreement Dated 01/27/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	LL&D INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LL&D INC DBA RESPOND NEW MEXICO	Services Agreement Dated 03/01/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LLOYD'S OF LONDON	Insurance Policy (Terrorism And Sabotage Insurance) Policy Number B0509bowtn2350802	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LLOYD'S UNDERWRITER SYNDICATE 1 - KLN 510	Insurance Policy (Property) Policy Number B0509bowpn2352678	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LOCKTON COMPANIES	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Lockton Investment Advisers, LLC	Advisory Services Agreement Dated 9/20/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LOEWS SAPPHIRE FALLS RESORT	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LOGMEIN, INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LOOMIS ARMORED U.S., LLC	General Terms And Conditions For Services Dated 07/28/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	LOOMIS ARMORED U.S., LLC	Amendment No 1 Dated 05/01/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LOOMIS ARMORED U.S., LLC	Amendment No. 1 Dated 06/23/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	LOOMIS ARMORED U.S., LLC	Agreement Dated 12/05/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	LOOMIS ARMORED US, LLC	Services Agreement Dated 12/05/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LOVE IT PRODUCTIONS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LOXIA TECHNOLOGIES	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LOYALTY & CO	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	LUKES SEAFOOD	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	M SQUARED ONSTAGE INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MACDADE CONSTRUCTION INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MACHADO MANAGEMENT CONSULTING	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MAD MOBILE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MAINSAIL HOUSING PARTNERS LLC	Master Service Agreement	2,887.65
Red Lobster Management LLC	RL Investor Holdings LLC	MANAGED CARE ADVISORY GROUP	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MANHATTAN TELECOMMUNICATIONS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MANY HATS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MARIO ROQUE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MARITZ MOTIVATION	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MARK KENNETH ESCANO ALANO	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MARKEL BERMUDA LIMITED	Insurance Policy (Primary Employment Practices Liability Insurance) Policy Number Mklh25gpl0005043	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MARKETLAB INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MARNIE BROPHY	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MARSH USA INC	First Amendment To Agreement Dated 10/01/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MARSH USA INC	Agreement Dated 10/01/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	MARSH USA INC.	Second Amendment To Agreement Dated 10/01/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MARSH USA LLC	Amendment To Agreement - 001 Dated 08/01/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MARSH USA LLC	Statement Of Work Dated 04/21/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	MARTHA BARSS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MASTERCARD	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MCCI LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MDVIP, INC	Services Agreement Dated 01/25/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MEARS TRANSPORTATION GROUP	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MEDCOR INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MELTON FRANCHISE SYSTEMS INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MENTIMETER AB (PUBL)	Service Agreement Dated August 21, 2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MERCER (CANADA) LIMITED	Project Initiation Form Dated 01/18/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MERCER INVESTMENT CONSULTING, INC.	Engagement Letter Agreement Dated 04/29/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MERCHANT LINK LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MERCHANTLINK (ACQUIRED BY SHIFT 4)	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MERCURY TECHNOLOGIES INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MERKLE INC	It Services Agreement Dated 07/31/2018	391,365.00
Red Lobster Management LLC	RL Investor Holdings LLC	METLIFE LEGAL PLANS	Renewal Agreement Dated 07/14/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	METLIFE LEGAL PLANS, INC.	Renewal Agreement Dated 07/25/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	METROPOLITAN PROPERTY AND CASUALTY INSURANCE COMPANY	Group Insurance Program Agreement Dated 1/1/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	METROPOLITAN PROPERTY AND CASUALTY INSURANCE COMPANY	Services Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	MICHAEL TRIMBOLI	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSOFT CORPORATION	Services Work Order Dated 11/10/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSOFT CORPORATION	Amendment To Contract Documents Dated 11/01/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSOFT CORPORATION	Product Giveaway Agreement Dated 07/12/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSOFT CORPORATION	Enterprise Enrolment Dated 11/01/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSOFT CORPORATION	Consulting Services Work Order Dated 06/18/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSOFT CORPORATION	Consulting Services Work Order Amendment# 1 Dated 06/02/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSOFT CORPORATION	Consulting Services Work Order Dated 04/20/2015	54,295.01
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSOFT CORPORATION	Server And Cloud Enrollment Dated 11/13/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSOFT CORPORATION	Consulting Services Work Order Dated 11/03/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSOFT CORPORATION	Consulting Services Work Order Dated 06/09/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSOFT CORPORATION	Consulting Services Work Order Dated 10/03/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSOFT CORPORATION	Server And Cloud Enrollment Amendment Dated 11/24/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSOFT CORPORATION	Product Giveaway Agreement Dated 05/24/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	Microsoft Corporation	Enterprise Enrollment (Direct) dated October 18, 2013, as renewed on October 20, 2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSTRATEGY SERVICES CORPORATION	Master Software License Agreement Dated 01/15/2013	
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSTRATEGY SERVICES CORPORATION	Price Quotation And Purchase Agreement Dated 12/03/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSTRATEGY SERVICES CORPORATION	Master Software License And Services Agreement Dated 12/05/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	MICROSTRATEGY SERVICES CORPORATION	Master Software License And Services Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	MIDTOWN CONSULTING GROUP INC	Consulting Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MILWAUKEE WORLD FESTIVAL, INC.	Sponsorship Agreement Dated 2/1/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MILWAUKEE WORLD FESTIVAL, INC.	Settlement Agreement Dated 2/20/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	MIMECAST NORTH AMERICA	General Terms And Conditions Dated 03/30/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MIMECAST NORTH AMERICA, INC.	Statement Of Work No. 1 Dated 03/30/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MIMECAST NORTH AMERICA, INC.	Service Order Dated 03/30/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	MJ CORPORATE SALES INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MOBI WIRELESS MANAGEMENT LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MOBILE DEMAND LC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MOBIVITY	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MOMENTFEED INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MOMENTFEED UB, INC.	Master Services Agreement Dated 06/01/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MONTEREY BAY AQUARIUM FOUNDATION	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MOREDIRECT INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MOSS ADAMS LLP	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MOVES LIKE JAGGERS LC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MULESOFT INC.	Professional And Training Services Dated 11/29/2016	
Red Lobster Management LLC	RL Investor Holdings LLC	MULESOFT INC.	Master Subscription Agreement Dated 11/29/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MULESOFT INC.	Master Subscription Agreement Dated 12/19/2016	
Red Lobster Management LLC	RL Investor Holdings LLC	MULESOFT, INC.	Master Subscription Agreement Dated 11/16/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Multicultural Foodservice and Hospitality Alliance	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MVD COMMUNICATIONS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MVP SYSTEMS SOFTWARE INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Agency Services Agreement Dated 07/17/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Amendment No. 12 To Services Agreement Dated 06/01/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Amendment No. 7 To Services Agreement Dated 01/01/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Amendment No. 9 To Services Agreement Dated 04/01/2021	

RED LOBSTER
Assigned Executory Contracts

Debtor	Assignee	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Amendment No. 10 To Services Agreement Dated 07/08/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Amendment No. 11 To Services Agreement Dated 10/01/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Amendment No. 13 To Services Agreement Dated 06/01/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Amendment No. 14 To Services Agreement Dated 09/26/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Amendment No. 4 To Services Agreement Dated 06/01/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Amendment No. 5 To Services Agreement Dated 06/01/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Amendment No 6 To Services Agreement Dated 04/01/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Services Agreement Dated 06/01/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Amendment No.1 To Services Agreement Dated 06/01/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	MWW GROUP LLC	Amendment No.2 To Services Agreement Dated 06/01/2016	
Red Lobster Management LLC	RL Investor Holdings LLC	NAS RECRUITMENT SERVICES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NAS RECRUITMENT SERVICES, LLC	Master Services Agreement Dated 4/18/2019 Plus Sows	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NATIONAL GIFT CARD CORP	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NATIONAL RESTAURANT ASSOCIATION	Services Agreement	13,146.20
Red Lobster Management LLC	RL Investor Holdings LLC	NATIONAL RESTAURANT ASSOCIATION SOLUTIONS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NATIONAL SERVICE SOURCE INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NATIONAL SERVICE SOURCE INC	Master Service Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	NATIXIS SECURITIES AMERICAS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NATURALLY SLIM	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NAVIGATOR EXECUTIVE ADVISORS INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NAVISITE LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NCR CORPORATION	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NEBBIA TECHNOLOGY LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NERD MOUNTAIN LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NERDERY	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NETSKOPE, INC.	End User License Agreement Dated 10/17/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NEUSTAR INFORMATION SERVICE INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NEW BENEFITS LTD	Employer Agreement For List Billing Dated 1/1/2024	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NEW DAY RECRUITING LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NEWS AMERICA MARKETING FSI LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NEXTBITE BRANDS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NFL PRODUCTIONS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NHR NEWCO HOLDINGS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NIELSEN CONSUMER LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NITIN VIKRAMRAO WAGH	General Terms And Conditions For Inspection Services Dated 06/01/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NORTHSTAR LEGAL INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NUCO2 LLC	Bill Of Sale Dated 05/26/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	NUCO2 LLC	Amendment No.1 To The Master Purchase Agreement Dated 05/02/2017	264,617.95
Red Lobster Management LLC	RL Investor Holdings LLC	NUCO2 LLC	Service Agreement For Restaurant #0172 Dated 08/30/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	NUCO2 LLC.	Master Purchase Agreement Dated 10/01/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NUTRICLINICAL SOLUTIONS LLC	Services Agreement Dated 08/28/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NUWAVE COMMUNICATIONS	Service Agreement Dated 06/11/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	NUWAVE COMMUNICATIONS, INC.	Services Agreement Dated 06/10/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	OCH SERVICES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	OCH SERVICES LLC	Services Agreement Dated 08/03/2022 Plus Amendments	
Red Lobster Management LLC	RL Investor Holdings LLC	ODP BUSINESS SOLUTIONS LLC	Supply Agreement	15,107.44
Red Lobster Management LLC	RL Investor Holdings LLC	OFDC COMMUNICATIONS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	OLIVE AND GOOSE LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	OMNI HOTELS & RESORTS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ONDEMAND RESOURCES	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ONDEMAND RESOURCES LLC	Attachment A-2 To Services Agreement Dated 09/01/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ONEDINE LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ONETRUST LLC	Assignment And Assumption Agreement Dated 01/25/2024	
Red Lobster Management LLC	RL Investor Holdings LLC	ONETRUST LLC	Renewal Order Form Dated 03/01/2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ONETRUST LLC	Renewal Order Form Dated 12/06/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	ONETRUST, LLC	Terms And Conditions - Cloud Deployment Dated 06/26/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ONSITERIS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	OPTUMRX, INC.	Amendment 1 To Commitment Agreement Dated 01/01/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	OPTUMRX, INC.	Transparency Reporting Services Addendum Healthtrust/Coretrust Coalition Clients Dated 09/01/2024	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	OPTUMRX, INC.	Amendment 2 To Commitment Agreement Dated 01/01/2024	
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE AMERICA, INC.	Master Agreement Dated 08/30/2013 and (i) any modifications or amendments thereto and (ii) any related active agreements	
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE AMERICA, INC.	License And Services Agreement Dated 05/31/2012 and (i) any modifications or amendments thereto and (ii) any related active agreements	
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE AMERICA, INC.	Master Agreement Amendment Two Dated 05/12/2020 and (i) any modifications or amendments thereto and (ii) any related active agreements	
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE AMERICA, INC.	Ordering Document Dated 02/14/2015 and (i) any modifications or amendments thereto and (ii) any related active agreements	
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE AMERICA, INC.	Master Agreement Dated 02/17/2015 and (i) any modifications or amendments thereto and (ii) any related active agreements	
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE AMERICA, INC.	Master Agreement Dated 02/14/2015 and (i) any modifications or amendments thereto and (ii) any related active agreements	
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE AMERICA, INC.	Master Agreement Dated 05/01/2015 and (i) any modifications or amendments thereto and (ii) any related active agreements	322,829.51
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE AMERICA, INC.	Ordering Document Dated 04/01/2020 and (i) any modifications or amendments thereto and (ii) any related active agreements	
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE AMERICA, INC.	Confidential Settlement Agreement And Release Dated 03/15/2016 and (i) any modifications or amendments thereto and (ii) any related active agreements	
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE AMERICA, INC.	Ordering Document Dated 07/13/2018 and (i) any modifications or amendments thereto and (ii) any related active agreements	
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE AMERICA, INC.	Ordering Document Dated 12/02/2019 and (i) any modifications or amendments thereto and (ii) any related active agreements	
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE AMERICA, INC.	Ordering Document Dated 06/01/2015 and (i) any modifications or amendments thereto and (ii) any related active agreements	
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE AMERICA, INC.	Ordering Document Dated 05/20/2015 and (i) any modifications or amendments thereto and (ii) any related active agreements	
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE CREDIT CORPORATION	Payment Schedule Dated 05/21/2020 and (i) any modifications or amendments thereto and (ii) any related active agreements	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ORACLE CREDIT CORPORATION	Payment Plan Agreement Dated 04/01/2020 and (i) any modifications or amendments thereto and (ii) any related active agreements	
Red Lobster Management LLC	RL Investor Holdings LLC	ORANGE COUNTY PARKS & RECREATION	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ORION TECHNOLOGY SERVICES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ORION TRADING WORLDWIDE, LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	OT TECHNOLOGY INC.	Assignment And Assumption Agreement Dated 01/25/2024	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	OT TECHNOLOGY INC.	Renewal Order Form Dated 07/07/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	OUTWARD INTELLIGENCE LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	OXXFORD RELOCATION CENTER INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PAK-RITE RENTALS, INC.	Compactor Agreement For Restaurant #0241 Dated 11/05/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PAK-RITE RENTALS, INC.	Compactor Agreement For Restaurant #0566 Dated 11/03/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	PALMS INSURANCE COMPANY, LIMITED	Insurance Policy (Property) Policy Number 23-Pqp-0009	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PANAYA INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PANDERA SYSTEMS PLLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PARABLESOFT	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PARADIGM TAX GROUP HOLDING COMPANY	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PARQUET PUBLIC AFFAIRS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PARR RECOVERY INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PARSIFAL CORP	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PARTECH, INC.	Software License Agreement Dated 07/25/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PARTECH, INC.	Amendment No. 1 To Software License Agreement Dated 08/18/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	PARTNERS FILM INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PARTNERS IN LEADERSHIP LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PATHSOLUTIONS INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PATRICE & ASSOCIATES FRANCHISING INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PATRICK HARRIGAN	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PATRICK HENRY CREATIVE PROMOTIONS INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PATRICK S SCHRADER	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PATRICK VERCNOCKE	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PAYFACTORS GROUP LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PAYLOGIX LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PAYNUITY INE LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PAYPAL	Merchant Agreement Dated 10/24/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PAYPAL INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PEDRO LIMA	Master Service Agreement	5,250.00
Red Lobster Management LLC	RL Investor Holdings LLC	PENNSYLVANIA TOURISM SIGNING TRUST	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PETER PAPPAS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PGI	License Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PHAIDON INTERNATIONAL (U.S.) INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PHANTOM CYBER CORPORATION	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PILE AND COMPANY INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PLAY WITH A PURPOSE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PLURALSIGHT	Sales Order Dated 08/07/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PLURALSIGHT	Sales Order Dated 09/14/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	POLARIS OWNERS ASSOCIATION INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PORTIER, LLC	Amendment No. 1 To Master Framework Agreement Dated 02/01/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PORTIER, LLC	Master Framework Letter Agreement Dated 10/03/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	Postman	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	POSTMATES INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PR NEWSWIRE ASSOCIATION LLC	Services Agreement Dated 04/04/2017 Plus Amendments	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PREFERRED FREEZER SERVICES OF NORFOLK LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PRESTON MACK INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PREVALENT, INC.	Sales Proposal 36627-3 Dated 06/25/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	PREVALENT, INC.	Software Service Subscription Agreement Dated 06/24/2021	0.00

RED LOBSTER
Assigned Executory Contracts

Debtor	Assignee	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Management LLC	RL Investor Holdings LLC	PREVALENT, INC.	Statement Of Work No. 1 Dated 06/24/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	PRINCETON PUBLIC SPEAKING	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PRINCIPAL LIFE INSURANCE COMPANY	Adoption Agreement Dated 1/1/2024 With Amendments	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PRIZELOGIC LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PRODUCT EVALUATIONS INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PROFITALITY LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PROTIVITI INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PROTOBRAND SCIENCES INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PUBLICIS CANADA INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PUBLICIS KAPLAN THALER NY (PKT)	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PURE STORAGE, INC.	End User Agreement Dated 10/12/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	PYTHIAN SERVICES USA INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	QBE	Insurance Policy (Excess Directors And Officers Liability – Run Off Policy) Policy Number 130007168	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	QBE	Insurance Policy (Excess Directors And Officers Liability) Policy Number 130007168	
Red Lobster Management LLC	RL Investor Holdings LLC	QSR AUTOMATIONS, INC.	Amended And Restated Pdrchase/License Agreement For Software And Services Dated 07/01/2009	
Red Lobster Management LLC	RL Investor Holdings LLC	QSR AUTOMATIONS, INC.	Purchase Order Reservation Quote Dated 08/24/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	QSR AUTOMATIONS, INC.	Automations Purchase Agreement Dated 07/22/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	QSR AUTOMATIONS, INC.	Amended And Restated Purchase/License Agreement For Software And Services Dated 07/01/2009	
Red Lobster Management LLC	RL Investor Holdings LLC	QSR AUTOMATIONS, INC.	Assignment And Assumption Agreement	11,080.96
Red Lobster Management LLC	RL Investor Holdings LLC	QSR AUTOMATIONS, INC.	Assignment And Assumption Agreement Dated 09/24/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	QSR AUTOMATIONS, INC.	Amendment No. 1 To Automations Purchase Agreement Dated 11/01/2016	
Red Lobster Management LLC	RL Investor Holdings LLC	QSR AUTOMATIONS, INC.	Understanding And Agreement Dated 04/03/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	QSR AUTOMATIONS, INC.	Automations Purchase Agreement Dated 07/15/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	QUANTIFIND INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Quest Software (Toad)	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	QUISITIVE LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	R. R. DONNELLEY & SONS COMPANY	Master Purchase Agreement Dated 08/05/2014	39.87
Red Lobster Management LLC	RL Investor Holdings LLC	RACKSPACE US INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RAINMAKER THINKING INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RANDALL R RICHMOND LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RANDSTAD TECHNOLOGIES LP	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Rare Hospitality International	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	READY NETWORKS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	REAF MARKETING INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RED CANARY INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RED DAWN SEI BUYER INC	Services Agreement	5,762.85
Red Lobster Management LLC	RL Investor Holdings LLC	RED LOBSTER KANSAS LLC	Administrative Support Services Agreement Dated 07/28/2014	0.00
RLSV, Inc.	RLSV II LLC	RED LOBSTER KANSAS LLC	Gift Card Program Agreement Dated 07/28/2014	0.00
Red Lobster International Holdings, LL	RL International Holdings LLC	RED LOBSTER ASIA SDN BHD	System Development Services Agreement Dated 12/31/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RED LOBSTER ASIA SDN BHD	System Development Services Agreement Dated 12/31/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RED LOBSTER ASIA, SDN. BHD.	System Development Services Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RED LOBSTER ASIA, SDN. BHD.	Financial Services Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RED LOBSTER CANADA, INC.	Administrative Support Services Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RED LOBSTER HOSPITALITY LLC	Administrative Support Services Agreement Dated 07/28/2014	0.00
RLSV, Inc.	RLSV II LLC	RED LOBSTER HOSPITALITY LLC	Royalty And Licensing Agreement Dated 07/28/2014	0.00
RLSV, Inc.	RLSV II LLC	RED LOBSTER HOSPITALITY LLC	Gift Card Program Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RED LOBSTER INTERNATIONAL HOLDINGS LLC	Financial Services Agreement Dated 12/31/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RED LOBSTER INTERNATIONAL HOLDINGS LLC	System Development Services Agreement Dated 12/31/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RED LOBSTER INTERNATIONAL HOLDINGS LLC	Administrative Support Services Agreement Dated 12/31/2018	0.00
Red Lobster International Holdings, LL	RL International Holdings LLC	RED LOBSTER MANAGEMENT LLC	System Development Services Agreement Dated 12/31/2018	0.00
Red Lobster International Holdings, LL	RL International Holdings LLC	RED LOBSTER MANAGEMENT LLC	Financial Services Agreement Dated 12/31/2018	0.00
Red Lobster International Holdings, LL	RL International Holdings LLC	RED LOBSTER MANAGEMENT LLC	Administrative Support Services Agreement Dated 12/31/2018	0.00
RLSV, Inc.	RLSV II LLC	RED LOBSTER MANAGEMENT LLC	Administrative Support Agreement Dated 07/28/2014	0.00
RLSV, Inc.	RLSV II LLC	RED LOBSTER MANAGEMENT LLC	Employee Management And Services Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RED LOBSTER RESTAURANTS LLC	Administrative Support Services Agreement Dated 07/28/2014	0.00
RLSV, Inc.	RLSV II LLC	RED LOBSTER RESTAURANTS LLC	Gift Card Program Agreement Dated 07/28/2014	0.00
Red Lobster International Holdings, LL	RL International Holdings LLC	Red Lobster Retail Asia Co., Ltd	Franchise Agreement	
Red Lobster International Holdings, LL	RL International Holdings LLC	Red Lobster Retail Asia Co., Ltd	Franchise Agreement	0.00
Red Lobster International Holdings, LL	RL International Holdings LLC	Red Lobster Retail Asia Co., Ltd	Franchise Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	REDDY RENTALS INC.	Compactor Agreement For Restaurant #0443 Dated 10/18/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	REED PAINTING LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	REFINITIV US LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	REGUS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RELATIVE INSIGHT INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	REPUTATION INSTITUTE INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RESEARCH NOW GROUP INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RESEARCH NOW GROUP LLC	It Services Agreement Dated 10/30/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RESIDENCE INN BY MARRIOTT	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Restaurantes Unidos Restaunsa	Franchise Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RESTAURANTS OPERATORS INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Retail & Hospitality Information Sharing and Analysis Center (RH-ISAC)	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RETAIL CONSULTING SERVICES INC	Consulting Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RETAIL DEVELOPMENT CONSULTING	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RETAIL FINANCE INTERNATIONAL (AKA	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RETAIL TECHNOLOGY GROUP INCORPORATED	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RETARUS INC	Master Service Agreement	2,229.56
Red Lobster Management LLC	RL Investor Holdings LLC	RINGCENTRAL INC.	Initial Order Form Dated 07/28/2017	48,840.48
Red Lobster Management LLC	RL Investor Holdings LLC	RINGCENTRAL, INC.	Change Order Form- Mvp Services Dated 12/21/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	RINGCENTRAL, INC.	Office Plan Purchase Agreement Dated 07/31/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	RINGCENTRAL, INC.	Change Order Form- Mvp Services	
Red Lobster Management LLC	RL Investor Holdings LLC	RINGCENTRAL, INC.	Change Order Form- Mvp Services Dated 12/21/2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RINGCENTRAL, INC.	Statement Of Work No. 3 For Implementation Services Dated 11/17/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	RINGCENTRAL, INC.	Statement Of Work No. 2 For Implementation Services Dated 10/30/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	RINGCENTRAL, INC.	Office Plan Purchase Order Form Dated 07/28/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	RISHA GRANT	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Risk Strategies	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RIVERSIDE RISK ADVISORS	Consulting Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RLSV, INC.	Administrative Support Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RLSV, INC.	Employee Management And Services Agreement Dated 07/28/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	ROBERT HALF	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ROBERT T CARRELL	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ROCHESTER ARMORED CAR COMPANY, INC.	Services Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ROCKET SOCIAL IMPACT	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ROGERS COMMUNICATIONS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RONALD MICHEL	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RR DONNELLEY	Supply Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RTECH SOLUTIONS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RTOOR INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RUBICON GLOBAL LLC	Master Service Agreement	13,420.00
Red Lobster Management LLC	RL Investor Holdings LLC	RUNZHEIMER	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RUSSELL EVANS	Services Agreement Dated 04/01/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RUSSELL L EVANS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	RYNE TECHNOLOGIES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SADA SYSTEMS INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SADA SYSTEMS, INC.	Business License Agreement Dated 09/23/2024	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SAFE AND SOUND ARMED COURIER SERVICE INC.	Services Agreement Dated 07/29/2019	380.91
Red Lobster Management LLC	RL Investor Holdings LLC	SAFE AND SOUND ARMED COURIER SERVICES INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SAK THEATRE CO	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SALESFORCE, INC.	Order Form Dated 07/31/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	SALESFORCE, INC.	Professional Services Addendum To The Master Subscription Agreement Dated 09/14/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SALESFORCE, INC.	Expert Service Statement Of Work Dated 09/14/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	SALESFORCE.COM, INC.	Master Subscription Agreement Dated 09/22/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	SALESFORCE.COM, INC.	Order Form Dated 09/28/2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SANDERS CONSULTING GROUP INC.	Services Agreement Dated 08/01/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SANDY ALEXANDER INC	Master Service Agreement	3,283.25
Red Lobster Management LLC	RL Investor Holdings LLC	SANIS ULTRACLEAN	Facilities Service Agreement For Restaurant #6228 Dated 09/30/2005	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SAS INSTITUTE INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SATISFI LABS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SAVE ON MECHANICAL SERVICES LTD	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SAWTOOTH SOFTWARE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SCENTAIR	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SCHOLARSHIP AM TUITION REIM	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SCHOOX, INC.	First Amendment To Amended And Restated Services Agreement Dated 10/01/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	SCHOOX, INC.	Second Amended And Restated Services Agreement Dated 10/01/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	SCHOOX, INC.	First Amendment To Services Agreement Dated 10/02/2017	967.74
Red Lobster Management LLC	RL Investor Holdings LLC	SCHOOX, INC.	Second Amendment To Services Agreement Dated 03/19/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	SCHOOX, INC.	Services Agreement Dated 11/02/2016	

RED LOBSTER
Assigned Executory Contracts

Debtor	Assignee	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Management LLC	RL Investor Holdings LLC	SCHOOX, INC.	Amended And Restated Services Agreement Dated 10/01/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	SCHOOX, LLC	Order Form Dated 11/28/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SCHOOX, LLC	Order Form Dated 10/23/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	SCLOGIC	License Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SCOTT BARNETT & ASSOCIATES	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SCOUT EXCHANGE LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SCRIPPS NETWORKS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SEAHORSE AQUASCAPE	Facilities Service Agreement For Restaurant #0116 Dated 03/01/2005	4,658.13
Red Lobster Management LLC	RL Investor Holdings LLC	SEAN GANNON	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SEAONUS COLD STORAGE	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SEATTLE SHRIMP AND SEAFOOD COMPANY INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SECURITYMETRICS, INC.	Services Agreement Dated 10/06/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	SECURITYMETRICS, INC.	Attachment To It Services Agreement Dated 03/21/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	SECURITYMETRICS, INC.	Attachment To It Services Agreement Dated 04/03/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	SECURITYMETRICS, INC.	Attachment A-4 Statement Of Work Dated 08/11/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	SECURITYMETRICS, INC.	Attachment A-5 Statement Of Work Dated 09/21/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SECURITYMETRICS, INC.	Pci Dss Onsite Assessment Statement Of Work A-10 Dated 05/18/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	SECURITYMETRICS, INC.	Attachment A-6 Statement Of Work Dated 06/08/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	SECURITYMETRICS, INC.	Attachment A-7 Statement Of Work Dated 06/08/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	SECURITYMETRICS, INC.	Attachment A-9 Statement Of Work Dated 05/18/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	SECURITYMETRICS, INC.	Attachment A-5 Statement Of Work Dated 07/13/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	SECURITYSCORECARD	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SENSE 360 INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SENSORY SPECTRUM INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SENSORY SPECTRUM, INC	Services Agreement Dated 01/06/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SENTRY HOUSEHOLD SHIPPING INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SENYON STAFFING SERVICES INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Service Express	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SERVICE MANAGEMENT GROUP INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SERVICENOW, INC.	Master Ordering Agreement Dated 06/29/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SERVICENOW, INC.	Order Form Dated 02/14/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	SGS NORTH AMERICA INC.	Supply Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SGS SOCIETE GENERALE DE SURVEILLANCE S.A.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SHERRIE TAN, SOLE PROPRIETOR	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SHI INTERNATIONAL CORP.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SIEENA DBA DEFINITY FIRST	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SIEGFRIED GROUP LLP	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SIERRA CEDAR LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SIFT SCIENCE INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SIGN UP4 LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SIGNATURE COMMERCIAL SOLUTIONS, LLC D/B/A SIGNATURE CONSULTANTS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SILLIKER INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SIMPLELEGAL, INC.	Order Form Amendment Dated 07/21/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	SIMPLELEGAL, INC.	Master Services Agreement Dated 02/25/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SIMPLELEGAL, INC.	Order Form Dated 02/27/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	SINGLEPLATFORM LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SINGULAR LABS INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SKILLSOFT	License Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	S-L SNACKS NATIONAL, LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SLADE GORTON & CO., INC	Amended And Restated Service Agreement Dated 07/01/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SLADE GORTON & CO., INC	Amended And Restated Service Agreemen T Dated 07/01/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	SLADE GORTON & CO., INC.	Second Amended And Restated Service Agreement Dated 10/01/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SLADE GORTON & CO., INC	Service Agreement Dated 12/31/1998	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SLADE GORTON & CO., INC	Third Amended And Restated Service Agreement Dated 07/01/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	SLADE GORTON & CO., INC.	Third Amended And Restated Service Agreement Dated 07/01/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SLADE GORTON & COMPANY, INC.	Authorized Use Agreement Dated 09/21/1998	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SLM WASTE & RECYCLING SERVICES INC	Master Service Agreement	4,860.70
Red Lobster Management LLC	RL Investor Holdings LLC	SmartBear	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SNAGAJOB.COM INC	Master Service Agreement	33,064.08
Red Lobster Management LLC	RL Investor Holdings LLC	SNAGAJOB.COM,INC.	Services Agreement Dated 6/16/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SNOWFLAKE INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SOC PRIME INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SOCIALYTE LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SOCRATIC TECHNOLOGIES INC	Master Service Agreement	15,500.00
Red Lobster Management LLC	RL Investor Holdings LLC	SOCRATIC TECHNOLOGIES, INC.	Services Agreement Dated 01/12/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SOFTCHOICE CORPORATION	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SOFTGEN TECHNOLOGIES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SOFTWAREONE, INC.	Amendment To Contract Documents Dated 11/01/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SOMOROFF STUDIOS, INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SOUNDHOUND, INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SOUTHWEST AIRLINES CO.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SOUTHWEST AIRLINES CO.	Services Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	SOUTHWEST AIRLINES CO.,	Subscriber's Agreement Dated 02/01/2024	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SPARK FOUNDRY	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Spectrum	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SPLASH BUSINESS INTELLIGENCE INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SPRINKLR INC.	License Order Form (Lof) No. 3 Dated 04/30/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	SPRINKLR INC.	License Order Form No. 4 Dated 06/01/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	SPRINKLR, INC.	Statement Of Work (Sow) No. 4 Dated 04/30/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	SPRINKLR, INC.	Master Services Agreement Dated 03/24/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	SPRINKLR, INC.	Master Service Agreement Dated 03/24/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	SPRINKLR, INC.	Order Form Dated 06/01/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SPRINKLR, INC.	Statement Of Work (Sow) No. 3 Dated 04/19/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	SPRINKLR, INC.	Master Services Agreement Dated 03/17/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	SPRINKLR. INC.	License Order Form (Lof) Dated 05/24/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	SPRINKLR. INC.	Statement Of Work (Sow) Dated 05/24/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	SPRINT SOLUTIONS, INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SRINIVAS AMUDA	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STACY KORMYLO	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Starlink	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STARSTONE SPECIALTY INSURANCE COMPANY	Insurance Policy (Property) Policy Number U87784230csp	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STATISTA INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STEFAN JOHNSON	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STELLAR DIGITAL MARKETING, LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STEPHANIE KRYSTAL NICOLA	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STEPHEN E BANDOR	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STERLING VENTURES	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STETON TECHNOLOGY GROUP INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STORMGEO, INC	Fourth Amendment Dated 07/23/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	STORMGEO, INC	Third Amendment Dated 07/23/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	STORMGEO, INC,	Second Amendment Dated 06/07/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STORMGEO, INC.	Fifth Amendment Dated 06/07/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	STORMGEO, INC.	Second Amendment Dated 06/07/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	STORMGEO, INC.	Fourth Amendment To Master Services Agreement Number 20140624-24534 Dated 07/23/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	STORMGEO, INC. (FORMERLY IMPACTWEATHER, INC)	First Amendment Dated 06/17/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STORMGEO, INC. [FORMERLY IMPACTWEATHER, INC.	First Amendment Dated 06/17/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STRATEGIC SOLUTIONS, INC.	Attachment A-3: Statement Of Work Dated 01/31/2018	23,498.81
Red Lobster Management LLC	RL Investor Holdings LLC	STRATEGIC SOLUTIONS, INC	Master Services Agreement Dated 08/15/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STRATEGIC SOLUTIONS, INC.	Managed I.T. Services Statement Of Work No. 1 Dated 08/21/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	STRATEGIC SOLUTIONS, INC.	It Services Agreement Dated 04/12/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STRATEGIC SOLUTIONS, INC.	Attachment A-2: Statement Of Work Dated 01/18/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	STRIDE HEALTH INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	STUDIO PECK LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SUMMERDALE PRODUCTIONS, LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SUNFIRE COMMUNICATIONS INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SUSTAINABILITY INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SUZANNE CONSIGLIO	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SWISS RE CORPORATE SOLUTIONS ELITE INSURANCE CORPORATION	Insurance Policy (Property) Policy Number Nap 2005752-00	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SWOON GROUP, LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SYMPHONY CORPORATE HOUSE SDN BHD	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SYNERGY INTERACTIVE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	SYSTEM ONE HOLDINGS LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TABLETOP MEDIA, LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TALENTREEF, INC.	Statement Of Work #001 Dated 03/14/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TALENTREEF, INC.	Master Subscription Services Agreement Dated 12/21/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	TALK CORPORATION	Amendment To The Universal Service Agreement Dated 05/11/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TALON-BUNTIN AMERICA	Master Services Agreement Dated 03/26/1997 Plus Amendments	0.00

RED LOBSTER

Assigned Executory Contracts

Debtor	Assignee	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Management LLC	RL Investor Holdings LLC	TALX CORPORATION	Schedule A - Compliance Center Service Dated 06/01/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	TALX CORPORATION	Universal Service Agreement Dated 07/01/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TALX CORPORATION	Schedule A - Compliance Center Service Dated 01/01/2016	
Red Lobster Management LLC	RL Investor Holdings LLC	TAMARI CONSULTING GROUP, LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TANIUM INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TAYLOR CORPORATION	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TCI ACQUISITION CORPORATION	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, INC. DBA BLACK BOX INTELLIGENCE	Attachment A-4: Statement Of Work Dated 11/01/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, INC. DBA BLACK BOX INTELLIGENCE	Attachment A-3: Statement Of Work Dated 05/31/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC	People Report Membership Service Agreement Dated 07/25/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC	Membership Service Agreement Dated 09/19/2014	
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC DBA BLACK BOX INTELLIGENCE	Attachment A-5: Statement Of Work Dated 04/30/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC DBA BLACK BOX INTELLIGENCE	Attachment A-15: Statement Of Work Dated 06/01/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC DBA BLACK BOX INTELLIGENCE	Attachment A-16: Statement Of Work Dated 08/01/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC DBA BLACK BOX INTELLIGENCE	Attachment A-17: Statement Of Work Dated 01/01/2024	
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC DBA BLACK BOX INTELLIGENCE	Attachment A-9: Statement Of Work Dated 10/26/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC DBA BLACK BOX INTELLIGENCE	Attachment A-12: Statement Of Work Dated 05/01/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC DBA BLACK BOX INTELLIGENCE	Attachment A-11: Statement Of Work Dated 05/01/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC DBA BLACK BOX INTELLIGENCE	First Amendment To Services Agreement Dated 05/25/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC DBA BLACK BOX INTELLIGENCE	Attachment A-10: Statement Of Work Dated 02/01/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC DBA BLACK BOX INTELLIGENCE	Attachment A-13: Statement Of Work Dated 01/01/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC DBA BLACK BOX INTELLIGENCE	Attachment A-7: Statement Of Work Dated 09/22/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	TDN2K, LLC DBA BLACK BOX INTELLIGENCE	Attachment A-8: Statement Of Work Dated 09/30/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	TEAMCENTRIC TECHNOLOGIES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TECHNOMIC INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TEKSYSTEMS INC	Attachment A-10 Staff Augmentation: Statement Of Work Dated 10/20/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	TEKSYSTEMS, INC	Attachment A-5 Staff Augmentation: Statement Of Work Dated 05/15/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	TEKSYSTEMS, INC	Statement Of Work Dated 02/02/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	TEKSYSTEMS, INC	Attachment A-15: Statement Of Work Dated 10/20/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	TEKSYSTEMS, INC	Attachment A-16: Statement Of Work Dated 10/20/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	TEKSYSTEMS, INC	Attachment A-L1 Staff Augmentation: Statement Of Work Dated 11/23/2015	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TEKSYSTEMS, INC	Attachment A-13 : Statement Of Work Dated 03/22/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	TEKSYSTEMS, INC	Attachment A-12 : Statement Of Work Dated 09/18/2016	
Red Lobster Management LLC	RL Investor Holdings LLC	TEKSYSTEMS, INC.	Attachment A-17: Statement Of Work Dated 10/28/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	TEKSYSTEMS, INC.	Attachment A-9 Staff Augmentation: Statement Of Work Dated 09/02/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	TEKSYSTEMS, INC.	Attachment A-8 Staff Augmentation: Statement Of Work Dated 08/20/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	TEKSYSTEMS, INC.	Attachment A-7 Staff Augmentation: Statement Of Work Dated 09/02/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	TENFOLD LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TERVIS TUMBLER COMPANY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TESTPLANT INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TETRAD COMPUTER APPLICATIONS INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TEWS COMPANY	Services Agreement Dated 03/26/2015	3,640.00
Red Lobster Management LLC	RL Investor Holdings LLC	TEWS CONSULTING, INC., DBA TEWS COMPANY	Statement Of Work A-4 – Contract For Sharepoint Developer Dated 06/06/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	TEWS CONSULTING, INC., DBA TEWS COMPANY	Statement Of Work A-5 – Sr. Software Engineer Bi Dated 09/06/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TEWS CONSULTING, INC., DBA TEWS COMPANY	Statement Of Work A-3 – Contract To Hire Sr. Systems Engineer, Etl Data Management Dated 12/02/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	THE COLEMAX GROUP LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THE COMEDIAN COMPANY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THE COMTEK GROUP LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THE CULINARY EDGE INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THE DIGITAL ACCESSIBILITY CENTRE LTD	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THE ECOLOGY GROUP/INC.	Service And Management Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THE HERRING IMPACT GROUP LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THE JAY GROUP INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THE LINCOLN NATIONAL LIFE INSURANCE COMPANY	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THE NPD GROUP LP	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THE NPD GROUP, INC.	Services Agreement Dated 07/16/2014 Plus Amendments	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THE OHIO CASUALTY INSURANCE COMPANY	Insurance Policy (Second Excess Liability) Policy Number Eco(23) 59038503	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THE TRAVELERS INDEMNITY COMPANY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THELAB, LLC	Attachment A-2: Statement Of Work Dated 06/22/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	THELAB, LLC	Amendment No. 1 To Attachment A-3 Dated 04/01/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	THELAB, LLC	Services Agreement Dated 09/01/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	THELAB, LLC	Attachment A-4: Statement Of Work Dated 11/01/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	THELAB, LLC	Attachment A-5: Statement Of Work Dated 12/01/2021	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	THELAB, LLC	Attachment A-6 Statement Of Work Dated 07/15/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	THELAB, LLC	Attachment A-7: Statement Of Work Dated 08/01/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	THELAB, LLC	Attachment A-8: Statement Of Work Dated 08/01/2022	
Red Lobster Management LLC	RL Investor Holdings LLC	THELAB, LLC	Attachment A-10: Statement Of Work Dated 08/01/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	THELAB, LLC	Attachment A-9: Statement Of Work Dated 08/01/2023	
Red Lobster Management LLC	RL Investor Holdings LLC	THREE TREES STUDIOS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TIDAL SOFTWARE, LLC	Order Form To Master Software Subscription And Services Agreement Dated 12/15/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TIK TOK INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TINES SECURITY SERVICES LIMITED	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	T-MOBILE	Telecommunications Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TOKENEX, INC.	Standard Terms Of Service Agreement Dated 09/23/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TOLUNA USA INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TOTAL ARMORED CAR	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TOTAL ARMORED CAR SERVICES, INC.	Services Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TOTAL PRINT USA	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TOTUS GIFT CARD MANAGEMENT LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TOUCHPOINT INC	Services Agreement Dated 05/05/2016	2,233.01
Red Lobster Management LLC	RL Investor Holdings LLC	TOUCHSTONE MERCHANDISE GROUP	Master Service Agreement	249.15
RLSV, Inc.	RLSV II LLC	TRANSACTION WIRELESS, INC.	Amendment I To Customer Agreement Dated 10/20/2014	0.00
RLSV, Inc.	RLSV II LLC	TRANSACTION WIRELESS	Customer Agreement Dated 08/26/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TRANSACTION WIRELESS, INC.	Services Agreement Dated 02/14/2012	0.00
RLSV, Inc.	RLSV II LLC	TRANSACTION WIRELESS, INC.	Amendment No. 2 To The Customer Agreement Dated 11/06/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	TRANSLATIONS.COM INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TRASH FREE SEAS ALLIANCE	Services Agreement	0.00
RLSV, Inc.	RLSV II LLC	TRAVEL TAGS (TAYLOR CORP)	Master Agreement Dated 04/11/2022	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TRAVELFRS PROPERTY CASUALTY COMPANY OF AMERICA	Insurance Policy (Third Excess Liability) Policy Number Ex-1W48163a-22-Nf	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TRENTON COLD STORAGE INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TRIAL PAY INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TRIDENT SEAFOODS CORP	Supply Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TRINTECH INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TRINTECH INC	License Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	TRIP ADVISOR	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TROVA, LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TURNER TRADE GROUP INC.	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TYCO INTEGRATED SECURITY LLC	Amendment To Master Agreement Dated 10/01/2017	
Red Lobster Management LLC	RL Investor Holdings LLC	TYCO INTEGRATED SECURITY LLC	Master Agreement For Protective Signaling Service Dated 09/12/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	TYCO INTEGRATED SECURITY LLC	Master Service Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	UBER TECHNOLOGIES, INC.	Api Additional Licensing Agreement Dated 03/13/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	Uberall	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UI PATH SOFTWARE	Purchase Agreement Dated 02/04/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UIPATH INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UNISOURCE WORLDWIDE INC.	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UNITED PARCEL SERVICE INC	Master Service Agreement	172,195.23
Red Lobster Management LLC	RL Investor Holdings LLC	UNITED PARCEL SERVICE, INC	Amendment No. 2 Dated 07/13/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UNITED PARCEL SERVICE, INC.	Amendment No. 6 Program Agreement Dated 08/27/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	UNITED PARCEL SERVICE, INC.	Amendment No. 7 Program Agreement Dated 09/22/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	UNITED PARCEL SERVICE, INC.	Amendment No. 1 Dated 07/02/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UNITED PARCEL SERVICE, INC.	Amendment No. 8 Dated 10/10/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	UNITED PARCEL SERVICE, INC.	Amendment No. 5 Dated 09/20/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	UNITED STATES TREASURY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UNITED VAN LINES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UNITEDLEX CORPORATION	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UNIVERSAL TELEVISION LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UNIVERSAL TELEVISION LLC DATED 03/05/2020	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UNIVERSAL'S CABANA BAY BEACH RESORT	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UNIVERSITY OF MAINE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UPSIDE SERVICES, INC. D.B.A. UPSIDE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	URBAN AIRSHIP INC. D/B/A AIRSHIP	Amendment No. 2 To Order Form No. Q-08129 Dated 04/01/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	URBAN AIRSHIP INC., DBA AIRSHIP	Amendment No. 1 To The Order Form Dated 01/08/2020	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	URBAN AIRSHIP, INC. DBA AIRSHIP	Sales Order Dated 10/31/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	URBAN AIRSHIP, INC. DBA AIRSHIP	Master Subscription Agreement Dated 10/31/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	US BANK/FIRSTAR	Master Service Agreement	32,916.03
Red Lobster Management LLC	RL Investor Holdings LLC	US CLOUD LC	It Services Agreement Dated 09/29/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	US CLOUD LC	Statement Of Work No. 1 Dated 09/29/2023	

RED LOBSTER

Assigned Executory Contracts

Debtor	Assignee	Counterparty	Description of Agreement	Final Cure Amount
Red Lobster Management LLC	RL Investor Holdings LLC	USER FRIENDLY CONSULTING, INC.	Consulting Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	UTILISAVE	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	VALASSIS	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	VAL-PAK DIRECT MARKETING SYSTEMS INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	VELOCITY TECHNOLOGY SOLUTIONS INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	Venafi	Vendor Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	VEREDUS CORPORATION	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	VERIFONE INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	VERITAS DIGITAL	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	VERITIV (PREVIOUSLY UNISOURCE WORLDWIDE)	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	VERIZON (LATER DBA CELLCO)	Telecommunications Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	VERTEX, INC.	It Services Agreement Dated 08/10/2016	
Red Lobster Management LLC	RL Investor Holdings LLC	VERTEX, INC.	Software License Agreement Dated 08/12/2016	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	VERTEX, INC.	Statement Of Work Number 2 Dated 07/29/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	VIACODE CONSULTING LLC	Support Escalation Agreement Dated 10/10/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	VIKING CLOUD	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	VISA USA	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	VISIBLE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WAD PRODUCTIONS	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WAGEWORKS, INC.	Business Associate Agreement Dated 01/01/2018	
Red Lobster Management LLC	RL Investor Holdings LLC	WAGEWORKS, INC.	Order Form Dated 01/01/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WAGEWORKS, INC.	Order Form Dated 01/01/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	WALTERS MEDIA AND DESIGN	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WAVE CONSULTING CORPORATION	It Contracts	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WEE BEASTIE	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WELLS FARGO & COMPANY	Agreement To Amend Certain Qualified Financial Contracts Dated 11/22/2019	80,010.90
Red Lobster Management LLC	RL Investor Holdings LLC	WELLS FARGO BANK, N.A.	Relocation Mortgage Program Agreement Dated 05/15/2015	
Red Lobster Management LLC	RL Investor Holdings LLC	WELLS FARGO BANK, N.A.	Institutional Client Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	WELLS FARGO BANK, N.A.	Administrative Services Agreement Dated 07/28/2024	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WELLS FARGO BANK, N.A.	Agreement To Amend Certain Qualified Financial Contracts Dated 11/22/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	WELLS FARGO BANK, N.A.	Institutional Client Agreement Dated 08/28/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	WELLS FARGO BANK, NATIONAL ASSOCIATION	Amendment To Commercial Card Agreement Dated 12/17/2020	
Red Lobster Management LLC	RL Investor Holdings LLC	WELLS FARGO BANK, NATIONAL ASSOCIATION	Commercial Card Agreement Dated 08/14/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WELLS FARGO SECURITIES, LLC	Agreement To Amend Certain Qualified Financial Contracts Dated 11/22/2019	
Red Lobster Management LLC	RL Investor Holdings LLC	WELLS FARGO SECURITIES, LLC	Institutional Client Agreement Dated 08/28/2019	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WEST PUBLISHING CORPORATION	License Agreement	540.38
Red Lobster Management LLC	RL Investor Holdings LLC	WESTCHESTER FIRE INSURANCE COMPANY	Insurance Policy (Management Liability) Policy Number G71828128 003	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WESTERN SURETY COMPANY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WESTROCK COMPANY	Total Energy & Sustainability Service Agreement Dated 07/28/2014	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WESTROCK RKT COMPANY	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WHITE BOX SOCIAL INTELLIGENCE, INC	Services Agreement Dated 03/27/2017	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WHITE BOX SOCIAL INTELLIGENCE, INC.	Attachment A-6: Statement Of Work Dated 04/30/2021	
Red Lobster Management LLC	RL Investor Holdings LLC	WHITE BOX SOCIAL INTELLIGENCE, INC.	Attachment A-2: Statement Of Work Dated 05/31/2018	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WHITE IRON MARKETING	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WILLSON INTERNATIONAL LIMITED	Services Agreement	279.82
Red Lobster Management LLC	RL Investor Holdings LLC	WINDLEY ELY	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WOMENS FOODSERVICE FORUM	Services Agreement	8,105.00
Red Lobster Management LLC	RL Investor Holdings LLC	WORLD OF WONDER PRODUCTIONS INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WORLD WILDLIFE FUND INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	WYNN LAS VEGAS LLC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	XCELERATE MEDIA INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	xMatters, Inc.	Hosted Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	XO COMMUNICATIONS SERVICES LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	YASABELL RUIZ	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	YESMAIL INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	YOUGOV AMERICA INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	YP ADVERTISING & PUBLISHING LLC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ZACKS ENTERPRISES INC	Master Service Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ZENRIN USA INC.	License Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ZOOM VIDEO COMMUNICATIONS INC	Services Agreement	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ZOOM VIDEO COMMUNICATIONS INC.	Services Agreement Dated 03/28/2023	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ZURICH AMERICAN INSURANCE COMPANY	Insurance Policy (Worker's Compensation) Policy Number Wc 0176233	
Red Lobster Management LLC	RL Investor Holdings LLC	ZURICH AMERICAN INSURANCE COMPANY	Insurance Policy (Foreign Casualty) Policy Number Zc 3320827-09	
Red Lobster Management LLC	RL Investor Holdings LLC	ZURICH AMERICAN INSURANCE COMPANY	Insurance Policy (Umbrella Liability) Policy Number Auc 281999-03**	
Red Lobster Management LLC	RL Investor Holdings LLC	ZURICH AMERICAN INSURANCE COMPANY	Insurance Policy (General Liability) Policy Number Glo 0176236 08	
Red Lobster Management LLC	RL Investor Holdings LLC	ZURICH AMERICAN INSURANCE COMPANY	Insurance Policy (Commercial Auto) Policy Number Bap 0176235	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ZURICH AMERICAN INSURANCE COMPANY	Insurance Policy (Worker's Compensation (Retro)) Policy Number Wc 0176234	
Red Lobster Management LLC	RL Investor Holdings LLC	ZURICH AMERICAN INSURANCE COMPANY	Insurance Policy (Commercial General Liability) Policy Number Glo 0378588-03	
Red Lobster Management LLC	RL Investor Holdings LLC	ZURICH AMERICAN INSURANCE COMPANY	Services Agreement	
Red Lobster Management LLC	RL Investor Holdings LLC	ZURICH AMERICAN INSURANCE COMPANY	Insurance Policy (Commercial Auto) Policy Number BAP 0176235 08	
Red Lobster Management LLC	RL Investor Holdings LLC	ZURICH CANADA	Insurance Policy (Commercial Auto) Policy Number Ac 9801814	
Red Lobster Management LLC	RL Investor Holdings LLC	ZURICH CANADA	Insurance Policy (Property) Policy Number 8843326	0.00
Red Lobster Management LLC	RL Investor Holdings LLC	ZURICH NORTH AMERICA	Insurance Policy (Property) Policy Number Ppr 0176332-09	0.00

EXHIBIT B

[Schedule of Post-Confirmation Date Negotiated Leases]

EXHIBIT B

Debtor	Counterparty	Store Number	Description of Agreement	Extension Date
Red Lobster Restaurants LLC	FCPT Holdings LLC (Non-Master Lease)	Four Corners	Extension for Master Lease Four Corners	9/12/2024
Red Lobster Restaurants LLC	FCPT Holdings, LLC	RL1_6258	Extension for Store Number RL1_6258	9/12/2024
Red Lobster Restaurants LLC	FCPT Holdings, LLC	RL1_0685	Extension for Store Number RL1_0685	9/12/2024
Red Lobster Hospitality LLC	FCPT Holdings, LLC	RL1_0616	Extension for Store Number RL1_0616	9/12/2024
Red Lobster Restaurants LLC	FCPT Holdings, LLC	RL1_0569	Extension for Store Number RL1_0569	9/12/2024
Red Lobster Restaurants LLC	FCPT Holdings LLC (Non-Master Lease)	RL1_0547	Extension for Store Number RL1_0547	9/12/2024
Red Lobster Restaurants LLC	ARCP RL Portfolio III, LLC	ARCP III Portfolio	Extension for Master Lease ARCP III Portfolio	9/15/2024
Red Lobster Hospitality LLC	ARCP RL Portfolio IV, LLC	ARCP IV Portfolio	Extension for Master Lease ARCP IV Portfolio	9/15/2024
Red Lobster Hospitality LLC	ARCP RL Portfolio IX, LLC	ARCP IX Portfolio	Extension for Master Lease ARCP IX Portfolio	9/15/2024
Red Lobster Restaurants LLC	ARCP RL Portfolio V, LLC	ARCP V Portfolio	Extension for Master Lease ARCP V Portfolio	9/15/2024
Red Lobster Hospitality LLC	ARCP RL Portfolio VI, LLC	ARCP VI Portfolio	Extension for Master Lease ARCP VI Portfolio	9/15/2024
Red Lobster Hospitality LLC	ARCP RL Portfolio VII, LLC	ARCP VII Portfolio	Extension for Master Lease ARCP VII Portfolio	9/15/2024
Red Lobster Restaurants LLC	ARCP RL Portfolio VIII, LLC	ARCP VIII Portfolio	Extension for Master Lease ARCP VIII Portfolio	9/15/2024
Red Lobster Hospitality LLC	ARCP RL Portfolio X, LLC	ARCP X Portfolio	Extension for Master Lease ARCP X Portfolio	9/15/2024
Red Lobster Restaurants LLC	Spirit Master Funding IX, LLC	Spirit	Extension for Master Lease Spirit	9/15/2024
Red Lobster Hospitality LLC	CLK Ann Arbor, LLC	RL1_0260	Extension for Store Number RL1_0260	10/20/2024
Red Lobster Hospitality LLC	EIRREK RLF LLC	RL1_0345	Extension for Store Number RL1_0345	10/20/2024
Red Lobster Hospitality LLC	Barlas Enterprises, Inc.	RL1_0356	Extension for Store Number RL1_0356	10/20/2024
Red Lobster Hospitality LLC	Keystone Fiesta Plaza, LLC	RL1_0369	Extension for Store Number RL1_0369	10/20/2024
Red Lobster Hospitality LLC	Mascall Family Trust dated 10/14/2008	RL1_0381	Extension for Store Number RL1_0381	10/20/2024
Red Lobster Restaurants LLC	Joe Amato East End Centre, LP	RL1_0445	Extension for Store Number RL1_0445	10/20/2024
Red Lobster Hospitality LLC	Krishnamoorti Family LP	RL1_0492	Extension for Store Number RL1_0492	10/20/2024
Red Lobster Hospitality LLC	Hanabi	RL1_0579	Extension for Store Number RL1_0579	10/20/2024
Red Lobster Hospitality LLC	Marine Iron & Ship Building Company	RL1_0630	Extension for Store Number RL1_0630	10/20/2024
Red Lobster Hospitality LLC	Century Plaza Commercial LLC	RL1_0653	Extension for Store Number RL1_0653	10/20/2024
Red Lobster Hospitality LLC	Anne Mohr, Trustee of The Horst Mohr Trust and Norman Mohr	RL1_0710	Extension for Store Number RL1_0710	10/20/2024
Red Lobster Hospitality LLC	Ironwood I LLC	RL1_0339	Extension for Store Number RL1_0339	10/20/2024
Red Lobster Hospitality LLC	GSMS 2011-GC5 East Broadway Boulevard, LLC	RL1_0869	Extension for Store Number RL1_0869	10/20/2024
Red Lobster Hospitality LLC	Steve Hongdur Lin/Carol Yao Lin Revocable Trust	RL1_0383	Extension for Store Number RL1_0383	10/20/2024
Red Lobster Hospitality LLC	Far Horizons Trailer Village LLC	RL1_0335	Extension for Store Number RL1_0335	10/20/2024
Red Lobster Hospitality LLC	RH Tacoma Place Associates, LLC and H.I.R. 3	RL1_0453	Extension for Store Number RL1_0453	10/20/2024
Red Lobster Restaurants LLC	Office Complex Enterprises, Inc.	RL1_0568	Extension for Store Number RL1_0568	10/20/2024
Red Lobster Hospitality LLC	Aasthi, LLC	RL1_6257	Extension for Store Number RL1_6257	10/20/2024
Red Lobster Restaurants LLC	JPS Realty Management, LLC	RL1_0571	Extension for Store Number RL1_0571	10/20/2024
Red Lobster Restaurants LLC	NADG NNN RLOB (May-NJ) LP	RL1_0575	Extension for Store Number RL1_0575	10/20/2024
Red Lobster Restaurants LLC	GLR Property Management LLC	RL1_0563	Extension for Store Number RL1_0563	10/20/2024
Red Lobster Hospitality LLC	O'Beach, LLC	RL1_0678	Extension for Store Number RL1_0678	10/20/2024
Red Lobster Hospitality LLC	2328 Commercial Way Properties LLC	RL1_0696	Extension for Store Number RL1_0696	10/20/2024
Red Lobster Restaurants LLC	Redwood NC LLC	RL1_6382	Extension for Store Number RL1_6382	10/20/2024
Red Lobster Hospitality LLC	K.I.R. Copiague L.P.	RL1_0614	Extension for Store Number RL1_0614	10/20/2024
Red Lobster Hospitality LLC	YYRL South Padre Island Drive Owner LLC; YYRL South Padre Island Drive	RL1_0163	Extension for Store Number RL1_0163	10/20/2024
Red Lobster Hospitality LLC	MI Claw LLC	RL1_0288	Extension for Store Number RL1_0288	10/20/2024
Red Lobster Restaurants LLC	JFCF Invest-3 LLC	RL1_0850	Extension for Store Number RL1_0850	10/20/2024
Red Lobster Hospitality LLC	Guima Brazil USA, LLC	RL1_6205	Extension for Store Number RL1_6205	10/20/2024
Red Lobster Restaurants LLC	1359 SN Owners LLC	RL1_0874	Extension for Store Number RL1_0874	10/20/2024
Red Lobster Hospitality LLC	3815 South Lamar, LP	RL1_0314	Extension for Store Number RL1_0314	10/20/2024
Red Lobster Hospitality LLC	Rod De Llano Family Partnership & Herbert & Isabel Wolfe Trust	RL1_6213	Extension for Store Number RL1_6213	10/20/2024
Red Lobster Restaurants LLC	Paul Family Trust dated 6/19/1997	RL1_0393	Extension for Store Number RL1_0393	10/20/2024
Red Lobster Hospitality LLC	Smith Ranches; T&D Smith Family Trust dtd 7-2-1996	RL1_0576	Extension for Store Number RL1_0576	10/20/2024
Red Lobster Hospitality LLC	Yavapai-Prescott Indian Tribe	RL1_0623	Extension for Store Number RL1_0623	10/20/2024
Red Lobster Restaurants LLC	Eastridge LP	RL1_0737	Extension for Store Number RL1_0737	10/20/2024
Red Lobster Hospitality LLC	Advanced Housing Developers Inc.	RL1_6246	Extension for Store Number RL1_6246	10/20/2024
Red Lobster Hospitality LLC	Broadway & Pearl Associates, LLC	RL1_6366	Extension for Store Number RL1_6366	10/20/2024
Red Lobster Hospitality LLC	Drury Development Corp	RL1_6286	Extension for Store Number RL1_6286	10/20/2024
Red Lobster Hospitality LLC	Briarholm, Inc.	RL1_0425	Extension for Store Number RL1_0425	10/20/2024
Red Lobster Hospitality LLC	Lincoln Holdings, LLC	RL1_6271	Extension for Store Number RL1_6271	10/20/2024
Red Lobster Hospitality LLC	170 Wolf Road LLC	RL1_6228	Extension for Store Number RL1_6228	10/20/2024
Red Lobster Hospitality LLC	Rynako LP	RL1_6332	Extension for Store Number RL1_6332	10/20/2024
Red Lobster Canada, Inc	714 Yonge Street Inc.	RLC_8119	Extension for Store Number RLC_8119	10/20/2024
Red Lobster Canada, Inc	KS AOB Toronto Inc. and Dundas Atrium Toronto Inc.	RLC_8176	Extension for Store Number RLC_8176	10/20/2024
Red Lobster Hospitality LLC	Edward Selby/Linda Selby Trust	RL1_0577	Extension for Store Number RL1_0577	10/20/2024
Red Lobster Restaurants LLC	ARMEL, LLC	RL1_0620	Extension for Store Number RL1_0620	10/20/2024
Red Lobster Restaurants LLC	JE Fuel, LLC	RL1_0607	Extension for Store Number RL1_0607	12/4/2024

EXHIBIT C

[Zurich Agreement]

ASSUMPTION AND ASSIGNMENT AGREEMENT

THIS ASSUMPTION AND ASSIGNMENT AGREEMENT (this "Agreement"), dated as of September [●], 2024, is made by and among Red Lobster Management LLC ("Red Lobster"), on behalf of itself and its affiliated insureds (collectively and together with Red Lobster, the "Original Insureds"), RL Investor Holdings LLC (the "Assuming Entity"), and Zurich American Insurance Company, American Zurich Insurance Company, and American Guarantee and Liability Insurance Company, each on behalf of itself and its affiliates (collectively, "Zurich" and, together with the Original Insureds and the Assuming Entity, collectively, the "Parties," and each, a "Party").

WHEREAS, Zurich issued certain insurance coverage including, but not limited to, workers' compensation, automobile liability, general liability, property, and voluntary international employee compensation and employers' liability insurance to the Original Insureds under and subject to the terms, conditions and limitations of certain insurance policies (as renewed, amended, modified, endorsed or supplemented from time to time and for all policy periods and together with any agreements related thereto, collectively, the "Zurich Insurance Program");[1]

WHEREAS, as security for certain of the obligations under the Zurich Insurance Program (subject to the terms of the Zurich Insurance Program), the Original Insureds provided to Zurich (i) one or more irrevocable letters of credit in the current aggregate amount of $22,400,000.00 (collectively, as amended from time to time and together with the proceeds thereof, the "Existing LOCs"),[2] (ii) one or more loss funds in the current approximate aggregate amount of [$2,455,000.00] (collectively, the "Loss Fund"), and (iii) one or more collateral trust accounts in the current aggregate amount of $3,500,000.00 (collectively, and together with the funds contained therein, the "Trust Account" and together with the Existing LOCs, the Loss Fund, and any other cash, credits, letters of credit, or other collateral or security provided by or on behalf of the Original Insureds to Zurich and together with the proceeds of each of the foregoing, the "Zurich Collateral");[3]

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[1] For the avoidance of doubt, the term Zurich as defined and used herein includes, but is not limited to, Zurich Services Corporation ("ZSC") and the term Zurich Insurance Program as defined and used herein includes, but is not limited to, any and all agreements by and among ZSC and any of the Original Insureds and that certain Paid Deductible and Paid Loss Retrospective Agreement by and among Red Lobster, on the one hand, and Zurich American Insurance Company and American Zurich Insurance Company, on the other hand, effective as of June 30, 2024 (as renewed, amended, modified, endorsed, or supplemented from time to time and including any exhibit or addenda thereto, the "Non-Policy Agreement").

[2] The Existing LOCs include, but are not limited to, that certain irrevocable letter of credit number IS000103616U issued by Wells Fargo, N.A. (the "Issuing Bank") in the current amount of $1,500,000 (as amended from time to time and together with the proceeds thereof, the "Released LOC"). The Existing LOCs other than the Released LOC shall be referred to herein as the "Non-Released LOCs."

[3] Any and all cash provided by or on behalf of the Original Insureds to Zurich and any and all credits shall be referred to herein as the "Cash Collateral" and is part of the Zurich Collateral. For the avoidance of doubt, the term Cash Collateral as defined and used herein shall not include the Existing LOCs and the Trust Account.

WHEREAS, on May 19, 2024 (the "Petition Date"), Red Lobster and certain of its affiliates (collectively, the "Debtors") filed petitions for relief commencing cases (collectively, the "Chapter 11 Case") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Middle District of Florida (the "Court"), which cases were administratively consolidated at Case No. 6:24-bk-02486-GER;

WHEREAS, on May 20, 2024, the Debtors filed the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Enter into the New Insurance Program, (II) Authorizing Assumption of the Existing Insurance Program, and (III) Granting Related Relief* [Docket No. 41] (the "Assumption Motion"), seeking authority to, among other things, assume the Zurich Insurance Program in its entirety;

WHEREAS, on May 20, 2024, the Debtors filed the *Motion of the Debtors for Entry of Order (I)(A) Approving Bidding Procedures for Substantially all of the Debtors' Assets, (B) Authorizing the Debtors to Enter into Stalking Horse Agreement and to Provide Bidding Protections Thereunder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof; (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief* [Docket No. 49] (the "Sale Motion");

WHEREAS, on May 22, 2024, the Court entered the *Order (I) Authorizing the Debtors to Enter into the New Insurance Program, (II) Authorizing Assumption of the Existing Insurance Program, and (III) Granting Related Relief* [Docket No. 154] (the "Assumption Order"), granting the Assumption Motion and providing for, among other things, the assumption of the Zurich Insurance Program;

WHEREAS, on July 29, 2024, the Debtors filed the *Joint Chapter 11 Plan for Red Lobster Management LLC and Its Debtor Affiliates* [Docket No. 733] (as may be amended, modified, or supplemented from time to time, the "Plan") and the *Disclosure Statement for the Joint Chapter 11 Plan of Red Lobster Management LLC and Its Debtor Affiliates* [Docket No. 734] (the "Disclosure Statement");

WHEREAS, the Debtors now intend, and hereby represent and warrant that they intend, to proceed with the proposed sale of their assets pursuant to the Plan and not pursuant to the Sale Motion;

WHEREAS, in connection with the Plan and pursuant to that certain Amended and Restated Purchase Agreement by and among Red Lobster and the Assuming Entity, dated as of [August 22, 2024] (the "Purchase Agreement"), Red Lobster has agreed on behalf of itself and the other Original Insureds to sell, transfer and convey to the Assuming Entity, and the Assuming Entity has agreed to purchase, assume and acquire from the Original Insureds, as of the Closing Date (as such term is defined in the Purchase Agreement) all of the Original Insureds' right, title and interest in and to the Purchased Assets (as defined in the Purchase Agreement) and to assume

the Assumed Liabilities (as defined in the Purchase Agreement), as described more fully in the Purchase Agreement;

WHEREAS, on September [●], 2024, the Court entered the *[Findings of Fact, Conclusions of Law, and Order (I) Approving the Adequacy of the Disclosure Statement on a Final Basis and (II) Confirming the Joint Chapter 11 Plan for Red Lobster Management LLC and Its Debtor Affiliates]* [Docket No. [●]] (the "Confirmation Order"), which, among other things, approved the Disclosure Statement on a final basis, confirmed the Plan (including, without limitation, Article IV.A.3 of the Plan), approved the Purchase Agreement and this Agreement, and provides for the assignment of the Zurich Insurance Program to the Assuming Entity such that it shall become and remain liable in full for the Zurich Insurance Obligations (as defined herein);

WHEREAS, in furtherance of the transaction contemplated by the Purchase Agreement and pursuant to the Plan and Confirmation Order, the Assuming Entity has agreed to assume and to be bound by all liabilities, responsibilities and obligations of the Original Insureds under the Zurich Insurance Program including, but not limited to, the Zurich Insurance Obligations;

WHEREAS, the Original Insureds and the Assuming Entity have requested that Zurich consent to the assumption and assignment of the Zurich Insurance Program to the Assuming Entity, and as a condition for fulfilling such requests, Zurich has required, among other things, that the Original Insureds and the Assuming Entity execute this Agreement.

NOW THEREFORE, incorporating the foregoing herein, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, the Parties hereby agree as follows:

1. Conditions to Effectiveness. The effectiveness of this Agreement and Zurich's obligations hereunder shall be subject to the prior satisfaction of all of the following material conditions precedent:

1.1. execution of this Agreement by all of the Parties;

1.2. inclusion of this Agreement in the Plan Supplement (as such term is defined in the Plan) or as an exhibit to the Confirmation Order;

1.3. entry of the Confirmation Order by the Court confirming the Plan and providing, among other things, that (i) this Agreement is approved and, subject to the execution of this Agreement by the Original Insureds, the Assuming Entity, and Zurich, the Original Insureds are authorized to and shall assign the Zurich Insurance Program and the Transferred Collateral (as defined herein) to the Assuming Entity, and the Assuming Entity shall assume and shall be liable for any and all now existing or hereinafter arising obligations, liabilities, terms, responsibilities, provisions and covenants of any of the Original Insureds under the Zurich Insurance Program, (ii) the Original Insureds are authorized to enter into this Agreement and grant a release to Zurich in relation to the Zurich Insurance Program, and (iii) the Confirmation Order is immediately effective upon its entry and any stay of the Confirmation Order pursuant to the Bankruptcy Code is waived, which Confirmation Order and Plan shall each be in a form acceptable to Zurich;

1.4. assumption of the Zurich Insurance Program by the Original Insureds pursuant to the Plan and Confirmation Order;

1.5. payment in full by the Original Insureds of all liquidated sums currently due and owing to Zurich under the Zurich Insurance Program;

1.6. confirmation of receipt by Zurich of the Draw Funds (as defined herein);

1.7. occurrence of the Closing Date (as such term is defined in the Purchase Agreement); and

1.8. occurrence of the Effective Date of the Plan (as such term is defined in the Plan).

2. Transfer, Assignment and Assumption of Zurich Insurance Program. Subject to the occurrence of the date on which all of the conditions set forth in Section 1 hereof have been satisfied (such date, the "Agreement Effective Date"), and notwithstanding anything to the contrary in the Purchase Agreement, the Plan, the Disclosure Statement, the Confirmation Order, the Sale Motion, any other Definitive Document (as defined in the Plan), any motion, notice or order regarding cure amounts, any contracts schedule, any other order of the Court, and/or any document related to any of the foregoing:

2.1. as of the Closing Date, the Original Insureds convey, transfer, and assign to the Assuming Entity and the Assuming Entity hereby accepts and assumes from the Original Insureds all currently existing and hereinafter arising rights, claims, title, interests, and responsibilities of the Original Insureds in, to, under, in connection with or relating to the Zurich Insurance Program, and the Assuming Entity agrees to observe, pay, perform, satisfy, fulfill and discharge any and all now existing or hereafter arising duties, terms, provisions, covenants, monetary and non-monetary obligations and liabilities of the Original Insureds or any of them under the Zurich Insurance Program, including, without limitation, any and all liabilities and obligations to pay or reimburse losses, defenses costs, expenses, and/or other amounts within any applicable deductibles and/or self-insured retentions, provide collateral and/or security as required by Zurich in accordance with the terms of the Zurich Insurance Program, pay premiums to Zurich, and pay service fees and/or other amounts to any applicable third party administrator (collectively and, for the avoidance of doubt, including any amounts not paid pursuant to paragraph 1.5 hereof, the "Zurich Insurance Obligations"); provided, however, that notwithstanding anything to the contrary in this Agreement and without altering the foregoing assumption of the Zurich Insurance Obligations by the Assuming Entity, the Assuming Entity is not entitled to coverage under the Zurich Insurance Program for claims against or by the Assuming Entity where the date of loss preceded the Closing Date (or as to claims-made policies, for claims made on or before the Closing Date), and, subject to the occurrence of the Agreement Effective Date, the Assuming Entity shall only be entitled to coverage under the Zurich Insurance Program pursuant to the terms of this Section 2 hereof; provided, further, that the Original Insureds shall remain

entitled to the coverage, if any, to which they were entitled under the Zurich Insurance Program for claims against or by the Original Insureds where the date of loss preceded the Closing Date (or as to claims-made policies, for claims made prior to the Closing Date);

2.2. after the Agreement Effective Date, and notwithstanding anything to the contrary contained in the Zurich Insurance Program, Zurich shall endorse the Zurich Insurance Program to amend the Zurich Insurance Program to, as of the Closing Date, remove the Original Insureds as named insureds or insureds thereunder or party thereto and add the Assuming Entity as the named insured under and party to the Zurich Insurance Program, in each instance solely for the period from and after the Closing Date (collectively, the "Amendment"), and, as of and after the Closing Date, Zurich may enforce its rights under the Zurich Insurance Program against the Assuming Entity as though the Assuming Entity was the original named insured thereunder and a party thereto and, except as expressly set forth herein, the terms, conditions, limitations, deductibles, retentions, coverages, and policy periods under the Zurich Insurance Program remain unchanged and in full force and effect and enforceable against the Assuming Entity; provided, however, for the avoidance of doubt, the Assuming Entity shall only be entitled to the coverage that was provided to the Original Insureds under the Zurich Insurance Program and such coverage shall not include coverage for assets, operations or claims that were not otherwise covered by the terms and conditions of the coverage provided to the Original Insureds;

2.3. as of and after the Closing Date, and subject to the terms of this Agreement including, without limitation, this Section 2 hereof, the Assuming Entity is entitled to receive all insurance benefits under the Zurich Insurance Program and the right, if any, to any return premiums, loss payments, expense adjustments, return of loss funds, and other benefits under the Zurich Insurance Program shall belong to the Assuming Entity, and not to the Original Insureds, and Zurich shall provide or pay all insurance benefits under the Zurich Insurance Program to the Assuming Entity as though the Assuming Entity were the original named insured under and party to the Zurich Insurance Program, which insurance benefits may include, but are not limited to, any return premiums, loss payments, expense adjustments, and return of loss funds under the Zurich Insurance Program; provided, however, that such agreement by Zurich is conditioned on and subject to the Assuming Entity's assumption and performance of all duties and obligations to Zurich under the Zurich Insurance Program including, but not limited to, the Zurich Insurance Obligations;

2.4. as of the Closing Date, (i) the Original Insureds convey, transfer, and assign to the Assuming Entity and the Assuming Entity hereby accepts and assumes, subject to the continuing security interests and liens of Zurich, any and all of the Original Insureds' rights, claims, title, and interest, including, without limitation, any residual or contingent interest, in, to, under, in connection with or relating to the Draw Funds (as defined herein), the Loss

Fund, and the Cash Collateral (all of the foregoing, collectively, the "Transferred Collateral"), (ii) the Original Insureds hereby waive and release, and shall not have, any right, claim, title, or interest, including, without limitation, any residual or contingent interest, in, to, under, in connection with or relating to any of the Transferred Collateral, and (iii) the Transferred Collateral shall be deemed to have been provided by and/or on behalf of the Assuming Entity to Zurich, provided, that the Draw Funds are not and shall not be deemed to be property of any and all of respective bankruptcy estates of any of the Original Insureds and/or the Assuming Entity that exist, or that may exist, now, hereafter, or at any time; provided, further, that any and all of the Assuming Entity's reversionary interest, in, to, under, in connection with or relating to the Transferred Collateral is preserved; and

2.5. **AS OF AND AFTER THE CLOSING DATE, NONE OF THE ORIGINAL INSUREDS SHALL BE INSURED UNDER, OR IN ANY WAY ENTITLED TO COVERAGE UNDER, THE ZURICH INSURANCE PROGRAM; PROVIDED, THAT THE ORIGINAL INSUREDS SHALL REMAIN ENTITLED TO COVERAGE TO WHICH THEY WERE ENTITLED UNDER THE ZURICH INSURANCE PROGRAM FOR CLAIMS AGAINST OR BY THE ORIGINAL INSUREDS WHERE THE DATE OF LOSS PRECEDED THE CLOSING DATE (OR AS TO CLAIMS-MADE POLICIES, WHERE THE CLAIM IS MADE PRIOR TO THE CLOSING DATE). FOR THE AVOIDANCE OF DOUBT, (A) THE ORIGINAL INSUREDS UNDERSTAND AND AGREE THAT, SUBJECT TO THE OCCURRENCE OF THE AGREEMENT EFFECTIVE DATE, AS OF THE CLOSING DATE, THEY WILL NO LONGER HAVE OR BE ENTITLED TO COVERAGE UNDER THE ZURICH INSURANCE PROGRAM FOR CLAIMS AGAINST OR BY THEM FOR LOSSES AFTER THE CLOSING DATE (OR AS TO CLAIMS-MADE POLICIES, WHERE THE CLAIM IS MADE ON OR AFTER THE CLOSING DATE), AND (B) THE ASSUMING ENTITY UNDERSTANDS AND AGREES THAT THIS AGREEMENT DOES NOT CREATE A RIGHT TO COVERAGE FOR IT UNDER THE ZURICH INSURANCE PROGRAM FOR CLAIMS AGAINST OR BY THE ASSUMING ENTITY PRIOR TO THE CLOSING DATE.**

3. No Alteration of Zurich Insurance Program. Except as expressly set forth herein, nothing alters the terms and conditions of the Zurich Insurance Program and/or the availability or scope of coverage under the Zurich Insurance Program. For the avoidance of doubt, any discharge and/or release granted to the Original Insureds pursuant to the Plan, the Confirmation Order, any order granting the Sale Motion, and/or the Bankruptcy Code shall not prohibit any third-party claimants with claims against the Original Insureds from seeking relief from the injunctions set forth in Article VIII.A of the Plan from the Bankruptcy Court to proceed with their claims nominally against any of the Original Insureds in the appropriate judicial or administrative forum to recover under the Zurich Insurance Program including, without limitation, with respect to any

deductibles or self-insured retentions in accordance with the terms and conditions of the Zurich Insurance Program and applicable non-bankruptcy law; provided, however, that nothing herein lifts or modifies the automatic stay of section 362(a) of the Bankruptcy Code and/or the injunctions set forth in Article VIII.A of the Plan or the corresponding provisions in the Confirmation Order with respect to any such claims; provided, further, however, that the Original Insureds and/or the Assuming Entity, as applicable, shall comply with and satisfy any and all duties to cooperate with the defense of any claims in accordance with the terms of the Zurich Insurance Program.

4. No Obligation or Liability of Zurich to Allocate Coverage. As of the Agreement Effective Date, (i) Zurich shall be under no obligation whatsoever to determine the applicability of any insurance policy that makes up the Zurich Insurance Program, and/or the availability of coverage or proceeds thereunder, with respect to any underlying claim against the Original Insureds, the Assuming Entity, or both, except in the normal course of responding to the tender of a claim; (ii) without altering Zurich's ability to determine if coverage exists under the Zurich Insurance Program and how losses, insurance proceeds or benefits are allocated between or among multiple insureds or claimants, issues regarding allocation of losses, insurance proceeds or benefits as between the Original Insureds and the Assuming Entity shall otherwise be determined by and between the Original Insureds and the Assuming Entity, at their sole cost and expense; (iii) Zurich shall in no event be responsible or liable for any allocation or alleged misallocation of coverage or proceeds between the Original Insureds and the Assuming Entity; and (iv) the Original Insureds and the Assuming Entity hereby release and the Assuming Entity holds Zurich harmless from any responsibility or liability for any loss, cost, damage, or expense actually or allegedly incurred by the Original Insureds or the Assuming Entity relating to such allocation or misallocation as between the Original Insureds and the Assuming Entity and the Assuming Entity agrees to defend and indemnify Zurich with respect thereto.

5. No Obligation of Zurich to Renew. Zurich shall have no obligation to extend and/or renew any insurance coverage provided by Zurich to the Original Insureds including any insurance coverage conveyed, transferred, or assigned to, and accepted and assumed by, the Assuming Entity pursuant to this Agreement. **NO FURTHER NOTICE FROM ZURICH SHALL BE REQUIRED TO ALLOW THE ZURICH INSURANCE PROGRAM OR ANY PORTION THEREOF TO EXPIRE AND TERMINATE AT THE END OF ANY CURRENTLY APPLICABLE POLICY TERM.**

6. No Limitation of Liability to Zurich. Notwithstanding anything to the contrary in the Plan, the Purchase Agreement, the Disclosure Statement, the Confirmation Order, the Sale Motion, any other Definitive Document, any motion, notice or order regarding cure amounts, any contracts schedule, any other order of the Court, and/or any document related to any of the foregoing, as of the Closing Date any provision which reduces, limits or excludes (or purports to reduce, limit or exclude) the Assuming Entity's liability and/or obligations for all or any part of the Original Insureds' liabilities with respect to insurance shall not be applicable to, or reduce, limit, exclude, modify or impair in any respect, the Assuming Entity's liabilities and/or obligations to Zurich related to the Zurich Insurance Obligations, the Zurich Insurance Program, and/or this Agreement. The liabilities and obligations of the Assuming Entity under the Zurich Insurance Program shall be determined pursuant to the terms and conditions of the Zurich Insurance Program as though the Assuming Entity was the original named insured thereunder and a party thereto and as though the Chapter 11 Case had not occurred.

7. Release by Original Insureds and Assuming Entity. In consideration of the promises contained herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, upon the Agreement Effective Date, the Original Insureds, jointly and severally, on behalf of themselves, their bankruptcy estates and all parties claiming by, through or under each of them and each of their respective agents, employees, representatives, officers, attorneys, shareholders, members, partners, directors, successors, assigns, trustees, estates and predecessors in interest of each of the foregoing (collectively, and including any chapter 7 trustee appointed pursuant to the Bankruptcy Code, the "Original Insured Entities") and the Assuming Entity, jointly and severally, on behalf of itself and all parties claiming by, through or under it and its respective agents, employees, representatives, officers, attorneys, shareholders, members, partners, directors, successors, assigns, trustees, estates and predecessors in interest of each of the foregoing (collectively and together with the Original Insured Entities, the "Releasing Parties") hereby waive, release, acquit and forever discharge Zurich and each of its respective agents, employees, representatives, officers, attorneys, shareholders, directors, parents, subsidiary corporations, affiliates, successors, assigns, trustees and predecessors in interest (collectively, the "Zurich Releasees") from any and all claims, counterclaims, rights, demands, obligations, causes of action, actions, costs, damages, losses, liabilities, and attorneys' fees, arising under any statute, federal, state, or local regulation, ordinance or common law, whether asserted or unasserted, known or unknown, suspected or unsuspected, fixed or contingent, liquidated or unliquidated, matured or unmatured, foreseen or unforeseen, which exist or may exist that the Releasing Parties may have against any or all of the Zurich Releasees from the beginning of time through the Agreement Effective Date, arising out of or in any way related to the Zurich Insurance Program (including, but not limited to, any and all of such pursuant to §§ 362, 363, 364, 365, 542, 544, 547, 548, 549, and 550 of the Bankruptcy Code); provided, however, that the release set forth in this Section 7 shall not apply to (i) Zurich's obligations under, in connection with or relating to the Zurich Insurance Program; and (ii) the obligations expressly contained in this Agreement.

8. Consent. Zurich hereby consents to the Original Insureds' conveyance, assignment and transfer, and the Assuming Entity's assumption and acceptance of, the Zurich Insurance Program and the Zurich Insurance Obligations, and related benefits thereunder, subject to the terms and conditions of this Agreement.

9. The Released LOC, the Full Draws, and Future Provision of Collateral.

9.1. Within five (5) business days after the date on which this Agreement is duly executed by the Parties, Zurich shall (i) fully and finally release the Released LOC to the Issuing Bank with instructions that the Released LOC may be cancelled in accordance with and subject to the terms of the Released LOC and/or applicable non-bankruptcy law, (ii) submit one or more requests to the Issuing Bank for a draw on the Non-Released LOCs in the full amount thereof in accordance with and subject to the terms of the Non-Released LOCs and/or applicable non-bankruptcy law (the "Full LOC Draw"), and (iii) withdraw all of the funds contained in the Trust Account (the "Full Trust Withdrawal," and together with the "Full LOC Draw," the "Full Draws"). The Original Insureds and the Assuming Entity hereby (i) agree that Zurich is authorized and permitted to effectuate the Full Draws notwithstanding anything to the contrary contained in any agreements

governing and/or applicable to the Non-Released LOCs and/or the Trust Account including, without limitation, the Non-Policy Agreement, (ii) agree and consent to the Full Draws, (iii) waive and release any and all rights to object to, oppose, or contest the Full Draws, and (iv) agree to and shall cooperate fully with Zurich in connection with and with respect to the Full Draws including, without limitation, by providing any and all documentation that may be necessary or appropriate to effectuate the Full Draws. The proceeds and/or funds received by Zurich as a result of the Full Draws shall be referred to herein collectively as the "Draw Funds."

9.2. Except for the Assuming Entity replacing Red Lobster as the counterparty to the Non-Policy Agreement pursuant to Section 2.2 hereof, nothing amends, modifies, or otherwise alters the terms and conditions of the Non-Policy Agreement including, without limitation, any agreement to arbitrate disputes and any provisions regarding Zurich's rights to periodically review the collateral requirements under the Zurich Insurance Program and to adjust the collateral requirements at any time; provided, that the Assuming Entity hereby acknowledges and agrees (i) to deliver any additional collateral required by Zurich in order to secure the Assuming Entity's obligations to Zurich assumed hereunder within thirty (30) calendar days after Zurich's demand therefor, (ii) the Transferred Collateral and any and all other collateral provided by or on behalf of the Assuming Entity to Zurich shall secure all obligations and liabilities arising at any time under the Zurich Insurance Program subject to the terms of the Zurich Insurance Program, and (iii) in addition to any other remedies that Zurich may have, Zurich may draw on and/or apply all or any part of the Transferred Collateral and/or any and all other collateral securing the Assuming Entity's obligations to Zurich in each instance in which the Assuming Entity has failed to observe, pay, perform, satisfy, fulfill or discharge, in whole or in part, any of the Zurich Insurance Obligations subject to the terms of the Zurich Insurance Program and regardless of whether any of the Zurich Insurance Obligations arise prior to, on, or after the Closing Date.

10. Billing. Following the Agreement Effective Date, the Assuming Entity shall be responsible for satisfaction in full of the Zurich Insurance Obligations, and Zurich will bill only the Assuming Entity directly for the Zurich Insurance Obligations.

11. Further Assurances. Each Party agrees to take such further actions as may be reasonably necessary or as another Party may reasonably request in order to achieve the purpose and intent of this Agreement, or to consummate the transactions contemplated under this Agreement. If required by Zurich, an amendment to the Zurich Insurance Program, endorsements to any insurance policies that make up the Zurich Insurance Program, or similar documentation will be executed, in form and substance satisfactory to Zurich, by any of the Original Insureds, the Assuming Entity, and/or Zurich reflecting the terms of this Agreement including, but not limited to, the Assuming Entity's assumption of the Zurich Insurance Program and the Zurich Insurance Obligations pursuant to this Agreement.

12. Notices. All communications required under this Agreement shall be in writing, shall be deemed delivered when received, and shall be addressed as follows:

If to the Assuming Entity:	RL Investor Holdings LLC
In each instance to the Attention of:	_____
Mail Address:	_____
	_____
Facsimile:	_____
E-Mail:	_____

If to the Original Insureds:	Red Lobster Management LLC
In each instance to the Attention of:	_____
Mail Address:	_____
	_____
Facsimile:	_____
E-Mail:	_____

If to Zurich:	Zurich American Insurance Company American Zurich Insurance Company American Guarantee and Liability Insurance Company
In each instance to the Attention of:	Office of General Counsel
Mail Address:	1299 Zurich Way Schaumburg, Illinois 60196

13. Representations and Warranties.

13.1. The Original Insureds expressly represent and warrant that, as of the Closing Date (subject to the occurrence of the Agreement Effective Date), they will have no need for the insurance coverage previously provided to them by the Zurich Insurance Program through the Closing Date and the Original Insureds hereby waive and release any and all rights to object to or otherwise contest the Amendment (including as it relates to the removal of the Original Insureds).

13.2. The Original Insureds expressly warrant and represent that none of the claims being novated pursuant to this Agreement have been previously assigned or transferred in any way to any person.

13.3. The Assuming Entity acknowledges that it has the right and duty to obtain copies of the Zurich Insurance Program from the Original Insureds.

13.4. Each of the Original Insureds and the Assuming Entity acknowledges, represents, warrants and agrees that this Agreement including, but not limited to, the Amendment (including as it relates to the removal of the Original Insureds) is authorized by the Plan and Confirmation Order and each of the Original Insureds and the Assuming Entity shall jointly and severally defend and indemnify Zurich for any challenge by any party to

this Agreement, the Amendment and/or the transactions contemplated and effectuated thereby.

13.5. Each of the Parties expressly warrants and represents that (i) the execution of this Agreement is fully authorized by each of them; (ii) that it has the right, power and authority to enter into the transactions described under this Agreement; (iii) the person or persons executing this Agreement have the necessary and appropriate authority to do so; and (iv) there are no pending agreements, transactions, or negotiations to which any of them are a party that would render this Agreement or any part thereof void, voidable or unenforceable.

14. Governing Law. This Agreement shall be construed in accordance with the laws of the State of New York without regard to those provisions or principles concerning conflicts of laws.

15. Good Faith. This Agreement is drafted in good faith. Should the need arise, the Parties shall cooperate in demonstrating to a court or arbitration panel that this Agreement, together with any terms and provisions contained therein, were negotiated and drafted on a mutual basis by parties of equal bargaining power and in good faith.

16. No Admission or Representation of Insurance Coverage. This Agreement contains no admissions or representations whatsoever regarding insurance coverage. This Agreement is not and shall not be interpreted as either a contract or policy of insurance or an admission of coverage for any claims brought under the Zurich Insurance Program. The Zurich Insurance Program provides all terms, conditions and limitations with respect to insurance coverage.

17. Successors and Assigns. This Agreement shall be binding upon and shall inure to the benefit of the Parties and their respective heirs, executors, legal representatives, successors and assigns; provided, however, that the Zurich Insurance Program and/or the rights, proceeds, benefits, claims, interests, rights to payments and/or recoveries thereunder may not be sold, assigned or transferred by the Assuming Entity without Zurich's prior written consent; provided, further, that nothing requires Zurich to consent to any such sale, assignment, or transfer.

18. Counterparts. This Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original and all of which shall constitute one and the same Agreement. This Agreement shall be deemed fully executed when it has been signed by all of the Parties.

19. No Amendment or Modification. This Agreement may not be modified, amended, assigned or terminated except by written agreement signed by the Parties. This Agreement is the entire agreement among all of the Parties and supersedes all other prior agreements and understandings, both written and oral, with respect to the subject matter hereof. The Parties understand and agree that they are not relying on any promise or representation that is not stated expressly herein.

[THE REMAINDER OF PAGE IS INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the Parties have caused their duly authorized representatives to execute this Agreement on the dates set forth below, to be effective as of the Agreement Effective Date.

ZURICH AMERICAN INSURANCE COMPANY
(On behalf of itself and all of its affiliates)

By: _____

Printed Name: _____

Title: _____

Date: _____

AMERICAN ZURICH INSURANCE COMPANY
(On behalf of itself and all of its affiliates)

By: _____

Printed Name: _____

Title: _____

Date: _____

AMERICAN GUARANTY AND LIABILITY COMPANY
(On behalf of itself and all of its affiliates)

By: _____

Printed Name: _____

Title: _____

Date: _____

RED LOBSTER MANAGEMENT LLC
(On behalf of itself and its affiliated insured companies)

By: _____

Printed Name: _____

Title: _____

Date: _____

RL INVESTOR HOLDINGS LLC

By: _____

Printed Name: _____

Title: _____

Date: _____

EXHIBIT D

[Notice of Entry of Confirmation Order]

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
ORLANDO DIVISION
www.flmb.uscourts.gov

IN RE:	Chapter 11 Cases
RED LOBSTER MANAGEMENT LLC,[8]	Case No. 6:24-bk-02486-GER Lead Case
	Jointly Administered with
RED LOBSTER RESTAURANTS LLC,	Case No. 6:24-bk-02487-GER
RLSV, INC.,	Case No. 6:24-bk-02488-GER
RED LOBSTER CANADA, INC.,	Case No. 6:24-bk-02489-GER
RED LOBSTER HOSPITALITY LLC,	Case No. 6:24-bk-02490-GER
RL KANSAS LLC,	Case No. 6:24-bk-02491-GER
RED LOBSTER SOURCING LLC,	Case No. 6:24-bk-02492-GER
RED LOBSTER SUPPLY LLC,	Case No. 6:24-bk-02493-GER
RL COLUMBIA LLC,	Case No. 6:24-bk-02494-GER
RL OF FREDERICK, INC.,	Case No. 6:24-bk-02495-GER
RED LOBSTER OF TEXAS, INC.,	Case No. 6:24-bk-02496-GER
RL MARYLAND, INC.,	Case No. 6:24-bk-02497-GER
RED LOBSTER OF BEL AIR, INC.,	Case No. 6:24-bk-02498-GER
RL SALISBURY, LLC,	Case No. 6:24-bk-02499-GER
RED LOBSTER INTERNATIONAL HOLDINGS LLC,	Case No. 6:24-bk-02500-GER

Debtors.
_____/

NOTICE OF CONFIRMATION OF PLAN,
PERMANENT INJUNCTION, AND VARIOUS DEADLINES

PLEASE TAKE NOTICE that on September ___, 2024, the United States Bankruptcy Court for the Middle District of Florida entered *Findings of Fact, Conclusions of Law, and Order (I) Approving the Adequacy of the Disclosure Statement on a Final Basis and (II) Confirming the Joint Chapter 11 Plan for Red Lobster Management LLC and its Debtor Affiliates* (the "Confirmation Order") confirming the *Second Amended Joint Chapter 11 Plan for Red Lobster Management LLC and Its Debtor Affiliates* as of September 4, 2024 (the "Plan") filed by Red

[8] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are Red Lobster Management LLC (6889); Red Lobster Sourcing LLC (3075); Red Lobster Supply LLC (9187); RL Kansas LLC (2396); Red Lobster Hospitality LLC (5297); Red Lobster Restaurants LLC (4308); RL Columbia LLC (7825); RL of Frederick, Inc. (9184); RL Salisbury, LLC (7836); RL Maryland, Inc. (7185); Red Lobster of Texas, Inc. (1424); Red Lobster of Bel Air, Inc. (2240); RLSV, Inc. (6180); Red Lobster Canada, Inc. (4569); and Red Lobster International Holdings LLC (4661). The Debtors' principal offices are located at 450 S. Orange Avenue, Suite 800, Orlando, FL 32801.

Lobster Management LLC and its debtor affiliates, as debtors and debtors-in-possession in the above captioned chapter 11 cases (collectively, the "Debtors");

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order and the Plan may be obtained at https://dm.epiq11.com/RedLobster;

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan, the automatic stay of Section 362 of the United States Bankruptcy Code and in existence on the date of the confirmation of the Plan shall continue in full force and effect until the Plan Effective Date and the Debtors and the Estates shall be entitled to all of the protections afforded thereby, all in accordance with the Plan;

PLEASE TAKE FURTHER NOTICE that the Confirmation Order contains the following permanent injunction:

Article VIII(A)(5): Injunction

Except as otherwise expressly provided in the Plan or the Confirmation Order with respect to the Plan, all Persons[9] who have held, hold, or may hold any Claims or Causes of Action against, or Interests in, any of the Debtors that have been released, discharged, or are subject to release or exculpation hereunder are permanently enjoined, from and after the Plan Effective Date, from taking any of the following actions against any of the Debtors, the Reorganized Debtors, the Wind-Down Debtor(s), the GUC Trustee, as applicable, or any of the other Exculpated Parties or any of the Released Parties: (1) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with any such Claim, Cause of Action or Interest; (2) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against any of the Exculpated Parties or Released Parties on account of or in connection with any such Claim, Cause of Action or Interest; (3) creating, perfecting, or enforcing any Lien or encumbrance of any kind against any of the Exculpated Parties, Released Parties or their property on account of or in connection with or with respect to any such Claim, Cause of Action or Interest; and (4) asserting any right of setoff or subrogation against any obligation due from any of the Exculpated Parties, Released Parties or against their property on account of or in connection with any such Claim, Cause of Action or Interest unless, with respect to setoff, such holder has Filed a motion requesting the right to perform such setoff on or before the Plan Effective Date or Filed a Proof of Claim that asserts or preserves any such right, and until such motion has been granted or the Filed Proof of Claim is Allowed.

Upon entry of the Confirmation Order with respect to the Plan, all holders of Claims and Causes of Action against, and Interests in, any of the Debtors and their respective Related Parties shall be enjoined from taking any actions to interfere with the implementation of the Plan or the Sale Transaction.

NOTICE IS FURTHER GIVEN THAT the Confirmation Order provides, among other things, the following deadlines:

[9] Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan.

a. **Administrative Expense Claims Bar Date (General)**. Other than holders of (a) DIP Claims, (b) Professional Fee Claims, (c) Administrative Expense Claims Allowed by an order of the Bankruptcy Court on or before the Plan Effective Date, or (d) Administrative Expense Claims that arose in the ordinary course of business under assumed Unexpired Leases or Executory Contracts, holders of any Administrative Expense Claim must File and serve upon Debtors' counsel, Plan Administrator's counsel, and the GUC Trustee's counsel, as applicable, a request for allowance and payment of such Administrative Expense Claim by no later than the Administrative Expense Claims Bar Date. Holders of Administrative Expense Claims that are required to File and serve a request for payment of such Claims that fail to do so shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the Debtors, the Reorganized Debtors, Wind-Down Debtors, or the GUC Trustee, as applicable, or their respective property, and such Administrative Expense Claims shall be deemed discharged as of the Plan Effective Date without the need for any objection or any notice to any Person or an order of the Bankruptcy Court. The Plan defines the "Administrative Expense Claims Bar Date" as the deadline for Filing requests for payment of Administrative Expense Claims (other than DIP Claims and the Professional Fee Claims, which shall be paid in accordance with the DIP Orders and the Plan, as applicable), which shall be thirty (30) days after the Plan Effective Date, except as specifically set forth to the contrary in the Plan or a Final Order. The Debtors anticipate the Plan Effective Date to be on the first Business Day after the Confirmation Date on which (i) no stay of the Confirmation Order is in effect and (ii) all conditions precedent to the occurrence of the Plan Effective Date set forth in Article IX.A of the Plan have been satisfied or waived in accordance with Article IX.B of the Plan. Accordingly, the Administrative Expense Claims Bar Date will be on or about October 15, 2024. Soon after the Plan Effective Date, the Debtors shall File a notice of the Plan Effective Date on the main case docket of these Chapter 11 Cases, which can be accessed through an account obtained from PACER Service Center at 1-800-676-6856 or http://pacer.psc.uscourts.gov/. Notice of the Plan Effective Date will also be posted at https://dm.epiq11.com/RedLobster. At that time, please refer to the Notice of the Plan Effective Date to determine the Administrative Expense Claims Bar Date.

Any such person who fails to timely File and serve a request for payment of an Administrative Expense Claim will be **FOREVER BARRED** from seeking payment of such Administrative Expense Claim by the Debtors, Reorganized Debtors, Wind-Down Debtors or the GUC Trustee.

b. Rejection Damage Claims Bar Date: All Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan, if any, must be Filed with the Bankruptcy Court within thirty (30) days after the later of (1) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection, (2) the effective date of such rejection, or (3) the Plan Effective Date. The Debtors shall provide notice of such rejection and specify the appropriate deadline for the filing of such Proof of Claim. The deadline for filing a Proof of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to a prior order of the Bankruptcy Court shall be as set forth in such order. Each Claim arising from the rejection of any Executory Contract or Unexpired Lease shall be treated as a General Unsecured Claim subject to any applicable limitation or defense under the Bankruptcy Code and applicable law. Any entity that is required to File a Proof of Claim

arising from the rejection of an Executory Contract or an Unexpired Lease that fails to do so shall be forever barred, estopped, and enjoined from asserting such Claim, and such Claim shall not be enforceable, against the Debtors, their Estates, the Reorganized Debtors, the Purchaser, the Wind-Down Debtors, the Plan Administrator, the GUC Trust or the GUC Trustee, or any of their respective property, successors or assigns, and such Claims shall be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided in the Plan. All such Claims will, as of the Plan Effective Date, be subject to the permanent injunction set forth in Article VIII of the Plan. If such Claim is untimely Filed, it shall not be Allowed for distribution purposes pursuant to the Plan, unless the Claims Objection Bar Date passes without an objection or other proceeding to disallow, or otherwise eliminate or reduce, such Claim having been initiated.

Dated: September [●], 2024

Respectfully submitted,

/s/ Paul Steven Singerman

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Filer's Attestation: Pursuant to Local Rule 1001-2(g)(3) regarding signatures, Paul Steven Singerman attests that concurrence in the filing of this paper has been obtained.

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