



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

A handwritten signature in cursive script, reading "Michelle V. Larson".

Signed December 30, 2024

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

EYE CARE LEADERS PORTFOLIO
HOLDINGS, LLC, *et al.*,¹

Debtors.

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Chapter 11

Case No. 24-80001 (MVL)

(Jointly Administered)

**ORDER APPROVING THE FIRST
AND FINAL APPLICATION OF B. RILEY ADVISORY
SERVICES, FINANCIAL ADVISOR TO THE DEBTORS, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF JANUARY 16, 2024, THROUGH NOVEMBER 1, 2024**

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtors' federal tax identification number are as follows: ECL PH Services Group LLC (6746); Eye Care Leaders Portfolio Holdings, LLC (0576); Alta Billing Holdings, LLC (4944); Alta Billing, LLC (4823); Canta Health, LLC (7791); DJRTC, LLC (N/A); ECL Group, LLC (9195); ECL Holdings, LLC (8888); Eye Care Leaders Holdings, LLC (1701); iMedicWare, Inc. (6251); IMW EMR, LLC (6421); IMW Holdings, LLC (3980); Insight Software, LLC (8321); Integrity EMR Holdings, LLC (3877); Integrity EMR, LLC (3716); IO Practiceware, Inc. (4507); IOPW Holdings, LLC (0461); IOPW, LLC (N/A); Keymed Holdings, LLC (0301); Keymed, LLC (9379); MD Office, LLC (9075); MDO Group Holdings, LLC (0435); MDX, LLC (5074); Medflow Holdings, LLC (7716); Medflow, Inc. (N/A); MNI Holdings, LLC (7633); MRX Holdings, LLC (N/A); My Vision Express, Inc. (N/A); Penn Medical Informatics Systems, LLC (4584); PI Software Holdings, LLC (N/A); PI Software, LLC (N/A); PMX, LLC (N/A); Revenue Health Solutions, LLC (7025); RHS Holdings, LLC (N/A); and The Hoehne Group – Software Division, Inc. (7788). The Debtors' principal offices are located at 555 S. Mangum Street, Suite 100, Durham, NC 27701.

Upon the application (the “Application”)² of GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services (“B. Riley Advisory”), Financial Advisor to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), for allowance of compensation and reimbursement of expenses; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that good and sufficient notice of the Application has been given, and no other or further notice is required; and good and sufficient cause appearing therefor, it is hereby ORDERED as follows:

1. The Application is granted as set forth herein.
2. Final compensation and reimbursement of expenses to B. Riley Advisory is hereby allowed and approved on a final basis in the aggregate amount of (a) **\$891,252.00** in fees, **\$1,863.16** in expenses, (b) **\$250,000.00** as agreed upon Success Fee earned upon Sale and (c) an additional **\$8,000.00** for Post-Effective Date Fees.
3. The Debtors or their successors in interest, including the Liquidating Trustee, as applicable, are authorized and directed to promptly pay to B. Riley Advisory **\$231,053.10**, representing the remaining balance due after application of the remaining retainer as of the entry of this Order.
4. For the avoidance of doubt, Mark Shapiro and B. Riley Advisory are hereby deemed to have resigned as the Debtors’ Financial Advisor and are discharged from any and all further duties to the Debtors and their bankruptcy estates.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

5. The Court retains jurisdiction with respect to all matters related to the interpretation or implementation of this Order.

END OF ORDER

Submitted by:

Jason S. Brookner (Texas Bar No. 24033684)
Amber M. Carson (Texas Bar No. 24075610)
Emily F. Shanks (Texas Bar No. 24110350)

GRAY REED

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and Debtors in Possession*