

ROPES & GRAY LLP

Chris L. Dickerson (admitted *pro hac vice*)
Rahmon J. Brown (admitted *pro hac vice*)
191 North Wacker Drive, 32nd Floor
Chicago, Illinois 60606
Telephone: (312) 845-1200
Facsimile: (312) 845-5500
chris.dickerson@ropesgray.com
rahmon.brown@ropesgray.com

FOLEY & LARDNER LLP

Holland N. O'Neil (TX 14864700)
Mark C. Moore (TX 24074751)
Stephen A. Jones (TX 24101270)
Zachary C. Zahn (TX 24137675)
2021 McKinney Avenue, Suite 1600
Dallas, Texas 75201
Telephone: (214) 999-3000
Facsimile: (214) 999-4667
honeil@foley.com
mmoore@foley.com
sajones@foley.com
zzahn@foley.com

Counsel for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

TGI Friday's Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-80069-sgj11

(Jointly Administered)

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE DEBTORS' FIRST
AMENDED JOINT CHAPTER 11 PLAN OF LIQUIDATION AND
(II) OCCURRENCE OF THE EFFECTIVE DATE**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: TGI Friday's Inc. (7117); TGI Friday's NY, LLC (2281); TGIF Holdings, LLC (7999); TGIF Midco, Inc. (7296); TGIF Parent, Inc. (1781); Burlington Towne Crossing, Inc. (7501); T G I Friday's of Greenbelt, Inc. (5617); T G I Friday's of Towson, Inc. (5450); T G I Friday's of Wisconsin, Inc. (7600); T.G.I. Friday's Marketing Advisory Council (6527); T.G.I. Friday's of Charles County, Inc. (3516); T.G.I. Friday's of Frederick County, Inc. (2547); T.G.I. Friday's of Harford County, Inc. (0072); T.G.I. Friday's of Washington County, Inc. (6174); TGI Friday's of Annapolis, Inc. (8315); TGI Friday's of Howard County, Inc. (0119); TGI Friday's of Rockville, Inc. (2004); TGI Friday's of Texas LLC (3931); TGI Friday's of the Rockies, Inc. (7885); TGIF/DFW Manager, LLC (N/A); TGIF/DFW Partner, LLC (N/A); TGIF/JDC Restaurant Development, LLC (N/A); WEBCO Products Incorporated (3014). The Debtors' service address is 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287.

PLEASE TAKE NOTICE that on July 28, 2026, the Honorable Judge Stacey G.C. Jernigan, Chief United States Bankruptcy Judge for the United States Bankruptcy Court for the Northern District of Texas (the “Court”), entered the *Findings of Fact, Conclusions of Law, and Amended Order Confirming Debtors’ First Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 960] (the “Confirmation Order”) confirming the *Debtors’ First Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 930] (as may be modified, amended, or supplemented from time to time, the “Plan”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”).²

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **August 31, 2026**.

PLEASE TAKE FURTHER NOTICE that pursuant to the Plan and the Confirmation Order, all requests for payment of Administrative Claims (other than Professional Fee Claims) must be filed by no later than **September 30, 2026 (i.e., thirty (30) days after the Effective Date)**, unless otherwise ordered by the Court.

PLEASE TAKE FURTHER NOTICE that pursuant to the Plan and the Confirmation Order, all final requests for payment of Professional Fee Claims must be filed by no later than **October 15, 2026 (i.e., forty-five (45) days after the Effective Date)**, unless otherwise ordered by the Court.

PLEASE TAKE FURTHER NOTICE that pursuant to the Plan and the Confirmation Order, all Claims arising from the rejection of executory contracts or unexpired leases under the Plan and the Confirmation Order must be filed with Stretto, Inc., the Debtors’ claims and noticing agent, by no later than **September 30, 2026 (i.e., thirty (30) days after the Effective Date)**, unless otherwise ordered by the Court. Claims may be submitted: (i) electronically through Stretto’s website, using the interface available on such website located at <https://cases.stretto.com/TGIFridays/>, or (ii) by delivering the original proof of claim to:

TGI Friday’s Inc., *et al.* Claims Processing
c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

PLEASE TAKE FURTHER NOTICE that via the entry of the Confirmation Order, the Court has approved certain discharge, release, exculpation, injunction, and related provisions in **Article XI** of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights, and you are encouraged to review the Plan and the Confirmation Order in their entirety.

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan or the Confirmation Order, as applicable.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on, among other parties, the Debtors, and any Holder of a Claim or an Equity Interest and such Holder's respective successors and assigns, whether or not the Claim or the Equity Interest of such Holder is Impaired under the Plan, and whether or not such Holder voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order are available for inspection. If you would like to obtain a copy of the Confirmation Order or the Plan, you may contact Stretto, Inc., the Debtors' claims and noticing agent, by: (a) calling the Debtors' restructuring hotline at: (855) 505-4418 (toll-free) or (714) 886-6213 (international); (b) visiting the Debtors' restructuring website at: <https://cases.stretto.com/TGIFridays/>; or (c) emailing (TeamTGIFridays@stretto.com). You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: www.txnb.uscourts.gov.

Dated: August 31, 2026

Respectfully submitted by:

/s/ Holland N. O'Neil

FOLEY & LARDNER LLP

Holland N. O'Neil (TX 14864700)

Mark C. Moore (TX 24074751)

Stephen A. Jones (TX 24101270)

Zachary C. Zahn (TX 24137675)

2021 McKinney Avenue, Suite 1600

Dallas, Texas 75201

Telephone: (214) 999-3000

Facsimile: (214) 999-4667

honeil@foley.com

mmoore@foley.com

sajones@foley.com

zzahn@foley.com

- and -

ROPES & GRAY LLP

Chris L. Dickerson (admitted *pro hac vice*)

Rahmon J. Brown (admitted *pro hac vice*)

191 North Wacker Drive, 32nd Floor

Chicago, IL 60606

Telephone: (312) 845-1200

Facsimile: (312) 845-5500

chris.dickerson@ropesgray.com

rahmon.brown@ropesgray.com

Counsel to the Debtors

CERTIFICATE OF SERVICE

I certify that on August 31, 2026, a true and correct copy of the foregoing document was served electronically by the Court's PACER system.

/s/ Stephen A. Jones

Stephen A. Jones