

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

APM (PR) LLC¹

Reorganized Debtor.

)
) Chapter 11
)
) Case No. 25-90129 (CML)
)
)
)

**SUMMARY COVER SHEET
TO THE SECOND INTERIM AND FINAL
FEE APPLICATION OF PJT PARTNERS LP,
INVESTMENT BANKER TO THE DEBTORS, FOR THE
(I) SECOND INTERIM FEE PERIOD FROM AUGUST 1, 2025
THROUGH AND INCLUDING DECEMBER 19, 2025, AND THE (II) RETENTION
PERIOD FROM APRIL 21, 2025 THROUGH AND INCLUDING DECEMBER 19, 2025**

Name of Applicant:	PJT Partners LP (“ <i>PJT</i> ”)	
Applicant’s Role in Case:	Investment Banker to the Debtors	
Docket No. of Retention Order(s):	489	
Nature of Fee Arrangement (monthly, success fee, contingent litigation fee, etc.)	Monthly Fee, Capital Raising Fees and Restructuring Fee	
Interim Application (X) <u>No. 2</u> Final Application (X)	Second Interim and Final Fee Application	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	August 1, 2025	December 19, 2025
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes		

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is: APM (PR) LLC (0798) (“APM”). On January 20, 2026, the Court entered an order closing the chapter 11 cases of APM’s debtor affiliates (collectively, the “Fully Administered Debtors”). The Fully Administered Debtors, along with the last four digits of the Fully Administered Debtor’s federal tax identification number, are: Ascend Performance Materials Holdings Inc. (9853); APM (Canada) LLC (1078); APM Disc Holdings LLC (2348); APM Disc Inc. (1044); APM Foreign Holdings LLC (0411); Ascend Performance Materials Consumer Solutions Holdings LLC (4651); Ascend Performance Materials Consumer Solutions LLC (3995); Ascend Performance Materials Inc. (8294); Ascend Performance Materials Operations LLC (5777); and Ascend Performance Materials Texas Inc. (7787). The location of APM’s service address for purposes of this chapter 11 case is 1010 Travis St., Suite 900, Houston, Texas 77002.

Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes	
Compensation Breakdown for Time Period Covered by this Application	
Total fees requested in this Application:	\$23,953,629.03
Total expense reimbursements requested in this Application:	\$0.00
Total fees and expenses requested in this Application:	\$23,953,629.03
Total fees and expenses awarded in all prior applications:	\$3,083,333.33
Plan Status: On December 9, 2025, after a hearing before the United States Bankruptcy Court for the Southern District of Texas (the “Court”), the Court entered the <i>Findings of Fact, Conclusions of Law, and Order (I) Confirming the Fourth Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and Its Debtor Affiliates and (II) Granting Related Relief</i> [Docket No. 1201] (the “Confirmation Order”), approving, among other things, the Debtors’ <i>Fourth Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and Its Debtor Affiliates</i> [Docket No. 1192] (the “Plan”). The effective date of the Plan occurred on December 19, 2025.	
Primary Benefits: Primary benefits of PJT’s services include: (a) evaluating the Debtors’ business plan; (b) developing financial data and presentations for the Debtors’ Board of Directors, creditors, and third parties; (c) assessing debt capacity for the post-reorganized Debtors; (d) raising exit financings; (e) formulating and presenting a potential restructuring proposal to stakeholders and their advisors; (f) negotiating restructuring terms with creditors and their advisors; (g) preparing and reviewing financial analyses, court filings, and related activities; (h) assisting in the due diligence process in respect of the Debtors’ businesses; and (i) assisting the Debtors and their counsel in the confirmation and consummation of the Debtors’ Plan.	

**IN THE UNITED STATES BANKRUPTCY COURT
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In re:

APM (PR) LLC¹

Reorganized Debtor.

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**SECOND INTERIM AND FINAL
FEE APPLICATION OF PJT PARTNERS LP,
INVESTMENT BANKER TO THE DEBTORS, FOR THE
(I) SECOND INTERIM FEE PERIOD FROM AUGUST 1, 2025
THROUGH AND INCLUDING DECEMBER 19, 2025, AND THE (II) RETENTION
PERIOD FROM APRIL 21, 2025 THROUGH AND INCLUDING DECEMBER 19, 2025**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

PJT Partners LP (“*PJT*”) represents as follows:

Background

1. During these chapter 11 cases, and prior to the effective date of their chapter 11 plan of reorganization, PJT acted as investment banker to the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”).

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is: APM (PR) LLC (0798) (“APM”). On January 20, 2026, the Court entered an order closing the chapter 11 cases of APM’s debtor affiliates (collectively, the “Fully Administered Debtors”). The Fully Administered Debtors, along with the last four digits of the Fully Administered Debtor’s federal tax identification number, are: Ascend Performance Materials Holdings Inc. (9853); APM (Canada) LLC (1078); APM Disc Holdings LLC (2348); APM Disc Inc. (1044); APM Foreign Holdings LLC (0411); Ascend Performance Materials Consumer Solutions Holdings LLC (4651); Ascend Performance Materials Consumer Solutions LLC (3995); Ascend Performance Materials Inc. (8294); Ascend Performance Materials Operations LLC (5777); and Ascend Performance Materials Texas Inc. (7787). The location of APM’s service address for purposes of this chapter 11 case is 1010 Travis St., Suite 900, Houston, Texas 77002.

2. On April 21, 2025 (the “**Petition Date**”), the Debtors each filed voluntary petitions with the Court for reorganization relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”).

3. On May 21, 2025, the Debtors filed the *Debtors’ Application for Entry of An Order (I) Authorizing the Retention and Employment of PJT Partners LP as Investment Banker to the Debtors, Effective as of April 21, 2025, and (II) Granting Related Relief* [Docket No. 340] (the “**Retention Application**”), pursuant to which the Debtors sought authority to retain and employ PJT as its investment banker pursuant to the terms of an engagement letter (the “**Engagement Letter**”) dated March 12, 2025. A copy of the Engagement Letter is attached to the Retention Application.

4. On May 29, 2025, the Court entered the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* [Docket No. 387] (the “**Compensation Procedures**”) establishing procedures for interim compensation and reimbursement of expenses for professionals.

5. On June 17, 2025, the Court entered the *Order (I) Authorizing the Retention and Employment of PJT Partners LP as Investment Banker to the Debtors, Effective as of April 21, 2025, and (II) Granting Related Relief* [Docket No. 489] (the “**Retention Order**”) approving the Retention Application and authorizing the retention and employment of PJT effective as of the Petition Date, pursuant to the terms of the Engagement Letter.

6. On December 9, 2025, the Debtors filed the *Fourth Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and Its Debtor Affiliates* [Docket 1192] (the “**Plan**”).

7. On December 9, 2025, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Confirming the Fourth Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and Its Debtor Affiliates and (II) Granting Related Relief* (the “**Confirmation Order**”) [Docket No. 1201]. The Plan became effective on December 19, 2025 (the “**Effective Date**”).

8. PJT submits this second interim and final fee application (the “**Second Interim and Final Fee Application**”) requesting: (i) the allowance (and final approval) of the Monthly Fees (as defined herein) earned for services rendered by PJT as investment banker to the Debtors for the period of August 1, 2025 through December 19, 2025 (the “**Second and Final Period**”); (ii) allowance (and final approval) of PJT’s Capital Raising Fees (as defined herein) earned during the Second and Final Period; (iii) allowance (and final approval) of PJT’s Restructuring Fee (as defined herein) earned during the Second and Final Period; and (iv) final approval of PJT’s Monthly Fees and Capital Raising Fee applied for and previously approved by the Court in connection with PJT’s prior interim fee application for investment banking services rendered to the Debtors for the period of April 21, 2022 through July 31, 2025 (together with the Second and Final Period, the “**Retention Period**”).

9. Investment banking services for which compensation and reimbursement of expenses is sought were rendered or expended by PJT on behalf of the Debtors pursuant to chapter 11 of the Bankruptcy Code.

The PJT Engagement

10. Pursuant to the Engagement Letter, PJT was retained to provide some or all of the following services to the Debtors:²

² Capitalized terms used but not defined herein shall have the meanings provided to them in the Engagement Letter.

- (a) assist in the evaluation of the Debtors' businesses and prospects;
- (b) assist in the development of the Debtors' long-term business plan and related financial projections;
- (c) assist in the development of financial data and presentations to the Boards, various creditors, and other third parties;
- (d) analyze the Debtors' financial liquidity and evaluate alternatives to improve such liquidity;
- (e) analyze various restructuring scenarios and the potential impact of these scenarios on the recoveries of those stakeholders impacted by the Restructuring;
- (f) provide strategic advice with regard to restructuring or refinancing the Debtors' Obligations;
- (g) evaluate the Debtors' debt capacity and alternative capital structures;
- (h) participate in negotiations among the Debtors and their creditors;
- (i) value securities offered by the Debtors in connection with a Restructuring;
- (j) advise the Debtors and negotiate with lenders with respect to any Capital Raise;
- (k) assist in arranging financing for the Debtors, as requested;
- (l) provide expert witness testimony concerning any of the subjects encompassed by the other investment banking services; and
- (m) provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Restructuring and/or Capital Raise, as requested by Kirkland and mutually agreed.

11. Pursuant to the Engagement Letter, as approved and modified by the Retention Order, the Debtors agreed to pay PJT as follows in consideration for the investment banking services rendered:

- (a) **Monthly Fee.** The Debtors shall pay PJT a monthly advisory fee (the "***Monthly Fee***") of \$175,000 per month. 50% of all Monthly Fees paid to PJT under the Engagement Letter after the sixth Monthly Fee has been paid (*i.e.*, after \$1,050,000 has been paid) until payment of the twelfth Monthly Fee (*i.e.*, until \$2,100,000 has been paid) shall be credited, only once and without

duplication, against any Restructuring Fee, payable under the Engagement Letter, up to a maximum total credit against all such fees of \$525,000; *provided* that, in the event of a chapter 11 filing, any such credit of fees contemplated by the foregoing sentence shall apply only in the event that all fees earned by PJT pursuant to the Engagement Letter are approved in their entirety by the Court pursuant to a final order not subject to appeal and which order is acceptable in all respects to PJT;

(b) **Capital Raising Fee.** The Debtors shall pay PJT a capital raising fee (the “*Capital Raising Fee*”) for any Capital Raise, earned and payable upon the closing of such Capital Raise. If access to the financing is limited by orders of this Court, a proportionate fee shall be payable with respect to each available commitment (irrespective of availability blocks, borrowing base, or other similar restrictions). The Capital Raising Fee will be calculated as:

- **Senior Debt.** 1.0% of the total issuance and/or committed amount of senior debt financing, excluding senior debt financing that is or may (or is anticipated in the future to) constitute a Structured Financing;³
- **Structured Financing/Junior Debt/Unsecured Debt Financing.** 2.75% of the total issuance and/or committed amount of any (i) Structured Financing, (ii) junior debt financing, or (iii) unsecured debt financing (including, without limitation, financing that is junior in right of payment, second lien, subordinated (structurally or otherwise) and unsecured debt); and
- **Equity Financing.** 4.0% of the issuance and/or committed amount of equity financing;

in each case, including by means of a back-stop commitment; *provided* that, (i) the Capital Raising Fee in respect of any DIP Financing shall only apply to the aggregate amount of any “new money” DIP Financing issued and/or committed, (ii) there shall be no Capital Raising Fee payable in respect of any “roll-up” DIP Financing (including, without limitation, the conversion of any existing debt into DIP Financing), and (iii) if any portion of the debt or equity financing is raised from SK Capital or its affiliates, then no Capital Raising Fee shall be payable in respect of such portion of the financing or capital raised from SK Capital, unless PJT commences a financing solicitation process on behalf of the Debtors, the Debtors receive a *bona fide* good-faith proposal from a party other than SK Capital and SK Capital thereafter participates in a Capital Raise, in which case PJT shall be entitled to receive

³ As defined in the Engagement Letter, “***Structured Financing***” shall mean senior debt (a) issued at (or intended to be moved to or owed or guaranteed by) a non-guarantor of any of the Debtors’ funded debt and/or (b) issued at (or intended to be moved to or owed or guaranteed by) an unrestricted subsidiary of the Debtors and/or (c) issued at borrower entities in the restricted group as to which additional credit support is provided by an entity that was not previously (or is not expected to be going forward) a guarantor of the Debtors’ funded debt and/or (d) as to which liens are granted in respect of additional collateral not already pledged for the benefit of the Debtors’ funded debt.

100% of the Capital Raising Fee to which it otherwise would have been entitled in respect of any debt or equity financing raised from SK Capital;

- (c) **Restructuring Fee.** the Debtors shall pay PJT a restructuring fee (the “*Restructuring Fee*”) equal to \$12,000,000, earned and payable upon consummation of a Restructuring; and
- (d) **Expense Reimbursements.** In addition to the fees described above, the Debtors agree to reimburse PJT for all reasonable and documented, out-of-pocket expenses incurred during the engagement, including, but not limited to, non-first class travel and lodging, direct identifiable data processing, document production, publishing services and communication charges, courier services, working meals, reasonable and documented out-of-pocket fees and expenses of PJT’s outside counsel (without the requirement that the retention of such counsel be approved by the court in any bankruptcy case), and other reasonable and necessary expenditures, payable upon rendition of invoices setting forth in reasonable detail the nature and amount of such expenses; *provided, however*, that (i) the fees and expenses of the outside counsel to PJT (other than in connection with any Losses, as such term is defined in the expense, indemnity, and limitation of liability agreement attached to the Engagement Letter as Attachment A (the “Indemnity Agreement”), which is incorporated therein by reference and addressed further below) shall be capped at \$50,000, unless otherwise consented to in writing by the Company, which consent shall not be unreasonably withheld and (ii) any other individual reimbursable expense greater than \$10,000 shall require the written consent (email being sufficient) of the Company. Further, in connection with the reimbursement, contribution, and indemnification provisions set forth in the Indemnity Agreement, the Debtors agree to reimburse each PJT Party (as defined in the Indemnity Agreement), for its reasonably incurred, documented, out-of-pocket outside legal and other expenses (including the cost of any investigation and preparation) as they are incurred in connection with any matter in any way relating to or referred to in the Engagement Letter or arising out of the matters contemplated by the Engagement Letter (including, without limitation, in enforcing the Engagement Letter), subject to certain exceptions, limitations, and requirements set forth in the Indemnity Agreement.

Services Provided by PJT During the Second and Final Period

12. PJT has rendered professional services to the Debtors as requested and in furtherance of the interests of the Debtors’ and the Debtors’ estates. The variety and complexity of the issues in these chapter 11 cases and the need to act or respond to such issues on an expedited basis have required the expenditure of substantial time by PJT personnel. PJT respectfully submits

that the professional services that it rendered on behalf of the Debtors were necessary and appropriate, and have directly contributed to the effective administration of these chapter 11 cases. The following summary of services rendered by PJT during the Second and Final Period is not intended to be an exhaustive description of the work performed; rather, it is merely an attempt to highlight certain of those areas in which PJT rendered services to the Debtors. Such services included:

- (a) assisting in the development of financial data and presentations to the Debtors' Board of Directors, various creditors and other third parties, including the DIP lenders and their advisors, and the UCC and its advisors;
- (b) analyzing the Debtors' financial liquidity and evaluating alternatives to improve such liquidity, through both these chapter 11 cases and post-emergence;
- (c) assisting in arranging financing for the Debtors, as requested, including the Exit ABL Facility, and the Exit Term Loan Facility, including:
 - sizing and structuring the facilities given near-term and post-emergence liquidity needs, expected sources and uses at emergence, management's feedback, and other analyses prepared by the Debtors' advisors;
 - coordinating a competitive marketing process to obtain bids from prospective exit financing lenders;
 - preparing related materials for various stakeholders; and
 - negotiating terms and trading term sheets;
- (d) negotiating with the Debtors' capital lease lenders on behalf of the Debtor, resulting in improved cost of capital and liquidity:
 - analyzing pro forma liquidity impacts and cost of capital under various proposals during the negotiation;
 - preparing related materials for various stakeholders; and
 - negotiating terms and trading term sheets;
- (e) assisting and advising the Debtors concerning the terms, conditions and impact of any proposed restructuring, including:
 - preparing a valuation analysis to determine the Debtors' post-

emergence enterprise value;

- assisting in the development of various proposals for the treatment of various stakeholders;
 - assessing recovery implications for various classes of creditors;
 - negotiating stakeholder treatment with various constituencies; and
- (f) assisting counsel with various services, as requested, including related to preparation for court hearings.

Services Provided by PJT During the Retention Period

13. PJT has rendered professional services to the Debtors as requested and in furtherance of the interests of the Debtors' estates. The variety and complexity of the issues in these chapter 11 cases and the need to act or respond to such issues on an expedited basis have required the expenditure of substantial time by PJT personnel. PJT respectfully submits that the professional services that it rendered on behalf of the Debtors during the Retention Period were necessary and appropriate, and have directly contributed to the effective administration of these chapter 11 cases. The requested and performed services included, among others:⁴

- (a) assisting in the development of financial data and presentations to the Debtors' Board of Directors, various creditors and other third parties, including the DIP lenders and their advisors, and the UCC and its advisors, including;
 - assisting the Debtors in preparing and revising their business plan and lender presentation;
- (b) analyzing the Debtors' financial liquidity and evaluating alternatives to improve such liquidity, through both the chapter 11 cases and post-emergence;
- (c) assisting in arranging financing for the Debtors, as requested, including the DIP ABL Facility, DIP Term Loan Facility, the Exit ABL Facility, and the

⁴ The following summary of services rendered during the Retention Period is not intended to be an exhaustive description of the work performed. Rather, it is merely an attempt to highlight material areas in which PJT rendered services to the Debtors.

Exit Term Loan Facility, including;

- sizing and structuring the facilities given near-term and post-emergence liquidity needs, expected sources and uses at emergence, management's feedback, and other analyses prepared by the Debtors' advisors;
 - coordinating a competitive marketing process to obtain bids from prospective DIP and exit financing lenders;
 - preparing related materials for various stakeholders, including liquidity models, pro forma capitalizations, and sources & uses; and
 - negotiating terms and trading term sheets;
- (d) negotiating with the Debtors' capital lease lenders on behalf of the Debtor, resulting in improved cost of capital and liquidity:
- working with counsel and the Debtor to analyze lease contracts and collateral, and develop negotiating strategy;
 - calculating pro forma liquidity impacts and cost of capital under various proposals during the negotiation;
 - preparing related materials for various stakeholders; and
 - negotiating terms and trading term sheets;
- (e) assisting and advising the Debtors concerning the terms, conditions and impact of any proposed restructuring, including:
- preparing a valuation analysis to determine the Debtors' post-emergence enterprise value,
 - assisting in the development of various proposals for the treatment of various stakeholders,
 - assessing recovery implications for various classes of creditors, and
 - negotiating stakeholder treatment with various constituencies; and
- (f) assisting counsel with various services, as requested, including related to preparation for court hearings.

The PJT Team

14. The investment banking services set forth above were performed primarily by: Jamie Baird, Partner; Matthew O'Connell, Managing Director; Matthew Habig, Vice President;

Sam Hook, Associate; Ethan Noell, Analyst; Zach Holland, Analyst; Oum Lahade, Analyst; Aydin Turgut, Analyst; and other PJT professionals as needed. Details of the background and experience of these professionals currently employed at PJT are provided in *Appendix A*.

**PJT's Request for Allowance and (Final Approval) of
Compensation and Reimbursement of Out-of-Pocket Expenses**

A. First Interim Fee Application

15. During the period of April 21, 2025 through July 31, 2025 (the “*First Interim Period*”), PJT provided investment banking services to the Debtors and earned Monthly Fees for such services in the aggregate amount of \$3,083,333.33. On October 6, 2025, PJT filed the *First Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors for the Fee Period from April 21, 2025 through July 31, 2025* [Docket No. 934] (the “*First Interim Fee Application*”) for allowance of compensation in the amount of \$3,083,333.33 consisting of Monthly Fees in the amount of \$583,333.33, and a Capital Raising Fee in the amount of \$2,500,000, earned during the First Interim Period.

16. On November 14, 2025, the Court entered the *Order Granting the First Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors for the Fee Period from April 21, 2025 through July 31, 2025* [Docket No. 1075] approving PJT’s First Interim Fee Application. As of the date of this Second Interim and Final Fee Application, PJT has received payment in the amount of \$3,083,333.33 (or 100%) for compensation earned during the First Interim Period. PJT respectfully requests that the Court grant final approval of the payment of compensation earned during the First Interim Period and applied for in connection with the First Interim Fee Application.

B. PJT's Request for Allowance (and Final Approval) of Monthly Fees Earned During the Second and Final Period

17. During the Second and Final Period, PJT provided investment banking services to the Debtors and earned Monthly Fees for such services totaling \$807,258.06. PJT respectfully

requests the allowance (and final approval) by the Court of the Monthly Fees earned during the Second and Final Period.

C. PJT's Request for Allowance and (Final Approval) of Capital Raising Fees Earned During the Second and Final Period

18. In addition to the Monthly Fees earned during the Second and Final Period, PJT earned Capital Raising Fees during the Second and Final Period pursuant to the terms of the Engagement Letter in the aggregate amount of \$12,962,500.00 calculated as follows: Pursuant to the Debtors' chapter 11 plan, on the Effective Date, the Debtors entered into the following three financings: (a) a revolving asset-backed loan facility (the "***ABL Financing***"), pursuant to which the reorganized Debtors issued \$350,000,000 of senior debt financing, (b) a term loan facility funded by means of a debt rights offering (the "***DRO Financing***"), pursuant to which the reorganized Debtors issued \$235,000,000 of junior debt financing and (c) a commitment for \$75,000,000 in equity financing (the "***Equity Financing***"). In connection with such financings, PJT earned the following Capital Raising Fees:

- **ABL Financing**: \$350,000,000 x 1.00% = \$3,500,000
- **DRO Financing**: \$235,000,000 x 2.75% = \$6,462,500
- **Equity Financing**: \$75,000,000 x 4.00% = \$3,000,000

19. In summary and as described above, in connection with the ABL Financing, the DRO Financing and the Equity Financing, PJT earned Capital Raising Fees totaling \$12,962,500.00 as set forth below:

Capital Raising Fees	Fee
ABL Financing Fee	\$3,500,000.00
DRO Financing Fee	6,462,500.00
Equity Financing Fee	3,000,000.00
Total	<u>\$12,962,500.00</u>

20. In accordance with the Retention Order, as of the date hereof, PJT has received payment in the amount of \$12,962,500.00 (or 100%) for the Capital Raising Fees earned during the Second and Final Period.⁵ PJT respectfully requests the allowance (and final approval) by the Court of the Capital Raising Fees.

D. PJT's Request for Allowance (and Final Approval) of the Restructuring Fee

21. As set forth in Engagement Letter, and as approved by the Retention Order, PJT is entitled to a Restructuring Fee in the amount of \$12,000,000.00 payable upon the consummation of the Debtors' Plan. The Plan was consummated and became effective on the Effective Date, at which time the Debtors emerged from chapter 11 protection. In accordance with the Engagement Letter, PJT is required to credit 50% of all Monthly Fees paid to PJT in excess of \$1,050,000.00 up to \$2,100,000.00 for a maximum total credit of \$525,000.00 against the Restructuring Fee (the "*Monthly Fee Credit*"). Additionally, PJT has agreed to a voluntary reduction of the Restructuring Fee in the amount of \$1,500,000.00. In summary and as described above, PJT earned a Restructuring fee totaling \$10,183,870.97 as set forth below:

Restructuring Fee	\$12,000,000.00
Less: Monthly Fee Credit ⁶	(316,129.03)
Less: Voluntary Reduction	(1,500,000.00)
Net Restructuring Fee	<u>\$10,183,870.97</u>

⁵ The Retention Order provides, in pertinent part, as follows: "For the avoidance of doubt, to the extent not previously paid prior to the Petition Date, PJT shall be paid (a) each Capital Raising Fee for any financing, as to which PJT may be entitled under the Engagement Letter as soon as such financing is approved by this Court (or, if such approval occurred prior to entry of this Order, immediately following entry of this Order) and with respect to amounts available to the Debtors, and (b) the Restructuring Fee upon consummation of a Restructuring, in each case, subject to subsequent Court approval of any such Capital Raising Fee or Restructuring Fee pursuant to PJT's interim and/or final fee applications."

⁶ The Monthly Fee Credit is calculated as follows: 50% of the Monthly Fees earned under the Engagement Letter through December 19, 2025 in excess of \$1,050,000.00 (i.e., \$1,682,258.06 total Monthly Fees earned from and after the effective date of the Engagement Letter on March 1, 2025, less \$1,050,000.00 equaling \$632,258.06 of which 50% is \$316,129.03).

22. In accordance with the Retention Order, as of the date hereof, PJT has received payment in the amount of \$10,183,870.97 (or 100%) for the net Restructuring Fee earned during the Second and Final Period.⁷ PJT respectfully requests the allowance (and final approval) by the Court of the Restructuring Fee.

E. Pre-Petition Fee Credit

23. Prior to the Petition Date, PJT received a payment in respect of the post-petition period in the amount of \$58,333.33 (the “*Pre-Petition Fee Credit*”). Accordingly, as noted below, subject to this Court’s approval, PJT intends to apply the Pre-Petition Fee Credit against amounts requested in this Second Interim and Final Fee Application.

F. Pre-Petition Expense Credit

24. Prior to the Petition Date, PJT also received an expense advance in the amount of \$75,000.00 (the “*Pre-Petition Expense Advance*”). With respect to the Pre-Petition Expense Advance, PJT incurred \$1,471.10 of unpaid pre-petition expenses leaving a balance of the Pre-Petition Expense Advance in the amount of \$73,528.90 (the “*Pre-Petition Expense Credit*”). Accordingly, as noted below, subject to this Court’s approval, PJT intends to apply the Pre-Petition Expense Credit against amounts requested in this Second Interim and Final Fee Application.

25. Invoices detailing the compensation earned during the Second and Final Period are attached hereto as *Appendix B*. Invoices detailing the compensation earned during the First Interim Period are attached hereto as *Appendix C*. A summary of the compensation earned during the Retention Period is outlined below:

⁷ See footnote 5.

<u>Retention Period</u>	<u>Fees</u>	<u>Payment(s) Received</u>	<u>Amount Due</u>
<u>First Interim Period</u>			
Capital Raising Fee	\$2,500,000.00	(\$2,500,000.00)	\$-
04/21/25 – 04/30/25 ⁸	58,333.33	(46,666.67)	11,666.66
05/01/25 – 05/31/25	175,000.00	(140,000.00)	35,000.00
06/01/25 – 06/30/25	175,000.00	(140,000.00)	35,000.00
07/01/25 – 07/31/25	175,000.00	(140,000.00)	35,000.00
Subtotal	3,083,333.33	(2,966,666.67)	116,666.66
<u>Second Interim Period</u>			
08/01/25 – 08/31/25	175,000.00	(140,000.00)	35,000.00
09/01/25 – 09/30/25	175,000.00	(140,000.00)	35,000.00
10/01/25 – 10/31/25	175,000.00	-	175,000.00
11/01/25 – 11/30/25	175,000.00	-	175,000.00
12/01/25 – 12/19/25 ⁹	107,258.06	-	107,258.06
Capital Raising Fees	12,962,500.00	(12,962,500.00)	-
Net Restructuring Fee	10,183,870.97	(10,183,870.97)	-
Pre-Petition Fee Credit	-	-	(58,333.33)
Pre-Petition Expense Credit	-	-	(73,528.90)
Subtotal	23,953,629.03	(23,426,370.97)	395,395.83
Total	\$27,036,962.36	(\$26,393,037.64)	\$512,062.49

26. The compensation requested for the services rendered by PJT to the Debtors during the Retention Period is fully justified and reasonable based upon (a) the complexity of the issues presented, (b) the skill necessary to perform the financial advisory services properly, (c) the preclusion of other employment, (d) the customary fees charged to clients in non-bankruptcy situations for similar services rendered, (e) time constraints required by the exigencies of the case, and (f) the experience, reputation and ability of the professionals rendering services.

27. The services PJT rendered to the Debtors have been necessary and in the best interests of the Debtors and the Debtors' estates. Under the criteria normally examined in chapter 11 reorganization cases, the compensation requested by PJT is reasonable in light of the work performed by PJT in connection with these cases.

⁸ Pro-rated Monthly Fee calculated as follows: 10 days out of 30 days multiplied by \$175,000.00.

⁹ Pro-rated Monthly Fee calculated as follows: 19 days out of 31 days multiplied by \$175,000.00.

28. The amount of compensation sought in this Second Interim and Final Fee Application and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 1,688.0 hours expended by PJT professionals in providing investment banking services to the Debtors during the Second and Final Period are provided in *Appendix D*. Time records with respect to the 2,460.0 hours expended by PJT professionals in providing investment banking services to the Debtors during the First Interim Period are provided in *Appendix E*.

29. A summary of the hours expended by PJT professionals during the Second and Final Period is summarized below:

Professional	Hours Expended By Professional					Total
	August 2025	September 2025	October 2025	November 2025	December 1 - 19, 2025	
Jamie Baird	18.5	12.5	13.5	13.5	6.0	64.0
Matthew O'Connell	37.0	38.5	38.5	24.5	12.0	150.5
Stephen Bauer	-	15.0	22.5	24.5	12.0	74.0
Matthew Habig	108.5	33.0	85.0	79.0	51.0	356.5
Sam Hook	80.5	105.0	87.5	70.0	52.0	395.0
Ethan Noell	139.5	138.0	122.5	119.5	52.5	572.0
Zach Holland	-	15.0	24.5	24.5	12.0	76.0
Total	384.0	357.0	394.0	355.5	197.5	1,688.0

30. A summary of the hours expended by PJT professionals during the Retention Period is summarized below:

Summary of Hours Expended By Professional By Interim Period			
Professional	First	Second	Total
Jamie Baird	41.0	64.0	105.0
Matthew O'Connell	131.0	150.5	281.5
Stephen Bauer	-	74.0	74.0
Matthew Habig	171.5	356.5	528.0
Sam Hook	214.5	395.0	609.5
Ethan Noell	9.5	572.0	581.5
Zach Holland	-	76.0	76.0
Oum Lahade	152.5	-	152.5
Aydin Turgut	52.0	-	52.0
Total	772.0	1,688.0	2,460.0

31. All services for which PJT requests compensation were performed for and on behalf of the Debtors and not on behalf of any other person or stakeholder.

32. No agreement or understanding exists between PJT and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with these proceedings.

[Remainder of Page Intentionally Left Blank]

Requested Relief

WHEREFORE, PJT requests that the Court enter an order substantially in the form attached hereto:

- (a) allowing of (i) PJT's Monthly Fees in the amount of \$807,258.06, (ii) PJT's Capital Raising Fees in the aggregate amount of \$12,962,500.00;¹⁰ and (iii) PJT's net Restructuring Fee in the amount of \$10,183,870.97, earned during the Second and Final Period;
- (b) allowing and granting final approval of (i) PJT's Monthly Fees in the amount of \$1,390,591.39, (ii) PJT's Capital Raising Fees in the aggregate amount of \$15,462,500.00,¹¹ and (iii) PJT's net Restructuring Fee in the amount of \$10,183,870.97, earned during the Retention Period (inclusive of fees earned during the Second and Final Period);
- (c) authorizing and directing the Debtors to pay PJT's allowed and unpaid fees earned during the Retention Period as follows:

Monthly Fees	\$1,390,591.39
Capital Raising Fees	15,462,500.00
Net Restructuring Fee	10,183,870.97
Less: Pre-Petition Fee Credit	(58,333.33)
Less: Pre-Petition Expense Credit	(73,528.90)
Less: Payments Received	(26,393,037.64)
Total Amount Due	<u>\$512,062.49</u>

and

- (d) granting such other and further relief as this Court deems just and proper.

Dated: February 2, 2026

Respectfully Submitted,

By: /s/ James H. Baird, III
 James H. Baird, III
 Partner
 PJT Partners LP
 280 Park Avenue
 New York, New York 10017

*Investment Banker to the
Debtors*

¹⁰ Excludes \$2,500,000.00 Capital Raising Fee earned during the First Interim Period.

¹¹ Includes \$2,500,000.00 Capital Raising Fee earned during the First Interim Period.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

APM (PR) LLC¹

Reorganized Debtor.

)
) Chapter 11
)
) Case No. 25-90129 (CML)
)
)
)

CERTIFICATION OF JAMES H. BAIRD, III

I, James H. Baird, III, certify as follows:

1. I am a Partner of PJT Partners LP ("**PJT**"), an investment banking firm whose principal address is 280 Park Avenue, New York, New York 10017.

2. I have read PJT's second interim and final fee application (the "***Second Interim and Final Fee Application***") for allowance of compensation for services rendered and reimbursement of expenses incurred as investment banker to the above-captioned Debtors (the "***Debtors***") for the interim fee period of August 1, 2025 through December 19, 2025. To the best of my knowledge, information, and belief, formed after reasonable inquiry, the compensation and expense reimbursement sought in the Second Interim and Final Fee Application is in conformity with the Bankruptcy Code, the Local Rules for Southern District of Texas, and the Guidelines for Compensation and Expense Reimbursement of Professionals, and the compensation and expense

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is: APM (PR) LLC (0798) ("APM"). On January 20, 2026, the Court entered an order closing the chapter 11 cases of APM's debtor affiliates (collectively, the "Fully Administered Debtors"). The Fully Administered Debtors, along with the last four digits of the Fully Administered Debtor's federal tax identification number, are: Ascend Performance Materials Holdings Inc. (9853); APM (Canada) LLC (1078); APM Disc Holdings LLC (2348); APM Disc Inc. (1044); APM Foreign Holdings LLC (0411); Ascend Performance Materials Consumer Solutions Holdings LLC (4651); Ascend Performance Materials Consumer Solutions LLC (3995); Ascend Performance Materials Inc. (8294); Ascend Performance Materials Operations LLC (5777); and Ascend Performance Materials Texas Inc. (7787). The location of APM's service address for purposes of this chapter 11 case is 1010 Travis St., Suite 900, Houston, Texas 77002.

reimbursement requested are billed at rates, in accordance with practices, no less favorable than those customarily employed by PJT and generally accepted by PJT's clients.

Dated: February 2, 2026

By: /s/ James H. Baird, III
James H. Baird, III
Partner

APPENDIX A

Biographies of PJT Professionals

- **James Baird.** Mr. Baird is a Partner in the Restructuring and Special Situations Group at PJT Partners LP. Mr. Baird has worked on a broad range of restructuring and reorganization assignments for companies, creditor groups, special committees, and acquirers of distressed assets, including (among others) the following publicly-disclosed representations: 24 Hour Fitness, American General Finance (AGF), American International Group (AIG), BCBGMAXAZRIA, Belk, Bresler & Reiner, Bon-Ton, Borders Group, Cengage Learning, Centric Brands, Covia Holdings Corporation, Cumulus Media, Detroit (City of), Dura Automotive Systems, Footprint Salem Harbor, Ford Motor Company, FULLBEAUTY Brands, General Motors, Gibson Brands, Houghton Mifflin Harcourt, Hovnanian Enterprises, iHeart Media, International Lease Finance Corp (ILFC), IPC Systems, J. Crew, Jack Cooper, Jefferson County Sewer System, Meridian Automotive Systems, The Minneapolis Star Tribune, Mohegan Tribal Gaming Authority, Noranda Aluminum, OSG Billing, Pacific Gas & Electric (PG&E), The Pacific Lumber Company, Paragon Offshore, PDV Holding, Inc., Preferred Sands, Puerto Rico, Quiksilver, Rue21, School Specialty, Sea Research Foundation (Mystic Aquarium), SemGroup, Sequa, Sports Authority, Tailored Brands, Travelport Worldwide Limited, WeWork. Mr. Baird received an AB from Bowdoin College and an MBA with honors from Columbia Business School.
- **Matthew O'Connell.** Mr. O'Connell is a Managing Director in the Restructuring and Special Situations Group at PJT Partners, based in New York. Prior to PJT, Mr. O'Connell was an Associate in the Global Leveraged Finance group at Bank of America Merrill Lynch, working on LBO, M&A and other financing transactions in the TMT, natural resources and consumer & retail sectors. Prior to working at Bank of America Merrill Lynch, Mr. O'Connell was a Consultant at Greenwich Associates where he provided strategic advisory services to institutional financial services clients. Mr. O'Connell received a BA, with honors, in economics and political science from the University of Connecticut. He holds an MBA from the UCLA Anderson School of Management, where he was a Fink Fellow.
- **Stephen Bauer.** Mr. Bauer is a Director in the Strategic Advisory Group at PJT Partners, specializing in debt capital markets advisory. Mr. Bauer was previously a Principal in the Direct Placements group at PJT Park Hill. Mr. Bauer has over ten years of experience in Investment Banking. Prior to joining PJT Partners, he worked at Deutsche Bank in the Distressed Products group focusing on leverage finance and special situations. Mr. Bauer received a BA in Government from Georgetown University and a JD from Seton Hall University School of Law.
- **Matthew Habig.** Mr. Habig is a Vice President in the Restructuring and Special Situations Group at PJT Partners. Mr. Habig has advised companies and creditors in a variety of restructuring transactions, including 3M, Cineworld, ConvergeOne, SVB Financial Group, MSG Networks, Multiplan, Natura, SI Group, and Lifescan. Before joining PJT, Mr. Habig was a Vice President in the Special Situations Group within the Institutional Equities Division at Morgan Stanley, where he performed research on event-driven equities. Mr. Habig received a BA in Economics and Engineering Sciences from Dartmouth College, and an MBA from Columbia Business School, where he graduated with Dean's Honors.

- **Sam Hook.** Mr. Hook is an Associate in the Restructuring and Special Situations Group at PJT Partners. He has advised companies and creditors in a variety of restructuring transactions including iHeart, MSG Networks, Lasership, Ivanti, and Cubic. Previously, he worked in Private Credit at ARC Rock Capital, and as a Natural Gas Trader at Rice Energy. Mr. Hook received an MBA from Columbia Business School, graduating from the Value Investing Program with Dean's Honors in 2024, and a Bachelor of Science in Finance from Wake Forest University in 2014.
- **Ethan Noell.** Mr. Noell joined PJT Partners' Restructuring and Special Situations Group in 2025. Prior to joining PJT Partners, he graduated from the University of Southern California with a B.S. in Business Administration.
- **Zach Holland.** Mr. Holland joined PJT Partners' Capital Markets Group in 2025. Prior to joining PJT Partners, he graduated from the University of South Carolina with a B.S.B.A. in Finance.

APPENDIX B

PJT Partners

December 11, 2025

Tim Frielingsdorf
 Chief Financial Officer
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Andrew Ralston
 Senior Vice President & General Counsel
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Monthly Fee for the period of August 1, 2025 through August 31, 2025:	\$ 175,000.00
Less: Payment Received	<u>(140,000.00)</u>
Total Amount Due⁽¹⁾	<u>\$ 35,000.00</u>

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date

Invoice No. 10032995**PJT Partners LP**

Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-7800
pjtaccountingus@pjtpartners.com

PJT Partners

December 16, 2025

Tim Frielingsdorf
 Chief Financial Officer
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Andrew Ralston
 Senior Vice President & General Counsel
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Monthly Fee for the period of September 1, 2025 through September 30, 2025:	\$	175,000.00
Less: Payment Received		<u>(140,000.00)</u>
Total Amount Due⁽¹⁾	\$	<u><u>35,000.00</u></u>

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date

Invoice No. 10033087**PJT Partners LP**

Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-7800
 pjtaccountingus@pjtpartners.com

PJT Partners



December 15, 2025

Tim Frielingsdorf
Chief Financial Officer
Ascend Performance Materials Holdings Inc.
1010 Travis Street Suite 900
Houston, TX 77002

Andrew Ralston
Senior Vice President & General Counsel
Ascend Performance Materials Holdings Inc.
1010 Travis Street Suite 900
Houston, TX 77002

Monthly Fee for the period of October 1, 2025 through October 31, 2025:

\$ 175,000.00

Total Amount Due⁽¹⁾

\$ 175,000.00

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Invoice No. 10033451

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
pjtaccountingus@pjtpartners.com

PJT Partners

December 19, 2025

Tim Frielingsdorf
 Chief Financial Officer
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Andrew Ralston
 Senior Vice President & General Counsel
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Monthly Fee for the period of November 1, 2025 through November 30, 2025:	\$	175,000.00
Monthly Fee pro-rated for the period of December 1, 2025 through December 19, 2025: ⁽¹⁾		107,258.06
Less: Pre-Petition Fee Credit		(58,333.33)
Less: Pre-Petition Expense Credit		(73,528.90)
Total Amount Due	\$	150,395.83

⁽¹⁾ Pro-rated *Monthly Fee* calculated as follows: 18 days out of 31 days multiplied by \$175,000.

Invoice No. 10033699

PJT Partners LP
 Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-7800
 pjtagcountingus@pjtpartners.com

PJT Partners

December 19, 2025

Tim Frielingsdorf
 Chief Financial Officer
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Andrew Ralston
 Senior Vice President & General Counsel
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Capital Raising Fees:	\$	12,962,500.00
Restructuring Fee:		12,000,000.00
Monthly Fee Credit:		(316,129.03)
Voluntary Reduction:		<u>(1,500,000.00)</u>
Subtotal		23,146,370.97
Less: Payment Received		<u>(23,146,370.97)</u>
Total Amount Due	\$	<u><u>-</u></u>

Invoice No. 10033698

PJT Partners LP
 Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-7800
pjtaccountingus@pjtpartners.com

APPENDIX C

PJT Partners

July 28, 2025

Tim Frielingsdorf
 Chief Financial Officer
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Andrew Ralston
 Senior Vice President & General Counsel
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Capital Raising Fee: ⁽¹⁾	\$ 2,500,000.00
Less: Payment Received	<u>(2,500,000.00)</u>
Total Amount Due	<u>\$ -</u>

Please wire transfer funds to:

JPMorganChase
 New York, NY 10017
 SWIFT Code: CHASUS33
 ABA# 021 000 021
 Credit Account: PJT Partners LP | PJT RSSG Account
 Account # 80008146369

Invoice No. 10032003

PJT Partners LP
 Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-7800
 pjtaccountingus@pjtpartners.com

⁽¹⁾ Capital Raising Fee calculated as follows: \$250mm multiplied by 1%.

PJT Partners



November 12, 2025

Tim Frielingsdorf
 Chief Financial Officer
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Andrew Ralston
 Senior Vice President & General Counsel
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Monthly Fee pro-rated for the period of April 21, 2025 through April 30, 2025: ⁽¹⁾	\$	58,333.33
Monthly Fee for the period of May 1, 2025 through May 31, 2025:		175,000.00
Less: Payment Received		<u>(186,666.66)</u>
Total Amount Due⁽²⁾	\$	<u><u>46,666.67</u></u>

⁽¹⁾ Pro-rated *Monthly Fee* calculated as follows: 10 days out of 30 days multiplied by \$175,000.

⁽²⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date

Invoice No. 10032005**PJT Partners LP**

Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-7800
pjtaccountingus@pjtpartners.com

PJT Partners

November 12, 2025

Tim Frielingsdorf
 Chief Financial Officer
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Andrew Ralston
 Senior Vice President & General Counsel
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Monthly Fee for the period of June 1, 2025 through June 30, 2025:	\$	175,000.00
Less: Payment Received		<u>(140,000.00)</u>
Total Amount Due⁽¹⁾	\$	<u>35,000.00</u>

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date

Invoice No. 10031427**PJT Partners LP**

Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-7800
pjtaccountingus@pjtpartners.com

PJT Partners

November 12, 2025

Tim Frielingsdorf
 Chief Financial Officer
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Andrew Ralston
 Senior Vice President & General Counsel
 Ascend Performance Materials Holdings Inc.
 1010 Travis Street Suite 900
 Houston, TX 77002

Monthly Fee for the period of July 1, 2025 through July 31, 2025:	\$ 175,000.00
Less: Payment Received	<u>(140,000.00)</u>
Total Amount Due⁽¹⁾	<u>\$ 35,000.00</u>

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date

Invoice No. 10032289**PJT Partners LP**

Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-7800
pjtaccountingus@pjtpartners.com

APPENDIX D

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2025 THROUGH AUGUST 31, 2025

Professional	Title	Hours
Jamie Baird	Partner	18.5
Matthew O'Connell	Managing Director	37.0
Matthew Habig	Vice President	108.5
Sam Hook	Associate	80.5
Ethan Noell	Analyst	<u>139.5</u>
	Total	<u><u>384.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2025 THROUGH AUGUST 31, 2025

Professional	Date	Hours	Explanation
Jamie Baird	08/04/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/05/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/06/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/06/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/06/25	1.0	Court hearing
Jamie Baird	08/07/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/08/25	0.5	Call with lenders
Jamie Baird	08/11/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/11/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/11/25	0.5	Call / meeting with third parties
Jamie Baird	08/12/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/12/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/13/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/14/25	0.5	PJT internal call / meeting
Jamie Baird	08/14/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/15/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/15/25	0.5	Court hearing
Jamie Baird	08/18/25	0.5	Court hearing
Jamie Baird	08/19/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/20/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/20/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/20/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/21/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/21/25	1.0	PJT internal call / meeting
Jamie Baird	08/26/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/27/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/28/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	08/28/25	0.5	Call / meeting with Company / Debtors' advisors
		18.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2025 THROUGH AUGUST 31, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	08/01/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/04/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/04/25	0.5	PJT internal call / meeting
Matthew O'Connell	08/04/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/04/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	08/05/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/05/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/06/25	0.5	Call / meeting with special committee
Matthew O'Connell	08/06/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/06/25	1.0	Court hearing
Matthew O'Connell	08/07/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/07/25	0.5	Call / meeting with interested third party
Matthew O'Connell	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/07/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	08/08/25	1.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	08/08/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	08/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/10/25	1.0	Preparation / review of materials / financial analysis
Matthew O'Connell	08/10/25	0.5	PJT internal call / meeting
Matthew O'Connell	08/11/25	0.5	PJT internal call / meeting
Matthew O'Connell	08/11/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/11/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	08/11/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/12/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/12/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/12/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/13/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	08/13/25	0.5	PJT internal call / meeting
Matthew O'Connell	08/13/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/13/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/13/25	0.5	Call / meeting with special committee

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2025 THROUGH AUGUST 31, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	08/14/25	0.5	PJT internal call / meeting
Matthew O'Connell	08/14/25	0.5	PJT internal call / meeting
Matthew O'Connell	08/14/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/14/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/15/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/15/25	0.5	Court hearing
Matthew O'Connell	08/17/25	1.5	Preparation / review of materials / financial analysis
Matthew O'Connell	08/18/25	0.5	PJT internal call / meeting
Matthew O'Connell	08/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/18/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/18/25	0.5	Court hearing
Matthew O'Connell	08/19/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	08/19/25	0.5	PJT internal call / meeting
Matthew O'Connell	08/19/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/19/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/20/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/20/25	1.0	Preparation / review of materials / financial analysis
Matthew O'Connell	08/20/25	0.5	PJT internal call / meeting
Matthew O'Connell	08/20/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/20/25	0.5	Call / meeting with special committee
Matthew O'Connell	08/21/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/21/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/21/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/21/25	1.0	Preparation / review of materials / financial analysis
Matthew O'Connell	08/21/25	1.0	PJT internal call / meeting
Matthew O'Connell	08/21/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	08/21/25	0.5	Call / meeting with interested third party
Matthew O'Connell	08/22/25	0.5	Call / meeting with creditors / creditor advisors
		<u><u>37.0</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2025 THROUGH AUGUST 31, 2025

Professional	Date	Hours	Explanation
Matthew Habig	08/01/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/01/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	08/02/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	08/04/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/04/25	0.5	PJT internal call / meeting
Matthew Habig	08/04/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/04/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	08/05/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/05/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/05/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	08/06/25	0.5	PJT internal call / meeting
Matthew Habig	08/06/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/06/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/06/25	1.0	Court hearing
Matthew Habig	08/06/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	08/07/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/07/25	0.5	Call / meeting with third parties
Matthew Habig	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/07/25	4.0	Financial Analysis
Matthew Habig	08/08/25	0.5	Call with lenders
Matthew Habig	08/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/08/25	3.0	Financial Analysis
Matthew Habig	08/10/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/10/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	08/11/25	0.5	PJT internal call / meeting
Matthew Habig	08/11/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/11/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/11/25	0.5	Call / meeting with third parties
Matthew Habig	08/11/25	4.0	Financial Analysis
Matthew Habig	08/12/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/12/25	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2025 THROUGH AUGUST 31, 2025

Professional	Date	Hours	Explanation
Matthew Habig	08/12/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/12/25	5.0	Preparation / review of materials / financial analysis
Matthew Habig	08/13/25	0.5	PJT internal call / meeting
Matthew Habig	08/13/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/13/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/13/25	4.0	Financial analysis
Matthew Habig	08/14/25	0.5	PJT internal call / meeting
Matthew Habig	08/14/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/14/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/14/25	4.0	Financial analysis
Matthew Habig	08/14/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	08/15/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/15/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/15/25	0.5	Court hearing
Matthew Habig	08/17/25	4.0	Preparation / review of materials / financial analysis
Matthew Habig	08/18/25	0.5	PJT internal call / meeting
Matthew Habig	08/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/18/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/18/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	08/18/25	0.5	Court hearing
Matthew Habig	08/19/25	0.5	PJT internal call / meeting
Matthew Habig	08/19/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/19/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/19/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/19/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	08/20/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/20/25	0.5	PJT internal call / meeting
Matthew Habig	08/20/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	08/20/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/20/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/21/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/21/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/21/25	1.0	PJT internal call / meeting

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2025 THROUGH AUGUST 31, 2025

Professional	Date	Hours	Explanation
Matthew Habig	08/21/25	0.5	Email correspondence on various matters
Matthew Habig	08/21/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	08/23/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	08/24/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	08/25/25	4.0	Preparation / review of materials / financial analysis
Matthew Habig	08/26/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/26/25	0.5	Call / meeting with third parties
Matthew Habig	08/26/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/26/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/26/25	5.0	Financial analysis
Matthew Habig	08/27/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/27/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/27/25	1.0	Financial analysis
Matthew Habig	08/28/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/28/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	08/28/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	08/29/25	3.0	Preparation / review of materials / financial analysis
		108.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2025 THROUGH AUGUST 31, 2025

Professional	Date	Hours	Explanation
Sam Hook	08/01/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	08/01/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/02/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	08/02/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	08/02/25	3.5	Preparation / review of materials / financial analysis
Sam Hook	08/04/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/04/25	0.5	PJT internal call / meeting
Sam Hook	08/04/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/05/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/05/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	08/05/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	08/05/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	08/06/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	08/05/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/06/25	0.5	PJT internal call / meeting
Sam Hook	08/06/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/06/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/06/25	1.0	Court hearing
Sam Hook	08/07/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	08/07/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	08/07/25	0.5	Call / meeting with third parties
Sam Hook	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/08/25	0.5	Call with lenders
Sam Hook	08/08/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/09/25	4.0	Preparation / review of materials / financial analysis
Sam Hook	08/09/25	5.5	Preparation / review of materials / financial analysis
Sam Hook	08/10/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/11/25	0.5	PJT internal call / meeting
Sam Hook	08/11/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/11/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/11/25	0.5	Call / meeting with third parties

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2025 THROUGH AUGUST 31, 2025

Professional	Date	Hours	Explanation
Sam Hook	08/12/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/12/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	08/12/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/12/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/13/25	0.5	PJT internal call / meeting
Sam Hook	08/13/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	08/13/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/14/25	0.5	PJT internal call / meeting
Sam Hook	08/14/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	08/14/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/14/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/15/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	08/15/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	08/15/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/15/25	0.5	Court hearing
Sam Hook	08/16/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	08/17/25	3.5	Preparation / review of materials / financial analysis
Sam Hook	08/18/25	0.5	PJT internal call / meeting
Sam Hook	08/12/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	08/18/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/18/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	08/18/25	0.5	Court hearing
Sam Hook	08/19/25	0.5	PJT internal call / meeting
Sam Hook	08/19/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/19/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/19/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	08/19/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/20/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/20/25	0.5	PJT internal call / meeting
Sam Hook	08/20/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	08/20/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/20/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	08/21/25	1.0	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2025 THROUGH AUGUST 31, 2025

Professional	Date	Hours	Explanation
Sam Hook	08/21/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/21/25	1.0	PJT internal call / meeting
Sam Hook	08/21/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	08/22/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/25/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	08/26/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/26/25	0.5	Call / meeting with third parties
Sam Hook	08/26/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/26/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/27/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/27/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	08/28/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	08/28/25	0.5	Call / meeting with Company / Debtors' advisors
		80.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2025 THROUGH AUGUST 31, 2025

Professional	Date	Hours	Explanation
Ethan Noell	08/01/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/01/25	4.0	Preparation / review of materials / financial analysis
Ethan Noell	08/04/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/04/25	0.5	PJT internal call / meeting
Ethan Noell	08/04/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/04/25	3.5	Preparation / review of materials / financial analysis
Ethan Noell	08/05/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/05/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/05/25	4.0	Preparation / review of materials / financial analysis
Ethan Noell	08/06/25	0.5	PJT internal call / meeting
Ethan Noell	08/06/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/06/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/06/25	1.0	Court hearing
Ethan Noell	08/06/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/07/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/07/25	0.5	Call / meeting with third parties
Ethan Noell	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/07/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/07/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	08/07/25	4.0	Preparation / review of materials / financial analysis
Ethan Noell	08/08/25	0.5	Call with lenders
Ethan Noell	08/08/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/08/25	6.0	Preparation / review of materials / financial analysis
Ethan Noell	08/09/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/09/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/10/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/10/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	08/11/25	0.5	PJT internal call / meeting
Ethan Noell	08/11/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/11/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/11/25	0.5	Call / meeting with third parties
Ethan Noell	08/11/25	3.0	Preparation / review of materials / financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2025 THROUGH AUGUST 31, 2025

Professional	Date	Hours	Explanation
Ethan Noell	08/11/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	08/12/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/12/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/12/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/12/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	08/13/25	0.5	PJT internal call / meeting
Ethan Noell	08/13/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/13/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/13/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	08/14/25	0.5	PJT internal call / meeting
Ethan Noell	08/14/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/14/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/14/25	1.5	Preparation / review of materials / financial analysis
Ethan Noell	08/14/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/14/25	1.5	Preparation / review of materials / financial analysis
Ethan Noell	08/15/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/15/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/15/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/15/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/15/25	0.5	Court hearing
Ethan Noell	08/16/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/16/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	08/17/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/17/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/18/25	0.5	PJT internal call / meeting
Ethan Noell	08/18/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/18/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/18/25	2.5	Preparation / review of materials / financial analysis
Ethan Noell	08/18/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	08/18/25	0.5	Court hearing
Ethan Noell	08/19/25	0.5	PJT internal call / meeting
Ethan Noell	08/19/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/19/25	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2025 THROUGH AUGUST 31, 2025

Professional	Date	Hours	Explanation
Ethan Noell	08/19/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/19/25	4.0	Preparation / review of materials / financial analysis
Ethan Noell	08/19/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	08/20/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/20/25	0.5	PJT internal call / meeting
Ethan Noell	08/20/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/20/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/20/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/21/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/21/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/21/25	1.0	PJT internal call / meeting
Ethan Noell	08/21/25	4.0	Preparation / review of materials / financial analysis
Ethan Noell	08/21/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/22/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/22/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/23/25	5.0	Preparation / review of materials / financial analysis
Ethan Noell	08/24/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	08/25/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	08/25/25	1.5	Preparation / review of materials / financial analysis
Ethan Noell	08/26/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/26/25	0.5	Call / meeting with third parties
Ethan Noell	08/26/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/26/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/26/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	08/27/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/27/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/28/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	08/28/25	0.5	Call / meeting with Company / Debtors' advisors
		<u><u>139.5</u></u>	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
SEPTEMBER 1, 2025 THROUGH SEPTEMBER 30, 2025

Professional	Title	Hours
Jamie Baird	Partner	12.5
Matthew O'Connell	Managing Director	38.5
Stephen Bauer	Director	15.0
Matthew Habig	Vice President	33.0
Sam Hook	Associate	105.0
Ethan Noell	Analyst	138.0
Zach Holland	Analyst	<u>15.0</u>
	Total	<u><u>357.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2025 THROUGH SEPTEMBER 30, 2025

Professional	Date	Hours	Explanation
Jamie Baird	09/02/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	09/03/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	09/04/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	09/04/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	09/05/25	0.5	Call with lenders
Jamie Baird	09/05/25	0.5	Court hearing
Jamie Baird	09/09/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	09/11/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	09/11/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	09/11/25	0.5	Court hearing
Jamie Baird	09/12/25	0.5	Court hearing
Jamie Baird	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	09/16/25	0.5	Court hearing
Jamie Baird	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	09/18/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	09/19/25	0.5	Call with lenders
Jamie Baird	09/19/25	1.0	PJT internal call / meeting
Jamie Baird	09/23/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	09/24/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	09/25/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	09/25/25	0.5	Call / meeting with Company / Debtors' advisors
		<u>12.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2025 THROUGH SEPTEMBER 30, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	09/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/03/25	0.5	Call / meeting with third parties
Matthew O'Connell	09/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/03/25	0.5	Call / meeting with third parties
Matthew O'Connell	09/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/04/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/04/25	0.5	Call / meeting with third parties
Matthew O'Connell	09/04/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/05/25	0.5	Call with lenders
Matthew O'Connell	09/05/25	0.5	Court hearing
Matthew O'Connell	09/08/25	0.5	Call / meeting with third parties
Matthew O'Connell	09/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/09/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/09/25	0.5	Call / meeting with third parties
Matthew O'Connell	09/09/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/09/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/10/25	1.0	Call / meeting with third parties
Matthew O'Connell	09/11/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/11/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/11/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/11/25	0.5	Court hearing
Matthew O'Connell	09/12/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/12/25	0.5	Court hearing
Matthew O'Connell	09/15/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/15/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/16/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/16/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/16/25	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
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Professional	Date	Hours	Explanation
Matthew O'Connell	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/16/25	0.5	Court hearing
Matthew O'Connell	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/17/25	0.5	Call / meeting with third parties
Matthew O'Connell	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/18/25	1.0	PJT internal call / meeting
Matthew O'Connell	09/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/19/25	0.5	Call with lenders
Matthew O'Connell	09/19/25	1.0	PJT internal call / meeting
Matthew O'Connell	09/19/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/19/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/20/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/20/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/22/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/23/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/23/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/23/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/23/25	0.5	Call / meeting with third parties
Matthew O'Connell	09/24/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/24/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/25/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/25/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/25/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/26/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/28/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/29/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/30/25	0.5	Call / meeting with third parties

PJT PARTNERS LP
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Professional	Date	Hours	Explanation
Matthew O'Connell	09/30/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	09/30/25	0.5	Call / meeting with third parties
Matthew O'Connell	09/30/25	0.5	Call / meeting with third parties
		<u>38.5</u>	

PJT PARTNERS LP
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Professional	Date	Hours	Explanation
Stephen Bauer	09/02/25	0.5	Call / meeting with Debtors' advisors
Stephen Bauer	09/03/25	0.5	Call with third parties
Stephen Bauer	09/03/25	0.5	Call with third parties
Stephen Bauer	09/04/25	0.5	Call / meeting with Debtors' advisors
Stephen Bauer	09/05/25	0.5	Court hearing
Stephen Bauer	09/05/25	0.5	Conversations and email correspondence on various matters
Stephen Bauer	09/09/25	0.5	Call with third parties
Stephen Bauer	09/09/25	0.5	Call / meeting with Debtors' advisors
Stephen Bauer	09/11/25	0.5	Call / meeting with Debtors' advisors
Stephen Bauer	09/11/25	0.5	Court hearing
Stephen Bauer	09/12/25	0.5	Court hearing
Stephen Bauer	09/16/25	0.5	Call / meeting with Debtors' advisors
Stephen Bauer	09/16/25	0.5	Court hearing
Stephen Bauer	09/17/25	0.5	Call with third parties
Stephen Bauer	09/17/25	1.5	Preparation / review of materials / financial analysis
Stephen Bauer	09/18/25	0.5	Call / meeting with Debtors' advisors
Stephen Bauer	09/22/25	2.0	Preparation / review of materials / financial analysis
Stephen Bauer	09/23/25	0.5	PJT internal call / meeting
Stephen Bauer	09/23/25	0.5	Call / meeting with Debtors' advisors
Stephen Bauer	09/24/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	09/25/25	0.5	Call / meeting with Debtors' advisors
Stephen Bauer	09/30/25	0.5	Call / meeting with Debtors' advisors
Stephen Bauer	09/30/25	0.5	Call with third parties
Stephen Bauer	09/30/25	0.5	PJT internal call / meeting
Stephen Bauer	09/30/25	0.5	Conversations and email correspondence on various matters
		<u><u>15.0</u></u>	

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Professional	Date	Hours	Explanation
Matthew Habig	09/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/02/25	4.0	Preparation / review of materials / financial analysis
Matthew Habig	09/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/03/25	0.5	Call / meeting with third parties
Matthew Habig	09/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/03/25	0.5	Call / meeting with third parties
Matthew Habig	09/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/03/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	09/03/25	0.5	Email correspondence on various matters
Matthew Habig	09/04/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/04/25	0.5	Call / meeting with third parties
Matthew Habig	09/04/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/04/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	09/05/25	0.5	Call with lenders
Matthew Habig	09/05/25	0.5	Court hearing
Matthew Habig	09/05/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	09/06/25	1.0	Email correspondence on various matters
Matthew Habig	09/08/25	0.5	Call / meeting with third parties
Matthew Habig	09/08/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	09/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/09/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/09/25	0.5	Call / meeting with third parties
Matthew Habig	09/09/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/09/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/10/25	1.0	Call / meeting with third parties
Matthew Habig	09/10/25	1.0	Email correspondence on various matters
Matthew Habig	09/10/25	0.5	Preparation / review of materials / financial analysis
Matthew Habig	09/11/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/11/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/11/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/11/25	0.5	Court hearing
Matthew Habig	09/11/25	4.0	Preparation / review of materials / financial analysis

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Professional	Date	Hours	Explanation
Matthew Habig	09/12/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	09/12/25	0.5	Court hearing
		<u>33.0</u>	

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Professional	Date	Hours	Explanation
Sam Hook	09/02/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/02/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/02/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/02/25	3.0	Preparation / review of materials / financial analysis
Sam Hook	09/03/25	0.5	Call / meeting with third parties
Sam Hook	09/03/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/03/25	0.5	Call / meeting with third parties
Sam Hook	09/03/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/04/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	09/04/25	0.5	Call / meeting with third parties
Sam Hook	09/04/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/03/25	3.0	Preparation / review of materials / financial analysis
Sam Hook	09/04/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/05/25	0.5	Call with lenders
Sam Hook	09/05/25	4.5	Preparation / review of materials / financial analysis
Sam Hook	09/05/25	0.5	Court hearing
Sam Hook	09/08/25	0.5	Call / meeting with third parties
Sam Hook	09/08/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	09/08/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/09/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/09/25	0.5	Call / meeting with third parties
Sam Hook	09/09/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/09/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	09/09/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/10/25	1.0	Call / meeting with third parties
Sam Hook	09/10/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	09/11/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	09/11/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/11/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/11/25	0.5	Court hearing
Sam Hook	09/12/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/12/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/12/25	0.5	Court hearing

PJT PARTNERS LP
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Professional	Date	Hours	Explanation
Sam Hook	09/15/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/15/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/15/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/16/25	7.5	Preparation / review of materials / financial analysis
Sam Hook	09/16/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	09/16/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/16/25	0.5	Court hearing
Sam Hook	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/17/25	0.5	Call / meeting with third parties
Sam Hook	09/17/25	8.0	Preparation / review of materials / financial analysis
Sam Hook	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/18/25	1.0	PJT internal call / meeting
Sam Hook	09/18/25	4.5	Preparation / review of materials / financial analysis
Sam Hook	09/18/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/18/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/18/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/18/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/19/25	0.5	Call with lenders
Sam Hook	09/19/25	1.0	PJT internal call / meeting
Sam Hook	09/19/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/19/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/19/25	5.0	Preparation / review of materials / financial analysis
Sam Hook	09/19/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/20/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/20/25	0.5	Call / meeting with Company / Debtors' advisors

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Professional	Date	Hours	Explanation
Sam Hook	09/20/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	09/20/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/21/25	4.0	Preparation / review of materials / financial analysis
Sam Hook	09/22/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/22/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/23/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	09/23/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/23/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/23/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	09/23/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/23/25	0.5	Call / meeting with third parties
Sam Hook	09/24/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/24/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/24/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/25/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	09/25/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/25/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/25/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/25/25	5.0	Preparation / review of materials / financial analysis
Sam Hook	09/25/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	09/26/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/28/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/29/25	4.0	Preparation / review of materials / financial analysis
Sam Hook	09/29/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/30/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/30/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	09/30/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	09/30/25	0.5	Call / meeting with third parties
Sam Hook	09/30/25	0.5	Call / meeting with third parties
		105.0	

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Professional	Date	Hours	Explanation
Ethan Noell	09/02/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/02/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/02/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/02/25	3.5	Preparation / review of materials / financial analysis
Ethan Noell	09/03/25	0.5	Call / meeting with third parties
Ethan Noell	09/03/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/03/25	0.5	Call / meeting with third parties
Ethan Noell	09/03/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/03/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/03/25	4.0	Preparation / review of materials / financial analysis
Ethan Noell	09/04/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/04/25	0.5	Call / meeting with third parties
Ethan Noell	09/04/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/04/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/05/25	0.5	Call with lenders
Ethan Noell	09/05/25	0.5	Court hearing
Ethan Noell	09/05/25	5.0	Preparation / review of materials / financial analysis
Ethan Noell	09/08/25	0.5	Call / meeting with third parties
Ethan Noell	09/08/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/08/25	4.5	Preparation / review of materials / financial analysis
Ethan Noell	09/09/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/09/25	0.5	Call / meeting with third parties
Ethan Noell	09/09/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/09/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/09/25	4.0	Preparation / review of materials / financial analysis
Ethan Noell	09/10/25	1.0	Call / meeting with third parties
Ethan Noell	09/10/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	09/11/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/11/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/11/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/11/25	0.5	Court hearing
Ethan Noell	09/10/25	5.0	Preparation / review of materials / financial analysis
Ethan Noell	09/12/25	0.5	Call / meeting with Company / Debtors' advisors

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Ethan Noell	09/12/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/12/25	0.5	Court hearing
Ethan Noell	09/15/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/15/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/15/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/16/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/16/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/16/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/16/25	0.5	Court hearing
Ethan Noell	09/16/25	6.0	Preparation / review of materials / financial analysis
Ethan Noell	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/17/25	0.5	Call / meeting with third parties
Ethan Noell	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/17/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/17/25	8.0	Preparation / review of materials / financial analysis
Ethan Noell	09/18/25	1.0	PJT internal call / meeting
Ethan Noell	09/18/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/18/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/18/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/18/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/18/25	5.0	Preparation / review of materials / financial analysis
Ethan Noell	09/19/25	0.5	Call with lenders
Ethan Noell	09/19/25	1.0	PJT internal call / meeting
Ethan Noell	09/19/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/19/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/19/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/19/25	6.0	Preparation / review of materials / financial analysis

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Professional	Date	Hours	Explanation
Ethan Noell	09/20/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/20/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/20/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/20/25	4.0	Preparation / review of materials / financial analysis
Ethan Noell	09/21/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	09/22/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/22/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/23/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/23/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/23/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/23/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/23/25	0.5	Call / meeting with third parties
Ethan Noell	09/23/25	4.0	Preparation / review of materials / financial analysis
Ethan Noell	09/23/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	09/24/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/24/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/24/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/24/25	4.0	Preparation / review of materials / financial analysis
Ethan Noell	09/25/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/25/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/25/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/25/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/25/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/25/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	09/26/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/26/25	5.0	Preparation / review of materials / financial analysis
Ethan Noell	09/27/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	09/28/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/28/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	09/29/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/29/25	5.0	Preparation / review of materials / financial analysis
Ethan Noell	09/30/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/30/25	1.0	Call / meeting with Company / Debtors' advisors

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Professional	Date	Hours	Explanation
Ethan Noell	09/30/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	09/30/25	0.5	Call / meeting with third parties
Ethan Noell	09/30/25	0.5	Call / meeting with third parties
Ethan Noell	09/30/25	2.0	Preparation / review of materials / financial analysis
		138.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2025 THROUGH SEPTEMBER 30, 2025

Professional	Date	Hours	Explanation
Zach Holland	09/02/25	0.5	Call / meeting with Debtors' advisors
Zach Holland	09/03/25	0.5	Call with third parties
Zach Holland	09/03/25	0.5	Call with third parties
Zach Holland	09/04/25	0.5	Call / meeting with Debtors' advisors
Zach Holland	09/05/25	0.5	Court hearing
Zach Holland	09/05/25	0.5	Conversations and email correspondence on various matters
Zach Holland	09/09/25	0.5	Call with third parties
Zach Holland	09/09/25	0.5	Call / meeting with Debtors' advisors
Zach Holland	09/11/25	0.5	Call / meeting with Debtors' advisors
Zach Holland	09/11/25	0.5	Court hearing
Zach Holland	09/12/25	0.5	Court hearing
Zach Holland	09/16/25	0.5	Call / meeting with Debtors' advisors
Zach Holland	09/16/25	0.5	Court hearing
Zach Holland	09/17/25	0.5	Call with third parties
Zach Holland	09/17/25	1.5	Preparation / review of materials / financial analysis
Zach Holland	09/18/25	0.5	Call / meeting with Debtors' advisors
Zach Holland	09/22/25	2.0	Preparation / review of materials / financial analysis
Zach Holland	09/23/25	0.5	PJT internal call / meeting
Zach Holland	09/23/25	0.5	Call / meeting with Debtors' advisors
Zach Holland	09/24/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	09/25/25	0.5	Call / meeting with Debtors' advisors
Zach Holland	09/30/25	0.5	Call / meeting with Debtors' advisors
Zach Holland	09/30/25	0.5	Call with third parties
Zach Holland	09/30/25	0.5	PJT internal call / meeting
Zach Holland	09/30/25	0.5	Conversations and email correspondence on various matters
		15.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Title	Hours
Jamie Baird	Partner	13.5
Matthew O'Connell	Managing Director	38.5
Stephen Bauer	Director	22.5
Matthew Habig	Vice President	85.0
Sam Hook	Associate	87.5
Ethan Noell	Analyst	122.5
Zach Holland	Analyst	<u>24.5</u>
	Total	<u><u>394.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Jamie Baird	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/02/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/08/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/09/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/14/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/15/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/16/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/16/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/20/25	2.0	Court hearing
Jamie Baird	10/21/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/22/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/28/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	10/30/25	1.0	Call / meeting with Company / Debtors' advisors
		13.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/02/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/08/25	1.0	Preparation / review of materials / financial analysis
Matthew O'Connell	10/09/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/13/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/13/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/13/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/14/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/14/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/15/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/16/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/16/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/20/25	2.0	Court hearing
Matthew O'Connell	10/21/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/21/25	1.0	Conversations and email correspondence on various matters
Matthew O'Connell	10/22/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/22/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/22/25	2.0	Preparation / review of materials / financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/24/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/24/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/24/25	3.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/27/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/27/25	2.0	Conversations and email correspondence on various matters
Matthew O'Connell	10/28/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/28/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/28/25	1.5	Preparation / review of materials / financial analysis
Matthew O'Connell	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/29/25	1.0	Conversations and email correspondence on various matters
Matthew O'Connell	10/30/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/30/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	10/31/25	1.0	Conversations and email correspondence on various matters
		38.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Stephen Bauer	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/02/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/08/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/08/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/09/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/14/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/14/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/15/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/16/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/16/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/20/25	2.0	Court hearing
Stephen Bauer	10/21/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/22/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/22/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/24/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/24/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/27/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/28/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/28/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/29/25	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Stephen Bauer	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/30/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	10/30/25	0.5	Call / meeting with Company / Debtors' advisors
		<u>22.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Matthew Habig	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/07/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	10/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/08/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	10/09/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/09/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	10/10/25	4.0	Preparation / review of materials / financial analysis
Matthew Habig	10/11/25	0.5	Conversations and email correspondence on various matters
Matthew Habig	10/12/25	0.5	Conversations and email correspondence on various matters
Matthew Habig	10/13/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/13/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/13/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/13/25	4.0	Preparation / review of materials / financial analysis
Matthew Habig	10/14/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/14/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/14/25	4.0	Preparation / review of materials / financial analysis
Matthew Habig	10/15/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/16/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/16/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/16/25	4.0	Preparation / review of materials / financial analysis
Matthew Habig	10/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/17/25	5.0	Preparation / review of materials / financial analysis
Matthew Habig	10/18/25	6.0	Preparation / review of materials / financial analysis
Matthew Habig	10/19/25	3.0	Conversations and email correspondence on various matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Matthew Habig	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/20/25	2.0	Court hearing
Matthew Habig	10/20/25	5.0	Preparation / review of materials / financial analysis
Matthew Habig	10/21/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/21/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/21/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	10/21/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	10/22/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/22/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/22/25	4.0	Preparation / review of materials / financial analysis
Matthew Habig	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/24/25	3.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/24/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/27/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/27/25	2.0	Conversations and email correspondence on various matters
Matthew Habig	10/28/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/28/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/28/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/29/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	10/30/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/30/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	10/30/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	10/31/25	2.0	Conversations and email correspondence on various matters
		85.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Sam Hook	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/01/25	4.0	Preparation / review of materials / financial analysis
Sam Hook	10/02/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/02/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	10/02/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	10/03/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	10/06/25	3.0	Preparation / review of materials / financial analysis
Sam Hook	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/07/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	10/08/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/08/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/08/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	10/09/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/10/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	10/11/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	10/11/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	10/11/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	10/13/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/13/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	10/13/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/13/25	1.0	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Sam Hook	10/14/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/14/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/14/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	10/15/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/16/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	10/16/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/16/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	10/16/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	10/17/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/17/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/17/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	10/17/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/18/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/18/25	3.5	Preparation / review of materials / financial analysis
Sam Hook	10/18/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	10/19/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/20/25	2.0	Court hearing
Sam Hook	10/20/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	10/20/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	10/20/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	10/21/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/21/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/21/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	10/21/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	10/22/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/22/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/22/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	10/23/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/23/25	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Sam Hook	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/24/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	10/25/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	10/24/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	10/24/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	10/27/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/27/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	10/27/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	10/28/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/28/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/28/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/29/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	10/29/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/30/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	10/30/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	10/30/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	10/31/25	3.5	Preparation / review of materials / financial analysis
		<u><u>87.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Ethan Noell	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/01/25	5.0	Preparation / review of materials / financial analysis
Ethan Noell	10/02/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/02/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	10/02/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/03/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/06/25	3.5	Preparation / review of materials / financial analysis
Ethan Noell	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/07/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/08/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/08/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/08/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	10/09/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/10/25	3.5	Preparation / review of materials / financial analysis
Ethan Noell	10/10/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/11/25	1.5	Preparation / review of materials / financial analysis
Ethan Noell	10/11/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/11/25	2.5	Preparation / review of materials / financial analysis
Ethan Noell	10/13/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/13/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/13/25	1.0	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Ethan Noell	10/13/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/14/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/14/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/14/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/15/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/16/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/16/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/16/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	10/16/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/17/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/17/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/17/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/16/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	10/18/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/18/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	10/18/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	10/19/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/20/25	2.0	Court hearing
Ethan Noell	10/20/25	4.0	Preparation / review of materials / financial analysis
Ethan Noell	10/20/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/20/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	10/21/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/21/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/21/25	1.5	Preparation / review of materials / financial analysis
Ethan Noell	10/21/25	4.0	Preparation / review of materials / financial analysis
Ethan Noell	10/22/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/22/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/22/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/23/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	10/23/25	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Ethan Noell	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/24/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/24/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/24/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	10/25/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/27/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/27/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/27/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/28/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/28/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/28/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/29/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	10/29/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	10/30/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/30/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	10/30/25	1.5	Preparation / review of materials / financial analysis
Ethan Noell	10/31/25	5.0	Preparation / review of materials / financial analysis
		122.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Zach Holland	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/01/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/02/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/02/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/07/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/08/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/08/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/09/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/09/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/14/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/14/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/15/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/16/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	10/16/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/20/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/20/25	2.0	Court hearing
Zach Holland	10/21/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/21/25	0.5	Conversations and email correspondence on various matters
Zach Holland	10/22/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/22/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/23/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/24/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	10/24/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	10/27/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/28/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/28/25	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

Professional	Date	Hours	Explanation
Zach Holland	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/29/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/29/25	0.5	Conversations and email correspondence on various matters
Zach Holland	10/30/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	10/30/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	10/30/25	1.0	Conversations and email correspondence on various matters
		<u>24.5</u>	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Title	Hours
Jamie Baird	Partner	13.5
Matthew O'Connell	Managing Director	24.5
Stephen Bauer	Director	24.5
Matthew Habig	Vice President	79.0
Sam Hook	Associate	70.0
Ethan Noell	Analyst	119.5
Zach Holland	Analyst	<u>24.5</u>
	Total	<u><u>355.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Jamie Baird	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/06/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/06/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/10/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/11/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/12/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/17/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/20/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/20/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/24/25	1.0	Court hearing
Jamie Baird	11/25/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/25/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	11/26/25	1.0	Call / meeting with Company / Debtors' advisors
		13.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	11/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/06/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/06/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/10/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/10/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/11/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/12/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/19/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/20/25	1.0	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	11/20/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/21/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/24/25	1.0	Court hearing
Matthew O'Connell	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/25/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/25/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/26/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	11/30/25	0.5	Call / meeting with Company / Debtors' advisors
		<u>24.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Stephen Bauer	11/02/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/06/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/06/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/10/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/10/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/11/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/12/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/17/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/17/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/19/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/20/25	1.0	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Stephen Bauer	11/20/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/21/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/24/25	1.0	Court hearing
Stephen Bauer	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/25/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/25/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/26/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	11/30/25	0.5	Call / meeting with Company / Debtors' advisors
		<u>24.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Matthew Habig	11/01/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	11/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/03/25	1.0	Discussion with creditors and/or their advisors
Matthew Habig	11/03/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/03/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/04/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	11/04/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/05/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	11/06/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/06/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/06/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/07/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	11/07/25	1.0	Discussion with creditors and/or their advisors
Matthew Habig	11/10/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/10/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/10/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/11/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/11/25	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Matthew Habig	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/11/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	11/11/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/12/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/12/25	0.5	Conversations and email correspondence on various matters
Matthew Habig	11/13/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	11/13/25	0.5	Discussion with creditors and/or their advisors
Matthew Habig	11/14/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	11/14/25	0.5	Discussion with creditors and/or their advisors
Matthew Habig	11/14/25	1.0	Discussion with creditors and/or their advisors
Matthew Habig	11/14/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	11/15/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	11/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/17/25	0.5	Call with prospective lenders
Matthew Habig	11/17/25	0.5	Call with prospective lenders
Matthew Habig	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/18/25	0.5	Discussion with creditors and/or their advisors
Matthew Habig	11/18/25	0.5	Preparation / review of materials / financial analysis
Matthew Habig	11/19/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/19/25	0.5	Call with prospective lenders
Matthew Habig	11/19/25	0.5	Conversations and email correspondence on various matters
Matthew Habig	11/19/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	11/20/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/20/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/20/25	1.0	Discussion with creditors and/or their advisors
Matthew Habig	11/20/25	1.0	Preparation / review of materials / financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Matthew Habig	11/21/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/21/25	4.0	Review of Draft Court Filings
Matthew Habig	11/21/25	2.0	Call with prospective lenders
Matthew Habig	11/22/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	11/24/25	1.0	Court hearing
Matthew Habig	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/24/25	3.0	Conversations and email correspondence on various matters
Matthew Habig	11/24/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	11/25/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/25/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/25/25	2.0	Call with prospective lenders
Matthew Habig	11/25/25	2.0	Conversations and email correspondence on various matters
Matthew Habig	11/26/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	11/26/25	4.0	Conversations and email correspondence on various matters
Matthew Habig	11/28/25	1.0	Review of Draft Court Filings
Matthew Habig	11/29/25	1.0	Discussion with creditors and/or their advisors
Matthew Habig	11/30/25	0.5	Call / meeting with Company / Debtors' advisors
		79.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Sam Hook	11/01/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/02/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/02/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/03/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/03/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/05/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/06/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	11/06/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/06/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/06/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	11/06/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/10/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/10/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/10/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/11/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/11/25	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Sam Hook	11/11/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/13/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	11/13/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/13/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/14/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/14/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/14/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/14/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/14/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	11/15/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	11/16/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/16/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/16/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/16/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	11/17/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/17/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/17/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/17/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/18/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/19/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/19/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/19/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/20/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	11/20/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/20/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/21/25	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Sam Hook	11/21/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	11/22/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/23/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	11/24/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	11/24/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	11/24/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	11/24/25	1.0	Court hearing
Sam Hook	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	11/25/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	11/25/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	11/26/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/26/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/26/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	11/28/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	11/28/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/29/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	11/30/25	1.5	Preparation / review of materials / financial analysis
		70.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Ethan Noell	11/01/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/01/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/02/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/02/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/03/25	2.5	Preparation / review of materials / financial analysis
Ethan Noell	11/03/25	1.5	Email correspondence on various matters
Ethan Noell	11/03/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/05/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	11/06/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/06/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/06/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	11/06/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/06/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/07/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	11/10/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/10/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/10/25	2.5	Preparation / review of materials / financial analysis
Ethan Noell	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/11/25	1.0	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Ethan Noell	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/11/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/12/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/12/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/13/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/14/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/15/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	11/16/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/16/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	11/17/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/17/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/17/25	2.5	Preparation / review of materials / financial analysis
Ethan Noell	11/17/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	11/17/25	1.5	Email correspondence on various matters
Ethan Noell	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/18/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	11/19/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/19/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/20/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/20/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/20/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/21/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/21/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	11/21/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	11/22/25	2.5	Preparation / review of materials / financial analysis
Ethan Noell	11/23/25	2.5	Preparation / review of materials / financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Ethan Noell	11/24/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	11/24/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	11/24/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	11/24/25	1.0	Court hearing
Ethan Noell	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/24/25	2.5	Preparation / review of materials / financial analysis
Ethan Noell	11/25/25	1.5	Preparation / review of materials / financial analysis
Ethan Noell	11/25/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/25/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/25/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	11/25/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	11/26/25	2.5	Preparation / review of materials / financial analysis
Ethan Noell	11/26/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/26/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	11/26/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/28/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	11/28/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/29/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	11/30/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	11/30/25	3.0	Preparation / review of materials / financial analysis
		<u><u>119.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Zach Holland	11/02/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/03/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/04/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/05/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/06/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	11/06/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/07/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/10/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/10/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/11/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/11/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/12/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/12/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/17/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/17/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/18/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/19/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/20/25	1.0	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Zach Holland	11/20/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/21/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/24/25	1.0	Court hearing
Zach Holland	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/24/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/25/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/25/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	11/26/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	11/30/25	0.5	Call / meeting with Company / Debtors' advisors
		<u>24.5</u>	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
DECEMBER 1, 2025 THROUGH DECEMBER 19, 2025

Professional	Title	Hours
Jamie Baird	Partner	6.0
Matthew O'Connell	Managing Director	12.0
Stephen Bauer	Director	12.0
Matthew Habig	Vice President	51.0
Sam Hook	Associate	52.0
Ethan Noell	Analyst	52.5
Zach Holland	Analyst	<u>12.0</u>
	Total	<u><u>197.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2025 THROUGH DECEMBER 19, 2025

Professional	Date	Hours	Explanation
Jamie Baird	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	12/04/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	12/09/25	1.5	Court hearing
Jamie Baird	12/10/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	12/11/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	12/18/25	1.0	Call / meeting with Company / Debtors' advisors
		6.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2025 THROUGH DECEMBER 19, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	12/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	12/04/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	12/08/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	12/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	12/09/25	1.5	Court hearing
Matthew O'Connell	12/10/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	12/11/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	12/11/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	12/13/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	12/15/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	12/18/25	1.0	Call / meeting with Company / Debtors' advisors
		<u>12.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2025 THROUGH DECEMBER 19, 2025

Professional	Date	Hours	Explanation
Stephen Bauer	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	12/03/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	12/04/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	12/08/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	12/08/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	12/09/25	1.5	Court hearing
Stephen Bauer	12/10/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	12/11/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	12/11/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	12/13/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	12/15/25	1.0	Call / meeting with Company / Debtors' advisors
Stephen Bauer	12/18/25	1.0	Call / meeting with Company / Debtors' advisors
		<u>12.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2025 THROUGH DECEMBER 19, 2025

Professional	Date	Hours	Explanation
Matthew Habig	12/01/25	1.5	Review of Draft Court Filings
Matthew Habig	12/01/25	2.0	Conversations and email correspondence on various matters
Matthew Habig	12/01/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	12/02/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	12/02/25	2.0	Conversations and email correspondence on various matters
Matthew Habig	12/02/25	1.0	Call with prospective lenders
Matthew Habig	12/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	12/03/25	2.0	Discussion with creditors and/or their advisors
Matthew Habig	12/03/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	12/03/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	12/04/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	12/04/25	0.5	Discussion with creditors and/or their advisors
Matthew Habig	12/04/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	12/05/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	12/06/15	1.0	Conversations and email correspondence on various matters
Matthew Habig	12/07/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	12/08/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	12/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	12/08/25	2.0	Conversations and email correspondence on various matters
Matthew Habig	12/08/25	1.0	Discussion with creditors and/or their advisors
Matthew Habig	12/08/25	2.0	Review of Draft Court Filings
Matthew Habig	12/09/25	1.5	Court hearing
Matthew Habig	12/09/25	1.0	Call with prospective lenders
Matthew Habig	12/09/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	12/10/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	12/10/25	1.0	Call with prospective lenders
Matthew Habig	12/10/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	12/11/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	12/11/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	12/11/25	1.0	Call with prospective lenders

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2025 THROUGH DECEMBER 19, 2025

Professional	Date	Hours	Explanation
Matthew Habig	12/11/25	1.0	Review of Draft Court Filings
Matthew Habig	12/11/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	12/13/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	12/13/25	2.0	Conversations and email correspondence on various matters
Matthew Habig	12/15/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	12/16/25	1.0	Review of Draft Court Filings
Matthew Habig	12/16/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	12/17/25	1.0	Review of Draft Court Filings
Matthew Habig	12/17/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	12/18/25	1.0	Call / meeting with Company / Debtors' advisors
		<u>51.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2025 THROUGH DECEMBER 19, 2025

Professional	Date	Hours	Explanation
Sam Hook	12/01/25	3.5	Preparation / review of materials / financial analysis
Sam Hook	12/02/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	12/03/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	12/03/25	1.5	Conversations and email correspondence on various matters
Sam Hook	12/03/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	12/04/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	12/06/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	12/08/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	12/08/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	12/08/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	12/08/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	12/08/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	12/09/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	12/09/25	1.5	Court hearing
Sam Hook	12/09/25	1.0	Conversations and email correspondence on various matters
Sam Hook	12/10/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	12/10/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	12/10/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	12/10/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	12/11/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	12/11/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	12/11/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	12/11/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	12/12/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	12/12/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	12/13/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	12/14/25	4.0	Preparation / review of materials / financial analysis
Sam Hook	12/15/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	12/15/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	12/15/25	1.5	Preparation / review of materials / financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2025 THROUGH DECEMBER 19, 2025

Professional	Date	Hours	Explanation
Sam Hook	12/15/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	12/15/25	1.5	Conversations and email correspondence on various matters
Sam Hook	12/16/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	12/16/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	12/17/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	12/17/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	12/17/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	12/17/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	12/18/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	12/18/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	12/18/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	12/18/25	1.0	Call / meeting with Company / Debtors' advisors
		<u>52.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2025 THROUGH DECEMBER 19, 2025

Professional	Date	Hours	Explanation
Ethan Noell	12/01/25	4.0	Preparation / review of materials / financial analysis
Ethan Noell	12/01/25	1.5	Preparation / review of materials / financial analysis
Ethan Noell	12/01/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/02/25	1.5	Preparation / review of materials / financial analysis
Ethan Noell	12/03/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/03/25	3.5	Preparation / review of materials / financial analysis
Ethan Noell	12/04/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/06/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	12/08/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/08/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/08/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	12/08/25	1.5	Preparation / review of materials / financial analysis
Ethan Noell	12/08/25	1.5	Preparation / review of materials / financial analysis
Ethan Noell	12/09/25	1.5	Court hearing
Ethan Noell	12/09/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	12/09/25	2.5	Preparation / review of materials / financial analysis
Ethan Noell	12/10/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/10/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	12/10/25	2.5	Preparation / review of materials / financial analysis
Ethan Noell	12/10/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	12/11/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/11/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/11/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	12/11/25	1.5	Preparation / review of materials / financial analysis
Ethan Noell	12/12/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/12/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	12/13/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/14/25	6.0	Preparation / review of materials / financial analysis
Ethan Noell	12/15/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/15/25	1.0	Preparation / review of materials / financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2025 THROUGH DECEMBER 19, 2025

Professional	Date	Hours	Explanation
Ethan Noell	12/18/25	1.0	Call / meeting with Company / Debtors' advisors
		<u>52.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2025 THROUGH DECEMBER 19, 2025

Professional	Date	Hours	Explanation
Zach Holland	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	12/02/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	12/03/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	12/04/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	12/08/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	12/08/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	12/09/25	1.5	Court hearing
Zach Holland	12/10/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	12/11/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	12/11/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	12/13/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	12/15/25	1.0	Call / meeting with Company / Debtors' advisors
Zach Holland	12/18/25	1.0	Call / meeting with Company / Debtors' advisors
		<u>12.0</u>	

APPENDIX E

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
APRIL 21, 2025 THROUGH APRIL 30, 2025

Professional	Title	Hours
Jamie Baird	Partner	4.0
Matthew O'Connell	Managing Director	22.0
Matthew Habig	Vice President	29.5
Sam Hook	Associate	18.5
Oum Lahade	Analyst	<u>20.5</u>
	Total	<u><u>94.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 21, 2025 THROUGH APRIL 30, 2025

Professional	Date	Hours	Explanation
Jamie Baird	04/22/25	0.5	Call / meeting with Debtors' advisors
Jamie Baird	04/22/25	2.5	Court hearing
Jamie Baird	04/23/25	0.5	Call / meeting with the Special Committee
Jamie Baird	04/30/25	0.5	Call / meeting with Company / Debtors' advisors
		<u>4.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 21, 2025 THROUGH APRIL 30, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	04/22/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	04/22/25	3.0	Preparation / review of materials / financial analysis
Matthew O'Connell	04/22/25	2.5	Court hearing
Matthew O'Connell	04/23/25	0.5	Call / meeting with management
Matthew O'Connell	04/23/25	0.5	Call / meeting with creditors / creditors' advisors
Matthew O'Connell	04/23/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	04/23/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	04/23/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	04/23/25	0.5	Call / meeting with the special committee
Matthew O'Connell	04/24/25	1.0	Call / meeting with Debtors' advisors & management
Matthew O'Connell	04/24/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	04/25/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	04/25/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	04/25/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	04/26/25	1.0	Preparation / review of materials / financial analysis
Matthew O'Connell	04/28/25	0.5	Call / meeting with interested third party
Matthew O'Connell	04/28/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	04/28/25	0.5	Call / meeting with PJT deal team
Matthew O'Connell	04/28/25	1.0	Preparation / review of materials / financial analysis
Matthew O'Connell	04/29/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	04/29/25	1.5	Preparation / review of materials / financial analysis
Matthew O'Connell	04/30/25	2.0	Call / meeting with Debtors' advisors & management
Matthew O'Connell	04/30/25	0.5	Call / meeting with Debtors' advisors & management
Matthew O'Connell	04/30/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	04/30/25	1.0	Preparation / review of materials / financial analysis
Matthew O'Connell	04/30/25	0.5	Call / meeting with special committee
		<u><u>22.0</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 21, 2025 THROUGH APRIL 30, 2025

Professional	Date	Hours	Explanation
Matthew Habig	04/22/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	04/22/25	2.5	Court hearing
Matthew Habig	04/23/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	04/23/25	0.5	Call / meeting with the Special Committee
Matthew Habig	04/23/25	6.0	Diligence / research
Matthew Habig	04/23/25	0.5	Discussion with creditors and/or their advisors
Matthew Habig	04/23/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	04/24/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	04/24/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	04/24/25	2.0	Diligence / research
Matthew Habig	04/25/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	04/25/25	1.0	Call / meeting with Debtors' advisors
Matthew Habig	04/25/25	1.0	Call / meeting with management
Matthew Habig	04/25/25	1.0	Call / meeting with management
Matthew Habig	04/25/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	04/28/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	04/28/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	04/29/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	04/29/25	1.0	Call / meeting with management
Matthew Habig	04/29/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	04/30/25	2.0	Call / meeting with management
Matthew Habig	04/30/25	0.5	Call / meeting with management
Matthew Habig	04/30/25	0.5	Call / meeting with the Special Committee
Matthew Habig	04/30/25	1.0	Preparation / review of materials / financial analysis
		<u><u>29.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 21, 2025 THROUGH APRIL 30, 2025

Professional	Date	Hours	Explanation
Sam Hook	04/22/25	0.5	Call / meeting with Debtors' advisors
Sam Hook	04/22/25	2.5	Court hearing
Sam Hook	04/23/25	0.5	Discussion with creditors and/or their advisors
Sam Hook	04/23/25	0.5	Call / meeting with Debtors' advisors
Sam Hook	04/23/25	0.5	Call / meeting with the Special Committee
Sam Hook	04/23/25	3.0	Preparation / review of materials / financial analysis
Sam Hook	04/24/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	04/24/25	0.5	Call / meeting with the Special Committee
Sam Hook	04/25/25	0.5	Call / meeting with Debtors' advisors
Sam Hook	04/28/25	0.5	Call / meeting with Debtors' advisors
Sam Hook	04/24/25	3.5	Preparation / review of materials / financial analysis
Sam Hook	04/30/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	04/30/25	0.5	Call / meeting with management
Sam Hook	04/30/25	2.5	Preparation / review of materials / financial analysis
		<u>18.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 21, 2025 THROUGH APRIL 30, 2025

Professional	Date	Hours	Explanation
Oum Lahade	04/22/25	0.5	Call / meeting with Debtors' advisors
Oum Lahade	04/22/25	2.5	Court hearing
Oum Lahade	04/23/25	0.5	Discussion with creditors and/or their advisors
Oum Lahade	04/23/25	0.5	Call / meeting with Debtors' advisors
Oum Lahade	04/23/25	0.5	Call / meeting with the Special Committee
Oum Lahade	04/23/25	3.0	Preparation / review of materials / financial analysis
Oum Lahade	04/24/25	0.5	Call / meeting with the Special Committee
Oum Lahade	04/25/25	0.5	Call / meeting with Debtors' advisors
Oum Lahade	04/25/25	1.0	Call / meeting with management
Oum Lahade	04/25/25	1.0	Call / meeting with management
Oum Lahade	04/28/25	0.5	Call / meeting with Debtors' advisors
Oum Lahade	04/28/25	1.0	Diligence / research
Oum Lahade	04/29/25	1.0	Call / meeting with management
Oum Lahade	04/30/25	2.0	Call / meeting with management
Oum Lahade	04/30/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	04/30/25	0.5	Call / meeting with management
Oum Lahade	04/30/25	4.5	Preparation / review of materials / financial analysis
		20.5	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MAY 1, 2025 THROUGH MAY 31, 2025

Professional	Title	Hours
Jamie Baird	Partner	10.5
Matthew O'Connell	Managing Director	42.5
Matthew Habig	Vice President	45.5
Sam Hook	Associate	60.0
Oum Lahade	Analyst	<u>49.0</u>
	Total	<u><u>207.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2025 THROUGH MAY 31, 2025

Professional	Date	Hours	Explanation
Jamie Baird	05/01/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/06/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/07/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/08/25	0.5	Call / meeting with Debtors' advisors
Jamie Baird	05/12/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/13/25	0.5	Call / meeting with Debtors' advisors
Jamie Baird	05/14/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/15/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/16/25	1.0	Call / meeting with Lender / Lender Advisors
Jamie Baird	05/19/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/22/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/22/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/22/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/27/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/28/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/29/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/29/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	05/30/25	0.5	Call with lenders
		10.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2025 THROUGH MAY 31, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	05/01/25	1.0	Call / meeting with Debtors' advisors & management
Matthew O'Connell	05/01/25	1.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/01/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/01/25	0.5	Call / meeting with interested third party
Matthew O'Connell	05/01/25	0.5	Call / meeting with interested third party
Matthew O'Connell	05/01/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	05/02/25	1.5	Preparation / review of materials / financial analysis
Matthew O'Connell	05/02/25	1.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/02/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	05/05/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/05/25	1.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/05/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	05/06/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/06/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/06/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/06/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	05/07/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/07/25	0.5	Call / meeting with special committee
Matthew O'Connell	05/08/25	1.0	Call / meeting with Debtors' advisors & management
Matthew O'Connell	05/08/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/08/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/08/25	0.5	Call / meeting with Debtors' advisors & management
Matthew O'Connell	05/08/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	05/09/25	1.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/09/25	1.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/09/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/09/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/09/25	1.0	Preparation / review of materials / financial analysis
Matthew O'Connell	05/12/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/13/25	1.0	Preparation / review of materials / financial analysis
Matthew O'Connell	05/13/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/13/25	0.5	Call / meeting with Debtors' advisors & management
Matthew O'Connell	05/13/25	0.5	Call / meeting with Debtors' advisors & management

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2025 THROUGH MAY 31, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	05/13/25	0.5	Call / meeting with Debtors' advisors & management
Matthew O'Connell	05/14/25	0.5	Call / meeting with Debtors' advisors & management
Matthew O'Connell	05/14/25	0.5	Call / meeting with special committee
Matthew O'Connell	05/15/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	05/15/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/16/25	1.0	Call / meeting with Debtors' advisors & management
Matthew O'Connell	05/16/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/16/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	05/19/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/20/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/20/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/21/25	1.0	341 meeting
Matthew O'Connell	05/21/25	0.5	Call / meeting with special committee
Matthew O'Connell	05/22/25	1.0	Call / meeting with Debtors' advisors & management
Matthew O'Connell	05/22/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/22/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/22/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	05/26/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	05/27/25	0.5	Call / meeting with Debtors' advisors & management
Matthew O'Connell	05/27/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/27/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/27/25	0.5	Call / meeting with Debtors' advisors & management
Matthew O'Connell	05/27/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	05/28/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/28/25	0.5	Call / meeting with special committee
Matthew O'Connell	05/29/25	1.0	Call / meeting with Debtors' advisors & management
Matthew O'Connell	05/29/25	1.0	Call / meeting with Debtors' advisors
Matthew O'Connell	05/29/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/29/25	1.5	Call / meeting with special committee
Matthew O'Connell	05/29/25	1.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	05/29/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	05/29/25	1.0	Preparation / review of materials / financial analysis
		<u><u>42.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2025 THROUGH MAY 31, 2025

Professional	Date	Hours	Explanation
Matthew Habig	05/01/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	05/01/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	05/01/25	0.5	Call / meeting with third parties
Matthew Habig	05/02/25	1.0	Call / meeting with Lender / Lender Advisors
Matthew Habig	05/02/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	05/02/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	05/05/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	05/05/25	1.0	Call / meeting with Debtors' advisors
Matthew Habig	05/05/25	3.0	Diligence / research
Matthew Habig	05/05/25	0.5	Preparation / review of materials / financial analysis
Matthew Habig	05/06/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	05/06/25	1.0	Call / meeting with Lender / Lender Advisors
Matthew Habig	05/07/25	1.0	Call / meeting with Debtors' advisors
Matthew Habig	05/07/25	0.5	Call / meeting with the Special Committee
Matthew Habig	05/08/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	05/08/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	05/09/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	05/09/25	1.0	Call / meeting with Lender / Lender Advisors
Matthew Habig	05/09/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	05/10/25	0.3	Preparation / review of materials / financial analysis
Matthew Habig	05/12/25	4.0	Preparation / review of materials / financial analysis
Matthew Habig	05/13/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	05/13/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	05/13/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	05/13/25	0.5	Call / meeting with Lender / Lender Advisors
Matthew Habig	05/14/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	05/14/25	0.5	Call / meeting with the Special Committee
Matthew Habig	05/15/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	05/15/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	05/16/25	0.5	Call with lenders
Matthew Habig	05/16/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	05/19/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	05/19/25	1.0	Call / meeting with Lender / Lender Advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2025 THROUGH MAY 31, 2025

Professional	Date	Hours	Explanation
Matthew Habig	05/20/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	05/20/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	05/21/25	0.5	Call / meeting with the Special Committee
Matthew Habig	05/21/25	1.0	Court hearing
Matthew Habig	05/21/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	05/22/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	05/22/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	05/22/25	1.0	Call / meeting with management
Matthew Habig	05/23/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	05/27/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	05/28/25	0.5	Call / meeting with the Special Committee
Matthew Habig	05/29/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	05/29/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	05/29/25	1.3	Preparation / review of materials / financial analysis
Matthew Habig	05/30/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	05/30/25	0.5	Call with lenders
Matthew Habig	05/30/25	1.0	Conversations and email correspondence on various matters
		45.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2025 THROUGH MAY 31, 2025

Professional	Date	Hours	Explanation
Sam Hook	05/01/25	4.0	Preparation / review of materials / financial analysis
Sam Hook	05/02/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	05/02/25	1.0	Call / meeting with Lender / Lender Advisors
Sam Hook	05/05/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/05/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	05/05/25	1.0	Call / meeting with Lender / Lender Advisors
Sam Hook	05/06/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/02/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	05/07/25	0.5	Call / meeting with Debtors' advisors
Sam Hook	05/07/25	0.5	Call / meeting with Lender / Lender Advisors
Sam Hook	05/07/25	2.5	Diligence / research
Sam Hook	05/07/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/07/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/08/25	0.5	Call / meeting with Debtors' advisors
Sam Hook	05/09/25	1.0	Call / meeting with Lender / Lender Advisors
Sam Hook	05/09/25	3.0	Diligence / research
Sam Hook	05/09/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	05/10/25	0.5	Preparation / review of materials / financial analysis
Sam Hook	05/11/25	1.5	Diligence / research
Sam Hook	05/12/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/12/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	05/13/25	0.5	Call / meeting with Debtors' advisors
Sam Hook	05/13/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/13/25	2.0	Diligence / research
Sam Hook	05/13/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	05/13/25	0.5	Call / meeting with Lender / Lender Advisors
Sam Hook	05/13/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	05/13/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	05/14/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/14/25	1.5	Diligence / research
Sam Hook	05/14/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/15/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/16/25	1.0	Call / meeting with Lender / Lender Advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2025 THROUGH MAY 31, 2025

Professional	Date	Hours	Explanation
Sam Hook	05/17/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	05/17/25	2.0	Diligence / research
Sam Hook	05/19/25	1.0	Call / meeting with Lender / Lender Advisors
Sam Hook	05/19/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/19/25	1.5	Diligence / research
Sam Hook	05/20/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/21/25	1.0	Court hearing
Sam Hook	05/21/25	2.5	Diligence / research
Sam Hook	05/22/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	05/22/25	1.0	Call / meeting with management
Sam Hook	05/22/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/22/25	1.0	Diligence / research
Sam Hook	05/22/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/27/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/28/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/28/25	5.5	Preparation / review of materials / financial analysis
Sam Hook	05/28/25	1.0	Diligence / research
Sam Hook	05/29/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	05/29/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	05/30/25	0.5	Call with lenders
Sam Hook	05/30/25	0.5	Call / meeting with Company / Debtors' advisors
		<u>60.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2025 THROUGH MAY 31, 2025

Professional	Date	Hours	Explanation
Oum Lahade	05/01/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/01/25	0.5	Call / meeting with third parties
Oum Lahade	05/01/25	8.0	Preparation / review of materials / financial analysis
Oum Lahade	05/02/25	1.0	Call / meeting with Lender / Lender Advisors
Oum Lahade	05/02/25	5.0	Preparation / review of materials / financial analysis
Oum Lahade	05/03/25	1.0	Preparation / review of materials / financial analysis
Oum Lahade	05/05/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/05/25	0.5	Preparation / review of materials / financial analysis
Oum Lahade	05/05/25	1.0	Call / meeting with Lender / Lender Advisors
Oum Lahade	05/06/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/07/25	1.0	Call / meeting with Debtors' advisors
Oum Lahade	05/07/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/09/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/10/25	3.0	Preparation / review of materials / financial analysis
Oum Lahade	05/12/25	3.5	Preparation / review of materials / financial analysis
Oum Lahade	05/13/25	0.5	Call / meeting with Debtors' advisors
Oum Lahade	05/13/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/13/25	3.5	Preparation / review of materials / financial analysis
Oum Lahade	05/13/25	0.5	Call / meeting with Lender / Lender Advisors
Oum Lahade	05/13/25	3.5	Preparation / review of materials / financial analysis
Oum Lahade	05/13/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/22/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/22/25	1.0	Call / meeting with management
Oum Lahade	05/22/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/22/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/27/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/28/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/28/25	5.5	Preparation / review of materials / financial analysis
Oum Lahade	05/29/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/29/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	05/30/25	0.5	Call with lenders
Oum Lahade	05/30/25	0.5	Call / meeting with Company / Debtors' advisors
		49.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JUNE 1, 2025 THROUGH JUNE 30, 2025

Professional	Title	Hours
Jamie Baird	Partner	10.5
Matthew O'Connell	Managing Director	30.0
Matthew Habig	Vice President	43.5
Sam Hook	Associate	56.5
Oum Lahade	Analyst	54.5
Aydin Turgut	Analyst	<u>23.5</u>
	Total	<u><u>218.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2025 THROUGH JUNE 30, 2025

Professional	Date	Hours	Explanation
Jamie Baird	06/05/25	1.0	Call / meeting with management
Jamie Baird	06/05/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	06/10/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	06/10/25	2.0	Court hearing
Jamie Baird	06/11/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	06/12/25	1.0	Call / meeting with management
Jamie Baird	06/13/25	0.5	Call with lenders
Jamie Baird	06/13/25	0.5	Call with lenders
Jamie Baird	06/17/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	06/19/25	1.0	Call / meeting with management
Jamie Baird	06/19/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	06/24/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	06/26/25	1.0	Call / meeting with management
Jamie Baird	06/26/25	0.5	Call / meeting with Company / Debtors' advisors
		10.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2025 THROUGH JUNE 30, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	06/02/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	06/02/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/03/25	0.5	Call / meeting with PJT deal team
Matthew O'Connell	06/03/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/04/25	0.5	Call / meeting with special committee
Matthew O'Connell	06/05/25	1.0	Call / meeting with Debtors' advisors & management
Matthew O'Connell	06/05/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	06/05/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	06/05/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/06/25	1.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	06/06/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/09/25	1.0	Call / meeting with Debtors' advisors & management
Matthew O'Connell	06/09/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/10/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	06/10/25	1.0	Court hearing
Matthew O'Connell	06/11/25	1.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	06/11/25	1.0	Call / meeting with Debtors' advisors & management
Matthew O'Connell	06/11/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/11/25	0.5	Call / meeting with special committee
Matthew O'Connell	06/12/25	1.0	Court hearing
Matthew O'Connell	06/12/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	06/12/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/13/25	1.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	06/13/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/17/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	06/17/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/17/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/18/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	06/18/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/18/25	0.5	Call / meeting with special committee
Matthew O'Connell	06/19/25	1.0	Call / meeting with Debtors' advisors & management
Matthew O'Connell	06/19/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	06/19/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/20/25	0.5	Call / meeting with Debtors' advisors & management

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2025 THROUGH JUNE 30, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	06/20/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	06/20/25	0.5	Call / meeting with Debtors' advisors & management
Matthew O'Connell	06/20/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/24/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	06/24/25	1.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	06/24/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/25/25	0.5	Call / meeting with special committee
Matthew O'Connell	06/26/25	1.0	Call / meeting with Debtors' advisors & management
Matthew O'Connell	06/26/25	0.5	Call / meeting with Debtors' advisors
Matthew O'Connell	06/26/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/27/25	1.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	06/27/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	06/30/25	0.5	Call / meeting with Debtors' advisors & management
Matthew O'Connell	06/30/25	0.5	Preparation / review of materials / financial analysis
		30.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2025 THROUGH JUNE 30, 2025

Professional	Date	Hours	Explanation
Matthew Habig	06/03/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	06/03/25	4.0	Diligence / research
Matthew Habig	06/03/25	0.5	PJT internal call / meeting
Matthew Habig	06/04/25	0.5	Call / meeting with the Special Committee
Matthew Habig	06/04/25	4.0	Diligence / research
Matthew Habig	06/04/25	0.5	Preparation / review of materials / financial analysis
Matthew Habig	06/05/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	06/05/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	06/05/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	06/05/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	06/06/25	1.0	Call with lenders
Matthew Habig	06/06/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	06/09/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	06/09/25	1.0	Call / meeting with management
Matthew Habig	06/09/25	2.0	Preparation / review of materials / financial analysis
Matthew Habig	06/10/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	06/10/25	2.0	Court hearing
Matthew Habig	06/10/25	0.5	Preparation / review of materials / financial analysis
Matthew Habig	06/11/25	0.5	Call / meeting with the Special Committee
Matthew Habig	06/11/25	3.0	Preparation / review of materials / financial analysis
Matthew Habig	06/12/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	06/12/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	06/12/25	1.0	Court hearing
Matthew Habig	06/12/25	0.5	Preparation / review of materials / financial analysis
Matthew Habig	06/13/25	0.5	Call with lenders
Matthew Habig	06/13/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	06/16/25	1.0	Preparation / review of materials / financial analysis
Matthew Habig	06/17/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	06/18/25	0.5	Call / meeting with the Special Committee
Matthew Habig	06/19/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	06/19/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	06/20/25	1.0	Call / meeting with management
Matthew Habig	06/20/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	06/24/25	1.0	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2025 THROUGH JUNE 30, 2025

Professional	Date	Hours	Explanation
Matthew Habig	06/24/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	06/25/25	0.5	Call / meeting with the Special Committee
Matthew Habig	06/26/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	06/26/25	0.5	Call / meeting with Debtors' advisors
Matthew Habig	06/27/25	0.5	Call with lenders
Matthew Habig	06/27/25	1.0	Conversations and email correspondence on various matters
Matthew Habig	06/30/25	0.5	Call / meeting with Company / Debtors' advisors
		<u>43.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2025 THROUGH JUNE 30, 2025

Professional	Date	Hours	Explanation
Sam Hook	06/03/25	0.5	PJT internal call / meeting
Sam Hook	06/03/25	2.0	Diligence / research
Sam Hook	06/03/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	06/04/25	3.5	Preparation / review of materials / financial analysis
Sam Hook	06/05/25	1.0	Call / meeting with management
Sam Hook	06/05/25	2.5	Diligence / research
Sam Hook	06/05/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	06/05/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	06/05/25	2.0	Diligence / research
Sam Hook	06/05/25	3.0	Preparation / review of materials / financial analysis
Sam Hook	06/06/25	1.0	Call with lenders
Sam Hook	06/09/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	06/09/25	1.0	Call / meeting with management
Sam Hook	06/09/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	06/09/25	2.0	Diligence / research
Sam Hook	06/10/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	06/10/25	2.0	Court hearing
Sam Hook	06/10/25	3.5	Preparation / review of materials / financial analysis
Sam Hook	06/11/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	06/11/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	06/12/25	1.0	Call / meeting with management
Sam Hook	06/12/25	1.0	Diligence / research
Sam Hook	06/12/25	1.0	Court hearing
Sam Hook	06/13/25	0.5	Call with lenders
Sam Hook	06/13/25	1.0	Diligence / research
Sam Hook	06/13/25	0.5	Call with lenders
Sam Hook	06/15/25	3.5	Preparation / review of materials / financial analysis
Sam Hook	06/17/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	06/18/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	06/19/25	1.0	Call / meeting with management
Sam Hook	06/19/25	2.5	Diligence / research
Sam Hook	06/19/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	06/20/25	1.0	Call / meeting with management
Sam Hook	06/20/25	2.0	Diligence / research

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2025 THROUGH JUNE 30, 2025

Professional	Date	Hours	Explanation
Sam Hook	06/24/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	06/24/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	06/25/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	06/25/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	06/25/25	2.0	Diligence / research
Sam Hook	06/26/25	1.0	Call / meeting with management
Sam Hook	06/26/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	06/30/25	0.5	Call / meeting with Company / Debtors' advisors
		56.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2025 THROUGH JUNE 30, 2025

Professional	Date	Hours	Explanation
Oum Lahade	06/03/25	0.5	PJT internal call / meeting
Oum Lahade	06/03/25	3.5	Preparation / review of materials / financial analysis
Oum Lahade	06/04/25	4.0	Preparation / review of materials / financial analysis
Oum Lahade	06/05/25	1.0	Call / meeting with management
Oum Lahade	06/05/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	06/05/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	06/05/25	4.5	Preparation / review of materials / financial analysis
Oum Lahade	06/06/25	1.0	Call with lenders
Oum Lahade	06/09/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	06/09/25	1.0	Call / meeting with management
Oum Lahade	06/09/25	5.0	Preparation / review of materials / financial analysis
Oum Lahade	06/10/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	06/10/25	2.0	Court hearing
Oum Lahade	06/10/25	5.0	Preparation / review of materials / financial analysis
Oum Lahade	06/11/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	06/11/25	4.0	Preparation / review of materials / financial analysis
Oum Lahade	06/12/25	1.0	Call / meeting with management
Oum Lahade	06/12/25	1.0	Court hearing
Oum Lahade	06/13/25	0.5	Call with lenders
Oum Lahade	06/14/25	4.5	Preparation / review of materials / financial analysis
Oum Lahade	06/15/25	5.0	Preparation / review of materials / financial analysis
Oum Lahade	06/17/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	06/18/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	06/19/25	1.0	Call / meeting with management
Oum Lahade	06/19/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	06/20/25	1.0	Call / meeting with management
Oum Lahade	06/24/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	06/24/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	06/25/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	06/25/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	06/26/25	1.0	Call / meeting with management
Oum Lahade	06/26/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	06/30/25	0.5	Call / meeting with Company / Debtors' advisors
		<u>54.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2025 THROUGH JUNE 30, 2025

Professional	Date	Hours	Explanation
Aydin Turgut	06/09/25	1.0	Call / meeting with Company / Debtors' advisors
Aydin Turgut	06/09/25	1.0	Call / meeting with management
Aydin Turgut	06/10/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	06/10/25	2.0	Court hearing
Aydin Turgut	06/11/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	06/12/25	1.0	Call / meeting with management
Aydin Turgut	06/12/25	1.0	Court hearing
Aydin Turgut	06/13/25	0.5	Call with lenders
Aydin Turgut	06/14/25	2.0	Preparation / review of materials / financial analysis
Aydin Turgut	06/15/25	6.0	Preparation / review of materials / financial analysis
Aydin Turgut	06/17/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	06/18/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	06/19/25	1.0	Call / meeting with management
Aydin Turgut	06/19/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	06/20/25	1.0	Call / meeting with management
Aydin Turgut	06/24/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	06/24/25	1.0	Call / meeting with Company / Debtors' advisors
Aydin Turgut	06/25/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	06/25/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	06/26/25	1.0	Call / meeting with management
Aydin Turgut	06/26/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	06/30/25	0.5	Call / meeting with Company / Debtors' advisors
		<u><u>23.5</u></u>	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Title	Hours
Jamie Baird	Partner	16.0
Matthew O'Connell	Managing Director	36.5
Matthew Habig	Vice President	53.0
Sam Hook	Associate	79.5
Ethan Noell	Analyst	9.5
Oum Lahade	Analyst	28.5
Aydin Turgut	Analyst	<u>28.5</u>
	Total	<u><u>251.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Date	Hours	Explanation
Jamie Baird	07/01/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/02/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/03/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/03/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/04/25	0.5	Call with lenders
Jamie Baird	07/08/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/08/25	1.5	Court Hearing
Jamie Baird	07/09/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/10/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/10/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/15/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/16/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/17/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/17/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/17/25	1.0	Court Hearing
Jamie Baird	07/18/25	0.5	Call with lenders
Jamie Baird	07/22/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/23/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/24/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/24/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/29/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/30/25	0.5	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/31/25	1.0	Call / meeting with Company / Debtors' advisors
Jamie Baird	07/31/25	0.5	Call / meeting with Company / Debtors' advisors
		16.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	07/01/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/01/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/01/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	07/02/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/02/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	07/02/25	0.5	Call / meeting with special committee
Matthew O'Connell	07/03/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/03/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/03/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	07/07/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/07/25	0.5	Call / meeting with PJT deal team
Matthew O'Connell	07/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/08/25	1.5	Court Hearing
Matthew O'Connell	07/08/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/09/25	0.5	Call / meeting with special committee
Matthew O'Connell	07/09/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/10/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/12/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	07/14/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	07/14/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/15/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/15/25	0.5	Preparation / review of materials / financial analysis
Matthew O'Connell	07/16/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/16/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/16/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/17/25	1.0	Court Hearing
Matthew O'Connell	07/18/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	07/21/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	07/23/25	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Date	Hours	Explanation
Matthew O'Connell	07/23/25	0.5	Call / meeting with special committee
Matthew O'Connell	07/24/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/24/25	2.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	07/25/25	1.0	Call / meeting with creditors / creditor advisors
Matthew O'Connell	07/25/25	0.5	Call / meeting with PJT deal team
Matthew O'Connell	07/25/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/25/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	07/28/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/28/25	0.5	Call / meeting with creditors / creditor advisors
Matthew O'Connell	07/28/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/28/25	1.0	Preparation / review of materials / financial analysis
Matthew O'Connell	07/29/25	0.5	Call / meeting with special committee
Matthew O'Connell	07/29/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/29/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/29/25	1.0	Preparation / review of materials / financial analysis
Matthew O'Connell	07/31/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/31/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew O'Connell	07/31/25	0.5	Call / meeting with creditors / creditor advisors
		36.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Date	Hours	Explanation
Matthew Habig	07/01/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/01/25	2.0	Financial Analysis
Matthew Habig	07/02/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/02/25	1.0	Financial Analysis
Matthew Habig	07/03/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/03/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/03/25	4.0	Review and Preparation of Materials
Matthew Habig	07/04/25	0.5	Call with lenders
Matthew Habig	07/04/25	1.0	Review and Preparation of Materials
Matthew Habig	07/06/25	3.0	Review and Preparation of Materials
Matthew Habig	07/07/25	8.0	Review and Preparation of Materials
Matthew Habig	07/08/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/08/25	1.5	Court Hearing
Matthew Habig	07/08/25	5.0	Review and Preparation of Materials
Matthew Habig	07/09/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/09/25	6.0	Review and Preparation of Materials
Matthew Habig	07/10/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/10/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/14/25	0.5	Email correspondence on various matters
Matthew Habig	07/15/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/16/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/17/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/17/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/17/25	1.0	Court Hearing
Matthew Habig	07/18/25	0.5	Call with lenders
Matthew Habig	07/18/25	1.0	Email correspondence on various matters
Matthew Habig	07/22/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/23/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/24/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/24/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/25/25	0.5	Call with lenders' advisors
Matthew Habig	07/25/25	1.0	Financial analysis
Matthew Habig	07/28/25	3.0	Review and Preparation of Materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Date	Hours	Explanation
Matthew Habig	07/29/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/30/25	0.5	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/30/25	1.0	Review and Preparation of Materials
Matthew Habig	07/31/25	1.0	Call / meeting with Company / Debtors' advisors
Matthew Habig	07/31/25	0.5	Call / meeting with Company / Debtors' advisors
		53.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Date	Hours	Explanation
Sam Hook	07/01/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/01/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	07/02/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/02/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	07/03/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	07/02/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	07/03/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/04/25	0.5	Call with lenders
Sam Hook	07/05/25	1.0	Preparation / review of materials / financial analysis
Sam Hook	07/06/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	07/07/25	2.0	Diligence / research
Sam Hook	07/07/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	07/07/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	07/07/25	0.5	Call / meeting with PJT deal team
Sam Hook	07/08/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/08/25	3.5	Preparation / review of materials / financial analysis
Sam Hook	07/08/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/08/25	1.5	Court Hearing
Sam Hook	07/09/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	07/09/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/09/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	07/09/25	1.0	Call with lenders
Sam Hook	07/10/25	1.0	Call with lenders
Sam Hook	07/10/25	1.5	Diligence / research
Sam Hook	07/10/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	07/10/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/11/25	0.5	Call with lenders
Sam Hook	07/14/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/14/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	07/15/25	0.5	Advisor Discussion
Sam Hook	07/15/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/15/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	07/15/25	2.5	Diligence / research

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Date	Hours	Explanation
Sam Hook	07/16/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/16/25	1.5	Diligence / research
Sam Hook	07/17/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	07/17/25	1.5	Preparation / review of materials / financial analysis
Sam Hook	07/17/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/17/25	1.0	Diligence / research
Sam Hook	07/17/25	1.0	Court Hearing
Sam Hook	07/18/25	0.5	Call with lenders
Sam Hook	07/18/25	1.5	Diligence / research
Sam Hook	07/22/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/23/25	3.5	Preparation / review of materials / financial analysis
Sam Hook	07/23/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/23/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	07/23/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/24/25	2.5	Preparation / review of materials / financial analysis
Sam Hook	07/24/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	07/24/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/24/25	2.0	Call / meeting with Company / Outside Stakeholders
Sam Hook	07/24/25	2.0	Call / meeting with Company / Debtors' advisors
Sam Hook	07/25/25	0.5	Call / meeting with PJT deal team
Sam Hook	07/25/25	1.0	Call / meeting with PJT deal team
Sam Hook	07/28/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	07/28/25	0.5	Call with lenders
Sam Hook	07/25/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/25/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/25/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	07/25/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/28/25	0.5	Call with third parties
Sam Hook	07/28/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	07/28/25	2.0	Preparation / review of materials / financial analysis
Sam Hook	07/29/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	07/29/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/29/25	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Date	Hours	Explanation
Sam Hook	07/30/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/31/25	0.5	Call with third parties
Sam Hook	07/31/25	0.5	Call / meeting with Company / Debtors' advisors
Sam Hook	07/31/25	1.0	Call / meeting with Company / Debtors' advisors
Sam Hook	07/31/25	0.5	Call / meeting with Company / Debtors' advisors
		<u>79.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Date	Hours	Explanation
Ethan Noell	07/29/25	0.5	PJT internal call / meeting
Ethan Noell	07/30/25	0.5	PJT internal call / meeting
Ethan Noell	07/30/25	3.0	Preparation / review of materials / financial analysis
Ethan Noell	07/31/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	07/31/25	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	07/31/25	4.0	Preparation / review of materials / financial analysis
		<u>9.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Date	Hours	Explanation
Oum Lahade	07/01/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/02/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/03/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/03/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/04/25	0.5	Call with lenders
Oum Lahade	07/07/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/07/25	0.5	Call / meeting with PJT deal team
Oum Lahade	07/08/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/08/25	1.5	Court Hearing
Oum Lahade	07/08/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/09/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/09/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/09/25	1.0	Call with lenders
Oum Lahade	07/10/25	1.0	Call with lenders
Oum Lahade	07/10/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/10/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/11/25	0.5	Call with lenders
Oum Lahade	07/14/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/15/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/16/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/17/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/17/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/17/25	1.0	Court Hearing
Oum Lahade	07/18/25	0.5	Call with lenders
Oum Lahade	07/22/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/23/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/23/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/24/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/24/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/24/25	2.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/25/25	0.5	Call / meeting with PJT deal team
Oum Lahade	07/25/25	1.0	Call / meeting with PJT deal team
Oum Lahade	07/28/25	1.0	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Date	Hours	Explanation
Oum Lahade	07/28/25	0.5	Call with lenders
Oum Lahade	07/29/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/29/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/30/25	0.5	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/31/25	1.0	Call / meeting with Company / Debtors' advisors
Oum Lahade	07/31/25	0.5	Call / meeting with Company / Debtors' advisors
		28.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Date	Hours	Explanation
Aydin Turgut	07/01/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/02/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/03/25	1.0	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/03/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/04/25	0.5	Call with lenders
Aydin Turgut	07/07/25	1.0	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/07/25	0.5	Call / meeting with PJT deal team
Aydin Turgut	07/08/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/08/25	1.5	Court Hearing
Aydin Turgut	07/08/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/09/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/09/25	1.0	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/09/25	1.0	Call with lenders
Aydin Turgut	07/10/25	1.0	Call with lenders
Aydin Turgut	07/10/25	1.0	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/10/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/11/25	0.5	Call with lenders
Aydin Turgut	07/14/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/15/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/16/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/17/25	1.0	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/17/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/17/25	1.0	Court Hearing
Aydin Turgut	07/18/25	0.5	Call with lenders
Aydin Turgut	07/22/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/23/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/23/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/24/25	1.0	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/24/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/24/25	2.0	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/25/25	0.5	Call / meeting with PJT deal team
Aydin Turgut	07/25/25	1.0	Call / meeting with PJT deal team
Aydin Turgut	07/28/25	1.0	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2025 THROUGH JULY 31, 2025

Professional	Date	Hours	Explanation
Aydin Turgut	07/28/25	0.5	Call with lenders
Aydin Turgut	07/29/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/29/25	1.0	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/30/25	0.5	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/31/25	1.0	Call / meeting with Company / Debtors' advisors
Aydin Turgut	07/31/25	0.5	Call / meeting with Company / Debtors' advisors
		28.5	

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

APM (PR) LLC¹

Reorganized Debtor.

)
) Chapter 11
)
) Case No. 25-90129 (CML)
)
)
)

**ORDER GRANTING
SECOND INTERIM AND FINAL
FEE APPLICATION OF PJT PARTNERS LP,
INVESTMENT BANKER TO THE DEBTORS, FOR THE
(I) SECOND INTERIM FEE PERIOD FROM AUGUST 1, 2025
THROUGH AND INCLUDING DECEMBER 19, 2025, AND THE (II) RETENTION
PERIOD FROM APRIL 21, 2025 THROUGH AND INCLUDING DECEMBER 19, 2025**

The Court has considered the second interim and final fee application for compensation and reimbursement of expenses (the “*Application*”) submitted by PJT Partners LP (“*Applicant*”).

The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$23,953,629.03 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is: APM (PR) LLC (0798) (“APM”). On January 20, 2026, the Court entered an order closing the chapter 11 cases of APM’s debtor affiliates (collectively, the “Fully Administered Debtors”). The Fully Administered Debtors, along with the last four digits of the Fully Administered Debtor’s federal tax identification number, are: Ascend Performance Materials Holdings Inc. (9853); APM (Canada) LLC (1078); APM Disc Holdings LLC (2348); APM Disc Inc. (1044); APM Foreign Holdings LLC (0411); Ascend Performance Materials Consumer Solutions Holdings LLC (4651); Ascend Performance Materials Consumer Solutions LLC (3995); Ascend Performance Materials Inc. (8294); Ascend Performance Materials Operations LLC (5777); and Ascend Performance Materials Texas Inc. (7787). The location of APM’s service address for purposes of this chapter 11 case is 1010 Travis St., Suite 900, Houston, Texas 77002.

3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: _____, 2026

CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE