IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SYNTHEGO CORPORATION,[1]	Case No. 25-10823 (MFW)
Debtor.	

NOTICE OF THE OCCURRENCE OF SALE CLOSING PURSUANT TO ASSET PURCHASE AGREEMENT AND ASSUMPTION, ASSUMPTION AND ASSIGNMENT, OR TRANSFER OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

PLEASE TAKE NOTICE that, on May 29, 2025, the United States Bankruptcy Court for the District of Delaware (the "Court") entered the *Order (A) Authorizing Entry Into Asset Purchase Agreement with Respect to the Sale of Substantially all of the Debtor's Assets, (B) Approving Bid Procedures for the Sale of Substantially all of the Debtor's Assets, (C) Scheduling an Auction and Sale Hearing, (D) Approving the Form and Manner of Notice Thereof, (E) Approving Certain Expense Reimbursement Provisions, and (F) Granting Related Relief* [Docket No. 97] (the "Bidding Procedures Order").[2]

PLEASE TAKE FURTHER NOTICE that on June 6, 2025, pursuant to the Bidding Procedures Order, the Debtor filed the *Notice of Potential Assumption, Assumption and Assignment, or Transfer of Executory Contracts and Unexpired Leases* [Docket No. 134] (the "Initial Cure Notice"). On June 16, 2025, the Debtor filed the *Supplemental Notice of Potential Assumption, Assumption and Assignment, or Transfer of Executory Contracts and Unexpired Leases* [Docket No. 144]. On July 16, 2025, the Debtor filed the *Second Supplemental Notice of Potential Assumption, Assumption and Assignment, or Transfer of Executory Contracts and Unexpired Leases* [Docket No. 185], which has an objection deadline of July 30, 2025 at 5:00 p.m. (Prevailing Eastern Time), (the "Supplemental Cure Notices," and, together with the Initial Cure Notice, the "Cure Notices"), respectively, which included lists of potentially assumed and assigned executory contracts or unexpired leases, attached hereto as **Schedule A, Schedule B,** and **Schedule C** and set forth the Debtor's proposed Cure Amount related to each such executory contract or unexpired lease.

[1] The Debtor's mailing address is 3696 Haven Avenue, Suite A, Redwood City, California, 94063, and the last four digits of the Debtor's federal tax identification number is 9518.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Bidding Procedures Order, the Sale Order (as defined herein), or the Stalking Horse APA (as defined in the Sale Order), as applicable.

PLEASE TAKE FURTHER NOTICE that, on June 24, 2025, the Debtor filed the *Notice of Successful Bidder and Cancellation of Auction* [Docket No. 160], whereby the Debtor announced the cancellation of the auction and the selection of the Stalking Horse Bidder, Perceptive Credit Holdings III, LP (or its designee, the "Purchaser"), as the Successful Bidder for the Assets.

PLEASE TAKE FURTHER NOTICE that, on June 26, 2025, the Court entered an order [Docket No. 169] (the "Sale Order") approving, among other things, (i) the Debtor's entry into and performance under the Stalking Horse APA and authorizing the sale of substantially all of the Debtor's assets to the Purchaser (and/or its designees) and (ii) assumption by the Debtor and assignment to the Purchaser (and/or its designees) of certain executory contracts and unexpired leases to be designated by the Purchaser as "Assigned Contracts" pursuant to the Sale Order, the Stalking Horse APA, and sections 363 and 365 of the Bankruptcy Code, subject to, and effective as of, the closing of the Sale (such date, the "Closing Date").

PLEASE TAKE FURTHER NOTICE that, the Closing Date of the Sale under the Stalking Horse APA occurred on **July 18, 2025**, and each of the executory contracts and unexpired leases identified in the Cure Notices has been assumed and assigned, and otherwise transferred, to the Purchaser as of the Closing Date (subject to expiration of the objection deadline as to the executory contracts or unexpired leases listed on **Schedule C** attached hereto).

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in the above-captioned chapter 11 cases may be obtained free of charge by visiting the Debtor's website at https://dm.epiq11.com/case/synthego/info. You may also obtain copies of any filed documents by visiting the Court's website at https://ecf.ded.uscourts.gov/ in accordance with the procedures and fees set forth therein.

Dated: July 21, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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Counsel to the Debtor and Debtor in Possession

SCHEDULE A

No.	Contract Counterparty	Contract/Lease Title	Date of Contract/Lease	Cure Amount
1	23andMe, Inc.	Research Use Only products	7/21/2023	--
2	4baseio UK, Ltd.	Material Transfer Agreement	4/13/2023	--
3	955 Charter Partners	Lease agreement	4/6/2021	13,000
4	955 Charter Partners	Stormwater Treatment Measures	unknown	--
5	AbbVie, Inc.	Research Use Only products	6/23/2023	--
6	Adaptimmune Limited	GMP like RNA products	5/3/2023	--
7	Akron BioManufacturing, LLC	Manufacturing	10/26/2022	--
8	Anderson Tax LLC	Valuation Services	3/11/2024	--
9	Angela Summers	Consulting	1/6/2025	--
10	Arsenal Biosciences, Inc.	Master agreement for project order services	11/14/2022	--
11	ArsenalBio	GMP sgRNA	3/29/2021	--
12	Aspen Neuroscience, Inc.	Research Use Only products	6/14/2022	--
13	AstraZeneca Pharmaceuticals LP	Master agreement for project order services	1/20/2024	--
14	AstraZeneca Pharmaceuticals LP	Master agreement for project order services	7/12/2023	--
15	AstraZeneca Pharmaceuticals LP	License Agreement	1/1/2025	--
16	AstraZeneca UK Limited	Material Transfer Agreement	8/12/2020	--
17	Avance Biosciences, Inc.	Referral and Co-Marketing Agreement	9/8/2023	--
18	Barton Integration, LLC	Installation & Service Agreement	5/24/2022	--
19	Baylor College of Medicine	GMP RNA products	3/6/2023	--
20	Beam Consulting Company	Managed service support for Salesforce software	10/21/2024	--
21	Beckman Research Institute of the City of Hope	GMP like RNA products	1/8/2021	--
22	Beckman Research Institute of the City of Hope	GMP like RNA products	1/8/2021	--
23	BeiGene (Taiwan) Limited	GMP-like sgRNA	3/27/2023	--
24	Beijing Tee & Howe Law Office	Evaluation Agreement		--
25	Biolegio B.V.	Distributor agreement	2/28/2025	--
26	Bio-Medical Science Co., Ltd.	RNA Reseller Agreement	12/26/2016	--
27	Bit Bio Limited	GMP RNA Products	3/25/2022	--
28	Bit.Bio Ltd.	Research & Development agreement	6/29/2023	--
29	Blueprint Medecines Corporation	Research Use Only products	1/27/2023	--
30	BlueRock Therapeutics LP	Master agreement for project order services	3/15/2021	--
31	BlueRock Therapeutics LP	GMP RNA Products	3/10/2020	--
32	BlueSphere Bio	GMP-like sgRNA	8/30/2021	--
33	Board of Regents of the University of Oklahoma	Clonal Cell Line	9/27/2019	--
34	Bodner Flom Law Offices	Power of attorney	3/29/2022	--
35	California Institute for Regenerative Medecine	Industry resource memorandum of understanding	9/14/2023	--
36	California Institute for Regenerative Medicine	Industry resource memorandum of understanding	9/3/2024	--
37	Cartherics Pty Ltd	GMP-like sgRNA	1/4/2021	--
38	Celularity Inc.	GMP-like sgRNA	4/26/2022	--
39	Charite	GMP RNA Products	7/14/2021	--
40	Chengdu Ucello Biotechnology Co. Limited	GMP like RNA Products	12/11/2023	--
41	Chengdu Ucello Biotechnology Co., Limited	Master agreement for project order services	4/1/2024	--
42	Children's GMP, LLC	Sale & use agreement	6/27/2024	--
43	Chili Piper, Inc.	Sales lead generation	9/30/2024	--
44	Chili Piper, Inc.	Demand Conversion Platform	9/30/2024	--
45	City of Hope	GMP-like sgRNA	1/8/2021	--
46	Clari, Inc.	Groove Core email, calendar, activity tracking & integration	1/7/2025	--
47	Cloudflare	Mutual NDA	1/25/2024	44
48	Config Consultants, LLC	Managed service support for Salesforce software	1/20/2025	--
49	Config Consultants, LLC	Specific services outlined in work order	12/27/2022	--
50	Contentstack Inc.	SaaS	9/2/2022	--
51	Corporate Visions, Inc.	Specific services outlined in SOW	1/6/2022	--
52	Corporate Visions, Inc.	Digital workshop modules for employee training	1/26/2022	--
53	CorrGene Biotechnology Co., Ltd.	GMP like RNA Products	8/15/2022	--
54	CRISPR Therapeutics	GMP like RNA Products	12/15/2020	--
55	CRISPR Therapeutics, Inc.	Research Use Only products	3/10/2021	--
56	Dakewe Biotech Co., Ltd.	non-exclusive distributor agreement	1/6/2020	--
57	Decode Sciences Pty Ltd.	Distributor agreement	2/14/2025	--
58	Degree, Inc. (dba Lattice)	SaaS	7/17/2024	45
59	Dice Therapeutics, Inc.	Research Use Only products	4/14/2023	--
60	Editco Bio, Inc.	Distributor agreement	3/20/2024	492,600
61	Editco Bio, Inc.	Supply & distribution agreement	3/20/2024	--
62	Eggli Properties	Lease agreement	6/28/2018	--
63	Eggli Properties	Lease Agreement Amendment	6/28/2018	--
64	Element Materials Technology Pharma US LLC	Testing, development, and validation services	11/18/202	--
65	EMD Millipore Corporation	Recyclable containers and equipment	8/19/2022	--
66	Emory University	Purchase Order	4/24/2020	--

No.	Contract Counterparty	Contract/Lease Title	Date of Contract/Lease	Cure Amount
67	F. Hoffman LaRoche Ltd	Material Transfer Agreement	7/13/2019	--
68	Fate Therapeutics	Research Use Only products	3/15/2022	--
69	Fathom Video, Inc.	IT software license	3/5/2025	--
70	Fiscal Solutions Ltd.	Tax Services	12/31/2024	--
71	Fisher Scientific Company LLC	Returnable Drum System Agreement	1/1/2025	--
72	Fondazione Telethon ETS	GMP like RNA Products	10/7/2023	--
73	Fu Xin Medical Equipment Co., Ltd.	Distributor agreement	2/12/2025	--
74	Fu Xin Medical Equipment Co., Ltd.	RNA Reseller Agreement	3/17/2017	--
75	Funakoshi Co., Ltd.	non-exclusive distributor agreement	6/1/2017	--
76	Genentech, Inc.	Master agreement for project order services	7/21/2020	--
77	Graphite Bio, Inc.	GMP RNA Products	12/14/2020	--
78	Graphite Bio, Inc.	GMP RNA Products	1/21/2021	--
79	GSL Biotech, Inc. (SnapGene)	Software License Agreement	10/10/2024	--
80	Haven Ave., LLC (Formerly White Properties)	Lease agreement	5/1/2017	544,000
81	Haven Ave., LLC (Formerly White Properties)	Lease Agreement Amendment	5/1/2017	--
82	Haven Ave., LLC (Formerly White Properties)	Lease agreement	7/9/2013	--
83	Haven Ave., LLC (Formerly White Properties)	Lease Agreement Amendment	5/1/2022	--
84	Huidagene Therapeutics PTD LTD	License Agreement	12/26/2023	--
85	HuiGene Therapeutics Co, Ltd.	Research License & Material Transfer Agreement	12/7/2022	--
86	Ingenium Group, LLC	Waste treatment and disposal	6/1/2024	--
87	Institute For Systems Biology	GMP RNA Products	10/31/2024	--
88	Intelletrace, Inc.	Master Services Agreement	10/13/2022	--
89	Jansen Research & Development LLC	Laboratory Service Agreement	8/14/2019	--
90	Jansen Research & Development LLC	Laboratory Service Agreement	11/21/2019	--
91	Jansen Research & Development LLC	Laboratory Service Agreement	6/4/2020	--
92	Jansen Research & Development LLC	Laboratory Service Agreement	6/8/2021	--
93	Jeff Merrick DBA Wireform, LLC	Consulting	3/14/2025	--
94	Kactus Bio, Inc.	Supply Agreement	7/1/2024	--
95	Kactus Bio, Inc.	Supply Agreement	3/1/2025	--
96	Lab-a-Porter Ltd.	Distributor agreement	2/19/2025	--
97	Labospace, S.R.L.	Distributor agreement	3/24/2025	--
98	LeadIQ	Licensed software	12/15/2024	--
99	Leidos Biomedical Research, Inc.	Master agreement for project order services	10/30/2024	--
100	LG CHEM Ltd.	Master agreement for project order services	10/22/2022	--
101	LinkedIn	Sales Navigator software	3/1/2025	--
102	LinkedIn	Software License Agreement	10/7/2024	--
103	LinkSquares, Inc.	SaaS Services	3/19/2024	41,546
104	Lycia Therapeutics, Inc.	Research Use Only products	7/28/2022	--
105	Medical University of Bialystock	Research Agreement	6/16/2020	--
106	Merissa Hamilton	Consulting	11/7/2024	--
107	ModernaTX, Inc.	Master agreement for project order services	10/23/2024	--
108	National Institute of Standards & Technology	Research & Development agreement	9/18/2018	--
109	Nationwide Childrens Hosptal Research Institute	GMP-like sgRNA	5/12/2022	--
110	Neogene Therapeutics, Inc.	Master agreement for project order services	12/9/2022	--
111	Neogene Therapeutics, Inc.	Master agreement for project order services	8/23/2023	--
112	Neogene Therapeutics, Inc.	GMP like RNA Products	4/15/2021	--
113	Nested Therapeutics, Inc.	Research Use Only products	5/11/2022	--
114	Neumora Therapeutics	Research Use Only products	4/18/2023	--
115	Neurocrine Biosciences, Inc.	Research Use Only products	9/18/2023	--
116	Neuvocor Pte. Ltd.	Research Use Only products	8/17/2022	--
117	Nine Square Therapeutics Corporation	Research Use Only products	10/24/2022	--
118	Novo Nordisk	Pharmaceutical services	10/25/2022	--
119	Open Avenues Foundation	Career support programming for foreign nationals	6/16/2023	--
120	Oracle America, Inc.	Netsuite Cloud services	1/20/2025	--
121	Oxford BioTheapeutics LTD	Research Use Only products	2/20/2024	--
122	Pacific Biolabs, Inc.	Specific services outlined in work order	7/25/2024	8,400
123	Packman & Associates, Inc.	Management consulting and executive development services	11/1/2024	--
124	Pact Pharma, Inc.	GMP-like sgRNA	8/28/2020	--
125	Pact Pharma, Inc.	GMP-like sgRNA	12/21/2021	--
126	Pact Pharma, Inc.	GMP-like sgRNA	9/7/2021	--
127	Pangea Inc.	Specific services outlined in work order	10/13/2022	--
128	Pfizer, Inc.	Master agreement for project order services	9/1/2021	--
129	Pfizer, Inc.	Master agreement for project order services	4/1/2023	--
130	PhileKorea Technology, Inc.	Distributor agreement	2/14/2025	--
131	Poseida Therapeutics, Inc.	Research Use Only products	5/16/2023	--
132	Poseida Therapeutics, Inc.	GMB sgRNA	10/1/2021	21,399
133	Poseida Therapeutics, Inc.	GMB sgRNA	9/30/2021	--
134	Prelude Therapeutics, Inc.	Research Use Only products	6/12/2023	--
135	Productiv, Inc.	SaaS	4/22/2022	616
136	Proof Diagnostics, Inc. (Pine Tree Health)	GMP like RNA Products	3/31/2021	--
137	Rebecca Roberts	Consulting	1/1/2025	--
138	Research Institute at Nationwide Children's Hospital	GMP like RNA Products	5/12/2022	--

No.	Contract Counterparty	Contract/Lease Title	Date of Contract/Lease	Cure Amount
139	Rockend Limited	CRISPR SGRNA	4/30/2021	--
140	Ryvu Therapeutics, S.A.	GRNA Products	12/16/2021	--
141	Ryvu Therapeutics, S.A.	GRNA Products	12/10/2021	--
142	Ryvu Therapeutics, S.A.	GRNA Products	6/28/2022	--
143	Salesforce, Inc.	Tableau cloud services / software	3/24/2025	--
144	Salesforce, Inc.	Cloud data services	2/1/2025	--
145	Sana Biotechnology, Inc.	Research Use Only products	11/7/2023	--
146	Sana Biotechnology, Inc.	Master agreement for project order services	6/30/2021	--
147	Sana Biotechnology, Inc.	Master agreement for project order services	12/1/2022	--
148	SAS Biotika	Distributor agreement	1/30/2025	--
149	Science Exchange, Inc.	Master agreement for project order services	1/1/2023	--
150	Scratchpad, Inc.	IT - SAAS forecasting software	10/18/2024	3,744
151	Scripps Research Institute Florida	GMP like RNA Products	11/18/2021	--
152	Servier Pharmaceuticals LLC	Research Use Only products	6/20/2022	--
153	Sifted, LLC	Specific services outlined in Schedule 1	6/4/2024	--
154	Snowflake, Inc.	Training Services	11/13/2024	--
155	SOAProjects, Inc.	Specific services outlined in addendums	3/12/2024	--
156	SRI International	GRNA Products	6/28/2022	--
157	St. Jude Children's Research Hospital	GMP like RNA Products	7/10/2020	--
158	St. Jude Children's Research Hospital	GMP like RNA Products	7/27/2024	--
159	St. Jude Children's Research Hospital	GRNA Products	4/19/2021	--
160	St. Jude Children's Research Hospital	GRNA Products	7/22/2021	--
161	Supreme Optimization, LLC	Digital Marketing Agreement	5/2/2025	--
162	Syserco, Inc.	Software License Agreement	5/1/2024	--
163	Talend, Inc.	SaaS Services	9/10/2024	--
164	The Regents of the University of California	Certification for provision of products	10/18/2022	--
165	The Regents of the University of California	RNA products	6/1/2023	--
166	The Regents of the University of California	Sponsored Research Agreement	8/31/2021	--
167	The Regents of the University of California	GMB sgRNA	7/31/2021	--
168	The Regents of the University of California	GMB sgRNA	7/31/2021	--
169	The Trustees of the University of Pennsylvania	Master agreement for project order services	10/25/2024	--
170	The University of Texas M.D. Anderson Cancer Center	CRISPR SGRNA	12/31/2019	--
171	The University of Texas M.D. Anderson Cancer Center	CRISPR SGRNA	3/24/2021	--
172	T-knife GMBH	Master agreement for project order services	5/21/2024	--
173	T-knife GMBH	Master agreement for project order services	9/19/2024	--
174	Trinet	Service Agreement	unknown	--
175	Ultragenyx Pharmaceutical, Inc.	Research services	2/12/2020	--
176	Ultragenyx Pharmaceutical, Inc.	Master agreement for project order services	2/12/2025	--
177	Universal Janitorial	Janitorial Services	1/1/2025	--
178	University of Vermont	Research Use Only products	12/11/2023	--
179	Validaton Systems, Inc.	Supplier Quality Agreement	11/11/2024	--
180	Vertex Pharmaceuticals, Inc.	RNA synthesis services	12/15/2020	--
181	Vertex Pharmaceuticals, Inc.	RNA synthesis services	12/22/2017	--
182	Vertex Pharmaceuticals, Inc.	GMP like RNA Products	4/22/2022	--
183	Vita Therapeutics, Inc.	Therapeutic sublicense agreement	2/13/2025	--
184	Vita Therapeutics, Inc.	GRNA Products	6/23/2022	--
185	Vivet Therapeutics, SAS	Research Use Only products	3/16/2022	--
186	Vivet Therapeutics, SAS	Non-Clinical Services	9/14/2021	--
187	Waters Technologies Corp.	Laboratory Servicing Agreement	3/1/2025	--
188	Xaira Therapeutics, Inc.	Master agreement for project order services	1/21/2025	--
189	Xap Therapeutics, Inc.	Research Use Only products	6/1/2023	22,255
190	Xap Therapeutics, Inc.	GMP-like sgRNA	6/5/2023	--
191	Y.A. Almog Diagnositc & Medical Equipment, Ltd.	Distributor agreement	2/27/2025	--

SCHEDULE B

No.	Contract Counterparty	Contract/Lease Title	Date of Contract/Lease	Cure Amount
1	Biotools Co., Ltd.	non-exclusive distributor agreement	3/27/2025	--
2	E-Technologies Group, LLC	Specific services outlined in SOW	7/19/2023	--
3	Xavo USA, Inc.	SaaS	6/3/2022	--

SCHEDULE C

No.	Contract Counterparty	Contract/Lease Title	Date of Contract/Lease	Cure Amount
1	LG CHEM Ltd.	Quality Agreement	9/14/2023	--
2	Genentech, Inc.	Quality Agreement for sgRNA Materials	12/12/2022	--
3	BeiGene (Taiwan) Limited	Quality Agreement	11/29/2023	--
4	Arsenal Biosciences, Inc.	Quality Agreement	10/8/2024	--
5	BlueSphere Bio	Quality Agreement	6/7/2022	--
6	Neogene Therapeutics, Inc.	Quality Agreement	12/22/2021	--
7	St Jude	Quality Agreement	7/11/2024	--
8	Vita Therapeutics, Inc.	Quality Agreement	6/1/2022	--
9	Fondazione Telethon ETS	Quality Agreement	12/21/2023	--
10	Charite	Quality Agreement	1/12/2022	--
11	Vascugen, Inc.	Quality Agreement	11/29/2021	--
12	Ucello	Quality Agreement	3/26/2024	--
13	Asrtazeneca	Quality Agreement	5/27/2025	--
14	Poseida Therapeutics, Inc.	Quality Agreement	4/18/2024	--
15	City of Hope	Quality Agreement	8/19/2024	--
16	T-knife GMBH	Quality Agreement	9/25/2024	--
17	Leidos Biomedical Research, Inc.	Quality Agreement	11/27/2024	--
18	Kactus Bio Therapeutics, Inc.	Quality Agreement	12/18/2024	--
19	UPENN Therapeutics, Inc.	Quality Agreement	1/31/2025	--