IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
APPGATE, INC., *et al.*,[1]	)	Case No. 24-10956 (CTG)
Debtors.	)	(Jointly Administered)
	)	**Re: Docket Nos. 197, 198, 199, 200 & 202**

OMNIBUS ORDER APPROVING FINAL FEE APPLICATIONS FOR THE COMPENSATION PERIOD MAY 6, 2024 THROUGH AND INCLUDING JULY 2, 2024

Upon consideration of the final fee applications (each, a "Final Fee Application," and collectively, the "Final Fee Applications")[2] of the Professionals retained in the chapter 11 cases of the above-captioned debtors and debtors in possession as listed on **Exhibit 1** (each, an "Applicant," and collectively, the "Applicants"), for entry of an order (the "Order") for final allowance of compensation and reimbursement of expenses related to services performed during the scope of each Professional's retention in the above-captioned chapter 11 cases, including the period from May 6, 2024 through and including July 2, 2024 (the "Final Fee Period"), filed in accordance with the Confirmation Order; and the Court having reviewed the Final Fee Applications; and the Court finding that: (a) the United States District Court for the District of Delaware having jurisdiction to consider the Final Fee Applications under 28 U.S.C. § 1334, which was referred to this Court under 28 U.S.C. § 157 and the *Amended Standing Order of*

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Appgate, Inc. (7231); Appgate Cybersecurity, Inc. (5215); Cryptzone Worldwide, Inc. (3539); Cryptzone International Holdings, Inc. (6133); Cryptzone North America Inc. (6777); Immunity, Inc. (3955); Immunity Federal Services, LLC (9722); Immunity Products, LLC (9570); Immunity Services, LLC (9647); Easy Solutions Enterprises Corp. (1954); Catbird Networks, Inc. (6028); and Easy Solutions, Inc. (0401). The location of the Debtors' service address is: 2 Alhambra Plaza, Suite PH–1–B, Coral Gables, Florida 33134.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Order (I) Approving the Disclosure Statement for, and Confirming, the Second Amended Joint Prepackaged Plan of Reorganization of Appgate, Inc. and Its Debtor Subsidiaries Pursuant to Chapter 11 of the Bankruptcy Code and (II) Granting Related Relief* [Docket No. 159] (the "Confirmation Order") or the *Second Amended Joint Prepackaged Plan of Reorganization of Appgate, Inc. and Its Debtor Subsidiaries Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 150], as applicable.

Reference from the United States District Court for the District of Delaware, dated February 29, 2012; (b) due and sufficient notice of the Final Fee Applications having been given under the particular circumstances; and (c) all parties with notice of the Final Fee Applications having been afforded the opportunity to be heard on the Final Fee Applications; and upon the full record of all proceedings in these cases; and sufficient cause having been shown therefor; it is HEREBY ORDERED THAT:

1. Each Final Fee Application is approved in the amount set forth in **Exhibit 1**.

2. Each of the Applicants is granted final allowance of (a) compensation for services rendered during the Final Fee Period and (b) reimbursement of actual and necessary expenses incurred during the Final Fee Period, in the respective amount set forth and approved on the attached **Exhibit 1**.

3. The Reorganized Debtors are authorized and directed to remit payment to each Professional in the amount set forth on **Exhibit 1**.

4. This Order shall be deemed a separate order with respect to each of the Final Fee Applications. Any stay of this Order pending appeal with respect to any one Applicant shall only apply to the particular Applicant that is the subject of such appeal, and shall not operate to stay the applicability and/or finality of this Order with respect to any other of the Applicants.

5. This Order shall be effective immediately upon entry.

6. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: September 6th, 2024
Wilmington, Delaware

CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

APPGATE, INC, *ET AL*.

CASE NO. 24-10956 (CTG)

FINAL FEE PERIOD: MAY 6, 2024 THROUGH AND INCLUDING JULY 2, 2024

NAME OF PROFESSIONAL & ROLE	DOCKET NO.	FINAL FEES APPROVED	FINAL EXPENSES APPROVED	TOTAL AMOUNT APPROVED
Kirkland & Ellis LLP and Kirkland & Ellis International LLP (Counsel to the Debtors)	197	$2,033,484.00	$36,870.06	$2,070,354.06
Cole Schotz P.C. (Delaware Co-Counsel to the Debtors)	198	$407,816.00	$4,922.70	$412,738.70
Triple P RTS and Triple P Securities, LLC (Restructuring Advisor and Investment Banker to the Debtors)	199	$2,195,672.00	$30,743.90	$2,226,415.90
Donlin, Recano & Company (Administrative Advisor to the Debtors)	200	$13,268.80	$0.00	$13,268.80
Grant Thornton LLP (Tax Advisor to the Debtors)	202	$148,776.00	$1,390.00	$150,166.00

Case 24-10956-CTG Doc 225-1 Filed 09/06/24 Page 1 of 1