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Attorneys for Official Committee of Unsecured
Creditors of Ittella International LLC

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION

In re:

☐ ITTELLA INTERNATIONAL LLC, a
California limited liability company;
☐ ITTELLA'S CHEF, LLC, a California
limited liability company;
☐ TATTOOED CHEF, INC. a Delaware
corporation;
☐ MYJOJO, INC. a Delaware corporation;
☐ NEW MEXICO FOOD
DISTRIBUTORS, INC., a New Mexico
corporation;
☐ KARSTEN TORTILLA FACTORY,
LLC, a New Mexico limited liability
company;
☐ BCI ACQUISITION, INC., a Delaware
corporation;
☐ TTCF-NM HOLDINGS INC., a New
Mexico corporation,
☒ All Debtors

Debtors and
Debtors-in-Possession.

Case No.: 2:23-bk-14154-SK

(Jointly administered with Case Nos.
2:23-bk-14161-SK; 2:23-bk-14159-SK; 2:23-bk-
14157-SK; 2:23-bk-14156-SK;
2:23-bk-14158-SK; 2:23-bk-14155-SK;
2:23-bk-14160-SK)

Chapter 11 Cases

**SECOND INTERIM AND FINAL
FEE APPLICATION OF LOEB &
LOEB LLP, COUNSEL FOR THE
OFFICIAL COMMITTEE OF
CREDITORS HOLDING
UNSECURED CLAIMS OF
ITTELLA INTERNATIONAL LLC,
SEEKING ALLOWANCE AND
PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF
EXPENSES UNDER 11 U.S.C. §§ 330
AND 331 FOR THE INTERIM
PERIOD FROM NOVEMBER 1, 2023
THROUGH MAY 9, 2024 AND THE
FINAL PERIOD FROM AUGUST 10,
2023 THROUGH MAY 9, 2024**

The following Summary of Information is supplied in conformity with Form No. 2016-1.2 of the United States Bankruptcy Court for the Central District of California.

Name of applicant	Loeb & Loeb LLP
Name of client	Official Committee of Unsecured Creditors of Ittella International, LLC
Second Interim Period covered by this application	November 1, 2023 through May 9, 2024
Total compensation sought this Second Interim Period ¹	\$586,974.15
Total expenses sought this Second Interim Period	\$17,215.59
Petition date	July 2, 2023
Retention date	August 10, 2023
Date of order approving employment	September 18, 2023
Total compensation approved by interim order to date	\$294,094.90
Total expenses approved by interim order to date	\$398.94
Total allowed compensation paid to date	\$235,501.46
Total allowed expenses paid to date	\$398.94
Blended rate in this application for all attorneys	\$1,058.00
Blended rate in this application for all timekeepers	\$818.88
Number of professionals included in this application	7
Number of professionals billing fewer than 15 hours to the case during this period	3
Final Period covered by this application	August 10, 2023 through May 9, 2024

¹ The compensation requested herein reflects not only a cap on Partner fees but a further voluntary 10% reduction by Loeb of its fees for the second interim compensation period from November 1, 2023 through May 9, 2024 (the "Second Interim Period") as well as an additional write-off of \$10,648.80 in fees for that period. See **Exhibit "A"** hereto which shows the rates/discounted rates and amounts/discounted amounts billed by each professional by task category. Loeb has similarly agreed not to bill the estates for the services of more than one attorney in connection with the attendance or participation at any court hearings.

Total compensation sought this Final Period	\$645,567.59
Total expenses sought this Final Period	\$17,614.53

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1 TO THE HONORABLE SANDRA R. KLEIN UNITED STATES
2 BANKRUPTCY JUDGE; THE OFFICE OF THE UNITED STATES TRUSTEE;
3 AND OTHER PARTIES IN INTEREST:

4 Loeb & Loeb LLP (“**Loeb**”) attorneys of record for the Official Committee of
5 Creditors Holding Unsecured Claims of Ittella International, LLC (the “**Ittella**
6 **Committee**”), hereby submit its Second Interim and Final Fee Application (“**Application**”)
7 seeking Allowance and Payment of Compensation and Reimbursement of Expenses under
8 11 U.S.C. §§ 330 and 331 for the interim period of November 1, 2023 through May 9, 2024
9 (“**Second Interim Period**”) and final period from August 10, 2023 through the plan
10 confirmation date of May 9, 2024 (“**Final Period**”). Loeb reserves the right to file a
11 supplemental application for its fees from May 9, 2024 (the date of confirmation of the Plan)
12 through the Effective Date, which is projected to occur on May 24, 2024.

13 The relief requests herein is based on this Application, the Declarations of Bernard
14 R. Given, II and Clint Armstrong of SkillsetGroup, the Ittella Committee chair, and any
15 supplemental responses or declarations which may be filed prior to the hearing on this
16 matter.

17 I. INTRODUCTION

18 Ittella International LLC, and together with Ittella’s Chef, LLC, Tattooed Chef, Inc.,
19 Myjojo, Inc., New Mexico Food Distributors, Inc., Karsten Tortilla Factory, LLC, BCI
20 Acquisition, Inc., and TTCF-NM Holdings Inc., the debtors and debtors-in-possession in the
21 above-captioned Chapter 11 bankruptcy cases (collectively the “**Debtors**”) commenced
22 their bankruptcy cases by filing voluntary petitions for relief under chapter 11 of the
23 Bankruptcy Code on July 2, 2023 (the “**Petition Date**”). On July 3, 2023, the Court entered
24 an order for Joint Administration of the cases. On July 25, 2023, the United States Trustee
25 appointed the Ittella Committee.² On or about August 10, 2023, the Ittella Committee held
26 a meeting at which all of the members of the Committee were present. At that time, the

27
28 ² On the same date, the US Trustee also appointed a separate committee of unsecured
creditors in the New Mexico Food Distributors, Inc. case (the “**NMFD Committee**”).

1 Ittella Committee voted to retain Loeb to advise and represent the Ittella Committee as its
2 general counsel during the pendency of these chapter 11 cases. Thereafter the Ittella
3 Committee filed an application to employ Loeb as its bankruptcy counsel (“**Employment**
4 **Application**”). The Employment Application was approved by this Court by Order entered
5 September 18, 2023.

6 On November 15, 2023, Loeb filed its First Interim Fee Application seeking
7 \$297,792.90 for services rendered and \$1,298.93 for reasonable expenses incurred from
8 August 10, 2023 through October 31, 2023 (the “**First Interim Period**”) for a total of
9 \$299,091.83. The Court granted the First Interim Application in an agreed reduced amount
10 of \$294,094.90 and interim expenses in the agreed discounted amount of \$398.94 and
11 ordered the Debtors (1) to pay 100% of Loeb’s allowed expenses in the amount of \$398.94,
12 and (2) to pay up to 80% of Loeb’s allowed fees, with the balance to be paid only upon
13 further order of the Court. *See* Docket No. 683 at 2. From the \$710,000 Carve-Out (as
14 described and discussed in Docket No. 610), the Court authorized the Debtors to pay the
15 total sum of \$119,891.87 to Loeb & Loeb LLP on an interim basis, with additional amounts
16 being paid by the Debtors as unencumbered funds became available. The Debtors ultimately
17 paid Loeb \$235,501.46 for fees and \$398.94 for expenses incurred during the First Interim
18 Period.

19 Based upon the foregoing, Loeb respectfully represents as follows:

- 20 1. This is the second interim application and final application for allowance of
21 fees filed by Loeb for work performed on behalf of the Ittella Committee;
- 22 2. During the Second Interim Period, Loeb expended an aggregate of 716.8 hours
23 on behalf of the Ittella Committee in this case;
- 24 3. A summary of time expended by each attorney and/or paralegal working on
25 this case during the Second Interim Period and fees charged by each professional related to
26 each task code is attached hereto as **Exhibit “A”**;
- 27 4. A summary of total costs incurred during the Second Interim Period is attached
28 hereto as **Exhibit “B”**; and

1 5. The attorneys who have primary responsibility for this case are Bernard R.
2 Given, II, Schuyler G. Carroll, Daniel B. Besikof, and Guy Macarol. The Biographies of
3 Mr. Given, Mr. Carroll, Mr. Besikof, and Mr. Macarol, and other professionals who have
4 billed time on this matter are attached hereto as **Exhibit “C”**.

5 Pursuant to Federal Rule of Bankruptcy Procedure 2002(a)(7), Loeb has served notice
6 of this Application and the amount of fees and expenses sought herein upon the Office of
7 the United States Trustee, Debtors and their counsel, the Committees, and all parties who
8 have requested special notice.

9 **II. THIS APPLICATION COMPLIES WITH LOCAL**
10 **BANKRUPTCY RULE 2016-1**

11 **A. Brief Narrative History of the Present and Posture of the Cases and Significant**
12 **Events During the Application Period.**

13 On July 2, 2023 (the “**Petition Date**”), the Debtors filed Voluntary Petitions For
14 Relief Under Chapter 11 of the Bankruptcy Code. The Ittella Committee was appointed on
15 July 25, 2023. On or about August 1, 2023 [Docket No. 174], the Debtors filed a motion to
16 sell their assets or equity and to establish sale and auction processes. That process has
17 concluded, and as a result of the sales contemplated by that motion and certain follow-on
18 motions to sell limited asset pools as well as sales conducted in the ordinary course of
19 business, the Debtors sold substantially all of their assets.

20 On November 16, 2023, Loeb filed six adversary proceedings on behalf of the Ittella
21 Committee to collect amounts due to Debtors from customers of the Debtors. On December
22 20, 2023, Loeb filed an additional ten adversary proceedings on behalf of the Ittella
23 Committee to collect amounts due to Debtors from customers of the Debtors. Loeb has
24 managed to settle five of these adversary cases and received payment in full on three
25 additional adversary cases and therefore dismissed those proceedings. Loeb also entered
26 into a stipulated judgement with one defendant who is paying as agreed. Two adversary
27 cases are scheduled to mediate. To date, through the diligent prosecution of these adversary
28 proceedings, Loeb has been instrumental in the return of \$1,717,536.79 owed to the estate.

On May 9, 2024, the Court Entered an Order Granting Debtors' Motion to Confirm Debtor' First Amended Joint Chapter 11 Liquidating Plan (As Modified) Dated February 21, 2024, and (2) Confirming Debtors' First Amended Joint Chapter 11 Liquidating Plan (As Modified) Dated February 21, 2024, as Further Modified (the "**Confirmation Order**") [Docket No. 965]. The Effective Date of Debtors' First Amended Joint Chapter 11 Liquidating Plan (As Modified) Dated February 21, 2024 [Docket No. 892], as further modified by the Confirmation Order (the "**Plan**") is projected to occur on May 24, 2024.

B. Fees and Expenses Previously Requested.

Loeb has requested prior approval for reimbursement of fees or expenses in its capacity as counsel to the Ittella Committee during the First Interim Period. The Court approved interim fees in the amount of \$294,094.90 and interim expenses in the amount of \$398.94. Loeb has received 80% of the previously approved fees (in the amount of \$235,501.46) and all of its previously allowed expenses (in the amount of \$398.94).

C. Brief Narrative Statement of Services Rendered and Time Expended, Fees Charged for Each Category and Benefits to the Estate During the Application Period.

During the Second Interim Period, Loeb expended an aggregate of 716.8 hours on behalf of the Ittella Committee. A summary of time expended by each attorney and/or paralegal working on this case and fees charged by each professional is attached hereto as **Exhibit "A"**. Prior to issuing the invoices and pursuant to Loeb's retention agreement, Loeb capped its partner fees at \$1,025.00 in 2023 and pursuant to a Notice of Change of Billing Rates filed with the Court on January 9, 2024 [Docket No. 748], Loeb capped its partner rates at \$1,100.00. Loeb then further applied a 10% reduction of the total professional time incurred, for an effective capped partner rate of \$922.50 in 2023 and \$1,025.00 in 2024. Loeb also "wrote off" and did not charge for over \$10,648.80 of legal fees during the Second Interim Period.

A summary of total costs incurred is attached hereto as **Exhibit "B"**.

The biographies of the attorneys who have primary responsibility for this case Mr. Given, Mr. Carroll, Mr. Besikof and other professionals who have billed time on this matter are attached hereto as **Exhibit “C”**.

III. DESCRIPTION OF FEES

INCURRED BY LOEB DURING THE SECOND INTERIM PERIOD

A detailed description of all professional services rendered by Loeb to the Ittella Committee and costs incurred during the Second Interim Period is set forth in the Loeb invoices attached hereto as **Exhibit “D”**. A summary of the services provided by each professional is as follows:

A. Case Administration (Category B110)

In this category, Loeb attended to various matters relating to general case strategy. By way of example, Loeb, formulated work plans for Ittella Committee professionals, communicated with the Debtors’ professionals, the NMFD Committee’s counsel and internally regarding general case issues and strategy.

Total Hours: 13.2

Total Fees: \$10,984.05

B. Asset Analysis and Recovery (Category B120)

During the Second Interim Period, Loeb focused much of its attention on identifying and taking steps to recover assets or value for the unsecured creditors of Ittella International. As part of that work, Loeb performed reviews and analysis of the claims of certain of the Debtors vendors. Loeb also coordinated with the Debtors and their professionals regarding the discovery of assets that could be sold and monetized.

Total Hours: 16.3

Total Fees: \$12,190.50

C. Asset Disposition (Category B130)

Loeb spent time evaluating and responding to the Debtors’ various additional motions to sell certain. Moreover, Loeb worked extensively with the Debtors, the members of the Ittella Committee and Dundon Advisers to oversee the sale processes, negotiate terms for the various asset sales that were beneficial to Ittella International’s unsecured creditors and seek to maximize value. Loeb also engaged with the Debtors and their professionals

1 regarding the sale of certain assets, including Green Chili, Omni Foods and the Debtors'
2 vehicles, tractors and other inventory.

3 Total Hours: 18.3

Total Fees: \$17,921.25

4 **D. Relief From Stay/Adequate Protection (Category B140)**

5 Loeb reviewed the Motion Disburse Funds and communicated with Debtors
6 regarding the same.

7 Total Hours: 1.5

Total Fees: \$1,383.75

8 **E. Meetings and Communications with Creditors (Category B150)**

9 As counsel to the Ittella Committee, Loeb has communicated extensively with the
10 Ittella Committee members and other creditors of the Ittella estate. As part of this work,
11 Loeb planned for and held meetings with the Ittella Committee at least weekly, held
12 numerous phone calls with Ittella Committee members and other creditors regarding case
13 updates and engaged in written correspondence with the Ittella Committee members.

14 Total Hours: 13.3

Total Fees: \$12,211.20

15 **F. Fee/Employment Applications (Category B160)**

16 Loeb prepared and filed its first application for fees. Loeb also assisted in the
17 preparation of the first application of the Ittella Committee's financial advisor, Dundon
18 Advisers LLC. Loeb further reviewed the fee applications of other professionals and
19 corresponded with the professionals regarding their fees. Loeb also engaged with the
20 Debtors and the United States Trustee on the fee applications filed. Loeb also prepared for
21 and attended the hearing on the Debtors' professionals' first fee applications. Finally, Loeb
22 did preliminary work on this fee application.

23 Total Hours: 59.2

Total Fees: \$44,561.70

24 **G. Fee/Employment Objections (Category B170)**

25 Loeb prepared and filed its fee application. Loeb also assisted in the preparation of
26 the fee application of the Ittella Committee's financial advisor, Dundon Advisers LLC. Loeb
27 further reviewed objections filed and engaged with the Debtors and the United States Trustee
28 to resolve such objections.

Total Hours: 1.4

Total Fees: \$1,291.50

H. Avoidance Action Analysis (Category B180)

A key potential component of recoveries for unsecured creditors of Ittella International may be litigation recoveries, including avoidance actions. Loeb sought and reviewed information from the Debtors and other sources to evaluate the viability of those potential causes of action. As part of this work, Loeb reviewed and analyzed documents from the Debtors that the Debtors produced in response to the Ittella Committee's 2004 Motion. Loeb also continued to interface with the Ittella Committee's financial advisors on issues relating to solvency and other items. Loeb also interacted with the Debtors, the Ittella Committee's financial advisor and the professionals regarding certain potential claims against the Debtors' Officers and Directors and evaluated the merits (or lack thereof) of such claims.

Total Hours: 19.3

Total Fees: \$18,823.50

I. Assumption/Rejection of Lease Contracts (Category B185)

Loeb reviewed and commented on certain lease rejections motions and related stipulations.

Total Hours: 1.7

Total Fees: \$1,581.75

J. Other Contested Matters (Category B190)

Loeb reviewed and analyzed the Debtors' accounts receivable and prepared and sent out demand letters for return of monies owed to the Debtors. Loeb also communicated with certain of the vendors of the Debtors in connection with the demands made. Loeb filed sixteen complaints for the return of monies owed to the Debtors. As a result of Loeb's efforts, to date, over \$1.7 million of monies owed to the Debtors' estates has been paid through negotiations and settlements. Loeb also engaged in an analysis of potential claims against the Debtors' officers and directors and has prepared a draft complaint setting forth claims that can be brought by the Liquidating Trustee under the Plan.

Total Hours: 70.0

Total Fees: \$57,460.95

1 **K. Business Operations (Category B210)**

2 On behalf of the Ittella Committee, Loeb engaged in extensive correspondence with
3 the Debtors' account debtors in an effort to collect accounts receivable and avoid litigation.
4 Loeb also engaged in discussions with the Debtors and the Ittella Committee's financial
5 advisor regarding these matters.

6 Total Hours: 22.5 Total Fees: \$21,559.50

7 **L. Financing/Cash Collections (Category B230)**

8 Loeb drafted and filed sixteen adversary complaints for the return of monies owed to
9 the Debtors. Loeb diligently prosecuted these actions, which required significant effort in
10 drafting of documents and tracking the status of each action. Loeb also communicated with
11 and worked with the Debtors in the collection of the Debtors' accounts receivable, which
12 was critical to ensuring that creditor recoveries were maximized. Loeb also reviewed and
13 analyzed contracts and promotional documents and other documents shared by vendors in
14 support of any defenses they may have believed mitigated the amounts they owed. Loeb
15 was able to reach favorable settlements to resolve several of these adversary proceedings.
16 The efforts of this work to date is a return of over \$1.7 million to the Debtors' Estates.

17 Total Hours: 288.4 Total Fees: \$200,304.90

18 **M. Tax Issues (Category B240)**

19 Loeb corresponded with Debtors' CRO regarding tax accountants and
20 recommendations for the employment of an accountant along with commenting on tax return
21 extensions.

22 Total Hours: 4.8 Total Fees: \$4,725.00

23 **N. Board of Director Matters (Category B260)**

24 Loeb conducted an investigation into potential claims against the Debtors' directors
25 and officers and conferred with the Ittella Committee regarding the findings of its
26 investigation. Loeb then began to prepare a complaint against the directors and officers of
27 the Debtors. Loeb communicated with and met with Debtors regarding the directors and
28 officers claims along with the Debtors' shareholders and the complaints that will be filed.

Total Hours: 50.2

Total Fees: \$47,714.85

O. Claims Administration and Objections (Category B310)

Loeb reviewed and analyzed numerous proofs of claims filed by various claimants. Loeb also reviewed and analyzed intercompany claims. Loeb further reviewed administrative claims made by various vendors of the Debtors and worked to settle these claims. Loeb also reviewed motions to file late claims by certain parties, drafted an opposition to one of the motions, prepared for the hearing, and attended the hearing.

Total Hours: 51.2

Total Fees: \$50,276.25

P. Plan and Disclosure Statement (Category B320)

Loeb engaged in extensive correspondence with the Debtors' counsel and the Ittella Committee's financial advisor to strategize regarding the terms of a viable plan and to negotiate with the Debtors regarding meaningful necessary revisions to both the Disclosure Statement and the Plan. Loeb also expended time and resources advising the Ittella Committee regarding the terms of the proposed Plan as well as analyses of projected distributions under the Plan. Loeb reviewed objections to confirmation of the Plan, prepared for the confirmation hearing, and attended the hearing on confirmation of the Plan.

Total Hours: 83.7

Total Fees: \$82,549.80

Q. General Bankruptcy Advice (Category B410)

Loeb communicated with the Ittella Committee on issues associated with the Debtors' insurance.

Total Hours: 1.8

Total Fees: \$1,433.70

IV. DESCRIPTION OF COSTS

INCURRED BY LOEB DURING THE SECOND INTERIM PERIOD

During the Second Interim Period, Loeb advanced funds for costs for which reimbursement is now sought by this Application. A Summary of the costs advanced by Loeb is set forth in **Exhibit "B"**. A detailed statement of the costs advanced by Loeb during the Second Interim Period is included in **Exhibit "D"**. This includes Loeb's expenses

1 incurred in photocopying, making long distance telephone calls, telecopying, mailing, hiring
2 messenger services, paying filing fees, and engaging in online research. Loeb generally
3 handles regular and routine photocopying in-house for which Loeb charges clients fifteen
4 cents (\$.15) per page. Loeb's photocopy machines automatically record the number of
5 copies made when the person that is photocopying enters the client's account number into a
6 device attached to the photocopy machine. Whenever feasible, Loeb sends large copying
7 projects to outside copy services that charge bulk rates for photocopying. In such instances,
8 Loeb charges clients the same amount that Loeb pays the outside service.

9 Loeb charges clients \$.50 per page for sending telecopies and nothing for receiving
10 telecopies which Loeb believes is less than Loeb's actual expenses incurred with regard to
11 telecopying. All expenses that Loeb advanced on behalf of the Ittella Committee were
12 necessarily incurred and are properly charged as administrative expenses of the Debtors'
13 chapter 11 estates.

14 V. STANDARD OF LAW

15 Prior to the enactment of the Bankruptcy Code, the rule with respect to compensation
16 requests in the Ninth Circuit was that the Bankruptcy Court should award attorneys' fees in
17 accordance with a "strict rule of economy test." *In re THC Financial Corp.*, 659 F.2d 951,
18 955 n.2 (9th Cir. 1981), *cert. denied*, 456 U.S. 977 (1982). This is no longer the law. The
19 legislative history to Section 330 of the Bankruptcy Code indicates that Congress was
20 primarily concerned with protecting the public interest in the smooth, efficient operation of
21 the bankruptcy system by encouraging competent bankruptcy specialists to remain in the
22 field. *See First National Bank of Chicago v. Committee of Creditors Holding Unsecured*
23 *Claims (In re Powerline Oil Co.)*, 71 B.R. 767, 770 (Bankr. 9th Cir. 1986); *In re Baldwin-*
24 *United Corp.*, 79 B.R. 321, 346 (Bankr. S.D. Ohio 1987). Toward this end, Congress
25 specifically disavowed notions of economy of administration and provided that
26 compensation in bankruptcy cases should be comparable to what is charged in
27 nonbankruptcy matters. *See id.* at 346.

Under the lodestar approach, the Court is to determine the number of hours reasonably expended in an attorney's representation of a debtor or committee and multiply such number by a reasonable hourly rate for the services performed. *See Pennsylvania v. Delaware Valley Citizens' Council for Clear Air*, 478 U.S. 546, 565 (1986); *In re Powerline Oil Co.*, 71 B.R. at 770. A reasonable hourly rate is presumptively the rate the marketplace pays for the services rendered. *See Missouri v. Jenkins*, 491 U.S. 274, 283 (1989); *Burgess v. Klenske (In re Manoa Finance Co., Inc.)*, 853 F.2d 687, 691 (9th Cir. 1988). Recognizing that the determination of an appropriate "market rate" for the services of a lawyer is inherently difficult, the Supreme Court stated:

Market prices of commodities and most services are determined by supply and demand. In this traditional sense there is no such thing as a prevailing market rate for the service of lawyers in a particular community. The type of services rendered by lawyers, as well as its experience, skill, and reputation, varies extensively -- even within a law firm. Accordingly, the hourly rates of lawyers in private practice also vary widely. The fees charged often are based on the product of hours devoted to the representation multiplied by the lawyer's customary rate.

Blum v. Stenson, 465 U.S. 886, 895 n.11 (1984). The Supreme Court has stated that a reasonable attorney's fee "means a fee that would have been deemed reasonable if billed to affluent plaintiffs by their own attorneys." *Riverside v. Rivera*, 477 U.S. 561, 591 (1986) (Rehnquist, J. dissenting). Accordingly, a reasonable hourly rate is the hourly amount to which attorneys in the area with comparable skill, experience and reputation typically would be entitled as compensation. *Blum*, 465 U.S. at 895 n.11.

Loeb respectfully submits that the hourly rates for its attorneys and paraprofessionals are reasonable and are billed at rates in accordance with the practices no less favorable than those customarily employed by Loeb and are generally accepted. The Ittella Committee selected Loeb as its bankruptcy counsel because of the Ittella Committee's confidence in Loeb's ability to successfully deal with the issues related to the Debtors' financial and business affairs in a way that would maximize recoveries for the Debtors' estates. Loeb was successful in this regard. Among other things, Loeb was instrumental in recovering more

1 than \$1.7 million in accounts receivable for the Debtors' estates, in conducting an
2 investigation into claims against the Debtors' officers and directors, and in drafting a
3 complaint that asserts such claims so that they can be brought by the Liquidating Trustee as
4 soon as the Effective Date occurs.

5 The expenses for which Loeb requests reimbursement are within the guidelines
6 promulgated by the United States Trustee and the Central District of California.

7 The services and expenses for which compensation is requested in this Application
8 were performed or incurred by Loeb on behalf of or in connection with Loeb's representation
9 of the Committee and not on or behalf of any other entity or individual. There is no
10 agreement or understanding between Loeb and any other person, firm or entity for the
11 division or sharing of compensation in this case which is in violation of the Bankruptcy Code
12 and Rules of this Court.

13 Loeb respectfully submits that the foregoing establishes that Loeb's fees and
14 expenses are reasonable.

15 VI. CLIENT APPROVAL OF THE APPLICATION

16 Clint Armstrong of SkillsetGroup, the chairman of the Committee has been provided
17 with a copy of this Application and Loeb understands that Mr. Armstrong approves this
18 Application.

19 [The remainder of this page is intentionally left blank.]
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VII. CONCLUSION

WHEREFORE, Loeb respectfully requests that this Court enter an order:

(i) Approving on an interim basis the amount of \$586,974.15 for services rendered and reimbursement of actual necessary costs during this period of \$17,215.59 totaling \$604,189.74 fees and expenses;

(ii) Final Approval of \$839,691.20 in fees and \$17,614.53 in expenses incurred;

(iii) Directing a final payment of \$662,783.18 in fees and expenses from the Debtors' Estates; and

(iv) Granting such other and further relief as the Court deems just and proper.

Dated: May 22, 2024

LOEB & LOEB LLP
BERNARD R. GIVEN II

By: /s/ Bernard R. Given, II
Bernard R. Given II

Attorneys for OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF ITTELLA
INTERNATIONAL LLC

Exhibit A

EXHIBIT A

SUMMARY BY TASK CODE					
Full Name	Hourly Rates (Per Engagement)	Discounted Hourly Rates	Total Hours Spent by Professional	Fee (Hourly Rates)	Fee (Discounted Hourly Rates)
Case Administration (Category B110)					
Barney Given (Partner)	\$1,025.00	\$922.50	0.8	\$820.00	\$738.00
	\$1,100.00	\$990.00	8.1	\$8,910.00	\$8,019.00
Dan Besikof (Partner)	\$1,025.00	\$922.50	1.0	\$1,025.00	\$922.50
Bethany Simmons (Partner)	\$990.00	\$891.00	0.1	\$396.00	\$81.10
Ryan Meshell	\$435.00	\$391.00	1.5	\$652.50	\$587.25
Ana Manzano (Paralegal)	\$420.00	\$378.00	1.3	\$546.00	\$491.40
Staci Steadman (Research Librarian)	\$380.00	\$342.00	0.4	\$152.00	\$136.80
Asset Analysis and Recovery (Category B120)					
Barney Given (Partner)	\$1,100.00	\$990.00	0.8	\$880.00	\$792.00
Schuyler Carroll (Partner)	\$1,025.00	\$922.50	8.4	\$8,610.00	\$7,749.00
Guy Macarol (Associate)	\$650.00	\$585.00	5.1	\$3,315.00	\$2,983.50
Staci Steadman (Research Librarian)	\$370.00	\$333.00	2.0	\$740.00	\$666.00
Asset Disposition (Category B130)					
Barney Given (Partner)	\$1,025.00	\$922.50	2.0	\$2,050.00	\$1,845.00
	\$1,100.00	\$990.00	1.3	\$1,430.00	\$1,287.00
Dan Besikof (Partner)	\$1,025.00	\$922.50	0.2	\$205.00	\$184.50
	\$1,100.00	\$990.00	0.6	\$660.00	\$594.00
Schuyler Carroll (Partner)	\$1,025.00	\$922.50	0.7	\$717.50	\$645.75
	\$1,100.00	\$990.00	13.5	\$14,850.00	\$13,365.00
Relief From Stay/Adequate Protection (Category B140)					
Barney Given (Partner)	\$1,025.00	\$922.50	0.6	\$615.00	\$553.50
Schuyler Carroll (Partner)	\$1,025.00	\$922.50	0.9	\$922.50	\$830.25

Meetings and Communications with Creditors (Category B150)					
Barney Given (Partner)	\$1,025.00	\$922.50	2.5	\$2,562.50	\$2,306.25
	\$1,100.00	\$990.00	6.0	\$6,600.00	\$5,940.00
Dan Besikof (Partner)	\$1,025.00	\$922.50	2.1	\$2,152.50	\$1,937.25
	\$1,100.00	\$990.00	0.2	\$220.00	\$198.00
Bethany Simmons (Partner)	\$990.00	\$891.00	1.2	\$1,188.00	\$1,069.20
Guy Macarol (Associate)	\$650.00	\$585.00	1.3	\$845.00	\$760.50
Fee/Employment Applications (Category B160)					
Barney Given (Partner)	\$1,025.00	\$922.50	5.2	\$5,330.00	\$4,797.00
	\$1,100.00	\$990.00	3.5	\$3,850.00	\$3,465.00
Dan Besikof (Partner)	\$1,025.00	\$922.50	11.1	\$11,377.50	\$10,239.75
	\$1,100.00	\$990.00	0.5	\$550.00	\$495.00
Schuyler Carroll (Partner)	\$1,025.00	\$922.50	17.9	\$18,347.50	\$16,512.75
	\$1,100.00	\$990.00	1.4	\$1,540.00	\$1,386.00
Bethany Simmons (Partner)	\$990.00	\$891.00	0.1	\$99.00	\$89.10
Fiona McKeown (Paralegal)	\$430.00	\$387.00	17.8	\$7,654.00	\$6,888.60
	\$450.00	\$405.00	1.7	\$765.00	\$668.80
Fee/Employment Objections (Category B170)					
Barney Given (Partner)	\$1,025.00	\$922.50	1.2	\$1,230.00	\$1,107.00
Schuyler Carroll (Partner)	\$1,025.00	\$922.50	0.2	\$205.00	\$184.50
Avoidance Action Analysis (Category B180)					
Barney Given (Partner)	\$1,025.00	\$922.50	4.2	\$4,305.00	\$3,874.50
	\$1,100.00	\$990.00	5.3	\$5,830.00	\$5,247.00
Schuyler Carroll (Partner)	\$1,100.00	\$990.00	9.8	\$10,780.00	\$9,702.00
Assumption/Rejection of Lease Contracts (Category B185)					
Barney Given (Partner)	\$1,025.00	\$922.50	1.5	\$1,537.50	\$1,383.75
	\$1,100.00	\$990.00	0.2	\$220.00	\$198.00
Other Contested Matters (Category B190)					
Barney Given (Partner)	\$1,025.00	\$922.50	0.6	\$615.00	\$553.50
	\$1,100.00	\$990.00	40.1	\$44,110.00	\$39,699.00
Dan Besikof (Partner)	\$1,025.00	\$922.50	2.1	\$2,152.50	\$1,937.25

Bethany Simmons (Partner)	\$910.00	\$819.00	6.2	\$5,642.00	\$5,077.80
	\$990.00	\$891.00	4.1	\$4,059.00	\$3,653.10
Fiona McKeown (Paralegal)	\$430.00	\$387.00	16.9	\$7,267.00	\$6,540.30
Business Operations (Category B210)					
Barney Given (Partner)	\$1,025.00	\$922.50	10.6	\$10,865.00	\$9,778.50
	\$1,100.00	\$990.00	7.4	\$8,140.00	\$7,326.00
Schuyler Carroll (Partner)	\$1,100.00	\$990.00	4.5	\$4,950.00	\$4,455.00
Financing Cash Collections (Category B230)					
Dan Besikof (Partner)	\$1,025.00	\$922.50	0.4	\$410.00	\$369.00
	\$1,100.00	\$990.00	0.1	\$110.00	\$99.00
Schuyler Carroll (Partner)	\$1,025.00	\$922.50	72.2	\$74,005.00	\$66,604.50
	\$1,100.00	\$990.00	79.7	\$87,670.00	\$78,903.00
Fiona McKeown (Paralegal)	\$430.00	\$387.00	41.7	\$17,931.00	\$16,137.90
	\$450.00	\$405.00	94.3	\$42,435.00	\$38,191.50
Tax Issues (Category B240)					
Barney Given (Partner)	\$1,100.00	\$990.00	0.3	\$330.00	\$297.00
Schuyler Carroll (Partner)	\$1,025.00	\$922.50	0.4	\$410.00	\$369.00
	\$1,100.00	\$990.00	4.1	\$4,510.00	\$4,059.00
Board of Directors Matters (B260)					
Schuyler Carroll (Partner)	\$1,025.00	\$922.50	23.5	\$24,087.50	\$21,678.75
	\$1,100.00	\$990.00	22.5	\$24,750.00	\$22,275.00
Jerry Phillips (Partner)	\$995.00	\$895.50	4.2	\$4,179.00	\$3,761.10
Claims Administration and Objections (Category B310)					
Barney Given (Partner)	\$1,025.00	\$922.50	1.8	\$1,845.00	\$5,535.00
	\$1,100.00	\$990.00	27.1	\$29,810.00	\$26,829.00
Dan Besikof (Partner)	\$1,025.00	\$922.50	0.2	\$205.00	\$184.50
	\$1,100.00	\$990.00	0.2	\$220.00	\$198.00
Schuyler Carroll (Partner)	\$1,025.00	\$922.50	4.1	\$4,202.50	\$3,782.25
	\$1,100.00	\$990.00	17.8	\$19,580.00	\$17,622.00
Plan and Disclosure Statement (Category B320)					
Barney Given (Partner)	\$1,025.00	\$922.50	2.6	\$2,665.00	\$2,398.50
	\$1,100.00	\$990.00	22.8	\$25,080.00	\$22,572.00

Dan Besikof (Partner)	\$1,100.00	\$990.00	0.1	\$111.00	\$99.90
Schuyler Carroll (Partner)	\$1,025.00	\$922.50	1.6	\$1,640.00	\$1,476.00
	\$1,100.00	\$990.00	56.3	\$61,930.00	\$55,737.00
Bethany Simmons (Partner)	\$990.00	\$891.00	0.3	\$297.00	\$267.30
General Bankruptcy Advice (Category B410)					
Laura McNally (Partner)	\$885.00	\$796.50	1.8	\$1,593.00	\$1,433.70
Total:			716.8		\$586,974.15

Exhibit B

<u>Cost Summary</u>		
<i>Costs from November 1, 2023 to May 9, 2024</i>		
Cost Code Description		Cost Bill Amount
COURT FILING FEES		\$5,250.00
DOCUMENT RETRIEVAL		\$10.00
EXPRESS MAIL DELIVERY		\$10,858.67 ¹
INFORMATION RESEARCH		\$41.00
LITIGATION SUPPORT VENDORS		\$34.70
ONLINE RESEARCH		\$810.49
POSTAGE		\$5.64
SECRETARIAL OVERTIME		\$205.09
Total:		\$17,215.59

¹ Includes costs associated with overnight mail of adversary complaints to Agents of and Defendant's directly.

Exhibit C



Bernard R. Given II

Partner

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Barney Given concentrates his practice in commercial litigation and bankruptcy reorganization. Barney's practice encompasses significant litigation matters in state and federal courts throughout the country. He has argued dozens of cases to verdict, both to juries and to the court, including commercial real estate and development disputes, health care matters and intellectual property disputes. Barney recently served as lead trial counsel before a Federal Court jury in the successful defense of one of the largest IT consultants in the United States.

Barney has represented debtors, creditors, and creditors' committees in cases throughout the United States, and he has handled numerous complex Chapter 11 bankruptcy cases across a broad array of industries, including energy, health care, manufacturing and real estate. In addition, Mr. Given previously served on the Firm's Board of Managers.

EXPERIENCE

Bankruptcy co-counsel to C&J Energy Services Ltd. in a voluntary reorganization under Chapter 11 of the U.S. Bankruptcy Code.

Secured in excess of \$45 million in settlements on behalf of the United Tort Claimants in the Chapter 11 bankruptcy of Otero County Hospital.

Represented the Bank of China in a receivership jury trial against the landlord of a 330,000-square-foot office building who was asking for approximately \$5 million in damages. Mr. Given limited the recovery to \$14,000, convinced the Texas Supreme Court to reverse a court of appeals sua sponte dismissal of the case and won a dismissal of a separate conspiracy case brought by the landlord against the Bank.

Represented American Standard Energy in a suit against one of its former officers, ASEN co-founder Randall Capps and two of Mr. Capp's companies. Plaintiffs asserted that the defendants committed fraud, breach of contract, and breach of their fiduciary duty in connection with the sale of property that ASEN did not have complete title to. This dispute follows Loeb's successful \$50 million reorganization of ASEN in U. S. Bankruptcy Court for the Western District of Texas.

Represented Kent Aviation in the U.S. Bankruptcy Court for the Western District of Oklahoma in connection with a Chapter 15 bankruptcy case brought by Andrew Paul Shimmin in his capacity as liquidator and foreign representative of Comfort Jet Aviation.

My Services

Litigation
Restructuring & Bankruptcy

Education

University of Southern California, Gould
School of Law, J.D.
University of Texas at Austin, B.A.

Court Admissions

U.S. Court of Appeals, Fifth Circuit
U.S. Court of Appeals, Ninth Circuit
U.S. Court of Appeals, Sixth Circuit
U.S. District Court for the Central District of California
U.S. District Court for the Eastern District of California
U.S. District Court for the Eastern District of Tennessee
U.S. District Court for the Eastern District of Texas
U.S. District Court for the Eastern District of Wisconsin
U.S. District Court for the Northern District of California
U.S. District Court for the Northern District of Texas
U.S. District Court for the Southern District of California
U.S. District Court for the Southern District of Texas
U.S. District Court for the Western District of Michigan
U.S. District Court for the Western District of Texas

Bar Admissions

California
Texas

Successfully defended TECMA Baja LLC against claims brought by Eastco International Corp and American Capital Equipment LLC alleging a breach of an oral contract relating to the management of a maquiladora plant in Tijuana, Baja California, Mexico.

Secured a victory for global IT company, Tata Consultancy Services Ltd. in a closely watched class action employment discrimination case. A nine-member California jury issued a unanimous ruling in favor of the India-based company and found that Tata did not have a "pattern or practice" of intentionally discriminating against non-South Asian workers due to their race or national origin.

RECOGNITION & AFFILIATION

Recognition

- Named "Best Lawyer" in Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law by *The Best Lawyers in America*, published by Woodward White, Inc. (2023 and 2024)
- [Led Winning Deal Team in the Turnaround M&A Atlas Awards "Corporate Turnaround of the Year" \(2017\)](#)
- Highest "AV Preeminent (5 out of 5)" Professional Rating, *Martindale-Hubbell Law Directory*
- Named "Southern California Super Lawyer" in Bankruptcy & Creditor/Debtor Rights and Business Litigation by Thomson Reuters (2008, 2010, 2012-2019)
- Led Winning Deal Team in the M&A Advisor's "Cross-Border Restructuring Deal of the Year," 8th Annual Turnaround Awards (2014)
- Led Winning Deal Team in the M&A Advisor's "Healthcare/Life Sciences Deal of the Year," 7th Annual Turnaround Awards (2013)
- Named "Texas Super Lawyer" in Bankruptcy & Creditor/Debtor Rights and Business Litigation by Thomson Reuters (2008)
- Fellow, Texas Bar Foundation

Affiliations

- Member, American Bar Endowment
- Member, Judging Committee of the 2017 Emerging Leader Awards
- Life Fellow, Texas Bar Foundation
- Judging Committee Member, M&A Advisor 8th Annual International M&A Awards (2016)
- Secretary, Bankruptcy Sub-Committee of the Los Angeles County Bar Association
- Member, Executive Committee of Commercial Law & Bankruptcy Section of the Los Angeles County Bar Association
- Adjunct Professor, University of Texas in El Paso (2005-2007)



Schuyler G. Carroll

Partner

New York

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Schuyler Carroll serves as a trusted advisor to a wide range of clients, helping them develop solutions and strategic alternatives to their most complex restructuring matters. His practice focuses primarily on Chapter 11, 15 and 7 bankruptcy proceedings; distressed acquisitions; creditors' rights enforcement; and litigation and advisory work. Clients also turn to him for out-of-court workouts and non-judicial reorganizations and restructurings.

Schuyler represents debtors, creditor committees, trade creditors, claims traders, foreign representatives, lenders and secured and unsecured creditors across a wide range of industries, including financial services, real estate, health care, retail, manufacturing, e-commerce, technology, telecommunications and hospitality.

He is particularly skilled in counseling parties on potential bankruptcy issues related to nonbankruptcy transactions such as investments, loans, and mergers and acquisitions. Schuyler also often represents buyers and sellers of distressed debt, trade claims and equity, as well as litigation funders. He also has extensive experience representing acquirers of assets of insolvent and bankrupt companies.

Schuyler has in-depth experience in enforcement of creditors' rights and litigation in creditors' rights in state and federal courts. His litigation background includes fraud claims, loan recovery and collection actions, fraudulent conveyance actions, foreclosures and replevin actions, enforcement proceedings, reclamation and other actions under the Uniform Commercial Code, loan participation and syndication actions, defense of lender liability, and usury and fraud claims.

Some of Schuyler's recent work includes representing:

Debtors in chapter 11 cases, including Absolut Facilities Management (Operator of Senior Living Facilities), Sarar USA (Domestic branch of worldwide upscale men's clothing chain), Marine Environmental Remediation (Ship Recycler), Congregation Shar (non-profit religious organization), Bedford Properties.

Creditors committees in Itella International (Plant Based Food Company), Rocking M Media (Radio Station Operator), Robert Allan Duralee Group (Interior Design Wholesaler), Weyerbacher Brewery (Craft Beer Brewer and Restaurants).

Companies in out of court restructurings, including several non-profits and real estate and hospitality owners and operators.

Liquidating Trustees in Channel Technologies Group and Décor Holdings.

Other significant parties in chapter 11 cases, such as PWM Property Management, Mercy Hospital, Akorn Pharmaceuticals, Vyera Pharmaceuticals, Packable Holdings, Verity Health Systems (Hospital Operator), Quorum Health, Liberman Broadcasting (Latin Television and Radio Stations), Guitar Center, Global Eagle Entertainment, Brooks Brothers and Neiman Marcus.

My Services

Restructuring & Bankruptcy
Bankruptcy Litigation
Finance
Family Office

Education

Binghamton University, B.A.
St. John's University School of Law, J.D., *cum laude*

Court Admissions

U.S. District Court for the Eastern District of New York
U.S. District Court for the Northern District of New York
U.S. District Court for the Southern District of New York
U.S. District Court for the Western District of New York
U.S. Court of Appeals, Second Circuit

Bar Admissions

New York

RECOGNITION & AFFILIATION

Recognition

- Received “AV Preeminent” Professional Rating, Martindale-Hubbell Law Directory
- Named one of New York’s Top Rated Lawyers by American Lawyer Media (2013)

Affiliations

- Member, Enhance Diversity in the Profession Committee – New York City Bar Association
- Member, Turnaround Management Association
- Member, Diversity Champion Award Selection Committee – New York City Bar Association
- Member, New York County Civil Court Independent Judicial Screening Panel
- Member, Association of Insolvency and Restructuring Advisors
- Member, American Bankruptcy Institute
- Member, Unsecured Trade Creditors Committee
- Member, Real Estate and Business Reorganization Committee



Daniel B. Besikof

Deputy Chair, Restructuring & Bankruptcy

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Daniel Besikof represents debtors, secured and unsecured creditors, indenture trustees, landlords, equity holders, distressed investors and other stakeholders in connection with complex chapter 11 bankruptcy proceedings, corporate restructurings and liquidations. In addition, Dan represents clients in high-stakes bankruptcy avoidance litigation, including fraudulent transfer and preference litigation, and other commercial litigation matters. Dan also advises borrowers and lenders in connection with the structuring, negotiation and documentation of secured and unsecured financing transactions. In addition, Dan is a strategic partner in the Real Estate Investments and Transactions Department.

Dan's clients appreciate his tireless advocacy, personal engagement and pragmatic advice as he guides them through their most challenging issues. They regularly turn to Dan for counsel in connection with a variety of industries, including most recently crypto, health care, retail, oil and gas, media, technology and real estate, including in troubled projects involving EB-5 financing. Dan's diverse practice gives him a unique ability to understand his clients' business goals and needs, identify potential problems and risks, and employ the most effective solutions.

Dan is a thought leader on issues relating to crypto bankruptcies. He has published numerous articles on the topic, and major media outlets, including CNN, CNBC, ABC, Reuters, Bloomberg, MarketWatch, Blockworks and Coindesk, among others, have sought out his expertise in formulating their coverage of this complex and emerging space.

Dan has been recognized as a "Super Lawyer" and previously as a "New York Metro Rising Star" in bankruptcy and creditor/debtor rights by *Thomson Reuters* every year since 2011 and has earned an AV Preeminent professional rating, the highest rating offered, from the Martindale-Hubbell Law Directory. Dan is active in a variety of industry associations, including the Turnaround Management Association and the American Bankruptcy Institute, for which he recently served as co-chair of the Business Reorganization Committee. Dan is also a frequent speaker and lecturer on restructuring topics.

In his spare time, Dan likes to spend time with his friends and family and coach Little League.

EXPERIENCE

Selected Debtor and Estate Engagements:

- Counsel for Adara Enterprises Corp., an asset management firm focusing on quantitative trading, in its chapter 11 case in the District of Delaware. Negotiated and obtained confirmation of the company's prepackaged chapter 11 plan, which equitized the company's senior lender and preferred equity holder, paid all other creditors in full and resulted in millions of dollars of recovery to the holders of the company's common stock.
- Counsel for GEE Group, Inc., a publicly-traded provider of specialized staffing solutions, in its successful out-of-court restructuring. The transaction eliminated more than \$47 million in subordinated debt and mezzanine preferred stock financing from the company's balance sheet.
- Counsel for Sarar USA, a retailer of high-end men's apparel, in a chapter 11 proceeding designed to right-size its 17-store brick and mortar footprint. Successfully negotiated and obtained confirmation of consensual chapter 11 plan, which enabled the company to emerge from bankruptcy with a leaner footprint and a stronger balance sheet.

My Services

Restructuring & Bankruptcy
Finance
Litigation
Bankruptcy Litigation
Corporate Trust & Agency
Distressed Asset Sales, Acquisitions & Investments
Real Estate Acquisitions, Dispositions & Joint Ventures

Education

Brooklyn Law School, J.D., *American Bankruptcy Law Journal Student Prize*
University of Wisconsin, Personal Finance, B.S.

Court Admissions

U.S. District Court for the Eastern District of New York
U.S. District Court for the Northern District of New York
U.S. District Court for the Southern District of New York
U.S. Supreme Court
U.S. Court of Appeals, Second Circuit

Bar Admissions

New York

- Counsel to C&J Energy Services, a leading provider of well construction, well completion, well support and other oilfield services in its chapter 11 cases. The plan, which was confirmed in just six months, discharged \$1.4 billion in prepetition debt. Postconfirmation, acted as lead counsel on successful claim resolution process involving approximately 5,000 claims, discharge enforcement efforts and other steps to position the company for post-emergence success.
- Counsel for Absolut Facilities Management, the operator of a chain of skilled nursing and assisted living facilities in New York State, as debtors in their chapter 11 cases. Successfully advised the company through complex disputes involving the company's multiple layers of secured indebtedness and landlords, to consummate a successful sale of the company's assets as a going concern, saving the jobs of the company's approximately 1,000 employees.
- Counsel for Memory Care of America, the operator of a chain of memory care assisted living communities designed specifically for people with Alzheimer's disease and other forms of dementia in Texas, Arkansas, Florida, and South Carolina, as debtors in their chapter 11 cases. Successfully restructured key obligations of the company, which emerged from bankruptcy as a going concern in just approximately two months.
- Counsel for XFire, Inc., a cutting edge video esports platform operator, in its chapter 11 case. Guided client through all aspects of the company's reorganization, including negotiating a DIP credit facility, securing plan confirmation and defeating a post-confirmation attack on the plan from a disgruntled group of equity holders. The plan – which was confirmed in just approximately four months – successfully wiped away all of the company's existing equity and recapitalized the company through a reissuance of new stock to its creditors. The plan also facilitated a consolidation with online gaming community Victorious Gaming and granted equity to Fuel Technologies, a global creative agency helping develop the gaming platform.
- Counsel for oil producer American Standard Energy in its successful chapter 11 case.
- Represented chapter 7 trustee in bankruptcy of General Fiber, Inc., the nation's largest provider of cable fulfillment services and its affiliates. Negotiated for payment of substantial funds from the company's equity sponsor and secured lender in exchange for what is perhaps the first (and only) non-consensual third party release in a chapter 7 case.

Selected Creditor and Other Engagements:

- Advised indenture trustees for billions of dollars of notes in Washington Mutual, Muzak, NTK Holdings (Nortek), Linens 'n Things, Cengage Learning, Colt Holding Company, Horsehead Holding Corp., Haight Cross and others, typically in subordinated or structurally subordinated positions. Advised clients as members, chairs or co-chairs of the creditors' committees in all or substantially all of these engagements.
- Represented affiliates of Canyon Capital as holder of senior secured debt and a majority of unsecured note debt in the Hooters Casino and Hotel chapter 11 case. Overcame effort by the company's insiders to reorganize the company for their benefit, and instead achieved a sale process at which Canyon became the successful bidder and acquired the property. Defeated attempt by insiders, under a newly-enacted Nevada statute, to reduce the amount of the client's claims to the amount paid for those claims in the secondary market (substantially less than par), thus creating favorable new law for distressed debt investors in Nevada.
- Represented institutional holders of senior and junior secured debt and administrative and collateral agents in the bankruptcy cases or bankruptcy-related litigation of Performance Transportation Services, MRU, Inc., Metro Fuel Oil Corp., New Jersey Motorsports, EnviroSolutions, Sigg Europe, Adelphia, Iridium World Communications, Loral Space & Communications, New World Pasta, US Liquids and Global Crossing, the chapter 11 cases of a New York based chain of clinics and rehabilitation centers and many others, covering a variety of industries, including real estate, music publishing, pharmaceuticals, religious corporations, construction, jewelry, aeronautics and commercial printing, in chapter 11 cases and out-of-court restructurings.
- Represented largest unsecured creditor in J. Crew's chapter 11 cases. Contested confirmation of J. Crew's chapter 11 plan.
- Represented a pooled EB-5 lending vehicle (a New Commercial Enterprise) in connection with the out-of-court restructuring of over \$500 million of debt on a high-profile casino project located in Las Vegas, believed to be the largest restructuring of EB-5 indebtedness to date.
- Representing an *ad hoc* group of foreign investors in connection with a failed project in Manhattan backed by EB-5 financing.
- Advise health plans in connection with health care provider and pharmaceutical company bankruptcy cases, including *Verity Health*, *Downey Regional Hospital* and *Oscient Pharmaceuticals*.
- Represented the Official Committee of Unsecured Creditors in All American Semiconductor's chapter 11 cases. At

the time the cases were filed, unsecured creditors were projected to receive little to no recovery. Through Loeb's efforts, unsecured creditors were paid in full, and equity received meaningful distributions.

- Represent Big Four accounting firm and other professional services firms in connection with retention issues, fee disputes, assertion of claims and defense of avoidance actions in connection with the bankruptcy cases of *The Hertz Corporation*, *Beavex Inc.*, *Impresa Inc.*, *OneWeb Global Limited*, *GNC* and many others.
- Represent commercial landlords in numerous chapter 11 cases, including *Town Sports International*; *Le Pain Quotidien*; *BC Hospitality*; *It'Sugar*; *LSC Communications*; *American Apparel*; *Collective, Inc.*; *Knotel*; *SFP Franchise Corp.* (Papyrus); *Ascena Retail Group*; *Regus* and others.
- Represented trade creditors, administrative expense claimants and reclamation claimants in a variety of high-profile bankruptcy cases.
- Represented strategic buyer as the successful stalking horse bidder in connection with the acquisition through an expedited 363 sale of the assets of cosmetics company, Mallygirl, LLC. The sale transaction was recognized with the "Turnaround Atlas Award for Consumer Products & Services Restructuring of the Year."
- Represented numerous other asset purchasers, stalking horse bidders and buyers and sellers of distressed debt in bankruptcy claims, including in matters involving cross-border assets.

Bankruptcy and Commercial Litigation Engagements:

- Represented defendants in approximately a dozen adversary proceedings, facing approximately \$100 million in potential fraudulent transfer exposure. Loeb led in litigating numerous important issues, including on appeal to the Second Circuit, and obtained an extremely favorable ruling from the Second Circuit expanding substantially the scope of the Section 546(e) securities "safe harbor," which saved tens of millions of dollars for Loeb's clients and their families and potentially billions of dollars for other defendants of the Madoff trustee's claims. Loeb also assisted in defeating a petition for certiorari filed by Madoff trustee seeking to challenge that decision at the Supreme Court.
- Represented two affiliates of Canyon Partners in connection with \$36 million fraudulent transfer action brought by trustee of fraudulent real estate company managed by fraudster Ezri Namvar. The trustee alleged that the Canyon entities — which had provided tens of millions of dollars of financing to Namco affiliates — received fraudulent transfers when Namco repaid those debt obligations of its affiliates, since Namco was not contractually obligated to Canyon for those debts. Litigated the fraudulent transfer action, including on solvency grounds, and ultimately achieved a favorable settlement on the eve of trial.
- Represented investor who discovered and exposed the Capitol Investments Ponzi scheme run by Mr. Shapiro in connection with a fraudulent transfer action commenced against him by the Capitol Investments bankruptcy trustee. Obtained favorable settlement after substantial litigation on eve of trial.
- Represented preference and fraudulent transfer defendants facing hundreds of millions of dollars of potential claims in dozens of cases.
- Represented financial institutions in connection with commercial foreclosure litigation and other creditors rights matters.
- Represented financial institutions in defense of lender liability actions.
- Represented lenders in the negotiation and documentation of secured and unsecured credit facilities involving term loans, revolving lines of credit and letters of credit. Represented specialty lender in connection with negotiation and documentation of loans secured by works of art. Created form loan documents for use by a division of Citigroup in syndicated and single-lender asset based loans to single and multiple borrowers.

RECOGNITION & AFFILIATION

Recognition

- Received "AV Preeminent" Professional Rating, *Martindale-Hubbell Law Directory*
- Named "New York Metro Super Lawyer" in Bankruptcy: Business by Thomson Reuters (2019-2022)
- Named "New York Metro Rising Star" in Bankruptcy & Creditor/Debtor Rights by Thomson Reuters (2011-2018)
- Turnaround M&A Atlas Awards 2017 "Corporate Turnaround of the Year" award for transactions valued between \$1 billion and \$2.5 billion. The firm was recognized for its role in the complex financial restructuring of C&J Energy

Services Ltd. (2017)

- Received Turnaround Atlas Award for "Consumer Products & Services Restructuring of the Year" for representation of the asset purchaser in the Mallygirl, LLC Chapter 11 case (2016)

Affiliations

- Former Co-Chair of ABI's Business Reorganization Committee
- Former Education Director and Special Projects Coordinator for the ABI Business Reorganization Committee
- Member, Turnaround Management Association
- Member, American Bankruptcy Institute
- Member, Association of the Bar of the City of New York
- Member, Barry L. Zaretsky Roundtable Steering Committee
- Judicial Intern, Honorable Elizabeth Stong, U.S. Bankruptcy Court, E.D.N.Y. (January-May 2004)



Laura K. McNally

Partner

Chicago

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Laura McNally has particular skill in distilling complicated cases into simple themes that lead to seemingly obvious conclusions. Whether the audience is the court, a jury, an arbitration panel, an appellate court or a mediator, Laura's analytical approach and genuine presentation style are key factors in her clients' success.

Laura has successfully tried complex commercial cases in state and federal courts, as well as in arbitration. Her cases have included issues of defamation, contract, fraud, trade dress, trade secrets, insurance coverage, and fiduciary obligations. She has represented leading retailers and consumer product manufacturers on issues relating to consumer protection, defamation, and antitrust issues, and she has been quoted in the *National Law Journal* and *Bloomberg News*. In addition, she has filed amicus briefs in the United States Supreme Court on behalf of the U.S. Chamber of Commerce, the Retail Litigation Center, and the Streamlined Sales Tax Governing Board relating to issues affecting the retail and consumer products industry.

At times, the most important advocacy a lawyer can perform is in the context of settlement discussions. This work requires an additional set of skills beyond those called on in the courtroom. Laura has strengths in quickly identifying opponents' motivations and concerns and then presenting settlement options in the manner best framed to reach resolution in her clients' favor. She is a frequent speaker on mediation advocacy, including at the Seventh Circuit Judicial Conference, and she has settled cases ranging from small commercial disputes to mass torts involving hundreds of parties to class actions filed against major international retailers.

Laura serves as a pro bono mediator in the Circuit Court of Cook County and at the Center for Conflict Resolution. She has also represented many clients on a pro bono basis in criminal appeals and civil rights matters, including the first case to establish AIDS-related disability discrimination before the District of Columbia Commission on Human Rights. Laura serves as the Chicago chair of the firm's Pro Bono Committee.

RECOGNITION & AFFILIATION

Recognition

- Recipient of the Excellence in Pro Bono and Public Interest Service Award from the U.S. District Court for the Northern District of Illinois (2021-2023)
- Named Legal Aid Chicago's Hibbler Federal Court Pro Se Help Desk Volunteer of the Year (2020)
- Named among "Top Lawyers in Illinois" in Commercial Litigation by the Leading Lawyers Network (2012-2019)
- Named "Illinois Super Lawyer" in Business Litigation by Thomson Reuters (2005-2013, 2018-2023)

Affiliations

- Hearing Board Member, Illinois Attorney Registration & Disciplinary Commission (ARDC)
- Faculty Member, National Institute for Trial Advocacy (NITA)
- Mediator, Center for Conflict Resolution and Circuit Court of Cook County
- Treasurer, Seventh Circuit Bar Association

My Services

Litigation
Professional Services Litigation
Retail & Consumer Brands
Sports & Esports

Education

Tulane Law School, J.D., *magna cum laude*,
Order of the Coif
Tulane Law Review
Northwestern University, B.A.

Court Admissions

U.S. Court of Appeals, District of Columbia
Circuit
U.S. Court of Appeals, Federal Circuit
U.S. Court of Appeals, Seventh Circuit
U.S. District Court for the Northern District of
Illinois, Trial Bar
U.S. Supreme Court

Bar Admissions

Illinois

Clerkships

Judge F.A. Little, Jr., U.S. District Court for the
Western District of Louisiana

- Associate Editor, The Circuit Rider, The Journal for the Seventh Circuit Bar Association
- Trustee, Seventh Circuit Bar Foundation
- Member, Northern District of Illinois Court Historical Association
- Member, Association for Conflict Resolution
- Member, Appellate Lawyers Association
- Vice-chair of the Board, Recovery on Water (rowing team for breast cancer survivors and patients)



Nathaniel (Nate) Minott

Associate

New York

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T +1.212.407.4054

Nate Minott focuses his practice on the representation of banks and other financial institutions in connection with all types of domestic and cross-border financing transactions. Nate regularly advises clients in structuring and negotiating acquisition financings, leveraged buyouts, subscription financings, asset-based financings and warehouse credit facilities. In addition, Nate has substantial experience representing clients in loan workout negotiations, restructuring distressed credit facilities and representing DIP lenders.

My Services

Finance
Corporate
Corporate & Finance
Restructuring & Bankruptcy

Education

Harvard Law School, J.D., Executive Editor,
Harvard Business Law Review
Duke University, B.S. and A.B., *With High Honors*

Bar Admissions

New York
California

Languages

French

Guy Macarol

Associate

Nashville

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T +1.615.749.8313

Guy Macarol represents debtors, distressed investors and creditors, including private and public companies, hedge funds and private equity funds in connection with chapter 11 bankruptcy proceedings. In addition, Guy has experience in advising companies, funds and financial institutions in private and public mergers and acquisitions.

My Services

Restructuring & Bankruptcy
Distressed Asset Sales, Acquisitions & Investments

Education

University of Illinois Chicago School of Law,
J.D., *cum laude*, Student Publications Editor,
The John Marshall Law Review
New York University, B.A., *Honors Scholar*

Bar Admissions

Admitted Only in Texas and Illinois



Fiona P. McKeown

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T: +1.310.282.2064

[Litigation](#)

[Consumer Class Action &
Regulatory Defense](#)

[Bankruptcy](#)

[Litigation](#)

[Restructuring &
Bankruptcy](#)

Fiona McKeown is part of the firm's Litigation practice, providing key support on large, complex cases as well as assisting with discovery and trial preparation. Fiona's experience also includes bankruptcy, family, business, criminal, real estate and contract law.

NEWS & INSIGHTS



[Loeb & Loeb Trial Team Achieves Victory for Tata
Consultancy Services Ltd.](#)

November 29, 2018 — Announcements/Press Releases

CREDENTIALS

Education

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Exhibit D



10100 SANTA MONICA BLVD
SUITE 2200
LOS ANGELES, CA 90067
(310) 282-2000 IRS #95-1780806

C/O ALEXANDER HENDERSON
RE: ITTELLA INTERNATIONAL LLC BANKRUPTCY
SKILLSET GROUP
800 E. DYER ROAD
SANTA ANA, CA 92705

DECEMBER 6, 2023
INVOICE NO. 2106591

PAYMENT DUE UPON RECEIPT

RE: ADV. ITTELLA INTERNATIONAL LLC
OUR FILE NO: 242508-10001

FEES FOR PROFESSIONAL SERVICES RENDERED AS PER ATTACHED DETAIL	129,326.00
LESS 10% DISCOUNT	<u>(12,932.60)</u>
NET FEES	116,393.40
DISBURSEMENTS MADE FOR YOUR ACCOUNT AS PER ATTACHED DETAIL	1,256.35
TOTAL CURRENT AMOUNT DUE	<u>117,649.75</u>

PAYMENT OPTIONS

Payment by wire or ACH, please use the following :		Payment by check, please remit to:
City National Bank	ABA: 122016066	Loeb & Loeb LLP 10100 Santa Monica Blvd Suite 2200 Los Angeles, CA 90067
2029 Century Park East	Account no: 210-034722	
Los Angeles, CA, 90067	Beneficiary: Loeb & Loeb LLP - General Account	
	SWIFT Code: CINAUS6L	

** Please include as a reference client no: 242508 or invoice number 2106591.
To aid in application of the payment, details should be sent to epayment@loeb.com.



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Date	TK	Description of Services Rendered	Hours	Amount
B110		CASE ADMINISTRATION		
11/2/23	DBB	CALL WITH HURWITZ REGARDING GENERAL CASE STRATEGY	0.4	410.00
11/7/23	DBB	CALL WITH LOEB AND DUNDON TEAM REGARDING COLLECTIONS, SALE ISSUES, AND CASE STRATEGY	0.5	512.50
11/15/23	BRG	ATTEND STATUS CONFERENCE	0.4	410.00
11/15/23	A M	PREPARE DOCUMENT SPECIFICATIONS FOR RELATIVITY PROCESSING.	0.6	252.00
11/16/23	A M	IMPORT RELATIVITY DOCUMENTS FOR ATTORNEY REVIEW.	0.7	294.00
B120		ASSET ANALYSIS AND RECOVERY		
11/1/23	SGC	EMAILS WITH ED BIDANSET, PETER HURWITZ RE SALE OF TRADE BOOTH, OTHER ASSETS THAT WERE NOT MARKETING (.4); EMAILS WITH DAN BESIKOF, BARNEY GIVEN RE UPDATE FROM COMMITTEE CALL, ITEMS TO FOLLOW UPON INCLUDING TRADE BOOTH, OTHER ASSETS THAT WERE NOT PROPERLY MARKETING, D&O INSURANCE, CLAIMS AGAINST D&OS, SEC FILINGS, AR COLLECTIONS (.7); DRAFT, REVIEW AND REVISE AGENDA FOR COMMITTEE CALL, EMAILS WITH DAN BESIKOF, RICK WRIGHT RE PREPARING FOR COMMITTEE CALL, REVISIONS TO AGENDA (.4); EMAILS WITH COMMITTEE MEMBERS RE PROCESS FOR COLLECTION OF BELMONT AR AND OWNERSHIP OF AR (.4); DRAFT, REVIEW AND REVISE COMPLAINT TO COLLECT AR (2.6).	4.5	4,612.50
11/2/23	SGC	EMAILS & TELEPHONE CONFERENCES WITH DAN BESIKOF, BARNEY GIVEN, PETER HURWITZ, RICK WRIGHT RE PREPARE FOR AND FOLLOW UP AFTER COMMITTEE CALL (.5); TELEPHONE CONFERENCE WITH IRA SPIEGEL, EMAILS WITH ED BIDANSET RE FINDING NEW ACCOUNTANT TO HANDLE TAX RETURNS (.6); REVIEW AND REVISE COMPLAINT TO COLLECT AR (.4); EMAILS WITH MONICA PHILIPS, BARNEY GIVEN RE COMPLAINT TO COLLECT AR (.3).	1.8	1,845.00

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Date	TK	Description of Services Rendered	Hours	Amount
11/6/23	SGC	EMAILS WITH ED BIDANSET, RICK WRIGHT RE POTENTIAL SALE OF TRADE BOOTH, POTENTIAL SALE TO AVALON (.3).	0.3	307.50
11/16/23	SGC	TELEPHONE CONFERENCE WITH ED BIDANSET, EMAILS WITH RICK WRIGHT RE UPDATE ON ASSET SALES, EFFORTS TO SELL REMAINING ASSETS (.3); CALL WITH COMMITTEE MEMBERS (.4); DRAFT, REVIEW AND REVISE AGENDA FOR COMMITTEE CALL, EMAILS WITH DAN BESIKOF, RICK WRIGHT, PETER HURWITZ, BARNEY GIVEN (.3).	1.0	1,025.00
11/20/23	SGC	TELEPHONE CONFERENCE WITH ED BIDANSET, DAVID NEALE, TODD ARNOLD, RICK WRIGHT, PETER HURWITZ, JORY COOK RE UPDATE ON VARIOUS MATTERS, REMAINING INVENTORY REMAINING ASSET SALES (.8).	0.8	820.00
B130		ASSET DISPOSITION		
11/2/23	DBB	E-MAILED AND CALL WITH HURWITZ REGARDING SALE OF CONFERENCE BOOTH	0.2	205.00
11/21/23	SGC	EMAILS WITH DEBTORS' COUNSEL, PETER HURWITZ, TELEPHONE CONFERENCE WITH PETER HURWITZ RE ABANDONMENT OF REMAINING INVENTORY, REJECTION OF STORAGE CONTRACTS (.7).	0.7	717.50
11/22/23	BRG	REVIEW OBJECTION TO OMNI FOODS SALE	0.3	307.50
11/28/23	BRG	REVIEW CORRESPONDENCE RE GREEN CHILE SALE(.20)	0.2	205.00
11/30/23	BRG	REVIEW NOTICE OF SALE OF VEHICLES AND COMPACTOR	0.2	205.00
B140		RELIEF FROM STAY/ADEQUATE PROTECTION PROCEEDINGS		
11/6/23	SGC	EMAILS WITH KYLE MATTHEWS, TODD ARNOLD RE REVISIONS TO MOTION TO DISBURSE FUNDS TO UMB (.6).	0.6	615.00
11/8/23	SGC	EMAILS WITH KYLE MATTHEWS, TODD ARNOLD RE MOTION TO DISBURSE NMFD FUNDS TO UMB, REVIEW AND REVISE MOTION AND DECLARATIONS (.3).	0.3	307.50

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Date	TK	Description of Services Rendered	Hours	Amount
11/10/23	BRG	REVIEW DOT RELIEF FROM STAY	0.6	615.00
B150		MEETINGS OF AND COMMUNICATION WITH CREDITORS		
11/1/23	DBB	ATTENTION TO AGENDA OF COMMITTEE MEETING ON 11/2 (.1); E-MAILS WITH CARROLL AND COMMITTEE RE SAME (.1)	0.2	205.00
11/2/23	DBB	CALL WITH CARROLL REGARDING PREPARATION FOR COMMITTEE CALL (.2); ATTENDED COMMITTEE CALL (1.1)	1.3	1,332.50
11/7/23	DBB	E-MAILED WITH COMMITTEE MEMBERS REGARDING STATUS UPDATE ON VARIOUS SENSITIVE ISSUES (.1); E-MAILS WITH LOEB AND DUNDON TEAMS REGARDING SAME (.1)	0.2	205.00
11/9/23	BRG	MEETING WITH UCC	0.5	512.50
11/30/23	BRG	ATTEND UCC MEETING	0.7	717.50
B160		FEE/EMPLOYMENT APPLICATIONS		
11/1/23	F M	CONTINUE TO WORK ON FEE APPLICATION AND EXHIBITS THERETO	2.7	1,161.00
11/2/23	F M	CONTINUE TO DRAFT FEE APPLICATION (1.6); PREPARE EXHIBIT A (2.3); PREPARE EXHIBIT B (.2); PREPARE EXHIBIT C (.2)	4.3	1,849.00
11/2/23	DBB	CALL WITH GIVEN REGARDING FEE APPLICATIONS AND TIMING AND PREPARATION OF SAME (.2); E-MAILED WITH GIVEN AND CARROLL RE SAME (.1); CALL WITH HURWITZ RE FEE APPLICATIONS (.1)	0.4	410.00
11/3/23	BRG	CORRESPONDENCE WITH BANK COUNSEL RE CARVE OUT(.20), CORRESPONDENCE WITH CRO RE PROFESSIONAL FEES (.20)	0.4	410.00
11/3/23	DBB	CALL WITH GIVEN REGARDING FEE APPLICATION (.2); CALL WITH HURWITZ RE SAME (.2); REVIEWED AND REVISED FEE APPLICATION (.2); E-MAILED WITH GIVEN RE FEE APPLICATION (.1)	0.7	717.50
11/6/23	DBB	REVIEWED AND REVISED FEE APPLICATION	0.8	820.00
11/6/23	BRG	REVIEW FEE STATMENT FROM CUTSHEET	0.3	307.50



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Date	TK	Description of Services Rendered	Hours	Amount
11/6/23	SGC	EMAILS WITH ED BIDANSET, TELEPHONE CONFERENCES WITH IRA SPIEGEL RE ACCOUNTANT TO HANDLE TAX RETURNS (.5).	0.5	512.50
11/7/23	SGC	EMAILS WITH DAN BESI KOF, FIONA MCKEOWN, BARNEY GIVEN RE PREPARING FEE APPLICATION, NOTICE (.3).	0.3	307.50
11/7/23	DBB	REVIEWED AND REVISED FEE APPLICATION (1.7); CALL WITH MCKEOWN RE SAME (.3)	2.0	2,050.00
11/7/23	F M	REVISE FEE APP AND NOTICE	0.5	215.00
11/7/23	BRG	BRIEF REVIEW OF RUTAN TUCKER FEE APPLICATION	0.3	307.50
11/8/23	BRG	REVIEW OMNIBUS FEE STATEMENT	0.3	307.50
11/8/23	SGC	EMAILS WITH TODD ARNOLD, DAN BESI KOF, BARNEY GIVEN, TELEPHONE CONFERENCE WITH DAN BESI KOF, PETER HURWITZ RE NOTICE OF FEE APPLICATIONS (.4).	0.4	410.00
11/8/23	DBB	REVIEWED AND REVISED FEE APPLICATION (.4); E-MAILS WITH GIVEN, DUNDON AND DEBTOR COUNSEL RE SAME (.2); E-MAILS WITH MCKEOWN AND GIVEN RE SAME (.3)	0.9	922.50
11/9/23	DBB	REVIEWED AND REVISED FEE APPLICATION AND EXHIBITS TO SAME	1.4	1,435.00
11/9/23	BRG	REVIEW GRANT THORTON FEE APP(.30), REVIEW LEVINE NEAL FEE APP (.60)	0.9	922.50
11/10/23	BRG	REVIEW BRINKMAN FEE APP	0.3	307.50
11/10/23	SGC	TELEPHONE CONFERENCES WITH IRA SPIEGEL RE ACCOUNTANT TO HANDLE TAX RETURNS (.3).	0.3	307.50
11/13/23	F M	REVIEW AND REVISE FEE APPLICATION (.9); REVIEW AND REVISE EXHIBIT A (1.3); PREPARE EXHIBIT D (.3)	2.5	1,075.00
11/13/23	F M	DRAFT GIVEN DECLARATION IN SUPPORT OF FEE APP (.6); DRAFT HENDERSON DECLARATION IN SUPPORT OF FEE APP (.4)	1.0	430.00
11/13/23	DBB	REVIEWED GIVEN AND HENDERSON DECLARATIONS (.2); E-MAILED WITH MCKEOWN RE SAME (.1)	0.3	307.50

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Date	TK	Description of Services Rendered	Hours	Amount
11/14/23	DBB	REVIEWED AND COMMENTED ON DUNDON FEE APPLICATION (.6); E-MAILED WITH HURWITZ AND MCKEOWN RE SAME (.2); FURTHER REVISIONS TO LOEB APPLICATION (.4); FURTHER REVISIONS TO DUNDON APPLICATION AND SUPPORTING DECLARATIONS (.4)	1.6	1,640.00
11/14/23	F M	DRAFT HURWITZ DECLARATION (.6) DRAFT HENDERSON DECLARATION IN SUPPORT OF DUNDON APP (.5)	1.1	473.00
11/14/23	F M	DRAFT NOTICE OF HEARING ON FEE APPS (.7); PREPARE PROOFS OF SERVICE FOR LOEB FEE APP (.3); GIVEN DECLARATION (.2); HENDERSON DECLARATION (.2); FINALIZE EXHIBITS A-D (1.2)	2.6	1,118.00
11/15/23	DBB	REVIEWED AND FINALIZED LOEB AND DUNDON FEE APPLICATIONS (.7); E-MAILS AND CALLS WITH MCKEOWN RE SAME (.3); CALL WITH HURWITZ RE FINAL EDITS TO DUNDON APPLICATION (.2)	1.2	1,230.00
11/15/23	F M	FINALIZE DUNDON FEE APPLICATION	0.9	387.00
11/16/23	DBB	E-MAILED WITH HURWITZ REGARDING DUNDON FEE APPLICATION	0.1	102.50
11/16/23	SGC	TELEPHONE CONFERENCES WITH IRA SPIEGEL RE ACCOUNTANT TO HANDLE TAX RETURNS DECOR - CONTINGENCY (.2); TELEPHONE CONFERENCES AND EMAILS WITH NOAH WEINGARTEN, SIMON REIFF RE SETTLEMENT OF REIFF CASES (2.5).	2.7	2,767.50
11/17/23	BRG	CALL WITH UST RE FEE APPS(.20), REVIEW OBJECTION TO GT FEE APP(.39)	0.5	512.50
11/20/23	SGC	RESEARCH TO IDENTIFY ACCOUNTANT TO HANDLE TAX RETURNS (.3).	0.3	307.50
11/21/23	BRG	REVIEW OBJECTION TO RUTAN TUCKER FEE APP	0.3	307.50
11/21/23	BRG	CALL WITH UST RE LOEB FEE APP(.20), REVIEW OBJECTION TO DUNDON FEE APP(.30),REVIEW OBJECTION TO LEVENE, NEAL FEE APP (.30)	0.8	820.00
11/22/23	SGC	RESEARCH TO IDENTIFY ACCOUNTANT TO HANDLE TAX RETURNS (.4).	0.4	410.00
11/27/23	SGC	RESEARCH TO IDENTIFY ACCOUNTANT TO HANDLE TAX RETURNS (.3).	0.3	307.50

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Date	TK	Description of Services Rendered	Hours	Amount
11/28/23	F M	DRAFT ORDER GRANTING FIRST INTERIM FEES OF LOEB	0.6	258.00
11/28/23	SGC	RESEARCH TO IDENTIFY ACCOUNTANT TO HANDLE TAX RETURNS (.6).	0.6	615.00
11/28/23	DBB	E-MAILS WITH MCKEOWN AND GIVEN REGARDING FEE ORDER (.1); REVIEWED AND COMMENTED ON FEE ORDER DRAFT (.1)	0.2	205.00
B170		FEE/EMPLOYMENT OBJECTIONS		
11/27/23	BRG	REVIEW RUTAN REPLY TO OBJECTION	0.3	307.50
11/30/23	BRG	REVIEW REPLY FROM GT TO FEE OBJECTION(.30), REVIEW REPLY FROM DEBTORS COUNSEL TO FEE OBJECTION (.30), REVIEW REPLY OF NMFD UCC COUNSEL TO FEE OBJECTION (.30)	0.9	922.50
B180		AVOIDANCE ACTION ANALYSIS		
11/1/23	BRG	CALL WITH JEFF K RE INSURANCE COVERAGE ISSUES(.30)	0.3	307.50
11/3/23	BRG	CORRESPONDENCE AND CALL WITH J KRAUSE RE INSURANCE ISSUES	0.5	512.50
11/6/23	BRG	REVIEW STIPULATION RE INSURANCE FROM J KRAUSE	0.3	307.50
11/13/23	BRG	CORRESPONDENCE RE 2004 DOCS(.40)	0.4	410.00
11/14/23	BRG	REVIEW UPDATED AR REPORT(.30), CORRESPONDENCE WITH BCI BUYER RE ARS(.20)	0.5	512.50
11/15/23	BRG	REVIEW BOARD MINUTES FOR D AND O SUIT	1.6	1,640.00
11/29/23	BRG	CORRESPONDENCE WITH DAVID N RE D AND O SUIT	0.2	205.00
B190		OTHER CONTESTED MATTERS		
11/1/23	F M	ORGANIZE DEMAND RESPONSES (.7) AND UPDATE TRACKING CHART (.3)	1.0	430.00
11/13/23	B S	PHONE CALL WITH B. GIVEN RE: D&O COMPLAINT STRATEGY (.1); REVIEW FORM (.2).	0.3	273.00
11/14/23	B S	REVIEW EMAILS FROM B. GIVEN RE: SHAREHOLDER DERIVATIVE SUIT AND RELATED REVIEW OF COMPLAINT.	1.2	1,092.00

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Date	TK	Description of Services Rendered	Hours	Amount
11/15/23	B S	REVIEW EMAILS FROM B. GIVEN RE: 2004 PRODUCTION AND RELATED EMAILS TO F. MCKEOWN RE: SAME.	0.3	273.00
11/15/23	F M	ORGANIZE D & O DOCUMENTS PRODUCED	0.3	129.00
11/16/23	F M	FINALIZE COMPLAINT AND OPEN DOT ADVERSARY	0.4	172.00
11/16/23	F M	DRAFT ADVERSARY COMPLAINTS FOR: TARGET (1.0); BJ'S (1.0); KROGER (1.0); KEHE (1.0); UNFI (1.0); WAKEFERN (1.0); WALMART (1.0); AND WINCO (1.0)	8.0	3,440.00
11/16/23	F M	DRAFT ADVERSARY COVER SHEETS FOR: TARGET (.1); BJ'S (.1); KROGER (.1); KEHE (.1); UNFI (.1); WAKEFERN (.1); WALMART (.1); AND WINCO (.1)	0.8	344.00
11/17/23	F M	PREPARE CHART OF TRACKING ADDRESSES FOR SERVICE OF ADVERSARY COMPLAINTS	0.9	387.00
11/17/23	F M	OPEN ADVERSARY ACTIONS FOR: BJ'S (1.1); KROGER (1.1); KEHE (1.1); WAKEFERN (1.1); WINCO (1.1)	5.5	2,365.00
11/20/23	B S	REVIEW 2004 PRODUCTION.	0.8	728.00
11/21/23	B S	REVIEW RULE 2004 PRODUCTION.	0.7	637.00
11/22/23	B S	REVIEW TCI RULE 2004 PRODUCTION.	1.5	1,365.00
11/27/23	B S	REVIEW 2004 PRODUCTION.	0.8	728.00
B210		BUSINESS OPERATIONS		
11/1/23	BRG	CORRESPONDENCE WITH ACCOUNT DEBTORS	0.8	820.00
11/3/23	BRG	CORRESPONDENCE WITH ACCOUNT DEBTORS	0.6	615.00
11/7/23	BRG	CORRESPONDENCE WITH DEBTORS COUNSEL RE BCI COLLECTIONS(.40)	0.4	410.00
11/8/23	BRG	CORRESPONDENCE WITH BCI BUYER RE AR COLLECTION DUTIES(.30)	0.3	307.50
11/9/23	BRG	CORRESPONDENCE WITH ACCOUNT DEBTORS	0.6	615.00
11/13/23	BRG	CORRESPONDENCE RE BCI AR'S(.20), CORRESPONDENCE RE UMB BALANCE (.20)	0.4	410.00
11/15/23	BRG	CORRESPONDENCE RE BCI ACCOUNTS	0.3	307.50

MATTER # 242508-10001
INVOICE # 2106591UNSECURED CREDITORS COMMITTEE RE I
ADV. ITTELLA INTERNATIONAL LLC12/6/2023
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Date	TK	Description of Services Rendered	Hours	Amount
11/16/23	BRG	CORRESPONDENCE AND CALLS WITH ACCOUNT DEBTORS	0.9	922.50
11/17/23	BRG	CORRESPONDENCE WITH CRO RE ASSET SALES(.50), REVIEW UPDATE CASH FLOW(.30)	0.8	820.00
11/20/23	BRG	CORRESPONDENCE WITH ACCOUNT DEBTORS	0.6	615.00
11/28/23	BRG	REVIEW AR AGING (.30), CORRESPONDENCE WITH ACCOUNT DEBTORS(.50)	0.8	820.00
11/30/23	BRG	CORRESPONDENCE WITH ACCOUNT DEBTORS	0.4	410.00
B230		FINANCING/CASH COLLECTIONS		
11/3/23	DBB	REVIEWED DIP ORDER REGARDING INTERPRETATION OF CERTAIN TERMS (.1); E-MAILED WITH HURWITZ RE SAME (.1)	0.2	205.00
11/7/23	SGC	EMAILS AND TELEPHONE CONFERENCES WITH COMMITTEE MEMBERS, BARNEY GIVEN, DAN BESIKOF, PETER HURWITZ, RICK WRIGHT RE VARIOUS ISSUES, INCLUDING COLLECTION OF AR, LITIGATION CLAIMS, INTERCOMPANY CLAIMS (.7).	0.7	717.50
11/8/23	SGC	TELEPHONE CONFERENCES AND EMAILS WITH DAN BESIKOF, MONICA PHILLIPS RE REVIEW OF AR, POTENTIAL WAIVER OF OFFSETS BY ACCOUNT DEBTORS (.8); CONSIDER STRATEGY IN PROSECUTING CLAIMS TO COLLECT AR (.4); DRAFT, REVIEW AND REVISE AGENDA FOR COMMITTEE CALL (.2); EMAILS AND TELEPHONE CONFERENCES WITH COMMITTEE MEMBERS, BARNEY GIVEN, DAN BESIKOF, PETER HURWITZ, RICK WRIGHT RE VARIOUS ISSUES, INCLUDING COLLECTION OF AR, LITIGATION CLAIMS, INTERCOMPANY CLAIMS, CONSIDER VARIOUS ISSUES AND REQUESTS FROM COMMITTEE MEMBERS, AGENDA FOR COMMITTEE MEETING, PREPARING FOR COMMITTEE MEETING (.7).	2.1	2,152.50
11/8/23	DBB	E-MAILED WITH COMMITTEE PROFESSIONALS REGARDING STRATEGY FOR AVOIDING OFFSETS OF ACCOUNT DEBTORS	0.1	102.50



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UNSECURED CREDITORS COMMITTEE RE I
ADV. ITTELLA INTERNATIONAL LLC

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Date	TK	Description of Services Rendered	Hours	Amount
11/9/23	SGC	EMAILS WITH MONICA PHILIPS RE REVIEW OF AR, COMMENCING LAWSUITS TO COLLECT (.4); REVIEW MOTION TO LIFT STAY TO PERMIT SET OFF BY DOT FOODS (.3); LEGAL RESEARCH RE SET OFF (.8); REVIEW PROOF OF CLAIM DOCKET FOR CLAIM BY DOT FOODS (.4); REVIEW AND REVISE AGENDA FOR COMMITTEE CALL (.1); EMAILS WITH COMMITTEE MEMBERS RE COMMITTEE CALL (.1); CALL WITH COMMITTEE MEMBERS RE UPDATE ON SALES, COLLECTION OF AR, LITIGATION CLAIMS, INTERCOMPANY CLAIMS, PROFESSIONAL FEES, MOTION TO DISBURSE FUNDS TO UMB (.8); PREPARE FOR AND FOLLOW UP FROM COMMITTEE CALL (.6).	3.5	3,587.50
11/10/23	SGC	EMAILS WITH MONICA PHILIPS RE REVIEW OF BELMONT AR, REVIEW OUTSTANDING AR DUE TO BELMONT (.3); LEGAL RESEARCH RE SET OFF OF PRE-PETITION DEDUCTIONS AGAINST PAYMENT OF AR (1.5); EMAILS WITH BARNEY GIVEN, DAVID NEALE, TODD ARNOLD RE COLLECTION OF AR (.3); EMAILS WITH BARNEY GIVEN, KYLE MATTHEWS RE MEDIATION OF MOTION TO DISBURSE FUNDS TO UMB (.4).	2.5	2,562.50
11/15/23	SGC	EMAILS WITH FIONA MCKEOWN RE REVISIONS TO COMPLAINT TO COLLECT AR (.5); REVIEW AND REVISE COMPLAINT AGAINST DOT FOODS (.6); EMAILS WITH BARNEY GIVEN, DAN BESIKOF RE MEDIATION OF MOTION TO DISBURSE FUNDS TO UMB (.2).	1.3	1,332.50
11/15/23	F M	REVIEW AND REVISE ADVERSARY COMPLAINT TEMPLATE FOR COLLECTIONS (2.3); PREPARE SUMMONS (.6); PREPARE COVER SHEET (.4); DRAFT DOT FOODS COMPLAINT (.7); REVISE VERIFICATION (.4)	4.4	1,892.00
11/16/23	SGC	EMAILS WITH BARNEY GIVEN, DAN BESIKOF RE MEDIATION OF MOTION TO DISBURSE FUNDS TO UMB (.2); EMAILS WITH FIONA MCKEOWN RE REVISIONS TO COMPLAINT TO COLLECT AR (.5); REVIEW AND REVISE COMPLAINT AGAINST DOT FOODS (.6); REVIEW MOTION TO LIFT STAY FILED BY DOT FOODS (.4).	1.7	1,742.50



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Date	TK	Description of Services Rendered	Hours	Amount
11/17/23	SGC	REVIEW AND REVISE COMPLAINTS AND ADVERSARY COVER SHEETS TO COLLECT AR (2.3); EMAILS AND TELEPHONE CONFERENCES WITH FIONA MCKEOWN, CARLOS VILLEGAS, ALEX HENDERSON RE REVISIONS TO COMPLAINT TO COLLECT AR, FILING COMPLAINT (2.6).	4.9	5,022.50
11/17/23	DBB	E-MAILS REGARDING FILING OF COMPLAINTS TO COLLECT ARS	0.1	102.50
11/20/23	SGC	ADDRESS VARIOUS ISSUES RELATED TO SERVICE OF COMPLAINTS AND SUMMONS, FOLLOW UP ON SERVICE AND CERTIFICATES OF SERVICE (.8); EMAILS WITH FIONA MCKEOWN, MARTHA ORTIZ, CARLOS VILLEGAS RE REVISIONS TO COMPLAINT TO COLLECT AR (.9); EMAILS WITH ROBERT CARRASCO RE ADDITIONAL COMPLAINTS TO COLLECT AR (.3).	2.0	2,050.00
11/21/23	SGC	DRAFT, REVIEW AND REVISE OBJECTION TO MOTION TO LIFT STAY FILED BY DOT FOODS (3.9); REVIEW SUMMONS, INSTRUCTIONS TO COUNSEL RE SETTLEMENT, ETC RE DOT FOODS, CONSIDER NEXT STEPS (.6); REVIEW SERVICE OF COMPLAINTS, SUMMONS AND INSTRUCTIONS TO COUNSEL, ENSURE SERVICE IS PROPER AND PROPERLY DOCUMENTED, REVIEW WORK OF SERVICE VENDOR (1.2); INSTRUCTIONS TO COUNSEL, EARLY MEETING OF COUNSEL AND STATUS CONFERENCE RULES, REVIEW RULES RE INSTRUCTIONS TO COUNSEL (.5); DRAFT, REVIEW AND REVISE NOTICES PURSUANT TO LOCAL BANKRUPTCY RULE 7026 (.4); LR RE SETOFF IN BANKRUPTCY (1.4).	8.0	8,200.00



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Date	TK	Description of Services Rendered	Hours	Amount
11/22/23	SGC	REVIEW AND REVISE OBJECTION TO MOTION TO LIFT STAY FILED BY DOT FOODS (1.2); PREPARE EXHIBITS FOR OBJECTION TO MOTION TO LIFT STAY FILED BY DOT FOODS (.4); ADDRESS SERVICE OF COMPLAINTS, SUMMONS AND INSTRUCTIONS TO COUNSEL TO ENSURE SERVICE IS PROPER AND PROOF OF SERVICE IS PROPER (.7); EMAILS WITH DAVE LAWRENCE, COREY WILKINS, ED BIDANSETT, DAVID NEALE, RICK WRIGHT, MONICA PHILLIPS RE REVISIONS TO OBJECTION TO MOTION TO LIFT STAY FILED BY DOT FOODS (.9); EMAILS WITH COUNSEL TO DOT FOODS RE SERVICE OF OBJECTION TO MOTION TO LIFT STAY FILED BY DOT FOODS, COMPLAINT, SUMMONS AND INSTRUCTIONS TO COUNSEL, NOTICE PURSUANT TO LBR 7026-1 (.3).	3.5	3,587.50
11/27/23	SGC	EMAILS AND TELEPHONE CONFERENCE WITH FIONA MCKEOWN RE SERVICE OF COMPLAINTS, SUMMONS AND INSTRUCTIONS TO COUNSEL, REVIEWING PROOFS OF SERVICE (1.3); EMAILS WITH MICHAEL GOMEZ, COUNSEL TO DOT FOODS RE OBJECTION TO MOTION TO LIFT STAY FILED BY DOT FOODS, POTENTIAL SETTLEMENT DISCUSSIONS (.3).	1.6	1,640.00
11/27/23	F M	AMEND WAKEFERN COMPLAINT (.6); FILE 7026 NOTICES IN KEHE (.2); BJ'S (.2); DOT (.2) WAKERFERN (.2); WINCO (.2); KROGER (.2); ENGAGED IN SERVICE AND PROOFS OF SERVICE IN KEHE (.4); BJ'S (1.3); DOT (.4) WAKERFERN (.4); WINCO (.4); KROGER (.4)	4.7	2,021.00
11/28/23	F M	REVISE AND REFILE NOTICES IN KEHE (.2); BJ'S (.2); DOT (.2) WAKEFERN (.2); WINCO (.2); KROGER (.2); ENGAGED IN ISSUES RELATED TO SERVICE (.3)	1.5	645.00



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Date	TK	Description of Services Rendered	Hours	Amount
11/28/23	SGC	EMAILS WITH FIONA MCKEOWN RE SERVICE OF COMPLAINTS, SUMMONS AND INSTRUCTIONS TO COUNSEL, REVIEWING PROOFS OF SERVICE (.7); EMAILS WITH AMY BROWN, MICHAEL GOMEZ, DAVID NEALE RE CONTINUANCE OF DOT FOODS' MOTION TO LIFT STAY (.8); REVIEW AND REVISE PROOF OF SERVICE OF COMPLAINTS, SUMMONS AND OTHER RELATED DOCUMENTS TO COLLECT AR (1.2); REVIEW AND REVISE STIPULATION TO RE-ASSIGN BELMONT AR BACK TO DEBTORS FROM BELMONT PURCHASER (1.1); EMAILS WITH TODD ARNOLD, JARED TAYLOR RE RE-ASSIGNMENT OF BELMONT AR BACK TO DEBTORS FROM BELMONT PURCHASER, OFF SET CLAIMS ASSERTED BY BELMONT PURCHASER (.4); TELEPHONE CONFERENCES WITH PETER HURWITZ, BARNEY GIVEN RE US TRUSTEE REVIEW OF FEE APPLICATIONS (.2); REVIEW RECEIVABLES TO CONSIDER WHETHER TO FILE ADDITIONAL COMPLAINTS TO COLLECT AR (.7); EMAILS WITH MONICA PHILIPS RE COLLECTION OF AR (.4).	5.5	5,637.50



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Date	TK	Description of Services Rendered	Hours	Amount
11/29/23	SGC	MEETING WITH DAVID NEALE, TODD ARNOLD, ED BIDANSETT, DARREN BRINKMAN, JORY COOK, PETER HURWITZ, RICK WRIGHT RE REVIEW OF VARIOUS ISSUES, INCLUDING AR COLLECTION, LITIGATION, TAX RETURNS, SEC FILINGS, PREFERENCE CLAIMS, PROFESSIONAL FEES, INTERCOMPANY CLAIMS (1.1); EMAILS WITH MONICA PHILIPS RE COLLECTION OF AR (.2); DRAFT, REVIEW AND REVISE LETTER TO PICOSO RE INABILITY TO SETOFF CLAIMS TO COLLECT AR FROM FIESTA, ETC, BECAUSE OF LACK OF MUTUALITY (.6); LEGAL RESEARCH RE REQUIREMENTS TO PERMIT SETOFF (1.2); EMAILS WITH FIONA MCKEOWN RE SERVICE OF COMPLAINTS, SUMMONS AND INSTRUCTIONS TO COUNSEL, REVIEWING PROOFS OF SERVICE (.5); REVIEW AND REVISE PROOF OF SERVICE OF COMPLAINTS, SUMMONS AND OTHER RELATED DOCUMENTS TO COLLECT AR (.7); TELEPHONE CONFERENCES AND EMAILS WITH FIONA MCKEOWN RE REVISING FORM FOR PROOF OF SERVICE BASED ON COURT NOTICE (.5); DRAFT, REVIEW AND REVISE AGENDA FOR COMMITTEE MEETING (.3); EMAILS WITH BARNEY GIVEN, DAN BESIKOF, PETER HURWITZ, RICK WRIGHT RE AGENDA FOR COMMITTEE MEETING (.1).	5.2	5,330.00
11/29/23	F M	FINALIZE AND FILE PROOFS OF SERVICE OF SUMMONS AND COMPLAINT FOR: BJS (.2); KROGER (.2); WINCO (.2); WAKEFERN (.2); DOT FOODS (.2); AND KEHE (.2)	1.2	516.00

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Date	TK	Description of Services Rendered	Hours	Amount
11/30/23	SGC	COMMITTEE MEETING RE AR COLLECTION ISSUES, D&O LITIGATION, TAX RETURNS, NO NEED TO MAKE ADDITIONAL SEC FILINGS, PREFERENCE CLAIMS, UPCOMING HEARING ON PROFESSIONAL FEES, CONTINUANCE OF HEARING ON DOT FOODS MOTION TO LIFT STAY, INTERCOMPANY CLAIMS, PREPARING UPDATE THAT CAN BE SHARED WITH UNSECURED CREDITORS, PREPARE FOR COMMITTEE MEETING, FOLLOW UP ON VARIOUS ISSUES AFTER COMMITTEE MEETING (1.4); EMAILS WITH COMMITTEE MEMBERS RE COMMITTEE MEETING (.1); EMAILS WITH MONICA PHILIPS RE COLLECTION OF AR (.2); REVIEW VARIOUS CORRESPONDENCE FROM CUSTOMERS REFUSING TO PAY AR (.2).	1.9	1,947.50
B260		BOARD OF DIRECTORS MATTERS		
11/20/23	SGC	REVIEW D&O POLICIES, CONSIDER INSURANCE POLICY ISSUES, EMAILS AND TELEPHONE CONFERENCES WITH JERRY PHILLIPS (1.3).	1.3	1,332.50
11/20/23	JSP	CONFERENCE RE: D&O INSURANCE COVERAGE ISSUES	0.2	199.00
11/22/23	JSP	REVIEWED AND COMMENTED ON PRIMARY INSURANCE POLICY AND FIVE EXCESS POLICIES	4.0	3,980.00
B310		CLAIMS ADMINISTRATION AND OBJECTIONS		
11/8/23	BRG	CORRESPONDENCE RE INTERCOMPANY CLAIMS	0.3	307.50
11/14/23	BRG	REVIEW SYSCO PROOF OF CLAIM	0.3	307.50
B320		PLAN AND DISCLOSURE STATEMENT		
11/16/23	SGC	TELEPHONE CONFERENCE WITH PETER HURWITZ, RICK WRIGHT, DAVID NEALE, TODD ARNOLD, ED BIDANSET RE REVIEW OF ISSUES TO BE ADDRESSED TO GET TO PLAN OF LIQUIDATION AND ADMINISTRATIVE AND OPERATING ISSUES (1.2); EMAILS AND TELEPHONE CONFERENCES WITH PETER HURWITZ RE FOLLOW-UP FROM CALL (.4).	1.6	1,640.00
11/20/23	BRG	STATUS CALL WITH COUNSEL RE PLAN CONCEPTS	0.8	820.00
B410		GENERAL BANKRUPTCY ADVICE/OPTIONS		



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Date	TK	Description of Services Rendered	Hours	Amount
11/16/23	L M	RESEARCH INSURANCE ISSUES	1.5	1,327.50
11/17/23	L M	CORR AND TELEPHONE CALL S. CARROLL REGARDING INSURANCE ISSUES	0.3	265.50

Time & Fee Summary

Timekeeper	Init	Hours	Rate	Fee Value
A MANZANO	A M	1.3	420.00	546.00
B R GIVEN	BRG	20.3	1,025.00	20,807.50
B SIMMONS	B S	5.6	910.00	5,096.00
D B BESIKOF	DBB	12.8	1,025.00	13,120.00
F MCKEOWN	F M	44.9	430.00	19,307.00
J S PHILLIPS	JSP	4.2	995.00	4,179.00
L MCNALLY	L M	1.8	885.00	1,593.00
SG CARROLL	SGC	63.1	1,025.00	64,677.50
TOTAL		154.0		129,326.00
LESS 10% DISCOUNT				<u>(12,932.60)</u>
NET FEES				116,393.40

MATTER # 242508-10001
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PAGE 17**Disbursement Detail**

Date	Description of Disbursements	Amount
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Fiona McKeown Ship Dt: 10/24/23 FedEx Express Saver® Airbill: 687368178323	22.16
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Fiona McKeown Ship Dt: 10/25/23 FedEx Express Saver® Airbill: 773867530069	22.16
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Fiona McKeown Ship Dt: 10/31/23 FedEx Express Saver® Airbill: 687163783332	16.65
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Fiona McKeown Ship Dt: 10/31/23 FedEx Express Saver® Airbill: 687163783343	16.65
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 12069 Ship To: Ship Dt: 10/27/23 FedEx Priority Overnight® Airbill: 785645452616	16.67
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785639042906	26.30
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785639162381	30.74
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785639396834	26.30
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785639429586	26.30
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785639499917	30.74
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785639586380	30.74



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Date	Description of Disbursements	Amount
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785639812960	26.30
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785639881228	24.48
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785639947843	30.74
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Priority Overnight® Airbill: 785640181336	32.53
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/23/23 FedEx Standard Overnight® Airbill: 785427292697	35.08
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/23/23 FedEx Standard Overnight® Airbill: 785428082859	30.74
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/23/23 FedEx Standard Overnight® Airbill: 785428128979	30.74
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Hon Sandra R klein Ship Dt: 10/26/23 FedEx Standard Overnight® Airbill: 785575069367	16.27
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Priority Overnight® Airbill: 785641312441	32.74
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Priority Overnight® Airbill: 785641423864	32.74
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785641844348	30.64
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785641897710	26.30



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Date	Description of Disbursements	Amount
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785642007451	26.30
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785642060842	26.30
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: DBA Los Cuates Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785642117606	26.30
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: DBA Los Los Cuates Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785642230411	26.30
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: DBA Los Cuates Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785642269374	26.30
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785642335200	26.30
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785642576308	26.30
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785642607447	24.48
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785642755290	35.08
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785642860226	26.30
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785642960766	26.30
11/3/23	EXPRESS MAIL DELIVERY Invoice No: 830623331 Paid to: Fedex per 10918 Ship To: Ship Dt: 10/27/23 FedEx Standard Overnight® Airbill: 785643299513	24.48



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Date	Description of Disbursements	Amount
11/6/23	EXPRESS MAIL DELIVERY Invoice No: 221295765 Paid to: Fedex per 10918 Ship To: THG NUTRITION LTD Ship Dt: 10/23/23 FedEx International Priority; or FedEx Inte Airbill: 785426718044	85.15
11/10/23	EXPRESS MAIL DELIVERY Invoice No: 831369148 Paid to: Fedex per 10918 Ship To: Loeb & Loeb LLP Ship Dt: 10/31/23 FedEx Express Saver; Airbill: 773924138367	22.21
11/10/23	EXPRESS MAIL DELIVERY Invoice No: 831369148 Paid to: Fedex per 10918 Ship To: Fiona McKeown Ship Dt: 10/31/23 FedEx Express Saver; Airbill: 773922803667	23.21
11/24/23	EXPRESS MAIL DELIVERY Invoice No: 832852221 Paid to: Fedex per 12069 Ship To: Hon Sandra R Klein Ship Dt: 11/16/23 FedEx Priority Overnight; Airbill: 786496585704	16.64
11/30/23	PACER COURT RESEARCH - OCTOBER 2023	33.90
11/30/23	LEXIS RESEARCH 10/21/23 - 11/20/23 - F. MCKEOWN	0.66
11/30/23	LEXIS RESEARCH 10/21/23 - 11/20/23 - S. CARROLL	137.54
11/30/23	POSTAGE	1.59
	TOTAL	1,256.35



10100 SANTA MONICA BLVD
SUITE 2200
LOS ANGELES, CA 90067
(310) 282-2000 IRS #95-1780806

C/O ALEXANDER HENDERSON
RE: ITTELLA INTERNATIONAL LLC BANKRUPTCY
SKILLSET GROUP
800 E. DYER ROAD
SANTA ANA, CA 92705

JANUARY 9, 2024
INVOICE NO. 2111322

PAYMENT DUE UPON RECEIPT

RE: ADV. ITTELLA INTERNATIONAL LLC
OUR FILE NO: 242508-10001

FEES FOR PROFESSIONAL SERVICES RENDERED AS PER ATTACHED DETAIL	100,601.00
LESS 10% DISCOUNT	<u>(10,060.10)</u>
NET FEES	90,540.90
DISBURSEMENTS MADE FOR YOUR ACCOUNT AS PER ATTACHED DETAIL	6,398.91
TOTAL CURRENT AMOUNT DUE	<u>96,939.81</u>

PAYMENT OPTIONS

Payment by wire or ACH, please use the following :	Payment by check, please remit to:
City National Bank 2029 Century Park East Los Angeles, CA, 90067 ABA: 122016066 Account no: 210-034722 Beneficiary: Loeb & Loeb LLP - General Account SWIFT Code: CINAUS6L	Loeb & Loeb LLP 10100 Santa Monica Blvd Suite 2200 Los Angeles, CA 90067

** Please include as a reference client no: 242508 or invoice number 2111322.
To aid in application of the payment, details should be sent to epayment@loeb.com.

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Date	TK	Description of Services Rendered	Hours	Amount
B110		CASE ADMINISTRATION		
12/19/23	BRG	CALL WITH DEBTORS COUNSEL RE CASE PROGRESS	0.4	410.00
12/26/23	DBB	E-MAILED WITH CARROLL REGARDING CONFIDENTIALITY PROVISIONS WITH DEBTOR	0.1	102.50
B130		ASSET DISPOSITION		
12/5/23	BRG	REVIEW UCC NMFD MTR ON GREEN CHILE	0.3	307.50
12/13/23	BRG	REVIEW OPPOSITION TO MOTION TO RECONSIDER GREEN CHILE STIPULATION	0.6	615.00
12/15/23	BRG	REVIEW NOTICES OF DEMINIMIS ASSET SALES	0.4	410.00
B150		MEETINGS OF AND COMMUNICATION WITH CREDITORS		
12/7/23	BRG	UCC MEETING	0.3	307.50
12/7/23	BRG	CORRESPONDENCE WITH ACCOUNT DEBTORS	0.6	615.00
12/13/23	DBB	REVIEWED AND REVISED COMMITTEE CALL AGENDA; E-MAILED WITH CARROLL AND WRIGHT RE SAME	0.1	102.50
12/14/23	BRG	CALL WITH UCC	0.4	410.00
12/18/23	DBB	DRAFT COMMITTEE MEETING AGENDA (.1); E-MAILS WITH CARROLL AND DUNDON TEAM RE SAME (.1)	0.2	205.00
12/20/23	DBB	E-MAILS WITH COMMITTEE REGARDING AGENDA FOR 12/21 CALL	0.1	102.50
B160		FEE/EMPLOYMENT APPLICATIONS		
12/1/23	DBB	REVIEWED AND REVISED FEE ORDER (.2); REVIEWED CASH COLLATERAL ORDER IN CONNECTION WITH CARVE-OUT ISSUES (.1); E-MAILED WITH GIVEN AND MCKEOWN RE SAME (.1)	0.4	410.00
12/4/23	SGC	TELEPHONE CONFERENCES WITH PETER HURWITZ, BARNEY GIVEN RE UST OBJECTIONS TO FEE APPLICATIONS (.6).	0.6	615.00



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Date	TK	Description of Services Rendered	Hours	Amount
12/5/23	SGC	TELEPHONE CONFERENCES WITH PETER HURWITZ, MEETINGS WITH DAN BESIKOF, TELEPHONE CONFERENCE WITH BARNEY GIVEN, TELEPHONE CONFERENCE WITH PETER HURWITZ RE PREPARE FOR FEE APPLICATION HEARING, DRAFT, REVIEW AND REVISE SUPPLEMENTAL DECLARATION (3.2).	3.2	3,280.00
12/5/23	DBB	MEETING WITH CARROLL AND COMMUNICATIONS WITH HURWITZ REGARDING DUNDON FEE APPLICATION (.5); E-MAILED WITH MCKEOWN REGARDING LODGMET OF ORDER ON LOEB APPLICATION (.1)	0.6	615.00
12/6/23	DBB	CALL AND E-MAILED WITH CARROLL AND GIVEN REGARDING RESULTS OF FEE HEARING (.1); REVIEWED AND REVISED FEE ORDER (.3)	0.4	410.00
12/6/23	F M	FINALIZE AND FILE SUPPLEMENTAL DECLARATION IN SUPPORT OF DUNDON FEE APPLICATION	0.3	129.00
12/6/23	BRG	ATTEND FEE APP HEARINGS(.90), REVIEW PROPOSED ORDERS (.20)	1.1	1,127.50
12/6/23	SGC	TELEPHONE CONFERENCES AND EMAILS WITH PETER HURWITZ, RICK WRIGHT, BARNEY GIVEN RE PREPARATION FOR HEARING ON FEE APPLICATION (.8); REVIEW AND REVISE SUPPLEMENTAL DECLARATION (2.7); PARTICIPATE IN HEARING BEFORE JUDGE KLEIN (.5).	4.0	4,100.00
12/7/23	F M	FINALIZE AND UPLOAD LOEB'S FEE ORDER	0.1	43.00
12/13/23	DBB	CALL WITH CARROLL REGARDING POTENTIAL RESOLUTION OF DUNDON FEES	0.1	102.50

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12/13/23	SGC	PARTICIPATE IN AND PREPARE FOR COURT HEARING BEFORE JUDGE KLEIN RE FEE APPLICATIONS (.6); EMAILS WITH TODD ARNOLD, DARREN BRINKMAN, PETER HURWITZ, RICK WRIGHT RE FOLLOW UP FROM HEARING BEFORE JUDGE KLEIN ON FEE APPLICATIONS AND SUBMISSION OF ORDERS APPROVING FEE APPLICATIONS (.3); DRAFT, REVIEW AND REVISE SUPPLEMENTAL FEE APPLICATION AND SUPPLEMENTAL DECLARATION (1.8); REVIEW AND REVISE ORDERS APPROVING FEE APPLICATIONS OF LOEB AND DUNDON (.3); EMAILS WITH ED BIDANSETT, PETER HURWITZ RE HIRING OF TAX ACCOUNTANT (.1).	3.1	3,177.50
12/14/23	SGC	EMAILS WITH TODD ARNOLD, PETER HURWITZ, RICK WRIGHT, BARNEY GIVEN, FIONA MCKEOWN RE SUBMISSION OF ORDERS APPROVING FEE APPLICATIONS (.8); REVIEW AND REVISE ORDERS APPROVING FEE APPLICATIONS OF LOEB AND DUNDON (.1).	0.9	922.50
12/14/23	F M	FINALIZE LOEB FEE ORDER (.2); DRAFT NOTICE OF LODGING (.4)	0.6	258.00
12/14/23	F M	FINALIZE DUNDON FEE ORDER (.2); DRAFT NOTICE OF LODGING (.4)	0.6	258.00
12/26/23	SGC	REVIEW NOTICE OF DE MINIMUS SALE OF MISCELLANEOUS OFFICE EQUIPMENT (.1); EMAILS WITH PETER HURWITZ, RICK WRIGHT RE NOTICE OF DE MINIMUS SALE (.2).	0.3	307.50
B170		FEE/EMPLOYMENT OBJECTIONS		
12/1/23	SGC	EMAILS WITH BARNEY GIVEN RE UST OBJECTIONS TO FEE APPLICATIONS (.2).	0.2	205.00
B180		AVOIDANCE ACTION ANALYSIS		
12/18/23	BRG	CORRESPONDENCE WITH KEHE COUNSEL RE COMPLAINT ANSWER EXTENSION (.20), CORRESPONDENCE WITH WINCO FOODS COUNSEL RE COMPLAINT ANSWER EXTENSION(.20)	0.4	410.00
B185		ASSUMPTION/REJECTION OF LEASE CONTRACTS		

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12/7/23	BRG	REVIEW LEASE REJECTION RESPONSE FROM GRATEFUL EGG	0.3	307.50
12/12/23	BRG	REVIEW OPPOSITION TO MOTION TO REJECT GRATEFUL EGG LEASE(40), REVIEW MOTION TO REJECT COIDSTORAGE LEASE(.30)	0.7	717.50
12/13/23	BRG	REVIEW GRATEFUL EGG REPLY TO LEASE REJECTION	0.5	512.50
B190		OTHER CONTESTED MATTERS		
12/1/23	B S	CONFER WITH B. GIVEN RE: COMPLAINT.	0.2	182.00
12/5/23	B S	EMAILS WITH B. GIVEN RE: COMPLAINT (.2); EMAIL S. CARROLL RE: SAME (.1).	0.3	273.00
12/6/23	B S	RESPOND TO EMAIL FROM S. CARROLL RE: RULE 2004 PRODUCTION.	0.1	91.00
12/11/23	BRG	REVIEW SETTLEMENT OFFER FROM BEK	0.3	307.50
12/14/23	DBB	REVIEWED DRAFT D&O COMPLAINT (.1); E-MAILS AND CALLS WITH CARROLL AND GIVEN RE STANDING AND RELATED ISSUES (.2)	0.3	307.50
12/15/23	DBB	REVIEWED AND COMMENTED ON D&O COMPLAINT (1.4); E-MAILED TO CARROLL RE SAME (.2)	1.6	1,640.00
12/18/23	DBB	E-MAILS WITH CARROLL REGARDING ISSUES RELATING TO COMMITTEE STANDING	0.1	102.50
12/19/23	DBB	E-MAILED WITH CARROLL REGARDING ADMINISTRATIVE CLAIM REQUEST OF LATE-FILED CREDITOR	0.1	102.50
12/21/23	BRG	REVIEW BJ WHOLESALE ANSWER TO COMPLAINT	0.3	307.50
B210		BUSINESS OPERATIONS		
12/5/23	BRG	REVIEW AR UPDATE	0.3	307.50
12/6/23	BRG	CORRESPONDENCE WITH ACCOUNT DEBTORS	0.6	615.00
12/8/23	BRG	CORRESPONDENCE WITH ACCOUNT DEBTORS	0.5	512.50
12/14/23	BRG	CORRESPONDENCE WITH ACCOUNT DEBTORS	0.9	922.50
12/18/23	BRG	CORRESPONDENCE RE BCI REVEICABLES(.50),	0.5	512.50
12/18/23	BRG	REVIEW UPDATED AR INFORMATION	0.5	512.50



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12/21/23	BRG	CORRESPONDENCE RE ARS	0.4	410.00
B230		FINANCING/CASH COLLECTIONS		
12/1/23	SGC	EMAILS WITH MONICA PHILIPS, BARNEY GIVEN, BELMONT BUYER RE AR COLLECTIONS MADE BY BUYER (.7); EMAILS WITH MONICA PHILIPS RE COLLECTION OF AR (.2); REVIEW STATUS OF AR COLLECTIONS, CONSIDER WHETHER TO COMMENCE ADDITIONAL LAWSUITS (.4); EMAILS WITH ROBERT CARRASCO, MONICA PHILIPS RE UPDATE ON ADDITIONAL AR COLLECTION LAWSUITS TO BE FILED BY DEBTORS' COUNSEL (.2).	1.5	1,537.50
12/4/23	SGC	EMAILS WITH ROBERT CARRASCO, MONICA PHILIPS RE UPDATE ON ADDITIONAL AR COLLECTION LAWSUITS TO BE FILED BY DEBTORS' COUNSEL (.4); REVIEW DEMAND LETTERS, EMAILS WITH BARNEY GIVEN RE DEMAND LETTERS (.3).	0.7	717.50
12/5/23	SGC	EMAILS WITH ROBERT CARRASCO, MONICA PHILIPS RE UPDATE ON ADDITIONAL AR COLLECTION LAWSUITS TO BE FILED BY DEBTORS' COUNSEL (.3); EMAILS WITH MONICA PHILIPS RE COLLECTION OF AR (.4); REVIEW STATUS OF AR COLLECTIONS, CONSIDER WHETHER TO COMMENCE ADDITIONAL LAWSUITS (.6).	1.3	1,332.50



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12/6/23	SGC	REVIEW AND REVISE ASSIGNMENT AGREEMENT WITH LKV (1.4); EMAILS WITH TODD ARNOLD, TELEPHONE CONFERENCE WITH ED BIDANSET RE REVISIONS TO ASSIGNMENT AGREEMENT WITH LKV (.3); EMAILS WITH MONICA PHILIPS RE COLLECTION OF AR (.6); REVIEW INFORMATION ON CUSTOMERS TO PREPARE ADDITIONAL LAWSUITS TO COLLECT AR (.6); DRAFT, REVIEW AND REVISE AGENDA FOR COMMITTEE CONFERENCE CALL (.3); TELEPHONE CONFERENCES AND EMAILS WITH BARNEY GIVEN, PETER HURWITZ, TODD ARNOLD, DAN BESIKOF, RICK WRIGHT RE FOLLOW UP FROM HEARING, PREPARING FOR COMMITTEE MEETING, REVISIONS TO AGENDA FOR COMMITTEE MEETING (.4).	3.6	3,690.00
12/7/23	SGC	TELEPHONE CONFERENCES WITH PETER HURWITZ RE DEVELOPING STRATEGY FOR PLAN, INTERCOMPANY CLAIMS, MOTION TO RECONSIDER, COLLECTION OF AR, TAX ACCOUNTANTS AND OTHER ISSUES, CONSIDER ISSUES AND STRATEGY (.7); REVIEW DOCUMENTS PROVIDED BY DOT FOODS WHICH DOT ASSERTS SUPPORTS ITS CLAIMS FOR DEDUCTIONS, ETC (.6); EMAILS AND TELEPHONE CONFERENCES WITH RICK WRIGHT RE DOCUMENTS PROVIDED BY DOT FOODS (.4); EMAILS WITH TODD ARNOLD RE REVISIONS TO ASSIGNMENT AGREEMENT WITH LKV (.1); EMAILS WITH MONICA PHILIPS RE COLLECTION OF AR (.3); EMAILS WITH COMMITTEE MEMBERS RE AGENDA FOR COMMITTEE CONFERENCE CALL (.1); PREPARE FOR, PARTICIPATE IN AND FOLLOW UP FROM COMMITTEE CONFERENCE CALL (.6).	2.8	2,870.00

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12/8/23	SGC	EMAILS WITH TODD ARNOLD, KERRY VICKAR RE REVISIONS TO ASSIGNMENT AGREEMENT WITH LKV (.3); EMAILS AND TELEPHONE CONFERENCES WITH DAVID NEALE, TODD ARNOLD RE POTENTIAL RECOVERIES FROM AR, PLAN DRAFTING, INTERCOMPANY ISSUES AND CLAIMS, APPOINTMENT OF TRUST OR MULTIPLE TRUSTS UNDER PLAN, COLLECTION OF AR, COMPLAINTS TO COLLECT AR, VARIOUS RELATED ISSUES, MOTION TO RECONSIDER ADMIN CLAIM, CARVE OUT FOR PROFESSIONAL FEES, POTENTIAL AVAILABILITY OF FUNDS TO MAKE PAYMENT OF PROFESSIONAL FEES OUTSIDE OF CARVE OUT (.4).	0.7	717.50
12/11/23	SGC	EMAILS WITH TODD ARNOLD, ED BIDANSET RE ASSIGNMENT AGREEMENT (.2); EMAILS WITH MONICA PHILLIPS, BARNEY GIVEN RE AR COLLECTIONS (.6); REVIEW PROPOSAL FROM STRETTO TO HANDLE PREFERENCES (.1).	0.9	922.50
12/12/23	SGC	EMAILS AND TELEPHONE CONFERENCES WITH PETER HURWITZ RE POTENTIAL ENGAGEMENT OF ASK TO PURSUE PREFERENCES (.3); MEETING WITH DAVID NEALE, TODD ARNOLD, ED BIDANSET, JORY COOK, PETER HURWITZ, RICK WRIGHT RE VARIOUS ISSUES, INCLUDING AR COLLECTION, TAX RETURNS (.5); EMAILS WITH MIKE GOMEZ, MIKE BUSENKELL RE DOT FOODS AR AND DEDUCTIONS ASSERTED BY DOT (.2).	1.0	1,025.00
12/13/23	SGC	EMAILS WITH PETER HURWITZ RE POTENTIAL ENGAGEMENT OF ASK TO PURSUE PREFERENCES (.3); EMAILS WITH MONICA PHILLIPS, FIONA MCKEOWN RE AR COLLECTIONS (.5); EMAILS AND TELEPHONE CONFERENCE WITH MIKE GOMEZ, MIKE BUSENKELL RE DOT FOODS AR AND DEDUCTIONS (.7); TELEPHONE CONFERENCES AND EMAILS WITH COMMITTEE MEMBERS, FIONA MCKEOWN, PETER HURWITZ, BARNEY GIVEN RE PREPARING FOR HEARING ON FEE APPLICATION (1.4); DRAFT, REVIEW AND REVISE AGENDA FOR COMMITTEE MEETING (.2); REVIEW OBJECTION FILED BY GREEN CHILE FOOD COMPANY TO MOTION TO RECONSIDER (.2).	3.3	3,382.50

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12/14/23	SGC	EMAILS WITH MONICA PHILLIPS, STEVE ELLIOT, FIONA MCKEOWN RE AR COLLECTIONS, DRAFTING ADDITIONAL COMPLAINTS TO COLLECT (.7); EMAILS WITH DAVID NEALE, MIKE GOMEZ, MIKE BUSENKELL RE DOT FOODS AR AND DEDUCTIONS (.2); TELEPHONE CONFERENCES AND EMAILS WITH FIONA MCKEOWN, PETER HURWITZ, BARNEY GIVEN, RICK WRIGHT RE FEE APPLICATION (.3); EMAILS WITH PETER HURWITZ RE POTENTIAL ENGAGEMENT OF ASK TO PURSUE PREFERENCES (.1); PARTICIPATE IN COMMITTEE MEETING RE COLLECTION OF AR, COMPLAINTS TO COLLECT, STATUS OF AR COLLECTIONS, D&O COMPLAINT, STATUS OF SALES, REJECTION OF COLD STORAGE AGREEMENTS, ABANDONMENT OF REMAINING INVENTORY (.6).	1.9	1,947.50
12/14/23	F M	AMEND PROOF OF SERVICE OF SUMMONS AND FILE IN WAKEFERN ADVERSARY	0.1	43.00
12/14/23	F M	LEGAL RESEARCH AND CORPORATE RESEARCH AND BEGIN DRAFTING ADVERSARY COMPLAINTS FOR BEN E. KEITH, CO (.7) FILO LLC (.7), SHAMROCK FOODS (.6), BRITE WAY FOODS, INC. (.4), CLEAN EATZ, LLC (.4), CORE FOODS (.6), D'S NATURALS LLC (.7) NUTRITIONAL RESOURCES, INC. (.5), QUANTUM (.2), THG NUTRITION LIMITED (.4)	5.2	2,236.00
12/15/23	F M	DRAFT ADVERSARY COMPLAINTS FOR: BRITE WAY FOODS, INC. (.8) CLEAN EATZ, LLC (.6), RENNELL CO. (CORE FOODS) (.8), D'S NATURALS LLC (.7), NUTRITIONAL RESOURCES, INC. (.7), BEN E. KEITH, CO (.4), FILO LLC (.4), AND SHAMROCK FOODS (.4); PREPARE EXHIBIT 1 TO COMIPLAINTS FOR: BRITE WAY FOODS, INC. (.1) CLEAN EATZ, LLC (.1), RENNELL CO. (CORE FOODS) (.1), D'S NATURALS LLC (.1), AND NUTRITIONAL RESOURCES, INC. (.1)	5.3	2,279.00
12/18/23	F M	DRAFT ADVERSARY COMPLAINTS FOR: THG NUTRITION (.9) AND QUANTUM (.9); PREPARE EXHIBITS THG (.1) AND QUANTUM (.1)	2.0	860.00

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12/18/23	F M	DRAFT STIPULATION TO CONTINUE DATE TO RESPOND TO COMPLAINT (.7); DRAFT PROPOSED ORDER (.4); PREPARE NOTICE OF LODGMENT (.2)	1.3	559.00
12/18/23	F M	DRAFT STIPULATION (.3); ORDER (.2) AND NOTICE OF LODGMENT (.1); IN KROGER ADVERSARY	0.6	258.00
12/18/23	SGC	TELEPHONE CONFERENCES AND EMAILS WITH FIONA MCKEOWN, ED BIDANSET, MONICA PHILLIPS, STEVE ELLIOT RE COMPLAINTS TO COLLECT AR, EXHIBITS TO COMPLAINTS (1.2); EMAILS WITH TODD ARNOLD, ED BIDANSET, RICH WRIGHT, MONICA PHILLIPS RE PAYMENT FROM ALANI FOR PURCHASES FROM BELMONT BUYER AND AMOUNTS DUE TO BELMONT BUYER (.3).	1.5	1,537.50
12/18/23	SGC	EMAILS WITH ED BIDANSET, MONICA PHILLIPS, TODD ARNOLD RE OBTAINING DOCUMENTS FROM NMFD BUYER (.4).	0.4	410.00
12/19/23	SGC	REVIEW AND REVISE COMPLAINTS TO COLLECT ON AR (1.9); EMAILS WITH FIONA MCKEOWN, ED BIDANSET, MONICA PHILLIPS, STEVE ELLIOT, TELEPHONE CONFERENCE WITH ED BIDANSET RE COMPLAINTS TO COLLECT AR, EXHIBITS TO COMPLAINTS (.7); EMAILS WITH TODD ARNOLD, ED BIDANSET, RICH WRIGHT, MONICA PHILLIPS RE PAYMENT FROM ALANI FOR PURCHASES FROM BELMONT BUYER AND AMOUNTS DUE TO BELMONT BUYER (.3).	2.9	2,972.50
12/19/23	F M	FINALIZE ADVERSARY COMPLAINTS FOR: THG NUTRITION (.5), QUANTUM (.6), BRITE WAY FOODS, INC. (.4), CLEAN EATZ, LLC (.4), RENNELL CO. (CORE FOODS) (.5), D'S NATURALS LLC (.7), NUTRITIONAL RESOURCES, INC. (.5), AND SHAMROCK FOODS (.4); DRAFT CIVIL COVER SHEETS FOR THG NUTRITION (.3), QUANTUM (.2), BRITE WAY FOODS, INC. (.2), CLEAN EATZ, LLC (.2), RENNELL CO. (CORE FOODS) (.2), D'S NATURALS LLC (.2), NUTRITIONAL RESOURCES, INC. (.2), AND SHAMROCK FOODS (.2)	5.6	2,408.00
12/19/23	F M	REVISE KROGER STIPULATION (.2); REVISE ORDER (.1); REVISE NOTICE OF LODGMENT (.3)	0.6	258.00



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12/20/23	F M	OPEN ADVERSARY PROCEEDINGS FOR: FOR: THG NUTRITION (.6), QUANTUM (.6), BRITE WAY FOODS, INC. (.6), CLEAN EATZ, LLC (.6), RENNELL CO. (CORE FOODS) (.6), D'S NATURALS LLC (.6), NUTRITIONAL RESOURCES, INC. (.6), AND SHAMROCK FOODS (6)	4.8	2,064.00
12/20/23	SGC	REVIEW AND REVISE COMPLAINTS TO COLLECT ON AR (.8); EMAILS WITH FIONA MCKEOWN, ED BIDANSET, MONICA PHILLIPS, STEVE ELLIOT RE COMPLAINTS TO COLLECT AR, EXHIBITS TO COMPLAINTS (.9); EMAILS WITH RICK WRIGHT, TODD ARNOLD RE AGREEMENT TO RE-TRANSFER AR BACK TO DEBTORS FROM LKV (BELMONT PURCHASER) (.2); REVIEW REVISED AGREEMENT TO RE-TRANSFER AR BACK TO DEBTORS FROM LKV (BELMONT PURCHASER) (.4).	2.3	2,357.50
12/21/23	SGC	EMAILS WITH FIONA MCKEOWN RE REVISIONS TO COMPLAINTS TO COLLECT AR (.4); EMAILS WITH BARNEY GIVEN RE DEDUCTIONS AND OFFSETS ASSERTED BY SHAMROCK (.3); REVIEW MATERIALS SENT BY SHAMROCK THAT ALLEGEDLY SUPPORT ASSERTED DEDUCTIONS AND OFFSETS (.6).	1.3	1,332.50
12/21/23	F M	REVISE FILO COMPLAINT TO INCLUDE ADDITIONAL DEFENDANTS (2.2); PREPARE EXHIBIT (.2); PREPARE COVER SHEET (.1); OPEN ADVERSARY ACTION (.6)	3.1	1,333.00
12/21/23	F M	REVISE WAKENFERN STIPULATION (.1); ORDER (.1) AND NOTICE OF LODGMENT (.1)	0.3	129.00
12/22/23	F M	ENGAGED IN SERVICE OF SUMMONSES FOR THG NUTRITION (.1), QUANTUM (.1), BRITE WAY FOODS, INC. (.1), CLEAN EATZ, LLC (.1), RENNELL CO. (CORE FOODS) (.1), D'S NATURALS LLC (.1), NUTRITIONAL RESOURCES, INC. (.1), AND SHAMROCK FOODS (1); FILO ET AL (.2)	1.0	430.00
12/26/23	SGC	EMAILS WITH BARNEY GIVEN, MONICA PHILLIPS RE AR COLLECTION, REVIEW PAYMENTS MADE BY UNFI AND REMAINING BALANCE DUE AND NEED TO CONTINUE PROSECUTING COMPLAINT TO COLLECT (.3).	0.3	307.50



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12/27/23	SGC	EMAILS WITH BARNEY GIVEN, MONICA PHILLIPS RE AR COLLECTION, REVIEW MATERIALS PROVIDED BY SHAMROCK (.5).	0.5	512.50
12/28/23	SGC	EMAILS WITH BARNEY GIVEN, MONICA PHILLIPS, MICHAEL GOMEZ, RICK WRIGHT RE AR COLLECTION, OFFSETS CLAIMED BY DOT FOODS, REVIEW PROOFS OF CLAIM FILED BY WAKEFERN AND SHAMROCK, CONSIDER DEDUCTIONS ASSERTED BY WAKEFERN AND SHAMROCK, OBTAINING DOCUMENTS TO DEMONSTRATE DELIVERIES WERE MADE TO FIESTA & FILO (.9).	0.9	922.50
B240		TAX ISSUES		
12/6/23	SGC	EMAILS WITH ED BIDANSET, TAX ACCOUNTANTS RE RECOMMENDATIONS FOR ACCOUNTANTS TO COMPLETE TAX RETURNS (.4).	0.4	410.00
B260		BOARD OF DIRECTORS MATTERS		
12/7/23	SGC	REVIEW BOARD OF DIRECTORS MINUTES AND RELATED DOCUMENTS PRODUCED BY DEBTORS (3.2); REVIEW COMPLAINTS FILED BY SHAREHOLDERS (1.4); DRAFT COMPLAINT AGAINST DIRECTORS, OFFICERS AND SHAREHOLDERS (2.5).	7.1	7,277.50
12/8/23	SGC	EMAILS WITH DAVID NEALE RE CLAIMS AGAINST OFFICERS, DIRECTORS AND SHAREHOLDERS (.4).	0.4	410.00
12/12/23	SGC	DRAFT COMPLAINT AGAINST DIRECTORS, OFFICERS AND SHAREHOLDERS (2.1).	2.1	2,152.50
12/13/23	SGC	DRAFT COMPLAINT AGAINST DIRECTORS, OFFICERS AND SHAREHOLDERS (2.8).	2.8	2,870.00



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12/14/23	SGC	REVIEW AND REVISE COMPLAINT AGAINST DIRECTORS, OFFICERS AND SHAREHOLDERS (3.4); CONSIDER DEBTORS' REQUEST FOR DRAFT OF D&O COMPLAINT IN ORDER TO DETERMINE WHETHER TO CONSENT TO GRANT STANDING TO COMMITTEE (.3); EMAILS WITH DAVID NEALE, BARNEY GIVEN, DAN BESIKOF RE REQUEST FOR DEBTORS TO CONSENT TO COMMITTEE STANDING TO COMMENCE D&O COMPLAINT (.5); EMAILS WITH BARNEY GIVEN, DAN BESIKOF, RICK WRIGHT, PETER HURWITZ RE REVIEW OF D&O COMPLAINT (.6).	4.8	4,920.00
12/15/23	SGC	REVIEW AND REVISE COMPLAINT AGAINST DIRECTORS, OFFICERS AND SHAREHOLDERS (.8); EMAILS AND TELEPHONE CONFERENCE WITH DAN BESIKOF RE REVISIONS TO D&O COMPLAINT (.4); EMAILS WITH COMMITTEE MEMBERS RE REVIEW OF D&O COMPLAINT (.7); EMAILS WITH PETER HURWITZ, RICK WRIGHT RE REVIEW OF D&O COMPLAINT, POTENTIAL CLAIMS THAT MAY BE ASSERTED AGAINST D&O AND AUDITORS (.5).	2.4	2,460.00
12/19/23	SGC	REVIEW AND REVISE COMPLAINT AGAINST DIRECTORS, OFFICERS AND SHAREHOLDERS (.8); EMAILS WITH DAVID NEALE, GIBSON DUNN, BARNEY GIVEN, DAN BESIKOF RE REQUEST FOR DEBTORS TO CONSENT TO STANDING OF COMMITTEE TO PROSECUTE D&O COMPLAINT (.3).	1.1	1,127.50
12/22/23	SGC	LEGAL RESEARCH RE DRAFTING D&O COMPLAINT (.6).	0.6	615.00
12/26/23	SGC	EMAILS WITH BARNEY GIVEN RE COMMITTEE DISCUSSIONS OF D&O COMPLAINT (.3).	0.3	307.50
12/26/23	SGC	TELEPHONE CONFERENCE WITH JEFF KRAUSE, EMAILS WITH JEFF KRAUSE, DAVID NEALE, BARNEY GIVEN RE DRAFT D&O COMPLAINT, CONSENT OF DEBTORS TO FILE, CONFIDENTIALITY AGREEMENT, EMAILS WITH DAN BESIKOF (.6).	0.6	615.00
B310		CLAIMS ADMINISTRATION AND OBJECTIONS		

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12/6/23	SGC	REVIEW NMFD COMMITTEE MOTION TO RECONSIDER, CONSIDER WHETHER TO JOIN MOTION (.7).	0.7	717.50
12/18/23	BRG	REVIEW MOTION BY TUSCANY CHEESE TO FILE LATE CLAIM	0.3	307.50
12/18/23	DBB	REVIEWED MOTION FOR LATE FILED CLAIM (.2); E-MAILED TO CARROLL AND GIVEN RE SAME (NO CHARGE)	0.2	205.00
12/26/23	SGC	REVIEW NOTICE OF CHANGE OF JUDGE AND NEW HEARING DATE (.2).	0.2	205.00
12/27/23	BRG	REVIEW IRS CLAIMS	0.4	410.00
12/27/23	BRG	REVIEW SHAMROCK INFORMATION	0.5	512.50
12/28/23	SGC	REVIEW MOTION OF TUSCANY CHEESE TO PERMIT LATE FILED CLAIM AND ADMINISTRATIVE EXPENSE CLAIM AND SUPPORTING MATERIALS (.7); REVIEW DEBTORS' RESPONSE TO MOTION TO PERMIT LATE FILING OF ADMIN CLAIM BY TUSCANY CHEESE (.2); EMAILS WITH DEBTORS' COUNSEL, BARNEY GIVEN RE COMMITTEE OBJECTION TO MOTION TO PERMIT LATE FILING OF ADMIN CLAIM BY TUSCANY (.2).	1.1	1,127.50
12/29/23	SGC	DRAFT, REVIEW AND REVISE OBJECTION AND JOINDER TO DEBTORS' OBJECTION TO MOTION OF TUSCANY CHEESE TO PERMIT LATE FILED CLAIM AND ADMINISTRATIVE EXPENSE CLAIM (1.6); EMAILS WITH COREY WILKINS, MARTHA ORTIZ RE PREPARING FOR FILING, REVISIONS AND SERVICE OF OBJECTION AND JOINDER TO DEBTORS' OBJECTION TO MOTION OF TUSCANY CHEESE TO PERMIT LATE FILED CLAIM AND ADMINISTRATIVE EXPENSE CLAIM (.5).	2.1	2,152.50
B320		PLAN AND DISCLOSURE STATEMENT		
12/1/23	BRG	REVIEW MOTION TO EXTEND EXCLUSIVITY PERIOD	0.3	307.50
12/4/23	BRG	REVIEW STIPULATION ON GREEN CHILE	0.2	205.00
12/5/23	BRG	STRATEGY CALL RE PLAN WITH DEBTOR COUNSEL	0.5	512.50



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Date	TK	Description of Services Rendered	Hours	Amount
12/12/23	BRG	CALL WITH DEBTOR RE PLAN	0.5	512.50
12/19/23	BRG	REVIEW MOTION TO EXTEND EXCLUSIVITY	0.3	307.50

Time & Fee Summary

Timekeeper	Init	Hours	Rate	Fee Value
B R GIVEN	BRG	13.3	1,025.00	13,632.50
B SIMMONS	B S	0.6	910.00	546.00
D B BESIKOF	DBB	4.3	1,025.00	4,407.50
F MCKEOWN	F M	31.5	430.00	13,545.00
SG CARROLL	SGC	66.8	1,025.00	68,470.00
		TOTAL	116.5	100,601.00
LESS 10% DISCOUNT				<u>(10,060.10)</u>
NET FEES				90,540.90



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Disbursement Detail

Date	Description of Disbursements	Amount
12/20/23	FILING/CERTIFICATION/COURT - U.S. BANKRUPTCY COURT - CENTRAL DISTRICT OF CALIFORNIA - INV: A56188079 11/17/2023 REQUESTED BY: FIONA MCKEOWN CA ECF EFILE - COMPLAINT	350.00
12/20/23	FILING/CERTIFICATION/COURT - U.S. BANKRUPTCY COURT - CENTRAL DISTRICT OF CALIFORNIA - INV: 056600 11/16/2023 REQUESTED BY: FIONA MCKEOWN CA CENT BANKRUPTCY EFILE	350.00
12/20/23	FILING/CERTIFICATION/COURT - U.S. BANKRUPTCY COURT - CENTRAL DISTRICT OF CALIFORNIA - INV: A56187966 11/17/2023 REQUESTED BY: FIONA MCKEOWN CA ECF EFILE - COMPLAINT	350.00
12/20/23	FILING/CERTIFICATION/COURT - U.S. BANKRUPTCY COURT - CENTRAL DISTRICT OF CALIFORNIA - INV: A56187992 11/17/2023 REQUESTED BY: FIONA MCKEOWN CA ECF EFILE - COMPLAINT	350.00
12/20/23	FILING/CERTIFICATION/COURT - U.S. BANKRUPTCY COURT - CENTRAL DISTRICT OF CALIFORNIA - INV: A56188003 11/17/2023 REQUESTED BY: FIONA MCKEOWN CA ECF EFILE - COMPLAINT	350.00
12/20/23	FILING/CERTIFICATION/COURT - U.S. BANKRUPTCY COURT - CENTRAL DISTRICT OF CALIFORNIA - INV: A56188044 11/17/2023 REQUESTED BY: FIONA MCKEOWN CA ECF EFILE - COMPLAINT	350.00
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA461335 11/17/23 DOT FOODS INC., AN ILLINOIS CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL SERVICE OF PROCESS ON 11/17/23	205.20
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA462332 11/22/23 THE KROGER CO., AN OHIO CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL SERVICE OF PROCESS ON 11/21/23	210.00
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA462770 11/22/23 WINCO FOODS, LLC; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL MAILING SERVICE /// PROVIDE POS ON 11/22/23	53.80

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Date	Description of Disbursements	Amount
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA462359 11/22/23 WINCO FOODS, LLC, A DELAWARE LIMITED LIABILITY COMPANY; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL SERVICE OF PROCESS ON 11/21/23	204.60
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA462350 11/27/23 BJ'S WHOLESALE CLUB, INC.; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; PLEASE ATTEMPT ON A SPECIAL SAME DAY SERVICE FOR TODAY (TUESDAY – 11/21/23) IF POSSIBLE. IF TODAY IS ON 11/21/23	372.00
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA463523 11/27/23 DOT FOODS INC.; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL MAILING SERVICE ASAP ON 11/27/23	46.42
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA463751 11/28/23 BJ'S WHOLESALE CLUB; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL MAILING SERVICE /// PROVIDE POS ON 11/28/23	77.49
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA461319 11/28/23 DOT FOODS, INC., AN ILLINOIS CORPORATION; COMPLAINT ADVERSARY PROCEEDING COVER SHEET SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY; PLEASE SERVE AGENT FOR SERICE ***** PLEASE SEND DETAIL STATUS ASAP ***** WITH DESCRIPTION OF P ON 11/17/23	313.70
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA462326 11/28/23 KEHE DISTRIBUTORS; SUMMONS & COMPLAINT; PLEASE SERVE AGENT OR PERSON AUTHORIZED TO ACCEPT SEND DETAIL STATUS ASAP ON 11/21/23	317.00
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA464039 11/28/23 KEHE DISTRIBUTORS, LLC; VERIFIED COMPLAINT TO COLLECT AMOUNTS DUE TO DEBTORS ADVERSARY PROCEEDING COVER SHEET MEETING OF C; SPECIAL MAIL SERVICE /// PREPARE POS ON	100.00
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA463753 11/28/23 WAKEFERN; NOTICE PURSUANT TO LOCAL BANKRUPTCY RULE 7026-1 SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSAR; SPECIAL MAILING SERVICE /// PROVIDE POS ON 11/28/23	55.70



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Date	Description of Disbursements	Amount
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA463754 11/28/23 WAKEFERN FOOD CORP., A NEW JERSEY CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SERVE AGENT OR PERSON AUTHORIZED TO ACCEPT *** SEND DETAIL STATUS ASAP ON 11/28/23	331.90
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA463755 11/28/23 WAKEFERN FOOD CORP., A NEW JERSEY CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL SERVICE OF PROCESS ON 11/28/23	214.80
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA463750 11/29/23 BJ'S WHOLESALE CLUB, INC., A DELAWARE CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SERVE AGENT FOR SERVICE *** SEND STATUS ASAP ***** ON 11/28/23	372.00
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA462336 11/29/23 THE KROGER CO., AN OHIO CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; PLEASE SERVE AGENT OR PERSON AUTHORIZED TO ACCEPT ON 11/21/23	302.50
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA461348 11/17/23 DOT FOODS, INC., AN ILLINOIS CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR7004-1] VERIFIED COMPLAINT TO C; SPECIAL SERVICE OF PROCESS ON 11/17/23	313.70
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA462342 11/22/23 BJ'S WHOLESALE CLUB, INC., A DELAWARE CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING[LBR7004-1] VERIFIED COMPLAINT TO C; SPECIAL SERVICE OF PROCESS ON 11/21/23	237.00
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA462769 11/22/23 BJ'S WHOLESALE CLUB, INC; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL MAILING SERVICE // PROVIDE POS ON 11/22/23	83.50



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Date	Description of Disbursements	Amount
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA462773 11/22/23 KEHE DISTRIBUTORS, LLC; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL MAILING SERVICE // PROVIDE POS ON 11/22/23	56.00
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA462319 11/22/23 KEHE DISTRIBUTORS, LLC, A DELAWARE LIMITED LIABILITY COMPANY; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR7004-1] VERIFIED COMPLAINT TO; SPECIAL SERVICE OF PROCESS ON 11/21/23	207.00
12/27/23	NATIONWIDE LEGAL - INV: 65161 REF: LA462771 11/22/23 THE KROGER CO; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL MAILING SERVICE /// PROVIDE POS ON 11/22/23	58.75
12/31/23	PACER COURT RESEARCH - NOVEMBER 2023	48.60
12/31/23	LEXIS RESEARCH 11/21/23 - 12/20/23 - S. CARROLL	2.82
12/31/23	SECRETARIAL OVERTIME	114.43
	TOTAL	6,398.91



FEBRUARY 5, 2024
INVOICE NO. 2513343

SKILLSET GROUP
C/O CLINT ARMSTRONG
RE: ITTELLA INTERNATIONAL LLC BANKRUPTCY
800 E. DYER ROAD
SANTA ANA, CA 92705

PAYMENT DUE UPON RECEIPT

RE: ADV. ITTELLA INTERNATIONAL LLC
OUR FILE NO: 242508-10001

FEES FOR PROFESSIONAL SERVICES RENDERED AS PER ATTACHED DETAIL	178,430.00
LESS 10% DISCOUNT	(17,843.00)
NET FEES	160,587.00
DISBURSEMENTS MADE FOR YOUR ACCOUNT AS PER ATTACHED DETAIL	2,069.69
TOTAL CURRENT AMOUNT DUE	162,656.69

PAYMENT OPTIONS

Payment by wire or ACH, please use the following:

City National Bank
2029 Century Park East
Los Angeles, CA 90067

ABA: 122016066
Account no: 210-034722
Beneficiary: Loeb & Loeb LLP – General Account
SWIFT Code: CINAUS6L

Payment by check, please remit to:

Loeb & Loeb LLP
10100 Santa Monica Blvd
Suite 2200
Los Angeles, CA 90067

** Please include as a reference client no: 242508 or invoice number 2513343
To aid in application of the payment, details should be sent to epayment@loeb.com

If our account details change, we will notify these to you by letter, phone or face-to-face and never by email.



10100 SANTA MONICA BLVD
SUITE 2200
LOS ANGELES, CA 90067
(310) 282-2000 IRS #95-1780806

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Date	TK	Description of Services Rendered	Hours	Amount
B110 CASE ADMINISTRATION				
01/02/24	BRG	STATUS CALL WITH DEBTORS COUNSEL	0.50	550.00
01/09/24	GRM	REVIEW, ANALYZE CASE STATUS AND GET UP TO SPEED RE SAME.	1.50	NO CHARGE
01/17/24	BRG	REVIEW MORS	0.60	660.00
01/18/24	BRG	CORRESPONDENCE WITH CLEAN EATZ COUNSEL RE COMPLAINT	0.30	330.00
01/31/24	BRG	STATUS UPDATE FROM DEBTORS COUNSEL	0.70	770.00
Subtotal B110 CASE ADMINISTRATION			3.60	2,310.00
B120 ASSET ANALYSIS AND RECOVERY				
01/11/24	GRM	REVIEW, ANALYZE LETTER RESPONSE FROM BJ'S RE COMPLAINT FILED; RESEARCH, ANALYZE RESPONSIVE ASPECTS TO SAME;	3.60	2,340.00
01/12/24	GRM	REVIEW, ANALYZE MATTERS RE BJ'S COMPLAINT AND ONGOING THREAT RE RULE 11 SANCTIONS RE SAME.	2.70	NO CHARGE
01/16/24	GRM	DRAFT SUMMARY RE RESEARCH INTO 21 DAY SAFE HARBOR FOR SANCTIONS.	1.10	NO CHARGE
01/17/24	GRM	CORRESPOND WITH S. CARROLL RE PREPARING LETTER RESPONSE TO 9011 THREAT LETTER AND DRAFT MOTION.	1.50	NO CHARGE
01/18/24	GRM	DRAFT LETTER RESPONSE TO BJ'S DRAFT RULE 11 MOTION FOR SANCTIONS; RESEARCH, ANALYZE FACTUAL ISSUES IN PREPARING SAME.	1.00	650.00
01/21/24	GRM	COORDINATE WITH S. CARROLL AND B. GIVEN TO COMPLETE RESPONSE TO BJ'S DRAFT RULE 11 MOTION FOR SANCTIONS; TRANSMIT LETTER TO K. CONIGLIO AT VORYS.	0.50	325.00
Subtotal B120 ASSET ANALYSIS AND RECOVERY			10.40	3,315.00
B130 ASSET DISPOSITION				
01/11/24	BRG	CALL RE KARTEN SALE	0.30	330.00
Subtotal B130 ASSET DISPOSITION			0.30	330.00
B150 MEETINGS OF AND COMMUNICATION WITH CREDITORS				
01/03/24	DBB	REVIEWED AND COMMENTED ON AGENDA	0.10	110.00

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Date	TK	Description of Services Rendered	Hours	Amount
01/04/24	BRG	ATTEND UCC MEETING	0.30	330.00
01/11/24	BRG	ATTEND UCC MEETING	0.50	550.00
01/12/24	GRM	TELEPHONE CONFERENCE AND CORRESPOND WITH CLINT ARMSTRONG, NEW CEO SKILLSETGROUP; CORRESPOND WITH B. GIVEN AND S. CARROLL RE SAME.	1.30	845.00
01/17/24	DBB	REVIEWED AND COMMENTED ON AGENDA; E-MAILED WITH NEW COMMITTEE MEMBER REGARDING STANDING COMMITTEE CALLS	0.10	110.00
01/17/24	BRG	CORRESPONDENCE AND CALLS WITH NUMEROUS US CREDITORS	0.70	770.00
01/18/24	BRG	ATTEND UCC MEETING	0.70	770.00
		Subtotal B150 MEETINGS OF AND COMMUNICATION WITH CREDITORS	3.70	3,485.00
B160 FEE/EMPLOYMENT APPLICATIONS				
01/03/24	SGC	REVIEW NOTICE OF BILLING RATE CHANGE, EMAILS WITH DAN BESIKOF (.2).	0.20	220.00
01/04/24	SGC	EMAILS WITH FIONA MCKEOWN, DAN BESIKOF RE NOTICE OF RATE INCREASES (.1).	0.10	110.00
01/08/24	DBB	REVIEWED NOTICE OF FEE INCREASE (.1); REVIEW OF ENGAGEMENT ORDER AND APPLICATION REGARDING SAME AND E-MAILED WITH GIVEN AND CARROLL RE SAME (.1)	0.20	220.00
01/09/24	BRG	REVIEW CUTSHEET FEE STATEMENT(.30)	0.30	330.00
01/09/24	SGC	REVIEW AND REVISE NOTICE OF RATE INCREASES (.3); EMAILS WITH FIONA MCKEOWN, DAN BESIKOF RE NOTICE OF RATE INCREASES (.3).	0.60	660.00
01/12/24	BRG	REVIEW APPLICATION TO EMPLOY ACCOUNTANTS	0.30	330.00
01/12/24	SGC	OBJECT TO DEBTORS' APPLICATION TO EMPLOY BAKER TILLY TO PREPARE TAX RETURNS (.5); DEBTORS' APPLICATION TO EMPLOY BAKER TILLY TO PREPARE TAX RETURNS (.5); ACCOUNTANT TO PREPARE TAX RETURNS (.5)	0.50	550.00
01/24/24	DBB	REVIEWED NOTICES REGARDING FILING OF FEE APPLICATIONS AND DEADLINES RELATING TO SAME	0.30	330.00
		Subtotal B160 FEE/EMPLOYMENT APPLICATIONS	2.50	2,750.00

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Date	TK	Description of Services Rendered	Hours	Amount
B180 AVOIDANCE ACTION ANALYSIS				
01/24/24	BRG	CORRESPONDENCE RE D AND O SUIT/INSURANCE	0.30	330.00
01/30/24	BRG	CORRESPONDENCE RE D AND O ISSUES	0.30	330.00
		Subtotal B180 AVOIDANCE ACTION ANALYSIS	0.60	660.00
B190 OTHER CONTESTED MATTERS				
01/03/24	BRG	REVIEW ADDITONAL BJS DOCUMENTATION	1.20	1,320.00
01/04/24	BRG	CALL WITH THG NUTRITION COUNSEL RE COMPLAINT(.30),CORRESPONDENCE WITH WINCO FOODS COUNSEL RE COMPLAINT (.30), CALL WITH ENERGY FOODS RE ADJUSTMENTS (.30)	0.90	990.00
01/05/24	BRG	PREPARE STATUS REPORTS FOR ADVESARIES	1.80	1,980.00
01/08/24	BRG	REVIEW UPDATED ARS/ STATUS	0.60	660.00
01/08/24	BRG	WORK ON BRIGHTWAY STIPULATION	0.30	330.00
01/09/24	BRG	CORRESPONDENCE RE TARGET AND WAL MART DEFAULTS(.20)	0.20	220.00
01/10/24	BRG	FINALIZE STATUS REPORTS(.80)	0.80	880.00
01/12/24	BRG	REVIEW ANSWER FILED BY KEHE	0.50	550.00
01/16/24	BRG	MEET AND CONFER WITH WAKEFERN COUNSEL	0.30	330.00
01/22/24	BRG	REVIEW LGD ANSWER TO COMPLAINT(.30),REVIEW FILO ANSWER TO COMPLAINT (.30), REVIEW ANSWER AND COUNTER CLAIM FROM SHAMROCK FOODS(.40)	1.00	1,100.00
01/23/24	BRG	RULE 26 CONFERENCE WITH FILO COUNSEL	0.30	330.00
01/24/24	BRG	ATTEND STATUS CONFERENCE HEARINGS ON ADVERSARIES(1.50), RULE 26 CONFERENCE WITH SHAMROCK COUNSEL(.30),	1.80	1,980.00
01/25/24	BRG	REVIEW SYSCO DOCUMENTATION	0.40	440.00
01/25/24	BRG	CORRESPONDENCE RE SHAMROCK DOCUMENTATION (.50), CORRESPONDENCE AND CALLS RE WAKEFERN DISCOVERY(.70)	1.20	1,320.00
01/26/24	BRG	PREPARE JOINT STATUS REPORTS FOR SHAMROCK AND FILO ADVERSARIES	0.50	550.00
01/26/24	BRG	MEET AND CONFER WITH RENAL COUNSEL	0.30	330.00



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UNSECURED CREDITORS COMMITTEE RE ITTELLA
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Date	TK	Description of Services Rendered	Hours	Amount
01/29/24	BRG	REVIEW ADDIOTIONAL SHAMROCK BACKUP(.40), CORRESPONDENCE WITH WAKEFERN COUNSEL (.20)	0.60	660.00
01/30/24	BRG	ATTEND (IN PERSON AS REQUIRED BY COURT) KROGER STATUS CONFERENCE	2.00	2,200.00
Subtotal B190 OTHER CONTESTED MATTERS			14.70	16,170.00

B210 BUSINESS OPERATIONS

01/02/24	BRG	CORRESPONDENCE WITH ACCOUNT DEBTORS	0.90	990.00
01/04/24	BRG	CORRESPONDENCE RE AR BACKUP DOCS	0.30	330.00
01/12/24	BRG	REVIEW MORS	0.80	880.00
01/12/24	SGC	LIQUIDATING TRUST AGREEMENT (1.0); PLAN CONFIRMATION DATES (1.5); ALLOCATION AMONG DEBTOR'S ESTATES (1.5)	1.50	1,650.00
01/16/24	BRG	REVIEW UPDATED ARS	0.50	550.00
01/18/24	SGC	EMAILS WITH CARRASCO RE BAKER TILLY, EMAILS WITH CLEAN EATZ RE PAYMENT, COMMITTEE MEETING (3.0)	3.00	3,300.00
01/18/24	BRG	CORRESPONDENCE WITH ACCOUNT DEBTORS	0.60	660.00
01/19/24	BRG	CORRESPONDENCE RE INSURANCE COVERGAR FOR SPOILED GOODS	0.30	330.00
01/23/24	BRG	CORRESPONDENCE WITH ACCOUNT DEBTORS	0.50	550.00
Subtotal B210 BUSINESS OPERATIONS			8.40	9,240.00

B230 FINANCING/CASH COLLECTIONS

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Date	TK	Description of Services Rendered	Hours	Amount
01/02/24	SGC	EMAILS WITH FIONA MCKEOWN RE SERVICE OF PROCESS ON FIESTA, FILO & LGD, AGENT TRYING TO AVOID SERVICE (.6); EMAILS WITH FIONA MCKEOWN RE REVIEW OF JUDGE RUSSELL'S PROCEDURES FOR ADVERSARY PROCEEDINGS AND APPEARING AT COURT CONFERENCE (.4); EMAILS WITH ED BIDANSET RE INFORMATION AND ASSISTANCE NEEDED TO PURSUE AR COLLECTIONS (.4); EMAILS WITH MONICA PHILLIPS, RICH LODGSAIL RE AR COLLECTIONS, OFFSETS CLAIMED BY WAKEFERN AND SHAMROCK, NUTRITIONAL RESOURCES, FIESTA/FILO (.5); TC WITH ED BIDANSETT, TODD ARNOLD, BARNEY GIVEN, PETER HURWITZ, JORY COOK, DARREN BRINKMAN RE UPDATE ON VARIOUS ITEMS, INCLUDING ASSET SALES, PLAN, INTER COMPANY CLAIMS, AR COLLECTION, PREFERENCE CLAIMS, ADMINISTRATIVE EXPENSES AND ADMINISTRATIVE EXPENSE CLAIM BAR DATE, DOCUMENTS NEEDED TO RESPOND TO CLAIMS OF OFFSETS AND DEDUCTIONS FROM CUSTOMERS (.6); TCS AND EMAILS WITH PETER HURWITZ, BARNEY GIVEN RE ANALYSIS OF INTERCOMPANY CLAIMS (.3).	2.80	3,080.00
01/02/24	F M	PREPARE PROOFS OF SERVICE OF SUMMONS FOR: SHAMROCK (.6), CURATED HEALTHY ENERGY FOODS (.6), D'S NATURALS (.6), CLEAN EATZ (.6), AND NUTRITIONAL SERVICES (.6); DRAFT 7026 NOTICES FOR SHAMROCK (.3), CURATED HEALTHY ENERGY FOODS (.3), D'S NATURALS (.3), CLEAN EATZ (.3), AND NUTRITIONAL SERVICES (.3)	4.50	2,025.00
01/03/24	SGC	REVIEW AND REVISE PROOFS OF SERVICE OF VARIOUS SUMMONS AND COMPLAINT TO COLLECT AR (1.1); EMAILS WITH FIONA MCKEOWN RE REVISIONS TO PROOFS OF SERVICE OF VARIOUS SUMMONS AND COMPLAINT TO COLLECT AR (.7); EMAILS WITH ED BIDANSET RE INFORMATION AND ASSISTANCE NEEDED TO PURSUE AR COLLECTIONS (.8); EMAILS WITH MONICA PHILLIPS, RICH LODGSAIL ROB HALTOM, BARNEY GIVEN, STEVE ELLIOT RE AR COLLECTIONS, OFFSETS CLAIMED BY WAKEFERN, SHAMROCK, BJS, NUTRITIONAL RESOURCES, FIESTA/FILO, BEN E KEITH (2.6); EMAILS WITH RICK WRIGHT, PETER HURWITZ RE ANALYSIS OF INTERCOMPANY CLAIMS (.2); REVIEW ANALYSIS OF INTERCOMPANY CLAIMS (.2); DRAFT, REVIEW AND REVISE AGENDA FOR COMMITTEE MEETING (.3).	5.90	6,490.00

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Date	TK	Description of Services Rendered	Hours	Amount
01/03/24	F M	ENGAGED IN ISSUES REGARDING SERVICE OF FILO COMPLAINT (.2); EMAILS WITH CLIENT REGARDING THG PAYMENT (.3); EMAILS WITH ATTORNEY SERVICE REGARDING MAILING OF ADVERSARY COMPLAINTS FOR SHAMROCK (.1), CLEAN EATZ (.1), RENNELL (.1), D'S NATURALS (.1); SUMMONS EXECUTED FOR BRITE WAY (.1), RENNELL (.2), D'S NATURALS (.2) AND CLEAN EATZ (.2); REVISE 7026 NOTICES FOR D'S NATURALS (.1), SHAMROCK FOODS (.1); CLEAN EATZ (.1) AND RENNELL; DRAFT 7026 NOTICES FOR FILO (.6); NUTRITIONAL RESOURCES (.6) AND CURATED HEALTHY FOODS (.6)	3.70	1,665.00
01/04/24	SGC	REVIEW AND REVISE PROOFS OF SERVICE OF VARIOUS SUMMONS AND COMPLAINTS TO COLLECT AR (.6); EMAILS WITH FIONA MCKEOWN RE REVISIONS TO PROOFS OF SERVICE OF VARIOUS SUMMONS AND COMPLAINTS TO COLLECT AR (.2); EMAILS AND TELEPHONE CONFERENCE WITH ED BIDANSET RE INFORMATION AND ASSISTANCE NEEDED TO PURSUE AR COLLECTIONS, REVIEW OF CONTRACTS (.9); EMAILS WITH MONICA PHILLIPS, TELEPHONE CONFERENCES AND EMAILS WITH FIONA MCKEOWN RE AR COLLECTIONS, OFFSETS CLAIMED BY VARIOUS CUSTOMERS (1.6); EMAILS WITH PETER HURWITZ, RICK WRIGHT RE ANALYSIS OF INTERCOMPANY CLAIMS (.1); PREPARE FOR AND PARTICIPATE IN COMMITTEE MEETING (.4); EMAILS AND TELEPHONE CONFERENCES WITH BARNEY GIVEN, EMAILS WITH BARNEY GIVEN, FIONA MCKEOWN, MONICA PHILLIPS, ED BIDANSET RE BRINGING DOCUMENTS THAT SUPPORT AR PAYMENTS TO LOEB, CONCERNS EXPRESSED BY ED ABOUT NEED FOR DOCUMENTS TO PREPARE TAX RETURNS (.5); REVIEW AND REVISE NOTICE OF DISMISSAL OF SUIT AGAINST THG (.2); EMAILS WITH BARNEY GIVEN, MONICA PHILLIPS, FIONA MCKEOWN RE PAYMENT IN FULL BY THG AND DISMISSAL OF SUIT AGAINST THG (.2); REVIEW MATERIALS PROVIDED BY VARIOUS CUSTOMERS ASSERTING DEDUCTIONS, PAYMENTS, DISCOUNTS AND OFFSETS AGAINST AMOUNTS DUE TO DEBTORS (.9); EMAILS WITH FIONA MCKEOWN RE MATERIALS PROVIDED BY VARIOUS CUSTOMERS ASSERTING DEDUCTIONS, PAYMENTS, DISCOUNTS AND OFFSETS AGAINST AMOUNTS DUE TO DEBTORS (.3).	5.90	6,490.00

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01/04/24	F M	DRAFT NOTICE OF DISMISSAL OF THG ADVERSARY (.3); FINALIZE SUMMONS EXECUTED FOR SHAMROCK (.2); FILO ET AL (.6); D'S NATURALS (.2); CURATED HEALTHY (.2); AND NUTRITIONAL RESOURCES (.2); FINALIZE 7026-1 NOTICES FOR SHAMROCK (.2); FILO ET AL (.2); D'S NATURALS (.2); CURATED HEALTHY (.2); AND NUTRITIONAL RESOURCES (.2)	2.50	1,125.00
01/05/24	SGC	REVIEW FORM OF STATUS REPORT REQUIRED TO BE FILED IN ADVANCE OF STATUS CONFERENCE (.6); REVIEW CALENDAR TO PREPARE FOR UPCOMING HEARINGS (.2); TELEPHONE CONFERENCE WITH FIONA MCKEOWN RE REVIEW OF CLAIMS ASSERTED AGAINST BEN E KEITH AND OFFSETS, DEDUCTIONS AND DISCOUNTS ASSERTED BY BEN E KEITH (.5); REVIEW MATERIALS PROVIDED BY BEN E KEITH (.4); EMAILS WITH MONICA PHILLIPS, TERRENCE WERNER, ED BIDANSET, TODD ARNOLD, TELEPHONE CONFERENCES WITH ED BIDANSET RE DOCUMENTS NEEDED FROM NMFD PURCHASER TO PURSUE AR COLLECTIONS (.9); EMAILS WITH MONICA PHILLIPS, FIONA MCKEOWN RE REVIEW OF OFFSETS CLAIMED BY VARIOUS CUSTOMERS (.7); EMAILS WITH ED BIDANSET RE ENSURING DOCUMENTS NEEDED TO PURSUE AR COLLECTIONS ARE PRESERVED (.2); EMAILS WITH ED BIDANSET, MONICA PHILLIPS RE OBTAINING BACKUP DOCUMENTS FOR AR COLLECTIONS AND BRINGING TO LOEB TO REVIEW (.5).	4.00	4,400.00
01/05/24	F M	BEGIN DRAFTING STATUS REPORTS FOR BJ'S (.3); WAKEFERN (.3); KEHE (.2); WINCO (.2); AND DOT FOODS (.2)	1.20	NO CHARGE
01/05/24	F M	REVIEW OF DOCUMENTS PROVIDED BY KEITH E. FOODS AND REVIEW (1.2) AND PREPARE SUMMARY FOR ATTORNEY REVIEW (.8); TELEPHONE CALL WITH S. CARROLL REGARDING RESULTS OF REVIEW (.4); DRAFT EMAIL TO CLIENT (.3)	2.70	1,215.00
01/06/24	SGC	EMAILS WITH MONICA PHILLIPS, ED BIDANSET RE AR COLLECTIONS, ADDRESS FOR PAYMENT AND MAIL FORWARDING (.4).	0.40	440.00
01/08/24	F M	ENGAGED IN REVIEW AND ANALYSES OF DOCUMENTS PROVIDED BY BJ'S WHOLESALE IN RESPONSE TO LAWSUIT	2.60	1,170.00
01/08/24	F M	REVIEW OF UPDATED AR SPREADSHEET PROVIDED BY CLIENT (.7); EMAIL WITH S. CARROLL REGARDING OUTSTANDING AMOUNTS STILL DUE (.1)	0.80	360.00



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01/08/24	SGC	BEGIN TO PREPARE STATUS REPORTS REQUIRED TO BE FILED IN ADVANCE OF STATUS CONFERENCES (.7); EMAILS WITH FIONA MCKEOWN RE STATUS REPORTS (.2); EMAILS WITH BARNEY GIVEN RE PREPARING FOR UPCOMING HEARINGS (.3); TCS WITH FIONA MCKEOWN RE REVIEW OF CLAIMS ASSERTED AGAINST BJS, OFFSETS, DEDUCTIONS AND DISCOUNTS ASSERTED BY BJS (.8); EMAILS WITH MONICA PHILLIPS RE DEDUCTIONS AND DISCOUNTS ASSERTED BY BJS (.6); EMAILS WITH STEVE ELLIOT, MONICA PHILLIPS, FIONA MCKEOWN, BARNEY GIVEN RE STATUS OF PAYMENT, REORGANIZING EFFORTS TO ENSURE MAXIMUM EFFICIENCY (.6); REVIEW OF COMPLAINTS AND DEADLINES TO ANSWER (.3); EMAILS WITH TODD ARNOLD, ROBERT CARRASCO, FIONA MCKEOWN RE REQUESTS FOR DEFAULT FOR FAILURE TO TIMELY ANSWER COMPLAINT (.4).	3.90	4,290.00
01/09/24	SGC	PREPARE, REVIEW AND REVISE STATUS REPORTS REQUIRED TO BE FILED IN ADVANCE OF STATUS CONFERENCES (.8); EMAILS WITH FIONA MCKEOWN, COUNSEL TO VARIOUS DEFENDANTS RE STATUS REPORTS (.6); TELEPHONE CONFERENCE WITH FIONA MCKEOWN RE REVISIONS TO STATUS REPORTS (.2); EMAILS WITH ED BIDANSET, MONICA PHILLIPS RE REVIEW OF CLAIMS ASSERTED AGAINST BJS, OFFSETS, DEDUCTIONS AND DISCOUNTS ASSERTED BY BJS (.5); EMAILS WITH ED BIDANSET, MONICA PHILLIPS RE OBTAINING BACKUP DOCUMENTS FOR AR COLLECTIONS AND BRINGING TO LOEB TO REVIEW (.1); LEGAL RESEARCH RE RESPONSE TO BJS' MOTION (1.1).	3.30	3,630.00
01/09/24	F M	ENGAGED IN ANALYSES OF BACK UP SEND BY BJS AND COMPARE TO INVOICES FROM CLIENT IN ORDER TO RECONCILE BJS DEFENSES	3.10	1,395.00
01/09/24	F M	REVISE JOINT STATUS REPORTS FOR BJS (.4); KEHE (.4) AND DOT FOODS (.4); EMAIL STATUS REPORTS TO DEFENDANT WAKEFERN (.1); KEHE (.1); BJS (.1) AND DOT FOODS (.1)	1.60	720.00
01/10/24	F M	FINALIZE JOINT STATUS REPORTS FOR BJS (.2); KEHE (.2) DOT FOODS (.2); AND WAKEFERN (.2)	0.80	NO CHARGE
01/10/24	F M	CONTINUE TO REVIEW AND ANALYZE DOCUMENTS RECEIVED FROM BJS AGAINST CLIENT'S DOCUMENTS IN ORDER TO DISPROVE BJ'S DEFENSES AGAIN PAYMENT OF OUTSTANDING AMOUNTS DUE TO DEBTOR	4.60	2,070.00

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01/10/24	SGC	REVIEW AND REVISE STATUS REPORTS REQUIRED TO BE FILED IN ADVANCE OF STATUS CONFERENCES (.3); EMAILS WITH FIONA MCKEOWN, COUNSEL TO VARIOUS DEFENDANTS, BARNEY GIVEN RE STATUS REPORTS AND SCHEDULING MEET AND CONFERS (1.1); TELEPHONE CONFERENCE WITH FIONA MCKEOWN RE BJS BACKUP AND RESPONSES TO BJS DEDUCTIONS, ETC. (.3); TELEPHONE CONFERENCE WITH SHANE MICHEIL RE MEET AND CONFER ON BJS AR MATTER (.6); EMAILS WITH RICK WRIGHT, TODD ARNOLD RE SALE OF KARSTEN FACILITY (.1); DRAFT AGENDA FOR COMMITTEE CONFERENCE CALL, EMAILS WITH BARNEY GIVEN, RICK WRIGHT RE PREPARING FOR COMMITTEE CALL (.2); EMAILS WITH MARTHA ORTIZ RE UPCOMING HEARINGS (.3); EMAILS WITH FIONA MCKEOWN RE PREPARING INITIAL DISCLOSURES, PREPARING STATUS REPORTS FOR NEXT GROUP OF DEFENDANTS (.2).	3.10	3,410.00
01/11/24	F M	CONTINUE ANALYSIS OF BJ'S OUTSTANDING INVOICES AGAINST DOCUMENTS PROVIDED BY BJ'S IN ORDER TO DISPROVE DEFENSES	4.70	2,115.00
01/11/24	SGC	EMAILS WITH BARNEY GIVEN RE COMMITTEE MEETING (.1); TELEPHONE CONFERENCE WITH ED BIDANSET, EMAILS WITH TODD ARNOLD, BARNEY GIVEN RE SALE OF KARSTEN FACILITY, DELAY AND POTENTIAL REDUCTION IN PURCHASE PRICE (.4); EMAILS WITH FIONA MCKEOWN RE STATUS REPORTS AND DEFAULT (.3); REVIEW ORDER, APPLICATION AND NOTICE OF ADMINISTRATIVE EXPENSE BAR DATE, REVIEW CLAIMS AGENT WEBSITE TO DETERMINE HOW CREDITOR WITHOUT COUNSEL MAY FILE ADMINISTRATIVE EXPENSE CLAIM (.9); EMAILS WITH MICHELLE RUSSELL RE HOW CREDITOR WITHOUT COUNSEL MAY FILE ADMINISTRATIVE EXPENSE CLAIM (.4).	2.10	2,310.00
01/12/24	F M	PREPARE BJ'S RULE 26 DISCLOSURES (.3); FINALIZE REVIEW AND ANALYSIS OF INVOICES OWED (2.0)	2.30	1,035.00
01/12/24	SGC	SALE OF KARSTEN FACILITY, DELAY AND POTENTIAL REDUCTION IN PURCHASE PRICE (1.0); PROCEDURES FOR RESPONDING TO SERVICE OF RULE 9011 MOTION (1.0); RULE 26 INITIAL DISCLOSURES (1.5)	1.50	1,650.00
01/16/24	F M	DRAFT JOINT STATUS REPORT FOR KROGER	0.60	NO CHARGE
01/16/24	F M	REVIEW AND PERFORM ANALYSES OF DATA PROVIDED BY WAKEFERN	0.60	270.00

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01/16/24	F M	REVIEW OF BACK UP AND EXCEL CHART PROVIDED BY DOT FOODS AND PERFORM ANALYSES; EMAILS WITH ATTORNEY REGARDING NEED FOR ADDITIONAL INFORMATION FROM DOT FOODS	1.20	540.00
01/16/24	F M	PREPARE SCHEDULE OF OUTSTANDING INVOICES FOR SHAMROCK FOODS (.7); REVIEW OF EXHIBIT TO SHAMROCK FOODS PROOF OF CLAIM AND COMPARE INVOICE SETOFF AGAINST SCHEDULE (.8); EMAIL TO ATTORNEY WITH ANALYSES (.1)	1.60	720.00
01/17/24	DBB	CALL FROM DEFENDANT IN COLLECTION ACTION; E-MAILED CARROLL AND GIVEN RE SAME	0.10	110.00
01/18/24	F M	DRAFT STIPULATION (.7); PROPOSED ORDER (.3); NOTICE OF LODGMENT (.2) FOR D'S NATURALS	1.20	540.00
01/18/24	F M	DRAFT STIPULATION (.8); PROPOSED ORDER (.3); AND NOTICE OF LODGMENT (.2) FOR WINCO	1.30	585.00
01/18/24	F M	REVISE SECOND STIPULATION (.4); DRAFT PROPOSED ORDER (.3); PREPARE NOTICE OF LODGMENT (.1)	0.80	360.00
01/18/24	F M	PREPARE SCHEDULE OF OUTSTANDING INVOICES FOR CLEAN EATZ FOR ATTORNEY MEET AND CONFER	0.60	270.00
01/19/24	SGC	EMAIL TO SHANE MICHEIL RE BJSREFUSAL TO PAY AND 9011 MOTION, TELEPHONE CONFERENCES AND EMAILS WITH RE KARSTEN, EMAILS RE PROCEDURES FOR RESPONDING TO SERVICE OF RULE 9011 MOTION (1.4)	1.40	1,540.00
01/19/24	F M	DRAFT STIPULATION FOR ENTRY OF JUDGMENT (1.2); DRAFT JUDGMENT FOR CLEAN EATZ (.7)	1.90	855.00
01/20/24	SGC	REVIEWED AND REVISED LETTER TO BJS IN RESPONSE TO REFUSAL TO PAY AND 9011 MOTION, EMAILS TO SHANE MICHEIL RE BJS, EMAILS RE LETTER TO BJS IN RESPONSE TO REFUSAL TO PAY AND 9011 MOTION (2.0)	2.00	2,200.00
01/21/24	SGC	REVIEWED AND REVISED LETTER TO BJS IN RESPONSE TO REFUSAL TO PAY AND 9011 MOTION, EMAILS TO SHANE MICHEIL RE BJS, EMAILS RE LETTER TO BJS IN RESPONSE TO REFUSAL TO PAY AND 9011 MOTION (2.0)	2.00	2,200.00
01/22/24	SGC	ATTEND TO COLLECTION MATTERS (2.0)	2.00	2,200.00
01/22/24	F M	PREPARE TWO STIPULATIONS FOR DOT FOODS, ONE FOR RELIEF FROM STAY (.3); ONE FOR ADVERSARY ANSWER (.2)	0.50	225.00

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01/24/24	F M	ASSIST ATTORNEY PREPARE FOR HEARING	0.40	NO CHARGE
01/24/24	SGC	ITTELLA COMMITTEE CALL (1.5); STATUS REPORTS (2.0)	3.50	3,850.00
01/25/24	SGC	TELEPHONE CONFERENCE WITH TODD ARNOLD, DAVID NEALE, PETER HURWITZ, RICK WRIGHT, ED BIDANSETT, DAREN BRINKMAN, JORY COOK RE UPDATE ON SALE, ADMIN CLAIMS, PLAN AND DISCLOSURE STATEMENT, AR COLLECTION, ALL OTHER OUTSTANDING ISSUES, TELEPHONE CONFERENCE WITH PETER HURWITZ, RICK WRIGHT, DAREN BRINKMAN, JORY COOK RE ALLOCATION OF PAYMENTS AMONG DEBTORS IN LIGHT OF LARGE INTER COMPANY CLAIMS DUE TO ITTELLA (3.3)	3.30	3,630.00
01/25/24	F M	DRAFT STATUS REPORTS FOR SHAMROCK FOODS (.6) AND FILO ET AL (.6)	1.20	NO CHARGE
01/26/24	SGC	EMAILS WITH FIONA MCKEOWN, BARNEY GIVEN, MONICA PHILLIPS RE REVIEW OF OUTSTANDING COLLECTION EFFORTS (.4); EMAILS WITH CORRIE LEE RE PAYMENT FROM CLEAN EATZ (.2); EMAILS FIONA MCKEOWN RE UNDELIVERABLE MAIL TO D'S NATURALS (.1); EMAILS WITH FIONA MCKEOWN, BARNEY GIVEN RE DEFAULT BY CORE FOODS (.2); EMAILS WITH FIONA MCKEOWN, BARNEY GIVEN, MONICA PHILLIPS RE SYSCO REFUSAL TO PAY, DRAFTING COMPLAINT AGAINST SYSCO, CREDIT BALANCE ASSERTED BY SYSCO (.1)	1.00	1,100.00
01/26/24	F M	DRAFT JOINT STATUS REPORTS FOR NUTRITIONAL RESOURCES (.3); BRITE WAY FOODS (.6); D'S NATURALS (.3)	1.20	NO CHARGE
01/26/24	F M	PREPARE DEFAULT FOR RENNELL COMPANY (.5); DRAFT DECLARATION (.8); PREPARE EXHIBIT (.1)	1.40	630.00
01/26/24	F M	DRAFT NOTICE OF DISMISSAL FOR CURATED HEALTHY SNACKS	0.30	135.00
01/27/24	SGC	EMAILS WITH FIONA MCKEOWN, BARNEY GIVEN, MONICA PHILLIPS RE AR COLLECTIONS (.5); CONSIDER ISSUES IN COLLECTION ACTION AGAINST SYSCO, EMAILS WITH FIONA MCKEOWN (.3)	0.80	880.00
01/29/24	SGC	EMAILS AND TELEPHONE CONFERENCES WITH MONICA PHILLIPS, SAM POTTER, CLEAN EATZ, ED BIDANSETT RE PAYMENT PROBLEMS (1.7)	1.70	1,870.00

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01/29/24	F M	DRAFT COMPLAINT FOR SYSCO FOODS (1.6); RESEARCH SYSCO FOODS IN CONNECTION WITH COMPLAINT (.4); PREPARE EXHIBIT TO COMPLAINT (.2)	2.20	990.00
01/29/24	F M	DRAFT THIRD STIPULATION WITH WAKEFERN (.4); DRAFT ORDER (.1); DRAFT NOTICE OF LODGMENT (.1)	0.70	315.00
01/30/24	SGC	EMAILS AND TELEPHONE CONFERENCES WITH NATE DEHLMAN RE AR DUE FROM D'S NATURALS, STATUS REPORT AND PRE TRIAL CONFERENCE (.6)	0.60	660.00
01/31/24	F M	FINALIZE STATUS REPORTS FOR FILO DEFENDANTS (.5); AND SHAMROCK FOODS (.4)	0.90	NO CHARGE
01/31/24	F M	FINALIZE STATUS REPORTS FOR D'S NATURALS (.3) AND DRAFT REPORT FOR WINCO (.3)	0.60	NO CHARGE
01/31/24	F M	FINALIZE STATUS REPORT FOR BRITE WAY (.4); DRAFT STATUS REPORT FOR CLEAN EATZ	0.70	NO CHARGE
01/31/24	F M	NUTRITIONAL RESOURCES - FINALIZE STIPULATION FOR ENTRY OF JUDGMENT (.4); DRAFT ORDER (.3); PREPARE NOTICE OF LODGING (.1); FINALIZE STATUS REPORT (.2)	1.00	450.00
01/31/24	F M	ENGAGED IN UPDATING ADVERSARY PROCEEDINGS TRACKING CHART	0.80	360.00
Subtotal B230 FINANCING/CASH COLLECTIONS			108.10	78,570.00
B260 BOARD OF DIRECTORS MATTERS				
01/02/24	SGC	EMAILS WITH JEFF KRAUSE RE PRIOR CONFIDENTIALITY AGREEMENT AND ACKNOWLEDGMENT (.3); REVIEW CONFIDENTIALITY AGREEMENT RE WHETHER BOARD MEMBERS SIGNING ACKNOWLEDGMENT ADEQUATELY PROTECTS COMMITTEE CONFIDENTIALITY (.6).	0.90	990.00
01/03/24	SGC	TELEPHONE CONFERENCE WITH JEFF KRAUSE RE REQUEST FOR DEBTORS' CONSENT TO FILE COMPLAINT AGAINST D&O, WHETHER TO PERMIT INSURANCE CARRIERS TO REVIEW COMPLAINT BEFORE CONSENT (.2); CONSIDER WHETHER TO PERMIT INSURANCE CARRIERS TO REVIEW COMPLAINT BEFORE CONSENT (.4); REVIEW INSURANCE POLICIES, EMAILS WITH JORY COOK, DAREN BRINKMAN RE INSURANCE POLICIES (.3).	0.90	990.00

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01/04/24	SGC	EMAILS WITH JEFF KRAUSE RE REVISIONS TO ACKNOWLEDGMENT TO CONFIDENTIALITY AGREEMENT, REVIEW REVISED ACKNOWLEDGMENT TO CONFIDENTIALITY AGREEMENT (.5).	0.50	550.00
01/09/24	SGC	EMAILS WITH JEFF KRAUSE RE OBTAINING DEBTORS' CONSENT TO ALLOW COMMITTEE TO FILE COMPLAINT (.4).	0.40	440.00
01/10/24	SGC	EMAILS WITH JEFF KRAUSE RE OBTAINING DEBTORS' CONSENT TO ALLOW COMMITTEE TO FILE COMPLAINT (.3).	0.30	330.00
01/12/24	SGC	MICHELLE RUSSELL ADMIN CLAIM TO BE FILED (1.0); POTENTIAL CLAIMS AGAINST AUDITORS (1.5)	1.50	1,650.00
01/12/24	SGC	POTENTIAL CLAIMS AGAINST D&O AND AUDITORS (1.2)	1.20	1,320.00
01/13/24	SGC	MICHELLE RUSSELL ADMIN CLAIM TO BE FILED (1.0)	1.00	1,100.00
01/14/24	SGC	DAREN BRINKMAN, ALEXANDRA DESIMONE RE ASSERTED ADMIN CLAIM (.5)	0.50	550.00
01/15/24	SGC	DAREN BRINKMAN, ALEXANDRA DESIMONE, GUY MACAROL RE ADMIN CLAIM (1.0)	1.00	1,100.00
01/16/24	SGC	EMAILS AND CALLS WITH MACAROL RE BJS (1.0); STATUS REPORTS (1.5); EMAILS WITH MCKEOWN RE STATUS REPORTS, UPCOMING HEARINGS (.5)	3.00	3,300.00
01/17/24	SGC	MEET AND CONFER KEHE (1.0); BJS CALL (1.0); TELEPHONE CONFERENCES WITH WRIGHT, HURWITZ RE PLAN AND DISCLOSURE STATEMENT (1.5); EMAILS WITH MCKEOWN RE REVIEW OF VARIOUS SUPPORTING DOCUMENTS SUBMITTED BY DEFENDANTS AND REVIEW OF DOCUMENTS FROM DEBTORS IN RESPONSE (1.0); UPDATE CALL WITH DEBTORS AND NMFD COMMITTEE (1.5); BJS STRATEGY, LETTER IN RESPONSE (1.0); CALL WITH CLINT ARMSTRONG (1.0); EMAILS RE NUTRIONAL RESOURCES NON-PAYMENT (.5)	7.50	8,250.00
01/23/24	SGC	EMAILS WITH DAVID NEALE, JEFF KRAUSE, TELEPHONE CONFERENCE WITH JEFF KRAUSE (1.5)	1.50	1,650.00
01/24/24	SGC	DAVID NEALE, JEFF KRAUSE INSURANCE (1.0)	1.00	1,100.00
01/25/24	SGC	EMAILS WITH DAVID NEALE, JEFF KRAUSE, TELEPHONE CONFERENCE WITH JEFF KRAUSE RE DEBTORS' RESPONSE TO REQUEST TO CONSENT TO ALLOW COMMITTEE TO FILE COMPLAINT, DOCUMENTS NOT PRODUCED BY DEBTORS (.4)	0.40	440.00

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01/30/24	SGC	EMAILS WITH DAVID NEALE, JEFF KRAUSE, BARNEY GIVEN RE DEBTORS FAILURE TO PROVIDE DOCUMENTS, DEBTORS' RESPONSE TO REQUEST TO CONSENT TO ALLOW COMMITTEE TO FILE COMPLAINT, DOCUMENTS NOT PRODUCED BY DEBTORS (.9)	0.90	990.00
Subtotal B260 BOARD OF DIRECTORS MATTERS			22.50	24,750.00
B310 CLAIMS ADMINISTRATION AND OBJECTIONS				
01/02/24	SGC	EMAILS WITH COMMITTEE MEMBERS RE ADMINISTRATIVE EXPENSE CLAIM BAR DATE (.2); EMAILS WITH COREY WILKINS, MARTHA ORTIZ RE FILING AND REVISIONS TO OBJECTION AND JOINDER TO DEBTORS' OBJECTION TO MOTION OF TUSCANY CHEESE TO PERMIT LATE FILED CLAIM AND ADMINISTRATIVE EXPENSE CLAIM (.5).	0.70	770.00
01/03/24	DBB	REVIEWED PLEADINGS REGARDING TUSCANY CHEESE LATE CLAIM	0.20	220.00
01/04/24	SGC	REVIEW REPLY TO OBJECTIONS TO MOTION OF TUSCANY CHEESE TO PERMIT LATE FILED CLAIM AND ADMINISTRATIVE EXPENSE CLAIM (.3); TELEPHONE CONFERENCES AND EMAILS WITH PETER HURWITZ, ANDREW THIBODEAU RE PREFERENCE PAYMENTS TO TUSCANY CHEESE (.4).	0.70	770.00
01/04/24	BRG	REVIEW DALLAS COUNTY POC(.30), REVIEW TUSCANY CHEESE REPLY TO OPPOSITION TO FILE LATE CLAIM (.40), REVIEW CLAIM INFORMATION FROM RUSSELL MARKETING (.40)	1.10	1,210.00
01/10/24	BRG	REVIEW DOCUMENTATION FROM WINCO FOODS(.80),ATTEND HEARING ON TUSCANY CHEESE MOTION TO FILE LATE CLAIM(.80), ATTEND HEARING ON TUSCANY CHEESE MOTION TO FILE LATE CLAIM (1.90),	2.70	2,970.00
01/10/24	SGC	PREPARE FOR AND FOLLOW UP AFTER HEARING ON MOTION OF TUSCANY CHEESE TO ALLOW FILING OF LATE CLAIM, TELEPHONE CONFERENCES AND EMAILS WITH BARNEY GIVEN (.4); PARTICIPATE IN HEARING ON MOTION OF TUSCANY CHEESE TO ALLOW FILING OF LATE CLAIM (1.3).	1.70	1,870.00
01/11/24	BRG	CORRESPONDENCE WITH ADVERSARY DEFENDANTS(.60)	0.60	660.00
01/12/24	BRG	REVIEW CLAIMS FILED BY GRUPPO INDUSTRIAL	0.50	550.00
01/17/24	BRG	REVIEW AMERICOLD ADMIN CLAIM	0.30	330.00

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01/18/24	BRG	CORRESPONDENCE RE GREEN CHILE CLAIM	0.30	330.00
01/19/24	BRG	REVIEW ADMIN CLAIM FROM PARAMOUNT BUSINESS CENTER(.30),REVIEW ADMIN CLAIM FROM LINEAR LOGISTICS(.30),REVIREW ADMIN CLAIM FROM 84.51 LLC (.30)REVIEW ADMIN CLAIM FROM STOP AND SHOP (.30),REVIEW ADMIN CLAIM FROM KEHE DISTRIBUTORS (.30)	1.50	1,650.00
01/22/24	BRG	REVIEW ADMIN CLAIM FROM GRATEFUL EGG(.30)	0.30	330.00
		Subtotal B310 CLAIMS ADMINISTRATION AND OBJECTIONS	10.60	11,660.00
B320 PLAN AND DISCLOSURE STATEMENT				
01/04/24	BRG	REVIEW MOTION TO FILE A NON FORM DISCLOSURE STATEMENT	0.30	330.00
01/04/24	DBB	REVIEWED MOTION REGARDING DEVIATION FROM FORM PLAN	0.10	110.00
01/25/24	SGC	REVIEWED AND REVISED PLAN AND DISCLOSURE STATEMENT, EMAILS WITH TODD ARNOLD RE REVISIONS TO PLAN (.6)	0.60	660.00
01/25/24	BRG	REVIEW DRAFT DS AND PLAN	1.30	1,430.00
01/26/24	SGC	EMAILS WITH TODD ARNOLD RE REVISIONS TO PLAN AND DISCLOSURE STATEMENT, SCHEDULING HEARINGS ON APPROVAL OF DISCLOSURE STATEMENT AND PLAN (.3)	0.30	330.00
01/26/24	BRG	CORRESPONDENCE RE DRAFT PLAN AND DS	0.40	440.00
01/27/24	SGC	TELEPHONE CONFERENCE AND EMAILS WITH RICK WRIGHT, EMAILS WITH TODD ARNOLD RE REVISIONS TO PLAN AND DISCLOSURE STATEMENT (1.3)	1.30	1,430.00

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Date	TK	Description of Services Rendered	Hours	Amount
01/28/24	SGC	CONSIDER VARIOUS DISTRIBUTIONS SCENARIOS, COMPARE TO DEBTORS' PROPOSAL AND PROPOSAL MADE TO NMFD COMMITTEE, TELEPHONE CONFERENCE WITH RICK WRIGHT, EMAILS WITH TODD ARNOLD RE REVISIONS TO PLAN AND DISCLOSURE STATEMENT, SCHEDULING HEARINGS ON APPROVAL OF DISCLOSURE STATEMENT AND PLAN, REVIEWED AND REVISED STATUS REPORTS FOR UPCOMING HEARINGS, REVIEWED AND REVISED STIPULATION FOR ENTRY OF JUDGMENT AGAINST NUTRITIONAL RESOURCES, EMAILS WITH FIONA MCKEOWN, BARNEY GIVEN, MONICA PHILLIPS RE AR COLLECTIONS, EMAILS WITH FIONA MCKEOWN RE REVISIONS TO STATUS REPORTS FOR UPCOMING HEARINGS AND STIPULATION FOR ENTRY OF JUDGMENT AGAINST NUTRITIONAL RESOURCES, EMAILS WITH COUNSEL FOR CLEAN EATZ RE PAYMENT PROBLEMS (2.9)	2.90	3,190.00
01/29/24	SGC	REVIEW PLAN AND DISCLOSURE STATEMENT, CONSIDER ISSUES RELATED TO REVISED PLAN AND DISCLOSURE STATEMENT, TELEPHONE CONFERENCES AND EMAILS WITH TODD ARNOLD, RICK WRIGHT, RE REVISIONS TO PLAN AND DISCLOSURE STATEMENT, SCHEDULING HEARINGS ON APPROVAL OF DISCLOSURE STATEMENT AND PLAN (3.6)	3.60	3,960.00
01/29/24	BRG	CORRESPONDENCE RE PLAN PROVISIONS(.50), REVIEW REDLINE DS (.50)	1.00	1,100.00
01/30/24	SGC	REVIEW FILED VERSION OF PLAN AND DISCLOSURE STATEMENT, COMPARE TO REQUESTED CHANGES, TELEPHONE CONFERENCES AND EMAILS WITH TODD ARNOLD, RICK WRIGHT RE DISCLOSURE STATEMENT AND PLAN, EMAILS, TELEPHONE CONFERENCES WITH ED BIDANSETT, NICK BLAINEY RE MICROSOFT SERVICE, DEMAND FOR PAYMENT, EMAILS AND TELEPHONE CONFERENCES WITH ED BIDANSETT, RICK WRIGHT, TELEPHONE CONFERENCE WITH DAREN BRINKMAN RE ALLOCATION OF DISTRIBUTIONS AMONG DEBTORS (7.4)	7.40	8,140.00
01/30/24	BRG	CORRESPONDENCE WITH U/S CREDITORS RE PLAN (.50)	0.50	550.00
01/31/24	SGC	CONSIDER ISSUES RE PLAN AND DISCLOSURE STATEMENT, MICROSOFT ISSUES AND PAYMENT, ALLOCATION OF DISTRIBUTIONS AMONG DEBTORS, DRAFT, REVIEWED AND REVISED AGENDA FOR COMMITTEE MEETING (3.2)	3.20	3,520.00
Subtotal B320 PLAN AND DISCLOSURE STATEMENT			22.90	25,190.00

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Page: 18**Time and Fee Summary**

Timekeeper	Init	Hours	Rate	Fee Value
D BESIKOF	DBB	1.10	1,100.00	1,210.00
S CARROLL	SGC	102.00	1,100.00	112,200.00
B GIVEN	BRG	35.20	1,100.00	38,720.00
G MACAROL	GRM	6.40	650.00	4,160.00
F MCKEOWN	F M	49.20	450.00	22,140.00
TOTAL		193.90		178,430.00
COURTESY DISCOUNT				(17,843.00)
NET FEES				160,587.00

Disbursement Detail

Date	Description of Disbursements	Amount
	ONLINE RESEARCH	80.98
	POSTAGE	4.05
	SECRETARIAL OVERTIME	90.66
01/03/24	NATIONWIDE LEGAL - INV: 66221 REF: LA470116 12/15/23 LOEB & LOEB LLP; CANCEL ON ARRIVAL // NOTICE ON 12/13/23	125.00
01/03/24	NATIONWIDE LEGAL - INV: 66221 REF: LA470128 12/15/23 LOEB & LOEB LLP; NOTICE /// CANCEL ON ARRIVAL ON 12/13/23	125.00
01/03/24	NATIONWIDE LEGAL - INV: 66221 REF: LA469284 12/15/23 WAKEFERN FOOD CORP., A NEW JERSEY CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL SERVICE OF PROCESS ON 12/12/23	221.70
01/03/24	NATIONWIDE LEGAL - INV: 66221 REF: LA470129 12/15/23 LOEB & LOEB LLP; STOP SERVICE /// NOTICE ON 12/13/23	125.00
01/03/24	NATIONWIDE LEGAL - INV: 66221 REF: LA462366 12/15/23 WINCO FOODS, LLC, A DELAWARE LIMITED [LBR 7004-1]; PLEASE SERVE AGENT OR PERSON AUTHORIZED TO ACCEPT SEND DETAIL STATUS ASAP ON LIABILITY COMPANY; COMPLAINT SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING 11/21/23	312.60
01/03/24	NATIONWIDE LEGAL - INV: 66221 REF: LA470109 12/15/23 LOEB & LOEB LLP; CANCEL SERVICE ON ARRIVAL /// NOTICE ON 12/13/23	125.00



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Disbursement Detail

Date	Description of Disbursements	Amount
01/03/24	NATIONWIDE LEGAL - INV: 66221 REF: LA470127 12/15/23 LOEB & LOEB LLP; CANCEL ON ARRIVAL /// NOTICE ON 12/13/23	125.00
01/08/24	FILING/CERTIFICATION/COURT - U.S. DISTRICT COURT CENT. DIST OF CA. - INV: A56296431 12/20/2023 REQUESTED BY: FIONA MCKEOWN CA CENT. BANKRUPTCY COURT EFILE	350.00
01/08/24	FILING/CERTIFICATION/COURT - U.S. DISTRICT COURT CENT. DIST OF CA. - INV: A56296135 12/20/2023 REQUESTED BY: FIONA MCKEOWN CA CENT. BANKRUPTCY COURT EFILE	350.00
01/09/24	LITIGATION SUPPORT VENDORS - IDISCOVER, LLC - INV: 95768 11/15/2023 REQUESTED BY: BETHANY SIMMONS DOCUMENT CODING AND UNITIZATION FOR RELATIVITY LOAD FILES; INCLUDING OCR AND IMAGES.	34.70
TOTAL		2,069.69



10100 SANTA MONICA BLVD
SUITE 2200
LOS ANGELES, CA 90067
(310) 282-2000 IRS #95-1780806

MARCH 12, 2024
INVOICE NO. 2512825

SKILLSET GROUP
C/O CLINT ARMSTRONG
RE: ITTELLA INTERNATIONAL LLC BANKRUPTCY
800 E. DYER ROAD
SANTA ANA, CA 92705

PAYMENT DUE UPON RECEIPT

RE: ADV. ITTELLA INTERNATIONAL LLC
OUR FILE NO: 242508-10001

FEES FOR PROFESSIONAL SERVICES RENDERED AS PER ATTACHED DETAIL	99,172.00
LESS 10.0% DISCOUNT	(9,917.20)
NET FEES	89,254.80
DISBURSEMENTS MADE FOR YOUR ACCOUNT AS PER ATTACHED DETAIL	6,988.10
TOTAL CURRENT AMOUNT DUE	96,242.90

PAYMENT OPTIONS

Payment by wire or ACH, please use the following:

City National Bank
2029 Century Park East
Los Angeles, CA 90067

ABA: 122016066
Account no: 210-034722
Beneficiary: Loeb & Loeb LLP – General Account
SWIFT Code: CINAUS6L

Payment by check, please remit to:

Loeb & Loeb LLP
10100 Santa Monica Blvd
Suite 2200
Los Angeles, CA 90067

** Please include as a reference client no: 242508 or invoice number 2512825
To aid in application of the payment, details should be sent to epayment@loeb.com

If our account details change, we will notify these to you by letter, phone or face-to-face and never by email.

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Date	TK	Description of Services Rendered	Hours	Amount
B110 CASE ADMINISTRATION				
02/08/24	BRG	CORRESPONDENCE RE NMFD MOTION FOR RECONSIDERATION	0.30	330.00
02/09/24	BRG	CORRESPONDENCE WITH UCC CHAIRMAN RE DISTRIBUTIONS	0.20	220.00
02/14/24	BRG	REVIEW STATUS REPORT FOR CASES	0.30	330.00
02/14/24	S S	RESEARCH RE CORE FOODS COMPANY AND RENNELL CORPORATION OR RENNELL COMPANY FOR F. MCKEOWN.	0.40	152.00
02/21/24	BRG	ATTEND STATUS CONFERENCE WITH DEBTORS COUNSEL	0.50	550.00
02/22/24	BRG	CORRESPONDENCE RE STRETTO INVOICES	0.30	330.00
Subtotal B110 CASE ADMINISTRATION			2.00	1,912.00
B120 ASSET ANALYSIS AND RECOVERY				
12/14/23	S S	RESEARCH RE AGENT FOR SERVICES AND BUSINESS ADDRESS OF BEN E. KEITH COMPANY FOR F. MCKEOWN.	0.10	37.00
12/15/23	S S	RESEARCH RE STATE OF INCORPORATION AND NAME OF REGISTERED AGENT FOR QUANTUM ENERGY SQUARE OR CURATED HEALTHY ENERGY FOODS INC. FOR F. MCKEOWN.	0.10	37.00
12/18/23	S S	RESEARCH TO FIND THE AGENT FOR SERVICE IN THE UNITED STATES FOR THG NUTRITION LTD FOR F. MCKEOWN.	0.30	111.00
12/20/23	S S	RESEARCH TO DETERMINE HOW FIESTA'S, FILO LLC, LGD AND LOS CUATES MIGHT BE RELATED FOR F. MCKEOWN.	1.50	555.00
02/01/24	BRG	REVIEW ASSET VALUE CHART FROM DEBTORS (.80)	0.80	880.00
Subtotal B120 ASSET ANALYSIS AND RECOVERY			2.80	1,620.00
B130 ASSET DISPOSITION				
02/16/24	DBB	CALLS WITH GIGLIO (HILCO COUNSEL), CARROLL AND HURWITZ REGARDING KARSTEN SALE ISSUES	0.50	550.00
02/18/24	DBB	E-MAILS WITH CARROLL AND GIGLIO REGARDING KARSTEN	0.10	110.00

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Date	TK	Description of Services Rendered	Hours	Amount
02/19/24	SGC	SALE ISSUES (3.0).	3.00	3,300.00
02/20/24	SGC	SALE ISSUES (1.0)	1.00	1,100.00
02/20/24	BRG	CORRESPONDENCE RE KIRSTEN SALE/ AMENDMENTS	0.30	330.00
02/21/24	BRG	CORRESPONDENCE RE KARSTEN SALE ADJUSTMENTS	0.40	440.00
02/21/24	SGC	SALE ISSUES (4.0).	4.00	4,400.00
02/22/24	BRG	CORRESPONDENCE RE HILCO AGREEMENT	0.30	330.00
02/22/24	SGC	SALE ISSUES (2.5).	2.50	2,750.00
02/23/24	SGC	SALE ISSUES (3.0).	3.00	3,300.00
Subtotal B130 ASSET DISPOSITION			15.10	16,610.00
B150 MEETINGS OF AND COMMUNICATION WITH CREDITORS				
02/01/24	BRG	MEETING WITH UCC	0.30	330.00
02/07/24	BRG	STATUS CALL WITH DEBTORS COUNSEL	0.50	550.00
02/15/24	BRG	ATTEND UCC MEETING	0.70	770.00
02/29/24	BRG	ATTEND UCC CALL	0.70	770.00
Subtotal B150 MEETINGS OF AND COMMUNICATION WITH CREDITORS			2.20	2,420.00
B160 FEE/EMPLOYMENT APPLICATIONS				
02/02/24	BRG	REVIEW CUTSHEET FEE REPORT	0.30	330.00
02/07/24	BRG	REVIEW APPLICATION TO EMPLOY ASK FINANCIAL	0.50	550.00
Subtotal B160 FEE/EMPLOYMENT APPLICATIONS			0.80	880.00
B180 AVOIDANCE ACTION ANALYSIS				
02/26/24	BRG	REVIEW CORRESPONDENCE RE 2004 DOCUMENT PRODUCTION	0.30	330.00
02/26/24	SGC	DEMAND FOR DOCUMENTS (1.0); MICHELLE RUSSELL CLAIMS FILING (.5).	1.50	1,650.00
02/29/24	SGC	KRAUSE DOCUMENTS RELATED TO CLAIMS AGAINST DIRECTORS & OFFICERS (1.0); ADDRESS PREFERENCE ISSUES (1.5).	2.50	2,750.00
Subtotal B180 AVOIDANCE ACTION ANALYSIS			4.30	4,730.00

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Date	TK	Description of Services Rendered	Hours	Amount
B185 ASSUMPTION/REJECTION OF LEASE CONTRACTS				
02/14/24	BRG	REVIEW D'SOUZA LEASE STIPULATION	0.20	220.00
		Subtotal B185 ASSUMPTION/REJECTION OF LEASE CONTRACTS	0.20	220.00
B190 OTHER CONTESTED MATTERS				
02/01/24	BRG	CORRESPONDENCE WITH SHAMROCK COUNSEL	0.30	330.00
02/02/24	BRG	CORRESPONDENCE WITH WINCO COUNSEL RE AVP(.20), REVIEW ADDITONAL SHAMROCK BACKUP(.50), REVIEW FIESTA,FILO AND LGD DEFENDANTS RULE 26 DISCLOSURES(.50), CORRESPONDENCE WITH SHAMROCK COUNSEL(.30)	1.50	1,650.00
02/05/24	BRG	MEET AND CONFER WITH SHAROCK COUNSEL(.30), CORRESPONDENCE WITH WAKEFERN COUNSEL (.20)	0.50	550.00
02/06/24	BRG	CORRESPONDENCE WITH BRITE WAY COUNSEL(.20), CORRESPONDENCE WITH WAKEFERN COUNSEL RE OFFSET ISSUES (.40), CORRESPONDENCE RE BJS MEDIATION (.20)	0.80	880.00
02/12/24	BRG	PREPARE FOR STATUS CONFERENCES	1.00	1,100.00
02/14/24	BRG	ATTEND STATUS CONFERENCES	0.90	990.00
02/16/24	BRG	PREPARE JSRS(.80), CORRESPONDENCE WITH SHAMROCK COUNSEL (.30), CORRESPONDENCE WITH WAKEFERN COUNSEL (.20), CALL WITH WINCO COUNSEL (.30)	1.60	1,760.00
02/19/24	BRG	REVIEW OFFER AND BACKUP FROM BJS WHOLESALE(1.10),CORRESPONDENCE WITH SHAMROCK COUNSEL (.30),	1.40	1,540.00
02/20/24	BRG	CORRESPONDENCE WITH SHAMROCK COUNSEL RE SETTLEMENT(.30), CORRESPONDENCE WITH WAKE FERN COUNSEL (.20)	0.50	550.00
02/21/24	BRG	REVIEW FILO ORDER RE FURTHER PROCEEDINGS(.20), CORRESPONDENCE WITH SHAMROCK COUNSEL(.30)	0.50	550.00
02/22/24	BRG	CORRESPONDENCE RE RENNELL SUIT	0.30	330.00
		Subtotal B190 OTHER CONTESTED MATTERS	9.30	10,230.00
B210 BUSINESS OPERATIONS				
02/02/24	BRG	REVIEW MORS	0.80	880.00

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Date	TK	Description of Services Rendered	Hours	Amount
02/06/24	BRG	CORRESPONDENCE RE ARS	0.40	440.00
02/08/24	BRG	CORRESPONDENCE RE TRADER JOES RECALL	0.30	330.00
Subtotal B210 BUSINESS OPERATIONS			1.50	1,650.00
B230 FINANCING/CASH COLLECTIONS				
02/01/24	F M	REVIEW OF BACK UP PROVIDED BY WINCO REGARDING THEIR CLAIM OF DEFENSES TO COMPLAINT	1.30	585.00
02/02/24	F M	FOLLOW UP WITH CLIENT REGARDING NUTRITIONAL RESOURCES SETTLEMENT (.2) AND OUTSTANDING PAYMENTS FOR SHAMROCK (.2); FOLLOW UP WITH THE BCI COLLECTIONS EFFORT (.3)	0.70	315.00
02/05/24	F M	FINALIZE ANALYSIS OF WINCO BACK UP DOCUMENTS	2.30	1,035.00
02/05/24	F M	DRAFT NOTICE OF DISMISSAL FOR CLEAN EATZ ADVERSARY PROCEEDING	0.20	90.00
02/06/24	F M	PERFORM ANALYSIS OF WAKEFERN DOCUMENTS RECEIVED BY BOTH CLIENT AND COUNSEL TO WAKEFERN (2.4); SEND DETAILED EMAIL TO COUNSEL FOR WAKEFERN REGARDING THIS AND ATTACHING ANALYSIS (.4)	2.80	1,260.00
02/08/24	F M	DRAFT SECOND STIPULATION FOR D'S NATURALS	0.30	135.00
02/14/24	F M	DRAFT INITIAL DISCLOSURES FOR DOTT FOODS (.3), FILO ET AL. (.3) AND KEHE (.3)	0.90	405.00
02/14/24	F M	PREPARE NOTICE OF CONTINUED STATUS CONFERENCE FOR SHAMROCK	0.20	90.00
02/14/24	F M	DRAFT SECOND STIPULATION TO EXTEND TIME FOR WINCO TO RESPOND TO COMPLAINT (.4); DRAFT ORDER (.2); PREPARE NOTICE OF LODGING (.1)	0.70	315.00
02/14/24	F M	PERFORM LEGAL RESEARCH REGARDING CORE FOODS - RENNELL COMPANY	0.30	135.00
02/15/24	F M	PREPARE INITIAL DISCLOSURES FOR KROGER ADVERSARY	0.30	135.00
02/15/24	F M	PREPARE NOTICES FOR RENNELL (.2); FILO (.2); SHAMROCK (.2); AND WINCO (.2)	0.80	360.00
02/15/24	F M	PREPARE ANALYSIS OF DATA RECEIVED FROM KROGER IN SUPPORT OF IT'S DEFENSES	3.20	1,440.00

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Date	TK	Description of Services Rendered	Hours	Amount
02/16/24	F M	WORK ON WAKEFERN ANALYSIS (.3); REVIEW OF BJ'S BACK UP (.2)	0.50	225.00
02/20/24	SGC	AR COLLECTIONS (1.5).	1.50	1,650.00
02/20/24	F M	PREPARE FOURTH STIPULATION TO EXTEND TIME TO RESPOND TO COMPLAINT (.4); TELEPHONE CALL WITH S. CARROLL REGARDING WAKEFERN ANALYSIS (.2)	0.60	270.00
02/20/24	F M	REVIEW OF DATA RECEIVED FROM BJ'S COUNSEL AND COMPARE TO DATA PREVIOUSLY RECEIVED FROM BJS; TELEPHONE CALL WITH S. CARROLL REGARDING SAME	1.80	810.00
02/21/24	F M	FINALIZE WAKEFERN STIPULATION (.1); PREPARE ORDER (.2); PREPARE NOTICE OF LODGMENT (.1)	0.40	180.00
02/21/24	SGC	AR COLLECTIONS (1.5).	1.50	1,650.00
02/21/24	F M	EMAILS WITH ATTORNEY REGARDING BJ'S SETTLEMENT PROPOSAL	0.20	90.00
02/22/24	SGC	AR COLLECTIONS (2.0).	2.00	2,200.00
02/23/24	F M	DRAFT THIRD STIPULATION TO EXTEND TIME TO ANSWER COMPLAINT - WINCO (.3); DRAFT ORDER (.2); PREPARE NOTICE OF LODGING (.1)	0.60	270.00
02/23/24	SGC	AR COLLECTIONS (1.0).	1.00	1,100.00
02/26/24	F M	DRAFT STIPULATION OF SETTLEMENT AND DISMISSAL FOR SHAMROCK FOODS	0.80	360.00
02/26/24	F M	REVIEW OF DOCUMENTATION PROVIDED BY BRITE WAY FOODS IN SUPPORT OF ITS DEFENSES	0.40	180.00
02/26/24	SGC	AR COLLECTIONS (2.0).	2.00	2,200.00
02/27/24	SGC	AR COLLECTIONS, VARIOUS DEFENDANTS (1.0).	1.00	1,100.00
02/28/24	F M	PERFORM ANALYSIS OF DOCUMENTS PROVIDED BY KEHE IN DEFENSE OF ITS NON PAYMENT	4.70	2,115.00
02/28/24	F M	REVISE SHAMROCK STIPULATION	0.20	90.00
02/28/24	SGC	AR COLLECTIONS FROM VARIOUS CUSTOMERS (1.5).	1.50	1,650.00
02/29/24	F M	REVISE KROGER ANALYSIS	0.60	270.00



10100 SANTA MONICA BLVD
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UNSECURED CREDITORS COMMITTEE RE ITTELLA
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Date	TK	Description of Services Rendered	Hours	Amount
02/29/24	SGC	AR COLLECTIONS FOR VARIOUS CUSTOMERS (3.0); COMMITTEE MEETING RE VARIOUS ISSUES (2.5); TELEPHONE CONFERENCES WITH BARNEY GIVEN, PETER HURWITZ (.5); AGENDA FOR COMMITTEE MEETING (1.0).	7.00	7,700.00
		Subtotal B230 FINANCING/CASH COLLECTIONS	42.30	30,410.00
B240 TAX ISSUES				
02/09/24	BRG	CORRESPONDENCE WITH CRO RE TAX RETURNS	0.30	330.00
		Subtotal B240 TAX ISSUES	0.30	330.00
B310 CLAIMS ADMINISTRATION AND OBJECTIONS				
02/01/24	BRG	REVIEW ITELLA CLAIMS CHART(.70)	0.70	770.00
02/06/24	BRG	REVIEW DALLAS COUNTY MOTION TO FILE LATE CLAIM(AND CLAIM)	0.40	440.00
02/12/24	BRG	CORRESPONDENCE WITH WAKEFERN COUNSEL RE CLAIM	0.30	330.00
02/13/24	BRG	CORRESPONDENCE RE GREEN CHILE CLAIM	0.20	220.00
02/15/24	BRG	REVIEW CORRESPONDENCE RE GREEN CHILE CLAIM	0.30	330.00
02/16/24	BRG	CORRESPONDENCE WITH CURATED HEALTHY COUNSEL(.30),	0.30	330.00
02/20/24	BRG	CORRESPONDENCE WITH GREEN CHILE COUNSEL RE CLAIM	0.30	330.00
02/26/24	BRG	CORRESPONDENCE WITH SHAMROCK COUNSEL RE SETTLEMENT	0.30	330.00
02/27/24	BRG	CORRESPONDENCE RE SHAMROCK SETTLEMENT AND PREPARE STPULATION RE SAME(.60), REVIRE OFFER FROM BRITWAY COUNSEL RE CLAIM (.30)	0.90	990.00
		Subtotal B310 CLAIMS ADMINISTRATION AND OBJECTIONS	3.70	4,070.00
B320 PLAN AND DISCLOSURE STATEMENT				
02/01/24	BRG	CORRESPONDENCE RE PLAN REVISIONS (.40)	0.40	440.00
02/02/24	SGC	CONSIDER PLAN AND DISCLOSURE STATEMENT, MICROSOFT ISSUES (1.0).	1.00	1,100.00
02/05/24	SGC	DISCLOSURE STATEMENT HEARING, ALLOCATION (.5).	0.50	550.00

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Date	TK	Description of Services Rendered	Hours	Amount
02/05/24	BRG	CALLS WITH CREDITORS RE PLAN(.60), CORRESPONDENCE RE DS HEARING (.20),REVIEW MOTION TO APPROVE DS(.30)	1.10	1,210.00
02/06/24	SGC	CONSIDER ISSUES RE HEARING ON DISCLOSURE STATEMENT, ALLOCATION OF DISTRIBUTIONS (.5).	0.50	550.00
02/07/24	SGC	CALL RE VARIOUS ISSUES, REVIEW AND REVISE DISCLOSURE STATEMENT, LIQUIDATING TRUST AGREEMENT (1.0).	1.00	1,100.00
02/08/24	BRG	MARK UP DS FOR AMENDMENT	0.80	880.00
02/08/24	SGC	REVIEW AND REVISE DISCLOSURE STATEMENT, LIQUIDATING TRUST AGREEMENT, EMAILS AND TELEPHONE CONFERENCES (1.0).	1.00	1,100.00
02/09/24	SGC	PLAN AND DISCLOSURE STATEMENT (1.0).	1.00	1,100.00
02/12/24	SGC	EMAILS AND TELEPHONE CONFERENCES, PLAN AND DISCLOSURE STATEMENT	2.00	2,200.00
02/13/24	BRG	CORRESPONDENCE RE REVISED PLAN	0.50	550.00
02/14/24	SGC	REVIEW AND REVISE DISCLOSURE STATEMENT, MEETING (1.0).	1.00	1,100.00
02/15/24	SGC	EMAILS RE DISCLOSURE STATEMENT, PLAN, SALE, COMMITTEE MEETING (2.0).	2.00	2,200.00
02/16/24	SGC	DISCLOSURE STATEMENT, PLAN, SALE (1.0).	1.00	1,100.00
02/19/24	BRG	REVIEW AMENDED PLAN AND DS (.70)	0.70	770.00
02/19/24	SGC	MOTION TO SHORTEN, AMENDED PLAN AND DISCLOSURE STATEMENT (1.0).	1.00	1,100.00
02/20/24	SGC	MOTION TO SHORTEN, AMENDED PLAN AND DISCLOSURE STATEMENT (2.0).	2.00	2,200.00
02/21/24	SGC	MOTION TO SHORTEN, AMENDED PLAN AND DISCLOSURE STATEMENT (1.5).	1.50	1,650.00
02/22/24	SGC	DENIAL OF MOTION TO SHORTEN PLAN (2.0).	2.00	2,200.00
02/26/24	BRG	CALLS WITH CREDITORS RE PLAN TREATMENT	0.90	990.00
Subtotal B320 PLAN AND DISCLOSURE STATEMENT			21.90	24,090.00



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Time and Fee Summary

Timekeeper	Init	Hours	Rate	Fee Value
D BESIKOF	DBB	0.60	1,100.00	660.00
S CARROLL	SGC	52.50	1,100.00	57,750.00
B GIVEN	BRG	26.10	1,100.00	28,710.00
F MCKEOWN	F M	24.80	450.00	11,160.00
S STEADMAN	S S	2.40	371.67	892.00
TOTAL		106.40		99,172.00
LESS 10.0% DISCOUNT				(9,917.20)
NET FEES				89,254.80

Disbursement Detail

Date	Description of Disbursements	Amount
	ONLINE RESEARCH	364.65
12/29/23	INFORMATION RESEARCH TEXAS SECRETARY OF STATE - INV: 131434783 12/15/2023 REQUESTED BY: FIONA MCKEOWN FEE CHARGED BY THE TEXAS SECRETARY OF STATE TO SEARCH FOR BEN. E. KEITH FOODS.	1.00
01/08/24	FILING/CERTIFICATION/COURT - U.S. DISTRICT COURT CENT. DIST OF CA. - INV: A56296098 12/20/2023 REQUESTED BY: FIONA MCKEOWN CA CENT BANKRUPTCY COURT EFILE	350.00
01/08/24	FILING/CERTIFICATION/COURT - U.S. DISTRICT COURT CENT. DIST OF CA. - INV: A56296203 12/20/2023 REQUESTED BY: FIONA MCKEOWN CA CENT. BANKRUPTCY COURT EFILE	350.00
01/08/24	FILING/CERTIFICATION/COURT - CENTRAL DISTRICT BANKRUPTCY COURT - INV: A56302488 12/21/2023 REQUESTED BY: FIONA MCKEOWN CA CENTRAL BANKRUPTCY COURT EFILE	350.00
01/08/24	FILING/CERTIFICATION/COURT - U.S. DISTRICT COURT CENT. DIST OF CA. - INV: A56296383 12/20/2023 REQUESTED BY: FIONA MCKEOWN CA CENT. BANKRUPTCY COURT EFILE	350.00
01/08/24	FILING/CERTIFICATION/COURT - U.S. DISTRICT COURT CENT. DIST OF CA. - INV: A6298210 12/20/2023 REQUESTED BY: FIONA MCKEOWN CA CENT. BANKRUPTCY COURT EFILE	350.00
01/08/24	FILING/CERTIFICATION/COURT - U.S. DISTRICT COURT CENT. DIST OF CA. - INV: A56296333 12/20/2023 REQUESTED BY: FIONA MCKEOWN CA CENT. BANKRUPTCY COURT EFILE	350.00

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Date	Description of Disbursements	Amount
01/08/24	FILING/CERTIFICATION/COURT - U.S. DISTRICT COURT CENT. DIST OF CA. - INV: A56296282 12/20/2023 REQUESTED BY: FIONA MCKEOWN CA CENT. BANKRUPTCY COURT EFILE	350.00
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472691 12/31/23 BRITE WAY FOODS INC., A CALIFORNIA CORPORATION; SUMMONS AND NOTICE OF STATS CONFERENCE IN ADVERSARY PROCEEDING [LCR 7004-1] VERIFIED COMPLAINT TO C; SERVICE OF MAILING ON 12/21/23	49.90
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472682 12/31/23 CLEAN EATZ, LLC., A NORTH CAROLINA LIMITED LIABILITY COMPANY; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; ***** SERVE PERSON AUTHORIZED TO ACCEPT ***** SEND DETAIL STATUS ASAP ***** ON 12/21/23	312.60
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472670 12/31/23 NUTRITIONAL RESOURCES, INC., A DELAWARE CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING[LCR7004-1] VERIFIED COMPLAINT TO CO; SPECIAL SERVICE OF MAILING ON 12/21/23	44.90
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472660 12/31/23 PATRICIA KING; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LCR7004-1] VERIFIED COMPLAINT TO; SPECIAL MAILING SERVICE /// PROVIDE POS ON 12/21/23	43.80
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472659 12/31/23 SHAMROCK FOODS CO - LEGAL DEPARTMENT; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LCR 7004-1] VERIFIED COMPLAINT TO; SPECIAL MAIL SERVICE // PROVIDE POS ON 12/21/23	51.00
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA473101 12/31/23 FIESTA 'S RESTAURANT & LOUNGE, INC., A NEW MEXICO LIMITED LIABILITY COMPANY; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING[LCR7004-1] VERIFIED COMPLAINT TO CO; *****SERVE AGENT OR PERSON AUTHORIZED TO ACCEPT ***** SEND DETAIL STATUS ASAP ***** ON 12/22/23	317.00
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA473100 12/31/23 FILO LLC; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; *****SERVE AGENT OR PERSON AUTHORIZED TO ACCEPT ***** SEND DETAIL STATUS ASAP ***** ON 12/22/23	46.00
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472683 12/31/23 CLEAN EATZ, LLC., A NORTH CAROLINA LIMITED LIABILITY COMPANY; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING[LCR7004-1] VERIFIED COMPLAINT TO CO; SPECIAL SERVICE OF MAILING ON 12/21/23	43.80

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Date	Description of Disbursements	Amount
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472668 12/31/23 NUTRITIONAL RESOURCES, INC., A DELAWARE CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING[LCR7004-1] VERIFIED COMPLAINT TO CO; *****PLEASE SERVE PERSON AUTHORIZED TO ACCEPT ***** SEND DETAIL STATUS ASAP ***** ON 12/21/23	314.80
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472663 12/31/23 THG NUTRITION (US), INC., A CALIFORNIA CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL SERVICE OF PROCESS ON 12/21/23	213.70
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472697 12/31/23 RENELL COMPANY, A DELAWARE CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; ***** PLEASE SERVE AGENT OR PERSON AUTHORIZED TO ACCEPT ***** SEND DETAIL STATUS ASAP ** ON 12/21/23	317.00
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472699 12/31/23 RENNELL COMPANY., A DELAWARE CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL SERVICE OF MAILING ON 12/21/23	51.00
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA473099 12/31/23 FILO, LLC., A NEW MEXICO LIMITED LIABILITY COMPANY; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING[LCR7004-1] VERIFIED COMPLAINT TO CO; *****SERVE AGENT OR PERSON AUTHORIZED TO ACCEPT ***** SEND DETAIL STATUS ASAP ***** ON 12/22/23	317.00
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA473103 12/31/23 LGD, LLC A NEW MEXICO LIMITED LIABILITY COMPANY; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING[LCR7004-1] VERIFIED COMPLAINT TO CO; *****SERVE AGENT OR PERSON AUTHORIZED TO ACCEPT ***** SEND DETAIL STATUS ASAP ***** ON 12/22/23	317.00
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472658 12/31/23 SHAMROCK FOODS CO., AN ARIZONA COMPANY; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL SERVICE OF PROCESS ON 12/21/23	212.20
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472664 12/31/23 THG NUTRITION (US), INC., A CALIFORNIA CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL SERVICE OF MAILING ON 12/21/23	60.20

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Disbursement Detail

Date	Description of Disbursements	Amount
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472674 12/31/23 D'S NATURALS, LLC, AN OHIO LIMITED LIABILITY COMPANY; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING[LCR7004-1] VERIFIED COMPLAINT TO CO; ***** SERVE AGENT ***** SEND DETAIL STATUS ASAP ***** ON 12/21/23	314.80
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA473102 12/31/23 FIESTAS RESTAURANT & LOUNGE, INC., A NEW MEXICO CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL SERVICE OF PROCESS ON 12/22/23	46.00
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472884 12/31/23 CURATED HEALTHY ENERGY FOODS INC., A DELAWARE CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LCR7004-1] VERIFIED COMPLAINT TO; ***** SERVE AGENT OR PERSON AUTHORIZED TO ACCEPT ***** SEND DETAIL STATUS ASAP ***** ON 12/21/23	313.70
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472667 12/31/23 CURATED HEALTHY ENERGY FOODS, INC., A DELAWARE CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; SPECIAL SERVICE OF MAILING ON 12/21/23	59.35
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA473104 12/31/23 LGD; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; *****SERVE AGENT OR PERSON AUTHORIZED TO ACCEPT ***** SEND DETAIL STATUS ASAP ***** ON 12/22/23	46.00
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472678 12/31/23 D'S NATURALS, LLC, AN OHIO LIMITED LIABILITY COMPANY; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING[LCR7004-1] VERIFIED COMPLAINT TO CO; SPECILA SERVICE OF MAILING ON 12/21/23	49.90
01/10/24	NATIONWIDE LEGAL - INV: 66680 REF: LA472690 12/31/23 BRITE WAY FOODS INC., A CALIFORNIA CORPORATION; SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1] VERIFIED COMPLAINT TO; PHOTOS REQUIRED ON ALL ATTEMPTS; **SERVE AGENT ARNOLD N. CALABRESE JR. OR PERSON AUTHORIZED TO ACCE ON 12/21/23	595.80
01/11/24	DOCUMENT RETRIEVAL - COURTHOUSE NEWS SERVICE 1) 2) REFUND - INV: INV2000847 01/01/2024 REQUESTED BY: FIONA MCKEOWN CNS DOCUMENT DOWNLOADS FOR 12/01/2023-12/31/2023.	10.00
01/12/24	INFORMATION RESEARCH TRANSUNION RISK AND ALTERNATIVE (DATA SOLUTIONS, INC) - INV: 818050-202312-1 01/01/2024 REQUESTED BY: FIONA MCKEOWN ONLINE RESEARCH - 12/01/2023-12/31/2023	25.00



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TOTAL 6,988.10



APRIL 18, 2024
INVOICE NO. 2512826

SKILLSET GROUP
C/O CLINT ARMSTRONG
RE: ITTELLA INTERNATIONAL LLC BANKRUPTCY
800 E. DYER ROAD
SANTA ANA, CA 92705

PAYMENT DUE UPON RECEIPT

RE: ADV. ITTELLA INTERNATIONAL LLC
OUR FILE NO: 242508-10001

FEES FOR PROFESSIONAL SERVICES RENDERED AS PER ATTACHED DETAIL	87,797.50
LESS 10.0% DISCOUNT	(8,779.75)
NET FEES	79,017.75
DISBURSEMENTS MADE FOR YOUR ACCOUNT AS PER ATTACHED DETAIL	469.14
TOTAL CURRENT AMOUNT DUE	79,486.89

PAYMENT OPTIONS

Payment by wire or ACH, please use the following:

City National Bank
2029 Century Park East
Los Angeles, CA 90067

ABA: 122016066
Account no: 210-034722
Beneficiary: Loeb & Loeb LLP – General Account
SWIFT Code: CINAUS6L

Payment by check, please remit to:

Loeb & Loeb LLP
10100 Santa Monica Blvd
Suite 2200
Los Angeles, CA 90067

** Please include as a reference client no: 242508 or invoice number 2512826
To aid in application of the payment, details should be sent to epayment@loeb.com

If our account details change, we will notify these to you by letter, phone or face-to-face and never by email.

MATTER # 242508-10001
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Date	TK	Description of Services Rendered	Hours	Amount
B110 CASE ADMINISTRATION				
03/01/24	R M	IMPORT DOCUMENTS INTO CLIENT RELATIVITY WORKSPACE; EDIT DATABASE TAGS FOR ATTORNEY REVIEW; EMAIL CASE TEAM REGARDING IMPORTED DOCUMENTS	1.50	652.50
03/14/24	BRG	ATTEND CALL WITH DEBTORS COUNSEL	0.50	550.00
03/21/24	BRG	STATUS CALL WITH DEBTORS COUNSEL	0.40	440.00
03/28/24	BRG	UPDATE CALL WITH DEBTORS COUNSEL	0.50	550.00
Subtotal B110 CASE ADMINISTRATION			2.90	2,192.50
B150 MEETINGS OF AND COMMUNICATION WITH CREDITORS				
03/14/24	BRG	ATTEND UCC MEETING	0.40	440.00
03/21/24	BRG	ATTEND MEETING WITH UCC	0.40	440.00
Subtotal B150 MEETINGS OF AND COMMUNICATION WITH CREDITORS			0.80	880.00
B160 FEE/EMPLOYMENT APPLICATIONS				
03/01/24	BRG	REVIEW CUTSHEET FEE STATEMENT	0.30	330.00
03/20/24	BRG	REVIEW STRETTO FEES(.30)	0.30	330.00
03/27/24	BRG	CORRESPONDENCE RE FEE APPS	0.20	220.00
Subtotal B160 FEE/EMPLOYMENT APPLICATIONS			0.80	880.00
B180 AVOIDANCE ACTION ANALYSIS				
03/01/24	BRG	CORRESPONDENCE RE AVOIDANCE ACTIONS ANALYSIS(.40)	0.40	440.00
03/01/24	SGC	ATTEND TO ADDITIONAL DOCUMENTS RECEIVED FROM DIRECTORS & OFFICERS (1.0).	1.00	1,100.00
03/05/24	BRG	CORRESPONDENCE RE ASK FINANCIAL REQUESTS AND ACTIONS(.40)	0.40	440.00
03/05/24	SGC	ATTEMPTS TO OBTAIN DOCUMENTS TO SUPPORT PREFERENCE ACTIONS (1.5).	1.50	1,650.00
03/08/24	SGC	POTENTIAL TO ASSERT ADDITIONAL CLAIMS AGAINST DIRECTORS & OFFICERS (1.0).	1.00	1,100.00
03/12/24	SGC	PREFERENCE DOCUMENTS (1.0)	1.00	1,100.00

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Date	TK	Description of Services Rendered	Hours	Amount
03/15/24	BRG	CORRESPONDENCE RE RECORDS FOR ASK	0.30	330.00
03/19/24	SGC	ADDRESS ADDITIONAL CLAIMS AGAINST DIRECTORS & OFFICERS (1.0).	1.00	1,100.00
03/20/24	SGC	ADDRESS ADDITIONAL CLAIMS AGAINST DIRECTORS & OFFICERS (.3).	0.30	330.00
03/26/24	BRG	WORK ON D AND O SUIT	1.50	1,650.00
Subtotal B180 AVOIDANCE ACTION ANALYSIS			8.40	9,240.00
B190 OTHER CONTESTED MATTERS				
03/11/24	BRG	CORRESPONDENCE WITH BRITE WAY COUNSEL	0.30	330.00
03/19/24	BRG	CORRESPONDENCE WITH KROGER COUNSEL RE STATUS CONFERENCE AND DISCOVERY(.30), PREPARE STIP TO CONTINUE KROGER STATUS CONFERENCE(.20,PREPARE FOR STATUS CONFERENCES(.50)	1.00	1,100.00
03/20/24	BRG	ATTEND HEARING ON DS	1.40	1,540.00
03/22/24	BRG	CORRESPONDENCE WITH FILO COUNSEL RE WD OF REFERENCE AND ANSWER(.30)	0.30	330.00
03/25/24	BRG	CAL WITH FIESTA COUNSEL RE WD OF THE REFERNCE	0.20	220.00
Subtotal B190 OTHER CONTESTED MATTERS			3.20	3,520.00
B210 BUSINESS OPERATIONS				
03/05/24	BRG	CALL WITH BCI RE ARS	0.30	330.00
03/11/24	BRG	CORRESPONDENCE WITH AR HEAD AND CRO RE RECORDS	0.50	550.00
03/19/24	BRG	CORRESPONDENCE RE BCI DATA	0.30	330.00
03/20/24	BRG	CORRESPONDENCE RE NETSUITE CONTRACT/ORACLE(.30)	0.30	330.00
Subtotal B210 BUSINESS OPERATIONS			1.40	1,540.00
B230 FINANCING/CASH COLLECTIONS				
03/01/24	F M	FINALIZE STIPULATION TO DISMISS SHAMROCK (.2); PREPARE ORDER (.3); PREPARE NOTICE OF LODGING (.1)	0.60	270.00

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Date	TK	Description of Services Rendered	Hours	Amount
03/01/24	F M	TELEPHONE CALL WITH KROGER COUNSEL (.2); RE-REVIEW KROGER ANALYSIS (.6)	0.80	360.00
03/04/24	F M	REVIEW OF KEHE ANALYSIS AND EMAIL ATTORNEY	0.20	90.00
03/04/24	SGC	ATTEND TO BJS MEDIATION (1.0).	1.00	1,100.00
03/05/24	F M	REVIEW OF EMAIL FROM COUNSEL FOR KEHE (.2); RE-REVIEW ANALYSIS (.9); REVIEW DOCKET AND NOTE NO CLAIM FILED (.1); EMAIL TO ATTORNEY (.1)	1.30	585.00
03/06/24	F M	WAKEFERN - DRAFT FIFTH STIPULATION (.5); DRAFT ORDER (.2); PREPARE NOTICE OF LODGMENT (.1); TELEPHONE CALL WITH PARTNER REGARDING ANALYSIS PERFORMED AND RE-REVIEW OF ANALYSIS (1.5)	2.30	1,035.00
03/06/24	SGC	ATTEND TO AR COLLECTIONS ACTIONS AGAINST VARIOUS CUSTOMERS (1.5).	1.50	1,650.00
03/08/24	F M	PREPARE STIPULATIONS FOR CONTINUANCE OF TIME TO RESPOND TO COMPLAINT FOR: D'S NATURALS (.3); AND WINCO (.3)	0.60	270.00
03/08/24	F M	FINALIZE WINCO STIPULATION (.1); PREPARE ORDER (.2); PREPARE NOTICE OF LODGING (.1)	0.40	180.00
03/08/24	SGC	ATTEND TO DISCLOSURE STATEMENT AND UPCOMING HEARING (1.0).	1.00	1,100.00
03/11/24	F M	D'S NATURALS, FINALIZE STIPULATION (.1); DRAFT ORDER (.2); DRAFT NOTICE OF ;LODGMET (.1)	0.40	180.00
03/11/24	SGC	DISCLOSURE STATEMENT (2.5).	2.50	2,750.00
03/12/24	F M	RE-REVIEW OF ANALYSIS FROM BJ'S TO PREPARE FOR MEDIATION	2.10	945.00
03/12/24	SGC	DISCLOSURE STATEMENT (1.0); TIMING OF CREDITOR RECOVERY (1.0).	2.00	2,200.00
03/13/24	SGC	ATTEND TO PLAN CONFIRMATION AND RELATED TIMING (1.0).	1.00	1,100.00
03/18/24	F M	KROGER - TELEPHONE CALL WITH KROGER COUNSEL AND REVIEW ANALYSES BOTH KROGER'S AND OUR TO COMPARE DIFFERENCES	1.20	540.00



10100 SANTA MONICA BLVD
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(310) 282-2000 IRS #95-1780806

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Date	TK	Description of Services Rendered	Hours	Amount
03/19/24	SGC	ADDRESS TIMING OF PLAN CONFIRMATION AND OTHER RELATED DEADLINES (1.4); ATTENTION TO POTENTIAL ALTERNATIVE PLAN FUNDING TO PERMIT UNSECURED CREDITORS TO RECEIVE A DISTRIBUTION SOONER (.6).	2.00	2,200.00
03/20/24	F M	DRAFT KROGER STIPULATION TO CONTINUE STATUS CONFERENCE	0.30	135.00
03/21/24	F M	KROGER: FINALIZE STIPULATION (.1); DRAFT ORDER (.2); PREPARE NOTICE OF LODGING (.1)	0.40	180.00
03/28/24	F M	KEHE DRAFT STIPULATION TO CONTINUE STATUS CONFERENCE (.4); DRAFT ORDER (.2); PREPARE NOTICE OF LODGMENT (.1)	0.70	315.00
Subtotal B230 FINANCING/CASH COLLECTIONS			22.30	17,185.00
B240 TAX ISSUES				
03/14/24	SGC	TAX EXTENSIONS (.3).	0.30	330.00
03/15/24	SGC	EXTENSIONS (1.5).	1.50	1,650.00
03/18/24	SGC	EXTENSION OF TIME TO FILE TAX RETURNS (1.1).	1.10	1,210.00
03/19/24	SGC	ADDRESS NEED FOR TAX EXTENSIONS (1.2).	1.20	1,320.00
Subtotal B240 TAX ISSUES			4.10	4,510.00
B310 CLAIMS ADMINISTRATION AND OBJECTIONS				
03/01/24	BRG	CORRESPONDENCE RE SHAMROCK CLAIM(.30)	0.30	330.00
03/06/24	SGC	ATTEND TO INSURANCE CLAIMS ON GREEN CHILE (1.0).	1.00	1,100.00
03/07/24	SGC	CONSIDER POTENTIAL INSURANCE CLAIMS TO RECOVER FOR GREEN CHILE DISPUTES (1.5).	1.50	1,650.00
03/08/24	SGC	GREEN CHILE SETTLEMENT DISCUSSIONS (2.0); CONSIDER ISSUES RELATED TO MOTION TO RECONSIDER (1.0).	3.00	3,300.00
03/11/24	SGC	GREEN CHILE AND INSURANCE (1.0).	1.00	1,100.00
03/12/24	BRG	CORRESPONDENCE RE GREEN CHILE MOTION(.50), REVIEW GREEN CHILE INSURANCE CLAIM UPDATES(.40)	0.90	990.00
03/12/24	SGC	GREEN CHILE AND INSURANCE (2.0).	2.00	2,200.00



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Date	TK	Description of Services Rendered	Hours	Amount
03/13/24	BRG	ATTEND HEARING ON GREEN CHILE MOTION FOR RECONSIDERATION(.70), CORRESPONDENCE RE ADDITONAL GC CLAIMS (.30)	1.00	1,100.00
03/13/24	SGC	ATTENTION TO GREEN CHILE CLAIM (1.5).	1.50	1,650.00
03/14/24	SGC	WORK WITH COMMITTEE MEMBERS RE GREEN CHILE ADMIN CLAIM AND INSURANCE CLAIM (1.0).	1.00	1,100.00
03/19/24	SGC	ATTENTION TO GREEN CHILE ADMIN CLAIM AND INSURANCE CLAIM (3.0)	3.00	3,300.00
03/22/24	SGC	REVIEW POTENTIAL CLAIMS AGAINST FOOD INSURANCE POLICY (.3).	0.30	330.00
03/22/24	BRG	REVIEW POC FILED BY PITNEY BOWES	0.20	220.00
03/25/24	BRG	CORRESPONDENCE WITH BRITEWAY COUNSEL RE CLAIMS	0.30	330.00
03/27/24	BRG	REVIEW AMENDED COMPLAINT FILED BY WAGE CLAIMANTS	0.50	550.00
03/28/24	SGC	TELEPHONE CONFERENCE WITH DAREN BRINKMAN RE GREEN CHILE CLAIM AND CLAIMS AGAINST FOOD INSURANCE POLICY (.1).	0.10	110.00
03/28/24	BRG	SETTELEMENT CORRESPONDENCE WITH BRITEWAY COUNSEL(.30), REVIEW TARGET DOCUMENTATION(.80)	1.10	1,210.00
03/29/24	SGC	TELEPHONE CONFERENCE WITH DAREN BRINKMAN RE GREEN CHILE INSURANCE (.3).	0.30	330.00
03/29/24	BRG	CORRESPONDENCE RE GREEN CHILE INSURANCE ISSUES	0.40	440.00
Subtotal B310 CLAIMS ADMINISTRATION AND OBJECTIONS			19.40	21,340.00
B320 PLAN AND DISCLOSURE STATEMENT				
03/07/24	BRG	REVIEW OBJECTION TO DS FILED BY GREEN CHILE(.30), CALL WITH DEBTOR AND NMFD COUNSEL RE GREEN CHILE OBJECTION (.60), CORRESPONDENCE WITH CREDITIRS RE PLAN(.70)	1.60	1,760.00
03/07/24	SGC	MEETING RE STATUS AND VARIOUS ISSUES (1.5).	1.50	1,650.00
03/07/24	SGC	ATTEND TO LIQUIDATION ANALYSIS (1.0); ATTEND TO AR LAWSUITS (2.0).	3.00	3,300.00

MATTER # 242508-10001
INVOICE # 2512826UNSECURED CREDITORS COMMITTEE RE ITTELLA
ADV. ITTELLA INTERNATIONAL LLC04/18/24
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Date	TK	Description of Services Rendered	Hours	Amount
03/08/24	SGC	ATTEND TO BJ'S CLAIMS AND MEDIATION (1.5); ATTEND TO CLAIMS AGAINST D'S NATURALS & WINCO AR COLLECTION (1.0); REVIEW ANSWERS AND RELATED FILINGS BY FILO AND RELATED ENTITIES (1.0).	3.50	3,850.00
03/12/24	BRG	CORRESPONDENCE WITH CREDITOR RE DISTRIBUTIONS(.30), REVIEW STIPULATION ON MPAC OBJECTION TO DS (.20)	0.50	550.00
03/12/24	SGC	AR LAWSUITS, DOCUMENTS NEEDED (2.0); CONSIDERATION OF POTENTIAL DISTRIBUTION TO CREDITORS (1.0).	3.00	3,300.00
03/13/24	SGC	REVIEW VARIOUS ISSUES RELATED TO COLLECTION LAWSUITS, DOCUMENTS NEEDED TO SUPPORT CLAIMS (1.0).	1.00	1,100.00
03/14/24	SGC	PARTICIPATE IN MEETING RE STATUS AND VARIOUS ISSUES (1.0); PARTICIPATE IN COMMITTEE MEETING RE REVIEW OF VARIOUS ISSUES (1.5); PREPARE FOR COMMITTEE MEETING, DRAFT, REVIEW AND REVISE AGENDA (2.0).	4.50	4,950.00
03/18/24	BRG	CORRESPONDENCE WITH CREDITORS RE DS	0.70	770.00
03/19/24	SGC	ATTENTION TO VARIOUS AR LAWSUITS (1.5).	1.50	1,650.00
03/21/24	BRG	REVIEW AMENDED PLAN AND DS	1.60	1,760.00
03/25/24	BRG	CORRESPONDENCE WITH NMFD COUNSEL RE SUPPORT LETTER	0.20	220.00
03/25/24	SGC	TELEPHONE CONFERENCES WITH AMISH DOSHI RE ORACLE (.2).	0.20	220.00
03/26/24	SGC	REVIEW BRITEWAY RESPONSE TO LAWSUIT, EMAILS WITH BARNEY GIVEN (.3); PREPARE FOR COMMITTEE MEETING, REVIEW AND REVISE AGENDA FOR COMMITTEE MEETING (.1).	0.40	440.00
03/27/24	SGC	REVIEW BRITEWAY RESPONSE TO LAWSUIT, EMAILS WITH BARNEY GIVEN (.3); PREPARE FOR COMMITTEE MEETING, REVIEW AND REVISE AGENDA FOR COMMITTEE MEETING (.1).	0.40	440.00
03/28/24	SGC	REVIEW MATERIALS SENT BY D'S NATURALS, EMAILS WITH BARNEY GIVEN (.2); MEETING WITH DEBTORS RE STATUS UPDATE (.2); PARTICIPATE IN AND PREPARE FOR COMMITTEE MEETING, REVIEW AND REVISE AGENDA FOR COMMITTEE MEETING (.1).	0.50	550.00
Subtotal B320 PLAN AND DISCLOSURE STATEMENT			24.10	26,510.00

MATTER # 242508-10001
INVOICE # 2512826UNSECURED CREDITORS COMMITTEE RE ITTELLA
ADV. ITTELLA INTERNATIONAL LLC04/18/24
Page: 8**Time and Fee Summary**

Timekeeper	Init	Hours	Rate	Fee Value
S CARROLL	SGC	55.10	1,100.00	60,610.00
B GIVEN	BRG	19.50	1,100.00	21,450.00
F MCKEOWN	F M	11.30	450.00	5,085.00
R MESHELL	R M	1.50	435.00	652.50
	TOTAL	87.40		87,797.50
LESS 10.0% DISCOUNT				(8,779.75)
NET FEES				79,017.75

Disbursement Detail

Date	Description of Disbursements	Amount
	ONLINE RESEARCH	107.94
02/13/24	NATIONWIDE LEGAL - INV: 67363 REF: LA472666 01/15/24 CURATED HEALTHY ENERGY FOODS, INC., A DELAWARE CORPORATION; SUMMONS & COMPLAINT; SPECIAL SERVICE OF PROCESS ON 12/21/23	346.20
03/01/24	VENDOR: TRANSUNION RISK AND ALTERNATIVE (DATA SO INV# 818050-202402-1 INV DATE 03/01/24 INFORMATION RESEARCH - REQUESTED BY: FIONA MCKEOWN ONLINE RESEARCH - 02/01/2024-02/29/2024	15.00
	TOTAL	469.14



MAY 14, 2024
INVOICE NO. 2512827

SKILLSET GROUP
C/O CLINT ARMSTRONG
RE: ITTELLA INTERNATIONAL LLC BANKRUPTCY
800 E. DYER ROAD
SANTA ANA, CA 92705

PAYMENT DUE UPON RECEIPT

RE: ADV. ITTELLA INTERNATIONAL LLC
OUR FILE NO: 242508-10001

FEES FOR PROFESSIONAL SERVICES RENDERED AS PER ATTACHED DETAIL	35,451.00
LESS 10.0% DISCOUNT	(3,545.10)
NET FEES	31,905.90
DISBURSEMENTS MADE FOR YOUR ACCOUNT AS PER ATTACHED DETAIL	33.40
TOTAL CURRENT AMOUNT DUE	31,939.30

PAYMENT OPTIONS

Payment by wire or ACH, please use the following:

City National Bank
2029 Century Park East
Los Angeles, CA 90067

ABA: 122016066
Account no: 210-034722
Beneficiary: Loeb & Loeb LLP – General Account
SWIFT Code: CINAUS6L

Payment by check, please remit to:

Loeb & Loeb LLP
10100 Santa Monica Blvd
Suite 2200
Los Angeles, CA 90067

** Please include as a reference client no: 242508 or invoice number 2512827
To aid in application of the payment, details should be sent to epayment@loeb.com

If our account details change, we will notify these to you by letter, phone or face-to-face and never by email.



10100 SANTA MONICA BLVD
SUITE 2200
LOS ANGELES, CA 90067
(310) 282-2000 IRS #95-1780806

MATTER # 242508-10001
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UNSECURED CREDITORS COMMITTEE RE ITTELLA
ADV. ITTELLA INTERNATIONAL LLC

05/14/24
Page: 2

Date	TK	Description of Services Rendered	Hours	Amount
B110 CASE ADMINISTRATION				
04/03/24	BRG	UPDATE CALL WITH DEBTORS COUNSEL	0.30	330.00
04/08/24	BRG	STATUS CALL WITH DEBTORS COUNSEL	0.50	550.00
04/22/24	BRG	REVIEW MORS FILED BY DEBTORS	0.90	990.00
04/24/24	BRG	STATUS CALL WITH DEBTORS COUNSEL	0.50	550.00
Subtotal B110 CASE ADMINISTRATION			2.20	2,420.00
B150 MEETINGS OF AND COMMUNICATION WITH CREDITORS				
04/11/24	BRG	ATTEND UCC MEETING	0.50	550.00
04/24/24	B S	RESPOND TO EMAIL FROM B. GIVEN RE: DRAFT COMMITTEE MEETING AGENDA.	0.10	99.00
04/26/24	BRG	ATTEND UCC MEETING	0.30	330.00
04/26/24	B S	EMAILS WITH R. WRIGHT RE: COMMITTEE CALL (.2); PHONE CALL WITH R. WRIGHT RE: BACKGROUND ISSUES (.5); COMMITTEE CALL (.3); FOLLOW UP EMAILS WITH B. GIVEN RE: D&O COMPLAINT.	1.10	1,089.00
Subtotal B150 MEETINGS OF AND COMMUNICATION WITH CREDITORS			2.00	2,068.00
B160 FEE/EMPLOYMENT APPLICATIONS				
04/04/24	BRG	REVIEW CUTSHEET FEE REQUEST	0.30	330.00
04/16/24	BRG	WORK ON FEE SUMMARY	0.50	550.00
04/17/24	BRG	CORRESPONDENCE RE PROFESIONAL FEES	0.20	220.00
Subtotal B160 FEE/EMPLOYMENT APPLICATIONS			1.00	1,100.00
B190 OTHER CONTESTED MATTERS				
04/01/24	BRG	PREPARE JSRS FOR DOT FOODS, FILO AND RENNELL CASES	0.90	990.00
04/02/24	BRG	REVIEW DOT FOODS ANSWER(.30), MEET AND CONFER WITH DOT FOODS COUNSEL (.20), BEGIN PREPARATION OF DISCOVERY REQUESTS TO DOT FOODS (1.50)	2.00	2,200.00
04/03/24	BRG	REVIEW WAL MART COMPLAINT(.50), REVIEW AGREEMENT FROM MEDIATOR(.20)	0.70	770.00

MATTER # 242508-10001
INVOICE # 2512827UNSECURED CREDITORS COMMITTEE RE ITTELLA
ADV. ITTELLA INTERNATIONAL LLC05/14/24
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Date	TK	Description of Services Rendered	Hours	Amount
04/04/24	B S	PHONE CALL WITH F. MCKEOWN RE: ADVERSARY PROCEEDING STATUSES AND RELATED EMAILS RE: SAME.	0.30	297.00
04/09/24	BRG	CORRESPONDENCE WITH DOT COUNSEL RE COUNTER CLAIM(.20), PREPARE FOR STATUS CONFERENCES(.50)	0.70	770.00
04/10/24	BRG	ATTEND STATUS CONFERENCE HEARINGS	2.50	2,750.00
04/12/24	B S	REVIEW UPDATE EMAILS FROM M. ORTIZ RE: STATUS HEARINGS IN ADVERSARY PROCEEDINGS.	0.20	198.00
04/23/24	BRG	PREAPRE FOR 4/24 STATUS CONFERENCES	0.50	550.00
04/23/24	B S	REVIEW UPDATE EMAILS FROM M. ORTIZ RE: STATUS OF ADVERSARY PROCEEDINGS.	0.20	198.00
04/24/24	BRG	ATTEND STATUS CONFERENCE HEARINGS	0.50	550.00
04/25/24	BRG	CORRESPONDENCE WITH FILO COUNSEL RE MEDIATION (.30)	0.30	330.00
04/26/24	BRG	REVIEW MOTION TO EXTEND DEADLINE TO REMOVE CASES	0.30	330.00
04/29/24	B S	EMAILS WITH B. GIVEN AND M. ORTIZ RE: MEDIATION AND ADVERSARY PROCEEDING STATUS.	0.20	198.00
04/30/24	BRG	WORK ON BJS SETTLEMENT AGREEMENT(1.0), WORK ON DOT FOODS SETTLEMENT AGREEMENT(1.0)	2.00	2,200.00
Subtotal B190 OTHER CONTESTED MATTERS			11.30	12,331.00
B230 FINANCING/CASH COLLECTIONS				
04/03/24	F M	DOT FOODS, BEGIN DRAFTING DOCUMENT REQUESTS	1.20	540.00
04/05/24	F M	FINALIZE WAKEFERN STIPULATION (.1); PREPARE ORDER (.1); PREPARE NOTICE OF LODGMENT (.1)	0.30	135.00
04/08/24	F M	REVIEW AND REVISE WINCO STIPULATION	0.20	90.00
04/09/24	F M	DRAFT STIPULATION RELATED TO DOT FOODS	0.40	180.00
04/18/24	F M	REVIEW OF KEHE ANALYSIS (.7) AND EMAIL WITH ATTORNEY (.1)	0.80	360.00
04/22/24	F M	DOT FOODS - PREPARE STIPULATION STAYING CASE	0.20	90.00
Subtotal B230 FINANCING/CASH COLLECTIONS			3.10	1,395.00
B310 CLAIMS ADMINISTRATION AND OBJECTIONS				

MATTER # 242508-10001
INVOICE # 2512827

UNSECURED CREDITORS COMMITTEE RE ITTELLA
ADV. ITTELLA INTERNATIONAL LLC

05/14/24
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Date	TK	Description of Services Rendered	Hours	Amount
04/02/24	BRG	CORRESPONDENCE RE GREEN CHILE INSURANCE COVERAGE	0.30	330.00
04/03/24	BRG	SETTLEMENT COMMUNICATIONS WITH DOT FOODS	0.30	330.00
04/04/24	BRG	CORRESPONDENCE WITH DOT COUNSEL	0.30	330.00
04/05/24	BRG	WORK ON GREEN CHILE STIP(.30)	0.30	330.00
04/08/24	BRG	REVIEW GREEN CHILE COUNSEL REVISIONS TO STIP	0.20	220.00
04/09/24	BRG	CALL WITH D NATURALS COUNSEL RE CLAIM RESOLUTION	0.30	330.00
04/12/24	BRG	CORRESPONDENCE RE WAKEFERN CLAIM(.30)	0.30	330.00
04/15/24	BRG	CORRESPONDENCE RE WAKEFERN SETTLEMENT(.30), CORRESPONDENCE RE BJS CLAIM (.40), CORRESPONDENCE RE BRITEWAY CLAIM(.30)	1.00	1,100.00
04/16/24	BRG	CORRESPONDENCE RE DOT FOODS SETTLEMENT(.40), CORRESPONDENCE RE BJS SETTLEMENT (.40), CORRESPONDENCE RE BJS MEDIATION (.20)	1.00	1,100.00
04/17/24	BRG	CORRESPONDENCE RE DOT FOODS SETTLEMENT	0.40	440.00
04/18/24	BRG	CORRESPONDENCE WITH WAKEFERN COUNSEL RE CLAIMS(.30), REVIEW SETTLEMENT AGREEMENT WITH (.30),, CORRESPONDENCE WITH KEHE COUNSEL RE CLAIM(.40), CORRESPONDENCE WITH UCC RE CLAIMS STATUS (.30)	1.30	1,430.00
04/19/24	BRG	CORRESPONDENCE WITH DOT FOODS COUNSEL(.30), CORRESPONDENCE RE WAKEFERN CLAIM(.30)	0.60	660.00
04/22/24	BRG	CORRESPONDENCE WITH WAKFEREN RE SETTLEMENT(.40), CORRESPONDENCE WITH BJS RE SETTLEMENT(.40), CORRESPONDENCE WITH B RITE WAY RE CLAIM (.30)	1.10	1,210.00
04/24/24	BRG	REVIEW STIPULATION ALLOWING WAKEFERN REDUCED CLAIM(.20)	0.20	220.00
04/25/24	BRG	REVIEW REVISED WAKEFERN STIP AND CORRESPONDENCE WITH COUNSEL RE SAME(.40), REVIEW DOT FOODS ADMIN CLAIM AND CORRESPONDENCE WITH COUNSEL RE SAME (.50)	0.90	990.00
04/26/24	BRG	CORRESPONDENCE WITH D NATURALS RE CLAIM DOCUMENTATION(.30)	0.30	330.00

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LOS ANGELES, CA 90067

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MATTER # 242508-10001
INVOICE # 2512827UNSECURED CREDITORS COMMITTEE RE ITTELLA
ADV. ITTELLA INTERNATIONAL LLC05/14/24
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Date	TK	Description of Services Rendered	Hours	Amount
		Subtotal B310 CLAIMS ADMINISTRATION AND OBJECTIONS	8.80	9,680.00
B320 PLAN AND DISCLOSURE STATEMENT				
04/03/24	BRG	CALLS WITH CREDITORS RE PLAN/ VOTING	0.60	660.00
04/05/24	BRG	CALLS WITH UCS RE VOTING ON PLAN (.70), REVIEW BALLOT SUMMARY TO DATE ON PLAN(.30)	1.00	1,100.00
04/12/24	BRG	CORRESPONDENCE RE PLAN BALLOTS(.50)	0.50	550.00
04/16/24	BRG	REVIEW MOTION FOR ORDER CONFIRMING CHAPTER 11 PLAN AND MEMO OF PS AND AS	0.80	880.00
04/17/24	BRG	REVIEW DOT FOODS OBJECTION TO CONFIRMATION	0.30	330.00
04/19/24	BRG	CORRESPONDENCE WITH DEBTORS COUNSEL RE PLAN ISSUES	0.60	660.00
04/23/24	BRG	REVIEW PLAN OBJECTION FILED BY BRITE WAY (.30), REVIEW PLAN OBJECTION FILED BY MPAC (.30), REVIEW PLAN OBJECTION FILED BY KEHE FOODS (.30)	0.90	990.00
04/23/24	B S	REVIEW EMAILS RE: OBJECTIONS FILED TO PLAN CONFIRMATION.	0.30	297.00
04/24/24	BRG	REVIEW PROPOSED PLAN AMENDMENT (.30)	0.30	330.00
04/25/24	BRG	REVIEW OMNIBUS RESPONSE TO PLAN OBJECTIONS	0.30	330.00
04/26/24	BRG	REVIEW NMFD REPLY TO PLAN OBJECTIONS	0.30	330.00
		Subtotal B320 PLAN AND DISCLOSURE STATEMENT	5.90	6,457.00

Time and Fee Summary

Timekeeper	Init	Hours	Rate	Fee Value
B GIVEN	BRG	28.80	1,100.00	31,680.00
F MCKEOWN	F M	3.10	450.00	1,395.00
B SIMMONS	B S	2.40	990.00	2,376.00
	TOTAL	34.30		35,451.00
LESS 10.0% DISCOUNT				(3,545.10)
NET FEES				31,905.90



MATTER # 242508-10001
INVOICE # 2512827

UNSECURED CREDITORS COMMITTEE RE ITTELLA
ADV. ITTELLA INTERNATIONAL LLC

05/14/24
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Disbursement Detail

Date	Description of Disbursements	Amount
	ONLINE RESEARCH	33.40
	TOTAL	33.40



MAY 17, 2024
INVOICE NO. 2512828

SKILLSET GROUP
C/O CLINT ARMSTRONG
RE: ITTELLA INTERNATIONAL LLC BANKRUPTCY
800 E. DYER ROAD
SANTA ANA, CA 92705

PAYMENT DUE UPON RECEIPT

RE: ADV. ITTELLA INTERNATIONAL LLC
OUR FILE NO: 242508-10001

FEES FOR PROFESSIONAL SERVICES RENDERED AS PER ATTACHED DETAIL	21,416.00
LESS 10.0% DISCOUNT	(2,141.60)
NET FEES	19,274.40
TOTAL CURRENT AMOUNT DUE	19,274.40

PAYMENT OPTIONS

Payment by wire or ACH, please use the following:

City National Bank
2029 Century Park East
Los Angeles, CA 90067

ABA: 122016066
Account no: 210-034722
Beneficiary: Loeb & Loeb LLP – General Account
SWIFT Code: CINAUS6L

Payment by check, please remit to:

Loeb & Loeb LLP
10100 Santa Monica Blvd
Suite 2200
Los Angeles, CA 90067

** Please include as a reference client no: 242508 or invoice number 2512828
To aid in application of the payment, details should be sent to epayment@loeb.com

If our account details change, we will notify these to you by letter, phone or face-to-face and never by email.



10100 SANTA MONICA BLVD
SUITE 2200
LOS ANGELES, CA 90067
(310) 282-2000 IRS #95-1780806

MATTER # 242508-10001
INVOICE # 2512828

UNSECURED CREDITORS COMMITTEE RE ITTELLA
ADV. ITTELLA INTERNATIONAL LLC

05/17/24
Page: 2

Date	TK	Description of Services Rendered	Hours	Amount
B110 CASE ADMINISTRATION				
05/02/24	B S	EMAILS WITH R. WRIGHT RE: COMMITTEE MEETING.	0.10	99.00
05/07/24	BRG	REVIEW MORS	0.80	880.00
		Subtotal B110 CASE ADMINISTRATION	0.90	979.00
B160 FEE/EMPLOYMENT APPLICATIONS				
05/01/24	BRG	REVIEW CUTSHEET FEE SUBMISSION	0.30	330.00
05/01/24	B S	EMAIL FROM B. GIVEN RE: FEE APPS.	0.10	99.00
05/07/24	F M	BEGIN DRAFTING SECOND INTERIM AND FINAL FEE APPLICATION OF LOEB (1.3); TELEPHONE CALL AND EMAILS TO ACCOUNTING REGARDING COSTS AND AMOUNTS RECEIVED FROM DEBTOR TO DATE (.3); REVIEW OF FIRST FEE APPLICATION ORDER (.1)	1.70	765.00
		Subtotal B160 FEE/EMPLOYMENT APPLICATIONS	2.10	1,194.00
B180 AVOIDANCE ACTION ANALYSIS				
05/03/24	BRG	CONTINUE WORK ON D AND O SUIT	1.50	1,650.00
05/03/24	BRG	CORRESPONDENCE RE MEDIATION WITH BJS	0.30	330.00
		Subtotal B180 AVOIDANCE ACTION ANALYSIS	1.80	1,980.00
B190 OTHER CONTESTED MATTERS				
05/01/24	BRG	CORRESPONDENCE WITH FILO COUNSEL RE MEDIATION	0.30	330.00
05/01/24	BRG	REVIEW DOCUMENTATION AND OFFER FROM DS NATURALS	0.60	660.00
05/02/24	B S	RESEARCH AND REVISE D&O COMPLAINT.	3.20	3,168.00
05/06/24	BRG	REVIEW DS NATURALS ANSWER TO COMPLAINT((.40), REVIEW DS MOTION TO DISMISS COMPLAINT (.30), PREPARE JSR FOR KROGER MATTER (.30), REVIEW BRITE WAY ANSWER(.30)	1.30	1,430.00
05/07/24	BRG	REVIEW ORDER SETTING BRIEFING DEADLINES FOR DS NATURALS SUIT(.30)	0.30	330.00
		Subtotal B190 OTHER CONTESTED MATTERS	5.70	5,918.00
B210 BUSINESS OPERATIONS				



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MATTER # 242508-10001
INVOICE # 2512828

UNSECURED CREDITORS COMMITTEE RE ITTELLA
ADV. ITTELLA INTERNATIONAL LLC

05/17/24
Page: 3

Date	TK	Description of Services Rendered	Hours	Amount
05/02/24	BRG	CORRESPONDENCE RE CORPORATE STANDING ISSUES (.30), CORRESPONDENCE RE BANK STATEMENTS(.30)	0.60	660.00
Subtotal B210 BUSINESS OPERATIONS			0.60	660.00
B230 FINANCING/CASH COLLECTIONS				
05/06/24	F M	KROGER, DRAFT STATUS REPORT (.6); REVIEW AND REVISE STATUS REPORT (.2); REVIEW OF DOCUMENTS RECEIVED FROM KROGER REGARDING PRICING (.5)	1.30	585.00
05/07/24	F M	UPDATE ADVERSARY TRACKING CHART (.2); CONTINUE TO REVIEW KROGER DOCUMENTS (.4)	0.60	270.00
05/08/24	F M	CONTINUE TO REVIEW AND ANALYSE KROGER MATERIALS	0.70	315.00
05/08/24	F M	REVIEW OF DOCUMENTS RECEIVED FROM BRITE WAY FOODS AND DRAFT SUMMARY FOR ATTORNEY IN ADVANCE OF STATUS CONFERENCE	2.40	1,080.00
05/09/24	F M	DRAFT STIPULATION REGARDING SETTLEMENT	0.90	405.00
Subtotal B230 FINANCING/CASH COLLECTIONS			5.90	2,655.00
B310 CLAIMS ADMINISTRATION AND OBJECTIONS				
05/01/24	BRG	CORRESPONDENCE WITH KROGER COUNSEL RE CLAIM DOCUMENTATION	0.30	330.00
05/02/24	BRG	CORRESPONDENCE RE BJS CLAIM(.30), REVIEW AMENDED IRS CLAIM (.30)	0.60	660.00
05/06/24	BRG	REVIEW REVISED SETTLEMEN TAGREEMENT WITH BJS	0.50	550.00
05/08/24	BRG	FINALIZE SETTLEMENT AGREEMENT WITH DOT FOODS	0.30	330.00
05/09/24	BRG	PREPARE STIPULATION AND ORDER ON DOT FOODS(.40), REVIEW COUNTER OFFER FROM DS NATURALS (.20), CORRESPONDENCE RE TARGET AND WAL MART CLAIMS (.30)	0.90	990.00
Subtotal B310 CLAIMS ADMINISTRATION AND OBJECTIONS			2.60	2,860.00
B320 PLAN AND DISCLOSURE STATEMENT				
05/02/24	BRG	CORRESPONDENCE RE CONFIRMATION HEARING WITH DEBTORS COUNSEL (.40)	0.40	440.00

MATTER # 242508-10001
INVOICE # 2512828UNSECURED CREDITORS COMMITTEE RE ITTELLA
ADV. ITTELLA INTERNATIONAL LLC05/17/24
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Date	TK	Description of Services Rendered	Hours	Amount
05/07/24	BRG	PREPARE FOR CONFIRMATION HEARING(1.30), CORRESPONDENCE RE POST CONFIRMATION BANK ACCOUNTS (.30), REVIEW SOURCES AND USES REPORT (.50)	2.10	2,310.00
05/08/24	BRG	PRE CONFIRMATION CALL WITH DEBTORS COUNSEL(.50), ATTEND CONFIRMATION HEARING(1.40), REVIEW ORDER CONFIRMING PLAN (.30)	2.20	2,420.00
Subtotal B320 PLAN AND DISCLOSURE STATEMENT			4.70	5,170.00

Time and Fee Summary

Timekeeper	Init	Hours	Rate	Fee Value
B GIVEN	BRG	13.30	1,100.00	14,630.00
F MCKEOWN	F M	7.60	450.00	3,420.00
B SIMMONS	B S	3.40	990.00	3,366.00
TOTAL		24.30		21,416.00
LESS 10.0% DISCOUNT				(2,141.60)
NET FEES				19,274.40

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10100 Santa Monica Blvd., Suite 2200, Los Angeles, California 90067.

A true and correct copy of the foregoing document entitled (*specify*): **SECOND INTERIM AND FINAL FEE APPLICATION OF LOEB & LOEB LLP, COUNSEL FOR THE OFFICIAL COMMITTEE OF CREDITORS HOLDING UNSECURED CLAIMS OF ITTELLA INTERNATIONAL LLC, SEEKING ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. §§ 330 AND 331 FOR THE INTERIM PERIOD FROM NOVEMBER 1, 2023 THROUGH MAY 9, 2024 AND THE FINAL PERIOD FROM AUGUST 10, 2023 THROUGH MAY 9, 2024**

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **5/22/2024**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **5/22/2024**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Honorable Sandra R. Klein
United States Bankruptcy Court
255 E. Temple Street, Suite 1582
Courtroom 1575
Los Angeles, CA 90012

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

5/22/2024 Fiona McKeown
Date *Printed Name*

/s/ Fiona McKeown
Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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- Mark A Amendola on behalf of Interested Party Courtesy NEF, mamendola@martynlawfirm.com
- Todd M Arnold on behalf of Debtor Ittella International LLC, tma@lnbyg.com
- Todd M Arnold on behalf of Interested Party Courtesy NEF, tma@lnbyg.com
- Marshall J August on behalf of Creditor Suitable Staffing Solutions, Inc., maugust@frandzel.com, rsantamaria@frandzel.com
- Tanya Behnam on behalf of Interested Party Courtesy NEF, tbehnam@polsinelli.com; tanyabehna; m@gmail.com; ccripe@polsinelli.com; ladocketing@polsinelli.com
- Michael Jay Berger on behalf of Other Professional Michael Jay Berger, michael.berger@bankruptcypower.com; yathida.nipha@bankruptcypower.com; michael.berger@ecf.inforuptcy.com
- Robert Carrasco on behalf of Debtor Ittella International LLC, rmc@lnbyg.com
- Robert Carrasco on behalf of Interested Party Courtesy NEF, rmc@lnbyg.com
- Abram Feuerstein, esq on behalf of U.S. Trustee United States Trustee (LA), abram.s.feuerstein@usdoj.gov
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- Michael I. Gottfried on behalf of Interested Party Salvatore Galletti, mgottfried@elkinskalt.com, cavila@elkinskalt.com, lwageman@elkinskalt.com, docketing@elkinskalt.com
- Everett L Green on behalf of U.S. Trustee United States Trustee (LA), everett.l.green@usdoj.gov
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- Mark S Horoupian on behalf of Interested Party Courtesy NEF, mark.horoupian@gmlaw.com, mhoroupian@ecf.courtdrive.com; cheryl.caldwell@gmlaw.com; karen.files@gmlaw.com
- K Kenneth Kotler on behalf of Interested Party SKILLSET GROUP LLC, kotler@kenkotler.com, linda@kenkotler.com
- Aaron J Malo on behalf of Interested Party UMB Bank, N.A., amalo@sheppardmullin.com, clopez@sheppardmullin.com; abilly@sheppardmullin.com
- Ron Maroko on behalf of U.S. Trustee United States Trustee (LA), ron.maroko@usdoj.gov
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- David W. Meadows on behalf of Interested Party Courtesy NEF david@davidwmeadowslaw.com
- Angela Z Miller on behalf of Creditor Rich's Products Corporation, amiller@phillipslytle.com, styron@phillipslytle.com

- John A Moe, II on behalf of Creditor SACMI USA, LTD., john.moe@dentons.com, glenda.spratt@dentons.com; derry.kalve@dentons.com
- Tania M Moyron on behalf of Creditor SACMI USA, LTD., tania.moyron@dentons.com, rebecca.wicks@dentons.com; kathryn.howard@dentons.com; derry.kalve@dentons.com; glenda.spratt@dentons.com; DOCKET.GENERAL.LIT.LOS@dentons.com
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- David L. Neale on behalf of Debtor New Mexico Food Distributors, Inc., dln@lnbyg.com
- David L. Neale on behalf of Debtor TTCF New Mexico Holdings, dln@lnbyg.com
- David L. Neale on behalf of Debtor Tattooed Chef Inc., dln@lnbyg.com
- Matthew D. Resnik on behalf of Other Professional Matthew Resnik, Matt@rhmfir.com, roksana@rhmfir.com; rosario@rhmfir.com; sloan@rhmfir.com; priscilla@rhmfir.com; rebecca@rhmfir.com; david@rhmfir.com; susie@rhmfir.com; max@rhmfir.com; russ@rhmfir.com
- Edward Rubacha on behalf of Creditor Nusenda Federal Credit Union, er@jhkmlaw.com, docket@jhc.law; am@jhc.law
- Amit Kumar Sharma on behalf of Creditor BMW Financial Services NA, LLC, c/o AIS Portfolio Services, LLC, amit.sharma@aisinfo.com
- David Samuel Shevitz on behalf of Interested Party Courtesy NEF, david@shevitzlawfirm.com, shevitzlawfirm@ecf.courtdrive.com; r48785@notify.bestcase.com; Jose@shevitzlawfirm.com
- David Samuel Shevitz on behalf of Interested Party INTERESTED PARTY, david@shevitzlawfirm.com, shevitzlawfirm@ecf.courtdrive.com; r48785@notify.bestcase.com; Jose@shevitzlawfirm.com
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denise.walker@gmlaw.com

- United States Trustee (LA), ustpreion16.la.ecf@usdoj.gov
- Glenn S Walter on behalf of Creditor Tortilla Building, LLC, gwalter@honigman.com
- Roye Zur on behalf of Interested Party Courtesy NEF, rzur@elkinskalt.com, cavila@elkinskalt.com; lwageman@elkinskalt.com; 1648609420@filings.docketbird.com
- Gregg Amber, special counsel to Debtors, gamber@rutan.com, GSleichter@rutan.com
- Raymond O Aghaian raghaian@kilpatricktownsend.com, ndelman@kilpatricktownsend.com; dboss@kilpatricktownsend.com
- Kelly Ann M Tran kelly@smalllawcorp.com, katelin@smalllawcorp.com
- John Kendrick Turner john.turner@lgbs.com

LOEB & LOEB LLP
BERNARD R. GIVEN II (SBN 134718)
bgiven@loeb.com
10100 Santa Monica Blvd., Suite 2200
Los Angeles, CA 90067
Telephone: 310.282.2000
Facsimile: 310.282.2200

*Attorneys for Official Committee
of Unsecured Creditors of Ittella International LLC*

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION**

In re:

☐ ITTELLA INTERNATIONAL LLC, a
California limited liability company;
☐ ITTELLA'S CHEF, LLC, a California
limited liability company;
☐ TATTOOED CHEF, INC. a Delaware
corporation;
☐ MYJOJO, INC. a Delaware corporation;
☐ NEW MEXICO FOOD
DISTRIBUTORS, INC., a New Mexico
corporation;
☐ KARSTEN TORTILLA FACTORY,
LLC, a New Mexico limited liability
company;
☐ BCI ACQUISITION, INC., a Delaware
corporation;
☐ TTCF-NM HOLDINGS INC., a
Delaware corporation,
☒ All Debtors

Debtors and
Debtors-in-Possession.

Case No.: 2:23-bk-14154-SK

Jointly administered with Case Nos.
2:23-bk-14161-SK; 2:23-bk-14159-SK; 2:23-bk-
14157-SK; 2:23-bk-14156-SK;
2:23-bk-14158-SK; 2:23-bk-14155-SK;
2:23-bk-14160-SK)

Chapter 11 Cases

**DECLARATION OF BERNARD R.
GIVEN II IN SUPPORT OF SECOND
INTERIM AND FINAL FEE
APPLICATION OF LOEB & LOEB
LLP, COUNSEL FOR THE
OFFICIAL COMMITTEE OF
CREDITORS HOLDING
UNSECURED CLAIMS OF
ITTELLA INTERNATIONAL LLC,
SEEKING ALLOWANCE AND
PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF
EXPENSES UNDER 11 U.S.C. §§ 330
AND 331 FOR THE INTERIM
PERIOD FROM NOVEMBER 1, 2023
THROUGH MAY 9, 2024 AND
FINAL PERIOD FROM AUGUST 10,
2023 THROUGH MAY 9, 2024**

DECLARATION OF BERNARD R. GIVEN, II

I Bernard R. Given, II, declare as follows:

1 1. I am an attorney at law duly licensed to practice before all courts of the State
2 of California, the Ninth Circuit and the United States District Courts for the Central, Eastern,
3 Northern and Southern Districts of California. I am a partner in the law firm of Loeb &
4 Loeb LLP (“**Loeb**”), counsel for the Official Committee of Creditors Holding Unsecured
5 Claims of Ittella International LLC (“**Ittella Committee**”), and together with Ittella’s Chef,
6 LLC, Tattooed Chef, Inc., Myjojo, Inc., New Mexico Food Distributors, Inc., Karsten
7 Tortilla Factory, LLC, BCI Acquisition, Inc., and TTCF-NM Holdings Inc., the debtors and
8 debtors-in-possession in the above-captioned Chapter 11 bankruptcy cases (collectively the
9 “**Debtors**”).

10 2. I make this Declaration in support of the *Second Interim and Final Fee*
11 *Application of Loeb & Loeb LLP, Counsel For The Official Committee Of Creditors Holding*
12 *Unsecured Claims Of Ittella International LLC, Seeking Allowance and Payment of*
13 *Compensation and Reimbursement of Expenses Under 11 U.S.C. §§ 330 and 331 for the*
14 *Interim Period from November 1, 2023 through May 9, 2024 and Final Period From August*
15 *10, 2023 through May 9, 2024* (the “**Application**”). The facts set forth herein are personally
16 known to me and, if called as a witness, I could and would testify thereto. Unless otherwise
17 defined, all capitalized terms used herein have the meanings ascribed thereto in the
18 Application.

19 3. I am familiar with Local Bankruptcy Rule 2016-1. To the best of my
20 knowledge, information and belief, all of the matters stated in the Application are true and
21 correct, and the Application complies with all applicable statutes, rules, regulations and
22 procedures, including Local Bankruptcy Rule 2016-1.

23 4. The amounts requested in the Application for compensation of fees and
24 reimbursement of expenses incurred are based on Loeb’s business records which are kept
25 and maintained by Loeb in the ordinary course of Loeb’s business.

26 5. The compensation requested in the Application not only caps partner fees but
27 also provides a further voluntary 10% reduction by Loeb of its fees for the interim
28

1 compensation period from November 1, 2023 through May 9, 2024 (“**Interim Period**”) as
2 well as an additional write-off of \$10,648.80 in fees for that period.

3 6. Attached to the Application as **Exhibit “A”** is a summary of fees and time by
4 professional, which includes a list of the hourly billing rates of Loeb’s professionals and also
5 includes the rates/discounted rates and amounts/discounted amounts billed by each
6 professional by task category.

7 7. Attached to the Application as **Exhibit “B”** is a summary of costs and
8 expenses incurred. Specific descriptions of expenses incurred during the Interim Fee
9 Application period are included with the detailed description of services rendered by Loeb
10 to the Ittella Committee attached to the Application as **Exhibit “D”**.

11 8. Attached to the Application as **Exhibit “C”** are biographies of the
12 professionals who performed the services for which compensation is requested pursuant to
13 the Applications.

14 I declare under penalty of perjury under the laws of the United States of America
15 and the State of California that the foregoing is true and correct.

16
17 Executed this 22th day of May, 2024, at Los Angeles California.
18
19

20 /s/ Bernard R. Given II
21 Bernard R. Given II
22
23
24
25
26
27
28

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10100 Santa Monica Blvd., Suite 2200, Los Angeles, California 90067.

A true and correct copy of the foregoing document entitled (*specify*): **DECLARATION OF BERNARD R. GIVEN II IN SUPPORT OF SECOND INTERIM AND FINAL FEE APPLICATION OF LOEB & LOEB LLP, COUNSEL FOR THE OFFICIAL COMMITTEE OF CREDITORS HOLDING UNSECURED CLAIMS OF ITTELLA INTERNATIONAL LLC, SEEKING ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. §§ 330 AND 331 FOR THE INTERIM PERIOD FROM NOVEMBER 1, 2023 THROUGH MAY 9, 2024 AND THE FINAL PERIOD FROM AUGUST 10, 2023 THROUGH MAY 9, 2024**

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **5/22/2024**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

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Honorable Sandra R. Klein
United States Bankruptcy Court
255 E. Temple Street, Suite 1582
Courtroom 1575
Los Angeles, CA 90012

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5/22/2024 Fiona McKeown
Date *Printed Name*

/s/ Fiona McKeown
Signature

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- Michael Jay Berger on behalf of Other Professional Michael Jay Berger, michael.berger@bankruptcypower.com; yathida.nipha@bankruptcypower.com; michael.berger@ecf.inforuptcy.com
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- K Kenneth Kotler on behalf of Interested Party SKILLSET GROUP LLC, kotler@kenkotler.com, linda@kenkotler.com
- Aaron J Malo on behalf of Interested Party UMB Bank, N.A., amalo@sheppardmullin.com, clopez@sheppardmullin.com; abilly@sheppardmullin.com
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- David Samuel Shevitz on behalf of Interested Party INTERESTED PARTY, david@shevitzlawfirm.com, shevitzlawfirm@ecf.courtdrive.com; r48785@notify.bestcase.com; Jose@shevitzlawfirm.com
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- Kelly Ann M Tran kelly@smalllawcorp.com, katelin@smalllawcorp.com
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