IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	**Chapter 11**
CORELLE BRANDS ACQUISITION HOLDINGS LLC, *et al.*,	§	**Case No. 23-90716 (MI)**
Reorganized Debtors.[1]	§	**Jointly Administered**

SUMMARY SHEET FOR FINAL FEE APPLICATION OF GUGGENHEIM SECURITIES, LLC AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JUNE 12, 2023 THROUGH FEBRUARY 27, 2024

Name of Applicant:	Guggenheim Securities, LLC ("Guggenheim Securities")	
Applicant's Role in Case:	Investment Banker to the Debtors and Debtors in Possession	
Docket No. of Employment Order(s):	Docket No. 288	
Nature of Fee Arrangement (monthly, success fee, contingent litigation fee, etc.)	Monthly and Transaction Fees	
Interim Application ( ) **Final Application (X)**	Indicate whether this is an interim or final Application. If interim, indicate the number (1st, 2nd, 3rd, etc.) ***Final Fee Application***	
	Beginning Date	**End Date**
Time period covered by this Final Fee Application for which interim compensation has *not* previously been awarded:	12/1/2023	2/27/2024

[1] The reorganized debtors in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or registration numbers in the applicable jurisdictions, are as follows: Corelle Brands (Texas) Inc. (2526); Corelle Brands Acquisition Holdings LLC (9089); Corelle Brands Acquisition Intermediate Holdings Inc. (3303); Corelle Brands Holdings Inc. (3318); Corelle Brands (Charleroi) LLC (7347); Corelle Brands LLC (0566); Corelle Brands (Corning) LLC (8085); Corelle Brands (Latin America) LLC (8862); EKCO Group, LLC (7167); EKCO Housewares, Inc. (0216); EKCO Manufacturing of Ohio, Inc. (7300); Corelle Brands (Canada) ULC (5817); Corelle Brands (Canada) Holding ULC (4481); Corelle Brands ULC (8272); and Corelle Brands (GHC) LLC (9722). The address of the reorganized debtors' corporate headquarters is 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515.

Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case?	Yes
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed?	Yes
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases?	Yes
Do expense reimbursements represent actual and necessary expenses incurred?	Yes

Compensation Breakdown for Time Period Covered by this Final Fee Application	
Total fees requested in this Final Fee Application:	$8,175,000.00
Total expense reimbursements requested in this Final Fee Application:	$183,204.61
Total fees and expenses requested in this Final Fee Application:	$8,358,204.61
Total fees awarded in all prior Applications:	$6,375,000.00
Total expenses awarded in all prior Applications:	$144,456.75

Plan Status: The Plan was confirmed on February 23, 2024 pursuant to the *Findings of Fact, Conclusions of Law, and Order (I) Confirming the Joint Chapter 11 Plan of Reorganization of Instant Brands Acquisition Holdings Inc. and Its Debtor Affiliates and (II) Approving the Disclosure Statement on a Final Basis* [Docket No. 1146]. The effective date of the Plan occurred on February 27, 2024 [Docket No. 1161].

Primary Benefits: Guggenheim Securities was retained as investment banker to the Debtors in these chapter 11 cases. In this role, Guggenheim Securities has rendered investment banking advisory services to the Debtors in connection with, among other things, the Debtors' evaluation of potential strategic and financial alternatives available to them.

FINAL FEE APPLICATION OF GUGGENHEIM SECURITIES, LLC AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION

PRIOR FEE APPLICATIONS

	REQUESTED		PAID		OUTSTANDING	
APPLICATION	**FEES**	**EXPENSES**	**FEES**	**EXPENSES**	**FEES**	**EXPENSES**
First Interim Fee Application [Docket No. 717] 6/12/23 – 8/31/23	$1,925,000.00	$102,233.71	$1,925,000.00	$102,233.71	$0.00	$0.00
Second Interim Fee Application [Docket No. 941] 9/1/23 – 11/30/23	$4,450,000.00	$42,223.04	$4,450,000.00	$42,223.04	$0.00	$0.00
Totals:	**$6,375,000.00**	**$144,456.75**	**$6,375,000.00**	**$144,456.75**	**$0.00**	**$0.00**

FINAL FEE APPLICATION OF GUGGENHEIM SECURITIES, LLC
AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION

HOURS BY CATEGORY AND PROFESSIONAL
JUNE 12, 2023 THROUGH FEBRUARY 27, 2024

Category	Hours
General Correspondence	406.5
Case Administration	752.0
Coordination of Creditors	580.5
Financial Analysis	163.5
Sale Related Activities	3,055.0
Travel	9.0
Total	**4,966.5**

Name	Position	Hours
Ronen Bojmel	Senior Managing Director	387.5
Jonathan Wober	Senior Managing Director	203.0
Robert Ramirez	Managing Director	740.5
Drew Heimlich	Managing Director	74.0
Denys Levin	Vice President	537.0
Andrew Herrera	Vice President	948.5
Dustin Dhanani	Associate	610.0
Carlos Santoro	Analyst	630.5
JT Kolke	Analyst	581.5
Braeden Kobza	Analyst	208.0
Rachel Pang	Analyst	46.0
Total		**4,966.5**

FINAL FEE APPLICATION OF GUGGENHEIM SECURITIES, LLC
AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION

EXPENSES BY CATEGORY
JUNE 12, 2023 THROUGH FEBRUARY 27, 2024

Expense Category	Amount
T&E Meals – Overtime	$4,542.26
T&E Taxi/Car Service	$4,505.31
Legal	$169,076.96
T&E Other	$135.00
T&E Meals	$2,006.53
T&E Internet	$91.07
T&E Phone	$10.00
T&E Rental Car	$556.71
T&E Airfare	$1,540.89
T&E Parking/Tolls	$78.38
Other	$296.62
Total Gross Expenses	**$183,204.61**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	**Chapter 11**
CORELLE BRANDS ACQUISITION HOLDINGS LLC, *et al.*,	§	**Case No. 23-90716 (MI)**
Reorganized Debtors.[1]	§	**Jointly Administered**

FINAL FEE APPLICATION OF GUGGENHEIM SECURITIES, LLC AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JUNE 12, 2023 THROUGH FEBRUARY 27, 2024

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within twenty-one days from the date this Final Fee Application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this Final Fee Application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Guggenheim Securities, LLC ("Guggenheim Securities"), the investment banker for the above captioned pre-effective date debtors and debtors in possession (collectively, the "Debtors"), by this final fee application (this "Final Fee Application") requests entry of an order, substantially in the form attached hereto (the "Proposed Order"), pursuant to sections 328, 330, and 331 of title 11 of the United States Code (the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), rule 2016-1 of the Local Bankruptcy Rules for

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the Southern District of Texas (the "Local Rules"), and the *Order, Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Authorizing the Retention and Employment of Guggenheim Securities, LLC as Investment Banker for the Debtors and Debtors in Possession, Effective as of the Petition Date, and Modifying Certain Time-Keeping Requirements* [Docket No. 288] (the "Retention Order"), (a) granting final allowance of compensation for professional services to the Debtors during the period from June 12, 2023 to and including February 27, 2024 (the "Final Compensation Period") in the amount of $8,175,000.00, (b) granting final allowance of Guggenheim Securities' expenses incurred during the Final Compensation Period in connection with such services in the amount of $183,204.61, and (c) directing payment of all such allowed compensation and expenses (less any amounts previously paid to Guggenheim Securities). In support of this Final Fee Application, Guggenheim Securities respectfully states as follows:

Jurisdiction, Venue, And Statutory Predicates

1. The United States Bankruptcy Court for the Southern District of Texas (this "Court") has jurisdiction over this Final Fee Application pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Final Fee Application in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested in this Final Fee Application are sections 328(a), 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-1, and the Retention Order.

Background

3. On June 12, 2023 (the "Petition Date"), each of the Debtors filed with this Court a voluntary petition for relief under the Bankruptcy Code.

4. On June 25, 2023, the Debtors filed an application to retain and employ Guggenheim Securities as their investment banker [Docket No. 166] (the "Retention Application"), effective as of the Petition Date, pursuant to the terms of that certain engagement letter between Guggenheim Securities and the Debtors, dated as of June 5, 2023, effective as of January 1, 2023 (collectively, together with the Annex and the Indemnification Provisions attached thereto, the "Engagement Letter").[2]

5. On July 25, 2023, the Court entered the order approving the Retention Application [Docket No. 288] (the "Retention Order"). The Retention Order, among other things, authorized the Debtors to pay, reimburse, and indemnify Guggenheim Securities in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter (as modified by the Retention Order). A copy of the Engagement Letter was annexed to the Retention Order as Exhibit 1.

6. On February 23, 2024 (the "Confirmation Date"), the Court entered an order [Docket No. 1146] (the "Confirmation Order") approving the *Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization of Instant Brands Acquisition Holdings Inc. and its Debtor Affiliates* [Docket No. 1146-1] (the "Combined Plan and Disclosure Statement" or the "Plan," as applicable). The effective date of the Plan occurred on February 27, 2024 [Docket No. 1161].

[2] Unless otherwise stated, all capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Engagement Letter.

Terms of Guggenheim Securities' Retention

7. The Retention Order approved the payment of (among other fees and expenses) the following fees to Guggenheim Securities, as set forth in detail in the Retention Application, the Engagement Letter, and the Retention Order:[3]

a. **Monthly Fees.** The Debtors will pay Guggenheim Securities a non-refundable cash fee on a monthly basis (each, a "Monthly Fee"), which fee, commencing as of January 1, 2023, will be due and paid by the Debtors in advance, with respect to each calendar month during the period of Guggenheim Securities' engagement under the Engagement Letter, promptly on the first day of each such calendar month (in each case, whether or not any Transaction is consummated), with each such Monthly Fee to be in an amount equal to (x) $125,000 per month, with respect to each of the first three (3) Monthly Fees to be so paid under the Engagement Letter during such period of engagement (such Monthly Fees in this clause (x), each, a "Creditable Monthly Fee"), and (y) $150,000 per month, with respect to each subsequent Monthly Fee to be so paid under the Engagement Letter during such period of engagement.

b. **Financing Fee(s).**

i. If any Financing Transaction is consummated, then, in each case, the Debtors will pay Guggenheim Securities one or more cash fees (each, a "Financing Fee") in an amount equal to the greater of (x) $1,000,000 and (y) the sum of:

A. 150 basis points (1.50%) of the aggregate face amount of any debt obligations to be issued or raised by the Debtors (including the face amount of any related commitments) in any Debt Financing that is secured by first priority liens over the Debtors' assets, plus

B. 250 basis points (2.50%) of the aggregate face amount of any debt obligations to be issued or raised by the Debtors (including the face amount of any related commitments) in any Debt Financing that is not covered by Section 4(c)(i)(A) of the Engagement Letter, plus

C. 400 basis points (4.00%) of the aggregate amount of gross proceeds raised by the Debtors in any Equity Financing (including the face amount of any related commitments); plus

[3] To the extent there is any inconsistency between the summary of the fees set forth herein and the terms of the Engagement Letter, as amended by the Retention Order, the terms of the Engagement Letter, as amended by the Retention Order, shall control.

D. With respect to any other securities or indebtedness issued that is not otherwise covered by Sections 4(c)(i)(A) to 4(c)(i)(C) of the Engagement Letter, such financing fees, underwriting discounts, placement fees or other compensation as customary under the circumstances and mutually agreed in advance by the Debtors and Guggenheim Securities.

ii. Financing Fees for any Financing Transaction will be payable upon the consummation of the related Financing Transaction.

iii. Notwithstanding anything to the contrary in the Engagement Letter, with respect to (and solely with respect to) (A) the Debt Financing referred to as the "DIP Facilities" in the *Debtors' Emergency Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, 364, 503, 506, 507, And 552, (I) Authorizing the Debtors to (A) Obtain Senior Secured Superpriority Post-Petition Financing and (B) Use Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Providing Adequate Protection to Prepetition Secured Parties, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 31] (the "DIP Motion"), the Financing Fee payable pursuant to Section 4(c)(i) of the Engagement Letter on account thereof shall be in an amount equal to 100 basis points (1.0%) of the aggregate face amount of any debt obligations to be issued or raised by the Debtors (including the face amount of any related commitments) under the Term Loan DIP Facility (as defined in the DIP Motion) and (B) any Debt Financing constituting an "exit financing" entered into by the Debtors in connection with these chapter 11 cases, no Financing Fee shall be required to be paid pursuant to Section 4(c)(i) of the Engagement Letter on account of any portion of debt obligations thereunder that consists of debt obligations that were solely "rolled over" from the Term Loan DIP Facility (it being understood, for the avoidance of doubt, that 100% of the Financing Fees set forth in Section 4(c)(i) of the Engagement Letter shall be due and payable by the Debtors to Guggenheim Securities on account of all other (non-"rolled over") debt obligations to be issued or raised in connection with such "exit financing").

c. Sale Transaction Fee(s).

i. If any Sale Transaction is consummated, then, in each case, the Debtors will pay Guggenheim Securities a cash fee (each, a "Sale Transaction Fee") in an amount equal to $4,000,000.

ii. Any such Sale Transaction Fee will be payable promptly upon the consummation of any Sale Transaction.

As noted in the Retention Application, the Engagement Letter also contained a certain Restructuring Transaction Fee. Guggenheim Securities, however, is not seeking the allowance of any such Restructuring Transaction Fee pursuant to this Final Fee Application.

Relief Requested

8. By this Final Fee Application, Guggenheim Securities requests entry of the Proposed Order, substantially in the form attached hereto, (a) granting final allowance of compensation for professional services to the Debtors during the Final Compensation Period in the amount of $8,175,000.00, (b) granting final allowance of Guggenheim Securities' expenses incurred during the Final Compensation Period in connection with such services in the amount of $183,204.61, and (c) directing payment of all such allowed compensation and expenses (less any amounts previously paid to Guggenheim Securities).

9. During the Final Compensation Period, certain Monthly Fees, a Financing Fee, and a Sale Transaction Fee became payable to Guggenheim Securities pursuant to the terms of the Engagement Letter, as modified by the Retention Order.

10. With respect to the Monthly Fees, during the Final Compensation Period, $1,200,000.00 became payable to Guggenheim Securities on account of eight (8) Monthly Fees (for the July 1, 2023 through February 1, 2024 Monthly Fees).

11. With respect to the Financing Fee, $2,975,000 became payable to Guggenheim Securities on account of (a) the Financing approved pursuant to the *Final Order (I) Authorizing the Debtors to (A) Obtain Senior Secured Superpriority Post-Petition Financing and (B) Use Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Providing Adequate Protection to Prepetition Secured Parties, and (IV) Granting Related Relief* [Docket No. 257] ($132,500,000.00 * 1% = $1,325,000); (b) that certain Financing upsizing approved pursuant

to the *Order (I) Authorizing the Debtors to Enter into the Third Amendment to the Term DIP Credit Agreement and (II) Granting Related Relief* [Docket No. 344] ($30,000,000 * 1% = $300,000); and (c) that certain exit financing authorized pursuant to and more fully described in the Confirmation Order ($90,000,000 * 1.5% = $1,350,000).

12. With respect to the Sale Transaction Fee, $4,000,000.00 became payable to Guggenheim Securities on account of the sale of the Debtors' appliances business approved pursuant to the *Order (A) Approving Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Authorizing the Debtors to Enter Into and Perform their Obligations Under the Asset Purchase Agreements and Related Documents, (C) Authorizing the Assumption and Assignment of Certain Contracts and Leases, and (D) Granting Related Relief* [Docket No. 636] and which closed on November 8, 2023.[4]

13. Accordingly, a summary of the compensation earned by Guggenheim Securities during the Final Compensation Period is set forth below:

Monthly Fees	$1,200,000.00
Financing Fee	$2,975,000.00
Sale Transaction Fee	$4,000,000.00
Total	**$8,175,000.00**

14. All services for which compensation is requested by Guggenheim Securities were performed during the Final Compensation Period on behalf of the Debtors. During the Final Compensation Period, Guggenheim Securities performed significant services on behalf of the Debtors, including but not limited to, the following:

> Sale Related Activities: Assisting the Debtors in connection with their sale efforts, including, without limitation, in connection with the Debtors' (i) preparation of related marketing and due diligence materials, (ii) solicitation and review of proposals from prospective investors, (iii) coordination of due diligence materials

[4] *See* Combined Plan and Disclosure Statement at 1.

with prospective investors, and (iv) negotiation of the relevant sale transactions, in coordination with Debtors' counsel;

Case Administration: Administrative and process related items, including, without limitation: (i) reviewing relevant materials on the court docket, (ii) coordinating with the Debtors, the Debtors' advisors and the Lenders' advisors with respect to the implementation of certain of the transactions underlying these chapter 11 cases, and (iii) the review and preparation of hours and expense tracking;

Coordination of Creditors: Assisting the Debtors in connection with, among other things: (i) discussions and meetings with creditors and other key stakeholders (and their associated advisors), and (ii) the Debtors' coordination of due diligence materials with those stakeholders and their advisors. This category also includes advisors-only discussions between the Guggenheim Securities deal team and the advisors to certain other constituents in these chapter 11 cases;

General Correspondence: Telephone calls, emails, and other communications with the internal Guggenheim Securities team, the Debtors and their advisors, and certain other constituents regarding various matters pertaining to these chapter 11 cases;

Financial Analysis: Assisting the Debtors in connection with various financial analyses primarily related to the Debtors' DIP financing, as well as to the evaluation of the bids that the Debtors received in connection with their sale efforts; and

Travel: Time spent traveling on behalf of the Debtors, including travel time to and from the Debtors' site in Greencastle, PA and the Debtors' site in Byhalia, MS.

15. Although Guggenheim Securities, in line with market convention, does not bill by the hour, Guggenheim Securities kept track of its daily post-petition time in one-half hour increments in accordance with the Retention Order. Time records for the Final Compensation Period (other than time records attached to the previously filed interim fee applications) are attached hereto as **Exhibit A**. During the Final Compensation Period, Guggenheim Securities professionals spent approximately 4,966.5 hours providing investment banking services to the Debtors.

16. The fees charged by Guggenheim Securities have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Guggenheim Securities for professional services rendered in connection with similar chapter 11

cases and non-bankruptcy matters. Guggenheim Securities submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

17. There is no agreement or understanding between Guggenheim Securities and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

Actual and Necessary Disbursements By Guggenheim Securities

18. Guggenheim Securities also incurred certain actual and necessary expenses during the Final Compensation Period for which it is entitled to reimbursement under the Engagement Letter. Details for the expenses incurred during the Final Compensation Period (other than the expense detail attached to the previously filed interim fee applications) are attached hereto as **Exhibit B**. Guggenheim Securities' total expenses incurred during the Final Compensation Period in connection with its services to the Debtors are $183,204.61.

Basis for Relief

19. Section 328(a) of the Bankruptcy Code allows a professional to obtain prior court approval of the terms of its retention. *See* 11 U.S.C. § 328(a). Under section 328(a), a professional may avoid uncertainty by obtaining (i) advance court approval of compensation terms agreed to with the estate, and (ii) a court's finding that such terms are "reasonable" in advance of the professional's providing related services. *See In re Nat'l Gypsum Co.*, 123 F.3d 861, 862–63 (5th Cir. 1997). Section 328(a) explicitly contemplates court approval of contingent fees. *See* 11 U.S.C. § 328(a) ("The trustee . . . with the court's approval, may employ or authorize the

employment of a professional person . . . on any reasonable terms and conditions of employment, including . . . on a fixed or percentage fee basis, or on a contingent fee basis.").

20. If a court has entered an order authorizing a professional's employment that "expressly and unambiguously states specific terms and conditions (*e.g.*, specific hourly rates or contingency fee arrangements) that are being approved pursuant to the first sentence of Section 328(a)," the court is constrained to apply only the "improvident" standard of section 328(a) in any later review of such professional's requested compensation. *Zolfo, Cooper & Co. v. Sunbeam-Oster Co., Inc.*, 50 F.3d 253, 261 (3d Cir. 1995).

21. Under the section 328(a) standard, a bankruptcy court wishing to render a previously approved fee arrangement "improvident" must find that there have been "developments not capable of being anticipated at the time of the fixing of the terms and conditions" of the engagement. 11 U.S.C. § 328(a). It is not enough that developments in a case are simply unforeseen. *Daniels v. Barron* (*In re Barron*), 225 F.3d 583, 585 (5th Cir. 2000).

22. Section 330 of the Bankruptcy Code, moreover, provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the following non-exclusive criteria for the award of such compensation and reimbursement. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –
>
> A. the time spent on such services;
>
> B. the rates charged for such services;

> C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
>
> D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
>
> E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
>
> F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3); *see also In re XO Commc'ns, Inc.*, 398 B.R. 106, 113 (Bankr. S.D.N.Y. 2008) (stating that "in considering a transaction fee, courts recognize that certain of these factors do not apply, such as 'time spent' or the 'rates charged'") (quoting *In re Intelogic Trace, Inc.*, 188 B.R. 557, 559 (Bankr. W.D. Tex. 1995)).

23. Here, the Retention Order approved Guggenheim Securities' compensation under section 328(a) of the Bankruptcy Code as to all parties except the U.S. Trustee, which retained the right to review Guggenheim Securities' compensation based on the reasonableness standard of section 330.

24. Each component of Guggenheim Securities' compensation that became payable during the Final Compensation Period was earned under the terms of the Court-approved Engagement Letter, as modified by the Retention Order. Guggenheim Securities submits that the services it performed on behalf of the Debtors, as summarized above and as more fully described in Guggenheim Securities' time records, were necessary for and beneficial to the Debtors' estates. Moreover, Guggenheim Securities' services were consistently performed in a timely, expert, and considered manner commensurate with the complexity and importance of the issues involved.

[*Remainder of Page Intentionally Left Blank*]

WHEREFORE, Guggenheim Securities requests entry of the Proposed Order, substantially in the form attached hereto, (a) granting final allowance of compensation for professional services to the Debtors during the Final Compensation Period in the amount of $8,175,000.00, (b) granting final allowance of Guggenheim Securities' expenses incurred during the Final Compensation Period in connection with such services in the amount of $183,204.61, and (c) directing payment of all such allowed compensation and expenses (less any amounts previously paid to Guggenheim Securities).

Dated: April 12, 2024

GUGGENHEIM SECURITIES, LLC

/s/ Ronen Bojmel
Ronen Bojmel
Senior Managing Director

Exhibit A

Time Records of Guggenheim Securities Professionals

Guggenheim Securities
Hourly Detail - Ronen Bojmel

EXHIBIT A

GUGGENHEIM SECURITIES, LLC
HOURLY DETAIL FOR THE PERIOD
DECEMBER 1, 2023 THROUGH FEBRUARY 27, 2024

Ronen Bojmel

Date	Day	Category	Professional	Hours	Description
12/1/2023	Friday	Coordination of Creditors	Ronen Bojmel	0.5	Participation in calls with the creditors
12/11/2023	Monday	Case Administration	Ronen Bojmel	0.5	Participation in calls with co-advisors
12/11/2023	Monday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
12/15/2023	Friday	General Correspondence	Ronen Bojmel	0.5	Email correspondence with co-advisors
12/19/2023	Tuesday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
1/11/2024	Thursday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
1/15/2024	Monday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
1/16/2024	Tuesday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
1/17/2024	Wednesday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
1/18/2024	Thursday	Case Administration	Ronen Bojmel	1.0	Preparation and review of Second Interim Fee Application
1/18/2024	Thursday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
1/23/2024	Tuesday	General Correspondence	Ronen Bojmel	0.5	Email correspondence with co-advisors
2/7/2024	Wednesday	Case Administration	Ronen Bojmel	0.5	Participation in calls with the co-advisors and the Company
2/8/2024	Thursday	Case Administration	Ronen Bojmel	0.5	Participation in calls with the co-advisors and the Company
2/9/2024	Friday	Financial Analysis	Ronen Bojmel	1.0	Assist with preparation and/or review of materials for Plan
2/9/2024	Friday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
2/9/2024	Friday	Case Administration	Ronen Bojmel	0.5	Participation in calls with co-advisors
2/9/2024	Friday	General Correspondence	Ronen Bojmel	0.5	Email correspondence with co-advisors
2/12/2024	Monday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
2/12/2024	Monday	Case Administration	Ronen Bojmel	0.5	Participation in calls with co-advisors
2/13/2024	Tuesday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
2/13/2024	Tuesday	Case Administration	Ronen Bojmel	1.0	Participation in calls with co-advisors
2/14/2024	Wednesday	Case Administration	Ronen Bojmel	1.0	Email correspondence with co-advisors and the Company
2/14/2024	Wednesday	Case Administration	Ronen Bojmel	1.0	Participation in calls with co-advisors
2/14/2024	Wednesday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
2/15/2024	Thursday	General Correspondence	Ronen Bojmel	1.0	Email correspondence internally
2/15/2024	Thursday	General Correspondence	Ronen Bojmel	0.5	Email correspondence with co-advisors
2/15/2024	Thursday	Case Administration	Ronen Bojmel	0.5	Participation in calls with the co-advisors and the Company
2/16/2024	Friday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
2/16/2024	Friday	Case Administration	Ronen Bojmel	0.5	Participation in calls with co-advisors
2/19/2024	Monday	Case Administration	Ronen Bojmel	0.5	Participation in calls with the creditors
2/20/2024	Tuesday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
2/20/2024	Tuesday	Case Administration	Ronen Bojmel	1.5	Participation in calls with co-advisors
2/21/2024	Wednesday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
2/21/2024	Wednesday	General Correspondence	Ronen Bojmel	0.5	Email correspondence with co-advisors
2/21/2024	Wednesday	Coordination of Creditors	Ronen Bojmel	1.0	Participation in calls with the creditors
2/21/2024	Wednesday	Case Administration	Ronen Bojmel	1.0	Preparation for Confirmation Hearing
2/22/2024	Thursday	General Correspondence	Ronen Bojmel	0.5	Email correspondence internally
2/22/2024	Thursday	General Correspondence	Ronen Bojmel	0.5	Email correspondence with co-advisors
2/22/2024	Thursday	Case Administration	Ronen Bojmel	1.0	Participation in calls with co-advisors
2/22/2024	Thursday	Case Administration	Ronen Bojmel	2.5	Attended Confirmation Hearing
2/22/2024	Thursday	Coordination of Creditors	Ronen Bojmel	0.5	Participation in calls with the creditors
2/23/2024	Friday	General Correspondence	Ronen Bojmel	2.0	Email correspondence with creditors
2/23/2024	Friday	General Correspondence	Ronen Bojmel	2.0	Email correspondence with co-advisors and the Company
2/23/2024	Friday	Coordination of Creditors	Ronen Bojmel	0.5	Participation in calls with the creditors
2/26/2024	Monday	Coordination of Creditors	Ronen Bojmel	1.0	Participation in calls with the creditors
2/27/2024	Tuesday	Coordination of Creditors	Ronen Bojmel	1.0	Participation in calls with the creditors

EXHIBIT A

GUGGENHEIM SECURITIES, LLC
HOURLY DETAIL FOR THE PERIOD
DECEMBER 1, 2023 THROUGH FEBRUARY 27, 2024

Robert Ramirez

Date	Day	Category	Professional	Hours	Description
12/1/2023	Friday	Coordination of Creditors	Robert Ramirez	0.5	Participation in calls with the creditors
12/4/2023	Monday	Case Administration	Robert Ramirez	1.0	Participation in calls with the co-advisors and the Company
12/11/2023	Monday	Case Administration	Robert Ramirez	1.5	Participation in calls with co-advisors
12/11/2023	Monday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
12/12/2023	Tuesday	Financial Analysis	Robert Ramirez	1.0	Assist with preparation and/or review of due diligence materials for Plan
12/12/2023	Tuesday	Case Administration	Robert Ramirez	1.0	Participation in calls with the co-advisors and the Company
12/12/2023	Tuesday	General Correspondence	Robert Ramirez	0.5	Email correspondence with co-advisors
12/14/2023	Thursday	Case Administration	Robert Ramirez	0.5	Participation in calls with co-advisors
12/15/2023	Friday	General Correspondence	Robert Ramirez	0.5	Email correspondence with co-advisors
12/19/2023	Tuesday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
12/19/2023	Tuesday	Case Administration	Robert Ramirez	0.5	Participation in calls with co-advisors
12/20/2023	Wednesday	Financial Analysis	Robert Ramirez	0.5	Assist with preparation and/or review of due diligence materials for Plan
1/3/2024	Wednesday	Financial Analysis	Robert Ramirez	0.5	Assist with preparation and/or review of materials for Plan
1/3/2024	Wednesday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
1/8/2024	Monday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
1/11/2024	Thursday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
1/15/2024	Monday	Case Administration	Robert Ramirez	1.0	Preparation and review of Second Interim Fee Application
1/15/2024	Monday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
1/16/2024	Tuesday	Case Administration	Robert Ramirez	4.0	Preparation and review of Second Interim Fee Application
1/16/2024	Tuesday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
1/16/2024	Tuesday	Case Administration	Robert Ramirez	0.5	Participation in internal calls
1/17/2024	Wednesday	Case Administration	Robert Ramirez	2.0	Preparation and review of Second Interim Fee Application
1/17/2024	Wednesday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
1/18/2024	Thursday	Case Administration	Robert Ramirez	1.0	Preparation and review of Second Interim Fee Application
1/18/2024	Thursday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
1/19/2024	Friday	Case Administration	Robert Ramirez	0.5	Participation in calls with potential exit financing lenders
1/22/2024	Monday	Case Administration	Robert Ramirez	1.0	Participation in calls with potential exit financing lenders
1/23/2024	Tuesday	General Correspondence	Robert Ramirez	0.5	Email correspondence with co-advisors
2/7/2024	Wednesday	Case Administration	Robert Ramirez	0.5	Participation in calls with the co-advisors and the Company
2/8/2024	Thursday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
2/8/2024	Thursday	General Correspondence	Robert Ramirez	0.5	Email correspondence with co-advisors
2/8/2024	Thursday	Case Administration	Robert Ramirez	0.5	Participation in calls with the co-advisors and the Company
2/8/2024	Thursday	Financial Analysis	Robert Ramirez	1.0	Assist with preparation and/or review of materials for Plan
2/9/2024	Friday	Financial Analysis	Robert Ramirez	1.0	Assist with preparation and/or review of materials for Plan
2/9/2024	Friday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
2/9/2024	Friday	Case Administration	Robert Ramirez	0.5	Participation in calls with co-advisors
2/9/2024	Friday	General Correspondence	Robert Ramirez	0.5	Email correspondence with co-advisors
2/12/2024	Monday	Case Administration	Robert Ramirez	0.5	Assist with preparation and/or review of emergence credit facility / funds flow
2/12/2024	Monday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
2/12/2024	Monday	Case Administration	Robert Ramirez	0.5	Participation in calls with co-advisors
2/13/2024	Tuesday	Case Administration	Robert Ramirez	1.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/13/2024	Tuesday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
2/13/2024	Tuesday	Case Administration	Robert Ramirez	1.0	Participation in calls with co-advisors
2/14/2024	Wednesday	Case Administration	Robert Ramirez	1.0	Email correspondence with co-advisors and the Company
2/14/2024	Wednesday	Case Administration	Robert Ramirez	1.0	Participation in calls with co-advisors
2/14/2024	Wednesday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
2/15/2024	Thursday	Case Administration	Robert Ramirez	0.5	Assist with preparation and/or review of emergence credit facility / funds flow
2/15/2024	Thursday	General Correspondence	Robert Ramirez	1.0	Email correspondence internally
2/15/2024	Thursday	General Correspondence	Robert Ramirez	0.5	Email correspondence with co-advisors
2/15/2024	Thursday	Case Administration	Robert Ramirez	0.5	Participation in calls with the co-advisors and the Company

EXHIBIT A

GUGGENHEIM SECURITIES, LLC
HOURLY DETAIL FOR THE PERIOD
DECEMBER 1, 2023 THROUGH FEBRUARY 27, 2024

Robert Ramirez

Date	Day	Category	Professional	Hours	Description
2/16/2024	Friday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
2/16/2024	Friday	General Correspondence	Robert Ramirez	1.0	Email correspondence with creditors
2/16/2024	Friday	Case Administration	Robert Ramirez	0.5	Participation in calls with co-advisors
2/16/2024	Friday	Coordination of Creditors	Robert Ramirez	0.5	Participation in calls with the creditors
2/19/2024	Monday	Case Administration	Robert Ramirez	1.0	Participation in calls with co-advisors
2/19/2024	Monday	Case Administration	Robert Ramirez	0.5	Participation in calls with the creditors
2/19/2024	Monday	Case Administration	Robert Ramirez	0.5	Participation in calls with the co-advisors and the Company
2/20/2024	Tuesday	Case Administration	Robert Ramirez	0.5	Assist with preparation and/or review of emergence credit facility / funds flow
2/20/2024	Tuesday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
2/20/2024	Tuesday	Coordination of Creditors	Robert Ramirez	0.5	Participation in calls with the creditors
2/20/2024	Tuesday	Case Administration	Robert Ramirez	1.5	Participation in calls with co-advisors
2/21/2024	Wednesday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
2/21/2024	Wednesday	General Correspondence	Robert Ramirez	0.5	Email correspondence with co-advisors
2/21/2024	Wednesday	Case Administration	Robert Ramirez	0.5	Assist with preparation and/or review of emergence credit facility / funds flow
2/21/2024	Wednesday	Coordination of Creditors	Robert Ramirez	1.0	Participation in calls with the creditors
2/21/2024	Wednesday	Case Administration	Robert Ramirez	2.0	Participation in calls with co-advisors
2/22/2024	Thursday	General Correspondence	Robert Ramirez	0.5	Email correspondence internally
2/22/2024	Thursday	Case Administration	Robert Ramirez	1.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/22/2024	Thursday	General Correspondence	Robert Ramirez	0.5	Email correspondence with co-advisors
2/22/2024	Thursday	Case Administration	Robert Ramirez	2.5	Participation in calls with co-advisors
2/22/2024	Thursday	Case Administration	Robert Ramirez	2.5	Attended Confirmation Hearing
2/22/2024	Thursday	Coordination of Creditors	Robert Ramirez	0.5	Participation in calls with the creditors
2/23/2024	Friday	General Correspondence	Robert Ramirez	2.0	Email correspondence with creditors
2/23/2024	Friday	Case Administration	Robert Ramirez	1.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/23/2024	Friday	General Correspondence	Robert Ramirez	2.0	Email correspondence with co-advisors and the Company
2/23/2024	Friday	Case Administration	Robert Ramirez	2.5	Participation in calls with co-advisors
2/23/2024	Friday	Coordination of Creditors	Robert Ramirez	1.0	Participation in calls with the creditors
2/25/2024	Sunday	General Correspondence	Robert Ramirez	1.0	Email correspondence internally
2/26/2024	Monday	Case Administration	Robert Ramirez	0.5	Assist with preparation and/or review of emergence credit facility / funds flow
2/26/2024	Monday	Coordination of Creditors	Robert Ramirez	1.0	Participation in calls with the creditors
2/27/2024	Tuesday	Case Administration	Robert Ramirez	1.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/27/2024	Tuesday	Coordination of Creditors	Robert Ramirez	1.0	Participation in calls with the creditors

EXHIBIT A

GUGGENHEIM SECURITIES, LLC
HOURLY DETAIL FOR THE PERIOD
DECEMBER 1, 2023 THROUGH FEBRUARY 27, 2024

Andrew Herrera

Date	Day	Category	Professional	Hours	Description
12/1/2023	Friday	Coordination of Creditors	Andrew Herrera	0.5	Participation in calls with the creditors
12/4/2023	Monday	Case Administration	Andrew Herrera	1.0	Participation in calls with the co-advisors and the Company
12/4/2023	Monday	General Correspondence	Andrew Herrera	0.5	Email correspondence with co-advisors
12/5/2023	Tuesday	Financial Analysis	Andrew Herrera	3.5	Assist with preparation and/or review of due diligence materials for Plan
12/5/2023	Tuesday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
12/5/2023	Tuesday	Case Administration	Andrew Herrera	0.5	Participation in calls with the co-advisors
12/6/2023	Wednesday	Financial Analysis	Andrew Herrera	4.5	Assist with preparation and/or review of due diligence materials for Plan
12/6/2023	Wednesday	Case Administration	Andrew Herrera	0.5	Participation in calls with the co-advisors
12/6/2023	Wednesday	General Correspondence	Andrew Herrera	1.0	Email correspondence internally
12/7/2023	Thursday	Financial Analysis	Andrew Herrera	6.0	Assist with preparation and/or review of due diligence materials for Plan
12/7/2023	Thursday	General Correspondence	Andrew Herrera	1.0	Email correspondence internally
12/8/2023	Friday	Financial Analysis	Andrew Herrera	4.0	Assist with preparation and/or review of due diligence materials for Plan
12/9/2023	Saturday	Financial Analysis	Andrew Herrera	4.5	Assist with preparation and/or review of due diligence materials for Plan
12/9/2023	Saturday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
12/10/2023	Sunday	Financial Analysis	Andrew Herrera	1.0	Assist with preparation and/or review of due diligence materials for Plan
12/11/2023	Monday	Financial Analysis	Andrew Herrera	3.5	Assist with preparation and/or review of due diligence materials for Plan
12/11/2023	Monday	Case Administration	Andrew Herrera	1.5	Participation in calls with co-advisors
12/11/2023	Monday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
12/11/2023	Monday	General Correspondence	Andrew Herrera	0.5	Email correspondence with co-advisors
12/12/2023	Tuesday	Financial Analysis	Andrew Herrera	2.5	Assist with preparation and/or review of due diligence materials for Plan
12/12/2023	Tuesday	Case Administration	Andrew Herrera	1.5	Participation in calls with potential exit financing lenders
12/12/2023	Tuesday	Case Administration	Andrew Herrera	1.0	Participation in calls with the co-advisors and the Company
12/12/2023	Tuesday	Coordination of Creditors	Andrew Herrera	0.5	Participation in calls with the creditors
12/12/2023	Tuesday	General Correspondence	Andrew Herrera	1.0	Email correspondence with co-advisors
12/13/2023	Wednesday	Financial Analysis	Andrew Herrera	3.5	Assist with preparation and/or review of due diligence materials for Plan
12/13/2023	Wednesday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
12/14/2023	Thursday	Case Administration	Andrew Herrera	0.5	Participation in calls with co-advisors
12/15/2023	Friday	Financial Analysis	Andrew Herrera	1.0	Review of Financial Analysis for KEIP
12/15/2023	Friday	Case Administration	Andrew Herrera	1.0	Participation in calls with co-advisors
12/15/2023	Friday	General Correspondence	Andrew Herrera	0.5	Email correspondence with co-advisors
12/18/2023	Monday	Financial Analysis	Andrew Herrera	1.5	Assist with preparation and/or review of due diligence materials for Plan
12/18/2023	Monday	Case Administration	Andrew Herrera	1.0	Participation in calls with co-advisors
12/19/2023	Tuesday	Financial Analysis	Andrew Herrera	4.0	Assist with preparation and/or review of due diligence materials for Plan
12/19/2023	Tuesday	General Correspondence	Andrew Herrera	1.0	Email correspondence internally
12/19/2023	Tuesday	Case Administration	Andrew Herrera	2.0	Participation in calls with potential exit financing lenders
12/19/2023	Tuesday	Case Administration	Andrew Herrera	1.5	Participation in calls with co-advisors
12/19/2023	Tuesday	General Correspondence	Andrew Herrera	0.5	Email correspondence with co-advisors
12/20/2023	Wednesday	Financial Analysis	Andrew Herrera	0.5	Assist with preparation and/or review of due diligence materials for Plan
12/20/2023	Wednesday	Case Administration	Andrew Herrera	1.5	Participation in calls with co-advisors
12/20/2023	Wednesday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
12/21/2023	Thursday	General Correspondence	Andrew Herrera	1.0	Email correspondence internally
12/21/2023	Thursday	General Correspondence	Andrew Herrera	1.5	Participation in calls with co-advisors
12/21/2023	Thursday	Coordination of Creditors	Andrew Herrera	1.0	Participation in calls with creditors
12/21/2023	Thursday	Case Administration	Andrew Herrera	1.5	Participation in calls with potential exit financing lenders
12/22/2023	Friday	Financial Analysis	Andrew Herrera	1.0	Assist with preparation and/or review of due diligence materials for Plan
12/22/2023	Friday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
12/22/2023	Friday	General Correspondence	Andrew Herrera	2.0	Participation in calls with co-advisors
12/22/2023	Friday	Case Administration	Andrew Herrera	2.0	Participation in calls with potential exit financing lenders
12/23/2023	Saturday	Financial Analysis	Andrew Herrera	4.0	Assist with preparation and/or review of due diligence materials for Plan
12/23/2023	Saturday	General Correspondence	Andrew Herrera	1.0	Email correspondence internally

Guggenheim Securities
Hourly Detail - Andrew Herrera

EXHIBIT A

GUGGENHEIM SECURITIES, LLC
HOURLY DETAIL FOR THE PERIOD
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Andrew Herrera

Date	Day	Category	Professional	Hours	Description
12/23/2023	Saturday	General Correspondence	Andrew Herrera	1.0	Email correspondence with co-advisors
12/24/2023	Sunday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
12/26/2023	Tuesday	General Correspondence	Andrew Herrera	0.5	Email correspondence with co-advisors
12/26/2023	Tuesday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
12/26/2023	Tuesday	General Correspondence	Andrew Herrera	1.0	Participation in calls with co-advisors
12/26/2023	Tuesday	General Correspondence	Andrew Herrera	0.5	Participation in calls with co-advisors and the Company
12/27/2023	Wednesday	General Correspondence	Andrew Herrera	1.0	Email correspondence internally
12/27/2023	Wednesday	General Correspondence	Andrew Herrera	0.5	Email correspondence with co-advisors
12/27/2023	Wednesday	General Correspondence	Andrew Herrera	1.0	Participation in calls with co-advisors
12/27/2023	Wednesday	Coordination of Creditors	Andrew Herrera	1.0	Participation in calls with creditors
12/27/2023	Wednesday	Financial Analysis	Andrew Herrera	2.0	Assist with preparation and/or review of materials for Plan
12/28/2023	Thursday	Financial Analysis	Andrew Herrera	3.0	Assist with preparation and/or review of materials for Plan
12/28/2023	Thursday	General Correspondence	Andrew Herrera	1.0	Email correspondence internally
12/28/2023	Thursday	Case Administration	Andrew Herrera	2.5	Participation in calls with potential exit financing lenders
12/28/2023	Thursday	Case Administration	Andrew Herrera	1.0	Email correspondence with potential exit financing lenders
12/28/2023	Thursday	Coordination of Creditors	Andrew Herrera	0.5	Participation in calls with the creditors
12/29/2023	Friday	Financial Analysis	Andrew Herrera	4.0	Assist with preparation and/or review of materials for Plan
12/29/2023	Friday	General Correspondence	Andrew Herrera	1.0	Email correspondence internally
1/3/2024	Wednesday	Financial Analysis	Andrew Herrera	0.5	Assist with preparation and/or review of materials for Plan
1/3/2024	Wednesday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
1/8/2024	Monday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
1/11/2024	Thursday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
1/13/2024	Saturday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
1/14/2024	Sunday	Case Administration	Andrew Herrera	7.0	Preparation and review of Second Interim Fee Application
1/14/2024	Sunday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
1/14/2024	Sunday	Case Administration	Andrew Herrera	0.5	Participation in internal calls
1/15/2024	Monday	Case Administration	Andrew Herrera	1.0	Preparation and review of Second Interim Fee Application
1/15/2024	Monday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
1/16/2024	Tuesday	Case Administration	Andrew Herrera	4.0	Preparation and review of Second Interim Fee Application
1/16/2024	Tuesday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
1/16/2024	Tuesday	Case Administration	Andrew Herrera	0.5	Participation in internal calls
1/17/2024	Wednesday	Case Administration	Andrew Herrera	2.0	Preparation and review of Second Interim Fee Application
1/17/2024	Wednesday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
1/18/2024	Thursday	Case Administration	Andrew Herrera	1.0	Preparation and review of Second Interim Fee Application
1/18/2024	Thursday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
1/19/2024	Friday	Case Administration	Andrew Herrera	1.5	Participation in calls with potential exit financing lenders
1/22/2024	Monday	Case Administration	Andrew Herrera	1.0	Participation in calls with potential exit financing lenders
1/23/2024	Tuesday	General Correspondence	Andrew Herrera	0.5	Email correspondence with co-advisors
2/7/2024	Wednesday	Case Administration	Andrew Herrera	0.5	Participation in calls with the co-advisors and the Company
2/8/2024	Thursday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
2/8/2024	Thursday	General Correspondence	Andrew Herrera	0.5	Email correspondence with co-advisors
2/8/2024	Thursday	Case Administration	Andrew Herrera	0.5	Participation in calls with the co-advisors and the Company
2/8/2024	Thursday	Financial Analysis	Andrew Herrera	4.0	Assist with preparation and/or review of materials for Plan
2/9/2024	Friday	Financial Analysis	Andrew Herrera	3.0	Assist with preparation and/or review of materials for Plan
2/9/2024	Friday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
2/9/2024	Friday	Case Administration	Andrew Herrera	0.5	Participation in calls with co-advisors
2/9/2024	Friday	General Correspondence	Andrew Herrera	0.5	Email correspondence with co-advisors
2/12/2024	Monday	Case Administration	Andrew Herrera	3.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/12/2024	Monday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
2/12/2024	Monday	Case Administration	Andrew Herrera	0.5	Participation in calls with co-advisors

EXHIBIT A

GUGGENHEIM SECURITIES, LLC
HOURLY DETAIL FOR THE PERIOD
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Andrew Herrera

Date	Day	Category	Professional	Hours	Description
2/13/2024	Tuesday	Case Administration	Andrew Herrera	5.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/13/2024	Tuesday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
2/13/2024	Tuesday	Case Administration	Andrew Herrera	1.0	Participation in calls with co-advisors
2/14/2024	Wednesday	Case Administration	Andrew Herrera	1.0	Email correspondence with co-advisors and the Company
2/14/2024	Wednesday	Case Administration	Andrew Herrera	1.0	Participation in calls with co-advisors
2/14/2024	Wednesday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
2/15/2024	Thursday	Case Administration	Andrew Herrera	3.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/15/2024	Thursday	General Correspondence	Andrew Herrera	1.0	Email correspondence internally
2/15/2024	Thursday	General Correspondence	Andrew Herrera	0.5	Email correspondence with co-advisors
2/15/2024	Thursday	Case Administration	Andrew Herrera	0.5	Participation in calls with the co-advisors and the Company
2/16/2024	Friday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
2/16/2024	Friday	Case Administration	Andrew Herrera	2.5	Assist with preparation and/or review of emergence credit facility / funds flow
2/16/2024	Friday	General Correspondence	Andrew Herrera	1.0	Email correspondence with creditors
2/16/2024	Friday	Case Administration	Andrew Herrera	0.5	Participation in calls with co-advisors
2/16/2024	Friday	Coordination of Creditors	Andrew Herrera	0.5	Participation in calls with the creditors
2/19/2024	Monday	Case Administration	Andrew Herrera	1.0	Participation in calls with co-advisors
2/19/2024	Monday	Case Administration	Andrew Herrera	0.5	Participation in calls with the creditors
2/19/2024	Monday	Case Administration	Andrew Herrera	0.5	Participation in calls with the co-advisors and the Company
2/20/2024	Tuesday	Case Administration	Andrew Herrera	1.0	Assist with preparation and/or review of due diligence materials for Plan
2/20/2024	Tuesday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
2/20/2024	Tuesday	Coordination of Creditors	Andrew Herrera	0.5	Participation in calls with the creditors
2/20/2024	Tuesday	Case Administration	Andrew Herrera	1.5	Participation in calls with co-advisors
2/21/2024	Wednesday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
2/21/2024	Wednesday	General Correspondence	Andrew Herrera	0.5	Email correspondence with co-advisors
2/21/2024	Wednesday	Case Administration	Andrew Herrera	4.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/21/2024	Wednesday	Coordination of Creditors	Andrew Herrera	1.0	Participation in calls with the creditors
2/21/2024	Wednesday	Case Administration	Andrew Herrera	2.0	Participation in calls with co-advisors
2/22/2024	Thursday	General Correspondence	Andrew Herrera	0.5	Email correspondence internally
2/22/2024	Thursday	Case Administration	Andrew Herrera	5.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/22/2024	Thursday	General Correspondence	Andrew Herrera	0.5	Email correspondence with co-advisors
2/22/2024	Thursday	Case Administration	Andrew Herrera	2.5	Participation in calls with co-advisors
2/22/2024	Thursday	Case Administration	Andrew Herrera	2.5	Attended Confirmation Hearing
2/22/2024	Thursday	Coordination of Creditors	Andrew Herrera	0.5	Participation in calls with the creditors
2/23/2024	Friday	General Correspondence	Andrew Herrera	2.0	Email correspondence with creditors
2/23/2024	Friday	Case Administration	Andrew Herrera	8.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/23/2024	Friday	General Correspondence	Andrew Herrera	2.0	Email correspondence with co-advisors and the Company
2/23/2024	Friday	Case Administration	Andrew Herrera	2.5	Participation in calls with co-advisors
2/23/2024	Friday	Coordination of Creditors	Andrew Herrera	1.0	Participation in calls with the creditors
2/23/2024	Friday	Coordination of Creditors	Andrew Herrera	2.0	Email correspondence with potential exit financing lenders
2/24/2024	Saturday	Coordination of Creditors	Andrew Herrera	1.0	Email correspondence with potential exit financing lenders
2/25/2024	Sunday	General Correspondence	Andrew Herrera	1.0	Email correspondence internally
2/26/2024	Monday	Case Administration	Andrew Herrera	1.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/26/2024	Monday	Coordination of Creditors	Andrew Herrera	1.0	Participation in calls with the creditors
2/27/2024	Tuesday	Case Administration	Andrew Herrera	1.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/27/2024	Tuesday	Coordination of Creditors	Andrew Herrera	1.0	Participation in calls with the creditors

EXHIBIT A

GUGGENHEIM SECURITIES, LLC
HOURLY DETAIL FOR THE PERIOD
DECEMBER 1, 2023 THROUGH FEBRUARY 27, 2024

Braeden Kobza

Date	Day	Category	Professional	Hours	Description
12/1/2023	Friday	Coordination of Creditors	Braeden Kobza	0.5	Participation in calls with the creditors
12/5/2023	Tuesday	Case Administration	Braeden Kobza	4.5	Assist with preparation and/or review of due diligence materials for Plan
12/5/2023	Tuesday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
12/6/2023	Wednesday	Case Administration	Braeden Kobza	6.5	Assist with preparation and/or review of due diligence materials for Plan
12/6/2023	Wednesday	General Correspondence	Braeden Kobza	1.0	Email correspondence internally
12/7/2023	Thursday	Case Administration	Braeden Kobza	8.0	Assist with preparation and/or review of due diligence materials for Plan
12/7/2023	Thursday	General Correspondence	Braeden Kobza	1.0	Email correspondence internally
12/8/2023	Friday	Case Administration	Braeden Kobza	4.0	Assist with preparation and/or review of due diligence materials for Plan
12/9/2023	Saturday	Case Administration	Braeden Kobza	8.0	Assist with preparation and/or review of due diligence materials for Plan
12/9/2023	Saturday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
12/10/2023	Sunday	Case Administration	Braeden Kobza	2.0	Assist with preparation and/or review of due diligence materials for Plan
12/11/2023	Monday	Case Administration	Braeden Kobza	3.5	Assist with preparation and/or review of due diligence materials for Plan
12/11/2023	Monday	Case Administration	Braeden Kobza	1.0	Participation in calls with co-advisors
12/11/2023	Monday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
12/11/2023	Monday	General Correspondence	Braeden Kobza	0.5	Email correspondence with co-advisors
12/12/2023	Tuesday	Case Administration	Braeden Kobza	3.0	Assist with preparation and/or review of due diligence materials for Plan
12/12/2023	Tuesday	Case Administration	Braeden Kobza	1.0	Participation in calls with potential exit financing lenders
12/12/2023	Tuesday	Case Administration	Braeden Kobza	0.5	Participation in calls with the co-advisors and the Company
12/12/2023	Tuesday	Coordination of Creditors	Braeden Kobza	0.5	Participation in calls with the creditors
12/12/2023	Tuesday	General Correspondence	Braeden Kobza	0.5	Email correspondence with co-advisors
12/13/2023	Wednesday	Case Administration	Braeden Kobza	5.0	Assist with preparation and/or review of due diligence materials for Plan
12/13/2023	Wednesday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
12/14/2023	Wednesday	Case Administration	Braeden Kobza	0.5	Participation in calls with co-advisors
12/15/2023	Friday	Financial Analysis	Braeden Kobza	1.0	Review of Financial Analysis for KEIP
12/15/2023	Friday	Case Administration	Braeden Kobza	0.5	Participation in calls with co-advisors
12/15/2023	Friday	General Correspondence	Braeden Kobza	0.5	Email correspondence with co-advisors
12/18/2023	Monday	Case Administration	Braeden Kobza	2.0	Assist with preparation and/or review of due diligence materials for Plan
12/18/2023	Monday	Case Administration	Braeden Kobza	1.0	Participation in calls with co-advisors
12/19/2023	Tuesday	Case Administration	Braeden Kobza	6.0	Assist with preparation and/or review of due diligence materials for Plan
12/19/2023	Tuesday	General Correspondence	Braeden Kobza	1.0	Email correspondence internally
12/19/2023	Tuesday	Case Administration	Braeden Kobza	1.0	Participation in calls with potential exit financing lenders
12/19/2023	Tuesday	General Correspondence	Braeden Kobza	0.5	Email correspondence with co-advisors
12/20/2023	Wednesday	Case Administration	Braeden Kobza	0.5	Assist with preparation and/or review of due diligence materials for Plan
12/20/2023	Wednesday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
12/21/2023	Wednesday	General Correspondence	Braeden Kobza	1.0	Email correspondence internally
12/21/2023	Wednesday	Case Administration	Braeden Kobza	0.5	Participation in calls with potential exit financing lenders
12/22/2023	Friday	Case Administration	Braeden Kobza	1.0	Assist with preparation and/or review of due diligence materials for Plan
12/22/2023	Friday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
12/22/2023	Friday	Case Administration	Braeden Kobza	0.5	Participation in calls with potential exit financing lenders
12/23/2023	Saturday	Case Administration	Braeden Kobza	5.5	Assist with preparation and/or review of due diligence materials for Plan
12/23/2023	Saturday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
12/23/2023	Saturday	General Correspondence	Braeden Kobza	0.5	Email correspondence with co-advisors
12/24/2023	Sunday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
12/26/2023	Tuesday	General Correspondence	Braeden Kobza	0.5	Email correspondence with co-advisors
12/27/2023	Wednesday	General Correspondence	Braeden Kobza	1.0	Email correspondence internally
12/27/2023	Wednesday	General Correspondence	Braeden Kobza	0.5	Email correspondence with co-advisors
12/27/2023	Wednesday	Case Administration	Braeden Kobza	3.0	Assist with preparation and/or review of due diligence materials for Plan
12/28/2023	Thursday	Case Administration	Braeden Kobza	3.0	Assist with preparation and/or review of due diligence materials for Plan
12/28/2023	Thursday	General Correspondence	Braeden Kobza	1.0	Email correspondence internally
12/28/2023	Thursday	Case Administration	Braeden Kobza	0.5	Participation in calls with potential exit financing lenders

EXHIBIT A

GUGGENHEIM SECURITIES, LLC
HOURLY DETAIL FOR THE PERIOD
DECEMBER 1, 2023 THROUGH FEBRUARY 27, 2024

Braeden Kobza

Date	Day	Category	Professional	Hours	Description
12/28/2023	Thursday	Coordination of Creditors	Braeden Kobza	0.5	Participation in calls with the creditors
12/29/2023	Friday	Case Administration	Braeden Kobza	4.0	Assist with preparation and/or review of due diligence materials for Plan
12/29/2023	Friday	General Correspondence	Braeden Kobza	1.0	Email correspondence internally
1/3/2024	Wednesday	Case Administration	Braeden Kobza	0.5	Assist with preparation and/or review of due diligence materials for Plan
1/3/2024	Wednesday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
1/8/2024	Monday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
1/11/2024	Thursday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
1/13/2024	Saturday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
1/14/2024	Sunday	Case Administration	Braeden Kobza	11.0	Preparation and review of Second Interim Fee Application
1/14/2024	Sunday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
1/14/2024	Sunday	Case Administration	Braeden Kobza	0.5	Participation in internal calls
1/15/2024	Monday	Case Administration	Braeden Kobza	1.0	Preparation and review of Second Interim Fee Application
1/15/2024	Monday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
1/16/2024	Tuesday	Case Administration	Braeden Kobza	4.0	Preparation and review of Second Interim Fee Application
1/16/2024	Tuesday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
1/16/2024	Tuesday	Case Administration	Braeden Kobza	0.5	Participation in internal calls
1/17/2024	Wednesday	Case Administration	Braeden Kobza	2.0	Preparation and review of Second Interim Fee Application
1/17/2024	Wednesday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
1/18/2024	Thursday	Case Administration	Braeden Kobza	1.0	Preparation and review of Second Interim Fee Application
1/18/2024	Thursday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
1/19/2024	Friday	Case Administration	Braeden Kobza	0.5	Participation in calls with potential exit financing lenders
1/22/2024	Monday	Case Administration	Braeden Kobza	1.0	Participation in calls with potential exit financing lenders
1/23/2024	Tuesday	General Correspondence	Braeden Kobza	0.5	Email correspondence with co-advisors
2/7/2024	Wednesday	Case Administration	Braeden Kobza	0.5	Participation in calls with the co-advisors and the Company
2/8/2024	Thursday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
2/8/2024	Thursday	General Correspondence	Braeden Kobza	0.5	Email correspondence with co-advisors
2/8/2024	Thursday	Case Administration	Braeden Kobza	0.5	Participation in calls with the co-advisors and the Company
2/8/2024	Thursday	Case Administration	Braeden Kobza	4.0	Assist with preparation and/or review of due diligence materials for Plan
2/9/2024	Friday	Case Administration	Braeden Kobza	3.0	Assist with preparation and/or review of due diligence materials for Plan
2/9/2024	Friday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
2/9/2024	Friday	Case Administration	Braeden Kobza	0.5	Participation in calls with co-advisors
2/9/2024	Friday	General Correspondence	Braeden Kobza	0.5	Email correspondence with co-advisors
2/12/2024	Monday	Case Administration	Braeden Kobza	3.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/12/2024	Monday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
2/12/2024	Monday	Case Administration	Braeden Kobza	0.5	Participation in calls with co-advisors
2/13/2024	Tuesday	Case Administration	Braeden Kobza	5.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/13/2024	Tuesday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
2/13/2024	Tuesday	Case Administration	Braeden Kobza	1.0	Participation in calls with co-advisors
2/14/2024	Wednesday	Case Administration	Braeden Kobza	1.0	Email correspondence with co-advisors and the Company
2/14/2024	Wednesday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
2/15/2024	Thursday	Case Administration	Braeden Kobza	3.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/15/2024	Thursday	General Correspondence	Braeden Kobza	1.0	Email correspondence internally
2/15/2024	Thursday	General Correspondence	Braeden Kobza	0.5	Email correspondence with co-advisors
2/15/2024	Thursday	Case Administration	Braeden Kobza	0.5	Participation in calls with the co-advisors and the Company
2/16/2024	Friday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
2/16/2024	Friday	Case Administration	Braeden Kobza	2.5	Assist with preparation and/or review of emergence credit facility / funds flow
2/16/2024	Friday	General Correspondence	Braeden Kobza	1.0	Email correspondence with creditors
2/16/2024	Friday	Case Administration	Braeden Kobza	0.5	Participation in calls with co-advisors
2/16/2024	Friday	Coordination of Creditors	Braeden Kobza	0.5	Participation in calls with the creditors
2/19/2024	Monday	Case Administration	Braeden Kobza	0.5	Participation in calls with the co-advisors and the Company

Guggenheim Securities
Hourly Detail - Braeden Kobza

EXHIBIT A

GUGGENHEIM SECURITIES, LLC
HOURLY DETAIL FOR THE PERIOD
DECEMBER 1, 2023 THROUGH FEBRUARY 27, 2024

Braeden Kobza

Date	Day	Category	Professional	Hours	Description
2/20/2024	Tuesday	Case Administration	Braeden Kobza	1.0	Assist with preparation and/or review of due diligence materials for Plan
2/20/2024	Tuesday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
2/20/2024	Tuesday	Coordination of Creditors	Braeden Kobza	0.5	Participation in calls with the creditors
2/20/2024	Tuesday	Case Administration	Braeden Kobza	0.5	Participation in calls with co-advisors
2/21/2024	Wednesday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
2/21/2024	Wednesday	General Correspondence	Braeden Kobza	0.5	Email correspondence with co-advisors
2/21/2024	Wednesday	Case Administration	Braeden Kobza	4.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/21/2024	Wednesday	Coordination of Creditors	Braeden Kobza	0.5	Participation in calls with the creditors
2/21/2024	Wednesday	Case Administration	Braeden Kobza	0.5	Participation in calls with co-advisors
2/22/2024	Thursday	General Correspondence	Braeden Kobza	0.5	Email correspondence internally
2/22/2024	Thursday	Case Administration	Braeden Kobza	5.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/22/2024	Thursday	Case Administration	Braeden Kobza	2.5	Attended Confirmation Hearing
2/22/2024	Thursday	General Correspondence	Braeden Kobza	0.5	Email correspondence with co-advisors
2/22/2024	Thursday	Case Administration	Braeden Kobza	2.5	Participation in calls with co-advisors
2/22/2024	Thursday	Coordination of Creditors	Braeden Kobza	0.5	Participation in calls with the creditors
2/23/2024	Friday	General Correspondence	Braeden Kobza	2.0	Email correspondence with creditors
2/23/2024	Friday	Case Administration	Braeden Kobza	8.0	Assist with preparation and/or review of emergence credit facility / funds flow
2/23/2024	Friday	General Correspondence	Braeden Kobza	2.0	Email correspondence with co-advisors and the Company
2/23/2024	Friday	Case Administration	Braeden Kobza	2.5	Participation in calls with co-advisors
2/23/2024	Friday	Coordination of Creditors	Braeden Kobza	1.0	Participation in calls with the creditors
2/25/2024	Sunday	General Correspondence	Braeden Kobza	1.0	Email correspondence internally
2/26/2024	Monday	Coordination of Creditors	Braeden Kobza	1.0	Participation in calls with the creditors
2/27/2024	Tuesday	Coordination of Creditors	Braeden Kobza	1.0	Participation in calls with the creditors

Exhibit B

Expense Detail

Guggenheim Securities

EXHIBIT B

Guggenheim Securities, LLC

Expense Detail for the Period of

Decemebr 1, 2023 - February 27, 2024

Expense Detail

Expense Tag	Transaction Date	Spend Category	Vendor/Payee	Amount - USD	Employee
Meals	12/5/2023	T&E Meals - Overtime	SHAREBITE INC	31.80	Andrew Petruzzelli Herrera
Meals	12/6/2023	T&E Meals - Overtime	SHAREBITE INC	27.46	Andrew Petruzzelli Herrera
Meals	12/5/2023	T&E Meals - Overtime	SHAREBITE INC	31.20	Braeden Berry Kobza
Meals	12/6/2023	T&E Meals - Overtime	SHAREBITE INC	30.00	Braeden Berry Kobza
Meals	12/8/2023	T&E Meals - Overtime	SHAREBITE INC	30.00	Braeden Berry Kobza
Meals	12/18/2023	T&E Meals - Overtime	SHAREBITE INC	30.36	Andrew Petruzzelli Herrera
Meals	12/18/2023	T&E Meals - Overtime	SHAREBITE INC	30.36	Andrew Petruzzelli Herrera
Meals	12/14/2023	T&E Meals - Overtime	SHAREBITE INC	30.00	Andrew Petruzzelli Herrera
Meals	12/15/2023	T&E Meals - Overtime	SHAREBITE INC	30.00	Andrew Petruzzelli Herrera
Meals	12/15/2023	T&E Meals - Overtime	SHAREBITE INC	30.00	Andrew Petruzzelli Herrera
Meals	12/14/2023	T&E Meals - Overtime	SHAREBITE INC	30.00	Andrew Petruzzelli Herrera
Meals	12/11/2023	T&E Meals - Overtime	SHAREBITE INC	30.60	Braeden Berry Kobza
Meals	12/12/2023	T&E Meals - Overtime	SHAREBITE INC	30.60	Braeden Berry Kobza
Meals	12/13/2023	T&E Meals - Overtime	SHAREBITE INC	30.00	Braeden Berry Kobza
Meals	12/14/2023	T&E Meals - Overtime	SHAREBITE INC	30.00	Braeden Berry Kobza
Meals	12/15/2023	T&E Meals - Overtime	SHAREBITE INC	32.40	Braeden Berry Kobza
Meals	12/15/2023	T&E Meals - Overtime	SHAREBITE INC	32.40	Braeden Berry Kobza
Meals	12/14/2023	T&E Meals - Overtime	SHAREBITE INC	30.00	Braeden Berry Kobza
Meals	12/13/2023	T&E Meals - Overtime	SHAREBITE INC	30.00	Braeden Berry Kobza
Meals	12/12/2023	T&E Meals - Overtime	SHAREBITE INC	30.60	Braeden Berry Kobza
Meals	12/11/2023	T&E Meals - Overtime	SHAREBITE INC	30.60	Braeden Berry Kobza
Ground Transport	11/6/2023	T&E Taxi/Car Service	CURB SVC - TAXI APP	23.88	Andrew Petruzzelli Herrera
Meals	1/11/2024	T&E Meals - Overtime	SHAREBITE INC	28.46	Andrew Petruzzelli Herrera
Ground Transport	12/8/2023	T&E Taxi/Car Service	UBER TRIP	15.98	Braeden Berry Kobza
Meals	1/17/2024	T&E Meals - Overtime	SHAREBITE INC	30.00	Braeden Berry Kobza
Ground Transport	11/27/2023	T&E Taxi/Car Service	CURB SVC - TAXI APP	20.52	Andrew Petruzzelli Herrera
Air Travel	12/22/2023	T&E Airfare	United Airlines	(942.53)	Robert Daniel Ramirez
Legal	1/19/2024	PROFESSIONAL Legal	DENTONS US LLP	6,292.28	
Ground Transport	12/12/2023	T&E Taxi/Car Service	UBER TRIP	22.34	Braeden Berry Kobza
Ground Transport	12/13/2023	T&E Taxi/Car Service	UBER TRIP	20.85	Braeden Berry Kobza
Ground Transport	12/14/2023	T&E Taxi/Car Service	UBER TRIP	48.93	Braeden Berry Kobza
Meals	2/7/2024	T&E Meals - Overtime	SHAREBITE INC	30.52	Robert Daniel Ramirez
Other	12/23/2023	T&E Internet	SWISS AIR PAC CHF	21.07	Ronen A Bojmel

Guggenheim Securities

EXHIBIT B

Guggenheim Securities, LLC

Expense Detail for the Period of

Decemebr 1, 2023 - February 27, 2024

Expense Detail					
Expense Tag	**Transaction Date**	**Spend Category**	**Vendor/Payee**	**Amount - USD**	**Employee**
Meals	1/4/2024	T&E Meals	SEN SAKANA	390.49	Robert Daniel Ramirez
Meals	2/22/2024	T&E Meals - Overtime	SHAREBITE INC	30.00	Andrew Petruzzelli Herrera
Meals	2/21/2024	T&E Meals - Overtime	SHAREBITE INC	29.22	Andrew Petruzzelli Herrera
Meals	2/22/2024	T&E Meals - Overtime	SHAREBITE INC	30.60	Braeden Berry Kobza
Meals	2/20/2024	T&E Meals - Overtime	SHAREBITE INC	30.60	Braeden Berry Kobza
Meals	2/21/2024	T&E Meals - Overtime	SHAREBITE INC	30.60	Robert Daniel Ramirez
Ground Transport	1/12/2024	T&E Taxi/Car Service	CURB NYC TAXI	19.68	Andrew Petruzzelli Herrera
Ground Transport	1/17/2024	T&E Taxi/Car Service	CURB SVC - TAXI APP	23.04	Andrew Petruzzelli Herrera
Meals	2/26/2024	T&E Meals - Overtime	SHAREBITE INC	30.60	Robert Daniel Ramirez
Ground Transport	2/14/2024	T&E Taxi/Car Service	UBER TRIP	21.41	Braeden Berry Kobza
Ground Transport	2/21/2024	T&E Taxi/Car Service	UBER TRIP	21.77	Braeden Berry Kobza
Legal	2/29/2024	PROFESSIONAL Legal	DENTONS US LLP	11,164.68	
Ground Transport	2/22/2024	T&E Taxi/Car Service	UBER TRIP	22.30	Braeden Berry Kobza
Ground Transport	2/23/2024	T&E Taxi/Car Service	UBER TRIP	23.83	Braeden Berry Kobza
Ground Transport	2/22/2024	T&E Taxi/Car Service	CURB SVC - TAXI APP	21.36	
Meals	3/6/2024	T&E Meals	LE PAVILLON	420.00	
Legal	3/26/2024	PROFESSIONAL Legal	DENTONS US LLP	14,767.00	
Legal	3/31/2024	PROFESSIONAL Legal	DENTONS US LLP	5,420.00	
Total				**$38,747.86**	

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, Illinois 60606-6361

dentons.com

Guggenheim Securities
330 Madison Avenue
New York NY 10017
United States

January 19, 2024

Invoice No. 2720225

Client/Matter: 21421443-000054

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Suite 5900
Chicago, Illinois 60606-6361

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Guggenheim Securities
330 Madison Avenue
New York NY 10017
United States

January 19, 2024

Invoice No. 2720225

Client/Matter: 21421443-000054

Instant Brands
102744

For Professional Services Rendered through December 31, 2023:

Date	Timekeeper	Hours	Amount	Narrative
12/01/23	T. Labuda	0.10	135.00	Emails with client team re interim fee order.
12/06/23	T. Labuda	0.50	675.00	Review and comment on revised combined plan and disclosure statement.
12/06/23	T. Labuda	0.10	135.00	Conference with DPW re plan comments.
12/06/23	T. Labuda	0.10	135.00	Emails with client team re plan comments.
12/06/23	T. Labuda	0.10	135.00	Conference with Fogel re plan comments.
12/18/23	T. Labuda	0.50	675.00	Review revised plan and disclosure statement.
12/18/23	T. Labuda	0.10	135.00	Conference with Melcer re exculpation terms.
12/18/23	T. Labuda	0.40	540.00	Review precedent re exculpation.
12/18/23	T. Labuda	0.20	270.00	Conference with Fogel re plan revisions.
12/19/23	T. Labuda	0.50	675.00	Review and analyze plan and disclosure statement revisions.
12/19/23	T. Labuda	0.30	405.00	Conferences with Melcer re plan revisions.
12/20/23	T. Labuda	0.40	540.00	Review and comment on further revised plan and disclosure statement.
12/20/23	T. Labuda	0.20	270.00	Conference with Fogel re plan revisions.
12/20/23	T. Labuda	0.40	540.00	Draft report to client team on plan revisions.
12/21/23	T. Labuda	0.30	405.00	Review and comment on additional plan and disclosure statement revisions.
12/22/23	T. Labuda	0.10	135.00	Emails with Schrag re interim and final fee application drafts.
12/22/23	S. Schrag	0.30	252.00	Review docket and compensation order regarding interim fee application.
12/22/23	S. Schrag	0.10	84.00	Draft second interim fee application.
12/22/23	S. Schrag	0.10	84.00	Confer with T. Labuda regarding interim fee application.

Instant Brands
102744

January 19, 2024

Matter: 21421443-000054
Invoice No.: 2720225

Total Hours	4.80	
Fee Amount		$ 6,225.00

TIME AND FEE SUMMARY

Timekeeper	Rate	Hours	Fees
T. Labuda	$ 1,350.00	4.30	$ 5,805.00
S. Schrag	$ 840.00	0.50	$ 420.00
Totals		4.80	$ 6,225.00

DISBURSEMENT DETAIL

Date	Description		Amount
11/25/2023	Delivery & Postage 11/20/2023 Messenger Delivery		67.28
		SUBTOTAL	67.28
	Total Disbursements		$ 67.28

Fee Total	$	6,225.00
Disbursement Total	$	67.28
Invoice Total	$	6,292.28

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, Illinois 60606-6361

dentons.com

Guggenheim Securities
330 Madison Avenue
New York NY 10017
United States

February 29, 2024

Invoice No. 2726231

Client/Matter: 21421443-000054

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Guggenheim Securities
330 Madison Avenue
New York NY 10017
United States

February 29, 2024

Invoice No. 2726231

Client/Matter: 21421443-000054

Instant Brands
102744

For Professional Services Rendered through January 31, 2024:

Date	Timekeeper	Hours	Amount	Narrative
01/02/24	S. Schrag	0.10	97.00	Confer with T. Labuda regarding fee application.
01/02/24	T. Labuda	0.10	145.00	Emails with Schrag re second interim fee filing.
01/02/24	T. Labuda	0.10	145.00	Emails with Melcer re interim fee filing.
01/02/24	T. Labuda	0.10	145.00	Emails with client team re second interim fee filing materials.
01/02/24	T. Labuda	0.10	145.00	Emails with Schrag re interim fee order form.
01/03/24	T. Labuda	0.10	145.00	Confer with Fogel re final fee application.
01/03/24	T. Labuda	0.10	145.00	Emails with Schrag re draft interim fee application.
01/03/24	S. Schrag	0.10	97.00	Confer with T. Labuda regarding fee application.
01/05/24	S. Schrag	0.20	194.00	Confer with T. Labuda regarding interim fee application.
01/05/24	S. Schrag	2.40	2,328.00	Draft interim fee application.
01/05/24	T. Labuda	0.10	145.00	Emails and call to Schrag re second interim fee application.
01/07/24	T. Labuda	0.50	725.00	Review and comment on second interim fee application.
01/07/24	T. Labuda	0.10	145.00	Emails with Schrag re application revisions.
01/07/24	S. Schrag	0.80	776.00	Review and revise interim fee application.
01/07/24	S. Schrag	0.10	97.00	Confer with T. Labuda regarding interim fee application.
01/08/24	T. Labuda	0.20	290.00	Review additional plan and disclosure statement revisions.
01/08/24	T. Labuda	0.10	145.00	Emails with Schrag re second interim fee application.

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February 29, 2024

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Date	Timekeeper	Hours	Amount	Narrative
01/08/24	T. Labuda	0.10	145.00	Emails with client team re plan revisions and draft interim fee application.
01/08/24	S. Schrag	0.10	97.00	Confer with T. Labuda regarding interim fee application.
01/10/24	S. Schrag	0.10	97.00	Confer with T. Labuda regarding interim fee application.
01/10/24	S. Schrag	0.10	97.00	Confer with A. Herrera regarding interim fee application.
01/10/24	T. Labuda	0.10	145.00	Emails with Schrag re second interim fee filing.
01/11/24	S. Schrag	0.20	194.00	Confer with A. Herrera and T. Labuda regarding interim compensation application.
01/11/24	T. Labuda	0.10	145.00	Emails with Herrara and Schrag re second interim fee application.
01/15/24	T. Labuda	0.20	290.00	Emails and conference with Herrera re second interim fee application.
01/16/24	T. Labuda	0.20	290.00	Emails with Schrag and client team re second interim fee application.
01/16/24	T. Labuda	0.10	145.00	Mails with Melcer re fee applications.
01/16/24	S. Schrag	0.10	97.00	Review correspondence from M. Melcer regarding interim fee application.
01/16/24	S. Schrag	0.10	97.00	Confer with T. Labuda regarding interim fee application.
01/16/24	S. Schrag	0.40	388.00	Review and revise materials in support of fee application.
01/17/24	S. Schrag	0.60	582.00	Revise fee application.
01/17/24	S. Schrag	0.10	97.00	Confer with T. Labuda regarding fee application.
01/17/24	S. Schrag	0.20	194.00	Confer with M. Melcer and K. Lyda regarding fee application.
01/17/24	T. Labuda	0.10	145.00	Emails with client re revised second interim fee application.
01/17/24	T. Labuda	0.10	145.00	Emails with Bojmel re interim fee filing.
01/17/24	T. Labuda	0.10	145.00	Emails with Melcer and Schrag re interim fee filing.

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Date	Timekeeper	Hours	Amount	Narrative
01/18/24	T. Labuda	0.10	145.00	Emails with DPW and client re Bojmel confirmation declaration.
01/19/24	T. Labuda	0.10	145.00	Emails with Fogel re Bojmel confirmation declaration.
01/22/24	T. Labuda	0.30	435.00	Conference with DPW team re Bojmel confirmation declaration.
01/22/24	T. Labuda	0.20	290.00	Emails and conference with Fogel re Bojmel confirmation declaration.
01/22/24	S. Schrag	0.20	194.00	Confer with S. Szanzer, T. Labuda, K. Fine, and M. Melcer regarding potential sale process declaration in support of plan and sale.
01/31/24	T. Labuda	0.10	145.00	Review draft Bojmel confirmation declaration.
01/31/24	T. Labuda	0.20	290.00	Emails and conference with Fogel re confirmation declaration.
Total Hours		9.60		
Fee Amount				$ 11,088.00

TIME AND FEE SUMMARY

Timekeeper	Rate	Hours	Fees
T. Labuda	$ 1,450.00	3.70	$ 5,365.00
S. Schrag	$ 970.00	5.90	$ 5,723.00
Totals		9.60	$ 11,088.00

Instant Brands
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February 29, 2024

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DISBURSEMENT DETAIL

Date	Description		Amount
12/23/2023	Delivery & Postage 12/18/2023 Messenger Delivery		67.28
		SUBTOTAL	67.28
12/31/2023	LITIGATION SUPPORT VENDORS PACER 2637538-Q42023		9.40
		SUBTOTAL	9.40
	Total Disbursements		$ 76.68

Fee Total	$	11,088.00
Disbursement Total	$	76.68
Invoice Total	$	11,164.68

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Guggenheim Securities
330 Madison Avenue
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United States

March 26, 2024

Invoice No. 2733636

Client/Matter: 21421443-000054

Instant Brands
102744

Payment Due Upon Receipt

Total This Invoice	$	14,767.00

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T. Labuda
at 1 312 876 8000

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Invoice No. 2733636

Client/Matter: 21421443-000054

Instant Brands
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For Professional Services Rendered through February 29, 2024:

Date	Timekeeper	Hours	Amount	Narrative
02/01/24	S. Schrag	0.50	485.00	Review materials regarding Second Interim Fee Application and Final Fee Application.
02/01/24	T. Labuda	0.10	145.00	Emails with DPW re Bojmel confirmation declaration.
02/01/24	T. Labuda	0.30	435.00	Emails with Fogel re confirmation declaration.
02/01/24	T. Labuda	0.20	290.00	Emails with Bojmel and Ramirez re confirmation declaration.
02/01/24	T. Labuda	0.10	145.00	Review comments on confirmation declaration.
02/02/24	T. Labuda	0.40	580.00	Emails and conference with Fogel re confirmation declaration.
02/02/24	T. Labuda	0.10	145.00	Emails with DPW re confirmation declaration.
02/03/24	T. Labuda	1.10	1,595.00	Review and comment on Bojmel confirmation declaration.
02/03/24	T. Labuda	0.10	145.00	Emails with client re revised confirmation declaration.
02/05/24	T. Labuda	0.10	145.00	Review Bojmel confirmation declaration revisions.
02/05/24	T. Labuda	0.10	145.00	Emails with Bojmel re revised declaration.
02/05/24	T. Labuda	0.10	145.00	Emails with DPW team re Bojmel confirmation declaration.
02/07/24	S. Schrag	0.10	97.00	Confer with A. Herrera and M. Melzer regarding Certificate of No Objection.
02/07/24	S. Schrag	0.10	97.00	Confer with A. Herrera and B. Kobza regarding Certificate of No Objection.
02/07/24	T. Labuda	0.20	290.00	Emails with Melcer and Bojmel re confirmation hearing.
02/07/24	T. Labuda	0.10	145.00	Emails with DPW, HB and client teams and Schrag re second interim fee application CNO.

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March 26, 2024

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Date	Timekeeper	Hours	Amount	Narrative
02/08/24	S. Schrag	0.10	97.00	Confer with K. Lyda regarding CNO.
02/08/24	T. Labuda	0.10	145.00	Emails with client team and Schrag re interim application objection deadline.
02/12/24	T. Labuda	0.10	145.00	Emails with Fine re revised Bojmel confirmation declaration.
02/12/24	T. Labuda	0.10	145.00	Review and comment on revised Bojmel confirmation declaration.
02/12/24	T. Labuda	0.20	290.00	Emails and conference with Fogel re Bojmel confirmation declaration.
02/12/24	T. Labuda	0.10	145.00	Emails with Bojmel re confirmation declaration.
02/12/24	T. Labuda	0.10	145.00	Emails with Schrag re final fee application.
02/12/24	T. Labuda	0.10	145.00	Review interim fee order and emails with client team re same.
02/13/24	T. Labuda	0.10	145.00	Emails and conference with Fogel re Bojmel confirmation declaration.
02/13/24	T. Labuda	0.10	145.00	Revise Bojmel confirmation declaration.
02/13/24	T. Labuda	0.10	145.00	Emails with Melcer re Bojmel confirmation declaration.
02/14/24	T. Labuda	0.10	145.00	Emails with Bojmel re confirmation declaration.
02/14/24	T. Labuda	0.10	145.00	Review docket re confirmation filings.
02/15/24	T. Labuda	0.10	145.00	Conference with Fogel re confirmation declaration.
02/15/24	S. Schrag	0.30	291.00	Review docket and plan terms regarding final compensation.
02/16/24	S. Schrag	1.60	1,552.00	Draft final fee application.
02/16/24	T. Labuda	0.10	145.00	Review docket and emails with Fogel re confirmation declaration.
02/16/24	T. Labuda	0.10	145.00	Emails with Schrag and client team re final fee application.
02/21/24	T. Labuda	0.20	290.00	Review client and DPW emails re Bojmel confirmation declaration.
02/21/24	T. Labuda	0.10	145.00	Emails with Ramirez re confirmation declaration.
02/21/24	T. Labuda	0.10	145.00	Review confirmation declaration.

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Date	Timekeeper	Hours	Amount	Narrative
02/22/24	S. Schrag	0.10	97.00	Continue drafting final fee application.
02/26/24	S. Schrag	4.50	4,365.00	Draft final fee application (3.4); draft order in support (1.1).
02/27/24	S. Schrag	0.10	97.00	Confer with T. Labuda regarding final fee application.
02/29/24	S. Schrag	0.20	194.00	Confer with T. Labuda regarding effective date.
02/29/24	T. Labuda	0.10	145.00	Emails with Schrag re effective date and FFA deadline.
Total Hours		12.70		
Fee Amount				$ 14,767.00

TIME AND FEE SUMMARY

Timekeeper	Rate	Hours	Fees
T. Labuda	$ 1,450.00	5.10	$ 7,395.00
S. Schrag	$ 970.00	7.60	$ 7,372.00
Totals		12.70	$ 14,767.00

Fee Total	$ 14,767.00
Invoice Total	$ 14,767.00

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233 South Wacker Drive
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United States

April 5, 2024

Invoice No. 2739155

Client/Matter: 21421443-000054

Instant Brands
102744

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United States

April 5, 2024

Invoice No. 2739155

Client/Matter: 21421443-000054

Instant Brands
102744

For Professional Services Rendered through March 31, 2024:

Date	Timekeeper	Hours	Amount	Narrative
03/06/24	T. Labuda	0.80	1,160.00	Review and comment on final fee application.
03/06/24	T. Labuda	0.10	145.00	Emails with client team re fee and expense amounts.
03/07/24	T. Labuda	0.50	725.00	Review and comment on final fee application.
03/07/24	T. Labuda	0.10	145.00	Emails with client team re draft final fee application.
03/07/24	T. Labuda	0.10	145.00	Emails with Schrag re draft final fee application.
03/13/24	T. Labuda	0.10	145.00	Emails with client team re final fee application fees.
03/13/24	T. Labuda	0.10	145.00	Review retention order re exit financing fees.
03/13/24	T. Labuda	0.20	290.00	Emails and conference with Schrag re final fee application revisions.
03/13/24	S. Schrag	0.20	194.00	Analyze retention order regarding exit financing fees.
03/13/24	S. Schrag	0.70	679.00	Revise final fee application to include comments from client.
03/14/24	S. Schrag	0.10	97.00	Confer with T. Labuda regarding fee application.
03/14/24	S. Schrag	0.10	97.00	Analyze plan re final fee applications.
03/14/24	S. Schrag	0.40	388.00	Revise fee application.
03/14/24	S. Schrag	0.10	97.00	Confer with A. Herrera regarding final fee application.
03/14/24	T. Labuda	0.20	290.00	Review and comment on revised final fee application.
03/14/24	T. Labuda	0.10	145.00	Emails and conference with Schrag re final fee application revisions.
03/26/24	T. Labuda	0.10	145.00	Conference with Schrag re final fee application status.

Instant Brands
102744

April 5, 2024

Matter: 21421443-000054
Invoice No.: 2739155

Date	Timekeeper	Hours	Amount	Narrative
03/26/24	S. Schrag	0.30	291.00	Confer with A. Herrera regarding Final Fee Application.
03/26/24	S. Schrag	0.10	97.00	Confer with T. Labuda regarding Final Fee Application.
Total Hours		4.40		
Fee Amount				$ 5,420.00

TIME AND FEE SUMMARY

Timekeeper	Rate	Hours	Fees
T. Labuda	$ 1,450.00	2.40	$ 3,480.00
S. Schrag	$ 970.00	2.00	$ 1,940.00
Totals		4.40	$ 5,420.00

Fee Total	$ 5,420.00
Invoice Total	$ 5,420.00

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	**Chapter 11**
CORELLE BRANDS ACQUISITION HOLDINGS LLC, *et al.*,	§	**Case No. 23-90716 (MI)**
Reorganized Debtors.[1]	§	**Jointly Administered**

FINAL ORDER APPROVING FINAL FEE APPLICATION OF GUGGENHEIM SECURITIES, LLC AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JUNE 12, 2023 THROUGH FEBRUARY 27, 2024

(Docket No. __)

The Court has considered the *Final Fee Application of Guggenheim Securities, LLC as Investment Banker for the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses for the Period From June 12, 2023 Through February 27, 2024* (the "Application") filed by Guggenheim Securities, LLC (the "Applicant"). The Court orders:

1. Applicant is allowed final compensation and reimbursement of expenses in the amount of $8,358,204.61 for the period set forth in the Application, which compensation is approved on a final basis.

2. All previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.

3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: _____, 2024

_____
MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

[1] The reorganized debtors in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or registration numbers in the applicable jurisdictions, are as follows: Corelle Brands (Texas) Inc. (2526); Corelle Brands Acquisition Holdings LLC (9089); Corelle Brands Acquisition Intermediate Holdings Inc. (3303); Corelle Brands Holdings Inc. (3318); Corelle Brands (Charleroi) LLC (7347); Corelle Brands LLC (0566); Corelle Brands (Corning) LLC (8085); Corelle Brands (Latin America) LLC (8862); EKCO Group, LLC (7167); EKCO Housewares, Inc. (0216); EKCO Manufacturing of Ohio, Inc. (7300); Corelle Brands (Canada) ULC (5817); Corelle Brands (Canada) Holding ULC (4481); Corelle Brands ULC (8272); and Corelle Brands (GHC) LLC (9722). The address of the reorganized debtors' corporate headquarters is 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515.