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Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

SUMMARY COVER SHEET FOR THE FIRST INTERIM FEE APPLICATION OF JENNER & BLOCK LLP FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 22, 2025 THROUGH AND INCLUDING DECEMBER 31, 2025

SUMMARY OF FIRST INTERIM FEE APPLICATION	
Name of Applicant:	Jenner & Block LLP
Name of Client:	Omnicare, LLC, *et al.*, as Debtors and Debtors-in-Possession
Time period covered by the First Interim Application:	September 22, 2025 through December 31, 2025

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 111 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

Total compensation sought during the Interim Fee Period:	$4,083,065.75[2]
Total expenses sought during the Interim Fee Period:	$24,616.54
Petition Date:	September 22, 2025
Retention Date:	October 22, 2025, effective as of September 22, 2025 [Docket No. 198]
Total compensation approved by interim order to date:	N/A
Total expenses approved by interim order to date:	N/A
Total allowed compensation paid to date (at the time of filing this Interim Application):	$3,255,352.60
Blended rate in the Interim Application for all attorneys:	$1,553.24
Blended rate in the Interim Application for all timekeepers:	$1,551.55
Compensation sought in the Interim Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed:	$3,255,352.60
Expenses sought in the Interim Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed:	$24,616.54
Number of professionals included in the Interim Application:	34
If applicable, number of professionals in the Interim Application not included in staffing plan approved by client:	16[3]
If applicable, difference between fees budgeted and compensation sought during the Interim Fee Period	$4,141,714.25 (50.4%) under budget
Number of professionals billing fewer than 15 hours during the Interim Fee Period:	16
Are any rates higher than those approved or disclosed at retention?	No

[2] During the First Interim Fee Period, Jenner & Block voluntarily wrote off $162,708.00 in fees and $0.00 in expenses, for a total of $162,708.00 in voluntary reductions.

[3] These 16 timekeepers each billed 15 hours or less addressing discreet legal issues.

PRIOR MONTHLY FEE STATEMENTS

	Requested		Approved		Outstanding	
Period Covered/ Dkt. #	**Fees**	**Expenses**	**Fees**	**Expenses**	**Fees**	**Expenses**
Sept. 22 - Oct. 31, 2025 (Dkt. 327)	$1,674,394.75	$7,281.52	$1,339,515.80	$7,281.52	$334,878.95	$0.00
Nov. 1 – Nov. 30, 2025 (Dkt. 435)	$1,341,573.50	$9,290.25	$1,073,258.80	$9,290.25	$268,314.70	$0.00
Dec. 1- Dec. 31, 2025 (Dkt. 509)[4]	$1,053,222.50	$8,044.77	$842,578.00	$8,044.77	$210,644.50	$0.00

[4] Due to an internal billing system issue, Jenner & Block's December 2025 fee statement inadvertently omitted $13,875.00 of fees comprising 8.0 hours of services rendered in the "Communications with Creditors" (7.9 hours) and "Tax Matters" (0.1) hours project categories. A supplemental December 2025 invoice reflecting those services is included in Exhibit C. None of those fees have been paid on an interim basis.

OMNICARE, LLC, *ET AL.*
SUMMARY OF BILLING BY PROFESSIONAL
SEPTEMBER 22, 2025 THROUGH DECEMBER 31, 2025

Name	Title	Practice Area	Year First Admitted to Bar	Hourly Rate	Total Hours	Total Fees
Ian H. Gershengorn	Partner	Appellate	1994	$2,560.00	10.5	$26,880.00
Geoffrey M. Davis	Partner	Tax	2005	$2,235.00	0.4	$852.00
Rachel K. Alpert	Partner	Gov't & Reg.	1991	$2,130.00	1.7	$3,799.50
Vincent E. Lazar	Partner	Bankruptcy	1990	$2,085.00	504.3	$1,051,631.50
Brian P. Hauck	Partner	Regulatory	2001	$1,785.00	1.4	$2,499.00
Matthew J. Renaud	Partner	Labor & Empl.	2002	$1,785.00	22.5	$40,162.50
Joseph J. Torres	Partner	Labor & Empl.	1990	$1,785.00	10.8	$19,278.00
Peter H. Rosenbaum	Partner	Corporate	2005	$1,730.00	20.1	$ 34,773.00
Melissa M. Root	Partner	Bankruptcy	2003	$1,720.00	159.8	$274,856.00
Edward L. Prokop	Partner	Corporate	2010	$1,680.00	10.1	$16,968.00
Derek L. Wright	Partner	Bankruptcy	2001	$1,620.00	477.5	$773,550.00
Angela M. Allen	Partner	Bankruptcy	2008	$1,620.00	356.7	$577,854.00
Madeleine V. Findley	Partner	Data Privacy	2004	$1,620.00	6.6	$10,692.00
Jan A. Larson	Partner	Insurance	2008	$1,620.00	4	$6,480.00
Anna Meresidis	Partner	Corporate	2004	$1,620.00	44.6	$72,252.00
Emma J. Sullivan	Partner	Litigation	1999	$1,620.00	2.5	$4,050.00
Elizabeth B. Deutsch	Partner	Appellate	1999	$1,585.00	7.2	$11,412.00
Tyler D. Alfermann	Sp. Counsel	Litigation	2010	$1,540.00	11.6	$17,864.00
Sharon K. Moraes	Sp. Counsel	Corporate	2016	$1,540.00	159.3	$245,322.00
Carl N. Wedoff	Sp. Counsel	Bankruptcy	2010	$1,540.00	116.6	$179,564.00
William A. Williams	Associate	Bankruptcy	2015	$1,530.00	76.9	$117,657.00
Daniel R. Echeverri	Associate	Litigation	2017	$1,530.00	5.9	$9,027.00
Joshua T. Davids	Associate	Corporate	2017	$1,475.00	5.9	$8,702.50
Katherine M. Funderburg	Associate	Labor & Empl.	2018	$1,475.00	2.5	$3,687.50
Aleksandra Ryshina	Associate	Corporate	2023	$1,175.00	183.7	$215,847.50
Ruby C. Giaquinto	Associate	Appellate	2023	$1,175.00	16.1	$18,917.50
Judy Kim	Associate	Litigation	2024	$930.00	26.4	$24,552.00
Karen Lou	Associate	Litigation	2024	$930.00	121.8	$113,274.00
Jacob M. Friedman	Associate	Corporate	2024	$930.00	75	$69,750.00
Natasha M. Brown Harris	Associate	Litigation	2024	$930.00	7.2	$6,696.00
Mary K. Hauersperger	Associate	Corporate	2024	$930.00	54.1	$50,313.00
Haley D. Rubin	Associate	Corporate	2024	$930.00	58.4	$54,312.00
Lacie A. Melasi	Associate	Litigation	2024	$930.00	64.4	$59,892.00
Micah B. Horan	Paralegal	Bankruptcy	N/A	$690.00	5.5	$3,795.00
Total					**2,631.6**	**$4,125,376.50**
Less 50% for Non-Working Travel Time						($42,310.75)
Subtotal						**$4,083,065.75**

OMNICARE, LLC, ET AL.
SUMMARY OF COMPENSATION BY PROJECT CATEGORY
SEPTEMBER 22, 2025 THROUGH DECEMBER 31, 2025

Matter No.	Matter Name	Total Hours	Total Fees Requested
10002	Case Administration	94.3	$157,618.50
10003	Preparation of Motions, Applications, and Other Pleadings	102.1	$163,052.00
10004	Asset Disposition/363 Sale	694.1	$928,135.50
10005	Communications with Creditors	28.3	$46,747.50
10006	Business Operations	214.2	$377,195.50
10007	Claims Administration and Objections	97.1	$157,439.00
10008	Creditors Committee Matters	178.3	$314,762.00
10009	Executory Contracts and Unexpired Leases	136.7	$177,854.00
10010	Meetings of Creditors/U.S. Trustee	49.4	$85,900.50
10011	Fee/Employment Applications/Retention Matters	133.2	$207,393.50
10012	Financing and Cash Collateral	107.3	$174,304.50
10013	Hearings and Court Matters	134.7	$233,382.50
10014	Plan and Disclosure Statement	72.2	$110,764.50
10015	Reporting	10.3	$18,499.50
10016	Schedules and SOFAs	70.2	$130,371.00
10017	Relief from Stay Proceedings	24.9	$45,142.00
10018	Tax Matters	4.8	$10,170.00
10019	Contested Matters	49.4	$83,245.00
10020	Non-Working Travel	49.7	$42,310.75
10022	Department of Justice	132.0	$249,299.00
10023	Genesis Healthcare Committee	163.0	$273,614.00
10024	Investigations	85.4	$95,865.00
Total		**2,631.6**	**$4,125,376.50**
Less 50% for Non-Working Travel Time			($42,310.75)
Subtotal			**$4,083,065.75**

OMNICARE, LLC, *ET AL*.
EXPENSE SUMMARY
SEPTEMBER 22, 2025 THROUGH DECEMBER 31, 2025

EXPENSE CATEGORY	Amount
Travel/Transportation	$12,118.71
Westlaw/Lexis Research	$11,058.66
Copies	$1,216.47
Court Fees	$200.00
PACER Charges	$22.70
Total	**$24,616.54**

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Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

FIRST INTERIM FEE APPLICATION OF JENNER & BLOCK LLP FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 22, 2025 THROUGH AND INCLUDING DECEMBER 31, 2025

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT HTTPS://ECF.TXNB.USCOURTS.GOV NO MORE THAN TWENTY-ONE (21) DAYS AFTER THE DATE THIS MOTION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN OBJECTION THAT IS ACTUALLY RECEIVED BY THE CLERK AND FILED ON THE DOCKET NO MORE THAN TWENTY-ONE (21) DAYS

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 111 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

AFTER THE DATE THIS MOTION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

Pursuant to sections 330 and 331 of title 11 of the United States Code (the "**Bankruptcy Code**"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), Rule 2016-1 of the *Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas* (the "**Local Rules**"), the *Procedures for Complex Cases in the Northern District of Texas* (the "**Complex Case Procedures**"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Case Professionals* [Docket No. 176] (the "**Interim Compensation Order**"), Jenner & Block LLP ("**Jenner & Block**"), attorneys for the above-captioned debtors and debtors-in-possession (the "**Debtors**") in the above-captioned chapter 11 cases (collectively, the "**Chapter 11 Cases**"), submits its first interim fee application (this "**Application**") for entry of an order (the "**Proposed Order**"), substantially in the form attached hereto as **Exhibit A**, granting interim allowance of (a) compensation for professional services rendered to the Debtors during the period from September 22, 2025 through and including December 31, 2025 (the "**Interim Fee Period**") in the amount of $4,083,065.75, and (b) reimbursement of 100% of the actual and necessary expenses incurred by Jenner & Block during the Interim Fee Period in the amount of $24,616.54. In support of this Application, Jenner & Block respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the "**Court**") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Order of Reference of Bankruptcy Cases and Proceedings Nunc Pro Tunc* dated August 3, 1984, entered by the United States District Court for the Northern District of Texas.

2. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The legal predicates for the relief requested herein are Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, Local Rule 2016-1, and the Interim Compensation Procedures Order. This Application also substantially complies with the requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Larger Chapter 11 Cases, Effective as of November 1, 2013* (the "**Guidelines**"), and the Complex Case Procedures.

BACKGROUND

I. The Chapter 11 Cases

4. On September 22, 2025 (the "**Petition Date**"), the Debtors commenced these Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their business and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. Additional information regarding the Debtors' business, assets, capital structure, and the circumstances leading to the filing of these Chapter 11 Cases is set forth in the *Declaration of Matthew Frank in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 23], the *Supplemental Declaration of Matthew Frank in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 152], and the *Second Supplemental Declaration of Matthew Frank in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 161].

6. On October 16, 2025, the Office of the United States Trustee (the "**U.S. Trustee**") appointed an official committee of unsecured creditors (the "**Committee**") in these Chapter 11 Cases. *See* Docket No. 157. To date, no trustee or examiner has been appointed.

7. On October 22, 2025, the Court entered the *Order Granting the Debtors' Application for the Retention and Employment of Jenner & Block LLP as Counsel for the Debtors and Debtors-in-Possession Effective as of the Petition Date* [Docket No. 198] (the "**Retention Order**") authorizing the Debtors to retain and compensate Jenner & Block subject to allowance of such compensation and reimbursement by the Court.

8. On October 22, 2025, the Court entered the Interim Compensation Order authorizing certain professionals to submit monthly fee statements and interim fee applications, as applicable, for interim compensation and reimbursement of expenses, pursuant to the procedures specified therein.

JENNER & BLOCK'S PRIOR FEE STATEMENTS

9. The Interim Compensation Order provides that, during pendency of these Chapter 11 Cases, all retained professionals shall file with the Court monthly statements regarding compensation of services rendered and reimbursement of expenses incurred in connection with such services, together with copies of the applicable time records and itemized expenses (each a "**Monthly Fee Statement**"). Pursuant to the procedures set forth in the Interim Compensation Order, Jenner & Block has served upon the appropriate notice parties Monthly Fee Statements covering the period from September 22, 2025 through December 31, 2025. Each of Jenner & Block's Monthly Fee Statements is incorporated herein by reference. The computerized records of time expended providing professional services to the Debtors are attached hereto as **Exhibit C**. A detailed statement of Jenner & Block's out-of-pocket expenses incurred during the Interim Fee Period is attached hereto as **Exhibit D**. A summary of the Monthly Fee Statements filed by Jenner & Block to date is reflected below:

	Requested		Approved		Outstanding	
Period Covered/ Dkt. #	**Fees**	**Expenses**	**Fees**	**Expenses**	**Fees**	**Expenses**
Sept. 22 - Oct. 31, 2025 (Dkt. 327)	$1,674,394.75	$7,281.52	$1,339,515.80	$7,281.52	$334,878.95	$0.00
Nov. 1 – Nov. 30, 2025 (Dkt. 435)	$1,341,573.50	$9,290.25	$1,073,258.80	$9,290.25	$268,314.70	$0.00
Dec. 1- Dec. 31, 2025 (Dkt. 509)	$1,053,222.50	$8,044.77	$842,578.00	8,044.77	$210,644.50	$0.00

10. In addition to establishing procedures for the submission of Monthly Fee Statements, the Interim Compensation Order provides that, beginning with the period from the Petition Date to and including December 31, 2025, and continuing at regular intervals thereafter during the pendency of these Chapter 11 Cases, each professional shall file with the Court an application for interim approval and allowance of any outstanding compensation for services rendered to the Debtors and any reimbursable expenses.

RELIEF REQUESTED

11. By this Application, pursuant to the Interim Compensation Order, Jenner & Block respectfully requests entry of an order (a) granting allowance and approval of (i) compensation for Jenner & Block's services to the Debtors for the Interim Fee Period in the amount of $4,083,065.75 and (ii) reimbursement of expenses that Jenner & Block incurred during the Interim Fee Period in the amount of $24,616.54, and (b) authorizing and directing payment of such sums not previously paid to Jenner & Block pursuant to the Interim Compensation Order.

FEES EARNED DURING THE INTERIM FEE PERIOD

I. Customary Billing Disclosures

12. Jenner & Block's hourly rates are set at a level designed to compensate Jenner & Block fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates charged by Jenner & Block in these Chapter 11 Cases were billed in accordance with Jenner & Block's rates and procedures in effect during the Interim Fee Period and in accordance with the Retention Order. As described in the *Debtors' Application for Entry of Order Authorizing the Employment and Retention of Jenner & Block LLP as Counsel for the Debtors and Debtors-In-Possession Effective as of the Petition Date* [Docket No. 131] (the "**Retention Application**"), the rates Jenner & Block charges for the services of its attorneys and paraprofessionals in these Chapter 11 Cases are consistent with the rates Jenner & Block charges other comparable chapter 11 clients, regardless of the location of the case. Moreover, Jenner & Block's rate structure is consistent with the rates that Jenner & Block charges for non-bankruptcy representations or the rates that other comparable counsel would charge to perform substantially similar services.

13. Jenner & Block has received no payment or promises of payment from any source other than the Debtors for services rendered in these Chapter 11 Cases. There is no agreement or understanding between Jenner & Block and any other entity or person, other than members of the firm, for the sharing of compensation to be received for services rendered in or in connection with these Chapter 11 Cases. All professional and paraprofessional services for which Jenner & Block is requesting compensation were rendered solely on behalf of the Debtors.

II. Supporting Documentation

14. In accordance with paragraph C of the Guidelines and the Complex Case Procedures, the following information is prefixed to this Application:

(a) a cover sheet summarizing the contents of this Application;

(b) schedules identifying all Jenner & Block attorneys and paraprofessionals who provided services to the Debtors during the Interim Fee Period, including, with respect to each attorney and paraprofessional, as applicable, his or her position and area of expertise, date of admission or years of experience, hourly rate, hours billed, and total fees charged;

(c) a summary of Jenner & Block's compensation by project matter category for services provided to the Debtors during the Interim Fee Period; and

(d) a summary of the actual and necessary expenses that Jenner & Block incurred during the Interim Fee Period in connection with its professional services to the Debtors.

15. In addition: (a) the *Declaration of Vincent E. Lazar in Support of the First Interim Fee Application of Jenner & Block LLP for Compensation and Reimbursement of Expenses for the Period From September 22, 2025 Through and Including December 31, 2025* (the "**Lazar Declaration**") is attached hereto as **Exhibit B**; (b) the computerized records of time expended providing professional services to the Debtors during the Interim Fee Period are attached hereto as **Exhibit C**; (c) a detailed statement of Jenner & Block's out-of-pocket expenses incurred during the Interim Fee Period is attached hereto as **Exhibit D**; (d) the budget and staffing plan of Jenner & Block for the Interim Fee Period is attached hereto as **Exhibit E**; and (e) Jenner & Block's disclosures of customary and comparable compensation, including blended hourly rates, for the Interim Fee Period is attached hereto as **Exhibit F**.

SUMMARY OF SERVICES

16. Jenner & Block's computerized records of hours expended and fees incurred during the Interim Fee Period are attached hereto as **Exhibit C**. Jenner & Block attorneys and paraprofessionals expended a total of 2,631.6 hours in connection with these Chapter 11 Cases during the Interim Fee Period. All services for which Jenner & Block is requesting compensation were performed for or on behalf of the Debtors.

17. The services rendered by Jenner & Block during the Interim Fee Period can be grouped into the categories set forth below. Jenner & Block attempted to place the services provided in the category that most accurately relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category.

A. Case Administration
Total Hours: 94.3 hours; Total Fees: $157,618.50

18. The Debtors' cases are complex, involving 111 Debtors, thousands of executory contracts and operations throughout the United States. A myriad of case administration and similar issues arose during the Interim Fee Period that do not neatly fall within the other project categories in this Application.

19. Beginning on the Petition Date, Jenner & Block established and maintained comprehensive coordination protocols to efficiently manage new and ongoing projects, track progress, and coordinate workstreams across all case activities. The time recorded in this category includes time related to implementing those coordination protocols, including via regularly-scheduled coordination meetings with the Debtors' financial advisors Alvarez & Marsal, the Debtors' investment banker Houlihan Lokey, the Debtors' claims agent Stretto, and Jenner & Block's Texas-based bankruptcy co-counsel, Haynes & Boone, to identify, develop and efficiently

manage case workstreams and assignments. The time also includes internal meetings with Jenner & Block personnel to coordinate and allocate work, as well as preparation and updates of comprehensive checklists and calendars tracking case deadlines. Additionally, this category includes reviewing various pleadings filed by third parties and researching various legal issues relevant to the Debtors' Chapter 11 Cases that do not neatly fit into the other project categories. The amount of work associated with this timekeeping category was significantly reduced following the initial 60-day period of the Chapter 11 Cases.

20. These services ensured seamless integration of work across multiple specialized matter categories including hearing preparations, business operations, the sale process, claims administration, and various litigation-related matters, while maintaining effective communication channels between the Debtors' management, legal teams, and professional advisors. Jenner & Block carefully coordinated its efforts in the area with Haynes & Boone to avoid duplication of effort and work.

B. Preparation of Motions, Applications, and Other Pleadings
Total Hours: 102.1 hours; Total Fees: $163,052.00

21. Numerous motions, pleadings and applications were prepared and filed in the Debtors' Chapter 11 Cases that that do not neatly fall within the other project categories in this Application. The time recorded in this category relates to the preparation of such motions, pleadings and applications.

22. During the Interim Fee Period, Jenner & Block spent significant time preparing, drafting, reviewing, and revising a variety of such motions, applications, and other pleadings including the Debtors' first day motions and related pleadings, the motion to approve the Debtors' Key Employee Retention Program [Docket No. 164]; and various other motions and stipulations that do not fit in other timekeeping categories. Jenner & Block also coordinated with Haynes &

Boone regarding the preparation of additional pleadings for which Haynes and Boone had primary drafting responsibility, and provided comments on drafts of motions and applications prepared by other professionals.

23. Jenner & Block carefully coordinated its efforts with those of Haynes & Boone to avoid duplication of effort and work in connection with the preparation of pleadings.

C. Asset Disposition/363 Sale
Total Hours: 694.1 hours; Total Fees: $928,135.50

24. On November 7, 2025, the Debtors filed their *Motion for Entry of an Order (I)(A) Approving Bidding Procedures and the Form and Manner of Notice Thereof, (B) Authorizing the Selection of Stalking Horse Bidder(s) and Approving Bid Protections, (C) Establishing Bid Deadlines and Scheduling the Auction and Sale Hearing(s), and (D) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof; and (II) Granting Related Relief* [Docket No. 288] (the "**Bidding Procedures Motion**"). On December 3, 2025, the Court entered an order granting the Bidding Procedures Motion [Docket No. 398] (the "**Bidding Procedures Order**"), granting approval for the Debtors to conduct a marketing and solicitation process to sell their assets.

25. In accordance with the Bidding Procedures Order, the Debtors and their professionals have been actively marketing the Debtors' assets to a wide range of potential purchasers and facilitating comprehensive due diligence efforts.

26. During the Interim Fee Period, Jenner & Block devoted substantial time to matters related to the sale of the Debtors' assets pursuant to section 363 of the Bankruptcy Code. Jenner & Block's work included, among other things: preparing, negotiating, and obtaining Court approval of the Bidding Procedures Motion and related bidding procedures; negotiating, reviewing, and revising non-disclosure agreements (NDAs) with dozens of potential bidders, including multiple

rounds of negotiations concerning issues such as material non-public information carve-outs, use of AI restrictions, non-solicitation provisions, trading restrictions, standstill provisions, and confidentiality obligations; coordinating with Houlihan Lokey regarding the sale process, NDA status, and potential bidder issues; conducting legal research and preparing memoranda analyzing potential sale-related legal issues unique to the Debtors' Chapter 11 Cases; reviewing and analyzing indications of interest submitted by potential bidders and coordinating with the client and advisors regarding those indications; addressing inquiries from contract counterparties regarding assumption and assignment procedures and timing issues under the Bid Procedures Order; coordinating with Alvarez & Marsal and Houlihan Lokey regarding the second stage of the due diligence process, data pulls, contract analysis, and clean room procedures; reviewing and revising the Bid Procedures Order and related notices to address timing and procedural issues raised by parties in interest; drafting a form of Asset Purchase Agreement; and addressing personally identifiable information privacy-related sales issues.

D. Communications with Creditors
Total Hours: 28.3 hours; Total Fees: $46,747.50

27. During the Interim Fee Period, Jenner & Block spent a limited amount of time communicating with creditors and other parties in interest, including responding to creditor inquiries regarding the Chapter 11 Cases and case procedures, and addressing creditor concerns and questions regarding case developments. In an effort to reduce costs, and in coordination with the Debtors' other professionals, Jenner & Block helped to establish a process under which most creditor inquiries were directed to professionals at Alvarez & Marsal, depending on the type of creditor (whether employee, landlord, vendor, or otherwise), and Alvarez & Marsal coordinated with the Debtors and/or Stretto where appropriate to address the respective inquiries on a timely and efficient basis.

E. Business Operations
Total Hours: 214.2 hours; Total Fees: $377,195.50

28. The Debtors operate a network of pharmacies throughout the United States that provide on-site medication and pharmaceutical services to patients residing in more than 4,000 long-term care facilities ("**LTCFs**"). The Debtors' industry leading footprint includes an extensive network of pharmacies (the "**Pharmacies**") operating in 44 states, through which the Debtors dispense approximately 40 million prescriptions to over 800,000 patients each year. To provide these services, the Debtors employ approximately 6,000 dedicated professionals – including pharmacists, pharmacy technicians, field nurses, administrative staff, and delivery drivers – who perform a wide range of functions critical to the Debtors' operations.

29. During the Interim Fee Period, Jenner & Block devoted substantial time to matters involving the Debtors' ongoing business operations. That work included, among other things, responding to management questions about business operations and legal obligations impacted by the commencement of the Chapter 11 Cases; regular meetings with the Debtors' senior management to provide updates on the progress of the Chapter 11 cases, operational issues and strategic matters; preparing for and conducting board meetings; regular coordination with the Debtors' parent corporation, CVS, regarding vendor payment disbursing arrangements, shared services provided by CVS (including legal, compliance, insurance, marketing, real estate, government affairs, human resources, IT and finance), case support, and information requests; preparing, negotiating, and obtaining approval for the 2026 Management Incentive Plan, Key Employee Retention Program, 2026 Bonus and Retention Plans and 2026 Long-Term Incentive Plan; negotiating confidentiality arrangements between CVS and Omnicare regarding the use of CVS information; utility matters, including negotiating adequate assurance agreements with utility providers; attending regular management update meetings with the Debtors to discuss case status;

addressing labor and employment matters; and regular meetings with the Debtors, CVS and/or Alvarez & Marsal teams to address operational matters, particularly during the first 60 days of the Chapter 11 Cases.

F. Claims Administration and Objections
Total Hours: 97.1 hours; Total Fees: $157,439.00

30. On November 7, 2025, the Debtors filed the *Motion for Entry of an Order Establishing Deadlines and Procedures for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [Docket No. 290] (the "**Bar Date Motion**"). On December 3, 2025, the Court entered the *Order Establishing Deadlines and Procedures for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [Docket No. 395] (the "**Bar Date Order**"), which, *inter alia,* established February 2, 2026 as the General Bar Date and March 23, 2026 as the Governmental Bar Date in these Chapter 11 Cases.

31. During the Interim Fee Period, Jenner & Block devoted significant amount to time to matters involving claims administration and potential claims objections, including preparation of the Bar Date Motion and related materials; review and analysis of pending litigation and tort claims, including coordinating with outside counsel regarding assessment of the merits of those claims; addressing issues related to claims asserted by the International Association of Machinists and Aerospace Workers ("**IAM**") on behalf of a handful of former employees; commenting on frequently asked question documents regarding proof of claim procedures for vendors and accounts payable inquiries; reviewing initial claims reports; providing guidance concerning analysis of scheduled and filed claims; and coordinating with Alvarez & Marsal regarding claims analysis and data organization.

G. Creditors Committee Matters
Total Hours: 178.3 hours; Total Fees: $314,762.00

32. On October 16, 2025, the U.S. Trustee appointed the Committee in these Chapter 11 Cases. [*See* Docket No. 157]. During the Interim Fee Period, Jenner & Block devoted substantial time to matters involving communications and coordination with the Committee, including responding to extensive document and information requests from the Committee, including requests for information related to the False Claims Act Litigation and Judgment (each defined below), government investigations, compliance matters, litigation assessments, insurance policies, intercompany transactions, business plans, tax information, and corporate governance matters; preparing written responses to Committee diligence requests; coordinating document productions with Alvarez & Marsal, CVS personnel, Omnicare legal staff, and outside counsel to gather responsive materials; participating in regular meetings with Committee counsel to discuss the status of information requests, case developments, and consultation matters; coordinating with CVS Legal and other advisors to identify responsive documents for Committee requests and establish protocols for document review and production; negotiating and executing a confidentiality agreement governing the sharing of sensitive information with the Committee; preparing summaries and analyses of complex legal and factual matters in response to Committee requests; participating in discussions with the Committee regarding potential settlement structures and plan process matters; and addressing and resolving Committee comments to various pleadings.

H. Executory Contracts and Unexpired Leases
Total Hours: 136.7 hours; Total Fees: $177,854.00

33. The Debtors are counterparties to thousands of executory contracts and unexpired leases, including real estate leases, vendor contracts, and contracts with the Debtors' customers.

34. During the Interim Fee Period, a significant amount of time was expended

analyzing numerous agreements to determine whether they were executory contracts that could be assumed and assigned in connection with a sale, and preparing analyses of executory contract rights. Jenner & Block also devoted time to other matters involving executory contracts and unexpired leases, including development of a lease rejection strategy and coordinating with Alvarez & Marsal and the Debtors regarding identification of leases for rejection; preparing notices of lease rejection for multiple properties; and responding to inquiries from contract counterparties regarding assumption and assignment procedures under the sale process.

I. Meetings of Creditors/U.S. Trustee
Total Hours: 49.4 hours; Total Fees: $85,900.50

35. During the Interim Fee Period, Jenner & Block spent a material amount of time preparing the Debtors for the initial meeting with the Office of the United States Trustee, preparing for the section 341 meeting of creditors, and responding to information requests from the Office of the United States Trustee. That work included the preparation for the initial debtor interview; comprehensive outlines and materials in anticipation of the section 341 meeting; attending the section 341 meeting of creditors; coordinating with the U.S. Trustee's office regarding case administration matters, first-day motions and other filings, and various information requests; and conducting legal research regarding the potential need for a patient care ombudsman in these Chapter 11 Cases.

J. Fee/Employment Applications/Retention Matters
Total Hours: 133.2 hours; Total Fees: $207,393.50

36. The time recorded in this category relates to the preparation of retention applications for professionals, as well as professional compensation requests.

37. During the Interim Fee Period, Jenner & Block prepared its Retention Application and related pleadings, as well as its case budgets and Monthly Fee Statements. Jenner & Block

also provided input into the *Debtors' Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Case Professionals and (II) Granting Related Relief* [Docket No. 133] and the *Debtors' Motion for Entry of an Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business* [Docket No. 134] (the "**OCP Motion**"), including extensive analysis and interaction with the Debtors concerning professionals to be included in the OCP Motion.

38. In addition to its own retention requests, Jenner & Block either prepared or extensively commented on the engagement letters, retention applications and other retention and fee application-related pleadings of numerous other professionals, including, Alvarez & Marsal (the Debtors' financial advisors), Houlihan Lokey (the Debtors' investment bankers), Williams & Connolly LLP (counsel in the FCA Litigation), Dechert LLP (antitrust counsel retained in connection with the sale process), Quarles & Brady LLP (regulatory and licensing counsel in connection with the sale process), Marcy Wilder and Hogan Lovells LLP (contemplated to be retained as a privacy expert in connection with the sale process), KPMG (which provided a Quality of Earnings report in connection with the sale due diligence process), and Hilco (contemplated to provide real estate advisory services). Jenner & Block's work included coordinating with proposed professionals regarding engagement terms, scope of work, conflicts clearance, and compliance with bankruptcy retention requirements; addressing retention-related questions from the U.S. Trustee; coordinating with Committee counsel regarding professional retention applications; reviewing and revising engagement letters to ensure compliance with Court orders and bankruptcy requirements; addressing conflicts issues and coordinating professional retention issues; and reviewing and commenting on fee statements submitted by other professionals.

39. Jenner & Block carefully coordinated its efforts with Haynes & Boone to avoid

duplication of effort and work in this matter.

K. DIP Financing
Total Hours: 107.3 hours; Total Fees: $174,304.50

40. On the Petition Date, the Debtors filed the *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, Grant Liens, Provide Superpriority Administrative Expense Claims and Use Cash Collateral, (II) Modifying the Automatic Stay, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief* [Docket No. 22] seeking authority to enter into a non-amortizing, priming super-priority senior secured postpetition credit facility in an aggregate principal amount of up to $110,000,000 (the "**DIP Facility**") pursuant to that certain *Senior Secured, Super-Priority Debtor-In-Possession Loan and Security Agreement* dated as of November 3, 2025 (as amended, restated, supplemented or otherwise modified from time to time, the "**DIP Credit Agreement**") by and among the Debtors and JMB Capital Partners Lending, LLC (together with its successors and assigns, the "**DIP Lender**").

41. The Court entered orders approving the DIP Facility on an interim basis on September 24, 2025 [Docket No. 69], and on a final basis on November 3, 2025 [Docket No. 257]. Post-petition financing was and remains necessary to fund the Debtors' ongoing operations and the administration of the Chapter 11 Cases and a failure to secure post-petition financing would have jeopardized patient healthcare and the Debtors' ability to continue their operations uninterrupted.

42. During the Interim Fee Period, Jenner & Block negotiated the DIP Credit Agreement and related financing documents with the DIP Lender; obtained Court approval of the DIP Facility; coordinated post-closing deliverables under the DIP Credit Agreement, and participated in regular update calls with the DIP Lender regarding the case status, budget

compliance, and covenant matters; reviewed DIP budget variance reports and professional fee projections; addressed DIP Lender inquiries and compliance matters; and addressed matters related to potential extensions of the DIP Facility.

L. Hearings and Court Matters
Total Hours: 134.7 hours; Total Fees: $233,382.50

43. During the Interim Fee Period, Jenner & Block devoted substantial time to preparing for and attending Court hearings, including: preparing for and attending the first day hearing, including preparation of detailed outlines, witness lists, exhibit lists, proposed orders, and agenda; preparing for and attending the October, November, and December 2025 omnibus hearings, again including preparation of detailed outlines, witness lists, exhibit lists, proposed orders, and agenda; preparing proffers and testimony outlines in support of potentially contested motions; coordinating with witnesses in advance of hearings; reviewing and revising proposed orders for submission to the Court; preparing hearing outlines addressing multiple contested matters; and conducting legal research on issues raised in objections and preparing responses.

44. To avoid duplication of effort and work, Jenner & Block carefully coordinated with Haynes & Boone concerning which counsel would present matters to the Court and the preparation for hearings.

M. Plan and Disclosure Statement
Total Hours: 72.2 hours; Total Fees: $110,764.50

45. On January 15, 2026, the Debtors filed the *Debtors' Motion for Entry of an Order (I) Extending the Exclusive Periods Within Which to File a Chapter 11 Plan and Solicit Acceptances Thereof and (II) Granting Related Relief* [Docket No. 494] requesting extensions of the Debtors' exclusive periods to file a chapter 11 plan and to solicit votes thereon from January 20, 2026 and March 21, 2026, respectively, by 90 days through and including April 20, 2026 and

June 19, 2026. Notwithstanding the requested extension, the Debtors have commenced initial work on a plan.

46. During the Interim Fee Period, Jenner & Block prepared for the development and drafting of a plan and disclosure statement, including conducting extensive legal research and analysis regarding plan structure issues unique to the Debtors' Chapter 11 Cases; prepared comprehensive legal memoranda analyzing various plan-related issues and alternatives; participated in discussions with Committee counsel, CVS and the Department of Justice (DOJ) regarding potential consensual plan structures; and reviewed plan precedents and conducted follow-up research on specific legal issues that may impact plan feasibility and confirmability.

N. Reporting
Total Hours: 10.3 hours; Total Fees: $18,499.50

47. During the Interim Fee Period, Jenner & Block devoted a limited amount of time to matters involving the Debtors' reporting obligations, including reviewing and commenting on monthly operating reports ("**MORs**") and addressing insider and affiliate reporting requirements.

48. To avoid duplication of effort and work, Jenner & Block carefully coordinated with Haynes & Boone concerning MORs, and the bulk of work in this category has been addressed by Haynes & Boone.

O. Schedules and SOFAs
Total Hours: 70.2 hours; Total Fees: $130,371.00

49. During the Interim Fee Period, Jenner & Block devoted a material amount of time to matters related to the gathering of information and preparation of the Debtors' voluminous Schedules of Assets and Liabilities ("**Schedules**") and Statements of Financial Affairs ("**SOFAs**"), including: reviewing multiple drafts of comprehensive Schedules and SOFAs for all 111 Debtors; coordinating with the Debtors and Alvarez & Marsal to gather required financial information and

asset/liability data; and reviewing and analyzing potential amendments to SOFAs.

50. Given the large volume of work in reviewing Schedules and SOFAs for all 111 Debtors, Jenner & Block coordinated closely with Haynes & Boone throughout the preparation and leading up to the filings, both to avoid duplication of effort and ensure consistency of review and the utmost efficiency, with only three Jenner & Block timekeepers recording time to this matter.

P. Relief from Stay Proceedings
Total Hours: 24.9 hours; Total Fees: $45,142.00

51. During the Interim Fee Period, Jenner & Block devoted a limited amount of time to matters involving relief from stay proceedings or automatic stay issues, including: evaluating potential motions for relief from stay and developing response strategies; reviewing complaints and claims to assess whether to consent to or oppose stay relief; coordinating with Haynes & Boone regarding stay relief evaluation and strategy; reviewing stay relief status reports; and analyzing litigated claims and stay issues in connection with ongoing litigation matters.

52. To avoid duplication of effort and work, Jenner & Block carefully coordinated with Haynes & Boone concerning automatic stay matters, and the bulk of work in this category is being addressed by Haynes & Boone.

Q. Tax Matters
Total Hours: 4.8 hours; Total Fees: $10,170.00

53. During the Interim Fee Period, Jenner & Block devoted a limited amount of time to tax-related matters, including analysis of employment related tax issues, analysis of income tax and other tax obligations, and coordination with Alvarez & Marsal concerning requests for tax information and documentation.

R. Contested Matters
Total Hours: 49.4 hours; Total Fees: $83,245.00

54. During the Interim Fee Period, Jenner & Block devoted time to several contested matters in the Chapter 11 Cases. The most significant of the contested matters was IAM's objection to the Bidding Procedures Motion, where Jenner & Block's work included consulting with IAM's counsel, conducting related legal research, and ultimately prevailing before the Court with respect to IAM's objection to the Bidding Procedures Motion. Jenner & Block's work on this matter also included drafting responses and objections to IAM's discovery requests concerning the Debtors' Key Employee Retention Program; investigating and evaluating legal options arising from competitor contacts with customers; addressing potential violations of confidentiality agreements; and addressing various related workstreams.

S. Non-Working Travel
Total Hours: 49.7 hours; Total Fees: $42,310.75 (after 50% reduction)

55. During the Interim Fee Period, Jenner & Block personnel traveled to Dallas, Texas for Court hearings in these Chapter 11 Cases, as well as for certain hearings in the Genesis Healthcare case. Pursuant to the Interim Compensation Order and standard practice, non-working travel time is billed at 50% of the applicable hourly rates.

T. Department of Justice
Total Hours: 132.0 hours; Total Fees: $249,299.00

56. In June 2015, Uri Bassan, an Omnicare pharmacist at that time, filed a False Claim Act (the "**FCA**") action against Omnicare in the United States District Court for the Southern District of New York (the "**FCA Litigation**"). The United States intervened and took control of the lawsuit in December 2019, adding CVS Health as a defendant.

57. Following a four-week jury trial in April 2025, a jury returned a verdict against both Omnicare and CVS Health. The jury awarded damages against Omnicare in the amount of

$135,592,814.70, but none against CVS Health. Following post-trial briefing, on August 18, 2025, the District Court entered a judgment (the "**Judgment**") in the amount of $948,778,444.10 against Omnicare, consisting of $135,592,814.70 in damages which were trebled under the FCA (a total of $406,778,444.10), plus $542,000,000 in statutory penalties, $164,800,000 of which the District Court found CVS Health to be jointly and severally liable with Omnicare. On September 15, 2025, both Omnicare and CVS Health appealed the Judgment.

58. During the Interim Fee Period, Jenner & Block devoted a substantial amount of time to matters involving the Judgment. Jenner & Block spent a significant amount of time related to ongoing settlement negotiations with the Department of Justice ("**DOJ**"). Jenner also coordinated with CVS's Legal Department and outside counsel concerning settlement strategies; prepared and commented on settlement proposals and responses to DOJ counterproposals; negotiated and drafted a confidentiality stipulation; provided information to the DOJ in response to information requests; negotiated and drafted a stipulation with the DOJ concerning discharge objection deadlines; and consistent with the Court's *Order Authorizing the Retention and Employment of Williams & Connolly LLP as Special Counsel for Omnicare, LLC Effective as of the Petition Date* [Docket No. 201], conducting extensive review of the trial court proceedings in the FCA litigation and thereafter reviewed, commented on and provided input into the Debtors' appellate brief.

U. Genesis Healthcare Committee
Total Hours: 163.0 hours; Total Fees: $273,614.00

59. Omnicare serves as a member of the Statutory Unsecured Claimsholders' Committee (the "**Genesis Committee**") in the chapter 11 cases, *In re Genesis Healthcare, Inc. et al.* (Case No. 25-80185), pending before this Court. As a member of the Genesis Committee and the holder of a more than $42 million claim, Omnicare has played an active role on the Genesis

Committee, and through the Genesis Committee's advocacy, the expected return to general unsecured creditors, like Omnicare, has meaningfully increased.

60. During the Interim Fee Period, Jenner & Block devoted substantial time to matters involving the Genesis Healthcare bankruptcy proceedings including: preparing Omnicare's proof of claim; participating in Genesis Committee meetings to discuss case strategy and developments; attending the Genesis asset sale auction and related proceedings and mediation sessions; serving on the Genesis Committee's steering committee for purposes of the auction sale and mediation; preparing and filing joinders to Genesis Committee objections regarding the Genesis sale and plan process; coordinating with Genesis Committee counsel and other Genesis Committee members regarding sale-related issues and strategy; preparing for and attending the multi-day Genesis sale hearing in Delaware; reviewing sale-related filings, including examiner motions and Genesis Committee preliminary statements; analyzing bid structures and participating in discussions regarding competing bids; attending hearings on exclusivity motions and other contested matters in the Genesis case; reviewing Genesis sale hearing transcripts and revised bidding procedures; coordinating with the Debtors' team regarding potential impacts of Genesis developments on the Debtors' business operations and sale process; and providing regular updates to the Debtors' management regarding Genesis case developments.

V. Investigations
Total Hours: 85.4 hours; Total Fees: $95,865.00

61. The Debtors are debtors-in-possession whose management includes an independent director and independent chief restructuring officers. The independent director and chief restructuring officers have requested that the Debtors' professionals ascertain whether the Debtors' estates hold or control any significant avoidance actions or other material estate claims, and to evaluate the merits of any colorable claims that may be identified.

62. The Debtors understand that the DOJ and Committee also are evaluating whether the Debtors' estates hold or control any significant avoidance actions or other material estate claims.

63. During the Interim Fee Period, Jenner & Block devoted time to investigating potential assets and causes of action owned by the Debtors' estates, including meeting with Alvarez & Marsal to discuss project scope and assessment methodology for potential estate assets; conducting extensive legal research regarding legal standards and applicable law related to potential estate assets and causes of action; preparing legal memoranda analyzing potential claims; analyzing prepetition transactions to identify potential claims or recovery opportunities; coordinating with Alvarez & Marsal regarding investigation-related matters; and conducting follow-up research on specific legal issues.

ACTUAL AND NECESSARY EXPENSES

64. A detailed statement of Jenner & Block's out-of-pocket expenses incurred during the Interim Fee Period, totaling $24,616.54, is attached hereto as **Exhibit D**. These expenses include, but are not limited to, travel expenses, computer-assisted research, photocopies, and various court fees and PACER charges.

JENNER & BLOCK'S REQUESTED COMPENSATION AND EXPENSE REIMBURSEMENT SHOULD BE ALLOWED

65. Bankruptcy Code section 330 provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Bankruptcy Code section 330 also establishes the following non-exclusive criteria to determine the amount of reasonable compensation to be awarded:

> In determining the amount of reasonable compensation to be awarded,

> the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including—
>
> (a) the time spent on such services;
>
> (b) the rates charged for such services;
>
> (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered towards the completion of, a case under this title;
>
> (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
>
> (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
>
> (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

66. Jenner & Block respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, necessary for and beneficial to the Debtors and were rendered to assist the Debtors in discharging their statutory duties during the pendency of these Chapter 11 Cases. Jenner & Block further believes that its services to the Debtors during the Interim Fee Period were performed efficiently and in an expert manner and ultimately benefited the Debtors. Jenner & Block submits that the compensation requested herein is reasonable in light of the nature, extent, and value of Jenner & Block's services to the Debtors. Accordingly, the Application should be approved.

RESERVATION OF RIGHTS

67. Jenner & Block reserves the right to modify, amend, or supplement this Application at any time before any hearing on this Application. To the extent that time or disbursements for services rendered relate to the Interim Fee Period but were not processed before

the preparation of, or included in, this Application, or Jenner & Block has for any other reason not sought compensation or reimbursement of expenses herein with respect to any services rendered or expenses incurred during the Interim Fee Period, Jenner & Block reserves the right to request compensation for such services and reimbursement of such expenses in a supplemental or future application. Jenner & Block does not waive, and hereby expressly reserves, its right to respond to any objections regarding the Application and the amounts sought herein.

NOTICE

68. Pursuant to the Interim Compensation Order, the Application is being served upon the Notice Parties (as defined in the Interim Compensation Order) and notice of the hearing on this Application, if necessary, will be served upon all parties entitled to notice pursuant to Bankruptcy Rule 2002 and all parties who requested notice of pleadings in these Chapter 11 Cases. Jenner & Block submits that, in light of the nature of the relief requested, no other or further notice need be given.

WHEREFORE, Jenner & Block respectfully requests that the Court enter the Proposed Order, substantially in the form attached hereto as **Exhibit A**, (a) approving the Application; (b) awarding Jenner & Block compensation for professional services rendered to the Debtors during the Interim Fee Period in the amount of $4,083,065.75; (c) awarding Jenner & Block reimbursement of expenses incurred during the Interim Fee Period in the amount of $24,616.54; (d) authorizing payment of such sums to Jenner & Block; and (e) granting such other and further relief as the Court may deem just and proper.

Dated: February 14, 2026

By: /s/ *Vincent E. Lazar*

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Counsel to the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I hereby certify that on February 14 2026, I caused a copy of the foregoing document to be served (i) by electronic mail via the Court's ECF system to all parties authorized to receive electronic notice in these cases, and (ii) via email to the Notice Parties as defined in and required by the Interim Compensation Procedures Order.

/s/ Ian T. Peck
Ian T. Peck

EXHIBIT A

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

ORDER GRANTING THE FIRST INTERIM FEE APPLICATION OF JENNER & BLOCK LLP FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 22, 2025 THROUGH AND INCLUDING DECEMBER 31, 2025

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 111 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

Upon consideration of the application ("**Application**")[2] of Jenner & Block LLP ("**Jenner & Block**") for allowance of compensation for professional services rendered in the above-captioned chapter 11 cases during the period from September 22, 2025 through and including December 31, 2025 (the "**Interim Fee Period**"), it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. Jenner & Block is granted interim allowance of compensation in the amount of $4,083,065.75 for the Interim Fee Period.

2. Jenner & Block is granted interim allowance of reimbursements for expenses incurred in the amount of $24,616.54 for the Interim Fee Period.

3. The Debtors are authorized and directed to remit payment to Jenner & Block of such allowed compensation and expense reimbursement amounts, less any and all amounts previously paid on account of such fees and expenses.

4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this order.

 # # # END OF ORDER # # #

[2] Unless otherwise defined, all capitalized terms used herein shall have the meaning ascribed to them in the Application.

Submitted by:

JENNER & BLOCK LLP

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Derek L. Wright (admitted *pro hac vice*)
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Counsel to the Debtors and Debtors in Possession

EXHIBIT B

Lazar Declaration

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Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	Jointly Administered

DECLARATION OF VINCENT E. LAZAR
IN SUPPORT OF THE FIRST INTERIM FEE APPLICATION
OF JENNER & BLOCK LLP FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 22, 2025
THROUGH AND INCLUDING DECEMBER 31, 2025

I, Vincent E. Lazar, being duly sworn, state the following under penalty of perjury:

1. I am a partner of the applicant firm, Jenner & Block LLP ("**Jenner & Block**" or the "**Firm**"). My primary office is in Chicago, Illinois. I hereby submit this declaration in accordance with section 329 of the Bankruptcy Code, Bankruptcy Rule 2016(b), and Local Rule 2016-1

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 111 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

regarding the contents of applications for compensation and expenses.

2. I have reviewed the foregoing *First Interim Fee Application of Jenner & Block LLP for Compensation and Reimbursement of Expenses for the Period from September 22, 2025 Through and Including December 31, 2025* (the "**Application**").[2]

3. In accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, no agreement or understanding exists between Jenner & Block and any other entity or person, other than members of Jenner & Block, for the sharing of compensation received or to be received for services rendered in or in connection with these Chapter 11 Cases.

4. All professional and paraprofessional services for which Jenner & Block is requesting compensation were rendered solely on behalf of the Debtors.

5. I have reviewed the requirements of the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Larger Chapter 11 Cases, effective November 13, 2013* (the "**Guidelines**") and I believe that the Application complies with the Guidelines.

6. The following statement is provided in response to the questions set forth in paragraph C.5 of the Guidelines:

a) Jenner & Block did not agree to any variations from, or alternatives to, its standard or customary billing rates for services pertaining to this engagement that were provided during the Interim Fee Period.

b) The fees requested in the Application were not higher by 10% or more than the fees budgeted for the Interim Fee Period.

c) None of the professionals included in the Application varied their hourly rate based on the geographic location of these Chapter 11 Cases.

d) The Application did not include any fees dedicated to revising time records or preparing and revising invoices that would not normally be compensable

[2] Unless otherwise defined, all capitalized terms used herein shall have the meaning ascribed to them in the Application.

outside of bankruptcy. Any invoice preparations done in the ordinary course are handled by billing specialists for which the Firm does not charge any time. The only fees incurred in connection with such matters is conforming the invoices for U.S. Trustee compliance purposes and in connection with preparing exhibits to fee applications filed with the Court.

e) The time period covered by the Application for the Interim Fee Period includes approximately 3.0 hours with a value of $6,255 spent by Jenner & Block to ensure that the time entries subject for the Interim Fee Period do not disclose privileged or confidential information. This review and any revisions associated therewith are a necessary component of Jenner & Block's preparation of each fee application.

f) The Application does not include any rate increases since the date of Jenner & Block's retention in these Chapter 11 Cases.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: February 13, 2026
Chicago, Illinois

Respectfully submitted,

/s/ Vincent E. Lazar
Vincent E. Lazar

EXHIBIT C

Time Detail

LAW OFFICES
JENNER & BLOCK LLP
353 N. Clark Street
CHICAGO, ILLINOIS 60654-3456
(312) 222-9350

CLIENT NUMBER: 75141

DELIVERY BY EMAIL

COMBINED INVOICE

OMNICARE, LLC
ONE CVS DRIVE
MAIL CODE 1160
WOONSOCKET, RI 02895

NOVEMBER 18, 2025
INVOICE # 9734934

OMNICARE, LLC

FOR PROFESSIONAL SERVICES RENDERED THROUGH OCTOBER 31, 2025:		$ 1,680,128.50
LESS 50% FOR NON-WORKING TRAVEL TIME		$ -5,733.75
	FEE SUB-TOTAL	$ 1,674,394.75
DISBURSEMENTS		$ 7,281.52
	TOTAL INVOICE	$ 1,681,676.27

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COMBINED INVOICE

OMNICARE, LLC
ONE CVS DRIVE
MAIL CODE 1160
WOONSOCKET, RI 02895

CLIENT NUMBER: 75141 NOVEMBER 18, 2025

FOR PROFESSIONAL SERVICES RENDERED
THROUGH OCTOBER 31, 2025:

CASE ADMINISTRATION **MATTER NUMBER - 10002**

9/22/25	VEL	.50	Coordination call with H&B re first day motions, preparation for first day hearings, related issues.	1,042.50
9/22/25	VEL	.70	Numerous calls, emails re first day motions, filings, creditor questions.	1,459.50
9/22/25	VEL	.20	Telephone conference with P. Rundell re case strategy.	417.00
9/22/25	AMA	.80	Correspondence with H&B, A&M, Stretto re filings and hearings.	1,296.00
9/22/25	AMA	1.00	Meetings with V. Lazar and D. Wright re research and first days.	1,620.00
9/22/25	DLW	1.10	Coordinated various filing issues with co-counsel including notice issues and first day agenda (.7) addressed various related correspondence with co-counsel regarding filing issues and pleadings (.4).	1,782.00
9/23/25	AMA	.30	Revised checklist and workstreams.	486.00
9/24/25	AMA	.50	Reviewed deadlines and revised checklist.	810.00
9/24/25	AMA	.40	Correspondence with team re first day follow up.	648.00
9/25/25	VEL	.70	Commented on case checklist, calendars (.3); office conferences with A. Allen re second day hearing, pleadings, case coordination (.4).	1,459.50
9/25/25	AMA	.40	Meeting with D. Wright re checklist.	648.00
9/25/25	AMA	.10	Meeting with M. Wyrick re filings and assignments.	162.00

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9/25/25	AMA	.40	Correspondence with V. Lazar re assignments and deadlines.	648.00
9/25/25	AMA	1.70	Revised team assignments, deadlines and hearing dates.	2,754.00
9/25/25	AMA	.50	Correspondence with Jenner, A&M and H&B re workstreams and deadlines.	810.00
9/25/25	AMA	.40	Attended A&M, H&B coordination meeting.	648.00
9/25/25	AR	.50	Attended meeting on second day hearing and next steps with A&M.	587.50
9/26/25	VEL	1.00	Numerous emails, telephone conferences with team re vendor calls, CVS payments, open issues with transition into chapter 11 (.5); office conference with A. Allen re overview of second day pleadings, open issues, vendors, stay issues and related matters (.5).	2,085.00
9/26/25	AMA	.40	Revised checklist and correspondence re workstreams.	648.00
9/26/25	AMA	.30	Meetings with V. Lazar re status of workstreams.	486.00
9/26/25	AMA	.30	Correspondence with Omnicare personnel re notice and comms.	486.00
9/26/25	AMA	.40	Meeting with W. Williams re insurance, retentions and sale process.	648.00
9/26/25	AMA	.50	Correspondence with M. Wyrick, D. Wright and Omnicare team re insurance.	810.00
9/26/25	AMA	.30	Attended A&M, H&B coordination scheduling meeting.	486.00
9/26/25	AR	.30	Attended Teams meeting with A&M and H&B teams re projects, progress reports and coordination.	352.50
9/26/25	DLW	.50	Reviewed creditor lists and addressed related service issues raised.	810.00
9/29/25	VEL	.80	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination (.4); meeting with D. Wright, A. Allen re second day pleadings, 363 sale, tax, related matters (.4).	1,668.00
9/29/25	AMA	.50	Meeting with D. Wright and V. Lazar re checklist and workstreams.	810.00
9/29/25	AMA	.10	Meeting with M. Wyrick re workstreams and status.	162.00

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9/29/25	AMA	.50	Revised checklist and updated teams re same.	810.00
9/29/25	AR	.40	Attended Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	470.00
9/29/25	DLW	.70	Attended Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination (.2); met with V. Lazar and A. Allen regarding various administration issues including vendor claims and issues and preparation for second day hearing (.5).	1,134.00
9/30/25	VEL	.70	Attended Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination (.5); telephone conference with M. Frank re vendors, insurance, open projects (.2).	1,459.50
9/30/25	AMA	.50	Updated checklist and correspondence with team re workstreams.	810.00
9/30/25	AR	.50	Attended A&M meeting on Project Flint next steps.	587.50
9/30/25	DLW	.50	Attended call with the A&M team regarding various administration issues and coordination regarding the same including with respect to vendor inquiries and insurance issues.	810.00
10/01/25	VEL	.70	Emails, telephone conference with client re regulatory filings, reviewed options for addressing same (.3); emails, telephone conference with I. Peck re government shutdown, potential delay (.2); reviewed PCO research (.2).	1,459.50
10/01/25	AMA	.20	Email correspondence with Jenner, A&M, HB teams re checklist and calendar.	324.00
10/01/25	AMA	.40	Revised checklist and status of workstreams.	648.00
10/01/25	AMA	.50	Attended regular Teams meeting with A&M and HB teams re new and ongoing projects, progress reports and various coordination issues.	810.00
10/01/25	AR	.50	Attended daily meeting on outstanding matters for Project Flint with A&M.	587.50
10/02/25	VEL	.50	Attended daily coordination meeting with A&M re schedules, vendors, potential additional pleadings.	1,042.50

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10/02/25	AMA	.40	Revised checklist.	648.00
10/02/25	AMA	.20	Email correspondence with M. Wyrick, I. Patel and D. Wright re checklist.	324.00
10/02/25	AMA	.60	Attended regular Teams meeting with A&M and HB teams re new and ongoing projects, progress reports and various coordination issues.	972.00
10/02/25	AR	.50	Attended daily meeting on outstanding matters for Project Flint with A&M.	587.50
10/02/25	DLW	.60	Attended daily call with the A&M team regarding various administration issues and coordination regarding the same including ordinary course professionals, vendor issues, and various employee related issues.	972.00
10/03/25	VEL	.40	Attended coordination call with A&M, H&B (partial).	834.00
10/03/25	AMA	.40	Revised checklist and correspondence re research.	648.00
10/03/25	AMA	.50	Attended regular teams meeting with A&M and HB teams re new and ongoing projects and various coordination issues.	810.00
10/03/25	AR	.50	Attended daily call with A&M on outstanding matters for Project Flint.	587.50
10/03/25	DLW	.50	Attended daily call with the A&M team regarding various administration issues and coordination regarding the same.	810.00
10/04/25	AMA	.10	Email correspondence with V. Lazar and team re research, case coordination.	162.00
10/06/25	VEL	.60	Attended Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination (.4); office conference with A. Allen re case coordination and assignments (.2).	1,251.00
10/06/25	AMA	.80	Attended regular teams meeting with A&M and HB teams re new and ongoing projects, progress reports and coordination.	1,296.00
10/06/25	AR	.50	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	587.50

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10/06/25	DLW	.60	Attended daily call with the A&M team regarding various administration issues and coordination regarding the same (partial) (.3); attended call with clients regarding various administration issues including DOJ requests and open vendor issues (.3).	972.00
10/07/25	VEL	.80	Attended Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination (.4); emails with P. Rundell, M. Frank re CRO at Omni-only level, pleading adjustments (.2); office conference with A. Allen on insurance research (.2).	1,668.00
10/07/25	AMA	.20	Meeting with D. Wright re checklist and workstreams.	324.00
10/07/25	AMA	.40	Email correspondence with V. Lazar and D. Wright re checklist and workstreams.	648.00
10/07/25	AMA	.40	Attended regular teams meeting with A&M and HB teams re new and ongoing projects, progress reports and various coordination issues.	648.00
10/07/25	AR	.30	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	352.50
10/07/25	DLW	.80	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination (.3); discussed status of filings and other open issues with A. Allen (.2); prepared updates on various open issues for task checklist and team coordination (.3).	1,296.00
10/08/25	AMA	.60	Revised checklist and status of work streams.	972.00
10/08/25	AMA	.40	Email correspondence with Jenner, A&M, Haynes, Stretto teams re checklist and deadlines.	648.00
10/08/25	AMA	.50	Attended regular teams meeting with A&M and HB teams re new and ongoing projects and various coordination issues.	810.00
10/08/25	AR	.60	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	705.00
10/09/25	VEL	.40	Office conference with A. Allen re upcoming hearings, projects (.2); reviewed and commented on checklist, calendar (.2).	834.00

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10/09/25	AMA	.80	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	1,296.00
10/09/25	AMA	.40	Email correspondence with D. Wright re meetings and workstream status.	648.00
10/09/25	AR	.60	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	705.00
10/10/25	AMA	.10	Email correspondence with D. Wright re project status and checklist.	162.00
10/10/25	AR	.40	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	470.00
10/10/25	DLW	.30	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	486.00
10/13/25	VEL	.40	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	834.00
10/13/25	AMA	.20	Meeting with V. Lazar re status of filings and workstreams.	324.00
10/13/25	AMA	.30	Meeting with M. Wyrick re status of filings and workstreams.	486.00
10/13/25	AMA	.30	Meeting with V. Lazar and D. Wright re deadlines, work streams and Committee requests.	486.00
10/13/25	AMA	.30	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	486.00
10/13/25	AMA	.20	Email correspondence with M. Wyrick, C. Wedoff, W. Williams and R. Ryshina re case and filing deadlines.	324.00
10/13/25	AMA	.20	Revised checklist and correspondence with D. Wright re same.	324.00
10/13/25	AR	.50	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	587.50

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10/13/25	DLW	.90	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination (.3); met with V. Lazar and A. Allen regarding various case administration issues including second day motions and related issues (.6).	1,458.00
10/14/25	VEL	.40	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	834.00
10/14/25	AR	.30	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	352.50
10/14/25	DLW	.30	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	486.00
10/15/25	VEL	.20	Email with P. Wirtz re governmental service list, contacts.	417.00
10/15/25	AR	.50	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	587.50
10/15/25	DLW	.40	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	648.00
10/17/25	AR	.30	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	352.50
10/17/25	DLW	.30	Attended Teams meeting with H&B team regarding today's filings and coordination issues regarding the same.	486.00
10/19/25	VEL	.70	Emails with A&M, HL, re hearing continuation, committee FA (.2); telephone conference with P. Rundell re work allocation, committee request, related issues (.3); report to teams re continued matters (.2).	1,459.50
10/20/25	AMA	.40	Revised checklist and reviewed status of workstreams and deadlines.	648.00
10/20/25	AMA	.40	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	648.00

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10/20/25	AR	.40	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	470.00
10/20/25	DLW	.40	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	648.00
10/21/25	VEL	.50	Meeting with I. Peck, M. Wyrick re case coordination, claims, UCC, related matters.	1,042.50
10/22/25	VEL	.50	Office conferences with A. Allen, D. Wright re additional potential motions, impact of UCC review, work allocation,	1,042.50
10/22/25	AMA	.50	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	810.00
10/22/25	AMA	.50	Meeting with J&B and HB teams re coordination and hearings.	810.00
10/22/25	AMA	.50	Revised checklist of workstreams and deadlines.	810.00
10/22/25	AR	.50	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	587.50
10/22/25	DLW	.50	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	810.00
10/22/25	DLW	.70	Emails with A&M team regarding ongoing review and analysis regarding the Top 30 List of creditors (.2); reviewed Motion and Order regarding service issues related to the Top 30 Creditors (.5).	1,134.00
10/23/25	AMA	.10	Email correspondence with I. Patel re draft orders and reference chart.	162.00
10/24/25	VEL	.40	Office conference with D. Wright re executory contracts, insurance and hearings (.2); meeting with A. Allen re assignments and research (.2).	834.00
10/24/25	AMA	.40	Revised checklist and reviewed status re workstreams.	648.00
10/24/25	AMA	.20	Meetings with M. Wyrick re coordination of workstreams and hearings.	324.00

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10/24/25	AMA	.50	Attended regular Teams meeting with A&M and HB teams re new and ongoing projects, progress reports and coordination.	810.00
10/24/25	DLW	.50	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	810.00
10/27/25	AMA	.30	Meeting with C. Wedoff and K. Lou re motion to set bar date, retentions and research.	486.00
10/27/25	AMA	.40	Attended regular Teams meeting with A&M and HB teams re new and ongoing projects, progress reports and coordination.	648.00
10/27/25	AMA	.30	Telephone conferences with V. Lazar re status of motions, UCC requests and workstreams.	486.00
10/27/25	DLW	.30	Attended regular Teams meeting with A&M and H&B teams re: new and ongoing projects, progress reports and coordination.	486.00
10/28/25	VEL	.70	Hearing and pleading coordination meeting with A. Allen, D. Wright (.4); call with M. Frank re projects, committee, data requests (.3).	1,459.50
10/28/25	AMA	.30	Meeting with V. Lazar and D. Wright re coordination, UCC requests and hearings.	486.00
10/28/25	AMA	.20	Telephone conference with M. Wyrick re coordination and hearings.	324.00
10/28/25	DLW	.50	Met with V. Lazar and A. Allen about filings, UCC requests and other open issues (.4); follow up re same (.1).	810.00
10/29/25	VEL	.20	Emails with A. Allen re case coordination, next week filings.	417.00
10/29/25	AMA	.50	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	810.00
10/29/25	AMA	.20	Meeting with M. Wyrick re coordination and hearings.	324.00
10/31/25	VEL	.50	Attended H&B, A&M synch call on hearings, sale, discovery.	1,042.50

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10/31/25	AMA	.50	Attended scheduled meeting with A&M and HB teams re new and ongoing projects and coordination.	810.00
		56.90	PROFESSIONAL SERVICES	$ 94,386.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	12.50	2,085.00	26,062.50
DEREK L. WRIGHT	10.40	1,620.00	16,848.00
ANGELA M. ALLEN	25.90	1,620.00	41,958.00
ALEKSANDRA RYSHINA	8.10	1,175.00	9,517.50
TOTAL	56.90		$ 94,386.00

MATTER 10002 TOTAL $ 94,386.00

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PREPARATION OF MOTIONS, APPLICATIONS, AN **MATTER NUMBER - 10003**

9/22/25	VEL	.40	Reviewed, commented on notices, draft orders, proposed agenda.	834.00
9/23/25	AMA	.40	Reviewed revised first day orders.	648.00
9/24/25	CNW	.20	Corresponded with D. Wright and A&M re KERP preparation and next steps.	308.00
9/24/25	DLW	.60	Reviewed draft Motion To Approve KERP and addressed related issues.	972.00
9/24/25	DLW	.30	Reviewed and addressed issues raised by certain utilities and advised with respect to the Utility Motion and Order.	486.00
9/25/25	AMA	.20	Meeting with C. Wedoff re Motion To Approve KERP and assignments.	324.00
9/25/25	AMA	.40	Correspondence with M. Wyrick, R. Shah and A&M re Cash Management Motion.	648.00
9/25/25	CNW	.20	Corresponded with D. Wright and G. Griffin re Motion To Approve KERP status and updates.	308.00
9/26/25	AMA	.40	Correspondence re Motion To Approve KERP and reviewed redline re same.	648.00
9/26/25	AMA	.50	Reviewed first day orders and drafted outline re same.	810.00
9/26/25	CNW	.40	Reviewed A&M edits to drat Motion To Approve KERP and declaration (.3); corresponded with Jenner team re same (.1).	616.00
9/27/25	VEL	.20	Reviewed draft Motion To Approve KERP motion.	417.00
9/29/25	VEL	.20	Office conference with A. Allen re additional routine pleadings drafts.	417.00
9/29/25	AMA	.80	Drafted summary of orders and follow up re same.	1,296.00
9/29/25	AMA	.30	Email correspondence with A&M and team re information for Cash Management Motion and Utilities Motion.	486.00
9/29/25	DLW	.70	Reviewed initial draft Motion To Approve KERP and addressed related terms.	1,134.00

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9/30/25	VEL	.60	Emails with M. Wyrick, A. Allen re Motion To Approve Settlement Procedures, potential motion (.2); emails and telephone conference with M. Wyrick, A. Allen re potential emergency Motion Tor Approve Settlement Procedures, identification of issues related to same (.4).	1,251.00
9/30/25	VEL	.60	Telephone conference with I. Peck re insurer request, need for evaluation of same (.3); email with L. Park, client group re insurer request, advice regarding options (.3).	1,251.00
9/30/25	VEL	.20	Reviewed insurer request and emails re comfort order.	417.00
9/30/25	AMA	.30	Meeting with V. Lazar re Motion To Approve Settlement Procedures.	486.00
9/30/25	AMA	.10	Correspondence with D. Wright re Motion To Approve KERP.	162.00
10/01/25	AMA	.30	Email correspondence with M. Wyrick re Insurance Motion.	486.00
10/01/25	AMA	.40	Meetings with V. Lazar and D. Wright re motions and status.	648.00
10/02/25	AMA	.50	Email correspondence with Jenner, A&M and HB re Utilities, Cash Management, Leases and Insurance Motions.	810.00
10/02/25	DLW	.60	Reviewed proposed updates to the Final Cash Management Order.	972.00
10/03/25	VEL	.30	Reviewed L. Parks (Insurance), H. Barber (Lit) claims reports re potential Workers Compensation and General Insurance Motions.	625.50
10/03/25	AMA	.40	Meetings with V. Lazar re status of motions and filings.	648.00
10/03/25	AMA	.50	Email correspondence with R. Olson and Omnicare re Employee Wages Motion.	810.00
10/03/25	DLW	.30	Met with counsel and representatives from Bank of New York regarding questions raised with respect to the Cash Management Motion and Order.	486.00

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10/06/25	VEL	.90	Reviewed, commented on draft Motion to Lift Stay for Non-Debtor Insurance claims (.4); reviewed case law related to Motion to Lift Stay for Non-Debtor Insurance claims, follow-up telephone conference with M. Wyrick re related case law for Motion to Pay Workers Compensation claims (.5).	1,876.50
10/06/25	AMA	.30	Email correspondence with R. Olson and team re Employee Wages Motion.	486.00
10/06/25	AMA	.30	Email correspondence with A&M and HB re Insurance and Workers Compensation Motions.	486.00
10/06/25	AMA	.20	Meetings with M. Wyrick re pleading filings and status.	324.00
10/06/25	WAW	3.60	Prepared Lift Stay Motion for Non-Debtor Insurance Claims (3.2); multiple email correspondence with V. Lazar and A. Allen regarding same (.4).	5,508.00
10/07/25	VEL	1.30	Reviewed and commented on revised draft Motion to Lift Stay for Non-debtor Insurance Claims (.8); telephone conference with A. Ryshina re research for Motion to Lift Stay for Non-debtor Insurance Claims (.3); email with J. Larson re allocation question for option to Lift Stay for Non-debtor Insurance Claims (.2).	2,710.50
10/07/25	AMA	.50	Email correspondence with Jenner, Haynes, A&M and Houlihan teams re filing coordination.	810.00
10/07/25	AMA	.50	Meetings with V. Lazar re Motions for second day hearing.	810.00
10/07/25	AMA	.40	Meetings with M. Wyrick and I. Patel re Motions for second day hearing.	648.00
10/07/25	AMA	.10	Email correspondence with W. Williams re Insurance Motion.	162.00
10/07/25	AMA	.50	Analysis re Employee Wages Motion and correspondence with R. Olson re same.	810.00
10/07/25	WAW	1.40	Revised Insurance Lift Stay Motion (1.2); conferred with V. Lazar re same (.2).	2,142.00
10/07/25	AR	.20	Discussed case law research for Motion to Modify Automatic Stay for CVS and its non-debtor subsidiaries' insurance claims with V. Lazar.	235.00

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10/08/25	VEL	.60	Telephone conference with J. Larsen re insurance scope question, case law for Motion to Authorize Non-Debtor Insurance claims (.3); telephone conference with M. Wyrick re 5th Circuit case law, coordination on Motion to Authorize Non-Debtor Insurance Claims (.3).	1,251.00
10/08/25	AMA	.30	Meeting with R. Olson re Employee Wages Motion.	486.00
10/08/25	AMA	.40	Analysis re Employee Wages and correspondence re same.	648.00
10/08/25	JAL	3.30	Researched allocation issue as between debtor and non-debtor in connection with draft Motion for Non-debtor Relief from Stay on insurance proceeds.	5,346.00
10/08/25	AR	5.00	Conducted case law research for Motion to Modify Automatic Stay for CVS and its non-debtor subsidiaries' insurance claims.	5,875.00
10/08/25	DLW	.70	Reviewed information related to the new bank account and discussed amendment to the Cash Management Order with M. Wyrick (.4); reviewed draft updates to the Cash Management Order (.3).	1,134.00
10/09/25	VEL	.90	Reviewed case law for draft Motion to Pay Non-Debtor Insurance claims, call with A. Ryshina re refinement of same (.4); reviewed and commented on Motion to Pay Workers Compensation Claims (.3); email with L. Parks (shared insurance) re data for insurance Motions (.2).	1,876.50
10/09/25	AR	3.00	Answered V. Lazar questions regarding case law research for Motion to Modify Automatic Stay for non-debtor insurance claims.	3,525.00
10/09/25	AR	1.30	Continued conducting case law research for Motion to Modify Automatic Stay for non-debtor insurance claims.	1,527.50
10/09/25	KXL	.10	Conferred with A. Ryshina re Motion to Modify Automatic Stay.	93.00
10/09/25	KXL	2.00	Researched balancing of harms standard re Motion to Modify Automatic Stay.	1,860.00

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10/10/25	VEL	1.50	Reviewed additional case law and article re legal issue for Motion to Continue Non-Debtor Insurance, edited motion re same (.8); commented on additions to Motion to Continue Non-Debtor Insurance (.4); email with client insurance team re fact verification for Motion to Continue Non-Debtor Insurance (.1); reviewed draft Workers Compensation Motion (.2).	3,127.50
10/10/25	AR	4.50	Revised Motion to Modify Automatic Stay for non-debtor insurance claims to incorporate additional case law and related changes.	5,287.50
10/10/25	AR	1.00	Revised Declaration in Support of Motion to Modify Automatic Stay for non-debtor insurance claims to conform with changes in the related Motion.	1,175.00
10/12/25	VEL	.60	Edited Motion to Continue Insurance Administration.	1,251.00
10/12/25	VEL	.20	Email with G. Griffin (A&M) re KERP scope refinement, timing.	417.00
10/13/25	VEL	1.70	Email with M. Wyrick re data for Motion to Pay Workers Compensation Claims (.3); commented on Motion to Pay KERP, follow-up on data (.4); commented on draft Motion to Pay Workers Comp Claims (.3); revised Motion to Lift Stay as to Insurance claims (.7).	3,544.50
10/13/25	AMA	.30	Revised summary re First Day Orders.	486.00
10/13/25	AMA	.10	Email correspondence re summary re First Day Orders.	162.00
10/13/25	AR	.90	Revised Debtors' Emergency Motion For Entry of an Order Modifying the Automatic Stay With Respect to Non-Debtor Insurance Claims and Granting Related Relief.	1,057.50
10/14/25	DLW	2.90	Reviewed new detail received regarding the proposed retention program and related KERP Motion (.8); reviewed, revised and updated the draft KERP Motion and related Declaration and reviewed related authority (2.1).	4,698.00
10/15/25	VEL	.20	Email with G. Griffin re data for Motion to Approve KERP, hearing timing.	417.00
10/15/25	CNW	.40	Reviewed KERP edits and corresponded with Jenner and A&M teams re same (.3); further corresponded with D. Wright re same (.1).	616.00

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10/15/25	DLW	5.30	Reviewed, revised and updated the draft KERP Motion, Proposed Order and related Declaration (2.1); reviewed form KERP Motions and related authority (1.8); drafted additional Declaration in support of the KERP Motion (1.4).	8,586.00
10/16/25	VEL	2.80	Prepared Second Supplemental Declaration in Support of Second Day Motions, edited same (2.3); commented on updated OCP schedule, payment notes (.2); commented on Motion to Approve KERP declarations, office conference with D. Wright re same (.3).	5,838.00
10/16/25	CNW	.40	Reviewed iterative edits to Motion to Approve KERP and supporting declarations (.3); corresponded with Jenner and A&M teams re same (.1).	616.00
10/16/25	DLW	5.50	Reviewed, revised and updated current draft KERP Motion (1.2); drafted related correspondence to clients and A&M team regarding the current KERP Motion and related issues (.2); attended Teams meeting with K. Beitzel and the A&M team regarding the KERP Motion and certain additional information needed (.3); drafted second declaration in support of the KERP Motion (1.1); reviewed, revised and updated draft KERP Motion and two supporting Declarations based on further information and comments received (2.2); reviewed and addressed Supplemental M. Frank Declaration (.5).	8,910.00
10/16/25	DLW	.50	Reviewed and addressed Supplemental M. Frank Declaration and further comments received.	810.00
10/17/25	VEL	.50	Revised, finalized second supplemental declaration (.3); commented on final draft Motion to Approve KERP (.2).	1,042.50
10/17/25	CNW	.30	Reviewed iterative edits to Motion to Approve KERP and supporting declarations (.2); corresponded with Jenner, A&M, and Haynes Boone re same (.1).	462.00
10/17/25	DLW	3.40	Revised draft KERP Motion per comments received from H&B and A&M and sent current updates (1.1); attended Teams meeting with H&B team regarding today's filings and coordination issues regarding the same (.3); reviewed KERP Motion and supporting Declarations with updated numbers from the A&M team and finalized the same for filing (1.5); reviewed Employee Wages Motion and Order in light of the inclusion of certain additional employees (.5)	5,508.00

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10/20/25	VEL	.20	Email with A&M re KERP Motion and supporting evidence.	417.00
10/22/25	AMA	.20	Reviewed stipulation re Motion to Lift Stay for False Claims Act appeal.	324.00
10/27/25	CNW	.20	Call with A. Allen and K. Lou re motion drafting and other Omnicare action items.	308.00
10/27/25	DLW	1.60	Reviewed and revised order on the Non-Debtor Insurance Stay Motion including UCC comments (.4); reviewed and addressed UCC diligence requests related to the DIP Financing and Cash Management Motions (1.2).	2,592.00
10/30/25	DLW	4.60	Reviewed and revised Cash Management Order as revised by the UCC (1.2); discussed the Cash Management Order with V. Lazar (.2); emails with A&M regarding the same (.5); reviewed various current draft orders for submission in advance of Monday's hearing (1.2); emails with HB regarding draft Second Day Orders and various issues related to hearing on the same (.5); reviewed modified Critical Vendor Order proposed by the UCC (.2); various emails regarding status of Motions, Orders and open issues for Second Day Hearing (.8).	7,452.00
10/31/25	DLW	1.70	Reviewed several revised forms of Order reflecting Committee comments (1.1); various emails regarding Second Day Motions and updated Orders (.6)	2,754.00
		80.60	PROFESSIONAL SERVICES	$ 127,893.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	13.90	2,085.00	28,981.50
DEREK L. WRIGHT	28.70	1,620.00	46,494.00
ANGELA M. ALLEN	9.60	1,620.00	15,552.00
JAN A. LARSON	3.30	1,620.00	5,346.00
CARL N. WEDOFF	2.10	1,540.00	3,234.00
WILLIAM A. WILLIAMS	5.00	1,530.00	7,650.00
ALEKSANDRA RYSHINA	15.90	1,175.00	18,682.50
KAREN LOU	2.10	930.00	1,953.00
TOTAL	80.60		$ 127,893.00

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MATTER 10003 TOTAL	$ 127,893.00

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ASSET DISPOSITION/363 SALE **MATTER NUMBER - 10004**

9/24/25	VEL	.30	Telephone conference with A. Turnbull re sale information.	625.50
9/24/25	VEL	.30	Telephone conference with P. Rundell re sale process, tax issue.	625.50
9/24/25	WAW	1.40	Continued preparing Motion to Approve Bid Procedures.	2,142.00
9/25/25	VEL	.60	Attended follow-up call with senior management re support, sale process.	1,251.00
9/25/25	PHR	.10	Call with V. Lazar re considerations for separating Omnicare from CVS.	173.00
9/25/25	PHR	.10	Discussion with S. Moraes re TSA and next steps.	173.00
9/25/25	AMA	.40	Correspondence with V. Lazar, W. Williams re Motion to Approve Bid Procedures and process.	648.00
9/25/25	AMA	.10	Meeting with A. Ryshina re sale process.	162.00
9/25/25	AMA	.30	Reviewed privacy analysis.	486.00
9/25/25	AMA	.50	Email correspondence with C. Wedoff, A. Ryshina and M. Findley re privacy ombudsman analysis.	810.00
9/25/25	WAW	.20	Conferred with A. Allen re Motion to Approve Bid Procedures.	306.00
9/26/25	VEL	.30	Emails with A. Turnbull re sale process, CVS transition support, and follow-up with G. Serrano re same.	625.50
9/26/25	AMA	.50	Correspondence with V. Lazar, W. Williams and A. Ryshina re Motion To Approve Bid Procedures and process.	810.00
9/26/25	AMA	.20	Email correspondence re privacy ombudsman analysis.	324.00
9/26/25	WAW	.50	Multiple email correspondence with A. Allen and A. Ryshina re Motion To Approve Bid Procedures.	765.00
9/26/25	AR	5.50	Drafted shell Motion To Approve Bid Procedures.	6,462.50
9/29/25	VEL	.40	Emails, telephone conference with management re sale preparation, 363 sale process, CIM.	834.00

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9/29/25	AMA	.20	Email correspondence re sales process and privacy ombudsman analysis.	324.00
9/29/25	WAW	1.80	Continued preparing Motion To Approve Bid Procedures (1.4); multiple email correspondence with A. Allen and A. Ryshina re same (.4).	2,754.00
9/30/25	VEL	.30	Reviewed carveout matrix, email with A. Turnbull re plan for same.	625.50
9/30/25	AMA	.30	Email correspondence with M. Findley re privacy ombudsman analysis and reviewed same.	486.00
9/30/25	CNW	.20	Reviewed and responded to M. Findley privacy analysis.	308.00
9/30/25	MVF	1.30	Reviewed and analyzed Omnicare consulting agreement examples re privacy considerations re asset sale.	2,106.00
10/01/25	VEL	1.30	Prepared, revised sale preparation matrix (1.1); telephone conference with M. Frank re business plan review, materials for CIM (.2).	2,710.50
10/01/25	AMA	.50	Reviewed M. Findley privacy analysis and precedent re the same.	810.00
10/01/25	AMA	.20	Email correspondence with M. Findley and V. Lazar re privacy analysis.	324.00
10/01/25	AR	1.90	Revised H. Lokey chart outlining 363 sale timeline for client.	2,232.50
10/02/25	VEL	1.60	Call with A&M, HL team re sale and transition plan, potential modifications (.6); edited sale plan, email with J. Perlin (CFO) re same (.2); call with A. Turnbull, HL, re bid procedures (.2); reviewed draft Sale Motion, edited same and Bid Procedures (.6).	3,336.00
10/02/25	AMA	.20	Email correspondence with V. Lazar and W. Williams re Sale Motion.	324.00
10/02/25	AR	3.90	Revised Motion to Approve Bidding Procedures.	4,582.50
10/02/25	AR	.50	Attended call with A&M and H. Lokey to discuss timeline for next steps for 363 sale.	587.50
10/02/25	DLW	.80	Reviewed, revised and drafted portions of the draft 363 Sale Motion.	1,296.00

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10/03/25	VEL	1.30	Attended sale process kick-off meeting with full support team (.5); commented on timeline (.2); meeting with P. Rosenbaum and S. Moraes re preparation for sale, process, Houlihan support (.4); telephone conference with C. Beckham re sale process work allocation and support (.2).	2,710.50
10/03/25	PHR	.40	Participated in a portion of the meeting with Omnicare, CVS, HL and Jenner teams to discuss sale process.	692.00
10/03/25	PHR	.20	Correspondence with V. Lazar re questions and requests from CVS re legal support for sale process.	346.00
10/03/25	PHR	.30	Meeting with S. Moraes and A. Ryshina re sale process and next steps.	519.00
10/03/25	PHR	.10	Correspondence with E. Prokop re sale process and next steps.	173.00
10/03/25	PHR	.30	Meeting with V. Lazar and S. Moraes re sale process and next steps.	519.00
10/03/25	ELP	1.30	Reviewed kick-off call presentation and corresponded with P. Rosenbaum re the same and next steps for organizing process.	2,184.00
10/03/25	SKM	.30	Discussed purchase agreement with P. Rosenbaum and A. Ryshina.	462.00
10/03/25	SKM	.70	Reviewed precedent to prepare APA.	1,078.00
10/03/25	DRE	.50	Drafted correspondence re data disclosures.	765.00
10/03/25	AR	1.00	Attended call with CVS team, A&M, H. Lokey and others to prepare for the section 363 sale.	1,175.00
10/03/25	AR	.50	Attended call with P. Rosenbaum and S. Moraes regarding preparatory work for section 363 sale.	587.50
10/03/25	KXL	1.20	Researched bidding deadlines for Bidding Procedures Motion.	1,116.00
10/05/25	AMA	.30	Reviewed privacy analysis.	486.00
10/05/25	CNW	.20	Reviewed M. Findley CPO analysis and corresponded with A. Allen re same.	308.00

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10/05/25	MVF	1.90	Revised analysis re consumer privacy issues and potential privacy ombudsperson (.4); reviewed and analyzed consumer privacy ombudsman considerations from 23andMe and other recent similar restructurings (1.5).	3,078.00
10/06/25	VEL	.30	Commented on bid procedures.	625.50
10/06/25	AMA	.10	Email correspondence re privacy analysis.	162.00
10/06/25	DLW	2.50	Reviewed documents and pleadings related to various information relevant to the 363 Sale Motion (.8); drafted portions of the 363 Sale Motion including related to the background of the business and assets being sold (1.7).	4,050.00
10/07/25	VEL	1.00	Reviewed privacy analysis from M. Findley and follow-up emails re client recommendation (.4); telephone conference with L. Szlezinger, Jefferies, re potential buyer (.2); email with P. Rosenbaum, HL re data room and sale preparation (.2): email with M. Lerner re customer agreements and PII issue (.2).	2,085.00
10/08/25	VEL	.20	Email with CVS shared services group re PII coordination, potential motion.	417.00
10/09/25	VEL	.50	Meeting with Jenner, HL sale team re expected process, APA, data, unique sale issues.	1,042.50
10/09/25	PHR	.60	Meeting with HL and Jenner teams to discuss sale process and considerations re same.	1,038.00
10/09/25	SKM	.10	Evaluated Asset Purchase Agreement options.	154.00
10/09/25	SKM	.50	Call with P. Rosenbaum, V. Lazar, and Houlihan Lokey (S. Balash, A. Turnbull, K. Gupta, G. Hubbel) to discuss Asset Purchase Agreement.	770.00
10/10/25	VEL	.60	Reviewed draft NDA from C. Mercer, and follow-up email with Jenner sale team, M. Lerner, re NDAs, data room, sale process (.3); reviewed teaser (.1); reviewed updated Sale Motion (.2).	1,251.00
10/10/25	SKM	.20	Reviewed Bidding Procedures Motion.	308.00
10/10/25	DLW	1.20	Reviewed, revised and updated draft 363 Sale Motion (1.1); drafted correspondence regarding the draft Sale Motion to counsel to the DIP Lenders (.1).	1,944.00

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10/13/25	VEL	.60	Telephone conference with A. Turnbull re Quality of Earnings scope, potential impact on sale (.3); telephone conference with M. Frank re business plan for CIM, related issues (.3).	1,251.00
10/13/25	AMA	.20	Email correspondence with P. Rosenbaum and team re UCC searches.	324.00
10/13/25	DLW	1.30	Reviewed, revised and updated draft 363 Sale Motion (.9); addressed various sale milestones in light of potential filing and hearing date of the Sale Motion and prepared related correspondence (.4).	2,106.00
10/14/25	VEL	1.20	Emails with HL, sale team re timing on sale motion, CIM, potential sale deadlines (.3); meeting with HL, P. Rosenbaum, E. Prokop, CVS personnel re data room logistics and population, NDAs, sale process (.5); emails re UCC search (.2); telephone conference with M. Frank re business plan (.2).	2,502.00
10/14/25	SKM	1.30	Reviewed lien search results and prior bankruptcy filings to understand scope of potential purchased assets and what searches will be necessary.	2,002.00
10/14/25	AR	.30	Reviewed questions from V. Lazar regarding lien and litigation searches for debtor entities.	352.50
10/15/25	VEL	.80	Reviewed HL Bid Procedures comments (.2); prepared comments on Sale Motion and Order (.6).	1,668.00
10/15/25	PHR	.90	Meeting with CVS, Omnicare, HL, A&M and Jenner teams to discuss sale process considerations and next steps (.6); follow up call with E. Prokop re same (.1); follow up correspondence with CVS re NDAs and related matters (.2).	1,557.00
10/15/25	ELP	.80	Prepared for and participated in meeting with HL and Jenner working group to discuss process matters and action items.	1,344.00
10/15/25	SKM	.60	Participated on call regarding confidentiality and data concerns with A&M and counsel to CVS (including A. Hubbard, C. Mercer, P. Rosenbaum, T. Jones, M. Lerner, S. Balash, G. Hubbell, E. Prokop, A. Turnbull, V. Lazar and M. Frank).	924.00
10/15/25	SKM	1.10	Began APA draft.	1,694.00
10/15/25	SKM	1.70	Revised form of NDA.	2,618.00

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10/15/25	AR	2.70	Revised Debtors' Bidding Procedures Motion to incorporate comments from Houlihan Lokey.	3,172.50
10/16/25	VEL	.60	Emails, telephone conference with S. Balash, A. Turnbull re bid deadlines for Motion to Approve Sale Procedures (.2); reviewed updated bid procedures from A. Ryshina (.2); reviewed Quality of Earnings proposals (.2).	1,251.00
10/16/25	PHR	.10	Correspondence with E. Prokop and S. Moraes re materials from prior sales efforts.	173.00
10/16/25	PHR	.10	Meeting with S. Moraes re UCC lien searches and considerations for same.	173.00
10/16/25	PHR	.10	Correspondence with Omnicare and CVS teams re NDAs and sale consideration matters.	173.00
10/16/25	ELP	.20	Corresponded with P. Rosenbaum and S. Moraes re next steps on Asset Purchase Agreement and other process matters.	336.00
10/16/25	ELP	.80	Reviewed publicly available information regarding Omnicare business and M&A history.	1,344.00
10/16/25	SKM	.50	Continued drafting form of APA.	770.00
10/16/25	AR	1.30	Continued revising Debtors' Bidding Procedures Motion.	1,527.50
10/16/25	DLW	.80	Reviewed, revised and updated current draft Sale and Bid Procedures Motion (.6); discussed updates to the Sale Motion with A. Ryshina and addressed related issues (.2).	1,296.00
10/17/25	VEL	1.10	Meeting with M. Finley, CVS privacy team re existing agreements, PII transfer issues (.4); telephone conference with A. Turnbull re Quality of Earnings timing, sale process timing, related issues (.3); telephone conference with M. Frank re business plan, sale timing (.2); office conference with D. Wright re sale notice, dates (.2).	2,293.50
10/17/25	SKM	.50	Drafted form of Asset Purchase Agreement.	770.00
10/17/25	MVF	.80	Prepared for call with A. Shimanek, M. Lerner, L. Payton, and V. Lazar re privacy risk analysis (.5); conferred with same re privacy risk analysis and clarification on customer relationship (.3).	1,296.00

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10/17/25	DLW	.80	Reviewed, revised and further updated draft Sale and Bid Procedures Motion and circulated with related updates.	1,296.00
10/19/25	VEL	.30	Emails with C. Wedoff, M. Findley re PII issue, timing, retention of expert (.2); email with S. Moraes re UCC searches, schedules (.1).	625.50
10/19/25	CNW	.60	Analyzed process and timing for CPO declaration in connection with sale (.4); corresponded with V. Lazar re same (.2).	924.00
10/19/25	DLW	.30	Reviewed further updates to Sale and Bid Procedures Motion (.2); correspondence to HL re status of Sale and Bid Procedures Motion (.1).	486.00
10/20/25	VEL	1.40	Attended vendor contract call (partial) re update on contracts for sale process, updates (.3); calls with M. Frank, A. Turnbull, re CIM and business plan update, likely timing on Sale Motion (.4); email with DIP Lender counsel re hearing delay, reasons for same (.2); skimmed teaser and draft NDA (.1); evaluated antitrust counsel options (.3); email with A. Ryshina re Bid Procedure Motion revisions (.1).	2,919.00
10/20/25	PHR	.10	Correspondence with V. Lazar re NDA.	173.00
10/20/25	PHR	1.80	Reviewed and revised NDA and sent to S. Moraes for review.	3,114.00
10/20/25	PHR	.10	Call with E. Prokop re antitrust matters.	173.00
10/20/25	ELP	.10	Discussed ani trust matters with P. Rosenbaum.	168.00
10/20/25	AR	.20	Updated Bidding Procedures Motion.	235.00
10/20/25	DLW	.10	Email to the UCC regarding status and timing of Bid Procedures Motion.	162.00
10/21/25	VEL	.40	Emails with M&A team, C. Mercer, re antitrust advice (.2); commented on management buyer presentation (.2).	834.00
10/21/25	AMA	.40	Email correspondence with M. Wyrick re privacy analysis.	648.00
10/22/25	VEL	.60	Attended CVS sale coordination meeting, follow-up from same.	1,251.00
10/22/25	SKM	.20	Revised form of NDA.	308.00

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10/23/25	VEL	.90	Meeting with C. Mercer, Dechert re antitrust issues (.5); reviewed E&Y proposal, materials, and telephone conference with A. Turnbull re conflict assessment (.4).	1,876.50
10/23/25	PHR	.70	Reviewed and commented on updated NDA and correspondence with S. Moraes re same and next steps (.2); meeting with C. Mercer, A. Hubbard, M. Lerner, R. Habash, V. Lazar and E. Prokop re sale considerations, including antitrust (.5).	1,211.00
10/23/25	ELP	.70	Prepared for and participated in meeting with HL, Dechert, Jenner, Omnicare and CVS teams to discuss antitrust matters and past transactions.	1,176.00
10/23/25	SKM	.40	Revised form of NDA.	616.00
10/23/25	SKM	3.10	Drafted APA.	4,774.00
10/24/25	VEL	.60	Emails with M&A team re antitrust, CIM, data room process (.3); telephone conference with A. Turnbull re CIM update (.2); email with A. Allen re Sale Order research (.1).	1,251.00
10/25/25	VEL	.60	Emails with P. Rosenbaum re APA examples, reviewed Rite-Aid re same (.3); emails with M&A, A&M, HL re antitrust review (.2); email with A. Shimanek and M. Findley re PII declarant (.1).	1,251.00
10/26/25	VEL	.20	Email with M. Root, M Findley re PII affidavit.	417.00
10/26/25	MVF	.80	Analyzed potential privacy experts for privacy declaration.	1,296.00
10/27/25	VEL	.40	Emails with M. Finley, client privacy group, re PII expert for sale process (.3); reviewed NDA draft shell (.1).	834.00
10/27/25	PHR	.30	Considered matters re APA and next steps re same and correspondence with S. Moraes and E. Prokop re same (.2); correspondence with HL and Jenner teams re NDA (.1).	519.00
10/27/25	AMA	.50	Email correspondence with P. Rosenbaum and team re sale comps.	810.00
10/27/25	ELP	1.20	Reviewed and analyzed bankruptcy order and related background re Rite Aid transaction.	2,016.00
10/27/25	SKM	.60	Continued drafting form of Asset Purchase Agreement.	924.00

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10/28/25	VEL	.20	Email with M&A Jenner team re data requests, TSA issues.	417.00
10/28/25	PHR	.50	Meeting with S. Moraes and E. Prokop re APA and next steps (.3); follow up with V. Lazar and A. Allen re same (.2).	865.00
10/28/25	AMA	.20	Email correspondence with V. Lazar and M. Wyrick re privacy ombudsman.	324.00
10/28/25	ELP	.30	Discussed APA action items and process matters with P. Rosenbaum and S. Moraes.	504.00
10/28/25	SKM	2.00	Continued drafting form of Asset Purchase Agreement.	3,080.00
10/28/25	SKM	.20	Call with E. Prokop and P. Rosenbaum to discuss APA.	308.00
10/28/25	DLW	1.20	Reviewed and revised draft Bid Procedures Motion (1.1); sent draft to the UCC (.1).	1,944.00
10/29/25	VEL	.50	Telephone conference with A. Turnbull re Sale Motion timing, CIM, sale process (.3); office conference with A. Allen re CIM and motion timing (.2).	1,042.50
10/29/25	ELP	.20	Attention to correspondence with Jenner working group regarding APA action items and process matters.	336.00
10/30/25	VEL	.20	Reviewed H&B Bid Procedures Motion comments.	417.00
10/30/25	AMA	.30	Reviewed revisions to Bid Procedures Motion and email correspondence with V. Lazar re same.	486.00
10/30/25	AMA	.10	Email correspondence with V. Lazar re PII analysis.	162.00
10/30/25	WAW	.90	Reviewed and incorporated Haynes & Boone's comments to Bid Procedures Motion (.5); reviewed local rules re same (.4).	1,377.00
10/30/25	KXL	2.90	Researched legal issue related to Section 363 sales.	2,697.00
10/31/25	VEL	.50	Reviewed KPMG Quality of Earnings proposal, email with KPMG re comments and need for retention (.3); emails with client, M&A team re historical documents from prior sale efforts (.2).	1,042.50
10/31/25	PHR	.20	Correspondence with HL and Omnicare re documentation from Omnicare acquisition in 2015 and prior attempts of sale.	346.00

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10/31/25	AMA	.50	Research re legal issue related to Section 363 sales.	810.00
10/31/25	AMA	.20	Email correspondence with K. Lou re legal issue related to Section 363 sales.	324.00
10/31/25	KXL	.40	Researched legal issue related to Section 363 sales.	372.00
		95.30	PROFESSIONAL SERVICES	$ 152,135.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	20.10	2,085.00	41,908.50
PETER H. ROSENBAUM	7.00	1,730.00	12,110.00
EDWARD L. PROKOP	5.60	1,680.00	9,408.00
DEREK L. WRIGHT	9.00	1,620.00	14,580.00
ANGELA M. ALLEN	6.20	1,620.00	10,044.00
MADELEINE V. FINDLEY	4.80	1,620.00	7,776.00
SHARON K. MORAES	14.00	1,540.00	21,560.00
CARL N. WEDOFF	1.00	1,540.00	1,540.00
DANIEL R. ECHEVERRI	.50	1,530.00	765.00
WILLIAM A. WILLIAMS	4.80	1,530.00	7,344.00
ALEKSANDRA RYSHINA	17.80	1,175.00	20,915.00
KAREN LOU	4.50	930.00	4,185.00
TOTAL	95.30		$ 152,135.50

MATTER 10004 TOTAL $ 152,135.50

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COMMUNICATIONS WITH CREDITORS **MATTER NUMBER - 10005**

9/24/25	VEL	.40	Numerous emails, telephone conferences with in-house counsel on stay, vendor payment questions.	834.00
9/24/25	VEL	.20	Reviewed emails re utility contacts and assurance issues.	417.00
9/24/25	AMA	.50	Correspondence with Debtor comms team re draft Q&As and reviewed same.	810.00
9/28/25	AMA	.10	Correspondence with M. Wyrick re bank inquiry.	162.00
9/29/25	AMA	.10	Correspondence with T. Jones re bank inquiry.	162.00
9/30/25	WAW	.20	Reviewed correspondence from utility providers (.1); conferred with V. Lazar re same (.1).	306.00
10/01/25	DLW	1.30	Drafted correspondence to counsel for Clean Harbors and the Debtors regarding status and negotiations related to resumption of service (.3); followed up further with Clean Harbors regarding resumption of service and reviewed related issues raised (.5); reviewed and analyzed issues related to Clean Harbors and the required services (.5).	2,106.00
10/02/25	VEL	.20	Emails, telephone conference with vendor, re adequate assurance request, claims.	417.00
10/02/25	AMA	.10	Email correspondence with A&M re inquiries.	162.00
10/03/25	VEL	.20	Emails with utilities vendors re adequate assurance requests.	417.00
10/06/25	VEL	.30	Emails, voice messages from vendors, employees and utilities and follow-up with A. Allen re process for addressing same.	625.50
10/06/25	VEL	.20	Emails with A&M team re vendor and utility inquiries.	417.00
10/06/25	AMA	.20	Email correspondence re Mueller request and inquiry.	324.00
10/06/25	AMA	.30	Email correspondence with A&M and Jenner team re creditor inquiries.	486.00

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10/06/25	DLW	1.60	Reviewed correspondence from utility providers Duke and NIPSCO related to the Utility Motion and Order (.6); related correspondence with P. Wirtz at A&M regarding the same (.2); reviewed further information provided with respect to these utilities and began preparing responsive correspondence (.8).	2,592.00
10/07/25	VEL	.20	Reviewed and addressed emails and messages from vendors and utilities.	417.00
10/07/25	AMA	.40	Email correspondence re business inquiries and follow up re same.	648.00
10/07/25	DLW	1.70	Reviewed and addressed issues raised by two utility providers, Duke Energy and Northern Indiana Public Service Company (NIPSCO) and related information (.8); discussed the same with P. Wirtz at A&M and reviewed further related information (.7); prepared correspondence to Duke and NIPSCO addressing requests and seeking further information (.2).	2,754.00
10/08/25	VEL	.20	Additional emails with utilities, vendors, follow-up re same.	417.00
10/08/25	AMA	.40	Email correspondence with D. Wright, P. Wirtz and team re business inquiries.	648.00
10/08/25	AMA	.30	Email correspondence with D. Wright re business inquiries and vendors.	486.00
10/08/25	DLW	.30	Reviewed further information and correspondence from utility provider Northern Indiana Public Service Company (NIPSCO) related to request for adequate assurance.	486.00
10/09/25	AMA	.40	Email correspondence with P. Wirtz re business inquiries and follow up re same.	648.00
10/09/25	AMA	.40	Email correspondence with T. Jones re critical vendors.	648.00
10/09/25	AMA	.20	Email correspondence with L. Raiford re critical vendor.	324.00
10/10/25	AMA	.20	Email correspondence with A&M re critical vendor.	324.00
10/10/25	DLW	1.20	Reviewed and addressed several requests from utility providers including PG&E, Duke and NIPSCO regarding confirmation as to billing detail and adequate assurance requests and reviewed related information.	1,944.00

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10/15/25	DLW	.90	Reviewed and addressed various communications from creditors including certain utilities' adequate assurance requests and miscellaneous inquiries (.7); correspondence regarding the same to P. Wirtz at A&M (.2).	1,458.00
10/16/25	DLW	.50	Reviewed and addressed open inquiries from utility providers regarding adequate assurance requests and coordinated with A&M regarding the same.	810.00
10/17/25	DLW	1.20	Addressed various open vendor issues including with respect to PointClickCare and its critical vendor request (.7); telephone conference with counsel for vendor PointClickCare regarding its critical vendor request (.5).	1,944.00
		14.40	PROFESSIONAL SERVICES	$ 24,193.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	1.90	2,085.00	3,961.50
DEREK L. WRIGHT	8.70	1,620.00	14,094.00
ANGELA M. ALLEN	3.60	1,620.00	5,832.00
WILLIAM A. WILLIAMS	.20	1,530.00	306.00
TOTAL	14.40		$ 24,193.50

MATTER 10005 TOTAL $ 24,193.50

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BUSINESS OPERATIONS **MATTER NUMBER - 10006**

9/22/25	VEL	.20	Email with M. Lerner re KERP timing, flexibility.	417.00
9/22/25	VEL	1.00	Numerous emails, telephone conferences with management, legal re contract, automatic stay, vendor questions.	2,085.00
9/22/25	VEL	.20	Responded to comms plan questions.	417.00
9/22/25	VEL	.40	Management emails re filing, logistical questions, first day hearings.	834.00
9/22/25	AMA	.40	Attended CVS support and update call.	648.00
9/22/25	AMA	.30	Correspondence with Omni team re pending litigation.	486.00
9/22/25	DLW	.30	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs.	486.00
9/23/25	VEL	.20	Email with M. Lerner re shared services questions, allocation.	417.00
9/23/25	VEL	.30	Calls with in-house counsel re payment freezes, vendor issues.	625.50
9/23/25	AMA	.50	Attended CVS support and update call.	810.00
9/23/25	DLW	.40	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs.	648.00
9/24/25	VEL	.30	Telephone conference with D. Azzolina re case update.	625.50
9/24/25	VEL	.10	Email with M. Renaud re WARN Act question.	208.50
9/24/25	AMA	.50	Attended vendor contract meeting.	810.00
9/24/25	AMA	.40	Email correspondence with D. Wright and T. Jones re vendors.	648.00
9/24/25	DLW	1.20	Attended call with the client and A&M teams regarding specific vendor payment issues (.6); reviewed terms of potential agreements with certain vendors and discussed with T. Jones at A&M (.6).	1,944.00

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9/25/25	VEL	1.00	Meeting with D. Azzolina and management team re bankruptcy update, next steps (.5); attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.5).	2,085.00
9/25/25	VEL	1.60	Reviewed materials re evaluation of WARN Act issues (.5); telephone conference with E. Sullivan re same (.2); follow-up with A&M re additional information needed for WARN Act evaluation (.3); telephone conferences with A&M team, company, re KERP options, timing and related analysis (.6).	3,336.00
9/25/25	EJS	.30	Reviewed WARN issues (.2); conferred with V. Lazar re WARN issues (.1).	486.00
9/25/25	AMA	.50	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs.	810.00
9/25/25	AMA	.60	Attended support and update meeting.	972.00
9/25/25	AMA	.50	Attended vendor contract meeting with A&M team.	810.00
9/25/25	AMA	.50	Correspondence with A&M and Omnicare re vendor contracts and business operations.	810.00
9/25/25	DLW	.40	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs.	648.00
9/25/25	DLW	.50	Attended further call with client management team regarding various case administration issues.	810.00
9/25/25	DLW	2.40	Reviewed vendor issues raised related to ongoing service and payment and prepared draft agreement for certain vendors to confirm continued service and terms (1.1); attended call with the A&M team regarding vendor issues (.5); continued review and analysis of vendor-related issues and terms related to go-forward agreements (.8).	3,888.00
9/26/25	VEL	.80	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.6); emails with Omni management re KERP, vendors (.2).	1,668.00
9/26/25	AMA	.60	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs.	972.00

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9/26/25	AMA	.60	Attended vendor contract call with A&M team.	972.00
9/26/25	DLW	.30	Reviewed issue raised with respect to insurance payment (.2); corresponded with A. Allen and M. Wyrick regarding response to the insurance issues (.1).	486.00
9/26/25	DLW	.60	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs.	972.00
9/26/25	DLW	1.40	Attended call with the A&M team regarding vendor-related issues (.8); reviewed form agreements with vendors including critical vendors (.5); discussed vendor payment issues with V. Lazar (.1).	2,268.00
9/29/25	VEL	.70	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.5); emails with M. Frank, E. Sullivan re WARN Act evaluation (.2).	1,459.50
9/29/25	VEL	.30	Emails with M. Lerner, T. Madden re settlements, write-offs, court authority, follow-up with A. Allen re same.	625.50
9/29/25	AMA	.30	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs.	486.00
9/29/25	DLW	1.40	Prepared draft minutes for recent meetings of the Omnicare Board of Managers on September 17, 21 and 22.	2,268.00
9/29/25	DLW	.30	Attended call with the A&M team addressing various vendor-related issues and agreements.	486.00
9/30/25	VEL	1.70	Call with B . Knue, K. Beitzel, re Las Vegas contracts and related issues (.4); client emails re settlements and write-off procedures, advise re same (.3); emails with M. Lerner et al re minor pharmacy closures (.2); telephone conference with M. Frank re weekly disbursement request question (.2); emails with E. Payne re BOP notices, D&O change analysis (.2); telephone conference with E. Sullivan re WARN Act update, additional data (.2); telephone conference with M. Frank re operating cash, payment system (.2).	3,544.50

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9/30/25	VEL	1.40	Meeting with management re review of developments (.6); telephone conference with T. Jones, A&M, re vendor and creditor payment issues, CV designation, related issues (.4); telephone conference with D. Wright re vendor and creditor payment issues identified by A&M, treatment of same (.4).	2,919.00
9/30/25	EJS	.60	Call with K. Bosworth, K. Klimczuk, R. Olson, and M. Frank re WARN issues (.4); call with V. Lazar re same (.1); reviewed emails re same (.1).	972.00
9/30/25	AMA	.50	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs.	810.00
9/30/25	AMA	.20	Correspondence with A&M team re banks, tax and utilities.	324.00
9/30/25	AMA	.40	Correspondence with D. Wright, A&M and team re vendor analysis.	648.00
9/30/25	AMA	.20	Meeting with D. Wright re vendors and workstreams.	324.00
9/30/25	SKM	.30	Participated on call with A&M (T. Behnke, T. Jones, E. McKeighan, S. Yang and P. Wirtz) and A. Allen related to contract review process.	462.00
9/30/25	DLW	.50	Attended call with client and members of the A&M team regarding the hazardous waste services and current issues (.3); attended call with counsel for the hazardous waste provider regarding service issues (.1); drafted correspondence related to hazardous waste services and call with counsel (.1).	810.00
9/30/25	DLW	1.80	Attended call with the A&M team to address various vendor-related issues related to the Chapter 11 Cases (.4); reviewed correspondence and detail regarding hazardous waste services and issues related to continued service, including the current vendor agreement (.8); drafted form correspondence to provide to vendors regarding certain payment inquiries related to the Chapter 11 Cases (.4); met with V. Lazar regarding certain ongoing vendor inquiries and related issues (.2)	2,916.00

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10/01/25	VEL	1.90	Attended daily management update call (.5); evaluated CVS position reserves adjustment, email to G. Goodman re same (.4); telephone conference with M. Frank, emails with A&M team, re pharmacy closure issues, treatment of employees, and related questions (.7); email with M. Frank re establishment of DIP disbursement account (.1); email with M. Lerner (Omni Legal) re Portland BOP, documents for same re bankruptcy (.2).	3,961.50
10/01/25	EJS	.10	Reviewed emails re employee terminations and WARN issues.	162.00
10/01/25	DLW	.90	Reviewed correspondence from the Debtors related to potential location closures and related employee issues (.2); discussed potential closures and workforce issues with V. Lazar (.1); attended daily call with the A&M team and Debtors regarding various vendor issues including negotiations with Clean Harbors (.6).	1,458.00
10/02/25	VEL	1.60	Telephone conference with D. Azzolina (President), J. Perlin (CFO) re ordinary course pharmacy closures, timing, sales process (.5); emails with R. Olson re executive retention plans (.2); telephone conference with J. Larson re insurance coverage issues (.3); email with E. Payne, Regulatory, re BOP notices, process (.3); prepared analysis of litigation claim cost allocation for A&M (.3).	3,336.00
10/02/25	EJS	.20	Reviewed emails from K. Bosworth and R. Olson re WARN Act issues.	324.00
10/03/25	VEL	2.30	Meeting with client team re officer and director registration, notification and license issues (.7); meeting with S. Bernstein, M. Lerner, M. Frank re Medicare/MFP changes and negotiation issues (.4); emails with E. Sullivan, R. Olson, M. Frank re WARN and RIF issues on operation consolidations (.3); emails with M. Frank re D&O insurance change (.1); telephone conference with M. Frank re legal cost pass-through and share support allocations (.3); email to team re legal cost allocations, logic for same (.3); telephone conference with M. Frank re business plan issues (.2).	4,795.50
10/03/25	EJS	.20	Reviewed emails from K. Bosworth and R. Olson re WARN Act issues.	324.00
10/03/25	AR	.50	Reviewed and revised notes on Omnicare board resolutions and related meeting minutes.	587.50

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10/03/25	DLW	1.50	Attended daily call with client and A&M teams regarding various open vendor issues and related negotiations (.4); reviewed and addressed certain vendor issues raised by M. Lerner with respect to GPO agreements and a new back up pharmacy agreement (1.1).	2,430.00
10/03/25	DLW	.70	Reviewed and addressed issues raised by utilities Duke Energy and Northern Indiana Public Service Company related to the Utilities Motion and related adequate assurance of payment.	1,134.00
10/06/25	VEL	1.20	Update meeting with D. Azzolina (.5); attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.4); emails with G. Griffin (A&M) re retention, MIP and related employee payments and issues (.3).	2,502.00
10/06/25	DLW	.60	Attended daily call with clients and the A&M team regarding various open vendor issues (.2); attended call with A. Marini and T. Jones regarding certain vendor contracts and related issues (.4).	972.00
10/06/25	DLW	.80	Reviewed detail and related information related to the vendor issues and further addressed the same (.5); reviewed and addressed current issues related to vendor Mueller (.3).	1,296.00
10/07/25	VEL	.80	Update meeting with D. Azzolina (.4); emails, telephone conference with K. Bosworth re incentive plans, 2026 MIP, documentation and formalization issues (.4).	1,668.00
10/07/25	DLW	.90	Reviewed and addressed various issues raised by the Debtors with respect to certain leases to be rejected (.5); drafted correspondence to the Debtors addressing issues raised (.2); attended regular Teams meeting with A&M and client personnel re open vendor issues (.2).	1,458.00
10/07/25	DLW	1.10	Reviewed various issues raised with respect to new and amended proposed vendor agreements and related issues to advise clients further.	1,782.00
10/08/25	VEL	1.50	Prepared management update slide (.4); senior management and board update meeting (.6); email with R. Olson re potential deferred compensation plan (.2); telephone conference with K. Bosworth re comp and incentive question (.3).	3,127.50
10/08/25	AMA	.50	Attended Management Update Meeting.	810.00

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10/08/25	DLW	.30	Attended call with client cash and treasury team regarding, among other things, a bank account to be included in the cash management system and related motion.	486.00
10/08/25	DLW	.90	Reviewed and revised proposed critical vendor agreement and related issues (.4); attended meeting with the client management team regarding the business plan, operations updates and sale process (.5).	1,458.00
10/09/25	VEL	1.10	Update meeting with D. Azzolina (.5); attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.3); email with K. Bosworth et al re MIP replacement program, compensation documentation (.3).	2,293.50
10/09/25	AMA	.50	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.3); addressed related follow up issues (.2).	810.00
10/09/25	DLW	.30	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs.	486.00
10/09/25	DLW	2.00	Reviewed and addressed various vendor procurement issues raised by Omnicare and CVS personnel and responded to related correspondence (.5); reviewed and addressed various vendor issues raised with respect to critical vendor status and reviewed issues related to specific vendor contracts (.7); correspondence with T. Jones regarding such vendor issues (.2); attended regular Teams meeting with A&M and client personnel re open vendor issues (.6).	3,240.00
10/10/25	VEL	.80	Update meeting with D. Azzolina (.5); telephone conference with M. Frank re potential qualified retirement plan, email with D. Wright re same (.3).	1,668.00
10/10/25	VEL	.40	Emails with M. Lerner re IAM appearance, labor contracts and follow-up with J. Torres (Jenner Labor & Employment) re potential issue with same (.3); email with company re contracted retention program (.1).	834.00
10/10/25	DLW	.50	Attended regular Teams meeting with A&M and client personnel re open vendor issues.	810.00

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10/13/25	VEL	1.30	Attended Omni management update call (.4); attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.4); email with M. Lerner, J. Schiller re write-offs (.2); emails with CVS Legal, telephone conference with M. Frank, re OCP legal bill process (.3).	2,710.50
10/13/25	AMA	.50	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.4); addressed related follow up issues (.1).	810.00
10/13/25	AMA	.50	Attended management committee meeting with D. Azzolina and team.	810.00
10/13/25	DLW	.50	Attended Teams meeting with A&M team regarding certain financial accounting issues.	810.00
10/13/25	DLW	.70	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.4); attended scheduled Teams meeting with Omnicare management team regarding operations and Chapter 11 Case updates (.3).	1,134.00
10/14/25	VEL	1.20	Revised meeting minutes from September meetings based on notes.	2,502.00
10/14/25	DLW	.40	Attended regular Teams meeting with A&M and client personnel re open vendor issues.	648.00
10/15/25	VEL	.70	Email with L. Parks re shared insurance issue, motion (.2); emails with D. Wright re Letters of Credit, reviewed same and email with M. Frank re renewal recommendation (.4); email with R. Olson re deferred compensation plan (.1).	1,459.50
10/15/25	VEL	.30	Further edits to draft minutes, circulated same to board.	625.50
10/15/25	DLW	.80	Attended regular Teams meeting with A&M and client personnel re open vendor issues (.5); addressed client inquiry regarding Letters of Credit and reviewed Insurance Motion addressing the same (.3).	1,296.00
10/15/25	DLW	.40	Attended regular Teams meeting with D. Azzolina and the A&M and HL teams re restructuring updates.	648.00
10/16/25	VEL	.20	Telephone conference with M. Lerner re committee issue, business issues.	417.00

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10/16/25	AMA	.10	Email correspondence with R. Olson re deferred compensation.	162.00
10/16/25	DLW	1.70	Attended regular Teams meeting with A&M and client personnel re open vendor issues (.5); attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.4); reviewed and addressed initial information related to certain IT employees not previously included in total headcount (.5); attended Teams call with CVS and Omnicare personnel as well as A&M regarding the IT Employees (.3).	2,754.00
10/17/25	VEL	.90	Attended update call with D. Azzolino re committee, business plan (.4); attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.4); email with M. Lerner re case status, minutes (.1).	1,876.50
10/17/25	AR	.40	Revised Omnicare, LLC meeting minutes and shared for signature with secretary of Omnicare, LLC.	470.00
10/17/25	DLW	.50	Telephone conference with R. Olson at A&M regarding the addition of certain IT employees and the potential effect on various compensation-related issues (.3); discussed the issue of additional employees and related wage and benefit issues with V. Lazar (.2).	810.00
10/20/25	VEL	1.90	Update meeting with D. Azzolina re sale preparation, second day hearings (.5); conducted management update call (.4); attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.4); commented on employee communication and email with comms team re sale process timing update (.3); email with B. Knue re Las Vegas (.1); client emails re hearing, sale schedule and process (.2).	3,961.50
10/20/25	AMA	.40	Attended scheduled Teams meeting with CVS personnel re hearings and identification of support needs.	648.00
10/20/25	AMA	.30	Attended Management Update meeting with Omni personnel re hearings and work streams.	486.00

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10/20/25	DLW	.90	Attended scheduled Teams meeting with Omnicare management team regarding operations and Chapter 11 Case updates (.2); attended scheduled Teams meeting with CVS personnel re open shared services requests, identification of support needs, and bankruptcy updates (.3); met with V. Lazar and A. Allen regarding case administration issues (.4).	1,458.00
10/21/25	VEL	.20	Commented on Omnicare Communication team's talking points re bid procedures.	417.00
10/21/25	DLW	.60	Attended regular Teams meeting with A&M and client personnel re open vendor issues.	972.00
10/22/25	VEL	.60	Meeting with D. Azzolino re case status (.4); report to L. Parks (insurance) re continuance, Bassan insurance (.2).	1,251.00
10/22/25	AMA	.10	Email correspondence with P. Wirtz re adequate assurance deposit.	162.00
10/23/25	VEL	.40	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.3); email with A&M re invoice review process (.1).	834.00
10/23/25	AMA	.30	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs.	486.00
10/23/25	DLW	1.90	Attended regular Teams meeting with A&M and client personnel re open vendor issues (.3); reviewed and addressed various open vendor inquiries (.3); reviewed new information and analysis related to utility adequate insurance requests including various accounts held by Lumen and Duke Energy (1.1); attended scheduled Teams meeting with CVS personnel re open shared services requests, identification of support needs, and bankruptcy updates (.2).	3,078.00
10/24/25	VEL	1.00	Management update call with D. Azzolina (.5); call, emails with L. Park (CVS insurance) re approval delay with UCC, pending insurance renewals (.3); update emails with M. Lerner et al re sale process and insurance (.2).	2,085.00
10/27/25	VEL	.90	Attended update call with D. Azzolina (.5); attended Omni management update call (.4).	1,876.50

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10/27/25	AMA	.40	Attended scheduled management update meeting with D. Azzolina and Omni team.	648.00
10/27/25	AMA	.20	Telephone conference with T. Jones re vendor payments.	324.00
10/27/25	DLW	.50	Attended scheduled Teams meeting with Omnicare management team regarding operations and Chapter 11 Case updates (.4); addressed related follow up issues (.1).	810.00
10/28/25	VEL	.40	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs.	834.00
10/28/25	AMA	.10	Meeting with T. Jones re vendor payments.	162.00
10/28/25	DLW	.80	Attended regular Teams meeting with A&M and client personnel re open vendor issues (.3); reviewed information received related to Duke/Piedmont adequate assurance request (.3); prepared correspondence to Duke/Piedmont regarding their request for adequate assurance (.2).	1,296.00
10/29/25	VEL	.80	Attended update call with D. Azzolina (.5); emails with management re Employment Motion, committee continuance request (.3).	1,668.00
10/29/25	AMA	.40	Attended regular restructuring update call with D. Azzolina, V. Lazar, M. Frank and A. Turnbull.	648.00
10/29/25	AMA	.10	Email correspondence with T. Jones re vendor payments.	162.00
10/30/25	VEL	.80	Attended scheduled Teams meeting with CVS personnel re open shared services requests and identification of support needs (.4); telephone conference with M. Frank, and office conference with D. Wright, re KERP participation impact on MIP and LTI participation, employee motivation (.4).	1,668.00
10/30/25	AMA	.10	Email correspondence with D. Wright re FFF vendor.	162.00
10/30/25	DLW	.20	Attended regular Teams meeting with A&M and client personnel re open vendor issues.	324.00

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10/31/25	VEL	2.60	Attended update call with D. Azzolina (.5); call with HR and legal re NJ WARN issue, potential notice issues (.5); telephone conference with company legal and insurance department, M. Wyrick, re OCP compensation, insured claim analysis and lift stay analysis, and follow-up with M. Wyrick re same (1.2); emails with management re employment motion delay, potential employee impacts (.3); email with M. Lerner re post-petition claim, stay issue (.1).	5,421.00
		82.00	PROFESSIONAL SERVICES	$ 149,155.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	36.00	2,085.00	75,060.00
DEREK L. WRIGHT	31.90	1,620.00	51,678.00
ANGELA M. ALLEN	11.50	1,620.00	18,630.00
EMMA J. SULLIVAN	1.40	1,620.00	2,268.00
SHARON K. MORAES	.30	1,540.00	462.00
ALEKSANDRA RYSHINA	.90	1,175.00	1,057.50
TOTAL	82.00		$ 149,155.50

MATTER 10006 TOTAL $ 149,155.50

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CLAIMS ADMINISTRATION AND OBJECTIONS **MATTER NUMBER - 10007**

9/23/25	VEL	.20	Emails with M. Fleix re fine issue.	417.00
9/25/25	VEL	.50	Analyzed OR fine, advised client re civil penalties issue and follow-up re same (.4); email with M. Felix re registration and permit fees (.1).	1,042.50
9/29/25	VEL	.20	Evaluated claims bar date issue.	417.00
9/30/25	VEL	.30	Telephone conference with A. Allen re insured claims (.2); email with A. Allen re claims bar date timing (.1).	625.50
10/01/25	AMA	.50	Meetings with M. Wyrick re filings and pending litigation.	810.00
10/01/25	AMA	.50	Email correspondence with H. Barber, R. Olsen, M. Wyrick and team re litigation and settlements.	810.00
10/02/25	VEL	.40	Reviewed open litigation claims assessment (.2); email with M. Wyrick re workers compensation claims, adding to an upcoming motion (.2).	834.00
10/02/25	DLW	1.90	Attended daily call with the A&M team and Debtors regarding various vendor-related issues including potential critical vendor payments and resolution of service issues (.5); drafted critical vendor agreement and reviewed related documents and pleadings (1.4).	3,078.00
10/03/25	VEL	.60	Emails with K. Klimczuk, D. Murphy (HR and Labor) re LV union situation, threatened ULP claim, options re same.	1,251.00
10/03/25	AMA	.10	Email correspondence with P. Labov re vendor Mueller Industries.	162.00
10/03/25	AMA	.40	Email correspondence with A&M and J&B teams re vendor Mueller Industries.	648.00
10/04/25	VEL	.20	Reviewed draft Motion for Settlement Authority, email with M. Wyrick re same.	417.00
10/04/25	AMA	.10	Email correspondence with W. Williams re Settlement Motion.	162.00
10/04/25	AMA	.40	Reviewed draft Settlement Motion.	648.00

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10/05/25	VEL	.90	Telephone conference with M. Wyrick re Motion to Approve Settlements, potential separate motion to address workers compensation issues, and review of claims information (.4); commented on Motion to Approve Settlements (.5).	1,876.50
10/05/25	AMA	.20	Email correspondence with M. Wyrick and team re Settlement Motion.	324.00
10/06/25	VEL	.20	Commented on draft Motion to Approve Settlement Procedures.	417.00
10/06/25	AMA	.50	Meeting with M. Wyrick, T. Madden re Settlement Motion.	810.00
10/06/25	AMA	.50	Email correspondence with M. Wyrick and team re Settlement Motion and reviewed same.	810.00
10/07/25	AMA	.50	Meeting re Settlement Motion comments and revisions.	810.00
10/07/25	AMA	.50	Reviewed and commented on Settlement Motion.	810.00
10/08/25	AMA	.50	Attended meeting re vendor claims.	810.00
10/09/25	AMA	.40	Email correspondence re utility claims and resolving requests.	648.00
10/10/25	EJS	.20	Reviewed and responded to email from V. Lazar re unfair labor practice complaint.	324.00
10/13/25	VEL	.50	Email with M. Ribaudo re deferred compensation, top 30 considerations (.3); follow-up re treatment of severance claims in Top 30 list (.2).	1,042.50
10/13/25	DLW	.90	Reviewed and addressed issues raised by the U.S. Trustee with respect to vendors and vendor contracts and their corresponding claims included in the Top 30 Creditor List (.7); discussed the inclusion of certain claims on the Top 30 List with V. Lazar (.2).	1,458.00
10/14/25	VEL	.50	Telephone conference with L&E counsel, J. Torres re ULP claims and facts underlying same.	1,042.50
10/15/25	JJT	1.10	Conference with client re status of pending NLRB charges and followed up analysis re same.	1,963.50
10/15/25	KMF	.70	Reviewed and analyzed pending unfair labor practice charges at the request of J. Torres.	1,032.50

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10/17/25	VEL	.20	Email with Jenner team re Claim Bar Date Motion language.	417.00
10/19/25	VEL	.10	Email with J. Torres re evaluation of unfair labor practice claim.	208.50
10/20/25	JJT	1.10	Conducted factual research on status of pending unfair labor practice charges and followed up with CVS counsel re same.	1,963.50
10/21/25	VEL	.40	Emails with J. Torres re union claim analysis, standing (.2); reviewed historical intercompany claim treatment analysis, email with M. Frank re same (.2).	834.00
10/21/25	AMA	.30	Email correspondence with K. Lou and C. Wedoff re Motion to Set Bar Date.	486.00
10/21/25	JJT	.80	Prepared for and attended conference with CVS counsel re status of union unfair labor practices and related proceedings.	1,428.00
10/22/25	VEL	.20	Emails with risk on claims and insurance reports and analyses.	417.00
10/23/25	VEL	2.40	Meeting with CVS risk management re review of outstanding litigation, opioid claims (.5); reviewed Delaware coverage opinion (.3); analyzed insurance coverage (.7); telephone conference with B. Hauck re claim analysis (.3); reviewed additional materials re claim evaluation (.6).	5,004.00
10/23/25	BXH	.30	Conferred with V. Lazar re opioids valuation strategies.	535.50
10/23/25	BXH	1.10	Analyzed opioid settlement benchmark data to address questions raised by V. Lazar.	1,963.50
10/23/25	AMA	.20	Meetings with V. Lazar re litigation and research follow up.	324.00
10/23/25	DLW	1.00	Reviewed Complex Case Procedures Motion and Order regarding notice and service requirements with respect to the top 30 creditors (.5); reviewed and addresses potential modifications to the Top 30 List (.2); telephone call with T. Behnke regarding amendments to the current Top 30 List (.3).	1,620.00
10/24/25	VEL	.70	Emails with B. Hauck, R. Bulger, D. Ring re claim evaluation, potential estimation hearing (.3); researched insurance availability (.4).	1,459.50

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10/24/25	AMA	.10	Email correspondence with K. Lou re Bar Date Motion and research.	162.00
10/27/25	VEL	1.70	Internal meeting with claims litigation team re analysis of opioid claims (.5); telephone conference with H. Barber re insured, litigation claim strategy (.3); telephone conference with L. Parks (insurance), H. Barber (litigation) re L&E claims and coverage for same (.3); email with Jenner docketing re identification and material from dockets (.2); reviewed claim assessment, dockets (.4).	3,544.50
10/28/25	VEL	.80	Email with Jenner litigation team re claim assessment project, comparative settlements (.3); reviewed underlying complaints (.5).	1,668.00
10/28/25	CNW	.20	Conferred with K. Lou re research on Motion to Set Bar Date and reviewed same.	308.00
10/28/25	KXL	2.00	Compiled and reviewed precedent materials re Bar Date Motion.	1,860.00
10/29/25	AMA	.30	Reviewed Bar Date Motion.	486.00
10/29/25	CNW	.20	Conferred and corresponded with A. Allen and K. Lou re Bar Date Motion.	308.00
10/29/25	KXL	1.40	Drafted portion of Bar Date Motion.	1,302.00
10/31/25	VEL	.20	Telephone conference with A. Allen re acceleration of Bar Date Motion.	417.00
10/31/25	AMA	.40	Email correspondence with K. Lou and C. Wedoff re revisions to Bar Date Motion.	648.00
10/31/25	AMA	.40	Reviewed and commented on Bar Date Motion.	648.00
10/31/25	CNW	.40	Corresponded with K. Lou and A. Allen re Motion to Set Bar Date (.2); reviewed and commented on draft of same (.2).	616.00
10/31/25	KXL	.50	Revised Bar Date Motion.	465.00
		31.80	PROFESSIONAL SERVICES	$ 54,593.50

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	11.20	2,085.00	23,352.00
BRIAN P. HAUCK	1.40	1,785.00	2,499.00
JOSEPH J. TORRES	3.00	1,785.00	5,355.00
DEREK L. WRIGHT	3.80	1,620.00	6,156.00
ANGELA M. ALLEN	6.80	1,620.00	11,016.00
EMMA J. SULLIVAN	.20	1,620.00	324.00
CARL N. WEDOFF	.80	1,540.00	1,232.00
KATHERINE M. FUNDERBURG	.70	1,475.00	1,032.50
KAREN LOU	3.90	930.00	3,627.00
TOTAL	31.80		$ 54,593.50

MATTER 10007 TOTAL $ 54,593.50

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COMMITTEE CORRESPONDENCE AND RELATED MAT **MATTER NUMBER - 10008**

9/24/25	VEL	.20	Emails with team re committee formation timing, sizing for budget.	417.00
9/25/25	VEL	.40	Telephone conferences with counsel re potential committee service, background questions.	834.00
9/26/25	VEL	.10	Telephone conference with I. Peck re committee formation process, timing.	208.50
9/30/25	VEL	.10	Email with M. Wyrick re protective order for committee material.	208.50
10/01/25	VEL	.30	Emails and telephone conferences with potential Committee members, counsel.	625.50
10/06/25	VEL	.30	Telephone conference with I. Peck re Committee formation timing, preparing for same.	625.50
10/10/25	VEL	.20	Emails with M. Wyrick, D. Wright re advance data room for Committee, populating same.	417.00
10/13/25	DLW	1.20	Began review and collection of various key documents and information to share with the UCC once formed (1.1); discussed collection of documents with M. Wyrick (.1).	1,944.00
10/16/25	VEL	1.10	Internal emails, calls with A&M re committee appointment and composition (.3); emails re conflict considerations (.3); email with Bassan counsel re continuance (.1); email with A. Citron, HSFK, re objection extension and meeting (.2); emails re data room access for Committee, confidentiality arrangement (.2).	2,293.50
10/16/25	AMA	.10	Email correspondence re Creditors Committee.	162.00
10/17/25	VEL	1.60	Emails with Committee counsel re initial data, introduction (.3); introductory call with Committee counsel (.7); updated confidentiality order, forwarded same to Committee (.3); follow-up on matters raised by Committee, scheduling and data (.3).	3,336.00
10/17/25	DLW	1.00	Attended portion of the introductory Zoom meeting with counsel for the newly formed UCC to discuss various filings set for the Second Day Hearing.	1,620.00
10/18/25	VEL	.10	Emails with Committee re meeting to review matters set for the Second Day Hearing.	208.50

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10/19/25	VEL	.90	Zoom meeting with Committee counsel re review of Second Day Motions going forward, discussion of remainder (.6); email re motion drafts for committee (.1); commented on amended agenda (.2).	1,876.50
10/19/25	AMA	.80	Meeting with counsel for Creditors Committee re upcoming Second Day Hearing.	1,296.00
10/19/25	DLW	1.20	Reviewed initial issues raised by the UCC in advance of follow up meeting regarding the same (.4); attended Zoom meeting with counsel to the UCC regarding various motions filed and pending and related hearing dates (.8).	1,944.00
10/20/25	VEL	.70	Email with Committee re request for hearing consolidation, business timing issues, internal communications re same (.4); reviewed and commented on UCC proposed changes to Second Day Orders (.3).	1,459.50
10/21/25	VEL	.60	Emails with client, A&M re dual Committee financial advisors, potential issues with same (.2); telephone conference with CVS legal re waiver request from potential Committee TX counsel and issues with same (.2); emails with HL re initial meeting with Dundon/Huron, information request (.2).	1,251.00
10/21/25	AMA	.10	Email correspondence re meeting with Committee and Protective Order.	162.00
10/22/25	VEL	1.60	Meeting with UCC re review of pleadings, proposal for adjournments, and follow-up calls re same (.8); budget discussion with UCC counsel (.3); email with I. Peck re TX Committee counsel (.1); emails, telephone conferences with P. Rundell and telephone conference with T. Martin re A&M/Huron/Dundon meeting issues (.4).	3,336.00
10/22/25	AMA	.30	Email correspondence with J&B and HB teams re UCC status and meeting.	486.00
10/22/25	AMA	.40	Attended meeting with UCC re first and second day relief.	648.00
10/22/25	DLW	1.20	Attended Zoom Meeting with counsel to the UCC regarding introductory issues, Motions set for hearing and related scheduling requests (.6); met further with V. Lazar regarding hearing agendas and scheduling (.2); addressed issues raised by the UCC including hearing and scheduling issues (.4).	1,944.00

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10/23/25	DLW	1.30	Reviewed various Motions set for hearing in light of scheduling issues and anticipated comments by the UCC including the Non-Debtor Insurance Motion, Ordinary Course Professionals Motion and Settlement Procedures Motion (1.1); telephone call with UCC counsel, R. Ringer, regarding hearing schedule and Motions (.2).	2,106.00
10/24/25	VEL	2.40	Telephone conference with A. Allen, email with D. Wright, re UCC communication, lack of DD, process for addressing same (.3); emails with D. Wright re hearing extension and objection deadline negotiations (.2); reviewed UCC comments to confidentiality order, emails with UCC counsel re negotiation of same (.4); reviewed UCC initial data requests (.2); meeting with D. Wright re insurance request (.2); meeting with A&M, HL re review of initial data requests, allocation of work, written response (.5); reviewed Endo, Frontier committee language (.2); reviewed D. Wright insurance response outline, emailed with D. Wright re adjustments to same (.2); telephone conference with M. Frank re UCC data room and confidentiality designations (.2).	5,004.00
10/24/25	AMA	.30	Email correspondence with V. Lazar re protective order.	486.00
10/24/25	AMA	.30	Email correspondence with D. Wright and M. Wyrick re UCC requests and hearings.	486.00
10/24/25	AMA	.40	Reviewed HSFK Issues lists and analysis re same.	648.00
10/24/25	AMA	1.00	Meeting with J&B, HB, A&M and HL teams re UCC requests.	1,620.00
10/24/25	DLW	5.60	Reviewed and addressed various due diligence requests received from the UCC regarding various pending Motions and Applications as well as proposed modifications to orders (1.6); prepared initials responses to UCC requests related to the Non-Debtor Insurance Claims Motion and reviewed related documents and pleadings (1.5); attended Teams meeting with the A&M and HB teams re the UCC diligence requests and proposed modifications to orders (.6); met with H&B regarding responses to the UCC requests and related coordination (.2); continued review and analysis regarding the UCC requests related to the Non-Debtor Insurance Motion and prepared further, updated draft responses (1.5); emails regarding the UCC requests and scheduling a call with the UCC regarding the same (.2).	9,072.00

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10/25/25	VEL	2.90	Email with M. Frank re confidentiality terms (.1); email with UCC on objection deadlines, insurance, HL/A&M retentions (.3); prepared additional content for insurance write-up, edited and circulated same (1.5); emails, telephone conference with L. Parks (insurance) re open questions and additional policies, coverage explanation (.5); email with D. Wright re committee response on non-insurance matters (.2); email with A&M team re explanation on additional insurance, reviewed summary of same (.3).	6,046.50
10/25/25	AMA	.10	Email correspondence with D. Wright and M. Wyrick re UCC requests.	162.00
10/25/25	AMA	.10	Email correspondence with P. Wirtz re insurance-related matters.	162.00
10/25/25	AMA	.40	Reviewed UCC diligence requests and draft responses.	648.00
10/25/25	DLW	3.30	Reviewed and addressed various UCC diligence requests related to pending Motions and proposed modifications to orders (1.4); prepared written responses to the UCC requests and proposed order modifications (1.7); emails with HB and A&M teams regarding the UCC requests and responses (.2).	5,346.00
10/26/25	VEL	2.50	Email with CVS insurance re additional policy information, incorporated same into committee response (.7); email with committee re insurance request (.2); email with A&M, HL re retention information requested by committee, follow-up on same (.2); telephone conference with G. Goodman re CVS position on insurance request (.2); meeting with committee counsel on insurance questions, status (.5); call with A. Turnbull re committee-requested information, hearing update (.3); call with P. Rundell re committee-requested information, hearing update (.2); reviewed protective order cases, email with M. Wyrick re same (.2).	5,212.50
10/26/25	AMA	.10	Telephone conference with V. Lazar re UCC requests.	162.00
10/26/25	AMA	.50	Meeting with UCC, J&B, HB and A&M teams re UCC requests and hearing.	810.00
10/26/25	AMA	.40	Reviewed UCC issues list and responses re same.	648.00

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10/26/25	DLW	5.10	Prepared detailed written responses to the UCC diligence requests related to Second Day Motions and collected and reviewed responsive documents (2.2); prepared separate written response to the UCC's diligence requests related to the HL and A&M Retention Applications (1.7); met with UCC counsel regarding the diligence requests and related issues (.5); various emails regarding the UCC requests including with A&M and HB team (.7).	8,262.00
10/26/25	DLW	2.20	Reviewed and addressed various UCC diligence requests related to various Second Day Motions (1.4); reviewed various related pleadings and issues (.8).	3,564.00
10/27/25	VEL	2.70	Emails with insurance department re disclosure materials for UCC, presentation of same (.3); emails with M. Vernazza re settled claim history (.2); emails, telephone conferences with committee counsel re insurance motion, HL and A&M retention negotiations, and hearing extension requests (.6); emails with CVS re UCC requested reporting on insurance, potential issues with same (.3); email with A. Citron re PEO issue (.2); commented on UCC proposed changes to Order on Motion re Non-Debtor Insurance Relief (.3); telephone conference with R. Ringer re PEO issue (.2); emails with A&M re data for committee on insurance policies, employment issues (.3); additional revisions to non-debtor insurance order and UCC language (.3).	5,629.50
10/27/25	AMA	.20	Meetings with D. Wright re UCC requests and responses.	324.00
10/27/25	AMA	.40	Email correspondence with A. Turnbull, P. Rundell and team re UCC requests.	648.00
10/27/25	DLW	5.50	Met with UCC counsel regarding diligence requests related to the DIP and Cash Management Motions (.7); reviewed and addressed further issues raised by the UCC related to the A&M and HL Retention Applications and updated draft responses (1.4); call with A. Citron for UCC regarding ongoing diligence requests and revised orders (.2); reviewed and responded further on open issues regarding the HL and A&M Retention Applications (.3); addressed issues raised by the UCC related to the Employee Wages Motion and discussed with R. Olson at A&M (1.3); prepared portions of detailed written responses to the various UCC diligence requests (1.6).	8,910.00

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10/28/25	VEL	2.20	Telephone conference with H. Barber re Committee reporting on litigation, insurance claims, and process (.3); email with Committee re IAM discovery (.2); continued negotiations with Committee on insurance, A&M retention, HL retention, DIP (.6); negotiations with Committee re form of confidentiality agreement and Committee request for liability limitation (.5); emails and telephone conferences with insurance department re requested reporting obligations (.3); additional comments on A&M, HL retentions and negotiation of same (.3).	4,587.00
10/28/25	AMA	.10	Telephone and email correspondence with A. Turnbull re HL retention and related UCC requests.	162.00
10/28/25	AMA	.30	Email correspondence with UCC re A&M and HL retentions.	486.00
10/28/25	AMA	.40	Reviewed Omnicare responses to Committee requests.	648.00
10/28/25	CNW	.30	Call with A. Allen re research on Committee information requests.	462.00
10/28/25	DLW	2.80	Various emails with A&M and HB team regarding UCC responses and document collection (.8); finalized further detailed written responses to the UCC's requests to certain Second Day Motions (.9); prepared written responses related to the UCC's requests related to the DIP Financing and Cash Management Motions (1.1)	4,536.00
10/28/25	DLW	4.40	Continued review and analysis of various UCC diligence requests related to various Second Day Motions and collection and review of responsive documents (2.1); reviewed and addressed further UCC diligence requests related to the DIP Financing and Cash Management Motions and collected and reviewed responsive documents (2.3).	7,128.00
10/29/25	VEL	1.50	Emails with committee counsel re confidentiality agreement comments, sign-off (.2); emails re retention order, employee, cash management comments and data (.4); telephone conference with D. Wright re Committee request (.2); telephone conference with M. Frank re managing UCC requests, communication on intercompany and cash management, letter agreement (.4); calls with D. Wright, A&M re additional Committee data request issues, recommendation on same (.3).	3,127.50
10/29/25	AMA	.20	Telephone conferences with V. Lazar re UCC requests.	324.00

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10/29/25	AMA	.60	Meetings with D. Wright re UCC requests.	972.00
10/29/25	AMA	.40	Meeting with UCC re requests.	648.00
10/29/25	AMA	.40	Meeting with D. Wright and A&M team re UCC requests.	648.00
10/29/25	AMA	.50	Reviewed UCC responses and revised Orders.	810.00
10/29/25	DLW	5.60	Met with UCC counsel regarding ongoing diligence requests and particularly with respect to the Wages and Settlement Claims Motions (.4); reviewed and addressed related UCC diligence requests (.6); prepared further detailed written responses to UCC regarding its diligence requests related to various Second Day Motions (1.4); reviewed and addressed further correspondence from the UCC regarding diligence requests related to the DIP and Cash Management Motions (1.7); prepared related correspondence to the UCC (.4); continued preparation of detailed written responses to the UCC diligence requests (1.1).	9,072.00
10/29/25	DLW	4.30	Reviewed and addressed various further issues raised by the UCC with respect to the Employee Wages Motion (1.8); met with V. Lazar regarding the same (.3); met with A. Allen regarding Second Day Motions, the KERP Motion and coordination regarding the same (.3) reviewed various issues with respect to various Second Day Motions to address UCC requests regarding the same (1.3); met with A&M team regarding various Motions and UCC diligence requests (.6).	6,966.00
10/30/25	VEL	3.60	Meeting with P. Wirtz re UCC insurance request, scope of same (.3); call with committee re IAM claim and discovery (.3); numerous office conferences, telephone conferences with D. Wright, A&M, management re committee demand on Wage Motion continuance, assessment of options and potential employee impact, and follow-up re same (1.7); email with A. Citron re insurance information, PEO (.2); reviewed detailed A&M-directed Committee request, telephone conference with M. Frank re limitations on response (.3); commented on proposed order, side agreement proposals from UCC (.3); emails with Jenner team, Committee counsel on additional order comments, new objection deadline, hearing adjustment (.5).	7,506.00
10/30/25	AMA	.40	Reviewed UCC requests and responses.	648.00
10/30/25	AMA	.30	Meeting with UCC re IAM discovery.	486.00

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10/30/25	AMA	.30	Meeting with V. Lazar and D. Wright re UCC requests and hearings.	486.00
10/30/25	AMA	.50	Reviewed UCC order revisions.	810.00
10/30/25	AMA	.30	Email correspondence with M. Wyrick and team re UCC requests and order revisions.	486.00
10/30/25	DLW	4.50	Reviewed and addressed various issues raised by the UCC related to the Wages and Cash Management Motions including new document requests (2.3); emails with A&M regarding the UCC requests (.6); prepared further detailed written responses to the UCC's diligence requests (1.1); correspondence and calls with UCC counsel regarding revised Cash Management Order (.5).	7,290.00
10/31/25	VEL	.60	Emails with A&M, Jenner teams re centralization of UCC request responses, coordination on same (.2); emails with D. Wright, M. Wyrick re Committee requests for orders on Motion to Establish OCP procedures, requests for agreement on modification of procedures in final orders, and comments to same (.4).	1,251.00
		86.70	PROFESSIONAL SERVICES	$ 152,799.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	26.60	2,085.00	55,461.00
DEREK L. WRIGHT	49.20	1,620.00	79,704.00
ANGELA M. ALLEN	10.60	1,620.00	17,172.00
CARL N. WEDOFF	.30	1,540.00	462.00
TOTAL	86.70		$ 152,799.00

MATTER 10008 TOTAL $ 152,799.00

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EXECUTORY CONTRACTS AND UNEXPIRED LEASES **MATTER NUMBER - 10009**

9/22/25	JXK	6.00	Reviewed and summarized vendor contracts to assess client liabilities and determine whether agreements constitute executory contracts.	5,580.00
9/22/25	KXL	1.60	Reviewed vendor contracts re Omnicare liability and executory contract status.	1,488.00
9/22/25	JMF	6.90	Conducted vendor contract analysis re debtor responsibility and executory contract status.	6,417.00
9/23/25	AMA	.20	Email correspondence with S. Moraes re contract analysis and vendor review.	324.00
9/23/25	SKM	4.60	Reviewed and analyzed contracts re debtor responsibility and executory contract status.	7,084.00
9/23/25	JXK	8.00	Reviewed and summarized vendor contracts to assess client liabilities and determine whether agreements constitute executory contracts.	7,440.00
9/23/25	KXL	.40	Reviewed vendor contracts re Omnicare liability.	372.00
9/23/25	JMF	6.80	Conducted vendor contract analysis re debtor responsibility and executory contract status.	6,324.00
9/24/25	VEL	.20	Reviewed contract review spreadsheet, email with review team re same.	417.00
9/24/25	PHR	.20	Meeting with S. Moraes re contract review and considerations re same.	346.00
9/24/25	AMA	.40	Email correspondence with V. Lazar, W. Williams and S. Moraes re contract analysis and vendor review.	648.00
9/24/25	SKM	.30	Reviewed vendor contracts re debtor responsibility and executory contract status.	462.00
9/24/25	WAW	.60	Telephone call and multiple email correspondence with S. Moraes re executory contract analysis.	918.00
9/24/25	JXK	7.00	Reviewed and summarized vendor contracts to assess client liabilities and determine whether agreements constitute executory contracts.	6,510.00
9/24/25	JMF	4.70	Conducted vendor contract analysis re debtor responsibility and executory contract status.	4,371.00

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9/25/25	SKM	.20	Revised vendor contract analysis chart.	308.00
9/25/25	KXL	2.30	Reviewed vendor contracts re Omnicare liability.	2,139.00
9/25/25	JMF	4.10	Conducted vendor contract analysis re debtor responsibility and executory contract status.	3,813.00
9/26/25	AMA	.40	Email correspondence with J&B team re vendor review and analysis.	648.00
9/26/25	SKM	.10	Reviewed vendor contracts.	154.00
9/26/25	JXK	1.30	Reviewed and updated vendor contract analysis chart to track responses to diligence requests.	1,209.00
9/26/25	KXL	.90	Reviewed vendor contracts re Omnicare liability.	837.00
9/26/25	JMF	.10	Provided a vendor contract analysis update to S. Moraes.	93.00
9/28/25	VEL	.20	Reviewed and commented on vendor analysis.	417.00
9/28/25	AMA	.10	Correspondence with J. Kim re vendor analysis.	162.00
9/28/25	AMA	.40	Reviewed and updated vendor analysis.	648.00
9/28/25	SKM	3.10	Reviewed vendor contracts and summary chart of the same.	4,774.00
9/29/25	VEL	.20	Emails, telephone conferences with A&M re executory contract and legal analysis.	417.00
9/29/25	AMA	.50	Meeting with T. Jones and team re vendors and contracts.	810.00
9/29/25	AMA	.40	Reviewed critical vendor analysis and correspondence with W. Williams re same.	648.00
9/29/25	SKM	.10	Reviewed vendor agreement chart and contract analysis.	154.00
9/29/25	WAW	.80	Reviewed and verified analysis of potential executory contracts.	1,224.00
9/29/25	JXK	1.30	Reviewed and cross-checked agreement request chart against A&M's vendor list and conducted additional review.	1,209.00
9/30/25	VEL	.40	Email with T. Jones re EC contract review and determinations, follow-up internally re contract review for same.	834.00

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9/30/25	AMA	.40	Meetings with S. Matheson and team re Clean Harbors contract.	648.00
9/30/25	AMA	.30	Meeting re with S. Moraes and A&M team re contract analysis.	486.00
9/30/25	AMA	.40	Reviewed and updated vendor analysis.	648.00
9/30/25	SKM	.70	Reviewed vendor agreement chart and contract analysis.	1,078.00
9/30/25	JXK	.80	Reviewed and updated vendor contract analysis chart with due diligence updates from A&M team.	744.00
9/30/25	JXK	2.00	Reviewed and summarized vendor contracts to assess client liabilities and determine whether agreements constitute executory contracts.	1,860.00
9/30/25	JMF	1.30	Conducted vendor contract analysis re debtor responsibility and executory contract status.	1,209.00
10/01/25	VEL	.20	Email with R. Olson re assignability of executory contracts (.1); email with K. Lou re memorandum for client on executory contract issues (.1).	417.00
10/01/25	AMA	.10	Meeting with D. Wright re vendors and related executory contracts.	162.00
10/01/25	AMA	.30	Email correspondence and analysis re vendors and related executory contracts.	486.00
10/01/25	SKM	.30	Reviewed vendor agreement to determine obligations at request of A&M.	462.00
10/01/25	KXL	2.10	Drafted primer for client personnel re assignability of executory contracts.	1,953.00
10/01/25	DLW	1.60	Reviewed correspondence from the Debtors regarding certain potential lease extensions and various related issues raised (.2); reviewed and researched issues related to the current leases and potential extension of the same (1.2); drafted related correspondence to the Debtors related to their initial inquiries (.2).	2,592.00
10/02/25	VEL	.20	Emails with C. Wedoff re issues with vacated property, timing on turnover and insurance.	417.00
10/02/25	CNW	.30	Provided client guidance on lease rejection (.1); corresponded with V. Lazar and A&M re same (.2).	462.00

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10/02/25	DLW	3.50	Continued review and analysis of issues raised with respect to certain expired leases (1.3); discussed the lease issues with V. Lazar (.2); met with various Debtor representatives regarding the lease issues raised (.5); followed up with respect to resolution of the lease issues and reviewed further documentation provided by the Debtors (1.3); drafted related correspondence to the Debtors regarding lease issues raised and further information required (.2).	5,670.00
10/03/25	VEL	.30	Commented on executory contract primer for company.	625.50
10/03/25	CNW	.20	Corresponded with client re lease rejection issues.	308.00
10/03/25	KXL	3.60	Drafted and revised primer re assignability of executory contracts.re executory contracts.	3,348.00
10/04/25	AMA	.30	Email correspondence re vendor update.	486.00
10/07/25	VEL	.60	Emails, telephone conference with M. Frank re AI or other assisted review of vendor contracts (.2); edited executory contracts memorandum for client (.4).	1,251.00
10/07/25	CNW	.30	Corresponded with client (L. Patton) re lease termination issue (.1); corresponded with D. Wright, client, and A&M re client meeting re additional lease rejection questions (.2).	462.00
10/08/25	VEL	.60	Prepared additional section for executory contract memorandum, finalized same (.4); emails with A&M team re counterparty assignments (.2).	1,251.00
10/08/25	DLW	2.30	Met with client team regarding lease rejections and various related issues raised (.5); reviewed further detail regarding the rejected leases to coordinate various related issues (.6); telephone conference with counsel to a landlord of a rejected lease in Anchorage (.2); reviewed information related to the Anchorage Lease and prepared related correspondence to clients regarding the same (.3); addressed various issues raised by the clients regarding lease rejections and prepared draft correspondence to landlords regarding the same (.7).	3,726.00
10/09/25	VEL	.40	Email with T. Benke re utility agreements executed by CVS (.2); office conference with A. Allen, follow-up with A&M, re executory contract review (.2).	834.00
10/09/25	CNW	.40	Corresponded with L. Patton and V. Lazar re contract termination questions and responses.	616.00

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10/10/25	VEL	.30	Reviewed C. Wedoff analysis re automatic stay/non-renewal notice question, analysis of same (.2); telephone conference with M. Frank re vendor contract analysis (.1).	625.50
10/10/25	CNW	.70	Corresponded with L. Patton re contract termination questions (.2); briefly reviewed case law re same (.3); corresponded with V. Lazar re same (.2).	1,078.00
10/10/25	DLW	.60	Attended Teams meeting with Omnicare and CVS personnel regarding lease extension issues.	972.00
10/11/25	SKM	2.80	Reviewed vendor agreements.	4,312.00
10/12/25	VEL	.10	Email with S. Moraes re contract drafting, executory contract issue.	208.50
10/12/25	CNW	.80	Continued targeted research on automatic stay considerations for contract non-renewal.	1,232.00
10/12/25	SKM	.30	Answered contract analysis questions from A&M.	462.00
10/13/25	CNW	1.40	Corresponded with D. Wright re contract termination questions (.3); corresponded with K. Lou re research on same (.3); reviewed K. Lou research (.3); prepared follow-up summary to D. Wright re same (.5).	2,156.00
10/13/25	KXL	4.40	Reviewed and researched evergreen clauses and implications of such on automatic stay.	4,092.00
10/13/25	DLW	2.00	Reviewed issues raised regarding the non-renewal of certain contracts and effect of the Chapter 11 Cases on the same (.6); reviewed authority related to application of the automatic stay to such pre- and post-petition non-renewals (1.2); correspondence to C. Wedoff regarding the contract renewal issues and further research needed with respect to the same (.2)	3,240.00
10/14/25	VEL	.20	Reviewed contract update.	417.00
10/14/25	VEL	.80	Email with M. Lerner re license transfer (Bishop Gadsden) (.3); email with M. Lerner, licensing team re government and CMS bankruptcy notices (.3); email with M. Frank re LC renewal question (.2).	1,668.00
10/14/25	CNW	1.10	Finalized and circulated guidance to client on contract termination.	1,694.00
10/16/25	AMA	.10	Email correspondence re contract review.	162.00

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10/16/25	SKM	.60	Answered questions from Jenner bankruptcy team related to contract analysis and payment responsibility.	924.00
10/22/25	VEL	.40	Telephone conference with G. Goodman re confirmed vendor list, follow-up re same and potential workaround (.3); revised Grand Rapids lease recommendation (.1).	834.00
10/22/25	DLW	1.20	Emails with LL counsel related to a rejected lease (.2); reviewed Lease Rejection Order with respect to setoff request and further addressed the same (.5); reviewed Omnicare inquiry regarding a Pharmacy lease renewal and email regarding the same (.5).	1,944.00
10/23/25	VEL	.50	Meeting with T. Jones, M. Frank re contract methodology, additional CVS review (.3); follow-up with CVS re vendor analysis (.2).	1,042.50
10/23/25	AMA	.20	Email correspondence with T. Jones and L. Raiford re vendor contract.	324.00
10/23/25	DLW	.80	Reviewed correspondence from counsel related to the rejected Anchorage lease and addressed related issues (.4); emails with Omnicare and CVS personnel regarding the Anchorage lease rejection and lease rejection issues generally in light of the recently entered Rejection Order (.4).	1,296.00
10/25/25	VEL	.20	Email with M. Frank and A&M team re Omni-contract only assessment, follow-up on same.	417.00
10/26/25	VEL	.20	Emails with A&M re vendor review, invoice cut-off.	417.00
10/28/25	DLW	.70	Reviewed and addressed issues related to rejected lease in Anchorage including removal issues.	1,134.00
10/29/25	DLW	.80	Reviewed further detail related to the rejected Anchorage Lease (.3); met with CVS personnel regarding the Anchorage rejection and related issues (.3); emails to landlord's counsel regarding the same (.2).	1,296.00
		109.50	PROFESSIONAL SERVICES	$ 133,348.00

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	6.00	2,085.00	12,510.00
PETER H. ROSENBAUM	.20	1,730.00	346.00
DEREK L. WRIGHT	13.50	1,620.00	21,870.00
ANGELA M. ALLEN	4.50	1,620.00	7,290.00
SHARON K. MORAES	13.10	1,540.00	20,174.00
CARL N. WEDOFF	5.20	1,540.00	8,008.00
WILLIAM A. WILLIAMS	1.40	1,530.00	2,142.00
JUDY KIM	26.40	930.00	24,552.00
KAREN LOU	15.30	930.00	14,229.00
JACOB M FRIEDMAN	23.90	930.00	22,227.00
TOTAL	109.50		$ 133,348.00

MATTER 10009 TOTAL $ 133,348.00

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MEETINGS OF CREDITORS/UST CORRESPONDENCE **MATTER NUMBER - 10010**

9/23/25	VEL	.50	Reviewed UST list, call with H&B re same.	1,042.50
9/23/25	VEL	.60	Call with UST re first day motions, data requests.	1,251.00
9/23/25	VEL	.80	Calls, emails with client, A&M re data for trustee request, responses to same.	1,668.00
9/23/25	VEL	.20	Edited order chart for UST.	417.00
9/23/25	VEL	.70	Edited response chart, prepared updates and email with M. Wyrick re same.	1,459.50
9/23/25	AMA	.50	Email correspondence with J&B and H&B teams re UST comments and reviewed same.	810.00
9/23/25	AMA	.30	Meeting with H&B re UST call.	486.00
9/23/25	AMA	.40	Email correspondence with Omnicare teams re hearing.	648.00
9/23/25	DLW	5.10	Reviewed comments from the UST related to Chapter 11 filing and first day motions and met with M. Wyrick and V. Lazar regarding the same in advance of a call with the UST (.3); met with various attorneys from the UST's Office regarding their initial comments and questions related to the first day pleadings (.4); met and corresponded with the A&M team regarding responses to the UST (.5); prepared initial responses to the UST (1.5); continued review and analysis of various issues to prepare response to the UST (1.1); further updated draft UST response based on further information received (.8); multiple phone calls and emails with V. Lazar and A. Allen regarding first day preparation and related issues (.5).	8,262.00
9/24/25	VEL	.20	Emails with team re update information sheet for UST.	417.00
9/24/25	VEL	.30	Emails re IDI and 341 meeting, coordination on data requests for same.	625.50
9/25/25	VEL	.30	Reviewed outstanding UST request, meeting data, office conference with D. Wright re UST request follow-up.	625.50

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9/25/25	DLW	1.80	Continued review of various information requests from the UST related to first day filings and other issues related to the cases (.7); corresponded with A&M team regarding various open UST requests and collection of the same (.4); reviewed new information received related to the UST requests and updated response regarding the same (.7).	2,916.00
9/26/25	VEL	.20	Reviewed updates on UST-requested materials.	417.00
9/26/25	AMA	.50	Correspondence with K. Lou re PCO research and analysis re same.	810.00
9/26/25	KXL	.60	Researched orders relieving debtors of obligation to appoint a patient care ombudsman.	558.00
9/27/25	AMA	.30	Correspondence with K. Lou re PCO research.	486.00
9/29/25	VEL	.30	Reviewed guidelines, information requests, emails re same.	625.50
9/29/25	AMA	.30	Correspondence with V. Lazar, M. Wyrick and K. Lou re PCO research.	486.00
9/29/25	KXL	1.20	Researched orders relieving debtors of obligation to appoint a patient care ombudsman.	1,116.00
9/30/25	DLW	2.60	Reviewed further information received responsive to the UST's various inquiries related to the first day motions including proof of insurance (1.1); corresponded with the A&M team regarding the same and related questions (.2); reviewed, revised and updated detailed responses to the UST inquiries (1.3).	4,212.00
10/01/25	VEL	.20	Office conference with D. Wright re information for UST requests, reviewed data re same.	417.00
10/01/25	AMA	.60	Analysis re Patient Care Ombudsman.	972.00
10/01/25	AMA	.50	Email correspondence with V. Lazar, P. Wirtz and M. Wyrick re patient care ombudsman.	810.00
10/01/25	MVF	.30	Analyzed HIPAA provisions re permissive disclosures of PHI re health care operations re Omnicare privacy considerations.	486.00

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10/01/25	DLW	2.80	Continued review related to various information requests from the UST related to various First Day Motions (.8); reviewed and addressed new information received from the Debtors related to the UST requests (.9); drafted supplemental responses to the UST inquiries (1.0); drafted correspondence to the UST regarding supplemental responses (.1).	4,536.00
10/02/25	VEL	.50	Meeting with M. Frank, M. Wyrick, re walk-through of IDI meeting, obligations, information needed for UST.	1,042.50
10/03/25	DLW	.60	Reviewed the UST Uniform Depository Account Agreement to address issues raised by BNY related to the Cash Management Motion and sent related correspondence to the A&M team regarding required follow up.	972.00
10/05/25	VEL	.20	Reviewed IDI open issues.	417.00
10/05/25	DLW	1.50	Reviewed submission materials to the US Trustee related to the Initial Debtor Interview (.8); prepared updated forms and related correspondence to M. Wick and I. Patel (.7).	2,430.00
10/06/25	VEL	.20	Emails with team re Initial Debtor Interview information requests, Monthly Operating Report timing.	417.00
10/06/25	AMA	.30	Email correspondence with M. Wyrick re Patient Care Ombudsman.	486.00
10/06/25	DLW	1.50	Reviewed various forms and submissions prepared for the US Trustee in advance of the Initial Debtor Interview Meeting (.7); prepared updates to the Initial Debtor Interview submissions and reviewed related issues expected to be covered (.8).	2,430.00
10/08/25	VEL	.20	Office conference with D. Wright re Initial Debtor Interview meeting.	417.00
10/08/25	DLW	1.60	Reviewed submission materials and related issues in advance of the US Trustee Initial Debtor Interview including research and authority related to a patient care ombudsman (1.1); met with M. Frank, I. Peck and M. Wyrick regarding the Initial Debtor Interview and related preparations (.5).	2,592.00
10/09/25	AMA	.30	Meeting with V. Lazar and M. Wyrick re Initial Debtor Interview follow up.	486.00

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10/09/25	AMA	.40	Email correspondence re Initial Debtor Interview follow up.	648.00
10/09/25	DLW	1.70	Continued preparations for the Initial Debtor Interview with the US Trustee including review and analysis of authority and issues related to a patient care ombudsman and review of various documents requested and submitted in advance of the Initial Debtor Interview (1.4); attended Initial Debtor Interview with the US Trustee, M. Frank and M. Wyrick (.3).	2,754.00
10/10/25	VEL	.30	Telephone conference with M. Wyrick re UST request for Top 30 contracts, DOJ update, need for contract analysis.	625.50
10/11/25	VEL	.30	Emails with M. Wyrick, A&M re additional analysis of Top 30 vendor agreements, additional invoices, information for UST.	625.50
10/13/25	VEL	.50	Revised and commented on responses to UST questions.	1,042.50
10/13/25	AMA	.20	Email correspondence re top 30 creditors and UST inquiries.	324.00
10/14/25	VEL	.90	Zoom meeting with A. Haugen re follow-up Initial Debtor Interview questions, information for Second Day Hearing (.5); office conference with D. Wright re UST follow-up questions on critical vendors, creditor list, committee candidates and analyzed same (.4).	1,876.50
10/14/25	DLW	2.00	Reviewed issues in advance of follow up meeting with the U.S. Trustee including vendor issues, related contracts and continued First Day Motions generally (.8); attended Teams meeting with the U.S. Trustee regarding various issues raised with respect to continued First Day Motions including the DIP Financing and Critical Vendor Motions as well as the need for a Patient Care Ombudsman (.4); discussed follow up issues from the U.S. Trustee meeting with V. Lazar and M. Wyrick (.4); prepared correspondence to the U.S. Trustee detailing certain vendor-related creditor issues (.4).	3,240.00
10/14/25	DLW	1.00	Reviewed and addressed various vendor-related creditor issues in light of questions from the U.S. Trustee (.5); discussed vendor/creditor issues with T. Jones at A&M (.3); discussed vendor/creditor issues with V. Lazar including the current and amended Top 30 List (.2).	1,620.00

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10/15/25	VEL	.40	Reviewed extended budget for UST (.2); emails with A. Haugen re DIP budget, non-insider status (.2).	834.00
10/20/25	VEL	.20	Emails with H&B re 2015.3 extension, UST request re DIP and objection deadline.	417.00
10/21/25	VEL	.30	Email with A&M, H&B re 341 meeting continuance (.1); office conference with M. Wyrick re UST position on PCO motion, potential affirmative request (.2).	625.50
10/22/25	AMA	.20	Email correspondence with J&B, HB and A&M teams re 2015.3 Report, PCO Order.	324.00
10/24/25	VEL	.20	Emails with M. Lerner, A&M re UST fee invoices, process for same.	417.00
10/29/25	VEL	.10	Emails with A&M re UST fee payment technical issue.	208.50
		37.70	PROFESSIONAL SERVICES	$ 63,831.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	8.60	2,085.00	17,931.00
DEREK L. WRIGHT	22.20	1,620.00	35,964.00
ANGELA M. ALLEN	4.80	1,620.00	7,776.00
MADELEINE V. FINDLEY	.30	1,620.00	486.00
KAREN LOU	1.80	930.00	1,674.00
TOTAL	37.70		$ 63,831.00

MATTER 10010 TOTAL $ 63,831.00

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FEE/EMPLOYMENT APPLICATIONS/RETENTION MA **MATTER NUMBER - 10011**

9/22/25	VEL	.20	Office conference with W. Williams re retention applications, conflicts review.	417.00
9/22/25	CNW	.30	Corresponded with V. Lazar and Jenner team re UST Guidelines requirements.	462.00
9/22/25	WAW	1.70	Continued coordinating preparation of retention applications and supporting materials.	2,601.00
9/23/25	VEL	.20	Office conference with W. Williams re retention update, declaration.	417.00
9/23/25	AMA	.50	Correspondence with V. Lazar, W. Williams and K. Lou re retentions.	810.00
9/23/25	WAW	1.40	Continued coordinating preparation of schedule of current and former firm clients for declaration in support of Jenner's retention application.	2,142.00
9/23/25	KXL	1.50	Revised Jenner & Block retention application and accompanying Lazar Declaration.	1,395.00
9/24/25	VEL	.20	Telephone conference with A. Allen re retention applications for professionals, timing, data.	417.00
9/24/25	AMA	.50	Email correspondence with V. Lazar, W. Williams re retentions.	810.00
9/24/25	AMA	.50	Email correspondence with A&M, Houlihan, H&B re retentions.	810.00
9/24/25	WAW	4.70	Reviewed and revised draft Jenner & Block retention application (1.7); prepared supporting declarations re same (1.8); reviewed local rules and procedures re same (.4); multiple email correspondence with Jenner team re same (.8).	7,191.00
9/25/25	VEL	.40	Commented on draft fee application (.2); telephone conference with I. Peck re cross-conflicts, addressing same (.2).	834.00
9/25/25	AMA	.50	Correspondence with W. Williams, M. Frank and A. Turnbull re retentions and fees.	810.00

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9/25/25	WAW	2.20	Continued preparing Jenner retention application and supporting materials (1.6); multiple email correspondence with V. Lazar and K. Lou re same (.4); conferred with P. Wirtz re A&M retention application (.2).	3,366.00
9/25/25	KXL	.90	Revised Jenner & Block retention application and accompanying Lazar Declaration.	837.00
9/26/25	VEL	.10	Emails with W. Williams re interested parties, application update.	208.50
9/26/25	WAW	.40	Multiple email correspondence with Jenner, A&M, and Houlihan teams re retention applications.	612.00
9/29/25	VEL	.10	Office conference with A. Allen re fee application edits.	208.50
9/29/25	AMA	.30	Email correspondence with A&M, Houlihan teams re retentions.	486.00
9/29/25	AMA	.50	Correspondence with V. Lazar and M. Wyrick re pending litigation and OCP.	810.00
9/29/25	WAW	1.80	Continued preparing Jenner retention application (.7); multiple email correspondence with Jenner team re client disclosures (1.1).	2,754.00
9/29/25	DLW	.60	Reviewed and addressed issues related to professional retention applications.	972.00
9/30/25	VEL	.50	Commented on A&M application (.3); telephone conference with A. Allen re OCP motion, additional counsel issues (.2).	1,042.50
9/30/25	AMA	.30	Email correspondence with V. Lazar and W. Williams re retentions.	486.00
9/30/25	AMA	.40	Reviewed revised retentions.	648.00
9/30/25	AMA	.50	Reviewed OCP motion and memos re pending litigation, collections.	810.00
9/30/25	AMA	.40	Correspondence re OCP, pending litigation.	648.00

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9/30/25	WAW	3.70	Reviewed and revised draft A&M retention application and supporting materials (2.3); multiple email correspondence with Jenner team and A&M team re same (.5); revised Jenner retention application to incorporate additional client disclosures and other edits (.5); multiple email correspondence with Jenner team re client disclosures (.4).	5,661.00
9/30/25	DLW	1.30	Reviewed correspondence from the UST regarding fee applications and various related forms required (.7); began preparation of the required budget and staffing plan (.6).	2,106.00
10/01/25	VEL	.40	Office conference with A. Allen re OCP professionals, treatment of allocated professional costs (.2); call with M. Wyrick, A. Allen, re allocated costs (.2).	834.00
10/01/25	AMA	.50	Attended call re Ordinary Course Professionals.	810.00
10/01/25	AMA	.40	Email correspondence with V. Lazar, W. Williams and M. Wyrick re Retention Applications.	648.00
10/01/25	AMA	.80	Reviewed analysis re Ordinary Course Professionals and pending litigation.	1,296.00
10/01/25	AMA	.30	Email correspondence with T. Lehmann and team re Ordinary Course Professionals.	486.00
10/01/25	WAW	1.40	Continued preparing Jenner Retention Application and supporting materials (.6); multiple email correspondence with Jenner team re client disclosures (.8).	2,142.00
10/02/25	AMA	.20	Email correspondence with D. Wright re Interim Fee Procedures.	324.00
10/02/25	AMA	.50	Email correspondence with M. Wyrick and P. Wirtz re pending litigation, Ordinary Course Professionals.	810.00
10/02/25	AMA	.10	Email correspondence with V. Lazar and W. Williams re Retentions.	162.00
10/02/25	DLW	1.30	Reviewed and revised draft Motion seeking approval of Interim Compensation Procedures.	2,106.00

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10/03/25	VEL	.80	Commented on interim compensation motion schedule (.2); emails with H&B re coordination of comments on A&M application (.2); meeting with F. Crisp re legal support for sale process support, Ordinary Course Professionals Motion, and process for charging same (.4).	1,668.00
10/03/25	VEL	.30	Telephone conference with H. Barber re support for Motion to Retain OCPs.	625.50
10/03/25	AMA	.50	Email correspondence with V. Lazar and W. Williams re Retention Applications.	810.00
10/03/25	AMA	.50	Email correspondence re Ordinary Course Professionals Motion and reviewed same.	810.00
10/03/25	DLW	.90	Reviewed and updated draft Interim Compensation Procedures Motion (.7); correspondence to M. Wick and I. Patel regarding the same and related updates (.2).	1,458.00
10/04/25	AMA	.40	Reviewed Motion re Ordinary Course Professionals.	648.00
10/05/25	AMA	.10	Email correspondence with V. Lazar and W. Williams re Retention Applications.	162.00
10/06/25	VEL	.80	Telephone conference with I. Patel re descriptions for all retention motions (.2); meeting with A&M, H&B re review and refinement of OCP list (.4); email to W&C re preparation of Motion to Retain W&C as Special Counsel (.2).	1,668.00
10/06/25	AMA	.40	Reviewed analysis re Ordinary Course Professionals.	648.00
10/06/25	AMA	.50	Email correspondence re Ordinary Course Professionals.	810.00
10/06/25	AMA	.30	Meeting with V. Lazar re Ordinary Course Professionals.	486.00
10/06/25	AMA	.20	Email correspondence re Williams & Connolly retention.	324.00
10/06/25	AMA	.50	Email correspondence re Jenner, A&M and Houlihan Retention Applications.	810.00
10/06/25	WAW	2.30	Finalized Jenner & Block retention application (1.8); multiple email correspondence with Jenner team re same (.5).	3,519.00

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10/07/25	VEL	1.10	Emails with B. Knue, H. Barber re OCP professional issues (.2); reviewed, commented and signed off on J&B application (.4); commented on HL application and declaration (.3); reviewed HL compensation arrangement (.2).	2,293.50
10/07/25	AMA	.30	Email correspondence with W. Williams and K. Lou re Williams & Connolly Retention Application.	486.00
10/07/25	AMA	.90	Reviewed and revised Jenner, A&M, Houlihan Retention Applications.	1,458.00
10/07/25	AMA	.50	Reviewed Motion re Ordinary Course Professionals and correspondence re same.	810.00
10/07/25	AMA	.40	Reviewed Interim Compensation Procedures Motion.	648.00
10/07/25	KXL	2.90	Drafted Retention Application and supporting materials for Williams & Connolly LLP.	2,697.00
10/08/25	AMA	.40	Email correspondence re Williams & Connelly Retention Application.	648.00
10/08/25	AMA	.40	Email correspondence re Ordinary Course Professionals Motion.	648.00
10/08/25	KXL	1.30	Drafted Retention Application for Williams & Connolly as Special Counsel.	1,209.00
10/09/25	VEL	.30	Commented on draft W&C Retention Application.	625.50
10/09/25	AMA	.40	Reviewed Williams & Connolly Retention Application.	648.00
10/09/25	AMA	.40	Email correspondence re Williams & Connolly Retention Application.	648.00
10/09/25	KXL	.80	Revised Retention Application for Williams & Connolly as Special Counsel.	744.00
10/10/25	VEL	.60	Edited W&C draft Motion to Retain Special Counsel, forwarded same to W&C with explanatory note.	1,251.00
10/10/25	KXL	1.10	Revised Retention Application for Williams & Connolly.	1,023.00
10/13/25	VEL	.70	Zoom meeting with H. Barber et al re OCB professional payments, process, other counsel, follow-up re same.	1,459.50
10/13/25	VEL	.20	Telephone conference with M. Wyrick re additional OCPs.	417.00

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10/14/25	VEL	.40	Meeting with M. Wyrick re issues with Motion to Approve OCPs, including risk counsel, workers comp, collection counsel and review of same.	834.00
10/15/25	VEL	1.50	Email with I. Peck, M. Wyrick re amended OCP list for risk, follow-up telephone conference with M. Wyrick re same, comments on exhibit (.4); prepared standard EL modification agreement for all OCPs covering conflicts, client contact, payment (1.1).	3,127.50
10/16/25	VEL	.60	Telephone conference with H. Barber, edited global EL (.4); email with M. Lerner re OCP process and ELs (.2).	1,251.00
10/17/25	VEL	.20	Email with W. Williams re Quality of Earning provider retention.	417.00
10/19/25	VEL	.10	Email with W&C re retention application deadline issue.	208.50
10/21/25	VEL	.40	Skimmed W&C draft application, email with M. Wyrick re same (.2); emails with M. Wyrick re OCP internal payment process, 9/22 cutoff (.2).	834.00
10/21/25	VEL	.20	Commented on PCO order.	417.00
10/21/25	WAW	.20	Conferred with K. Lou re accounting firm retention application.	306.00
10/22/25	VEL	1.10	Edited W&C engagement letter (.7); prepared additional revisions to engagement letter and Retention Application (.3); emails with M. Wyrick re Dechert OCP (.1).	2,293.50
10/23/25	VEL	.20	Email with Dechert re estimated cost, potential retention application.	417.00
10/23/25	AMA	.10	Email correspondence with V. Lazar and D. Wright re Fee Statement.	162.00
10/23/25	KXL	1.60	Drafted Retention Application for Ernst & Young.	1,488.00
10/23/25	DLW	1.80	Reviewed Interim Compensation Procedures regarding cadence and detail related to the Monthly Fee Statements (.3); emails with V. Lazar and W. Williams regarding Monthly Fee Statements (.2); reviewed form Fee Statement and began review of September/October invoices (1.3).	2,916.00
10/24/25	VEL	.20	Emails with H&B re Ordinary Course Professionals Motion additions, sale support.	417.00

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10/24/25	KXL	3.20	Drafted Retention Application for Ernst & Young.	2,976.00
10/25/25	VEL	.10	Email with R. Habash (Dechert) re retention.	208.50
10/27/25	AMA	.10	Emailed Committee re A&M and HB Retention Applications.	162.00
10/27/25	WAW	.40	Multiple email correspondence with Jenner team and Dechert team re Dechert Retention Application.	612.00
10/28/25	VEL	.20	Email with Dechert re retention for sale process.	417.00
10/28/25	WAW	2.40	Reviewed and revised draft Retention Application for accounting firm (2.1); conferred with V. Lazar and K. Lou re same (.3).	3,672.00
10/29/25	VEL	.20	Email with W. Williams re Quality of Earnings provider retention.	417.00
10/29/25	KXL	.90	Drafted Retention Application for Dechert.	837.00
10/30/25	WAW	1.50	Reviewed and revised draft KPMG Retention Application (1.2); multiple email correspondence with KPMG team re same (.3).	2,295.00
10/30/25	KXL	1.30	Drafted Retention Application for Dechert.	1,209.00
10/31/25	WAW	1.10	Reviewed and revised draft Dechert Retention Application.	1,683.00
10/31/25	KXL	.30	Drafted Retention Application for Dechert.	279.00
10/31/25	DLW	.80	Reviewed and updated the J&B monthly fee and expense invoice for September.	1,296.00
		74.80	PROFESSIONAL SERVICES	$ 113,701.50

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	12.30	2,085.00	25,645.50
DEREK L. WRIGHT	6.70	1,620.00	10,854.00
ANGELA M. ALLEN	14.50	1,620.00	23,490.00
CARL N. WEDOFF	.30	1,540.00	462.00
WILLIAM A. WILLIAMS	25.20	1,530.00	38,556.00
KAREN LOU	15.80	930.00	14,694.00
TOTAL	74.80		$ 113,701.50

MATTER 10011 TOTAL $ 113,701.50

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FINANCING AND CASH COLLATERAL **MATTER NUMBER - 10012**

9/22/25	VEL	.80	Reviewed Motion for DIP Financing, order edits, call with R. Hirsh re explanation and rejection of same.	1,668.00
9/22/25	VEL	.30	Reviewed proposed additional changes to Motion for DIP Financing and order.	625.50
9/22/25	MMR	1.80	Revised Motion for DIP Financing and related filings.	3,096.00
9/22/25	MMR	1.50	Prepared talking points for DIP presentation (.5); reviewed and finalized final DIP documents (1.0).	2,580.00
9/22/25	AMA	.60	Correspondence with team re Motion for DIP Financing and reviewed same.	972.00
9/22/25	AMA	.30	Correspondence with A. Ryshina re DIP term sheet.	486.00
9/23/25	VEL	.30	Reviewed, commented on Motion for DIP Financing, order updates.	625.50
9/23/25	VEL	.30	Reviewed order redlines, email with lender re UST agreement.	625.50
9/23/25	MMR	1.80	Participated in call with UST regarding DIP issues (.5); worked on revised DIP order (.5); corresponded with team on same and updated talking points (.8).	3,096.00
9/23/25	MMR	.30	Updated UST issues list with resolution on Motion for DIP Financing and email to lenders re same.	516.00
9/23/25	AM	.20	Reviewed Trustee issues to DIP Order.	324.00
9/23/25	AM	.20	Correspondence with team re DIP Term Sheet required changes.	324.00
9/24/25	VEL	.10	Emails with R. Hirsh re UST agreement.	208.50
9/24/25	VEL	.10	Reviewed draw notice.	208.50
9/24/25	AM	.10	Reviewed draft of Borrowing Notice.	162.00
9/24/25	AM	.20	Provided comments to Borrowing Notice.	324.00
9/24/25	AM	.10	Follow-up with client to execute Borrowing Notice.	162.00
9/25/25	VEL	.10	Follow-up emails re draw, funding, form.	208.50

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9/25/25	AM	.10	Advised client on Borrowing Notice.	162.00
9/25/25	AM	.10	Follow-up with Lender's counsel on same.	162.00
9/25/25	AR	.70	Revised borrowing notice and provided to DIP lender, along with wire instructions for initial draw.	822.50
9/28/25	VEL	.10	Email with A. Meresidis re DIP loan documentation.	208.50
9/28/25	AM	.10	Reviewed DIP term sheet for conditions to subsequent draws.	162.00
9/28/25	AM	.10	Followed-up with V. Lazar re DIP term sheet.	162.00
9/30/25	VEL	.20	Telephone conference with S. Hirsch re case update, DOJ, documentation.	417.00
10/01/25	VEL	.10	Email with A. Meresidis re DIP lender question.	208.50
10/01/25	AM	.10	Email correspondence with Lender's counsel re DIP Credit Agreement.	162.00
10/01/25	AM	.10	Follow-up with team re Lender comment questions re bankruptcy status.	162.00
10/02/25	MMR	.80	Call with insurer regarding DIP Order and reviewed draft language, Insurance Motion in connection with same.	1,376.00
10/07/25	VEL	.30	Email with R. Hirsh re case update (.1); email with M. Frank, P. Rundell re likely DOJ DIP Motion objection, resolution of same (.2).	625.50
10/07/25	AMA	.10	Email correspondence with A. Meresidis re DIP financing.	162.00
10/08/25	VEL	.10	Email with taxing authorities re liens.	208.50
10/08/25	MMR	.60	Worked on final DIP Order (.4); outreach to lenders and Chubb re same (.2).	1,032.00
10/08/25	AM	.10	Email correspondence with J. Copland re tax liens.	162.00
10/10/25	MMR	.30	Worked on insert to DIP Order.	516.00
10/11/25	MMR	.20	Worked on DIP financing matters.	344.00
10/13/25	VEL	.50	Email with M. Root, A. Meresidis re DIP Agreement, DIP Order for second day hearing (.2); email with D. McLaughlin re DIP budget, open issues (.3).	1,042.50

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10/13/25	MMR	.30	Worked on language for DIP Order.	516.00
10/13/25	AM	3.20	Reviewed draft DIP Credit Agreement.	5,184.00
10/13/25	AR	4.50	Reviewed DIP Term Sheet against DIP Credit Agreement to ensure consistency in terms.	5,287.50
10/14/25	VEL	.20	Emails with finance team re status of NR mark-up.	417.00
10/14/25	AM	6.00	Reviewed and commented on draft DIP Credit Agreement (2.5); addressed various related issues and follow up (1.8); further reviewed, revised and updated Credit Agreement (1.7).	9,720.00
10/14/25	AM	.50	Email correspondence with A. Ryshina re term sheet comparison.	810.00
10/14/25	AM	.50	Reviewed and revised DIP Credit Agreement Schedules.	810.00
10/14/25	AR	1.20	Prepared DIP Credit Agreement Schedules.	1,410.00
10/15/25	VEL	.80	Commented on DIP agreement questions, initial edits.	1,668.00
10/15/25	MMR	.60	Worked on edits of DIP order.	1,032.00
10/15/25	AM	6.50	Reviewed and revised DIP Credit Agreement comments (3.6); addressed various related issues and further comments (.8); further reviewed, revised and updated DIP Credit Agreement (2.1).	10,530.00
10/15/25	AR	4.00	Continued revising Credit Agreement Schedules.	4,700.00
10/16/25	VEL	2.30	Line-review of draft DIP Agreement (.7); telephone conference with R. Hirsch re hearing, potential UST or DOJ objection (.2); emails with DOJ re proposed notice language, sign-off on same (.3); commented on DIP agreement schedules, data (.3); emails re Schedule lien information, addressing same (.2); commented on draft Final Order approving DIP Financing, email with J. Copeland (NR) re same (.6).	4,795.50
10/16/25	MMR	1.10	Reviewed and commented on DIP Credit agreement/Order.	1,892.00
10/16/25	AM	2.00	Finalized comments on the DIP Credit Agreement draft.	3,240.00
10/16/25	AM	.30	Email correspondence with A&M on budget provisions of DIP Credit Agreement.	486.00

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10/16/25	AM	1.00	Marked-up draft schedules to DIP Credit Agreement.	1,620.00
10/16/25	AM	.20	Email correspondence with Lender's counsel on schedules.	324.00
10/16/25	AM	.10	Follow-up on DIP Motion status and changes.	162.00
10/16/25	AM	.20	Email correspondence on equipment liens.	324.00
10/16/25	AM	.80	Reviewed and commented on draft DIP Credit Agreement Schedules.	1,296.00
10/16/25	SKM	2.80	Revised DIP Credit Agreement and related schedules.	4,312.00
10/16/25	AR	4.50	Incorporated A. Meresidis' comments to DIP Credit Agreement Schedules (2.5); revised schedules to reflect Debtors' indebtedness (2.0).	5,287.50
10/16/25	AR	1.20	Answered V. Lazar questions regarding Debtors' indebtedness and UCC search results as they relate to the DIP Credit Agreement Schedules.	1,410.00
10/17/25	VEL	.80	Commented on DIP order (.3); telephone conference with DIP lender counsel re hearing continuance request (.2); emails with Jenner team, DIP lender re finalization of Final DIP Order, schedules for DIP Agreement, DIP budget (.3).	1,668.00
10/17/25	MMR	.70	Worked on DIP financing open issues and related matters.	1,204.00
10/17/25	AM	.10	Reviewed open items on Schedules to DIP Agreement.	162.00
10/17/25	AM	.10	Reviewed and revised draft schedules to DIP Agreement.	162.00
10/17/25	AR	.50	Revised DIP Credit Agreement Schedules before sharing with Norton Rose.	587.50
10/19/25	AM	.10	Follow-up on DIP Agreement and schedules.	162.00
10/20/25	VEL	1.10	Emails with A. Meresidis, M. Root, re draft order and APA for UCC, open issues (.3); emails with P. Rundell re Committee budget (.2); reviewed DIP Agreement re open issues, email with A. Meresidis re same (.4); commented on DIP Agreement schedules (.2).	2,293.50
10/20/25	AM	6.00	Reviewed and provided revised comments to DIP Credit Agreement (4.5); correspondence with V. Lazar re open items (.5); advised on DIP schedules (1.0).	9,720.00

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10/20/25	SKM	.90	Revised DIP schedules.	1,386.00
10/20/25	AR	.60	Updated DIP Credit Agreement Schedules.	705.00
10/21/25	VEL	.40	Emails with A&M re potential Committee budget impact, addressing same.	834.00
10/21/25	MMR	.60	Worked on DIP financing matters.	1,032.00
10/21/25	AM	.70	Correspondence with Lender's counsel re reporting and insurance requirements in DIP Agreement (.4); advised on tax liens and reps (.3).	1,134.00
10/21/25	AR	.50	Drafted response to counsel for DIP lender regarding outstanding Omnicare, LLC liens.	587.50
10/22/25	VEL	.90	Reviewed budget, emails and telephone conferences with A&M team re Committee impact and negotiation of same (.6); reviewed existing costs, email with A&M re DIP budget adjustments (.3).	1,876.50
10/23/25	AMA	.30	Analysis re vendor payments and meeting with V. Lazar re same.	486.00
10/23/25	AM	.50	Call with Lender's counsel re comments on DIP Agreement.	810.00
10/25/25	VEL	.20	Email with A. Meresidis re open DIP agreement issues (.1); email with D, McLaughlin re reporting requirement (.1).	417.00
10/29/25	VEL	.70	Emails with DIP lender, M. Root, UCC counsel re DIP order and budget modifications (.3); telephone conference with P. Rundell, D. McLaughlin re analysis of committee DIP change request, impact of same (.4).	1,459.50
10/29/25	AM	1.10	Follow-up on DIP Credit Agreement with lender's counsel (.2); review of revised draft (.8); follow-up with A&M on budget matters (.1).	1,782.00
10/29/25	DLW	1.50	Reviewed carve out issue raised by the UCC related to the DIP Motion and Order (1.1); discussed the carve out issue with A. Allen and I. Peck (.4)	2,430.00
10/30/25	VEL	1.10	Reviewed, commented on draft DIP Agreement (.5); emails with CVS insurance re additional insured/endorsement request and issues with same (.3); emails with A. Meresidis, S. Moraes, re DIP Agreement and related schedules, UCC open issues (.3).	2,293.50

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10/30/25	AM	3.70	Correspondence with S. Moraes re deliverables for DIP Credit Agreement upon Final DIP Order (.5); review of revised draft of Credit Agreement (1.2) and correspondence on open items for same (.8); follow-up on insurance deliverables (.5); mark-up of Credit Agreement based on same (.5); follow-up with A&M re debt and investment basket sizes (.2).	5,994.00
10/30/25	SKM	1.80	Prepared signature pages to DIP Agreement and closing date deliverables.	2,772.00
10/31/25	VEL	.90	Reviewed final agreement changes, emails with team re finalization and signatures (.4); reviewed lender order changes, email with UCC re same (.3); emails with UCC re missing changes in DIP Lender version of DIP Order (.2).	1,876.50
10/31/25	MMR	2.00	Reviewed final turns of DIP Credit Agreement and DIP Order.	3,440.00
10/31/25	AM	3.60	Reviewed and advised on revised DIP Schedules (.5); reviewed and commented on borrowing notices (.5); reviewed revised DIP Credit Agreement and sign-off on same (1.8); correspondence with lender's counsel re open items for filing (.5); correspondence with client re filing and execution version of the DIP Credit Agreement (.1); follow-up on budget dates (.2).	5,832.00
10/31/25	SKM	4.50	Finalized DIP Credit Agreement and schedules and coordinated for final signature.	6,930.00
		94.50	PROFESSIONAL SERVICES	$ 151,579.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	12.70	2,085.00	26,479.50
MELISSA M. ROOT	12.60	1,720.00	21,672.00
DEREK L. WRIGHT	1.50	1,620.00	2,430.00
ANGELA M. ALLEN	1.30	1,620.00	2,106.00
ANNA MERESIDIS	38.70	1,620.00	62,694.00
SHARON K. MORAES	10.00	1,540.00	15,400.00
ALEKSANDRA RYSHINA	17.70	1,175.00	20,797.50
TOTAL	94.50		$ 151,579.00

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MATTER 10012 TOTAL	$ 151,579.00

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HEARINGS AND COURT MATTERS **MATTER NUMBER - 10013**

9/22/25	AMA	.40	Correspondence with M. Wyrick and team re first day hearing and agenda.	648.00
9/22/25	AMA	1.00	Meeting with Haynes Boone re first day hearing and intro presentation.	1,620.00
9/22/25	AMA	.80	Correspondence re first day hearing and issues re same.	1,296.00
9/22/25	DLW	4.70	Reviewed first day motions and prepared for first day hearing and addressed various related issues (1.5); met with co-counsel regarding first day hearing and various anticipated issues and coordination (.9); reviewed various correspondence and documents related to first day hearing and began outlining arguments (2.3).	7,614.00
9/23/25	VEL	.30	A. Turnbull witness preparation call.	625.50
9/23/25	VEL	.30	Emails, telephone conferences with M. Frank re preparation for hearing.	625.50
9/23/25	VEL	1.50	Prepared potential questions, reviewed list for M. Frank testimony.	3,127.50
9/23/25	VEL	2.50	Prepared first day hearing intro statement.	5,212.50
9/23/25	VEL	.40	Emails with M. Wyrick re agenda comments, witnesses, coordination on presentation.	834.00
9/23/25	VEL	.30	Reviewed exhibit package.	625.50
9/23/25	AMA	.20	Meeting with M. Wyrick re first days.	324.00
9/23/25	DLW	7.60	Reviewed all first day pleadings in detail in advance of "first day" court hearing (2.1); prepared detailed hearing outline for first day court hearing and argument on the various motions including Cash Management, Utilities, Critical Vendor and Insurance (2.9); reviewed legal authority related to the first day motions and updated hearing outline (2.1); multiple phone calls and emails with V. Lazar and A. Allen regarding the first day hearing (.5).	12,312.00
9/24/25	VEL	2.50	Prepared motion outlines for presentation.	5,212.50
9/24/25	VEL	3.50	Prepared for, attended first day hearing.	7,297.50

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9/24/25	VEL	.20	Telephone conference with P. Rundell re second day hearings.	417.00
9/24/25	VEL	.20	Telephone conference with I. Peck re 2nd day hearings, potential additional motions.	417.00
9/24/25	MMR	.50	Participated in DIP portion of first day hearing.	860.00
9/24/25	AMA	.30	Attended H&B hearing preparation call.	486.00
9/24/25	AMA	.80	Email correspondence with J&B and HB teams re hearing preparation.	1,296.00
9/24/25	AMA	1.60	Attended first day hearing.	2,592.00
9/24/25	AMA	.20	Meeting with M. Wyrick re first and second day hearings.	324.00
9/24/25	AMA	.50	Meetings with V. Lazar and D. Wright re first day follow up.	810.00
9/24/25	DLW	5.70	Reviewed and prepared for today's first day court hearing including review of various first day motions and related issues and outlining arguments (1.9); multiple meetings and emails with V. Lazar and A. Allen regarding the first day hearing and related issues (.5); met with I. Peck and M. Wyrick regarding first day hearing and various coordination issues (.3); telephone calls and correspondence with I. Peck and M. Frank regarding US Trustee objection related to the Critical Vendor Motion and a related proffer of additional evidence (.2); reviewed proposed proffer and prepared the same related to the Critical Vendor Motion (.5); attended the first day hearing on all first day motions (1.8); prepared correspondence to clients regarding the first day hearing and addressed related follow up issues and timing of the same (.5).	9,234.00
9/26/25	VEL	.20	Email with G. Griffin re KERP hearing, timing.	417.00
10/01/25	VEL	.20	Office conference with A. Allen re Second Day Motions, potential emergency relief.	417.00
10/03/25	VEL	.40	Telephone conference with A. Allen, M. Wyrick re Second Day Hearing preparation, potential additional motions.	834.00
10/03/25	DLW	.40	Met with the Haynes Boone team regarding Second Day Hearing and motions to be filed and heard.	648.00

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10/09/25	DLW	1.00	Reviewed further correspondence related to the additional cash management account and related amendment to the Final Cash Management Order (.5); discussed the Final Cash Management Order and related issues with M. Wyrick (.2); prepared correspondence to the US Trustee and DIP Lender regarding the Final Cash Management Order and related revisions (.3).	1,620.00
10/10/25	DLW	.20	Attended Teams meeting with H&B team regarding Second Day Hearing and related issues.	324.00
10/13/25	VEL	.30	Emails with A&M, HL re Second Day Hearing, testimony, preparation.	625.50
10/13/25	VEL	.80	Meeting with H&B team re Second Day Hearing preparation, allocation of work and arguments (.4); office conferences with A. Allen, D. Wright re Second Day Pleadings, emergency motions, open matters (.4).	1,668.00
10/13/25	DLW	.70	Attended Teams meeting with H&B team regarding Second Day Hearing and related substantive issues regarding matters scheduled and coordination regarding the same.	1,134.00
10/14/25	VEL	.20	Telephone conference with M. Wyrick re amended draft orders for Second Day Hearing, agenda.	417.00
10/14/25	DLW	.90	Reviewed open issues related to the DIP Financing Motion in light of meeting with the UST and prepared related correspondence to the A&M team and DIP Lender regarding the same (.4); reviewed draft 363 Sale Motion to identify milestones to determine appropriate filing and hearing date (.5).	1,458.00
10/15/25	VEL	.70	Telephone conference with M. Wyrick re additional declarations for Second Day Hearing (.2); office conference with D. Wright re preparation for Second Day Hearing, overview (.5).	1,459.50
10/16/25	VEL	.40	Office conference with D. Wright re updated bond schedule for Second Day Hearing (.2); email with L. Parks re additional bonds, net cost (.2).	834.00
10/16/25	VEL	.40	Office conferences with D. Wright, telephone conferences with M. Wyrick, re Second Day Hearing issues, potential extension, case issues.	834.00

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10/16/25	DLW	1.00	Prepared for Second Day Hearing on various matters scheduled (.4); reviewed draft hearing agenda for Second Day Hearing and addressed coordination for various set matters (.3); met with V. Lazar regarding motions set for Second Day Hearing and open issues (.3).	1,620.00
10/17/25	VEL	.50	Prepared materials for Second Day Hearing.	1,042.50
10/17/25	VEL	.40	Emails with A&M, H&B, HL teams re continued hearing date, Second Day Hearing coordination, travel and declarant availability.	834.00
10/18/25	VEL	.20	Emails with D. Wright, A. Allen re Second Day Hearing and continued hearing date issues.	417.00
10/19/25	VEL	.30	Reviewed updated agenda (.2); email with I. Peck re continued hearing date (.1).	625.50
10/20/25	VEL	2.30	Email with C. Beckham re hearing coverage and appearance (.1); telephone conference with M. Wyrick re workers comp and UIM change, potential issue with same (.2); telephone conference with M. Wyrick re hearing coordination, exhibits (.3); reviewed pleadings, prepared outline for Second Day Hearing (1.7).	4,795.50
10/20/25	VEL	.40	Meeting with A. Allen, D. Wright re Second Day Hearing, pleadings, case update.	834.00
10/20/25	AMA	.10	Email correspondence with J&B and H&B teams re Second Day hearing dates and order revisions.	162.00
10/20/25	AMA	.50	Meeting with V. Lazar and D. Wright re Second Day hearings and coordination.	810.00
10/20/25	AMA	.20	Meeting with M. Wyrick re Second Day hearings and coordination.	324.00
10/20/25	DLW	3.20	Attended Zoom meeting with the HB team regarding tomorrow's Second Day Hearing Motions and related issues (.5); reviewed and circulated authority related to the necessity of a Patient Care Ombudsman for purposes of tomorrow's hearing (.3); reviewed and addressed proposed revisions from the UCC to several Second Day Motions (.7); emails with the H&B team regarding revised Orders and Agenda for tomorrow's hearing (.5); reviewed and prepped various issues in advance of tomorrow's hearing and coordinated with HB and the UCC regarding the same (1.2).	5,184.00

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10/21/25	VEL	3.40	Prepared for, attended Second Day Hearing (3.0); email with A. Allen, D. Wright re continued hearings, proposal (.2); emails with I. Peck re potential 11/29 hearing move (.2).	7,089.00
10/21/25	VEL	.20	Call with M. Frank re Second Day Hearing, case coordination matters.	417.00
10/21/25	AMA	.10	Email correspondence with V. Lazar and D. Wright re hearings.	162.00
10/21/25	AMA	.30	Meeting with D. Wright re hearings and deadlines.	486.00
10/21/25	DLW	1.10	Prepared for Second Day Hearing (.3); attended Second Day Hearing virtually (.8).	1,782.00
10/22/25	VEL	.80	Call with H&B re preparation for contested hearing, coverage of same (.4); emails with H&B re scheduling, agenda (.2); email with I. Peck re KERP hearing, time limitations (.2).	1,668.00
10/22/25	DLW	.40	Attended Zoom meeting with H&B team regarding various Motions set for hearing and related hearing and scheduling issues.	648.00
10/24/25	VEL	.50	Emails, telephone conference with M. Wyrick re objection dates, hearing move (.2); email, telephone conferences with P. Rundell (A&M) and A. Turnbull (HL) re UCC objection deadline, hearing movement requests and related matters, follow-up with H&B re timing and availability of hearing dates (.3).	1,042.50
10/24/25	DLW	.40	Addressed status and scheduling of upcoming hearings on various pending Motion and emails regarding the same with HB, A&M and HL.	648.00
10/25/25	AMA	.20	Email correspondence with D. Wright and M. Wyrick re hearings and coordination.	324.00
10/26/25	VEL	.10	Reviewed, commented on 10/29 hearing agenda.	208.50
10/27/25	VEL	.60	Emails, telephone conferences with D. Wright, A. Allen, A&M, M. Wyrick re potential contested matters, Wednesday hearing, evidence and witnesses.	1,251.00
10/27/25	AMA	.40	Meeting with J&B and HB teams re hearing preparation and coordination.	648.00

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10/27/25	DLW	.30	Call with HB team regarding coordination issues for November 3 hearing.	486.00
10/28/25	VEL	.30	Emails, telephone conference with M. Wyrick re notice of adjournment for Wednesday, continued matters, contested issues.	625.50
10/28/25	AMA	.10	Telephone conference with D. Wright re November 3 and 12 hearings.	162.00
10/29/25	VEL	.50	Telephone conference with M. Wyrick re next week hearings, agenda (.2); emails, telephone conferences with CROs re Monday hearing, preparation, potential continuance (.3).	1,042.50
10/30/25	VEL	1.20	Telephone conferences with P. Rundell, M. Frank re Monday testimony, potential preparation, and coordination with H&B re same (.5); commented on agenda (.2); emails, telephone conferences re hearing and witness preparation, additional testimony, exhibits and open hearing issues (.5).	2,502.00
10/30/25	DLW	.90	Reviewed prior transcripts to address various follow up issues and the Second Day Hearing.	1,458.00
10/31/25	VEL	.40	Reviewed, commented on updated agenda for November 3 hearing (.2); telephone conferences with D. Wright, A. Allen re hearing preparation (.2).	834.00
10/31/25	AMA	.30	Meeting with D. Wright and HB team re November 3 hearing preparation.	486.00
10/31/25	DLW	3.30	Met with M. Frank of A&M and the HB team to discuss preparations and strategy for the Nov. 3 Hearing (.7); met with M. Wyrick and I. Peck from HB regarding various coordination and strategy issues related to the Nov. 3 Hearing (.4); reviewed various documents, pleadings and issues to prepare for the Nov. 3 Hearing (2.2).	5,346.00
		67.70	PROFESSIONAL SERVICES	$ 122,465.00

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	27.40	2,085.00	57,129.00
MELISSA M. ROOT	.50	1,720.00	860.00
DEREK L. WRIGHT	31.80	1,620.00	51,516.00
ANGELA M. ALLEN	8.00	1,620.00	12,960.00
TOTAL	67.70		$ 122,465.00

MATTER 10013 TOTAL $ 122,465.00

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PLAN AND DISCLOSURE STATEMENT **MATTER NUMBER - 10014**

10/31/25	AMA	.40	Reviewed research related to potential plan terms.	648.00
10/31/25	AMA	.10	Email correspondence with C. Wedoff re research related to potential plan terms.	162.00
		.50	PROFESSIONAL SERVICES	$ 810.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
ANGELA M. ALLEN	.50	1,620.00	810.00
TOTAL	.50		$ 810.00

MATTER 10014 TOTAL $ 810.00

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REPORTING **MATTER NUMBER - 10015**

10/02/25	AMA	.70	Analysis re Monthly Operating Reports.	1,134.00
10/02/25	AMA	.50	Correspondence with V. Lazar and A&M re Monthly Operating Reports.	810.00
10/03/25	VEL	.30	Emails, internal calls re Monthly Operating Report presentation and potential options, and reviewed same with M. Wyrick.	625.50
10/04/25	VEL	.20	Emails with H&B team re Monthly Operating Reports, potential consolidation, reviewed examples of same.	417.00
10/05/25	AMA	.20	Correspondence re Monthly Operating Reports.	324.00
10/22/25	VEL	.10	Commented on 2015.3 report.	208.50
10/23/25	VEL	.20	Emails with D. Wright re top 30 list, related reporting issues.	417.00
		2.20	PROFESSIONAL SERVICES	$ 3,936.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	.80	2,085.00	1,668.00
ANGELA M. ALLEN	1.40	1,620.00	2,268.00
TOTAL	2.20		$ 3,936.00

MATTER 10015 TOTAL $ 3,936.00

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SCHEDULES AND SOFAS **MATTER NUMBER - 10016**

9/26/25	VEL	.20	Telephone conference with M. Frank re SOFA preparation, intercompanies.	417.00
10/01/25	AMA	.10	Meeting with P. Wirtz re SOFA review and comments.	162.00
10/02/25	AMA	.10	Meeting with M. Wyrick re SOFAs and Schedules review and comments.	162.00
10/02/25	AMA	.50	Email correspondence with A&M and team re SOFA and Schedules and analysis re same.	810.00
10/03/25	AMA	.80	Meeting with T. Behnke and A&M team Schedules and SOFA.	1,296.00
10/05/25	AMA	.50	Reviewed Schedules and SOFAs analysis.	810.00
10/05/25	AMA	.10	Follow up with A&M team re Schedules and SOFA review and comments.	162.00
10/08/25	VEL	.30	Reviewed vendor review status re SOFAs, office conference with A. Angela re SOFA and schedules preparation issues.	625.50
10/09/25	AMA	.30	Email correspondence with A&M and team re Schedules and SOFA review and comments.	486.00
10/13/25	VEL	.70	Meeting with T. Behnken et al re S&S preparation, gaps, cover notes and data gathering, follow-up re same.	1,459.50
10/13/25	AMA	.50	Meeting with A&M and H&B teams re Schedules and SOFAs.	810.00
10/14/25	VEL	.60	Emails with F. Crisp, G. Serrano re contract review and identification issues, telephone conference with T. Behnken (A&M) re same (.4); email with T. Behnken re audits and fines (.2).	1,251.00
10/15/25	VEL	.50	Emails with A&M re creditor list and schedule adjustments (.2); reviewed options on contract review, analysis of same (.3).	1,042.50
10/16/25	VEL	1.30	Meeting with A&M, CVS re contract collection and analysis issues, including contract language issues, and follow-up re same.	2,710.50

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10/17/25	VEL	1.30	Call with C. Mercer re potential workaround on contract review, AI (.4); follow-up call with T. Behnken re workaround proposal, contract and data collection (.4); prepared team email re workaround proposal (.3); emails with T. Behnken re contract collection data (.2).	2,710.50
10/20/25	VEL	.40	Email with T. Behnken et al re S&S vendor population issues, parent company payment questions.	834.00
10/21/25	VEL	.50	Reviewed intercompany tracking report, follow-up with A&M re TB information, level of confidence (.3); emails with A&M re vendor update (.2).	1,042.50
10/23/25	VEL	.90	Meeting with C. Mercer re vendor review, processing update and Omnicare vendor agreements (.3); meeting with A&M SOFA team re intercompany reports, vendor methodology, related Schedules issues (.6).	1,876.50
10/23/25	AMA	.30	Email correspondence re Schedules and SOFA issues.	486.00
10/23/25	AMA	.50	Meeting with J&B and A&M teams re intercompany analysis.	810.00
10/24/25	VEL	.20	Emails with A&M team re interco and SOFA update.	417.00
10/24/25	AMA	.20	Email correspondence with M. Wyrick and team re Schedules and SOFA issues.	324.00
10/27/25	VEL	.20	Emails with A&M re vendor update, SOFA questions.	417.00
10/28/25	VEL	.20	Telephone conference with M. Frank, A&M, re intercompany transaction report.	417.00
10/28/25	AMA	.20	Email correspondence with V. Lazar and A&M team re intercompany analysis, Schedules and SOFA.	324.00
10/29/25	VEL	.20	Reviewed SOFA preparation update overview.	417.00
10/30/25	VEL	.70	Emails with A&M re SOFA data questions (.2); meeting with A&M re SOFA, Schedules progress and open issues (.5).	1,459.50
10/30/25	AMA	.70	Meeting with A&M team re Schedules and SOFA.	1,134.00
10/31/25	VEL	.20	Email with T. Behnken re SOFA preparation, impact on Bar Date Motion.	417.00
		13.20	PROFESSIONAL SERVICES	$ 25,290.00

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	8.40	2,085.00	17,514.00
ANGELA M. ALLEN	4.80	1,620.00	7,776.00
TOTAL	13.20		$ 25,290.00

MATTER 10016 TOTAL $ 25,290.00

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RELIEF FROM STAY PROCEEDINGS **MATTER NUMBER - 10017**

9/22/25	VEL	.20	Email with J. Schiller re stay application to contract termination.	417.00
9/22/25	VEL	.10	Email with C. Wedoff re stay research.	208.50
9/22/25	CNW	2.80	Reviewed service contract re stay issues (.2); corresponded with V. Lazar and client re same (.1); call with V. Lazar re FCA appeal stay relief motion (.2); began motion for stay relief for FCA appeal (.9); conducted targeted research for necessity of stay relief for defensive appeal and relevant precedent (1.2); corresponded with V. Lazar re same (.2).	4,312.00
9/23/25	VEL	.20	Commented on litigation stay instructions.	417.00
9/23/25	AMA	.40	Email correspondence with A&M and HB teams re pending litigation.	648.00
9/23/25	CNW	3.10	Worked on form of response for termination notice (1.5); worked on motion to lift stay to pursue defensive appeal (1.2); addressed post-petition enforcement of pre-petition fine (.4).	4,774.00
9/24/25	VEL	.20	Email with C. Wedoff re contract termination stay violation.	417.00
9/24/25	AMA	.40	Meeting with H. Barber and M. Wyrick re pending litigation.	648.00
9/24/25	CNW	1.90	Conferred with V. Lazar re stay issues (.3); drafted additional correspondence re automatic stay and forfeiture (1.1); worked on motion to lift stay for defensive appeal (.5).	2,926.00
9/24/25	CNW	1.40	Corresponded with client re contract termination (.3); drafted response re same and automatic stay (1.1).	2,156.00
9/25/25	CNW	.50	Corresponded with V. Lazar and client re stay/penalty considerations (.3); call with A. Allen re same (.2).	770.00
9/27/25	VEL	.30	Emails with H&B, defense counsel re FCA claim stay exception, analysis of same.	625.50
9/27/25	AMA	.40	Correspondence re pending litigation and research re same.	648.00

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9/30/25	AMA	1.00	Meeting with M. Wyrick and H. Barber re automatic stay.	1,620.00
10/01/25	VEL	2.10	Reviewed emails of insurance situation, insurer requests (.3); call with L. Parks, Insurance Dept., C. Beckham, I. Peck, re automatic stay and claims payment questions, fact-gathering regarding same (.6); prepared analysis of stay and policy legal issues, facts for resolution (.9); reviewed open claims data, follow-up emails with company re same (.3).	4,378.50
10/02/25	VEL	1.40	Analyzed policy coverage, workers compensation and auto claims, and potential automatic stay modification requests (.6); email with L. Parks, Insurance, and H. Barber, Lit, re stay recommendations (.3); email with W. Williams re preparation of follow-on Motion to Lift Stay for Insurance Claims (.2); telephone conference with H. Barber, Lit, re analysis of stay issues, recommendation (.3).	2,919.00
10/02/25	JAL	.70	Reviewed materials related to disputed insurance claims and bankruptcy.	1,134.00
10/06/25	VEL	.20	Emails, telephone conference with M. Wyrick re collection matter counterclaims.	417.00
10/08/25	VEL	.40	Telephone conference with M. Wyrick re research update on insurance claims, issues with stay, and reviewed case law re same.	834.00
10/14/25	VEL	.20	Email with counsel to L. Haskins re lift stay request, follow-up with M. Wyrick re same.	417.00
10/20/25	DLW	.30	Reviewed and addressed request to lift stay with respect to the DOJ Litigation (.2); email Omnicare management regarding the request to lift stay (.1).	486.00
10/21/25	VEL	.20	Office conference with M. Wyrick re UIM and other lift stay requests.	417.00
10/23/25	VEL	.30	Reviewed Haskins lift stay motion, email with M. Wyrick re underlying facts, UIM policy and potential workaround.	625.50
10/24/25	VEL	.20	Telephone conference with M. Wyrick re stay request re UIM, procedural issue, and recommendation for insurance team.	417.00
10/27/25	VEL	.20	Telephone conference with M. Wyrick re auto claim stay relief request.	417.00

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10/29/25	VEL	.50	Email with M. Lerner re potential cross-petition date prescription issue claim, analysis of same (.3); email, telephone conference with M. Wyrick re lift stay/insurance issue (.2).	1,042.50
10/30/25	VEL	.30	Telephone conference with M. Wyrick re overview of policies and impact on stay relief.	625.50
		19.90	PROFESSIONAL SERVICES	$ 34,717.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	7.00	2,085.00	14,595.00
DEREK L. WRIGHT	.30	1,620.00	486.00
ANGELA M. ALLEN	2.20	1,620.00	3,564.00
JAN A. LARSON	.70	1,620.00	1,134.00
CARL N. WEDOFF	9.70	1,540.00	14,938.00
TOTAL	19.90		$ 34,717.00

MATTER 10017 TOTAL $ 34,717.00

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TAX MATTERS **MATTER NUMBER - 10018**

9/26/25	VEL	.20	Telephone conference with M. Frank, follow-up with A&M tax, re sale structure and tax implications.	417.00
9/27/25	VEL	.10	Email with G. Davis re TSA applicability.	208.50
9/29/25	VEL	1.10	Attended meeting with A&M team re analysis of tax adjustments, TSA, treatment of same in books and records (.6); telephone conference with M. Frank re same (.2); review of TSA, adjustments (.3).	2,293.50
9/29/25	GMD	1.00	Prepared for meeting with A&M re tax sharing agreement and related tax issues (.4); participated in meeting with A&M and V. Lazar re same (.6).	2,235.00
9/30/25	VEL	.20	Telephone conference with G. Goodman re tax payment issue, TSA.	417.00
10/01/25	VEL	.40	Evaluated tax asset adjustment, email to G. Goodman re Omnicare position on same (.3); email with M. Frank re same (.1).	834.00
10/02/25	DLW	.20	Reviewed correspondence received from J. Perlin raising issues with respect to certain tax issues.	324.00
10/06/25	GMD	.70	Reviewed and commented on transfer price memorandum and related tax issues for V. Lazar.	1,564.50
10/07/25	VEL	.20	Follow-up with M. Frank re tax distribution information.	417.00
10/11/25	VEL	.20	Email with M. Frank re 2024/2025 tax distributions.	417.00
		4.30	PROFESSIONAL SERVICES	$ 9,127.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
GEOFFREY M. DAVIS	1.70	2,235.00	3,799.50
VINCENT E. LAZAR	2.40	2,085.00	5,004.00
DEREK L. WRIGHT	.20	1,620.00	324.00
TOTAL	4.30		$ 9,127.50

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MATTER 10018 TOTAL	$ 9,127.50

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CONTESTED MATTERS **MATTER NUMBER - 10019**

10/27/25	VEL	.50	Reviewed IAM email and telephone conference with I. Peck re discovery, potential issues (.3); emails with company re potential IAM discovery (.2).	1,042.50
10/27/25	AMA	.20	Correspondence with V. Lazar and team re Motion for KERP discovery.	324.00
10/28/25	VEL	1.00	Emails with HR, labor counsel re IAM discovery and potential abuse (.3); meeting with IAM counsel re discovery request (.3); emails with company HR, legal re IAM discovery, anticipated scope, witnesses and coordination (.4).	2,085.00
10/28/25	AMA	.30	Meeting with IAM counsel re KERP and related discovery requests.	486.00
10/28/25	AMA	.30	Email and telephone correspondence with C. Wedoff re research re discovery requests.	486.00
10/28/25	JJT	.70	Reviewed IAM discovery and correspondence with V. Lazar re possible union strategies related to same.	1,249.50
10/29/25	VEL	1.10	Emails with HR, labor counsel re status of labor negotiations, ULP claims, discovery strategy (.4); reviewed discovery requests from IAM and emails with HR and legal re same, objections (.7).	2,293.50
10/29/25	AMA	.60	Meeting with K. Bosworth and A&M team re KERP and related discovery requests.	972.00
10/29/25	AMA	.40	Reviewed discovery requests and email correspondence with Omni, C. Wedoff and team re same.	648.00
10/29/25	AMA	.40	Telephone conferences with C. Wedoff re discovery requests and research.	648.00
10/29/25	CNW	4.20	Calls with A. Allen re KERP discovery objection (.2); corresponded with A. Allen re same (.1); reviewed background on same (.2) conducted targeted research re same (2.6); prepared email memorandum re same (1.1).	6,468.00
10/29/25	JJT	1.10	Additional correspondence re possible IAM strategy related to discovery requests and conducted additional factual research re same.	1,963.50

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10/30/25	VEL	1.00	Emails with company, management, re data for IAM request, witnesses, outside counsel report (.4); office conferences with A. Allen and D. Wright re A&M information for discovery, witness roles (.3); reviewed C. Wedoff research results, telephone conference with C. Wedoff re refinement of research (.3).	2,085.00
10/30/25	AMA	.10	Telephone conference with V. Lazar and C. Wedoff re KERP discovery research.	162.00
10/30/25	AMA	.70	Reviewed KERP discovery and research re objections to same.	1,134.00
10/30/25	CNW	3.10	Call with v. Lazar and A. Allen re discovery objection (.1); further research re same (2.2); prepared summary of same (.8).	4,774.00
10/31/25	VEL	1.20	Office conference with D. Wright, A. Allen re IAM discovery and litigation preparation, follow-up re same (.6); emails with C. Wedoff re research (.2); email with M. Frank re IAM discovery support (.2); commented on outline of IAM KERP discovery response (.2).	2,502.00
10/31/25	AMA	.50	Meeting with V. Lazar and D. Wright re KERP discovery and coordination.	810.00
10/31/25	AMA	.20	Telephone conference with C. Wedoff re KERP coordination and research.	324.00
10/31/25	AMA	.30	Telephone conference with R. Olson re KERP discovery.	486.00
10/31/25	AMA	.50	Reviewed KERP discovery research.	810.00
10/31/25	AMA	.20	Email correspondence with V. Lazar and D. Wright re KERP discovery and coordination.	324.00
10/31/25	AMA	.30	Email correspondence with C. Wedoff and W. Williams re KERP discovery and coordination.	486.00
10/31/25	AMA	.60	Emailed J&B and A&M team re KERP coordination and discovery responses.	972.00
10/31/25	CNW	1.90	Conducted additional targeted research for response to IAM KERP discovery requests (1.2); corresponded with V. Lazar re same (.2); follow-up call with A. Allen re same (.2); began response to IAM KERP discovery requests (.3).	2,926.00

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10/31/25	DLW	.40	Met with V. Lazar and A. Allen regarding the KERP Motion, related discovery and hearing preparation.	648.00
		21.80	PROFESSIONAL SERVICES	$ 37,109.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	4.80	2,085.00	10,008.00
JOSEPH J. TORRES	1.80	1,785.00	3,213.00
DEREK L. WRIGHT	.40	1,620.00	648.00
ANGELA M. ALLEN	5.60	1,620.00	9,072.00
CARL N. WEDOFF	9.20	1,540.00	14,168.00
TOTAL	21.80		$ 37,109.00

MATTER 10019 TOTAL $ 37,109.00

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NON-WORKING TRAVEL **MATTER NUMBER - 10020**

10/20/25	VEL	2.50	Traveled to Dallas for Second Day Hearing (non-productive).	5,212.50
10/21/25	VEL	3.00	Traveled to Chicago from Second Day Hearing.	6,255.00
		5.50	PROFESSIONAL SERVICES	$ 11,467.50

LESS 50% FOR NON-WORKING TRAVEL TIME $ -5,733.75

FEE SUB-TOTAL $ 5,733.75

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	5.50	2,085.00	11,467.50
TOTAL	5.50		$ 11,467.50

MATTER 10020 TOTAL $ 5,733.75

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DEPARTMENT OF JUSTICE **MATTER NUMBER - 10022**

9/22/25	VEL	1.40	Telephone conference with J. Schiller re DOJ claim background issue, researched same.	2,919.00
9/22/25	VEL	.40	Call with joint defense team re appeal, settlement issues.	834.00
9/22/25	VEL	.20	Emails with M. Frank re DOJ request list.	417.00
9/22/25	VEL	.20	Emails with E. Mainigi re Omni stay, strategy consideration.	417.00
9/22/25	VEL	.20	Commented on suggestion of stay.	417.00
9/22/25	AMA	.80	Research re judgment issues.	1,296.00
9/23/25	VEL	.20	Comments to stay notice.	417.00
9/23/25	VEL	.60	Call with joint defense team re DOJ reach-out, potential settlement structures, follow-up re same.	1,251.00
9/23/25	VEL	1.20	Call with M. Schmergel, R. Morris, DOJ, re case situation, potential settlement discussions and follow-up re same.	2,502.00
9/23/25	VEL	.50	Telephone conference with E. Mainigi re additional settlement discussions, potential options, Omni and CVS positions.	1,042.50
9/23/25	VEL	.30	Office conference with A. Allen re research on potential DOJ action issue.	625.50
9/23/25	VEL	.60	Reviewed materials, research on potential DOJ action issue.	1,251.00
9/23/25	AMA	.30	Meeting with M. Haws re judgment analysis.	486.00
9/23/25	AMA	.40	Correspondence with D. Echeverri re judgment analysis.	648.00
9/23/25	AMA	.80	Research re judgment.	1,296.00
9/23/25	AMA	.40	Correspondence with V. Lazar re judgment analysis.	648.00
9/23/25	AMA	.80	Meeting with V. Lazar, M. Schmergel and R. Morris re filing and first day hearing.	1,296.00
9/23/25	DRE	.20	Strategized with A. Allen re government's enforcement of judgment.	306.00

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9/23/25	DRE	5.20	Researched re government's enforcement of judgment.	7,956.00
9/24/25	VEL	.20	Telephone conference with M. Schmergel re hearing preview.	417.00
9/24/25	VEL	.40	Meeting with JD group re potential settlement approach, strategy for same.	834.00
9/24/25	AMA	.40	Email correspondence with V. Lazar and D. Echeverri re research re judgment.	648.00
9/24/25	AMA	1.00	Reviewed complaint and research re judgment.	1,620.00
9/25/25	VEL	2.80	Emails with defense counsel re settlement discussions, options, evaluation of same (.4); telephone conference with M. Schmergel re document request (.3); reviewed DOJ request, follow-up with A&M re requested data (.4); prepared shell response letter (.5); calls with JD group re DOJ communications, settlement position, related issues (.4); emails with DOJ lawsuit defense counsel re DOJ communication, issues with FD declaration and related issues (.6); commented on 2nd Cir. suggestion of stay (.2).	5,838.00
9/25/25	AMA	.70	Analysis re judgment and research re same.	1,134.00
9/25/25	AMA	.10	Email correspondence with D. Echeverri re research re judgment.	162.00
9/26/25	VEL	3.60	Emails, telephone conference with E. Mainigi re DOJ discussions, path forward issues (.3); telephone conference with M. Frank re DOJ document request, identification of documents (.3); emails with insurance team re information for DOJ request, analyzed same (.4); telephone conference with P. Rundell re Monday meeting with DOJ, documents to be provided (.3); email with M. Schmergel, R. Morris (DOJ) re preview meeting (.2); email with A&M re material for request (.2); emails with CVS re insurance claim background, supporting analysis (.2); reviewed, prepared materials for DOJ request, and internal communications re coordinating and obtaining same (.7); telephone conference with P. Rundell re approach for DOJ (.2); researched legal issue on DOJ position in sale proceeding, follow-up re same (.8).	7,506.00
9/27/25	VEL	.80	Call with A&M re review of materials for DOJ, and reviewed drafts of same.	1,668.00

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9/28/25	AMA	.10	Email correspondence with D. Echeverri re stay research.	162.00
9/29/25	VEL	2.40	Teams meeting with DOJ re document request, follow-up re same (1.1): email with E. Mainigi re appeal (.1); email with G. Serrano re J&B DOJ deck changes (.1); prepared letter response for DOJ (1.1).	5,004.00
9/29/25	VEL	.50	Meeting with management re review of financial information, schedules, related materials for DOJ and identification of same.	1,042.50
9/29/25	AMA	.10	Email correspondence with D. Echeverri re research re stay.	162.00
9/30/25	VEL	1.50	Telephone conference with M. Frank re materials for DOJ (.2); revised DOJ response letter, transmitted same (.5); reviewed initial upload (.2); emails and telephone conferences with A&M re affiliate transfer report (.2); reviewed coverage letters re response for DOJ, follow-up with company re questions on same (.4).	3,127.50
10/02/25	VEL	1.20	Emails with K. Sharp re financials (.1); telephone conference with joint defense counsel re request for information (.2); reviewed, commented on Cap Ex report for DOJ (.2); emails with W&C re 2nd Circuit appeal perfection, commented on submission forms (.3); email with A&M re insurance report for DOJ (.1); email with K. Sharp re question on financials, emails with A&M re same (.3).	2,502.00
10/03/25	VEL	1.10	Reviewed audited financial statements (.3); email with G. Goodman re CVS position on intercompany transactions, information for meeting (.2); email with D. Wright re intercompany transaction meeting (.1); reviewed law re legal issue (.5).	2,293.50
10/06/25	VEL	2.40	Call with joint defense group on information needed to respond to DOJ requests, background information re same (.6); analyzed information and prepared draft written response to DOJ on receivable write-down question (1.8).	5,004.00
10/06/25	DLW	.80	Attended meeting with CVS regarding DOJ requests (.6); reviewed follow up information provided and draft DOJ response (.2).	1,296.00

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10/07/25	VEL	1.50	Telephone conference with M. Schmergel re DIP order, information requests, bankruptcy issues (.4); edited receivable write-down description re tax information (.3); telephone conference with D. Echeverri re legal research project and analysis (.4); reviewed follow-up DOJ tax request, email with M. Frank re same (.2); reviewed 2d Circuit stay order, email with W&C re same (.2).	3,127.50
10/08/25	VEL	3.30	Updated response to DOJ, follow-up with K. Sharp (DOJ) re same (.3); call with B. Jenny (DOJ), E. Maigani, re settlement discussions (.7); joint defense call with CVS counsel re DOJ proposal, potential options (.6); telephone conference with A. Allen re revised declaration (.2); reviewed and commented on draft supplemental declaration (.4); telephone conference with D. Wright re standalone declaration question (.2); telephone conference with M. Frank re information requested by DOJ, accelerated production (.3); telephone conference with M. Frank re additional information requested by DOJ (.2); reviewed IOIs, email with M. Frank re excel spreadsheet (.4).	6,880.50
10/08/25	AMA	.30	Meetings with V. Lazar and D. Wright re Supplemental Declaration to address DOJ issue.	486.00
10/08/25	DLW	1.30	Prepared a draft Supplemental First Day Declaration to address DOJ issue (1.1); discussed the Supplemental Declaration with V. Lazar (.2).	2,106.00
10/09/25	VEL	4.10	Revised declaration (.3); telephone conference with M. Schmergel re information requests, DIP order, bankruptcy issues (.4); numerous emails, telephone conferences with CVS counsel re formulation of joint counter-offer, potential options for same (1.3); telephone conference with M. Wyrick re structured and other dismissal options for settlement discussions (.3); telephone conference with C. Beckham re settlement update, options (.3); researched, considered structured dismissal options and timing(1.3); commented on IOI chart (.2).	8,548.50
10/09/25	AMA	.40	Email correspondence with V. Lazar and D. Wright re Supplemental Declaration.	648.00
10/09/25	DLW	.50	Reviewed and revised further updated Supplemental First Day Declaration.	810.00

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10/10/25	VEL	2.80	Worked on updated chart for DOJ on IOI settlements, revised and transmitted same to DOJ with explanation (.5); emails with CVS counsel re potential structure for counter-offer, bankruptcy considerations (.4); reviewed M. Frank analysis of information requested by K. Sharp, limited distributor distributions (.3); telephone conference with B. Jenny, DOJ (.3); call with E. Maigani, W&C, re call with DOJ, potential counter, related issues, and follow-up re same (.5); telephone conferences with P. Rundell, M. Frank re DOJ negotiations (.3); email with G. Goodman re sale/plan structure question for counter-proposal (.2); reviewed M. Frank analysis from company feedback, telephone conference with M. Frank re same (.3).	5,838.00
10/10/25	DLW	.30	Reviewed and updated draft Supplemental First Day Declaration.	486.00
10/11/25	VEL	.70	Prepared draft response for DOJ financial question (.4); telephone conference with M. Frank re financial analysis, testing of information for DOJ (.3).	1,459.50
10/12/25	VEL	.60	Emails with M. Frank, D. Wright, re DOJ information request, fact-check on financial information and review of same.	1,251.00
10/13/25	VEL	2.80	Email with K. Silver (DOJ) re cash/book entry question (.3); meeting with Y. Zhang (CVS tax) re LDR review, information re intercompany settlement payment (.5); meeting with CVS, W&C re joint defense analysis of appeal options (.6); reviewed LRD analysis (.3); edited supplemental declaration (.3); telephone conference with F. Crisp re evaluation of potential separate representation on appeal (.3); joint defense call re appeal and strategy (.5).	5,838.00
10/14/25	VEL	1.20	Additional edits to Supplemental Declaration (.3); telephone conferences with M. Schmergel re DIP order, DOJ notice, related issues (.5); prepared draft response to K. Silver re intercompany note transaction, emails with A&M re confirming same (.4).	2,502.00
10/15/25	VEL	.80	Finalized Supplemental Declaration, email with B. Jenny et al (DOJ) re same (.3); email with W&C re Relator's fee award status (.2); reviewed additional LRD analysis (.3).	1,668.00

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10/16/25	VEL	1.10	Teams meeting with DOJ re 2023 transaction accounting and questions, related matters (.5); prepared draft clarification note for DOJ on 2024-25 support, phase-out, tie-out of LRD (.6).	2,293.50
10/17/25	VEL	.60	Email with W&C re committee composition, strategy and screen issues (.3); email with F. Crisp re joint retention (.1); email with M. Frank re cash balance account information for DOJ (.2).	1,251.00
10/20/25	VEL	.70	Email with M. Frank re DOJ historical CIM request follow-up (.2); emails with E. Mainigi re lift stay request, strategic considerations (.3); commented on emails for SDNY, stay position (.2).	1,459.50
10/20/25	AMA	.60	Research re Motion to Lift Stay for FCA appeal.	972.00
10/20/25	AMA	.70	Email correspondence with W&C team re Motion to Lift Stay for FCA appeal.	1,134.00
10/21/25	VEL	.30	Emails with J. Podoll, W&C, re stay jurisdiction position (.2); email with C. Wedoff re lift stay stipulation (.1).	625.50
10/21/25	AMA	.20	Email correspondence with W&C and C. Wedoff re Motion to Lift Stay.	324.00
10/21/25	CNW	.60	Prepared Stipulation to Lift Stay with respect to SDNY appeal (.4); corresponded with V. Lazar re same (.2).	924.00
10/21/25	DLW	.50	Reviewed and addressed correspondence related to the DOJ request to lift stay with respect to pending appeal (.3); emails to Omnicare management team regarding the request to lift stay (.2).	810.00
10/22/25	AMA	.10	Email correspondence with V. Lazar and C. Wedoff re stipulation re Motion to Lift Stay for FCA appeal.	162.00
10/22/25	CNW	.90	Revised and circulated Stay Modification Stipulation (.7); corresponded with V. Lazar and A. Allen re same (.2).	1,386.00
10/23/25	VEL	1.20	Email with M. Schmergel re DOJ protective order language (.2); email with K. Sharp re LRD accounting (.2); reviewed DOJ stay position, email with J. Podoll re stipulation, revised and finalized same (.8).	2,502.00
10/24/25	VEL	.60	Telephone conference with M. Schwerbel re stay position (.2); reviewed and edited DOJ comments (.2); emails with W&C re stipulation, timing (.2).	1,251.00

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10/25/25	VEL	.20	Reviewed Lift Stay Motion draft, email with M. Wyrick re adjustment to same.	417.00
10/26/25	VEL	.40	Edited DOJ stipulation and order and circulated same for comment.	834.00
10/27/25	VEL	.90	Emails, telephone conference with M. Schmergel re stipulation and Lift Stay Order (.4); telephone conference with M. Wyrick re NDTX procedure (.2); email with M. Schmergel re debtor position on Lift Stay Motion issue (.3).	1,876.50
10/28/25	VEL	1.60	Telephone conference with M. Schmergel re stay motion, SDNY position, edits to same (.2); call with B. Jenna re DOJ counteroffer (.3); meeting with joint defense team re analysis of DOJ offer (.4); follow-up meeting with joint defense team re offer analysis (.4); reviewed, commented on Lift Stay Stipulation and Motion comments from DOJ (.3).	3,336.00
10/29/25	VEL	.80	Commented on revised stay form, email with M. Wyrick re sign-off from DOJ (.2); telephone conference with G. Goodman re potential counteroffer structure and analyzed same (.4); telephone conference with A. Allen re plan research (.2).	1,668.00
10/31/25	VEL	.50	Prepared Omnicare portion of outline for response to DOJ offer, and emails with G. Goodman re same and potential subrogation structure.	1,042.50
		67.90	PROFESSIONAL SERVICES	$ 132,363.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	49.40	2,085.00	102,999.00
DEREK L. WRIGHT	3.40	1,620.00	5,508.00
ANGELA M. ALLEN	8.20	1,620.00	13,284.00
CARL N. WEDOFF	1.50	1,540.00	2,310.00
DANIEL R. ECHEVERRI	5.40	1,530.00	8,262.00
TOTAL	67.90		$ 132,363.00

MATTER 10022 TOTAL $ 132,363.00

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GENESIS HEALTHCARE **MATTER NUMBER - 10023**

9/22/25	VEL	.20	Office conference with Allen re Genesis committee.	417.00
9/22/25	AMA	.60	Reviewed docket and correspondence re committee role.	972.00
9/23/25	MMR	1.30	Research re Genesis status (.8); meeting with A. Allen to discuss same (.5).	2,236.00
9/23/25	AMA	.50	Meeting with G. Goodman and J. Perlin re Genesis Committee.	810.00
9/23/25	AMA	.40	Correspondence with M. Root re meeting with G. Goodman and J. Perlin re Genesis Committee.	648.00
9/23/25	AMA	.60	Reviewed docket and filings re status.	972.00
9/23/25	AMA	.20	Follow up re status of filings.	324.00
9/25/25	MMR	1.50	Participated in committee call.	2,580.00
9/25/25	MMR	.40	Conferred with Goodman re counsel substitution and review of procedures for same.	688.00
9/25/25	AMA	1.00	Attended weekly committee meeting.	1,620.00
9/25/25	AMA	.20	Meeting with M. Root re weekly committee meeting.	324.00
9/26/25	MMR	2.80	Reviewed Genesis docket and key filings including declaration, sale papers, and DIP related filings.	4,816.00
9/26/25	MMR	.50	Call with Josh Perlin, Josh Schiller, and A. Allen.	860.00
9/26/25	AMA	.30	Meeting with J. Perlin and J. Schiller re Genesis update.	486.00
9/26/25	AMA	.20	Follow up re meeting with J. Perlin and J. Schiller re Genesis update.	324.00
9/28/25	AMA	.10	Email correspondence with M. Wyrick re bar date.	162.00
9/28/25	AMA	.10	Email correspondence with Foley re withdrawal.	162.00
9/29/25	MMR	1.30	Prepared for (.5) and participated in call with Proskauer Rose (.5); prepared update memo to client (.3).	2,236.00
9/29/25	AMA	.40	Reviewed docket and analysis.	648.00
9/29/25	AMA	.50	Attended call with M. Root and Proskauer.	810.00

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9/29/25	AMA	.10	Follow up re Proskauer meeting.	162.00
9/30/25	MMR	.70	Coordinated substitution and appearance for Omnicare.	1,204.00
9/30/25	MMR	.50	Reviewed claims bar date and pull information from petition re claims, confer with client re same.	860.00
9/30/25	MMR	1.00	Reviewed Special Investigation Report in Genesis case.	1,720.00
10/01/25	MMR	.70	Reviewed background materials re preparation for Genesis committee meeting.	1,204.00
10/03/25	MMR	2.70	Prepared for and participated in Committee meeting (2.4); reviewed memo (.3).	4,644.00
10/03/25	AMA	2.40	Attended Committee meeting and follow up re same (2.2); meeting with J. Perlin re follow up from committee meeting (.2).	3,888.00
10/09/25	MMR	2.50	Participated in Committee meeting (1.9); reviewed key filings (.6).	4,300.00
10/10/25	MMR	.70	Reviewed Genesis docket, bar date, conferred with client re same.	1,204.00
10/16/25	MMR	1.50	Participated in Committee meeting.	2,580.00
10/16/25	MMR	.50	Reviewed Committee materials.	860.00
10/16/25	AMA	.20	Correspondence with M. Root re Committee meeting and executory contracts.	324.00
10/17/25	MMR	1.30	Worked on Omnicare claim (.6); prepared for meeting with Omnicare (.4); follow up re cure objection and withdrawal motion (.3).	2,236.00
10/18/25	MMR	.20	Reviewed Genesis Mediation Motion.	344.00
10/20/25	MMR	1.00	Reviewed pleadings and materials re preparation for mediation, client update (.6); call with client re Genesis status (.4).	1,720.00
10/20/25	AMA	.30	Meeting with J. Perlin, M. Lerner, M. Root re Genesis mediation and proof of claim.	486.00
10/20/25	AMA	.40	Reviewed Genesis complaint.	648.00
10/20/25	AMA	.20	Emailed H. Barber re Genesis litigation.	324.00

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10/21/25	MMR	.70	Worked on proof of claim.	1,204.00
10/23/25	MMR	1.60	Reviewed complaint and exhibits in connection with preparing proof of claim.	2,752.00
10/24/25	MMR	.50	Attended portion of Genesis committee meeting.	860.00
10/24/25	AMA	1.30	Attended Genesis Weekly Committee meeting.	2,106.00
10/27/25	MMR	.50	Call with client re status of case.	860.00
10/27/25	MMR	1.20	Reviewed latest and key filings in Genesis in connection with call with UCC counsel.	2,064.00
10/27/25	AMA	.50	Meeting with D. Azzolina, J. Perlin and M. Root re Genesis status and mediation.	810.00
10/27/25	AMA	.40	Reviewed Omnicare proof of claim.	648.00
10/27/25	AMA	.50	Reviewed Genesis complaint and FTI report.	810.00
10/27/25	AMA	.40	Drafted summary of Committee meeting and issues.	648.00
10/27/25	MBH	4.50	Prepared case numbers for Omnicare Master Proof of Claims filing for attorney review.	3,105.00
10/28/25	MMR	1.60	Prepared proof of claim for Genesis case.	2,752.00
10/28/25	MMR	1.10	Prepared for (.6) and participated in call with Genesis UCC counsel (.5).	1,892.00
10/28/25	AMA	.40	Meeting with Proskauer team re status of Genesis bankruptcy and mediation.	648.00
10/28/25	AMA	.20	Email correspondence re appearance.	324.00
10/29/25	MMR	1.20	Reviewed underlying data and cross check against Debtors' records for proof of claim.	2,064.00
10/29/25	MMR	.40	Reviewed consolidated Proof of Claim Order.	688.00
10/29/25	MMR	.40	Worked on appearances, waiver of local counsel, Pro Hac Vice Motions.	688.00
10/29/25	AMA	.40	Email correspondence with M. Root and team re appearance, mediation, proof of claim.	648.00
10/30/25	MMR	1.60	Finalized and filed proof of claim.	2,752.00

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10/30/25	AMA	.30	Email correspondence with M. Root re proof of claim.	486.00
10/30/25	AMA	.40	Reviewed proof of claim.	648.00
10/30/25	AMA	.10	Email correspondence with N. Conway re appearance.	162.00
10/31/25	MMR	1.40	Prepared for and attend Genesis UCC meeting.	2,408.00
10/31/25	MMR	1.30	Prepared for Genesis mediation discussions.	2,236.00
10/31/25	AMA	.10	Email correspondence with M. Root and J. Perlin re UCC meeting.	162.00
		53.00	PROFESSIONAL SERVICES	$ 85,228.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	.20	2,085.00	417.00
MELISSA M. ROOT	34.60	1,720.00	59,512.00
ANGELA M. ALLEN	13.70	1,620.00	22,194.00
MICAH B. HORAN	4.50	690.00	3,105.00
TOTAL	53.00		$ 85,228.00

MATTER 10023 TOTAL $ 85,228.00

TOTAL INVOICE $ 1,681,676.27

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
GEOFFREY M. DAVIS	1.70	2,235.00	3,799.50
VINCENT E. LAZAR	267.70	2,085.00	558,154.50
BRIAN P. HAUCK	1.40	1,785.00	2,499.00
JOSEPH J. TORRES	4.80	1,785.00	8,568.00
PETER H. ROSENBAUM	7.20	1,730.00	12,456.00
MELISSA M. ROOT	47.70	1,720.00	82,044.00
EDWARD L. PROKOP	5.60	1,680.00	9,408.00
DEREK L. WRIGHT	221.70	1,620.00	359,154.00
ANGELA M. ALLEN	143.70	1,620.00	232,794.00
MADELEINE V. FINDLEY	5.10	1,620.00	8,262.00
JAN A. LARSON	4.00	1,620.00	6,480.00
ANNA MERESIDIS	38.70	1,620.00	62,694.00
EMMA J. SULLIVAN	1.60	1,620.00	2,592.00
SHARON K. MORAES	37.40	1,540.00	57,596.00
CARL N. WEDOFF	30.10	1,540.00	46,354.00
DANIEL R. ECHEVERRI	5.90	1,530.00	9,027.00
WILLIAM A. WILLIAMS	36.60	1,530.00	55,998.00
KATHERINE M. FUNDERBURG	.70	1,475.00	1,032.50
ALEKSANDRA RYSHINA	60.40	1,175.00	70,970.00
JUDY KIM	26.40	930.00	24,552.00
KAREN LOU	43.40	930.00	40,362.00
JACOB M FRIEDMAN	23.90	930.00	22,227.00
MICAH B. HORAN	4.50	690.00	3,105.00
TOTAL	1,020.20		$ 1,680,128.50

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CLIENT NUMBER: 75141

DELIVERY BY EMAIL

COMBINED INVOICE

OMNICARE, LLC
ONE CVS DRIVE
MAIL CODE 1160
WOONSOCKET, RI 02895

DECEMBER 11, 2025
INVOICE # 9738190

OMNICARE, LLC

FOR PROFESSIONAL SERVICES RENDERED THROUGH NOVEMBER 30, 2025:		$ 1,364,871.50
LESS 50% FOR NON-WORKING TRAVEL TIME		$ -23,298.00
	FEE SUB-TOTAL	$ 1,341,573.50
DISBURSEMENTS		$ 9,290.25
	TOTAL INVOICE	$ 1,350,863.75

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COMBINED INVOICE

OMNICARE, LLC
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MAIL CODE 1160
WOONSOCKET, RI 02895

CLIENT NUMBER: 75141 DECEMBER 11, 2025

FOR PROFESSIONAL SERVICES RENDERED
THROUGH NOVEMBER 30, 2025:

CASE ADMINISTRATION **MATTER NUMBER - 10002**

11/03/25	VEL	.20	Office conference with A. Allen re A&M coordination meeting, case status, pleadings.	417.00
11/03/25	AMA	.10	Telephone conference with I. Patel re orders and reporting.	162.00
11/03/25	AMA	.30	Email correspondence with J&B, HB and A&M teams re orders and reporting.	486.00
11/03/25	AMA	.40	Revised checklist and reviewed status of work streams.	648.00
11/03/25	AMA	.10	Email correspondence with D. Wright and team re meetings and coordination.	162.00
11/03/25	DLW	1.40	Emails regarding Motions and Orders approved at the November 3, 2025 hearing and related issues (.6); met with HB team regarding the same and various follow up issues (.8).	2,268.00
11/04/25	AMA	.20	Email correspondence with D. Wright re coordination, meetings and A&M reporting.	324.00
11/05/25	VEL	.70	Attended coordination meeting with A&M et al re update on matters, potential KERP and wages resolution, data needed for UCC (.5); telephone conference with A. Allen re coordination issues (.2).	1,459.50
11/05/25	AMA	.50	Attended scheduled meeting with A&M, HB and J&B teams re ongoing and new projects and coordination.	810.00
11/05/25	AMA	.40	Revised checklist and reviewed follow up items.	648.00
11/05/25	AMA	.30	Email correspondence with V. Lazar and D. Wright re follow up items and coordination.	486.00

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11/05/25	DLW	.80	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination (.5); met with A. Allen regarding various administration issues including hearing preparation and coordination (.3).	1,296.00
11/06/25	AMA	.50	Reviewed status of work streams and reporting.	810.00
11/07/25	AMA	.20	Telephone conference with V. Lazar re hearing, statements and schedules, work streams.	324.00
11/07/25	AMA	.20	Attended scheduled meeting with A&M and HB team re new and ongoing projects, coordination and status.	324.00
11/10/25	VEL	.50	Meeting with D. Wright, A. Allen re review of open items, retentions, preparation for additional projects.	1,042.50
11/10/25	AMA	.30	Meeting with V. Lazar and D. Wright re status of work streams and hearing coordination.	486.00
11/10/25	AMA	.20	Attended scheduled meeting with A&M and HB teams re new and ongoing projects, coordination and status.	324.00
11/10/25	DLW	.40	Meeting with V. Lazar and A. Allen regarding status and coordination on various issues including this week's omnibus hearing, claims administration and related research issues.	648.00
11/12/25	VEL	.30	Office conference with D. Wright re open projects, IAM, case status.	625.50
11/13/25	VEL	.20	Office conference with A. Allen re research assignments, case issues.	417.00
11/14/25	VEL	.50	Meeting with A. Allen, D. Wright re case coordination, research issues, discovery, IAM update.	1,042.50
11/14/25	AMA	.30	Meeting with V. Lazar and D. Wright re Omnicare workstreams S&S review, UCC requests and research.	486.00
11/14/25	DLW	.50	Met with V. Lazar and A. Allen regarding various open issues and coordination including Schedules and SOFAs and UCC diligence requests.	810.00
11/17/25	AMA	.20	Meeting with V. Lazar re status of workstreams and S&S final review.	324.00

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11/17/25	AMA	.50	Attended scheduled teams meeting with A&M, HB and J&B teams re new and ongoing projects and S&S review and filing.	810.00
11/17/25	AMA	.40	Reviewed orders reference chart and email correspondence with I. Patel re same.	648.00
11/17/25	AMA	.10	Email correspondence with M. Wyrick re coordination.	162.00
11/17/25	AR	.50	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	587.50
11/18/25	AMA	.20	Email correspondence with T. Jones re Omnicare exposure in Buckingham Senior Living.	324.00
11/19/25	VEL	.40	Meeting with A. Allen re open matter coordination, including client updates, S&S, pleadings.	834.00
11/19/25	AMA	.30	Attended scheduled teams meeting with A&M and HB teams re new and ongoing projects and S&S filings.	486.00
11/19/25	AMA	.20	Meeting with M. Wyrick re status of filings and December 3 hearing.	324.00
11/19/25	CNW	.50	Call with A. Allen re project management and allocation of assignments and research.	770.00
11/19/25	AR	.50	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	587.50
11/20/25	VEL	.20	Telephone conference with A. Allen re case update.	417.00
11/20/25	AMA	.10	Meeting with V. Lazar re status of work streams and filing.	162.00
11/21/25	VEL	.20	Update call with A. Allen re IAM request.	417.00
11/21/25	AMA	.30	Email and telephone correspondence with V. Lazar re status of work streams and new projects.	486.00
11/22/25	AMA	.10	Email correspondence with C. Wedoff, L. Melasi re research and coordination.	162.00
11/24/25	VEL	.50	Office conference with A. Allen, D. Wright, re research projects, DOJ, committee requests, hearings and case coordination.	1,042.50

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11/24/25	AMA	.60	Meeting with V. Lazar and D. Wright re new and ongoing projects and December 3 hearing.	972.00
11/24/25	AMA	.50	Attended scheduled teams meeting with HB, A&M and team re new and ongoing projects, December 3 hearing and 341 meeting.	810.00
11/24/25	DLW	.60	In office meeting with V. Lazar and A. Allen regarding various case administration issues including next week's hearing and various diligence requests.	972.00
11/25/25	VEL	.20	Office conference with A. Allen re research and assignments.	417.00
11/25/25	AMA	.10	Email correspondence with J. Taylor re meeting coordination.	162.00
11/25/25	AR	.50	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	587.50
		17.20	PROFESSIONAL SERVICES	$ 28,970.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	3.90	2,085.00	8,131.50
DEREK L. WRIGHT	3.70	1,620.00	5,994.00
ANGELA M. ALLEN	7.60	1,620.00	12,312.00
CARL N. WEDOFF	.50	1,540.00	770.00
ALEKSANDRA RYSHINA	1.50	1,175.00	1,762.50
TOTAL	17.20		$ 28,970.00

MATTER 10002 TOTAL $ 28,970.00

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PREPARATION OF MOTIONS, APPLICATIONS, AN **MATTER NUMBER - 10003**

11/01/25	DLW	2.10	Reviewed Final Orders and redlines for Motions set for hearing on November 1 (1.5); various emails regarding the same and final Court submissions (.6).	3,402.00
11/04/25	DLW	2.80	Emails with A&M regarding UCC requests related to the Employee Wages Motion (.2); reviewed Employee detail related to the Wages Motion (.7); met with V. Lazar re issues and strategy related to the Employee Wages and KERP Motions (.2); reviewed various issue related to the Employee Wages and KERP Motions in advance of further discussions with the UCC regarding the same and potential objections (1.7).	4,536.00
11/05/25	DLW	2.70	Reviewed Employee Compensation and KERP Program related to the Employee Wages and KERP Motions and various issues to be addressed with A&M (1.3); emails regarding the Employee Wages and KERP Motions and issues raised (.3); attended Teams meeting with A&M regarding Employee Compensation and KERP Programs (.7); met with V. Lazar and A. Allen regarding Employee Wages and KERP Motions and related issues (.4).	4,374.00
11/06/25	DLW	5.20	Reviewed detail related to the KERP Motion to address continued comments and preparation for the hearing on the same (1.4); met with B. Cumberland to discuss his potential testimony related to the KERP Motion (.5); Attended Team meeting with the Debtors regarding proposed revisions to the MIP/LTIP and KERP Programs and related Motions as proposed by the UCC (.8); prepared detailed correspondence to the Debtors regarding proposed updates to the Employee Wages and KERP Orders and addressed various related issues raised (.9); reviewed various issues raised with respect to the Wages and KERP Motions (1.6).	8,424.00
11/07/25	AMA	.10	Meeting with M. Wyrick re KERP, Wages Motions and hearing coordination.	162.00
11/07/25	AMA	.20	Telephone conference with D. Wright re KERP and Wages Order revisions and coordination.	324.00
11/07/25	AMA	.30	Meeting with D. Wright re KERP and Wages Motions proposed revisions and coordination.	486.00

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11/07/25	CNW	1.70	Continued to work on Beitzel declaration in support of KERP Motion (1.6); corresponded with A. Allen and W. Williams re same (.1).	2,618.00
11/07/25	DLW	.40	Attended meeting with A&M regarding Employee Wages and KERP Motions in light on continuing negotiations with the UCC regarding the same.	648.00
11/08/25	AMA	.10	Email correspondence with C. Wedoff re KERP Motion and hearing.	162.00
11/08/25	AMA	.40	Email correspondence with D. Wright and team re revisions to KERP and Wages Orders.	648.00
11/08/25	AMA	.20	Reviewed revisions to KERP and Wages Orders.	324.00
11/08/25	DLW	1.10	Emails to the Debtors and A&M regarding proposed changes to the Employee Wages and KERP Orders (.5); emails with A&M regarding further updates to the Employee Wages and KERP Orders (.6).	1,782.00
11/09/25	AMA	.30	Email correspondence with D. Wright and team re revisions to Wages and KERP Orders.	486.00
11/09/25	DLW	1.70	Prepared further redline proposed orders for the Employee Wages and KERP Motions incorporating additional comments (1.1); prepared detailed summary of the updated Employee Wages and KERP Orders for the Debtors (.6).	2,754.00
11/10/25	AMA	.30	Email correspondence with D. Wright and team re revised orders and draft proffer re Employee Wages and KERP Motions.	486.00
11/10/25	AMA	.20	Meetings with M. Wyrick re Wages and KERP Order revisions and hearing coordination.	324.00
11/11/25	VEL	.50	Email with D. Wright re additional language for Employee Wages Order, commented on same (.3); telephone conference with D. Wright re position on certain language for Employee Wage Order (.2).	1,042.50
11/11/25	AMA	.20	Email correspondence with V. Lazar and team re revisions to Employee Wages Order.	324.00
11/11/25	AMA	.20	Meeting with D. Wright re Employee Wages and KERP hearing.	324.00
		20.70	PROFESSIONAL SERVICES	$ 33,630.50

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	.50	2,085.00	1,042.50
DEREK L. WRIGHT	16.00	1,620.00	25,920.00
ANGELA M. ALLEN	2.50	1,620.00	4,050.00
CARL N. WEDOFF	1.70	1,540.00	2,618.00
TOTAL	20.70		$ 33,630.50

MATTER 10003 TOTAL $ 33,630.50

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ASSET DISPOSITION/363 SALE **MATTER NUMBER - 10004**

11/01/25	VEL	.20	Reviewed sale legal research question, email with A. Allen re same.	417.00
11/01/25	AMA	.50	Email correspondence with V. Lazar, C. Wedoff and K. Lou re sale-related legal issues.	810.00
11/01/25	AMA	.40	Research re sale-related legal issues.	648.00
11/02/25	AMA	.40	Reviewed analysis re privacy expert for sale process.	648.00
11/02/25	KXL	.60	Researched 363 sales and sale-related legal issues.	558.00
11/03/25	VEL	.30	Office conference with A. Allen re sale order research, commented on same.	625.50
11/03/25	AMA	.50	Email correspondence with V. Lazar and K. Lou re sale-related legal issues.	810.00
11/03/25	KXL	1.70	Researched 363 sales and sale-related legal issues.	1,581.00
11/04/25	VEL	1.20	Office conference with M. Findley re privacy declaration, expert (.3); telephone conference with E. Prokop re antitrust counsel, sale process (.2); emails with KPMG re QofE, process (.2); telephone conference with A. Turnbull re CIM, sale motion, status (.3); telephone conference with M. Frank re Sale Motion and timing (.2).	2,502.00
11/04/25	PHR	.60	Prepared for meeting with Omnicare team to discuss antitrust considerations (.1); participated in meeting with Omnicare, CVS, Jenner and Dechert teams re antitrust considerations for transaction (.5).	1,038.00
11/04/25	AMA	.50	Attended management meeting re M&A Antitrust issues.	810.00
11/04/25	AMA	.20	Meeting with V. Lazar and M. Findley re privacy ombudsman.	324.00
11/04/25	ELP	.60	Prepared for and participated in working group meeting with Jenner, Omnicare, CVS, and Dechert teams to discuss sale-related legal issues.	1,008.00
11/04/25	SKM	.40	Participated on Mgt Update / M&A Issues call with Jenner (V. Lazar, A. Allen, E. Prokop and P. Rosenbaum), Omnicare, and Dechert.	616.00

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11/04/25	MVF	.50	Strategized re potential privacy expert re declaration in support of proposed sale.	810.00
11/04/25	KXL	2.40	Researched 363 sale-related legal issue.	2,232.00
11/05/25	VEL	1.10	Zoom meeting with potential privacy expert (.3); telephone conference with A. Turnbull re timing, business plan (.2); reviewed, commented on draft CIM (.6).	2,293.50
11/05/25	CNW	.30	Call with M. Findley, V. Lazar, and proposed declarant re consumer privacy issues (.2); corresponded with M. Findley and V. Lazar re same (.1).	462.00
11/05/25	WAW	.40	Reviewed and responded to UCC comments to Bidding Procedures Motion.	612.00
11/05/25	MVF	.30	Conferred with potential privacy law expert, re privacy declaration in support of restructuring.	486.00
11/05/25	MVF	.40	Conferred with additional potential privacy law expert, about privacy declaration in bankruptcy proceeding.	648.00
11/06/25	VEL	.30	Emails with D. Wright re Sale Order edits and proposed modifications from stakeholders (.2); email with C. Mercer re CVS NDA for process (.1).	625.50
11/06/25	AMA	.20	Email correspondence with W. Williams and team re Bid Procedures.	324.00
11/06/25	AMA	.30	Reviewed and commented on revisions to Bid Procedures.	486.00
11/06/25	WAW	8.20	Researched and analyzed Bid Procedures Orders entered in recent comparable chapter 11 cases to evaluate reasonableness of certain disputed provisions (3.2); prepared summary of same (2.1); multiple email correspondence with Jenner team re same (.5); revised Bid Procedures Motion and related materials to address same (1.4); telephone call with D. Wright re same (.4); reviewed and incorporated additional comments to Bid Procedures Motion from Norton Rose and Haynes Boone (.6).	12,546.00
11/06/25	DLW	1.90	Reviewed and addressed numerous issues related to proposed Bid Procedures for 363 Sale (1.5); discussed the same with W. Williams (.4).	3,078.00

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11/06/25	DLW	1.70	Reviewed UCC comments to the Bid Procedures Motion and addressed the same (.8); prepared further redline to draft Bid Procedures Motion (.9).	2,754.00
11/07/25	PHR	1.50	Reviewed and commented on CIM and sent comments to HL team.	2,595.00
11/07/25	AMA	.30	Email correspondence re Bidding Procedures Motion and revisions.	486.00
11/07/25	ELP	1.00	Reviewed and analyzed revised CIM and commented on same.	1,680.00
11/07/25	DLW	5.00	Reviewed and addressed various additional comments to the Bid Procedures Motion (1.6); discussed proposed Bid Procedures updates with A. Turnbull of HL and related emails (.3); reviewed, revised and updated the Bid Procedures Motion and finalized for filing today (2.6); emails with HB team regarding updates to the Bid Procedures Motion and filings today (.5)	8,100.00
11/08/25	VEL	.10	Email with G. Goodman, CVS counsel re sale process timing.	208.50
11/10/25	VEL	.40	Meeting with potential privacy expert.	834.00
11/10/25	CNW	.40	Call with privacy declarant, M. Findley, and V. Lazar (.3); follow-up email with V. Lazar re same (.1).	616.00
11/10/25	SKM	.80	Drafted portions of form APA.	1,232.00
11/10/25	MVF	.30	Conferred with M. Wilder, V. Lazar, and C. Wedoff re potential privacy law expert declaration.	486.00
11/11/25	VEL	.40	Email with M. Wilder, potential privacy expert, re declaration and materials (.2); emails with sale team re TSA process (.2).	834.00
11/11/25	SKM	1.80	Drafted portions of form APA to be used in sale process.	2,772.00
11/12/25	VEL	1.10	Attended sale working group meeting (.5); telephone conference with M. Frank re TSA process (.2); telephone conference with A. Turnbull re pharmacy transition issues and evaluation (.4).	2,293.50
11/12/25	AMA	.10	Email correspondence with A. Ryshina re sale status.	162.00
11/12/25	SKM	.50	Drafted additional portions of form APA.	770.00

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11/12/25	AR	.20	Discussed current status of Omnicare Asset Purchase Agreement draft with S. Moraes.	235.00
11/12/25	AR	.70	Drafted portions of Asset Purchase Agreement for Omnicare's sale of assets.	822.50
11/13/25	VEL	1.20	Email with HL re potential buyers (.2); telephone conference with E. Prokop, P. Rosenbaum re NDAs, transition services (.3); telephone conference with A. Turnbull re transition and shared services separation (.2); telephone conference with M. Frank re transition and shared services separation, lease review, and follow-up re same (.5).	2,502.00
11/13/25	PHR	.10	Call with V. Lazar and E. Prokop re deal status and transition considerations.	173.00
11/13/25	AMA	.10	Email correspondence with K. Lou re sale-related legal issues.	162.00
11/13/25	AMA	.40	Meeting with W. Williams re research re sale agreement.	648.00
11/13/25	ELP	.20	Call with P. Rosenbaum and V. Lazar regarding carve-out considerations.	336.00
11/13/25	SKM	1.90	Continued drafting portions of form APA.	2,926.00
11/13/25	AR	5.00	Drafted portions of draft Asset Purchase Agreement for Omnicare's sale of assets.	5,875.00
11/14/25	VEL	.60	Reviewed updated CIM (.3); telephone conference with A. Turnbull re process update, timing (.3).	1,251.00
11/14/25	SKM	1.40	Continued drafting portions of form APA.	2,156.00
11/14/25	AR	7.00	Continued drafting portion of Asset Purchase Agreement for Omnicare sale of assets.	8,225.00
11/15/25	SKM	.70	Continued drafting portions of form APA.	1,078.00
11/16/25	SKM	5.10	Reviewed and revised current draft form APA and continued drafting portions of the form APA.	7,854.00
11/17/25	VEL	1.10	Reviewed research outline, telephone conference with K. Lou re additional issues and legal research (.5); emails with HL re CVS sale NDA (.2); email with CVS Operations re CVS data room, timing (.2); telephone conference with M. Frank re lease analysis (.2).	2,293.50

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11/17/25	VEL	.50	Telephone conference with A. Turnbull, emails with team, re reach-out process kickoff (.3); emails, telephone conferences with team re NDA points (.2).	1,042.50
11/17/25	AMA	.30	Reviewed sale-related legal research.	486.00
11/17/25	AMA	.40	Meeting with V. Lazar and K. Lou re sale-related legal research.	648.00
11/17/25	KXL	.40	Conferred with A. Allen and V. Lazar re sale-related legal research.	372.00
11/17/25	KXL	.20	Prepared for call with V. Lazar and A. Allen re sale-related legal research.	186.00
11/17/25	KXL	.80	Researched sale-related issue and related federal common law standard applicability.	744.00
11/18/25	VEL	1.00	Meeting with Jenner M&A, A&M, re separation, IP and contract issues (.6); telephone conference with HL re NDA process, email with Jenner team re same (.2); email with S. Moraes re NDA guidance from company, non-solicit and lender issues (.2).	2,085.00
11/18/25	PHR	.50	Meeting with Jenner and A&M teams to discuss separation of Omnicare from CVS and considerations for same.	865.00
11/18/25	SKM	10.80	Continued reviewing and revising draft NDAs received from potential bidders for issues including AI limitations, non-solicitation and trading restriction provisions (7.5); addressed various related issues including A1 limitations, non-solicitation and trading restriction provisions, including multiple comments to agreements (3.3).	16,632.00
11/18/25	AR	4.50	Continued revising draft form Asset Purchase Agreement for Omnicare's sale of assets.	5,287.50
11/18/25	KXL	.80	Researched sale-related issue and federal common law standard applicability.	744.00
11/18/25	JMF	.70	Met with S. Moraes to discuss NDA reviewing and tracking.	651.00
11/18/25	JMF	2.40	Reviewed and revised NDSs received from potential bidders re issues including AI limitations, non-solicitation and trading restriction provisions.	2,232.00

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11/18/25	MKH	.50	Conferred with S. Moraes and H. Rubin on revisions to NDA.	465.00
11/19/25	VEL	.50	Emails with CVS Ops re NDA guidance, sharing (.2); reviewed updated CIM (.3).	1,042.50
11/19/25	SKM	10.80	Continued reviewing and revising draft NDAs received from potential bidders for issues including AI limitations, non-solicitation and trading restriction provisions (6.6); addressed various related issues including A1 limitations, non-solicitation and trading restriction provisions, including multiple comments to agreements (4.2).	16,632.00
11/19/25	JXD	1.30	Prepared comments to markups of NDAs from potential bidders.	1,917.50
11/19/25	AR	5.70	Revised NDAs from potential bidders for Omnicare's sale of assets re issues including AI limitations, non-solicitation and trading restriction provisions.	6,697.50
11/19/25	KXL	6.30	Researched case law re sale-related legal issues.	5,859.00
11/19/25	JMF	3.20	Reviewed, commented on, and circulated NDAs received from potential bidders.	2,976.00
11/20/25	VEL	.90	Emails with team re NDA issues, positions on same (.3); reviewed K. Lou sale research and email with A. Allen re preparation of memorandum (.3); telephone conference with P. Rosenbaum, HL re open NDA issues raised by bidders, position on same (.3).	1,876.50
11/20/25	PHR	.90	Meeting with S. Moraes re NDA matters (.3); call with A. Allen and S. Moraes re resolutions of same (.3); call with S. Moraes, V. Lazar and S. Balash re same (.1); call with J. Friedman re NDAs (.2).	1,557.00
11/20/25	AMA	.30	Meeting with P. Rosenbaum and S. Moraes re NDA.	486.00
11/20/25	AMA	.20	Email correspondence with V. Lazar and K. Lou re sale-related research.	324.00
11/20/25	AMA	.10	Email correspondence with E. Woods re Bid Procedures Motion.	162.00
11/20/25	CNW	.90	Call with K. Lou re sale-related research (.4); reviewed and commented on outline and cited caselaw for memo re same (.5).	1,386.00

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11/20/25	ELP	.20	Correspondence with Jenner corporate team regarding NDA matters.	336.00
11/20/25	SKM	12.70	Reviewed and revised draft NDAs for numerous potential bidders who provided mark-ups, including resolution of AI limitations, non-solicitation and trading restriction provisions (8.2); addressed various issues raised by bidders in drafts NDAs and how to address issues including AI limitations, non-solicitation and trading restriction provisions (4.5).	19,558.00
11/20/25	JXD	4.10	Prepared comments to markups of NDAs from potential bidders, including issues including issues re AI limitations, non-solicitation and trading restriction provisions.	6,047.50
11/20/25	AR	7.50	Continued revising NDAs from potential bidders for Omnicare's sale of assets for issues including AI limitations, non-solicitation and trading restriction provisions.	8,812.50
11/20/25	AR	1.00	Drafted guidance for NDA review team on review and revisions of NDAs from potential bidders for Omnicare's sale of assets.	1,175.00
11/20/25	KXL	.40	Conferred with C. Wedoff re sale-related research memorandum.	372.00
11/20/25	KXL	1.20	Researched case law on additional sale-related legal issue.	1,116.00
11/20/25	KXL	.70	Drafted memorandum re additional sale-related research.	651.00
11/20/25	JMF	5.60	Reviewed, commented on, and circulated draft NDAs received from potential bidders re issues including AI limitations, non-solicitation and trading restriction provisions.	5,208.00
11/20/25	MKH	6.80	Reviewed and revised various draft NDAs received from potential bidders re issues including AI limitations, non-solicitation and trading restriction provisions.	6,324.00
11/20/25	HDR	6.00	Reviewed NDA comments from potential bidders and revised draft NDAs re issues including AI limitations, non-solicitation and trading restriction provisions.	5,580.00

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11/21/25	VEL	.80	Reviewed final marketing materials (.3); emails with HL, A&M re DOJ consultation rights request (.2); telephone conference with M. Frank re lease review and follow-up with S. Moraes re NDAs for review (.3).	1,668.00
11/21/25	AMA	.10	Email correspondence with V. Lazar and D. Wright re IAM inquiry re Bid Procedures.	162.00
11/21/25	AMA	.20	Meeting with E. Woods re Bid Procedures.	324.00
11/21/25	AMA	.30	Reviewed CIM materials.	486.00
11/21/25	AMA	.20	Attended meeting with HL and UCC re CIM.	324.00
11/21/25	AMA	.50	Reviewed K. Lou research re sale-related issues.	810.00
11/21/25	AMA	.10	Email correspondence with K. Lou re sale-related research.	162.00
11/21/25	CNW	.60	Reviewed K. Lou sale-related research (.4); corresponded with K. Lou re same (.2).	924.00
11/21/25	SKM	7.40	Contnued reviewing and revising draft NDAs received from potential bidders (4.1); addressed various related issues raised by bidders and adressed globally (3.3).	11,396.00
11/21/25	JXD	.50	Prepared comments to markups of NDAs from potential bidders.	737.50
11/21/25	AR	9.50	Continued reviewing and revising NDAs from potential bidders for Omnicare's sale of assets re issues including AI limitations, non-solicitation and trading restriction provisions (7.0); addressed various issues raised by bidders, including AI limitations, non-solicitation and trading restriction provisions (2.5).	11,162.50
11/21/25	AR	1.00	Attended call with internal Jenner & Block team to discuss approach to reviewing and revising NDAs for deal involving Omnicare's sale of assets.	1,175.00
11/21/25	KXL	3.80	Drafted memorandum re sale-related legal issues.	3,534.00
11/21/25	KXL	1.30	Conducted follow-up research re sale-related issues.	1,209.00
11/21/25	JMF	4.00	Reviewed, commented on, and circulated revised and updated draft NDAs received from potential bidders.	3,720.00

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11/21/25	MKH	3.70	Continued reviewing and revising various draft NDAs received and addressed issues raised by potential bidders.	3,441.00
11/21/25	HDR	.70	Conferred with S. Moraes, A. Ryshina, and M. Hauersperger regarding next steps for clearing conflicts of incoming NDA's and tracking NDA negotiations.	651.00
11/21/25	HDR	4.60	Revised Confidential NDA and incorporated subsequent feedback (1.7); sent to Houlihan Lokey (.2); edited Confidential NDA's to reflect feedback and sent to Houlihan Lokey (2.2); reviewed sale tracker and conflicts procedures (.5).	4,278.00
11/22/25	SKM	1.60	Revised NDAs.	2,464.00
11/22/25	AR	5.00	Continued reviewing and revising draft NDAs from potential bidders for Omnicare's sale of assets (2.8); addressed various issues raised by potential bidders (2.2).	5,875.00
11/22/25	HDR	1.30	Revised Confidential NDA and sent to Houlihan Lokey.	1,209.00
11/23/25	AMA	.40	Reviewed K. Lou sale-related research memorandum.	648.00
11/23/25	SKM	4.00	Continued reviewing and revising draft NDAs received from potential bidders (2.4); reviewed various issues raised and addressed globally (1.6).	6,160.00
11/23/25	JMF	.50	Reviewed, commented on, and circulated revised and updated draft NDAs.	465.00
11/23/25	HDR	3.30	Revised tracker to reflect incoming NDA's and updated the status of continuing NDA negotiations (.2); checked conflicts on new bidders and sent conflicts checks (.2); reviewed and revised Confidential NDA's (2.9).	3,069.00
11/23/25	HDR	.10	Updated tracker and sent status update to team.	93.00

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11/24/25	VEL	3.20	Emails, telephone conferences with A. Turnbull, P. Rundell, M. Frank re CVS confi request, and researched scope of same (.8); email, telephone conference with G. Goodman re confi request (.2); emails, telephone conferences with A. Turnbull, M. Frank, P. Rundell re A&M non-reliance letter request (.6); call with P. Rosenbaum re NRL request, industry standards, proposal, and follow-up re same (.5); call with A. Turnbull re NRL update, resolution (.3); emails with management, sale team re bidder NDA term disputes, including anti-poaching provisions (.4); reviewed process update (.2); emails, office conference with D. Wright re sale deadlines (.2).	6,672.00
11/24/25	PHR	1.40	Call with V. Lazar re confidentiality considerations re CVS, HL and A&M (.3); call with E. Prokop to discuss same (.3); reviewed and responded to emails re CIP and A&M's request for NRL from bidders re same (.4); calls with V. Lazar re A&M's request for NRL from bidders (.2); reviewed HL deck re status of sales process and correspondence with HL team re same (.1); call with S. Balash at HL re IOI deadline and correspondence with Jenner team re same (.1).	2,422.00
11/24/25	AMA	.40	Meeting with K. Lou re sale-related research.	648.00
11/24/25	AMA	1.40	Reviewed sale-related research memorandum and related case law.	2,268.00
11/24/25	SKM	4.30	Revised NDAs received re issues including AI limitations, non-solicitation and trading restriction provisions.	6,622.00
11/24/25	SKM	2.20	Updated draft form purchase agreement.	3,388.00
11/24/25	AR	7.30	Continued reviewing and revising NDAs from potential bidders for Omnicare's sale of assets re issues including AI limitations, non-solicitation and trading restriction provisions(3.7); addressed various specific issues raised, including AI limitations, non-solicitation and trading restriction provisions (3.6).	8,577.50
11/24/25	KXL	.40	Conferred with A. Allen re sale-related follow-up research.	372.00
11/24/25	KXL	.80	Conducted follow-up research re sale-related issues.	744.00
11/24/25	KXL	.30	Prepared for call with A. Allen re sale-related follow-up research.	279.00

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11/24/25	JMF	2.60	Reviewed, commented on, and circulated revised and updated draft NDAs.	2,418.00
11/24/25	DLW	1.80	Reviewed Bid Procedures and various related issues including timeline for various sale milestones (.5); various email correspondence regarding the proposed timeline (.5); reviewed and revised portions of the Proposed Order and Bid Procedures (.8).	2,916.00
11/24/25	MKH	2.80	Reviewed and revised draft NDAs received from potential bidders re issues including AI limitations, non-solicitation and trading restriction provisions.	2,604.00
11/24/25	HDR	3.10	Reviewed and edited various draft NDAs received from potential bidders.	2,883.00
11/25/25	VEL	1.10	Emails with management, M&A team re NDA positions, open issues (.3); email with HL re process, NDA positions (.2); emails with company, M&A team re VDR review (.1); email with K. Lou re research refinement (.2); email with G. Goodman re access to CVS data (.1); emails re NDA follow-up (.2).	2,293.50
11/25/25	PHR	.10	Correspondence with V. Lazar re data room.	173.00
11/25/25	ELP	1.30	Reviewed and analyzed form APA.	2,184.00
11/25/25	SKM	9.70	Continued reviewing and revised NDAs received from potential bidders (6.4); reviewed various related issues and addressed globally (2.9); discussed the same with review team (.4).	14,938.00
11/25/25	AR	6.50	Continued reviewing and revising draft NDAs from potential bidders for Omnicare's sale of assets re issues including AI limitations, non-solicitation and trading restriction provisions (3.8); addressed related issues raised, including AI limitations, non-solicitation and trading restriction provisions (2.3); discussed the same with review team (.4).	7,637.50
11/25/25	KXL	2.40	Revised legal memorandum re sale-related issues.	2,232.00
11/25/25	KXL	3.80	Conducted follow-up research re sale-related issues.	3,534.00
11/25/25	JMF	4.70	Reviewed, commented on, and circulated revised and updated draft NDAs.	4,371.00

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11/25/25	DLW	2.20	Reviewed and discussed requests by the IAM related to the Bid Procedures (.8); discussed the IAM requests with UCC counsel (.3); prepared correspondence regarding the same (.3); further reviewed and addressed sale timeline to be incorporated in Bid Procedures (.5); emails with HL regarding the Bid Procedures and timeline (.3).	3,564.00
11/25/25	MKH	7.60	Updated sale tracker (.2); continued reviewing and editing draft NDAs received from potential bidders (7.4).	7,068.00
11/25/25	HDR	6.00	Continued reviewing and editing draft NDAs received from potential bidders re issues including AI limitations, non-solicitation and trading restriction provisions (5.5); sent NDA revisions to Houlihan Lokey (.2); managed and updated tracker (.3).	5,580.00
11/26/25	VEL	2.10	Telephone conference with G. Goodman re CVS confidentiality provisions, potential resolution (.2); reviewed draft CVS confidentiality agreement (.2); meeting with HL re bid procedures review, issues with potential changes on DOJ, consultation parties (.5); numerous emails, and telephone conferences with D. Wright and HL re Bid Procedures changes, precedent, potential modifications (.8); emails re VDR room review (.2); emails with M&A team re NDA negotiations, position (.2).	4,378.50
11/26/25	AMA	.60	Reviewed memorandum re sale-related research and related case law.	972.00
11/26/25	AMA	.10	Email correspondence with K. Lou re sale-related research.	162.00
11/26/25	ELP	1.20	Continued to review and analyze form APA.	2,016.00
11/26/25	SKM	8.80	Continued reviewing and revising draft NDAs from potential bidders re issues including AI limitations, non-solicitation and trading restriction provisions (6.1); reviewed various issues raised by bidders and addressed the same (2.7).	13,552.00
11/26/25	AR	7.00	Continued reviewing and revising draft NDAs from potential bidders for Omnicare's sale of assets (4.4); addressed related issues including AI limitations, non-solicitation and trading restriction provisions (2.6).	8,225.00
11/26/25	JMF	4.80	Reviewed, commented on, and circulated revised and updated draft NDAs re issues including AI limitations, non-solicitation and trading restriction provisions.	4,464.00

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11/26/25	DLW	5.90	Reviewed new comments to the Bid Procedures received from the UCC (.5); discussed the UCC comments and coordinated follow up review ad research and various related correspondence (1.2) met with HL regarding various issues related to the proposed Bid Procedures based on new comments received from the UCC and the proposed addition of the DOJ as a consultation party (.6); reviewed and addressed various issues related to the Bid Procedures and prepared updated draft Order and Bid Procedures (1.5); continued discussions with HL regarding the same and further updated draft Order and Bid procedures and created redline reflecting the same (1.6); various emails regarding the Bid Procedures and updates (.5).	9,558.00
11/26/25	MKH	2.30	Updated sale tracker (.4); continued reviewing and editing draft NDAs (1.9).	2,139.00
11/26/25	MKH	3.20	Reviewed and updated NDA guidance consistent with various issues raised.	2,976.00
11/26/25	HDR	1.70	Conferred with M. Hauersperger to update guidance document for reviewing NDAs (.2); edited and revised NDAs (1.5).	1,581.00
11/26/25	HDR	6.50	Continued revising and editing NDAs re issues including AI limitations, non-solicitation and trading restriction provisions (4.9); sent NDA edits to Houlihan Lokey (.3); updated and circulated tracker and sent conflicts checks (.3); revised related guidance document (1.0).	6,045.00
11/27/25	VEL	1.30	Reviewed, commented on sale procedures outline (1.1); email with A. Ryshina re sale-related research (.2).	2,710.50
11/27/25	AR	2.00	Researched useful precedent to update Bidding Procedures for Omnicare asset sale.	2,350.00
11/27/25	JMF	1.20	Reviewed, commented on, and circulated revised and updated draft NDAs.	1,116.00
11/27/25	DLW	1.10	Reviewed correspondence and comments received to current draft Bid Procedures (.3); reviewed and addressed research issues related to certain provisions of the Bid Procedures (.5); reviewed various related emails (.3).	1,782.00

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11/28/25	VEL	1.40	Numerous emails, telephone conferences with A. Turnbull, D, Wright re modifications to Bid Procedures, potential legal issues (.8); reviewed, commented on revised Bid Procedure update (.3); reviewed A. Ryshina research results, follow-up on same and revisions to bid procedures (.3).	2,919.00
11/28/25	AMA	.20	Email correspondence with D. Wright, A. Ryshina and team re analysis re Bid Procedures.	324.00
11/28/25	SKM	1.60	Continued reviewing and revising draft NDAs.	2,464.00
11/28/25	AR	4.00	Researched useful precedent to update Bidding Procedures for Omnicare asset sale.	4,700.00
11/28/25	DLW	5.30	Reviewed further comments to the proposed Bid Procedures, reviewed various related documents and authority and prepared updated draft (2.2); various emails regarding the Bid Procedures and comments received (.8); reviewed and addressed further comments and updates to the Bid Procedures and prepared redline (1.3); prepared detailed correspondence to the UCC addressing the various issues raised (.5); various emails regarding updated Bid Procedures and related issues (.5).	8,586.00
11/28/25	MKH	.10	Updated tracker.	93.00
11/28/25	HDR	.20	Revised and updated sale tracker.	186.00
11/29/25	DLW	1.10	Reviewed initial comments received from the UCC to updated Bid Procedures Order (.5); prepared initial correspondence addressing the UCC comments (.3); various emails regarding UCC comments and current draft Bid Procedures (.3).	1,782.00
11/30/25	AMA	.20	Email correspondence with K. Lou re sale-related legal research.	324.00
11/30/25	AMA	.50	Reviewed sale-related legal research.	810.00

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11/30/25	DLW	6.70	Continued review of UCC comments to updated Bid Procedures and prepared detailed responses (1.8); various emails regarding the UCC comments and reviewed related authority (.5); telephone conference with UCC counsel regarding the UCC's comments to Bid Procedures (.6); prepared further detailed responses to the various issues raised by the UCC and sent related correspondence to the HL team (.8); prepared further redline Bid Procedures reflecting certain proposed updates to address the UCC comments (.9); various emails with HL and internal regarding further proposed updates (.5); reviewed further comments to the Bid Procedures from HL and prepared a further updated draft (1.1); prepared redline and detailed correspondence to the UCC regarding the further updates addressing comments raised (.5).	10,854.00
		370.60	PROFESSIONAL SERVICES	$ 487,499.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	20.80	2,085.00	43,368.00
PETER H. ROSENBAUM	5.10	1,730.00	8,823.00
EDWARD L. PROKOP	4.50	1,680.00	7,560.00
DEREK L. WRIGHT	32.70	1,620.00	52,974.00
ANGELA M. ALLEN	10.40	1,620.00	16,848.00
MADELEINE V. FINDLEY	1.50	1,620.00	2,430.00
SHARON K. MORAES	86.50	1,540.00	133,210.00
CARL N. WEDOFF	2.20	1,540.00	3,388.00
WILLIAM A. WILLIAMS	8.60	1,530.00	13,158.00
JOSHUA T. DAVIDS	5.90	1,475.00	8,702.50
ALEKSANDRA RYSHINA	73.90	1,175.00	86,832.50
KAREN LOU	28.30	930.00	26,319.00
JACOB M FRIEDMAN	29.70	930.00	27,621.00
MARY K. HAUERSPERGER	27.00	930.00	25,110.00
HALEY D. RUBIN	33.50	930.00	31,155.00
TOTAL	370.60		$ 487,499.00

MATTER 10004 TOTAL $ 487,499.00

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COMMUNICATIONS WITH CREDITORS **MATTER NUMBER - 10005**

11/06/25	DLW	.70	Call with counsel for PointClickCare regarding its claim and go forward negotiations (.4); reviewed issues raised by PointClickCare and drafted related correspondence to A&M and Debtor team (.3).	1,134.00
11/12/25	AMA	.20	Email correspondence with R. Olson re former employee inquiry.	324.00
11/12/25	DLW	.70	Telephone call with former employee regarding notices received and questions related to the Bankruptcy (.3); follow up regarding the same and potential claim (.4).	1,134.00
11/12/25	DLW	.50	Addressed request from vendor Point Click Care related to potential revised service contract and related issues.	810.00
11/13/25	DLW	1.20	Telephone conference with counsel for Point Click Care regarding its current balance and potential revised agreement (.3); reviewed and addressed correspondence and termination notice issues by Panama City Utility (.9).	1,944.00
11/14/25	DLW	1.20	Addressed Utility termination threat including review of related documents and pleadings (.8); emails with Omnicare and CVS re same (.4)	1,944.00
11/18/25	AMA	.10	Email correspondence with V. Lazar re vendor Missouri Analytical inquiry.	162.00
11/21/25	VEL	.10	Email with Albuquerque city attorney re status inquiry.	208.50
11/21/25	AMA	.10	Email correspondence with V. Lazar and R. Olson re creditor inquiry.	162.00
11/24/25	AMA	.20	Email correspondence with V. Lazar and D. Wright re creditor inquiries.	324.00
11/24/25	AMA	.20	Email correspondence with E. McKeighan and team re vendor notice.	324.00
11/25/25	VEL	.20	Emails with J. Garfinkle re Medical Arts Health communication, potential contract position.	417.00
		5.40	PROFESSIONAL SERVICES	$ 8,887.50

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	.30	2,085.00	625.50
DEREK L. WRIGHT	4.30	1,620.00	6,966.00
ANGELA M. ALLEN	.80	1,620.00	1,296.00
TOTAL	5.40		$ 8,887.50

MATTER 10005 TOTAL $ 8,887.50

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BUSINESS OPERATIONS **MATTER NUMBER - 10006**

11/03/25	VEL	1.00	Email with L. Parks et al re court approval of Non-Debtor Insurance Motion, reporting requirements and recommendation for same (.6); attended scheduled call with CVS re coordination on shared services and related issues (.4).	2,085.00
11/04/25	VEL	.80	Attended management update, sale process meeting (.6); telephone conference with M. Frank re business plan (.2).	1,668.00
11/04/25	DLW	.70	Attended scheduled Teams meeting with Omnicare management team regarding operations and Chapter 11 Case updates (.4); attended regular Teams meeting with A&M and client personnel re open vendor issues (.3).	1,134.00
11/04/25	DLW	1.30	Addressed issues raised with respect to potential critical vendor claim and payment (.3); began drafting related agreement (.7); addressed related reporting requirements related to critical vendor and 503(b)(9) claims (.3).	2,106.00
11/05/25	VEL	.50	Meeting with D. Azzolina re case update, sale process.	1,042.50
11/07/25	AMA	.30	Attended meeting with D. Azzolina, A&M and HL team re Restructuring update.	486.00
11/08/25	VEL	.20	Emails with comms teams re update on MIP and KERP resolution, Sale Motion.	417.00
11/09/25	VEL	.20	Emails with management re 2025 and 2026 MIP, KERP agreement with Committee.	417.00
11/10/25	VEL	1.00	Attended update call with D. Azzolina (.4); attended management update meeting (.6).	2,085.00
11/10/25	DLW	.40	Attended scheduled Teams meeting with Omnicare management team regarding operations and Chapter 11 Case updates.	648.00
11/11/25	VEL	.10	Email with M. Lerner re fine.	208.50
11/11/25	DLW	1.70	Prepared Critical Vendor Agreement (.9); emails regarding the same with J. Perlin and T. Jones (A&M) (.3); Attended regularly scheduled call with Omnicare and A&M teams regarding open vendor issues (.5).	2,754.00

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11/12/25	VEL	.40	Meeting with D. Azzolina re case update.	834.00
11/13/25	VEL	.30	Attended check-in call with CVS re case status, CVS support.	625.50
11/13/25	DLW	.40	Attended scheduled Teams meeting with CVS personnel re open shared services requests, identification of support needs, and bankruptcy updates.	648.00
11/14/25	VEL	.50	Attended update call with D. Azzolina.	1,042.50
11/17/25	VEL	1.00	Provided management update (.5); telephone conference with T. Pohl re case developments, updated on DOJ and committee (.4); email with K. Bosworth (CVS HR) re 2026 MIP plan (.1).	2,085.00
11/17/25	DLW	1.10	Reviewed and addressed updated adequate assurance requests from Duke Energy and Piedmont (.6); emails with A&M regarding the Duke/Piedmont requests (.3); reviewed correspondence regarding Panama City disconnect notice (.2); various correspondence with Panama City personnel regarding the disconnect notice and related Court Order regarding Utilities (.6).	1,782.00
11/17/25	DLW	.70	Reviewed and addressed issues raised related to the 2026 MIP including a potential stand-alone Omnicare Plan (.5); email correspondence regarding the 2026 MIP and meeting with CVS to address the same (.2).	1,134.00
11/18/25	VEL	.20	Emails with D. Wright re preparation of Omni MIP plan.	417.00
11/18/25	DLW	1.80	Reviewed correspondence related to utility accounts with Howard County and issues raised related to the same (.4); emails with A&M and HB teams regarding the same (.3); continued review of proposed adequate assurance requests by Duke Energy/Piedmont including updated analysis by A&M (.8); emails with A&M and HB regarding Duke/Piedmont accounts and agreement (.3).	2,916.00
11/18/25	DLW	1.30	Reviewed Wages Order and detail related to 2026 MIP in advance of call with CVS team regarding the same (.5); attended call with CVS team regarding 2026 MIP and various related coordination issues between CVS and Omnicare (.5); prepared correspondence to E. Sullivan and M. Renaud regarding the preparation of a standalone Omnicare 2026 MIP and related issues (.3).	2,106.00
11/19/25	VEL	.50	Email with management team re case update, DOJ, UST and telephone conference with P. Rundell re same.	1,042.50

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11/19/25	DLW	1.60	Telephone conference with Howard County about current utility accounts and related issues raised (.4); prepared follow up correspondence to Howard County and related emails with the Debtors (.8); followed up regarding Duke/Piedmont adequate assurance requests and related correspondence (.4).	2,592.00
11/20/25	MJR	.80	Prepared for and attended conference call with E. Sullivan and D. Wright re bonus program (.4); reviewed materials re same (.4).	1,428.00
11/20/25	EJS	.30	Call with M. Renaud and D. Wright re Management Incentive Plan (.2); reviewed emails re same (.1).	486.00
11/20/25	AMA	.20	Email correspondence with M. Renaud and team re 2026 MIP.	324.00
11/20/25	AMA	.20	Attended meeting with F. Crisp re CVS and Omnicare teams re new and ongoing projects and support needed.	324.00
11/20/25	DLW	.80	Telephone conference with E. Sullivan and M. Renaud regarding preparation of 2026 MIP Plan (.3); emails regarding the MIP and related details (.5)	1,296.00
11/20/25	DLW	.30	Correspondence with counsel for Duke/Piedmont regarding adequate assurance agreement and details.	486.00
11/21/25	VEL	.70	Update call with D. Azzolino (.5); telephone conference with M. Frank re new account, notice, emails re same (.2).	1,459.50
11/21/25	DLW	.20	Emails with CVS regarding 2026 Omnicare MIP.	324.00
11/21/25	DLW	.30	Initially reviewed proposed letter agreement regarding Duke/Piedmont adequate assurance.	486.00
11/24/25	MJR	.10	Worked on preparing 2026 MIP for Omnicare.	178.50
11/24/25	VEL	.70	Meeting with D. Azzolina re case update, issues (.4); attended management update meeting (.3).	1,459.50

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11/24/25	DLW	4.00	Attended Teams meeting with Omnicare management team regarding operations and Chapter 11 Case updates (.2); reviewed issues raised related to Duke Energy/Piedmont utility accounts and those related to rejected leases (.8); reviewed and revised draft agreement with Duke/Piedmont related to adequate assurance requests (1.8); reviewed various detail related to Duke/Piedmont utility accounts and drafted related correspondence (1.2).	6,480.00
11/25/25	DLW	1.00	Followed up regarding the termination of certain Duke Energy/Piedmont accounts and reviewed related detail (.5); emails with the Debtors and Engie regarding the same (.5).	1,620.00
11/26/25	MJR	4.50	Drafted 2026 bonus plan for Omnicare.	8,032.50
11/26/25	VEL	.40	Attended update meeting with D. Azzolina.	834.00
11/26/25	DLW	.70	Reviewed further detail related to Duke/Piedmont Utility accounts and potential agreement regarding adequate assurance (.5); correspondence to counsel for Duke/Piedmont regarding potentially terminated accounts (.2).	1,134.00
		33.20	PROFESSIONAL SERVICES	$ 58,627.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	8.50	2,085.00	17,722.50
MATTHEW J. RENAUD	5.40	1,785.00	9,639.00
DEREK L. WRIGHT	18.30	1,620.00	29,646.00
ANGELA M. ALLEN	.70	1,620.00	1,134.00
EMMA J. SULLIVAN	.30	1,620.00	486.00
TOTAL	33.20		$ 58,627.50

MATTER 10006 TOTAL $ 58,627.50

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CLAIMS ADMINISTRATION AND OBJECTIONS **MATTER NUMBER - 10007**

11/02/25	KXL	.50	Revised Bar Date Motion.	465.00
11/03/25	VEL	1.10	Edited and commented on draft Motion for Claims Bar Date.	2,293.50
11/03/25	AMA	.40	Reviewed revised Bar Date Motion.	648.00
11/03/25	CNW	.60	Reviewed revisions and K. Lou comments to Motion to Set Bar Date (.3); corresponded with K. Lou and A. Allen re same (.3).	924.00
11/03/25	KXL	3.20	Revised Bar Date Motion.	2,976.00
11/04/25	AMA	.20	Email correspondence with A. Tsai re Bar Date Motion.	324.00
11/04/25	AMA	.40	Reviewed revised Bar Date Motion.	648.00
11/04/25	CNW	.30	Corresponded with A. Allen, K. Lou, and Stretto re Bar Date Motion.	462.00
11/04/25	JJT	.40	Reviewed communications re disputes with IAM and conference with V. Lazar re same.	714.00
11/05/25	VEL	.30	Reviewed 4th Circuit decision on nuisance claims (.2); emails with M. Wyrick re potential de minimis pre-petition claim payment, clawback rights (.1).	625.50
11/05/25	VEL	.40	Commented on updated Motion for Claims Bar Date (.2); emails with A&M re SOFA timing, Motion for Claims Bar Date impact (.2).	834.00
11/05/25	AMA	.30	Reviewed revised Motion for Bar Date.	486.00
11/05/25	AMA	.20	Email correspondence with C. Wedoff and K. Lou re Motion for Bar Date.	324.00
11/05/25	KXL	2.10	Revised Bar Date Motion.	1,953.00
11/06/25	VEL	.20	Email with A. Allen re claims Bar Date Motion, deadlines.	417.00
11/06/25	AMA	.40	Email correspondence with K. Lou and team re Bar Date Motion.	648.00
11/06/25	AMA	.20	Email correspondence with UCC and DIP lender re Bar Date Motion.	324.00

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11/06/25	AMA	.70	Reviewed and revised Bar Date Motion.	1,134.00
11/06/25	AMA	.30	Email correspondence with HB and Stretto re Bar Date Motion revisions.	486.00
11/06/25	KXL	1.00	Revised Bar Date Motion.	930.00
11/07/25	AMA	.40	Email correspondence with K. Lou and HB re Bar Date Motion filing.	648.00
11/07/25	AMA	.40	Reviewed Bar Date Motion revisions.	648.00
11/07/25	CNW	.20	Corresponded with A. Allen and K. Lou re Bar Date Motion.	308.00
11/07/25	JJT	.40	Reviewed IAM correspondence re status of IAM discussions and impact on pending disputes in bankruptcy proceedings.	714.00
11/07/25	KXL	1.10	Finalized Bar Date Motion.	1,023.00
11/10/25	JJT	.60	Reviewed materials re status of IAM bargaining (.3); conference with A. Allen re same (.3).	1,071.00
11/11/25	VEL	1.10	Meeting with company labor, employment counsel re IAM claim and allegations, process for addressing same (.7); emails with A. Allen re Omnicare position on claims, IAM request for negotiations, issues arising from same (.3); follow-up with J. Torres re company position (.1).	2,293.50
11/11/25	JJT	1.70	Prepared for and conference with A. Allen and V. Lazar re status of client discussions related to IAM objections (.5); reviewed case law re labor-related issue (1.2).	3,034.50
11/12/25	VEL	1.50	Reviewed labor law issues, prepared analysis note to J. Torres (.5); emails with J. Torres re labor law and negotiation considerations (.2); email with company re labor issues (.2); reviewed reports on IAM process (.2); office conference with D. Wright re IAM negotiations, issues (.2); office conference with team re analysis of tort claims (.2).	3,127.50
11/12/25	JJT	1.20	Prepared additional summary of labor law issues in light of ongoing IAM discussions (.3); conducted further analysis of possible litigation of labor law issues in bankruptcy proceedings (.9).	2,142.00

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11/12/25	KMF	.30	Reviewed correspondence from V. Lazar re research re NLRB proceedings during bankruptcy (.2); discussed research with J. Torres (.1).	442.50
11/13/25	VEL	.50	Meeting with J. Torres, A. Allen re IAM negotiations, strategic considerations, potential resolution.	1,042.50
11/13/25	AMA	.70	Meeting with V. Lazar, J. Torres and D. Wright re IAM inquiry re severed employees.	1,134.00
11/13/25	AMA	.30	Drafted discussion points for meeting with E. Woods.	486.00
11/13/25	AMA	.30	Meeting with E. Woods re IAM inquiry.	486.00
11/13/25	AMA	.50	Email correspondence with V. Lazar and J. Torres re analysis and follow up re IAM discussion.	810.00
11/13/25	JJT	.80	Conducted further analysis of possible labor law claims being pursued in bankruptcy proceedings.	1,428.00
11/13/25	KMF	.70	Discussed with J. Torres re research re NLRB proceedings during bankruptcy (.1); conducted research re same (.3); discussed with N. Brown Harris re research re same (.3).	1,032.50
11/13/25	DLW	.60	Zoom Meeting with J. Torres, V. Lazar and A. Allen regarding IAM requests and various related research and strategic issues (.5); follow up meeting with V. Lazar and A. Allen regarding the same and addressing IAM issues with the UCC (.1).	972.00
11/13/25	NBH	1.70	Telephone conference with K. Funderburg to discuss Fifth Circuit case law research re NLRB proceedings (.3); researched Fifth Circuit case law on exceptions to Bankruptcy Code §362 (1.4).	1,581.00
11/14/25	VEL	.70	Meeting with R. Bulger, D. Ring, T. Alfermann re tort claim analysis, background and evaluation of same (.5); prepared materials for T. Alfterman (.2).	1,459.50
11/14/25	AMA	.10	Email correspondence with Company team re IAM discussions.	162.00
11/14/25	NBH	3.10	Researched case law re NLRB disputes as part of the bankruptcy proceedings (2.7); summarized and drafted findings into memo (.4)	2,883.00
11/14/25	TDA	.50	Participated in call with V. Lazar, D. Ring, and R. Bulger regarding assessment of tort claims.	770.00

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11/14/25	TDA	1.80	Performed initial review of complaints and MDL docket as part of assessment of tort claims.	2,772.00
11/15/25	NBH	2.20	Continued researching and finalized memo re NLRB proceedings.	2,046.00
11/17/25	VEL	.60	Reviewed and commented on initial claims analysis from T. Alfermann (.3); reviewed article re legal issue relevant to claims estimation (.3).	1,251.00
11/17/25	KMF	.80	Reviewed N. Brown Harris research re automatic stay (.5); drafted correspondence to J. Torres re same (.3).	1,180.00
11/17/25	NBH	.20	Compiled Fifth Circuit and district court case law re NLRB proceedings and circulated to K. Funderburg for further review.	186.00
11/17/25	TDA	5.20	Reviewed complaints, MDL docket, and associated filings to assess remaining litigation claims.	8,008.00
11/18/25	AMA	.10	Email correspondence with K. Beitzel and Company team re IAM inquiry and status.	162.00
11/20/25	AMA	.10	Email correspondence with C. Heitzenrater re bar date order.	162.00
11/21/25	VEL	.80	Meeting with Zuckerman, CVS legal re overview of litigation cases, potential strategies for same (.6); internal email re analysis project (.2).	1,668.00
11/21/25	TDA	.50	Participated in call with V. Lazar, Zuckerman team litigating opioid claims, and client regarding evaluation of tort claims.	770.00
11/24/25	VEL	.20	Emails with J. Schiller re claim background.	417.00
11/24/25	AMA	.50	Meeting with K. Beitzel and team re Labor Relations and IAM disputes.	810.00
11/24/25	TDA	.20	Corresponded with V. Lazar regarding next steps regard assessment of litigation claims.	308.00
11/25/25	VEL	.90	Meeting with J. Schiller (CVS), T. Alfermann, re Omnicare historical settlements, fact background (.5); reviewed public materials and settlement agreement on claim settlement (.4).	1,876.50
11/25/25	TDA	.60	Call with V. Lazar and client regarding background facts relevant to evaluation of tort claims.	924.00

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11/28/25	AMA	.30	Correspondence with D. Wright, V. Lazar and M. Wyrick re Bar Date Motion revisions.	486.00
11/28/25	AMA	.30	Reviewed Bar Date Motion revisions.	486.00
11/28/25	AMA	.10	Email correspondence with A. Citron re Bar Date Order.	162.00
11/29/25	AMA	.10	Email correspondence with M. Wyrick re Bar Date Order revisions.	162.00
		48.10	PROFESSIONAL SERVICES	$ 71,151.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	8.30	2,085.00	17,305.50
JOSEPH J. TORRES	5.10	1,785.00	9,103.50
DEREK L. WRIGHT	.60	1,620.00	972.00
ANGELA M. ALLEN	7.30	1,620.00	11,826.00
TYLER D. ALFERMANN	8.80	1,540.00	13,552.00
CARL N. WEDOFF	1.10	1,540.00	1,694.00
KATHERINE M. FUNDERBURG	1.80	1,475.00	2,655.00
KAREN LOU	7.90	930.00	7,347.00
NATASHA M. BROWN HARRIS	7.20	930.00	6,696.00
TOTAL	48.10		$ 71,151.00

MATTER 10007 TOTAL $ 71,151.00

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COMMITTEE CORRESPONDENCE AND RELATED MAT **MATTER NUMBER - 10008**

11/04/25	VEL	.40	Reviewed additional UCC requests, office conference with D. Wright re same, data for Committee, follow-up meeting.	834.00
11/04/25	AMA	.20	Email correspondence with Jenner and A&M teams re UCC requests re Wages and KERP Motions.	324.00
11/05/25	VEL	1.70	Meeting with A&M re UCC information request for Wages and KERP hearing, schedules of payments, available data review (.7); reviewed Committee comments to Motion to Approve Bid Procedures, email with W. Williams re researching same (.3); emails with D. Wright re potential resolution of Committee objections on compensation matters (.2); reviewed updated insurance and claims reports for UCC, email with M. Frank re same (.2); reviewed Committee proposal for MIP and KERP, email with D. Wright re same (.3)	3,544.50
11/05/25	AMA	.50	Email correspondence with J&B and A&M teams re UCC requests re Wages and KERP Motions.	810.00
11/05/25	DLW	2.00	Attended meeting with UCC counsel regarding issues related to the Employee Wages and KERP Motions (.3); prepared detailed responsive emails to the UCC detailing comments to the proposed Employee Comp Plans and KERP Program (1.7).	3,240.00
11/05/25	DLW	1.60	Reviewed issues raised by the UCC with respect to the Employee Comp and KERP Programs and various details of those programs and prepared for follow up call re same.	2,592.00
11/06/25	VEL	.60	Internal emails re Committee's Sale Order markup, approval rights issues (.3); numerous internal emails, emails with Committee, re KERP and MIP questions and potential modifications (.3).	1,251.00
11/06/25	AMA	.40	Email correspondence with J&B and A&M teams re UCC revisions to Wages, KERP, Bid Procedures.	648.00
11/06/25	CNW	.20	Call with D. Wright re UCC feedback on KERP and Wage Motions.	308.00

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11/06/25	DLW	2.30	Reviewed and addressed various correspondence from the UCC related to the Employee Wages and KERP Motions (.6); met with the UCC counsel regarding comments to the Employee Wages and KERP Motions (.3); drafted detailed responses to the UCC regarding its various comments to the Employee Wages, KERP and Bid Procedures Motions (1.4).	3,726.00
11/07/25	VEL	.30	Emails with D. Wright, A&M, company re final KERP and MIP modifications.	625.50
11/07/25	AMA	.40	Reviewed UCC revisions to KERP and Wages Orders.	648.00
11/07/25	DLW	1.60	Reviewed and addressed further correspondence from the UCC related to the Employee Wages, KERP and Bid Procedures Motions including various proposed comments (1.1); calls and emails with UCC counsel regarding the Bid Procedures Motion (.5).	2,592.00
11/08/25	DLW	1.40	Reviewed UCC correspondence and revised orders related to the Employee Wages and KERP Motions (.9); correspondence to the UCC regarding proposed revisions to the Employee Wages and KERP Orders (.5).	2,268.00
11/09/25	DLW	.80	Reviewed further UCC comments and revised orders related to the Employee Wages and KERP Motions.	1,296.00
11/10/25	AMA	.20	Email correspondence with D. Wright re UCC requests re First Day Orders.	324.00
11/10/25	DLW	1.70	Reviewed and addressed UCC requests for various reporting related to certain Final Orders on Utilities, Insurance and Customer Program Motions (.8); discussed the same with UCC counsel (.2); reviewed further and drafted related correspondence (.4); call with UCC counsel regarding issues related to the Relief from Stay Stipulation and W&C Retention Application (.3).	2,754.00
11/11/25	VEL	.30	Email with A&M re Committee info requests (.2); email with D. Wright re Committee communication re IAM claim (.1).	625.50
11/11/25	DLW	1.50	Prepared detailed correspondence to the UCC regarding various inquiries regarding pending Motions and related issues (.5); telephone conference with UCC counsel regarding the same and additional issues (.3); prepared related correspondence and began follow up to address UCC request (.7).	2,430.00

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11/12/25	VEL	.20	Office conference with D. Wright re UCC positions on appeal, IAM.	417.00
11/13/25	VEL	.90	Meeting with R. Olson et al (A&M) re review of UCC matrix, status of responses (.4); telephone conference with D. Wright re UCC preview on request (.2); reviewed UCC additional data request, and office conference with D. Wright re same (.3).	1,876.50
11/13/25	AMA	.40	Reviewed Committee supplemental diligence requests.	648.00
11/13/25	AMA	.40	Attended meeting with R. Olson, A&M, HB and Jenner teams re Committee requests.	648.00
11/13/25	AMA	.30	Reviewed UCC reporting requirements summary.	486.00
11/13/25	DLW	.80	Prepared correspondence to UCC counsel addressing several requests related to reporting and creditor inquiries (.7); telephone conference with M. Wasson for the UCC (.1).	1,296.00
11/13/25	DLW	.70	Reviewed detailed letter and new diligence requests from the UCC (.5); emails regarding the same (.2).	1,134.00
11/13/25	DLW	1.70	Extended Zoom Meeting with A&M team regarding various UCC reporting issues and related diligence requests and coordination regarding the same (.8); reviewed various UCC reporting requirements and tracking regarding the same (.5); emails regarding the same (.4).	2,754.00
11/14/25	VEL	1.70	Emails with D. Wright, R. Olson, M. Frank re UCC matrix update, coordination (.3); office conference with D. Wright re agenda items for UCC meeting (.2); telephone conference with D Wright re follow-up questions from UCC meeting (.2); analyzed UCC November 13 request, including sources of data and potential CVS-directed questions, and attended to same (1.0).	3,544.50
11/14/25	AMA	.30	Reviewed UCC requests and email correspondence with V. Lazar and D. Wright re same.	486.00
11/14/25	AMA	.20	Email correspondence with A&M and HB teams re UCC reporting requirements.	324.00

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11/14/25	DLW	.80	Attended regularly scheduled Teams Meeting with UCC and Debtor professionals regarding various open issues (.3); emails and follow up regarding the same and issues raised by the UCC including diligence and reporting requests (.5).	1,296.00
11/14/25	DLW	1.00	Addressed various UCC reporting obligations and status (.5); reviewed and addressed open UCC diligence chart (.5).	1,620.00
11/16/25	VEL	.40	Email with CVS outside counsel re UCC request, document access (.2); email with A&M re PEO designations, review of produced documents (.2).	834.00
11/17/25	VEL	.60	Emails with A&M re guidance on confidentiality designations (.2); emails with CVS legal re Debtors' corporate records (.2); emails with CVS, A. Allen re information request re Committee requests (.2).	1,251.00
11/17/25	AMA	.50	Reviewed UCC requests, D. Wright and A&M comments and analysis re same.	810.00
11/17/25	DLW	3.50	Reviewed UCC Master Diligence list and updated with comments and status of various diligence requests (2.4); emails with A&M regarding the same (.6); reviewed further UCC diligence requests (.5).	5,670.00
11/18/25	VEL	.60	Reviewed Debtors' corporate resolutions, records re corporate documents responsive to Committee request, follow-up with company paralegal re same (.3); office conference with A. Allen re response to Committee letter (.2); email with R. Olson re full GL request (.1).	1,251.00
11/18/25	AMA	.10	Email correspondence with V. Lazar re UCC requests and coordination re same.	162.00
11/18/25	AMA	.40	Reviewed UCC requests and A&M responses re same.	648.00
11/19/25	VEL	.20	Telephone conference with A. Allen re response on Committee document requests.	417.00
11/19/25	AMA	.20	Email correspondence with J. Borriello re UCC requests.	324.00
11/19/25	AMA	.20	Meeting with R. Olson re UCC requests and responses.	324.00
11/19/25	AMA	.40	Meeting with V. Lazar re UCC requests and responses and coordination re same.	648.00

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11/19/25	AMA	.50	Reviewed UCC supplemental requests and drafted responses re same.	810.00
11/19/25	AMA	.30	Correspondence with C. Temple and R. Olson re corporate records requested by UCC.	486.00
11/20/25	VEL	.40	Emails with A. Allen re UCC request coordination, information from CVS (.3); email with CVS legal re litigation hold (.1).	834.00
11/20/25	AMA	.50	Email correspondence with V. Lazar, F. Crisp and A. Zollett re UCC requests and coordination re same.	810.00
11/20/25	DLW	.50	Reviewed UCC correspondence regarding certain diligence requests and prepared related correspondence.	810.00
11/21/25	VEL	.70	Email with R. Olson, A&M, re Committee diligence responses (.2); meeting with UCC re open information requests, status (.3); telephone conference with A. Allen re CVS meeting, response coordination (.2).	1,459.50
11/21/25	AMA	.10	Email correspondence with A. Zollett and team re UCC requests.	162.00
11/21/25	AMA	.20	Meeting with UCC and A&M teams re UCC requests.	324.00
11/21/25	AMA	.40	Reviewed UCC diligence requests and A&M status re same.	648.00
11/21/25	AMA	.20	Email correspondence with J&B, A&M, and UCC re UCC requests.	324.00
11/21/25	AMA	.10	Meeting with R. Olson re UCC requests and general ledger.	162.00
11/22/25	VEL	.30	Reviewed, commented on FCA litigation hold.	625.50
11/22/25	AMA	.10	Email correspondence with H. Barber and team re litigation hold.	162.00
11/24/25	VEL	1.60	Office conference with A. Allen re information screen (.2); meeting with CVS Legal, W&C, re UCC document request for FCA litigation matters, coordination of response on same (.5); reviewed government agreement and office conference with A. Allen re analysis of same (.4); reviewed monitor report re UCC request (.3); commented on lit hold letter (.2).	3,336.00

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11/24/25	AMA	1.00	Meeting with A. Zollett, H. Barber, H. Conley, V. Lazar re UCC Diligence requests.	1,620.00
11/24/25	AMA	.10	Email correspondence with V. Lazar and D. Wright re UCC requests.	162.00
11/24/25	AMA	.40	Drafted letter re preservation request.	648.00
11/24/25	AMA	.30	Email correspondence with V. Lazar, A. Zollett, H. Barber and H. Conley re preservation request.	486.00
11/24/25	AMA	.10	Email correspondence with E. Woods re IAM and UCC comments to Bid Procedures.	162.00
11/24/25	AMA	.70	Drafted responses to UCC requests and reviewed records and FCA docket re same.	1,134.00
11/25/25	VEL	1.20	Reviewed, responded to Committee request on Bar Date Motion issues (.4); email with team re Committee request on KPMG Retention Motion (.1); reviewed, commented draft response on Committee data request re FCA claim, and telephone conference with A. Allen re same (.5); email with W&C re defense information for UCC (.1); emails with A. Allen re document production (.1).	2,502.00
11/25/25	AMA	.10	Email and telephone correspondence with A. Zollett and H. Conley re UCC diligence requests.	162.00
11/25/25	AMA	.10	Email correspondence with M. Horan re UCC diligence production.	162.00
11/25/25	AMA	.50	Email correspondence with V. Lazar re UCC diligence update.	810.00
11/25/25	AMA	.10	Email correspondence with J. Borriello re UCC diligence requests.	162.00
11/25/25	AMA	.10	Email correspondence re UCC comments to Bar Date Order.	162.00
11/25/25	AMA	.50	Analysis re Corporate Integrity Agreement response to UCC request.	810.00
11/25/25	AMA	.30	Email correspondence with W. Williams re Corporate Integrity Agreement.	486.00
11/25/25	AMA	1.80	Drafted responses to UCC diligence requests and reviewed records re same.	2,916.00

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11/26/25	VEL	1.00	Reviewed UCC/IAM proposed Bid Procedure changes and telephone conference with D. Wright re position on same, options (.4); email with A. Allen re review of requested UCC professional indemnification provisions (.1); commented on UCC response note (.3); reviewed W&C potential production, email with A. Allen re documents requested by UCC (.2).	2,085.00
11/26/25	AMA	.40	Reviewed UCC revisions to bid procedures and email correspondence with team re same.	648.00
11/26/25	AMA	.10	Email correspondence with J. Borriello re meeting re UCC diligence requests.	162.00
11/26/25	AMA	.80	Reviewed UCC Retention Applications and W. Williams research re same.	1,296.00
11/26/25	AMA	.40	Email correspondence with V. Lazar and W. Williams re UCC Retention Applications.	648.00
11/26/25	WAW	1.00	Reviewed UCC's Application to Retain Financial Advisor (.3); reviewed recent comparable retention orders (.5); conferred with A. Allen re same (.2).	1,530.00
11/29/25	VEL	.70	Emails with A. Allen re W&C explanation on CIA issue, retention, analysis of same (.4); emails with D. Wright re Committee position on Bid Procedure changes, review of same (.3).	1,459.50
11/29/25	AMA	.50	Email correspondence with V. Lazar and H. Conley re UCC diligence requests and draft responses.	810.00
11/29/25	AMA	.60	Analysis re Corporate Integrity Agreement and _____.	972.00
11/30/25	VEL	1.10	Reviewed, prepared comments to Bid Procedures proposed changes from Committee, and email with D. Wright re same (.6); emails with A. Allen re W&C engagement letter, analysis of CIA position, independent review of same (.5).	2,293.50
11/30/25	AMA	.50	Analysis re Corporate Integrity Agreement and drafted summary re same.	810.00
11/30/25	AMA	.40	Email correspondence with V. Lazar re responses to UCC diligence requests.	648.00
		55.30	PROFESSIONAL SERVICES	$ 96,408.50

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	14.90	2,085.00	31,066.50
DEREK L. WRIGHT	21.90	1,620.00	35,478.00
ANGELA M. ALLEN	17.30	1,620.00	28,026.00
CARL N. WEDOFF	.20	1,540.00	308.00
WILLIAM A. WILLIAMS	1.00	1,530.00	1,530.00
TOTAL	55.30		$ 96,408.50

MATTER 10008 TOTAL $ 96,408.50

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EXECUTORY CONTRACTS AND UNEXPIRED LEASES **MATTER NUMBER - 10009**

11/06/25	CNW	.20	Corresponded with client and A&M re lease rejection status.	308.00
11/11/25	DLW	.50	Reviewed and addressed potential lease extension and related correspondence.	810.00
11/12/25	DLW	.60	Reviewed detail regarding potential lease extension (.3); reviewed and prepared related correspondence (.3).	972.00
11/13/25	DLW	.70	Reviewed and analyzed executory contract issues raised by Point Click Care and potential resolution of the same.	1,134.00
11/17/25	SKM	.10	Drafted form NDA for real estate consultant.	154.00
11/18/25	DLW	1.10	Reviewed and prepared correspondence regarding PointClickCare (PCC) executory contract and potential revised agreement and related matters (.8); emails with counsel to PCC regarding potential agreement (.3).	1,782.00
11/19/25	DLW	.30	Emails with counsel for PointClickCare regarding proposed agreement related to executory contract.	486.00
11/20/25	DLW	.20	Correspondence with PointClickCare regarding executory contract and issues raised.	324.00
11/25/25	DLW	1.70	Reviewed correspondence and detail from purported contract party Medical Arts and reviewed related contract and issues raised (1.1); emails with the Debtors regarding the same (.4); prepared responsive correspondence to counsel for Medical Arts (.2).	2,754.00
		5.40	PROFESSIONAL SERVICES	$ 8,724.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
DEREK L. WRIGHT	5.10	1,620.00	8,262.00
SHARON K. MORAES	.10	1,540.00	154.00
CARL N. WEDOFF	.20	1,540.00	308.00
TOTAL	5.40		$ 8,724.00

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MATTER 10009 TOTAL	$ 8,724.00

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MEETINGS OF CREDITORS/UST CORRESPONDENCE **MATTER NUMBER - 10010**

11/13/25	VEL	.50	Emails with A. Haugen re UST carve-out on stipulation, DOJ negotiations (.2); reviewed UST information request on W&C, emails with W&C re information needed for same (.3).	1,042.50
11/18/25	VEL	.20	Commented on H&B written response to UST re W&C issues.	417.00
11/19/25	VEL	.30	Telephone conference with I. Peck, M. Wyrick re UST conflict inquiry, position on same, and follow-up emails with W&C.	625.50
11/23/25	VEL	.10	Email with A&M re 341 meeting preparation.	208.50
11/23/25	AMA	.10	Email correspondence with T. Behnke and team re 341 meeting preparation.	162.00
11/24/25	VEL	.20	Emails re 341 meeting attendance, background.	417.00
11/25/25	VEL	1.00	Reviewed, commented on 341 meeting preparation deck (.3); attended 341 preparation meeting (.7).	2,085.00
11/25/25	AMA	1.00	Attended meeting with M. Frank and A&M team re 341 meeting preparation.	1,620.00
11/25/25	AMA	.40	Email correspondence with M. Wyrick re preparation for 341 meeting.	648.00
11/25/25	AMA	.40	Reviewed A&M 341 meeting and S&S deck.	648.00
		4.20	PROFESSIONAL SERVICES	$ 7,873.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	2.30	2,085.00	4,795.50
ANGELA M. ALLEN	1.90	1,620.00	3,078.00
TOTAL	4.20		$ 7,873.50

MATTER 10010 TOTAL $ 7,873.50

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FEE/EMPLOYMENT APPLICATIONS/RETENTION MA **MATTER NUMBER - 10011**

11/03/25	VEL	.20	Reviewed KPMG Engagement Letter, email with W. Williams re changes and comments to same.	417.00
11/03/25	WAW	.20	Correspondence with V. Lazar and D. Wright re First Monthly Fee Statement.	306.00
11/04/25	VEL	1.40	Edited KPMG Engagement Letter for Bankruptcy Code, privacy, related requirements, and emails with KPMG re same (1.2); commented on OCP communications (.2).	2,919.00
11/04/25	AMA	.30	Email correspondence with V. Lazar and W. Williams re accounting firm Retention Application.	486.00
11/04/25	WAW	1.90	Reviewed and revised draft KPMG engagement letter and related addendum (1.4); multiple email correspondence with V. Lazar re same (.5).	2,907.00
11/04/25	WAW	1.20	Analyzed terms of KPMG's standard privacy policy (.7); email correspondence with V. Lazar re same (.5).	1,836.00
11/05/25	VEL	.20	Email with KPMG re contemplated fee process.	417.00
11/07/25	AMA	.30	Email correspondence with C. Wedoff and W. Williams re status of filings and retentions.	486.00
11/10/25	VEL	.30	Email with W. Williams re draft KPMG Application update (.1); reviewed and commented on draft Dechert application (.2).	625.50
11/10/25	AMA	.20	Email correspondence with W. Williams and K. Lou re KPMG and Dechert Retention Application.	324.00
11/10/25	WAW	1.50	Reviewed and revised draft Dechert Retention Application and supporting materials (1.1); conferred with Jenner team re same (.2); email correspondence with KPMG re same (.2).	2,295.00
11/10/25	WAW	.50	Telephone call with D. Wright re Fee Applications (.2); reviewed Local Rules and Compensation Procedures Order re same (.3).	765.00
11/11/25	WAW	1.80	Prepared Jenner's First Monthly Fee Statement (1.6); conferred with D. Wright re same (.2).	2,754.00
11/12/25	VEL	.20	Office conference with W. Williams re three draft Retention Applications.	417.00

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11/13/25	AMA	.10	Email correspondence with W. Williams re expert retention research.	162.00
11/13/25	WAW	1.50	Incorporated additional revisions to Dechert Retention Application (.5); conferred with Dechert re same (.2); multiple email correspondence with Jenner team and KPMG re KPMG Retention Application (.4); telephone call with KPMG's counsel re same (.2); email correspondence with Haynes Boone re same (.2).	2,295.00
11/14/25	WAW	.60	Telephone call with KPMG's counsel re Retention Application (.3); telephone call with US Trustee's counsel re same (.3).	918.00
11/14/25	DLW	1.50	Reviewed and revised updated October invoice (.8); emails with W. Williams regarding preparation of Monthly Fee Statement (.2); reviewed draft Fee Statement (.5).	2,430.00
11/17/25	VEL	.10	Email with W. Williams re KPMG retention, status.	208.50
11/17/25	AMA	.10	Email correspondence with W. Williams re Dechert and KPMG Retention Application.	162.00
11/18/25	VEL	.30	Telephone conference with I. Peck, M. Wyrick re potential W&C objection, need to retain and potential issues with same.	625.50
11/18/25	AMA	.40	Email correspondence with J. Schiller and M. Lerner re Houlihan engagement.	648.00
11/19/25	AMA	.10	Email correspondence with M. Wyrick and team re W&C Retention Application.	162.00
11/19/25	WAW	1.20	Reviewed and revised draft KPMG Retention Application and related materials (.7); multiple email correspondence with KPMG and Haynes Boone re same (.5).	1,836.00
11/19/25	DLW	1.20	Reviewed and revised draft Monthly Fee Statement for September/October 2025 (.9); emails with W. Williams regarding the same (.3).	1,944.00
11/20/25	VEL	1.30	Meeting with W&C, H&B, re W&C retention issues, Jenner role in conflict navigation, and follow-up emails re same (.8); call with H&B re potential resolution, Jenner oversight role (.3); edited proposed W&C Retention Order language (.2).	2,710.50

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11/20/25	WAW	1.00	Reviewed examples of Fee Statements filed in other recent Chapter 11 cases in the Northern District of Texas (.4); conferred with Jenner team re same (.2); finalized Jenner's First Monthly Fee Statement (.4).	1,530.00
11/21/25	VEL	.20	Reviewed, signed off on first interim Jenner statement.	417.00
11/21/25	WAW	.30	Multiple email correspondence with Jenner team and Haynes Boone team re First Monthly Fee Statement.	459.00
11/21/25	DLW	.30	Emails regarding final September/October Monthly Fee Statement.	486.00
11/24/25	WAW	1.00	Telephone call with Hogan Lovell re expert witness retention (.3); multiple email correspondence with Hogan Lovell re same (.3); reviewed prior research from Haynes Boone re same (.4).	1,530.00
11/24/25	WAW	.30	Multiple email correspondence with R. Habash and V. Lazar re Dechert Retention Application.	459.00
11/25/25	WAW	2.10	Researched additional case law re expert witness retention requirements.	3,213.00
11/26/25	VEL	.20	Emails with KPMG, HL re UCC comments on KPMG retention.	417.00
		24.00	PROFESSIONAL SERVICES	$ 39,567.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	4.40	2,085.00	9,174.00
DEREK L. WRIGHT	3.00	1,620.00	4,860.00
ANGELA M. ALLEN	1.50	1,620.00	2,430.00
WILLIAM A. WILLIAMS	15.10	1,530.00	23,103.00
TOTAL	24.00		$ 39,567.00

MATTER 10011 TOTAL $ 39,567.00

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FINANCING AND CASH COLLATERAL **MATTER NUMBER - 10012**

11/01/25	VEL	.80	Reviewed DIP Order changes from UCC, email with DIP lender re same and finalized DIP Order (.6); reviewed DIP package and email with M. Wyrick re finalization and filing of same (.2).	1,668.00
11/01/25	MMR	.50	Reviewed revised financing order against prior versions.	860.00
11/01/25	AM	.20	Correspondence with A&M re borrowings (.1); follow-up with S. Moraes on same (.1).	324.00
11/03/25	VEL	.20	Email with A. Meresedis re DIP approval, agreement input and signatures.	417.00
11/03/25	MMR	.60	Worked on DIP finalization and draw.	1,032.00
11/03/25	AM	.40	Finalized DIP Agreement (.2); proceeded with execution and closing (.2).	648.00
11/05/25	AM	.20	Follow-up on latest budget (.1); DIP Agreement finalization (.1).	324.00
11/11/25	VEL	.40	Attended DIP lender update call.	834.00
11/17/25	AM	3.50	Call with client re update on facility (1.0); correspondence with S. Moraes re updated drafts of the Wind-Down Facility and the Escrow Agreement (.2); revised comments to the Wind-Down Credit Agreement (1.8); and the escrow agreement (.3); correspondence with M. Root re changes (.2)	5,670.00
11/18/25	VEL	.40	Attended update call with DIP lender.	834.00
11/20/25	AM	.10	Attention to questions from P. Rosenberg re lenders.	162.00
11/24/25	VEL	.20	Emails with A. Meresidis, M. Frank re DACA.	417.00
11/24/25	AM	.40	Correspondence with A&M re DACA (.1); reviewed form of DACA (.2); correspondence with S. Moraes on same (.1).	648.00
11/25/25	VEL	.20	Email with M. Frank re professional budget, DIP impact.	417.00
11/29/25	VEL	.20	Email with DIP lender counsel re bid procedure and consultation party rights changes.	417.00
11/30/25	VEL	.20	Email with DIP lender counsel re bid procedure update.	417.00

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8.50	PROFESSIONAL SERVICES	$ 15,089.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	2.60	2,085.00	5,421.00
MELISSA M. ROOT	1.10	1,720.00	1,892.00
ANNA MERESIDIS	4.80	1,620.00	7,776.00
TOTAL	8.50		$ 15,089.00

MATTER 10012 TOTAL $ 15,089.00

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HEARINGS AND COURT MATTERS **MATTER NUMBER - 10013**

11/01/25	VEL	.20	Emails with A&M, HL, M. Wyrick re omnibus hearing outlines and preparation.	417.00
11/01/25	DLW	4.10	Reviewed various documents and pleadings to prepare for the November 3 Hearing (1.9); prepared Hearing Outline for November 3 Hearing (2.2).	6,642.00
11/02/25	DLW	9.20	Reviewed various Second Day Motions, Exhibits, Revised Orders and other documents in advance of the November 3 Hearing (3.8); met and coordinated with HB team re November 3 Hearing and various related preparations (1.1); met with A&M team re November 3 Hearing and related preparations (1.2); prepared Hearing Outline and arguments and all related exhibits, etc. for the November 3 Hearing (3.1).	14,904.00
11/03/25	VEL	.50	Monitored omnibus hearing (50%).	1,042.50
11/03/25	AMA	.10	Email correspondence with M. Wyrick re KERP hearing.	162.00
11/03/25	DLW	3.90	Prepared for November 3, 2025 Bankruptcy Court Hearing (1.8); Attended Hearing on several Motions and Applications (2.1).	6,318.00
11/05/25	AMA	.20	Telephone conference with M. Wyrick re KERP hearing preparation and coordination.	324.00
11/05/25	AMA	.30	Telephone conference with D. Wright re KERP hearing preparation and coordination.	486.00
11/05/25	AMA	.30	Email correspondence with J&B team re KERP hearing preparation and coordination.	486.00
11/05/25	AMA	.50	Meeting with A&M and J&B teams re Wages and KERP motion planning.	810.00
11/05/25	AMA	.30	Meeting with V. Lazar, D. Wright, C. Wedoff and W. Williams re Wages and KERP motion planning.	486.00
11/06/25	AMA	.50	Meeting with B. Cumberland and D. Wright re KERP hearing preparation.	810.00
11/06/25	AMA	.40	Meeting with D. Wright re KERP and wage hearing and filings coordination.	648.00

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11/10/25	AMA	.80	Reviewed agenda, revised orders and draft proffer re Employee Wages and KERP Motions.	1,296.00
11/10/25	DLW	5.10	Reviewed and addressed UST issue raised with respect to the KERP Motion and hearing (1.2); emails with the UST regarding the same (.5); prepared proposed proffer of evidence to present at the hearing to address the UST's concerns (.7); emails with A&M and H&B regarding the same (.7); reviewed and revised final draft proposed Orders on the Employee Wages and KERP Motions per comments received from the UCC (.8); reviewed and revised the draft Hearing Agenda and Witness and Exhibit List (.5); various emails related to preparation for the November 12 Omnibus Hearing (.7).	8,262.00
11/11/25	VEL	.50	Email with D. Wright re additional language for Employee Wages Order, commented on same (.3); telephone conference with D. Wright re position on MIP (.2).	1,042.50
11/11/25	AMA	.20	Revised proffer re KERP Motion.	324.00
11/11/25	AMA	.40	Reviewed agenda and revised Employee Wages and KERP Orders.	648.00
11/11/25	AMA	.30	Email correspondence with M. Wyrick and M. Frank re November 12 hearing outline.	486.00
11/11/25	AMA	1.30	Meetings with M. Wyrick, M. Frank, R. Olson and B. Cumberland re Employee Wages and KERP hearing preparation.	2,106.00
11/11/25	AMA	1.30	Prepared for Employee Wages and KERP hearing on November 12.	2,106.00
11/11/25	DLW	3.40	Reviewed further correspondence from the UST related to the Final Wages and KERP Order (.3); prepared Proffer of evidence related to the KERP Motion to be introduced at the hearing at the request of the UST (.8); addressed further change to the Wages Final Order to address any potential overlap between a CVS and Replacement MIP and revised Order to reflect the same (1.1); reviewed, revised and finalized the Final Wages and KERP Orders to be submitted in advance of the Hearing (1.2).	5,508.00
11/12/25	VEL	.50	Attended November 12 omnibus hearing.	1,042.50
11/12/25	AMA	.10	Email correspondence with B. Knue and team re November 12 hearing on Employee Wages and KERP.	162.00

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11/12/25	AMA	.80	Prepared for November 12 hearing on Employee Wages and KERP.	1,296.00
11/12/25	AMA	.80	Attended November 12 hearing on Employee Wages and KERP.	1,296.00
11/12/25	DLW	1.40	Prepared for November 12 omnibus hearing including review of final orders and potential testimony regarding the same (.7); attended omnibus hearing on Wages and KERP Motions via WebEx (.5); prepared correspondence to management team regarding the hearing (.2).	2,268.00
11/19/25	AMA	.10	Email correspondence with V. Lazar and D. Wright re hearing and coordination.	162.00
11/24/25	AMA	.10	Email correspondence with V. Lazar and D. Wright re hearing dates.	162.00
11/25/25	VEL	.30	Call with A. Allen, D. Wright, follow-up emails re IAM position on sale procedures hearing, potential contested hearing.	625.50
11/25/25	AMA	.40	Meetings with D. Wright and V. Lazar re December 3 hearing and UCC comments.	648.00
11/25/25	DLW	1.10	Coordinated with HB regarding December 3 hearing and agenda (.2); began preparing for December 3 hearing and in particular, the presentation of the Bid Procedures Motion and various related and open issues (.9).	1,782.00
11/28/25	AMA	.20	Reviewed agenda and witness & exhibit list.	324.00
11/28/25	AMA	.30	Email correspondence with D. Wright and M. Wyrick re hearing, agenda and witness & exhibit list.	486.00
		39.90	PROFESSIONAL SERVICES	$ 65,568.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	2.00	2,085.00	4,170.00
DEREK L. WRIGHT	28.20	1,620.00	45,684.00
ANGELA M. ALLEN	9.70	1,620.00	15,714.00
TOTAL	39.90		$ 65,568.00

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MATTER 10013 TOTAL	$ 65,568.00

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PLAN AND DISCLOSURE STATEMENT **MATTER NUMBER - 10014**

11/01/25	AMA	.10	Email correspondence with V. Lazar re plan-related legal research.	162.00
11/04/25	VEL	.20	Office conference with A. Allen re plan-related legal research.	417.00
11/13/25	AMA	.10	Email correspondence with C. Wedoff re plan-related legal research.	162.00
11/13/25	AMA	.30	Reviewed and commented on C. Wedoff's plan-related legal research.	486.00
11/13/25	CNW	.40	Corresponded with A. Allen and V. Lazar re plan issues (.2); prepared materials for same (.2).	616.00
11/14/25	VEL	.20	Email with C. Wedoff re plan-related legal research.	417.00
11/14/25	CNW	.50	Updated and circulated previous plan-related legal research (.2); follow-up correspondence with V. Lazar and A. Allen re drafting memo and staffing for same (.3).	770.00
11/16/25	CNW	.60	Began drafting plan-related legal research.	924.00
11/17/25	CNW	3.30	Continued to prepare memorandum re plan-related legal research.	5,082.00
11/18/25	CNW	5.10	Call with K. Lou re plan-related research (.6); continued to work on memo (4.5).	7,854.00
11/18/25	KXL	.50	Conferred with C. Wedoff re plan-related research.	465.00
11/18/25	KXL	1.80	Researched case law re plan-related issues.	1,674.00
11/19/25	VEL	.20	Email with C. Wedoff re plan research note.	417.00
11/19/25	AMA	.20	Meeting with C. Wedoff re plan-related research.	324.00
11/19/25	CNW	6.00	Reviewed K. Lou plan-related research (.2); revised memo outline re same (.9); corresponded with V. Lazar re same (.2); conducted targeted additional research for memo (2.5); continued to draft and revise memorandum (2.2).	9,240.00
11/19/25	KXL	2.10	Conducted follow-up research re plan-related issues.	1,953.00

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11/20/25	CNW	4.60	Continued to draft and revise plan-related research memorandum.	7,084.00
11/21/25	AMA	.10	Email correspondence with C. Wedoff re plan-related research.	162.00
11/21/25	CNW	5.20	Continued to prepare memorandum on plan-related issues.	8,008.00
11/22/25	VEL	.10	Email with C. Wedoff re plan research.	208.50
11/25/25	CNW	1.70	Revised memorandum on plan-related issues.	2,618.00
11/26/25	CNW	6.90	Drafted and revised memorandum re plan-related issues.	10,626.00
11/30/25	VEL	.50	Reviewed, commented on C. Wedoff legal research memorandum.	1,042.50
		40.70	PROFESSIONAL SERVICES	$ 60,712.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	1.20	2,085.00	2,502.00
ANGELA M. ALLEN	.80	1,620.00	1,296.00
CARL N. WEDOFF	34.30	1,540.00	52,822.00
KAREN LOU	4.40	930.00	4,092.00
TOTAL	40.70		$ 60,712.00

MATTER 10014 TOTAL $ 60,712.00

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REPORTING **MATTER NUMBER - 10015**

11/04/25	VEL	.10	Office conference with A. Allen re MORs preparation update.	208.50
11/06/25	AMA	.10	Email correspondence with D. Wright re reporting.	162.00
11/13/25	AMA	.50	Email correspondence with A&M, J&B and HB teams re UST, UCC reporting and MORs.	810.00
11/15/25	AMA	.10	Email correspondence with C. Guo re Monthly Operating Report.	162.00
11/15/25	AMA	.40	Reviewed and commented on Monthly Operating Report.	648.00
11/17/25	VEL	.40	Reviewed, commented on MOR draft exhibits.	834.00
11/18/25	AMA	.30	Reviewed and commented on MORs.	486.00
11/19/25	VEL	.50	Commented on MOR notes (.2); reviewed MOR updated exhibits and commented on same (.3).	1,042.50
11/19/25	AMA	.60	Reviewed MORs and Global Notes and commented on same.	972.00
11/20/25	VEL	.70	Reviewed updated MOR draft, emails with A. Allen and M. Wyrick re addressing open issues (.3); prepared MOR note (.4).	1,459.50
11/20/25	AMA	.90	Reviewed and revised MOR.	1,458.00
11/20/25	AMA	.40	Email correspondence with R. Olson and J&B and A&M teams re MOR.	648.00
11/21/25	AMA	.40	Reviewed and revised MOR.	648.00
11/21/25	AMA	.10	Email correspondence with R. Olson re MOR revisions.	162.00
11/21/25	AMA	.10	Meeting with M. Frank re MOR.	162.00
11/26/25	AMA	.40	Reviewed draft October MOR and exhiibits to same.	648.00
		6.00	PROFESSIONAL SERVICES	$ 10,510.50

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	1.70	2,085.00	3,544.50
ANGELA M. ALLEN	4.30	1,620.00	6,966.00
TOTAL	6.00		$ 10,510.50

MATTER 10015 TOTAL $ 10,510.50

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SCHEDULES AND SOFAS **MATTER NUMBER - 10016**

11/03/25	VEL	.30	Reviewed Excel chart (vendor data) from A&M SOFA team, commented on same.	625.50
11/03/25	AMA	.40	Reviewed draft SOFA 3 and analysis re same.	648.00
11/04/25	VEL	.30	Reviewed global notes draft.	625.50
11/04/25	AMA	.60	Reviewed intercompany summary and draft global note and analysis re same.	972.00
11/05/25	VEL	1.10	Emails with T. Behnke (A&M) re global notes (.2); emails with A&M re balance of SOFA information, schedule for review, open questions (.2); emails with A&M re tax sharing agreement, ramification of same for schedules, and reviewed same (.4); telephone conference with G. Goodman re CVS view on intercompany accounting, email with T. Behnke (A&M) re same (.3).	2,293.50
11/05/25	AMA	1.00	Meeting with A&M, J&B and Omnicare team re Statements and Schedules.	1,620.00
11/05/25	AMA	.40	Email correspondence with A&M and team re Statements and Schedules.	648.00
11/06/25	VEL	.30	Reviewed and responded to T. Behnke consolidation and payment questions for schedules.	625.50
11/06/25	AMA	.50	Email correspondence with T. Behnke and team re schedules and statements.	810.00
11/06/25	AMA	.50	Reviewed schedules and statements and analysis re same.	810.00
11/07/25	VEL	1.20	Emails with A&M team re Badger debtor allocation, expense allocations for schedule and consolidated intercompany account (.3); telephone conference with A. Allen re intercompany account allocations, cash management agreement analysis (.3); email with CVS management re intercompany account treatment (.2); telephone conference with M. Frank re booking of intercompany entries (.2); emails with A&M re consolidation roll-up (.2).	2,502.00
11/07/25	AMA	.40	Email correspondence with V. Lazar and T. Behnke re Statements and Schedules analysis.	648.00

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11/07/25	AMA	1.00	Attended A&M meeting re Statements and Schedules.	1,620.00
11/07/25	AMA	1.10	Reviewed Global Note, Statements, Schedules and analysis re same.	1,782.00
11/08/25	VEL	.20	Reviewed new SOFA/Schedule distribution note, email with A. Allen re review of same.	417.00
11/08/25	AMA	.20	Email correspondence with V. Lazar and D. Wright re Statements and Schedules review.	324.00
11/08/25	AMA	.90	Reviewed Statements and Schedules and analysis re same.	1,458.00
11/09/25	VEL	1.70	Prepared comments to SOFA overview deck (.3); prepared comments to Global Notes (1.0); emails with T. Behnke re intercompany, 90-day payments, treatment of same (.4).	3,544.50
11/09/25	AMA	.70	Reviewed revisions and analysis re Global Notes, Statements and Schedules.	1,134.00
11/10/25	VEL	4.30	Numerous email with T. Behnke, A&M S&S team, re SOFA and Schedules issues and questions, including insiders, tax, 90 day and one-year payments (.5); commented on tax note (.2); reviewed and commented on lead SOFA (.7); telephone conference with M. Frank re intercompany accounting (.3); meeting with S&S team re overview of intercompany issues (.5); email with G. Goodman re intercompany balances (.1); reviewed and commented on lead Schedules (.5); reviewed and commented on updated global notes, and prepared additions for same (1.5).	8,965.50
11/10/25	AMA	.30	Email correspondence with T. Behnke, V. Lazar and A&M team re revisions to Statements, Schedules, and Global Notes.	486.00
11/11/25	VEL	2.80	Attended S&S review session with T. Behnke et al, including addressing comments and open issues (.6); telephone conference with G. Goodman re S&S and intercompany issue (.2); reviewed sub schedules, accounting information re intercompany issue (1.2); follow-up meeting with A&M re intercompany review and approach (.5); emails re collapsing intercompany and review of cash management agreement re position on same (.3).	5,838.00

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11/11/25	AMA	.80	Reviewed and analyzed Statements, Schedules and Global Notes.	1,296.00
11/11/25	AMA	.50	Meeting with T. Behnke and A&M team re S&S, review comments.	810.00
11/11/25	AMA	.30	Email correspondence with T. Behnke, M. Ribaudo and A&M team re Schedules and Statements analysis.	486.00
11/12/25	VEL	2.10	Reviewed, commented on updated global notes (.4); office conference with D. Wright re IP update for schedules (.2); reviewed intercompany schedules, reporting (.3); telephone conference with T. Behnke, company, BRG, re intercompany reporting and SOFY presentation (.5); reviewed follow-up materials on intercompany reporting and telephone conference with I. Peck re same (.5); office conference with D. Wright re additional IP, Omni rights (.2).	4,378.50
11/12/25	AMA	.40	Reviewed revised Global Notes and analysis re Schedules and Statements.	648.00
11/12/25	DLW	1.00	Call with CVS, Omnicare and A&M teams regarding ownership of various IP (.4); in office meeting with V. Lazar regarding the same (.2); reviewed related issues and drafted follow up correspondence (.4).	1,620.00
11/13/25	VEL	1.60	Meeting with T. Behnke and A&M team re intercompany reporting, account collapse, contract tagging, and follow-up re same (.8); reviewed, commented on updated SOFAs and Schedules (parent debtor) (.8).	3,336.00
11/13/25	AMA	.50	Reviewed and revised Global notes, Schedules and Statements.	810.00
11/13/25	AMA	.40	Email correspondence with M. Ribaudo and A&M team re S&S revisions.	648.00
11/13/25	AMA	.40	Meeting with D. Staab re S&S revisions and comments.	648.00
11/13/25	AMA	.50	Meeting with T. Behnke and A&M team re S&S revisions and comments.	810.00
11/14/25	VEL	2.90	Substantial edits and revisions to GNs (1.7); email with M. Lerner, Omni Legal, re insider confirmation of status, note to insiders re SOFAs (.3); reviewed and commented on new interaction of SOFAs, Schedules at parent level (.7); telephone conference with A. Allen re subsidiary S&S review process, issues (.2).	6,046.50

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11/14/25	AMA	.70	Reviewed and revised Global Notes and analysis re same.	1,134.00
11/14/25	AMA	.10	Email correspondence with A&M and HB teams re S&S review.	162.00
11/14/25	AMA	1.10	Reviewed and analyzed subsidiary S&S and commented on same.	1,782.00
11/14/25	DLW	2.30	Reviewed Statements related to IP (.3); emails regarding the same and total IP properly included (.3); reviewed and revised draft Global Notes (1.7).	3,726.00
11/15/25	VEL	.60	Reviewed and commented on additional GN edits, circulated to shared services team for input on specified items (.5); email with E McKeighan re note and legal review (.1).	1,251.00
11/15/25	AMA	.10	Email correspondence with V. Lazar and D. Staab re review of subsidiary S&S.	162.00
11/15/25	AMA	1.80	Reviewed and analyzed subsidiary S&S and commented on same.	2,916.00
11/16/25	AMA	.10	Email correspondence with T. Behnke re S&S subsidiary review.	162.00
11/16/25	AMA	3.80	Reviewed and analyzed subsidiary S&S and commented on same.	6,156.00
11/17/25	VEL	2.40	Attended S&S review meeting, commented on same (.7); follow-up meeting with A&M team re S&S intercompany, tax issues (.6); telephone conference with G. Goodman re S&S reporting question (.3); reviewed new set of S&S drafts (.8).	5,004.00
11/17/25	AMA	.50	Email correspondence with T. Behnke, A&M and J&B teams re S&S review and comments.	810.00
11/17/25	AMA	.70	Attended meeting with A&M, HB and Company team re S&S final review.	1,134.00
11/17/25	AMA	.90	Reviewed revised Omnicare LLC S&S, Global Notes and subsidiary S&S for revision and comment.	1,458.00

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11/18/25	VEL	3.40	Reviewed, commented on intercompany matrix, note, bridge and follow-up emails with A&M re same (.5); email with G. Goodman re tax distribution (.2); meeting, follow-up emails with A&M re deleting Schedule 4 detail rider, addressing intercompany charges in Global Notes (.5); telephone conference with G. Goodman, M. Shea re shared services input on S&S, CVS positions on intercompany and reporting (.6); revised and added Global Notes, distributed same (.8); email with T. Behnke re potential cash movement note (.2); commented on insider payment schedule and note (.3); emails with CVS team re proper characterization of tax payments (.3).	7,089.00
11/18/25	AMA	.10	Email correspondence with T. Behnke and A&M team re revisions to Global Note.	162.00
11/18/25	AMA	.60	Reviewed and revised Global Note.	972.00
11/18/25	AMA	.40	Reviewed T. Behnke summary re revisions to S&S and analysis re same.	648.00
11/18/25	AMA	.60	Email correspondence with T. Behnke, A&M, J&B and Company team re S&S revisions and comments.	972.00
11/18/25	AMA	.10	Meeting with V. Lazar re S&S review and status.	162.00
11/19/25	VEL	1.70	Prepared responses to A&M Global Note questions, additional language (.4); multiple emails, telephone conferences with A&M team, A. Allen et al re resolution of open S&S issues, including intercompany descriptions, tax payments, negative receivable reports (1.3).	3,544.50
11/19/25	AMA	.30	Meetings with T. Behnke re revisions to S&S and Global Notes.	486.00
11/19/25	AMA	.50	Email correspondence with T. Behnke, A&M, HB and Company teams re revisions to S&S and Global Notes.	810.00
11/19/25	AMA	1.60	Reviewed and revised Global Notes, S&S and commented on same.	2,592.00
11/19/25	AMA	.10	Meeting with V. Lazar re revisions to Global Notes to Schedules.	162.00
11/20/25	AMA	.40	Reviewed final S&S and email correspondence with A&M team re filing.	648.00
11/25/25	VEL	.10	Email with H&B re potential SOFA amendment.	208.50

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56.60	PROFESSIONAL SERVICES	$ 104,247.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	27.00	2,085.00	56,295.00
DEREK L. WRIGHT	3.30	1,620.00	5,346.00
ANGELA M. ALLEN	26.30	1,620.00	42,606.00
TOTAL	56.60		$ 104,247.00

MATTER 10016 TOTAL $ 104,247.00

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RELIEF FROM STAY PROCEEDINGS **MATTER NUMBER - 10017**

11/12/25	VEL	.20	Telephone conference with I. Peck re tort claim lift stay update, issues.	417.00
11/13/25	VEL	.20	Email with M. Wyrick re analysis of employee claim, stay issue.	417.00
11/14/25	VEL	.90	Reviewed draft insurance-related stay relief motion (.2); meeting with I. Peck, M. Wyrick re captive program details, evaluation of impact on lift stay requests (.5); follow-up call with M. Wyrick re captive insurance analysis (.2).	1,876.50
11/18/25	VEL	.70	Meeting with I. Peck, M. Wyrick re automatic stay issues and interrelationship with insurance, analysis of same (.5); commented on potential language for motion (.2).	1,459.50
11/21/25	VEL	.90	Meeting with CVS shared legal, CVS insurance, H&B re analysis of insured claims, potential stay relief, recommendation on same (.6); follow-up call with H&B re stay relief and insurance (.3).	1,876.50
11/25/25	VEL	.20	Email with H&B, Risk Department, re lift stay approach, impacted cases.	417.00
11/26/25	VEL	.40	Reviewed state court declaration re insurance and stay, and telephone conference with M. Wyrick re same.	834.00
		3.50	PROFESSIONAL SERVICES	$ 7,297.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	3.50	2,085.00	7,297.50
TOTAL	3.50		$ 7,297.50

MATTER 10017 TOTAL $ 7,297.50

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TAX MATTERS **MATTER NUMBER - 10018**

11/05/25	VEL	.20	Emails with D. Yousefy, A&M Tax, re DRE status and organizational chart overview.	417.00
11/06/25	VEL	.20	Emails with D. Yousefy, E. Edwards (A&M Tax) re state law consolidation questions and applicability of TSA.	417.00
		.40	PROFESSIONAL SERVICES	$ 834.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	.40	2,085.00	834.00
TOTAL	.40		$ 834.00

MATTER 10018 TOTAL $ 834.00

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CONTESTED MATTERS **MATTER NUMBER - 10019**

11/01/25	CNW	1.10	Continued to draft responses and objections to IAM discovery demands.	1,694.00
11/02/25	AMA	.50	Drafted IAM KERP discovery responses and analysis re same.	810.00
11/02/25	CNW	1.40	Drafted responses and objections to IAM discovery demands.	2,156.00
11/03/25	VEL	.50	Reviewed request from IAM counsel, follow-up with company, A&M re data on same (.4); office conference with A. Allen re discovery response (.1).	1,042.50
11/03/25	AMA	.10	Coordinated meeting with K. Beitzel and K. Bosworth re KERP discovery.	162.00
11/03/25	AMA	.80	Reviewed and revised KERP discovery responses and objections.	1,296.00
11/03/25	AMA	.50	Email correspondence with C. Wedoff and R. Olson re IAM KERP discovery responses and objections.	810.00
11/03/25	CNW	2.10	Further revised responses to IAM discovery demands (1.7); corresponded with A. Allen re same (.2); corresponded with R. Olson re same (.2).	3,234.00
11/04/25	VEL	2.20	Emails with R. Olson re KERP severance data, preparation for IAM call (.3); office conference with A. Allen re IAM request for meeting (.2); calls with company HR, labor teams re IAM bargaining request, labor issues with same (.5); telephone conference with J. Torres re bargaining request complications (.3); commented on draft responses to IAM discovery requests (.7); office conference with A. Allen re IAM data request (.2).	4,587.00
11/04/25	AMA	.20	Email correspondence with V. Lazar, A&M and Omnicare teams re IAM question re CVS Health severance participants.	324.00
11/04/25	AMA	.20	Correspondence with E. Woods re IAM question re CVS Health severance participants.	324.00
11/04/25	AMA	.20	Email correspondence with M. Wyrick re IAM discovery responses.	324.00

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11/04/25	AMA	.50	Email correspondence with C. Wedoff and R. Olson re IAM discovery responses.	810.00
11/04/25	AMA	.10	Telephone conferences with C. Wedoff re revisions to IAM discovery responses.	162.00
11/04/25	AMA	.90	Reviewed and revised responses to IAM KERP discovery.	1,458.00
11/04/25	AMA	.60	Meeting with K. Bosworth, K. Beitzel, C. Wedoff and R. Olson re KERP discovery.	972.00
11/04/25	AMA	.30	Meeting with T. Guz re IAM question re CVS Health severance participants.	486.00
11/04/25	CNW	3.20	Participated in Zoom call with client, A. Allen, and R. Olson re responses to IAM discovery demands (.6); further revised responses (1.4); conferred with A. Allen re same (.2); corresponded with V. Lazar and D. Wright re same (.3); corresponded with K. Beitzel re same (.2); corresponded with M. Wyrick re same (.1); further revised and circulated responses (.4).	4,928.00
11/04/25	DLW	1.00	Reviewed and revised draft discovery responses to the IAM (.8); emails regarding the same (.2).	1,620.00
11/05/25	VEL	1.30	Email with A. Allen, D. Wright re position on administrative claim, IAM meeting, KERP (.3) meeting with A. Allen, D. Wright, C. Wedoff, W. Williams re preparation for contested wages/KERP hearing, declarations, research and follow-up re same (.6); call with A. Allen re potential partial resolution of IAM claims, collective bargaining obligations (.4).	2,710.50
11/05/25	AMA	.50	Meeting with E. Woods re IAM question re employee severances.	810.00
11/05/25	AMA	.30	Email correspondence with V. Lazar and D. Wright re IAM meeting.	486.00
11/05/25	AMA	.30	Meeting with V. Lazar and D. Wright re IAM meeting.	486.00
11/05/25	AMA	.40	Reviewed and revised KERP discovery responses.	648.00
11/05/25	AMA	.50	Email correspondence with J&B, HB, Omnicare team re KERP discovery responses.	810.00
11/05/25	AMA	.20	Email correspondence with IAM and UCC re KERP discovery responses.	324.00

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11/05/25	CNW	2.10	Call with Jenner team re anticipated objections to KERP and Wages Motions and preparation for same (.4); corresponded with Jenner team re same (.3); further revised and harmonized edits to IAM discovery demands (1.2); corresponded with A. Allen re same (.2).	3,234.00
11/05/25	DLW	1.00	Met with V. Lazar and A. Allen regarding issues raised by the IAM, including discovery requests and responses (.3); reviewed further updated discovery responses to IAM requests (.7).	1,620.00
11/06/25	VEL	.20	Email with A. Allen, management, re IAM proposal and response.	417.00
11/06/25	AMA	.10	Meeting with E. Woods re IAM inquiry re severance employees.	162.00
11/06/25	AMA	.10	Email correspondence with Omnicare team re IAM inquiry.	162.00
11/06/25	AMA	.10	Email correspondence with E. Wood re IAM inquiry.	162.00
11/07/25	VEL	.20	Emails with company, A. Allen, J. Torres re IAM negotiations, bargaining issue.	417.00
11/07/25	AMA	.20	Email correspondence with Omnicare, V. Lazar and J. Torres re IAM request.	324.00
11/07/25	AMA	.20	Email correspondence with V. Lazar, D. Wright and C. Wedoff re IAM discovery and inquiry.	324.00
11/07/25	AMA	.20	Meeting with E. Woods re IAM discovery and inquiry re severance employees.	324.00
11/08/25	AMA	.10	Coordinated meetings re IAM requests re severed employees.	162.00
11/08/25	CNW	.20	Corresponded with A. Allen re KERP Motion and reviewed developments re same.	308.00
11/10/25	AMA	.20	Meeting with J. Torres re IAM inquiry re severed employees.	324.00
11/10/25	AMA	.10	Meeting with E. Woods re IAM inquiry re severed employees.	162.00
11/11/25	AMA	.40	Meeting with J. Torres re IAM inquiry re severed employees.	648.00

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11/11/25	AMA	.80	Meeting with V. Lazar, D. Murphy and team re IAM position re severed employees.	1,296.00
11/11/25	AMA	.10	Meeting with V. Lazar re IAM issues re severed employees discovery.	162.00
11/11/25	AMA	.40	Email correspondence with V. Lazar, D. Murphy and team re IAM discovery.	648.00
11/12/25	AMA	.20	Email correspondence with Omnicare team re IAM discovery.	324.00
11/12/25	AMA	.40	Email correspondence with V. Lazar and J. Torres re IAM inquiry.	648.00
		27.20	PROFESSIONAL SERVICES	$ 45,302.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	4.40	2,085.00	9,174.00
DEREK L. WRIGHT	2.00	1,620.00	3,240.00
ANGELA M. ALLEN	10.70	1,620.00	17,334.00
CARL N. WEDOFF	10.10	1,540.00	15,554.00
TOTAL	27.20		$ 45,302.00

MATTER 10019 TOTAL $ 45,302.00

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NON-WORKING TRAVEL **MATTER NUMBER - 10020**

11/02/25	DLW	5.40	Traveled to Dallas for November 3 hearing.	8,748.00
11/03/25	DLW	5.40	Return travel from Dallas to Chicago following November 3 Court Hearing.	8,748.00
11/10/25	AMA	5.00	Non-productive travel time.	8,100.00
11/12/25	MMR	3.00	Traveled to Genesis mediation.	5,160.00
11/12/25	AMA	5.00	Non-working travel time.	8,100.00
11/13/25	MMR	4.50	Return travel from Genesis mediation.	7,740.00
		28.30	PROFESSIONAL SERVICES	$ 46,596.00

LESS 50% FOR NON-WORKING TRAVEL TIME $ -23,298.00

FEE SUB-TOTAL $ 23,298.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
MELISSA M. ROOT	7.50	1,720.00	12,900.00
DEREK L. WRIGHT	10.80	1,620.00	17,496.00
ANGELA M. ALLEN	10.00	1,620.00	16,200.00
TOTAL	28.30		$ 46,596.00

MATTER 10020 TOTAL $ 23,298.00

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DEPARTMENT OF JUSTICE **MATTER NUMBER - 10022**

11/03/25	VEL	1.00	Office conference with A. Allen re potential claim research, assignment of same (.3); emails with M. Schmergel re confidentiality order, DIP notice (.2); joint defense meetings re counter-proposal to DOJ offer, issues with Committee and structure, and commented on same (.5).	2,085.00
11/03/25	CNW	.40	Prepared materials to address government confidentiality and protective order (.2); corresponded with V. Lazar re same (.2).	616.00
11/04/25	VEL	.40	Commented on 2nd Circuit status report (.2); emails with joint defense group re counteroffer timing, update (.2).	834.00
11/05/25	VEL	.20	Emails with C. Wedoff re DOJ confidentiality rider, special terms.	417.00
11/05/25	CNW	1.50	Prepared addendum to protective order for government (1.4); corresponded with V. Lazar re same (.1).	2,310.00
11/07/25	VEL	.10	Email with M. Schmergel re DOJ addendum to confidentiality stipulation.	208.50
11/11/25	VEL	.70	Revised and added section to draft Addendum to Protective Order, and email with M. Schmergel re same (.5); email with W&C re appeal brief and arguments (.2).	1,459.50
11/13/25	VEL	.20	Reviewed DOJ CNO (.1); email re stipulation timing (.1).	417.00
11/14/25	VEL	.50	Meeting with M. Schmergel, L. Jines, re intro, status of case and negotiations, update.	1,042.50
11/18/25	VEL	1.60	Joint defense meeting with CVS Legal, W&C re potential counter-offer structures, timing, strategy (.5); emails, telephone conference with W&C re UST information request responses, evaluation of conflicts and case history, and income percentage data (.8); email with W&C re relief from stay order, appeal proceeding (.2); email with I. Gershengorn re participation in appeal (.1).	3,336.00
11/20/25	VEL	.50	Email with E. Mainigi re DOJ reach-out (.2); reviewed update on legal research issue (.3).	1,042.50

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11/21/25	VEL	1.30	Telephone conference with I. Gershengorn re background, appeal strategy (.5); prepared email to I. Gershengorn with additional materials (.2); reviewed DOJ confidentiality addendum comments and email with L. Jines re negotiation on scope of DOJ carve-out (.4); reviewed updated legal outline from L. Melasi (.2).	2,710.50
11/21/25	IHG	.70	Met with Vince Lazar to discuss ongoing CVS/Omnicare FCA litigation and Jenner's role as conflicts counsel.	1,792.00
11/24/25	VEL	.30	Commented on L. Jines markup on DOJ confidentiality addendum, responded to same.	625.50
11/25/25	WAW	1.50	Searched for and reviewed trial exhibits on False Claims Act case docket (1.2); conferred with A. Allen re same (.3).	2,295.00
11/26/25	VEL	1.40	Email with A. Turnbull re DOJ Consultation Party addition on bid procedures (.2); telephone conference with M. Schmergel re bankruptcy process, potential settlement structure issues (.7); client report on DOJ communications (.2); telephone conference with E. Mainigi re call with B. Jenny (DOJ), coordination on communications and follow-up meeting (.3).	2,919.00
11/30/25	VEL	.20	Email with DOJ re addendum, bid procedure update.	417.00
		12.50	PROFESSIONAL SERVICES	$ 24,527.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
IAN H. GERSHENGORN	.70	2,560.00	1,792.00
VINCENT E. LAZAR	8.40	2,085.00	17,514.00
CARL N. WEDOFF	1.90	1,540.00	2,926.00
WILLIAM A. WILLIAMS	1.50	1,530.00	2,295.00
TOTAL	12.50		$ 24,527.00

MATTER 10022 TOTAL $ 24,527.00

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GENESIS HEALTHCARE **MATTER NUMBER - 10023**

11/03/25	MMR	1.70	Reviewed investigation report, committee filings in preparation for mediation meeting.	2,924.00
11/04/25	VEL	.20	Office conference with A. Allen re research project for potential claims settlement.	417.00
11/04/25	MMR	3.10	Call with J. Perlin and A. Allen re mediation (.3); reviewed and commented on mediation statement and exhibits (1.2); participated in mediation call (1.1); follow up call with J. Perlin and correspond with Proskauer Rose (.5).	5,332.00
11/04/25	AMA	.40	Reviewed mediation statement and analysis re same.	648.00
11/04/25	AMA	.30	Meeting with J. Perlin and M. Root re Genesis mediation.	486.00
11/04/25	AMA	.10	Email correspondence with M. Root re Genesis mediation.	162.00
11/05/25	MMR	1.00	Participated in committee meeting.	1,720.00
11/05/25	MMR	1.10	Reviewed confidential material relevant to committee meeting.	1,892.00
11/05/25	AMA	.20	Email correspondence with M. Root re mediation.	324.00
11/06/25	MMR	2.20	Prepared for Genesis mediation.	3,784.00
11/10/25	MMR	2.50	Participated in portions of mediation and breakout meetings with counsel.	4,300.00
11/10/25	MMR	1.60	Reviewed Bid Procedures and bid analysis/APA in connection with auction (1.4); communication regarding adjournment of same (.2).	2,752.00
11/10/25	MMR	1.30	Reviewed and analyzed competing strategic bids.	2,236.00
11/10/25	AMA	.10	Email correspondence with M. Horan re bids.	162.00
11/10/25	MBH	1.00	Prepared Genesis sale bid documents download for attorney review.	690.00
11/11/25	MMR	1.10	Correspondence with UCC counsel/members re mediation and auction in connection with preparation for same.	1,892.00

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11/12/25	MMR	1.80	Prepared for Genesis mediation.	3,096.00
11/12/25	MMR	.40	Reviewed updated bid summary.	688.00
11/12/25	AMA	.10	Email correspondence with M. Root re Genesis reports and mediation.	162.00
11/13/25	MMR	8.00	Participated in Genesis mediation.	13,760.00
11/14/25	MMR	1.00	Participated in Genesis UCC meeting (partial attendance).	1,720.00
11/14/25	MMR	.30	Conferred with client re Genesis mediation proposal.	516.00
11/14/25	MMR	.30	Reviewed Genesis mediation proposal.	516.00
11/14/25	MMR	.30	Crafted response on trial UCC counsel.	516.00
11/14/25	AMA	.40	Attended meeting with J. Perlin, M. Lerner and M. Root re mediation position.	648.00
11/14/25	AMA	1.50	Attended Genesis Committee meeting.	2,430.00
11/14/25	AMA	.30	Meeting with D. Azzolina, J. Perlin and M. Root re mediation counter.	486.00
11/14/25	AMA	.40	Email correspondence with Committee re mediation settlement proposal.	648.00
11/15/25	MMR	.80	Prepared for Genesis mediation meeting.	1,376.00
11/15/25	MMR	2.00	Participated in Genesis mediation meeting.	3,440.00
11/15/25	AMA	.10	Email correspondence with Genesis Committee re counter proposal.	162.00
11/15/25	AMA	2.00	Attended Genesis Committee meeting.	3,240.00
11/17/25	VEL	.40	Office conference with A. Allen re legal research update (.2); telephone conference with M. Frank re A&M support (.2).	834.00
11/17/25	AMA	.10	Email correspondence with M. Root and Committee re mediation and auction.	162.00
11/18/25	MMR	6.50	Participated in ongoing mediation/auction sessions and confer with UCC/client regarding same.	11,180.00

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11/18/25	AMA	.50	Email and telephone correspondence with M. Root and J. Perlin re auction and meeting with M. Root re same.	810.00
11/19/25	MMR	6.50	Participated in multiple auction sessions and meetings with committee counsel.	11,180.00
11/19/25	AMA	.20	Correspondence with M. Root and UCC counsel re status of auction.	324.00
11/19/25	AMA	.40	Attended Genesis Committee meeting.	648.00
11/20/25	MMR	1.30	Follow up work related to auction/valuation of bids.	2,236.00
11/20/25	AMA	.10	Correspondence with N. Conway re motion and order.	162.00
11/20/25	AMA	.30	Email correspondence with M. Root and Committee counsel re auction.	486.00
11/21/25	MMR	1.00	Participated in Committee meeting.	1,720.00
11/21/25	MMR	.20	Follow up with UCC counsel re negotiations.	344.00
11/21/25	AMA	.10	Email correspondence with M. Root re auction status.	162.00
11/24/25	MMR	.60	Reviewed docket, follow up with UCC team re auction issues.	1,032.00
11/25/25	MMR	.70	Call with UCC counsel (.3); reviewed filing (.3); communicated with client re same (.1).	1,204.00
11/25/25	MMR	.40	Reviewed Genesis filing.	688.00
11/26/25	MMR	.80	Followed up with Proskauer re various sale matters, conferred with V. Lazar re same.	1,376.00
11/26/25	AMA	.10	Telephone conference with V. Lazar and M. Root re sale status and potential objection.	162.00
11/27/25	MMR	.50	Conferred with Proskauer re sale issue and bidder.	860.00
11/28/25	MMR	.70	Reviewed Genesis auction updates, including diligence response and exhibits and correspondence re same.	1,204.00
		59.00	PROFESSIONAL SERVICES	$ 99,899.00

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	.60	2,085.00	1,251.00
MELISSA M. ROOT	49.70	1,720.00	85,484.00
ANGELA M. ALLEN	7.70	1,620.00	12,474.00
MICAH B. HORAN	1.00	690.00	690.00
TOTAL	59.00		$ 99,899.00

MATTER 10023 TOTAL $ 99,899.00

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INVESTIGATIONS **MATTER NUMBER - 10024**

11/02/25	AMA	.80	Drafted summary of legal issues related to potential claims.	1,296.00
11/02/25	AMA	.40	Research re potential claims.	648.00
11/03/25	LAM	.50	Reviewed materials in preparation for meeting with A. Allen regarding research issues.	465.00
11/04/25	AMA	.20	Email correspondence with V. Lazar and L. Melasi re legal research.	324.00
11/04/25	AMA	.50	Meeting with L. Melasi re legal issues related to potential claims.	810.00
11/04/25	LAM	.50	Conferred with A. Allen regarding legal research issues.	465.00
11/05/25	LAM	3.40	Researched statutes and case law re legal issues related to potential claims.	3,162.00
11/06/25	LAM	3.10	Continued researching statutes and case law re legal issues related to potential claims.	2,883.00
11/07/25	AMA	.10	Email correspondence with L. Melasi re legal research.	162.00
11/07/25	LAM	1.60	Researched statutes and case law regarding legal issues related to potential claims.	1,488.00
11/10/25	AMA	.10	Email correspondence with L. Melasi re research.	162.00
11/11/25	AMA	.60	Meeting with L. Melasi re research re potential claims.	972.00
11/11/25	LAM	.70	Conferred with A. Allen regarding potential claims research.	651.00
11/11/25	LAM	3.20	Further researched statutes and case law regarding legal issues related to potential claims.	2,976.00
11/12/25	VEL	.20	Prepared internal note re research projects.	417.00
11/13/25	AMA	.10	Email correspondence with L. Melasi re research re potential claims.	162.00
11/13/25	LAM	3.20	Researched statutes and case law regarding legal issues related to potential claims.	2,976.00

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11/14/25	VEL	.50	Meeting with L. Melaci, A. Allen re legal research project, refinement of issues.	1,042.50
11/14/25	AMA	.60	Meeting with V. Lazar and L. Melasi re potential claims research.	972.00
11/14/25	AMA	.30	Reviewed outline of research re research re potential claims and commented on same.	486.00
11/14/25	LAM	.70	Conferred with A. Allen and V. Lazar regarding research issues.	651.00
11/18/25	AMA	.10	Email correspondence with L. Melasi re research.	162.00
11/18/25	LAM	2.90	Continued to research statutes and case law regarding legal issues related to potential claims.	2,697.00
11/19/25	LAM	2.30	Continued researching statutes and case law regarding legal issues related to potential claims.	2,139.00
11/20/25	LAM	3.20	Continued to research statutes and case law regarding legal issues related to potential claims.	2,976.00
11/21/25	VEL	.20	Email with A. Allen re investigation matter.	417.00
11/21/25	AMA	.40	Reviewed L. Melasi research re intercompany transactions and commented on same.	648.00
11/21/25	LAM	3.40	Continued to research statutes and case law regarding legal issues related to potential claims.	3,162.00
11/23/25	AMA	.30	Reviewed L. Melasi research outline and commented on same.	486.00
11/24/25	VEL	.90	Reviewed L. Melasi research (.4); Zoom meeting with L. Melasi re research refinement and additional legal issues (.4); office conference with A. Allen re A&M coordination issue on review (.1).	1,876.50
11/24/25	AMA	.40	Reviewed research re potential claims and commented on same.	648.00
11/24/25	AMA	.40	Meeting with V. Lazar and L. Melasi re research.	648.00
11/24/25	LAM	.50	Conferred with A. Allen and V. Lazar regarding legal resarch re potential claims.	465.00
11/24/25	LAM	1.60	Continued researching statutes and case law regarding legal issues related to potential claims.	1,488.00

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11/25/25	VEL	.40	Email with L. Melasi re research adjustment (.2); emails, telephone conference with A. Allen re refinement of research, A&M support status (.2).	834.00
11/26/25	AMA	.20	Email correspondence with M. Frank and V. Lazar re claim analysis and coordination.	324.00
11/28/25	AMA	.50	Email correspondence with L. Melasi re research and related outline.	810.00
		39.00	PROFESSIONAL SERVICES	$ 42,951.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	2.20	2,085.00	4,587.00
ANGELA M. ALLEN	6.00	1,620.00	9,720.00
LACIE A. MELASI	30.80	930.00	28,644.00
TOTAL	39.00		$ 42,951.00

MATTER 10024 TOTAL $ 42,951.00

TOTAL INVOICE $ 1,350,863.75

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
IAN H. GERSHENGORN	.70	2,560.00	1,792.00
VINCENT E. LAZAR	117.90	2,085.00	245,821.50
MATTHEW J. RENAUD	5.40	1,785.00	9,639.00
JOSEPH J. TORRES	5.10	1,785.00	9,103.50
PETER H. ROSENBAUM	5.10	1,730.00	8,823.00
MELISSA M. ROOT	58.30	1,720.00	100,276.00
EDWARD L. PROKOP	4.50	1,680.00	7,560.00
DEREK L. WRIGHT	149.90	1,620.00	242,838.00
ANGELA M. ALLEN	125.50	1,620.00	203,310.00
MADELEINE V. FINDLEY	1.50	1,620.00	2,430.00
ANNA MERESIDIS	4.80	1,620.00	7,776.00
EMMA J. SULLIVAN	.30	1,620.00	486.00
TYLER D. ALFERMANN	8.80	1,540.00	13,552.00
SHARON K. MORAES	86.60	1,540.00	133,364.00
CARL N. WEDOFF	52.20	1,540.00	80,388.00
WILLIAM A. WILLIAMS	26.20	1,530.00	40,086.00
JOSHUA T. DAVIDS	5.90	1,475.00	8,702.50
KATHERINE M. FUNDERBURG	1.80	1,475.00	2,655.00
ALEKSANDRA RYSHINA	75.40	1,175.00	88,595.00
KAREN LOU	40.60	930.00	37,758.00
JACOB M FRIEDMAN	29.70	930.00	27,621.00
NATASHA M. BROWN HARRIS	7.20	930.00	6,696.00
MARY K. HAUERSPERGER	27.00	930.00	25,110.00
HALEY D. RUBIN	33.50	930.00	31,155.00
LACIE A. MELASI	30.80	930.00	28,644.00
MICAH B. HORAN	1.00	690.00	690.00
TOTAL	905.70		$ 1,364,871.50

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CLIENT NUMBER: 75141

DELIVERY BY EMAIL

COMBINED INVOICE

OMNICARE, LLC
ONE CVS DRIVE
MAIL CODE 1160
WOONSOCKET, RI 02895

JANUARY 13, 2026
INVOICE # 9738536

OMNICARE, LLC

FOR PROFESSIONAL SERVICES RENDERED THROUGH DECEMBER 31, 2025:		$ 1,066,501.50
LESS 50% FOR NON-WORKING TRAVEL TIME		$ -13,279.00
	FEE SUB-TOTAL	$ 1,053,222.50
DISBURSEMENTS		$ 8,044.77
	TOTAL INVOICE	$ 1,061,267.27

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COMBINED INVOICE

OMNICARE, LLC
ONE CVS DRIVE
MAIL CODE 1160
WOONSOCKET, RI 02895

CLIENT NUMBER: 75141 JANUARY 13, 2026

FOR PROFESSIONAL SERVICES RENDERED
THROUGH DECEMBER 31, 2025:

CASE ADMINISTRATION **MATTER NUMBER - 10002**

12/01/25	VEL	.40	Attended A&M synch call (partial) (.2); office conference with A. Allen re case update (.2).	834.00
12/01/25	AMA	.20	Attended scheduled teams meeting with A&M, HB and teams re new and ongoing projects, December 3 hearing, UCC discovery.	324.00
12/01/25	AMA	.30	Telephone conference with V. Lazar re hearing and coordination re work streams.	486.00
12/01/25	AMA	.20	Meeting with M. Wyrick re December 3 hearing, 341 meeting.	324.00
12/01/25	AR	.30	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	352.50
12/02/25	VEL	.30	Meeting with A. Allen re committee responses, 341 preparation, January pleading, related matters.	625.50
12/03/25	VEL	.30	Emails with A. Allen re December and January deadlines, drafting (.2); reviewed calendar (.1).	625.50
12/03/25	AMA	.60	Attended scheduled teams meeting with A&M, HB, Stretto re December 3 hearing and new and ongoing projects.	972.00
12/03/25	AMA	.20	Meeting with M. Wyrick re coordination and status of work streams and filings.	324.00
12/03/25	AMA	.10	Email correspondence with I. Patel re orders reference chart and hearing dates.	162.00
12/03/25	AMA	.60	Revised checklist and reviewed chart re same.	972.00

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12/03/25	AMA	.30	Email correspondence with V. Lazar, W. Williams and team re motions to extend exclusivity, remove actions, assume/reject leases.	486.00
12/04/25	VEL	.70	Coordination meeting with D. Wright, A. Allen re December and January pleadings, sale process, DOJ, Committee, and other case administration issues.	1,459.50
12/04/25	AMA	1.00	Meeting with V. Lazar and D. Wright re status of workstreams, sale, UCC diligence, hearings (.7); addressed related follow up issues (.3).	1,620.00
12/04/25	AMA	.40	Revised checklist and reviewed status of workstreams and deadlines.	648.00
12/04/25	DLW	.70	Met with V. Lazar and A. Allen regarding various case administration issues.	1,134.00
12/05/25	AMA	.10	Meeting with V. Lazar re status of workstreams and research.	162.00
12/05/25	AMA	.10	Meeting with M. Wyrick re status of workstreams.	162.00
12/08/25	AMA	.30	Attended scheduled teams meeting with A&M and HB teams re new and ongoing projects, UCC diligence, claims and sales process.	486.00
12/08/25	AR	.50	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	587.50
12/10/25	VEL	.50	Attended A&M/Stretto sync call re open issues, claims process (.3); telephone conference with A. Allen re case status (.2).	1,042.50
12/10/25	AMA	.20	Attended scheduled teams meeting with A&M and HB teams re new and ongoing projects, UCC diligence and sales process.	324.00
12/10/25	AR	.20	Attended Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	235.00
12/12/25	VEL	.20	Telephone conference with A. Allen re open projects.	417.00

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12/15/25	VEL	1.40	Commented on project list (.3); meeting with A. Allen, D. Wright re review of remaining 2025 projects, filings, and case strategy (.5); attended coordination call with A&M and Stretto on case projects, claims, follow-up re same (.4); telephone conference with M. Wyrick on case coordination matters (.2).	2,919.00
12/15/25	AMA	.50	Meeting with V. Lazar and D. Wright re new and ongoing projects and deadlines re same.	810.00
12/15/25	AMA	.30	Attended meeting with A&M, HB and Stretto teams re new and ongoing projects and status of workstreams.	486.00
12/15/25	AMA	.20	Meeting with M. Wyrick re coordination and retentions and email correspondence with team re same.	324.00
12/15/25	AMA	.30	Reviewed V. Lazar workstreams, status and follow up re same.	486.00
12/15/25	AR	.40	Attended Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	470.00
12/15/25	DLW	.50	Office meeting with V. Lazar and A. Allen regarding open task list including various business issues, motions and legal research.	810.00
12/16/25	VEL	.20	Office conference with A. Allen re calendar and checklist items.	417.00
12/16/25	VEL	.20	Email with client, Stretto re issues with notices, customer coordination.	417.00
12/16/25	AMA	.20	Email correspondence with M. Frank and R. Olson re checklist and orders requirements reference chart.	324.00
12/16/25	AMA	.10	Email correspondence with T. Jones re A&M meetings and coordination.	162.00
12/16/25	AMA	.20	Email correspondence with V. Lazar and D. Wright re checklist and status of workstreams.	324.00
12/16/25	AMA	.60	Reviewed status of workstreams and revised summary re same.	972.00
12/17/25	AMA	.40	Revised checklist and status of workstreams and correspondence with C. Wedoff re same.	648.00

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12/17/25	AMA	.20	Email correspondence with C. Guo re open items and status of workstreams.	324.00
12/18/25	AMA	.50	Emailed M. Frank and C. Guo re summary re status of workstreams and deadlines.	810.00
12/18/25	CNW	.50	Conferred with V. Lazar re proposed government non-dischargeability stipulation (.1); reviewed and commented on same (.4).	770.00
12/18/25	DLW	.20	Attended regular meeting with client and CVS personnel re various case management, administration and coordination issues.	324.00
12/22/25	VEL	.60	Telephone conference with A. Allen re plan and sale research, IAM, open matters (.3); office conference with D. Wright re sale order amendments, fee applications, coordination matters (.3).	1,251.00
12/22/25	AMA	.30	Revised checklist and email correspondence with C. Wedoff and team re status of workstreams.	486.00
12/22/25	AMA	.50	Attended Jenner, A&M and HB teams meeting re new and ongoing projects and upcoming hearings.	810.00
12/22/25	AR	.50	Attended regular Teams meeting with A&M and H&B teams re new and ongoing projects, progress reports and coordination.	587.50
12/28/25	AMA	.10	Email correspondence with V. Lazar and D. Wright re meeting re status of work streams.	162.00
12/29/25	VEL	.40	Meeting with A. Allen, D. Wright re project and legal research review.	834.00
12/29/25	AMA	.60	Meeting with V. Lazar and D. Wright re status of workstreams, deadlines, UCC requests and sales process.	972.00
12/29/25	AMA	.20	Revised checklist, hearing dates and reviewed status of work streams.	324.00
12/29/25	AMA	.30	Attended weekly call with A&M and HB teams re new and ongoing projects and upcoming deadlines.	486.00
12/29/25	AR	.30	Attended regular Teams meeting with A&M and H&B teams re: new and ongoing projects, progress reports and coordination.	352.50

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12/29/25	DLW	.50	Met with V. Lazar and A. Allen regarding various open issues including legal research issues and filings	810.00
12/30/25	VEL	.30	Office conference with A. Allen re legal research and analysis projects, case coordination.	625.50
		20.20	PROFESSIONAL SERVICES	$ 34,262.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	5.50	2,085.00	11,467.50
DEREK L. WRIGHT	1.90	1,620.00	3,078.00
ANGELA M. ALLEN	10.10	1,620.00	16,362.00
CARL N. WEDOFF	.50	1,540.00	770.00
ALEKSANDRA RYSHINA	2.20	1,175.00	2,585.00
TOTAL	20.20		$ 34,262.50

MATTER 10002 TOTAL $ 34,262.50

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PREPARATION OF MOTIONS, APPLICATIONS, AN **MATTER NUMBER - 10003**

12/08/25	VEL	.20	Emails with A. Allen re December and January routine filings, status of drafting.	417.00
12/12/25	AMA	.30	Reviewed draft Removal Deadline Extension Motion and email correspondence with M. Wyrick and V. Lazar re same.	486.00
12/14/25	VEL	.30	Reviewed, commented on Motion to Extend Time to Remove Actions.	625.50
		.80	PROFESSIONAL SERVICES	$ 1,528.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	.50	2,085.00	1,042.50
ANGELA M. ALLEN	.30	1,620.00	486.00
TOTAL	.80		$ 1,528.50

MATTER 10003 TOTAL $ 1,528.50

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ASSET DISPOSITION/363 SALE **MATTER NUMBER - 10004**

12/01/25	VEL	.60	Commented on IOI letter (.2); telephone conferences with M&A team re NDA sticking points (.2); telephone conference with A. Turnbull re NDAs, process (.2).	1,251.00
12/01/25	SKM	4.00	Revised numerous NDAs, including with [REDACTED], covering issues including special carve-outs applicable to PE investors and sponsors.	6,160.00
12/01/25	AR	.50	Discussed NDA negotiations with S. Moraes.	587.50
12/01/25	AR	3.00	Revised three NDAs from potential bidders for Omnicare's sale of assets, mainly focusing on AI restrictions, the non-solicitation provision and trading restrictions.	3,525.00
12/01/25	KXL	1.70	Researched applicable case law re sale-related legal issues.	1,581.00
12/01/25	JMF	3.80	Reviewed, commented on, and circulated NDAs.	3,534.00
12/01/25	MKH	5.70	Updated NDA tracker to reflect current review and conflict clearance status of NDAs (.8); revised and edited [REDACTED] NDAs (4.9).	5,301.00
12/01/25	MKH	1.00	Conferred with S. Moraes, A. Ryshina, J. Friedman, and H. Rubin to prepare for [REDACTED] NDA meeting.	930.00
12/01/25	HDR	.50	Conferred with S. Moraes, A. Ryshina, M. Hauersperger, and J. Friedman regarding live negotiations with bidders.	465.00
12/01/25	HDR	1.70	Reviewed and edited the [REDACTED] NDA.	1,581.00
12/01/25	HDR	1.20	Reviewed and edited the [REDACTED] NDA.	1,116.00
12/02/25	VEL	.30	Emails, telephone conferences with team re NDA positions, assessment of same.	625.50
12/02/25	SKM	4.40	Revised numerous NDAs, including additional rounds of edits with parties such as [REDACTED], including preparing for call requested by [REDACTED] counsel to discuss issues in draft and negotiating issues related to the scope of knowledge qualifiers for what constitutes confidentiality and scope of material which may constitute notes/bidder material that is subject to restriction.	6,776.00

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12/02/25	KXL	2.50	Researched legal issue related to sale motion.	2,325.00
12/02/25	JMF	4.70	Reviewed, commented on, and circulated NDAs.	4,371.00
12/02/25	DLW	1.00	Reviewed draft proffer of evidence related to Bid Procedures Motion (.8) correspondence to HL regarding the proffer and related issues (.2).	1,620.00
12/02/25	MKH	6.00	Updated NDA tracker to reflect current review and status (.5); revised and edited [REDACTED] NDAs (5.5).	5,580.00
12/02/25	HDR	.20	Updated tracker to reflect status of NDAs.	186.00
12/02/25	HDR	5.00	Negotiated four NDAs, including [REDACTED] NDAs.	4,650.00
12/03/25	VEL	1.40	Reviewed proposed confi with CVS, email with G. Goodman re issues with same (.4); emails and telephone conference with team, HL, A&M re NDAs, CVS confi, process update (.5); telephone conference with A. Turnbull re HL confi request (.2); emails with S. Moraes re bidder issue with MNPI carve-out request, issues with same (.3).	2,919.00
12/03/25	PHR	1.00	Reviewed and considered correspondence re NDA between HL and CVS and draft NDA re same (.3); meeting with Jenner corporate team re NDA matters with various bidders and proposed NDA between HL and CVS (.4); call with V. Lazar re same and next steps (.3).	1,730.00
12/03/25	SKM	5.10	Revised numerous NDAS (including second and third round negotiations) with [REDACTED], including issues such as the treatment of material non-public information and what covenants can be granted with respect to the sharing thereof.	7,854.00
12/03/25	AR	.50	Attended call with counsel for potential bidder [REDACTED] to discuss NDA in connection with Omnicare's sale of assets.	587.50
12/03/25	AR	.60	Attended call with counsel for potential bidder [REDACTED] to discuss NDA in connection with Omnicare's sale of assets.	705.00
12/03/25	AR	.50	Attended call with S. Moraes to prepare for NDA discussion with counsel for [REDACTED].	587.50
12/03/25	AR	.70	Prepared for NDA discussion with counsel for [REDACTED].	822.50

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12/03/25	AR	.70	Prepared for NDA discussion with counsel for [REDACTED].	822.50
12/03/25	AR	.60	Drafted email regarding data triggering export control laws to R. Alpert for NDA in connection with Omnicare's sale of assets.	705.00
12/03/25	AR	4.80	Revised four NDAs from potential bidders for Omnicare's sale of assets, addressing issues related to confidentiality obligations for retained confidential material, the definition of Representatives and the non-solicitation provision.	5,640.00
12/03/25	JMF	2.70	Reviewed, commented on, and circulated NDAs.	2,511.00
12/03/25	DLW	.20	Reviewed final Bid Procedures Order for Court submission.	324.00
12/03/25	MKH	.50	Conferred with S. Moraes and A. Ryshina to prepare for [REDACTED] NDA negotiation.	465.00
12/03/25	MKH	.50	Attended [REDACTED] NDA negotiation.	465.00
12/03/25	MKH	4.20	Updated NDA tracker to reflect current review and conflict clearance status of NDAs (.7); revised and edited [REDACTED] NDA (3.5).	3,906.00
12/03/25	HDR	1.10	Reviewed and edited the [REDACTED] NDA, specifically addressing what modifications were permissible for Section 21 (.9); sent [REDACTED] NDA to Houlihan Lokey (.1); updated tracker to reflect the current status of NDAs (.1).	1,023.00
12/03/25	HDR	.20	Conferred with S. Moraes, A. Ryshina, and M. Hauersperger regarding [REDACTED] NDA live negotiations.	186.00
12/03/25	HDR	1.30	Reviewed and edited the [REDACTED] NDA, addressing Sections 1, 2, 3, 7, 8, 14, and 21.	1,209.00

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12/04/25	VEL	2.90	Telephone conferences with G. Goodman, C. Mercer et al re CVS confi request for A&M and HL, assessed same (.7); telephone conferences with P. Rundell, A. Turnbull re confi request issues (.4); prepared confi request analysis (.3); telephone conference with P. Rosenbaum re confi documentation (.3); emails with team re assessment of bidder MNPI request, resolution of same (.3); reviewed existing HL, A&M confi agreements (.3); telephone conference with M. Lerner, follow-up with team re standstill issues in NDA (.3); commented on MNPI bidder response, follow-up email re same (.3).	6,046.50
12/04/25	AMA	.50	Reviewed research re sale legal issue and email correspondence with K. Lou re same.	810.00
12/04/25	SKM	4.20	Revised numerous NDAs, (including second and third round negotiations) with parties including [REDACTED], including issues such as deal-breaker issues on the scope of the non-solicit and whether we need the standstill provision.	6,468.00
12/04/25	RKA	.40	Analyzed export control considerations and representations.	852.00
12/04/25	AR	6.30	Reviewed and revised six NDAs from potential bidders for Omnicare's sale of assets, primarily addressing concerns pertaining to the definition of Representatives and Affiliates, the non-solicitation provision, AI restrictions and residual clauses.	7,402.50
12/04/25	KXL	2.70	Conducted follow-up research re sale issues.	2,511.00
12/04/25	KXL	1.70	Revised memorandum re sale-related legal issues.	1,581.00
12/04/25	JMF	3.30	Reviewed, commented on, and circulated NDAs.	3,069.00
12/04/25	MKH	3.10	Updated NDA tracker to reflect current review and conflict clearance status of NDAs (.4); reviewed and revised [REDACTED] NDA (2.7).	2,883.00
12/04/25	HDR	1.80	Reviewed and signed off on the [REDACTED] NDA (1.2); updated the tracker to reflect the current status of NDAs (.6).	1,674.00
12/05/25	VEL	1.10	Reviewed and commented on sale legal research memorandum from K. Lou (.7); telephone conference with A. Allen re comments to memorandum (.2); emails with HL re process and NDA update (.2).	2,293.50

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12/05/25	AMA	.20	Meeting with K. Lou re sale research.	324.00
12/05/25	AMA	.50	Reviewed sale research.	810.00
12/05/25	SKM	3.30	Reviewed NDAs (including second and third round negotiations) with parties including [REDACTED], negotiating issues including when all affiliates should be covered by protections or restrictions, vs merely 'controlled' affiliates.	5,082.00
12/05/25	AR	3.70	Reviewed and revised two NDAs from potential bidders for Omnicare's sale of assets, focusing on trading restrictions, AI restrictions, obligations of bidder to confirm the source of confidential information it receives outside of Omnicare and its representatives and residual clauses.	4,347.50
12/05/25	AR	.50	Discussed approach to standstill and AI provision in NDAs in connection with Omnicare's sale of assets.	587.50
12/05/25	KXL	.70	Revised legal memorandum re sale issues.	651.00
12/05/25	KXL	.20	Conferred with A. Allen re memorandum re sale issues.	186.00
12/05/25	JMF	1.40	Reviewed, commented on, and circulated NDAs.	1,302.00
12/05/25	HDR	2.80	Reviewed and edited the [REDACTED] NDA, modifying Sections 1, 2, 3, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 18, 19, 20, 21, and 22 (2.3); implemented new protocol regarding the standstill provision (.5).	2,604.00
12/06/25	JMF	.40	Reviewed, commented on, and circulated NDAs.	372.00
12/07/25	SKM	1.10	Revised NDAs (including second and third round negotiations) with [REDACTED], including negotiation of whether portfolio companies with limited roles must be bound by the non-solicit or otherwise bound by obligations under the NDA.	1,694.00
12/08/25	VEL	.40	Email with M. Wilder re fixed fee proposal for privacy opinion (.2); emails with team re NDA negotiation update (.2).	834.00
12/08/25	PHR	.30	Reviewed and considered markup of confi agreement between CVS and Omnicare.	519.00
12/08/25	AMA	.10	Email correspondence with K. Lou re sale research.	162.00
12/08/25	SKM	3.20	Negotiated NDAs with [REDACTED].	4,928.00

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12/08/25	AR	.30	Reviewed [REDACTED] NDA edits concerning employee access to confidential material and survival of confidentiality obligations.	352.50
12/08/25	AR	2.00	Reviewed [REDACTED] NDA edits concerning trading restrictions, non-solicitation provision, and definition of Representatives.	2,350.00
12/08/25	AR	.50	Discussed latest [REDACTED] NDA edits with K. Hauersperger to prepare for call with [REDACTED].	587.50
12/08/25	AR	1.00	Reviewed [REDACTED] NDA edits pertaining to non-solicitation provision.	1,175.00
12/08/25	KXL	.90	Revised memorandum re sale-related legal issue.	837.00
12/08/25	JMF	2.60	Reviewed, commented on, and circulated NDAs.	2,418.00
12/08/25	MKH	3.80	Reviewed and edited [REDACTED] NDAs.	3,534.00
12/08/25	HDR	1.10	Revised [REDACTED] NDA, adding in explanatory footnotes for the bidder throughout the NDA and further revising the language of sections 5 and 14.	1,023.00
12/08/25	HDR	.40	Revised [REDACTED] NDA, incorporating bidder comments and making modifications to section 14.	372.00
12/08/25	HDR	.10	Prepared and sent redlines and a clean copy of the [REDACTED] NDA to Houlihan Lokey.	93.00
12/09/25	VEL	3.20	Commented on [REDACTED] NDA issue (.2); reviewed and edited proposed CVS/Omni confi, HL and A&M acknowledgements (.9); email with C. Wedoff re privacy expert data requests (.1); reviewed emails re potential bidder NDA breach, telephone conference with M. Lerner re same (.4); office conference with C. Wedoff and telephone conference with A. Allen re C&D demand, applicable law and documents and investigation of same (1.3); revised CVS confi, email with G. Goodman re proposal (.3).	6,672.00
12/09/25	AMA	.40	Email correspondence with V. Lazar and C. Wedoff re potential cease and desist.	648.00
12/09/25	AMA	.70	Research and analysis re potential cease and desist.	1,134.00
12/09/25	CNW	.20	Corresponded with M. Wilder and A. Shimanek re privacy project kickoff.	308.00

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12/09/25	CNW	.90	Conferred with V. Lazar re stay issues and cease-and-desist letter (.3); conducted research re same (.3); follow-up correspondence with A. Allen and V. Lazar re same (.3).	1,386.00
12/09/25	SKM	4.40	Revised NDAs with [REDACTED] (including negotiation calls with the opposing side for each party, and preparation calls) and revised NDAs with [REDACTED] (including escalating issues relating to sticking point on scope of bidder's affiliates covered by non-solicit with client).	6,776.00
12/09/25	AR	.50	Continued revising [REDACTED] NDA, focusing on non-solicitation provision.	587.50
12/09/25	AR	.30	Drafted email discussing outstanding non-solicitation issues in [REDACTED] NDA to S. Moraes.	352.50
12/09/25	AR	.30	Prepared for call with counsel for [REDACTED] regarding their outstanding issues in NDA.	352.50
12/09/25	AR	.50	Prepared execution version of [REDACTED] NDA with email to counsel for [REDACTED] confirming sign off.	587.50
12/09/25	AR	.50	Attended call with counsel for [REDACTED] regarding outstanding issues in NDA.	587.50
12/09/25	AR	.50	Discussed next steps for [REDACTED] NDA with S. Moraes and J. Friedman.	587.50
12/09/25	KXL	3.60	Researched 363 sale issue.	3,348.00
12/09/25	JMF	1.20	Reviewed and revised multiple initial changes to the initial round of comments to the NDA for [REDACTED].	1,116.00
12/09/25	JMF	.70	Communicated with team and drafted email for client in regards to [REDACTED] stance on the non-solicit provision of their NDA.	651.00
12/09/25	HDR	.10	Reviewed correspondence from A. Ryshina regarding language about CVS and its subsidiaries.	93.00
12/10/25	VEL	1.20	Telephone conference with A. Allen re bidder affiliates and related issues (.3); emails with client, A. Allen re letter edits and sale position and follow-up re same (.5); revised C&D letter (.2); reviewed NDA tracker re open issues (.2).	2,502.00
12/10/25	AMA	.30	Meeting with V. Lazar re cease and desist.	486.00

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12/10/25	AMA	1.10	Reviewed and revised cease and desist letter.	1,782.00
12/10/25	AMA	.70	Research and analysis re cease and desist.	1,134.00
12/10/25	AMA	.50	Email correspondence with V. Lazar, C. Wedoff, S. Balash and M. Lerner re cease and desist.	810.00
12/10/25	CNW	2.20	Drafted cease-and-desist letter (1.9); conferred with A. Allen and V. Lazar re same (.3).	3,388.00
12/10/25	SKM	1.40	Revised NDAs with [REDACTED], including through negotiation of requests to not receive MPNI, tail periods for retained information, among other issues.	2,156.00
12/10/25	AR	.40	Responded to question regarding [REDACTED] final edits to the non-solicitation provision in the NDA.	470.00
12/10/25	AR	.50	Addressed question from [REDACTED] regarding non-solicitation provision in NDA.	587.50
12/10/25	KXL	2.60	Researched potential objections to sale provisions and court treatment re same.	2,418.00
12/10/25	JMF	.60	Revised and circulated changes made to NDAs for [REDACTED].	558.00
12/10/25	HDR	.40	Reviewed and edited OEP's markup to the NDA.	372.00
12/11/25	VEL	.20	Reviewed and circulated sale process update from HL.	417.00
12/11/25	AMA	.10	Emailed cease and desist.	162.00
12/11/25	AMA	.10	Telephone conferences with S. Balash and C. Wedoff re cease and desist.	162.00
12/11/25	AMA	.50	Reviewed analysis and email correspondence with K. Lou re additional research re sale transactions memorandum.	810.00
12/11/25	SKM	.70	Negotiated NDA with [REDACTED], including issues around whether affiliates are bound by the non-solicit and tracked status of NDAs.	1,078.00
12/11/25	MKH	.60	Revised [REDACTED] NDA.	558.00
12/11/25	HDR	.90	Updated tracker with the information from Houlihan Lokey regarding the status on every bidder, including which bidders have executed an NDA or declined.	837.00

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12/11/25	HDR	.10	Conferred with Houlihan Lokey regarding the entity name for the [REDACTED] NDA.	93.00
12/11/25	HDR	1.50	Reviewed and edited [REDACTED] NDA, which included edits to sections 1, 2, 3, 7, 8, 11, 14, 16, and 17 of the NDA.	1,395.00
12/12/25	VEL	.40	Email with team re APA coordination request (.1); telephone conference with P. Rosenbaum on APA, representations and warranties (.3).	834.00
12/12/25	PHR	.30	Call with V. Lazar re APA and considerations for same (.2); call with S. Moraes re same and next steps (.1).	519.00
12/12/25	CNW	.20	Corresponded with M. Wilder, M. Findley, and client re privacy declaration materials and access.	308.00
12/12/25	SKM	.10	Discussed APA with P. Rosenbaum.	154.00
12/12/25	SKM	.20	Compiled list of questions for bankruptcy team and specialists related to preparation of APA.	308.00
12/12/25	AR	1.50	Reviewed [REDACTED] NDA, including non-solicitation, non-trading provisions and definitions of Evaluation Material and Representatives.	1,762.50
12/12/25	AR	.70	Researched precedent for Asset Purchase Agreement.	822.50
12/12/25	KXL	2.10	Revised memorandum re sale issues.	1,953.00
12/12/25	KXL	.80	Researched legal sale-related issue.	744.00
12/12/25	MKH	.60	Revised [REDACTED] NDA.	558.00
12/12/25	HDR	1.20	Reviewed and edited [REDACTED] NDA, including making edits to sections 1, 2, 5, 7, 11, 14, 16, and 22.	1,116.00
12/12/25	HDR	.20	Coordinated with S. Moraes and A. Ryshina regarding live negotiations with [REDACTED].	186.00
12/13/25	SKM	.30	Revised NDA with [REDACTED].	462.00
12/13/25	HDR	.50	Reviewed and edited [REDACTED] NDA, primarily concerning edits to the non-solicit provision.	465.00
12/14/25	VEL	.20	Email with G. Mesires re assumption notice timing issue, email with D. Wright re same.	417.00

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12/14/25	VEL	.20	Email with A. Allen re research memorandum, protocol, privacy opinion.	417.00
12/15/25	AMA	.20	Email correspondence with D. Wright and C. Wedoff re privacy opinion.	324.00
12/15/25	SKM	.30	Revised NDA with [REDACTED], including negotiation of which affiliates of Omnicare must be covered by various protections.	462.00
12/15/25	AR	.30	Discussed non-solicit provision in [REDACTED] NDA with S. Moraes.	352.50
12/15/25	AR	2.20	Reviewed precedent bidding procedures to determine timeline for Notice of Assignment and Assumption.	2,585.00
12/15/25	DLW	2.60	Reviewed inquiry from contract counterparty regarding assumption and assignment procedures related to the sale (.3); reviewed in detail the Bid Procedures Order and related timeline to address issue raised (1.5); met with V. Lazar regarding the same (.3); reviewed related issues and addressed follow up research needed (.5).	4,212.00
12/15/25	HDR	.30	Drafted a response to [REDACTED] regarding Section 14 negotiations.	279.00
12/15/25	HDR	.20	Corresponded with Houlihan Lokey regarding the [REDACTED] NDA.	186.00
12/16/25	VEL	.60	Reviewed bid procedures on timing issue, office conference with D. Wright re options for same.	1,251.00
12/16/25	SKM	1.10	Revised NDAs with [REDACTED].	1,694.00
12/16/25	AR	2.10	Expanded research for bidding procedures precedent to establish timeline used for Notice of Assumption and Assignment of agreements.	2,467.50
12/16/25	DLW	2.20	Correspondence with A. Ryshina regarding authority needed related to Bid Procedures to address issue raised by a creditor (.2); reviewed Bid Procedures and related Order in detail to address the issue raised related to timing of objections to cure amount (1.1); reviewed various related precedent (.7); drafted follow up correspondence re additional authority needed (.2).	3,564.00
12/16/25	MKH	1.10	Revised [REDACTED] NDA.	1,023.00

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12/16/25	HDR	.10	Reviewed a question on [REDACTED] NDA regarding returning and destroying Evaluation Material.	93.00
12/16/25	HDR	.10	Reviewed [REDACTED] NDA regarding a question on the definition of Representatives in Section 2.	93.00
12/16/25	HDR	.20	Reviewed [REDACTED] reply comments to our NDA draft regarding Sections 11 and 14.	186.00
12/17/25	VEL	.40	Emails with HL, potential bidder re information request (.2); telephone conference with HL re IOI deadlines and meeting (.2).	834.00
12/17/25	CNW	.10	Corresponded with M. Wilder re privacy materials.	154.00
12/18/25	VEL	.90	Call with HL, potential bidder, re process and IOI questions (.4); email with D. Wright re Privacy Motion (.1); reviewed VDR spreadsheet and email with M. Lerner re A&M review of same (.2); emails with S. Balash re IOI review process (.2).	1,876.50
12/19/25	VEL	.80	Reviewed CVS confi edits (.3); telephone conference with S. Balasi re IOIs, consultation process (.2); emails with consultation parties re IOI report (.2); telephone conference with S. Balasi re Genesis overlay/sale impact (.1).	1,668.00
12/19/25	AMA	.80	Reviewed K. Lou revised sale research memo and research re same.	1,296.00
12/19/25	AMA	.10	Email correspondence with K. Lou re revised sale research memo.	162.00
12/19/25	KXL	2.20	Revised memorandum re sale-related legal issues.	2,046.00
12/19/25	KXL	1.60	Researched additional sale-related legal issue.	1,488.00
12/20/25	VEL	.70	Reviewed IOIs (.3); telephone conference with S. Balash (HL) re production of same (.2); email with M&A team re initial analysis (.2).	1,459.50
12/20/25	PHR	1.00	Reviewed five Indications of Interest and summarized key points.	1,730.00

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12/22/25	VEL	1.70	Telephone conference with A. Turnbull, S. Balash, re additional IOI, confidentiality issue (.3); reviewed IOIs (.3); internal email re additional IOIs, process (.2); call with HL, CRO re IOI spread and analysis (.6); telephone conference with E. Prokop, P. Rosenbaum re sale process issues, APA (.3).	3,544.50
12/22/25	PHR	.80	Participated in meeting with client, HL and Jenner teams to review indications of interest (.6); follow up meeting with V. Lazar and E. Prokop re takeaways from meeting and next steps (.2).	1,384.00
12/22/25	AMA	1.80	Reviewed K. Lou sale research memo and research re same.	2,916.00
12/22/25	AMA	.40	Telephone conferences with V. Lazar and W. Williams re sale research.	648.00
12/22/25	AMA	.40	Reviewed IOI summaries and email correspondence with HL and V. Lazar re same.	648.00
12/22/25	AMA	.60	Telephone conference and email correspondence with K. Lou re sale-related research.	972.00
12/22/25	KXL	.10	Conferred with A. Allen re follow-up sale research issues.	93.00
12/23/25	VEL	2.10	Reviewed additional IOIs (.2); telephone conferences with A. Turnbull, G. Goodman, re scope of information on IOIs provided to CVS, masking bids, process re same (.5); telephone conferences with M. Frank and J. Perlin, email with KPMG, concerning QofE update and proposal for expanded role (.5); reviewed existing EL re KPMG scope/role, email with M. Frank re same (.2); telephone conferences and emails with A. Turnbull, S. Balash on confidential information sharing, buyer engagement, related matters, follow-up re same (.4); emails and telephone conferences with M&A team form of APA, IOI status (.2); telephone conference with S. Balash re report for DOJ as interested party (.1).	4,378.50
12/23/25	PHR	.30	Call with S. Moraes to discuss sale transaction and next steps and call with client, HL and Jenner teams to review IOIs (.2); follow up with precedent TSAs (.1).	519.00
12/23/25	KXL	4.60	Researched additional case law re sale-related legal issues.	4,278.00
12/23/25	KXL	2.00	Revised memorandum re sale-related issues.	1,860.00

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12/24/25	WAW	.80	Reviewed K. Lou's research memorandum analyzing case law re sale-related issues.	1,224.00
12/24/25	KXL	1.40	Revised memorandum re sale-related issues.	1,302.00
12/27/25	PHR	.10	Reviewed most recent IOIs.	173.00
12/28/25	VEL	.20	Follow-up emails with A. Turnbull on clean room process, related issues.	417.00
12/29/25	VEL	.50	Emails with M. Frank re sale support (.2); telephone conference with A. Turnbull re DD, confi arrangements (.3).	1,042.50
12/29/25	AR	.70	Revised [REDACTED] NDA draft, focusing on AI provision and survival period of confidentiality obligations for retained Evaluation Material.	822.50
12/29/25	AR	.20	Responded to [REDACTED] email about survival period of confidentiality obligations for retained Evaluation Material.	235.00
12/29/25	DLW	.50	Reviewed correspondence from lease counterparty inquiring about aspects of the Bid Procedures (.2); reviewed Bid Procedures Order to address (.3)	810.00
12/29/25	HDR	1.30	Reviewed and negotiated the [REDACTED] NDA, including Sections 1, 3, 5, 6, 7,11, 14, and 19.	1,209.00
12/30/25	VEL	1.80	Zoom meeting with HL, A&M re preparation for stage 2 due diligence process, data pulls and contract analysis (.5); email with M. Lerner re customer contract questions (.3); meeting with M. Lerner (Omni) and HL re Omni customer contracts and background on same (.5); telephone conference with I. Patel re Q&B sale assistance, timing (.2); reviewed, commented on updated Bid Procedures Order (.3).	3,753.00
12/30/25	PHR	.70	Call with HL and Jenner teams to discuss clean room and other diligence considerations.	1,211.00
12/30/25	DLW	3.90	Reviewed and analyzed Bid Procedures Order, Bidding Procedures, Assumption and Assignment Procedures and the Assumption and Assignment Notice in light of issue raised regarding timing of objections (1.8); prepared various updates to the Order and Notice (1.4); reviewed related comments and further updated the revised Order and Notice (.5); prepared related correspondence to HB (.2)	6,318.00

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12/30/25	HDR	.40	Reviewed and edited the [REDACTED] NDA to finalize edits to send back to the bidder (.3); sent [REDACTED] NDA to Houlihan Lokey (.1).	372.00
12/31/25	AMA	.20	Reviewed revised Bid Procedures Order.	324.00
12/31/25	DLW	.50	Reviewed Bid Procedures Order to identify and confirm various required notices and the timing of the same (.3); prepared related correspondence to team (.2)	810.00
		228.20	PROFESSIONAL SERVICES	$ 288,501.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
RACHEL K. ALPERT	.40	2,130.00	852.00
VINCENT E. LAZAR	21.80	2,085.00	45,453.00
PETER H. ROSENBAUM	4.50	1,730.00	7,785.00
DEREK L. WRIGHT	10.90	1,620.00	17,658.00
ANGELA M. ALLEN	10.20	1,620.00	16,524.00
SHARON K. MORAES	33.80	1,540.00	52,052.00
CARL N. WEDOFF	3.60	1,540.00	5,544.00
WILLIAM A. WILLIAMS	.80	1,530.00	1,224.00
ALEKSANDRA RYSHINA	37.40	1,175.00	43,945.00
KAREN LOU	31.40	930.00	29,202.00
JACOB M FRIEDMAN	21.40	930.00	19,902.00
MARY K. HAUERSPERGER	27.10	930.00	25,203.00
HALEY D. RUBIN	24.90	930.00	23,157.00
TOTAL	228.20		$ 288,501.00

MATTER 10004 TOTAL $ 288,501.00

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BUSINESS OPERATIONS **MATTER NUMBER - 10006**

12/01/25	MJR	1.60	Reviewed and commented on changes to bonus plan (.6); telephone conference with D. Wright re same (.2); reviewed and further revised bonus plan (.8).	2,856.00
12/01/25	VEL	.30	Reviewed, commented on customer comms letter (.2); email with D. Wright re MIP plan (.1).	625.50
12/01/25	EJS	.30	Reviewed revised MIP.	486.00
12/01/25	AMA	.30	Attended scheduled teams meeting with D. Azzolina and Omnicare team re management update meeting.	486.00
12/01/25	DLW	3.10	Reviewed and revised draft 2026 MIP (1.8); meeting and email correspondence with M. Renaud regarding the same (.9); Attended scheduled Teams meeting with Omnicare management team regarding operations and Chapter 11 Case updates (.4).	5,022.00
12/02/25	MJR	.50	Telephone conference with D. Wright re bonus plan (.2); reviewed and revised bonus plan (.3).	892.50
12/02/25	VEL	.20	Email with M. St. Angelo, CVS Legal, re TX registration and good standing.	417.00
12/02/25	DLW	1.00	Reviewed and revised further updated draft MIP for 2026 (.5); discussed the 2026 MIP with M. Renaud (.3); prepared correspondence to CVS personnel regarding 2026 MIP and related issues (.2).	1,620.00
12/03/25	VEL	.90	Meeting with D. Azzolina re case, sale update (.5); emails with comms team re sale approval (.2); follow-up with management on sale process approval (.2).	1,876.50
12/03/25	DLW	.20	Address Duke adequate assurance requests and related correspondence.	324.00
12/04/25	VEL	1.30	Telephone conference with M. Lerner on contract and licensing help, legal staffing issues (.3); meeting with CVS re shared services, case status (.4); reviewed 2026 MIP redline (.1); email with HL re VDR and MNPI issues (.2); reviewed insurance release (.1); emails with business team re insurance policy request (.2).	2,710.50
12/04/25	EJS	.10	Reviewed emails re cause definition in retention bonus agreement.	162.00

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12/04/25	PHR	.80	Reviewed and considered correspondence and draft confi between CVS and Omnicare, HL and A&M (.2); call with V. Lazar to discuss same (.2); correspondence and call with A. Ryshina to discuss same (.3); follow up re same (.1).	1,384.00
12/04/25	DLW	2.40	Reviewed critical vendor request and issues related to PointClickCare (.3); prepared proposed draft agreement with PointClickCare (1.4); further addressed draft 2026 MIP and prepared related correspondence to the Debtors (.7).	3,888.00
12/04/25	DLW	.30	Attended Teams meeting with client personnel re various case management, administration and coordination issues.	486.00
12/05/25	MJR	2.10	Reviewed and commented on draft KERP letters (1.6); telephone conference with D. Wright re same (.2); drafted queries to client re their comments on the KERP letters (.3).	3,748.50
12/05/25	VEL	1.70	Update call with D. Azzolina (.4); call with G. Goodman, CVS legal, re EPSO arrangement and work-through for same (.4); reviewed EPSO agreement (.3); emails with J. Perlin (CFO), A&M, re fee accruals and estimates for accounting (.2); emails with D. Wright re KERP and MIP documentation, reviewed redline (.2); email with J. Torres on D. Azzolina negotiation request (.2).	3,544.50
12/05/25	EJS	.20	Reviewed retention letter (.1) and reviewed and responded to email re cause definition (.1).	324.00
12/05/25	AR	5.50	Drafted confi agreement between Omnicare and CVS re confidential material that CVS provides to Omnicare and its permitted use by Omnicare.	6,462.50
12/05/25	DLW	2.90	Reviewed and revised draft Retention Letter Agreement related to the proposed KERP Retention Bonus (1.5); discussed the Retention Agreement with M. Renaud (.3); further reviewed and revised the Retention Agreement per comments received (.8); email correspondence with the Debtors regarding the same (.3).	4,698.00
12/05/25	DLW	1.70	Reviewed and addressed various email correspondence regarding the current Duke/Piedmont utility accounts (.5); addressed issues with respect to a related lease termination and liability with respect to these accounts and addressed effect on current proposed agreement with Duke (1.2).	2,754.00

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12/06/25	VEL	.40	Email with D. Azzolina re business update (.2); reviewed CVS HR request, email with D. Wright re LTI issue (.2).	834.00
12/07/25	VEL	.40	Call with J. Torres re employee bargaining, issues with same.	834.00
12/08/25	MJR	2.30	Reviewed comments on MIP and KERP and made revisions re same.	4,105.50
12/08/25	VEL	1.90	Attended management update call (.5); email with M. Lerner, team re board resolutions for compensation plans (.3); email with E. Ash re EPSO agreement sign-off (.2); email with E. Ash re ESPO affiliate analysis (.3); email with M. Frank re LTI timing, analysis (.2); email with J. Perlin re 2026 cap ex issues (.2); email with team re board approvals (.2).	3,961.50
12/08/25	DLW	.60	Attended meeting with Omnicare management team regarding operations and Chapter 11 Case updates.	972.00
12/08/25	DLW	5.90	Reviewed draft Retention (KERP) and Bonus (MIP) agreements and commented on the same (1.7); emails with M. Renaud regarding the same and related issues (.5); reviewed further updates and addressed various related questions from CVS and Omnicare personnel including issues in moving plans from CVS to Omnicare (2.6); updated and drafted portions of the respective retention and bonus agreements (1.1).	9,558.00
12/09/25	MJR	2.50	Reviewed and revised retention letter for Cause definition (.2); email conference with D. Wright re same (.1); reviewed and conformed Retention Letter to MIP document (1.8); zoom with V. Lazar and D. Wright re MIPs, Retention Letters and LTIP bonus arrangement (.4).	4,462.50
12/09/25	VEL	.70	Meeting with M. Renaud, D. Wright, re LTI modification implementation (.4); email with M. Renaud re board resolution (.1); email with D. Azzolina re union bargaining issue (.2).	1,459.50
12/09/25	DLW	2.10	Met with V. Lazar and M. Renaud regarding the long term incentive plan (LTIP) and cash payouts as authorized by the Court order (.3); reviewed and addressed various issues related to the LTIP including required documentation (1.1); reviewed and addressed various inquiries from CVS and Omnicare personnel related to the LTIP and prepared related correspondence (.7).	3,402.00

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12/09/25	DLW	3.60	Reviewed and commented on further proposed updates to the Omnicare Bonus and Retention Agreements (.8); emails with M. Renaud regarding various related issues (.5); revised draft Bonus and Retention Agreements addressing various issues consistent with the Court order (2.1); prepared related correspondence to CVS regarding the draft agreements (.2).	5,832.00
12/09/25	DLW	.30	Attended regularly scheduled call with Omnicare and A&M teams regarding open vendor issues.	486.00
12/10/25	MJR	2.20	Reviewed CVS LTIP for 409A issues with the LTIP make up payment and researched 409A re same.	3,927.00
12/10/25	VEL	.60	Email with J. Perlin re cap ex, board approvals (.2); emails with K. Bosworth (CVS HR), D. Wright et al re LTI, board approval (.2); emails with M. Renaud re delayed payment issue (.2).	1,251.00
12/10/25	VEL	.40	Prepared CVS confi edits, email with G. Goodman and C. Mercer re same.	834.00
12/10/25	AR	.50	Began drafting board resolutions regarding board approval of eligible employees for replacement Management Incentive Plan and Long-Term Incentive Plan payouts.	587.50
12/10/25	AR	2.00	Finished drafting board resolutions regarding board approval of eligible employees for replacement Management Incentive Plan and Long-Term Incentive Plan payouts.	2,350.00
12/10/25	DLW	3.10	Continued review related to LTIP awards and required documentation and addressed various related questions by CVS and Omnicare personnel (.9); reviewed and commented on further updated Bonus and Retention Agreements (1.7); addressed various emails regarding the same (.5).	5,022.00
12/11/25	MJR	2.20	Edited LTIP resolutions (1.2); reviewed 409A re LTIP awards (1.0).	3,927.00
12/11/25	VEL	.70	Meeting with CVS on shared services, sale support, related matters (.4); emails, telephone conference with M. Lerner on PharMerica letter, case law (.3).	1,459.50

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12/11/25	DLW	3.80	Reviewed and responded to various follow up issues raised by CVS and Omnicare related to the draft Bonus and Retention Agreements (1.5); reviewed, revised and updated the draft Bonus and Retention Agreements (1.7); various correspondence with M. Renaud regarding Bonus and Retention Agreements (.3); emails regarding the Board Resolutions to approve the Bonus Agreement and LTIP payout (.3).	6,156.00
12/11/25	DLW	.30	Attended meeting with client and CVS personnel re various case management, administration and coordination issues.	486.00
12/12/25	MJR	2.90	Prepared for and attended conference call with client and D. Wright (.6); reviewed and revised bonus agreements (.8); reviewed comments from D. Wright on bonus agreements (.2); reviewed and revised LTIP and MIP board resolutions (1.0); reviewed D. Wright's changes to bonus plans (.3).	5,176.50
12/12/25	VEL	1.30	Telephone conference with H. Barber re coordination on information requests to CVS, protocol, follow-up re same (.6); reviewed LTI and MIP information, emails with M. Renaud and D. Wright and telephone conference with D. Wright re potential loophole and closing same (.4); email with A. Allen re CVS pending request on legal information (.1); commented on resolutions (.2).	2,710.50
12/12/25	VEL	.20	Emails with team re CVS confi status, coordination.	417.00
12/12/25	VEL	.40	Meeting with A. Allen, M. Wyrick re CVS legal information request coordination and protocol.	834.00
12/12/25	PHR	.10	Reviewed written consent re MIP and KERP and correspondence with V. Lazar re same.	173.00
12/12/25	AMA	.30	Attended Management Meeting with D. Azolina and team re new and ongoing projects and Genesis update.	486.00
12/12/25	AMA	.20	Meeting with V. Lazar and M. Wyrick re coordination and diligence protocol.	324.00
12/12/25	AMA	.40	Email correspondence with M. Wyrick re discovery protocol and drafted same.	648.00

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12/12/25	DLW	5.10	Reviewed further issues raised by CVS and Omnicare related to the Bonus and Retention Agreements and LTIP cash payouts (.7); met with M. Renaud regarding the same and related client call (.3); attended call with Omnicare and CVS personnel regarding Bonus and Retention Plans, LTIP payouts and communications regarding the same (.5); reviewed and revised the Bonus and Retention Agreements addressing further comments and updates received (1.1); reviewed and revised draft Board Resolutions approving the Bonus Plan and LTIP payments (1.2); emails with M. Renaud and V. Lazar regarding the Resolutions and related issues in the Bonus and Retention Agreements (.4); reviewed and addressed further issues raised by CVS related to the Bonus Agreement and prepared an updated draft and related correspondence (.9).	8,262.00
12/12/25	DLW	.30	Attended update call with Omnicare management and other advisors regarding various case administration issues.	486.00
12/14/25	VEL	.40	Reviewed, edited new version of resolutions, and email with D. Wright re board presentation.	834.00
12/14/25	DLW	.50	Reviewed and revised draft Board Resolutions regarding Bonus Plan and LTIP.	810.00
12/15/25	MJR	.80	Reviewed revised MIP plan.	1,428.00
12/15/25	VEL	1.00	Conducted management update meeting (.4); commented on diligence protocol memorandum and office conference with A. Allen re same (.3); telephone conference with M. Lerner re legal staffing issue, follow-up re same (.3).	2,085.00
12/15/25	AMA	.70	Drafted and revised diligence and discovery protocol memo.	1,134.00
12/15/25	AMA	.30	Email correspondence with V. Lazar and D. Wright re diligence protocol memo.	486.00
12/15/25	DLW	.30	Attended meeting with Omnicare management team regarding operations and Chapter 11 Case updates.	486.00

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12/15/25	DLW	3.60	Reviewed, revised and updated the draft Board Resolutions related to the 2026 Bonus and incentive plans (.8); Reviewed further comments received to the 2026 Bonus Plan and emails regarding the same (.5); reviewed, revised and updated the 2026 Bonus Plan per comments received (1.5); prepared correspondence to CVS and Omnicare teams regarding the Bonus Plan (.2); continued reviewing and revising draft Board Resolutions to align with further updated Bonus Plan (.6).	5,832.00
12/16/25	AMA	.40	Revised diligence protocol and email correspondence with V. Lazar, H. Barber and team re same.	648.00
12/16/25	DLW	1.60	Reviewed and finalized Joint Board Resolutions related to the 2026 Bonus and Retention Plans (1.1); correspondence to the Board regarding the same (.2); various follow up emails regarding the same (.3).	2,592.00
12/16/25	DLW	.30	Attended regularly scheduled call with Omnicare and A&M teams regarding open vendor issues.	486.00
12/16/25	DLW	.50	Reviewed and addressed utility (Howard County) request for confirmation regarding Omnicare name change and related information.	810.00
12/17/25	VEL	1.60	Update call with D. Azzolina re sale process, DOJ, business plan (.5); emails report to Managers, CROs re DOJ offer, structure and terms, telephone conferences with same and obtained sign-off (1.1).	3,336.00
12/17/25	DLW	.80	Followed up regarding Joint Board Resolutions and execution of the same (.3); addressed related issues raised by CVS (.3); addressed related employee communications (.2).	1,296.00
12/18/25	VEL	.60	Telephone conference with M. Lerner re staffing, contract support (.2); attended shared services update meeting with CVS (.4).	1,251.00
12/19/25	VEL	.40	Follow-up with M. Lerner on staffing issues, internal emails re same (.3); emails re competitor contact (.1).	834.00
12/19/25	AMA	.40	Email correspondence re bar date notice.	648.00
12/19/25	DLW	.40	Reviewed further correspondence related to Duke/Piedmont utility settlement (.2); emails with counsel for Duke regarding the same (.2).	648.00

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12/22/25	VEL	.50	Reviewed CVS draft confidentiality agreement and telephone conference with G. Goodman (Foley) re open issues with same.	1,042.50
12/22/25	AMA	.40	Email correspondence with H. Barber, V. Lazar and team re memo and revised same.	648.00
12/22/25	DLW	1.60	Prepared updated agreement with utilities Duke Energy and Piedmont related to adequate assurance deposits and reviewed related documents (1.2); correspondence with counsel for Duke/Piedmont regarding the same (.2); correspondence with A&M and Engie regarding the same and required deposits to be made (.2).	2,592.00
12/23/25	VEL	.80	Meeting with C. Mercer, G. Goodman re CVS sale confi and related documentation (.4); commenced edits on potential form of CVS/Omni confi (.4).	1,668.00
12/23/25	DLW	.40	Attended regularly scheduled call with Omnicare and A&M teams regarding open vendor issues.	648.00
12/28/25	VEL	.90	Reviewed additional turn of CVS NDA (.3); emails with A. Turnbull, P. Rundell re comments and questions, and commented on A. Turnbull mark-up of same (.6).	1,876.50
12/29/25	VEL	1.20	Reviewed A&M comments to confi, and telephone conference with M. Frank re open issues with same (.4); reviewed HL comments (.3); reviewed existing confi, NDAs re scope of CVS confi and potential modifications (.5).	2,502.00
12/30/25	AMA	.40	Revised diligence protocol memo and correspondence with D. Wright and team re same.	648.00
12/31/25	VEL	2.00	Reworked CVS/Omnicare confi re segregated data and A&M/HL initial comments, transmitted same to CVS.	4,170.00
12/31/25	DLW	1.10	Correspondence with counsel to Duke/Piedmont regarding adequate assurance agreement (.3); reviewed and finalized the Agreement (.6) corresponded with Engi regarding the required deposits (.2)	1,782.00
		99.00	PROFESSIONAL SERVICES	$ 169,412.50

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	20.80	2,085.00	43,368.00
MATTHEW J. RENAUD	17.10	1,785.00	30,523.50
PETER H. ROSENBAUM	.90	1,730.00	1,557.00
DEREK L. WRIGHT	47.80	1,620.00	77,436.00
ANGELA M. ALLEN	3.80	1,620.00	6,156.00
EMMA J. SULLIVAN	.60	1,620.00	972.00
ALEKSANDRA RYSHINA	8.00	1,175.00	9,400.00
TOTAL	99.00		$ 169,412.50

MATTER 10006 TOTAL $ 169,412.50

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CLAIMS ADMINISTRATION AND OBJECTIONS **MATTER NUMBER - 10007**

12/01/25	VEL	.20	Reviewed litigation claim analysis.	417.00
12/01/25	AMA	.10	Email correspondence with K. Beitzel re IAM and former employees.	162.00
12/02/25	VEL	.50	Email with J. Schiller re claim settlement material, skimmed same (.3); office conference with A. Allen re update on IAM negotiations, Omnicare position (.2).	1,042.50
12/02/25	AMA	.50	Meeting with K. Beitzel re IAM and former employees.	810.00
12/03/25	VEL	.40	Reviewed Zuckerman claim materials.	834.00
12/03/25	AMA	.50	Meeting with K. Beitzel re IAM issues and former employees.	810.00
12/04/25	AMA	.40	Reviewed bar date notices and email correspondence with M. Wyrick re same and publication.	648.00
12/05/25	VEL	.30	Reviewed litigation assessment, email with T. Alfermann re additional diligence materials.	625.50
12/05/25	TDA	1.70	Reviewed materials relating to past litigation settlements.	2,618.00
12/07/25	AMA	.30	Meeting with J. Torres and V. Lazar re IAM and former employees.	486.00
12/07/25	JJT	.90	Conference with Jenner team re status of ULP claims and strategies for attempting to resolve same without union involvement (.3); reviewed case materials re same (.6).	1,606.50
12/08/25	VEL	.80	Attended Stretto/A&M call re claims objections process, preparation (.4); reviewed additional outside counsel materials re litigation claiams (.4).	1,668.00
12/08/25	AMA	.20	Prepared for meeting re IAM issues and reviewed analysis re same.	324.00
12/08/25	AMA	.20	Meeting with K. Beitzel re IAM issues and former employees.	324.00
12/08/25	TDA	.20	Corresponded with outside counsel team regarding assessment of litigation claims.	308.00

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12/09/25	TDA	.30	Corresponded with V. Lazar, client, and counsel for matters relating to assessment of remaining opioid claims.	462.00
12/10/25	TDA	.20	Corresponded with V. Lazar, client, and counsel re litigation claims.	308.00
12/11/25	VEL	.80	Meeting with CVS Legal, Zuckerman re claims evaluation (.4); telephone conference with T. Alfermann re data evaluation (.2); reviewed additional documents re claim position (.2).	1,668.00
12/11/25	VEL	.30	Reviewed A. Allen analysis on potential claim issue.	625.50
12/11/25	AMA	.50	Meeting with K. Beitzel and team re union issues and former employees.	810.00
12/11/25	TDA	.40	Call with V. Lazar, client, and counsel for litigation matters relating to assessment of claims.	616.00
12/12/25	VEL	.30	Emails with M. Lender (Omni Legal) and Omni Comms re POC questions from vendors and AP, FAQ document for same.	625.50
12/18/25	VEL	.40	Meeting with A&M re claims estimation analysis.	834.00
12/19/25	VEL	1.40	Emails with A&M re litigation claim report and claim bar date notices, reviewed address report and email with A&M re additional information needed (.8); email with T. Alfermann re counsel information (.1); reviewed POC notice package for data issue (.2); follow-up on tort claim notices and related matters (.3).	2,919.00
12/22/25	VEL	.60	Email with A&M re tort claim dockets and notice parties (.2); reviewed initial claims report, and emails with A&M re data set for same, additional fields (.4).	1,251.00
12/22/25	AMA	.50	Meeting with Omnicare team re Labor Relations and IAM negotiation.	810.00
12/22/25	AMA	.50	Reviewed summary re claims analysis and notice.	810.00
12/23/25	VEL	.50	Meeting with T. Behnke and M. Ribaudo re tort and litigation claims evaluation, coding, follow-up re same.	1,042.50
12/29/25	VEL	.90	Email with T. Behnke re claim analysis, update (.2); reviewed and commented on initial report, set-up and review (.4); reviewed miscellaneous claims and assignment of analysis (.3).	1,876.50

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12/29/25	AMA	.40	Email correspondence with A&M and team re claims analysis and reviewed same.	648.00
12/30/25	VEL	.90	Zoom meeting with A&M, M. Wyrick re review of preliminary claims, coding and analysis of same (.5); emails with M. Wyrick re Ace arbitration, claim allowance (.2); reviewed updated claim sort, and email with A&M re CVS access to limited data (.2).	1,876.50
12/30/25	AMA	.30	Email correspondence with K. Beitzel re IAM employees.	486.00
12/30/25	AMA	.40	Meeting with A&M and team re Proofs of Claim summary and analysis.	648.00
12/30/25	AMA	.30	Reviewed A&M claims summary.	486.00
12/31/25	VEL	.10	Emails with M. Wyrick re analysis of litigation Proofs of Claims.	208.50
		17.20	PROFESSIONAL SERVICES	$ 31,694.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	8.40	2,085.00	17,514.00
JOSEPH J. TORRES	.90	1,785.00	1,606.50
ANGELA M. ALLEN	5.10	1,620.00	8,262.00
TYLER D. ALFERMANN	2.80	1,540.00	4,312.00
TOTAL	17.20		$ 31,694.50

MATTER 10007 TOTAL $ 31,694.50

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COMMITTEE CORRESPONDENCE AND RELATED MAT **MATTER NUMBER - 10008**

12/01/25	VEL	1.40	Email with R. Olson, D. Wright re update on UCC production (.3); prepared for, attended meeting with UCC re FCA-related requests (.6); reviewed insured claims report, forwarded same to R. Olson for posting (.2); revised CVS request for board materials (.3).	2,919.00
12/01/25	AMA	.80	Meeting with UCC re UCC Supplemental Diligence Requests.	1,296.00
12/01/25	AMA	.30	Reviewed A&M chart re status of UCC diligence requests.	486.00
12/01/25	AMA	.50	Revised responses to UCC diligence requests.	810.00
12/01/25	AMA	.30	Meeting with V. Lazar re UCC diligence requests.	486.00
12/01/25	AMA	.40	Email correspondence with F. Crisp, A. Zollett, H. Conley re UCC FCA-related diligence requests.	648.00
12/01/25	DLW	.30	Telephone conference with UCC counsel regarding open issues for this week's Omnibus Hearing and proposed orders.	486.00
12/02/25	VEL	.40	Reviewed committee request status (.2); telephone conference with A. Allen re response letter (.2).	834.00
12/02/25	AMA	.40	Analysis re UCC diligence requests and status of responses to same.	648.00
12/02/25	AMA	.20	Email correspondence with H. Conley re UCC diligence requests.	324.00
12/03/25	VEL	.30	Telephone conference with A. Citron re UCC comments on DOJ confi addendum.	625.50
12/03/25	AMA	.50	Reviewed productions and revised letter re same.	810.00
12/04/25	VEL	1.20	Telephone conference with A. Citron re debtor position on insurance policies, email with team re update on same (.3); reviewed and commented on UCC diligence response (.7); office conference with A. Allen re committee litigation request responses (.2).	2,502.00
12/04/25	AMA	.80	Revised letter response re UCC diligence requests.	1,296.00

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12/04/25	AMA	.10	Telephone conference with R. Olson re UCC diligence requests.	162.00
12/04/25	AMA	.20	Email correspondence with A. Ryshina re UCC diligence.	324.00
12/04/25	DLW	.30	Reviewed and addressed UCC request regarding the designation of certain financial information for the Debtors.	486.00
12/05/25	VEL	2.70	Edited committee response letter on FCA due diligence (1.4); telephone conference with A. Allen re open issues with FCA response (.3); emails with Omnicare legal, CVS insurance, re UCC litigation update request (.3); attended UCC data request meeting (.4); follow-up emails with A&M, team re UCC litigation assessment request (.3).	5,629.50
12/05/25	AMA	.30	Meeting with UCC and A&M re diligence requests.	486.00
12/05/25	AMA	.40	Revised responses and productions to UCC diligence requests.	648.00
12/05/25	AMA	.30	Meeting with V. Lazar re UCC diligence responses.	486.00
12/05/25	AMA	.50	Email correspondence with H. Conley, R. Olson, M. Wyrick and team re UCC requests and productions.	810.00
12/05/25	AMA	.20	Email correspondence with F. Crisp and K. Beitzel re UCC requests.	324.00
12/05/25	AR	.30	Prepared separate copies of amended and restated operating agreements for certain Omnicare subsidiaries per UCC requests.	352.50
12/06/25	AMA	.10	Coordinated meeting with K. Beitzel re responses.	162.00
12/08/25	VEL	.50	Telephone conference with M. Wyrick re no-insured claims tracker, analysis for committee (.3); emails with A. Allen re revisions to response to committee on data request (.2).	1,042.50
12/08/25	AMA	.40	Email correspondence with K. Beitzel, J. Schiller, A. Sbordone and B. Gaines re UCC diligence responses.	648.00
12/08/25	AMA	1.30	Revised response letter and productions re UCC diligence requests.	2,106.00
12/08/25	AMA	.30	Meeting with K. Beitzel re UCC diligence requests.	486.00
12/08/25	AMA	.20	Meeting with J. Schiller re responses to UCC diligence.	324.00

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12/08/25	AMA	.20	Meeting with V. Lazar re revisions to response letter.	324.00
12/09/25	VEL	1.40	Commented on diligence response draft (.5); email with A. Rogoff re PEO meeting re DOJ (.2); emails, telephone conference with A. Allen re trial testimony and briefing on fact issue subject of UCC request, and reviewed same (.7).	2,919.00
12/09/25	AMA	.10	Email correspondence with M. Lerner re UCC response letter.	162.00
12/09/25	AMA	.30	Email correspondence with M. Horan re productions and reviewed same.	486.00
12/09/25	AMA	.90	Revised letter response to UCC diligence and submitted same to UCC.	1,458.00
12/09/25	AMA	.20	Meeting with V. Lazar re revised letter and productions re UCC diligence.	324.00
12/09/25	AMA	.60	Meeting with B. Gaines re UCC requests and compliance.	972.00
12/09/25	AMA	.30	Meeting with A. Sbordone re UCC requests and compliance.	486.00
12/09/25	AMA	.10	Email correspondence with R. Olson re UCC diligence requests.	162.00
12/10/25	VEL	1.40	Emails with CVS Insurance, R. Olson (A&M) re committee policy request, old Omni policies (.4); meeting with CVS insurance re policies requested by committee, 2015 and 2017 issues (.5); email with A. Citroen re requested policies, existing claim (.2); reviewed and commented on litigation report (.3).	2,919.00
12/10/25	AMA	.10	Meeting with V. Lazar re letter response to UCC request.	162.00
12/10/25	AMA	.20	Email correspondence with R. Olson re UCC requests and productions re same.	324.00
12/10/25	AMA	.40	Reviewed document productions and email correspondence with M. Horan re same.	648.00

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12/11/25	VEL	1.30	Email with A&M re business plan request guidance (.1); skimmed policies from CVS Insurance and emails with A. Citroen re production of same (.3); email with L. Parks (CVS Insurance) re Special Risk (.1); reviewed and provided guidance on old government investigations for litigation report (.3); meeting with A. Allen re compliance roles, documents for committee (.3); emails with A. Allen, paralegals re transcript production, load issues (.2).	2,710.50
12/11/25	AMA	.40	Telephone conference and email correspondence with V. Lazar re responding to Committee diligence requests.	648.00
12/11/25	AMA	.30	Email correspondence with J. Schiller and team re UCC responses.	486.00
12/11/25	AMA	.10	Email correspondence with V. Lazar and M. Horan re UCC productions.	162.00
12/11/25	AMA	.40	Drafted summary for F. Crisp and team re UCC FCA claim diligence requests and responsive documents re same.	648.00
12/12/25	VEL	.90	Attended UCC meeting re document and information requests (.4); telephone conference with A. Allen re transcript production, reprocessing and emails with paralegal team re same (.2); edited and updated litigation chart for committee production (.3).	1,876.50
12/12/25	AMA	.20	Meeting with Committee re status of UCC requests and responses to same.	324.00
12/12/25	AMA	.40	Telephone conferences with V. Lazar re UCC responses and follow up re same.	648.00
12/12/25	AMA	.40	Telephone conference and email correspondence with M. Horan re UCC productions and reviewed same.	648.00
12/12/25	AMA	.40	Email correspondence with F. Crisp, V. Lazar and team re UCC FCA claim supplemental requests and responses to same.	648.00
12/15/25	VEL	.20	Emails with CVS re coordination on committee document requests.	417.00
12/16/25	VEL	.20	Office conference with A. Allen re additional protocol follow-up, diligence.	417.00
12/16/25	AMA	.40	Reviewed UCC diligence requests.	648.00

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12/16/25	AMA	.20	Email correspondence and coordinated meeting with CVS and Omnicare re UCC diligence.	324.00
12/16/25	AMA	.40	Reviewed Jenner and A&M productions re UCC diligence.	648.00
12/17/25	VEL	.70	Meeting with CVS legal re identification of responsive documents for committee diligence request, process for same (.5); office conference with A. Allen re production (.2).	1,459.50
12/17/25	AMA	.70	Meeting with H. Barber and team re UCC requests and responses to same.	1,134.00
12/17/25	AMA	.20	Email correspondence with H. Conley and M. Horan re UCC productions.	324.00
12/17/25	AMA	.40	Reviewed UCC diligence productions.	648.00
12/17/25	AMA	.30	Email correspondence with H. Barber and team re UCC requests and reviewed same.	486.00
12/17/25	AMA	.10	Telephone conference with V. Lazar re UCC diligence requests.	162.00
12/18/25	VEL	.30	Emails with G. Goodman, UCC counsel re DOJ offer, sharing of same.	625.50
12/18/25	AMA	.30	Email correspondence with M. Frank and team re intercompany analysis and meeting re same.	486.00
12/19/25	AMA	.20	Reviewed status re UCC diligence and email correspondence with V. Lazar re same.	324.00
12/19/25	AMA	.30	Attended meeting with A&M and UCC re UCC requests and status re same.	486.00
12/19/25	AMA	.20	Meeting with V. Lazar re UCC requests and responses.	324.00
12/22/25	VEL	.90	Telephone conference with A. Rogoff re sale process confidentiality issue (.2); emails with committee counsel on plan structure meeting (.2); email with committee re discharge objection stipulated extension (.1); emails, telephone conference with I. Patel re tax request from committee (.2); reviewed diligence protocol proposal, email with A. Allen re same (.2).	1,876.50
12/22/25	AMA	.10	Email correspondence with H. Conley re UCC diligence productions.	162.00

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12/22/25	AMA	.20	Email correspondence with R. Olson and team re UCC tax requests.	324.00
12/29/25	VEL	.70	Zoom meeting with UCC counsel re potential settlement options (.5); zoom meeting with UCC counsel re plan process (.2).	1,459.50
12/29/25	AMA	.50	Meeting with UCC, G. Goodman re settlement discussion.	810.00
12/29/25	AMA	.70	Meeting with A&M team re intercompany analysis and accounting.	1,134.00
12/29/25	DLW	.60	Attended Zoom meeting with the UCC regarding CVS DOJ settlement proposal.	972.00
12/30/25	VEL	.30	Telephone conferences with I. Patel re committee tax data request, follow-up on same.	625.50
12/30/25	AMA	.30	Email and telephone correspondence with I. Patel and team re UCC tax request.	486.00
		36.30	PROFESSIONAL SERVICES	$ 65,554.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	14.80	2,085.00	30,858.00
DEREK L. WRIGHT	1.20	1,620.00	1,944.00
ANGELA M. ALLEN	20.00	1,620.00	32,400.00
ALEKSANDRA RYSHINA	.30	1,175.00	352.50
TOTAL	36.30		$ 65,554.50

MATTER 10008 TOTAL $ 65,554.50

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EXECUTORY CONTRACTS AND UNEXPIRED LEASES **MATTER NUMBER - 10009**

12/01/25	DLW	.70	Reviewed requests related to the Duke utility agreements and related terminations based on rejected lease (.3); reviewed specific detail and related pleadings to address the same (.4).	1,134.00
12/02/25	AMA	.20	Email correspondence with C. Wedoff and T. Jones re leases.	324.00
12/02/25	CNW	.50	Corresponded with A. Allen and T. Jones re lease rejection status and next steps (.3); reviewed update on same (.2).	770.00
12/02/25	DLW	.80	Reviewed and addressed utility contracts with Duke/Piedmont in light of previous contract rejections (.5); emails with A&M and various Debtor personnel regarding the same (.3).	1,296.00
12/03/25	AMA	.10	Email correspondence with J. Bank and T. Jones re Livonia lease.	162.00
12/03/25	AMA	.10	Email correspondence with C. Wedoff re lease rejections.	162.00
12/03/25	CNW	.70	Call with T. Jones (A&M) re upcoming lease rejection strategy (.5); corresponded with A. Allen re same (.2).	1,078.00
12/04/25	DLW	.80	Continued review and analysis of various Duke utility accounts in light of related lease rejection (.5); email correspondence with the company and A&M team regarding the same (.3).	1,296.00
12/09/25	VEL	.20	Email with C. Wedoff re lease rejection notification issue.	417.00
12/09/25	CNW	.30	Analyzed A&M lease rejection questions (.2); corresponded with V. Lazar and A&M re same (.1).	462.00
12/11/25	VEL	.40	Email, follow-up call with D. Wright re lease rejection issue, tax reconciliation (.2); telephone conference with M. Frank re Hilco analysis and retention (.2).	834.00
12/11/25	DLW	.50	Reviewed and addressed client inquiry regarding certain lease rejections.	810.00
12/12/25	VEL	.20	Telephone conference with M. Frank re Hilco assessment project, timing.	417.00

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12/12/25	VEL	.20	Telephone conference with D. Wright re executory contract issue.	417.00
12/14/25	DLW	.30	Reviewed correspondence from creditor Care Purchasing regarding assumption and assignment issues (.2); correspondence regarding the same (.1).	486.00
12/15/25	VEL	.40	Email with contract counterparty on assumption timing issue, bid notice, and reviewed procedures re issue with same.	834.00
12/16/25	VEL	.20	Emails with C. Wedoff re lease rejections, committee notice process.	417.00
12/16/25	AMA	.40	Email correspondence with C. Wedoff and T. Jones re lease rejections.	648.00
12/16/25	CNW	1.10	Prepared lease rejection materials (.4); organized procedure for same (.3); corresponded with V. Lazar, D. Wright, A. Allen, and A&M re same (.4).	1,694.00
12/17/25	AMA	.50	Email and telephone conference with C. Wedoff re lease rejections and Livonia lease.	810.00
12/17/25	CNW	1.40	Call with T. Jones re lease rejection issues (.2); calls with A. Allen re same (.4); corresponded with D. Wright, A. Allen, and T. Jones re same (.4); drafted lease rejection correspondence (.3); reviewed landlord correspondence (.1).	2,156.00
12/17/25	DLW	1.10	Reviewed new lease rejections at sites in KY and MI and addressed notice requirements and related issues (.8); emails regarding the same with A&M team (.3).	1,782.00
12/18/25	VEL	.40	Telephone conference with M. Frank re Hilco proposal, timing, and impact on sale process, follow-up re same.	834.00
12/18/25	CNW	.70	Prepared and circulated draft Lease Rejection Notice (.4); corresponded with T. Jones re same (.2); corresponded with D. Wright re same (.1).	1,078.00
12/18/25	DLW	1.30	Reviewed further detail related to planned rejections in KY and MI (.3); various related correspondence with A&M regarding the same (.3); addressed related notice requirements and related issues (.5); correspondence to the UCC providing notice of planned rejections (.2).	2,106.00
12/19/25	AMA	.30	Email correspondence with T. Jones, D. Wright and team re lease rejections and Livonia lease.	486.00

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12/19/25	DLW	.30	Reviewed further correspondence regarding the rejections in KY and MI and addressed the same and related notice requirements.	486.00
12/22/25	AMA	.10	Telephone conference with T. Jones re lease rejections.	162.00
12/22/25	AMA	.50	Email correspondence with C. Wedoff and D. Wright re lease rejection notice.	810.00
12/22/25	AMA	.50	Reviewed and revised lease rejection notice.	810.00
12/22/25	CNW	.90	Corresponded with D. Wright and A. Allen re lease rejection timing and mechanics (.3); revised form of lease rejection notice (.5); corresponded with A. Allen re same (.1).	1,386.00
12/22/25	DLW	1.30	Reviewed and addressed detail regarding proposed new lease objections including draft Notice regarding the same (1.1); emails with A&M regarding the same (.2).	2,106.00
12/23/25	CNW	.20	Corresponded with D. Wright and A&M re lease rejection.	308.00
12/23/25	DLW	.90	Reviewed and revised further draft Rejection Notice related to two unexpired leases (.6); correspondence to HB regarding the same (.1); correspondence with A&M regarding the same (.2).	1,458.00
12/24/25	DLW	.20	Correspondence with A&M regarding new lease rejections and related Notice.	324.00
12/28/25	AMA	.20	Email correspondence with D. Wright and I. Patel re Lease Rejection and reviewed revisions re same.	324.00
12/29/25	AMA	.40	Revised notice of lease rejection and email correspondence with I. Patel and team re same.	648.00
12/29/25	DLW	1.90	Reviewed further comments to the Rejection Notice for the MI and KY leases and updated the Notice accordingly (1.3); reviewed and revised the final Notice and prepared for filing (.4); coordinated with HB regarding filing (.2)	3,078.00
12/30/25	AMA	.40	Analysis re Omnicare executory contracts.	648.00
12/30/25	AMA	.20	Meeting with A. Ryshina re executory contracts.	324.00
		21.80	PROFESSIONAL SERVICES	$ 35,782.00

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	2.00	2,085.00	4,170.00
DEREK L. WRIGHT	10.10	1,620.00	16,362.00
ANGELA M. ALLEN	3.90	1,620.00	6,318.00
CARL N. WEDOFF	5.80	1,540.00	8,932.00
TOTAL	21.80		$ 35,782.00

MATTER 10009 TOTAL $ 35,782.00

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MEETINGS OF CREDITORS/UST CORRESPONDENCE **MATTER NUMBER - 10010**

12/01/25	VEL	.30	Commented on initial 341 meeting outline.	625.50
12/01/25	AMA	.20	Email correspondence with V. Lazar and M. Wyrick re 341 outline.	324.00
12/01/25	AMA	.70	Revised outline re 341 meeting preparation.	1,134.00
12/02/25	VEL	2.90	Reviewed 341 meeting preparation materials, and meeting with A&M re same (.5); prepared extensive revisions and additional materials re potential 341 meeting questions, preparation for M. Frank (2.2); commented on safeguards addition (.2).	6,046.50
12/02/25	AMA	.30	Meeting with M. Frank and A&M team re 341 meeting preparation.	486.00
12/02/25	AMA	.20	Meeting with M. Wyrick re 341 meeting preparation.	324.00
12/02/25	AMA	.80	Reviewed and revised 341 meeting outline.	1,296.00
12/02/25	AMA	.20	Meeting with M. Frank and Omnicare team re 341 meeting preparation.	324.00
12/03/25	VEL	.20	Office conference with A. Allen re 341 meeting attendance, Q&A comments.	417.00
12/04/25	VEL	.40	Emails with M. Frank, A&M re additional preparation items for 341 meeting, and follow-up telephone conference re same.	834.00
12/04/25	AMA	.40	Email correspondence with M. Wyrick, T. Behnke and team re 341 meeting and prepared for same.	648.00
12/05/25	VEL	.60	Meeting with M. Frank re 341 meeting preparation (.3); attended 341 meeting (.3).	1,251.00
12/05/25	AMA	.30	Attended 341 meeting.	486.00
		7.50	PROFESSIONAL SERVICES	$ 14,196.00

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	4.40	2,085.00	9,174.00
ANGELA M. ALLEN	3.10	1,620.00	5,022.00
TOTAL	7.50		$ 14,196.00

MATTER 10010 TOTAL $ 14,196.00

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FEE/EMPLOYMENT APPLICATIONS/RETENTION MA **MATTER NUMBER - 10011**

12/01/25	VEL	.10	Office conference with W. Williams re interim fee statement preparation.	208.50
12/01/25	WAW	2.10	Email correspondence with Hogan Lovells team re expert witness Retention Application (.5); researched additional case law re same (1.4); telephone call with Haynes Boone team re same (.2).	3,213.00
12/02/25	VEL	.20	Emails with M. Wyrick re KPMG flat fee arrangement, UST preview.	417.00
12/03/25	VEL	.60	Email, follow-up telephone conference with M. Wyrick re Q&B retention for sale regulatory and licensing, process and scope (.4); emails with M. Lerner re Q&B use (.2).	1,251.00
12/03/25	AMA	.50	Meeting with Quarles & Brady re retention and email correspondence with team re same.	810.00
12/03/25	AMA	.10	Email correspondence with W. Williams re retentions.	162.00
12/03/25	WAW	.40	Email correspondence with V. Lazar and Haynes Boone re Dechert and KPMG Retention Applications.	612.00
12/04/25	VEL	.20	Emails with M. Wyrick re Q&B scope and role.	417.00
12/04/25	AMA	.50	Meeting with Quarles and Brady re retention.	810.00
12/04/25	AMA	.20	Email correspondence with A. O'Brien, M. Wyrick and W. Williams re retention.	324.00
12/04/25	DLW	1.10	Reviewed initial draft November invoice for preparation of Monthly Fee Statement (.8); email correspondence regarding the same (.3).	1,782.00
12/09/25	VEL	.40	Edited Dechert EL re bankruptcy requirements.	834.00
12/10/25	WAW	1.00	Prepared Jenner's annual rate increase notice and supporting declaration (.8); conferred with V. Lazar re same (.2).	1,530.00
12/11/25	VEL	.50	Email with M. Wyrick re first fee application filing date (.1); email with R. Habash (Dechert) re retention questions and process (.2); emails with potential sale expert re retention process (.2).	1,042.50

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12/12/25	DLW	1.00	Reviewed and revised final Monthly Fee Statement for November and coordinated filing (.8); emails with W. Williams regarding the same (.2).	1,620.00
12/14/25	VEL	.20	Email with M. Wyrick re Dechert application issues.	417.00
12/15/25	VEL	.40	Office conference with A. Allen re coordination of first application hearing, availability (.2); commented on updated Dechert application, fronting same with UCC (.2).	834.00
12/15/25	AMA	.20	Email correspondence with W. Williams re Quarles, Dechert, Hilco and privacy retentions.	324.00
12/15/25	KXL	1.60	Drafted retention application of Marcy Wilder.	1,488.00
12/15/25	DLW	.50	Addressed issues related to preparation of First Interim Fee Application (.3); correspondence with W. Williams regarding the same (.2).	810.00
12/16/25	VEL	.30	Telephone conference with M. Wyrick re OCP professional/inhouse temp issue, recommendation on same.	625.50
12/16/25	AMA	.20	Email correspondence with W. Wyrick and team re Dechert retention and reviewed same.	324.00
12/16/25	AMA	.10	Telephone conference with M. Wyrick re Ballard and retentions.	162.00
12/16/25	WAW	1.30	Prepared Jenner's first interim fee application draft.	1,989.00
12/16/25	KXL	.60	Drafted retention application of Marcy Wilder.	558.00
12/17/25	VEL	.50	Commented on form of rate increase notice (.2); commented on expert retention application (.3).	1,042.50
12/17/25	VEL	.20	Ttelephone conference with P. Rundell re antitrust counsel retention.	417.00
12/17/25	AMA	.30	Reviewed Wilder retention and correspondence with C. Wedoff re same.	486.00
12/17/25	AMA	.10	Email correspondence with M. Frank re Hilco retention.	162.00
12/17/25	AMA	.20	Meeting with I. Patel re retentions.	324.00
12/17/25	AMA	.20	Email and telephone conference with C. Wedoff and team re privacy retention.	324.00

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12/17/25	CNW	.10	Corresponded with W. Williams re Wilder retention.	154.00
12/18/25	VEL	.60	Meeting with I. Peck, I. Patel, re retention applications, including Dechert, privacy expert, Q&B, potentially Hilco, follow-up re same (.4); mail with privacy expert re EL, retention motion (.2).	1,251.00
12/18/25	AMA	.40	Meeting with I. Peck, I. Patel and V. Lazar re Dechert and Wilder retention applications.	648.00
12/18/25	AMA	.20	Correspondence with V. Lazar and HB re Dechert and Wilder retentions.	324.00
12/18/25	CNW	.60	Call with W. Williams re Wilder Retention Application (.2); reviewed precedent for same (.3); corresponded with W. Williams re same (.1).	924.00
12/18/25	WAW	3.40	Telephone call with A&M team re supplemental PII list (.4); reviewed supplemental PII list to determine appropriate next steps (.4); conferred with V. Lazar re same (.2); conferred with I. Patel re same (.2); continued revising M. Wilder retention application and engagement letter (1.8); multiple email correspondence with C. Wedoff and V. Lazar re same (.4).	5,202.00
12/19/25	WAW	.90	Reviewed and revised draft Houlihan Lokey fee statement (.5); multiple correspondence with Houlihan Lokey and Haynes Boone re same (.4).	1,377.00
12/22/25	VEL	.50	Reviewed and commented on expert draft retention application (.3); reviewed expert proposed EL, email with W. Williams re modification to same (.2).	1,042.50
12/22/25	AMA	.20	Email correspondence with V. Lazar, M. Frank and team re Quarles and KPMG retention applications.	324.00
12/22/25	CNW	.90	Made multiple iterative edits to Wilder Retention Application (.7); corresponded with V. Lazar and W. Williams re same (.2).	1,386.00
12/23/25	VEL	.40	Commented on Hogan EL (.2); reviewed and commented on draft Hogan retention application (.2).	834.00
12/23/25	WAW	1.00	Multiple email correspondence with Jenner team re M. Wilder retention application and engagement letter (.4); continued revising drafts of same (.6).	1,530.00
12/24/25	KXL	.50	Drafted retention application for Hilco.	465.00

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12/28/25	VEL	.40	Edited Hogan EL (.3); email with C. Wedoff re conforming application changes (.1).	834.00
12/28/25	AMA	.10	Reviewed revised expert engagement letter.	162.00
12/29/25	VEL	.40	Edited Hogan engagement letter for confi and scope provisions.	834.00
12/29/25	AMA	.10	Reviewed expert engagement letter.	162.00
12/29/25	AMA	.10	Email correspondence with V. Lazar, W. Williams and K. Lou re expert and Hilco retentions.	162.00
12/29/25	KXL	3.70	Drafted retention application for Hilco.	3,441.00
12/30/25	VEL	.90	Incorporated additional provisions, modified scope of expert engagement in Hogan engagement letter (.5); commented on draft Motion to Retain PII Expert (.4).	1,876.50
12/30/25	AMA	.20	Telephone and email correspondence with C. Wedoff and team re expert retention.	324.00
12/30/25	AMA	.30	Reviewed revised draft expert retention application.	486.00
12/30/25	CNW	.70	Revised Wilder retention application (.5); corresponded with V. Lazar re same (.2).	1,078.00
12/31/25	VEL	1.60	Edited scope of engagement, work for Hogan engagement letter (.3); significant addition to Motion to Retain PII Expert, modifications to scope of work (1.3).	3,336.00
12/31/25	AMA	.40	Email correspondence with D. Wright re privacy expert and reviewed revised retention application and engagement letter re same.	648.00
		34.40	PROFESSIONAL SERVICES	$ 54,125.00

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	8.40	2,085.00	17,514.00
DEREK L. WRIGHT	2.60	1,620.00	4,212.00
ANGELA M. ALLEN	4.60	1,620.00	7,452.00
CARL N. WEDOFF	2.30	1,540.00	3,542.00
WILLIAM A. WILLIAMS	10.10	1,530.00	15,453.00
KAREN LOU	6.40	930.00	5,952.00
TOTAL	34.40		$ 54,125.00

MATTER 10011 TOTAL $ 54,125.00

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FINANCING AND CASH COLLATERAL **MATTER NUMBER - 10012**

12/02/25	VEL	.30	Attended DIP lender update.	625.50
12/03/25	AM	.30	Review of lender comments to DACAs (.2); correspondence with S. Moraes on same (.1).	486.00
12/08/25	VEL	.20	Reviewed DIP agreement re extension process.	417.00
12/08/25	AM	.50	Correspondence with S. Moraes re post-closing DIP deliverables (.2); follow-up with client on insurance certificate requirements (.3).	810.00
12/08/25	SKM	.40	Coordinated post-closing matters for DIP including DACAs and insurance certificates.	616.00
12/09/25	VEL	.30	Attended lender update call.	625.50
12/09/25	AM	.30	Correspondence with lender's counsel on insurance certificates and control agreements (.1); follow-up with client on insurance matters (.2).	486.00
12/09/25	SKM	1.00	Coordinated for obtaining insurance certificates and endorsements in favor of the lender pursuant to the requirements of the DIP Credit Agreement.	1,540.00
12/10/25	VEL	.10	Email with CVS insurance re DIP Lender endorsement.	208.50
12/10/25	SKM	.10	Coordinated for insurance certificates and endorsements.	154.00
12/14/25	VEL	.20	Reviewed professional fee variance report.	417.00
12/16/25	VEL	.30	Attended DIP lender update call.	625.50
12/23/25	VEL	.30	Attended lender update meeting.	625.50
		4.30	PROFESSIONAL SERVICES	$ 7,636.50

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	1.70	2,085.00	3,544.50
ANNA MERESIDIS	1.10	1,620.00	1,782.00
SHARON K. MORAES	1.50	1,540.00	2,310.00
TOTAL	4.30		$ 7,636.50

MATTER 10012 TOTAL $ 7,636.50

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HEARINGS AND COURT MATTERS **MATTER NUMBER - 10013**

12/01/25	VEL	.60	Reviewed agenda, witness lists for omnibus hearing (.2); emails, telephone conferences re open issues with December 3 omnibus hearing, resolution of committee issues, potential contested hearing (.4).	1,251.00
12/01/25	VEL	1.10	Reviewed IAM objection and reservation of rights (.3); office conference with D. Wright re response, strategy for addressing same (.4); telephone conference with A. Turnbull re contested hearing (.2); meeting with D. Wright re proffer (.2).	2,293.50
12/01/25	AMA	.50	Meetings with V. Lazar and D. Wright re IAM objection to bid procedures.	810.00
12/01/25	AMA	.40	Email correspondence with D. Wright and team re bid procedures, UCC revisions and IAM objection.	648.00
12/01/25	AMA	.40	Email correspondence with W. Williams and team re draft Turnbull proffer.	648.00
12/01/25	WAW	1.00	Drafted proffer in support of Bidding Procedures Motion (.7); multiple email correspondence with Jenner team re same (.3).	1,530.00
12/01/25	DLW	4.10	Reviewed and updated various filings related to this week's Omnibus Hearing including the Witness and Exhibit List, Agenda and Proposed Orders (1.4); email correspondence with HB regarding the filings (.4); prepared Hearing Outline addressing general matters and Bid Procedures Motion (1.9); in office meeting with V. Lazar and A. Allen regarding the Omnibus Hearing and open issues (.4).	6,642.00
12/01/25	DLW	4.90	Reviewed and addressed Union Objection to the Bid Procedures Motion (1.3); met with V. Lazar regarding the same and response to the Objection (.4); prepared detailed hearing outline addressing the Bid Procedures Motion and Objection (2.2); various email correspondence addressing the Objection and related issues including a proffer (.5); reviewed and revised draft proffer (.5).	7,938.00
12/02/25	VEL	1.10	Edited and added to Turnbull proffer for contested sale notice hearing (.6); commented on H&B revisions to same (.2); office conference with D. Wright re hearing preparation (.3).	2,293.50

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12/02/25	AMA	.30	Meetings with D. Wright re IAM objection and December 3 hearing.	486.00
12/02/25	AMA	.50	Email correspondence with W. Williams and team re Turnbull proffer and reviewed same.	810.00
12/02/25	WAW	1.00	Revised draft proffer in support of Bidding Procedures Motion (.6); multiple email correspondence with Jenner team, A&M team, and Houlihan Lokey team re same (.4).	1,530.00
12/02/25	DLW	6.20	Prepared detailed hearing outline related to the contested Bid Procedures Motion and Hearing (2.9); reviewed Union Objection to the Bid Procedures Motion and prepared detailed response (1.8); reviewed various authority and precedent related to the Bid Procedures Motion and related issues raised (.8); call with A. Turnbull of HL regarding the status of Bid Procedures, the Union Objection and his related testimony (.3); various emails regarding Bid Procedures and preparations for tomorrow's hearing (.4).	10,044.00
12/03/25	VEL	.70	Attended omnibus hearing (50%).	1,459.50
12/03/25	AMA	.80	Email correspondence with M. Wyrick re hearing and attended same.	1,296.00
12/03/25	DLW	3.50	Reviewed hearing outlines, exhibits, arguments and other issues in advance of Omnibus Hearing (1.5); met with A. Turnbull of HL in advance of today's Hearing (.2); met and coordinated with M. Wyrick regarding today's Hearing (.3); attended Omnibus Court Hearing in Dallas (1.5).	5,670.00
		27.10	PROFESSIONAL SERVICES	$ 45,349.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	3.50	2,085.00	7,297.50
DEREK L. WRIGHT	18.70	1,620.00	30,294.00
ANGELA M. ALLEN	2.90	1,620.00	4,698.00
WILLIAM A. WILLIAMS	2.00	1,530.00	3,060.00
TOTAL	27.10		$ 45,349.50

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MATTER 10013 TOTAL	$ 45,349.50

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PLAN AND DISCLOSURE STATEMENT **MATTER NUMBER - 10014**

12/02/25	CNW	2.70	Revised plan research memorandum.	4,158.00
12/03/25	VEL	.10	Office conference with A. Allen re plan research.	208.50
12/10/25	VEL	.40	Call with committee counsel, CVS, re outline of potential plan settlement structure.	834.00
12/10/25	CNW	.40	Conducted additional plan analysis (.3); conferred with V. Lazar re same (.1).	616.00
12/11/25	CNW	2.20	Revised plan memorandum.	3,388.00
12/15/25	AMA	.10	Email correspondence with C. Wedoff re plan-related research.	162.00
12/15/25	CNW	2.10	Drafted and revised plan memo.	3,234.00
12/16/25	CNW	1.70	Continued to revise and finalize plan memorandum.	2,618.00
12/17/25	CNW	1.20	Further revised plan memo.	1,848.00
12/18/25	AMA	.10	Email correspondence with C. Wedoff re plan-related research.	162.00
12/18/25	CNW	1.40	Continued to revise plan memo.	2,156.00
12/19/25	CNW	1.20	Revised plan memorandum.	1,848.00
12/22/25	CNW	4.10	Revised and circulated plan memorandum.	6,314.00
12/23/25	AMA	3.60	Reviewed C. Wedoff memo re plan, and research re same.	5,832.00
12/24/25	VEL	.50	Reviewed C. Wedoff legal memorandum (.3), emails with A. Allen, C. Wedoff re legal argument, additional law (.2).	1,042.50
12/24/25	AMA	1.20	Research re plan and reviewed C. Wedoff memo re same.	1,944.00
12/24/25	AMA	.40	Email correspondence with V. Lazar and C. Wedoff re plan research.	648.00
12/24/25	AMA	.10	Email correspondence with W. Williams and K. Lou re memo re plan research.	162.00

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12/24/25	AMA	.80	Reviewed and commented on revised K. Lou memo re plan research.	1,296.00
12/28/25	VEL	.30	Reviewed updated memorandum re plan options.	625.50
12/29/25	VEL	.40	Reviewed plan issues memorandum, and telephone conference with A. Allen re follow-up issues.	834.00
12/30/25	AMA	.70	Research re plan issue.	1,134.00
12/30/25	AMA	.20	Meeting with C. Wedoff re additional plan research and email correspondence re same.	324.00
12/30/25	CNW	5.10	Call with A. Allen re research (.2); worked on memo re additional research (4.9).	7,854.00
		31.00	PROFESSIONAL SERVICES	$ 49,242.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	1.70	2,085.00	3,544.50
ANGELA M. ALLEN	7.20	1,620.00	11,664.00
CARL N. WEDOFF	22.10	1,540.00	34,034.00
TOTAL	31.00		$ 49,242.50

MATTER 10014 TOTAL $ 49,242.50

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REPORTING **MATTER NUMBER - 10015**

12/03/25	VEL	.10	Emails with team re MOR status.	208.50
12/04/25	AMA	.40	Revised MOR and email correspondence with R. Olson and M. Wyrick re same.	648.00
12/12/25	VEL	.10	Telephone conference with M. Frank re MOR cadence.	208.50
12/18/25	AMA	.30	Reviewed November MOR.	486.00
12/19/25	VEL	.40	Reviewed draft November MOR, email with A&M re insider and affiliate reporting.	834.00
12/20/25	VEL	.20	Email with I. Patel (H&B) re MOR notes.	417.00
12/22/25	VEL	.60	Prepared updated general note for MOR.	1,251.00
		2.10	PROFESSIONAL SERVICES	$ 4,053.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	1.40	2,085.00	2,919.00
ANGELA M. ALLEN	.70	1,620.00	1,134.00
TOTAL	2.10		$ 4,053.00

MATTER 10015 TOTAL $ 4,053.00

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SCHEDULES AND SOFAS **MATTER NUMBER - 10016**

12/04/25	VEL	.20	Reviewed SOFAs re potential litigation amendments.	417.00
12/08/25	VEL	.20	Email with T. Behnke re EPSO agreement, SOFAs.	417.00
		.40	PROFESSIONAL SERVICES	$ 834.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	.40	2,085.00	834.00
TOTAL	.40		$ 834.00

MATTER 10016 TOTAL $ 834.00

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RELIEF FROM STAY PROCEEDINGS **MATTER NUMBER - 10017**

12/04/25	VEL	.20	Telephone conference with M. Wyrick re stay status, follow-up meeting to evaluate same.	417.00
12/08/25	VEL	.50	Telephone conference with I. Peck, M. Wyrick re lift stay evaluation and strategy.	1,042.50
12/10/25	VEL	.40	Reviewed complaint, professional liability claim summary, and email with M. Wyrick re lift stay position.	834.00
12/18/25	VEL	.10	Reviewed stay relief update report.	208.50
12/29/25	VEL	.30	Telephone conference with M. Wyrick re litigated claims, stay issues.	625.50
		1.50	PROFESSIONAL SERVICES	$ 3,127.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	1.50	2,085.00	3,127.50
TOTAL	1.50		$ 3,127.50

MATTER 10017 TOTAL $ 3,127.50

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CONTESTED MATTERS **MATTER NUMBER - 10019**

12/17/25	VEL	.40	Emails with M. Lerner re customer contacts, potential C&D letter, investigated same.	834.00
		.40	PROFESSIONAL SERVICES	$ 834.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	.40	2,085.00	834.00
TOTAL	.40		$ 834.00

MATTER 10019 TOTAL $ 834.00

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NON-WORKING TRAVEL **MATTER NUMBER - 10020**

12/02/25	DLW	2.50	Traveled to Dallas for tomorrow's Omnibus Hearing.	4,050.00
12/03/25	DLW	5.40	Return travel from Omnibus Hearing in Dallas.	8,748.00
12/09/25	MMR	3.50	Traveled to Genesis sale hearing.	6,020.00
12/10/25	MMR	4.50	Return travel to Chicago.	7,740.00
		15.90	PROFESSIONAL SERVICES	$ 26,558.00

LESS 50% FOR NON-WORKING TRAVEL TIME $ -13,279.00

FEE SUB-TOTAL $ 13,279.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
MELISSA M. ROOT	8.00	1,720.00	13,760.00
DEREK L. WRIGHT	7.90	1,620.00	12,798.00
TOTAL	15.90		$ 26,558.00

MATTER 10020 TOTAL $ 13,279.00

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EXPENSES **MATTER NUMBER - 10021**

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DEPARTMENT OF JUSTICE **MATTER NUMBER - 10022**

12/01/25	VEL	.80	Emails with DOJ re sale consultation rights, notice (.2); meeting with I. Gershengorn re appeal and conflict issues (.3); reviewed addendum comments, email to UCC re same and approval of addendum (.3).	1,668.00
12/01/25	IHG	1.80	Met with Vince Lazar and Angela Allen to discuss developments in bankruptcy proceedings, appeal (.2); reviewed briefs and decisions below regarding FCA litigation (1.6).	4,608.00
12/01/25	AMA	.20	Meeting with I. Gershengorn re appeal and potential issues re same.	324.00
12/02/25	VEL	1.10	Meeting with CVS legal, outside counsel re offer options, DOJ reach-out, and follow-up re same (.5); prepared updated meeting outline, notes (.6).	2,293.50
12/03/25	VEL	.80	Telephone conference with F. Crisp, CVS legal, re claim analysis issue (.2); emails with E. Mainigi re meeting options, lead (.2); assessed potential structures (.4).	1,668.00
12/04/25	VEL	.40	Meeting with CVS legal re DOJ meeting questions, preparation, and follow-up re same.	834.00
12/04/25	IHG	.20	Discussion with Liz Deutsch re strategy for handling FCA appeal issues.	512.00
12/05/25	VEL	1.80	Meeting with DOJ team re settlement structure questions (.4); prepared meeting summary (.3); briefing with G. Goodman on same, CVS position (.3); briefing with CVS legal (.4); email with Omnicare management team re DOJ update, process (.3); email with L. Jines (DOJ) re addendum proposal from committee (.1).	3,753.00
12/05/25	IHG	3.00	Call with Angela Allen to discuss (.2); call with Liz Deutsch and Ruby Giaquinto to discuss strategy (.4); reviewed briefs and opinions re FCA issues (2.4).	7,680.00
12/05/25	EBD	.40	Conferred with I. Gershengorn and R. Giaquinto re appeal oversight and next steps.	634.00
12/05/25	RCG	.90	Conferred with I. Gershengorn, E. Deutsch re litigation background (.4); reviewed district court decisions in CVS litigation (.5).	1,057.50

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12/08/25	VEL	1.20	Revised addendum, email with L. Jines re approval of same (.4); call with joint defense team re DOJ status, committee (.4); emails with DOJ, follow-up with C. Wedoff, re applicability of discharge objection deadlines (.4).	2,502.00
12/08/25	EBD	1.50	Reviewed, analyzed district court decisions and related briefing.	2,377.50
12/09/25	VEL	.60	Telephone conference with E. Mainigi, follow-up email to joint group, re DOJ offer issue (.3); emails, telephone conference with M. Wyrick re DOJ addendum, potential presentation adjustment (.3).	1,251.00
12/09/25	AMA	.40	Email correspondence with V. Lazar re FCA litigation and Omnicare compliance issues for appeal.	648.00
12/09/25	AMA	1.10	Summarized analysis re FCA litigation and Omnicare compliance issues for appeal.	1,782.00
12/09/25	EBD	1.50	Reviewed, analyzed complaint and district court briefing.	2,377.50
12/09/25	RCG	3.20	Continued reviewing and analyzing trial court briefing and decisions.	3,760.00
12/10/25	VEL	.70	Office conference with C. Wedoff re research on DOJ issue, reviewed same and email with L. Jines re protective stipulation (.6); email with L. Jines re confi addendum (.1).	1,459.50
12/10/25	IHG	3.00	Met with Liz Deutsch and Ruby Giaquitno to discuss reactions to materials and initial thoughts on appeal (.5); reviewed briefs and opinions below (2.5).	7,680.00
12/10/25	EBD	.50	Conferred with I. Gershengorn, R. Giaquinto re appealable issues.	792.50
12/10/25	RCG	.50	Conferred with I. Gershengorn and E. Deutsch re initial impressions of briefing and trial court decisions, potential research assignments.	587.50
12/11/25	VEL	.80	Meeting with Jenner appellate team re case background, oversight.	1,668.00
12/11/25	IHG	.80	Met with Liz Deutsch and Ruby Giaquitno and Vince Alazar and Angela Allen to discuss reactions to materials (.5); analyzed materials re potential appellate arguments (.3).	2,048.00

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12/11/25	AMA	.80	Meeting with I. Gershengorn and team re FCA appeal and legal issues re same.	1,296.00
12/11/25	AMA	.70	Reviewed FCA briefs and emailed V. Lazar analysis re same.	1,134.00
12/11/25	EBD	.70	Conferred with V. Lazar, A. Allen, I. Gershengorn, R. Giaquinto re Second Circuit briefing and representation.	1,109.50
12/11/25	RCG	.90	Conferred with I. Gershengorn, E. Deutsch, V. Lazar, and A. Allen re Omnicare bankruptcy proceedings and role as conflicts counsel.	1,057.50
12/12/25	IHG	.50	Drafted and sent emails to Williams & Connolly re coordination.	1,280.00
12/15/25	VEL	1.70	Email with G. Goodman re revised structure proposal (.2); commented on structure (.3); meeting with defense group re DOJ offer update, strategy (.4); prepared comments to email, including OCR bankruptcy requirements, and emails with G. Goodman re same (.8).	3,544.50
12/16/25	VEL	.70	Updated draft offer (.3); email with CVS team re issue with scope, signed off on clarifying language (.3); email with G. Goodman re same (.1).	1,459.50
12/17/25	VEL	.20	Emails with B. Jenny, DOJ.	417.00
12/17/25	AMA	.20	Reviewed correspondence and draft settlement proposal.	324.00
12/18/25	VEL	1.20	Call with defense team re settlement process update (.3); reviewed proposed stipulation from DOJ (.3); office conference with C. Wedoff re analysis of Rule 4007 (.2); edited stipulation (.4).	2,502.00
12/18/25	RCG	2.30	Continued reviewing and analyzing briefing and background materials from district court CVS litigation.	2,702.50
12/19/25	VEL	1.90	Revised and transmitted proposed stipulation (.3); telephone conference with M. Schmergel re stipulation, process issues (.5); emails, telephone conferences with defense team on offer update, preparation for DOJ response, process (.7); email with C. Beckham, I. Peck re DOJ proposal (.2); reviewed production status, email with A. Allen re settlement discussions (.2).	3,961.50
12/19/25	IHG	.50	Participated in conference call with Williams & Connolly to discuss Second Circuit brief.	1,280.00

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12/19/25	EBD	.40	Conferred with Williams & Connolly re appellate brief.	634.00
12/19/25	EBD	.20	Conferred with I. Gershengorn, R. Giaquinto re appellate brief conflicts issues.	317.00
12/19/25	EBD	.50	Prepared for call with Williams & Connolly.	792.50
12/19/25	RCG	.50	Participated in conversation with Williams and Connolly attorneys re anticipated timing and substance of appellate briefing.	587.50
12/22/25	VEL	.50	Telephone conference with G. Goodman re CVS DOJ response (.2); reviewed and commented on additional DOJ changes to stipulation, email with DOJ re same (.3).	1,042.50
12/28/25	RCG	3.00	Researched case law re damages under the False Claims Act.	3,525.00
12/29/25	VEL	.70	Attended joint defense call re status of DOJ offer, potential plan (.4); reviewed, transmitted IOI deck with cover explanation (.3).	1,459.50
12/29/25	EBD	1.50	Reviewed, analyzed post-trial briefing.	2,377.50
12/29/25	RCG	4.80	Researched case law and commentary regarding the use of statistical proof in False Claims Act cases (3.9); drafted overview analysis of case law research (.9).	5,640.00
		51.60	PROFESSIONAL SERVICES	$ 92,409.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
IAN H. GERSHENGORN	9.80	2,560.00	25,088.00
VINCENT E. LAZAR	15.10	2,085.00	31,483.50
ANGELA M. ALLEN	3.40	1,620.00	5,508.00
ELIZABETH B. DEUTSCH	7.20	1,585.00	11,412.00
RUBY C. GIAQUINTO	16.10	1,175.00	18,917.50
TOTAL	51.60		$ 92,409.00

MATTER 10022 TOTAL $ 92,409.00

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GENESIS HEALTHCARE **MATTER NUMBER - 10023**

12/01/25	MMR	3.20	Attended Committee meeting (.9); attended auction (.3); follow-up work on sale related issues and multiple calls with Committee counsel and members regarding same (2.0).	5,504.00
12/01/25	AMA	.10	Email correspondence and meeting with M. Root re Genesis auction and objection.	162.00
12/02/25	MMR	1.50	Reviewed draft sale related filings and comment on same (1.0); call with committee member (.3); call with client (.2).	2,580.00
12/03/25	VEL	.70	Office conference with M. Root re sale developments, joinder, debtor position (.4); telephone conference with A. Turnbull re sale objection, process flaws (.3).	1,459.50
12/03/25	MMR	1.20	Reviewed examiner motion, discussed with team in connection with preparing sale related filings.	2,064.00
12/03/25	AMA	.10	Correspondence with docketing re filings.	162.00
12/03/25	AMA	.10	Email correspondence with M. Root re sale objection.	162.00
12/04/25	MMR	1.00	Participated in Committee meeting.	1,720.00
12/04/25	MMR	.60	Calls with various Committee members re sale issues.	1,032.00
12/04/25	MMR	.20	Reviewed settlement proposal.	344.00
12/04/25	MMR	.50	Reviewed Committee preliminary statement for sale objection.	860.00
12/04/25	MMR	.30	Reviewed bid chart.	516.00
12/04/25	AMA	.10	Email correspondence with M. Root and docketing re filings.	162.00
12/05/25	MMR	2.80	Reviewed sale/examiner related court filings (1.6); worked on joinders (1.2).	4,816.00
12/05/25	AMA	.40	Reviewed Committee drafts, Omnicare joinder and email correspondence with M. Root re same.	648.00
12/06/25	MMR	.80	Reviewed Committee draft exclusivity objection.	1,376.00

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12/07/25	MMR	1.30	Reviewed Sale Objection Motion in connection with preparation of joinders.	2,236.00
12/08/25	VEL	.30	Reviewed draft joinders, email with M. Root re same.	625.50
12/08/25	MMR	3.10	Revised exclusivity and sale objection joinders (1.2); corresponded with client/committee (.3); reviewed sale filings and prepared for hearing (1.6).	5,332.00
12/08/25	AMA	.20	Email correspondence with M. Root and W. Williams re joinder filings and reviewed same.	324.00
12/08/25	WAW	1.20	Finalized joinders to UCC sale objections (.6); coordinated filing of same (.2); multiple email correspondence with Jenner team re same (.4).	1,836.00
12/09/25	VEL	.40	Telephone conferences with M. Root, A. Turnbull, re hearing preparation (.3); reviewed Omni position outline for M. Root (.1).	834.00
12/09/25	MMR	2.00	Prepared for sale hearing.	3,440.00
12/10/25	VEL	.20	Email with M. Root re hearing report.	417.00
12/10/25	MMR	10.80	Prepared for (1.3) and attended (9.5) sale hearing.	18,576.00
12/11/25	VEL	.60	Hearing report from M. Root (.2); telephone conferences with M. Root, A. Turnbull re hearing results, next steps (.4).	1,251.00
12/11/25	MMR	8.50	Participated in Genesis sale hearing and pre/post discussions.	14,620.00
12/12/25	MMR	1.40	Participated in Genesis committee meeting and follow-up correspondence.	2,408.00
12/15/25	MMR	.60	Reviewed Genesis sale hearing transcript.	1,032.00
12/16/25	VEL	.30	Office conference with M. Root re process update and reviewed report on same.	625.50
12/16/25	MMR	1.80	Attended Genesis Committee meeting and follow up work related to same.	3,096.00
12/17/25	VEL	.20	Email with M. Root re hearing report.	417.00
12/17/25	MMR	2.00	Attended hearing (1.5); follow-up with Committee counsel, Omnicare team (.5).	3,440.00

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12/18/25	VEL	.30	Telephone conference with M. Root re hearing results, potential Omni sale impact, follow-up re same.	625.50
12/19/25	MMR	1.00	Participated in Genesis committee meeting.	1,720.00
12/19/25	MMR	.40	Corresponded with Genesis parties re bid procedures and related issues.	688.00
12/19/25	MMR	.80	Reviewed revised Genesis bid procedures.	1,376.00
		51.00	PROFESSIONAL SERVICES	$ 88,487.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	3.00	2,085.00	6,255.00
MELISSA M. ROOT	45.80	1,720.00	78,776.00
ANGELA M. ALLEN	1.00	1,620.00	1,620.00
WILLIAM A. WILLIAMS	1.20	1,530.00	1,836.00
TOTAL	51.00		$ 88,487.00

MATTER 10023 TOTAL $ 88,487.00

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INVESTIGATIONS **MATTER NUMBER - 10024**

12/01/25	VEL	.80	Meeting with A&M team re project scope, assessment, and follow-up re same (.6); office conference with A. Allen re project assessment (.2).	1,668.00
12/01/25	AMA	.80	Meeting with M. Frank and A&M team re legal and fact analysis re potential estate assets.	1,296.00
12/01/25	LAM	6.20	Researched statutes and case law re legal standards and applicable law re potential estate assets.	5,766.00
12/02/25	LAM	3.60	Drafted memo re legal standards and applicable law re potential estate assets.	3,348.00
12/03/25	LAM	5.60	Continued to draft memo re legal standards and applicable law re potential estate assets.	5,208.00
12/04/25	LAM	6.90	Continued to draft memo re legal standards and applicable law re potential estate assets.	6,417.00
12/05/25	LAM	7.10	Continued to draft memo re legal standards and applicable law re potential estate assets.	6,603.00
12/08/25	VEL	.40	Reviewed L. Melasi draft legal memorandum, email with A. Allen re follow-up on same.	834.00
12/08/25	AMA	.40	Email correspondence with L. Melasi and V. Lazar re research and reviewed memo re same.	648.00
12/12/25	VEL	.30	Reviewed updated legal research memorandum.	625.50
12/12/25	AMA	.10	Email correspondence with L. Melasi re coordinating meeting to discuss research.	162.00
12/12/25	AMA	.70	Reviewed and revised L. Melasi research memorandum re legal standards and applicable law re potential estate assets.	1,134.00
12/15/25	AMA	1.60	Reviewed and revised research memo re potential estate assets.	2,592.00
12/15/25	AMA	.60	Meeting with L. Melasi re revisions to research memo.	972.00
12/15/25	LAM	.60	Conferred with A. Allen regarding memo on potential estate assets.	558.00
12/15/25	LAM	1.60	Researched case law regarding potential estate assets.	1,488.00

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12/16/25	AMA	.80	Reviewed and revised memo and research re potential estate assets.	1,296.00
12/16/25	AMA	.20	Email correspondence with L. Melasi re revisions to memo.	324.00
12/16/25	LAM	.90	Revised memo re potential estate assets.	837.00
12/21/25	LAM	1.10	Researched case law regarding potential estate assets.	1,023.00
12/29/25	VEL	.50	Teams meeting with A&M team re intercompany accounting and review of data.	1,042.50
12/30/25	AMA	1.10	Research re potential estate assets and revised L. Melasi memo re same.	1,782.00
12/31/25	AMA	4.20	Revised L. Melasi research memo to incorporate additional research re potential estate assets.	6,804.00
12/31/25	AMA	.30	Email correspondence with L. Melasi re revisions to research memo and follow up re same.	486.00
		46.40	PROFESSIONAL SERVICES	$ 52,914.00

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	2.00	2,085.00	4,170.00
ANGELA M. ALLEN	10.80	1,620.00	17,496.00
LACIE A. MELASI	33.60	930.00	31,248.00
TOTAL	46.40		$ 52,914.00

MATTER 10024 TOTAL $ 52,914.00

TOTAL INVOICE $ 1,061,267.27

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
IAN H. GERSHENGORN	9.80	2,560.00	25,088.00
RACHEL K. ALPERT	.40	2,130.00	852.00
VINCENT E. LAZAR	117.30	2,085.00	244,570.50
MATTHEW J. RENAUD	17.10	1,785.00	30,523.50
JOSEPH J. TORRES	.90	1,785.00	1,606.50
PETER H. ROSENBAUM	5.40	1,730.00	9,342.00
MELISSA M. ROOT	53.80	1,720.00	92,536.00
DEREK L. WRIGHT	101.10	1,620.00	163,782.00
ANGELA M. ALLEN	87.10	1,620.00	141,102.00
ANNA MERESIDIS	1.10	1,620.00	1,782.00
EMMA J. SULLIVAN	.60	1,620.00	972.00
ELIZABETH B. DEUTSCH	7.20	1,585.00	11,412.00
TYLER D. ALFERMANN	2.80	1,540.00	4,312.00
SHARON K. MORAES	35.30	1,540.00	54,362.00
CARL N. WEDOFF	34.30	1,540.00	52,822.00
WILLIAM A. WILLIAMS	14.10	1,530.00	21,573.00
ALEKSANDRA RYSHINA	47.90	1,175.00	56,282.50
RUBY C. GIAQUINTO	16.10	1,175.00	18,917.50
KAREN LOU	37.80	930.00	35,154.00
JACOB M FRIEDMAN	21.40	930.00	19,902.00
MARY K. HAUERSPERGER	27.10	930.00	25,203.00
HALEY D. RUBIN	24.90	930.00	23,157.00
LACIE A. MELASI	33.60	930.00	31,248.00
TOTAL	697.10		$ 1,066,501.50

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CLIENT NUMBER: 75141

DELIVERY BY EMAIL

COMBINED INVOICE

OMNICARE, LLC
ONE CVS DRIVE
MAIL CODE 1160
WOONSOCKET, RI 02895

FEBRUARY 13, 2026
INVOICE # 9742189

OMNICARE, LLC

FOR PROFESSIONAL SERVICES RENDERED THROUGH DECEMBER 31, 2026:	$ 13,875.00
DISBURSEMENTS	$ .00
TOTAL INVOICE	$ 13,875.00

LAW OFFICES
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COMBINED INVOICE

OMNICARE, LLC
ONE CVS DRIVE
MAIL CODE 1160
WOONSOCKET, RI 02895

CLIENT NUMBER: 75141 FEBRUARY 13, 2026

FOR PROFESSIONAL SERVICES RENDERED
THROUGH DECEMBER 31, 2026:

COMMUNICATIONS WITH CREDITORS **MATTER NUMBER - 10005**

12/08/25	VEL	.20	Emails with M. Wyrick re Stretto landing page updates.	417.00
12/09/25	PHR	2.40	Completed review and revisions to NDA between CVS and Omnicare to reflect disclosure and use of information in connection with sale process and continuing operations of Omnicare's business, and reviewed governing law and dispute resolution provisions in NDAs with bidders in connection with same (1.5); reviewed and revised acknowledgements to NDA to be provided by HL and A&M (0.3), sent NDA and acknowledgements to Jenner BK team for review with detailed cover email re potential issues and considerations for same (0.2); reviewed and considered comments to NDA from V. Lazar (0.2); further reviewed and revised NDA to incorporate comments and make additional revisions (0.2).	4,152.00
12/09/25	DLW	.90	Addressed Beacon Purchasing claim and request for payment (.3); prepared related draft critical vendor agreement (.4); related emails regarding the same (.2)	1,458.00
12/10/25	DLW	1.10	Addressed vendor payment requests by Beacon and General Data and reviewed related correspondence (.4); prepared draft critical vendor agreement for General Data (.4); prepared related correspondence (.3)	1,782.00
12/12/25	VEL	.40	Reviewed additional litigation claim materials.	834.00
12/14/25	VEL	.40	Prepared claims FAQ mark-up for Comms.	834.00
12/15/25	AMA	.20	Meeting with JF Communications Team re proof of claim and end of year communications.	324.00
12/17/25	VEL	.30	Commented on customer comms letter re bar date.	625.50

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12/17/25	DLW	.50	Phone conference with counsel to creditor Extended Care Professionals regarding outstanding claims (.3); followed up with A&M regarding the same and payment detail (.2)	810.00
12/17/25	DLW	.60	Reviewed and addressed further correspondence from utility (Duke/Piedmont) regarding deposit agreement (.3); correspondence with the A&M team regarding the same (.3).	972.00
12/22/25	DLW	.60	Addressed creditor ECP inquiry regarding certain pre and postpetition payments and reviewed related Debtor detail (.4); prepared detailed correspondence to ECP counsel regarding the same (.2)	972.00
12/29/25	AMA	.10	Email correspondence with M. Wyrick and team re tax inquiry.	162.00
12/29/25	AMA	.10	Email correspondence with R. Olson re employee inquiry.	162.00
12/31/25	AMA	.10	Email correspondence with R. Olson and team re employee inquiry.	162.00
		7.90	PROFESSIONAL SERVICES	$ 13,666.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	1.30	2,085.00	2,710.50
PETER H. ROSENBAUM	2.40	1,730.00	4,152.00
DEREK L. WRIGHT	3.70	1,620.00	5,994.00
ANGELA M. ALLEN	.50	1,620.00	810.00
TOTAL	7.90		$ 13,666.50

MATTER 10005 TOTAL $ 13,666.50

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TAX MATTERS **MATTER NUMBER - 10018**

12/18/25	VEL	.10	Review HI tax notice.	208.50
		.10	PROFESSIONAL SERVICES	$ 208.50

SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	.10	2,085.00	208.50
TOTAL	.10		$ 208.50

MATTER 10018 TOTAL $ 208.50

TOTAL INVOICE $ 13,875.00

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SUMMARY OF PROFESSIONAL SERVICES

NAME	HOURS	RATE	TOTAL
VINCENT E. LAZAR	1.40	2,085.00	2,919.00
PETER H. ROSENBAUM	2.40	1,730.00	4,152.00
DEREK L. WRIGHT	3.70	1,620.00	5,994.00
ANGELA M. ALLEN	.50	1,620.00	810.00
TOTAL	8.00		$ 13,875.00

EXHIBIT D

Expense Detail

LAW OFFICES
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EXPENSES **MATTER NUMBER - 10021**

DISBURSEMENTS

9/23/25	B&W Copy	333.96
9/23/25	B&W Copy	32.56
9/24/25	B&W Copy	155.76
9/24/25	B&W Copy	3.52
9/30/25	Lexis Research	45.80
9/30/25	Lexis Research	361.65
9/30/25	Westlaw Research	259.76
9/30/25	Westlaw Research	362.13
9/30/25	Westlaw Research	728.59
10/03/25	Color Copy	60.50
10/03/25	B&W Copy	4.73
10/07/25	Pacer Charges; PACER SERVICE CENTER; 10/07/2025	14.50
10/09/25	B&W Copy	3.96
10/21/25	In-City Transportation, VINCENT LAZAR, 10/21/2025	462.70
10/21/25	Travel, VINCENT LAZAR, 10/21/2025	1,190.42
10/29/25	Court Fees, ELAN CORPORATE PAYMENT SYSTEMS, 10/29/ 2025	100.00
10/29/25	B&W Copy	10.89
10/30/25	Color Copy	4.00
10/30/25	B&W Copy	23.43
10/31/25	Lexis Research	1,189.14
10/31/25	Lexis Research	23.28
10/31/25	Lexis Research	67.03
10/31/25	Westlaw Research	200.73
10/31/25	Westlaw Research	700.16
10/31/25	Westlaw Research	371.09
10/31/25	Westlaw Research	103.16
10/31/25	Westlaw Research	84.75
10/31/25	Westlaw Research	351.31
10/31/25	Color Copy	8.25
10/31/25	B&W Copy	23.76
	TOTAL DISBURSEMENTS	$ 7,281.52

MATTER 10021 TOTAL $ 7,281.52

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DISBURSEMENTS

11/03/25	In-City Transportation, DEREK WRIGHT, 11/03/2025	138.57
11/03/25	Travel, DEREK WRIGHT, 11/03/2025	1,575.28
11/04/25	Color Copy	.75
11/04/25	B&W Copy	1.98
11/05/25	Color Copy	27.25
11/05/25	B&W Copy	10.89
11/06/25	Color Copy	22.25
11/06/25	Pacer Charges - Pacer Service Center; 07/01/2025-09/30/2025	8.20
11/06/25	B&W Copy	38.83
11/07/25	Color Copy	58.00
11/07/25	B&W Copy	19.03
11/10/25	Color Copy	9.50
11/10/25	B&W Copy	20.35
11/12/25	Travel, ANGELA ALLEN, 11/12/2025	2,754.36
11/12/25	Color Copy	23.75
11/12/25	B&W Copy	.44
11/13/25	Travel, MELISSA ROOT, 11/13/2025	1,999.58
11/13/25	Color Copy	24.75
11/13/25	B&W Copy	1.54
11/13/25	B&W Copy	6.05
11/18/25	B&W Copy	.55
11/20/25	Color Copy	50.25
11/20/25	B&W Copy	1.98
11/21/25	B&W Copy	44.00
11/24/25	Color Copy	1.50
11/24/25	B&W Copy	8.58
11/25/25	B&W Copy	5.28
11/30/25	Lexis Research	457.56
11/30/25	Lexis Research	16.24
11/30/25	Lexis Research	533.53
11/30/25	Westlaw Research	91.14
11/30/25	Westlaw Research	236.15
11/30/25	Westlaw Research	93.40
11/30/25	Westlaw Research	163.14
11/30/25	Westlaw Research	83.00
11/30/25	Westlaw Research	213.50
11/30/25	Westlaw Research	251.96
11/30/25	Westlaw Research	297.14
	TOTAL DISBURSEMENTS	$ 9,290.25

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DISBURSEMENTS

12/01/25	Color Copy	12.50
12/01/25	B&W Copy	9.24
12/02/25	Color Copy	4.75
12/02/25	Color Copy	3.50
12/02/25	B&W Copy	.22
12/02/25	B&W Copy	1.32
12/02/25	B&W Copy	1.98
12/03/25	Travel, DEREK WRIGHT, 12/03/2025	1,785.85
12/04/25	Court Fees, ELAN CORPORATE PAYMENT SYSTEMS, 12/04/ 2025	100.00
12/04/25	Color Copy	5.25
12/04/25	Color Copy	4.00
12/04/25	B&W Copy	12.76
12/04/25	B&W Copy	.22
12/04/25	B&W Copy	.11
12/08/25	Color Copy	18.25
12/08/25	B&W Copy	21.45
12/09/25	Color Copy	3.00
12/09/25	Color Copy	3.25
12/09/25	B&W Copy	9.35
12/09/25	B&W Copy	9.79
12/10/25	In-City Transportation, MELISSA ROOT, 12/10/2025	13.91
12/10/25	Travel, MELISSA ROOT, 12/10/2025	2,198.04
12/11/25	Color Copy	10.25
12/11/25	B&W Copy	14.85
12/11/25	B&W Copy	.11
12/17/25	Color Copy	18.00
12/17/25	B&W Copy	7.81
12/22/25	Color Copy	1.25
12/22/25	B&W Copy	.44
12/31/25	Lexis Research	124.41
12/31/25	Lexis Research	526.70
12/31/25	Westlaw Research	473.89
12/31/25	Westlaw Research	505.46
12/31/25	Westlaw Research	694.85
12/31/25	Westlaw Research	1,448.01
	TOTAL DISBURSEMENTS	$ 8,044.77

MATTER 10021 TOTAL $ 8,044.77

EXHIBIT E

BUDGET & STAFFING PLAN
ACROSS ALL MATTER CATEGORIES FOR THE PERIOD
SEPTEMBER 22, 2025 THROUGH DECEMBER 31, 2025

BUDGET		
Project Category	**Estimated Hours**	**Estimated Fees**
Case Administration	270	$476,280
Preparation of Motions, Applications, and Other Pleadings	525	$971,250
Asset Disposition/363 Sale	790	$1,422,000
Communications with Creditors	75	$135,000
Business Operations	540	$999,000
Claims Administration and Objections	30	$54,000
Committee Correspondence and Related Matters	275	$508,750
Executory Contracts and Unexpired Leases	225	$405,000
Meetings of Creditors/UST Correspondence	135	$256,500
Fee/Employment Applications/Retention Matters	160	$272,000
Financing and Cash Collateral	170	$323,000
Hearings and Court Matters	90	$175,500
Plan and Disclosure Statement	15	$26,460
Reporting	110	$194,040
Schedules and SOFAs	280	$518,000
Relief from Stay Proceedings	225	$416,250
Tax Matters	60	$111,000
Contested Matters	45	$87,750
Non-Working Travel	90	$171,000
Department of Justice	270	$540,000
Genesis Healthcare	90	$162,000
Investigations	N/A	N/A
TOTAL	**4,470**	**$8,224,780**

STAFFING PLAN		
Category of Timekeeper	**Number of timekeepers expected to work on the matter during the budgeted time period**	**Average Rate[1]**
Senior Partner	2	$2,160
Jr. Partner	5	$1,675
Special Counsel	2	$1,540
Associate (7 or more years since first admission)	3	$1,530
Associate (4-6 years since first admission)	3	$1,175
Associate (less than 4 years since first admission)	3	$930

[1] Average Hourly Rate is calculated using a weighted average based on the individual hourly rate of, and projected number of hours to be worked by, anticipated timekeepers over the course of the budget period based upon the cost of work performed as of year-end (December) 2024.

EXHIBIT F

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

Jenner's hourly rates for bankruptcy services are comparable to the hourly rates charged in complex chapter 11 cases by similarly skilled bankruptcy attorneys. In addition, Jenner's hourly rates for bankruptcy services are comparable to the rates charged by the Firm for other complex corporate and litigation matters in the U.S. The rates charged by the Firm for the services performed in the prior calendar year in the practice areas that are comparable to the services performed by the Restructuring & Bankruptcy practice group are set forth below.

Category of Timekeeper (using categories already maintained by the Firm)	**Blended Hourly Rates**	
	Worked and Billed During Preceding 12 Months (excluding Restructuring lawyers)	**Billed** This Application (billing any travel at 50%)
Partner	$1,353.65	$1,758.21
Special Counsel	$1,118.98	$1,540.00
Associate	$1,004.59	$1,077.78
Paraprofessional	$457.55	$690.00
Blended Rate for All Attorneys in this Fee Application		$1,569.34
Blended Rate for All Timekeepers in this Fee Application		$1,551.26