

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF FLORIDA
TALLAHASSEE DIVISION

In re:

Chapter 11 Cases

CONSOLIDATED BURGER HOLDINGS, LLC,
CONSOLIDATED BURGER A, LLC, and
CONSOLIDATED BURGER B, LLC,

Case No. 25-40162-KKS
Case No. 25-40160-KKS
Case No. 25-40161-KKS

Debtors.

Jointly Administered under
Case No. 25-40162-KKS

NOTICE OF DISMISSAL EFFECTIVE DATE

PLEASE TAKE NOTICE that pursuant to Paragraph 4 of the *Order Granting Debtors' Motion for Entry of an Order (I) Dismissing the Chapter 11 Cases; (II) Exculpating Certain Parties from Liability in Connection with the Chapter 11 Cases; (III) Terminating the Engagement of Claims Agent; and (IV) Granting Related Relief* [ECF No. 548] (the "Dismissal Order")¹, the Chapter 11 Cases were to be dismissed effective immediately after the last of the following to occur: (i) the Court's entry of a final order concerning the Final Fee Application; (ii) the Debtors' payment to Development Specialists, Inc., Berger Singerman LLP, Omni Agent Solutions, Inc., and the Debtors' other retained professionals with respect to their respective outstanding allowed and unpaid administrative expense claims; and (iii) the Debtors' Distributions to the holders of allowed secured claims, allowed administrative expense claims, allowed priority unsecured claims, and allowed general unsecured claims as detailed on Exhibit B to the Motion (collectively, the conditions precedent to the "Dismissal Effective Date").

¹ Unless otherwise defined herein, capitalized terms shall have the meanings ascribed to them in the Dismissal Order or *Debtors' Motion for Entry of an Order (I) Approving Final Distributions; (II) Dismissing the Chapter 11 Cases; (III) Exculpating Certain Parties from Liability in Connection with the Chapter 11 Cases; (IV) Terminating the Engagement of Claims Agent; and (V) Granting Related Relief* [ECF No. 527] (the "Motion").

PLEASE TAKE FURTHER NOTICE that all conditions precedent to the Dismissal Effective Date have been satisfied. Accordingly, the Debtors hereby give notice that the **Dismissal Effective Date is August 18, 2026.**

PLEASE TAKE FURTHER NOTICE that as directed by the *Order Approving Third and Final Application for Allowance and Payment of Compensation and Reimbursement of Expenses of Berger Singerman LLP, as Counsel to the Debtors, for the Period of December 1, 2025 through May 31, 2026* [ECF No. 547], attached as Exhibit A are the time records reflecting the actual fees and expenses incurred by Berger Singerman for the period June 1, 2026 through the Dismissal Effective Date, which total \$11,347.00 in fees.

PLEASE TAKE FURTHER NOTICE that, as required by the Dismissal Order, the Debtors have filed their final monthly operating reports and have paid all fees due the United States Trustee.

Dated: August 24, 2026

Respectfully submitted,

BERGER SINGERMAN LLP
Counsel for Debtors and Debtors-in-Possession
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By: /s/Jordi Guso

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EXHIBIT A



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Statement as of August 13, 2026

Statement No. 312276

CONSOLIDATED BURGER HOLDINGS, LLC

35606.0501 CASE ADMINISTRATION	Current Fees:	3,895.00
	Current Expenses:	0.00
35606.0502 BUSINESS OPERATIONS	Current Fees:	1,435.50
	Current Expenses:	0.00
35606.0505 ASSET DISPOSITION/PRESERVATION	Current Fees:	247.50
	Current Expenses:	0.00
35606.0507 FEE/EMPLOYMENT APPLICATION	Current Fees:	5,769.00
	Current Expenses:	0.00
	Total Current Fees:	11,347.00
	Total Current Expenses:	0.00
	Total Current Billing:	11,347.00

CONSOLIDATED BURGER HOLDINGS, LLC

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MATTER ID: 35606-0501



CONSOLIDATED BURGER HOLDINGS, LLC

INVOICE DATE: 08/14/26
INVOICE NO. 312276

CASE ADMINISTRATION

MATTER ID: 35606-0501

PROFESSIONAL FEES RENDERED THROUGH 08/13/26**HOURS**

06/02/26	JG	ATTEND TO MATTERS RE DSI STAFFING REPORTS.	0.20
06/08/26	JG	REVIEW OF UPDATED WATERFALL ANALYSIS; MEMO TO AND FORM J. LUZINSKI RE SAME.	0.20
07/07/26	JG	REVIEW OF UPDATED WATERFALL ANALYSIS; PREPARE FOR JAN. 8 HEARING ON FINAL FEE APPLICATION AND MOTION TO DISMISS; REVIEW OF PROPOSED ORDERS.	1.20
07/08/26	JG	PREPARE FOR AND ATTEND JULY 8 HEARINGS; REVISE ORDERS AND FOLLOW UP W. J. LUZINSKI.	1.70
07/20/26	JG	CALL FROM J. LUZINSKI RE WINDDOWN BUDGET; OMNI FINAL RECONCILIATION AND FOLLOW UP W. OMNI RE SAME.	0.30
07/31/26	JG	REVIEW OF ORDERS APPROVING DISMISSAL OF CASE; MEMOS TO T. DRISCOLL AND SOUTHFIELD RE: SAME.	0.30
08/08/26	JG	CALL FROM J. LUZINSKI RE FINAL DISTRIBUTION AND MECHANICS.	0.20

SUB-TOTAL FEES:	4.10	3,895.00
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RATE SUMMARY

Jordi Guso	4.10	HOURS	950.00/HR	3,895.00
TOTAL	4.10			

CONSOLIDATED BURGER HOLDINGS, LLC

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MATTER ID: 35606-0502



CONSOLIDATED BURGER HOLDINGS, LLC

INVOICE DATE: 08/14/26
INVOICE NO. 312276

BUSINESS OPERATIONS

MATTER ID: 35606-0502

PROFESSIONAL FEES RENDERED THROUGH 08/13/26

HOURS

06/15/26	CC	PREPARE DEBTORS' MONTHLY OPERATING REPORTS FOR MONTH OF MAY 2026 FOR FILING.	0.80
06/16/26	CC	FINALIZE AND E-FILE MONTHLY OPERATING REPORTS FOR MONTH OF MAY 2026 FOR ALL 3 DEBTORS.	0.90
07/20/26	CC	PREPARE MONTHLY OPERATING REPORTS FOR ALL DEBTORS FOR FILING; FINALIZE AND E-FILE SAME	1.20

SUB-TOTAL FEES:	2.90	<u>1,435.50</u>
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RATE SUMMARY

Carmen Cruz	<u>2.90</u>	HOURS	495.00/HR	1,435.50
TOTAL	2.90			

CONSOLIDATED BURGER HOLDINGS, LLC

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MATTER ID: 35606-0505



CONSOLIDATED BURGER HOLDINGS, LLC

INVOICE DATE: 08/14/26
INVOICE NO. 312276

ASSET DISPOSITION/PRESERVATION

MATTER ID: 35606-0505

PROFESSIONAL FEES RENDERED THROUGH 08/13/26

HOURS

07/07/26	CC	REVISE ORDER GRANTING MOTION TO APPROVE FINAL DISTRIBUTIONS AND FOR DISMISSAL OF THE BANKRUPTCY CASES	0.30
07/08/26	CC	FINALIZE AND UPLOAD ORDER GRANTING MOTION DEBTORS' MOTION FOR ENTRY OF AN ORDER DISMISSING CHAPTER 11 CASES, EXCULPATING CERTAIN PARTIES FROM LIABILITIES IN CONNECTION WITH THE CHAPTER 11 CASES; TERMINATING THE ENGAGEMENT OF THE CLAIMS AGENT; AND GRANTING RELATED RELIEF.	0.20

SUB-TOTAL FEES: 0.50 247.50**RATE SUMMARY**

Carmen Cruz		<u>0.50</u>	HOURS	495.00/HR	247.50
	TOTAL	0.50			

CONSOLIDATED BURGER HOLDINGS, LLC

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MATTER ID: 35606-0507



CONSOLIDATED BURGER HOLDINGS, LLC

INVOICE DATE: 08/14/26
INVOICE NO. 312276

FEE/EMPLOYMENT APPLICATION

MATTER ID: 35606-0507

PROFESSIONAL FEES RENDERED THROUGH 08/13/26			HOURS
06/01/26	CC	REVIEW INVOICE FOR MONTH OF MAY 2026 IN PREPARATION OF THIRD AND FINAL FEE APPLICATION OF BSLLP AND CORRESPOND WITH ACCOUNTING RE FINALIZING INVOICE AND REQUEST FOR CORRESPONDING FEE APPLICATION REPORTS.	0.80
06/02/26	CC	REVIEW DOCKET AND PREPARE NOTICE OF FILING STAFFING AND COMPENSATION REPORTS OF DEVELOPMENT SPECIALISTS, INC. FOR THE MONTHS OF JANUARY, FEBRUARY AND MARCH, 2026.	0.80
06/02/26	CC	PREPARE THIRD AND FINAL APPLICATION FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES OF BSLLP FOR THE PERIOD DECEMBER 1, 2025 THROUGH MAY 31, 2026, CORRESPONDING EXHIBITS AND PROPOSED FORM OF ORDER.	2.80
06/03/26	CC	CONTINUE WORKING ON THIRD AND FINAL FEE APPLICATION OF BSLLP.	1.00
06/04/26	JG	REVIEW AND REVISE FINAL FEE APPLICATION AND PROPOSED ORDER THEREON (1.5); REVIEW OF DSI STAFFING REPORT AND RELATED PAPERS (.3).	1.80
06/04/26	CC	FINALIZE AND E-FILE STAFFING AND COMPENSATION REPORTS OF DSI FOR MONTHS OF JANUARY, FEBRUARY, MARCH AND APRIL.	0.70
06/04/26	CC	FINALIZE AND E-FILE THIRD AND FINAL FEE APPLICATION OF BSLLP.	1.00
06/11/26	CC	PREPARE, FINALIZE AND E-FILE NOTICE OF FILING COMPENSATION AND STAFFING REPORT #14 OF DEVELOPMENT SPECIALISTS, INC. FOR MONTH OF MAY 2026.	0.60
07/07/26	CC	REVISE PROPOSED ORDER GRANTING THIRD AND FINAL FEE APPLICATION OF BSLLP SET FOR HEARING ON JULY 8, 2026	0.30

CONSOLIDATED BURGER HOLDINGS, LLC

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MATTER ID: 35606-0507

07/08/26 CC FINALIZE AND UPLOAD ORDER GRANTING THIRD 0.20
AND FINAL FEE APPLICATION OF BSLLP

SUB-TOTAL FEES: 10.00 5,769.00

RATE SUMMARY

Carmen Cruz	8.20	HOURS	495.00/HR	4,059.00
Jordi Guso	1.80	HOURS	950.00/HR	1,710.00
TOTAL	<u>10.00</u>			

TOTAL CURRENT BILLING: 11,347.00

PAYMENT DUE UPON RECEIPT. PLEASE NOTE ACCOUNT NUMBER ON CHECK.