

ENTERED

September 02, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

LifeScan Global Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-90259 (ARP)

(Jointly Administered)

Re: Docket No. 138**ORDER (I) CONDITIONALLY APPROVING THE ADEQUACY OF
THE DISCLOSURE STATEMENT; (II) APPROVING
THE SOLICITATION AND NOTICE PROCEDURES
WITH RESPECT TO CONFIRMATION OF THE DEBTORS'
PROPOSED JOINT PLAN OF REORGANIZATION; (III) APPROVING
THE FORMS OF BALLOTS AND NOTICES IN CONNECTION THEREWITH;
AND (IV) SCHEDULING CERTAIN DATES WITH RESPECT THERETO**

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order, (a) conditionally approving the adequacy of the Disclosure Statement, (b) approving the Solicitation and Voting Procedures, (c) approving the Voting Record Date, (d) approving the form and manner of service of the Solicitation Packages and the materials contained therein, (e) approving the Plan Supplement Notice, (f) approving the Non-Voting Status Notices, (g) approving the form of notices to counterparties to Executory Contracts and Unexpired Leases that will be assumed or rejected pursuant to the Plan, (h) approving the Voting and Tabulation Procedures, (i) approving the Combined Hearing Notice, and (j) scheduling certain dates and deadlines related to the foregoing, all as more fully set forth in the

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation's principal place of business and the Debtors' service address in these Chapter 11 cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion.

Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is permissible pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

I. Approval of the Disclosure Statement.

1. The Disclosure Statement, substantially in the form attached hereto as **Schedule 1** is hereby conditionally approved as providing holders of Claims entitled to vote on the Plan with adequate information to make an informed decision as to whether to vote to accept or reject the Plan in accordance with section 1125(a)(1) of the Bankruptcy Code, including sufficient notice of the injunction, exculpation, and release provisions contained in Article VIII of the Plan, in satisfaction of the requirements of Bankruptcy Rules 2002(c)(3) and 3016(c).

II. Approval of the Solicitation and Voting Procedures.

2. The Debtors are authorized to solicit, receive, and tabulate votes on the Plan in accordance with the Solicitation and Voting Procedures attached hereto as **Schedule 2**, which are approved in their entirety.

III. Approval of the Materials and Timeline for Soliciting Votes and the Procedures for Confirming the Plan.**A. Approval of Certain Dates and Deadlines with Respect to the Plan and Disclosure Statement.**

3. The Confirmation Schedule is hereby approved as follows, subject to modification as necessary:

Event	Date
Voting Record Date	August 29, 2025
Solicitation Deadline	The later of: (a) September 5, 2025 and (b) the date that is three business days following the entry of this Order
Publication Deadline	
Plan Supplement Deadline	September 29, 2025
Voting and Third-Party Release Opt-Out Deadline	October 6, 2025, at 4:00 p.m., prevailing Central Time
Plan and Disclosure Statement Objection Deadline	October 9, 2025, at 4:00 p.m., prevailing Central Time
Confirmation Brief Deadline	October 16, 2025, at 4:00 p.m., prevailing Central Time
Deadline to File Voting Report	October 13, 2025
Combined Hearing Date	October 20, 2025, at 9:00 a.m., prevailing Central Time

B. Approval of the Form of, and Distribution of, Solicitation Packages to Parties Entitled to Vote on the Plan.

4. The Solicitation Packages to be transmitted on or before the Solicitation Deadline to the holders of Claims in the Voting Classes as of the Voting Record Date shall include the following, the form of each of which is hereby approved:

- a. this Order (excluding the schedules hereto, except as set forth below);

- b. the Disclosure Statement, substantially in the form attached hereto as **Schedule 1** and the exhibits attached thereto, including the Plan;
- c. the Solicitation and Voting Procedures, substantially in the form attached hereto as **Schedule 2**;
- d. the applicable Ballots, substantially in the respective forms attached hereto as **Schedules 3A, 3B, 3C, and 3D**;
- e. a Cover Letter, substantially in the form attached hereto as **Schedule 6**;
- f. the Combined Hearing Notice, substantially in the form attached hereto as **Schedule 7**; and
- g. a pre-addressed, postage prepaid reply envelope.

5. The Solicitation Packages provide the holders of Claims entitled to vote on the Plan with adequate information to make informed decisions with respect to voting on the Plan in accordance with Bankruptcy Rules 2002 and 3017(d), the Bankruptcy Code, and the Bankruptcy Local Rules.

6. The Debtors shall distribute Solicitation Packages to all holders of Claims entitled to vote on the Plan on or before the Solicitation Deadline. Such service shall satisfy the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules.

7. The Debtors are authorized to distribute all materials referenced in this Order in electronic format or paper format (or both). On or before the Solicitation Deadline, the Debtors shall provide (a) complete Solicitation Packages (other than the Ballots and Cover Letter) to the U.S. Trustee, counsel to the Ad Hoc Group, and counsel to the Committee and (b) the Order (in electronic format) and the Combined Hearing Notice to all parties on the 2002 List as of the Voting Record Date.

8. Any party that receives materials in electronic format, but would prefer to receive materials in paper format, may contact the Claims and Noticing Agent and request paper copies of

the corresponding materials previously received in electronic format (to be provided at the Debtors' expense).

9. The Claims and Noticing Agent is authorized to assist the Debtors in (a) distributing the Solicitation Packages, (b) receiving, tabulating, and reporting on the Ballots cast to accept or reject the Plan, (c) responding to inquiries from holders of Claims, holders of Interests, and other parties in interest relating to the Disclosure Statement, the Plan, the Ballots, the Solicitation Packages, and all other related documents and matters related thereto, including the procedures and requirements for voting to accept or reject the Plan and for objecting to the Plan, (d) soliciting votes on the Plan, and (e) if necessary, contacting creditors and equity holders regarding the Plan.

10. The Claims and Noticing Agent is also authorized to accept Ballots via electronic online transmission through a customized online portal on the Debtors' case website. The encrypted Ballot data and audit trail created by such electronic submission shall become part of the record of any Ballot Form submitted in this manner and the creditor's electronic signature shall be deemed to be immediately legally valid and effective.

11. All Ballots and Opt-Out Forms must be properly executed, completed, and returned so that they are *actually received* by the Claims and Noticing Agent by no later than the Voting Deadline of October 6, 2025, at 4:00 p.m., prevailing Central Time.

C. Approval of the Combined Hearing Notice.

12. The Combined Hearing Notice, in substantially the form attached hereto as **Schedule 7**, and the distribution thereof as provided herein, shall be deemed to provide adequate and sufficient notice of the hearing to consider approval of the Plan and Disclosure Statement, the manner in which a copy of the Plan and Disclosure Statement could be obtained, and the time fixed for filing objections thereto, in satisfaction of the requirements of the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules. The Debtors shall

publish the Publication Notice one time in *The New York Times* (national edition), on or as soon as reasonably practicable after the Publication Deadline.

13. The Combined Hearing Notice shall be deemed to provide holders of Claims, holders of Interests, and other parties in interest with sufficient notice of the release provisions contained in Article VIII of the Plan and the effect thereof.

D. Approval of Notice of Filing of the Plan Supplement.

14. The Debtors shall file the Plan Supplement by September 29, 2025, prevailing Central Time, or such later date as may be approved by the Court on notice to parties in interest in the Chapter 11 Cases.

15. The Debtors shall serve the notice of the filing of the Plan Supplement, substantially in the form attached hereto as **Schedule 8**, within one business day following the filing the Plan Supplement or as soon as practicable thereafter.

E. Approval of the Form of Non-Voting Status Notices and Opt-Out Forms.

16. Except to the extent that the Debtors determine otherwise, the Debtors are not required to provide Solicitation Packages to holders of Claims or Interests in the Non-Voting Classes, as such holders are not entitled to vote on the Plan. Instead, on or before the Solicitation Deadline, the Claims and Noticing Agent shall mail (first-class postage prepaid) the Non-Voting Notices and opt-out form (the “Opt-Out Form”) to such holders as follows:

Class	Noticing
1	A notice, substantially in the form attached hereto as <u>Schedule 4</u> , in lieu of a Solicitation Package
2	
8	A notice, substantially in the form attached hereto as <u>Schedule 5</u> , in lieu of a Solicitation Package

17. The Debtors are not required to mail Solicitation Packages, Non-Voting Status Notices, or other solicitation materials to: (a) the holders of Claims that have already been paid in

full during the Debtors' Chapter 11 Cases or that are authorized to be paid in full in the ordinary course of business pursuant to an order previously entered by this Court; (b) any party to whom the Conditional Disclosure Statement Hearing Notice was sent but was subsequently returned as undeliverable; or (c) the holders of Class 7 Intercompany Claims and Intercompany Interests.

F. Approval of Notices to Contract and Lease Counterparties.

18. The Debtors shall mail a notice of assumption or rejection of Executory Contracts or Unexpired Leases (and any corresponding Cure Amounts, where applicable), substantially in the respective forms attached hereto as Schedule 9 and Schedule 10, to the applicable counterparties to the Executory Contracts and Unexpired Leases within the time periods specified in the Plan.

G. Approval of the Procedures for Filing Objections to the Adequacy of the Disclosure Statement and Confirmation of the Plan.

19. Objections to the adequacy of the Disclosure Statement or confirmation of the Plan will not be considered by the Court unless such objections are timely filed and properly served in accordance with this Order. Specifically, all objections to the adequacy of the Disclosure Statement or Confirmation of the Plan, or requests for modifications to the Plan or Disclosure Statement, if any, *must*: (a) be in writing; (b) conform to the Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Court; (c) state with particularity the legal and factual bases for the objection and, if practicable, a proposed modification to the Plan, Disclosure Statement, or related materials that would resolve such objection; and (d) be filed with the Court on or before the Plan and Disclosure Statement Objection Deadline. The Debtors (and any other parties in support of the Plan and Disclosure Statement) are authorized to file a reply to any objections to Confirmation of the Plan or adequacy of the Disclosure Statement and a memorandum in support of Confirmation before the Confirmation Hearing Date.

H. Miscellaneous.

20. The Debtors are authorized, subject to any consent rights set forth in the Plan or Restructuring Support Agreement, to make non-substantive changes to the Disclosure Statement, Plan, Combined Hearing Notice, Solicitation Packages, Non-Voting Status Notices, Ballots, Publication Notice, Cover Letter, Solicitation and Voting Procedures, Plan Supplement Notice, Assumption Notice, Rejection Notice, Voting and Tabulation Procedures, and related documents without further order of the Court, including changes to correct typographical and grammatical errors, if any, and to make conforming changes to the Disclosure Statement, the Plan, and any other materials in the Solicitation Packages before distribution.

21. The Debtors reserve the right to modify the Plan without further order of the Court, including the right to withdraw the Plan as to an individual Debtor, at any time before the Combined Hearing Date, subject to any consent rights set forth in the Plan or Restructuring Support Agreement.

22. Nothing in this Order shall be construed as a waiver of the right of the Debtors or any other party in interest, as applicable, to object to a proof of claim after the Voting Record Date.

23. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

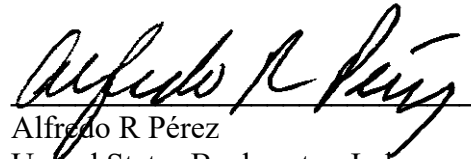
24. Notice of the Motion and the matters referenced therein as provided therein shall be deemed good and sufficient notice of the Motion and such matters, and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

25. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

26. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

27. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: September 02, 2025



Alfredo R Pérez
United States Bankruptcy Judge

Schedule 1

Disclosure Statement

[Filed at Docket No. 259]

Schedule 2

Solicitation and Voting Procedures

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	Chapter 11
	)	
LifeScan Global Corporation, <i>et al.</i> , ¹	)	Case No. 25-90259 (ARP)
	)	
Debtors.	)	(Jointly Administered)

SOLICITATION AND VOTING PROCEDURES

PLEASE TAKE NOTICE THAT on September [●], 2025, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order (the “Disclosure Statement Order”): (a) conditionally approving the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and Its Debtor Affiliates* (the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (b) authorizing the above-captioned debtors and debtors in possession (collectively, the “Debtors”) to solicit votes on the *Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”);² (c) approving the solicitation materials and documents to be included in the related solicitation packages; and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

A. The Voting Record Date.

The Court has established **August 29, 2025**, as the record date for purposes of determining which holders of Claims in Classes 3 (First Lien Term Loan Claims), 4 (Second Lien Secured Claims), 5 (Third Lien Term Loan Claims), and 6 (General Unsecured Claims) are entitled to vote on the Plan (the “Voting Record Date”).

B. The Voting Deadline.

The Court has established **October 6, 2025, at 4:00 p.m.**, prevailing Central Time, as the voting deadline for the Plan and the deadline to opt-out of the releases contained therein (together, the “Voting Deadline”). To be counted as votes to accept or reject the Plan or an opt-out of the

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² Capitalized terms used but not defined herein have the same meaning as set forth in the Plan or Disclosure Statement, as applicable.

releases contained in the Plan, all Ballots and Non-Voting Status Notices, as applicable, must be properly executed, completed, and delivered in accordance with the instructions provided on or with the Ballot.

C. Form, Content, and Manner of Notices.

(i) The Solicitation Package.

The following materials constitute the approved Solicitation Packages:

- a. a copy of these Solicitation and Voting Procedures, appended as Schedule 2 to the Disclosure Statement Order;
- b. the notice of the hearing at which the Court will consider final approval of the Disclosure Statement and confirmation of the Plan, in substantially the form annexed as Schedule 7 to the Disclosure Statement Order;
- c. a cover letter, in substantially the form annexed as Schedule 6 to the Disclosure Statement Order;
- d. the Ballot, in substantially the applicable form annexed as Schedules 3A, 3B, 3C, and 3D to the Disclosure Statement Order;
- e. the conditionally approved Disclosure Statement, annexed as Schedule 1 to the Disclosure Statement Order (and exhibits thereto, including the Plan);
- f. a pre-addressed, postage prepaid reply envelope, if applicable; and
- g. any additional documents that the Court has ordered.

(ii) Distribution of the Solicitation Package.

The Debtors are authorized to distribute the Plan, the Disclosure Statement, and the Disclosure Statement Order (without exhibits except the Solicitation and Voting Procedures) in electronic format (*e.g.*, flash drive format). Only the Ballots, the Cover Letter, and the Combined Hearing Notice will be provided in paper format. Any party that receives the materials in electronic format but would prefer paper format may contact Epiq Corporate Restructuring, LLC by: (a) writing to LifeScan Global Corporation Claims Processing Center, c/o Epiq Corporate Restructuring LLC, 10300 SW Allen Blvd., Beaverton, OR 97005; (b) emailing LifeScanInfo@epiqglobal.com, and requesting paper copies of the corresponding materials previously received in electronic format (to be provided at the Debtors' expense); or (c) calling the Debtors' restructuring hotline at (888) 832-9472 (US toll free) or (971) 318-6618 (international) and request to speak with a member of the solicitation team. Copies of the solicitation materials, excluding Ballots, are available on the Debtors' chapter 11 website at <https://dm.epiq11.com/LifeScan>.

The Debtors shall serve, or cause to be served, (a) all of the materials in the Solicitation Package (excluding the Ballots and the Cover Letter) on the U.S. Trustee, counsel to the Ad Hoc

Group, and counsel to the Committee and (b) the Disclosure Statement Order (in electronic format) on all parties required to be notified under Bankruptcy Rule 2002 and Bankruptcy Local Rule 2002-1 as of the Voting Record Date. In addition, the Debtors shall distribute, or cause to be distributed, the Solicitation Package to all holders of Claims in the Voting Classes eligible to vote on the Plan by the later of (i) September 5, 2025 and (ii) the date that is three business days following entry of the Disclosure Statement Order.

For purposes of serving the Solicitation Packages, the Debtors may rely on the address information as compiled, updated, and maintained by the Claims and Noticing Agent as of the Voting Record Date. The Debtors and the Claims and Noticing Agent are not required to conduct any additional research for updated addresses based on undeliverable Solicitation Packages (including Ballots) or Non-Voting Status Notices.

Each holder of a Claim entitled to vote on the Plan is entitled to submit only one Ballot on account of such Claim. To avoid duplication and reduce expenses, the Debtors shall use commercially reasonable efforts to ensure that each such holder receives no more than one Solicitation Package and, therefore, one Ballot.

(iii) **Non-Voting Status Notices for Unimpaired Classes and Classes Deemed to Reject the Plan.**

Certain holders of Claims and Interests that are not classified in accordance with section 1123(a)(1) of the Bankruptcy Code, or who are not entitled to vote because they are Unimpaired and presumed to accept the Plan under section 1126(f) of the Bankruptcy Code, will receive only the *Notice of Non-Voting Status and Opt Out of Releases to Holders of Unimpaired Claims or Interests Conclusively Presumed to Accept the Plan*, substantially in the form annexed as Schedule 4 to the Disclosure Statement Order. Certain holders of Claims who are not entitled to vote because they are deemed to reject the Plan under section 1126(g) of the Bankruptcy Code will receive the *Notice of Non-Voting Status and Opt Out of Releases to Holders of Impaired Claims or Interests Conclusively Deemed to Reject the Plan*, substantially in the form annexed as Schedule 5 to the Disclosure Statement Order. Such notices will instruct these holders as to how they may obtain copies of the documents contained in the Solicitation Package (excluding Ballots). Holders of Claim in Class 7 (Intercompany Claims and Intercompany Interests) will not receive any Non-Voting Status Notices.

(iv) **Notices in Respect of Executory Contracts and Unexpired Leases.**

Counterparties to Executory Contracts or Unexpired Leases that receive an Assumption Notice or a Rejection Notice, substantially in the forms attached as Schedule 9 and Schedule 10 to the Disclosure Statement Order, respectively, may file an objection to the Debtors' proposed assumption, rejection, and/or Cure Amount, as applicable. Such objections must be filed with the Court on or before 5:00 p.m., prevailing Central Time, on October 15, 2025. For the avoidance of doubt, a counterparty will only be entitled to receive a Solicitation Package on account of a Claim arising from the rejection of an Executory Contract or Unexpired Lease if (a) the Claim is filed by the Voting Record Date or (b) the Claim is contained in the Debtors' Schedules.

D. Occurrence of a Termination Date

Upon the occurrence of a Termination Date (as defined in the Restructuring Support Agreement) (other than a Termination Date as a result of the occurrence of the Effective Date), any and all votes submitted prior to such Termination Date by the Consenting First Lien Term Loan Lenders or the Consenting Second Lien Term Loan Lenders subject to such termination, shall automatically be deemed, for all purposes, to be null and void from the first instance and shall not be counted in determining the acceptance or rejection of the Plan or for any other purpose. Such votes may be changed or resubmitted regardless of whether the Voting Deadline has passed (without the need to seek a court order or consent from the Debtors allowing such change or resubmission).

E. Voting and Tabulation Procedures.**(i) Holders of Claims Entitled to Vote.**

Only the following holders of Claims shall be entitled to vote their Claims to accept or reject the Plan:

- a. Holders of Claims in Class 3, Class 4, and Class 5 as of the Voting Record Date as listed in the applicable Agent's books and records;
- b. Holders of Claims in Class 6 as of the Voting Record Date that (a) are listed in the Debtors' Schedules; or (b) have filed a timely Proof of Claim; and
- c. the assignee of any Claim that was transferred on or before the Voting Record Date by any Entity described in subparagraph (a) or (b) above; *provided* that such transfer or assignment has been fully effectuated pursuant to the procedures set forth in Bankruptcy Rule 3001(e) and such transfer is reflected on the Claims Register on the Voting Record Date.

(ii) Establishing Claim Amounts for Voting Purposes.³

Claims in Classes 3, 4, and 5. For voting purposes only, amounts for Allowed Claims in Class 3 (First Lien Term Loan Claims), Class 4 (Second Lien Secured Claims), and Class 5 (Third Lien Term Loan Claims) will be established by reference to the applicable Agent's books and records as of the Voting Record Date.

Claims in Class 6. For voting purposes only, each Holder of a Class 6 Claim as of the Voting Record Date shall be entitled to vote the amount of its Claim established in accordance with the following tabulation rules. In tabulating votes, the following hierarchy shall be used to determine the amount of a Class 6 Claim:

- a. the Claim amount (i) settled and/or agreed upon by the Debtors, as reflected in a document Filed with the Court, which includes, for the avoidance of doubt, the Plan

³ The amounts determined in accordance with the below and listed on the Ballots are for voting purposes only and are not binding for purposes of Allowance or distribution.

and Disclosure Statement, (ii) set forth in an order of the Court, or (iii) set forth in a document executed by the Debtors pursuant to authority granted by the Court;

- b. the Claim amount contained in a Proof of Claim that has been timely Filed, except for any amounts asserted on account of any interest accrued after the Petition Date; *provided*, that any Ballot cast by a Holder in respect of a Claim asserted on a proof of claim (a) as contingent or in a wholly unliquidated or unknown amount that is not the subject of an objection will count toward satisfying the numerosity requirement of section 1126(c) of the Bankruptcy Code and will count as a Claim in the amount of \$1.00 solely for the purposes of satisfying the dollar amount requirement of section 1126(c) of the Bankruptcy Code, or (b) as partially liquidated and partially unliquidated, such Claim will be Allowed for voting purposes only in the liquidated amount; *provided further*, that to the extent the Claim amount contained in the Proof of Claim is different from the Claim amount set forth in a document Filed with the Court as referenced in subparagraph (a) above, the Claim amount in the document filed with the Court shall supersede the Claim amount set forth on the respective Proof of Claim for voting purposes;
- c. the Claim amount listed in the Schedules (to the extent such Claim is not superseded by a timely filed Proof of Claim); *provided*, that such Claim is not scheduled as contingent, disputed, or unliquidated and/or has not been paid; *provided further*, that a claim listed in the Schedules as contingent, disputed, or unliquidated and where the bar date has not yet passed shall be allowed for voting purposes in the amount of \$1.00;
- d. Claims that have been paid, scheduled to be paid in the ordinary course, or otherwise satisfied are disallowed for voting purposes;
- e. notwithstanding anything to the contrary herein, for (a) any Claim subject to a pending objection within 14 days of the Voting Deadline, or (b) any Claim for which an order disallowing such Claim has been entered by the Court, such Claim shall not be counted for voting purposes; *provided*, that a Holder of a Claim that is the subject of a pending objection on a “reduce and allow” basis shall be entitled to vote such Claim in the reduced amount contained in such objection absent a further order of the Court;
- f. Claims Filed or scheduled in the amount of \$0.00 will be disallowed for voting purposes;
- g. Notwithstanding anything to the contrary contained herein, any creditor who has filed or purchased duplicate Claims within the same Voting Class shall be provided with only one Solicitation Package and one Ballot for voting a single Claim in such Class, regardless of whether the Debtors have objected to such duplicate Claims; and

- h. if a Proof of Claim has been amended by a later Proof of Claim that is filed on or prior to the Voting Record Date, the Claim contained in the later filed Proof of Claim shall be entitled to vote in a manner consistent with these tabulation rules, and the earlier filed Claim shall be disallowed for voting purposes, regardless of whether the Debtors have objected to such amended claim. Except as otherwise ordered by the Court, any amendments to proofs of claim after the Voting Record Date shall not be considered for purposes of these tabulation rules.

(iii) **Voting and Ballot Tabulation Procedures.**

The following voting procedures and standard assumptions shall be used in tabulating Ballots, subject to the Debtors' right to waive any of the below requirements for completion and submission of Ballots so long as such requirement is not otherwise required by the Bankruptcy Code, Bankruptcy Rules, or Bankruptcy Local Rules:

- a. except as otherwise provided in the Solicitation and Voting Procedures, unless a Ballot is submitted on or prior to the Voting Deadline (as the same may be extended by the Debtors), the Debtors, with the consent of the Required Consenting Lenders, shall be entitled to reject such Ballot as invalid and, therefore, not count it in connection with Confirmation of the Plan;
- b. the Debtors will file with the Court a voting report (the "Voting Report") by no later than October 13, 2025. The Voting Report shall, among other things, delineate every Ballot that does not conform to the voting instructions or that contains any form of irregularity, including, but not limited to, those Ballots that are late, illegible (in whole or in material part), unidentifiable, lacking signatures, or lacking necessary information, received via facsimile, or damaged (in each case, an "Irregular Ballot"). The Voting Report shall indicate the Debtors' intentions with regard to each Irregular Ballot;
- c. the method of delivery of Ballots to be sent to the Claims and Noticing Agent is at the election and risk of each holder. Except as otherwise provided, a Ballot will be deemed delivered only when the Claims and Noticing Agent actually receives the properly executed Ballot;
- d. an executed Ballot is required to be submitted by the Entity submitting such Ballot. Delivery of a Ballot to the Claims and Noticing Agent by facsimile, telecopy, electronic mail, or any electronic means other than the Claims and Noticing Agent's online portal will not be valid;
- e. no Ballot should be sent to the Debtors, the Debtors' agents (other than the Claims and Noticing Agent), or the Debtors' financial or legal advisors, and if so sent, such Ballot will not be counted;

- f. if multiple Ballots are received from the same holder with respect to the same Claim prior to the Voting Deadline, the last dated properly executed Ballot timely received will be deemed to reflect that voter's intent and will supersede and revoke any prior received Ballot;
- g. holders must vote all of their Claims within a particular Class either to accept or reject the Plan and may not split any votes. Accordingly, a Ballot that partially rejects and partially accepts the Plan within a particular Class will not be counted. Further, to the extent there are multiple Claims held by the same holder within the same Class, the applicable Debtor may, in its discretion, aggregate such Claims for the purpose of counting votes;
- h. holders of Claims in both Class 4 (Second Lien Secured Claims) and Second Lien Deficiency Claims in Class 6 (General Unsecured Claims) shall vote all such Claims in Class 4 and all such Second Lien Deficiency Claims, collectively, to either accept or reject the Plan;
- i. holders of Claims that may be asserted against multiple Debtors must vote such Claims either to accept or reject the Plan at each such Debtor and may not vote any such Claim to accept at one Debtor and reject at another Debtor. Accordingly, a Ballot by the same holder on account of the same Claim that rejects the Plan at one Debtor and accepts the Plan at another Debtor will not be counted;
- j. to make an Equitization Election, a holder of the Claim must check the corresponding box next to "Accept Equitization Election";
- k. a person signing a Ballot in its capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity must indicate such capacity when signing;
- l. the Debtors, subject to a contrary order of the Court, may waive any defects or irregularities as to any Irregular Ballot at any time, either before or after the close of voting, and any such waivers will be documented in the Voting Report or a supplemental voting report, as applicable;
- m. neither the Debtors, nor any other Entity, will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots, nor will any of them incur any liability for failure to provide such notification;
- n. unless waived or as ordered by the Court, any defects or irregularities in connection with deliveries of Ballots must be cured by the holder of Claims prior to the Voting Deadline or such Ballots will not be counted;
- o. in the event a designation of an entity for lack of good faith is requested by a party in interest under section 1126(e) of the Bankruptcy Code, the Court

will determine whether the applicable vote will be counted for purposes of determining whether the Plan has been accepted or rejected;

- p. subject to any order of the Court, the Debtors reserve the right to reject any and all Ballots not in proper form, the acceptance of which, in the opinion of the Debtors, would not be in accordance with the provisions of the Bankruptcy Code or the Bankruptcy Rules;
- q. the following Ballots shall not be counted in determining the acceptance or rejection of the Plan: (i) any Ballot that is illegible or contains insufficient information to permit the identification of the holder of such Claim; (ii) any Ballot cast by any Entity that does not hold a Claim in a Voting Class; (iii) any unsigned Ballot or Ballot lacking an original signature (for the avoidance of doubt, a Ballot cast via the online balloting portal will be deemed to contain an original signature); (iv) any Ballot not marked to accept or reject the Plan or marked both to accept and reject the Plan; and (v) any Ballot submitted by any Entity not entitled to vote pursuant to the procedures described herein;
- r. after the Voting Deadline, no Ballot may be withdrawn or modified without the prior written consent of the Debtors;
- s. the Debtors are authorized to enter into a stipulation with the holder of any Claim agreeing to the amount of a Claim for voting purposes;
- t. where any portion of a Claim has been transferred, all holders of any portion of such Claim will be (i) treated as a single creditor for purposes of the numerosity requirements in section 1126(c) of the Bankruptcy Code (and for the other voting and solicitation procedures set forth herein), and (ii) required to vote every portion of such Claim to accept or reject the Plan. In the event that (i) a Ballot, (ii) a group of Ballots within a Voting Class received from a single creditor, or (iii) a group of Ballots received from the various holders of multiple portions of a single Claim partially reject and partially accept the Plan, such Ballots shall not be counted; and
- u. for purposes of the numerosity requirement of section 1126(c) of the Bankruptcy Code, separate Claims held by a single creditor in a particular Class will be aggregated and treated as if such creditor held one Claim in such Class, and all votes related to such Claim will be treated as a single vote to accept or reject the Plan; provided that if separate affiliated entities hold Claims in a particular Class, these Claims will not be aggregated and will not be treated as if such creditor held one Claim in such Class, and the vote of each affiliated entity will be counted separately as a vote to accept or reject the Plan.

F. Amendments to the Plan and Solicitation and Voting Procedures.

The Debtors reserve the right to make non-substantive or non-material changes to the Disclosure Statement, Plan (including, for the avoidance of doubt, documents in the Plan Supplement), Ballots, Combined Hearing Notice, and related documents without further order of the Court, including, without limitation, changes to correct typographical and grammatical errors, if any, and to make conforming changes among the Disclosure Statement, the Plan, and any other materials in the Solicitation Package before their distribution.

Schedule 3A

Class 3 Ballot

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
LifeScan Global Corporation, <i>et al.</i> , ¹	)	Case No. 25-90259 (ARP)
	)	
Debtors.	)	(Jointly Administered)
	)	

**BALLOT FOR ACCEPTING OR REJECTING THE
DEBTORS' JOINT CHAPTER 11 PLAN OF REORGANIZATION**

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE DEBTORS' CLAIMS AND NOTICING AGENT, EPIQ CORPORATE RESTRUCTURING, LLC (THE "CLAIMS AND NOTICING AGENT") BY (A) WRITING TO: LIFESCAN GLOBAL CORPORATION BALLOT PROCESSING, C/O EPIQ CORPORATE RESTRUCTURING LLC, 10300 SW ALLEN BLVD., BEAVERTON, OR 97005; (B) EMAILING: LIFESCANINFO@EPIQGLOBAL.COM; OR (C) REQUESTING TO SPEAK WITH A MEMBER OF THE SOLICITATION TEAM UPON CALLING: (888) 832-9472 (US TOLL FREE) OR (971) 318-6618 (INTERNATIONAL).

PLEASE READ AND FOLLOW THE ENCLOSED VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT. THIS BALLOT IS BEING SENT TO YOU TO SOLICIT YOUR VOTE ON THE *JOINT CHAPTER 11 PLAN OF REORGANIZATION OF LIFESCAN GLOBAL CORPORATION AND ITS DEBTOR AFFILIATES* (AS MAY BE MODIFIED, AMENDED, OR SUPPLEMENTED FROM TIME TO TIME, THE "PLAN") AND FOR YOU TO DECIDE WHETHER TO GRANT THE RELEASES CONTAINED IN ARTICLE VIII OF THE PLAN).

THIS BALLOT MUST BE **ACTUALLY RECEIVED** BY THE CLAIMS AND NOTICING AGENT BEFORE **4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025** (THE "VOTING DEADLINE").

IF THE COURT CONFIRMS THE PLAN, IT WILL BIND YOU REGARDLESS OF WHETHER YOU HAVE VOTED.

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS INCLUDED IN THE MATERIALS MAILED WITH THIS BALLOT.

CONFIRMATION OF THE PLAN IS EXPRESSLY CONDITIONED UPON BANKRUPTCY COURT APPROVAL OF THE RELEASES BY RELEASING PARTIES (AS DESCRIBED BELOW AND LOCATED IN ARTICLE VIII OF THE PLAN). IF SUCH RELEASE IS APPROVED, IT WOULD PERMANENTLY ENJOIN THE RELEASING PARTIES FROM ASSERTING CERTAIN CLAIMS AGAINST SUCH RELEASED PARTIES AND WILL BIND THE RELEASING PARTIES IN THE MANNER DESCRIBED IN ITEM 3 OF THIS BALLOT.

PLEASE CAREFULLY READ BEFORE COMPLETING THIS BALLOT AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR COMPLETING THIS BALLOT. THIS BALLOT PERMITS YOU TO VOTE TO ACCEPT OR REJECT THE PLAN, WHICH CONTEMPLATES THE CONSUMMATION OF CERTAIN RESTRUCTURING TRANSACTIONS WITH RESPECT TO THE DEBTORS.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation's principal place of business and the Debtors' service address in these Chapter 11 Cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) are soliciting votes on the Plan described in the *Disclosure Statement for Joint Chapter 11 Plan of LifeScan Global Corporation and its Debtor Affiliates* and all exhibits related thereto (as may be modified, amended, or supplemented from time to time, the “Disclosure Statement”).² The Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) has conditionally approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code by entering an order on **September [●], 2025** (the “Disclosure Statement Order”). The Bankruptcy Court’s approval of the Disclosure Statement does not indicate its approval of the Plan.

You are receiving this Ballot because the Debtors’ records indicate that you are the holder of a Claim in Class 3 as of **August 29, 2025** (the “Voting Record Date”). Accordingly, you may have the right to vote to accept or reject the Plan on account of that Claim.

The Disclosure Statement describes the treatment of Allowed Claim in Class 3. The Disclosure Statement, the Plan, and certain other materials are also included in the Solicitation Package you are receiving with this Ballot. This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain elections and certifications, including with respect to the Third-Party Release. Once completed and returned in accordance with the attached instructions, your vote on the Plan will be counted as set forth herein.

YOUR VOTE ON THIS BALLOT WILL BE APPLIED TO THE PLAN OF EACH DEBTOR LISTED BELOW.

You should carefully and thoroughly review the Disclosure Statement and Plan before you vote to accept or reject the Plan. You may wish to seek legal advice concerning the Plan and classification and treatment of your Claim under the Plan.

THE VOTING DEADLINE IS 4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025.

Item 1. Voting - Complete This Section.

ITEM 1: PRINCIPAL AMOUNT OF CLAIM	The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the holder (or authorized signatory for a holder) of a Claim in Class 3 as set forth below. You may vote to accept or reject the Plan by checking the applicable box in the right-hand column below. Please note that you are voting all of your Claims in Class 3 either to accept or reject the Plan. You may not split your vote to partially accept and partially reject the Plan. If you do not indicate that you either accept or reject the Plan by checking the applicable box below, your vote will not be counted. If you indicate that you both accept and reject the Plan by checking both boxes below, your vote will not be counted. The holder of the Claim set forth below votes to (<i>please check <u>one and only one box</u></i>):	
Voting Class and Description	Principal Amount	Vote to Accept or Reject Plan
<i>Class 3 – First Lien Term Loan Claims</i>	\$ _____ Debtors: DUV Intermediate Holding II Corporation; LifeScan Global Corporation; LifeScan IP Holdings, LLC; LifeScan China, LLC; LifeScan Inc.; and LifeScan Institute, LLC.	☐ ACCEPT (VOTE FOR) THE PLAN ☐ REJECT (VOTE AGAINST) THE PLAN

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or Disclosure Statement, as applicable.

Item 2. Class 3 Equitization Election

By checking the box below, the undersigned Holder of Claims in Class 3 (First Lien Term Loan Claims) hereby makes the Equitization Election with respect to its Claims as set forth in Article III.B.3 of the Plan. Please note that you may not split your Claims for the purposes of the Equitization Election, and if you make the Equitization Election you are doing so with respect to all of your claims.

Equitization Election

Claim Amount Subject to Equitization Election	Equitization Election
\$ _____	☐ ACCEPT EQUITIZATION ELECTION

If such Holder makes the Equitization Election with respect to its Claims in Class 3 (First Lien Term Loan Claims) by so indicating above, such Claims so elected shall constitute “Equitization Election Term Loan Claims” as defined in the Plan, and such Holder is electing to forgo New First Lien Term Loans, up to amount of New First Lien Term Loans allocable to such Equitization Election Term Loan Claims, in exchange for a portion of the 1L TL Equitization Pool, as calculated as set forth in Article III.B.3 of the Plan.

For illustrative purposes only, assuming approximately \$364.7 million of principal amount of First Lien Term Loan Claims and \$132.5 million of Emergence Excess Cash, prior to giving effect to any Equitization Election, each \$1 million of First Lien Loan Claims would receive approximately \$636,715 of New First Lien Term Loans and \$363,285 of Cash.

No Holder may transfer Equitization Election Term Loan Claims unless, substantially contemporaneously with such transfer (and in any case within two (2) business days of such transfer), such transferring Holder delivers a written notice (which may include email) to counsel to the Debtors and counsel to the Ad Hoc Group indicating (i) the identity of the parties to the transfer, (ii) the amount of Equitization Election Term Loans subject to such transfer, and (iii) the date of such transfer. Any transfer in violation of this paragraph shall be *void ab initio*.

Item 3. Important Information Regarding Releases under the Plan.³

Article VIII.C of the Plan provides for a release by the Debtors (the “**Debtor Release**”):

Except as expressly set forth in the Definitive Documents, as of the Effective Date, to the maximum extent permitted by law, in exchange for good and valuable consideration, the receipt and adequacy of which is hereby confirmed, each Company Entity, Debtor, Estate, and Reorganized Debtor (in each case on behalf of themselves and their respective Related Parties who may purport to assert any Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities) hereby conclusively, absolutely, unconditionally, irrevocably, and forever releases and discharges each and all of the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies and liabilities whatsoever (including any derivative claims, including those asserted or assertable on behalf of any Company Entity, Debtor, Estate, or Reorganized Debtor), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, direct or derivative, suspected or unsuspected, secured or unsecured, whether in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common law, or any applicable international, foreign, or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, that each Company Entity, Debtor, Estate, or Reorganized Debtor and/or its Related Parties or any other

³ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing this Ballot.

Entities claiming under or through them would have been legally entitled to assert in his/her or its own right (whether individually or collectively) or on behalf of any Entity, based on or relating to, or in any manner arising from, in whole or in part, the Company Entities, the Debtors, the Estates, or the Reorganized Debtors (including the capital structure, management, ownership or operation thereof), the Existing Credit Documents and the loans made thereunder, the purchase, sale, or rescission of the purchase or sale of any security of any Company Entity, Debtor, or Reorganized Debtor, the subject matter of, or the transactions or events giving rise to, any Claim or Interest affected by the Restructuring, the business or contractual arrangements or interactions between any Company Entity, Debtor, or Reorganized Debtor and any other Person, the ownership and/or operation of the Company Entities, Debtors, or Reorganized Debtors by any Released Party, the actions taken by the board of directors or managers of any Company Entity, Debtor, or Reorganized Debtor, or the distribution or transfer of any Cash or other property of the Company Entities, Debtors, or Reorganized Debtors to any Released Party, the Restructuring, the Restructuring Support Agreement (including the term sheet attached thereto), any Definitive Documents, the negotiation, formulation, preparation, or implementation thereof, the solicitation of consent or support with respect to the Restructuring, or any action or inaction relating to the payment or non-payment of any tax liabilities (or estimates thereof) of the Company Entities, the Debtors or the Reorganized Debtors, in all cases, based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than any rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring.

Article VIII.D of the Plan provides for a third-party release by the Releasing Parties (the “Third-Party Release”):

Except as expressly set forth in the Definitive Documents, as of the Effective Date, to the maximum extent permitted by law, in exchange for good and valuable consideration, the receipt and adequacy of which is hereby confirmed, each Releasing Party (in each case on behalf of themselves and their respective Related Parties who may purport to assert any Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities) hereby conclusively, absolutely, unconditionally, irrevocably, and forever releases and discharges each and all of the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies and liabilities whatsoever (including any derivative claims, including those asserted or assertable on behalf of any Releasing Party), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, direct or derivative, suspected or unsuspected, secured or unsecured, whether in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common law, or any applicable international, foreign, or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, that each Releasing Party and/or its Related Parties or any other Entities claiming under or through them would have been legally entitled to assert in his/her or its own right (whether individually or collectively) or on behalf of any Entity, based on or relating to, or in any manner arising from, in whole or in part, the Company Entities, the Debtors, the Estates, or the Reorganized Debtors (including the capital structure, management, ownership or operation thereof), the Existing Credit Documents and the loans made thereunder, the purchase, sale, or rescission of the purchase or sale of any security of any Company Entity, Debtor, or Reorganized Debtor, the subject matter of, or the transactions or events giving rise to, any Claim or Interest affected by the Restructuring, the business or contractual arrangements or interactions between any Company Entity, Debtor, or Reorganized Debtor and any other Person, the ownership and/or operation of the Company Entities, Debtors, or Reorganized Debtors by any Released Party, the actions taken by the board of directors or managers of any Company Entity, Debtors or Reorganized Debtor, or the distribution or transfer of any Cash or other property of the Company Entities, Debtors, or Reorganized Debtors to any Released Party, the Restructuring, the RSA (including the term sheet attached thereto), any Definitive Documents, the negotiation, formulation, preparation, or implementation thereof, the solicitation of consent or support with respect to the Restructuring, or any action or inaction relating to the payment or non-payment of any tax liabilities (or estimates thereof) of the Company Entities, the Debtors or the Reorganized Debtors, in all cases, based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than (a) Causes of Action assertable by a Releasing Party against a Released Party arising from any act or omission of such Released Party that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud (other than fraud claims based on constructive fraud, negligence, recklessness or other similar theory not predicated on intent, knowledge or willfulness) or gross negligence, (b) any indemnification or contribution claims of the Agents against any lender

specifically provided for under the terms of the Existing Credit Documents, and any related defense (legal or equitable), counterclaim, or claim of any lender against any of the Agents and (c) any rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring.

Definitions Related to the Debtor Release and the Third-Party Release:

UNDER THE PLAN, “**RELEASED PARTIES**” COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) EACH DEBTOR, (II) EACH REORGANIZED DEBTOR, (III) THE SPONSOR, (IV) THE CONSENTING LENDERS, (V) THE AGENTS, (VI) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VII) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (VI), SUCH ENTITIES’ RELATED PARTIES; (VIII) ALL HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT AND THEREBY PROVIDED A RELEASE; PROVIDED, THAT ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASES CONTAINED IN ARTICLE VIII.D OF THE PLAN; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASED PARTY.”

UNDER THE PLAN, “**RELEASING PARTIES**” MEANS, COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) THE SPONSOR, (II) THE CONSENTING LENDERS, (III) THE AGENTS, (IV) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (III), SUCH ENTITIES’ RELATED PARTIES; (V) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VI) ALL HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN, AND (VII) ALL HOLDERS OF CLAIMS OR INTERESTS WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT; PROVIDED, ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASE CONTAINED IN ARTICLE VIII.D; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASING PARTY.”

IMPORTANT INFORMATION REGARDING THE RELEASES:

AS A HOLDER OF A CLASS 3 CLAIM, YOU ARE A “RELEASING PARTY” UNDER THE PLAN AND ARE DEEMED TO PROVIDE THE THIRD-PARTY RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN, AS SET FORTH ABOVE **UNLESS** (SUBJECT TO THE LAST SENTENCE IN THIS PARAGRAPH) YOU CHECK THE BOX BELOW TO ELECT **NOT** TO GRANT THE THIRD-PARTY RELEASE. SUBJECT TO THE LAST SENTENCE IN THIS PARAGRAPH, YOU WILL NOT BE CONSIDERED A “RELEASING PARTY” UNDER THE PLAN IF YOU CHECK THE BOX BELOW AND SUBMIT THIS BALLOT BY THE VOTING DEADLINE. SUBJECT TO THE LAST SENTENCE IN THIS PARAGRAPH, YOU MAY ALSO VALIDLY OPT OUT OF GRANTING THE THIRD-PARTY RELEASE BY FILING AN OBJECTION TO SUCH RELEASE WITH THE BANKRUPTCY COURT PRIOR TO THE PLAN OBJECTION DEADLINE. THE ELECTION TO WITHHOLD CONSENT TO GRANT THE THIRD-PARTY RELEASE IS AT YOUR OPTION.

IF THE PLAN IS CONFIRMED, YOU WILL RECEIVE THE SAME TREATMENT ON ACCOUNT OF YOUR CLAIM UNDER THE PLAN REGARDLESS OF WHETHER YOU ELECT TO NOT GRANT THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN.

☐

By checking this box, the holder of the Claims identified in Item 1 elects to opt out of the Third-Party Release.

Article VIII.E of the Plan provides for an exculpation of certain parties (the “**Exculpation**”):

As of the Effective Date, and without affecting or limiting the Releases, and except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur, and each Exculpated Party is released and exculpated from, all Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities for

any act or omission in connection with, relating to, or arising out of, the formulation, preparation, dissemination, negotiation, filing or consummation of the Restructuring, the RSA (including the term sheet attached thereto), any Definitive Document or any transaction, contract, instrument, release or other agreement or document created or entered into in connection with any of the foregoing, the consummation of the transactions contemplated by any of the foregoing, including the issuance of securities pursuant to the Plan or Confirmation Order, or the distribution of property under the Plan or Confirmation Order or any other related agreement (including, for the avoidance of doubt, providing any legal opinion requested by any Entity regarding any transaction, contract, instrument, document or other agreement contemplated by the Plan or Confirmation Order) in each case, to the fullest extent permitted by applicable law; provided that this provision shall not release or exculpate any Exculpated Party from any (a) Causes of Action assertable by an Exculpated Party against another Exculpated Party arising from any act or omission of such Exculpated Party that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud (other than fraud claims based on constructive fraud, negligence, recklessness or other similar theory not predicated on intent, knowledge or willfulness) or gross negligence, (b) rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring, or (c) breach of such Exculpated Party's obligations under any Definitive Document.

Nothing in this provision shall or shall be deemed to result in the waiving or limiting by any Company Entity, Debtor, or Reorganized Debtor or any of their respective directors, officers, members, managers, employees, or consultants of (a) any indemnification rights against any Company Entity, Debtor, or Reorganized Debtor or any insurance provider to any Company Entity, Debtor, or Reorganized Debtor, (b) any rights as beneficiaries of any insurance policies, (c) wages, salaries, compensation, or benefits, or (d) Intercompany Claims.

Article VIII.F of the Plan establishes an injunction (the "Injunction"):

Upon entry of the Confirmation Order, all Persons and Entities shall be enjoined from taking any actions to interfere with the implementation or consummation of this Plan or the vesting of the Estates' assets in, and the enjoyment of such assets by, the Reorganized Debtors pursuant to this Plan.

Except as otherwise specifically provided in the Plan or for obligations issued or required to be paid pursuant to the Plan or the Confirmation Order, all Persons and Entities who have held, hold, or may hold claims or interests that have been released or discharged hereby, or are subject to exculpation hereunder are permanently enjoined, from and after the Effective Date, from taking any of the following actions (collectively, the "Covered Matters") against, as applicable, the Debtors, the Reorganized Debtors, the Exculpated Parties, or the Released Parties (collectively the "Covered Entities"): (a) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such claims or interests; (b) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such claims or interests; (c) creating, perfecting, or enforcing any encumbrance of any kind against such Entities or the property or the estates of such Persons and Entities on account of or in connection with or with respect to any such claims or interests; (d) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Persons and Entities or against the property of such Persons and Entities on account of or in connection with or with respect to any such claims or interests unless such Persons or Entity has Filed a motion requesting the right to perform such setoff on or before the Effective Date, and notwithstanding an indication of a claim or interest or otherwise that such Persons or Entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise; and (e) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such claims or interests released or settled pursuant to the Plan.

With respect to any Covered Entity, no Entity or Person may commence or continue any action, employ any process, or take any other act to pursue, collect, recover or offset any Claim, Interest, debt, obligation, or Cause of Action relating or reasonably likely to relate to any act or commission in connection with, relating to, or arising out of a Covered Matter (including one that alleges the actual fraud, gross negligence, or willful misconduct of a Covered Entity), unless expressly authorized by the Bankruptcy Court after (1) it determines, after a notice and a hearing, such Claim, Interest, debt, obligation, or Cause of Action

is colorable and (2) it specifically authorizes such Entity or Person to bring such Claim or Cause of Action. The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether any such Claim, Interest, debt, obligation or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Article XI, shall have jurisdiction to adjudicate such underlying colorable Claim, Interest, debt, obligation, or Cause of Action.

Item 4. Certifications.

Upon execution of this Ballot, the undersigned certifies that:

- a. as of the Voting Record Date, the undersigned was the holder (or authorized signatory for the holder) of the Claim identified in Item 1;
- b. the holder has reviewed a copy of the Disclosure Statement, the Plan, and the remainder of the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;
- c. the holder has not relied on any statement made or other information received from any person with respect to the Plan other than the information contained in the Solicitation Package or other publicly available materials;
- d. the holder has cast the same vote with respect **to all of the holder's Claims in Class 3;**
- e. the holder understands and acknowledges that if multiple Ballots are submitted with respect to the Claim identified in Item 1, only the last properly completed Ballot voting such Claim and received by the Claims and Noticing Agent before the Voting Deadline will be deemed to reflect the voter's intent and thus supersede and revoke any prior Ballots purporting to vote such Claim; and
- f. the holder understands and acknowledges that all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the holder hereunder, will be binding upon the transferees, successors, assigns, heirs, executors, administrators, and legal representatives of the holder and will not be affected by, and will survive, the death or incapacity of the holder.

Item 5. Holder Information and Signature.

Name of Holder: _____
(print or type)

Signature: _____

Name of Signatory: _____
(if other than Holder)

Title: _____

Address: _____

Date Completed: _____

THE VOTING DEADLINE IS 4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025.

PLEASE COMPLETE AND DATE THE BALLOT AND RETURN IT PROMPTLY WITH AN ORIGINAL SIGNED COPY IN THE ENVELOPE PROVIDED, BY USING ONE OF THE ADDRESSES BELOW, OR BY VOTING ELECTRONICALLY (SEE INSTRUCTIONS BELOW) SO THAT IT IS ACTUALLY RECEIVED BY THE CLAIMS AND NOTICING AGENT BY THE VOTING DEADLINE.

If by First Class Mail:	If by Hand Delivery or Overnight Mail:
LifeScan Global Corporation c/o Epiq Ballot Processing P.O. Box 4422 Beaverton, OR 97076-4422	LifeScan Global Corporation c/o Epiq Ballot Processing 10300 SW Allen Blvd. Beaverton, OR 97005

If you would like to coordinate hand delivery of your Ballot, please email LifeScanInfo@epiqglobal.com and provide the anticipated date and time of your delivery.

By Electronic Online Submission:

To submit your Ballot via the Claims and Noticing Agent's online portal, visit <https://dm.epiq11.com/lifescan> and under the Case Actions section of the website, click on "E-Ballot" and follow the instructions to submit your Ballot.

IMPORTANT NOTE: You will need the following E-Ballot ID# to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#:

The E-Ballot Portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email, or other means of electronic transmission will not be counted.

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your Ballot. Please complete and submit an electronic Ballot for each E-Ballot ID# you receive, as applicable.

Holders who cast a Ballot using the Claims and Noticing Agent’s online portal should NOT also submit a paper Ballot.

IF YOU HAVE ANY QUESTIONS ABOUT THE SOLICITATION OR VOTING PROCESS, PLEASE CONTACT THE CLAIMS AND NOTICING AGENT TOLL FREE AT (888) 832-9472 (U.S.) OR (971) 318-6618 (INTERNATIONAL). ANY BALLOT RECEIVED AFTER THE VOTING DEADLINE OR OTHERWISE NOT IN COMPLIANCE WITH THE DISCLOSURE STATEMENT ORDER WILL NOT BE COUNTED.

VOTING INSTRUCTIONS

1. As described in the Disclosure Statement, the Debtors are soliciting the votes of holders of Class 3 Claims with respect to the Plan. The Plan and Disclosure Statement are included in the Solicitation Package you received with the Ballot. Capitalized terms used but not defined herein shall have the meanings assigned to them in the Plan or Disclosure Statement, as applicable. **PLEASE READ THE PLAN AND THE DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.** You may wish to seek legal advice concerning the Plan and the treatment of your Claim under the Plan.
2. The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of Claims in at least one class that votes on the Plan and if the Plan otherwise satisfies the requirements for confirmation set forth in section 1129(a) of the Bankruptcy Code.
3. To ensure that your vote is counted, you must: (a) complete the Ballot; (b) indicate your decision either to accept or reject the Plan in Item 1 of the Ballot; and (c) **sign and return the Ballot in accordance with the instructions received so the Ballot is actually received by the Claims and Noticing Agent by the Voting Deadline.** Ballots will not be accepted by email, facsimile or other electronic means (other than through the Claims and Noticing Agent's online portal).
4. The time when your properly executed Ballot is **actually received** by the Claims and Noticing Agent will be the time used to determine whether your Ballot was submitted by the Voting Deadline. **The Voting Deadline is October 6, 2025, at 4:00 p.m., prevailing Central Time.**
5. If a Ballot is received after the Voting Deadline, it will not be counted unless the Debtors determine otherwise or as permitted by applicable law or court order. In all cases, you should allow sufficient time to assure timely delivery. No Ballot should be sent to the Debtors or the Debtors' financial or legal advisors. A Ballot will not be counted unless timely received by the Claims and Noticing Agent.
6. The holder understands and acknowledges that if multiple Ballots are submitted voting the Claims set forth in Item 1, only the last properly completed Ballot voting the Claims and received by the Claims and Noticing Agent before the Voting Deadline shall be deemed to reflect the voter's intent and thus to supersede and revoke any prior Ballots received by the Claims and Noticing Agent.
7. If you hold a Class 3 Claim against multiple Debtors, your vote on this Ballot will apply to all Debtors against whom you have a Claim.
8. To make an Equitization Election, a holder of the Claim must check the corresponding box next to "Accept Equitization Election".
9. If you simultaneously cast inconsistent duplicate Ballots with respect to the same Claim, your vote will not be counted.
10. The Ballot does not constitute, and will not be deemed to be: (a) a Proof of Claim; or (b) an assertion or admission with respect to any Claim. The Ballot may not be used for any purpose other than to vote to accept or reject the Plan, make the Equitization Election, make the election to grant or opt out of granting the Third-Party Release, and make certain certifications with respect to the Ballot.

11. Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of another Person or Entity, indicate your relationship with that Person or Entity and the capacity in which you are signing.
12. You must vote your Claim in Class 3 either to accept or reject the Plan and may not split your vote. Accordingly, a Ballot that partially rejects and partially accepts the Plan as to a particular Voting Class will not be counted as a vote to accept or reject the Plan as to that Class.
13. Any Ballot that is properly completed, executed, and timely submitted that fails to indicate acceptance or rejection of the Plan or that indicates both an acceptance and a rejection of the Plan will not be counted.
14. The following Ballots will not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the holder; (b) any Ballot cast by a Person or Entity that does not hold a Claim in a Class that is entitled to vote on the Plan; (c) any unsigned Ballot; (d) any Ballot not marked to accept or reject the Plan, or marked both to accept and reject the Plan; and/or (e) any Ballot submitted by a party not entitled to cast a vote with respect to the Plan.
15. If you hold Claims in more than one Class under the Plan, you will receive more than one Ballot. Each Ballot votes only your Claim indicated on that Ballot. Please complete and return each Ballot you receive.

If you have any questions regarding this Ballot, or if you did not receive a copy of the Disclosure Statement or Plan, or if you need additional copies of the enclosed materials, please contact the Claims and Noticing Agent at LifeScanInfo@epiglobal.com OR call (888) 832-9472 (US toll free) OR (971) 318-6618 (international).

PLEASE SUBMIT YOUR BALLOT PROMPTLY!

Schedule 3B

Class 4 and Class 6 Combined Ballot

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
LifeScan Global Corporation, <i>et al.</i> , ¹	)	Case No. 25-90259 (ARP)
	)	
Debtors.	)	(Jointly Administered)
	)	

**BALLOT FOR ACCEPTING OR REJECTING THE
DEBTORS' JOINT CHAPTER 11 PLAN OF REORGANIZATION**

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE DEBTORS' CLAIMS AND NOTICING AGENT, EPIQ CORPORATE RESTRUCTURING, LLC (THE "CLAIMS AND NOTICING AGENT") BY (A) WRITING TO: LIFESCAN GLOBAL CORPORATION BALLOT PROCESSING, C/O EPIQ CORPORATE RESTRUCTURING LLC, 10300 SW ALLEN BLVD., BEAVERTON, OR 97005; (B) EMAILING: LIFESCANINFO@EPIQGLOBAL.COM; OR (C) REQUESTING TO SPEAK WITH A MEMBER OF THE SOLICITATION TEAM UPON CALLING: (888) 832-9472 (US TOLL FREE) OR (971) 318-6618 (INTERNATIONAL).

PLEASE READ AND FOLLOW THE ENCLOSED VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT. THIS BALLOT IS BEING SENT TO YOU TO SOLICIT YOUR VOTE ON THE *JOINT CHAPTER 11 PLAN OF REORGANIZATION OF LIFESCAN GLOBAL CORPORATION AND ITS DEBTOR AFFILIATES* (AS MAY BE MODIFIED, AMENDED, OR SUPPLEMENTED FROM TIME TO TIME, THE "PLAN") AND FOR YOU TO DECIDE WHETHER TO GRANT THE RELEASES CONTAINED IN ARTICLE VIII OF THE PLAN).

THIS BALLOT MUST BE **ACTUALLY RECEIVED** BY THE CLAIMS AND NOTICING AGENT BEFORE **4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025** (THE "VOTING DEADLINE").

IF THE COURT CONFIRMS THE PLAN, IT WILL BIND YOU REGARDLESS OF WHETHER YOU HAVE VOTED.

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS INCLUDED IN THE MATERIALS MAILED WITH THIS BALLOT.

CONFIRMATION OF THE PLAN IS EXPRESSLY CONDITIONED UPON BANKRUPTCY COURT APPROVAL OF THE RELEASES BY RELEASING PARTIES (AS DESCRIBED BELOW AND LOCATED IN ARTICLE VIII OF THE PLAN). IF SUCH RELEASE IS APPROVED, IT WOULD PERMANENTLY ENJOIN THE RELEASING PARTIES FROM ASSERTING CERTAIN CLAIMS AGAINST SUCH RELEASED PARTIES AND WILL BIND THE RELEASING PARTIES IN THE MANNER DESCRIBED IN ITEM 2 OF THIS BALLOT.

PLEASE CAREFULLY READ BEFORE COMPLETING THIS BALLOT AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR COMPLETING THIS BALLOT. THIS BALLOT PERMITS YOU TO VOTE TO ACCEPT

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation's principal place of business and the Debtors' service address in these Chapter 11 Cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

OR REJECT THE PLAN, WHICH CONTEMPLATES THE CONSUMMATION OF CERTAIN RESTRUCTURING TRANSACTIONS WITH RESPECT TO THE DEBTORS.

THIS BALLOT IS TO BE USED BY HOLDERS OF SECOND LIEN SECURED CLAIMS IN CLASS 4 AND SECOND LIEN DEFICIENCY CLAIMS IN CLASS 6. PLEASE NOTE THAT THE HOLDERS OF ALLOWED CLAIMS IN CLASS 4 AND ALLOWED CLAIMS IN CLASS 6 WILL NOT RECEIVE A SEPARATE BALLOT FOR THEIR CLASS 6 CLAIMS, AND SUCH CLASS 6 CLAIMS WILL BE DEEMED VOTED CONSISTENT WITH THE HOLDER'S VOTE OF ITS CLASS 4 CLAIM.

The above-captioned debtors and debtors in possession (collectively, the "Debtors") are soliciting votes on the Plan described in the *Disclosure Statement for Joint Chapter 11 Plan of LifeScan Global Corporation and its Debtor Affiliates* and all exhibits related thereto (as may be modified, amended, or supplemented from time to time, the "Disclosure Statement").² The Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") has conditionally approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code by entering an order on **September [●], 2025** (the "Disclosure Statement Order"). The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan.

You are receiving this Ballot because the Debtors' records indicate that you are the holder of a Second Lien Secured Claim in Class 4 and a Second Lien Deficiency Claim in Class 6 (each, a "Voting Class") as of **August 29, 2025** (the "Voting Record Date"). Accordingly, you may have a right to vote to accept or reject the Plan on account of those Claims.

The Disclosure Statement describes the treatment of Allowed Claims in Class 4 and Class 6. The Disclosure Statement, the Plan, and certain other materials are also included in the Solicitation Package you are receiving with this Ballot. This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain elections and certifications, including with respect to the Third-Party Release. Once completed and returned in accordance with the attached instructions, your vote on the Plan will be counted as set forth herein.

YOUR VOTE ON THIS BALLOT WILL BE APPLIED TO THE PLAN OF EACH DEBTOR LISTED BELOW.

You should carefully and thoroughly review the Disclosure Statement and Plan before you vote to accept or reject the Plan. You may wish to seek legal advice concerning the Plan and classification and treatment of your Claim under the Plan.

THE VOTING DEADLINE IS 4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025.

Item 1. Voting - Complete This Section.

ITEM 1: PRINCIPAL AMOUNT OF CLAIMS	The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the holder (or authorized signatory for a holder) of Claims in Classes 4 and 6 as set forth below. You may vote to accept or reject the Plan by checking the applicable box in the right-hand column below to "accept" or "reject" the Plan. Please note that you must vote all of your Claims in Class 4 and Class 6 consistently -- either to accept or reject the Plan. You may not split your vote. If you do not indicate that you either accept or reject the Plan by checking the applicable box below, your vote will not be counted. If you indicate that you both accept and reject the Plan by checking both boxes below, your vote will not be counted. The holder of the Claims set forth below votes to <i>(please check <u>one and only one box per applicable Voting Claim</u>):</i>
--	--

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or Disclosure Statement, as applicable.

Voting Class and Description	Amount	Vote to Accept or Reject Plan
<i>Class 4 – Second Lien Secured Claims</i>	\$ _____ Debtors: DUV Intermediate Holding II Corporation; LifeScan Global Corporation; LifeScan IP Holdings, LLC; LifeScan China, LLC; LifeScan Inc.; and LifeScan Institute, LLC.	☐ ACCEPT (VOTE FOR) THE PLAN ☐ REJECT (VOTE AGAINST) THE PLAN
<i>Class 6 – Second Lien Deficiency Claims</i>	\$ _____ Debtors: DUV Intermediate Holding II Corporation; LifeScan Global Corporation; LifeScan IP Holdings, LLC; LifeScan China, LLC; LifeScan Inc.; and LifeScan Institute, LLC.	<i>[Deemed to vote in accordance with the above election]</i>

Item 2. Important Information Regarding Releases under the Plan.³

Article VIII.C of the Plan provides for a release by the Debtors (the “**Debtor Release**”):

Except as expressly set forth in the Definitive Documents, as of the Effective Date, to the maximum extent permitted by law, in exchange for good and valuable consideration, the receipt and adequacy of which is hereby confirmed, each Company Entity, Debtor, Estate, and Reorganized Debtor (in each case on behalf of themselves and their respective Related Parties who may purport to assert any Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities) hereby conclusively, absolutely, unconditionally, irrevocably, and forever releases and discharges each and all of the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies and liabilities whatsoever (including any derivative claims, including those asserted or assertable on behalf of any Company Entity, Debtor, Estate, or Reorganized Debtor), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, direct or derivative, suspected or unsuspected, secured or unsecured, whether in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common law, or any applicable international, foreign, or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, that each Company Entity, Debtor, Estate, or Reorganized Debtor and/or its Related Parties or any other Entities claiming under or through them would have been legally entitled to assert in his/her or its own right (whether individually or collectively) or on behalf of any Entity, based on or relating to, or in any manner arising from, in whole or in part, the Company Entities, the Debtors, the Estates, or the Reorganized Debtors (including the capital structure, management, ownership or operation thereof), the Existing Credit Documents and the loans made thereunder, the purchase, sale, or rescission of the purchase or sale of any security of any Company Entity, Debtor, or Reorganized Debtor, the subject matter of, or the transactions or events giving rise to, any Claim or Interest affected by the Restructuring, the business or contractual arrangements or interactions between any Company Entity, Debtor, or Reorganized Debtor and any other Person, the ownership and/or operation of the Company Entities, Debtors, or Reorganized Debtors by any Released Party, the actions taken by the board of directors or managers of any Company Entity, Debtor, or Reorganized Debtor, or the distribution or transfer of any Cash or other property of the Company Entities, Debtors, or Reorganized Debtors to any Released Party, the Restructuring, the Restructuring Support Agreement

³ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing this Ballot.

(including the term sheet attached thereto), any Definitive Documents, the negotiation, formulation, preparation, or implementation thereof, the solicitation of consent or support with respect to the Restructuring, or any action or inaction relating to the payment or non-payment of any tax liabilities (or estimates thereof) of the Company Entities, the Debtors or the Reorganized Debtors, in all cases, based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than any rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring.

Article VIII.D of the Plan provides for a third-party release by the Releasing Parties (the “Third-Party Release”):

Except as expressly set forth in the Definitive Documents, as of the Effective Date, to the maximum extent permitted by law, in exchange for good and valuable consideration, the receipt and adequacy of which is hereby confirmed, each Releasing Party (in each case on behalf of themselves and their respective Related Parties who may purport to assert any Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities) hereby conclusively, absolutely, unconditionally, irrevocably, and forever releases and discharges each and all of the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies and liabilities whatsoever (including any derivative claims, including those asserted or assertable on behalf of any Releasing Party), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, direct or derivative, suspected or unsuspected, secured or unsecured, whether in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common law, or any applicable international, foreign, or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, that each Releasing Party and/or its Related Parties or any other Entities claiming under or through them would have been legally entitled to assert in his/her or its own right (whether individually or collectively) or on behalf of any Entity, based on or relating to, or in any manner arising from, in whole or in part, the Company Entities, the Debtors, the Estates, or the Reorganized Debtors (including the capital structure, management, ownership or operation thereof), the Existing Credit Documents and the loans made thereunder, the purchase, sale, or rescission of the purchase or sale of any security of any Company Entity, Debtor, or Reorganized Debtor, the subject matter of, or the transactions or events giving rise to, any Claim or Interest affected by the Restructuring, the business or contractual arrangements or interactions between any Company Entity, Debtor, or Reorganized Debtor and any other Person, the ownership and/or operation of the Company Entities, Debtors, or Reorganized Debtors by any Released Party, the actions taken by the board of directors or managers of any Company Entity, Debtors or Reorganized Debtor, or the distribution or transfer of any Cash or other property of the Company Entities, Debtors, or Reorganized Debtors to any Released Party, the Restructuring, the RSA (including the term sheet attached thereto), any Definitive Documents, the negotiation, formulation, preparation, or implementation thereof, the solicitation of consent or support with respect to the Restructuring, or any action or inaction relating to the payment or non-payment of any tax liabilities (or estimates thereof) of the Company Entities, the Debtors or the Reorganized Debtors, in all cases, based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than (a) Causes of Action assertable by a Releasing Party against a Released Party arising from any act or omission of such Released Party that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud (other than fraud claims based on constructive fraud, negligence, recklessness or other similar theory not predicated on intent, knowledge or willfulness) or gross negligence, (b) any indemnification or contribution claims of the Agents against any lender specifically provided for under the terms of the Existing Credit Documents, and any related defense (legal or equitable), counterclaim, or claim of any lender against any of the Agents and (c) any rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring.

Definitions Related to the Debtor Release and the Third-Party Release:

UNDER THE PLAN, “**RELEASED PARTIES**” COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) EACH DEBTOR, (II) EACH REORGANIZED DEBTOR, (III) THE SPONSOR, (IV) THE CONSENTING LENDERS, (V) THE AGENTS, (VI) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VII) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (VI), SUCH ENTITIES’ RELATED PARTIES; (VIII) ALL

HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT AND THEREBY PROVIDED A RELEASE; PROVIDED, THAT ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASES CONTAINED IN ARTICLE VIII.D OF THE PLAN; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASED PARTY.”

UNDER THE PLAN, “**RELEASING PARTIES**” MEANS, COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) THE SPONSOR, (II) THE CONSENTING LENDERS, (III) THE AGENTS, (IV) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (III), SUCH ENTITIES’ RELATED PARTIES; (V) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VI) ALL HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN, AND (VII) ALL HOLDERS OF CLAIMS OR INTERESTS WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT; PROVIDED, ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASE CONTAINED IN ARTICLE VIII.D; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASING PARTY.”

IMPORTANT INFORMATION REGARDING THE RELEASES:

AS A HOLDER OF A CLASS 4 AND CLASS 6 CLAIM, YOU ARE A “RELEASING PARTY” UNDER THE PLAN AND ARE DEEMED TO PROVIDE THE THIRD-PARTY RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN, AS SET FORTH ABOVE **UNLESS** (SUBJECT TO THE LAST SENTENCE IN THIS PARAGRAPH) YOU CHECK THE BOX BELOW TO ELECT **NOT** TO GRANT THE THIRD-PARTY RELEASE. SUBJECT TO THE LAST SENTENCE IN THIS PARAGRAPH, YOU WILL NOT BE CONSIDERED A “RELEASING PARTY” UNDER THE PLAN IF YOU CHECK THE BOX BELOW AND SUBMIT THIS BALLOT BY THE VOTING DEADLINE. SUBJECT TO THE LAST SENTENCE IN THIS PARAGRAPH, YOU MAY ALSO VALIDLY OPT OUT OF GRANTING THE THIRD-PARTY RELEASE BY FILING AN OBJECTION TO SUCH RELEASE WITH THE BANKRUPTCY COURT PRIOR TO THE PLAN OBJECTION DEADLINE. THE ELECTION TO WITHHOLD CONSENT TO GRANT THE THIRD-PARTY RELEASE IS AT YOUR OPTION.

IF THE PLAN IS CONFIRMED, YOU WILL RECEIVE THE SAME TREATMENT ON ACCOUNT OF YOUR CLAIM(S) UNDER THE PLAN REGARDLESS OF WHETHER YOU ELECT TO NOT GRANT THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN.

☐ **By checking this box, the holder of the Claims identified in Item 1 elects to opt out of the Third-Party Release.**

Article VIII.E of the Plan provides for an exculpation of certain parties (the “**Exculpation**”):

As of the Effective Date, and without affecting or limiting the Releases, and except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur, and each Exculpated Party is released and exculpated from, all Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities for any act or omission in connection with, relating to, or arising out of, the formulation, preparation, dissemination, negotiation, filing or consummation of the Restructuring, the RSA (including the term sheet attached thereto), any Definitive Document or any transaction, contract, instrument, release or other agreement or document created or entered into in connection with any of the foregoing, the consummation of the transactions contemplated by any of the foregoing, including the issuance of securities pursuant to the Plan or Confirmation Order, or the distribution of property under the Plan or Confirmation Order or any other related agreement (including, for the avoidance of doubt, providing any legal opinion requested by any Entity regarding any transaction, contract, instrument, document or other agreement contemplated by the Plan or Confirmation Order) in each case, to the fullest extent permitted by applicable law; provided that this provision shall not release or exculpate any Exculpated Party from any (a) Causes of Action assertable by an Exculpated Party against another Exculpated Party arising from any act or omission of such Exculpated Party that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud (other than

fraud claims based on constructive fraud, negligence, recklessness or other similar theory not predicated on intent, knowledge or willfulness) or gross negligence, (b) rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring, or (c) breach of such Exculpated Party's obligations under any Definitive Document.

Nothing in this provision shall or shall be deemed to result in the waiving or limiting by any Company Entity, Debtor, or Reorganized Debtor or any of their respective directors, officers, members, managers, employees, or consultants of (a) any indemnification rights against any Company Entity, Debtor, or Reorganized Debtor or any insurance provider to any Company Entity, Debtor, or Reorganized Debtor, (b) any rights as beneficiaries of any insurance policies, (c) wages, salaries, compensation, or benefits, or (d) Intercompany Claims.

Article VIII.F of the Plan establishes an injunction (the "Injunction"):

Upon entry of the Confirmation Order, all Persons and Entities shall be enjoined from taking any actions to interfere with the implementation or consummation of this Plan or the vesting of the Estates' assets in, and the enjoyment of such assets by, the Reorganized Debtors pursuant to this Plan.

Except as otherwise specifically provided in the Plan or for obligations issued or required to be paid pursuant to the Plan or the Confirmation Order, all Persons and Entities who have held, hold, or may hold claims or interests that have been released or discharged hereby, or are subject to exculpation hereunder are permanently enjoined, from and after the Effective Date, from taking any of the following actions (collectively, the "Covered Matters") against, as applicable, the Debtors, the Reorganized Debtors, the Exculpated Parties, or the Released Parties (collectively the "Covered Entities"): (a) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such claims or interests; (b) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such claims or interests; (c) creating, perfecting, or enforcing any encumbrance of any kind against such Entities or the property or the estates of such Persons and Entities on account of or in connection with or with respect to any such claims or interests; (d) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Persons and Entities or against the property of such Persons and Entities on account of or in connection with or with respect to any such claims or interests unless such Persons or Entity has Filed a motion requesting the right to perform such setoff on or before the Effective Date, and notwithstanding an indication of a claim or interest or otherwise that such Persons or Entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise; and (e) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such claims or interests released or settled pursuant to the Plan.

With respect to any Covered Entity, no Entity or Person may commence or continue any action, employ any process, or take any other act to pursue, collect, recover or offset any Claim, Interest, debt, obligation, or Cause of Action relating or reasonably likely to relate to any act or commission in connection with, relating to, or arising out of a Covered Matter (including one that alleges the actual fraud, gross negligence, or willful misconduct of a Covered Entity), unless expressly authorized by the Bankruptcy Court after (1) it determines, after a notice and a hearing, such Claim, Interest, debt, obligation, or Cause of Action is colorable and (2) it specifically authorizes such Entity or Person to bring such Claim or Cause of Action. The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether any such Claim, Interest, debt, obligation or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Article XI, shall have jurisdiction to adjudicate such underlying colorable Claim, Interest, debt, obligation, or Cause of Action.

Item 3. Certifications.

Upon execution of this Ballot, the undersigned certifies that:

- a. as of the Voting Record Date, the undersigned was the holder (or authorized signatory for the holder) of the Claim identified in Item 1;
- b. the holder has reviewed a copy of the Disclosure Statement, the Plan, and the remainder of the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;
- c. the holder has not relied on any statement made or other information received from any person with respect to the Plan other than the information contained in the Solicitation Package or other publicly available materials;
- d. the holder has cast the same vote with respect **to all of the holder's Claims in each Voting Class**;
- e. the holder understands and acknowledges that if multiple Ballots are submitted with respect to the Claims identified in Item 1, only the last properly completed Ballot voting such Claim and received by the Claims and Noticing Agent before the Voting Deadline will be deemed to reflect the voter's intent and thus supersede and revoke any prior Ballots purporting to vote such Claims; and
- f. the holder understands and acknowledges that all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the holder hereunder, will be binding upon the transferees, successors, assigns, heirs, executors, administrators, and legal representatives of the holder and will not be affected by, and will survive, the death or incapacity of the holder.

Item 4. Holder Information and Signature.

Name of Holder: _____
(print or type)

Signature: _____

Name of Signatory: _____
(if other than Holder)

Title: _____

Address: _____

Date Completed: _____

THE VOTING DEADLINE IS 4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025.

PLEASE COMPLETE AND DATE THE BALLOT AND RETURN IT PROMPTLY WITH AN ORIGINAL SIGNED COPY IN THE ENVELOPE PROVIDED, BY USING ONE OF THE ADDRESSES BELOW, OR BY VOTING ELECTRONICALLY (SEE INSTRUCTIONS BELOW) SO THAT IT IS ACTUALLY RECEIVED BY THE CLAIMS AND NOTICING AGENT BY THE VOTING DEADLINE.

If by First Class Mail:	If by Hand Delivery or Overnight Mail:
LifeScan Global Corporation c/o Epiq Ballot Processing P.O. Box 4422 Beaverton, OR 97076-4422	LifeScan Global Corporation c/o Epiq Ballot Processing 10300 SW Allen Blvd. Beaverton, OR 97005

If you would like to coordinate hand delivery of your Ballot, please email LifeScanInfo@epiqglobal.com and provide the anticipated date and time of your delivery.

By Electronic Online Submission:

To submit your Ballot via the Claims and Noticing Agent's online portal, visit <https://dm.epiq11.com/lifescan> and under the Case Actions section of the website, click on "E-Ballot" and follow the instructions to submit your Ballot.

IMPORTANT NOTE: You will need the following E-Ballot ID# to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#: _____

The E-Ballot Portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email, or other means of electronic transmission will not be counted.

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your Ballot. Please complete and submit an electronic Ballot for each E-Ballot ID# you receive, as applicable.

Holders who cast a Ballot using the Claims and Noticing Agent's online portal should NOT also submit a paper Ballot.

IF YOU HAVE ANY QUESTIONS ABOUT THE SOLICITATION OR VOTING PROCESS, PLEASE CONTACT THE CLAIMS AND NOTICING AGENT TOLL FREE AT (888) 832-9472 (U.S.) OR (971) 318-6618 (INTERNATIONAL). ANY BALLOT RECEIVED AFTER THE VOTING DEADLINE OR OTHERWISE NOT IN COMPLIANCE WITH THE DISCLOSURE STATEMENT ORDER WILL NOT BE COUNTED.

VOTING INSTRUCTIONS

1. As described in the Disclosure Statement, the Debtors are soliciting the votes of holders of Class 4 Second Lien Secured Claims and Class 6 Second Lien Deficiency Claims with respect to the Plan. The Plan and Disclosure Statement are included in the Solicitation Package you received with the Ballot. Capitalized terms used but not defined herein shall have the meanings assigned to them in the Plan or Disclosure Statement. **PLEASE READ THE PLAN AND THE DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.** You may wish to seek legal advice concerning the Plan and the treatment of your Claim under the Plan.
2. Holders of Second Lien Secured Claims in Class 4 and Second Lien Deficiency Claims in Class 6 must vote all Claims in both Classes to either accept or reject the Plan.
3. The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of Claims in at least one class that votes on the Plan and if the Plan otherwise satisfies the requirements for confirmation set forth in section 1129(a) of the Bankruptcy Code.
4. To ensure that your vote is counted, you must: (a) complete the Ballot; (b) indicate your decision either to accept or reject the Plan in Item 1 of the Ballot; and (c) **sign and return the Ballot in accordance with the instructions received so the Ballot is actually received by the Claims and Noticing Agent by the Voting Deadline. Ballots will not be accepted by email, facsimile or other electronic means (other than through the Claims and Noticing Agent's online portal).**
5. The time when your properly executed Ballot is **actually received** by the Claims and Noticing Agent will be the time used to determine whether your Ballot was submitted by the Voting Deadline. **The Voting Deadline is October 6, 2025, at 4:00 p.m., prevailing Central Time.**
6. If a Ballot is received after the Voting Deadline, it will not be counted unless the Debtors determine otherwise or as permitted by applicable law or court order. In all cases, you should allow sufficient time to assure timely delivery. No Ballot should be sent to the Debtors or the Debtors' financial or legal advisors. A Ballot will not be counted unless timely received by the Claims and Noticing Agent.
7. The holder understands and acknowledges that if multiple Ballots are submitted voting the Claims set forth in Item 1, only the last properly completed Ballot voting the Claims and received by the Claims and Noticing Agent before the Voting Deadline shall be deemed to reflect the voter's intent and thus to supersede and revoke any prior Ballots received by the Claims and Noticing Agent.
8. If you hold a Class 4 or Class 6 Claim against multiple Debtors, your vote on this Ballot will apply to all Debtors against whom you have a Claim.
9. If you simultaneously cast inconsistent duplicate Ballots with respect to the same Claim, your vote will not be counted.
10. The Ballot does not constitute, and will not be deemed to be: (a) a Proof of Claim; or (b) an assertion or admission with respect to any Claim. The Ballot may not be used for any purpose other than to vote to accept or reject the Plan, make the election to grant or opt out of granting the Third-Party Release, and make certain certifications with respect to the Ballot.

11. Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of another Person or Entity, indicate your relationship with that Person or Entity and the capacity in which you are signing.
12. You must vote your Claim either to accept or reject the Plan and may not split your vote. Accordingly, a Ballot that partially rejects and partially accepts the Plan will not be counted as a vote to accept or reject the Plan as to that Class.
13. Any Ballot that is properly completed, executed, and timely submitted that fails to indicate acceptance or rejection of the Plan or that indicates both an acceptance and a rejection of the Plan will not be counted.
14. The following Ballots will not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the holder; (b) any Ballot cast by a Person or Entity that does not hold a Claim in a Class that is entitled to vote on the Plan; (c) any unsigned Ballot; (d) any Ballot not marked to accept or reject the Plan, or marked both to accept and reject the Plan; and/or (e) any Ballot submitted by a party not entitled to cast a vote with respect to the Plan.
15. If you hold Claims in more than one Class under the Plan, you will receive more than one Ballot. Each Ballot votes only your Claims as indicated on that Ballot. Please complete and return each Ballot you receive.

If you have any questions regarding this Ballot, or if you did not receive a copy of the Disclosure Statement or Plan, or if you need additional copies of the enclosed materials, please contact the Claims and Noticing Agent at LifeScanInfo@epiglobal.com OR call (888) 832-9472 (US toll free) OR (971) 318-6618 (international).

PLEASE SUBMIT YOUR BALLOT PROMPTLY!

Schedule 3C

Class 5 Ballot

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	Chapter 11
LifeScan Global Corporation, <i>et al.</i> , ¹	)	Case No. 25-90259 (ARP)
Debtors.	)	(Jointly Administered)

**BALLOT FOR ACCEPTING OR REJECTING THE
DEBTORS' JOINT CHAPTER 11 PLAN OF REORGANIZATION**

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE DEBTORS' CLAIMS AND NOTICING AGENT, EPIQ CORPORATE RESTRUCTURING, LLC (THE "CLAIMS AND NOTICING AGENT") BY (A) WRITING TO: LIFESCAN GLOBAL CORPORATION BALLOT PROCESSING, C/O EPIQ CORPORATE RESTRUCTURING LLC, 10300 SW ALLEN BLVD., BEAVERTON, OR 97005; (B) EMAILING: LIFESCANINFO@EPIQGLOBAL.COM; OR (C) REQUESTING TO SPEAK WITH A MEMBER OF THE SOLICITATION TEAM UPON CALLING: (888) 832-9472 (US TOLL FREE) OR (971) 318-6618 (INTERNATIONAL).

PLEASE READ AND FOLLOW THE ENCLOSED VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT. THIS BALLOT IS BEING SENT TO YOU TO SOLICIT YOUR VOTE ON THE *JOINT CHAPTER 11 PLAN OF REORGANIZATION OF LIFESCAN GLOBAL CORPORATION AND ITS DEBTOR AFFILIATES* (AS MAY BE MODIFIED, AMENDED, OR SUPPLEMENTED FROM TIME TO TIME, THE "PLAN") AND FOR YOU TO DECIDE WHETHER TO GRANT THE RELEASES CONTAINED IN ARTICLE VIII OF THE PLAN).

THIS BALLOT MUST BE **ACTUALLY RECEIVED** BY THE CLAIMS AND NOTICING AGENT BEFORE **4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025** (THE "VOTING DEADLINE").

IF THE COURT CONFIRMS THE PLAN, IT WILL BIND YOU REGARDLESS OF WHETHER YOU HAVE VOTED.

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS INCLUDED IN THE MATERIALS MAILED WITH THIS BALLOT.

CONFIRMATION OF THE PLAN IS EXPRESSLY CONDITIONED UPON BANKRUPTCY COURT APPROVAL OF THE RELEASES BY RELEASING PARTIES (AS DESCRIBED BELOW AND LOCATED IN ARTICLE VIII OF THE PLAN). IF SUCH RELEASE IS APPROVED, IT WOULD PERMANENTLY ENJOIN THE RELEASING PARTIES FROM ASSERTING CERTAIN CLAIMS AGAINST SUCH RELEASED PARTIES AND WILL BIND THE RELEASING PARTIES IN THE MANNER DESCRIBED IN ITEM 2 OF THIS BALLOT.

PLEASE CAREFULLY READ BEFORE COMPLETING THIS BALLOT AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR COMPLETING THIS BALLOT. THIS BALLOT PERMITS YOU TO VOTE TO ACCEPT

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation's principal place of business and the Debtors' service address in these Chapter 11 Cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

OR REJECT THE PLAN, WHICH CONTEMPLATES THE CONSUMMATION OF CERTAIN RESTRUCTURING TRANSACTIONS WITH RESPECT TO THE DEBTORS.

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) are soliciting votes on the Plan described in the *Disclosure Statement for Joint Chapter 11 Plan of LifeScan Global Corporation and its Debtor Affiliates* and all exhibits related thereto (as may be modified, amended, or supplemented from time to time, the “Disclosure Statement”).² The Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) has conditionally approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code by entering an order on **September [●], 2025** (the “Disclosure Statement Order”). The Bankruptcy Court’s approval of the Disclosure Statement does not indicate its approval of the Plan.

You are receiving this Ballot because the Debtors’ records indicate that you are the holder of a Claim in Class 5 as of **August 29, 2025** (the “Voting Record Date”). Accordingly, you may have the right to vote to accept or reject the Plan on account of that Claim.

The Disclosure Statement describes the treatment of Allowed Claim in Class 5. The Disclosure Statement, the Plan, and certain other materials are also included in the Solicitation Package you are receiving with this Ballot. This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain elections and certifications, including with respect to the Third-Party Release. Once completed and returned in accordance with the attached instructions, your vote on the Plan will be counted as set forth herein.

YOUR VOTE ON THIS BALLOT WILL BE APPLIED TO THE PLAN OF EACH DEBTOR LISTED BELOW.

You should carefully and thoroughly review the Disclosure Statement and Plan before you vote to accept or reject the Plan. You may wish to seek legal advice concerning the Plan and classification and treatment of your Claim under the Plan.

THE VOTING DEADLINE IS 4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025.

Item 1. Voting - Complete This Section.

ITEM 1: PRINCIPAL AMOUNT OF CLAIMS	The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the holder (or authorized signatory for a holder) of a Claim in Class 5 as set forth below. You may vote to accept or reject the Plan by checking the applicable box in the right-hand column below. Please note that you are voting all of your Claims in Class 5 either to accept or reject the Plan. You may not split your vote to partially accept and partially reject the Plan. If you do not indicate that you either accept or reject the Plan by checking the applicable box below, your vote will not be counted. If you indicate that you both accept and reject the Plan by checking both boxes below, your vote will not be counted. The holder of the Claim set forth below votes to (<i>please check <u>one and only one box</u></i>):
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Voting Class and Description	Principal Amount	Vote to Accept or Reject Plan
Class 5 – Third Lien Term Loan Claims	\$ _____ Debtors: DUV Intermediate Holding II Corporation; LifeScan Global Corporation; LifeScan IP Holdings, LLC; LifeScan China, LLC; LifeScan Inc.; and LifeScan Institute, LLC.	☐ ACCEPT (VOTE FOR) THE PLAN ☐ REJECT (VOTE AGAINST) THE PLAN

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or Disclosure Statement, as applicable.

Item 2. Important Information Regarding Releases under the Plan.³

Article VIII.C of the Plan provides for a release by the Debtors (the “**Debtor Release**”):

Except as expressly set forth in the Definitive Documents, as of the Effective Date, to the maximum extent permitted by law, in exchange for good and valuable consideration, the receipt and adequacy of which is hereby confirmed, each Company Entity, Debtor, Estate, and Reorganized Debtor (in each case on behalf of themselves and their respective Related Parties who may purport to assert any Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities) hereby conclusively, absolutely, unconditionally, irrevocably, and forever releases and discharges each and all of the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies and liabilities whatsoever (including any derivative claims, including those asserted or assertable on behalf of any Company Entity, Debtor, Estate, or Reorganized Debtor), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, direct or derivative, suspected or unsuspected, secured or unsecured, whether in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common law, or any applicable international, foreign, or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, that each Company Entity, Debtor, Estate, or Reorganized Debtor and/or its Related Parties or any other Entities claiming under or through them would have been legally entitled to assert in his/her or its own right (whether individually or collectively) or on behalf of any Entity, based on or relating to, or in any manner arising from, in whole or in part, the Company Entities, the Debtors, the Estates, or the Reorganized Debtors (including the capital structure, management, ownership or operation thereof), the Existing Credit Documents and the loans made thereunder, the purchase, sale, or rescission of the purchase or sale of any security of any Company Entity, Debtor, or Reorganized Debtor, the subject matter of, or the transactions or events giving rise to, any Claim or Interest affected by the Restructuring, the business or contractual arrangements or interactions between any Company Entity, Debtor, or Reorganized Debtor and any other Person, the ownership and/or operation of the Company Entities, Debtors, or Reorganized Debtors by any Released Party, the actions taken by the board of directors or managers of any Company Entity, Debtor, or Reorganized Debtor, or the distribution or transfer of any Cash or other property of the Company Entities, Debtors, or Reorganized Debtors to any Released Party, the Restructuring, the Restructuring Support Agreement (including the term sheet attached thereto), any Definitive Documents, the negotiation, formulation, preparation, or implementation thereof, the solicitation of consent or support with respect to the Restructuring, or any action or inaction relating to the payment or non-payment of any tax liabilities (or estimates thereof) of the Company Entities, the Debtors or the Reorganized Debtors, in all cases, based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than any rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring.

Article VIII.D of the Plan provides for a third-party release by the Releasing Parties (the “**Third-Party Release**”):

Except as expressly set forth in the Definitive Documents, as of the Effective Date, to the maximum extent permitted by law, in exchange for good and valuable consideration, the receipt and adequacy of which is hereby confirmed, each Releasing Party (in each case on behalf of themselves and their respective Related Parties who may purport to assert any Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities) hereby conclusively, absolutely, unconditionally, irrevocably, and forever releases and discharges each and all of the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies and liabilities whatsoever (including any derivative claims, including those asserted or assertable on behalf of any Releasing Party), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, direct or derivative, suspected or unsuspected, secured or unsecured, whether

³ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing this Ballot.

in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common law, or any applicable international, foreign, or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, that each Releasing Party and/or its Related Parties or any other Entities claiming under or through them would have been legally entitled to assert in his/her or its own right (whether individually or collectively) or on behalf of any Entity, based on or relating to, or in any manner arising from, in whole or in part, the Company Entities, the Debtors, the Estates, or the Reorganized Debtors (including the capital structure, management, ownership or operation thereof), the Existing Credit Documents and the loans made thereunder, the purchase, sale, or rescission of the purchase or sale of any security of any Company Entity, Debtor, or Reorganized Debtor, the subject matter of, or the transactions or events giving rise to, any Claim or Interest affected by the Restructuring, the business or contractual arrangements or interactions between any Company Entity, Debtor, or Reorganized Debtor and any other Person, the ownership and/or operation of the Company Entities, Debtors, or Reorganized Debtors by any Released Party, the actions taken by the board of directors or managers of any Company Entity, Debtors or Reorganized Debtor, or the distribution or transfer of any Cash or other property of the Company Entities, Debtors, or Reorganized Debtors to any Released Party, the Restructuring, the RSA (including the term sheet attached thereto), any Definitive Documents, the negotiation, formulation, preparation, or implementation thereof, the solicitation of consent or support with respect to the Restructuring, or any action or inaction relating to the payment or non-payment of any tax liabilities (or estimates thereof) of the Company Entities, the Debtors or the Reorganized Debtors, in all cases, based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than (a) Causes of Action assertable by a Releasing Party against a Released Party arising from any act or omission of such Released Party that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud (other than fraud claims based on constructive fraud, negligence, recklessness or other similar theory not predicated on intent, knowledge or willfulness) or gross negligence, (b) any indemnification or contribution claims of the Agents against any lender specifically provided for under the terms of the Existing Credit Documents, and any related defense (legal or equitable), counterclaim, or claim of any lender against any of the Agents and (c) any rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring.

Definitions Related to the Debtor Release and the Third-Party Release:

UNDER THE PLAN, “**RELEASED PARTIES**” COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) EACH DEBTOR, (II) EACH REORGANIZED DEBTOR, (III) THE SPONSOR, (IV) THE CONSENTING LENDERS, (V) THE AGENTS, (VI) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VII) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (VI), SUCH ENTITIES’ RELATED PARTIES; (VIII) ALL HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT AND THEREBY PROVIDED A RELEASE; PROVIDED, THAT ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASES CONTAINED IN ARTICLE VIII.D OF THE PLAN; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASED PARTY.”

UNDER THE PLAN, “**RELEASING PARTIES**” MEANS, COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) THE SPONSOR, (II) THE CONSENTING LENDERS, (III) THE AGENTS, (IV) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (III), SUCH ENTITIES’ RELATED PARTIES; (V) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VI) ALL HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN, AND (VII) ALL HOLDERS OF CLAIMS OR INTERESTS WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT; PROVIDED, ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASE CONTAINED IN ARTICLE VIII.D; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASING PARTY.”

IMPORTANT INFORMATION REGARDING THE RELEASES:

AS A HOLDER OF A CLASS 5 CLAIM, YOU ARE A “RELEASING PARTY” UNDER THE PLAN AND ARE DEEMED TO PROVIDE THE THIRD-PARTY RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN, AS SET FORTH ABOVE UNLESS (SUBJECT TO THE LAST SENTENCE IN THIS PARAGRAPH) YOU CHECK THE BOX BELOW TO ELECT NOT TO GRANT THE THIRD-PARTY RELEASE. SUBJECT TO THE LAST SENTENCE IN THIS PARAGRAPH, YOU WILL NOT BE CONSIDERED A “RELEASING PARTY” UNDER THE PLAN IF YOU CHECK THE BOX BELOW AND SUBMIT THIS BALLOT BY THE VOTING DEADLINE. SUBJECT TO THE LAST SENTENCE IN THIS PARAGRAPH, YOU MAY ALSO VALIDLY OPT OUT OF GRANTING THE THIRD-PARTY RELEASE BY FILING AN OBJECTION TO SUCH RELEASE WITH THE BANKRUPTCY COURT PRIOR TO THE PLAN OBJECTION DEADLINE. THE ELECTION TO WITHHOLD CONSENT TO GRANT THE THIRD-PARTY RELEASE IS AT YOUR OPTION.

IF THE PLAN IS CONFIRMED, YOU WILL RECEIVE THE SAME TREATMENT ON ACCOUNT OF YOUR CLAIM(S) UNDER THE PLAN REGARDLESS OF WHETHER YOU ELECT TO NOT GRANT THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN.

☐ By checking this box, the holder of the Claims identified in Item 1 elects to opt out of the Third-Party Release.

Article VIII.E of the Plan provides for an exculpation of certain parties (the “**Exculpation**”):

As of the Effective Date, and without affecting or limiting the Releases, and except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur, and each Exculpated Party is released and exculpated from, all Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities for any act or omission in connection with, relating to, or arising out of, the formulation, preparation, dissemination, negotiation, filing or consummation of the Restructuring, the RSA (including the term sheet attached thereto), any Definitive Document or any transaction, contract, instrument, release or other agreement or document created or entered into in connection with any of the foregoing, the consummation of the transactions contemplated by any of the foregoing, including the issuance of securities pursuant to the Plan or Confirmation Order, or the distribution of property under the Plan or Confirmation Order or any other related agreement (including, for the avoidance of doubt, providing any legal opinion requested by any Entity regarding any transaction, contract, instrument, document or other agreement contemplated by the Plan or Confirmation Order) in each case, to the fullest extent permitted by applicable law; provided that this provision shall not release or exculpate any Exculpated Party from any (a) Causes of Action assertable by an Exculpated Party against another Exculpated Party arising from any act or omission of such Exculpated Party that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud (other than fraud claims based on constructive fraud, negligence, recklessness or other similar theory not predicated on intent, knowledge or willfulness) or gross negligence, (b) rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring, or (c) breach of such Exculpated Party’s obligations under any Definitive Document.

Nothing in this provision shall or shall be deemed to result in the waiving or limiting by any Company Entity, Debtor, or Reorganized Debtor or any of their respective directors, officers, members, managers, employees, or consultants of (a) any indemnification rights against any Company Entity, Debtor, or Reorganized Debtor or any insurance provider to any Company Entity, Debtor, or Reorganized Debtor, (b) any rights as beneficiaries of any insurance policies, (c) wages, salaries, compensation, or benefits, or (d) Intercompany Claims.

Article VIII.F of the Plan establishes an injunction (the “**Injunction**”):

Upon entry of the Confirmation Order, all Persons and Entities shall be enjoined from taking any actions to interfere with the implementation or consummation of this Plan or the vesting of the Estates’ assets in, and the enjoyment of such assets by, the Reorganized Debtors pursuant to this Plan.

Except as otherwise specifically provided in the Plan or for obligations issued or required to be paid pursuant to the Plan or the Confirmation Order, all Persons and Entities who have held, hold, or may hold claims or interests that have been released or discharged hereby, or are subject to exculpation hereunder are permanently enjoined, from and after the Effective Date, from taking any of the following actions (collectively, the “Covered Matters”) against, as applicable, the Debtors, the Reorganized Debtors, the Exculpated Parties, or the Released Parties (collectively the “Covered Entities”): (a) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such claims or interests; (b) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such claims or interests; (c) creating, perfecting, or enforcing any encumbrance of any kind against such Entities or the property or the estates of such Persons and Entities on account of or in connection with or with respect to any such claims or interests; (d) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Persons and Entities or against the property of such Persons and Entities on account of or in connection with or with respect to any such claims or interests unless such Persons or Entity has Filed a motion requesting the right to perform such setoff on or before the Effective Date, and notwithstanding an indication of a claim or interest or otherwise that such Persons or Entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise; and (e) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such claims or interests released or settled pursuant to the Plan.

With respect to any Covered Entity, no Entity or Person may commence or continue any action, employ any process, or take any other act to pursue, collect, recover or offset any Claim, Interest, debt, obligation, or Cause of Action relating or reasonably likely to relate to any act or commission in connection with, relating to, or arising out of a Covered Matter (including one that alleges the actual fraud, gross negligence, or willful misconduct of a Covered Entity), unless expressly authorized by the Bankruptcy Court after (1) it determines, after a notice and a hearing, such Claim, Interest, debt, obligation, or Cause of Action is colorable and (2) it specifically authorizes such Entity or Person to bring such Claim or Cause of Action. The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether any such Claim, Interest, debt, obligation or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Article XI, shall have jurisdiction to adjudicate such underlying colorable Claim, Interest, debt, obligation, or Cause of Action.

Item 3. Certifications.

Upon execution of this Ballot, the undersigned certifies that:

- a. as of the Voting Record Date, the undersigned was the holder (or authorized signatory for the holder) of the Claim identified in Item 1;
- b. the holder has reviewed a copy of the Disclosure Statement, the Plan, and the remainder of the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;
- c. the holder has not relied on any statement made or other information received from any person with respect to the Plan other than the information contained in the Solicitation Package or other publicly available materials;
- d. the holder has cast the same vote with respect **to all of the holder’s Claims in Class 5;**
- e. the holder understands and acknowledges that if multiple Ballots are submitted with respect to the Claim identified in Item 1, only the last properly completed Ballot voting such Claim and received by the Claims and Noticing Agent before the Voting Deadline will be deemed to reflect the voter’s intent and thus supersede and revoke any prior Ballots purporting to vote such Claim; and

- f. the holder understands and acknowledges that all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the holder hereunder, will be binding upon the transferees, successors, assigns, heirs, executors, administrators, and legal representatives of the holder and will not be affected by, and will survive, the death or incapacity of the holder.

Item 4. Holder Information and Signature.

Name of Holder: _____
(print or type)

Signature: _____

Name of Signatory: _____
(if other than Holder)

Title: _____

Address: _____

Date Completed: _____

THE VOTING DEADLINE IS 4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025.

PLEASE COMPLETE AND DATE THE BALLOT AND RETURN IT PROMPTLY WITH AN ORIGINAL SIGNED COPY IN THE ENVELOPE PROVIDED, BY USING ONE OF THE ADDRESSES BELOW, OR BY VOTING ELECTRONICALLY (SEE INSTRUCTIONS BELOW) SO THAT IT IS ACTUALLY RECEIVED BY THE CLAIMS AND NOTICING AGENT BY THE VOTING DEADLINE.

If by First Class Mail:	If by Hand Delivery or Overnight Mail:
LifeScan Global Corporation c/o Epiq Ballot Processing P.O. Box 4422 Beaverton, OR 97076-4422	LifeScan Global Corporation c/o Epiq Ballot Processing 10300 SW Allen Blvd. Beaverton, OR 97005

If you would like to coordinate hand delivery of your Ballot, please email LifeScanInfo@epiqglobal.com and provide the anticipated date and time of your delivery.

By Electronic Online Submission:

To submit your Ballot via the Claims and Noticing Agent's online portal, visit <https://dm.epiq11.com/lifescan> and under the Case Actions section of the website, click on "E-Ballot" and follow the instructions to submit your Ballot.

IMPORTANT NOTE: You will need the following E-Ballot ID# to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#:

The E-Ballot Portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email, or other means of electronic transmission will not be counted.

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your Ballot. Please complete and submit an electronic Ballot for each E-Ballot ID# you receive, as applicable.

Holders who cast a Ballot using the Claims and Noticing Agent’s online portal should NOT also submit a paper Ballot.

IF YOU HAVE ANY QUESTIONS ABOUT THE SOLICITATION OR VOTING PROCESS, PLEASE CONTACT THE CLAIMS AND NOTICING AGENT TOLL FREE AT (888) 832-9472 (U.S.) OR (971) 318-6618 (INTERNATIONAL). ANY BALLOT RECEIVED AFTER THE VOTING DEADLINE OR OTHERWISE NOT IN COMPLIANCE WITH THE DISCLOSURE STATEMENT ORDER WILL NOT BE COUNTED.

VOTING INSTRUCTIONS

1. As described in the Disclosure Statement, the Debtors are soliciting the votes of holders of Class 5 Claims with respect to the Plan. The Plan and Disclosure Statement are included in the Solicitation Package you received with the Ballot. Capitalized terms used but not defined herein shall have the meanings assigned to them in the Plan or Disclosure Statement, as applicable. **PLEASE READ THE PLAN AND THE DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.** You may wish to seek legal advice concerning the Plan and the treatment of your Claim under the Plan.
2. The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of Claims in at least one class that votes on the Plan and if the Plan otherwise satisfies the requirements for confirmation set forth in section 1129(a) of the Bankruptcy Code.
3. To ensure that your vote is counted, you must: (a) complete the Ballot; (b) indicate your decision either to accept or reject the Plan in Item 1 of the Ballot; and (c) **sign and return the Ballot in accordance with the instructions received so the Ballot is actually received by the Claims and Noticing Agent by the Voting Deadline. Ballots will not be accepted by email, facsimile or other electronic means (other than through the Claims and Noticing Agent's online portal).**
4. The time when your properly executed Ballot is **actually received** by the Claims and Noticing Agent will be the time used to determine whether your Ballot was submitted by the Voting Deadline. **The Voting Deadline is October 6, 2025, at 4:00 p.m., prevailing Central Time.**
5. If a Ballot is received after the Voting Deadline, it will not be counted unless the Debtors determine otherwise or as permitted by applicable law or court order. In all cases, you should allow sufficient time to assure timely delivery. No Ballot should be sent to the Debtors or the Debtors' financial or legal advisors. A Ballot will not be counted unless timely received by the Claims and Noticing Agent.
6. The holder understands and acknowledges that if multiple Ballots are submitted voting the Claims set forth in Item 1, only the last properly completed Ballot voting the Claims and received by the Claims and Noticing Agent before the Voting Deadline shall be deemed to reflect the voter's intent and thus to supersede and revoke any prior Ballots received by the Claims and Noticing Agent.
7. If you hold a Class 5 Claim against multiple Debtors, your vote on this Ballot will apply to all Debtors against whom you have a Claim.
8. If you simultaneously cast inconsistent duplicate Ballots with respect to the same Claim, your vote will not be counted.
9. The Ballot does not constitute, and will not be deemed to be: (a) a Proof of Claim; or (b) an assertion or admission with respect to any Claim. The Ballot may not be used for any purpose other than to vote to accept or reject the Plan, make the election to grant or opt out of granting the Third-Party Release, and to make certain certifications with respect to the Ballot.
10. Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of another Person or Entity, indicate your relationship with that Person or Entity and the capacity in which you are signing.

11. You must vote your Claim in Class 5 either to accept or reject the Plan and may not split your vote. Accordingly, a Ballot that partially rejects and partially accepts the Plan as to a particular Voting Class will not be counted as a vote to accept or reject the Plan as to that Class.
12. Any Ballot that is properly completed, executed, and timely submitted that fails to indicate acceptance or rejection of the Plan or that indicates both an acceptance and a rejection of the Plan will not be counted.
13. The following Ballots will not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the holder; (b) any Ballot cast by a Person or Entity that does not hold a Claim in a Class that is entitled to vote on the Plan; (c) any unsigned Ballot; (d) any Ballot not marked to accept or reject the Plan, or marked both to accept and reject the Plan; and/or (e) any Ballot submitted by a party not entitled to cast a vote with respect to the Plan.
14. If you hold Claims in more than one Class under the Plan, you will receive more than one Ballot. Each Ballot votes only your Claim indicated on that Ballot. Please complete and return each Ballot you receive.

If you have any questions regarding this Ballot, or if you did not receive a copy of the Disclosure Statement or Plan, or if you need additional copies of the enclosed materials, please contact the Claims and Noticing Agent at LifeScanInfo@epiglobal.com OR call (888) 832-9472 (US toll free) OR (971) 318-6618 (international).

PLEASE SUBMIT YOUR BALLOT PROMPTLY!

Schedule 3D

Class 6 Ballot

(Excluding Second Lien Deficiency Claims)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

LifeScan Global Corporation, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 25-90259 (ARP)
)

) (Jointly Administered)
)

**BALLOT FOR ACCEPTING OR REJECTING THE
DEBTORS' JOINT CHAPTER 11 PLAN OF REORGANIZATION**

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE DEBTORS' CLAIMS AND NOTICING AGENT, EPIQ CORPORATE RESTRUCTURING, LLC (THE "CLAIMS AND NOTICING AGENT") BY (A) WRITING TO: LIFESCAN GLOBAL CORPORATION BALLOT PROCESSING, C/O EPIQ CORPORATE RESTRUCTURING LLC, 10300 SW ALLEN BLVD., BEAVERTON, OR 97005; (B) EMAILING: LIFESCANINFO@EPIQGLOBAL.COM; OR (C) REQUESTING TO SPEAK WITH A MEMBER OF THE SOLICITATION TEAM UPON CALLING: (888) 832-9472 (US TOLL FREE) OR (971) 318-6618 (INTERNATIONAL).

PLEASE READ AND FOLLOW THE ENCLOSED VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS BALLOT. THIS BALLOT IS BEING SENT TO YOU TO SOLICIT YOUR VOTE ON THE *JOINT CHAPTER 11 PLAN OF REORGANIZATION OF LIFESCAN GLOBAL CORPORATION AND ITS DEBTOR AFFILIATES* (AS MAY BE MODIFIED, AMENDED, OR SUPPLEMENTED FROM TIME TO TIME, THE "PLAN") AND FOR YOU TO DECIDE WHETHER TO GRANT THE RELEASES CONTAINED IN ARTICLE VIII OF THE PLAN).

THIS BALLOT MUST BE **ACTUALLY RECEIVED** BY THE CLAIMS AND NOTICING AGENT BEFORE **4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025** (THE "VOTING DEADLINE").

IF THE COURT CONFIRMS THE PLAN, IT WILL BIND YOU REGARDLESS OF WHETHER YOU HAVE VOTED.

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS INCLUDED IN THE MATERIALS MAILED WITH THIS BALLOT.

CONFIRMATION OF THE PLAN IS EXPRESSLY CONDITIONED UPON BANKRUPTCY COURT APPROVAL OF THE RELEASES BY RELEASING PARTIES (AS DESCRIBED BELOW AND LOCATED IN ARTICLE VIII OF THE PLAN). IF SUCH RELEASE IS APPROVED, IT WOULD PERMANENTLY ENJOIN THE RELEASING PARTIES FROM ASSERTING CERTAIN CLAIMS AGAINST SUCH RELEASED PARTIES AND WILL BIND THE RELEASING PARTIES IN THE MANNER DESCRIBED IN ITEM 2 OF THIS BALLOT.

PLEASE CAREFULLY READ BEFORE COMPLETING THIS BALLOT AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR COMPLETING THIS BALLOT. THIS BALLOT PERMITS YOU TO VOTE TO ACCEPT

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation's principal place of business and the Debtors' service address in these Chapter 11 Cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

OR REJECT THE PLAN, WHICH CONTEMPLATES THE CONSUMMATION OF CERTAIN RESTRUCTURING TRANSACTIONS WITH RESPECT TO THE DEBTORS.

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) are soliciting votes on the Plan described in the *Disclosure Statement for Joint Chapter 11 Plan of LifeScan Global Corporation and its Debtor Affiliates* and all exhibits related thereto (as may be modified, amended, or supplemented from time to time, the “Disclosure Statement”).² The Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) has conditionally approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code by entering an order on **September [●], 2025** (the “Disclosure Statement Order”). The Bankruptcy Court’s approval of the Disclosure Statement does not indicate its approval of the Plan.

You are receiving this ballot (the “Ballot”) because records indicate that you are the holder of a Class 6 Claim as of **August 29, 2025** (the “Voting Record Date”). Accordingly, **if your Class 6 Claim is not a Second Lien Deficiency Claim**, you have the right to vote to accept or reject the Plan on account of those Claims using this Ballot.

The Disclosure Statement describes the treatment of Allowed Claim in Class 6. The Disclosure Statement, the Plan, and certain other materials are also included in the Solicitation Package you are receiving with this Ballot. This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain elections and certifications, including with respect to the Third-Party Release. Once completed and returned in accordance with the attached instructions, your vote on the Plan will be counted as set forth herein.

You should carefully and thoroughly review the Disclosure Statement and Plan before you vote to accept or reject the Plan. You may wish to seek legal advice concerning the Plan and classification and treatment of your Claim under the Plan.

THE VOTING DEADLINE IS 4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025.

Item 1. Voting - Complete This Section.

ITEM 1: PRINCIPAL AMOUNT OF CLAIMS	The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the holder (or authorized signatory for a holder) of a Claim in Class 6 as set forth below. You may vote to accept or reject the Plan by checking the applicable box in the right-hand column below. Please note that you are voting all of your Claims in Class 6 either to accept or reject the Plan. You may not split your vote to partially accept and partially reject the Plan. If you do not indicate that you either accept or reject the Plan by checking the applicable box below, your vote will not be counted. If you indicate that you both accept and reject the Plan by checking both boxes below, your vote will not be counted. The holder of the Claim set forth below votes to (<i>please check <u>one and only one box</u></i>):
---	--

Voting Class and Description	Amount ³	Vote to Accept or Reject Plan
Class 6 – General Unsecured Claims (other than Second Lien Deficiency Claims)	\$ _____ Debtor: _____	☐ ACCEPT (VOTE FOR) THE PLAN ☐ REJECT (VOTE AGAINST) THE PLAN

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or Disclosure Statement, as applicable.

³ For voting purposes only; amounts are subject to the Voting and Tabulation Procedures.

Item 2. Important Information Regarding Releases under the Plan.⁴

Article VIII.C of the Plan provides for a release by the Debtors (the “**Debtor Release**”):

Except as expressly set forth in the Definitive Documents, as of the Effective Date, to the maximum extent permitted by law, in exchange for good and valuable consideration, the receipt and adequacy of which is hereby confirmed, each Company Entity, Debtor, Estate, and Reorganized Debtor (in each case on behalf of themselves and their respective Related Parties who may purport to assert any Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities) hereby conclusively, absolutely, unconditionally, irrevocably, and forever releases and discharges each and all of the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies and liabilities whatsoever (including any derivative claims, including those asserted or assertable on behalf of any Company Entity, Debtor, Estate, or Reorganized Debtor), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, direct or derivative, suspected or unsuspected, secured or unsecured, whether in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common law, or any applicable international, foreign, or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, that each Company Entity, Debtor, Estate, or Reorganized Debtor and/or its Related Parties or any other Entities claiming under or through them would have been legally entitled to assert in his/her or its own right (whether individually or collectively) or on behalf of any Entity, based on or relating to, or in any manner arising from, in whole or in part, the Company Entities, the Debtors, the Estates, or the Reorganized Debtors (including the capital structure, management, ownership or operation thereof), the Existing Credit Documents and the loans made thereunder, the purchase, sale, or rescission of the purchase or sale of any security of any Company Entity, Debtor, or Reorganized Debtor, the subject matter of, or the transactions or events giving rise to, any Claim or Interest affected by the Restructuring, the business or contractual arrangements or interactions between any Company Entity, Debtor, or Reorganized Debtor and any other Person, the ownership and/or operation of the Company Entities, Debtors, or Reorganized Debtors by any Released Party, the actions taken by the board of directors or managers of any Company Entity, Debtor, or Reorganized Debtor, or the distribution or transfer of any Cash or other property of the Company Entities, Debtors, or Reorganized Debtors to any Released Party, the Restructuring, the Restructuring Support Agreement (including the term sheet attached thereto), any Definitive Documents, the negotiation, formulation, preparation, or implementation thereof, the solicitation of consent or support with respect to the Restructuring, or any action or inaction relating to the payment or non-payment of any tax liabilities (or estimates thereof) of the Company Entities, the Debtors or the Reorganized Debtors, in all cases, based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than any rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring.

Article VIII.D of the Plan provides for a third-party release by the Releasing Parties (the “**Third-Party Release**”):

Except as expressly set forth in the Definitive Documents, as of the Effective Date, to the maximum extent permitted by law, in exchange for good and valuable consideration, the receipt and adequacy of which is hereby confirmed, each Releasing Party (in each case on behalf of themselves and their respective Related Parties who may purport to assert any Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities) hereby conclusively, absolutely, unconditionally, irrevocably, and forever releases and discharges each and all of the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies and liabilities whatsoever (including any derivative claims, including those asserted or assertable on behalf of any Releasing Party), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, direct or derivative, suspected or unsuspected, secured or unsecured, whether in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or

⁴ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing this Ballot.

common law, or any applicable international, foreign, or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, that each Releasing Party and/or its Related Parties or any other Entities claiming under or through them would have been legally entitled to assert in his/her or its own right (whether individually or collectively) or on behalf of any Entity, based on or relating to, or in any manner arising from, in whole or in part, the Company Entities, the Debtors, the Estates, or the Reorganized Debtors (including the capital structure, management, ownership or operation thereof), the Existing Credit Documents and the loans made thereunder, the purchase, sale, or rescission of the purchase or sale of any security of any Company Entity, Debtor, or Reorganized Debtor, the subject matter of, or the transactions or events giving rise to, any Claim or Interest affected by the Restructuring, the business or contractual arrangements or interactions between any Company Entity, Debtor, or Reorganized Debtor and any other Person, the ownership and/or operation of the Company Entities, Debtors, or Reorganized Debtors by any Released Party, the actions taken by the board of directors or managers of any Company Entity, Debtors or Reorganized Debtor, or the distribution or transfer of any Cash or other property of the Company Entities, Debtors, or Reorganized Debtors to any Released Party, the Restructuring, the RSA (including the term sheet attached thereto), any Definitive Documents, the negotiation, formulation, preparation, or implementation thereof, the solicitation of consent or support with respect to the Restructuring, or any action or inaction relating to the payment or non-payment of any tax liabilities (or estimates thereof) of the Company Entities, the Debtors or the Reorganized Debtors, in all cases, based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than (a) Causes of Action assertable by a Releasing Party against a Released Party arising from any act or omission of such Released Party that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud (other than fraud claims based on constructive fraud, negligence, recklessness or other similar theory not predicated on intent, knowledge or willfulness) or gross negligence, (b) any indemnification or contribution claims of the Agents against any lender specifically provided for under the terms of the Existing Credit Documents, and any related defense (legal or equitable), counterclaim, or claim of any lender against any of the Agents and (c) any rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring.

Definitions Related to the Debtor Release and the Third-Party Release:

UNDER THE PLAN, “**RELEASED PARTIES**” COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) EACH DEBTOR, (II) EACH REORGANIZED DEBTOR, (III) THE SPONSOR, (IV) THE CONSENTING LENDERS, (V) THE AGENTS, (VI) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VII) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (VI), SUCH ENTITIES’ RELATED PARTIES; (VIII) ALL HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT AND THEREBY PROVIDED A RELEASE; PROVIDED, THAT ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASES CONTAINED IN ARTICLE VIII.D OF THE PLAN; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASED PARTY.”

UNDER THE PLAN, “**RELEASING PARTIES**” MEANS, COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) THE SPONSOR, (II) THE CONSENTING LENDERS, (III) THE AGENTS, (IV) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (III), SUCH ENTITIES’ RELATED PARTIES; (V) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VI) ALL HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN, AND (VII) ALL HOLDERS OF CLAIMS OR INTERESTS WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT; PROVIDED, ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASE CONTAINED IN ARTICLE VIII.D; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASING PARTY.”

IMPORTANT INFORMATION REGARDING THE RELEASES:

AS A HOLDER OF A CLASS 6 CLAIM, YOU ARE A “RELEASING PARTY” UNDER THE PLAN AND ARE DEEMED TO PROVIDE THE THIRD-PARTY RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN, AS SET FORTH ABOVE UNLESS (SUBJECT TO THE LAST SENTENCE IN THIS PARAGRAPH) YOU CHECK THE BOX BELOW TO ELECT NOT TO GRANT THE THIRD-PARTY RELEASE. SUBJECT TO THE LAST SENTENCE IN THIS PARAGRAPH, YOU WILL NOT BE CONSIDERED A “RELEASING PARTY” UNDER THE PLAN IF YOU CHECK THE BOX BELOW AND SUBMIT THIS BALLOT BY THE VOTING DEADLINE. SUBJECT TO THE LAST SENTENCE IN THIS PARAGRAPH, YOU MAY ALSO VALIDLY OPT OUT OF GRANTING THE THIRD-PARTY RELEASE BY FILING AN OBJECTION TO SUCH RELEASE WITH THE BANKRUPTCY COURT PRIOR TO THE PLAN OBJECTION DEADLINE. THE ELECTION TO WITHHOLD CONSENT TO GRANT THE THIRD-PARTY RELEASE IS AT YOUR OPTION.

IF THE PLAN IS CONFIRMED, YOU WILL RECEIVE THE SAME TREATMENT ON ACCOUNT OF YOUR CLAIM UNDER THE PLAN REGARDLESS OF WHETHER YOU ELECT TO NOT GRANT THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN.

☐ By checking this box, the holder of the Claims identified in Item 1 elects to opt out of the Third-Party Release.

Article VIII.E of the Plan provides for an exculpation of certain parties (the “Exculpation”):

As of the Effective Date, and without affecting or limiting the Releases, and except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur, and each Exculpated Party is released and exculpated from, all Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities for any act or omission in connection with, relating to, or arising out of, the formulation, preparation, dissemination, negotiation, filing or consummation of the Restructuring, the RSA (including the term sheet attached thereto), any Definitive Document or any transaction, contract, instrument, release or other agreement or document created or entered into in connection with any of the foregoing, the consummation of the transactions contemplated by any of the foregoing, including the issuance of securities pursuant to the Plan or Confirmation Order, or the distribution of property under the Plan or Confirmation Order or any other related agreement (including, for the avoidance of doubt, providing any legal opinion requested by any Entity regarding any transaction, contract, instrument, document or other agreement contemplated by the Plan or Confirmation Order) in each case, to the fullest extent permitted by applicable law; provided that this provision shall not release or exculpate any Exculpated Party from any (a) Causes of Action assertable by an Exculpated Party against another Exculpated Party arising from any act or omission of such Exculpated Party that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud (other than fraud claims based on constructive fraud, negligence, recklessness or other similar theory not predicated on intent, knowledge or willfulness) or gross negligence, (b) rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring, or (c) breach of such Exculpated Party’s obligations under any Definitive Document.

Nothing in this provision shall or shall be deemed to result in the waiving or limiting by any Company Entity, Debtor, or Reorganized Debtor or any of their respective directors, officers, members, managers, employees, or consultants of (a) any indemnification rights against any Company Entity, Debtor, or Reorganized Debtor or any insurance provider to any Company Entity, Debtor, or Reorganized Debtor, (b) any rights as beneficiaries of any insurance policies, (c) wages, salaries, compensation, or benefits, or (d) Intercompany Claims.

Article VIII.F of the Plan establishes an injunction (the “Injunction”):

Upon entry of the Confirmation Order, all Persons and Entities shall be enjoined from taking any actions to interfere with the implementation or consummation of this Plan or the vesting of the Estates’ assets in, and the enjoyment of such assets by, the Reorganized Debtors pursuant to this Plan.

Except as otherwise specifically provided in the Plan or for obligations issued or required to be paid pursuant to the Plan or the Confirmation Order, all Persons and Entities who have held, hold, or may hold claims or interests that have been released or discharged hereby, or are subject to exculpation hereunder are permanently enjoined, from and after the Effective Date, from taking any of the following actions (collectively, the “Covered Matters”) against, as applicable, the Debtors, the Reorganized Debtors, the Exculpated Parties, or the Released Parties (collectively the “Covered Entities”): (a) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such claims or interests; (b) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such claims or interests; (c) creating, perfecting, or enforcing any encumbrance of any kind against such Entities or the property or the estates of such Persons and Entities on account of or in connection with or with respect to any such claims or interests; (d) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Persons and Entities or against the property of such Persons and Entities on account of or in connection with or with respect to any such claims or interests unless such Persons or Entity has Filed a motion requesting the right to perform such setoff on or before the Effective Date, and notwithstanding an indication of a claim or interest or otherwise that such Persons or Entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise; and (e) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such claims or interests released or settled pursuant to the Plan.

With respect to any Covered Entity, no Entity or Person may commence or continue any action, employ any process, or take any other act to pursue, collect, recover or offset any Claim, Interest, debt, obligation, or Cause of Action relating or reasonably likely to relate to any act or commission in connection with, relating to, or arising out of a Covered Matter (including one that alleges the actual fraud, gross negligence, or willful misconduct of a Covered Entity), unless expressly authorized by the Bankruptcy Court after (1) it determines, after a notice and a hearing, such Claim, Interest, debt, obligation, or Cause of Action is colorable and (2) it specifically authorizes such Entity or Person to bring such Claim or Cause of Action. The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether any such Claim, Interest, debt, obligation or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Article XI, shall have jurisdiction to adjudicate such underlying colorable Claim, Interest, debt, obligation, or Cause of Action.

Item 3. Certifications.

Upon execution of this Ballot, the undersigned certifies that:

- a. as of the Voting Record Date, the undersigned was the holder (or authorized signatory for the holder) of the Claim identified in Item 1;
- b. the holder has reviewed a copy of the Disclosure Statement, the Plan, and the remainder of the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;
- c. the holder has not relied on any statement made or other information received from any person with respect to the Plan other than the information contained in the Solicitation Package or other publicly available materials;
- d. the holder has cast the same vote with respect **to all of the holder’s Claims in Class 6;**
- e. the holder understands and acknowledges that if multiple Ballots are submitted with respect to the Claim identified in Item 1, only the last properly completed Ballot voting such Claim and received by the Claims and Noticing Agent before the Voting Deadline will be deemed to reflect the voter’s intent and thus supersede and revoke any prior Ballots purporting to vote such Claim; and

- f. the holder understands and acknowledges that all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the holder hereunder, will be binding upon the transferees, successors, assigns, heirs, executors, administrators, and legal representatives of the holder and will not be affected by, and will survive, the death or incapacity of the holder.

Item 4. Holder Information and Signature.

Name of Holder: _____
(print or type)

Signature: _____

Name of Signatory: _____
(if other than Holder)

Title: _____

Address: _____

Date Completed: _____

THE VOTING DEADLINE IS 4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025.

PLEASE COMPLETE AND DATE THE BALLOT AND RETURN IT PROMPTLY WITH AN ORIGINAL SIGNED COPY IN THE ENVELOPE PROVIDED, BY USING ONE OF THE ADDRESSES BELOW, OR BY VOTING ELECTRONICALLY (SEE INSTRUCTIONS BELOW) SO THAT IT IS ACTUALLY RECEIVED BY THE CLAIMS AND NOTICING AGENT BY THE VOTING DEADLINE.

If by First Class Mail:	If by Hand Delivery or Overnight Mail:
LifeScan Global Corporation c/o Epiq Ballot Processing P.O. Box 4422 Beaverton, OR 97076-4422	LifeScan Global Corporation c/o Epiq Ballot Processing 10300 SW Allen Blvd. Beaverton, OR 97005

If you would like to coordinate hand delivery of your Ballot, please email LifeScanInfo@epiqglobal.com and provide the anticipated date and time of your delivery.

By Electronic Online Submission:

To submit your Ballot via the Claims and Noticing Agent's online portal, visit <https://dm.epiq11.com/lifescan> and under the Case Actions section of the website, click on "E-Ballot" and follow the instructions to submit your Ballot.

IMPORTANT NOTE: You will need the following E-Ballot ID# to retrieve and submit your customized electronic Ballot:

Unique E-Ballot ID#: _____

The E-Ballot Portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email, or other means of electronic transmission will not be counted.

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your Ballot. Please complete and submit an electronic Ballot for each E-Ballot ID# you receive, as applicable.

Holders who cast a Ballot using the Claims and Noticing Agent's online portal should NOT also submit a paper Ballot.

IF YOU HAVE ANY QUESTIONS ABOUT THE SOLICITATION OR VOTING PROCESS, PLEASE CONTACT THE CLAIMS AND NOTICING AGENT TOLL FREE AT (888) 832-9472 (U.S.) OR (971) 318-6618 (INTERNATIONAL). ANY BALLOT RECEIVED AFTER THE VOTING DEADLINE OR OTHERWISE NOT IN COMPLIANCE WITH THE DISCLOSURE STATEMENT ORDER WILL NOT BE COUNTED.

VOTING INSTRUCTIONS

1. As described in the Disclosure Statement, the Debtors are soliciting the votes of holders of Class 6 Claims with respect to the Plan. The Plan and Disclosure Statement are included in the Solicitation Package you received with the Ballot. Capitalized terms used but not defined herein shall have the meanings assigned to them in the Plan or Disclosure Statement, as applicable. **PLEASE READ THE PLAN AND THE DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.** You may wish to seek legal advice concerning the Plan and the treatment of your Claim under the Plan.
2. The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of Claims in at least one class that votes on the Plan and if the Plan otherwise satisfies the requirements for confirmation set forth in section 1129(a) of the Bankruptcy Code.
3. To ensure that your vote is counted, you must: (a) complete the Ballot; (b) indicate your decision either to accept or reject the Plan in Item 1 of the Ballot; and (c) **sign and return the Ballot in accordance with the instructions received so the Ballot is actually received by the Claims and Noticing Agent by the Voting Deadline.** Ballots will not be accepted by email, facsimile or other electronic means (other than through the Claims and Noticing Agent's online portal).
4. The time when your properly executed Ballot is **actually received** by the Claims and Noticing Agent will be the time used to determine whether your Ballot was submitted by the Voting Deadline. **The Voting Deadline is October 6, 2025, at 4:00 p.m., prevailing Central Time.**
5. If a Ballot is received after the Voting Deadline, it will not be counted unless the Debtors determine otherwise or as permitted by applicable law or court order. In all cases, you should allow sufficient time to assure timely delivery. No Ballot should be sent to the Debtors or the Debtors' financial or legal advisors. A Ballot will not be counted unless timely received by the Claims and Noticing Agent.
6. The holder understands and acknowledges that if multiple Ballots are submitted voting the Claims set forth in Item 1, only the last properly completed Ballot voting the Claims and received by the Claims and Noticing Agent before the Voting Deadline shall be deemed to reflect the voter's intent and thus to supersede and revoke any prior Ballots received by the Claims and Noticing Agent.
7. If you hold a Class 6 Claim against multiple Debtors, your vote on this Ballot will apply to all Debtors against whom you have a Claim.
8. If you simultaneously cast inconsistent duplicate Ballots with respect to the same Claim, your vote will not be counted.
9. The Ballot does not constitute, and will not be deemed to be: (a) a Proof of Claim; or (b) an assertion or admission with respect to any Claim. The Ballot may not be used for any purpose other than to vote to accept or reject the Plan, make the Equitization Election, make the election to grant or opt out of granting the Third-Party Release, and make certain certifications with respect to the Ballot.
10. Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of another Person or Entity, indicate your relationship with that Person or Entity and the capacity in which you are signing.

11. You must vote your Claim in Class 6 either to accept or reject the Plan and may not split your vote. Accordingly, a Ballot that partially rejects and partially accepts the Plan as to a particular Voting Class will not be counted as a vote to accept or reject the Plan as to that Class.
12. Any Ballot that is properly completed, executed, and timely submitted that fails to indicate acceptance or rejection of the Plan or that indicates both an acceptance and a rejection of the Plan will not be counted.
13. The following Ballots will not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the holder; (b) any Ballot cast by a Person or Entity that does not hold a Claim in a Class that is entitled to vote on the Plan; (c) any unsigned Ballot; (d) any Ballot not marked to accept or reject the Plan, or marked both to accept and reject the Plan; and/or (e) any Ballot submitted by a party not entitled to cast a vote with respect to the Plan.
14. If you hold Claims in more than one Class under the Plan, you will receive more than one Ballot. Each Ballot votes only your Claim indicated on that Ballot. Please complete and return each Ballot you receive.

If you have any questions regarding this Ballot, or if you did not receive a copy of the Disclosure Statement or Plan, or if you need additional copies of the enclosed materials, please contact the Claims and Noticing Agent at LifeScanInfo@epiglobal.com OR call (888) 832-9472 (US toll free) OR (971) 318-6618 (international).

PLEASE SUBMIT YOUR BALLOT PROMPTLY!

Schedule 4

Form of Unimpaired Non-Voting Status Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	Chapter 11
LifeScan Global Corporation, <i>et al.</i> , ¹	)	Case No. 25-90259 (ARP)
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF NON-VOTING STATUS AND
OPT OUT OF RELEASES TO HOLDERS OF UNIMPAIRED
CLAIMS OR INTERESTS CONCLUSIVELY PRESUMED TO ACCEPT THE PLAN**

PLEASE TAKE NOTICE THAT on September [●], 2025, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order (the “Disclosure Statement Order”): (a) authorizing the above-captioned debtors and debtors in possession (collectively, the “Debtors”) to solicit votes on the *Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”);² (b) conditionally approving the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages; and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT because of the nature and treatment of your Class 1 or Class 2 Claim or Interest under the Plan, ***you are NOT entitled to vote on the Plan.***³ Specifically, under the terms of the Plan, as a holder of a Claim against (as currently asserted against the Debtors) or Interest in the Debtors that is not Impaired and conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code, you are ***not*** entitled to vote on the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider Confirmation of the Plan (the “Combined Hearing”) will commence on **October 20, 2025, at 9:00 a.m.**, prevailing Central Time, before the Honorable Alfredo R. Perez, in the United

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

² Capitalized terms not otherwise defined herein have the same meaning as set forth in the Plan.

States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Avenue, Courtroom 400, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Plan and adequacy of the Disclosure Statement is **October 9, 2025, at 4:00 p.m.**, prevailing Central Time (the “Plan and Disclosure Statement Objection Deadline”). All objections to the relief sought at the Combined Hearing ***must***: (a) be in writing; (b) conform to the Bankruptcy Code, Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Court; (c) state, with particularity, the legal and factual bases for the objection and, if practicable, a proposed modification to the Plan, Disclosure Statement, or related materials that would resolve such objection; and (d) be filed with the Court on or before the Plan and Disclosure Statement Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, they may be viewed or downloaded free of charge from the Debtors’ chapter 11 website <https://dm.epiq11.com/LifeScan> or you should contact Epiq Corporate Restructuring, LLC, the notice and claims agent retained by the Debtors in these chapter 11 cases (the “Notice and Claims Agent”), by: (a) writing to LifeScan Global Corporation Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Boulevard, Beaverton, OR 97005; (b) emailing LifeScanInfo@epiqglobal.com; or (c) calling the Debtors’ restructuring hotline at (888) 832-9472 (US toll free) or (971) 318-6618 (international) and request to speak with a member of the Solicitation Team. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE VIII.D CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

ALL HOLDERS OF CLAIMS OR INTERESTS THAT DO NOT ELECT TO OPT OUT OF THE PROVISIONS CONTAINED IN ARTICLE VIII OF THE PLAN USING THE ENCLOSED OPT OUT FORM OR BY FILING AN OBJECTION TO THE RELEASES CONTAINED IN THE PLAN WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES TO THE EXTENT SET FORTH IN ARTICLE VIII OF THE PLAN. BY ELECTING TO OPT OUT OF THE RELEASES SET FORTH IN ARTICLE VIII.D OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE VIII OF THE PLAN IF YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH.

Dated September [●], 2025

/s/

John F. Higgins (TX Bar No. 09597500)
M. Shane Johnson (TX Bar No. 24083263)
Megan Young-John (TX Bar No. 24088700)
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-and-

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mwyanez@milbank.com

Proposed Co-Counsel for Debtors in Possession

OPTIONAL: RELEASE OPT OUT FORM

You are receiving this opt out form (the “Opt Out Form”) because the Debtor’s records indicate that you are or may be a holder of a Claim or Interest in Class 1 or Class 2 that is not entitled to vote on the *Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”). Holders of Claims or Interests are deemed to grant the Third-Party Release set forth in the Plan and summarized in this notice unless a holder affirmatively opts out by completing and returning this form in accordance with the directions herein or files an objection to the Third-Party Release with the Bankruptcy Court on or before **October 6, 2025, at 4:00 p.m., prevailing Central Time** (the “Opt-Out Deadline”).

If you believe you are a holder of a Claim or Interest with respect to the Debtors and want to opt out of the Third-Party Release set forth in Article VIII.D of the Plan, please promptly complete, sign, and date this Opt Out Form and return it via first class mail, overnight courier, the Notice and Claims Agent’s online Opt Out Portal, or hand delivery to Epiq Corporate Restructuring, LLC (the “Notice and Claims Agent”) at the address set forth below. Holders are strongly encouraged to submit their Opt Out Form through the Notice and Claims Agent’s online Opt Out. Parties that submit their Opt Out Form using the Opt Out Portal should NOT also submit a paper Opt Out Form.

THIS OPT OUT FORM MUST BE ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS AGENT BY THE OPT-OUT DEADLINE. IF THE OPT OUT FORM IS RECEIVED AFTER THE OPT-OUT DEADLINE, IT WILL NOT BE COUNTED.

Item 1. Important information regarding the Third-Party Release.⁴

Article VIII.D of the Plan contains the following Third-Party Release:

Except as expressly set forth in the Definitive Documents, as of the Effective Date, to the maximum extent permitted by law, in exchange for good and valuable consideration, the receipt and adequacy of which is hereby confirmed, each Releasing Party (in each case on behalf of themselves and their respective Related Parties who may purport to assert any Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities) hereby conclusively, absolutely, unconditionally, irrevocably, and forever releases and discharges each and all of the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies and liabilities whatsoever (including any derivative claims, including those asserted or assertable on behalf of any Releasing Party), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, direct or derivative, suspected or unsuspected, secured or unsecured, whether in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common law, or any applicable international, foreign, or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, that each Releasing Party and/or its Related Parties or any other Entities claiming under or through them would have been legally entitled to assert in his/her or its own right (whether individually or collectively) or on behalf of any Entity, based on or relating to, or in any manner arising from, in whole or in part, the Company Entities, the Debtors, the Estates, or the Reorganized Debtors (including the capital structure, management, ownership or operation thereof), the Existing Credit Documents and the loans made thereunder, the purchase, sale, or rescission of the purchase or sale of any security of any Company Entity, Debtor, or Reorganized Debtor, the subject matter of, or the transactions or events giving rise to, any Claim or Interest affected by the Restructuring, the business or contractual arrangements or interactions between any Company Entity, Debtor, or Reorganized Debtor and any other Person, the ownership and/or operation of the Company Entities, Debtors, or Reorganized Debtors by any Released Party, the actions taken by the board of directors or managers of any Company Entity, Debtors or Reorganized Debtor, or the distribution or transfer of any Cash or other property of the Company Entities, Debtors, or Reorganized Debtors to any Released Party, the Restructuring, the RSA (including the term sheet attached thereto), any

⁴ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing this Opt Out Form.

Definitive Documents, the negotiation, formulation, preparation, or implementation thereof, the solicitation of consent or support with respect to the Restructuring, or any action or inaction relating to the payment or non-payment of any tax liabilities (or estimates thereof) of the Company Entities, the Debtors or the Reorganized Debtors, in all cases, based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than (a) Causes of Action assertable by a Releasing Party against a Released Party arising from any act or omission of such Released Party that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud (other than fraud claims based on constructive fraud, negligence, recklessness or other similar theory not predicated on intent, knowledge or willfulness) or gross negligence, (b) any indemnification or contribution claims of the Agents against any lender specifically provided for under the terms of the Existing Credit Documents, and any related defense (legal or equitable), counterclaim, or claim of any lender against any of the Agents and (c) any rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring.

* * *

UNDER THE PLAN, “**RELEASED PARTIES**” COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) EACH DEBTOR, (II) EACH REORGANIZED DEBTOR, (III) THE SPONSOR, (IV) THE CONSENTING LENDERS, (V) THE AGENTS, (VI) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VII) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (VI), SUCH ENTITIES’ RELATED PARTIES; (VIII) ALL HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT AND THEREBY PROVIDED A RELEASE; PROVIDED, THAT ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASES CONTAINED IN ARTICLE VIII.D OF THE PLAN; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASED PARTY.”

UNDER THE PLAN, “**RELEASING PARTIES**” MEANS, COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) THE SPONSOR, (II) THE CONSENTING LENDERS, (III) THE AGENTS, (IV) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (III), SUCH ENTITIES’ RELATED PARTIES; (V) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VI) ALL HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN, AND (VII) ALL HOLDERS OF CLAIMS OR INTERESTS WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT; PROVIDED, ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASE CONTAINED IN ARTICLE VIII.D; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASING PARTY.”

PLEASE BE ADVISED, AN ENTITY SHALL BE NEITHER A RELEASING PARTY NOR A RELEASED PARTY IF IT: (X) VALIDLY OPTS OUT OF THE RELEASES CONTAINED IN ARTICLE VIII.D OF THE PLAN; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT ON THE DOCKET OF THE CHAPTER 11 CASES AN OBJECTION TO THE RELEASES CONTAINED IN ARTICLE VIII OF THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION.

IMPORTANT INFORMATION REGARDING THE RELEASES:

AS A HOLDER OF CLAIMS AGAINST OR INTERESTS IN THE DEBTORS, YOU ARE A “RELEASING PARTY” UNDER THE PLAN AND ARE DEEMED TO PROVIDE THE THIRD-PARTY RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN, AS SET FORTH ABOVE. YOU MAY CHECK THE BOX BELOW TO ELECT NOT TO GRANT THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN. YOU

WILL NOT BE CONSIDERED A “RELEASING PARTY” UNDER THE PLAN IF YOU CHECK THE BOX BELOW AND SUBMIT THE OPT OUT BY THE OPT-OUT DEADLINE. YOU MAY ALSO VALIDLY OPT OUT OF THE RELEASES BY FILING AN OBJECTION TO THE RELEASES CONTAINED IN THE PLAN WITH THE BANKRUPTCY COURT PRIOR TO THE PLAN AND DISCLOSURE STATEMENT OBJECTION DEADLINE THAT IS NOT RESOLVED BEFORE CONFIRMATION. THE ELECTION TO WITHHOLD CONSENT TO GRANT THE THIRD-PARTY RELEASE IS AT YOUR OPTION. BY OPTING OUT OF THE RELEASES SET FORTH IN ARTICLE VIII.D OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE VIII.C OF THE PLAN IF YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH.

YOU WILL RECEIVE THE SAME TREATMENT ON ACCOUNT OF YOUR CLAIM(S) OR INTEREST(S) UNDER THE PLAN REGARDLESS OF WHETHER YOU ELECT TO NOT GRANT THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN.

OPTIONAL RELEASE ELECTION. YOU MAY ELECT TO OPT OUT OF THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN ONLY IF YOU CHECK THE BOX BELOW:

☐ **The undersigned holder of the Claim or Interest elects to OPT OUT of the Third-Party Release**

Item 2. Certifications.

By signing this Opt Out Form, the undersigned certifies to the Bankruptcy Court and the Debtors that:

- (a) as of the Voting Record Date, either: (i) the Entity is the holder of a Claim or Interest; or (ii) the Entity is an authorized signatory for the Entity that is a holder of a Claim or Interest;
- (b) the Entity (or in the case of an authorized signatory, the holder) has received a copy of the *Notice of Non-Voting Status and Opt Out of Releases to Holders of Unimpaired Claims or Interests Conclusively Deemed to Accept the Plan* and that this Opt Out Form is made pursuant to the terms and conditions set forth therein;
- (c) the Entity has submitted the same respective election concerning the releases with respect to all Claims or Interests in a single Class; and
- (d) no other Opt Out Form has been submitted or, if any other Opt Out Forms have been submitted with respect to such Claims or Interests, then any such earlier Opt Out Forms are hereby revoked.

Name of Holder: _____ <i>(print or type)</i>
Signature: _____
Name of Signatory: _____ <i>(if other than Holder)</i>
Title: _____
Address: _____ _____
Telephone Number: _____
Email: _____
Date Completed: _____

IF YOU HAVE MADE THE OPTIONAL OPT OUT ELECTION, PLEASE COMPLETE, SIGN, AND DATE THIS OPT OUT FORM AND RETURN IT PROMPTLY BY ONLY ONE OF THE METHODS BELOW.

If by First Class Mail:	If by Hand Delivery or Overnight Mail:
LifeScan Global Corporation c/o Epiq Ballot Processing P.O. Box 4422 Beaverton, OR 97076-4422	LifeScan Global Corporation c/o Epiq Ballot Processing 10300 SW Allen Blvd. Beaverton, OR 97005

OR

By Electronic Online Submission:

To submit your Opt Out Form via the Claims and Noticing Agent's online portal, visit <https://dm.epiq11.com/lifescan> and under the Case Actions section of the website, click on "Opt Out Portal" and follow the instructions to submit your Optional Opt Out Form.

The Opt Out Portal is the sole manner in which Opt Out Forms will be accepted via electronic or online transmission. Opt Out Forms submitted by facsimile, email, or other means of electronic transmission will not be counted.

Parties that submit their Opt Out Form using the Opt Out Portal should NOT also submit a paper Opt Out Form.

THE OPT-OUT DEADLINE IS 4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025.

THE NOTICE AND CLAIMS AGENT MUST ACTUALLY RECEIVE YOUR OPT OUT ELECTION ON OR BEFORE THE OPT-OUT DEADLINE. IF YOU HAVE ANY QUESTIONS REGARDING THIS OPT OUT FORM, PLEASE CONTACT THE NOTICE AND CLAIMS AGENT FOR FURTHER ASSISTANCE.

Schedule 5

Form of Impaired Non-Voting Status Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
LifeScan Global Corporation, <i>et al.</i> , ¹	)	Case No. 25-90259 (ARP)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF NON-VOTING STATUS AND OPT OUT
OF RELEASES TO HOLDERS OF IMPAIRED CLAIMS OR
INTERESTS CONCLUSIVELY DEEMED TO REJECT THE PLAN**

PLEASE TAKE NOTICE THAT on September [●], 2025, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order (the “Disclosure Statement Order”): (a) authorizing the above-captioned debtors and debtors in possession (collectively, the “Debtors”) to solicit votes on the *Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”);² (b) conditionally approving the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages; and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT because of the nature and treatment of your Class 8 Claim or Interest under the Plan, ***you are NOT entitled to vote on the Plan.*** Specifically, under the terms of the Plan, as a holder of a Claim (as currently asserted against the Debtors) or Interest in the Debtors that is Impaired and conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code, you are ***not*** entitled to vote on the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider Confirmation of the Plan (the “Combined Hearing”) will commence on **October 20, 2025, at 9:00 a.m.**, prevailing Central Time, before the Honorable Alfredo R. Perez, in the United

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

² Capitalized terms not otherwise defined herein have the same meaning as set forth in the Plan.

States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Avenue, Courtroom 400, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Plan and adequacy of the Disclosure Statement is **October 9, 2025, at 4:00 p.m.**, prevailing Central Time (the “Plan and Disclosure Statement Objection Deadline”). All objections to the relief sought at the Combined Hearing ***must***: (a) be in writing; (b) conform to the Bankruptcy Code, Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Court; (c) state, with particularity, the legal and factual bases for the objection and, if practicable, a proposed modification to the Plan, Disclosure Statement, or related materials that would resolve such objection; and (d) be filed with the Court on or before the Plan and Disclosure Statement Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, they may be viewed or downloaded free of charge from the Debtors’ chapter 11 website <https://dm.epiq11.com/LifeScan> or you should contact Epiq Corporate Restructuring, LLC, the notice and claims agent retained by the Debtors in these chapter 11 cases (the “Notice and Claims Agent”), by: (a) writing to LifeScan Global Corporation Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Boulevard, Beaverton, OR 97005; (b) emailing LifeScanInfo@epiqglobal.com; or (c) calling the Debtors’ restructuring hotline at (888) 832-9472 (US toll free) or (971) 318-6618 (international) and request to speak with a member of the Solicitation Team. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE VIII.D CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

ALL HOLDERS OF CLAIMS OR INTERESTS THAT DO NOT ELECT TO OPT OUT OF THE PROVISIONS CONTAINED IN ARTICLE VIII OF THE PLAN USING THE ENCLOSED OPT OUT FORM OR BY FILING AN OBJECTION TO THE RELEASES CONTAINED IN THE PLAN WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES TO THE EXTENT SET FORTH IN ARTICLE VIII OF THE PLAN. BY ELECTING TO OPT OUT OF THE RELEASES SET FORTH IN ARTICLE VIII.D OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE VIII OF THE PLAN IF YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH.

Dated August [●], 2025

/s/

John F. Higgins (TX Bar No. 09597500)
M. Shane Johnson (TX Bar No. 24083263)
Megan Young-John (TX Bar No. 24088700)
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-and-

Dennis F. Dunne, Esq. (admitted *pro hac vice*)
Samuel Khalil, Esq. (admitted *pro hac vice*)
Jaimie Fedell, Esq. (admitted *pro hac vice*)

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Facsimile: (212) 530-5219
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Andrew M. Leblanc, Esq. (admitted *pro hac vice*)
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1101 New York Avenue, NW
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Proposed Co-Counsel for Debtors in Possession

OPTIONAL: RELEASE OPT OUT FORM

You are receiving this opt out form (the “Opt Out Form”) because you are or may be a holder of a Class 8 Claim or Interest that is not entitled to vote on the *Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”). Holders of Claims or Interests are deemed to grant the Third-Party Release set forth in the Plan and summarized in this notice unless a holder affirmatively opts out by completing and returning this form in accordance with the directions herein or files an objection to the Third-Party Release with the Bankruptcy Court on or before **October 6, 2025, at 4:00 p.m., prevailing Central Time** (the “Opt-Out Deadline”).

If you believe you are a holder of a Claim or Interest with respect to the Debtors and want to opt out of the Third-Party Release set forth in Article VIII.D of the Plan, please promptly complete, sign, and date this Opt Out Form and return it via first class mail, overnight courier, the Notice and Claims Agent’s online Opt Out Portal, or hand delivery to Epiq Corporate Restructuring, LLC (the “Notice and Claims Agent”) at the address set forth below. Holders are strongly encouraged to submit their Opt Out Form through the Notice and Claims Agent’s online Opt Out Portal. Parties that submit their Opt Out Form using the Opt Out Portal should NOT also submit a paper Opt Out Form.

THIS OPT OUT FORM MUST BE ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS AGENT BY THE OPT-OUT DEADLINE. IF THE OPT OUT FORM IS RECEIVED AFTER THE OPT-OUT DEADLINE, IT WILL NOT BE COUNTED.

Item 1. Important information regarding the Third-Party Release.³

Article VIII.D of the Plan contains the following Third-Party Release:

Except as expressly set forth in the Definitive Documents, as of the Effective Date, to the maximum extent permitted by law, in exchange for good and valuable consideration, the receipt and adequacy of which is hereby confirmed, each Releasing Party (in each case on behalf of themselves and their respective Related Parties who may purport to assert any Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities) hereby conclusively, absolutely, unconditionally, irrevocably, and forever releases and discharges each and all of the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies and liabilities whatsoever (including any derivative claims, including those asserted or assertable on behalf of any Releasing Party), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, direct or derivative, suspected or unsuspected, secured or unsecured, whether in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common law, or any applicable international, foreign, or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, that each Releasing Party and/or its Related Parties or any other Entities claiming under or through them would have been legally entitled to assert in his/her or its own right (whether individually or collectively) or on behalf of any Entity, based on or relating to, or in any manner arising from, in whole or in part, the Company Entities, the Debtors, the Estates, or the Reorganized Debtors (including the capital structure, management, ownership or operation thereof), the Existing Credit Documents and the loans made thereunder, the purchase, sale, or rescission of the purchase or sale of any security of any Company Entity, Debtor, or Reorganized Debtor, the subject matter of, or the transactions or events giving rise to, any Claim or Interest affected by the Restructuring, the business or contractual arrangements or interactions between any Company Entity, Debtor, or Reorganized Debtor and any other Person, the ownership and/or operation of the Company Entities, Debtors, or Reorganized Debtors by any Released Party, the actions taken by the board of directors or managers of any Company Entity, Debtors or Reorganized Debtor, or the distribution or transfer of any Cash or other property of the Company Entities, Debtors, or Reorganized Debtors to any Released Party, the Restructuring, the RSA (including the term sheet attached thereto), any Definitive Documents, the negotiation,

³ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing this Opt Out Form.

formulation, preparation, or implementation thereof, the solicitation of consent or support with respect to the Restructuring, or any action or inaction relating to the payment or non-payment of any tax liabilities (or estimates thereof) of the Company Entities, the Debtors or the Reorganized Debtors, in all cases, based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than (a) Causes of Action assertable by a Releasing Party against a Released Party arising from any act or omission of such Released Party that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud (other than fraud claims based on constructive fraud, negligence, recklessness or other similar theory not predicated on intent, knowledge or willfulness) or gross negligence, (b) any indemnification or contribution claims of the Agents against any lender specifically provided for under the terms of the Existing Credit Documents, and any related defense (legal or equitable), counterclaim, or claim of any lender against any of the Agents and (c) any rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring.

* * *

UNDER THE PLAN, “**RELEASED PARTIES**” COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) EACH DEBTOR, (II) EACH REORGANIZED DEBTOR, (III) THE SPONSOR, (IV) THE CONSENTING LENDERS, (V) THE AGENTS, (VI) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VII) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (VI), SUCH ENTITIES’ RELATED PARTIES; (VIII) ALL HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT AND THEREBY PROVIDED A RELEASE; PROVIDED, THAT ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASES CONTAINED IN ARTICLE VIII.D OF THE PLAN; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASED PARTY.”

UNDER THE PLAN, “**RELEASING PARTIES**” MEANS, COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) THE SPONSOR, (II) THE CONSENTING LENDERS, (III) THE AGENTS, (IV) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (III), SUCH ENTITIES’ RELATED PARTIES; (V) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VI) ALL HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN, AND (VII) ALL HOLDERS OF CLAIMS OR INTERESTS WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT; PROVIDED, ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASE CONTAINED IN ARTICLE VIII.D; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASING PARTY.”

PLEASE BE ADVISED, AN ENTITY SHALL BE NEITHER A RELEASING PARTY NOR A RELEASED PARTY IF IT: (X) VALIDLY OPTS OUT OF THE RELEASES CONTAINED IN ARTICLE VIII.D OF THE PLAN; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT ON THE DOCKET OF THE CHAPTER 11 CASES AN OBJECTION TO THE RELEASES CONTAINED IN ARTICLE VIII OF THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION.

IMPORTANT INFORMATION REGARDING THE RELEASES:

AS A HOLDER OF CLAIMS AGAINST OR INTERESTS IN THE DEBTORS, YOU ARE A “RELEASING PARTY” UNDER THE PLAN AND ARE DEEMED TO PROVIDE THE THIRD-PARTY RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN, AS SET FORTH ABOVE. YOU MAY CHECK THE BOX BELOW TO ELECT NOT TO GRANT THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN. YOU WILL NOT BE CONSIDERED A “RELEASING PARTY” UNDER THE PLAN IF YOU CHECK THE BOX BELOW AND SUBMIT THE OPT OUT BY THE OPT-OUT DEADLINE. YOU MAY ALSO VALIDLY OPT OUT OF THE RELEASES BY FILING AN OBJECTION TO THE RELEASES CONTAINED IN THE PLAN WITH

THE BANKRUPTCY COURT PRIOR TO THE PLAN AND DISCLOSURE STATEMENT OBJECTION DEADLINE THAT IS NOT RESOLVED BEFORE CONFIRMATION. THE ELECTION TO WITHHOLD CONSENT TO GRANT THE THIRD-PARTY RELEASE IS AT YOUR OPTION. BY OPTING OUT OF THE RELEASES SET FORTH IN ARTICLE VIII.D OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE VIII.C OF THE PLAN IF YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH.

YOU WILL RECEIVE THE SAME TREATMENT ON ACCOUNT OF YOUR CLAIM(S) OR INTEREST(S) UNDER THE PLAN REGARDLESS OF WHETHER YOU ELECT TO NOT GRANT THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN.

OPTIONAL RELEASE ELECTION. YOU MAY ELECT TO OPT OUT OF THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN ONLY IF YOU CHECK THE BOX BELOW:

☐ **The undersigned holder of the Claim or Interest elects to OPT OUT of the Third-Party Release**

Item 2. Certifications.

By signing this Opt Out Form, the undersigned certifies to the Bankruptcy Court and the Debtors that:

- (a) as of the Voting Record Date, either: (i) the Entity is the holder of a Claim or Interest; or (ii) the Entity is an authorized signatory for the Entity that is a holder of a Claim or Interest;
- (b) the Entity (or in the case of an authorized signatory, the holder) has received a copy of the *Notice of Non-Voting Status and Opt Out of Releases to Holders of Impaired Claims or Interests Conclusively Deemed to Reject the Plan* and that this Opt Out Form is made pursuant to the terms and conditions set forth therein;
- (c) the Entity has submitted the same respective election concerning the releases with respect to all Claims or Interests in a single Class; and
- (d) no other Opt Out Form has been submitted or, if any other Opt Out Forms have been submitted with respect to such Claims or Interests, then any such earlier Opt Out Forms are hereby revoked.

Name of Holder: _____ (print or type)
Signature: _____
Name of Signatory: _____ (if other than holder)
Title: _____
Address: _____ _____
Telephone Number: _____
Email: _____
Date Completed: _____

IF YOU HAVE MADE THE OPTIONAL OPT OUT ELECTION, PLEASE COMPLETE, SIGN, AND DATE THIS OPT OUT FORM AND RETURN IT PROMPTLY BY ONLY ONE OF THE METHODS BELOW.

If by First Class Mail:	If by Hand Delivery or Overnight Mail:
LifeScan Global Corporation c/o Epiq Ballot Processing P.O. Box 4422 Beaverton, OR 97076-4422	LifeScan Global Corporation c/o Epiq Ballot Processing 10300 SW Allen Blvd. Beaverton, OR 97005

OR

By Electronic Online Submission:

To submit your Opt Out Form via the Claims and Noticing Agent's online portal, visit <https://dm.epiq11.com/lifescan> and under the Case Actions section of the website, click on "Opt Out Portal" and follow the instructions to submit your Optional Opt Out Form.

The Opt Out Portal is the sole manner in which Opt Out Forms will be accepted via electronic or online transmission. Opt Out Forms submitted by facsimile, email, or other means of electronic transmission will not be counted.

Parties that submit their Opt Out Form using the Opt Out Portal should NOT also submit a paper Opt Out Form.

THE OPT-OUT DEADLINE IS 4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025.

THE NOTICE AND CLAIMS AGENT MUST ACTUALLY RECEIVE YOUR OPT OUT ELECTION ON OR BEFORE THE OPT-OUT DEADLINE. IF YOU HAVE ANY QUESTIONS REGARDING THIS OPT OUT FORM, PLEASE CONTACT THE NOTICE AND CLAIMS AGENT FOR FURTHER ASSISTANCE.

Schedule 6

Form of Cover Letter

September [●], 2025

RE: In re LifeScan Global Corporation, et al., Chapter 11 Case No. 25-90259 (ARP)
(Jointly Administered)

TO ALL HOLDERS OF CLAIMS ENTITLED TO VOTE ON THE PLAN:

LifeScan Global Corporation and its affiliated debtors and debtors in possession in the above captioned cases (collectively, the “Debtors”)¹ each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”) on July 15, 2025.

You have received this letter and the enclosed materials because you are entitled to vote on the *Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”). On September [●], 2025, the Court entered an order (as modified, amended, or supplemented from time to time, the “Disclosure Statement Order”): (a) authorizing the Debtors to solicit votes on the Plan; (b) conditionally approving the *Disclosure Statement for Joint Chapter 11 Plan of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (the “Disclosure Statement”)² as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages; and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

YOU ARE RECEIVING THIS LETTER BECAUSE YOU ARE ENTITLED TO VOTE ON THE PLAN. THEREFORE, YOU SHOULD READ THIS LETTER CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

In addition to this cover letter, the enclosed materials constitute your Solicitation Package, and were approved by the Court for distribution to holders of Claims in connection with the solicitation of votes to accept or reject the Plan. The Solicitation Package consists of the following:

- a. a copy of the Solicitation and Voting Procedures (annexed to the Disclosure Statement Order as Schedule 2);
- b. a Ballot, together with detailed voting instructions and a pre-addressed, postage prepaid return envelope;
- c. this letter;

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

² Capitalized terms used but not defined herein have the same meanings as set forth in the Plan or Disclosure Statement, as applicable.

- d. the approved Disclosure Statement, annexed as Schedule 1 to the Disclosure Statement Order (and exhibits thereto, including the Plan);
- e. the notice of the hearing at which the Court will consider confirmation of the Plan; and
- f. such other materials as the Court may direct.

LifeScan Global Corporation (on behalf of itself and each of the other Debtors) has approved the filing of the Plan and the solicitation of votes to accept or reject the Plan. The Debtors believe that the acceptance of the Plan is in the best interests of their estates and all other parties in interest. Moreover, the Debtors believe that any alternative other than Confirmation of the Plan could result in extensive delays and increased administrative expenses, which, in turn, likely would result in smaller distributions (or no distributions) or recoveries on account of Claims asserted in these chapter 11 cases.

THE DEBTORS STRONGLY URGE YOU TO PROPERLY AND TIMELY SUBMIT YOUR BALLOT CASTING A VOTE TO ACCEPT THE PLAN. THE VOTING DEADLINE IS 4:00 P.M., PREVAILING CENTRAL TIME, ON OCTOBER 6, 2025.

The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions or if you would like to obtain additional solicitation materials (or paper copies of solicitation materials if you received a flash drive), please feel free to contact the Debtors' Notice and Claims Agent, by: (a) writing to LifeScan Global Corporation Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Boulevard, Beaverton, OR 97005; (b) emailing LifeScanInfo@epiqglobal.com; or (c) calling the Debtors' restructuring hotline at (888) 832-9472 (US toll free) or (971) 318-6618 (international) and request to speak with a member of the Solicitation Team. Copies of the solicitation materials, excluding Ballots, are available on the Debtors' website at <https://dm.epiq11.com/LifeScan>. The Notice and Claims Agent cannot and will not provide legal advice. If you need legal advice, you should consult an attorney.

You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>. Copies of certain orders, notices, and pleadings, as well as other information regarding these chapter 11 cases, are also available for inspection free of charge online at <https://dm.epiq11.com/LifeScan>.

Sincerely,

/s/

[•]

[•]

Schedule 7

Form of Combined Hearing Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
LifeScan Global Corporation, <i>et al.</i> , ¹	)	Case No. 25-90259 (ARP)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE
JOINT CHAPTER 11 PLAN AND ADEQUACY OF THE DISCLOSURE STATEMENT FILED
BY THE DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES**

PLEASE TAKE NOTICE THAT on September [●], 2025, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order (the “Disclosure Statement Order”): (a) authorizing the above-captioned debtors and debtors in possession (collectively, the “Debtors”) to solicit votes on the *Joint Chapter 11 Plan of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”);² (b) conditionally approving the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages; and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider Confirmation of the Plan and adequacy of the Disclosure Statement on a final basis (the “Combined Hearing”) will commence on **October 20, 2025, at 9:00 a.m.**, prevailing Central Time, before the Honorable Alfredo R. Perez, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Avenue, Courtroom 400, Houston, Texas 77002.

PLEASE BE ADVISED: THE COMBINED HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS **WITHOUT FURTHER NOTICE OTHER** THAN BY SUCH

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

² Capitalized terms used but not defined herein have the same meaning as set forth in the Plan.

ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT
FILED WITH THE COURT AND SERVED ON ALL PARTIES ENTITLED TO NOTICE.

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

Voting Record Date. The voting record date is **AUGUST 29, 2025**, which is the date for determining which holders of Claims in Classes 3, 4, 5, and 6, as applicable, are entitled to vote on the Plan.

Voting Deadline. The deadline for voting on the Plan is on **OCTOBER 6, 2025 at 4:00 p.m.**, prevailing Central Time (the “Voting Deadline”). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan you ***must***: (a) follow the instructions carefully; (b) complete ***all*** of the required information on the ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is ***actually received*** by the Debtors’ notice and claims agent, Epiq Corporate Restructuring, LLC (the “Notice and Claims Agent”) on or before the Voting Deadline. ***A failure to follow such instructions may disqualify your vote.***

CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE VIIL.D CONTAINS A THIRD-PARTY RELEASE. **THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.**

Plan and Disclosure Statement Objection Deadline. The deadline for filing objections to the Plan and the adequacy of the Disclosure Statement is **October 9, 2025, at 4:00 p.m.**, prevailing Central Time (the “Plan and Disclosure Statement Objection Deadline”). All objections to the relief sought at the Combined Hearing ***must***: (a) be in writing; (b) conform to the Bankruptcy Code, Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Court; (c) state, with particularity, the legal and factual bases for the objection and, if practicable, a proposed modification to the Plan, Disclosure Statement, or related materials that would resolve such objection; and (d) be filed with the Court on or before the Plan and Disclosure Statement Objection Deadline. **Please be advised that Article VIII of the Plan contains the following release, exculpation, and injunction provisions:**³

Article VIII.C of the Plan provides for a release by the Debtors (the “Debtor Release”):

Except as expressly set forth in the Definitive Documents, as of the Effective Date, to the maximum extent permitted by law, in exchange for good and valuable consideration, the receipt and adequacy of which is hereby confirmed, each Company Entity, Debtor, Estate, and Reorganized Debtor (in each case on behalf of themselves and their respective Related Parties who may purport to assert any Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities) hereby conclusively, absolutely, unconditionally, irrevocably, and forever releases and discharges each and all of the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies and liabilities whatsoever (including any derivative claims, including those asserted or assertable on behalf of any Company Entity, Debtor, Estate, or Reorganized Debtor), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or

³ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs.

hereinafter arising, direct or derivative, suspected or unsuspected, secured or unsecured, whether in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common law, or any applicable international, foreign, or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, that each Company Entity, Debtor, Estate, or Reorganized Debtor and/or its Related Parties or any other Entities claiming under or through them would have been legally entitled to assert in his/her or its own right (whether individually or collectively) or on behalf of any Entity, based on or relating to, or in any manner arising from, in whole or in part, the Company Entities, the Debtors, the Estates, or the Reorganized Debtors (including the capital structure, management, ownership or operation thereof), the Existing Credit Documents and the loans made thereunder, the purchase, sale, or rescission of the purchase or sale of any security of any Company Entity, Debtor, or Reorganized Debtor, the subject matter of, or the transactions or events giving rise to, any Claim or Interest affected by the Restructuring, the business or contractual arrangements or interactions between any Company Entity, Debtor, or Reorganized Debtor and any other Person, the ownership and/or operation of the Company Entities, Debtors, or Reorganized Debtors by any Released Party, the actions taken by the board of directors or managers of any Company Entity, Debtor, or Reorganized Debtor, or the distribution or transfer of any Cash or other property of the Company Entities, Debtors, or Reorganized Debtors to any Released Party, the Restructuring, the Restructuring Support Agreement (including the term sheet attached thereto), any Definitive Documents, the negotiation, formulation, preparation, or implementation thereof, the solicitation of consent or support with respect to the Restructuring, or any action or inaction relating to the payment or non-payment of any tax liabilities (or estimates thereof) of the Company Entities, the Debtors or the Reorganized Debtors, in all cases, based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than any rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring.

Article VIII.D of the Plan provides for a third-party release by the Releasing Parties (the “Third-Party Release”):

Except as expressly set forth in the Definitive Documents, as of the Effective Date, to the maximum extent permitted by law, in exchange for good and valuable consideration, the receipt and adequacy of which is hereby confirmed, each Releasing Party (in each case on behalf of themselves and their respective Related Parties who may purport to assert any Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities) hereby conclusively, absolutely, unconditionally, irrevocably, and forever releases and discharges each and all of the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies and liabilities whatsoever (including any derivative claims, including those asserted or assertable on behalf of any Releasing Party), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, direct or derivative, suspected or unsuspected, secured or unsecured, whether in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common law, or any applicable international, foreign, or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, that each Releasing Party and/or its Related Parties or any other Entities claiming under or through them would have been legally entitled to assert in his/her or its own right (whether individually or collectively) or on behalf of any Entity, based on or relating to, or in any manner arising from, in whole or in part, the Company Entities, the Debtors, the Estates, or the Reorganized Debtors (including the capital structure, management, ownership or operation thereof), the Existing Credit Documents and the loans made thereunder, the purchase, sale, or rescission of the purchase or sale of any security of any Company Entity, Debtor, or Reorganized Debtor, the subject matter of, or the transactions or events giving rise to, any Claim or Interest affected by the Restructuring, the business or contractual arrangements or interactions between any

Company Entity, Debtor, or Reorganized Debtor and any other Person, the ownership and/or operation of the Company Entities, Debtors, or Reorganized Debtors by any Released Party, the actions taken by the board of directors or managers of any Company Entity, Debtors or Reorganized Debtor, or the distribution or transfer of any Cash or other property of the Company Entities, Debtors, or Reorganized Debtors to any Released Party, the Restructuring, the RSA (including the term sheet attached thereto), any Definitive Documents, the negotiation, formulation, preparation, or implementation thereof, the solicitation of consent or support with respect to the Restructuring, or any action or inaction relating to the payment or non-payment of any tax liabilities (or estimates thereof) of the Company Entities, the Debtors or the Reorganized Debtors, in all cases, based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than (a) Causes of Action assertable by a Releasing Party against a Released Party arising from any act or omission of such Released Party that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud (other than fraud claims based on constructive fraud, negligence, recklessness or other similar theory not predicated on intent, knowledge or willfulness) or gross negligence, (b) any indemnification or contribution claims of the Agents against any lender specifically provided for under the terms of the Existing Credit Documents, and any related defense (legal or equitable), counterclaim, or claim of any lender against any of the Agents and (c) any rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring.

Definitions Related to the Debtor Release and the Third-Party Release:

UNDER THE PLAN, “**RELEASED PARTIES**” COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) EACH DEBTOR, (II) EACH REORGANIZED DEBTOR, (III) THE SPONSOR, (IV) THE CONSENTING LENDERS, (V) THE AGENTS, (VI) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VII) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (VI), SUCH ENTITIES’ RELATED PARTIES; (VIII) ALL HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT AND THEREBY PROVIDED A RELEASE; PROVIDED, THAT ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASES CONTAINED IN ARTICLE VIII.D OF THE PLAN; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASED PARTY.”

UNDER THE PLAN, “**RELEASING PARTIES**” MEANS, COLLECTIVELY, AND IN EACH CASE IN THEIR RESPECTIVE CAPACITY AS SUCH, (I) THE SPONSOR, (II) THE CONSENTING LENDERS, (III) THE AGENTS, (IV) WITH RESPECT TO EACH OF THE FOREGOING ENTITIES IN CLAUSES (I) THROUGH (III), SUCH ENTITIES’ RELATED PARTIES; (V) BIDCO (AS DEFINED IN THE RESTRUCTURING SUPPORT AGREEMENT), IF APPLICABLE, (VI) ALL HOLDERS OF CLAIMS OR INTERESTS WHO VOTE TO ACCEPT THE PLAN, AND (VII) ALL HOLDERS OF CLAIMS OR INTERESTS WHO WERE GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF THE RELEASES SET FORTH IN THE PLAN BUT DID NOT AFFIRMATIVELY OPT OUT; PROVIDED, ANY ENTITY THAT (X) ELECTS TO OPT OUT OF THE RELEASE CONTAINED IN ARTICLE VIII.D; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT AN OBJECTION TO THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION SHALL NOT BE A “RELEASING PARTY.”

Article VIII.E of the Plan provides for an exculpation of certain parties (the “Exculpation”):

As of the Effective Date, and without affecting or limiting the Releases, and except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur, and each

Exculpated Party is released and exculpated from, all Claims, obligations, rights, suits, damages, Causes of Action, remedies or liabilities for any act or omission in connection with, relating to, or arising out of, the formulation, preparation, dissemination, negotiation, filing or consummation of the Restructuring, the RSA (including the term sheet attached thereto), any Definitive Document or any transaction, contract, instrument, release or other agreement or document created or entered into in connection with any of the foregoing, the consummation of the transactions contemplated by any of the foregoing, including the issuance of securities pursuant to the Plan or Confirmation Order, or the distribution of property under the Plan or Confirmation Order or any other related agreement (including, for the avoidance of doubt, providing any legal opinion requested by any Entity regarding any transaction, contract, instrument, document or other agreement contemplated by the Plan or Confirmation Order) in each case, to the fullest extent permitted by applicable law; provided that this provision shall not release or exculpate any Exculpated Party from any (a) Causes of Action assertable by an Exculpated Party against another Exculpated Party arising from any act or omission of such Exculpated Party that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud (other than fraud claims based on constructive fraud, negligence, recklessness or other similar theory not predicated on intent, knowledge or willfulness) or gross negligence, (b) rights that remain in effect from and after the Effective Date to enforce the Definitive Documents and the obligations contemplated by the Restructuring, or (c) breach of such Exculpated Party's obligations under any Definitive Document.

Nothing in this provision shall or shall be deemed to result in the waiving or limiting by any Company Entity, Debtor, or Reorganized Debtor or any of their respective directors, officers, members, managers, employees, or consultants of (a) any indemnification rights against any Company Entity, Debtor, or Reorganized Debtor or any insurance provider to any Company Entity, Debtor, or Reorganized Debtor, (b) any rights as beneficiaries of any insurance policies, (c) wages, salaries, compensation, or benefits, or (d) Intercompany Claims.

Article VIII.F of the Plan establishes an injunction (the "Injunction"):

Upon entry of the Confirmation Order, all Persons and Entities shall be enjoined from taking any actions to interfere with the implementation or consummation of this Plan or the vesting of the Estates' assets in, and the enjoyment of such assets by, the Reorganized Debtors pursuant to this Plan.

Except as otherwise specifically provided in the Plan or for obligations issued or required to be paid pursuant to the Plan or the Confirmation Order, all Persons and Entities who have held, hold, or may hold claims or interests that have been released or discharged hereby, or are subject to exculpation hereunder are permanently enjoined, from and after the Effective Date, from taking any of the following actions (collectively, the "Covered Matters") against, as applicable, the Debtors, the Reorganized Debtors, the Exculpated Parties, or the Released Parties (collectively the "Covered Entities"): (a) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such claims or interests; (b) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such claims or interests; (c) creating, perfecting, or enforcing any encumbrance of any kind against such Entities or the property or the estates of such Persons and Entities on account of or in connection with or with respect to any such claims or interests; (d) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Persons and Entities or against the property of such Persons and Entities on account of or in connection with or with respect to any such claims or interests unless such Persons or Entity has Filed a motion requesting the right to perform such setoff on or before the Effective Date, and notwithstanding an indication of a claim or interest or otherwise

that such Persons or Entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise; and (e) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such claims or interests released or settled pursuant to the Plan.

With respect to any Covered Entity, no Entity or Person may commence or continue any action, employ any process, or take any other act to pursue, collect, recover or offset any Claim, Interest, debt, obligation, or Cause of Action relating or reasonably likely to relate to any act or commission in connection with, relating to, or arising out of a Covered Matter (including one that alleges the actual fraud, gross negligence, or willful misconduct of a Covered Entity), unless expressly authorized by the Bankruptcy Court after (1) it determines, after a notice and a hearing, such Claim, Interest, debt, obligation, or Cause of Action is colorable and (2) it specifically authorizes such Entity or Person to bring such Claim or Cause of Action. The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether any such Claim, Interest, debt, obligation or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Article XI, shall have jurisdiction to adjudicate such underlying colorable Claim, Interest, debt, obligation, or Cause of Action.

ADDITIONAL INFORMATION

Obtaining Solicitation Materials. The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions or if you would like to obtain additional solicitation materials (or paper copies of solicitation materials if you received a flash drive), please feel free to contact the Debtors' Notice and Claims Agent, by: (a) writing to LifeScan Global Corporation Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Boulevard, Beaverton, OR 97005; (b) emailing LifeScanInfo@epiqglobal.com; or (c) calling the Debtors' restructuring hotline at (888) 832-9472 (US toll free) or (971) 318-6618 (international) and request to speak with a member of the Solicitation Team. Copies of the solicitation materials, excluding Ballots, are available on the Debtors' website at <https://dm.epiq11.com/LifeScan>. The Notice and Claims Agent cannot and will not provide legal advice. If you need legal advice, you should consult an attorney.

You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>. Copies of certain orders, notices, and pleadings, as well as other information regarding these chapter 11 cases, are also available for inspection free of charge online at <https://dm.epiq11.com/LifeScan>.

The Plan Supplement. The Debtors will file the Plan Supplement (as defined in the Plan) by no later than **September 29, 2025**, and will serve notice on all holders of Claims and Interests entitled to vote on the Plan, which will: (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) explain how parties may obtain copies of the Plan Supplement.

BINDING NATURE OF THE PLAN:

IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS OR INTERESTS, WITH RESPECT TO THE RELEASES SET FORTH IN ARTICLE VIII OF THE PLAN, TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM OR INTEREST IN THESE CHAPTER 11 CASES, OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN OR VOTED TO REJECT THE PLAN. FAILURE TO FILE A TIMELY OBJECTION TO THE PLAN OR, WITH RESPECT TO THE RELEASES SET FORTH IN ARTICLE VIII OF THE PLAN, TO TIMELY

OPT OUT VIA BALLOT OR OPT OUT NOTICE, AS APPLICABLE, WILL RESULT IN THE APPLICATION OF THE PROVISIONS SET FORTH ABOVE, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PRVISIONS, TO ALL HOLDERS OF CLAIMS OR INTERESTS.

Dated September [●], 2025

/s/

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M. Shane Johnson (TX Bar No. 24083263)
Megan Young-John (TX Bar No. 24088700)
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Proposed Co-Counsel for Debtors in Possession

Schedule 8

Form of Plan Supplement Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
LifeScan Global Corporation, <i>et al.</i> , ¹	)	Case No. 25-90259 (ARP)
	)	
Debtors.	)	(Jointly Administered)
	)	

NOTICE OF FILING OF PLAN SUPPLEMENT

PLEASE TAKE NOTICE THAT on September [●], 2025, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order (the “Disclosure Statement Order”): (a) authorizing the above-captioned debtors and debtors in possession (collectively, the “Debtors”) to solicit votes on the *Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”); (b) conditionally approving the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Disclosure Statement”)² as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages; and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT as contemplated by the Plan and the Disclosure Statement Order, the Debtors filed the Plan Supplement with the Court on September [●], 2025 [Docket No. [●]]. The Plan Supplement, as defined in the Plan, any supplemental appendix to the Plan, containing certain documents and forms of documents, schedules, and exhibits relevant to the implementation of the Plan, as may be amended, modified or supplemented from time to time in accordance with the terms of the Plan, the Restructuring Support Agreement, the Bankruptcy Code, and the Bankruptcy Rules. The Debtors, subject to the terms of and consent rights in the Restructuring Support Agreement, shall have the right to alter, amend, modify, or supplement the documents contained in the Plan Supplement up to the Effective Date as set forth in this Plan.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

² Capitalized terms not otherwise defined herein have the same meaning as set forth in the Plan or Disclosure Statement, as applicable.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider Confirmation of the Plan and the adequacy of the Disclosure Statement (the “Combined Hearing”) will commence on **October 20, 2025, at 9:00 a.m.**, prevailing Central Time, before the Honorable Alfredo R. Perez, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Avenue, Courtroom 400, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Plan and the adequacy of the Disclosure Statement is **October 9, 2025, at 4:00 p.m.**, prevailing Central Time (the “Plan and Disclosure Statement Objection Deadline”). All objections to the relief sought at the Combined Hearing ***must***: (a) be in writing; (b) conform to the Bankruptcy Code, Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Court; (c) state, with particularity, the legal and factual bases for the objection and, if practicable, a proposed modification to the Plan, Disclosure Statement, or related materials that would resolve such objection; and (d) be filed with the Court on or before the Plan and Disclosure Statement Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, they may be viewed or downloaded free of charge from the Debtors’ chapter 11 website <https://dm.epiq11.com/LifeScan> or you should contact Epiq Corporate Restructuring, LLC, the notice and claims agent retained by the Debtors in these chapter 11 cases (the “Notice and Claims Agent”), by: (a) writing to LifeScan Global Corporation Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Boulevard, Beaverton, OR 97005; (b) emailing LifeScanInfo@epiqglobal.com; or (c) calling the Debtors’ restructuring hotline at (888) 832-9472 (US toll free) or (971) 318-6618 (international) and request to speak with a member of the Solicitation Team. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND **ARTICLE VIII.D CONTAINS A THIRD-PARTY RELEASE**. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE NOTICE AND CLAIMS AGENT.

Dated September [●], 2025

/s/

John F. Higgins (TX Bar No. 09597500)
M. Shane Johnson (TX Bar No. 24083263)
Megan Young-John (TX Bar No. 24088700)
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Proposed Co-Counsel for Debtors in Possession

Schedule 9

Form of Notice of Assumption of Executory Contracts and Unexpired Leases

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

LifeScan Global Corporation, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 25-90259 (ARP)
)

) (Jointly Administered)
)

**NOTICE OF (A) EXECUTORY CONTRACTS AND UNEXPIRED LEASES
THAT MAY BE ASSUMED OR ASSUMED AND ASSIGNED BY THE DEBTORS
PURSUANT TO THE PLAN OR BIDDING PROCEDURES, AS APPLICABLE, (B) CURE
AMOUNTS, IF ANY, AND (C) RELATED PROCEDURES IN CONNECTION THEREWITH**

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU HAVE BEEN IDENTIFIED AS A COUNTERPARTY TO A POTENTIAL ASSUMED CONTACT. THE ASSUMPTION OR ASSUMPTION AND ASSIGNMENT OF THE EXECUTORY CONTRACTS OR UNEXPIRED LEASES ON THE ASSUMPTION SCHEDULE IS NOT GUARANTEED AND IS SUBJECT TO COURT APPROVAL BY THE COURT AND THE DEBTORS' RIGHT TO REMOVE AN EXECUTORY CONTRACT OR UNEXPIRED LEASE FROM THE ASSUMPTION SCHEDULE.

PLEASE TAKE NOTICE THAT on August 1, 2025, DUV Holding Corporation and certain of its direct and indirect subsidiaries entered into that certain *Second Amended and Restated Restructuring Support Agreement* [Docket No. 137] (collectively with all exhibits, annexes, term sheets, and schedules attached thereto and as may be modified, amended, or supplemented from time to time, the “RSA”),² by and among the Company, the Consenting Lenders, and the Sponsor, which contemplates a restructuring of the Company’s capital structure on the terms and conditions set forth therein (the “Restructuring”).

PLEASE TAKE FURTHER NOTICE THAT pursuant to the RSA, the Restructuring shall be effectuated through (i) the Equitization Restructuring, in the event the Consent Condition is satisfied on the Pivot Date and there is not an Acceptable Third Party Sale (the “Plan Sale”), (ii) the Credit Bid Sale, in the event that on the Pivot Date the Consent Condition is not satisfied

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the RSA or Bidding Procedures Order (as defined herein), as applicable.

and there is not an Acceptable Third Party Sale or (iii) the Third Party Sale, in the event there is an Acceptable Third Party Sale ((ii) and (iii) together, the “Bidding Procedures Sale”).³

PLEASE TAKE FURTHER NOTICE THAT on July 16, 2025 the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered the *Order (I) Approving (A) Bidding Procedures for the Sale of the Debtors’ Assets, (B) Assumption and Assignment Procedures, and (C) Form and Manner of Sale Notice, Assumption Notice, and Notice of Successful Bidder; (II) Authorizing Designation of Stalking Horse Bidder; (III) Scheduling Certain Dates and Deadlines; and (IV) Granting Related Relief* [Docket No. 50] (the “Bidding Procedures Order”) that, among other things, approved certain procedures and notices for assuming and assigning executory contracts and unexpired leases in the event of a Bidding Procedures Sale (the “Bidding Procedures Assumption Procedures”).

PLEASE TAKE FURTHER NOTICE THAT on September [●], 2025, the Court entered an order (the “Disclosure Statement Order”): (a) conditionally approving the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (b) authorizing the above-captioned debtors and debtors in possession (collectively, the “Debtors”) to solicit votes on the *Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”); (c) approving the solicitation materials and documents to be included in the solicitation packages; (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan; and (e) approving certain procedures and notices for assuming or assuming and assigning executory contracts and unexpired leases under the Plan, including, without limitation, in the event of a Plan Sale (the “Plan Assumption Procedures”).

PLEASE TAKE FURTHER NOTICE THAT the Debtors filed the *Assumed and Assigned Executory Contract and Unexpired Leases List* [Docket No. [●]] (the “Assumption Schedule”) with the Court as part of the Plan Supplement (as defined in the Plan) on September [●], 2025 and in satisfaction of the Plan Assumption Procedures and the Bidding Procedures Assumption Procedures. The Debtors’ determination to assume or assume and assign the agreements identified on the Assumption Schedule is subject to ongoing review, revision, and further negotiation among the Debtors and interested parties with respect thereto.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will (i) consider confirmation of the Plan and the adequacy of the Disclosure Statement (the “Combined Hearing”) and (ii) in the event of a Bidding Procedures Sale, where the Court will consider approval of the proposed Sale Transaction free and clear of all liens, claims, interests and encumbrances (the “Sale Hearing,” and together with the Combined Hearing, the “Hearing”) will commence on **October 20, 2025, at 9:00 a.m.**, prevailing Central Time, before the Honorable

³ The RSA provisions referenced herein are for summary purposes only. If there is any inconsistency between the provisions set forth herein and the RSA, the RSA governs.

Alfredo R. Perez, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Avenue, Courtroom 400, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice because the Debtors' records reflect that you are a party to a contract that is listed on the Assumption Schedule. Therefore, you are advised to carefully review the information contained in this notice and the related provisions of the Plan and Bidding Procedures Order, including the Assumption Schedule.

PLEASE TAKE FURTHER NOTICE that the Debtors are proposing to assume or assume and assign the executory contract(s) and unexpired lease(s) listed in **Exhibit A**⁴ attached hereto to which you are a party.⁵

PLEASE TAKE FURTHER NOTICE THAT section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will promptly cure, any defaults under Executory Contracts and Unexpired Leases at the time of assumption. Accordingly, the Debtors have conducted a thorough review of their books and records and have determined the amounts required to cure defaults, if any, under the Executory Contract(s) and Unexpired Lease(s), which amounts are listed in **Exhibit A**. Please note that if no amount is stated for a particular Executory Contract or Unexpired Lease, the Debtors believe that there is no cure amount outstanding for such contract or lease.

PLEASE TAKE FURTHER NOTICE THAT absent any pending dispute, the monetary amounts required to cure any existing defaults arising under the Executory Contract(s) and Unexpired Lease(s) identified in **Exhibit A** will be satisfied, pursuant to section 365(b)(1) of the Bankruptcy Code, by payment of the default amount in cash on the Effective Date, subject to the limitations described in Article V.D of the Plan, or on such other terms as the parties to such Executory Contracts or Unexpired Leases may otherwise agree. In the event of a dispute, however, payment of the cure amount would be made following the entry of a final order(s) resolving the dispute and approving the assumption. If an objection to the proposed assumption or related cure amount is sustained by the Court, however, the Debtors, subject to the terms of and consent rights

⁴ As used herein, (i) "Executory Contract" means an executory contract contained in **Exhibit A** or any executory contract that is a Subsequently Designated Assumed Contract (as defined herein), and (ii) "Unexpired Lease" means an unexpired lease contained in **Exhibit A** or any unexpired lease that is a Subsequently Designated Assumed Contract (as defined herein).

⁵ Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Assumption Schedule, nor anything contained in the Plan or each Debtor's schedule of assets and liabilities, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease capable of assumption, that any Reorganized Debtor(s) has any liability thereunder, or that such Executory Contract or Unexpired Lease is necessarily a binding and enforceable agreement. Further, the Debtors expressly reserve the right, subject to the terms of and consent rights in the Restructuring Support Agreement, to (a) alter, amend, modify, or supplement the Assumed and Assigned Executory Contract and Unexpired Leases List or the Rejected Executory Contract and Unexpired Lease List at any time through and including forty-five days after the Effective Date, or, if later, after a determination is made by the Court regarding a disputed cure Claim amount, and (b) contest any Claim (or cure amount) asserted in connection with assumption of any Executory Contract or Unexpired Lease.

in the RSA, may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming it.⁶

PLEASE TAKE FURTHER NOTICE THAT, the deadline for filing objections relating solely to any assumption of an Executory Contract or Unexpired Lease contained in the Assumption Schedule must be filed with the Court on or before 5:00 p.m., prevailing Central Time, on October 15, 2025 (the “Assumption Objection Deadline”). Any such objection including on the basis of the Cure Cost or adequate assurance of future performance (each, an “Assumption Objection”), must (i) be in writing; (ii) comply with the applicable provisions of the Bankruptcy Rules and the Local Rules; (iii) state with specificity the nature of the objection and, if the objection pertains to the proposed Cure Cost, the correct cure amount alleged by the objecting Counterparty, together with any applicable and appropriate documentation in support thereof; (d) be filed with the Court and served so as to actually be received by the foregoing parties by no later the Assumption Objection Deadline: (i) (1) Milbank LLP, 55 Hudson Yards, New York, NY 10001, Attn: Dennis F. Dunne (ddunne@milbank.com), Samuel A. Khalil (skhalil@milbank.com), and Jaimie Fedell (jfedell@milbank.com); and (2) Porter Hedges LLP, 1000 Main Street, 36th Floor, Houston, Texas 77002, Attn: John F. Higgins (jhiggins@porterhedges.com), M. Shane Johnson (sjohnson@porterhedges.com), Megan Young-John (myoung-john@porterhedges.com), James A. Keefe (jkeefe@porterhedges.com), and Grecia V. Sarda (gsarda@porterhedges.com); (ii) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002, Attn: Ha Nguyen (ha.nguyen@usdoj.gov), Ross Travis (c.ross.travis@usdoj.gov), and Alina Samko-Yu (alina.samko-yu@usdoj.gov); (iii) counsel to the Ad Hoc Group and (iv) counsel to the Official Committee of Unsecured Creditors (collectively, the “Objection Notice Parties”). Any party or entity who fails to timely file a Contract Objection with respect to an Assumed Contract on or before the Assumption Objection Deadline shall be forever barred from asserting any objection with respect to the assumption and assignment of such Assumed Contract.

PLEASE TAKE FURTHER NOTICE THAT any Assumption Objections in connection with the assumption of the Executory Contract(s) and Unexpired Lease(s) identified above and/or related cure or adequate assurances proposed in connection therewith that remain unresolved as of Hearing will be heard at a date fixed by the Court but NOT at the Hearing.

PLEASE TAKE FURTHER NOTICE that although the Debtors have made a good-faith effort to identify all Assumed Contracts (as defined in the Plan) that might be assumed or assumed and assigned, the Debtors, any Successful Bidder, or another purchaser may identify certain other executory contracts that should be assumed or assumed and assigned, in connection with a Sale Transaction or otherwise. Accordingly, the Debtors are reserving the right, subject to the terms of and consent rights in the RSA, to (a) up until the Sale Hearing, (i) add previously omitted Assumed Contracts to the Assumed Contracts List as contracts that may be assumed or assumed and assigned to a Successful Bidder or another purchaser in accordance with the definitive agreements for the Sale Transaction in a supplemental Assumption Notice, or (ii) modify the previously stated Cure Cost associated with any Assumed Contract in a revised Assumption Notice (collectively, the “Subsequently Designated Assumed Contracts”). Contract Objections to Subsequently Designated

⁶ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs.

Assumed Contracts shall be filed no later than fourteen (14) calendar days after provision of the notice (the “Subsequently Designated Assigned Contracts Deadline”).

PLEASE TAKE FURTHER NOTICE that Contract Objections to Subsequently Designated Assigned Contracts must (i) be in writing, (ii) state, with specificity, the legal and factual bases thereof, and (iii) be filed with the Court and served so as to be actually received by the Objection Notice Parties by the applicable Subsequently Designated Assigned Contracts Deadline. Any party or entity who fails to timely file a Contract Objection with respect to a Subsequently Designated Assigned Contract on or before the Subsequently Designated Assigned Contracts Deadline shall be forever barred from asserting any objection with respect to the assumption or assumption and assignment of such Subsequently Designated Assigned Contract.

PLEASE TAKE FURTHER NOTICE that to the extent that the parties are unable to consensually resolve any Contract Objection prior to the commencement of the Sale Hearing, including, without limitation, any dispute with respect to the cure amount required to be paid to the applicable Counterparty under Bankruptcy Code sections 365(b)(1)(A) and (B) or the adequate assurance of future performance under Bankruptcy Code section 365(b)(1)(C), such Contract Objection will be adjudicated, at the Debtors’ discretion, subject to the terms of and consent rights in the RSA, at the Sale Hearing or at a subsequent hearing before the Court at such day and time fixed by the Debtors (subject to the Bankruptcy Court’s availability).

PLEASE TAKE FURTHER NOTICE THAT any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption or cure amount will be deemed to have consented to such assumption and cure amount and will be barred and estopped from (a) objecting to the assumption and assignment of the Assumed Contract (including, without limitation, on the basis of the amount of the Cure Cost and adequate assurance of future performance), (b) asserting that applicable law excuses you from accepting performance by, or rendering performance to, any Successful Bidder or other purchaser for purposes of section 365(c)(1) of the Bankruptcy Code, or (c) asserting any additional cure or other amounts against the Debtors, Successful Bidder, or other purchaser, as applicable, with respect to your Assumed Contract.

PLEASE TAKE FURTHER NOTICE that assumption or assumption and assignment of any Executory Contract or Unexpired Lease pursuant to the Plan or Bidding Procedures Order, as applicable, shall result in the full release and satisfaction of any claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed or assumed and assigned Executory Contract or Unexpired Lease at any time before the date of the debtors or reorganized debtors assume or assume and assign such Executory Contract or Unexpired Lease. Any Proofs of Claim filed with respect to an Executory Contract or Unexpired Lease that has been assumed or assumed and assigned shall be deemed disallowed and expunged, without further notice to or action, order, or approval of the bankruptcy court.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, Bidding Procedures Order, or related documents, they may be viewed or downloaded free of charge from the Debtors’ chapter 11 website <https://dm.epiq11.com/LifeScan> or you should contact Epiq Corporate Restructuring,

LLC, the notice and claims agent retained by the Debtors in these chapter 11 cases (the “Notice and Claims Agent”), by: (a) writing to LifeScan Global Corporation Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Boulevard, Beaverton, OR 97005; (b) emailing LifeScanInfo@epiqglobal.com; or (c) calling the Debtors’ restructuring hotline at (888) 832-9472 (US toll free) or (971) 318-6618 (international) and request to speak with a member of the Solicitation Team. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

Dated September [●], 2025

/s/

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Proposed Co-Counsel for Debtors in Possession

Exhibit A to Schedule 9

[Schedule of Contracts and Leases and Proposed Cure Amounts]

Schedule 10

Form of Notice of Rejection of Executory Contracts and Unexpired Leases

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
LifeScan Global Corporation, <i>et al.</i> , ¹	)	Case No. 25-90259 (ARP)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE REGARDING EXECUTORY CONTRACTS
AND UNEXPIRED LEASES TO BE REJECTED PURSUANT TO THE PLAN**

PLEASE TAKE NOTICE THAT on September [●], 2025, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order (the “Disclosure Statement Order”): (a) authorizing the above-captioned debtors and debtors in possession (collectively, the “Debtors”) to solicit votes on the *Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”); (b) conditionally approving the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of LifeScan Global Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages; and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Debtors filed the *Rejected Executory Contract and Unexpired Lease List* [Docket No. [●]] (the “Rejection Schedule”) with the Court as part of the Plan Supplement on September [●], 2025, as contemplated under the Plan. The Debtors’ determination to reject the agreements identified on the Rejection Schedule is subject to ongoing review, revision, and further negotiation among the Debtors and interested parties with respect thereto.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

PLEASE TAKE FURTHER NOTICE THAT YOU ARE RECEIVING THIS NOTICE BECAUSE THE DEBTORS' RECORDS REFLECT THAT YOU ARE A PARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT WILL BE REJECTED PURSUANT TO THE PLAN. THEREFORE, YOU ARE ADVISED TO CAREFULLY REVIEW THE INFORMATION CONTAINED IN THIS NOTICE AND THE RELATED PROVISIONS OF THE PLAN.²

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider Confirmation of the Plan and the adequacy of the Disclosure Statement (the "Combined Hearing") will commence on October 20, 2025, at 9:00 a.m., prevailing Central Time, before the Honorable Alfredo R. Perez, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Avenue, Courtroom 400, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE THAT, unless otherwise provided by a Final Order of the Bankruptcy Court, all proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to the Plan or the Confirmation Order, if any, must be filed with the Bankruptcy Court within thirty days after the later of (1) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection, (2) the effective date of such rejection, and (3) the Effective Date. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not filed within such time will be automatically disallowed, forever barred from assertion, and shall not be enforceable against the Debtors or the Reorganized Debtors, their Estates, or their property without the need for any objection by the Reorganized Debtors or further notice to, or action, order, or approval of the Bankruptcy Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Proof of Claim to the contrary.**

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Plan and adequacy of the Disclosure Statement (*excluding* an objection relating solely to any rejection of an Executory Contract or Unexpired Lease as contemplated in the Plan Supplement) is **October 9, 2025, at 4:00 p.m.** (prevailing Central Time) (the "Plan and Disclosure Statement Objection Deadline"). Any objection to the Plan or the adequacy of the Disclosure Statement (a "Plan and Disclosure Statement Objection") ***must***: (a) be in writing; (b) conform to the Bankruptcy Code, Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Court; (c) state, with particularity, the legal and factual bases for the objection and, if practicable, a proposed modification to the Plan, Disclosure Statement, or related materials that would resolve

² Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Rejected Executory Contract and Unexpired Lease List, nor anything contained in the Plan, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease or that any Reorganized Debtor has any liability thereunder. Further, the Debtors expressly reserve the right, subject to the terms of and consent rights in the Restructuring Support Agreement, to (a) remove any Executory Contract or Unexpired Lease from the Rejection Schedule and assume such Executory Contract or Unexpired Lease pursuant to the terms of the Plan, up until forty-five after the Effective Date and (b) contest any Claim asserted in connection with rejection of any Executory Contract or Unexpired Lease. The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs.

such objection; and (d) be filed with the Court on or before the Plan and Disclosure Statement Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT, unless otherwise stated in the Plan, the deadline for filing objections relating solely to any rejection of the Executory Contract(s) and Unexpired Lease(s) identified in the Plan Supplement (or otherwise designated for rejection) and/or related rejection damages is **October 15, 2025, at 5:00 p.m.**, prevailing Central Time (the “Rejection Objection Deadline”). Any such objection (a “Rejection Objection”) **must**: (a) be in writing; (b) conform to the Bankruptcy Code, Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Court; (c) state, with particularity, the basis and nature of the objection(s); and (d) be filed with the Court on or before the Rejection Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT any objections to the Plan in connection with the rejection of the Executory Contract(s) and Unexpired Lease(s) identified above (or otherwise) and/or related rejection damages proposed in connection with the Plan that remain unresolved as of the Combined Hearing will be heard at a date set by the Court but NOT at the Combined Hearing.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, they may be viewed or downloaded free of charge from the Debtors’ chapter 11 website <https://dm.epiq11.com/LifeScan> or you should contact Epiq Corporate Restructuring, LLC, the notice and claims agent retained by the Debtors in these chapter 11 cases (the “Notice and Claims Agent”), by: (a) writing to LifeScan Global Corporation Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Boulevard, Beaverton, OR 97005; (b) emailing LifeScanInfo@epiqglobal.com; or (c) calling the Debtors’ restructuring hotline at (888) 832-9472 (US toll free) or (971) 318-6618 (international) and request to speak with a member of the Solicitation Team. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE VIII.D CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE NOTICE AND CLAIMS AGENT.

Dated September [●], 2025

/s/

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M. Shane Johnson (TX Bar No. 24083263)
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