

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF DELAWARE

In re:

iM3NY LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10131 (BLS)
(Jointly Administered)

**NOTICE OF APPOINTMENT OF
COMMITTEE OF UNSECURED
CREDITORS**

Pursuant to Section 1102(a)(1) of the Bankruptcy Code, I hereby appoint the following persons to the Committee of Unsecured Creditors in connection with the above captioned cases:

1. **Ramboll Americas Integrated Solutions, Inc.**, Attn: Francesco Suglia, Esq., 333 West Washington St., Syracuse, NY 13202, Phone: 609-243-9819; Email: fsuglia@ramboll.com
2. **mPLUS**, Attn: Yeonho Kang, 28101, 27, Oksansandan-ro, Oksan-myeon, Heungdeok-gu, Cheongju-si, Chungcheongbuk-do, Republic of Korea, Phone:+82-10-2907-6340; Email: yeonho.kang@mplusi.co.kr
3. **Phoenix Endicott Industrial Investors LLC**, Attn: Robert Kriewaldt, 401 E. Kilbourn Ave., Ste. 201, Milwaukee, WI 53202, Phone: 920-915-9746; Email: robert@phoenix3pl.com

ANDREW R. VARA
United States Trustee, Region 3

/s/ Megan Seliber and Jane M. Leamy for
JOSEPH J. MCMAHON, JR.
ASSISTANT UNITED STATES TRUSTEE

DATED: February 12, 2025

cc: Debtors' Proposed Counsel: William Chipman, Esq.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) iM3NY LLC (N/A); and (ii) Imperium3 New York, Inc. (4574). The address of the Debtors' corporate headquarters is 1093 Clark Street, Endicott, New York 13760