

ORDERED.

Dated: September 13, 2024



Grace E. Robson
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
ORLANDO DIVISION
www.flmb.uscourts.gov**

IN RE:

Chapter 11 Cases

RED LOBSTER MANAGEMENT LLC,

Case No. 6:24-bk-02486-GER

RED LOBSTER RESTAURANTS LLC,
RLSV, INC.,

Jointly Administered with
Case No. 6:24-bk-02487-GER
Case No. 6:24-bk-02488-GER

RED LOBSTER CANADA, INC.,
RED LOBSTER HOSPITALITY LLC,
RL KANSAS LLC,

Case No. 6:24-bk-02489-GER
Case No. 6:24-bk-02490-GER
Case No. 6:24-bk-02491-GER

RED LOBSTER SOURCING LLC,
RED LOBSTER SUPPLY LLC,
RL COLUMBIA LLC,

Case No. 6:24-bk-02492-GER
Case No. 6:24-bk-02493-GER
Case No. 6:24-bk-02494-GER

RL OF FREDERICK, INC.,
RED LOBSTER OF TEXAS, INC.,
RL MARYLAND, INC.,

Case No. 6:24-bk-02495-GER
Case No. 6:24-bk-02496-GER
Case No. 6:24-bk-02497-GER

RED LOBSTER OF BEL AIR, INC.,
RL SALISBURY, LLC,

Case No. 6:24-bk-02498-GER
Case No. 6:24-bk-02499-GER

RED LOBSTER INTERNATIONAL HOLDINGS LLC,

Case No. 6:24-bk-02500-GER

Debtors.

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**ORDER APPROVING FIRST AND FINAL
APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP FOR
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS
LEAD COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

THIS MATTER came before the Court for hearing on September 5, 2024 (the “Hearing”) upon the application [Docket No. 925] (the “Application”),¹ as supplemented by the supplement thereto [Docket No. 1125] (the “Supplement”) of Pachulski Stang Ziehl & Jones LLP (the “Applicant” or “PSZ&J”), filed on August 21, 2024 and supplemented on September 4, 2024, as lead counsel to the Official Committee of Unsecured Creditors (the “Committee”), for entry of an order, as more fully described in the Application and Supplement, pursuant to Sections 327 and 328 of Title 11 of the United States Code (the “Bankruptcy Code”), Bankruptcy Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Middle District of Florida (the “Local Rules”), authorizing the approval and payment of professional fees on a final basis in the amount of \$1,177,413.50² for services rendered by the Applicant and reimbursement of expenses on a final basis in the amount of \$9,623.72³, all as more fully set forth in the Application and the Supplement; and this Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and the Amended Standing Order Reference from the United States District Court for the Middle District of Florida dated February 22, 2012; and venue being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and, after due deliberation, the

¹ All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

² At the time of filing of the *Supplement to First and Final Application of Pachulski Stang Ziehl & Jones LLP for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Lead Counsel for the Official Committee of Unsecured Creditors* (the “Supplement”) [Docket No. 1125], PSZ&J provided an estimate for fees covering 9/4/24 – 9/5/24 in the amount of \$75,890.00, however, by the hearing date, PSZ&J’s billing invoice reflected that it actually incurred \$76,107.00 in fees covering the period 9/4/24-9/5/24, making its total fees incurred for the compensation period \$1,177,413.50.

³ At the time of filing of the Supplement, PSZ&J provided an estimate for expenses covering 9/4/24-9/5/24 in the amount of \$1,185.00, however, by the hearing date, PSZ&J’s billing invoice reflected that it actually incurred \$3,042.22 in expenses, which included travel expenses related to the confirmation hearing and transcript charges, making its total expenses incurred for the compensation period \$9,623.72.

Court having determined that the relief requested in the Application is in the best interests of the Debtors, their estates, their creditors, the Committee, and other parties in interest; being advised in the Supplement and by counsel at the Hearing that the final award requested reflects a reduction in the amount of \$21,262.50 agreed between the Applicant and the Office of the United States Trustee, and it appearing that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and good and sufficient cause appearing therefor,

IT IS ORDERED:

1. The Application, as supplemented by the Supplement, is **APPROVED** as set forth in this Order.
2. PSZ&J's fees in the amount of \$1,177,413.50 and reimbursement of expenses in the amount of \$9,623.72, as described more fully in the Application and the Supplement, are **ALLOWED** on a final basis.
3. PSZ&J is granted an administrative expense for all amounts awarded herein.
4. The Debtors are authorized and directed to pay PSZ&J the amounts awarded herein.
5. In making the foregoing awards, the Court has considered the criteria set forth in sections 330 and 331 of the Bankruptcy Code, the requirements of Bankruptcy Rule 2016, and the factors that govern the reasonableness of fees and compensation as set forth in *Grant v. George Schumann Tire & Battery Co.*, 908 F.2d 874 (11th Cir. 1990) and *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974), and finds that the amounts awarded herein represent reasonable compensation for actual and necessary services rendered and expenses incurred by PSZ&J.

6. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

7. Notwithstanding any provision in the Bankruptcy Rules to the contrary, this Order shall be immediately effective and enforceable upon its entry.

8. In the event of any inconsistency between the Application, the Supplement, and this Order, this Order shall govern.

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Submitted by:

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Attorney Jessey J. Krehl, Esq. is directed to serve a copy of this order on interested parties who do not receive service by CM/ECF and to file a proof of service within three days of entry of this order.